

MENA Markets Daily Report

August 15, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,833.52	(0.7%)	(3.5%)	6.2%
		Kuwait	Main 50 Index	▼	5,791.70	(0.0%)	1.3%	(5.9%)
	Kuwait2	Kuwait	Main Market Index	▼	5,803.58	0.3%	3.7%	(4.9%)
	Saudi Arabia3	Kuwait	All Share Index	▲	7,133.91	(0.5%)	(2.2%)	3.5%
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	11,493.82	(0.5%)	9.7%	(7.1%)
	UAE - Nasdaq Dubai5	UAE - Dubai	DFM General Index	▼	4,058.79	(0.1%)	21.7%	4.4%
	UAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,927.29	(0.5%)	(1.5%)	(6.9%)
	Qatar7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,848.32	(0.3%)	(3.6%)	20.3%
	Bahrain8	Qatar	QE 20 Index	▼	10,708.35	(0.7%)	0.3%	(8.1%)
	Oman9	Bahrain	Bahrain All Share	▼	1,963.84	(0.5%)	3.6%	5.5%
	Egypt10	Oman	MSX 30 Index	▼	4,762.42	(0.1%)	(2.0%)	17.6%
	Jordan11	Egypt	EGX 30	▲	17,897.50	0.2%	22.6%	22.2%
Tunisia12	Jordan	ASE Index	▼	2,422.77	(0.4%)	(3.2%)	18.1%	
		Tunisia	Tunisia Index	▲	8,906.09	0.2%	9.8%	15.1%
		Morocco	MASI	=	12,016.87	0.0%	12.1%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,178.43	(0.3%)	2.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,009.43	0.9%	4.0%	(41.3%)
		India	SENSEX	▲	65,401.92	0.1%	7.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	116,809.55	(1.1%)	6.4%	4.7%
		Mexico	BOLSA Index	▲	53,282.04	0.1%	9.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	986.28	(1.2%)	3.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,976.86	0.1%	14.4%	(19.2%)
		Asia	MSCI Asia Pacific	▼	509.77	(1.2%)	0.8%	(19.8%)
		Europe	DJ Stoxx 600	▲	459.86	0.2%	8.2%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,819.76	0.2%	8.4%	(10.1%)
		U.S.A	S&P 500	▲	4,489.72	0.6%	16.9%	(19.2%)
		U.S.A	DJIA	▲	35,307.63	0.1%	6.5%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,788.33	1.1%	31.7%	(33.0%)
		UK	FTSE 100	▼	7,507.15	(0.2%)	0.7%	1.7%
		Germany	DAX	▲	15,904.25	0.5%	14.2%	(11.4%)
		Japan	NIKKEI 225	▼	32,059.91	(1.3%)	22.9%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,773.55	(1.6%)	(5.1%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.19	0.34%	(0.32%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.10%)	4.97%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.39%)	1.88%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.03%)	(0.50%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	86.21	(0.7%)	0.3%	5.8%
		Oil	NYMEX	▼	82.51	(0.8%)	2.8%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.80	0.9%	(32.0%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,907.10	(0.3%)	4.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.60	(0.4%)	(5.7%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	29,366.80	(0.1%)	77.6%	(64.2%)

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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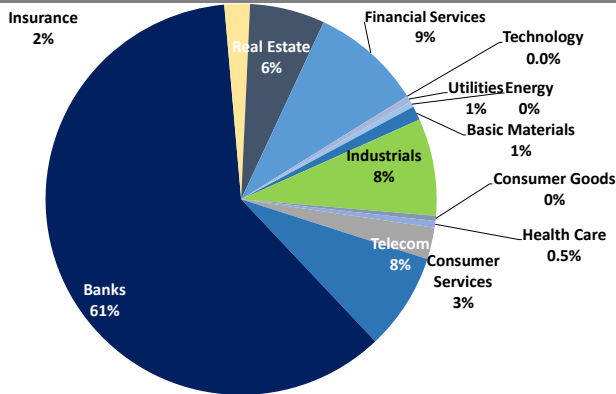
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 15, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,127.3	24.7	8.6%
2- National Bank of Kuwait	7,374.8	14.0	15.0%
3- Boubayan Bank	2,480.5	40.4	7.8%
4- Zain	2,232.8	11.0	15.8%
5- Agility (PWC Logistics)	1,590.1	22.5	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabane Co.	1,117.4	17.9	10.9%
8- Gulf Bank	870.4	13.6	9.1%
9- Burgan Bank	685.9	14.4	6.1%
10- Kuwait Projects Co.(Holding)	620.3	22.9	4.5%
Total	29,481	18.55	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.145	0.012	9.0%
Al-Maidan Clinic For Oral Health Serv. Co.	0.700	0.050	7.7%
National Industries Co.	0.181	0.011	6.5%
Al TAMEER Real Estate Investment Co.	0.015	0.001	5.6%
Kuwait Emirates Holding Co.	0.039	0.002	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.081	(0.009)	(9.6%)
IFA Hotels & Resorts Co.	0.166	(0.016)	(8.8%)
Al Masaken Intl. Real Estate Dev. Co.	0.023	(0.002)	(8.1%)
Int'l Financial Advisors Co.	0.167	(0.011)	(6.2%)
Al Massaleh Real Estate Co.	0.029	(0.002)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.083	(3.5%)	32,330,176
Int'l Financial Advisors Co.	0.167	(6.2%)	12,317,066
Kuwait Real Estate Co.	0.157	(4.8%)	12,212,005
Arzan Financial Group For Fin. & Invest.	0.148	(4.5%)	11,818,179
Jiyad Holding Co.	0.020	2.6%	9,268,968

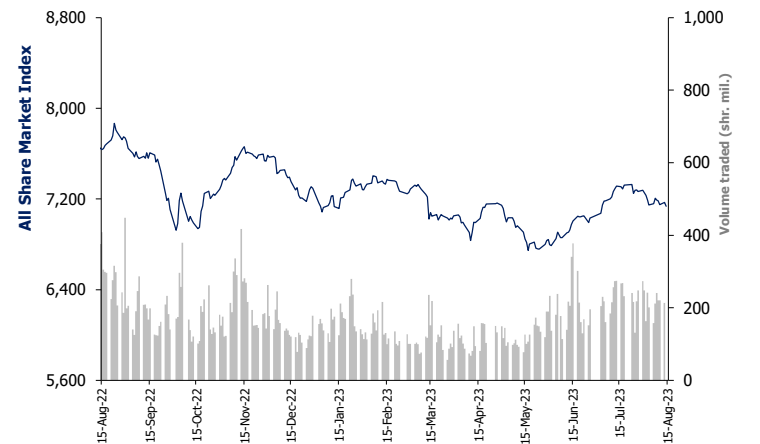
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,237.6	▼	(0.5%)	(1.6%)	(9.6%)
Energy	200.3	▼	(1.2%)	(0.5%)	(12.7%)
Basic Materials	488.3	▲	0.6%	(2.6%)	2.2%
Industrials	3,397.8	▼	(0.6%)	(1.6%)	(9.8%)
Consumer Staples	180.3	▼	(1.8%)	(4.1%)	24.2%
Health Care	230.1	▲	5.1%	5.4%	3.6%
Consumer Discretionary	1,107.7	▼	(0.7%)	(2.6%)	12.8%
Telecommunications	3,386.1	▲	0.7%	(0.4%)	(6.5%)
Banks	25,627.9	▼	(0.7%)	(1.9%)	(14.7%)
Insurance	889.8	▲	0.5%	2.4%	44.0%
Real Estate	2,618.5	▼	(1.1%)	(1.4%)	1.6%
Financial Services	3,890.6	▼	(0.9%)	(2.0%)	1.4%
Technology	8.1	▲	2.7%	2.1%	(15.4%)
Utilities	212.3	▲	1.6%	(4.5%)	2.7%

Market Breadth	 54	 60	 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,833.52	(54.1)	(0.7%)	(2.8%)	(3.5%)
Main 50 Index	5,791.70	(1.2)	(0.0%)	3.9%	1.3%
Main Market Index	5,803.58	15.8	0.3%	3.1%	3.7%
All Share Market Index	7,133.91	(35.1)	(0.5%)	(1.7%)	(2.2%)
Market Cap (KWD Mn)	42,237.62	(207.8)	(0.5%)	(1.6%)	(9.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

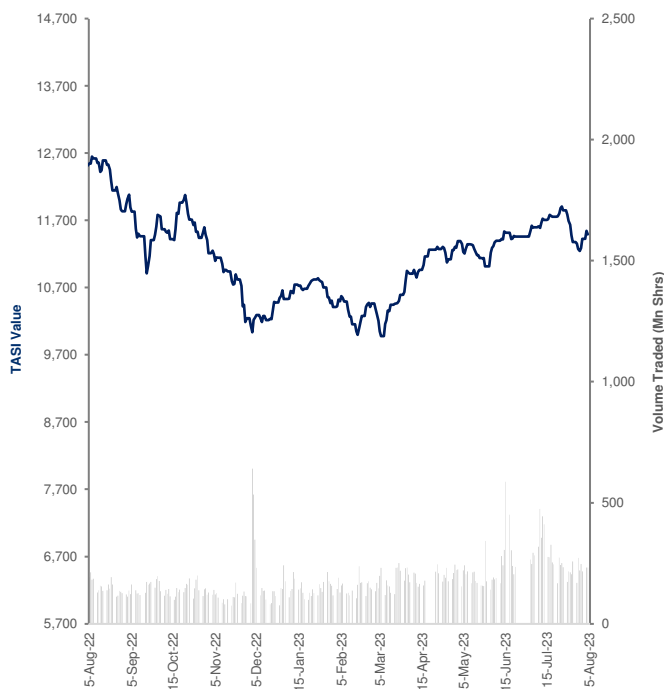
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	188.7	(24.5)	(11.5%)	158.7	253.9
Value Traded (KWD Mn)	34.0	(5.3)	(13.5%)	42.9	68.5
No. of Trades	11,340	1,840	19.4%	9,502	12,919

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.759	(1.0%)	4,114,553
National Bank of Kuwait	0.930	(0.7%)	2,721,494
GFH Financial Group	0.083	(3.5%)	2,695,631
Int'l Financial Advisors Co.	0.167	(6.2%)	2,149,256
Kuwait Real Estate Co.	0.157	(4.8%)	1,964,224

Saudi Tadawul Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,448,168.9	(0.0%)	4.0%	15.9%
Energy	8,434,254.8	0.2%	6.7%	18.6%
Materials	699,668.2	(0.9%)	(2.3%)	0.6%
Capital Goods	32,438.9	0.5%	(0.5%)	51.9%
Commercial & Professional Svc	9,767.2	0.3%	(13.3%)	35.7%
Transportation	19,952.8	(1.5%)	(2.2%)	29.6%
Consumer Durables & Apparel	4,089.2	(0.5%)	(4.4%)	11.7%
Consumer Services	79,502.9	(0.2%)	4.0%	40.6%
Media	25,440.0	(0.1%)	(0.5%)	25.7%
Retailing	33,810.4	(0.2%)	0.8%	14.0%
Food & Staples Retailing	56,541.1	(0.1%)	(5.5%)	21.7%
Food & Beverages	117,129.6	(0.2%)	(6.0%)	30.9%
Health Care Equipment & Svc	154,890.5	(1.4%)	(9.2%)	22.0%
Pharma, Biotech & Life Science	12,756.0	0.3%	(3.2%)	388.1%
Banks	901,018.3	(1.2%)	(4.7%)	(4.3%)
Diversified Financials	58,296.6	(0.7%)	(4.8%)	1.7%
Insurance	71,101.2	1.3%	4.4%	44.9%
Telecommunication Services	255,579.6	0.2%	(2.0%)	16.6%
Utilities	250,225.4	(0.0%)	(1.0%)	12.2%
REITs	16,201.1	(0.0%)	(1.1%)	(0.4%)
Real Estate Mgmt & Dev't	109,823.3	0.1%	(0.9%)	31.0%
Software & Services	105,682.0	1.5%	(1.8%)	71.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihaad Atheeb Telecommunicatio	90.50	7.4%
Cenomi Retail	19.78	5.8%
Saudi Pharmaceutical Industrie	39.80	4.5%
Al Babbain Power & Telecommuni	32.15	4.4%
Emaar Economic City	9.35	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Ahsa Development Co	17.66	(7.1%)
Equipment House	79.20	(5.4%)
Theeb Rent a Car Co.	71.60	(3.9%)
Banque Saudi Fransi	38.10	(3.5%)
Jabal Omar Development Co	24.78	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	4.30	20,217
Al-Baha Development & Investme	0.16	19,871
Saudi Arabian Oil Co	34.60	16,978
Abdul Mohsen Al-Hokair Tourism	2.38	11,469
Shams	0.78	9,757

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,493.82	(52.33)	(0.5%)	(1.7%)	9.7%
Market Cap (SAR Mn)	11,448,169	(5,157)	(0.0%)	4.0%	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	232.4	0.7	0.3%	200.8	194.4
Value Traded (SAR Mn)	5,914.4	1,319.6	28.7%	5,274.5	8,006.6
No. of Trades	410,592	90,736	28.4%	363,807	375,785

Market Breadth	▲ 86	▼ 128	= 23
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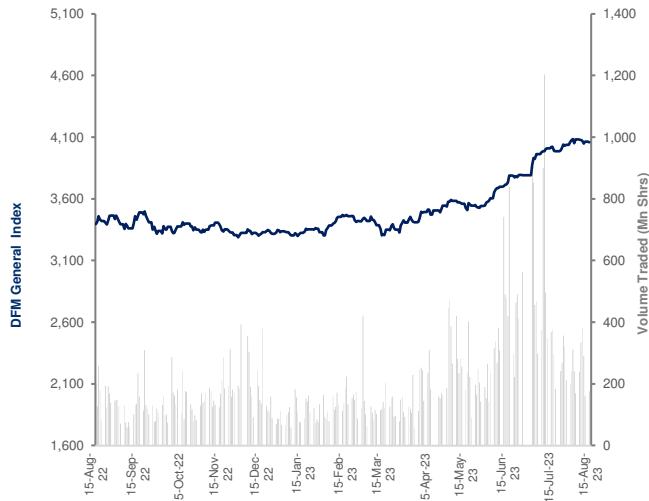
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.60	0.1%	585.32
Al Rajhi Bank	72.60	(0.1%)	267.55
National Commercial Bank	35.90	(1.4%)	258.70
Etihaad Atheeb Telecommunicatio	90.50	7.4%	244.74
Jabal Omar Development Co	24.78	(3.4%)	169.17

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	685,091.3	(0.1%)	(0.3%)	18.5%
Financials	298,553.9	0.2%	0.9%	23.8%
Real Estate	105,392.8	(0.8%)	0.8%	22.5%
Industrial	85,688.2	0.2%	1.3%	15.2%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	27,462.0	2.0%	(1.6%)	23.7%
Consumer Discretionary	4,475.2	(1.5%)	(2.5%)	59.0%
Telecommunication	24,432.4	1.3%	(2.4%)	(7.7%)
Utilities	138,247.1	(1.0%)	(3.9%)	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.43	5.1%
Ektitab Holding Company	0.30	4.5%
EMPOWER	1.90	3.8%
SALIK	3.27	2.2%
Takaful Emarat Insurance	0.73	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	17.15	(9.3%)
Gulf Finance House	1.01	(3.8%)
Al Firdous Holdings Pjsc	0.59	(2.8%)
Aramex Pjsc	2.71	(2.2%)
Air Arabia Pjsc	2.74	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.43	26,799
Gulf Finance House	1.01	25,663
Ithmaar Holding	0.27	18,430
Union Properties Pjsc	0.40	16,364
Dubai Financial Market Pjsc	1.62	15,971

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,058.79	(5.52)	(0.1%)	(0.0%)	21.7%
Market Cap (AED Mn)	685,091	(530)	(0.1%)	(0.3%)	18.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	175.5	15.6	9.7%	236.5	146.5
Value Traded (AED Mn)	301.2	5.5	1.9%	397.6	363.3
No. of Trades	7,705	383	5.2%	7,632	5,410

Market Breadth

▲ 10 ▼ 20 = 41

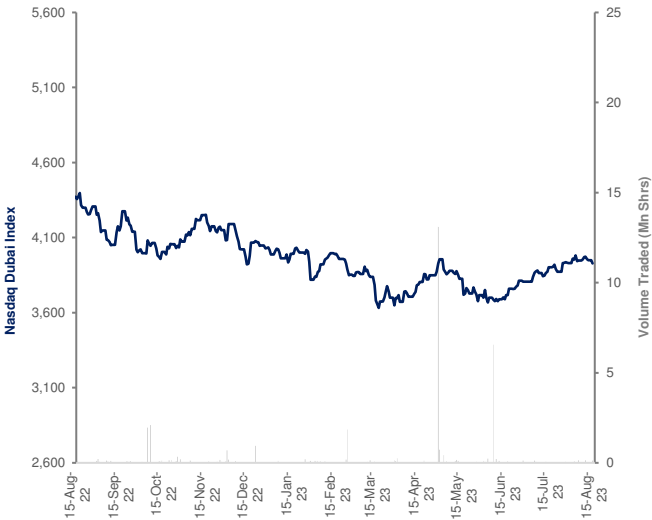
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.00	1.19%	57.13
Emaar Properties Pjsc	6.82	(1.16%)	26.84
Gulf Finance House	1.01	(3.81%)	26.26
Dubai Financial Market Pjsc	1.62	(1.22%)	26.24
TAALEEM	4.12	(1.44%)	23.74

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,655.0	2.6%	0.8%	(9.3%)
DEPA Limited (AED)	100.6	0.0%	0.0%	113.3%
Emirates REIT (CEIC) Limited	63.7	0.0%	(3.4%)	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	(2.4%)	5.4%
Hikma Pharmaceuticals GDR	5,993.4	1.0%	0.3%	46.1%
Nasdaq, Inc.	25,037.5	3.1%	1.0%	(16.8%)
Orascom Construction Limited	357.3	2.0%	(4.2%)	(23.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.06	2.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,927.29	(21.31)	(0.5%)	(0.8%)	(1.5%)
Market Cap (USD Mn)	31,655	811.0	2.6%	0.8%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.13	0.1	797.4%	0.241	0.31
Value Traded (USD Mn)	0.169	0.2	2,858.4%	0.2	0.10
No. of Trades	12	8	200.0%	6	4

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.20	75
Orascom Construction Limited	3.06	50

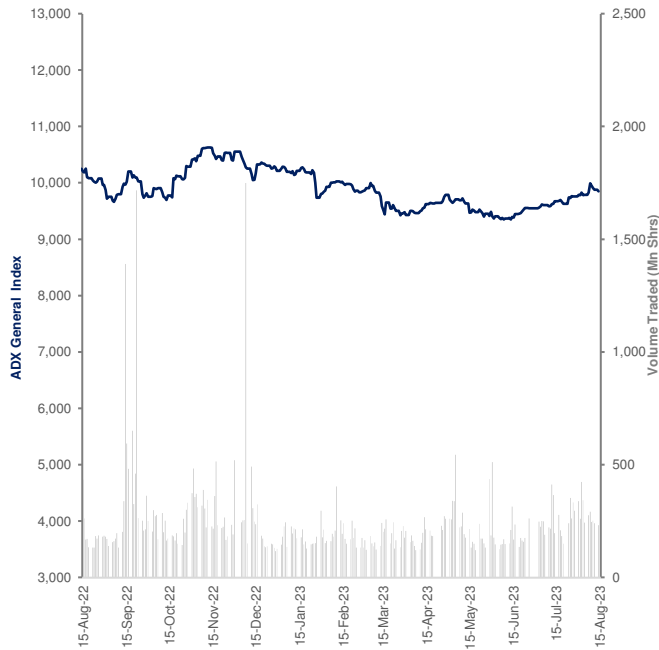
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.06	2.00%	0.15
Emirates Reit (Ceic) Limited	0.20	0.00%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,825,556.5	(0.0%)	1.8%	9.5%
Financials	1,241,950.0	(0.2%)	1.0%	(3.6%)
Telecommunication	231,971.5	(1.6%)	(3.9%)	(0.1%)
Consumer Discretionary	84,415.0	1.2%	5.0%	71.6%
Industrial	312,488.2	(0.9%)	3.6%	(0.8%)
Real Estate	45,159.7	(0.4%)	0.6%	19.4%
Basic Materials	113,342.1	0.1%	1.4%	2.0%
Energy	390,928.3	0.3%	1.8%	257.9%
Utilities	384,525.1	1.5%	5.6%	(0.3%)
Consumer Staples	4,543.1	0.8%	(3.5%)	23.0%
Health Care	16,233.4	1.7%	21.9%	14.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.62	13.8%
BAYANAT AI PLC	4.37	2.8%
Burjeel Holdings	2.78	2.6%
Americana Restaurants International PLC	4.17	2.5%
Abu Dhabi Aviation Co	7.79	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.60	(6.4%)
Gulf Medical Projects	1.90	(5.0%)
GFH Financial Group	1.01	(3.8%)
Emirates Steel Arkan	1.66	(2.4%)
Emirates Telecom Group Co	21.40	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Burjeel Holdings	2.78	28,567
Multiply Group	3.66	26,846
GFH Financial Group	1.01	25,663
Eshraq Properties Co Pjsc	0.57	21,684
Abu Dhabi National Energy Co	3.42	13,764

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,848.32	(31.38)	(0.3%)	0.6%	(3.6%)
Market Cap (AED Mn)	2,825,557	(717)	(0.0%)	1.8%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	232.0	(8.3)	(3.4%)	210.1	239.0
Value Traded (AED Mn)	1,063.5	122.1	13.0%	1,206.8	1,506.3
No. of Trades	15,286	449	3.0%	11,776	8,789

Market Breadth	▲ 22	▼ 21	= 37
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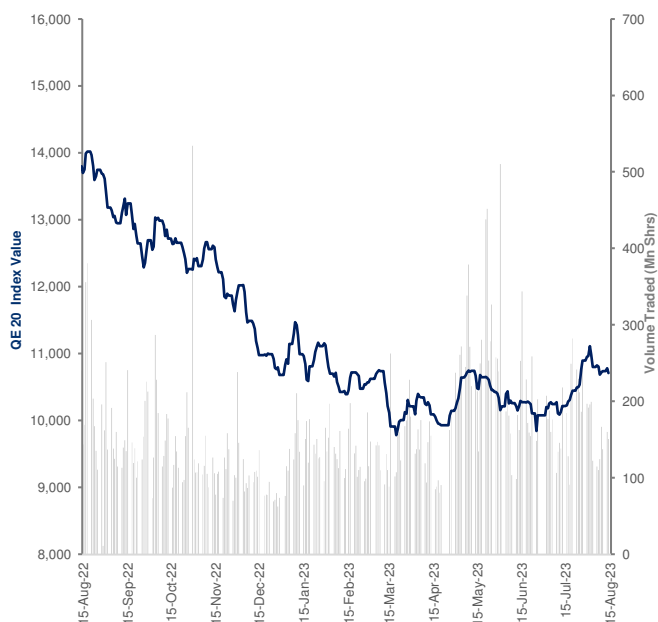
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.60	(0.20%)	224.54
Alpha Dhabi Holding PJSC	20.88	(1.04%)	114.88
Multiply Group	3.66	0.00%	99.58
Burjeel Holdings	2.78	2.58%	82.43
Abu Dhabi National Energy Co	3.42	1.48%	47.38

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	628,782.4	(0.5%)	(2.1%)	3.3%
Banking & Finance Sector	304,815.6	(0.8%)	(2.5%)	3.5%
Goods & Consumer Services	30,434.0	(0.5%)	(2.1%)	(7.1%)
Industrial Sector	158,365.3	(0.6%)	0.1%	0.6%
Insurance Sector	11,516.9	2.4%	(0.6%)	10.2%
Real Estate	45,181.1	(0.3%)	(2.8%)	4.7%
Telecom	43,681.8	0.5%	(2.5%)	20.8%
Transport	34,787.7	(0.4%)	(6.7%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	2.37	10.0%
Al Khaleej Takaful Group QSC	3.08	8.7%
Dlala Brokerage & Investments	1.64	5.7%
Doha Insurance Co QSC	2.40	4.3%
Qatar Insurance Co SAQ	2.14	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.32	(8.0%)
Qatar International Islamic Ba	10.06	(3.0%)
QLMI Life and Medical Insurance	2.73	(2.6%)
Widam Food Co	2.28	(2.4%)
Zad Holding Group	13.64	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.36	24,561
Mazaya Qatar Real Estate Devel	0.80	14,852
Gulf International Services QS	2.37	13,742
Masraf Al Rayan QSC	2.49	9,970
Qatar German Co for Medical De	2.44	9,629

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,708.35	(69.64)	(0.6%)	(2.3%)	0.3%
Market Cap (QAR Mn)	628,782	(3,297)	(0.5%)	(2.1%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	150.6	(9.2)	(5.8%)	173.8	213.6
Value Traded (QAR Mn)	385.1	50.5	15.1%	487.9	746.0
No. of Trades	16,313	5,480	50.6%	16,455	17,102

Market Breadth	▲ 24	▼ 19	= 8
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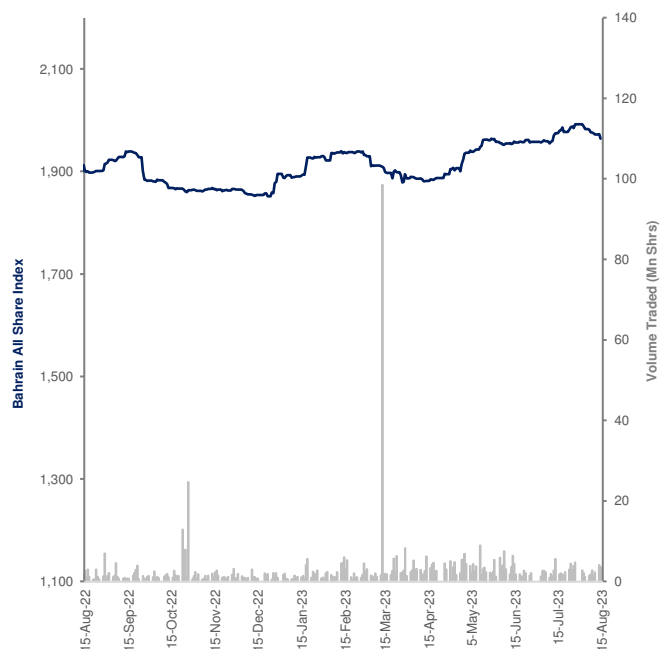
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	4.22	0.96%	35.89
Qatar Aluminum Manufacturing C	1.36	0.30%	33.67
Gulf International Services QS	2.37	9.97%	32.57
Qatar National Bank QPSC	16.50	(1.02%)	32.06
Masraf Al Rayan QSC	2.49	(0.36%)	24.93

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,457.2	(0.5%)	(1.5%)	2.2%
Materials	1,562.0	0.0%	(0.5%)	0.9%
Industrial	116.1	(0.6%)	(0.4%)	(14.4%)
Consumer Discretionary	219.2	0.0%	(0.4%)	3.0%
Consumer Staples	147.6	0.4%	(1.6%)	(4.7%)
Financials	30,259.9	(0.5%)	(1.6%)	2.4%
Communication Services	71.4	0.0%	1.0%	(8.5%)
Real Estate	81.0	(1.7%)	0.0%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.11	2.9%
Arab Banking Corp BSC	0.23	2.2%
National Bank of Bahrain BSC	0.61	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,963.84	(9.01)	(0.5%)	(1.4%)	3.6%
Market Cap (BHD Mn)	32,457.2	(150)	(0.5%)	(1.5%)	2.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.21	(8.0%)
Bahrain Ship Repairing & Engin	0.95	(3.6%)
BBK BSC	0.51	(2.9%)
Al Salam Bank-Bahrain BSC	0.19	(2.6%)
Seef Properties BSC	0.15	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,633	(456)	(11.2%)	3,326.5	2,577.6
Value Traded (BHD '000)	1,998	1,076	116.7%	1,170.2	1,160.2
No. of Trades	75	(1)	(1.3%)	58	62

Market Breadth

▲ 3 ▼ 7 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.10	1,297
Al Salam Bank-Bahrain BSC	0.19	1,103
BBK BSC	0.51	401
Nass Corp BSC	0.11	380
Arab Banking Corp BSC	0.23	250

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	0.00%	1.43
Al Salam Bank-Bahrain BSC	0.19	(2.63%)	0.21
BBK BSC	0.51	(2.86%)	0.21
Nass Corp BSC	0.11	2.88%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,846.9	(0.6%)	0.8%	4.8%
Financial	5,465.6	(0.8%)	1.5%	3.7%
Industrial	856.8	(0.1%)	(0.6%)	(2.5%)
Services	2524.5	(0.3%)	(0.2%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.10	6.1%
Al Madina Investment H Olding Co.	0.04	2.4%
Sohar Bank	0.108	1.9%
Galfar Engineering & Contracting Co.	0.16	0.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.03	(3.6%)
Phoenix Power Co.	0.06	(3.2%)
Acwa Power Barka	0.04	(2.4%)
Muscat City Desalination	0.09	(2.2%)
Ominvest	0.38	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	2,545
Oman Telecommunications Co.	1.00	1,086
Bank Nizwa	0.10	854
Sohar Bank	0.11	538
Oman Qatari Telecommunications Co.	0.37	501

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,762.42	(6.45)	(0.1%)	(0.3%)	(2.0%)
Market Cap (OMR Mn)	8,846.9	(51.00)	(0.6%)	0.8%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	6,924.3	4,053.0	141.2%	11,239.5	20,366.4
Value Traded (OMR '000)	2,384.4	1,609.5	207.7%	2,310.6	3,844.8

Market Breadth	▲ 4	▼ 12	= 99
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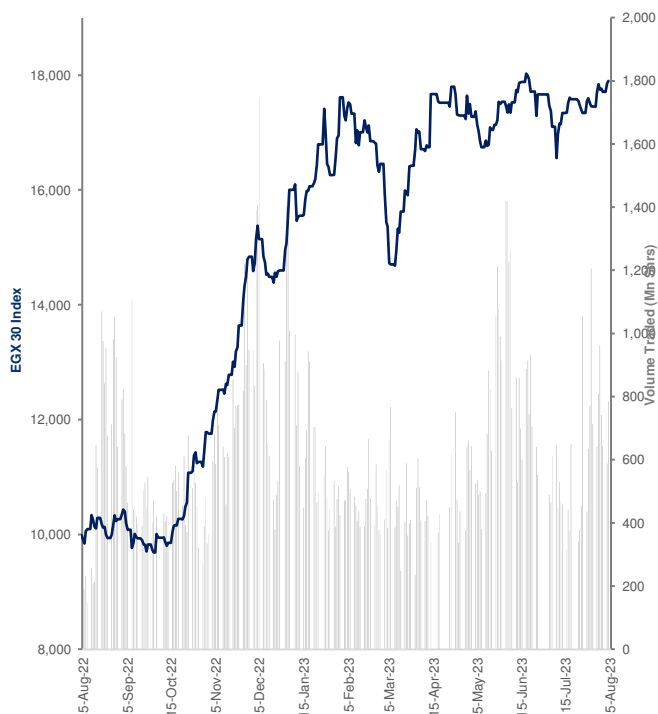
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	(0.99%)	1.10
Bank Muscat	0.28	0.00%	0.72
Oman Qatari Telecommunications Co.	0.37	(0.80%)	0.19
Abraj Energy Services	0.30	(0.67%)	0.10
Ominvest	0.38	(1.30%)	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,233,308.7	(0.7%)	1.2%	23.3%
Banks	301,946.2	(3.1%)	(1.4%)	21.9%
Basic Resources	166,388.9	0.3%	3.9%	62.9%
Industrial Goods	48,519.2	(0.2%)	5.9%	63.5%
Health Care & Pharmaceuticals	39,892.0	0.2%	(0.1%)	(13.8%)
Real Estate	154,640.8	0.2%	3.6%	18.0%
Travel and Leisure	43,764.3	0.7%	2.8%	35.0%
Food, Beverages & Tobacco	90,572.4	(0.5%)	(2.1%)	30.1%
Energy and Support Services	13,158.9	(0.1%)	(6.4%)	30.7%
Trade and Distributors	8,506.6	1.6%	1.9%	32.6%
Shipping and Transport	44,376.0	1.2%	9.3%	34.6%
Education Services	14,642.9	(0.3%)	0.7%	(16.4%)
Contracting and Construction Eng	17,779.5	0.4%	0.3%	17.2%
Textiles and Durables	16,252.9	(0.4%)	6.6%	39.0%
Building Materials	10,207.1	1.8%	1.7%	(7.5%)
Media & Communication Services	107,306.2	(0.2%)	(0.7%)	3.6%
Paper and Packaging	2,033.8	0.4%	(0.7%)	(1.9%)
Non-bank Financial Services	153,320.9	(0.0%)	1.3%	17.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sharm Dreams Co. for Tourism Investment	9.41	19.1%
Lecico Egypt	8.82	18.7%
Arab Aluminum	78.95	11.7%
Raya Contact Center	2.82	10.6%
Egyptian for Tourism Resorts	3.00	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation, Development & Reconst	25.02	(4.1%)
Egyptians For Investment & Urban Development	7.62	(3.3%)
Al Khair River For Development Agricultural Investment&Envir	0.46	(3.0%)
Memphis Pharmaceuticals	36.03	(2.8%)
Belton Financial Holding	3.70	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.70	151,350
Dice Sport & Casual Wear	0.54	60,117
Giza General Contracting	0.34	52,455
Cairo Oils & Soap	0.26	49,924
Citadel Capital - Common Shares	2.27	40,478

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,897.50	41.4	0.2%	1.7%	22.6%
Market Cap (EGP Mn)	1,233,308.7	(8,322.6)	(0.7%)	1.2%	23.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	785.1	197.0	33.5%	614.9	88.0
Value Traded (EGP Mn)	3,154.9	1,396.9	79.5%	1,998.3	484.7
No. of Trades	83,200	21,369	34.6%	68,010	13,761

Market Breadth	▲ 80	▼ 53	= 91
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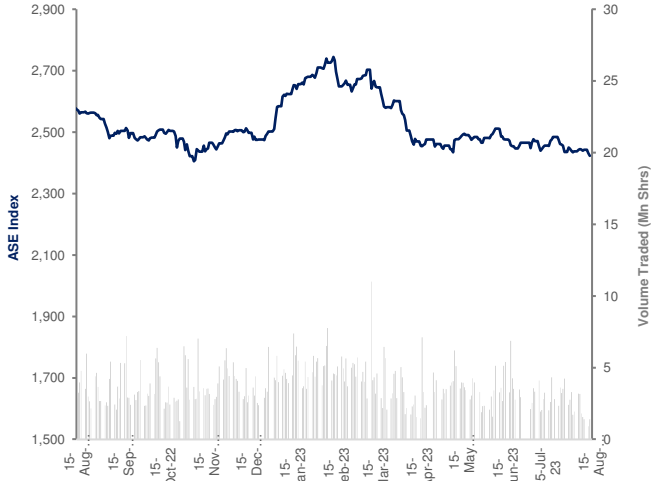
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.60		778.63
Belton Financial Holding	3.70	(2.12%)	577.70
Heliopolis Housing	12.33	0.24%	212.44
Egyptian Financial Group-Hermes Holding Company	16.04	(0.37%)	135.57
Zahraa Maadi Investment & Development	5.85	3.54%	113.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,041.1	(0.3%)	(0.7%)	(3.7%)
Banking	7,474.6	(0.2%)	(0.7%)	(5.4%)
Insurance	259.3	0.0%	(0.1%)	(6.2%)
Diversified Financial Services	240.9	(0.3%)	(0.7%)	(1.1%)
Real Estate	400.4	(0.7%)	(0.4%)	7.5%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	281.0	0.4%	1.5%	(5.1%)
Transportation	298.6	(0.3%)	(0.1%)	8.3%
Technology and Communication	103.4	0.5%	(2.3%)	11.1%
Utilities and Energy	1,497.7	(0.7%)	(1.2%)	0.5%
Commercial Services	293.5	0.0%	1.3%	0.2%
Chemical Industries	51.0	0.5%	(1.7%)	(11.9%)
Food and Beverages	14.8	(1.6%)	(3.1%)	(64.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
SPECIALIZED TRADING & INVEST	1.47	5.0%
HIGH PERFORMANCE REAL ESTAT	0.24	4.3%
FIRST JORDAN INVESTMENT CO	0.26	4.0%
SALAM INTL TRANSPORT & TRAD	1.17	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
AL FARIS NATIONAL COMP FOR I	0.57	(5.0%)
JORDAN HOTEL & TOURISM	2.32	(4.9%)
SPECIALIZED JORDANIAN INVEST	0.61	(4.7%)
SHIRA REAL ESTATE DEVELOPMEN	0.43	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
JORDAN TELECOM	2.44	162
AD-DULAYL INDUSTRIAL PARK CO	0.67	120
MASAFAT FOR SPECIALIZED TRAN	0.65	100
AL-DAWLIYA HOTELS & MALLS	0.43	93
JORDAN POULTRY PROCESSING &	0.28	82

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,422.77	(9.62)	(0.4%)	(0.9%)	(3.2%)
Market Cap (JD Mn)	11,041.14	(30.97)	(0.3%)	(0.7%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	1,400.9	489.4	53.7%	3,835.7	2,818.6
Value Traded (JD *'000)	1,614.4	249.2	18.3%	5,186.0	6,706.8
No. of Trades	1,284	158	14.0%	2,451	2,328

Market Breadth	▲ 16	▼ 31	= 89
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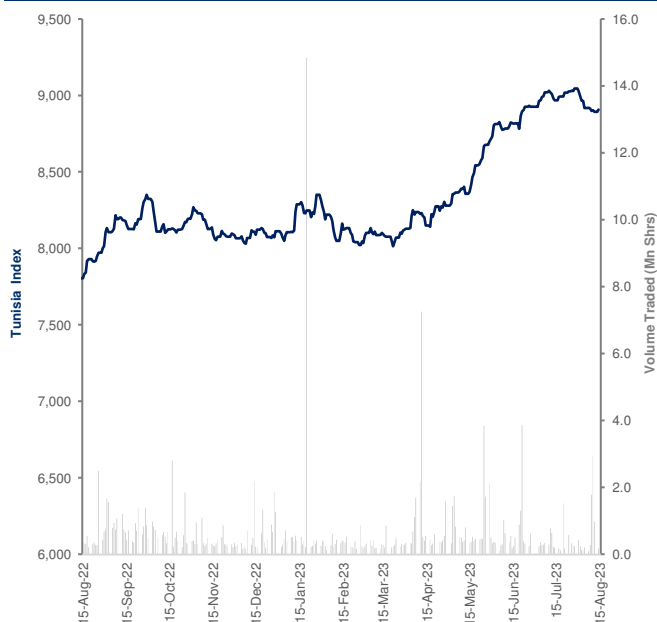
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.44	(0.41%)	0.40
JORDAN PETROLEUM REFINERY CO	5.10	(0.97%)	0.23
ARAB BANK PLC	4.32	(0.23%)	0.08
AD-DULAYL INDUSTRIAL PARK CO	0.67	3.08%	0.08
CAPITAL BANK OF JORDAN	2.04	(0.49%)	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,177.7	0.1%	(0.8%)	5.0%
Banking	10,960.8	0.0%	(1.2%)	9.0%
Insurance	920.4	0.0%	(0.5%)	(2.1%)
Leasing	731.8	0.3%	(1.2%)	14.5%
Financial Services	1,398.0	0.0%	(3.2%)	(16.9%)
Industrial	1,801.8	0.2%	(3.2%)	7.6%
Chemical Industry	406.3	0.0%	(6.6%)	(15.3%)
Food & Beverage	4,389.2	0.2%	2.0%	7.0%
Retailing	1,168.5	0.4%	3.2%	7.6%
Others	1,400.9	(0.3%)	(2.0%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.94	4.3%
Best Lease	2.07	4.0%
City Cars	12.00	3.4%
Societe de Production Agricole	1.78	1.7%
Societe des Industries Pharmac	5.18	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.45	(3.7%)
Societe Tunisienne de L'Air	0.41	(2.4%)
Accumulateur Tunisienne Assad	0.97	(2.0%)
SOTUMAG	4.70	(1.7%)
Societe de Transport Hydrocarb	13.50	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Moderne de Ceramique	0.77	35
Accumulateur Tunisienne Assad	0.97	23
Societe D'Articles Hygieniques	8.52	22
Amen Bank	36.80	16
Societe Tunisienne de Verrerie	12.37	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,906.09	13.11	0.1%	(1.3%)	9.8%
Market Cap (DT Mln)	23,178	20.00	0.1%	(0.8%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	178.1	(795.6)	(81.7%)	668.4	524.2
Value Traded ('000 DT)	1,701.7	(8,739.4)	(83.7%)	6,935.6	3,860.9
No. of Trades	615	(379)	(38.1%)	1,080	933

Market Breadth	▲ 12	▼ 16	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	36.80	1.38%	0.59
Banque Internationale Arabe de	93.80	(0.37%)	0.32
Societe D'Articles Hygieniques	8.52	(0.35%)	0.19
Societe Tunisienne de Verrerie	12.37	1.56%	0.15
Banque Nationale Agricole	7.69	(0.39%)	0.05

Source: Bloomberg, Kamco Research

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