

## MENA Markets Daily Report

July 17, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,128.10	(0.2%)	0.2%	6.2%
		Kuwait	Main 50 Index	▲	5,622.89	0.4%	(1.7%)	(5.9%)
		Kuwait	Main Market Index	▲	5,648.71	0.2%	0.9%	(4.9%)
	3	Kuwait	All Share Index	▲	7,307.04	(0.1%)	0.2%	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,715.50	0.1%	11.8%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,009.83	0.1%	20.2%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,903.08	0.8%	(2.2%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,671.89	0.5%	(5.3%)	20.3%
	8	Qatar	QE 20 Index	▲	10,225.45	0.1%	(4.3%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,979.48	0.3%	4.4%	5.5%
	10	Oman	MSX 30 Index	▼	4,769.54	(0.6%)	(1.8%)	17.6%
	11	Egypt	EGX 30	=	17,343.13	0.0%	18.8%	22.2%
	12	Jordan	ASE Index	▼	2,454.93	(0.0%)	(1.9%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,968.44	(0.1%)	10.6%	15.1%
		Morocco	MASI	▲	11,546.96	0.5%	7.7%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,237.70	0.0%	4.8%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,014.62	0.6%	4.5%	(41.3%)
		India	SENSEX	▲	66,060.90	0.8%	8.6%	4.4%
		Brazil	BOVESPA Stock Index	▼	117,710.54	(1.3%)	7.3%	4.7%
		Mexico	BOLSA Index	▼	53,770.80	(0.9%)	11.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,028.49	0.8%	7.5%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,017.94	(0.1%)	16.0%	(19.2%)
		Asia	MSCI Asia Pacific	▲	534.76	0.9%	5.8%	(19.8%)
		Europe	DJ Stoxx 600	▼	460.83	(0.1%)	8.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,824.51	(0.1%)	8.7%	(10.1%)
		U.S.A	S&P 500	▼	4,505.42	(0.1%)	17.3%	(19.2%)
		U.S.A	DJIA	▲	34,509.03	0.3%	4.1%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,113.70	(0.2%)	34.8%	(33.0%)
		UK	FTSE 100	▼	7,434.57	(0.1%)	(0.2%)	1.7%
		Germany	DAX	▼	16,105.07	(0.2%)	15.7%	(11.4%)
		Japan	NIKKEI 225	▼	32,391.26	(0.1%)	24.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,413.78	0.3%	(1.9%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	99.91	0.14%	(3.49%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.33%)	8.36%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.12	0.02%	4.89%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.04%	(0.05%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	79.87	(1.8%)	(7.0%)	5.8%
		Oil	NYMEX	▼	75.42	(1.9%)	(6.0%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.54	(0.2%)	(39.0%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,955.21	(0.3%)	7.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.95	0.3%	4.2%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	30,314.36	0.4%	83.3%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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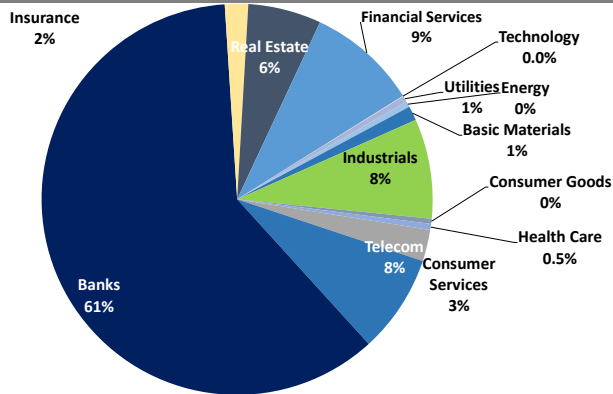
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 17, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,376.6	25.3	8.6%
2- National Bank of Kuwait	7,763.4	14.7	15.0%
3- Boubayan Bank	2,591.5	42.2	7.8%
4- Zain	2,310.6	11.4	15.8%
5- Agility (PWC Logistics)	1,674.3	23.7	3.9%
6- Mabane Co.	1,139.8	18.3	10.9%
7- Commercial Bank of Kuwait	1,059.5	13.9	11.2%
8- Gulf Bank	934.2	14.6	9.1%
9- Burgan Bank	744.5	15.6	6.1%
10- Kuwait Projects Co.(Holding)	670.3	24.8	4.5%
<b>Total</b>	<b>30,265</b>	<b>19.04</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.030	0.003	10.7%
Al TAMEER Real Estate Investment Co.	0.018	0.001	7.1%
National Investment Co.	0.240	0.014	6.2%
The Energy House Co.	0.069	0.004	6.2%
Sanam Real Estate Co.	0.078	0.004	6.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.058	(0.006)	(9.4%)
Bayan Investment Co.	0.040	(0.003)	(6.3%)
Al Massaleh Real Estate Co.	0.029	(0.002)	(4.9%)
Shuaiba Industrial Co.	0.178	(0.008)	(4.3%)
National Industries Co.	0.175	(0.006)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.154	2.0%	21,954,068
Manazel Holding Co.	0.030	10.7%	17,893,438
A'ayan Leasing & Investment Co.	0.154	1.3%	16,617,224
GFH Financial Group	0.093	(1.0%)	14,413,056
Arzan Financial Group For Fin. & Invest.	0.120	(1.6%)	11,770,469

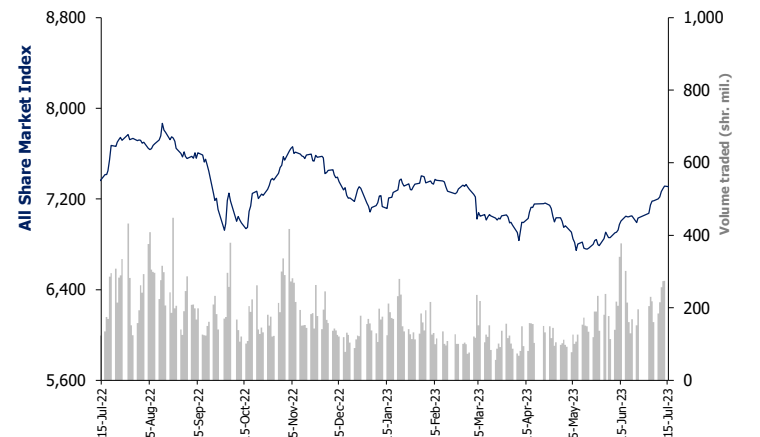
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>43,252.1</b>	<b>▼</b>	<b>(0.1%)</b>	<b>3.9%</b>	<b>(7.5%)</b>
Energy	202.7	▲	0.5%	(1.4%)	(11.7%)
Basic Materials	518.3	▲	1.2%	0.4%	8.5%
Industrials	3,562.6	▼	(0.0%)	3.1%	(5.4%)
Consumer Staples	186.5	▲	0.4%	0.2%	28.5%
Health Care	218.1	▲	0.8%	1.0%	(1.8%)
Consumer Discretionary	1,126.0	▼	(0.8%)	8.8%	14.7%
Telecommunications	3,526.4	▲	0.6%	3.4%	(2.6%)
Banks	26,259.5	▼	(0.3%)	4.3%	(12.6%)
Insurance	837.6	▲	0.2%	(0.4%)	35.5%
Real Estate	2,616.7	▲	0.1%	2.0%	1.6%
Financial Services	3,966.0	▲	0.4%	5.1%	3.4%
Technology	8.5	▲	3.2%	(8.8%)	(11.5%)
Utilities	223.3	▲	0.5%	1.5%	8.0%

Market Breadth	 67	 49	 34		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,128.10	(13.4)	(0.2%)	4.1%	0.2%
Main 50 Index	5,622.89	21.0	0.4%	4.6%	(1.7%)
Main Market Index	5,648.71	11.8	0.2%	3.4%	0.9%
All Share Market Index	7,307.04	(6.7)	(0.1%)	3.9%	0.2%
Market Cap (KWD Mn)	43,252.06	(39.8)	(0.1%)	3.9%	(7.5%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

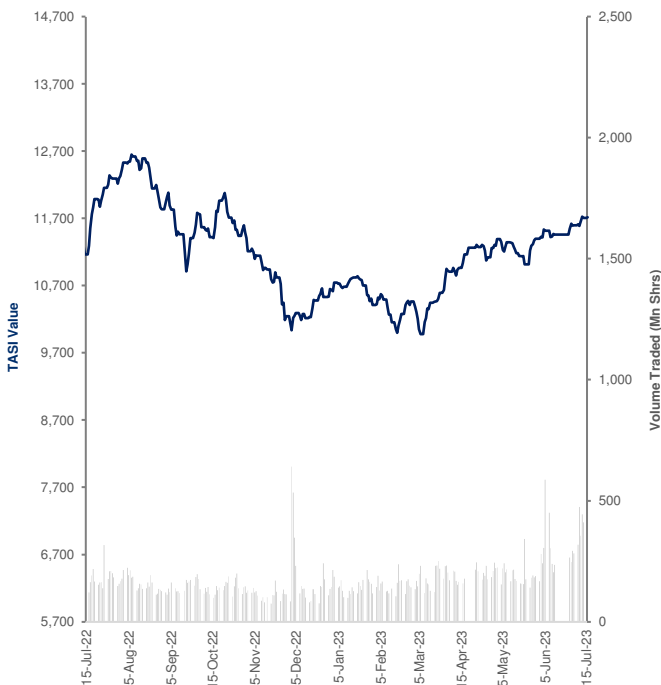
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	267.1	(7.3)	(2.7%)	150.1	252.4
Value Traded (KWD Mn)	48.4	(5.5)	(10.3%)	42.8	68.4
No. of Trades	11,625	(551)	(4.5%)	9,249	13,001

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.776	(0.6%)	7,990,223
Int'l Financial Advisors Co.	0.154	2.0%	3,378,399
Agility (PWC Logistics)	0.656	(0.3%)	3,313,488
A'ayan Leasing & Investment Co.	0.154	1.3%	2,532,177
National Investment Co.	0.240	6.2%	2,067,615

### Saudi Tadawul Daily Report

July 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,980,976.4	0.0%	0.7%	11.2%
Energy	7,840,757.7	(0.0%)	(0.3%)	10.3%
Materials	722,476.5	(0.2%)	1.2%	3.9%
Capital Goods	33,869.1	0.1%	4.0%	58.6%
Commercial & Professional Svc	10,834.0	(0.7%)	17.7%	50.5%
Transportation	21,892.6	(1.3%)	3.3%	42.2%
Consumer Durables & Apparel	4,591.8	(0.7%)	3.5%	25.4%
Consumer Services	78,161.6	0.1%	(1.9%)	38.2%
Media	24,543.6	2.6%	(0.8%)	21.3%
Retailing	34,788.1	(1.0%)	1.4%	17.3%
Food & Staples Retailing	61,068.8	0.3%	6.1%	31.4%
Food & Beverages	119,385.0	(1.5%)	4.1%	33.4%
Health Care Equipment & Svc	173,744.8	1.5%	3.7%	36.9%
Pharma, Biotech & Life Science	13,394.0	0.3%	23.7%	412.5%
Banks	942,394.3	0.2%	2.5%	0.1%
Diversified Financials	61,552.3	0.2%	2.2%	7.4%
Insurance	71,980.9	(0.0%)	4.7%	46.7%
Telecommunication Services	275,432.3	0.0%	2.8%	25.6%
Utilities	256,230.0	1.1%	7.5%	14.9%
REITs	16,544.1	0.2%	(1.8%)	1.7%
Real Estate Mgmt & Dev't	110,614.7	0.7%	3.3%	32.0%
Software & Services	106,720.1	(0.9%)	13.3%	72.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Bawan Co	37.50	6.5%
Equipment House	86.50	6.5%
Al Mawarid Manpower Co.	138.00	6.2%
First Milling Co.	99.00	4.8%
Naseej International Trading Co.	47.10	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	24.20	(6.4%)
Al-Baha Development & Investme	0.18	(5.3%)
Thimar	32.50	(3.4%)
Middle East Healthcare Co	69.90	(3.3%)
Saudi Ground Services Co	35.00	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.18	62,696
Shams	0.81	25,270
Anaam International Holding Gr	1.22	21,992
Al Rajhi Bank	71.20	9,794
Americana Restaurants International PLC	3.97	5,467

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,715.50	7.63	0.1%	2.2%	11.8%
Market Cap (SAR Mn)	10,980,976	4,248	0.0%	0.7%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	275.4	(134.7)	(32.9%)	195.4	196.1
Value Traded (SAR Mn)	6,752.8	(943.5)	(12.3%)	5,169.7	8,215.8
No. of Trades	430,685	(34,564)	(7.4%)	359,221	377,331

Market Breadth	▲ 96	▼ 122	= 19
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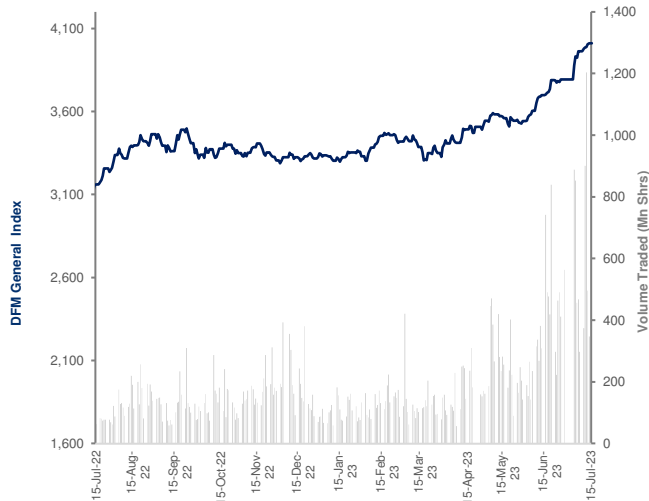
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	71.20	(0.8%)	697.08
First Milling Co.	99.00	4.8%	497.30
Jamjoom Pharmaceuticals Factory Co.	123.20	1.5%	386.13
Al Mawarid Manpower Co.	138.00	6.2%	320.54
Elm Co.	647.00	(2.7%)	201.54

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 17, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	682,203.7	0.3%	5.0%	18.0%
Financials	290,797.8	0.7%	5.9%	20.6%
Real Estate	106,252.8	(0.5%)	8.2%	23.5%
Industrial	83,892.5	0.1%	1.9%	12.8%
Materials	861.1	14.3%	14.3%	(9.1%)
Consumer Staples	27,392.6	0.1%	4.0%	23.4%
Consumer Discretionary	4,404.1	2.2%	(4.0%)	56.5%
Telecommunication	25,067.0	1.7%	4.7%	(5.3%)
Utilities	143,535.8	(0.0%)	3.2%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.81	14.9%
National Cement Co	2.40	14.3%
Ektitab Holding Company	0.29	5.8%
Ithmaar Holding	0.29	3.2%
Amanat Holdings Pjsc	1.03	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	2.04	(3.3%)
Amlak Finance	0.84	(2.0%)
Dar Al Takaful	0.75	(2.0%)
Emaar Development	6.54	(1.4%)
Al Salam Bank - Bahrain	1.52	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	81,012
Ithmaar Holding	0.29	76,554
Ektitab Holding Company	0.29	57,532
Gulf Finance House	1.15	33,042
Al Firdous Holdings Pjsc	0.81	21,562

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,009.83	5.14	0.1%	5.7%	20.2%
Market Cap (AED Mn)	682,204	2,135	0.3%	5.0%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	347.0	(148.6)	(30.0%)	231.8	152.5
Value Traded (AED Mn)	323.3	(313.4)	(49.2%)	393.4	383.8
No. of Trades	7,948	(2,417)	(23.3%)	7,494	5,527

Market Breadth	▲ 18	▼ 12	= 41
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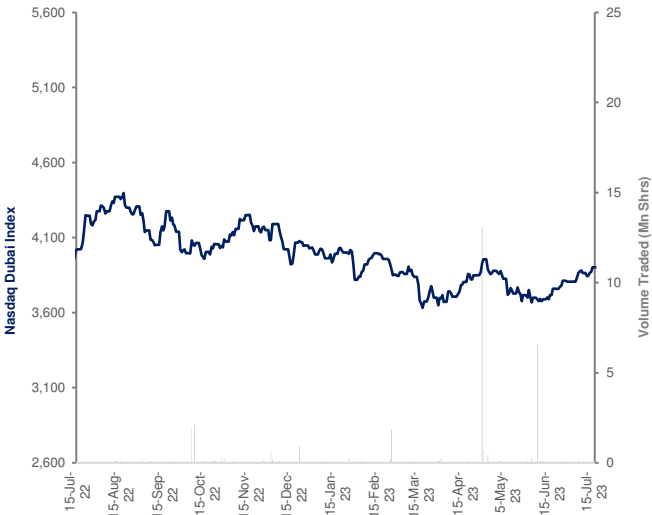
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.85	(0.44%)	50.24
Gulf Finance House	1.15	0.00%	37.59
Union Properties Pjsc	0.43	(0.69%)	35.04
Emirates Nbd	16.30	0.62%	24.96
Ithmaar Holding	0.29	3.16%	22.78

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,964.6	0.0%	(1.1%)	(14.1%)
DEPA Limited (AED)	108.0	0.0%	(3.0%)	129.1%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,244.1	0.0%	0.7%	27.8%
Nasdaq, Inc.	24,032.9	0.0%	(1.3%)	(20.2%)
Orascom Construction Limited	408.7	0.0%	(8.5%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg


Worst Return Performers	Price (USD)	Daily % Chg



Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)



Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,871.99	8.68	0.2%	1.7%	(2.9%)
Market Cap (USD Mn)	29,965	0.0	0.0%	(1.1%)	(14.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.0)	(100.0%)	0.284	0.33
Value Traded (USD Mn)	0.052	(0.1)	(100.0%)	0.3	0.10
No. of Trades	12	(23)	(100.0%)	5	4

Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

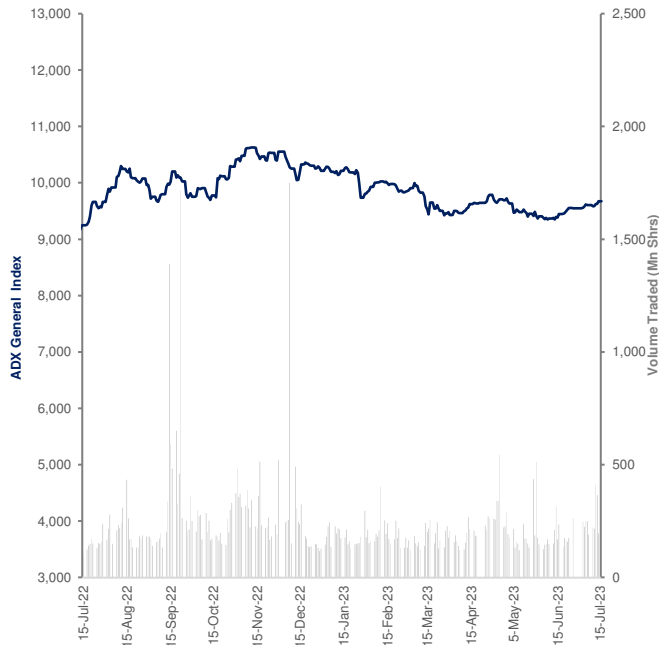


Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

July 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,755,751.7	0.4%	0.7%	6.8%
Financials	1,214,288.1	0.2%	0.9%	(5.8%)
Telecommunication	238,932.0	1.5%	0.3%	2.9%
Consumer Discretionary	80,243.9	0.3%	2.0%	63.2%
Industrial	307,050.5	0.5%	1.6%	(0.8%)
Real Estate	45,549.8	0.7%	4.4%	20.4%
Basic Materials	108,435.6	2.0%	1.4%	(2.5%)
Energy	376,373.6	0.1%	8.1%	244.5%
Utilities	366,535.7	0.0%	(7.6%)	(5.0%)
Consumer Staples	4,697.7	(0.0%)	2.5%	27.2%
Health Care	13,644.9	1.3%	(0.0%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.39	5.4%
United Arab Bank Pjsc	1.15	4.5%
Ras Al Khaima Poultry	1.84	4.0%
Borouge	2.71	2.7%
Gulf Medical Projects	2.10	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.44	(5.6%)
National Bank Of Ras Al-Khai	4.61	(1.9%)
Abu Dhabi Aviation Co	7.31	(1.9%)
Gulf Pharmaceutical Ind Psc	0.88	(1.0%)
PRESIGHT.AI	3.25	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.15	33,042
Eshraq Properties Co Pjsc	0.58	22,406
Borouge	2.71	19,539
Multiply Group	3.29	18,290
Emirates Steel Arkan	1.56	11,758

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,671.89	44.85	0.5%	1.3%	(5.3%)
Market Cap (AED Mn)	2,755,752	10,306	0.4%	0.7%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	196.0	(168.8)	(46.3%)	200.8	247.2
Value Traded (AED Mn)	884.4	(289.5)	(24.7%)	1,229.6	1,548.5
No. of Trades	11,407	(2,695)	(19.1%)	11,447	8,871

Market Breadth	▲ 27	▼ 13	= 40
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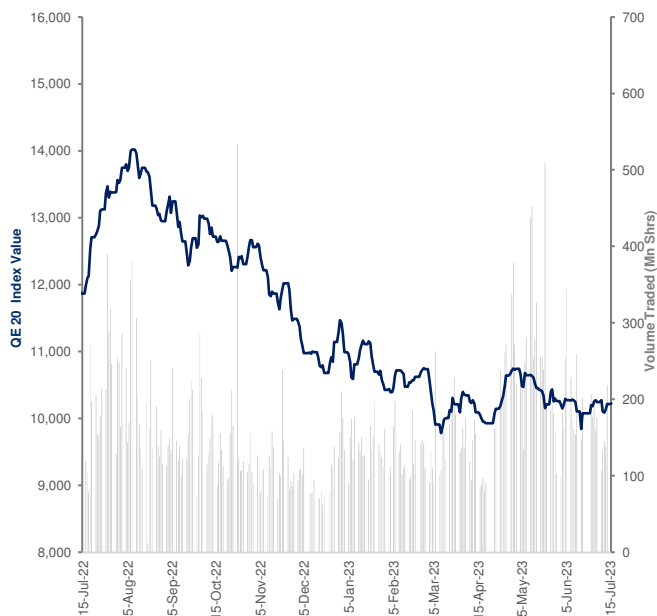
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.00%	208.06
Alpha Dhabi Holding PJSC	20.76	0.48%	109.88
Multiply Group	3.29	1.23%	59.97
Borouge	2.71	2.65%	52.60
Emirates Telecom Group Co	22.26	1.83%	44.41

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

July 17, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,902.7	0.0%	2.1%	(0.6%)
Banking & Finance Sector	288,475.5	(0.2%)	1.0%	(2.1%)
Goods & Consumer Services	30,630.1	0.4%	(0.9%)	(6.5%)
Industrial Sector	147,865.6	(0.1%)	3.9%	(6.1%)
Insurance Sector	11,632.1	0.6%	1.1%	11.3%
Real Estate	44,920.7	0.7%	5.3%	4.1%
Telecom	44,232.3	(0.5%)	3.2%	22.3%
Transport	37,146.3	0.8%	2.5%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.55	2.0%
Qatar Aluminum Manufacturing C	1.31	1.9%
Qatar Islamic Insurance Group	8.74	1.7%
Salam International Investment	0.73	1.5%
Mazaya Qatar Real Estate Devel	0.82	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.63	(2.6%)
Qatar National Cement Co QSC	3.91	(1.5%)
Doha Insurance Co QSC	2.31	(1.5%)
Dukhan Bank	4.02	(1.1%)
Al Meera Consumer Goods Co QSC	14.13	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	2.55	37,791
Mazaya Qatar Real Estate Devel	0.82	24,537
Qatar Aluminum Manufacturing C	1.31	22,539
Gulf International Services QS	2.02	13,584
United Development Co QSC	1.18	10,513

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,225.45	8.17	0.1%	1.5%	(4.3%)
Market Cap (QAR Mn)	604,903	8	0.0%	2.1%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	184.6	(33.6)	(15.4%)	173.2	213.9
Value Traded (QAR Mn)	394.3	(101.5)	(20.5%)	495.7	769.9
No. of Trades	13,880	(1,768)	(11.3%)	16,638	17,096

Market Breadth	▲ 29	▼ 16	= 6
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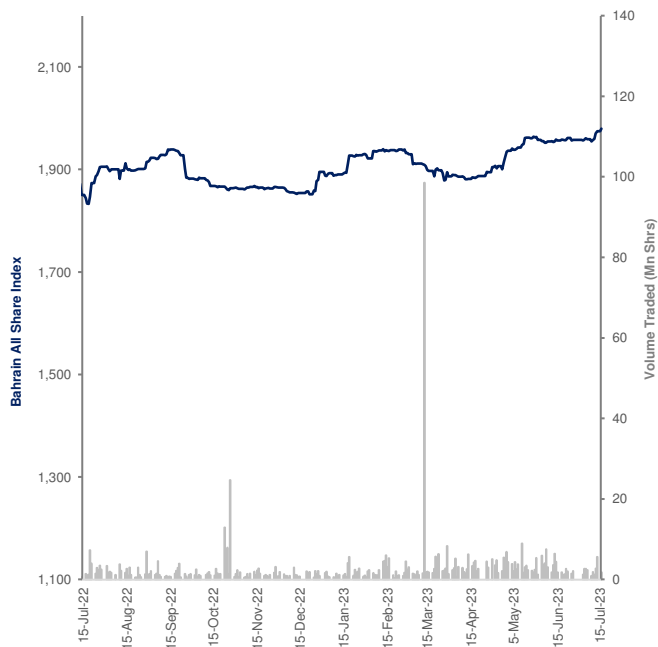
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	2.55	1.96%	97.82
Qatar Aluminum Manufacturing C	1.31	1.87%	29.58
Gulf International Services QS	2.02	(0.10%)	28.14
Mazaya Qatar Real Estate Devel	0.82	1.49%	20.06
Industries Qatar QSC	11.90	(0.17%)	19.11

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,488.3	0.0%	2.4%	2.3%
Materials	1,562.0	0.5%	1.3%	0.9%
Industrial	117.0	0.0%	(0.1%)	(13.8%)
Consumer Discretionary	220.6	(0.3%)	(0.2%)	3.7%
Consumer Staples	160.9	0.0%	(0.1%)	3.9%
Financials	30,274.9	0.0%	2.5%	2.5%
Communication Services	71.8	0.0%	(0.7%)	(8.1%)
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.08	8.6%
Al Salam Bank-Bahrain BSC	0.16	1.9%
Bahrain National Holding	0.50	1.0%
Aluminium Bahrain B.S.C	1.10	0.5%
Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	(7.4%)
Bahrain Duty Free Complex	0.58	(0.9%)
GFH FINANCIAL GROUP BSC	0.31	(0.3%)
BBK BSC	0.51	(0.2%)
Kuwait Finance House - Bahrain	2.50	(0.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,979.48	4.87	0.2%	1.1%	4.4%
Market Cap (BHD Mn)	32,488.3	7	0.0%	2.4%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,787	(3,837)	(68.2%)	3,417.0	2,588.3
Value Traded (BHD '000)	377	(750)	(66.6%)	1,205.1	1,158.4
No. of Trades	45	(39)	(46.4%)	59	64

Market Breadth	▲ 4	▼ 5	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.16	1,156
Bahrain Islamic Bank BSC	0.08	213
GFH FINANCIAL GROUP BSC	0.31	122
National Bank of Bahrain BSC	0.61	100
Ithmaar Holding BSC	0.08	55

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.16	1.90%	0.18
National Bank of Bahrain BSC	0.00	0.00%	0.06
GFH FINANCIAL GROUP BSC	0.31	(0.32%)	0.04
Aluminium Bahrain B.S.C	1.10	0.46%	0.03
Bahrain Islamic Bank BSC	0.08	(7.41%)	0.02

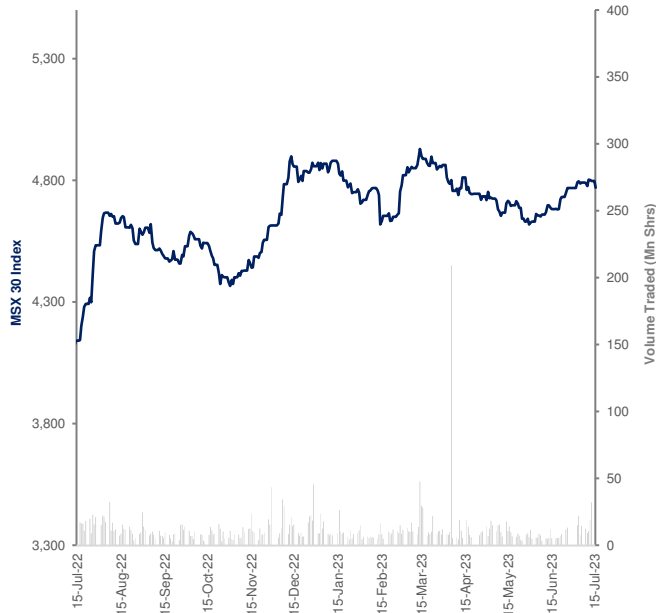
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,768.6	(0.3%)	(0.1%)	3.9%
Financial	5,379.6	0.0%	1.1%	2.1%
Industrial	851.6	(1.0%)	(2.4%)	(3.1%)
Services	2537.4	(0.8%)	(1.8%)	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.25	10.0%
Oman Chromite Co.	3.81	8.9%
Phoenix Power Co.	0.067	3.1%
Voltamp Energy Co.	0.13	3.1%
Smn Power Holding	0.09	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.05	(9.8%)
Al Jazeera Steel Products Co.	0.27	(8.0%)
National Gas Co.	0.09	(6.9%)
Takaful Oman Insurance	0.05	(5.6%)
Al Maha Ceramics Co	0.30	(4.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Smn Power Holding	0.09	2,063
Al Anwar Holding	0.09	1,830
Sohar Bank	0.11	1,120
United Finance Co.	0.06	780
A'Saffa Food Co.	0.34	709

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,769.54	(27.12)	(0.6%)	0.0%	(1.8%)
Market Cap (OMR Mn)	8,768.6	(26.47)	(0.3%)	(0.1%)	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,314.6	(21,743.5)	(67.8%)	12,051.2	20,921.3
Value Traded (OMR '000)	1,786.2	(2,158.7)	(54.7%)	2,430.4	3,751.8

Market Breadth	▲ 8	▼ 22	= 85
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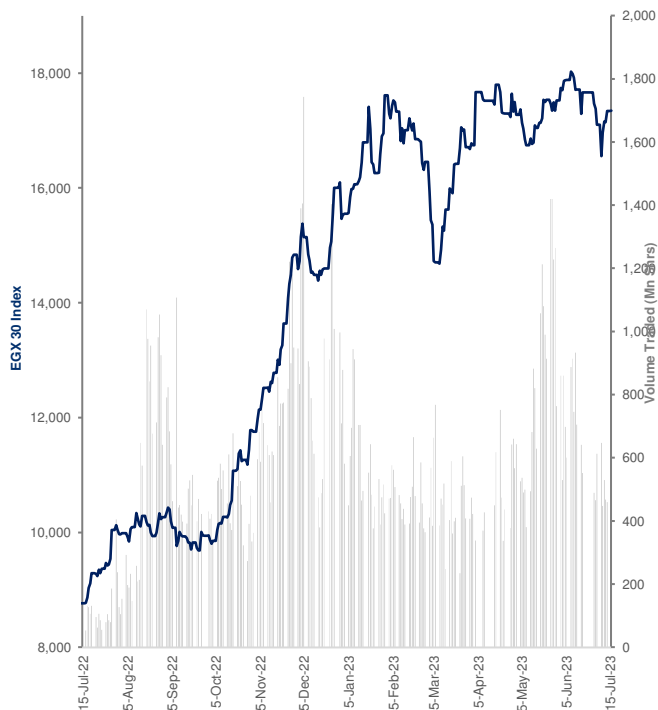
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
A'Saffa Food Co.	0.34	2.13%	0.24
Oman Chromite Co.	3.81	8.89%	0.21
Smn Power Holding	0.09	2.33%	0.18
Al Anwar Holding	0.09	2.27%	0.16
Abraj Energy Services	0.31	(2.87%)	0.14

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

July 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,193,864.6	(0.6%)	(1.4%)	18.5%
<b>Banks</b>	296,450.3	(3.0%)	(3.9%)	19.7%
<b>Basic Resources</b>	158,416.5	(0.1%)	5.0%	55.1%
<b>Industrial Goods</b>	45,302.2	(1.1%)	(7.7%)	52.6%
<b>Health Care &amp; Pharmaceuticals</b>	43,551.3	0.0%	(2.4%)	(5.9%)
<b>Real Estate</b>	156,155.9	1.2%	1.3%	13.3%
<b>Travel and Leisure</b>	41,600.2	(0.1%)	0.3%	28.3%
<b>Food, Beverages &amp; Tobacco</b>	90,640.1	(0.5%)	(6.0%)	30.2%
<b>Energy and Support Services</b>	13,260.0	(2.0%)	3.5%	31.7%
<b>Trade and Distributors</b>	8,654.3	(1.1%)	1.6%	34.9%
<b>Shipping and Transport</b>	38,516.5	1.3%	(2.4%)	16.8%
<b>Education Services</b>	14,710.6	1.1%	(0.2%)	(16.0%)
<b>Contracting and Construction Eng</b>	17,440.5	(0.2%)	(3.7%)	14.9%
<b>Textiles and Durables</b>	15,073.6	(0.9%)	(1.0%)	29.0%
<b>Building Materials</b>	10,410.5	0.2%	(2.8%)	(5.6%)
<b>Media &amp; Communication Services</b>	103,940.7	0.1%	(1.9%)	0.3%
<b>Paper and Packaging</b>	2,065.4	2.6%	3.4%	(0.4%)
<b>Non-bank Financial Services</b>	137,675.9	0.7%	(0.4%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Rakta Paper Manufacturing</b>	14.56	11.3%
<b>Misr Oils &amp; Soap</b>	27.00	8.0%
<b>Nasr Company for Civil Works</b>	3.96	6.7%
<b>Contact Financial Holding</b>	4.00	5.5%
<b>Arab Real Estate Investment CO.-ALICO</b>	0.74	5.4%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Golden Textiles &amp; Clothes Wool</b>	11.27	(6.0%)
<b>Medical Packaging Company</b>	0.86	(5.1%)
<b>Speed Medical</b>	0.44	(4.9%)
<b>Egyptians For Investment &amp; Urban Development</b>	8.32	(4.6%)
<b>Dice Sport &amp; Casual Wear</b>	0.53	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Citadel Capital - Common Shares</b>	2.45	42,535
<b>Dice Sport &amp; Casual Wear</b>	0.53	32,447
<b>Cairo Oils &amp; Soap</b>	0.27	30,895
<b>The Egyptian Modern Education Systems</b>	0.15	20,907
<b>Orascom Investment Holding</b>	0.23	18,397

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>EGX 30 Index</b>	17,343.13	0.8	0.0%	(1.8%)	18.8%
<b>Market Cap (EGP Mn)</b>	1,193,864.6	(7,144.9)	(0.6%)	(1.4%)	18.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume (Mn Shares)</b>	315.0	(144.9)	(31.5%)	607.4	80.4
<b>Value Traded (EGP Mn)</b>	821.1	(545.2)	(39.9%)	1,995.5	467.9
<b>No. of Trades</b>	30,179	(25,194)	(45.5%)	68,761	13,451

Market Breadth	▲ 59	▼ 66	= 99
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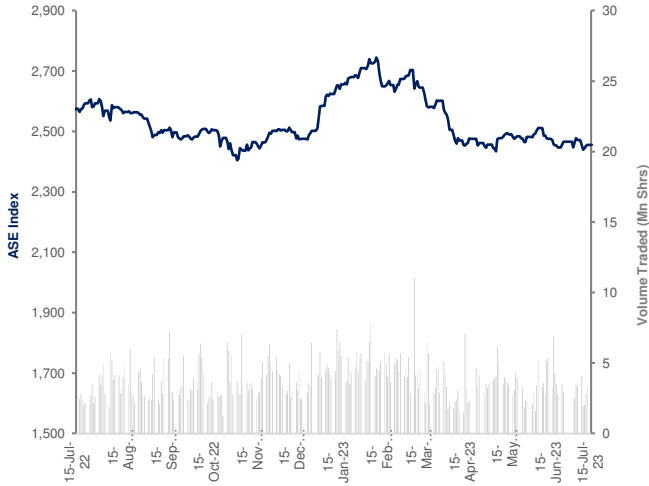
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Abou Kir Fertilizers &amp; Chemicals</b>	48.30	1.64%	114.29
<b>Citadel Capital - Common Shares</b>	2.45	0.00%	104.46
<b>Egyptian Chemical Industries (Kima)</b>	8.83	0.00%	43.21
<b>Alexandria Mineral Oils Company</b>	8.47	(2.42%)	42.47
<b>Belton Financial Holding</b>	3.99	(2.68%)	40.85

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

July 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,196.0	(0.1%)	1.3%	(2.3%)
Banking	7,529.8	0.1%	1.2%	(4.7%)
Insurance	260.7	(1.1%)	(3.0%)	(5.7%)
Diversified Financial Services	243.9	(0.6%)	(1.3%)	0.1%
Real Estate	409.4	(0.4%)	1.2%	9.9%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	283.0	1.7%	2.7%	(4.4%)
Transportation	296.0	0.0%	(0.2%)	7.4%
Technology and Communication	105.8	(0.3%)	2.9%	13.7%
Utilities and Energy	1,578.5	(0.8%)	3.0%	6.0%
Commercial Services	288.0	0.1%	0.3%	(1.7%)
Chemical Industries	51.1	(0.6%)	(1.8%)	(11.9%)
Food and Beverages	16.0	(1.5%)	(5.2%)	(61.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.37	7.2%
AL-MANARA ISLAMIC INSURANCE	0.48	4.3%
JORDAN INTERNATIONAL INVESTM	0.73	4.3%
COMPREHENSIVE LAND DEVELOPME	0.67	3.1%
SPECIALIZED JORDANIAN INVEST	0.71	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.04	(6.3%)
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
EURO ARAB INSURANCE GROUP	1.96	(4.9%)
AMMOUN INTERNATIONAL FOR INV	0.67	(4.3%)
FIRST FINANCE CORP	0.58	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB PHOENIX HOLDINGS	0.16	447
JORDAN TELECOM	2.46	153
COMPREHENSIVE LAND DEVELOPME	0.67	152
AMWAJ PROPERTIES	0.25	118
RUM TOURIST TRANSPORTATION C	0.14	110

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,454.93	(0.76)	(0.0%)	(0.4%)	(1.9%)
Market Cap (JD Mn)	11,196.04	(10.25)	(0.1%)	1.3%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,024.1	(1,226.7)	(37.7%)	4,023.6	2,743.6
Value Traded (JD *000)	2,094.9	(1,606.9)	(43.4%)	5,477.9	6,412.6
No. of Trades	1,464	(359)	(19.7%)	2,555	2,181

#### Market Breadth

▲ 17 ▼ 24 = 95

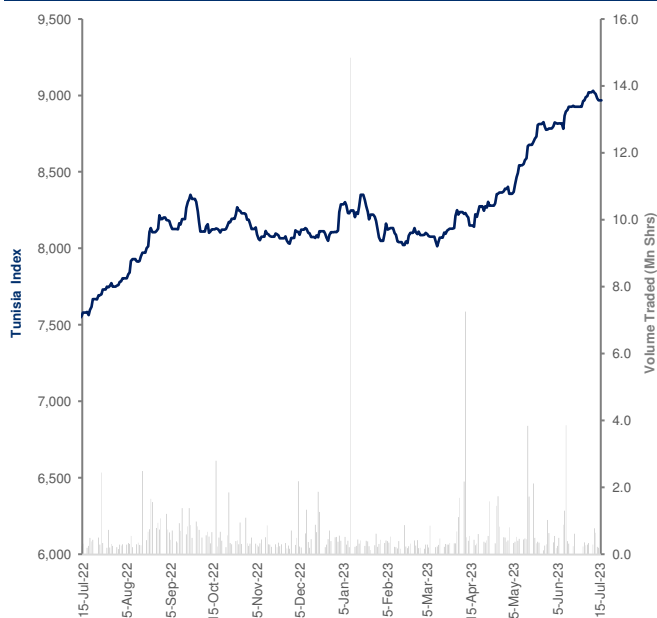
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.62	(1.75%)	0.50
JORDAN TELECOM	2.46	0.00%	0.38
JORDANIAN ELECTRIC POWER	2.01	(1.47%)	0.20
COMPREHENSIVE LAND DEVELOPME	0.67	3.08%	0.10
ARAB BANK PLC	4.42	0.23%	0.09

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

July 17, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,374.2	(0.1%)	(0.6%)	5.9%
Banking	11,042.0	0.1%	0.3%	9.8%
Insurance	931.1	0.0%	2.4%	(1.0%)
Leasing	739.3	(0.3%)	0.8%	15.7%
Financial Services	1,443.0	0.0%	0.5%	(14.2%)
Industrial	1,919.5	(0.0%)	(1.8%)	14.6%
Chemical Industry	446.7	0.6%	(4.4%)	(6.8%)
Food & Beverage	4,297.9	(1.0%)	(2.6%)	4.8%
Retailing	1,108.7	0.9%	(0.7%)	2.1%
Others	1,446.2	(0.9%)	(2.0%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.50	2.2%
Automobile reseau tunisien et	5.60	1.8%
Societe Tunisienne d'Entreprise	4.06	1.8%
Tunisie Leasing SA	10.20	1.5%
Industries Chimiques du Fluor	88.70	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.78	(6.3%)
Attijari Leasing SA	15.80	(2.5%)
Societe Tunisienne de L'Air	0.42	(2.3%)
Cie Internationale de Leasing	19.50	(2.0%)
One Tech Holding	8.15	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Cie d'Assurances et de Reassur	47.42	31
Societe Frigorifique et Brasse	14.20	30
Accumulateur Tunisienne Assad	1.06	13
Societe Tunisienne de L'Air	0.42	10
Banque de Tunisie	5.20	10

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,968.44	(11.67)	(0.1%)	0.5%	10.5%
Market Cap (DT Mln)	23,374	(32.80)	(0.1%)	(0.6%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	193.2	(29.4)	(13.2%)	682.6	538.6
Value Traded ('000 DT)	2,692.1	331.6	14.0%	6,683.2	4,040.2
No. of Trades	598	(58)	(8.8%)	1,114	936

Market Breadth	▲ 15	▼ 16	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Cie d'Assurances et de Reassur	47.42	0.00%	1.41
Societe Frigorifique et Brasse	14.20	(1.39%)	0.43
Societe Tunisienne de Verrerie	13.11	0.08%	0.07
Union Internationale de Banque	28.10	0.36%	0.06
One Tech Holding	8.15	(1.69%)	0.06

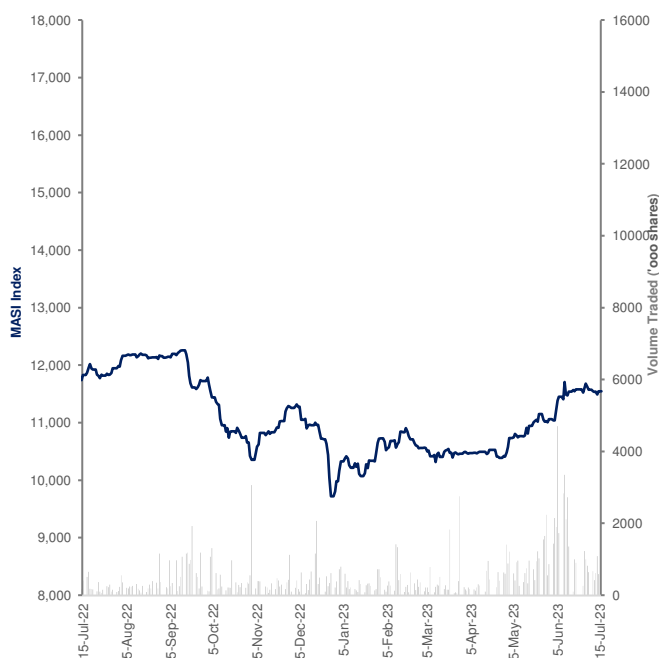
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 17, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	524,439.3	0.5%	(0.4%)	6.1%
Banking	207,874.1	0.8%	(1.8%)	10.7%
Beverages	10,508.1	0.0%	1.4%	6.5%
Chemicals	2,131.9	0.0%	0.9%	(11.9%)
Construction & Building Material	64,289.5	(0.0%)	(2.7%)	23.3%
Distributors	18,165.5	0.6%	(0.8%)	1.3%
Electricity	25,475.6	2.4%	6.3%	(1.6%)
Food Producers & Processors	25,549.5	0.5%	0.7%	5.1%
Holding Companies	2,934.6	0.0%	8.1%	39.6%
Insurance	25,493.5	(0.5%)	(1.5%)	2.9%
Investment & other Finance	3,338.4	(1.5%)	(0.5%)	4.3%
Leisures & Hotel	2,535.9	0.1%	6.1%	55.3%
Materials, Software & Computer	5,388.4	1.2%	(1.3%)	(7.7%)
Mining	24,092.1	(0.5%)	(2.1%)	(21.3%)
Oil & Gas	15,125.0	4.8%	5.3%	(5.4%)
Real Estate	5,885.6	(1.1%)	2.6%	60.1%
Telecommunications	84,744.8	(0.5%)	1.5%	1.5%
Transport	783.4	0.0%	2.4%	(5.5%)
Forestry & Paper	123.3	0.0%	3.2%	75.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4400.00	4.8%
Auto Hall	78.00	2.6%
Banque Marocaine Pour Le Comme	457.00	2.5%
TAQA Morocco SA	1080.00	2.4%
Bank of Africa	180.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1240.00	(3.4%)
Eqdom	970.00	(3.0%)
Alliances Developpement Immobi	84.25	(2.0%)
ATLANTA	121.00	(0.8%)
Ciments du Maroc	1479.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	10.00	304.3
Maroc Telecom	96.40	59.9
Alliances Developpement Immobi	84.25	33.2
Bank of Africa	180.00	31.3
Banque Centrale Populaire	254.10	30.8

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,546.96	58.65	0.5%	(0.3%)	7.7%
Market Cap (MAD Mn)	524,439	2,366	0.5%	(0.4%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	587.0	(497.2)	(45.9%)	655.5	769.3
Value Traded (MAD Mn)	87.83	20.83	31.1%	78.2	112.8

Market Breadth	▲ 19	▼ 12	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonasid	586.00	1.03%	15.87
Attijariwafa Bank	437.15	0.49%	11.88
Banque Centrale Populaire	254.10	0.38%	7.81
Label Vie	4502.00	0.04%	6.85
Maroc Telecom	96.40	(0.52%)	5.78

Source: Bloomberg, Kamco Research

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