

MENA Markets Daily Report

June 15, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,741.83	0.7%	(4.6%)	6.2%
		Kuwait	Main 50 Index	▲	5,340.81	0.9%	(6.6%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,436.65	0.8%	(2.9%)	(4.9%)
	4	Kuwait	All Share Index	▲	6,974.18	0.7%	(4.4%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	11,533.03	1.0%	10.1%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	3,717.07	0.1%	11.4%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,717.16	0.8%	(6.8%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,392.56	0.4%	(8.0%)	20.3%
	9	Qatar	QE 20 Index	▲	10,291.76	0.8%	(3.6%)	(8.1%)
	10	Bahrain	Bahrain All Share	▲	1,958.11	0.2%	3.3%	5.5%
	11	Oman	MSX 30 Index	▼	4,687.06	(0.2%)	(3.5%)	17.6%
	12	Egypt	EGX 30	▲	17,873.28	0.0%	22.4%	22.2%
	13	Jordan	ASE Index	▼	2,477.15	(0.4%)	(1.0%)	18.1%
		Tunisia	Tunisia Index	▼	8,818.46	(0.0%)	8.7%	15.1%
		Morocco	MASI	▲	11,195.69	1.4%	4.4%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,228.99	(0.1%)	4.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,035.79	0.5%	6.7%	(41.3%)
		India	SENSEX	▲	63,228.51	0.1%	3.9%	4.4%
		Brazil	BOVESPA Stock Index	▲	119,068.77	2.0%	8.5%	4.7%
		Mexico	BOLSA Index	▲	55,145.43	1.1%	13.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,014.91	0.2%	6.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,939.59	0.3%	12.9%	(19.2%)
		Asia	MSCI Asia Pacific	▼	527.48	(0.0%)	4.3%	(19.8%)
		Europe	DJ Stoxx 600	▲	464.94	0.4%	9.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,839.88	0.4%	9.6%	(10.1%)
		U.S.A	S&P 500	▲	4,372.59	0.1%	13.9%	(19.2%)
		U.S.A	DJIA	▼	33,979.33	(0.7%)	2.5%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,626.48	0.4%	30.2%	(33.0%)
		UK	FTSE 100	▲	7,602.74	0.1%	2.0%	1.7%
		Germany	DAX	▲	16,310.79	0.5%	17.1%	(11.4%)
		Japan	NIKKEI 225	▲	33,502.42	1.5%	28.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,408.42	(0.6%)	(1.9%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.95	(0.38%)	(0.55%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.27	0.41%	4.81%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.34%	1.17%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.39%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	73.20	(1.5%)	(14.8%)	5.8%
		Oil	NYMEX	▼	68.27	(1.7%)	(14.9%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.34	0.1%	(43.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,942.52	(0.1%)	6.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.92	1.1%	(0.1%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	24,928.57	(3.6%)	50.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

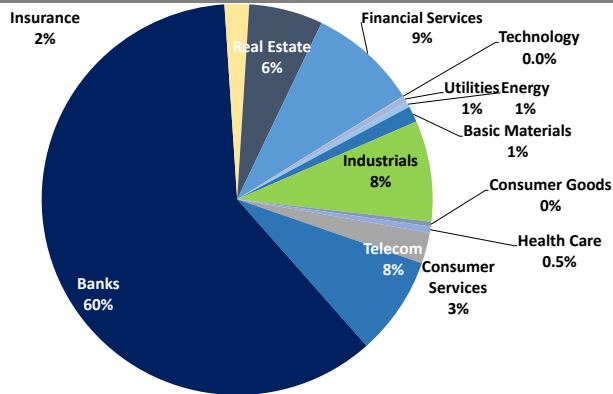
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 15, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,760.8	23.9	8.6%
2- National Bank of Kuwait	7,414.5	14.1	15.0%
3- Boubayan Bank	2,532.0	41.2	7.8%
4- Zain	2,237.1	11.0	15.8%
5- Agility (PWC Logistics)	1,633.5	23.1	3.9%
6- Mabanee Co.	1,093.7	17.5	10.9%
7- Commercial Bank of Kuwait	951.6	12.5	11.2%
8- Gulf Bank	880.5	13.7	9.1%
9- Burgan Bank	679.0	14.3	6.1%
10- Kuwait Projects Co.(Holding)	645.3	23.9	4.5%
Total	28,828	18.14	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.129	0.020	18.3%
First Investment Co.	0.052	0.006	13.0%
Al Madar Finance & Investment Co.	0.102	0.009	9.7%
Manazel Holding Co.	0.022	0.002	8.6%
Inovent	0.080	0.006	8.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.011	(0.001)	(5.9%)
Credit Rating & Collection Co.	0.019	(0.001)	(4.5%)
Kuwait & Gulf Link Transport Co.	0.041	(0.002)	(4.2%)
Aqar Real Estate Investment Co.	0.049	(0.002)	(4.2%)
Mashaer Holding Co.	0.060	(0.001)	(2.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.089	5.7%	100,448,372
Kuwait Real Estate Co.	0.116	0.9%	20,255,734
MAZAYA Holding Co.	0.046	5.0%	14,418,894
Int'l Financial Advisors Co.	0.108	0.0%	12,572,231
Agility (PWC Logistics)	0.640	4.1%	12,210,799

