

MENA Markets Daily Report

August 14, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	7,887.67	0.3%	(2.8%)	6.2%
		Kuwait	Main 50 Index	▼	5,792.94	(0.1%)	1.3%	(5.9%)
		Kuwait	Main Market Index	▼	5,787.77	0.1%	3.4%	(4.9%)
		Kuwait	All Share Index	▲	7,168.96	0.3%	(1.7%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,546.15	1.1%	10.2%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,064.31	0.4%	21.8%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,948.60	(0.2%)	(1.0%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,879.70	(0.3%)	(3.2%)	20.3%
		Qatar	QE 20 Index	▲	10,777.99	0.4%	0.9%	(8.1%)
		Bahrain	Bahrain All Share	▲	1,972.85	0.0%	4.1%	5.5%
		Oman	MSX 30 Index	▲	4,768.87	0.3%	(1.8%)	17.6%
		Egypt	EGX 30	▲	17,856.07	0.8%	22.3%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,189.25	(2.0%)	3.2%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,000.89	(1.7%)	3.1%	(41.3%)
		India	SENSEX	▼	65,322.65	(0.6%)	7.4%	4.4%
		Brazil	BOVESPA Stock Index	▼	118,065.14	(0.2%)	7.6%	4.7%
		Mexico	BOLSA Index	▼	53,242.16	(1.2%)	9.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	997.72	(1.1%)	4.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,972.73	(0.4%)	14.2%	(19.2%)
		Asia	MSCI Asia Pacific	▼	515.99	(1.1%)	2.0%	(19.8%)
		Europe	DJ Stoxx 600	▼	459.17	(1.1%)	8.1%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,816.53	(1.1%)	8.2%	(10.1%)
		U.S.A	S&P 500	▼	4,464.05	(0.1%)	16.3%	(19.2%)
		U.S.A	DJIA	▲	35,281.40	0.3%	6.4%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,644.85	(0.7%)	30.4%	(33.0%)
		UK	FTSE 100	▼	7,524.16	(1.2%)	1.0%	1.7%
		Germany	DAX	▼	15,832.17	(1.0%)	13.7%	(11.4%)
		Japan	NIKKEI 225	▲	32,473.65	0.8%	24.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,075.19	(0.9%)	(3.6%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.84	0.31%	(0.66%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.27	0.16%	5.07%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.29%)	2.28%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.47%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	86.81	0.5%	1.0%	5.8%
		Oil	NYMEX	▲	83.19	0.5%	3.7%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.77	0.3%	(32.6%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,913.76	0.1%	4.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.69	(0.1%)	(5.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	29,410.47	0.1%	77.8%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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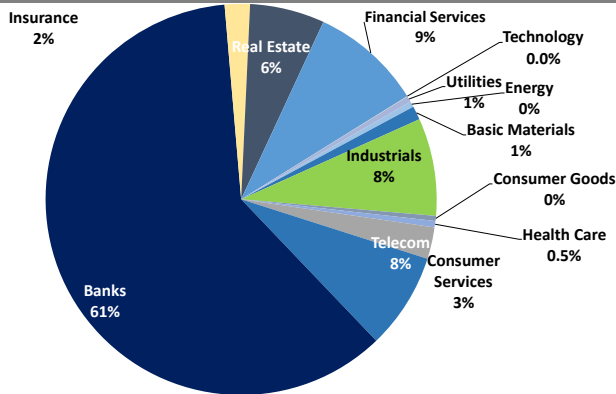
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 14, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,244.6	25.0	8.6%
2- National Bank of Kuwait	7,430.4	14.1	15.0%
3- Boubayan Bank	2,488.4	40.5	7.8%
4- Zain	2,232.8	11.0	15.8%
5- Agility (PWC Logistics)	1,613.1	22.9	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabane Co.	1,109.5	17.8	10.9%
8- Gulf Bank	863.7	13.5	9.1%
9- Burgan Bank	682.5	14.3	6.1%
10- Kuwait Projects Co.(Holding)	625.3	23.1	4.5%
Total	29,671	18.67	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.184	0.107	9.9%
Credit Rating & Collection Co.	0.022	0.002	9.5%
Wethaq Takaful Insurance Co.	0.027	0.002	8.9%
Mezzan Holding Co.	0.520	0.040	8.3%
Future Kid Entertainment and R.E Co.	0.112	0.004	3.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.014	(0.004)	(20.6%)
Senegy Holding Co.	0.034	(0.005)	(13.0%)
Gulf Franchising Co.	0.057	(0.008)	(12.3%)
MAZAYA Holding Co.	0.046	(0.003)	(5.3%)
Osoul Investment Co.	0.093	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.178	2.9%	25,716,065
GFH Financial Group	0.086	(0.6%)	24,377,546
Arzan Financial Group For Fin. & Invest.	0.155	0.0%	18,100,054
Kuwait Real Estate Co.	0.165	(2.4%)	16,172,567
National Co. for Consumer Industries	0.129	(0.8%)	12,239,455

