

# MENA Markets Daily Report

May 15, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,614.27	(0.7%)	(6.2%)	6.2%
		Kuwait	Main 50 Index	▼	5,539.31	(0.4%)	(3.1%)	(5.9%)
	Kuwait2	Kuwait	Main Market Index	▼	5,529.24	(0.0%)	(1.2%)	(4.9%)
	Saudi Arabia3	Kuwait	All Share Index	▼	6,904.85	(0.6%)	(5.3%)	3.5%
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	11,348.43	(0.4%)	8.3%	(7.1%)
	UAE - Abu Dhabi5	UAE - Dubai	DFM General Index	▼	3,559.09	(0.3%)	6.7%	4.4%
	Qatar6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,825.48	(0.7%)	(4.1%)	(6.9%)
	Bahrain7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,634.80	(0.4%)	(5.6%)	20.3%
	Oman8	Qatar	QE 20 Index	▼	10,669.16	(0.7%)	(0.1%)	(8.1%)
	Egypt9	Bahrain	Bahrain All Share	▲	1,940.83	0.2%	2.4%	5.5%
	Jordan10	Oman	MSX 30 Index	▲	4,704.79	0.8%	(3.1%)	17.6%
	Tunisia11	Egypt	EGX 30	▲	17,369.13	0.6%	19.0%	22.2%
Morocco12	Jordan	ASE Index	▲	2,481.72	0.2%	(0.8%)	18.1%	
	Tunisia	Tunisia Index	▼	8,356.64	(0.5%)	3.0%	15.1%	
	Morocco	MASI	▲	10,733.63	1.5%	0.1%	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▼	3,272.36	(1.1%)	5.9%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,038.32	(2.5%)	7.0%	(41.3%)	
	India	SENSEX	▲	62,027.90	0.2%	2.0%	4.4%	
	Brazil	BOVESPA Stock Index	▲	108,463.84	0.2%	(1.2%)	4.7%	
	Mexico	BOLSA Index	▼	54,948.34	(0.1%)	13.4%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	973.00	(0.5%)	1.7%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,809.35	(0.2%)	7.9%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	510.27	(0.8%)	0.9%	(19.8%)	
	Europe	DJ Stoxx 600	▲	465.49	0.4%	9.6%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,842.46	0.5%	9.8%	(10.1%)	
	U.S.A	S&P 500	▼	4,124.08	(0.2%)	7.4%	(19.2%)	
	U.S.A	DJIA	▼	33,300.62	(0.0%)	0.5%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	12,284.74	(0.4%)	17.4%	(33.0%)	
	UK	FTSE 100	▲	7,754.62	0.3%	4.1%	1.7%	
	Germany	DAX	▲	15,913.82	0.5%	14.3%	(11.4%)	
	Japan	NIKKEI 225	▲	29,388.30	0.9%	12.6%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	19,627.24	(0.6%)	(0.8%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	102.68	0.61%	(0.81%)	8.5%	
	GBP/USD	British Pound / USD Cross	▼	1.25	(0.42%)	3.10%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.08	(0.61%)	1.35%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	(0.18%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▼	74.17	(1.1%)	(13.7%)	5.8%	
	Oil	NYMEX	▼	70.04	(1.2%)	(12.7%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.27	3.5%	(44.0%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	2,010.77	(0.2%)	10.2%	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	23.97	(0.9%)	0.1%	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	26,918.96	1.8%	62.8%	(64.2%)	

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
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Fax: (965) 2249 2395

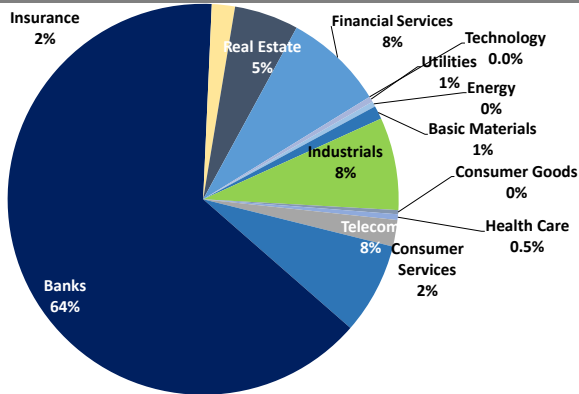
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 15, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,658.2	29.8	6.7%
2- National Bank of Kuwait	7,533.4	14.8	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubayan Bank	2,425.0	42.0	7.2%
5- Zain	2,232.8	11.4	15.9%
6- Agility (PWC Logistics)	1,582.5	23.3	4.2%
7- Commercial Bank of Kuwait	1,040.6	14.1	11.1%
8- Mabanee Co.	946.3	15.5	10.6%
9- Gulf Bank	900.6	14.6	8.6%
10- Burgan Bank	651.5	12.5	7.0%
<b>Total</b>	<b>31,371</b>	<b>19.55</b>	<b>9.6%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.480	0.066	15.9%
Munshaat Real Estate Projects Co.	0.073	0.008	12.2%
Inovest	0.076	0.007	10.0%
Dar Al Thuraya Real Estate Co.	0.103	0.008	8.2%
Sokouk Holding Co.	0.025	0.002	7.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.037	(0.003)	(8.2%)
Aqar Real Estate Investment Co.	0.054	(0.005)	(7.8%)
Advanced Technology Co.	0.439	(0.036)	(7.6%)
Osos Holding Group Co.	0.095	(0.005)	(5.0%)
Livestock Transport & Trading Co.	0.094	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.077	0.7%	6,319,569
Zain	0.516	(2.1%)	5,570,349
Arzan Financial Group For Fin. & Invest.	0.105	(1.9%)	4,354,848
Kuwait Finance House	0.727	(0.5%)	4,219,568
The Commercial Real Estate Co.	0.095	(0.9%)	3,063,685

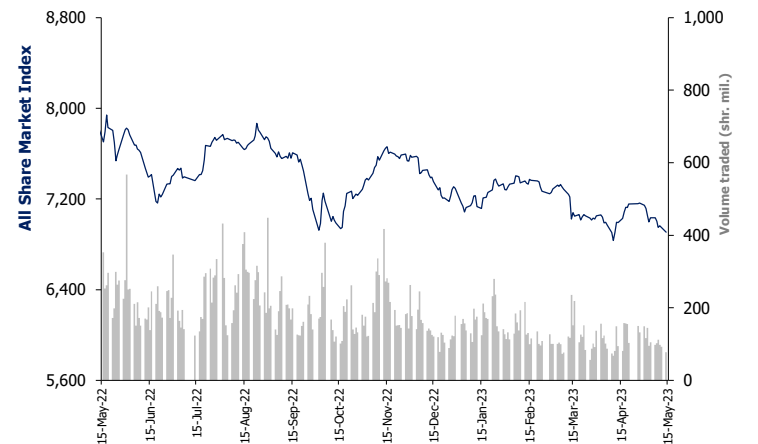
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
<b>Boursa Kuwait</b>	<b>44,235.8</b>	<b>(0.6%)</b>	<b>(3.3%)</b>	<b>(5.4%)</b>
Energy	196.0	(0.2%)	(0.7%)	(14.6%)
Basic Materials	494.1	0.8%	(1.9%)	3.4%
Industrials	3,382.2	0.2%	(2.3%)	(10.2%)
Consumer Staples	148.0	(0.3%)	7.1%	2.0%
Health Care	212.8	(2.5%)	(3.1%)	(4.1%)
Consumer Discretionary	969.4	(1.0%)	0.8%	(1.3%)
Telecommunications	3,338.4	(1.8%)	(6.9%)	(7.8%)
Banks	28,437.5	(0.6%)	2.4%	(5.4%)
Insurance	847.2	0.6%	0.5%	37.1%
Real Estate	2,343.6	(0.3%)	(0.4%)	(9.0%)
Financial Services	3,660.5	(0.6%)	(2.1%)	(4.6%)
Technology	8.0	=	0.0%	(16.4%)
Utilities	198.0	(1.1%)	2.9%	(4.3%)

Market Breadth		40		64		47
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,614.27	(56.7)	(0.7%)	(3.8%)	(6.2%)	
Main 50 Index	5,539.31	(22.8)	(0.4%)	(1.9%)	(3.1%)	
Main Market Index	5,529.24	(1.8)	(0.0%)	(1.4%)	(1.2%)	
All Share Market Index	6,904.85	(42.1)	(0.6%)	(3.3%)	(5.3%)	
Market Cap (KWD Mn)	44,235.84	(269.6)	(0.6%)	(3.3%)	(5.4%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

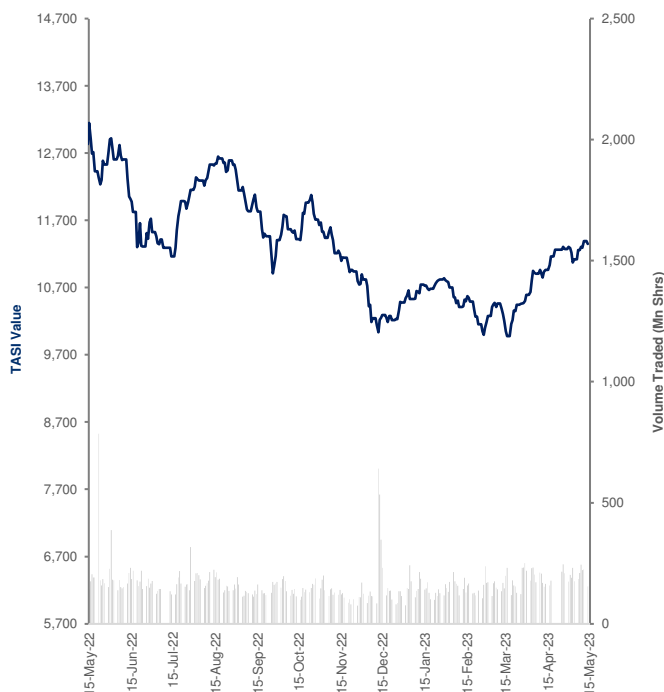
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	77.2	(14.7)	(16.0%)	131.3	266.6
Value Traded (KWD Mn)	21.3	(7.2)	(25.3%)	40.6	68.9
No. of Trades	6,423	(2,107)	(24.7%)	8,766	12,737

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.727	(0.5%)	3,072,795
Zain	0.516	(2.1%)	2,902,825
National Bank of Kuwait	0.950	(1.0%)	1,860,434
Agility (PWC Logistics)	0.620	0.5%	1,086,062
National Investment Co.	0.241	(1.6%)	738,667

### Saudi Tadawul Daily Report

May 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,202,775.2	(0.0%)	1.5%	13.4%
Energy	8,212,590.8	0.2%	2.1%	15.5%
Materials	731,386.4	(0.2%)	(0.2%)	5.2%
Capital Goods	28,481.3	0.7%	3.9%	33.4%
Commercial & Professional Svc	9,001.8	(0.2%)	1.9%	25.0%
Transportation	18,977.9	0.7%	3.0%	23.3%
Consumer Durables & Apparel	4,391.1	2.9%	2.3%	20.0%
Consumer Services	71,981.1	0.3%	(1.4%)	27.3%
Media	23,324.0	0.6%	0.4%	15.2%
Retailing	33,581.3	0.0%	1.7%	13.2%
Food & Staples Retailing	53,618.8	(0.3%)	(0.1%)	15.4%
Food & Beverages	103,125.7	(0.9%)	(1.2%)	15.2%
Health Care Equipment & Svc	160,012.5	(1.0%)	(3.2%)	26.0%
Pharma, Biotech & Life Science	3,054.0	(1.7%)	0.2%	16.9%
Banks	924,551.1	(0.6%)	0.6%	(1.8%)
Diversified Financials	58,925.7	0.2%	0.4%	2.8%
Insurance	61,458.9	0.8%	2.7%	25.2%
Telecommunication Services	272,463.5	(1.9%)	0.8%	24.3%
Utilities	231,625.2	(1.7%)	(2.1%)	3.9%
REITs	16,887.4	(0.3%)	(1.4%)	3.8%
Real Estate Mgmt & Dev't	102,055.3	(0.1%)	(1.8%)	21.8%
Software & Services	81,281.5	0.5%	5.2%	31.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	42.00	152.0%
Al-Baha Development & Investme	17.84	10.0%
Al Rajhi Co for Co-operative I	112.40	8.3%
Al Khaleej Training and Educat	22.22	6.4%
Alaseel Co	47.50	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	66.50	(5.3%)
Etihad Etisalat Co	45.35	(3.3%)
National Agriculture Dev.	30.70	(2.8%)
Tanmiah Food Co.	141.00	(2.6%)
Mobile Telecommunications Co S	13.90	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.87	16,336
Bank Al-Jazira	17.80	6,519
Saudi Arabian Oil Co	33.70	6,022
Mobile Telecommunications Co S	13.90	5,422
Shams	17.36	5,140