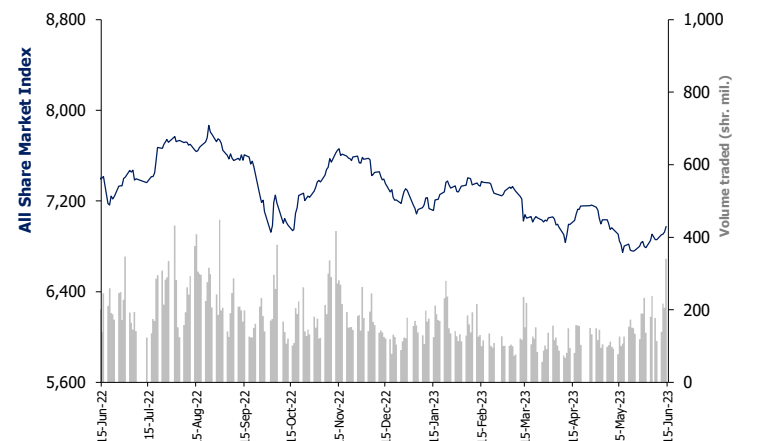
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,283.7	▲	0.7%	2.6%	(11.7%)
Energy	202.9	▲	0.3%	1.6%	(11.6%)
Basic Materials	546.9	▼	(0.2%)	5.5%	14.5%
Industrials	3,440.4	▲	2.3%	3.2%	(8.6%)
Consumer Staples	165.9	▲	1.7%	9.0%	14.3%
Health Care	218.1	▼	(0.4%)	(1.1%)	(1.8%)
Consumer Discretionary	1,053.1	▲	0.6%	3.5%	7.3%
Telecommunications	3,378.9	▲	1.2%	1.0%	(6.7%)
Banks	24,963.3	▲	0.3%	2.5%	(16.9%)
Insurance	841.6	▲	0.0%	(1.2%)	36.2%
Real Estate	2,526.5	▲	1.7%	6.6%	(1.9%)
Financial Services	3,733.8	▲	1.2%	2.6%	(2.7%)
Technology	8.9	▲	3.5%	(6.2%)	(7.0%)
Utilities	203.5	▲	1.1%	0.5%	(1.6%)

Market Breadth	 78	 33	 39		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,741.83	53.5	0.7%	3.3%	(4.6%)
Main 50 Index	5,340.81	49.9	0.9%	(0.5%)	(6.6%)
Main Market Index	5,436.65	40.3	0.7%	(0.1%)	(2.9%)
All Share Market Index	6,974.18	48.9	0.7%	2.6%	(4.4%)
Market Cap (KWD Mn)	41,283.68	289.9	0.7%	2.6%	(11.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

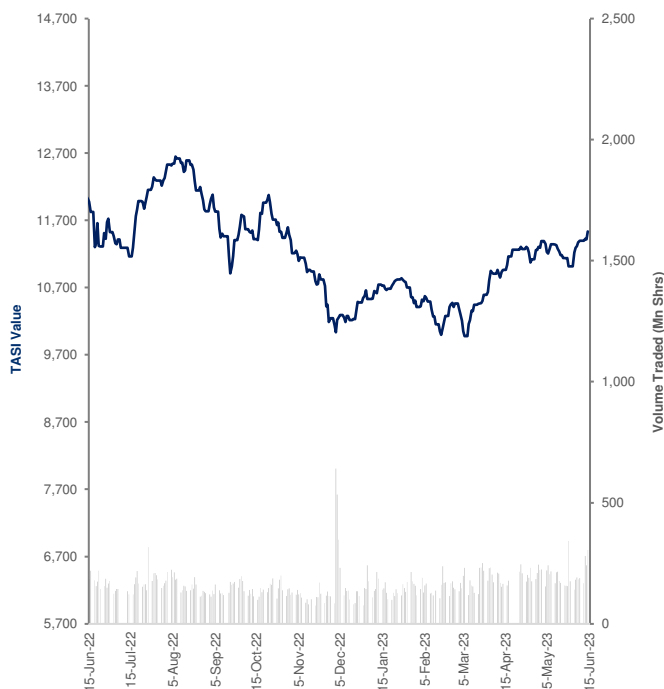
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	340.1	134.7	65.5%	138.6	261.0
Value Traded (KWD Mn)	60.5	16.5	37.6%	42.2	70.3
No. of Trades	13,318	4,141	45.1%	8,959	13,232

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.089	5.7%	8,805,433
Agility (PWC Logistics)	0.640	4.1%	7,649,784
Kuwait Finance House	0.734	0.4%	6,971,843
Zain	0.517	1.4%	3,751,929
Boubayan Bank	0.639	0.0%	3,290,124

Saudi Tadawul Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,002,742.1	1.3%	4.0%	11.4%
Energy	7,962,086.3	1.4%	3.7%	12.0%
Materials	715,999.5	0.3%	2.6%	3.0%
Capital Goods	32,557.9	0.5%	9.1%	52.5%
Commercial & Professional Svc	8,786.6	2.2%	6.7%	22.0%
Transportation	21,052.5	0.7%	4.6%	36.8%
Consumer Durables & Apparel	4,534.7	0.2%	2.6%	23.9%
Consumer Services	77,003.1	2.1%	5.4%	36.2%
Media	24,450.0	2.2%	6.5%	20.8%
Retailing	34,269.7	0.3%	(1.4%)	15.5%
Food & Staples Retailing	54,537.4	0.5%	4.3%	17.4%
Food & Beverages	118,784.6	5.4%	15.1%	32.7%
Health Care Equipment & Svc	165,122.7	2.5%	6.6%	30.1%
Pharma, Biotech & Life Science	5,160.0	2.4%	13.0%	97.4%
Banks	932,563.8	0.9%	3.8%	(1.0%)
Diversified Financials	60,807.1	3.4%	8.7%	6.1%
Insurance	66,928.0	1.2%	8.2%	36.4%
Telecommunication Services	264,531.9	(0.2%)	0.8%	20.7%
Utilities	230,345.2	0.8%	5.5%	3.3%
REITs	16,874.5	0.4%	0.3%	3.7%
Real Estate Mgmt & Dev't	109,092.7	0.0%	3.4%	30.1%
Software & Services	97,254.0	0.6%	22.0%	57.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	1.04	9.5%
Almarai Co JSC	64.00	9.4%
Saudi Tadawul Group	192.80	7.5%
Al Hammadi Co for Development	61.60	6.6%
Middle East Healthcare Co	78.80	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	25.90	(3.7%)
Saudia Dairy & Foodstuff Co.	358.80	(3.5%)
Takween Advanced Industries Co	10.10	(1.9%)
Arabian Drilling Co	160.20	(1.7%)
Alkhorayef Water and Power Technologies Co.	154.00	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	4.09	50,788
Shams	1.04	36,975
Sadr Logistics	4.42	24,841
Bank Al-Jazira	18.82	18,099
Al Kathiri Holding Co	3.32	8,283

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,533.03	119.21	1.0%	4.7%	10.1%
Market Cap (SAR Mn)	11,002,742	137,155	1.3%	4.0%	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	305.2	63.5	26.3%	175.4	201.6
Value Traded (SAR Mn)	7,078.9	488.9	7.4%	4,924.0	8,617.6
No. of Trades	453,472	2,246	0.5%	345,924	383,887

Market Breadth	▲ 151	▼ 63	= 19
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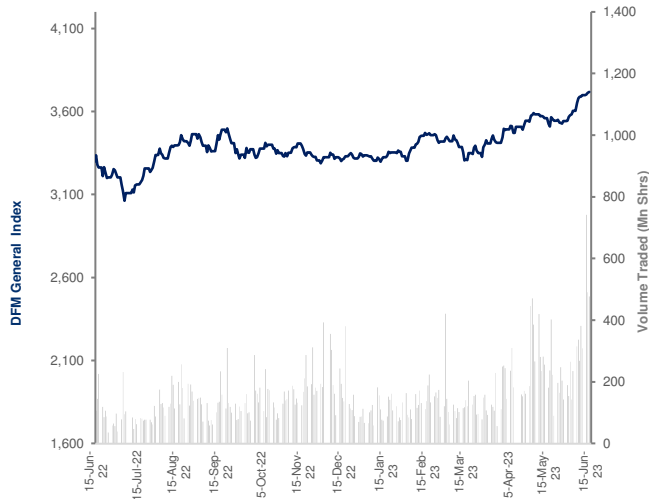
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Bank Al-Jazira	18.82	2.6%	336.25
Al Rajhi Bank	74.00	1.1%	272.23
Saudi Tadawul Group	192.80	7.5%	253.74
Americana Restaurants International PLC	4.09	3.3%	205.25
National Commercial Bank	37.30	0.8%	204.06

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	639,528.6	0.3%	3.5%	10.6%
Financials	271,390.7	0.7%	4.5%	12.6%
Real Estate	94,339.6	1.2%	1.3%	9.7%
Industrial	81,302.5	(0.3%)	2.2%	9.3%
Materials	807.3	0.0%	(2.2%)	(14.8%)
Consumer Staples	26,798.2	(1.2%)	4.4%	20.7%
Consumer Discretionary	4,013.1	(0.3%)	33.1%	42.6%
Telecommunication	23,654.4	0.4%	0.4%	(10.6%)
Utilities	137,222.8	(0.6%)	3.7%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.89	14.9%
Al Firdous Holdings Pjsc	0.23	14.7%
Gulf Finance House	1.11	12.6%
Al Ansari Financial Services	1.23	2.5%
Tabreed	2.89	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.22	(10.0%)
Arabian Scandinavian Ins Co	1.98	(9.6%)
Ektitab Holding Company	0.14	(9.6%)
Dubai Islamic Insurance Co	0.66	(6.5%)
Union Properties Pjsc	0.29	(3.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.11	142,967
Ithmaar Holding	0.22	80,443
Union Properties Pjsc	0.29	63,859
Ajman Bank Pjsc	2.27	39,769
Ektitab Holding Company	0.14	20,452

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,717.07	4.39	0.1%	3.9%	11.4%
Market Cap (AED Mn)	639,529	1,791	0.3%	3.5%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	476.9	(13.8)	(2.8%)	181.3	162.2
Value Traded (AED Mn)	671.3	172.0	34.5%	352.7	405.0
No. of Trades	10,849	453	4.4%	6,802	5,691

Market Breadth	▲ 15	▼ 18	= 38
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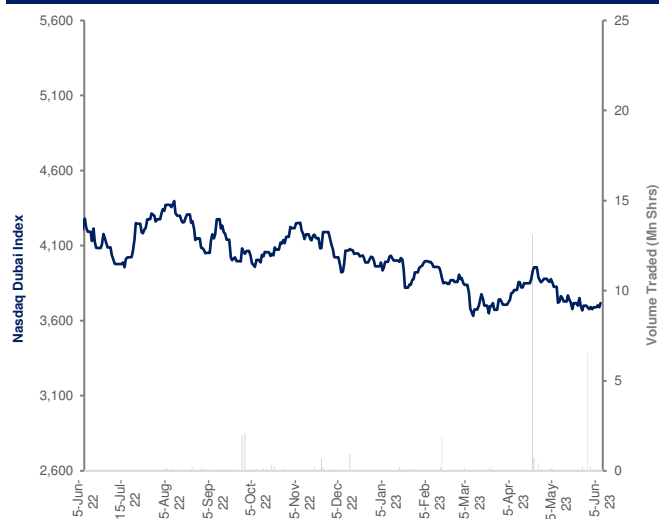
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	1.11	12.58%	154.77
Emaar Properties Pjsc	6.19	1.81%	95.40
Ajman Bank Pjsc	2.27	0.00%	89.17
Emirates Nbd	14.55	1.39%	69.32
DEWA	2.58	(0.77%)	46.11

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,365.8	(0.1%)	6.2%	(1.5%)
DEPA Limited (AED)	111.6	(0.2%)	(0.1%)	136.7%
Emirates REIT (CEIC) Limited	67.6	0.0%	0.8%	(13.2%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,256.2	0.0%	4.1%	28.1%
Nasdaq, Inc.	28,381.0	0.0%	6.7%	(5.7%)
Orascom Construction Limited	451.9	(9.9%)	6.6%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.87	(9.9%)
Depa Limited (Aed)	0.30	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume (*'000 Shrs)
Depa Limited (Aed)	0.30	15
Emirates Reit (Ceic) Limited	0.21	10
Orascom Construction Limited	3.87	1
Enbd Reit (Ceic) Limited	0.39	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,717.16	27.57	0.7%	0.4%	(6.8%)
Market Cap (USD Mn)	34,366	(49.8)	(0.1%)	6.2%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.03	(0.0)	(23.9%)	0.330	0.37
Value Traded (USD Mn)	0.009	(0.0)	(70.2%)	0.3	0.12
No. of Trades	11	2	22.2%	4	4