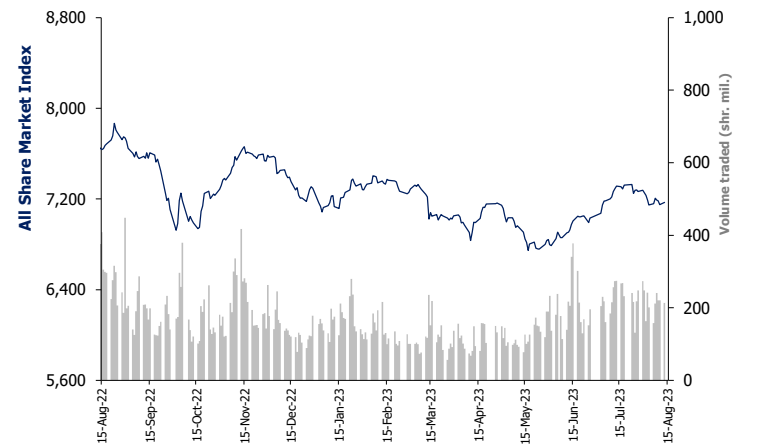
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,445.5	▲	0.3%	(1.2%)	(9.2%)
Energy	202.8	▼	(0.3%)	0.7%	(11.7%)
Basic Materials	485.5	▲	0.5%	(3.1%)	1.6%
Industrials	3,418.8	▲	0.3%	(0.9%)	(9.2%)
Consumer Staples	183.6	▲	7.4%	(2.4%)	26.5%
Health Care	218.8	=	0.0%	0.3%	(1.4%)
Consumer Discretionary	1,115.6	▼	(0.5%)	(1.9%)	13.6%
Telecommunications	3,364.0	▲	0.2%	(1.0%)	(7.1%)
Banks	25,807.5	▲	0.4%	(1.2%)	(14.1%)
Insurance	885.7	▲	1.1%	2.0%	43.3%
Real Estate	2,620.7	▼	(0.0%)	(1.3%)	1.7%
Financial Services	3,925.6	▲	0.1%	(1.1%)	2.3%
Technology	7.9	▼	(3.7%)	(0.5%)	(17.6%)
Utilities	209.0	▼	(2.1%)	(5.9%)	1.1%

Market Breadth	 49	 62	 39		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,887.67	27.0	0.3%	(2.1%)	(2.8%)
Main 50 Index	5,792.94	(7.2)	(0.1%)	3.9%	1.3%
Main Market Index	5,787.77	6.0	0.1%	2.8%	3.4%
All Share Market Index	7,168.96	21.0	0.3%	(1.2%)	(1.7%)
Market Cap (KWD Mn)	42,445.46	124.1	0.3%	(1.2%)	(9.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

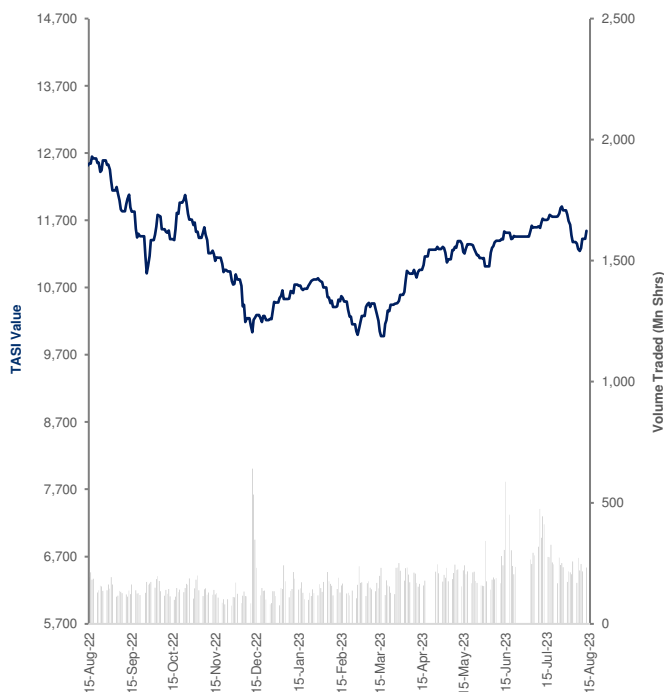
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	213.1	(6.9)	(3.1%)	158.5	252.9
Value Traded (KWD Mn)	39.3	(4.6)	(10.4%)	43.0	68.5
No. of Trades	9,500	(1,766)	(15.7%)	9,489	12,912

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.767	0.3%	5,793,351
Int'l Financial Advisors Co.	0.178	2.9%	4,532,393
National Bank of Kuwait	0.937	0.8%	3,135,082
Arzan Financial Group For Fin. & Invest.	0.155	0.0%	2,838,440
Kuwait Real Estate Co.	0.165	(2.4%)	2,699,969

Saudi Tadawul Daily Report

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,453,325.7	1.5%	4.0%	15.9%
Energy	8,421,463.0	1.6%	6.6%	18.4%
Materials	706,338.0	0.8%	(1.4%)	1.6%
Capital Goods	32,280.3	0.3%	(1.0%)	51.2%
Commercial & Professional Svc	9,737.2	0.8%	(13.6%)	35.2%
Transportation	20,248.6	(1.2%)	(0.7%)	31.6%
Consumer Durables & Apparel	4,109.2	0.1%	(4.0%)	12.3%
Consumer Services	79,676.9	0.5%	4.2%	40.9%
Media	25,464.8	5.3%	(0.4%)	25.8%
Retailing	33,864.7	1.3%	1.0%	14.2%
Food & Staples Retailing	56,583.5	0.2%	(5.4%)	21.8%
Food & Beverages	117,410.8	1.2%	(5.8%)	31.2%
Health Care Equipment & Svc	157,105.7	2.1%	(7.9%)	23.7%
Pharma, Biotech & Life Science	12,720.0	(0.1%)	(3.4%)	386.7%
Banks	912,112.1	1.0%	(3.5%)	(3.2%)
Diversified Financials	58,731.3	1.1%	(4.1%)	2.5%
Insurance	70,155.8	0.8%	3.0%	43.0%
Telecommunication Services	255,093.7	0.6%	(2.2%)	16.4%
Utilities	250,243.2	1.5%	(1.0%)	12.2%
REITs	16,207.7	(0.1%)	(1.0%)	(0.4%)
Real Estate Mgmt & Dev't	109,671.5	0.6%	(1.0%)	30.8%
Software & Services	104,107.7	1.0%	(3.3%)	68.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	18.70	10.0%
Ethiad Atheeb Telecommunicatio	84.30	9.9%
Equipment House	83.70	6.2%
Saudi Research & Marketing Gro	183.00	5.7%
Arabian Contracting Services Co.	202.00	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Malath Cooperative Insurance C	22.56	(9.9%)
Theeb Rent a Car Co.	74.50	(4.7%)
Taiba Investments Co	29.80	(2.6%)
Al Alamiya for Cooperative Ins	0.00	(2.5%)
United Co-operative Assurance	9.73	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.16	58,007
Shams	0.79	16,401
Saudi Arabian Oil Co	34.55	15,764
Americana Restaurants International PLC	4.28	5,552
Anaam International Holding Gr	1.12	5,358