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,348.43	(44.35)	(0.4%)	0.4%	8.3%
Market Cap (SAR Mn)	11,202,775	(4,444)	(0.0%)	1.5%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	154.4	(69.9)	(31.2%)	168.1	198.9
Value Traded (SAR Mn)	4,522.0	(1,642.4)	(26.6%)	4,593.7	8,731.7
No. of Trades	308,859	(88,155)	(22.2%)	331,349	381,582

Market Breadth	▲ 99	▼ 107	= 27
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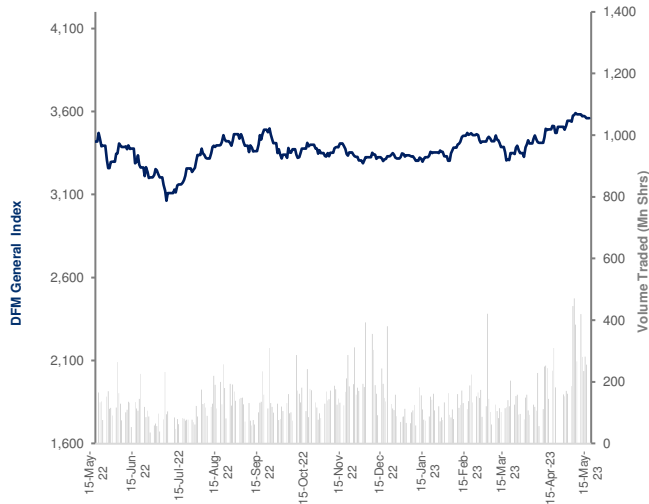
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
United Electronics Co	76.80	0.1%	280.88
Saudi Aramco Base Oil Co.	128.00	2.6%	206.12
Saudi Arabian Oil Co	33.70	0.1%	202.46
Al Rajhi Bank	75.50	(0.1%)	155.66
Saudi Telecom Co	44.90	(1.6%)	142.93

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

May 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	619,935.8	(0.2%)	0.3%	7.2%
Financials	262,623.6	(0.3%)	(0.3%)	8.9%
Real Estate	93,473.1	0.5%	1.8%	8.7%
Industrial	79,499.8	(0.0%)	1.0%	6.8%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	24,540.1	(0.0%)	(2.6%)	10.6%
Consumer Discretionary	2,901.5	1.4%	0.7%	3.1%
Telecommunication	23,246.4	(1.7%)	0.8%	(12.2%)
Utilities	132,808.2	(0.4%)	0.4%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.22	3.4%
Deyaar Development Pjsc	0.69	1.9%
Gulf Finance House	0.94	1.6%
TAALEEM	2.68	1.5%
Emaar Properties Pjsc	6.03	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.11	(4.3%)
Ithmaar Holding	0.15	(3.8%)
Emirates Refreshments Co	0.00	(2.7%)
Dar Al Takaful	0.67	(2.5%)
Al Ansari Financial Services	1.24	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	1.22	86,309
Deyaar Development Pjsc	0.69	66,020
Union Properties Pjsc	0.28	25,184
Emaar Properties Pjsc	6.03	12,954
Gulf Finance House	0.94	12,398

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,559.09	(9.74)	(0.3%)	0.4%	6.7%
Market Cap (AED Mn)	619,936	(1,323)	(0.2%)	0.3%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	255.2	(26.3)	(9.4%)	157.1	170.0
Value Traded (AED Mn)	369.3	17.9	5.1%	313.4	407.1
No. of Trades	8,118	734	9.9%	6,310	5,517

Market Breadth	▲ 8	▼ 23	= 40
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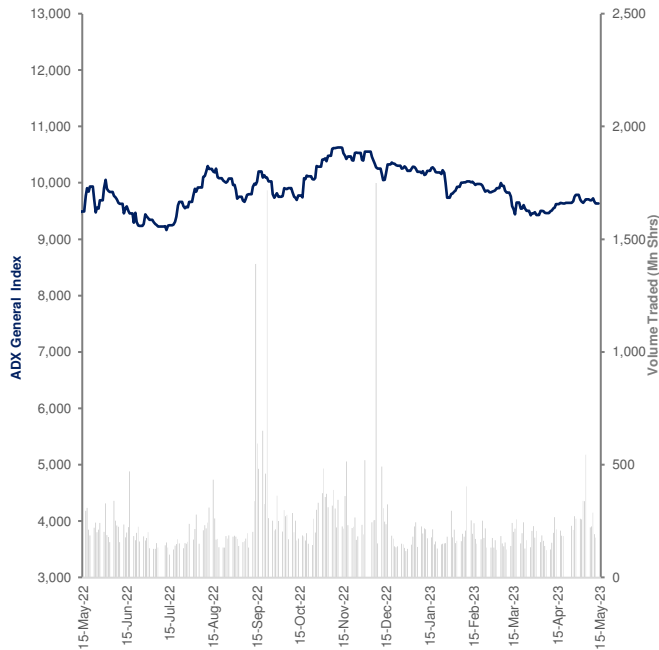
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	1.22	3.39%	103.81
Emaar Properties Pjsc	6.03	1.17%	77.87
Deyaar Development Pjsc	0.69	1.93%	45.24
Emirates Nbd	14.00	0.00%	35.64
Dubai Islamic Bank	5.41	(0.55%)	19.90

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,702,063.8	(0.7%)	(1.8%)	4.7%
Financials	1,209,847.3	(0.0%)	(0.8%)	(6.1%)
Telecommunication	237,501.1	(2.0%)	(2.4%)	2.3%
Consumer Discretionary	81,272.5	0.5%	7.8%	65.3%
Industrial	277,348.4	0.0%	(6.1%)	(0.8%)
Real Estate	44,431.3	(0.5%)	(2.1%)	17.5%
Basic Materials	107,161.7	(0.8%)	(3.7%)	(3.6%)
Energy	376,638.4	(2.0%)	0.1%	244.8%
Utilities	349,670.5	(1.6%)	(4.3%)	(9.3%)
Consumer Staples	4,454.9	(0.5%)	2.4%	20.6%
Health Care	13,737.5	(0.8%)	(0.7%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.00	11.1%
Sharjah Cement Industrial Dev. Co.	0.66	9.7%
Americana Restaurants International PLC	3.90	2.4%
Fujairah Building Industries	2.00	2.0%
National Bank Of Ras Al-Khai	5.20	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv(Emir)50%	0.33	(10.0%)
Ras Al-Khaimah National Insu	4.10	(8.9%)
Sudatel Telecom Group Ltd	0.36	(4.3%)
ADC Acquisition Corporation	10.80	(3.4%)
Ras Al Khaimah Cement Co Psc	1.88	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.35	25,769
Eshraq Properties Co Pjsc	0.53	25,057
Multiply Group	3.07	15,557
Dana Gas	0.83	13,682
GFH Financial Group	0.94	12,398

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,634.80	(35.02)	(0.4%)	(1.6%)	(5.6%)
Market Cap (AED Mn)	2,702,064	(18,949)	(0.7%)	(1.8%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	176.0	(16.2)	(8.4%)	197.3	265.6
Value Traded (AED Mn)	763.5	(163.1)	(17.6%)	1,346.8	1,624.8
No. of Trades	10,276	(1,101)	(9.7%)	11,164	8,361

Market Breadth	▲ 14	▼ 31	= 34
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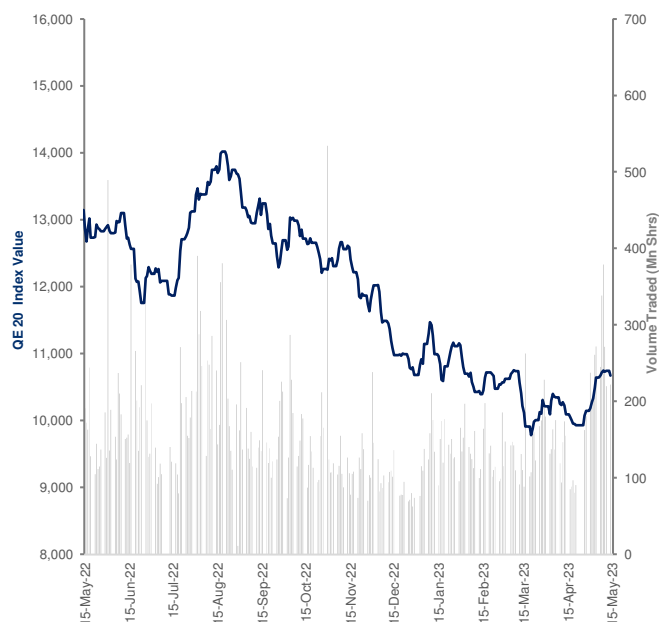
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	216.93
ADNOC Gas	3.35	(2.05%)	87.36
Alpha Dhabi Holding PJSC	20.50	0.59%	77.04
Multiply Group	3.07	(0.97%)	48.24
Americana Restaurants International PLC	3.90	2.36%	44.86

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	627,490.5	(0.2%)	6.3%	3.1%
Banking & Finance Sector	300,477.2	(0.1%)	6.8%	2.0%
Goods & Consumer Services	31,633.5	0.3%	4.2%	(3.4%)
Industrial Sector	158,517.1	(0.4%)	2.2%	0.7%
Insurance Sector	10,939.7	(0.1%)	12.3%	4.7%
Real Estate	47,255.1	0.0%	13.8%	9.5%
Telecom	42,777.8	(0.0%)	12.3%	18.3%
Transport	35,890.1	(1.7%)	4.4%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	1.78	10.0%
Medicare Group	7.47	8.2%
Islamic Holding Group QSC	5.80	7.2%
Dukhan Bank	3.62	5.8%
Dlala Brokerage & Investments	1.12	3.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.00	(2.7%)
Masraf Al Rayan QSC	2.74	(2.6%)
Aamal Co	0.87	(2.3%)
United Development Co QSC	1.17	(1.9%)
Damaan Islamic Insurance Company (BEEMA)	3.73	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.62	52,878
Qatar Aluminum Manufacturing C	1.54	25,814
Masraf Al Rayan QSC	2.74	17,205
Investment Holding Group	2.09	9,744
Salam International Investment	0.65	8,708

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,669.16	(72.66)	(0.7%)	4.8%	(0.1%)
Market Cap (QAR Mn)	627,491	(1,518)	(0.2%)	6.3%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	221.8	1.8	0.8%	152.8	232.2
Value Traded (QAR Mn)	671.8	76.9	12.9%	463.8	795.4
No. of Trades	20,401	(585)	(2.8%)	15,933	16,410

Market Breadth	▲ 18	▼ 26	= 7
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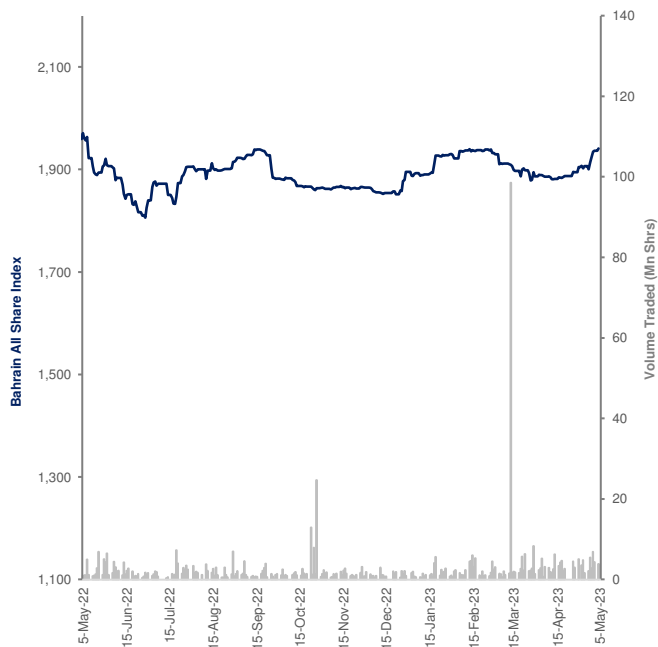
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.62	5.85%	191.63
Masraf Al Rayan QSC	2.74	(2.56%)	47.67
Industries Qatar QSC	13.13	0.00%	40.95
Qatar National Bank QPSC	16.62	0.06%	39.99
Qatar Aluminum Manufacturing C	1.54	0.00%	39.78

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,448.4	0.1%	0.1%	(0.6%)
Materials	1,491.0	(0.0%)	1.0%	(3.7%)
Industrial	130.3	0.0%	(0.7%)	(4.0%)
Consumer Discretionary	217.2	1.6%	2.4%	2.1%
Consumer Staples	158.6	(0.1%)	4.0%	2.5%
Financials	29,464.5	0.0%	(0.2%)	(0.5%)
Communication Services	903.0	1.7%	7.6%	3.0%
Real Estate	83.7	0.0%	2.8%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.40	3.9%
Bahrain Telecommunications Co	0.50	1.8%
GFH FINANCIAL GROUP BSC	0.26	1.2%
BBK BSC	0.52	1.2%
National Hotels Co	0.17	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.39	(2.8%)
Bahrain Islamic Bank BSC	0.08	(1.2%)
Nass Corp BSC	0.10	(1.0%)
Al Salam Bank-Bahrain BSC	0.14	(0.7%)
National Bank of Bahrain BSC	0.62	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	1,636
GFH FINANCIAL GROUP BSC	0.26	583
Aluminium Bahrain B.S.C	1.05	555
Nass Corp BSC	0.10	248
Ithmaar Holding BSC	0.04	201

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,940.83	4.30	0.2%	1.9%	2.4%
Market Cap (BHD Mn)	32,448	28	0.1%	0.1%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,830	(454)	(10.6%)	3,611.3	2,858.6
Value Traded (BHD '000)	1,300	113	9.5%	1,328.3	1,346.8
No. of Trades	90	10	12.5%	62	71

Market Breadth	▲ 6	▼ 5	= 33
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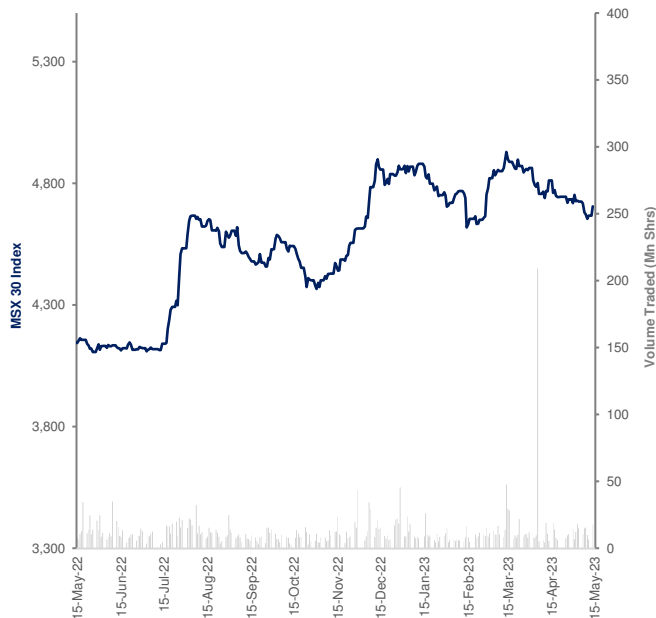
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.05	0.00%	0.58
Al Salam Bank-Bahrain BSC	0.14	(0.72%)	0.23
Kuwait Finance House - Bahrain	2.37	0.00%	0.16
GFH FINANCIAL GROUP BSC	0.26	1.18%	0.15
BBK BSC	0.52	1.18%	0.06

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

May 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,605.4	0.8%	(1.0%)	2.0%
Financial	5,158.5	1.2%	(0.3%)	(2.1%)
Industrial	857.3	0.3%	(2.6%)	(2.4%)
Services	2589.7	0.1%	(1.7%)	13.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.17	9.7%
Al Anwar Holding	0.09	5.7%
HSBC Bank Oman	0.162	5.2%
Al Madina Invesment H Olding Co.	0.05	4.2%
National Finance Co.	0.12	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.01	(17.6%)
Acwa Power Barka	0.08	(9.2%)
Dhofar Cattle Feed Co.	0.06	(6.2%)
National Gas Co.	0.10	(3.8%)
Al Jazeira Services Co.	0.25	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	8,060
Phoenix Power Co.	0.07	1,953
HSBC Bank Oman	0.16	1,808
Oman Telecommunications Co.	0.98	999
Raysut Cement Co.	0.17	785

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,704.79	38.07	0.8%	(0.3%)	(3.1%)
Market Cap (OMR Mn)	8,605.4	68.73	0.8%	(1.0%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	17,776.9	11,371.0	177.5%	13,285.4	24,962.5
Value Traded (OMR '000)	3,013.1	1,194.1	65.6%	2,573.4	4,174.5

Market Breadth	▲ 16	▼ 13	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.98	0.41%	0.98
Al Anwar Holding	0.09	5.75%	0.72
HSBC Bank Oman	0.16	5.19%	0.29
Bank Muscat	0.27	1.89%	0.20
Abraj Energy Services	0.30	(1.00%)	0.16

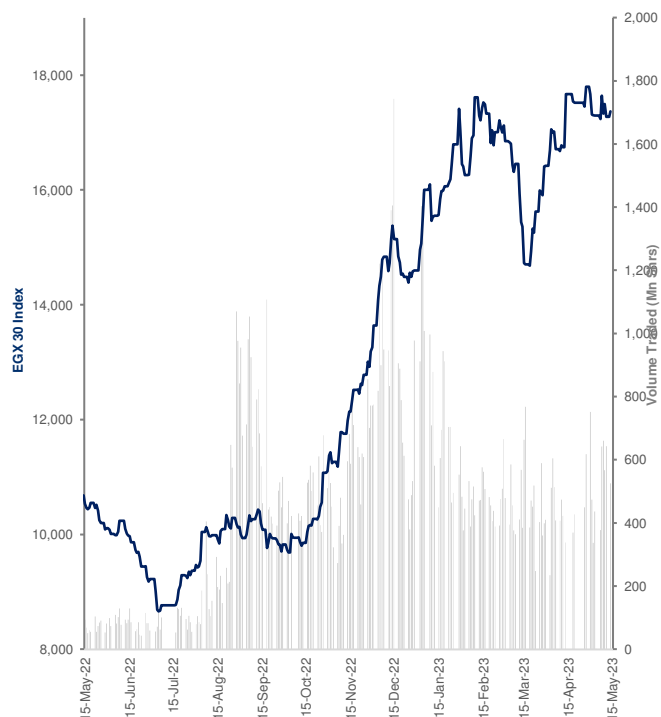
Source: Bloomberg, KAMCO Research



## The Egyptian Exchange Daily Report

May 15, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,182,570.0	(0.5%)	(1.6%)	16.7%
<b>Banks</b>	291,247.9	(2.2%)	(4.5%)	17.6%
<b>Basic Resources</b>	149,328.6	0.3%	3.8%	46.2%
<b>Industrial Goods</b>	48,635.2	2.8%	(0.5%)	37.0%
<b>Health Care &amp; Pharmaceuticals</b>	45,064.8	0.7%	2.3%	(2.6%)
<b>Real Estate</b>	159,530.1	(0.0%)	0.9%	15.7%
<b>Travel and Leisure</b>	39,991.9	(0.4%)	1.1%	23.4%
<b>Food, Beverages &amp; Tobacco</b>	83,936.4	(0.2%)	(1.4%)	20.5%
<b>Energy and Support Services</b>	14,023.2	(1.5%)	(10.4%)	39.3%
<b>Trade and Distributors</b>	8,142.6	(0.5%)	1.5%	26.9%
<b>Shipping and Transport</b>	44,384.2	(0.8%)	(2.8%)	34.6%
<b>Education Services</b>	14,556.1	3.2%	7.7%	(16.9%)
<b>Contracting and Construction Eng</b>	15,313.2	0.4%	(1.5%)	0.9%
<b>Textiles and Durables</b>	16,422.2	1.6%	2.3%	40.5%
<b>Building Materials</b>	10,281.6	(0.6%)	(5.1%)	(6.8%)
<b>Media &amp; Communication Services</b>	101,766.9	1.8%	(3.1%)	(1.8%)
<b>Paper and Packaging</b>	1,981.8	0.0%	0.0%	(4.4%)
<b>Non-bank Financial Services</b>	137,963.3	(2.3%)	(4.7%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>B Investments Holding</b>	26.45	15.9%
<b>Credit Agricole Egypt</b>	11.33	11.1%
<b>Abu Dhabi Islamic Bank- Egypt</b>	23.42	8.9%
<b>Cairo For Investment And Real Estate Development</b>	10.90	7.7%
<b>Alexandria Spinning &amp; Weaving (SPINALEX)</b>	2.80	7.7%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Kuwaiti Holding</b>	0.99	(6.5%)
<b>Juhayna Food Industries</b>	12.70	(4.2%)
<b>Misr Beni Suf Cement</b>	27.77	(4.0%)
<b>Faisal Islamic Bank of Egypt - In US Dollars</b>	1.01	(3.8%)
<b>Development &amp; Engineering Consultants</b>	28.04	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
<b>Citadel Capital - Common Shares</b>	2.27	66,699
<b>Orascom Investment Holding</b>	0.25	42,089
<b>Speed Medical</b>	0.32	29,115
<b>Arab Co. for Asset Management And Development</b>	0.60	26,769
<b>Ibnsina Pharma</b>	2.00	23,160

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>EGX 30 Index</b>	17,369.13	98.4	0.6%	(1.7%)	19.0%
<b>Market Cap (EGP Mn)</b>	1,182,570.0	(6,230.9)	(0.5%)	(1.6%)	16.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume (Mn Shares)</b>	525.7	(117.2)	(18.2%)	539.6	80.2
<b>Value Traded (EGP Mn)</b>	1,779.9	(270.1)	(13.2%)	1,996.7	505.5
<b>No. of Trades</b>	77,902	4,237	5.8%	67,372	13,939

Market Breadth	▲ 77	▼ 53	= 94
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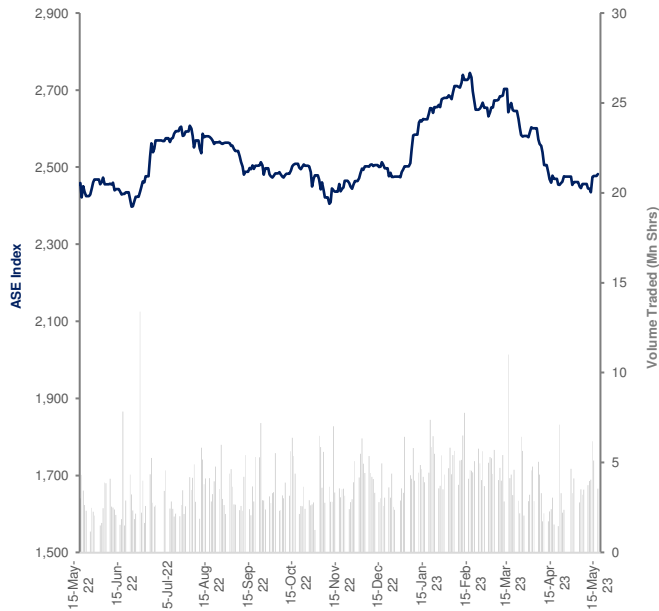
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank (Egypt)</b>	52.15	0.66%	176.42
<b>Citadel Capital - Common Shares</b>	2.27	4.13%	149.21
<b>Egyptian Financial Group-Hermes Holding Company</b>	19.20	1.32%	146.51
<b>B Investments Holding</b>	26.45	15.86%	87.99
<b>Alexandria Mineral Oils Company</b>	9.19	(1.39%)	74.42

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 15, 2023

### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	8.3%
DAR AL DAWA DEVELOPMENT & INV	1.20	7.1%
CENTURY INVESTMENT GROUP	0.17	6.3%
PETRA EDUCATION	3.60	5.9%
ARAB CO FOR INVESTMENT PROJE	1.37	4.6%

Worst Return Performers	Price (JD)	Daily % Chg
METHAQ REAL ESTATE INVESTMEN	2.69	(4.9%)
DAR AL AMAN FOR ISLAMIC FINA	0.20	(4.8%)
INTERMEDIATE PETROCHEMICALS	0.22	(4.3%)
COMPREHENSIVE MULTIPLE TRANS	0.46	(4.2%)
ARAB INVESTORS UNION FOR REA	0.47	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.17	478
AL-TAJAMOUAT FOR TOURISTIC P	0.35	418
ARAB EAST INVESTMENT	0.70	379
DAR AL DAWA DEVELOPMENT & INV	1.20	369
MASAFAT FOR SPECIALIZED TRAN	0.57	276

Source: Bloomberg, Kamco Research

### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,449.7	0.4%	0.2%	(1.9%)
Banking	7,634.0	0.5%	0.1%	(3.4%)
Insurance	267.3	0.0%	0.5%	(3.3%)
Diversified Financial Services	244.9	(0.3%)	(0.4%)	0.5%
Real Estate	412.3	(0.2%)	(1.1%)	8.3%
Educational Services	59.3	0.0%	(3.3%)	5.3%
Hotels and Tourism	271.4	1.2%	3.3%	(8.3%)
Transportation	262.0	0.7%	1.6%	(4.9%)
Technology and Communication	99.6	(0.7%)	4.1%	7.0%
Utilities and Energy	1,577.0	0.4%	0.7%	5.9%
Commercial Services	284.4	0.6%	0.1%	(2.9%)
Chemical Industries	53.2	(0.1%)	(0.2%)	(8.2%)
Food and Beverages	214.7	(0.1%)	(3.0%)	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,481.72	4.34	0.2%	0.8%	(0.8%)
Market Cap (JD Mn)	11,449.72	49.16	0.4%	0.2%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,540.4	(1,564.4)	(30.6%)	4,330.2	2,555.9
Value Traded (JD '000)	2,898.2	(1,955.8)	(40.3%)	6,346.4	5,765.7
No. of Trades	2,178	(313)	(12.6%)	2,733	1,995

### Market Breadth

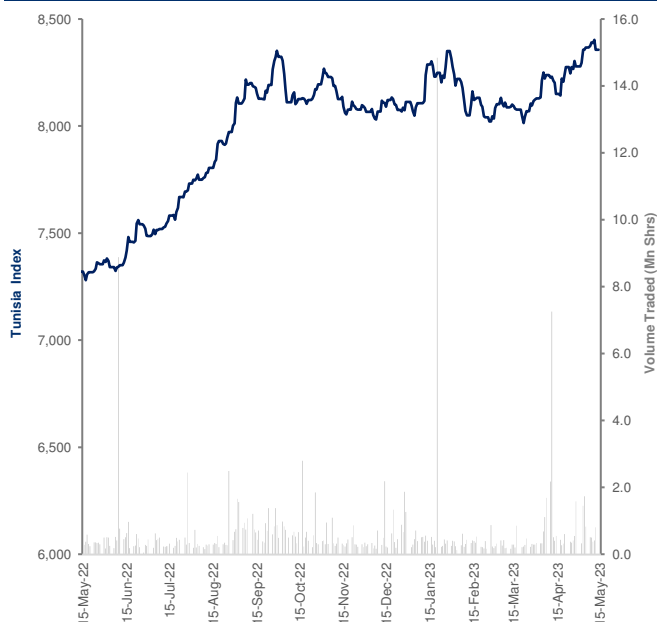
▲ 31 ▼ 22 = 88

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
DAR AL DAWA DEVELOPMENT & INV	1.20	7.14%	0.43
ARAB BANK PLC	4.55	1.34%	0.43
JORDAN PETROLEUM REFINERY CO	5.71	0.71%	0.27
ARAB EAST INVESTMENT	0.70	1.45%	0.26
MASAFAT FOR SPECIALIZED TRAN	0.57	3.64%	0.15

## Tunisia Stock Exchange Daily Report

May 15, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,396.5	(0.3%)	0.2%	1.5%
Banking	10,577.1	(0.9%)	(0.5%)	5.2%
Insurance	911.8	0.2%	(1.0%)	(3.0%)
Leasing	728.0	0.4%	2.2%	13.9%
Financial Services	1,432.2	0.5%	(1.1%)	(14.9%)
Industrial	1,846.9	0.3%	1.4%	10.3%
Chemical Industry	453.0	0.2%	1.0%	(5.5%)
Food & Beverage	3,997.7	0.1%	1.5%	(2.5%)
Retailing	1,092.3	0.7%	2.3%	0.6%
Others	1,357.5	(0.5%)	(0.3%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.19	4.3%
Universal Auto Distributors Ho	0.27	3.8%
Societe Ciments de Bizerte	0.99	3.1%
Delice Holding	12.00	2.4%
Essoukna	1.42	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	7.89	(6.0%)
GIF Filter SA	0.40	(2.4%)
Societe Moderne de Ceramique	0.82	(2.4%)
Societe Industrielle d'Apparei	2.98	(2.3%)
Banque de l'Habitat	13.14	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.01	280
Banque Nationale Agricole	7.89	86
Tunisie Profiles Aluminium SA	4.69	58
Banque Internationale Arabe de	96.00	50
Accumulateur Tunisienne Assad	1.09	38

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,356.64	(45.45)	(0.5%)	0.9%	3.0%
Market Cap (DT Mln)	22,396	(71.74)	(0.3%)	0.2%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	809.9	398.4	96.8%	689.1	521.7
Value Traded ('000 DT)	10,911.8	8,094.8	287.4%	6,352.6	4,057.2
No. of Trades	1,806	577	46.9%	1,077	944

Market Breadth	▲ 21	▼ 19	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	96.00	(0.93%)	4.91
Industries Chimiques du Fluor	93.40	(0.11%)	1.81
Banque de Tunisie	5.01	0.20%	1.33
Banque Nationale Agricole	7.89	(5.96%)	0.69
Tunisie Profiles Aluminium SA	4.69	1.74%	0.27

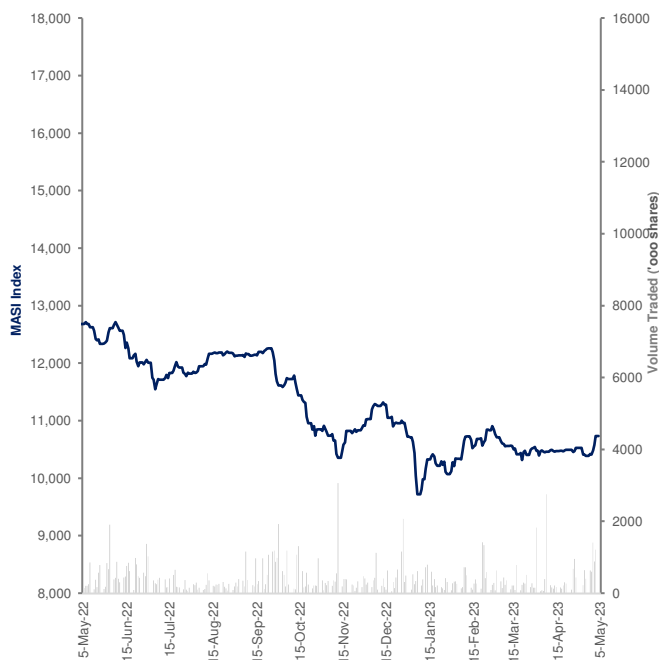
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 15, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	487,097.6	1.5%	2.1%	(1.4%)
Banking	191,612.8	1.7%	1.0%	2.1%
Beverages	10,028.4	2.0%	5.0%	1.7%
Chemicals	2,180.2	3.2%	4.3%	(9.9%)
Construction & Building Material	58,807.0	1.3%	7.5%	12.8%
Distributors	17,756.5	3.3%	0.5%	(1.0%)
Electricity	23,565.0	1.5%	4.1%	(9.0%)
Food Producers & Processors	24,392.7	0.7%	3.8%	0.3%
Holding Companies	2,229.4	(1.9%)	0.6%	6.0%
Insurance	24,679.5	(2.3%)	(0.1%)	(0.4%)
Investment & other Finance	3,571.0	(0.4%)	1.3%	11.6%
Leisures & Hotel	2,134.7	2.4%	18.3%	30.7%
Materials, Software & Computer	5,490.1	0.3%	(4.3%)	(5.9%)
Mining	28,359.3	(0.1%)	(3.9%)	(7.3%)
Oil & Gas	13,921.9	1.4%	3.8%	(12.9%)
Real Estate	4,568.8	0.1%	13.6%	24.3%
Telecommunications	72,964.9	3.0%	2.4%	(12.6%)
Transport	725.9	(1.3%)	(1.3%)	(12.4%)
Forestry & Paper	109.5	(0.6%)	(0.6%)	55.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4400.00	4.5%
Fenie Brossette	123.00	4.5%
SNEP	524.90	4.4%
Credit du Maroc SA	640.00	3.2%
Credit Immobilier et Hotelier	330.00	3.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1280.00	(4.4%)
Wafa Assurance	3700.00	(3.9%)
Delta Holding SA	25.45	(1.9%)
Sonasisd	570.00	(1.7%)
CTM	592.10	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	7.79	578.3
Maroc Telecom	83.00	195.5
Delta Holding SA	25.45	159.5
Cosumar	185.05	65.7
Attijariwafa Bank	406.00	55.3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,733.63	154.66	1.5%	2.0%	0.1%
Market Cap (MAD Mn)	487,098	6,977	1.5%	2.1%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	1,212.5	331.2	37.6%	405.3	895.4
Value Traded (MAD Mn)	200.52	63.16	46.0%	64.0	111.4

Market Breadth	▲ 22	▼ 11	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4400.00	4.49%	82.20
Afriquia Gaz	4050.00	1.40%	26.52
Attijariwafa Bank	406.00	2.01%	22.43
Maroc Telecom	83.00	3.04%	16.22
Cosumar	185.05	1.12%	12.15

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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