Market Breadth	▲ 0	▼ 2	= 4
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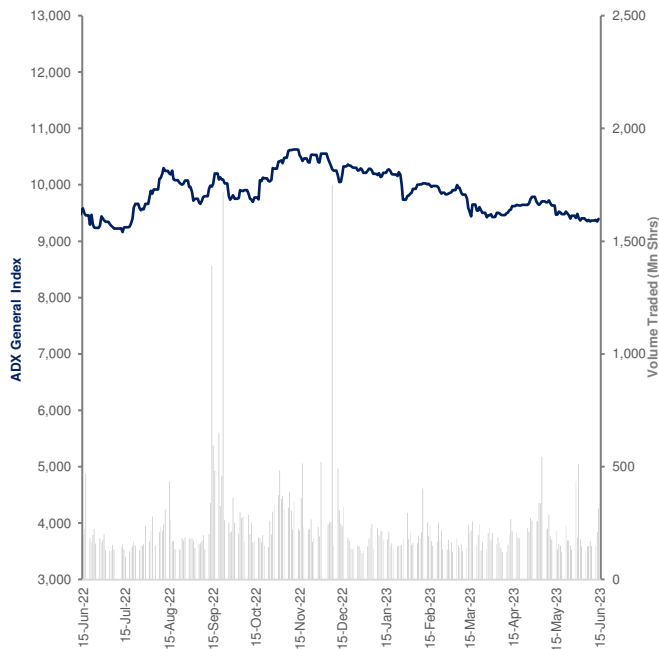
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.30	(0.33%)	0.00
Orascom Construction Limited	3.87	(9.90%)	0.00
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Enbd Reit (Ceic) Limited	0.39	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,635,395.9	0.4%	0.4%	2.1%
Financials	1,198,982.0	0.4%	0.5%	(7.0%)
Telecommunication	230,140.2	0.8%	(2.9%)	(0.8%)
Consumer Discretionary	75,185.7	0.3%	(4.4%)	52.9%
Industrial	249,142.5	(1.2%)	(4.0%)	(0.8%)
Real Estate	43,783.2	0.6%	1.0%	15.8%
Basic Materials	106,892.6	0.4%	1.6%	(3.8%)
Energy	353,450.6	0.3%	0.2%	223.6%
Utilities	359,789.6	1.3%	6.7%	(6.7%)
Consumer Staples	4,545.1	(2.2%)	1.5%	23.1%
Health Care	13,484.5	(1.5%)	(0.5%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.30	15.0%
GFH Financial Group	1.11	12.6%
Ras Al Khaimah White Cement	1.25	5.9%
Methaq Takaful Insurance	0.63	5.3%
ADC Acquisition Corporation	12.08	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.60	(10.0%)
Ras Al Khaima Poultry	1.80	(3.7%)
Ras Al Khaimah Cement Co Psc	1.89	(2.1%)
Burjeel Holdings	2.24	(1.8%)
Alpha Dhabi Holding PJSC	18.02	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.11	142,967
Eshraq Properties Co Pjsc	0.57	25,174
Rak Properties	0.78	18,413
Multiply Group	3.22	17,389
ADNOC Gas	3.10	12,357

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,392.56	41.31	0.4%	(0.1%)	(8.0%)
Market Cap (AED Mn)	2,635,396	9,549	0.4%	0.4%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	314.5	104.0	49.4%	197.0	258.6
Value Traded (AED Mn)	938.4	(39.2)	(4.0%)	1,266.0	1,601.7
No. of Trades	13,188	818	6.6%	11,291	8,938

Market Breadth	▲ 25	▼ 17	= 37
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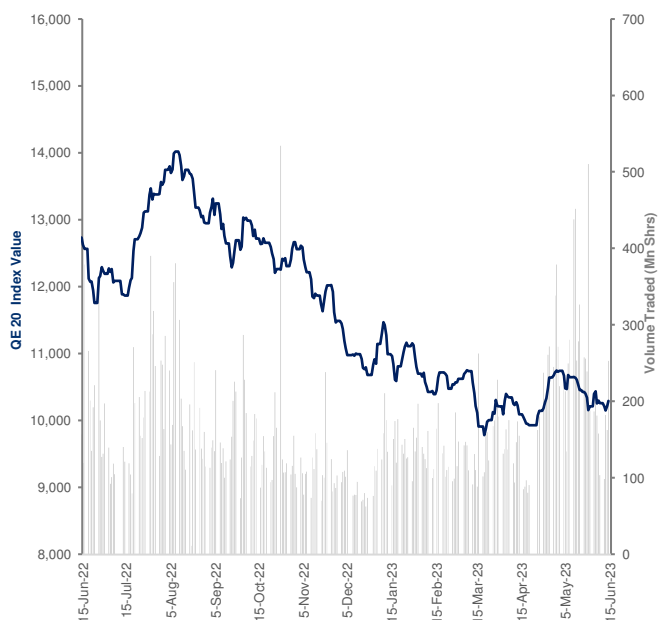
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	206.27
GFH Financial Group	1.11	12.58%	154.77
Alpha Dhabi Holding PJSC	18.02	(1.53%)	105.92
Multiply Group	3.22	(0.62%)	56.00
Emirates Telecom Group Co	22.30	0.91%	44.33