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,546.15	122.03	1.1%	(1.2%)	10.2%
Market Cap (SAR Mn)	11,453,326	163,766	1.5%	4.0%	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	231.7	15.7	7.3%	200.6	194.3
Value Traded (SAR Mn)	4,594.8	(1,643.4)	(26.3%)	5,270.2	8,013.7
No. of Trades	319,856	(76,960)	(19.4%)	363,493	375,612

Market Breadth	▲ 139	▼ 75	= 23
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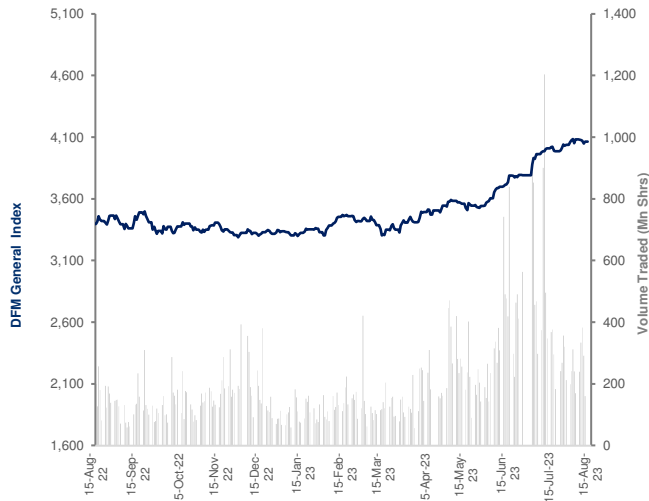
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.55	1.6%	540.28
Al Rajhi Bank	72.70	1.0%	195.81
National Commercial Bank	36.40	1.1%	119.35
Saudi Arabian Fertilizer Co	141.20	1.7%	114.14
Malath Cooperative Insurance C	22.56	(9.9%)	105.30

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	685,620.9	0.5%	(0.2%)	18.5%
Financials	297,811.1	1.0%	0.7%	23.5%
Real Estate	106,206.6	0.5%	1.6%	23.5%
Industrial	85,501.5	0.5%	1.1%	14.9%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	26,911.5	0.1%	(3.6%)	21.2%
Consumer Discretionary	4,545.4	0.8%	(1.0%)	61.5%
Telecommunication	24,115.1	(1.3%)	(3.6%)	(8.9%)
Utilities	139,690.2	0.0%	(2.9%)	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.87	3.9%
Emirates Nbd	16.80	3.1%
Al Firdous Holdings Pjsc	0.61	2.2%
Gulf Finance House	1.05	1.9%
SALIK	3.20	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.29	(3.3%)
Amanat Holdings Pjsc	1.06	(1.9%)
Al Ansari Financial Services	1.23	(1.6%)
Emirates Integrated Telecomm	5.32	(1.3%)
Dubai Islamic Bank	5.69	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ektitab Holding Company	0.29	20,424
Union Properties Pjsc	0.40	16,864
Deyaar Development Pjsc	0.74	16,532
Gulf Finance House	1.05	14,011
Ithmaar Holding	0.27	12,117

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,064.31	15.46	0.4%	0.1%	21.8%
Market Cap (AED Mn)	685,621	3,693	0.5%	(0.2%)	18.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	159.9	(131.3)	(45.1%)	236.9	146.7
Value Traded (AED Mn)	295.7	(84.1)	(22.2%)	398.2	363.9
No. of Trades	7,322	(1,694)	(18.8%)	7,631	5,417

Market Breadth	▲ 17	▼ 14	= 40
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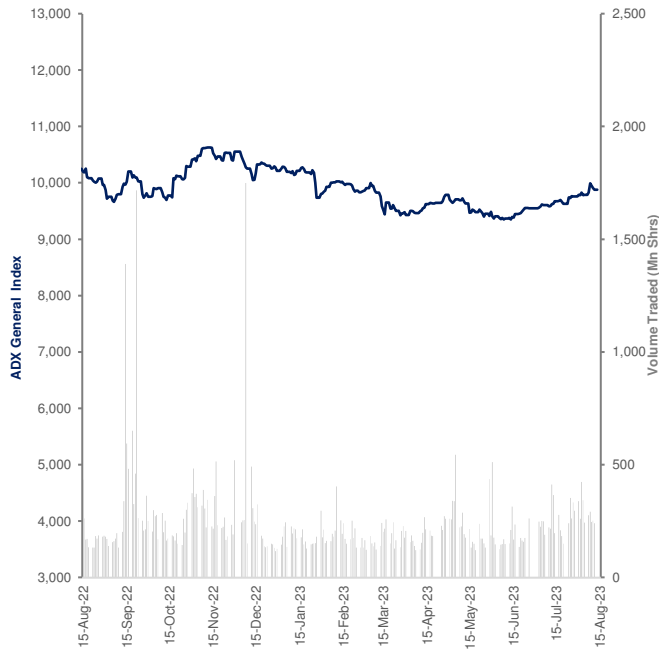
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.90	0.73%	50.29
Emirates Nbd	16.80	3.07%	46.45
Ajman Bank Pjsc	2.23	(0.45%)	24.95
Gulf Navigation Holding Pjsc	7.27	0.00%	23.25
Dubai Islamic Bank	5.69	(1.22%)	22.22

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,826,273.2	(0.4%)	1.8%	9.5%
Financials	1,244,026.1	(0.0%)	1.1%	(3.5%)
Telecommunication	235,773.7	(0.9%)	(2.4%)	1.6%
Consumer Discretionary	83,442.9	(0.0%)	3.8%	69.7%
Industrial	315,450.2	(1.2%)	4.6%	(0.8%)
Real Estate	45,345.5	0.4%	1.0%	19.9%
Basic Materials	113,207.5	(1.4%)	1.3%	1.8%
Energy	389,652.2	(1.0%)	1.4%	256.7%
Utilities	378,903.4	0.3%	4.0%	(1.7%)
Consumer Staples	4,506.1	0.3%	(4.3%)	22.0%
Health Care	15,965.7	(1.2%)	19.9%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Aviation Co	7.67	3.6%
Fujairah Cement Industries	0.40	3.6%
Multiply Group	3.66	2.2%
Abu Dhabi Natl Co For Buildi	0.43	2.2%
GFH Financial Group	1.05	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	8.50	(9.9%)
Union Insurance Co	0.55	(7.6%)
Ras Al Khaima Poultry	1.71	(7.1%)
Ras Al Khaimah Ceramics	2.56	(3.8%)
Ras Al Khaimah White Cement	1.40	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.57	40,605
Multiply Group	3.66	36,441
Dana Gas	0.94	28,628
Ras Al Khaimah Cement Co Psc	2.48	15,357
GFH Financial Group	1.05	14,011

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,879.70	(24.55)	(0.2%)	0.9%	(3.2%)
Market Cap (AED Mn)	2,826,273	(10,855)	(0.4%)	1.8%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	240.3	(10.7)	(4.3%)	210.0	238.5
Value Traded (AED Mn)	941.5	(12.2)	(1.3%)	1,207.8	1,505.4
No. of Trades	14,837	(306)	(2.0%)	11,753	8,798

Market Breadth	▲ 22	▼ 22	= 36
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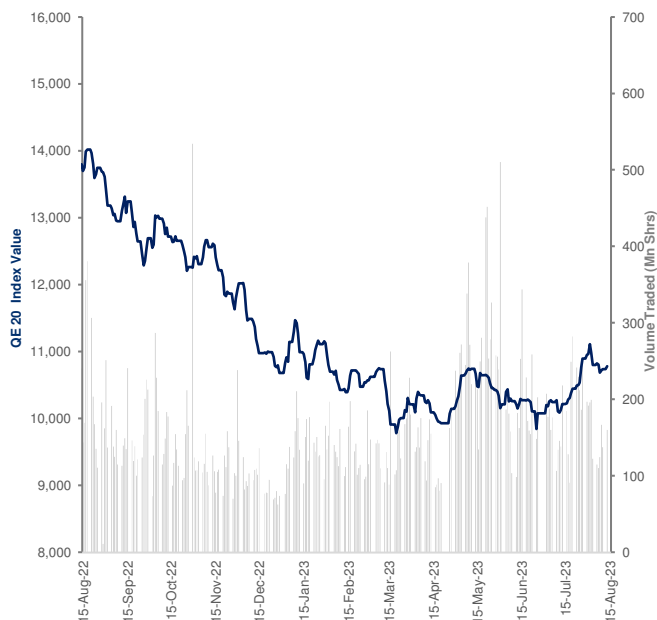
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	402.40	0.10%	205.65
Multiply Group	3.66	2.23%	133.40
Alpha Dhabi Holding PJSC	21.10	(1.59%)	119.14
Ras Al Khaimah Cement Co Psc	2.48	0.81%	38.24
Fertiglobe	3.68	(0.27%)	37.14

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	632,079.5	0.3%	(1.6%)	3.8%
Banking & Finance Sector	307,213.2	0.4%	(1.7%)	4.3%
Goods & Consumer Services	30,579.8	0.3%	(1.6%)	(6.6%)
Industrial Sector	159,328.1	0.6%	0.7%	1.2%
Insurance Sector	11,245.4	(1.1%)	(2.9%)	7.6%
Real Estate	45,296.1	(0.0%)	(2.5%)	5.0%
Telecom	43,481.8	(0.2%)	(3.0%)	20.2%
Transport	34,935.1	(0.6%)	(6.3%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.43	9.5%
Qatar Aluminum Manufacturing C	1.35	4.0%
QLMI Life and Medical Insurance	2.80	3.2%
Qatar German Co for Medical De	2.46	2.5%
Zad Holding Group	13.97	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.56	(4.6%)
Qatar Insurance Co SAQ	2.07	(3.8%)
Damaan Islamic Insurance Company (BEEMA)	3.72	(3.4%)
Islamic Holding Group QSC	4.97	(2.9%)
Mazaya Qatar Real Estate Devel	0.80	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.35	33,660
Mazaya Qatar Real Estate Devel	0.80	27,120
Gulf International Services QS	2.16	18,424
Qatar German Co for Medical De	2.46	17,022
National Leasing	0.87	11,932

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,777.99	42.36	0.4%	(1.7%)	0.9%
Market Cap (QAR Mn)	632,079	1,797	0.3%	(1.6%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	159.8	22.7	16.5%	174.0	213.5
Value Traded (QAR Mn)	334.6	(34.5)	(9.4%)	488.6	746.0
No. of Trades	10,833	(3,657)	(25.2%)	16,456	17,108

Market Breadth	▲ 22	▼ 23	= 6
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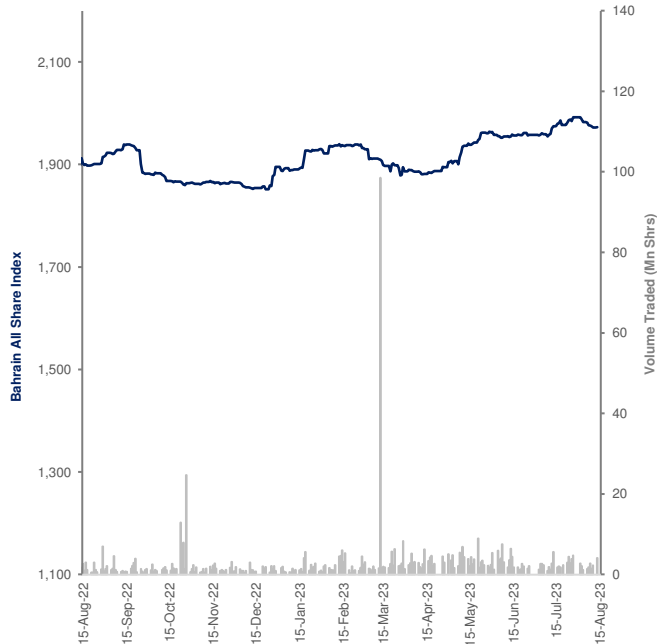
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.35	4.00%	44.98
Qatar German Co for Medical De	2.46	2.46%	42.00
Gulf International Services QS	2.16	2.33%	39.65
Industries Qatar QSC	13.61	0.81%	24.69
Mazaya Qatar Real Estate Devel	0.80	(2.32%)	21.77

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,606.7	0.4%	(1.1%)	2.7%
Materials	1,562.0	0.0%	(0.5%)	0.9%
Industrial	116.8	0.0%	0.2%	(13.9%)
Consumer Discretionary	219.2	(0.6%)	(0.4%)	3.0%
Consumer Staples	146.9	(6.5%)	(2.0%)	(5.1%)
Financials	30,408.0	0.4%	(1.1%)	2.9%
Communication Services	71.4	1.0%	1.0%	(8.5%)
Real Estate	82.4	1.1%	1.7%	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.07	9.5%
Al Salam Bank-Bahrain BSC	0.19	2.2%
GFH FINANCIAL GROUP BSC	0.28	1.1%
Kuwait Finance House - Bahrain	2.52	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.60	(7.7%)
Trafco Group BSC	0.27	(3.6%)
Al Baraka Banking Group BSC	0.29	(3.0%)
Bahrain Duty Free Complex	0.56	(1.8%)
National Bank of Bahrain BSC	0.61	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	3,583
GFH FINANCIAL GROUP BSC	0.28	164
Ithmaar Holding BSC	0.07	80
Al Baraka Banking Group BSC	0.29	52
BMMI BSC	0.60	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,972.85	0.58	0.0%	(1.0%)	4.1%
Market Cap (BHD Mn)	32,606.7	123	0.4%	(1.1%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,090	1,815	79.8%	3,324.4	2,583.2
Value Traded (BHD '000)	922	(66)	(6.6%)	1,164.7	1,158.3
No. of Trades	76	15	24.6%	58	62

Market Breadth	▲ 4	▼ 5	= 34
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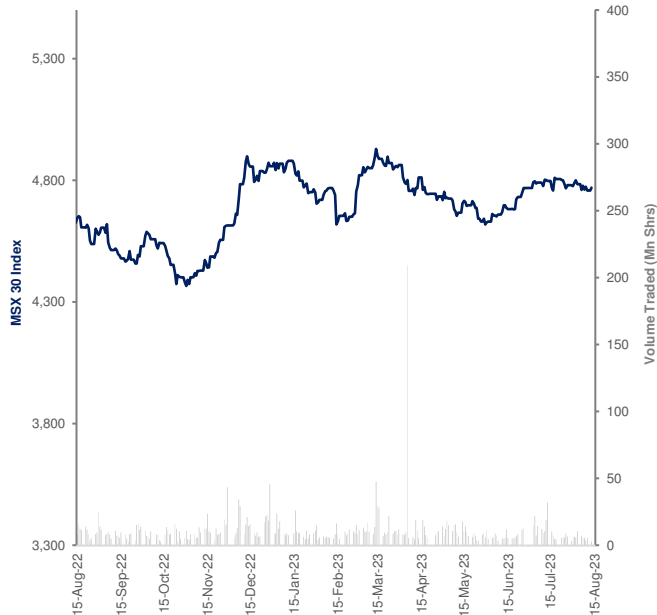
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.19	2.15%	0.69
Kuwait Finance House - Bahrain	2.52	0.80%	0.07
GFH FINANCIAL GROUP BSC	0.28	1.09%	0.05
Aluminium Bahrain B.S.C	1.10	0.00%	0.04
BMMI BSC	0.60	(7.69%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,897.9	0.0%	1.4%	5.4%
Financial	5,507.0	0.2%	2.3%	4.5%
Industrial	857.5	(1.1%)	(0.5%)	(2.4%)
Services	2533.4	(0.0%)	0.1%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.30	1.4%
Ominvest	0.39	1.3%
Al Madina Takaful Co.	0.086	1.2%
Bank Nizwa	0.10	1.0%
Oman Telecommunications Co.	1.01	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.10	(6.7%)
Oman Cables Industry Co.	2.00	(4.8%)
Oman Chromite Co.	4.80	(3.0%)
Voltamp Energy Co.	0.13	(2.3%)
Global Financial Inv. Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,369
Abraj Energy Services	0.30	313
Galfar Engineering & Contracting Co.	0.16	222
Bank Nizwa	0.10	163
Oman Telecommunications Co.	1.01	137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,768.87	11.66	0.2%	(0.2%)	(1.8%)
Market Cap (OMR Mn)	8,897.9	1.88	0.0%	1.4%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	2,871.3	(2,459.8)	(46.1%)	11,268.1	20,452.6
Value Traded (OMR '000)	774.9	(944.1)	(54.9%)	2,310.2	3,858.7

Market Breadth	▲ 8	▼ 11	= 96
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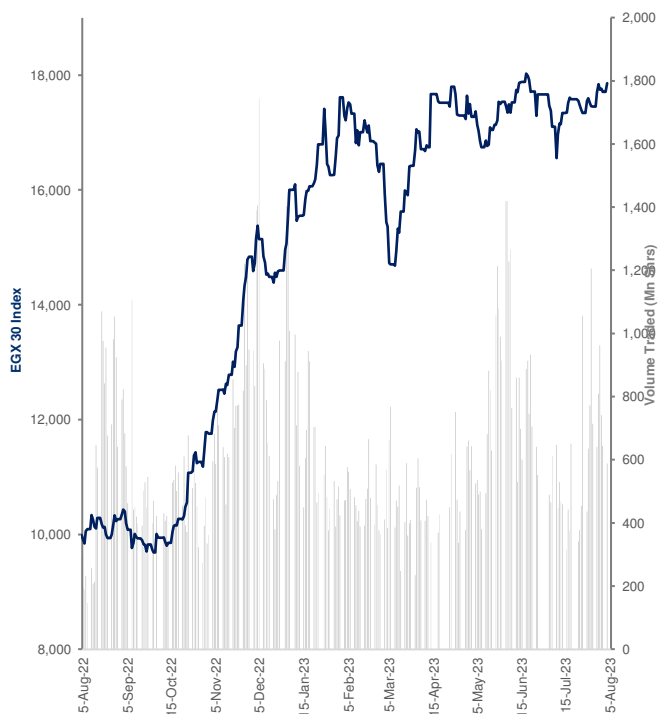
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.36%	0.39
Oman Telecommunications Co.	1.01	1.00%	0.14
Abraj Energy Services	0.30	(0.34%)	0.09
Galfar Engineering & Contracting Co.	0.16	0.00%	0.04
National Bank Of Oman	0.30	1.36%	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,237,272.6	(0.1%)	0.9%	22.9%
Banks	299,742.7	(3.5%)	(2.1%)	21.0%
Basic Resources	165,904.3	2.1%	3.6%	62.5%
Industrial Goods	48,596.9	1.8%	6.1%	63.7%
Health Care & Pharmaceuticals	39,899.3	0.2%	(0.3%)	(13.8%)
Real Estate	161,651.6	1.2%	3.3%	17.2%
Travel and Leisure	43,441.6	0.4%	2.0%	34.0%
Food, Beverages & Tobacco	91,012.4	0.2%	(1.6%)	30.7%
Energy and Support Services	13,177.1	1.5%	(6.3%)	30.9%
Trade and Distributors	8,372.2	0.1%	0.3%	30.5%
Shipping and Transport	43,838.1	4.0%	8.0%	32.9%
Education Services	14,687.1	(0.0%)	1.0%	(16.1%)
Contracting and Construction Eng	17,710.9	0.2%	(0.1%)	16.7%
Textiles and Durables	16,321.3	1.7%	7.1%	39.6%
Building Materials	10,027.6	(0.0%)	(0.0%)	(9.1%)
Media & Communication Services	107,538.4	0.5%	(0.5%)	3.8%
Paper and Packaging	2,024.9	(0.2%)	(1.2%)	(2.3%)
Non-bank Financial Services	153,326.1	0.3%	1.3%	17.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sharm Dreams Co. for Tourism Investment	7.90	19.9%
Memphis Pharmaceuticals	37.06	11.2%
Ezz Steel	47.15	5.7%
Egyptian Media Production City	10.94	5.5%
El Shams Housing & Urbanization	6.96	5.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	19.18	(13.9%)
Sharkia National Food	0.72	(5.2%)
Egyptian Real Estate Group	0.76	(3.4%)
Golden Coast Company	0.41	(3.3%)
Giza General Contracting	0.32	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.78	135,245
Cairo Oils & Soap	0.26	68,241
Orascom Financial Holding	0.32	45,000
Citadel Capital - Common Shares	2.24	21,372
Orascom Investment Holding	0.24	20,229

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,856.07	145.9	0.8%	1.5%	22.3%
Market Cap (EGP Mn)	1,237,272.6	(1,038.6)	(0.1%)	0.9%	22.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	588.1	(56.1)	(8.7%)	613.7	86.6
Value Traded (EGP Mn)	1,758.0	53.7	3.2%	1,990.3	483.3
No. of Trades	61,831	6,766	12.3%	67,904	13,715

Market Breadth	▲ 81	▼ 47	= 96
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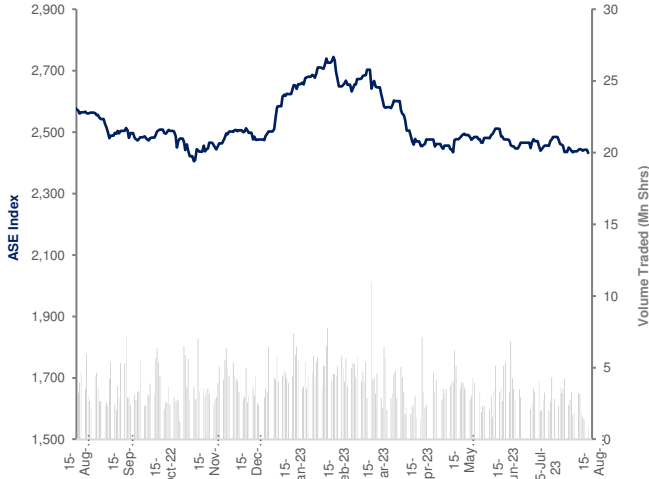
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.78	3.85%	502.81
Ezz Steel	47.15	5.72%	124.38
Heliopolis Housing	12.30	1.99%	109.74
Commercial International Bank (Egypt)	50.93	0.08%	87.98
Sidi Kerir Petrochemicals - SIDPEC	23.20	2.20%	69.41

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,071.9	(0.2%)	(0.4%)	(3.4%)
Banking	7,491.3	(0.2%)	(0.5%)	(5.2%)
Insurance	259.0	(0.2%)	(0.2%)	(6.3%)
Diversified Financial Services	241.7	(1.4%)	(0.4%)	(0.8%)
Real Estate	403.3	0.1%	0.4%	8.3%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	279.8	0.0%	1.0%	(5.5%)
Transportation	299.3	(0.2%)	0.1%	8.6%
Technology and Communication	102.9	(2.0%)	(2.8%)	10.5%
Utilities and Energy	1,508.7	(0.4%)	(0.4%)	1.3%
Commercial Services	293.4	0.0%	1.3%	0.2%
Chemical Industries	50.8	(0.9%)	(2.2%)	(12.4%)
Food and Beverages	15.0	(1.5%)	(1.5%)	(63.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.40	4.5%
AL-TAJAMOUAT FOR TOURISTIC P	0.35	2.9%
HAYAT PHARMACEUTICAL INDUSTR	2.57	2.8%
SABA'EK INVESTMENT	0.43	2.4%
AD-DULAYL INDUSTRIAL PARK CO	0.65	1.6%

Worst Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.13	(5.8%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
AMMOUN INTERNATIONAL FOR INV	0.59	(4.8%)
JORDAN INTL INSURANCE	0.41	(4.7%)
COMPREHENSIVE MULTIPLE TRANS	0.43	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN TELECOM	2.45	118
AMWAJ PROPERTIES	0.26	81
JORDAN PETROLEUM REFINERY CO	5.15	71
INJAZ FOR DEVELOPMENT AND PR	0.23	52
ARAB BANK PLC	4.33	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,432.39	(10.63)	(0.4%)	(0.6%)	(2.8%)
Market Cap (JD Mn)	11,071.89	(25.59)	(0.2%)	(0.4%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	911.5	(487.9)	(34.9%)	3,852.0	2,810.0
Value Traded (JD *000)	1,365.1	(281.3)	(17.1%)	5,209.8	6,708.0
No. of Trades	1,126	(213)	(15.9%)	2,459	2,325

Market Breadth	▲ 11	▼ 42	= 83
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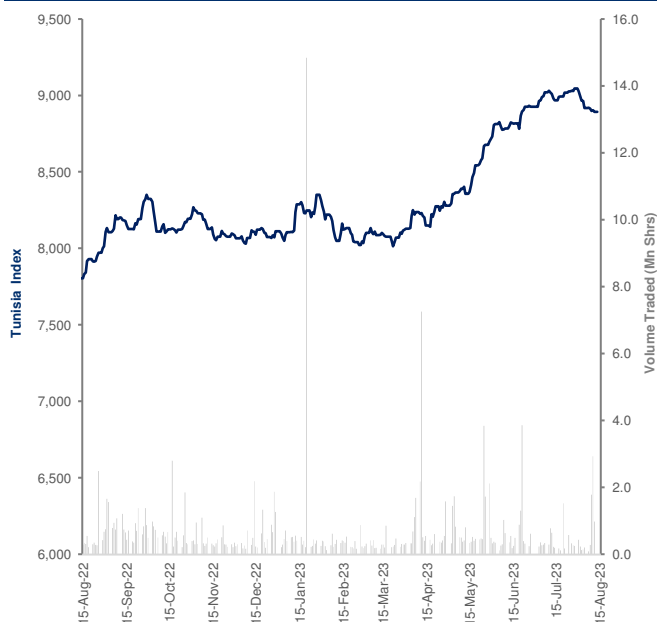
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.15	(0.39%)	0.36
JORDAN TELECOM	2.45	(0.41%)	0.29
ARAB BANK PLC	4.33	0.00%	0.22
CAPITAL BANK OF JORDAN	2.05	(0.49%)	0.04
JORDAN AHLI BANK	1.02	0.00%	0.03

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,157.7	(0.0%)	(0.9%)	4.9%
Banking	10,956.4	(0.0%)	(1.3%)	8.9%
Insurance	920.4	(0.2%)	(0.5%)	(2.1%)
Leasing	729.8	0.5%	(1.5%)	14.2%
Financial Services	1,398.0	(0.5%)	(3.2%)	(16.9%)
Industrial	1,799.0	0.6%	(3.3%)	7.4%
Chemical Industry	406.3	(1.5%)	(6.6%)	(15.3%)
Food & Beverage	4,378.7	(0.3%)	1.7%	6.8%
Retailing	1,164.3	(0.3%)	2.8%	7.3%
Others	1,404.9	1.0%	(1.7%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	1.99	4.2%
Amen Bank	36.30	3.4%
Unite de Fabrication de Medica	7.79	2.5%
Union Bancaire pour le Commerc	21.00	2.4%
STE Industrielle de Papier et	6.35	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	73.50	(3.9%)
Delice Holding	13.18	(1.9%)
Union Internationale de Banque	27.00	(1.8%)
City Cars	11.60	(1.7%)
Tunis Re	6.30	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
City Cars	11.60	731
Banque de Tunisie	5.15	52
Accumulateur Tunisienne Assad	0.99	33
Automobile reseau tunisien et	7.40	25
Banque Nationale Agricole	7.72	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,892.98	(8.76)	(0.1%)	(1.5%)	9.6%
Market Cap (DT Mn)	23,158	(4.68)	(0.0%)	(0.9%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	973.7	(1,957.0)	(66.8%)	671.6	525.6
Value Traded ('000 DT)	10,441.1	(79,678.7)	(88.4%)	6,970.1	3,874.2
No. of Trades	994	(249)	(20.0%)	1,083	934

Market Breadth	▲ 12	▼ 15	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
City Cars	11.60	(1.69%)	8.48
Amen Bank	36.30	3.45%	0.44
Banque de Tunisie	5.15	(0.58%)	0.27
Automobile reseau tunisien et	7.40	0.00%	0.18
Euro Cycles SA	14.65	(0.34%)	0.15

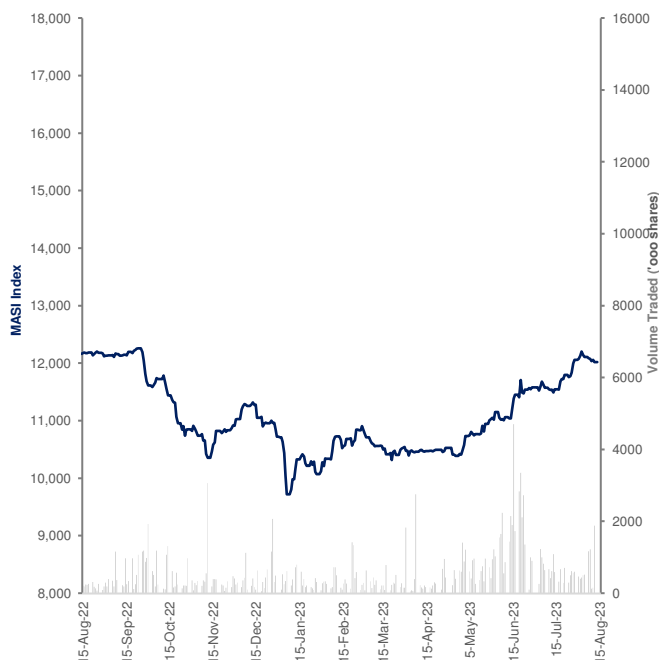
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,801.2	(0.4%)	(0.6%)	10.8%
Banking	211,884.9	(0.8%)	(1.1%)	12.9%
Beverages	11,215.3	0.0%	1.1%	13.7%
Chemicals	2,391.4	1.0%	3.5%	(1.2%)
Construction & Building Material	65,863.9	(1.0%)	(0.2%)	26.3%
Distributors	19,136.0	0.2%	1.2%	6.7%
Electricity	26,419.2	0.0%	(2.5%)	2.0%
Food Producers & Processors	26,751.6	0.0%	(2.5%)	10.1%
Holding Companies	2,706.8	(3.4%)	(7.4%)	28.8%
Insurance	26,236.0	0.2%	1.7%	5.9%
Investment & other Finance	3,673.8	(0.8%)	5.1%	14.8%
Leisures & Hotel	3,209.2	(2.1%)	15.8%	96.5%
Materials, Software & Computer	5,753.0	0.1%	3.3%	(1.4%)
Mining	23,950.6	0.5%	(3.3%)	(21.7%)
Oil & Gas	15,812.5	3.4%	2.2%	(1.1%)
Real Estate	6,105.4	2.1%	1.6%	66.1%
Telecommunications	95,821.4	(0.5%)	(0.5%)	14.7%
Transport	747.8	0.0%	0.1%	(9.8%)
Forestry & Paper	122.2	(2.9%)	(4.0%)	73.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.45	3.6%
Maghreb Oxygene	245.00	3.4%
Afrika Gaz	4600.00	3.4%
SNEP	618.00	1.3%
Saham Assurance	1215.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	468.00	(4.5%)
Societe Metallurgique D'imiter	1266.00	(4.1%)
Delta Holding SA	30.90	(3.4%)
Med Paper SA	25.55	(2.9%)
Ciments du Maroc	1495.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.45	1,335.6
Maroc Telecom	109.00	121.5
Attijariwafa Bank	446.10	117.2
Lesieur Cristal	250.05	92.5
Banque Centrale Populaire	258.00	62.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,016.87	(38.78)	(0.3%)	(0.5%)	12.1%
Market Cap (MAD Mn)	547,801	(2,163)	(0.4%)	(0.6%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,876.0	1,722.5	1,122.1%	648.8	700.7
Value Traded (MAD Mn)	174.04	132.80	322.0%	86.5	102.8

Market Breadth	▲ 14	▼ 15	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	446.10	(0.84%)	52.26
Lesieur Cristal	250.05	0.02%	23.12
Banque Centrale Populaire	258.00	(1.92%)	16.13
Label Vie	4798.00	(0.04%)	14.93
Douja Promotion Groupe Addoha	10.45	3.57%	13.96

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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