

MENA Markets Daily Report

July 16, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,141.51	0.2%	0.3%	6.2%
		Kuwait	Main 50 Index	▲	5,601.89	0.9%	(2.0%)	(5.9%)
		Kuwait	Main Market Index	▲	5,636.91	0.9%	0.7%	(4.9%)
		Kuwait	All Share Index	▲	7,313.71	0.3%	0.3%	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,707.87	(0.2%)	11.7%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,009.83	0.1%	20.2%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,903.08	0.8%	(2.2%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,671.89	0.5%	(5.3%)	20.3%
		Qatar	QE 20 Index	▲	10,217.28	0.9%	(4.3%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,974.61	0.2%	4.2%	5.5%
		Oman	MSX 30 Index	▼	4,796.66	(0.1%)	(1.3%)	17.6%
		Egypt	EGX 30	▲	17,342.29	1.2%	18.8%	22.2%
		Jordan	ASE Index	▲	2,455.69	0.2%	(1.8%)	18.1%
		Tunisia	Tunisia Index	▼	8,968.44	(0.1%)	10.6%	15.1%
		Morocco	MASI	▲	11,546.96	0.5%	7.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,237.70	0.0%	4.8%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,014.62	0.6%	4.5%	(41.3%)
		India	SENSEX	▲	66,060.90	0.8%	8.6%	4.4%
		Brazil	BOVESPA Stock Index	▼	117,710.54	(1.3%)	7.3%	4.7%
		Mexico	BOLSA Index	▼	53,770.80	(0.9%)	11.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,028.49	0.8%	7.5%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	3,017.94	(0.1%)	16.0%	(19.2%)
		Asia	MSCI Asia Pacific	▲	534.76	0.9%	5.8%	(19.8%)
		Europe	DJ Stoxx 600	▼	460.83	(0.1%)	8.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,824.51	(0.1%)	8.7%	(10.1%)
		U.S.A	S&P 500	▼	4,505.42	(0.1%)	17.3%	(19.2%)
		U.S.A	DJIA	▲	34,509.03	0.3%	4.1%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,113.70	(0.2%)	34.8%	(33.0%)
		UK	FTSE 100	▼	7,434.57	(0.1%)	(0.2%)	1.7%
		Germany	DAX	▼	16,105.07	(0.2%)	15.7%	(11.4%)
		Japan	NIKKEI 225	▼	32,391.26	(0.1%)	24.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,413.78	0.3%	(1.9%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	99.91	0.14%	(3.49%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.33%)	8.36%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.12	0.02%	4.89%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.04%	(0.05%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	79.87	(1.8%)	(7.0%)	5.8%
		Oil	NYMEX	▼	75.42	(1.9%)	(6.0%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.54	(0.2%)	(39.0%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,955.21	(0.3%)	7.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.95	0.3%	4.2%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	30,206.00	(3.8%)	82.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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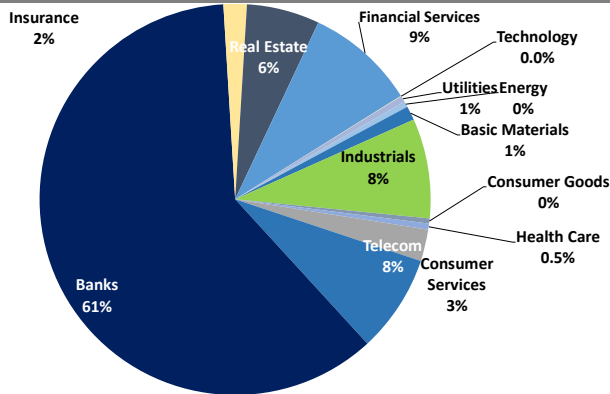
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 16, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,449.9	25.4	8.6%
2- National Bank of Kuwait	7,763.4	14.7	15.0%
3- Boubayan Bank	2,595.4	42.2	7.8%
4- Zain	2,306.3	11.4	15.8%
5- Agility (PWC Logistics)	1,679.4	23.8	3.9%
6- Mabane Co.	1,138.5	18.2	10.9%
7- Commercial Bank of Kuwait	1,057.6	13.8	11.2%
8- Gulf Bank	927.5	14.5	9.1%
9- Burgan Bank	744.5	15.6	6.1%
10- Kuwait Projects Co.(Holding)	670.3	24.8	4.5%
Total	30,333	19.08	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.146	0.023	18.7%
Al Madar Finance & Investment Co.	0.103	0.009	9.7%
Shuaiba Industrial Co.	0.186	0.016	9.4%
Kuwait National Cinema Co.	1.170	0.100	9.3%
Al-Deera Holding	0.155	0.013	9.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.056	(0.003)	(4.9%)
Kuwait Hotels Co.	0.187	(0.009)	(4.6%)
Kuwait & Gulf Link Transport Co.	0.056	(0.002)	(4.1%)
National Petroleum Services Co.	0.736	(0.029)	(3.8%)
Automated Systems Co.	0.082	(0.003)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.094	1.0%	30,421,438
Arzan Financial Group For Fin. & Invest.	0.122	5.2%	23,350,514
Int'l Financial Advisors Co.	0.151	7.1%	20,402,977
Kuwait Real Estate Co.	0.127	3.3%	19,221,746
A'ayan Leasing & Investment Co.	0.152	1.3%	18,784,599

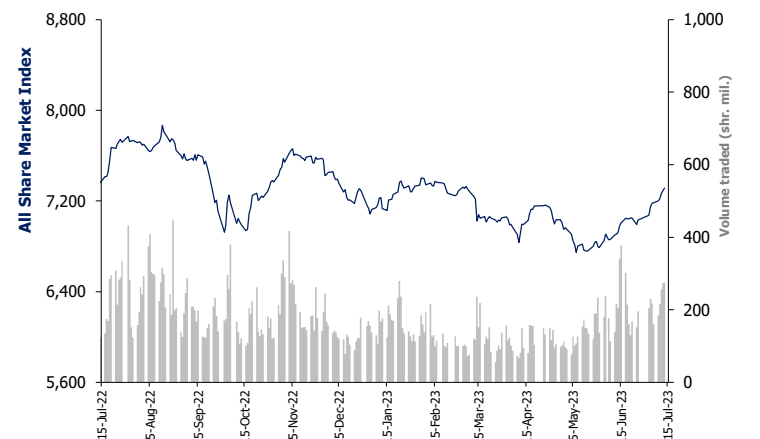
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,291.8	▲	0.3%	4.0%	(7.4%)
Energy	201.8	▼	(2.1%)	(1.8%)	(12.1%)
Basic Materials	512.3	▲	0.0%	(0.7%)	7.2%
Industrials	3,564.1	▲	0.6%	3.1%	(5.4%)
Consumer Staples	185.6	▼	(0.7%)	(0.2%)	27.9%
Health Care	216.3	▼	(0.8%)	0.2%	(2.6%)
Consumer Discretionary	1,135.1	▲	1.1%	9.7%	15.6%
Telecommunications	3,505.2	▲	0.5%	2.8%	(3.2%)
Banks	26,340.3	▲	0.2%	4.6%	(12.4%)
Insurance	836.3	▲	0.2%	(0.6%)	35.3%
Real Estate	2,615.3	▼	(0.0%)	2.0%	1.5%
Financial Services	3,949.2	▲	1.3%	4.7%	2.9%
Technology	8.2	▼	(3.4%)	(11.6%)	(14.2%)
Utilities	222.2	▼	(0.5%)	1.0%	7.4%

Market Breadth	 60	 48	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,141.51	16.0	0.2%	4.3%	0.3%
Main 50 Index	5,601.89	50.5	0.9%	4.2%	(2.0%)
Main Market Index	5,636.91	50.4	0.9%	3.2%	0.7%
All Share Market Index	7,313.71	24.4	0.3%	4.0%	0.3%
Market Cap (KWD Mn)	43,291.84	144.9	0.3%	4.0%	(7.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

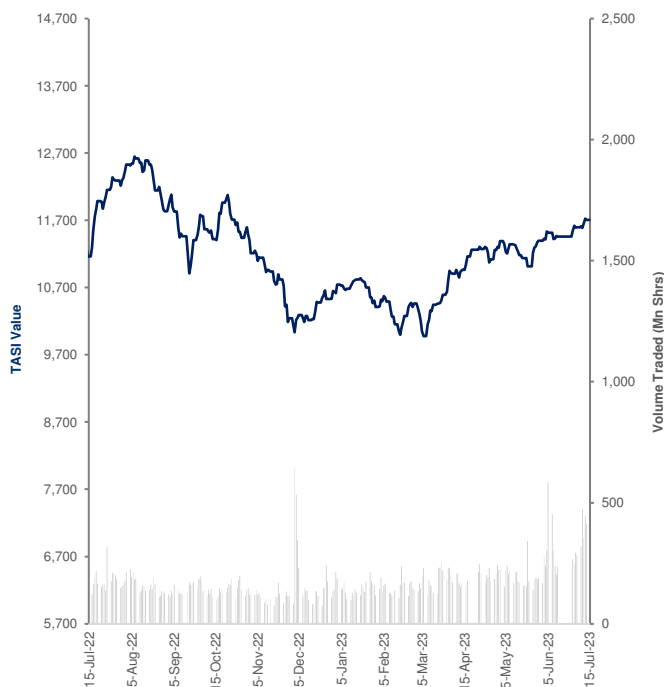
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	274.4	1.5	0.6%	149.2	253.4
Value Traded (KWD Mn)	54.0	(4.2)	(7.3%)	42.8	68.7
No. of Trades	12,176	(1,266)	(9.4%)	9,231	13,047

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.781	0.1%	5,308,735
Agility (PWC Logistics)	0.658	1.1%	4,123,744
National Bank of Kuwait	0.979	0.0%	3,541,499
Int'l Financial Advisors Co.	0.151	7.1%	2,989,678
A'ayan Leasing & Investment Co.	0.152	1.3%	2,858,780

Saudi Tadawul Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,840,775.9	(0.2%)	(0.3%)	10.3%
Materials	723,852.9	0.1%	1.4%	4.1%
Capital Goods	33,841.9	(1.6%)	3.9%	58.5%
Commercial & Professional Svc	10,907.2	2.1%	18.5%	51.5%
Transportation	22,190.5	(1.5%)	4.7%	44.2%
Consumer Durables & Apparel	4,624.4	(1.4%)	4.2%	26.3%
Consumer Services	78,057.1	(0.2%)	(2.1%)	38.0%
Media	23,931.2	0.1%	(3.3%)	18.2%
Retailing	35,146.3	(0.0%)	2.5%	18.5%
Food & Staples Retailing	60,898.5	(0.0%)	5.8%	31.0%
Food & Beverages	121,231.3	(0.6%)	5.7%	35.5%
Health Care Equipment & Svc	171,200.1	(0.7%)	2.2%	34.8%
Pharma, Biotech & Life Science	13,352.0	2.6%	23.3%	410.9%
Banks	940,472.5	(0.2%)	2.3%	(0.2%)
Diversified Financials	61,420.5	0.3%	2.0%	7.2%
Insurance	71,985.5	(0.4%)	4.7%	46.7%
Telecommunication Services	275,336.6	(0.1%)	2.8%	25.6%
Utilities	253,475.5	(0.1%)	6.4%	13.7%
REITs	16,515.5	(0.4%)	(2.0%)	1.5%
Real Estate Mgmt & Dev't	109,844.3	0.1%	2.6%	31.0%
Software & Services	107,668.1	2.2%	14.3%	74.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Mawarid Manpower Co.	130.00	10.0%
First Milling Co.	94.50	6.7%
Arabian Internet and Communications Services Co.	375.00	5.8%
Al-Baha Development & Investme	0.19	5.6%
Al Moammar Information Systems	166.20	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	41.25	(4.8%)
Savola Group	39.55	(2.8%)
Sadr Logistics	3.93	(2.7%)
Maharah Human Resources Co	62.20	(2.7%)
Gulf General Cooperative Insur	8.54	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.19	121,446
Anaam International Holding Gr	1.25	42,906
Shams	0.83	42,733
Al Kathiri Holding Co	3.20	16,478
Al Rajhi Bank	71.80	12,966

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,707.87	(19.32)	(0.2%)	2.2%	11.7%
Market Cap (SAR Mn)	10,976,728	(14,866)	(0.1%)	0.6%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	410.1	(33.4)	(7.5%)	194.8	196.7
Value Traded (SAR Mn)	7,696.3	(107.4)	(1.4%)	5,157.4	8,246.0
No. of Trades	465,249	1,537	0.3%	358,662	378,051

Market Breadth	▲ 72	▼ 150	= 15
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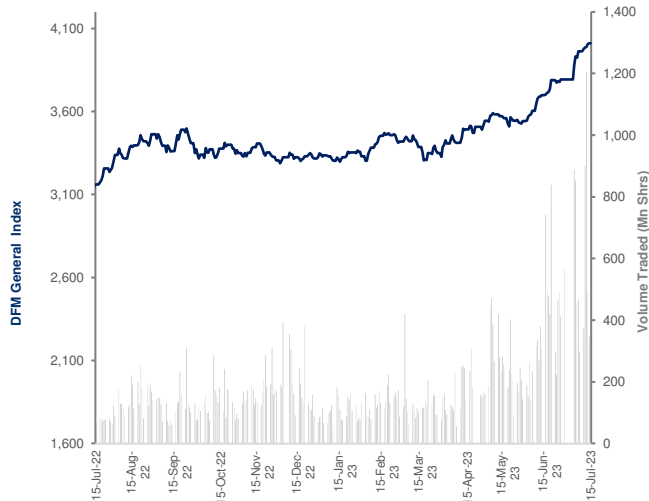
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	71.80	(0.7%)	934.97
First Milling Co.	94.50	6.7%	576.28
Jamjoom Pharmaceuticals Factory Co.	121.40	4.8%	447.74
Elm Co.	665.00	(0.7%)	414.29
Al Mawarid Manpower Co.	130.00	10.0%	309.68

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	682,203.7	0.3%	5.0%	18.0%
Financials	290,797.8	0.7%	5.9%	20.6%
Real Estate	106,252.8	(0.5%)	8.2%	23.5%
Industrial	83,892.5	0.1%	1.9%	12.8%
Materials	861.1	14.3%	14.3%	(9.1%)
Consumer Staples	27,392.6	0.1%	4.0%	23.4%
Consumer Discretionary	4,404.1	2.2%	(4.0%)	56.5%
Telecommunication	25,067.0	1.7%	4.7%	(5.3%)
Utilities	143,535.8	(0.0%)	3.2%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.81	14.9%
National Cement Co	2.40	14.3%
Ektitab Holding Company	0.29	5.8%
Ithmaar Holding	0.29	3.2%
Amanat Holdings Pjsc	1.03	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	2.04	(3.3%)
Amlak Finance	0.84	(2.0%)
Dar Al Takaful	0.75	(2.0%)
Emaar Development	6.54	(1.4%)
Al Salam Bank - Bahrain	1.52	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	81,012
Ithmaar Holding	0.29	76,554
Ektitab Holding Company	0.29	57,532
Gulf Finance House	1.15	33,042
Al Firdous Holdings Pjsc	0.81	21,562

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,009.83	5.14	0.1%	5.7%	20.2%
Market Cap (AED Mn)	682,204	2,135	0.3%	5.0%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	347.0	(148.6)	(30.0%)	231.8	152.5
Value Traded (AED Mn)	323.3	(313.4)	(49.2%)	393.4	383.8
No. of Trades	7,948	(2,417)	(23.3%)	7,494	5,527

Market Breadth	▲ 18	▼ 12	= 41
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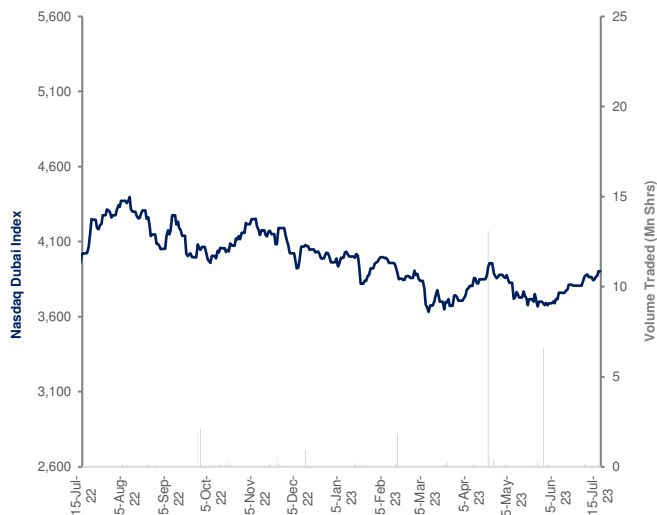
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.85	(0.44%)	50.24
Gulf Finance House	1.15	0.00%	37.59
Union Properties Pjsc	0.43	(0.69%)	35.04
Emirates Nbd	16.30	0.62%	24.96
Ithmaar Holding	0.29	3.16%	22.78

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,964.6	0.0%	(1.1%)	(14.1%)
DEPA Limited (AED)	108.0	0.0%	(3.0%)	129.1%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,244.1	0.0%	0.7%	27.8%
Nasdaq, Inc.	24,032.9	0.0%	(1.3%)	(20.2%)
Orascom Construction Limited	408.7	0.0%	(8.5%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,871.99	8.68	0.2%	1.7%	(2.9%)
Market Cap (USD Mn)	29,965	0.0	0.0%	(1.1%)	(14.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.0)	(100.0%)	0.284	0.33
Value Traded (USD Mn)	0.052	(0.1)	(100.0%)	0.3	0.10
No. of Trades	12	(23)	(100.0%)	5	4

Market Breadth			
	▲ 1	▼ 0	= 6

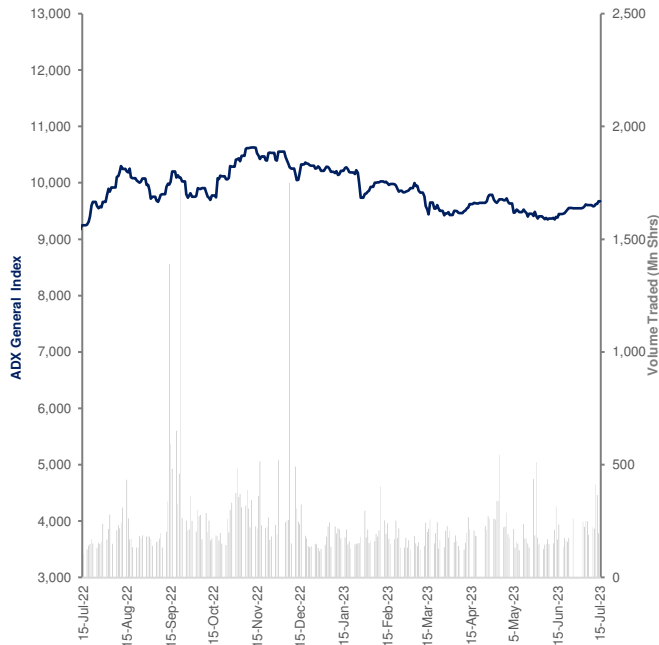
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,755,751.7	0.4%	0.7%	6.8%
Financials	1,214,288.1	0.2%	0.9%	(5.8%)
Telecommunication	238,932.0	1.5%	0.3%	2.9%
Consumer Discretionary	80,243.9	0.3%	2.0%	63.2%
Industrial	307,050.5	0.5%	1.6%	(0.8%)
Real Estate	45,549.8	0.7%	4.4%	20.4%
Basic Materials	108,435.6	2.0%	1.4%	(2.5%)
Energy	376,373.6	0.1%	8.1%	244.5%
Utilities	366,535.7	0.0%	(7.6%)	(5.0%)
Consumer Staples	4,697.7	(0.0%)	2.5%	27.2%
Health Care	13,644.9	1.3%	(0.0%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.39	5.4%
United Arab Bank Pjsc	1.15	4.5%
Ras Al Khaima Poultry	1.84	4.0%
Borouge	2.71	2.7%
Gulf Medical Projects	2.10	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.44	(5.6%)
National Bank Of Ras Al-Khai	4.61	(1.9%)
Abu Dhabi Aviation Co	7.31	(1.9%)
Gulf Pharmaceutical Ind Psc	0.88	(1.0%)
PRESIGHT.AI	3.25	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.15	33,042
Eshraq Properties Co Pjsc	0.58	22,406
Borouge	2.71	19,539
Multiply Group	3.29	18,290
Emirates Steel Arkan	1.56	11,758

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,671.89	44.85	0.5%	1.3%	(5.3%)
Market Cap (AED Mn)	2,755,752	10,306	0.4%	0.7%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	196.0	(168.8)	(46.3%)	200.8	247.2
Value Traded (AED Mn)	884.4	(289.5)	(24.7%)	1,229.6	1,548.5
No. of Trades	11,407	(2,695)	(19.1%)	11,447	8,871

Market Breadth	▲ 27	▼ 13	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.00%	208.06
Alpha Dhabi Holding PJSC	20.76	0.48%	109.88
Multiply Group	3.29	1.23%	59.97
Borouge	2.71	2.65%	52.60
Emirates Telecom Group Co	22.26	1.83%	44.41

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,895.2	0.9%	2.1%	(0.6%)
Banking & Finance Sector	288,947.6	0.6%	1.1%	(1.9%)
Goods & Consumer Services	30,514.7	0.4%	(1.2%)	(6.8%)
Industrial Sector	147,953.5	2.1%	3.9%	(6.0%)
Insurance Sector	11,566.0	(0.5%)	0.6%	10.7%
Real Estate	44,614.6	1.1%	4.6%	3.4%
Telecom	44,463.2	1.1%	3.8%	22.9%
Transport	36,835.5	(0.8%)	1.7%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.50	6.2%
Damaan Islamic Insurance Company (BEEMA)	3.72	6.1%
Gulf International Services QS	2.03	5.0%
Industries Qatar QSC	11.92	3.7%
National Leasing	0.82	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.84	(2.8%)
Qatar Gas Transport Co Ltd	4.19	(1.3%)
Qatar Insurance Co SAQ	2.21	(1.3%)
Qatar International Islamic Ba	9.93	(0.6%)
Widam Food Co	2.71	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	2.50	41,859
Qatar Aluminum Manufacturing C	1.28	33,554
Gulf International Services QS	2.03	30,600
Mazaya Qatar Real Estate Devel	0.80	23,630
Widam Food Co	2.71	8,859

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,217.28	94.51	0.9%	1.4%	(4.3%)
Market Cap (QAR Mn)	604,895	5,606	0.9%	2.1%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	218.3	79.9	57.7%	173.1	214.6
Value Traded (QAR Mn)	495.9	103.0	26.2%	496.4	772.8
No. of Trades	15,648	189	1.2%	16,659	17,108

Market Breadth	▲ 39	▼ 8	= 4
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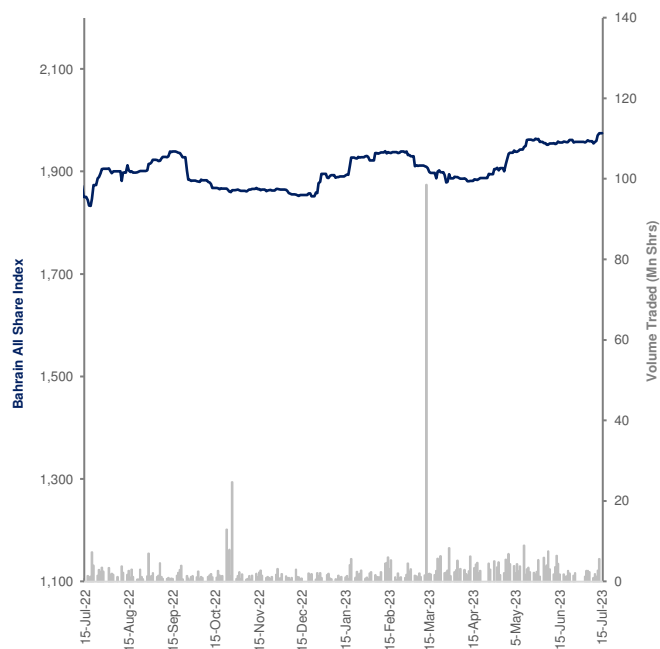
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	2.50	6.16%	103.16
Gulf International Services QS	2.03	4.97%	61.41
Qatar Aluminum Manufacturing C	1.28	2.15%	43.09
Qatar National Bank QPSC	15.64	0.77%	33.93
Industries Qatar QSC	11.92	3.65%	28.68

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	19,874.5	0.1%	3.4%	3.6%
Materials	1,554.9	0.0%	0.8%	0.5%
Industrial	109.9	0.0%	(0.1%)	(14.5%)
Consumer Discretionary	197.6	0.0%	0.1%	4.5%
Consumer Staples	56.2	0.0%	(63.8%)	(63.7%)
Financials	17,803.1	0.1%	4.3%	4.7%
Communication Services	71.8	0.5%	(0.7%)	(8.1%)
Real Estate	81.0	0.0%	(0.6%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.16	2.6%
GFH FINANCIAL GROUP BSC	0.31	1.3%
Zain Bahrain BSCC	0.13	0.8%
Kuwait Finance House - Bahrain	2.50	0.0%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,974.61	4.64	0.2%	0.9%	4.2%
Market Cap (BHD Mn)	19,874.5	20	0.1%	3.4%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,623	2,894	106.0%	3,429.4	2,603.2
Value Traded (BHD '000)	1,126	467	70.9%	1,211.4	1,163.9
No. of Trades	84	14	20.0%	59	64

Market Breadth

▲ 4 ▼ 1 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.16	3,810
GFH FINANCIAL GROUP BSC	0.31	1,055
Nass Corp BSC	0.10	240
Seef Properties BSC	0.15	233
Zain Bahrain BSCC	0.13	115

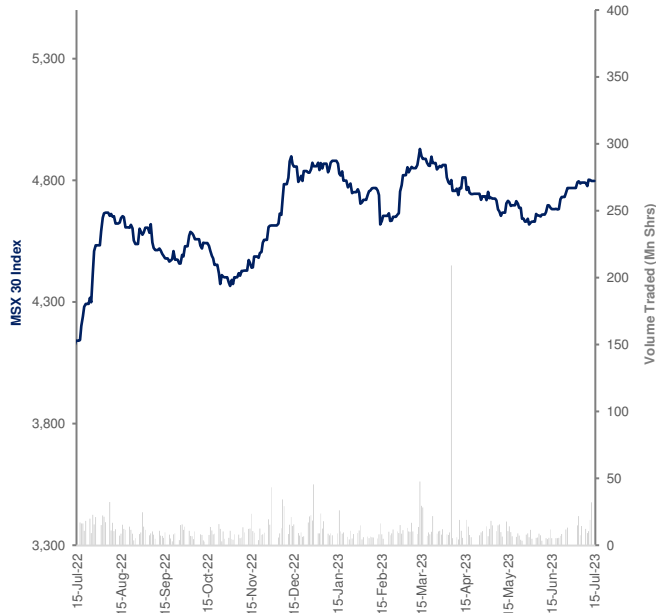
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.16	2.60%	0.59
GFH FINANCIAL GROUP BSC	0.31	1.30%	0.33
Kuwait Finance House - Bahrain	2.50	0.04%	0.04
Aluminium Bahrain B.S.C	1.10	0.00%	0.04
Seef Properties BSC	0.15	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,757.0	(0.3%)	0.2%	4.2%
Financial	5,377.7	(0.2%)	1.1%	2.0%
Industrial	859.8	(1.7%)	(1.5%)	(2.1%)
Services	2519.5	0.0%	(1.1%)	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan College	0.13	8.7%
Voltamp Energy Co.	0.13	5.7%
Acwa Power Barka	0.051	4.1%
Oman Chromite Co.	3.50	2.9%
National Finance Co.	0.16	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.18	(74.5%)
Oman Refreshment Co. Ltd.	1.60	(5.9%)
Oman Flour Mills	0.52	(4.7%)
Gulf Mushroom Products Co.	0.23	(4.3%)
Al Suwadi Power Co.	0.03	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	10,040
Al Anwar Holding	0.09	7,193
Muscat Finance Co. Ltd.	0.06	4,202
Bank Muscat	0.28	2,421
Bank Dhofar	0.18	2,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,796.66	(4.50)	(0.1%)	0.6%	(1.3%)
Market Cap (OMR Mn)	8,757.0	(26.32)	(0.3%)	0.2%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	32,058.1	13,072.5	68.9%	12,064.5	21,044.1
Value Traded (OMR '000)	3,944.9	62.9	1.6%	2,435.3	3,772.5

Market Breadth	▲ 17	▼ 14	= 84
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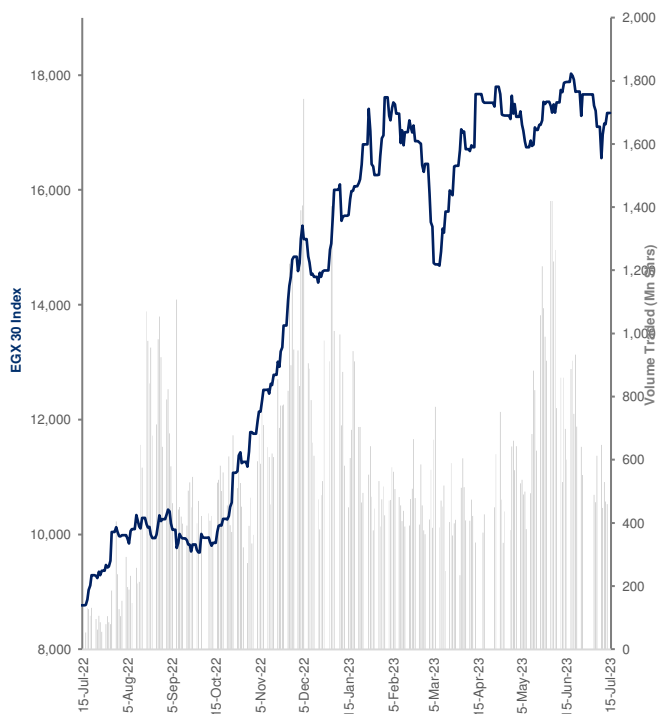
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Nizwa	0.10	(1.04%)	0.95
Bank Muscat	0.28	(0.71%)	0.68
Al Anwar Holding	0.09	1.15%	0.65
Bank Dhofar	0.18	(1.13%)	0.35
Dhofar International Dev. & Inv. Holding Co.	0.24	0.00%	0.24

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,190,350.5	0.1%	(1.7%)	18.2%
Banks	294,817.1	(2.3%)	(4.5%)	19.0%
Basic Resources	158,599.1	0.4%	5.2%	55.3%
Industrial Goods	45,791.4	0.3%	(6.7%)	54.3%
Health Care & Pharmaceuticals	43,538.4	0.2%	(2.4%)	(5.9%)
Real Estate	154,344.0	0.9%	0.1%	11.9%
Travel and Leisure	41,654.3	0.1%	0.4%	28.5%
Food, Beverages & Tobacco	91,092.1	2.0%	(5.5%)	30.8%
Energy and Support Services	13,532.7	6.3%	5.6%	34.4%
Trade and Distributors	8,753.7	4.4%	2.8%	36.5%
Shipping and Transport	38,033.1	1.4%	(3.7%)	15.3%
Education Services	14,549.6	0.5%	(1.3%)	(16.9%)
Contracting and Construction Eng	17,470.6	0.9%	(3.5%)	15.1%
Textiles and Durables	15,217.1	0.3%	(0.1%)	30.2%
Building Materials	10,389.8	1.0%	(3.0%)	(5.8%)
Media & Communication Services	103,813.4	1.6%	(2.0%)	0.2%
Paper and Packaging	2,013.3	3.4%	0.8%	(2.9%)
Non-bank Financial Services	136,740.8	0.7%	(1.1%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Rakta Paper Manufacturing	13.08	20.0%
Contact Financial Holding	3.79	9.9%
Alexandria Mineral Oils Company	8.68	7.7%
El Ezz Porcelain (Gemma)	17.73	7.7%
MM Group For Industry And International Trade	6.58	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Speed Medical	0.47	(4.9%)
Wadi Kom Ombo Land Reclamation	33.88	(3.9%)
The Egyptian Modern Education Systems	0.15	(2.6%)
Citadel Capital - Common Shares	2.45	(2.4%)
El Wadi For International and Investment Development	0.40	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.55	84,118
Citadel Capital - Common Shares	2.45	49,371
The Egyptian Modern Education Systems	0.15	40,085
Cairo Oils & Soap	0.26	35,519
Arabia Investments Holding	0.36	18,917

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,342.29	198.1	1.2%	(1.8%)	18.8%
Market Cap (EGP Mn)	1,190,350.5	1,734.1	0.1%	(1.7%)	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	459.9	(7.8)	(1.7%)	609.7	80.4
Value Traded (EGP Mn)	1,366.3	(33.0)	(2.4%)	2,004.9	467.9
No. of Trades	55,373	(64)	(0.1%)	69,070	13,451

Market Breadth	▲ 80	▼ 36	= 108
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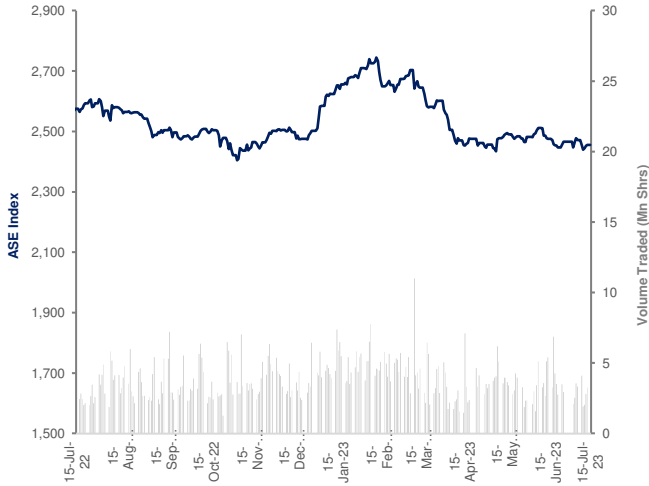
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	49.60	0.81%	151.00
Alexandria Mineral Oils Company	8.68	7.69%	123.06
Citadel Capital - Common Shares	2.45	(2.39%)	122.98
Abou Kir Fertilizers & Chemicals	47.52	1.97%	100.08
Belton Financial Holding	4.10	0.49%	73.41

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,200.1	0.1%	1.3%	(2.2%)
Banking	7,524.3	0.0%	1.2%	(4.8%)
Insurance	263.7	0.2%	(1.9%)	(4.6%)
Diversified Financial Services	245.5	(0.3%)	(0.7%)	0.7%
Real Estate	411.2	0.4%	1.6%	10.4%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	278.3	0.6%	1.0%	(6.0%)
Transportation	289.8	(0.4%)	(0.2%)	7.6%
Technology and Communication	106.1	0.0%	3.3%	14.1%
Utilities and Energy	1,591.4	0.6%	3.8%	6.8%
Commercial Services	287.7	0.1%	0.2%	(1.8%)
Chemical Industries	51.4	(1.1%)	(1.2%)	(11.3%)
Food and Beverages	16.2	1.5%	(3.8%)	(60.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Delta Insurance	0.85	4.9%
AL-MANARA ISLAMIC INSURANCE	0.46	4.5%
JORDAN INTERNATIONAL INVESTM	0.70	4.5%
INJAZ FOR DEVELOPMENT AND PR	0.24	4.3%
JORDANIAN REAL ESTATE FOR DE	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
BABELON INVESTMENTS CO PLC	2.31	(4.9%)
ARAB INTERNATIONAL HOTELS	0.79	(4.8%)
JORDAN INTL INSURANCE	0.41	(2.4%)
ARAB INVESTORS UNION FOR REA	0.47	(2.1%)
ARAB PESTICIDE AND VETERINAR	2.19	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.64	887
JORDAN AHLI BANK	1.02	299
UNION INVESTMENT CORP	0.59	242
JORDAN TELECOM	2.46	169
JORDANIAN REAL ESTATE FOR DE	0.53	165

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,455.69	3.94	0.2%	(0.4%)	(1.8%)
Market Cap (JD Mn)	11,200.05	14.02	0.1%	1.3%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,250.8	449.5	16.0%	4,039.0	2,729.7
Value Traded (JD *000)	3,701.7	243.1	7.0%	5,503.9	6,387.9
No. of Trades	1,823	283	18.4%	2,564	2,173

Market Breadth	▲ 22	▼ 15	= 99
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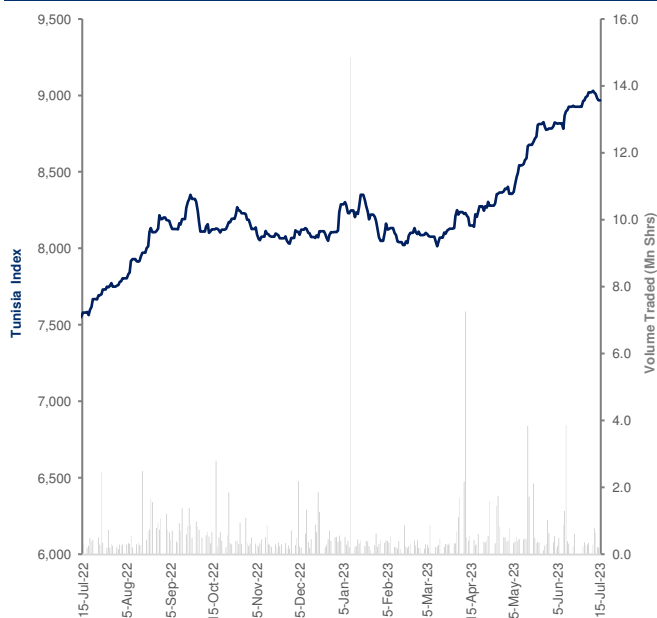
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.64	0.00%	0.57
JORDAN PETROLEUM REFINERY CO	5.72	0.53%	0.56
JORDAN TELECOM	2.46	0.82%	0.41
ARAB BANK PLC	4.41	0.68%	0.33
JORDANIAN ELECTRIC POWER	2.04	0.49%	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,272.2	(0.1%)	(0.6%)	5.9%
Banking	11,042.0	0.1%	0.3%	9.8%
Insurance	931.1	0.0%	2.4%	(1.0%)
Leasing	739.3	(0.3%)	0.8%	15.7%
Financial Services	1,341.0	0.0%	0.5%	(15.1%)
Industrial	1,919.5	(0.0%)	(1.8%)	14.6%
Chemical Industry	446.7	0.6%	(4.4%)	(6.8%)
Food & Beverage	4,297.9	(1.0%)	(2.6%)	4.8%
Retailing	1,108.7	0.9%	(0.7%)	2.1%
Others	1,446.2	(0.9%)	(2.0%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennakl Automobiles	11.50	2.2%
Automobile reseau tunisien et	5.60	1.8%
Societe Tunisienne d'Entreprise	4.06	1.8%
Tunisie Leasing SA	10.20	1.5%
Industries Chimiques du Fluor	88.70	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.78	(6.3%)
Attijari Leasing SA	15.80	(2.5%)
Societe Tunisienne de L'Air	0.42	(2.3%)
Cie Internationale de Leasing	19.50	(2.0%)
One Tech Holding	8.15	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Cie d'Assurances et de Reassur	47.42	31
Societe Frigorifique et Brasse	14.20	30
Accumulateur Tunisienne Assad	1.06	13
Societe Tunisienne de L'Air	0.42	10
Banque de Tunisie	5.20	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,968.44	(11.67)	(0.1%)	0.5%	10.5%
Market Cap (DT Mln)	23,272	(32.80)	(0.1%)	(0.6%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	193.2	(29.4)	(13.2%)	682.6	538.6
Value Traded ('000 DT)	2,692.1	331.6	14.0%	6,683.2	4,040.2
No. of Trades	598	(58)	(8.8%)	1,114	936

Market Breadth	▲ 15	▼ 16	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Cie d'Assurances et de Reassur	47.42	0.00%	1.41
Societe Frigorifique et Brasse	14.20	(1.39%)	0.43
Societe Tunisienne de Verrerie	13.11	0.08%	0.07
Union Internationale de Banque	28.10	0.36%	0.06
One Tech Holding	8.15	(1.69%)	0.06

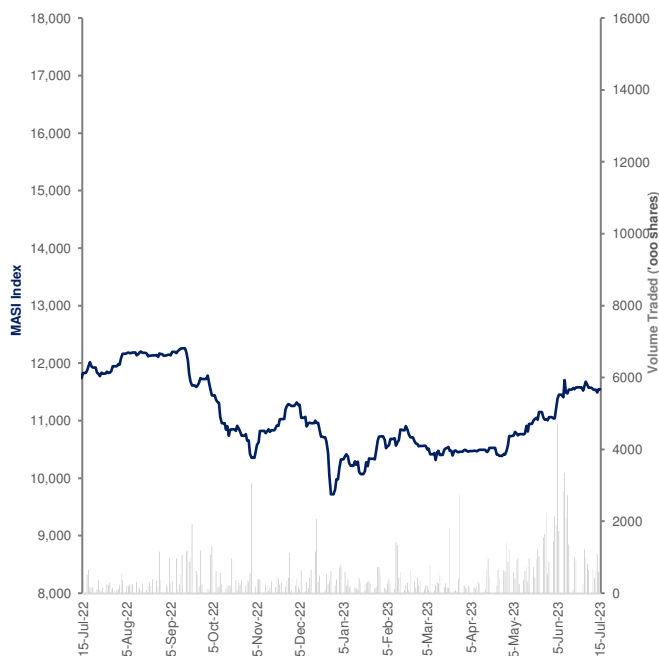
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	524,439.3	0.5%	(0.4%)	6.1%
Banking	207,874.1	0.8%	(1.8%)	10.7%
Beverages	10,508.1	0.0%	1.4%	6.5%
Chemicals	2,131.9	0.0%	0.9%	(11.9%)
Construction & Building Material	64,289.5	(0.0%)	(2.7%)	23.3%
Distributors	18,165.5	0.6%	(0.8%)	1.3%
Electricity	25,475.6	2.4%	6.3%	(1.6%)
Food Producers & Processors	25,549.5	0.5%	0.7%	5.1%
Holding Companies	2,934.6	0.0%	8.1%	39.6%
Insurance	25,493.5	(0.5%)	(1.5%)	2.9%
Investment & other Finance	3,338.4	(1.5%)	(0.5%)	4.3%
Leisures & Hotel	2,535.9	0.1%	6.1%	55.3%
Materials, Software & Computer	5,388.4	1.2%	(1.3%)	(7.7%)
Mining	24,092.1	(0.5%)	(2.1%)	(21.3%)
Oil & Gas	15,125.0	4.8%	5.3%	(5.4%)
Real Estate	5,885.6	(1.1%)	2.6%	60.1%
Telecommunications	84,744.8	(0.5%)	1.5%	1.5%
Transport	783.4	0.0%	2.4%	(5.5%)
Forestry & Paper	123.3	0.0%	3.2%	75.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4400.00	4.8%
Auto Hall	78.00	2.6%
Banque Marocaine Pour Le Comme	457.00	2.5%
TAQA Morocco SA	1080.00	2.4%
Bank of Africa	180.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1240.00	(3.4%)
Eqdom	970.00	(3.0%)
Alliances Developpement Immobi	84.25	(2.0%)
ATLANTA	121.00	(0.8%)
Ciments du Maroc	1479.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	10.00	304.3
Maroc Telecom	96.40	59.9
Alliances Developpement Immobi	84.25	33.2
Bank of Africa	180.00	31.3
Banque Centrale Populaire	254.10	30.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,546.96	58.65	0.5%	(0.3%)	7.7%
Market Cap (MAD Mn)	524,439	2,366	0.5%	(0.4%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰ 000 Shares)	587.0	(497.2)	(45.9%)	655.5	769.3
Value Traded (MAD Mn)	87.83	20.83	31.1%	78.2	112.8

Market Breadth

▲ 19

▼ 12

= 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonasid	586.00	1.03%	15.87
Attijariwafa Bank	437.15	0.49%	11.88
Banque Centrale Populaire	254.10	0.38%	7.81
Label Vie	4502.00	0.04%	6.85
Maroc Telecom	96.40	(0.52%)	5.78

Source: Bloomberg, Kamco Research

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