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	610,846.4	0.9%	1.1%	0.3%
Banking & Finance Sector	296,052.9	0.9%	2.0%	0.5%
Goods & Consumer Services	30,569.3	(0.0%)	0.6%	(6.6%)
Industrial Sector	148,313.6	0.7%	(0.9%)	(5.8%)
Insurance Sector	11,953.9	1.3%	9.0%	14.4%
Real Estate	45,881.2	2.5%	0.2%	6.4%
Telecom	42,152.9	0.7%	1.2%	16.5%
Transport	35,922.6	0.3%	1.1%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.42	10.0%
Islamic Holding Group QSC	5.66	4.7%
Salam International Investment	0.72	4.2%
Ezdan Holding Group QSC	1.15	3.8%
Qatar Oman Investment Co QSC	0.70	3.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.36	(1.6%)
Mannai Corp QSC	5.84	(1.3%)
Qatar National Cement Co QSC	4.09	(0.8%)
Qatar Aluminum Manufacturing C	1.46	(0.5%)
Qatar Fuel QSC	16.06	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.72	26,125
Qatar First Bank	1.42	24,494
Mazaya Qatar Real Estate Devel	0.83	24,041
Baladna	1.54	22,884
Qatar Aluminum Manufacturing C	1.46	22,825

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,291.76	76.15	0.7%	1.3%	(3.6%)
Market Cap (QAR Mn)	610,846	5,375	0.9%	1.1%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	253.0	90.4	55.7%	171.3	220.5
Value Traded (QAR Mn)	558.8	85.4	18.1%	497.3	793.2
No. of Trades	18,329	2,059	12.7%	16,684	17,253

Market Breadth	▲ 29	▼ 13	= 9
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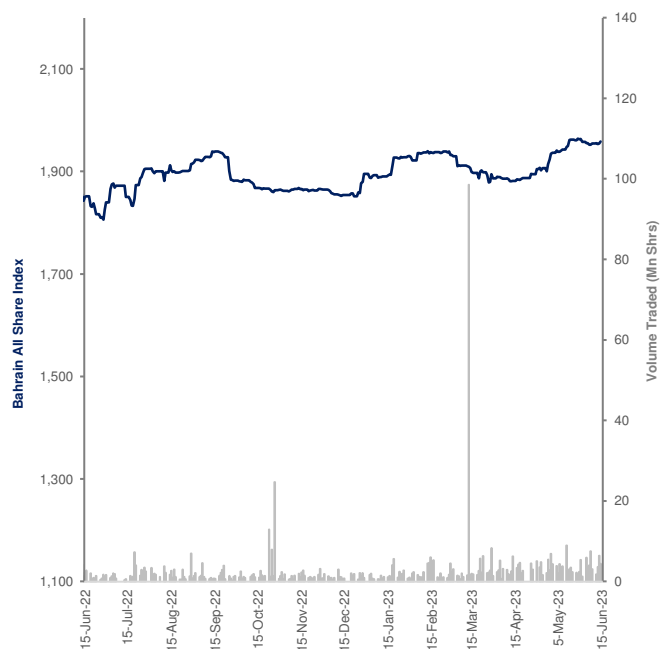
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.62	0.27%	45.39
Industries Qatar QSC	11.66	1.30%	40.36
Qatar Islamic Bank SAQ	18.10	1.12%	38.89
Baladna	1.54	(0.26%)	35.47
Qatar First Bank	1.42	10.00%	33.73

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,340.7	0.1%	0.5%	(0.9%)
Materials	1,547.8	0.0%	(1.8%)	0.0%
Industrial	118.0	0.0%	(1.2%)	(13.0%)
Consumer Discretionary	220.4	0.0%	0.2%	3.6%
Consumer Staples	162.3	(0.1%)	2.7%	4.8%
Financials	29,289.4	0.1%	0.7%	(1.1%)
Communication Services	920.9	(0.0%)	(0.6%)	5.1%
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.30	8.1%
Kuwait Finance House - Bahrain	2.33	0.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,958.11	3.52	0.2%	(0.3%)	3.3%
Market Cap (BHD Mn)	32,341	26	0.1%	0.5%	(0.9%)

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	(9.2%)
Bahrain Kuwait Insurance Co BS	0.38	(1.3%)
Trafco Group BSC	0.31	(1.0%)
Zain Bahrain BSCC	0.13	(0.8%)
Al Salam Bank-Bahrain BSC	0.15	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,420	(1,928)	(30.4%)	3,630.7	2,806.7
Value Traded (BHD '000)	1,072	197	22.5%	1,308.3	1,262.2
No. of Trades	62	7	12.7%	61	68

Market Breadth	▲ 2	▼ 5	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.30	2,608
Al Salam Bank-Bahrain BSC	0.15	903
Ithmaar Holding BSC	0.06	490
Bahrain Telecommunications Co	0.51	167
Solidarity Bahrain BSC	0.30	121

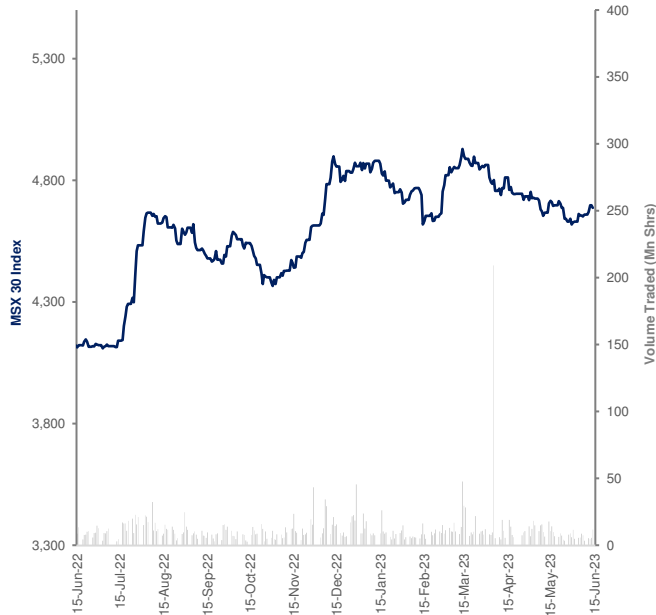
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.30	8.06%	0.75
Al Salam Bank-Bahrain BSC	0.15	(0.68%)	0.13
Bahrain Telecommunications Co	0.51	0.00%	0.09
Aluminium Bahrain B.S.C	1.09	0.00%	0.04
Ithmaar Holding BSC	0.06	(9.23%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,600.9	(0.3%)	1.2%	1.9%
Financial	5,180.3	(0.3%)	1.6%	(1.7%)
Industrial	854.0	(0.1%)	0.9%	(2.8%)
Services	2566.6	(0.2%)	0.5%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.13	3.3%
Renaissance Services Co.	0.40	2.6%
Al Omaniya Financial Services Co.	0.135	1.5%
Gulf International Chemicals Co.	0.07	1.4%
Sharqiya Investment Holding Co.	0.07	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	1.04	(8.8%)
Oman Fisheries Co.	0.06	(8.3%)
Sharqiyah Desalination Co.	0.13	(3.8%)
Gulf Mushroom Products Co.	0.22	(2.3%)
Al Madina Investment H Olding Co.	0.04	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.16	6,395
Oman Telecommunications Co.	0.98	813
Abraj Energy Services	0.30	785
Bank Muscat	0.27	560
Oman Qatari Telecommunications Co.	0.36	502

