

MENA Markets Daily Report

June 14, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,688.36	0.2%	(5.3%)	6.2%
		Kuwait	Main 50 Index	▲	5,290.96	0.5%	(7.5%)	(5.9%)
		Kuwait	Main Market Index	▲	5,396.30	0.4%	(3.6%)	(4.9%)
		Kuwait	All Share Index	▲	6,925.30	0.3%	(5.0%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,413.82	(0.1%)	8.9%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,712.68	0.3%	11.3%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,689.59	(0.4%)	(7.5%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,351.25	(0.3%)	(8.4%)	20.3%
		Qatar	QE 20 Index	▲	10,215.61	0.6%	(4.4%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,954.59	0.1%	3.1%	5.5%
		Oman	MSX 30 Index	▼	4,696.64	(0.0%)	(3.3%)	17.6%
		Egypt	EGX 30	▲	17,866.81	0.9%	22.4%	22.2%
		Jordan	ASE Index	=	2,485.75	0.0%	(0.6%)	18.1%
		Tunisia	Tunisia Index	▲	8,822.32	0.3%	8.8%	15.1%
		Morocco	MASI	▲	11,056.72	0.1%	3.1%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,233.67	0.2%	4.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,030.64	(0.2%)	6.2%	(41.3%)
		India	SENSEX	▲	63,143.16	0.7%	3.8%	4.4%
		Brazil	BOVESPA Stock Index	▼	116,742.71	(0.5%)	6.4%	4.7%
		Mexico	BOLSA Index	▲	54,574.75	0.6%	12.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,013.25	1.0%	5.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,929.68	0.8%	12.6%	(19.2%)
		Asia	MSCI Asia Pacific	▲	527.50	1.1%	4.3%	(19.8%)
		Europe	DJ Stoxx 600	▲	463.27	0.6%	9.0%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,833.30	0.7%	9.2%	(10.1%)
		U.S.A	S&P 500	▲	4,369.01	0.7%	13.8%	(19.2%)
		U.S.A	DJIA	▲	34,212.12	0.4%	3.2%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,573.32	0.8%	29.7%	(33.0%)
		UK	FTSE 100	▲	7,594.78	0.3%	1.9%	1.7%
		Germany	DAX	▲	16,230.68	0.8%	16.6%	(11.4%)
		Japan	NIKKEI 225	▲	33,018.65	1.8%	26.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,521.42	0.6%	(1.3%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.34	(0.30%)	(0.18%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.82%	4.38%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.33%	0.82%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.01%)	(0.40%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	74.29	3.4%	(13.5%)	5.8%
		Oil	NYMEX	▲	69.42	3.4%	(13.5%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.34	3.3%	(43.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,943.74	(0.7%)	6.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.67	(1.6%)	(1.2%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,849.13	(0.2%)	56.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

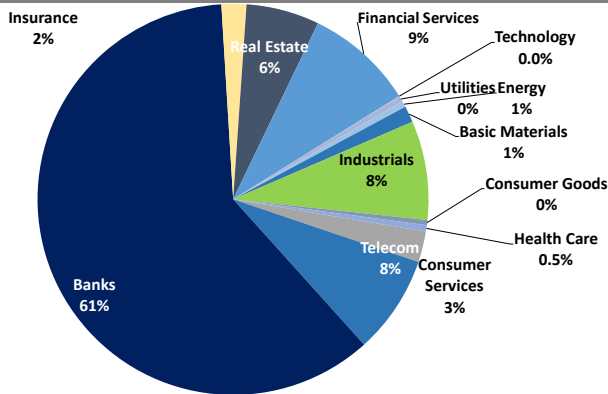
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 14, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,716.8	23.8	8.6%
2- National Bank of Kuwait	7,406.6	14.1	15.0%
3- Boubayan Bank	2,532.0	41.2	7.8%
4- Zain	2,206.8	10.9	15.8%
5- Agility (PWC Logistics)	1,569.7	22.2	3.9%
6- Mabane Co.	1,072.7	17.2	10.9%
7- Commercial Bank of Kuwait	951.6	12.5	11.2%
8- Gulf Bank	873.7	13.6	9.1%
9- Burgan Bank	675.6	14.2	6.1%
10- Kuwait Projects Co.(Holding)	640.3	23.7	4.5%
Total	28,646	18.02	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.032	0.005	20.5%
Mashaer Holding Co.	0.061	0.006	10.3%
Munshaat Real Estate Projects Co.	0.074	0.007	10.3%
Al Kout for Industrial Projects Co.	0.822	0.074	9.9%
First Investment Co.	0.046	0.004	9.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.093	(0.007)	(6.8%)
Mubarrad Holding Co.	0.083	(0.004)	(4.9%)
Kuwait Reinsurance Co.	0.333	(0.017)	(4.9%)
Dalqan Real Estate Co.	0.160	(0.008)	(4.8%)
Kuwait Real Estate Holding Co.	0.028	(0.001)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.115	1.8%	47,879,571
Gulf Bank	0.260	2.0%	21,293,838
GFH Financial Group	0.084	0.5%	15,572,703
Kuwait Finance House	0.731	0.0%	8,354,984
National Real Estate Co.	0.084	0.2%	7,457,433

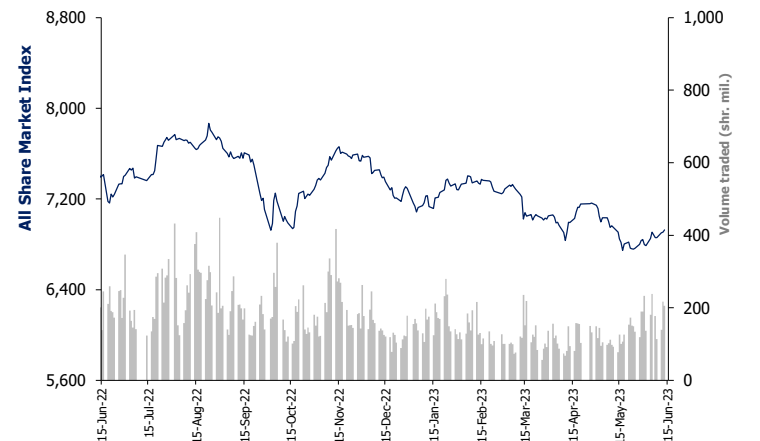
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	40,993.8	0.3%	1.9%	(12.3%)
Energy	202.3	(1.0%)	1.3%	(11.9%)
Basic Materials	548.0	1.2%	5.7%	14.7%
Industrials	3,362.5	0.4%	0.8%	(10.7%)
Consumer Staples	163.1	2.0%	7.2%	12.4%
Health Care	219.0	0.0%	(0.7%)	(1.4%)
Consumer Discretionary	1,046.7	0.5%	2.9%	6.6%
Telecommunications	3,339.5	(0.1%)	(0.2%)	(7.8%)
Banks	24,888.9	0.1%	2.2%	(17.2%)
Insurance	841.2	(0.4%)	(1.2%)	36.1%
Real Estate	2,483.7	1.3%	4.8%	(3.6%)
Financial Services	3,689.0	0.8%	1.3%	(3.9%)
Technology	8.6	(3.9%)	(9.4%)	(10.1%)
Utilities	201.3	0.0%	(0.5%)	(2.7%)

Market Breadth	 65	 36	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,688.36	18.3	0.2%	2.6%	(5.3%)
Main 50 Index	5,290.96	24.3	0.5%	(1.4%)	(7.5%)
Main Market Index	5,396.30	20.9	0.4%	(0.8%)	(3.6%)
All Share Market Index	6,925.30	18.5	0.3%	1.9%	(5.0%)
Market Cap (KWD Mn)	40,993.76	108.8	0.3%	1.9%	(12.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

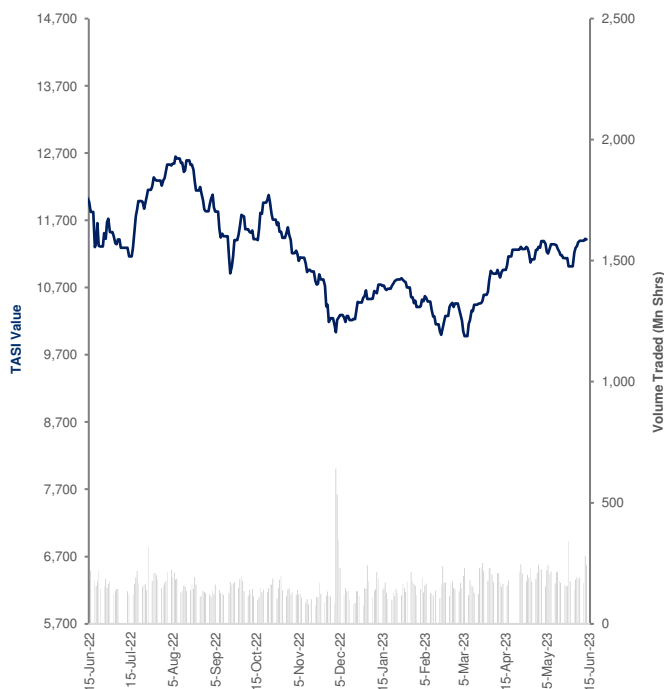
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	205.4	(11.3)	(5.2%)	136.8	262.1
Value Traded (KWD Mn)	43.9	(5.9)	(11.8%)	42.1	70.5
No. of Trades	9,177	(1,767)	(16.1%)	8,919	13,261

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	0.0%	6,108,595
Gulf Bank	0.260	2.0%	5,482,654
Kuwait Real Estate Co.	0.115	1.8%	5,470,912
National Bank of Kuwait	0.934	(0.2%)	3,849,470
Boubayan Bank	0.639	1.4%	3,546,614

Saudi Tadawul Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,853,519.4	(0.3%)	2.3%	10.4%
Materials	713,805.3	(0.7%)	2.3%	2.7%
Capital Goods	32,391.4	1.8%	8.6%	51.7%
Commercial & Professional Svc	8,601.4	1.1%	4.4%	19.5%
Transportation	20,903.2	0.6%	3.9%	35.8%
Consumer Durables & Apparel	4,525.7	(0.2%)	2.4%	23.6%
Consumer Services	75,401.1	1.0%	3.2%	33.4%
Media	23,916.8	(0.1%)	4.2%	18.2%
Retailing	34,162.0	(0.5%)	(1.7%)	15.2%
Food & Staples Retailing	54,285.9	0.6%	3.8%	16.8%
Food & Beverages	112,698.9	0.1%	9.2%	25.9%
Health Care Equipment & Svc	161,139.9	0.7%	4.0%	26.9%
Pharma, Biotech & Life Science	5,040.0	(3.4%)	10.4%	92.8%
Banks	924,393.4	(0.1%)	2.9%	(1.9%)
Diversified Financials	58,790.4	0.9%	5.1%	2.6%
Insurance	66,119.3	(0.7%)	6.9%	34.7%
Telecommunication Services	264,944.7	0.4%	1.0%	20.9%
Utilities	228,413.8	(0.4%)	4.6%	2.4%
REITs	16,801.8	(0.1%)	(0.1%)	3.3%
Real Estate Mgmt & Dev't	109,069.5	0.4%	3.3%	30.1%
Software & Services	96,663.7	(0.3%)	21.2%	56.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	0.95	9.6%
Al Hammadi Co for Development	57.80	7.6%
Saudia Dairy & Foodstuff Co.	372.00	6.1%
Astra Industrial Group	86.40	5.2%
Middle East Healthcare Co	74.60	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	11.54	(5.6%)
Saudi Pharmaceutical Industrie	42.00	(3.4%)
Advanced Petrochemical Co	43.80	(2.6%)
Bupa Arabia for Cooperative In	183.20	(2.6%)
National Industrialization Co	14.86	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Anaam International Holding Gr	1.35	99,865
Shams	0.95	34,050
Rabigh Refining & Petrochemica	11.54	18,552
Americana Restaurants International PLC	3.96	14,385
Al Kathiri Holding Co	3.27	5,717

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,413.82	(9.31)	(0.1%)	3.6%	8.9%
Market Cap (SAR Mn)	10,865,588	(27,794)	(0.3%)	2.7%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	241.7	57.0	20.4%	174.2	201.3
Value Traded (SAR Mn)	6,590.0	387.4	6.2%	4,904.8	8,613.9
No. of Trades	451,226	30,431	7.2%	344,964	383,256

Market Breadth	▲ 100	▼ 113	= 20
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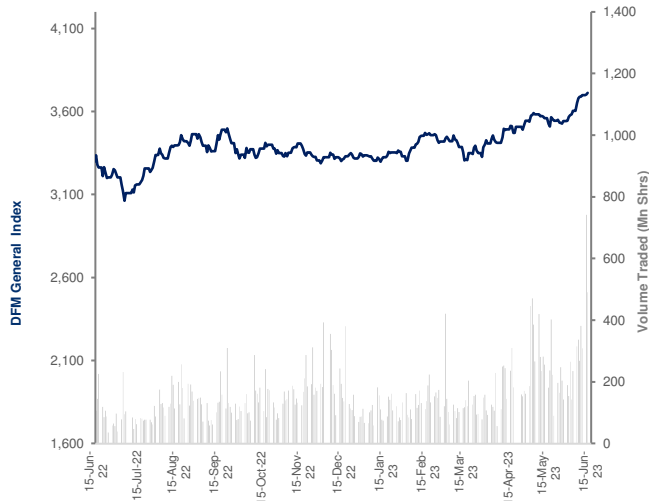
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	73.20	(0.4%)	329.44
Rabigh Refining & Petrochemica	11.54	(5.6%)	214.42
National Commercial Bank	37.00	(0.7%)	197.82
National Shipping Co of Saudi	33.65	4.8%	173.06
Elm Co.	594.00	1.5%	159.86

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	637,737.5	0.3%	3.2%	10.3%
Financials	269,407.5	0.2%	3.8%	11.8%
Real Estate	93,235.7	(0.0%)	0.1%	8.4%
Industrial	81,554.9	0.6%	2.5%	9.6%
Materials	807.3	0.0%	(2.2%)	(14.8%)
Consumer Staples	27,119.0	(0.2%)	5.6%	22.2%
Consumer Discretionary	4,025.7	1.6%	33.5%	43.0%
Telecommunication	23,563.7	0.8%	0.0%	(11.0%)
Utilities	138,023.7	0.3%	4.3%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.20	14.5%
Al Ramz Corporation Investment and Development PJSC	1.30	4.0%
Amanat Holdings Pjsc	1.04	4.0%
Al Salam Bank - Bahrain	1.45	2.8%
Takaful Emarat Insurance	0.77	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.24	(9.7%)
Ektitab Holding Company	0.16	(9.2%)
Dar Al Takaful	0.68	(2.9%)
Amlak Finance	0.76	(2.1%)
Tabreed	2.82	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.30	157,376
Ithmaar Holding	0.24	106,875
Ektitab Holding Company	0.16	45,551
Amanat Holdings Pjsc	1.04	27,493
Al Ansari Financial Services	1.20	17,711

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,712.68	10.77	0.3%	3.8%	11.3%
Market Cap (AED Mn)	637,737	1,674	0.3%	3.2%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	490.7	(251.0)	(33.8%)	178.7	162.6
Value Traded (AED Mn)	499.3	(98.6)	(16.5%)	349.9	406.2
No. of Trades	10,396	(2,067)	(16.6%)	6,767	5,690

Market Breadth	▲ 19	▼ 15	= 37
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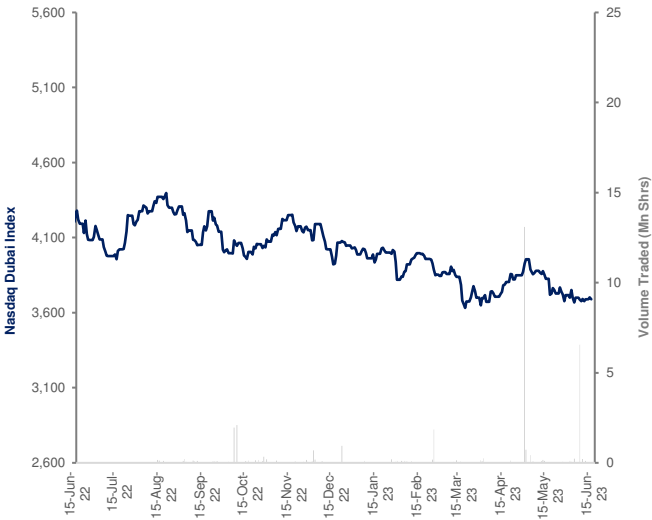
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	14.35	0.70%	50.25
Union Properties Pjsc	0.30	(0.33%)	47.79
Emaar Properties Pjsc	6.08	(0.16%)	47.55
DEWA	2.60	0.39%	43.60
TAALEEM	3.77	1.34%	34.84

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,415.6	0.2%	6.4%	(1.4%)
DEPA Limited (AED)	111.8	4.7%	0.0%	137.1%
Emirates REIT (CEIC) Limited	67.6	0.0%	0.8%	(13.2%)
ENBD REIT (CEIC) Limited	97.5	1.3%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,256.2	(0.0%)	4.1%	28.1%
Nasdaq, Inc.	28,381.0	0.0%	6.7%	(5.7%)
Orascom Construction Limited	501.5	10.0%	18.3%	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.30	11.1%
Orascom Construction Limited	4.30	10.0%
Enbd Reit (Ceic) Limited	0.39	1.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,689.59	(13.19)	(0.4%)	(0.3%)	(7.5%)
Market Cap (USD Mn)	34,416	51.6	0.2%	6.4%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.03	0.0	240.2%	0.334	0.37
Value Traded (USD Mn)	0.031	0.0	1,282.6%	0.3	0.12
No. of Trades	9	4	80.0%	4	4

Market Breadth	▲ 3	▼ 0	= 3
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Most Active Stocks By Volume	Price (USD)	Volume (*'000 Shrs)
Enbd Reit (Ceic) Limited	0.39	14
Emirates Reit (Ceic) Limited	0.21	10
Orascom Construction Limited	4.30	6
Depa Limited (Aed)	0.30	5

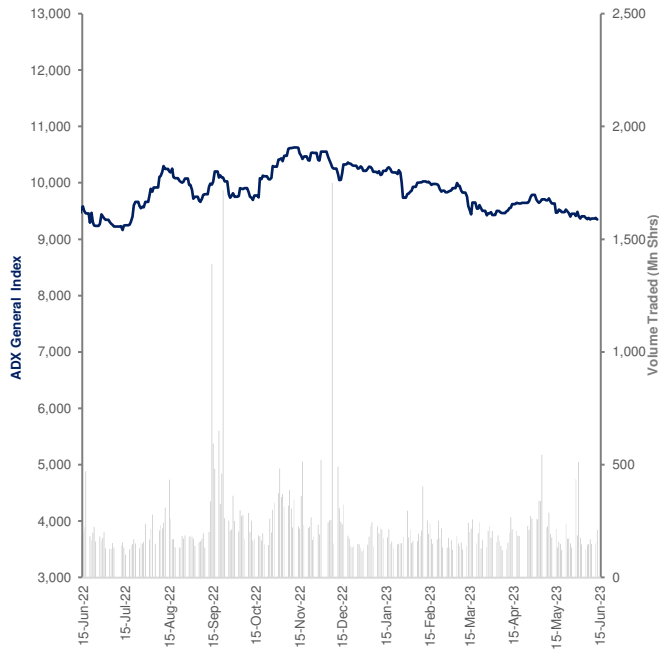
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.30	9.99%	0.02
Enbd Reit (Ceic) Limited	0.39	1.30%	0.01
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Depa Limited (Aed)	0.30	11.11%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,625,846.9	0.4%	0.1%	1.7%
Financials	1,194,359.1	(0.3%)	0.1%	(7.3%)
Telecommunication	228,327.6	(1.1%)	(3.6%)	(1.6%)
Consumer Discretionary	74,982.1	0.5%	(4.6%)	52.5%
Industrial	252,128.1	0.1%	(2.8%)	(0.8%)
Real Estate	43,533.8	1.5%	0.5%	15.1%
Basic Materials	106,477.6	0.3%	1.3%	(4.2%)
Energy	352,415.5	0.6%	(0.1%)	222.6%
Utilities	355,292.2	3.9%	5.3%	(7.9%)
Consumer Staples	4,647.3	0.0%	3.8%	25.8%
Health Care	13,683.6	(0.2%)	1.0%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.00	11.1%
Fujairah Cement Industries	0.40	10.7%
Eshraq Properties Co Pjsc	0.58	4.7%
Abu Dhabi National Energy Co	3.16	3.9%
Fertiglobe	3.34	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.60	(9.9%)
Sharjah Cement Industrial Dev. Co.	0.59	(9.8%)
Commercial Bank Internationa	0.62	(9.6%)
National Bank Of Umm Al Qaiw	1.55	(6.1%)
National Bank Of Ras Al-Khai	5.03	(4.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.24	41,646
Eshraq Properties Co Pjsc	0.58	18,703
Americana Restaurants International PLC	3.90	16,465
ADNOC Gas	3.08	10,844
Methaq Takaful Insurance	0.60	9,276

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,351.25	(28.93)	(0.3%)	(0.6%)	(8.4%)
Market Cap (AED Mn)	2,625,847	11,273	0.4%	0.1%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	210.6	59.5	39.4%	196.0	259.3
Value Traded (AED Mn)	977.6	278.8	39.9%	1,268.9	1,603.7
No. of Trades	12,370	2,453	24.7%	11,275	8,922

Market Breadth	▲ 20	▼ 23	= 36
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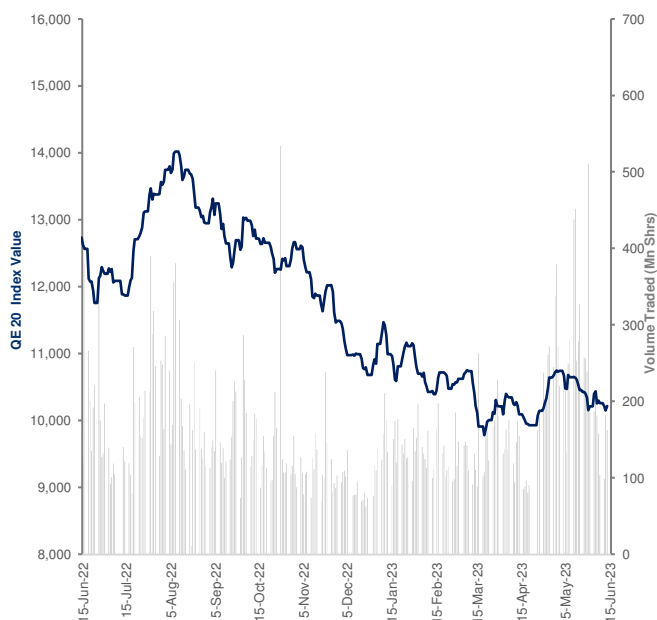
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.03%)	238.38
Multiply Group	3.24	0.62%	135.17
Alpha Dhabi Holding PJSC	18.30	0.00%	119.97
Americana Restaurants International PLC	3.90	1.04%	64.04
Emirates Telecom Group Co	22.10	(1.34%)	45.06

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	605,471.7	0.7%	0.2%	(0.5%)
Banking & Finance Sector	293,309.3	0.9%	1.0%	(0.5%)
Goods & Consumer Services	30,572.4	0.4%	0.7%	(6.6%)
Industrial Sector	147,317.4	0.1%	(1.6%)	(6.4%)
Insurance Sector	11,804.8	2.5%	7.7%	13.0%
Real Estate	44,783.7	0.7%	(2.2%)	3.8%
Telecom	41,866.4	1.0%	0.5%	15.8%
Transport	35,817.7	1.5%	0.8%	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	5.41	6.5%
Widam Food Co	2.36	4.3%
Qatar Insurance Co SAQ	2.30	3.4%
Gulf International Services QS	1.88	3.3%
Baladna	1.54	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.68	(1.2%)
Commercial Bank PSQC/The	5.85	(1.0%)
Industries Qatar QSC	11.51	(0.8%)
Al Meera Consumer Goods Co QSC	14.29	(0.6%)
United Development Co QSC	1.19	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.28	15,962
Gulf International Services QS	1.88	14,056
Masraf Al Rayan QSC	2.61	11,807
Qatar Aluminum Manufacturing C	1.47	10,336
Baladna	1.54	8,855

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,215.61	64.98	0.6%	0.6%	(4.4%)
Market Cap (QAR Mn)	605,472	4,352	0.7%	0.2%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	162.5	(19.8)	(10.9%)	170.6	221.0
Value Traded (QAR Mn)	473.4	(9.6)	(2.0%)	496.8	794.0
No. of Trades	16,270	(1,094)	(6.3%)	16,669	17,163

Market Breadth	▲ 34	▼ 7	= 10
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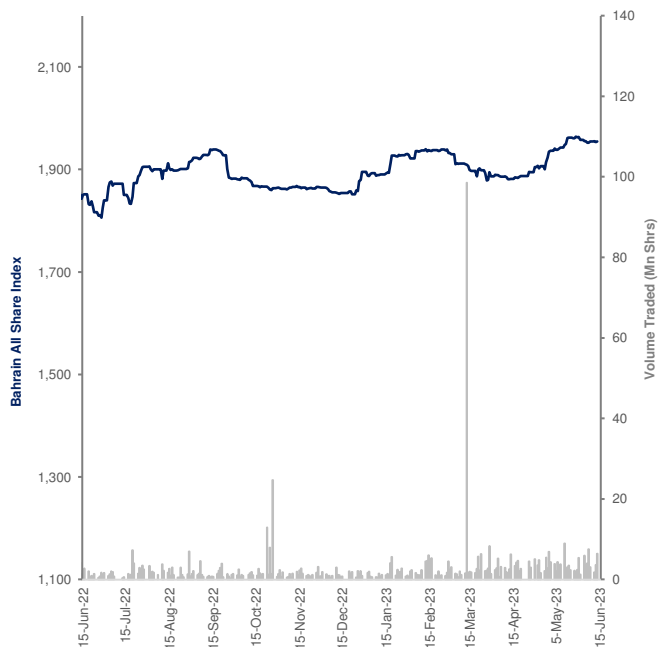
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	17.90	1.13%	47.88
Qatar National Bank QPSC	16.12	1.38%	38.69
Investment Holding Group	2.28	0.22%	36.49
Dukhan Bank	3.86	(0.21%)	33.66
Masraf Al Rayan QSC	2.61	0.19%	30.80

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,314.3	(0.3%)	0.4%	(1.0%)
Materials	1,547.8	0.0%	(1.8%)	0.0%
Industrial	118.0	0.4%	(1.2%)	(13.0%)
Consumer Discretionary	220.4	0.0%	0.2%	3.6%
Consumer Staples	162.5	1.4%	2.8%	5.0%
Financials	29,262.3	(0.4%)	0.6%	(1.2%)
Communication Services	921.3	0.0%	(0.6%)	5.1%
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.31	10.0%
Bahrain Kuwait Insurance Co BS	0.39	4.1%
GFH FINANCIAL GROUP BSC	0.27	1.9%
Al Salam Bank-Bahrain BSC	0.15	1.4%
Zain Bahrain BSCC	0.13	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	(1.0%)
Kuwait Finance House - Bahrain	2.33	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,954.59	1.14	0.1%	(0.5%)	3.1%
Market Cap (BHD Mn)	32,314	(101)	(0.3%)	0.4%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	6,349	2,753	76.6%	3,623.8	2,819.8
Value Traded (BHD '000)	875	(378)	(30.2%)	1,310.4	1,267.1
No. of Trades	55	(8)	(12.7%)	61	68

Market Breadth

▲ 6 ▼ 2 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.15	4,528
Ithmaar Holding BSC	0.07	1,412
Solidarity Bahrain BSC	0.30	100
BBK BSC	0.51	92
Zain Bahrain BSCC	0.13	77

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.15	1.37%	0.67
Ithmaar Holding BSC	0.07	0.00%	0.09
BBK BSC	0.51	(0.97%)	0.05
GFH FINANCIAL GROUP BSC	0.27	1.87%	0.02
Kuwait Finance House - Bahrain	2.33	(0.85%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,622.7	(0.0%)	1.5%	2.2%
Financial	5,194.9	(0.1%)	1.9%	(1.4%)
Industrial	855.1	(0.1%)	1.0%	(2.7%)
Services	2572.6	0.1%	0.8%	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.13	9.0%
Sharqiyah Desalination Co.	0.13	6.6%
Al Madina Invesment H Olding Co.	0.044	4.8%
Abraj Energy Services	0.30	2.7%
Global Financial Inv. Co.	0.06	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.06	(9.5%)
Acwa Power Barka	0.04	(7.9%)
Al Maha Ceramics Co	0.32	(5.9%)
Taageer Finance	0.09	(3.2%)
Smn Power Holding	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
United Finance Co.	0.06	899
Abraj Energy Services	0.30	827
Bank Muscat	0.27	803
Oman Telecommunications Co.	0.98	627
Taageer Finance	0.09	600

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,696.64	(0.75)	(0.0%)	1.5%	(3.3%)
Market Cap (OMR Mn)	8,622.7	(0.89)	(0.0%)	1.5%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	5,439.8	953.3	21.2%	12,082.8	23,051.7
Value Traded (OMR '000)	1,410.2	377.4	36.5%	2,401.5	4,038.9

Market Breadth

▲ 9

▼ 14

= 92

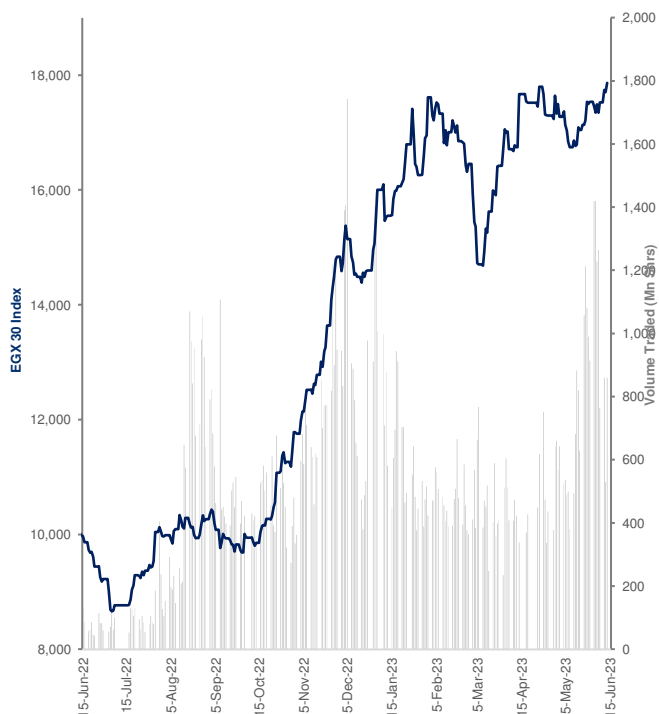
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.98	(0.41%)	0.61
Abraj Energy Services	0.30	2.74%	0.25
Bank Muscat	0.27	(0.37%)	0.21
Oman Qatari Telecommunications Co.	0.36	0.00%	0.06
Taageer Finance	0.09	(3.16%)	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,207,618.7	0.3%	1.6%	19.9%
Banks	295,463.9	(2.8%)	(3.3%)	19.3%
Basic Resources	154,206.8	6.3%	13.8%	51.0%
Industrial Goods	46,418.9	3.5%	0.9%	56.4%
Health Care & Pharmaceuticals	44,700.1	0.1%	1.2%	(3.4%)
Real Estate	156,798.4	0.7%	0.1%	13.7%
Travel and Leisure	41,512.9	(0.3%)	2.5%	28.1%
Food, Beverages & Tobacco	90,963.7	(0.1%)	(2.1%)	30.6%
Energy and Support Services	13,454.1	0.1%	2.9%	33.6%
Trade and Distributors	9,071.7	1.8%	(0.8%)	41.4%
Shipping and Transport	41,037.5	(0.1%)	0.6%	24.4%
Education Services	14,968.5	(0.7%)	1.1%	(14.5%)
Contracting and Construction Eng	18,089.6	0.9%	4.2%	19.2%
Textiles and Durables	15,595.6	(1.2%)	0.3%	33.4%
Building Materials	10,414.5	(1.6%)	(3.6%)	(5.6%)
Media & Communication Services	112,149.5	2.0%	8.3%	8.3%
Paper and Packaging	2,020.8	(0.6%)	(0.3%)	(2.5%)
Non-bank Financial Services	140,752.3	(0.6%)	0.6%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Fertilizers Production Company - Mopco	246.55	20.0%
Osool ESB Securities Brokerage	0.30	13.1%
Samad Misr - EGYFERT	20.80	9.9%
Medical Packaging Company	0.76	5.4%
Electro Cable Egypt	0.66	5.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Arafa For Investment And Consultancies	0.07	(6.5%)
Arabian Cement Company	7.50	(4.8%)
El-Nile Co. For Pharmaceuticals And Chemical Industries	39.15	(4.6%)
Raya Contact Center	2.57	(4.5%)
United Arab Shipping	0.87	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰ 000 Shrs)
Cairo Oils & Soap	0.26	97,095
Citadel Capital - Common Shares	2.91	80,710
The Egyptian Modern Education Systems	0.16	80,012
Orascom Financial Holding	0.24	50,348
Palm Hills Development Company	2.21	45,762

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,866.81	162.2	0.9%	2.1%	22.4%
Market Cap (EGP Mn)	1,207,618.7	4,211.7	0.3%	1.6%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	860.0	330.9	62.6%	605.7	80.5
Value Traded (EGP Mn)	3,548.2	2,380.1	203.8%	2,055.6	476.2
No. of Trades	85,941	43,100	100.6%	70,095	13,651

Market Breadth	▲ 47	▼ 94	= 83
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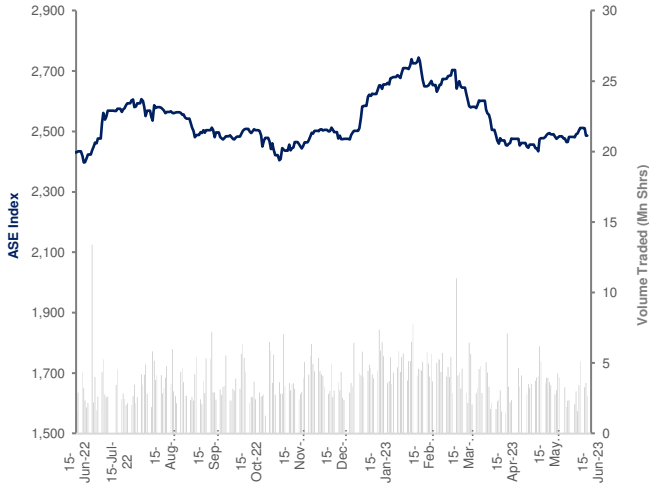
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.11	(0.08%)	660.14
Abou Kir Fertilizers & Chemicals	46.52	4.30%	344.11
Misr Fertilizers Production Company - Mopco	246.55	20.00%	341.25
Fawry For Banking Technology And Electronic Payment	6.13	0.66%	255.65
Citadel Capital - Common Shares	2.91	4.68%	229.54

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,246.1	0.1%	(1.3%)	(3.7%)
Banking	7,403.7	0.0%	(1.9%)	(6.3%)
Insurance	270.2	(0.6%)	(1.0%)	(2.2%)
Diversified Financial Services	246.7	(0.4%)	0.7%	1.2%
Real Estate	408.8	1.1%	(0.7%)	7.3%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	271.7	0.0%	(0.5%)	(8.2%)
Transportation	284.7	(0.4%)	(0.3%)	3.3%
Technology and Communication	103.5	(0.3%)	1.4%	11.3%
Utilities and Energy	1,581.9	(0.1%)	1.2%	6.2%
Commercial Services	277.5	0.0%	(4.0%)	(5.2%)
Chemical Industries	53.2	0.6%	(0.5%)	(8.2%)
Food and Beverages	210.0	2.6%	(1.0%)	(14.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	6.7%
AMWAJ PROPERTIES	0.18	5.9%
JORDAN INTERNATIONAL INVESTM	0.44	4.8%
SINIORA FOOD INDUSTRIES CO	4.70	4.0%
COMPREHENSIVE MULTIPLE TRANS	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	1.05	(24.5%)
RUM TOURIST TRANSPORTATION C	0.13	(7.1%)
JORDAN INDUSTRIAL RESOURCES	0.20	(4.8%)
SHIRA REAL ESTATE DEVELOPMEN	0.61	(4.7%)
MIDDLE EAST INSURANCE	1.25	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.18	506
CENTURY INVESTMENT GROUP	0.27	350
ARAB PHOENIX HOLDINGS	0.16	283
JORDAN POULTRY PROCESSING &	0.33	261
CAPITAL BANK OF JORDAN	2.11	230

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,485.75	0.06	0.0%	0.2%	(0.6%)
Market Cap (JD Mn)	11,246.06	6.61	0.1%	(1.3%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,667.3	(910.7)	(25.5%)	4,123.9	2,559.5
Value Traded (JD *000)	2,068.3	(985.5)	(32.3%)	5,777.4	5,966.8
No. of Trades	1,859	(454)	(19.6%)	2,658	2,073

Market Breadth	▲ 26	▼ 25	= 90
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAPITAL BANK OF JORDAN	2.11	2.93%	0.48
ARAB BANK PLC	4.32	(0.23%)	0.20
CENTURY INVESTMENT GROUP	0.27	3.85%	0.09
AMWAJ PROPERTIES	0.18	5.88%	0.09
JORDAN POULTRY PROCESSING &	0.33	0.00%	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,235.5	0.3%	1.0%	5.3%
Banking	10,840.6	0.4%	(0.1%)	7.8%
Insurance	919.0	0.3%	(0.1%)	(2.3%)
Leasing	746.6	(0.5%)	0.6%	16.8%
Financial Services	1,488.0	0.0%	(1.2%)	(11.6%)
Industrial	1,939.6	0.9%	2.4%	15.8%
Chemical Industry	462.6	(1.2%)	0.6%	(3.5%)
Food & Beverage	4,276.6	0.4%	4.0%	4.3%
Retailing	1,120.9	(0.2%)	1.6%	3.3%
Others	1,441.7	0.6%	1.7%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.94	4.3%
Tunisie Profiles Aluminium SA	5.30	3.3%
Banque de l'Habitat	13.85	3.2%
Societe Electrostar	0.41	2.5%
Delice Holding	12.79	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.52	(4.5%)
GIF Filter SA	0.42	(2.3%)
Industries Chimiques du Fluor	97.50	(2.0%)
Arab Tunisian Lease	3.93	(1.8%)
Air Liquide Tunisie	87.00	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.07	99
Societe Tunsienne d'Entreprise	4.33	60
Universal Auto Distributors Ho	0.37	53
Tunisie Profiles Aluminium SA	5.30	48
Arab Tunisian Bank	3.31	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,822.30	25.12	0.3%	1.0%	8.7%
Market Cap (DT Mln)	23,235	72.82	0.3%	1.0%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	543.0	192.6	53.6%	695.7	569.8
Value Traded ('000 DT)	2,727.0	(132.1)	(4.6%)	6,866.3	4,257.9
No. of Trades	1,420	340	30.9%	1,136	949

Market Breadth	▲ 17	▼ 16	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.50	0.81%	0.43
Banque Internationale Arabe de	91.25	0.16%	0.27
Societe Tunsienne d'Entreprise	4.33	(0.46%)	0.26
Tunisie Profiles Aluminium SA	5.30	3.31%	0.25
Arab Tunisian Bank	3.31	2.16%	0.12

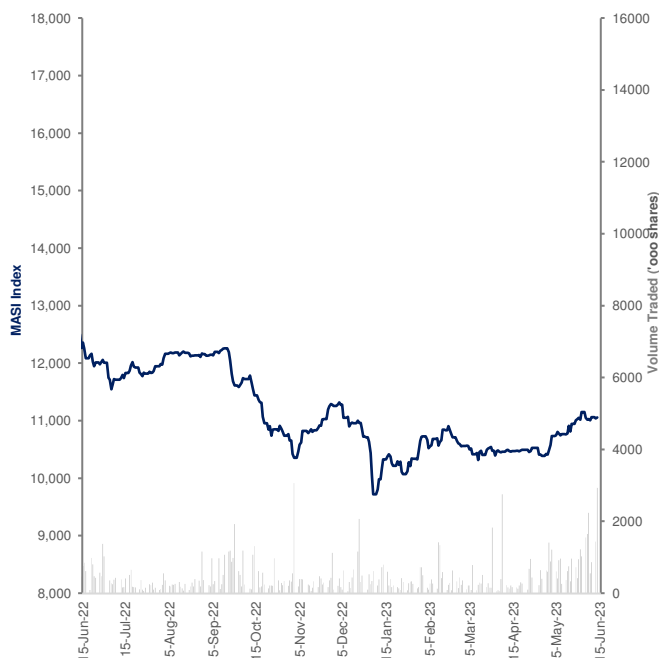
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	499,968.1	0.0%	(0.1%)	1.2%
Banking	201,289.7	0.5%	0.8%	7.2%
Beverages	9,973.5	1.9%	(2.6%)	1.1%
Chemicals	2,094.8	0.1%	(0.1%)	(13.4%)
Construction & Building Material	62,593.4	0.7%	2.8%	20.1%
Distributors	18,147.6	0.4%	(0.2%)	1.2%
Electricity	22,770.0	(3.0%)	(3.4%)	(12.1%)
Food Producers & Processors	24,487.2	(0.6%)	1.5%	0.7%
Holding Companies	2,426.5	(0.2%)	2.0%	15.4%
Insurance	25,475.7	0.4%	(1.8%)	2.8%
Investment & other Finance	3,329.5	(1.5%)	(2.6%)	4.0%
Leisures & Hotel	2,263.7	(1.3%)	(1.3%)	38.6%
Materials, Software & Computer	5,429.2	0.4%	3.7%	(7.0%)
Mining	23,458.5	(4.4%)	(10.0%)	(23.3%)
Oil & Gas	13,753.4	(1.2%)	0.0%	(14.0%)
Real Estate	5,548.7	5.5%	19.5%	50.9%
Telecommunications	76,050.5	0.4%	(1.4%)	(8.9%)
Transport	762.6	0.0%	3.8%	(8.0%)
Forestry & Paper	113.6	(2.7%)	(1.1%)	61.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	9.78	6.0%
Alliances Developpement Immobi	73.00	4.3%
Oulmes	1350.00	3.8%
Saham Assurance	985.00	3.7%
Credit du Maroc SA	740.00	3.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	1856.00	(5.1%)
TAQA Morocco SA	965.30	(3.0%)
Salafin	552.50	(2.9%)
Med Paper SA	23.75	(2.7%)
Societe Metallurgique D'imiter	1291.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	9.78	2,515.5
Alliances Developpement Immobi	73.00	127.1
Delta Holding SA	27.70	101.4
Maroc Telecom	86.51	88.3
Cosumar	186.05	49.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,056.72	15.45	0.1%	0.1%	3.1%
Market Cap (MAD Mn)	499,968	106	0.0%	(0.1%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,926.3	1,493.1	104.2%	518.5	812.8
Value Traded (MAD Mn)	76.00	51.78	213.7%	67.8	107.3

Market Breadth	▲ 14	▼ 14	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	9.78	5.96%	24.38
Cosumar	186.05	(0.77%)	9.27
Alliances Developpement Immobi	73.00	4.29%	9.15
Maroc Telecom	86.51	0.36%	7.62
Label Vie	4500.00	0.00%	5.93

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest