

## MENA Markets Daily Report

May 14, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,670.96	(0.2%)	(5.5%)	6.2%
		Kuwait	Main 50 Index	▼	5,562.12	(0.3%)	(2.7%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,531.05	(0.4%)	(1.2%)	(4.9%)
	4	Kuwait	All Share Index	▼	6,946.97	(0.2%)	(4.7%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,392.78	0.9%	8.7%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,559.09	(0.3%)	6.7%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,825.48	(0.7%)	(4.1%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,634.80	(0.4%)	(5.6%)	20.3%
	8	Qatar	QE 20 Index	▲	10,741.82	0.1%	0.6%	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,936.53	0.1%	2.2%	5.5%
	10	Oman	MSX 30 Index	▲	4,666.72	0.3%	(3.9%)	17.6%
	11	Egypt	EGX 30	▼	17,270.69	(1.3%)	18.3%	22.2%
	12	Jordan	ASE Index	▲	2,477.38	0.1%	(1.0%)	18.1%
		Tunisia	Tunisia Index	▼	8,356.64	(0.5%)	3.0%	15.1%
		Morocco	MASI	▲	10,733.63	1.5%	0.1%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,272.36	(1.1%)	5.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,038.32	(2.5%)	7.0%	(41.3%)
		India	SENSEX	▲	62,027.90	0.2%	2.0%	4.4%
		Brazil	BOVESPA Stock Index	▲	108,463.84	0.2%	(1.2%)	4.7%
		Mexico	BOLSA Index	▼	54,948.34	(0.1%)	13.4%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	973.00	(0.5%)	1.7%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,809.35	(0.2%)	7.9%	(19.2%)
		Asia	MSCI Asia Pacific	▼	510.27	(0.8%)	0.9%	(19.8%)
		Europe	DJ Stoxx 600	▲	465.49	0.4%	9.6%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,842.46	0.5%	9.8%	(10.1%)
		U.S.A	S&P 500	▼	4,124.08	(0.2%)	7.4%	(19.2%)
		U.S.A	DJIA	▼	33,300.62	(0.0%)	0.5%	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,284.74	(0.4%)	17.4%	(33.0%)
		UK	FTSE 100	▲	7,754.62	0.3%	4.1%	1.7%
		Germany	DAX	▲	15,913.82	0.5%	14.3%	(11.4%)
		Japan	NIKKEI 225	▲	29,388.30	0.9%	12.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,627.24	(0.6%)	(0.8%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	102.68	0.61%	(0.81%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.42%)	3.10%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.61%)	1.35%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	(0.18%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	74.17	(1.1%)	(13.7%)	5.8%
		Oil	NYMEX	▼	70.04	(1.2%)	(12.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.27	3.5%	(44.0%)	14.5%
		Gold	Gold Spot \$/Oz	▼	2,010.77	(0.2%)	10.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.97	(0.9%)	0.1%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	26,447.70	(2.1%)	59.9%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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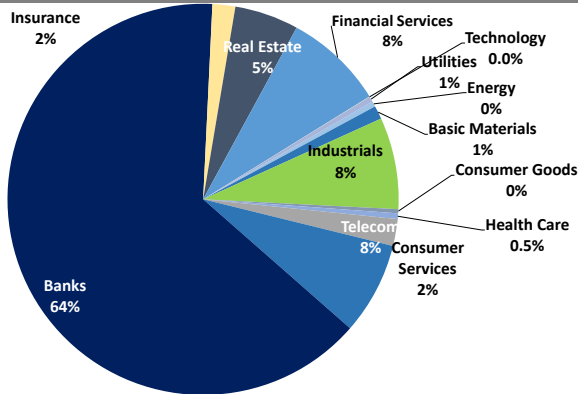
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 14, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,716.8	30.0	6.7%
2- National Bank of Kuwait	7,612.7	15.0	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubayan Bank	2,456.7	42.5	7.2%
5- Zain	2,280.4	11.6	15.9%
6- Agility (PWC Logistics)	1,574.8	23.1	4.2%
7- Commercial Bank of Kuwait	1,038.7	14.1	11.1%
8- Mabanee Co.	946.3	15.5	10.6%
9- Gulf Bank	897.3	14.5	8.6%
10- Burgan Bank	661.8	12.7	7.0%
<b>Total</b>	<b>31,586</b>	<b>19.69</b>	<b>9.6%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.095	0.004	4.6%
The Energy House Co.	0.063	0.002	3.9%
Ali Alghanim Sons Automotive Co.	0.934	0.034	3.8%
Manazel Holding Co.	0.020	0.001	2.6%
NOOR Financial Investment Co.	0.161	0.004	2.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.017	(0.002)	(9.1%)
Shuaiba Industrial Co.	0.152	(0.011)	(6.7%)
Inovest	0.069	(0.004)	(5.7%)
Kuwait Hotels Co.	0.134	(0.007)	(5.0%)
Kuwait Reinsurance Co.	0.288	(0.015)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.731	0.4%	6,739,260
GFH Financial Group	0.077	1.3%	5,255,190
Zain	0.527	(1.9%)	5,105,534
Shamal Az-Zour Al-Oula Power and Water (	0.182	(1.6%)	5,056,709
Jiyad Holding Co.	0.020	1.5%	4,382,441

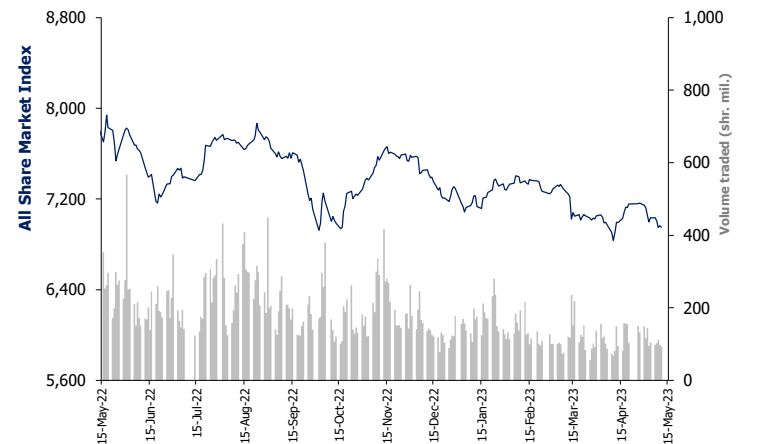
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,505.5	▼ (0.2%)	(2.7%)	(4.8%)
Energy	196.4	▲ 0.2%	(0.5%)	(14.5%)
Basic Materials	490.4	▲ 0.5%	(2.6%)	2.6%
Industrials	3,375.9	▼ (0.3%)	(2.5%)	(10.4%)
Consumer Staples	148.4	▲ 1.5%	7.4%	2.3%
Health Care	218.2	= 0.0%	(0.6%)	(1.7%)
Consumer Discretionary	979.0	▲ 0.4%	1.7%	(0.3%)
Telecommunications	3,398.5	▼ (1.4%)	(5.2%)	(6.1%)
Banks	28,615.0	▼ (0.2%)	3.0%	(4.8%)
Insurance	842.0	▼ (1.1%)	(0.1%)	36.2%
Real Estate	2,349.7	▲ 0.2%	(0.1%)	(8.8%)
Financial Services	3,683.7	▲ 0.1%	(1.5%)	(4.0%)
Technology	8.0	= 0.0%	(0.0%)	(16.4%)
Utilities	200.2	▼ (1.6%)	4.0%	(3.2%)

Market Breadth		37		62		52
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,670.96	(16.1)	(0.2%)	(3.1%)	(5.5%)	
Main 50 Index	5,562.12	(15.9)	(0.3%)	(1.5%)	(2.7%)	
Main Market Index	5,531.05	(20.8)	(0.4%)	(1.3%)	(1.2%)	
All Share Market Index	6,946.97	(16.8)	(0.2%)	(2.7%)	(4.7%)	
Market Cap (KWD Mn)	44,505.48	(107.1)	(0.2%)	(2.7%)	(4.8%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	91.9	(5.8)	(5.9%)	132.0	266.6
Value Traded (KWD Mn)	28.5	(0.6)	(2.2%)	40.9	68.9
No. of Trades	8,530	(229)	(2.6%)	8,793	12,737

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	0.4%	4,913,241
National Bank of Kuwait	0.960	(0.7%)	3,347,675
Zain	0.527	(1.9%)	2,719,964
Boubayan Bank	0.620	0.0%	1,709,480
Ali Alghanim Sons Automotive Co.	0.934	3.8%	1,429,372

### Saudi Tadawul Daily Report

May 14, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,207,219.1			
Energy	8,199,924.3	0.3%	2.0%	15.3%
Materials	733,115.9	0.6%	(0.0%)	5.5%
Capital Goods	28,272.7	0.4%	3.1%	32.4%
Commercial & Professional Svc	9,015.8	0.8%	2.1%	25.2%
Transportation	18,845.8	0.8%	2.3%	22.5%
Consumer Durables & Apparel	4,268.3	0.8%	(0.6%)	16.6%
Consumer Services	71,749.9	1.0%	(1.8%)	26.9%
Media	23,192.0	(0.6%)	(0.2%)	14.6%
Retailing	33,567.0	(0.2%)	1.6%	13.2%
Food & Staples Retailing	53,761.4	0.7%	0.1%	15.7%
Food & Beverages	104,037.4	0.8%	(0.4%)	16.2%
Health Care Equipment & Svc	161,668.5	(0.2%)	(2.1%)	27.3%
Pharma, Biotech & Life Science	3,108.0	(0.2%)	2.0%	18.9%
Banks	929,666.3	1.3%	1.1%	(1.3%)
Diversified Financials	58,815.3	0.6%	0.2%	2.6%
Insurance	60,950.7	0.2%	1.9%	24.2%
Telecommunication Services	277,731.5	2.8%	2.7%	26.7%
Utilities	235,618.4	0.4%	(0.4%)	5.7%
REITs	16,932.9	0.1%	(1.1%)	4.1%
Real Estate Mgmt & Dev't	102,128.4	0.5%	(1.8%)	21.8%
Software & Services	80,848.6	2.7%	4.7%	30.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	19.50	8.1%
Savola Group	33.60	4.7%
Etihad Etisalat Co	46.90	4.5%
Riyad Bank	34.35	4.1%
Middle East Healthcare Co	42.35	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	20.90	(3.2%)
Al Sagr Cooperative Insurance	17.20	(2.9%)
Ash-Sharqiyah Development Co	23.52	(2.6%)
Naqi Water Co.	87.00	(2.2%)
AlJazira Takaful Ta'awuni Co	19.22	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.87	24,832
Saudi Arabian Oil Co	33.65	13,497
Tihama Advertising & Public Re	19.50	13,096
Saudi Telecom Co	45.65	11,857
Bank Al-Jazira	17.86	10,236

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,392.78	99.60	0.9%	0.8%	8.7%
Market Cap (SAR Mn)	11,207,219	54,158	0.5%	1.6%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	224.3	2.0	0.9%	168.3	198.8
Value Traded (SAR Mn)	6,164.4	461.0	8.1%	4,594.5	8,715.1
No. of Trades	397,014	(13,127)	(3.2%)	331,601	380,425

Market Breadth	▲ 155	▼ 55	= 23
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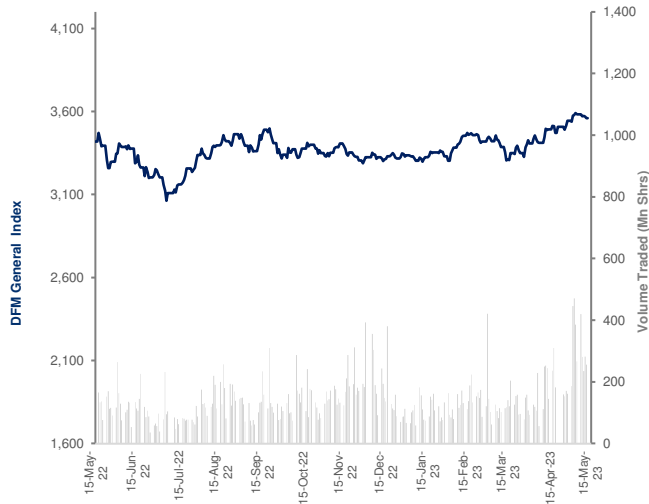
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	45.65	2.7%	539.05
Saudi Arabian Oil Co	33.65	0.3%	450.43
Tihama Advertising & Public Re	19.50	8.1%	251.58
Al Rajhi Bank	75.60	0.5%	203.59
Saudi Basic Industries Corp	93.00	0.9%	190.92

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 14, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	619,935.8	(0.2%)	0.3%	7.2%
Financials	262,623.6	(0.3%)	(0.3%)	8.9%
Real Estate	93,473.1	0.5%	1.8%	8.7%
Industrial	79,499.8	(0.0%)	1.0%	6.8%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	24,540.1	(0.0%)	(2.6%)	10.6%
Consumer Discretionary	2,901.5	1.4%	0.7%	3.1%
Telecommunication	23,246.4	(1.7%)	0.8%	(12.2%)
Utilities	132,808.2	(0.4%)	0.4%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.22	3.4%
Deyaar Development Pjsc	0.69	1.9%
Gulf Finance House	0.94	1.6%
TAALEEM	2.68	1.5%
Emaar Properties Pjsc	6.03	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.11	(4.3%)
Ithmaar Holding	0.15	(3.8%)
Emirates Refreshments Co	0.00	(2.7%)
Dar Al Takaful	0.67	(2.5%)
Al Ansari Financial Services	1.24	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	1.22	86,309
Deyaar Development Pjsc	0.69	66,020
Union Properties Pjsc	0.28	25,184
Emaar Properties Pjsc	6.03	12,954
Gulf Finance House	0.94	12,398

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,559.09	(9.74)	(0.3%)	0.4%	6.7%
Market Cap (AED Mn)	619,936	(1,323)	(0.2%)	0.3%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	255.2	(26.3)	(9.4%)	157.1	170.0
Value Traded (AED Mn)	369.3	17.9	5.1%	313.4	407.1
No. of Trades	8,118	734	9.9%	6,310	5,517

Market Breadth	▲ 8	▼ 23	= 40
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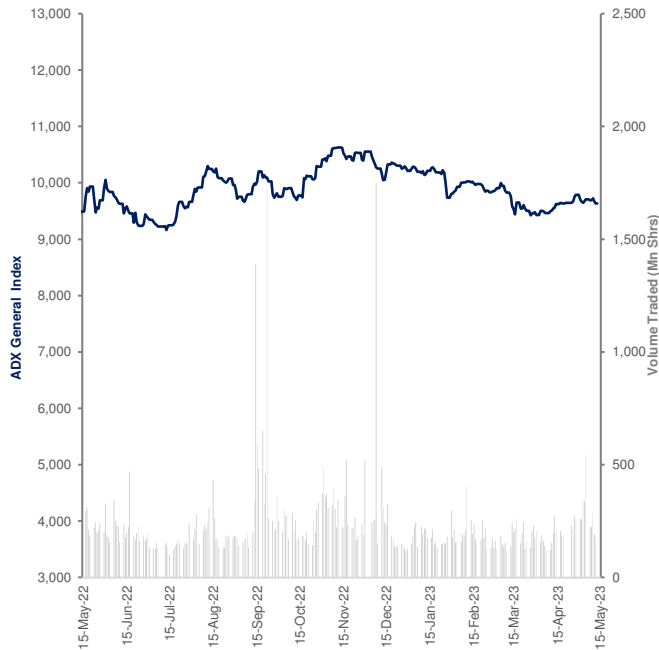
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	1.22	3.39%	103.81
Emaar Properties Pjsc	6.03	1.17%	77.87
Deyaar Development Pjsc	0.69	1.93%	45.24
Emirates Nbd	14.00	0.00%	35.64
Dubai Islamic Bank	5.41	(0.55%)	19.90

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 14, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,702,063.8	(0.7%)	(1.8%)	4.7%
Financials	1,209,847.3	(0.0%)	(0.8%)	(6.1%)
Telecommunication	237,501.1	(2.0%)	(2.4%)	2.3%
Consumer Discretionary	81,272.5	0.5%	7.8%	65.3%
Industrial	277,348.4	0.0%	(6.1%)	(0.8%)
Real Estate	44,431.3	(0.5%)	(2.1%)	17.5%
Basic Materials	107,161.7	(0.8%)	(3.7%)	(3.6%)
Energy	376,638.4	(2.0%)	0.1%	244.8%
Utilities	349,670.5	(1.6%)	(4.3%)	(9.3%)
Consumer Staples	4,454.9	(0.5%)	2.4%	20.6%
Health Care	13,737.5	(0.8%)	(0.7%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.00	11.1%
Sharjah Cement Industrial Dev. Co.	0.66	9.7%
Americana Restaurants International PLC	3.90	2.4%
Fujairah Building Industries	2.00	2.0%
National Bank Of Ras Al-Khai	5.20	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv(Emir)50%	0.33	(10.0%)
Ras Al-Khaimah National Insu	4.10	(8.9%)
Sudatel Telecom Group Ltd	0.36	(4.3%)
ADC Acquisition Corporation	10.80	(3.4%)
Ras Al Khaimah Cement Co Psc	1.88	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.35	25,769
Eshraq Properties Co Pjsc	0.53	25,057
Multiply Group	3.07	15,557
Dana Gas	0.83	13,682
GFH Financial Group	0.94	12,398

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,634.80	(35.02)	(0.4%)	(1.6%)	(5.6%)
Market Cap (AED Mn)	2,702,064	(18,949)	(0.7%)	(1.8%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	176.0	(16.2)	(8.4%)	197.3	265.6
Value Traded (AED Mn)	763.5	(163.1)	(17.6%)	1,346.8	1,624.8
No. of Trades	10,276	(1,101)	(9.7%)	11,164	8,361

Market Breadth	▲ 14	▼ 31	= 34
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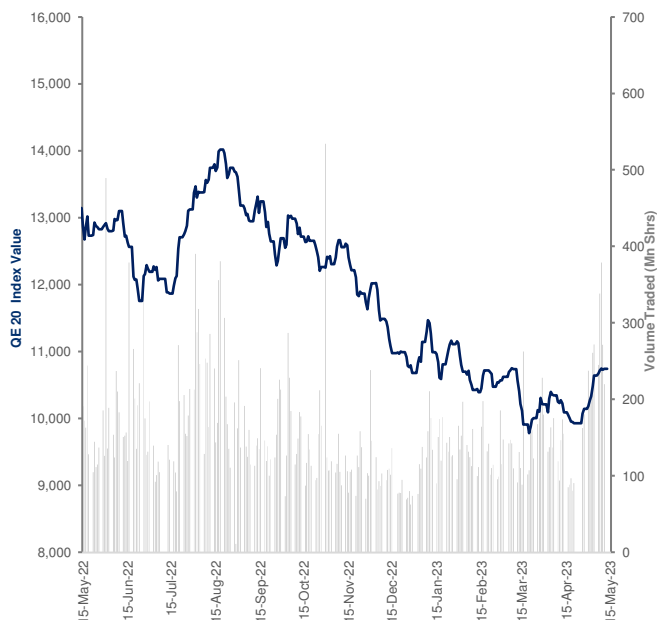
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	216.93
ADNOC Gas	3.35	(2.05%)	87.36
Alpha Dhabi Holding PJSC	20.50	0.59%	77.04
Multiply Group	3.07	(0.97%)	48.24
Americana Restaurants International PLC	3.90	2.36%	44.86

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 14, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	629,008.6	0.1%	6.5%	3.3%
<b>Banking &amp; Finance Sector</b>	300,760.4	(0.2%)	6.9%	2.1%
<b>Goods &amp; Consumer Services</b>	31,540.2	0.4%	3.9%	(3.7%)
<b>Industrial Sector</b>	159,200.2	0.2%	2.6%	1.1%
<b>Insurance Sector</b>	10,948.2	3.7%	12.4%	4.8%
<b>Real Estate</b>	47,250.4	(0.9%)	13.8%	9.5%
<b>Telecom</b>	42,784.4	(0.2%)	12.3%	18.3%
<b>Transport</b>	36,524.8	2.4%	6.2%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	1.34	9.9%
<b>Islamic Holding Group QSC</b>	5.41	9.3%
<b>Qatar Insurance Co SAQ</b>	2.03	3.9%
<b>Widam Food Co</b>	1.62	3.4%
<b>Doha Insurance Co QSC</b>	2.27	3.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Mesaieed Petrochemical Holding</b>	2.08	(2.0%)
<b>Qatari Investors Group QSC</b>	1.72	(1.7%)
<b>Ezdan Holding Group QSC</b>	1.18	(1.6%)
<b>Qatar Oman Investment Co QSC</b>	0.67	(1.5%)
<b>Commercial Bank PSQC/The</b>	6.09	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mazaya Qatar Real Estate Devel</b>	0.71	31,568
<b>Qatar German Co for Medical De</b>	1.70	22,765
<b>Masraf Al Rayan QSC</b>	2.81	19,218
<b>Dukhan Bank</b>	3.42	13,279
<b>Qatar Aluminum Manufacturing C</b>	1.54	10,807

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,741.82	12.85	0.1%	5.5%	0.6%
<b>Market Cap (QAR Mn)</b>	629,009	613	0.1%	6.5%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	220.0	(51.3)	(18.9%)	152.0	232.8
<b>Value Traded (QAR Mn)</b>	594.9	(12.5)	(2.1%)	461.5	795.1
<b>No. of Trades</b>	20,986	84	0.4%	15,883	16,315

Market Breadth	▲ 21	▼ 24	= 6
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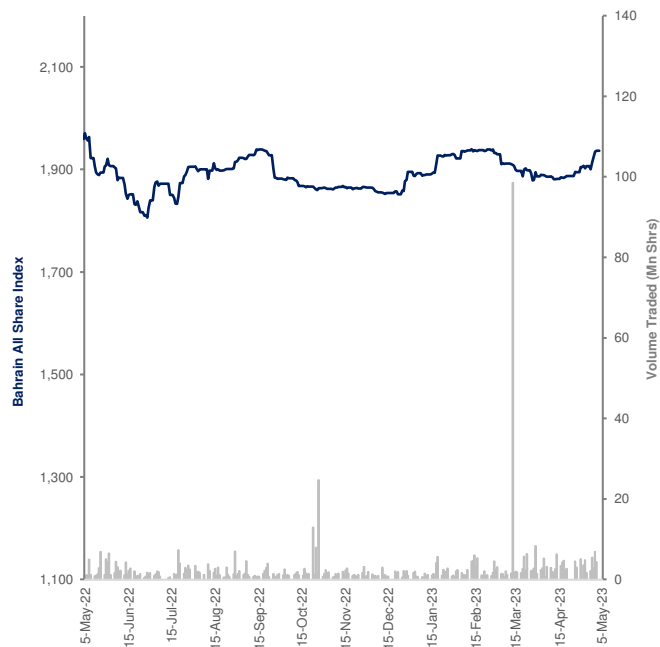
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	16.61	0.36%	82.83
<b>Masraf Al Rayan QSC</b>	2.81	(1.26%)	54.12
<b>Dukhan Bank</b>	3.42	0.00%	45.87
<b>Qatar German Co for Medical De</b>	1.70	2.84%	38.83
<b>Industries Qatar QSC</b>	13.13	1.00%	32.60

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 14, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	19,902.5	0.1%	0.3%	(0.4%)
Materials	1,491.0	(0.5%)	1.0%	(3.7%)
Industrial	123.1	0.0%	(0.7%)	(4.2%)
Consumer Discretionary	192.8	1.7%	(1.5%)	2.0%
Consumer Staples	152.9	0.1%	4.4%	(1.2%)
Financials	16,970.9	0.0%	(0.0%)	(0.2%)
Communication Services	888.1	1.9%	5.8%	1.3%
Real Estate	83.7	2.8%	2.8%	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.51	15.0%
Gulf Hotel Group B.S.C	0.38	3.8%
Seef Properties BSC	0.16	3.2%
Bahrain Telecommunications Co	0.49	2.1%
Nass Corp BSC	0.10	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	(1.4%)
Aluminium Bahrain B.S.C	1.05	(0.5%)
Kuwait Finance House - Bahrain	2.37	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,936.53	1.90	0.1%	1.7%	2.2%
Market Cap (BHD Mn)	19,903	21	0.1%	0.3%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,284	(2,611)	(37.9%)	3,608.9	2,839.8
Value Traded (BHD '000)	1,187	(1,291)	(52.1%)	1,328.6	1,343.8
No. of Trades	80	(47)	(37.0%)	62	71

#### Market Breadth

▲ 5 ▼ 3 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	1,786
Nass Corp BSC	0.10	781
Aluminium Bahrain B.S.C	1.05	439
Seef Properties BSC	0.16	377
GFH FINANCIAL GROUP BSC	0.25	350

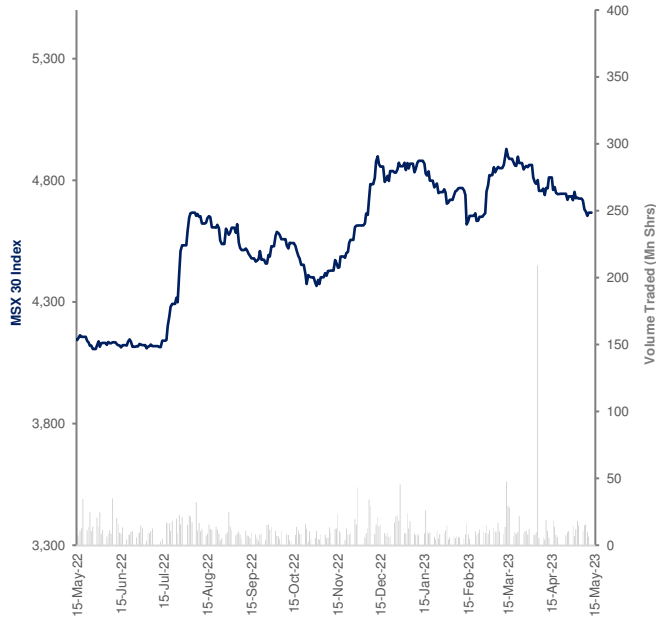
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.05	(0.47%)	0.46
Al Salam Bank-Bahrain BSC	0.14	0.00%	0.25
Bahrain Telecommunications Co	0.49	2.08%	0.12
GFH FINANCIAL GROUP BSC	0.25	0.79%	0.09
Nass Corp BSC	0.10	1.00%	0.08

Source: Bloomberg, Kamco Research

## Muscat Stock Exchange Daily Report

May 14, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,498.6	(0.1%)	(1.8%)	1.2%
Financial	5,095.6	0.1%	(1.5%)	(3.3%)
Industrial	854.8	(0.8%)	(2.9%)	(2.7%)
Services	2548.2	(0.4%)	(1.9%)	13.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.05	4.3%
Muscat Finance Co. Ltd.	0.06	3.4%
Bank Dhofar	0.170	3.0%
Renaissance Services Co.	0.38	2.7%
Raysut Cement Co.	0.16	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Hotels Co.	0.45	(77.1%)
Sohar Power	0.02	(10.0%)
Acwa Power Barka	0.09	(9.4%)
Oman Cement Co.	0.32	(4.7%)
Oman Refreshment Co. Ltd.	1.40	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.30	1,276
Al Batinah Hotels Co.	0.45	1,123
Bank Muscat	0.27	838
Galfar Engineering & Contracting Co.	0.19	500
National Bank Of Oman	0.28	391

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,666.72	12.92	0.3%	(1.1%)	(3.9%)
Market Cap (OMR Mn)	8,498.6	(8.44)	(0.1%)	(1.8%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	6,405.9	(3,493.4)	(35.3%)	13,235.5	25,129.1
Value Traded (OMR '000)	1,818.9	(721.5)	(28.4%)	2,568.5	4,192.9

Market Breadth	▲ 12	▼ 16	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Batinah Hotels Co.	0.45	(77.10%)	0.51
Abraj Energy Services	0.30	(1.96%)	0.38
Bank Muscat	0.27	(0.38%)	0.22
Oman Telecommunications Co.	0.98	0.00%	0.16
National Bank Of Oman	0.28	1.09%	0.11

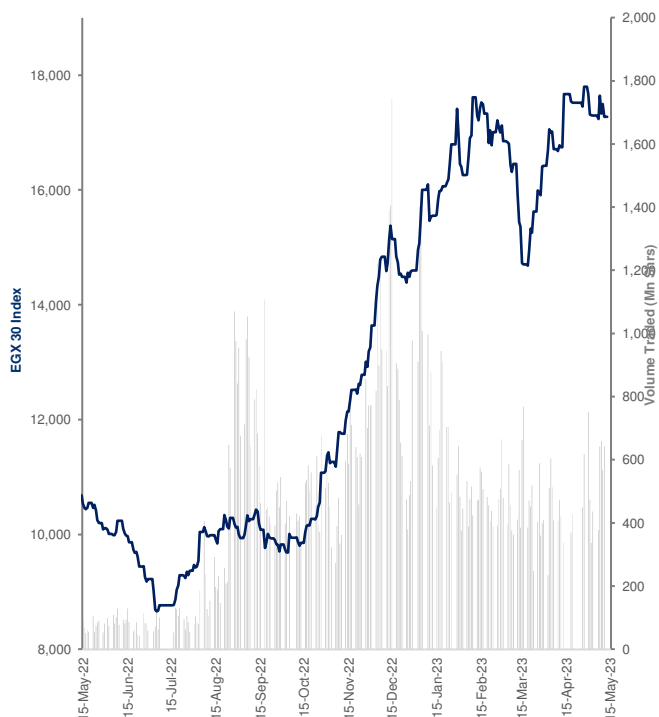
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

May 14, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,180,192.9	(1.5%)	(1.8%)	16.5%
<b>Banks</b>	289,173.4	(3.0%)	(5.1%)	16.8%
<b>Basic Resources</b>	148,867.4	(0.4%)	3.5%	45.8%
<b>Industrial Goods</b>	47,304.2	(2.0%)	(3.2%)	33.3%
<b>Health Care &amp; Pharmaceuticals</b>	44,752.9	1.1%	1.6%	(3.3%)
<b>Real Estate</b>	159,591.2	(0.6%)	0.9%	15.7%
<b>Travel and Leisure</b>	40,170.3	0.0%	1.5%	23.9%
<b>Food, Beverages &amp; Tobacco</b>	84,115.4	(0.9%)	(1.2%)	20.8%
<b>Energy and Support Services</b>	14,243.1	(2.9%)	(9.0%)	41.4%
<b>Trade and Distributors</b>	8,181.3	(1.3%)	2.0%	27.5%
<b>Shipping and Transport</b>	44,763.8	(1.9%)	(1.9%)	35.7%
<b>Education Services</b>	14,103.5	0.5%	4.3%	(19.4%)
<b>Contracting and Construction Eng</b>	15,247.7	(1.0%)	(2.0%)	0.5%
<b>Textiles and Durables</b>	16,165.5	0.5%	0.7%	38.3%
<b>Building Materials</b>	10,348.5	(0.9%)	(4.5%)	(6.2%)
<b>Media &amp; Communication Services</b>	99,996.9	(1.4%)	(4.8%)	(3.5%)
<b>Paper and Packaging</b>	1,981.8	0.0%	0.0%	(4.4%)
<b>Non-bank Financial Services</b>	141,185.9	(2.0%)	(2.5%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Nasr Company for Civil Works	23.50	13.3%
Misr National Steel - Ataqa	1.85	7.7%
The Egyptian Modern Education Systems	0.13	7.6%
Arab Cotton Ginning	3.72	7.5%
Suez Canal Bank S.A.E	9.95	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
TransOceans Tours	0.03	(12.8%)
Saudi Egyptian Investment & Finance	47.56	(6.7%)
Egyptians For Investment & Urban Development	5.10	(4.7%)
Arabian Food Industries DOMTY	7.32	(3.8%)
Maridive & oil services	0.10	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.25	110,107
Citadel Capital - Common Shares	2.18	40,358
Al Khair River For Development Agricultural Investment&Envir	0.27	38,548
The Egyptian Modern Education Systems	0.13	38,398
Egyptians Housing Development & Reconstruction	0.26	38,305

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,270.69	(224.0)	(1.3%)	(2.2%)	18.3%
Market Cap (EGP Mn)	1,180,192.9	(17,633.1)	(1.5%)	(1.8%)	16.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	642.9	75.9	13.4%	539.8	80.1
Value Traded (EGP Mn)	2,050.0	11.5	0.6%	1,999.3	504.8
No. of Trades	73,665	5,050	7.4%	67,248	13,897

Market Breadth	▲ 56	▼ 82	= 86
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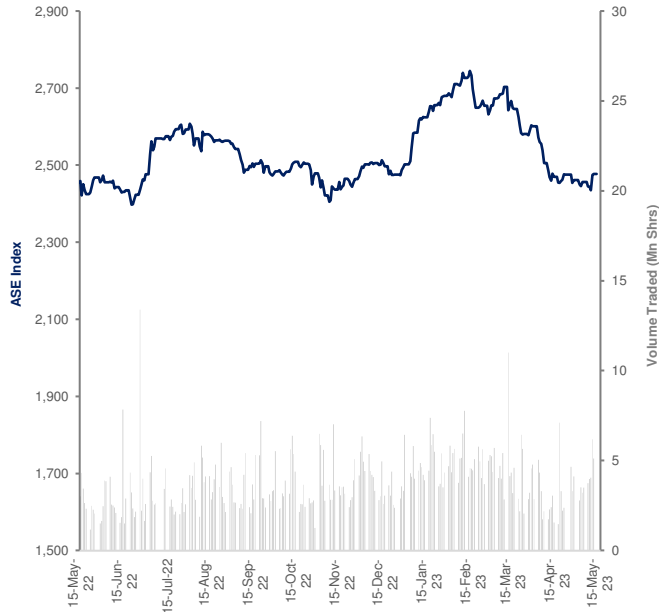
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.81	(1.13%)	359.61
Egyptian Financial Group-Hermes Holding Company	18.95	(1.76%)	244.27
Telecom Egypt	23.11	(0.13%)	102.61
Citadel Capital - Common Shares	2.18	(2.68%)	89.31
Ezz Steel	44.71	0.93%	76.19

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 14, 2023

### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.40	7.3%
CENTURY INVESTMENT GROUP	0.16	6.7%
JORDAN COMMERCIAL BANK	0.81	6.6%
JORDAN KUWAIT BANK	2.30	6.0%
INDUSTRIAL COMMERCIAL & AGRI	0.83	5.1%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	(7.7%)
JORDAN FRENCH INSURANCE	0.62	(7.5%)
AL-DAWLIYA HOTELS & MALLS	0.43	(4.4%)
INJAZ FOR DEVELOPMENT AND PR	0.26	(3.7%)
JORDAN POULTRY PROCESSING &	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK CO	0.69	1,101
JORDAN AHLI BANK	1.02	603
AL-TAJAMOUAT FOR TOURISTIC P	0.34	556
DAR AL DAWA DEVELOPMENT & INV	1.12	498
CENTURY INVESTMENT GROUP	0.16	334

Source: Bloomberg, Kamco Research

### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,394.3	0.3%	(0.2%)	(2.4%)
Banking	7,597.4	0.4%	(0.4%)	(3.8%)
Insurance	267.3	0.2%	0.5%	(3.3%)
Diversified Financial Services	245.6	0.5%	(0.1%)	(2.2%)
Real Estate	413.3	(0.0%)	(0.8%)	8.5%
Educational Services	59.3	(0.0%)	(3.3%)	5.3%
Hotels and Tourism	268.2	0.5%	2.1%	(9.4%)
Transportation	253.9	(0.3%)	0.9%	(5.8%)
Technology and Communication	100.2	(0.3%)	4.8%	7.7%
Utilities and Energy	1,570.8	(0.2%)	0.3%	5.4%
Commercial Services	282.6	0.0%	(0.5%)	(3.5%)
Chemical Industries	53.3	1.1%	(0.0%)	(8.0%)
Food and Beverages	214.8	(0.1%)	(2.9%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,477.38	3.18	0.1%	0.6%	(1.0%)
Market Cap (JD Mn)	11,394.32	29.82	0.3%	(0.2%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,104.9	(1,085.0)	(17.5%)	4,338.9	2,520.4
Value Traded (JD '000)	4,854.0	(292.0)	(5.7%)	6,384.2	5,640.4
No. of Trades	2,491	(275)	(9.9%)	2,740	1,974

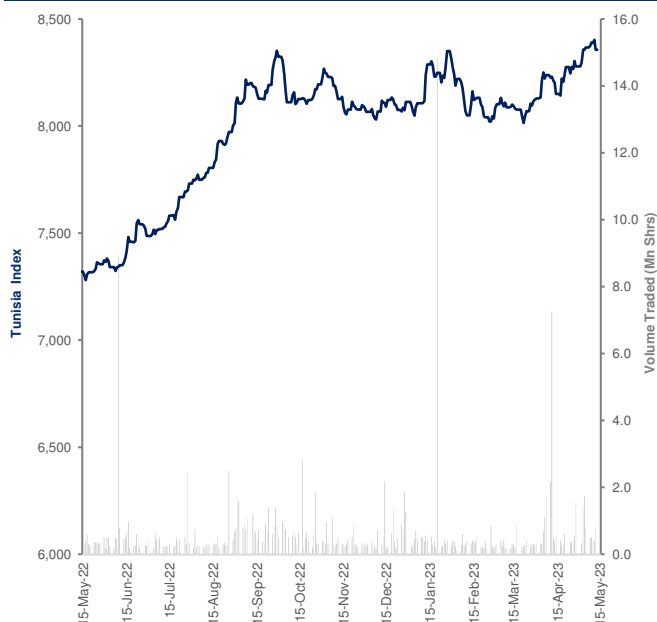
Market Breadth	▲ 32	▼ 16	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AD-DULAYL INDUSTRIAL PARK CO	0.69	2.99%	0.75
ARAB BANK PLC	4.49	0.00%	0.62
JORDAN AHLI BANK	1.02	(0.97%)	0.61
DAR AL DAWA DEVELOPMENT & INV	1.12	2.75%	0.56
JORDAN PETROLEUM REFINERY CO	5.67	(1.05%)	0.48

## Tunisia Stock Exchange Daily Report

May 14, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,291.9	(0.3%)	0.2%	1.5%
Banking	10,577.1	(0.9%)	(0.5%)	5.2%
Insurance	911.8	0.2%	(1.0%)	(3.0%)
Leasing	725.4	0.4%	1.8%	13.5%
Financial Services	1,330.2	0.5%	(1.2%)	(15.8%)
Industrial	1,846.9	0.3%	1.4%	10.3%
Chemical Industry	453.0	0.2%	1.0%	(5.5%)
Food & Beverage	3,997.7	0.1%	1.5%	(2.5%)
Retailing	1,092.3	0.7%	2.3%	0.6%
Others	1,357.5	(0.5%)	(0.3%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.10	4.3%
Universal Auto Distributors Ho	0.27	3.8%
Societe Ciments de Bizerte	0.99	3.1%
Delice Holding	12.00	2.4%
Essoukna	1.42	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	7.89	(6.0%)
GIF Filter SA	0.40	(2.4%)
Societe Moderne de Ceramique	0.82	(2.4%)
Societe Industrielle d'Apparei	2.98	(2.3%)
Banque de l'Habitat	13.14	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.01	280
Banque Nationale Agricole	7.89	86
Tunisie Profiles Aluminium SA	4.69	58
Banque Internationale Arabe de	96.00	50
Accumulateur Tunisienne Assad	1.09	38

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,356.64	(45.45)	(0.5%)	0.9%	3.0%
Market Cap (DT Mn)	22,292	(71.32)	(0.3%)	0.2%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	809.9	398.4	96.8%	689.1	521.7
Value Traded ('000 DT)	10,911.8	8,094.8	287.4%	6,352.6	4,057.2
No. of Trades	1,806	577	46.9%	1,077	944

Market Breadth	▲ 21	▼ 19	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	96.00	(0.93%)	4.91
Industries Chimiques du Fluor	93.40	(0.11%)	1.81
Banque de Tunisie	5.01	0.20%	1.33
Banque Nationale Agricole	7.89	(5.96%)	0.69
Tunisie Profiles Aluminium SA	4.69	1.74%	0.27

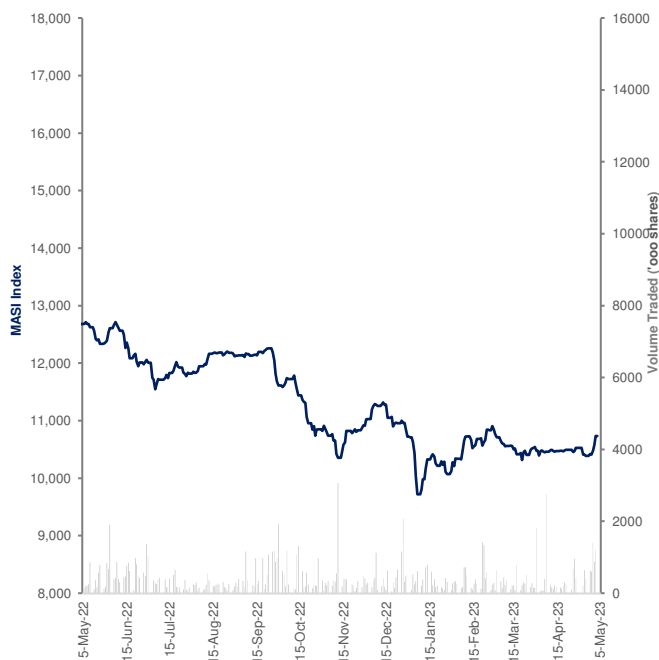
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 14, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	487,097.6	1.5%	2.1%	(1.4%)
Banking	191,612.8	1.7%	1.0%	2.1%
Beverages	10,028.4	2.0%	5.0%	1.7%
Chemicals	2,180.2	3.2%	4.3%	(9.9%)
Construction & Building Material	58,807.0	1.3%	7.5%	12.8%
Distributors	17,756.5	3.3%	0.5%	(1.0%)
Electricity	23,565.0	1.5%	4.1%	(9.0%)
Food Producers & Processors	24,392.7	0.7%	3.8%	0.3%
Holding Companies	2,229.4	(1.9%)	0.6%	6.0%
Insurance	24,679.5	(2.3%)	(0.1%)	(0.4%)
Investment & other Finance	3,571.0	(0.4%)	1.3%	11.6%
Leisures & Hotel	2,134.7	2.4%	18.3%	30.7%
Materials, Software & Computer	5,490.1	0.3%	(4.3%)	(5.9%)
Mining	28,359.3	(0.1%)	(3.9%)	(7.3%)
Oil & Gas	13,921.9	1.4%	3.8%	(12.9%)
Real Estate	4,568.8	0.1%	13.6%	24.3%
Telecommunications	72,964.9	3.0%	2.4%	(12.6%)
Transport	725.9	(1.3%)	(1.3%)	(12.4%)
Forestry & Paper	109.5	(0.6%)	(0.6%)	55.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4400.00	4.5%
Fenie Brossette	123.00	4.5%
SNEP	524.90	4.4%
Credit du Maroc SA	640.00	3.2%
Credit Immobilier et Hotelier	330.00	3.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1280.00	(4.4%)
Wafa Assurance	3700.00	(3.9%)
Delta Holding SA	25.45	(1.9%)
Sonasid	570.00	(1.7%)
CTM	592.10	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	7.79	578.3
Maroc Telecom	83.00	195.5
Delta Holding SA	25.45	159.5
Cosumar	185.05	65.7
Attijariwafa Bank	406.00	55.3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,733.63	154.66	1.5%	2.0%	0.1%
Market Cap (MAD Mn)	487,098	6,977	1.5%	2.1%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	1,212.5	331.2	37.6%	405.3	895.4
Value Traded (MAD Mn)	200.52	63.16	46.0%	64.0	111.4

Market Breadth	▲ 22	▼ 11	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4400.00	4.49%	82.20
Afriquia Gaz	4050.00	1.40%	26.52
Attijariwafa Bank	406.00	2.01%	22.43
Maroc Telecom	83.00	3.04%	16.22
Cosumar	185.05	1.12%	12.15

Source: Bloomberg, Kamco Research

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