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,687.06	(9.58)	(0.2%)	1.3%	(3.5%)
Market Cap (OMR Mn)	8,600.9	(21.76)	(0.3%)	1.2%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	11,701.2	6,261.4	115.1%	12,079.4	22,931.8
Value Traded (OMR '000)	2,756.0	1,345.8	95.4%	2,404.6	4,018.6

Market Breadth	▲ 6	▼ 12	= 97
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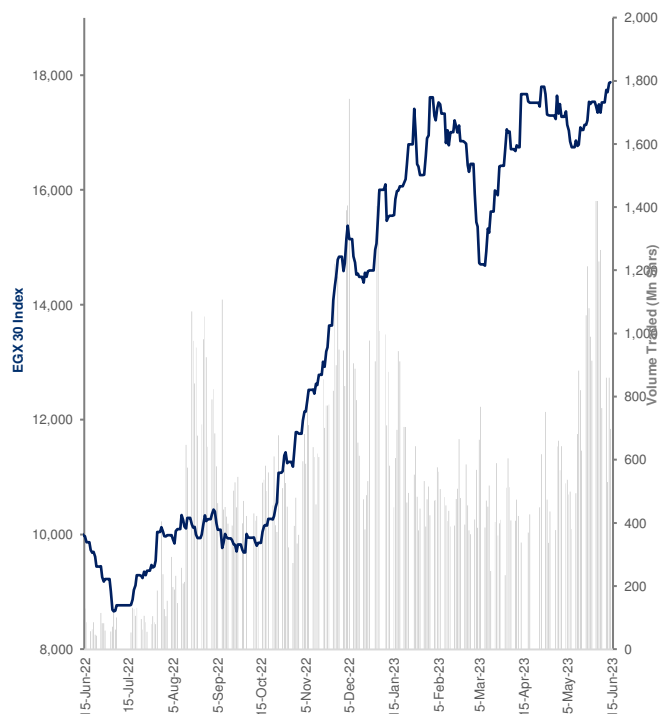
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
HSBC Bank Oman	0.16	0.00%	1.02
Oman Telecommunications Co.	0.98	0.00%	0.79
Abraj Energy Services	0.30	0.00%	0.24
Oman Qatari Telecommunications Co.	0.36	0.00%	0.18
Bank Muscat	0.27	(0.38%)	0.15

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,205,680.0	(0.9%)	1.4%	19.7%
Banks	297,421.6	(2.3%)	(2.7%)	20.1%
Basic Resources	151,433.6	(1.8%)	11.8%	48.3%
Industrial Goods	46,519.6	0.2%	1.1%	56.7%
Health Care & Pharmaceuticals	44,812.3	0.3%	1.4%	(3.2%)
Real Estate	155,936.5	(0.5%)	(0.5%)	13.1%
Travel and Leisure	41,223.3	(0.7%)	1.8%	27.2%
Food, Beverages & Tobacco	91,878.6	1.0%	(1.1%)	32.0%
Energy and Support Services	13,326.4	(0.9%)	1.9%	32.3%
Trade and Distributors	8,908.2	(1.8%)	(2.6%)	38.9%
Shipping and Transport	40,785.7	(0.6%)	(0.0%)	23.7%
Education Services	14,880.4	(0.6%)	0.5%	(15.0%)
Contracting and Construction Eng	18,091.5	0.0%	4.2%	19.2%
Textiles and Durables	15,337.0	(1.7%)	(1.4%)	31.2%
Building Materials	10,401.3	(0.1%)	(3.7%)	(5.7%)
Media & Communication Services	110,793.7	(1.2%)	7.0%	6.9%
Paper and Packaging	2,035.0	0.7%	0.4%	(1.8%)
Non-bank Financial Services	141,895.2	0.8%	1.4%	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Export Development Bank of Egypt (EDBE)	13.12	12.7%
Sharm Dreams Co. for Tourism Investment	7.25	12.2%
AJWA for Food Industries company Egypt	22.14	11.5%
Medical Packaging Company	0.84	11.1%
Samad Misr - EGYFERT	22.36	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	98.69	(7.2%)
Egyptians For Investment & Urban Development	7.84	(6.3%)
Six of October Development & Investment (SODIC)	17.43	(5.6%)
Misr Fertilizers Production Company - Mopco	232.99	(5.5%)
Wadi Kom Ombo Land Reclamation	35.31	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.96	73,251
Cairo Oils & Soap	0.25	43,859
Ibnsina Pharma	2.59	37,080
Fawry For Banking Technology And Electronic Payment	6.06	35,354
The Egyptian Modern Education Systems	0.16	35,231

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,873.28	6.5	0.0%	2.2%	22.4%
Market Cap (EGP Mn)	1,205,680.0	(10,746.7)	(0.9%)	1.4%	19.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	697.5	(162.4)	(18.9%)	606.6	80.6
Value Traded (EGP Mn)	2,553.6	(994.6)	(28.0%)	2,060.1	475.3
No. of Trades	74,807	(11,134)	(13.0%)	70,139	13,652

Market Breadth	▲ 58	▼ 87	= 79
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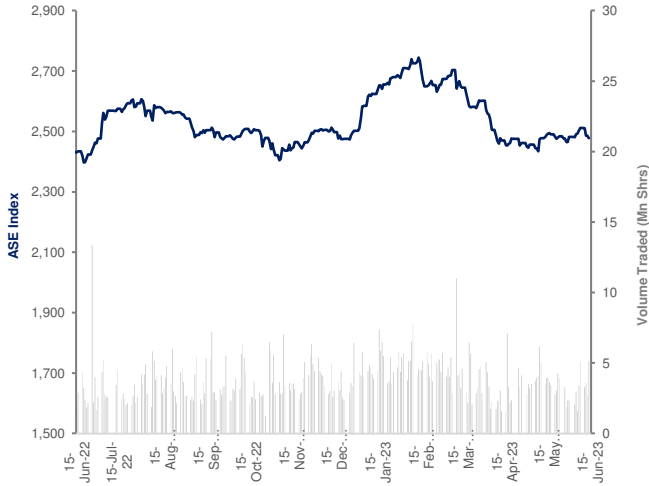
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.71	1.15%	272.07
Misr Fertilizers Production Company - Mopco	232.99	(5.50%)	229.12
Citadel Capital - Common Shares	2.96	1.72%	217.52
Fawry For Banking Technology And Electronic Payment	6.06	(1.14%)	217.08
Egyptian Financial Group-Hermes Holding Company	20.00	1.21%	202.93

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,289.9	0.4%	(0.9%)	(3.3%)
Banking	7,458.5	0.7%	(1.2%)	(5.6%)
Insurance	269.7	(0.2%)	(1.2%)	(2.4%)
Diversified Financial Services	247.7	0.4%	1.1%	1.6%
Real Estate	407.1	(0.4%)	(1.1%)	6.9%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	275.3	1.3%	0.8%	(7.0%)
Transportation	283.1	(0.5%)	(0.9%)	2.7%
Technology and Communication	103.1	(0.4%)	1.0%	10.8%
Utilities and Energy	1,572.2	(0.6%)	0.6%	5.5%
Commercial Services	277.5	(0.0%)	(4.1%)	(5.3%)
Chemical Industries	52.5	(1.2%)	(1.7%)	(9.3%)
Food and Beverages	209.8	(0.1%)	(1.1%)	(14.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
AL-ISRA FOR EDUCATION & INV	3.85	6.6%
AMWAJ PROPERTIES	0.19	5.6%
JORDAN INDUSTRIAL RESOURCES	0.21	5.0%
RUMM FINANCIAL BROKERAGE	0.43	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
INDUSTRIAL COMMERCIAL & AGRI	0.82	(5.7%)
JORDAN HOTEL & TOURISM	2.11	(5.0%)
SHIRA REAL ESTATE DEVELOPMEN	0.58	(4.9%)
JORDAN EMIRATES DIMENSIONS	1.00	(4.8%)
JORDAN MASAKEN FOR LAND & IN	1.04	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
RUM TOURIST TRANSPORTATION C	0.14	1,369
MASAFAT FOR SPECIALIZED TRAN	0.69	565
JORDAN POULTRY PROCESSING &	0.33	532
ARAB EAST INVESTMENT	0.74	484
AMWAJ PROPERTIES	0.19	377

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,477.15	(8.60)	(0.3%)	(0.2%)	(1.0%)
Market Cap (JD Mn)	11,289.91	43.85	0.4%	(0.9%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	5,113.0	2,445.7	91.7%	4,132.6	2,606.2
Value Traded (JD *'000)	3,364.0	1,295.7	62.6%	5,756.1	6,024.3
No. of Trades	2,227	368	19.8%	2,655	2,078

Market Breadth	▲ 19	▼ 32	= 90
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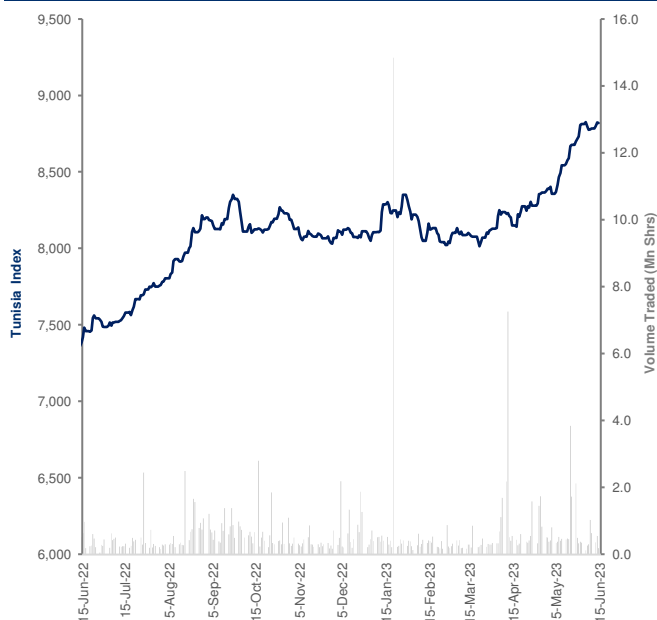
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.47	(0.73%)	0.50
MASAFAT FOR SPECIALIZED TRAN	0.69	2.99%	0.37
ARAB EAST INVESTMENT	0.74	4.23%	0.35
JORDAN ISLAMIC BANK	3.94	0.00%	0.21
UNION INVESTMENT CORP	0.62	0.00%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,195.0	(0.2%)	0.8%	5.1%
Banking	10,814.6	(0.2%)	(0.3%)	7.5%
Insurance	923.0	0.4%	0.3%	(1.8%)
Leasing	748.3	0.2%	0.8%	17.1%
Financial Services	1,452.0	(2.4%)	(3.6%)	(13.7%)
Industrial	1,943.0	0.2%	2.6%	16.0%
Chemical Industry	464.5	0.4%	1.0%	(3.1%)
Food & Beverage	4,283.5	0.2%	4.2%	4.5%
Retailing	1,127.5	0.6%	2.2%	3.9%
Others	1,438.8	(0.2%)	1.5%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.93	4.2%
Tunis Re	6.70	3.1%
Automobile reseau tunisien et	5.78	2.5%
Societe Moderne de Ceramique	0.83	2.5%
Societe Electrostar	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banque	26.82	(3.8%)
Poulina Group	7.50	(2.6%)
STE Industrielle de Papier et	7.23	(1.4%)
Tunisie Profiles Aluminium SA	5.25	(0.9%)
Attijari Leasing SA	16.10	(0.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.07	22
Arab Tunisian Lease	4.00	18
Banque de Tunisie	5.20	17
Societe Tunisienne de Verrerie	12.80	15
Arab Tunisian Bank	3.30	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,818.46	(3.84)	(0.0%)	1.0%	8.7%
Market Cap (DT Mln)	23,195	(40.48)	(0.2%)	0.8%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	188.1	(354.9)	(65.4%)	691.3	569.3
Value Traded ('000 DT)	1,579.5	(1,147.5)	(42.1%)	6,820.3	4,247.5
No. of Trades	914	(506)	(35.6%)	1,134	949

Market Breadth	▲ 17	▼ 13	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.35	0.11%	0.40
Societe Tunisienne de Verrerie	12.80	2.40%	0.19
Banque de Tunisie	5.20	0.00%	0.09
Unite de Fabrication de Medica	7.60	(0.13%)	0.08
Societe Frigorifique et Brasse	14.23	0.21%	0.07

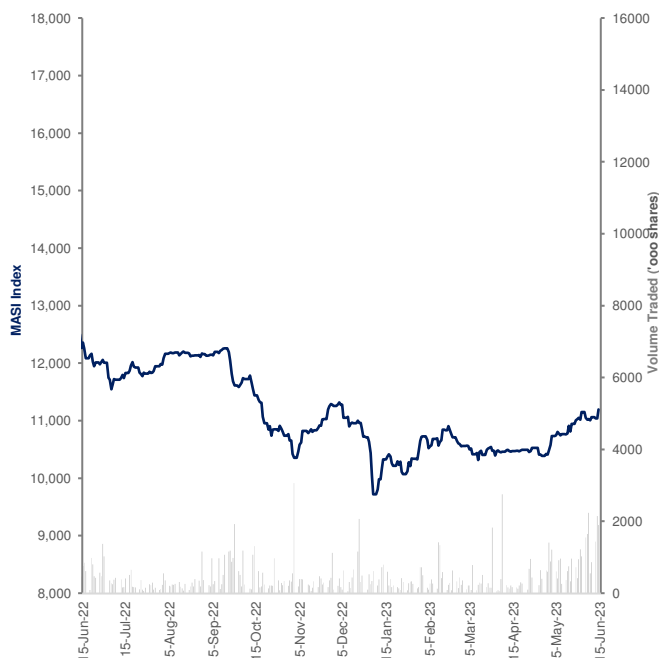
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	506,309.3	1.3%	1.2%	2.4%
Banking	203,689.5	1.2%	2.0%	8.5%
Beverages	10,081.3	1.1%	(1.6%)	2.2%
Chemicals	2,108.9	0.7%	0.6%	(12.9%)
Construction & Building Material	63,279.3	1.1%	3.9%	21.4%
Distributors	18,491.7	1.9%	1.7%	3.1%
Electricity	23,234.7	2.0%	(1.4%)	(10.3%)
Food Producers & Processors	24,679.5	0.8%	2.3%	1.5%
Holding Companies	2,522.0	3.9%	6.0%	20.0%
Insurance	25,781.0	1.2%	(0.6%)	4.1%
Investment & other Finance	3,352.9	0.7%	(1.9%)	4.8%
Leisures & Hotel	2,285.1	0.9%	(0.3%)	39.9%
Materials, Software & Computer	5,483.2	1.0%	4.7%	(6.1%)
Mining	23,797.9	1.4%	(8.7%)	(22.2%)
Oil & Gas	14,179.7	3.1%	3.1%	(11.3%)
Real Estate	5,802.0	4.6%	24.9%	57.8%
Telecommunications	76,657.1	0.8%	(0.6%)	(8.2%)
Transport	765.0	0.3%	4.1%	(7.7%)
Forestry & Paper	118.4	4.2%	3.0%	68.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.36	5.9%
Med Paper SA	24.74	4.2%
Maghreb Oxygene	217.35	4.0%
Delta Holding SA	28.79	3.9%
Oulmes	1403.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1256.00	(2.7%)
Auto Hall	76.00	(1.2%)
Ennaki Automobiles	33.00	(1.0%)
Fenie Brossette	106.95	(1.0%)
Ciments du Maroc	1480.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.36	1,325.6
Banque Centrale Populaire	244.00	154.9
Alliances Developpement Immobi	73.90	144.0
Attijariwafa Bank	434.95	108.6
Maroc Telecom	87.20	46.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,195.69	156.63	1.4%	1.3%	4.4%
Market Cap (MAD Mn)	506,309	6,341	1.3%	1.2%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,897.7	(249.7)	(11.6%)	523.8	809.7
Value Traded (MAD Mn)	170.54	128.50	305.7%	68.4	107.5

Market Breadth	▲ 28	▼ 6	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	434.95	1.39%	46.75
Banque Centrale Populaire	244.00	2.31%	37.06
LafargeHolcim Maroc SA	1695.00	2.11%	24.83
Douja Promotion Groupe Addoha	10.36	5.93%	13.45
Alliances Developpement Immobi	73.90	1.23%	10.57

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest