

MENA Markets Daily Report

June 13, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,670.10	0.2%	(5.5%)	6.2%
		Kuwait	Main 50 Index	▼	5,266.65	(0.6%)	(7.9%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,375.35	(0.3%)	(4.0%)	(4.9%)
	4	Kuwait	All Share Index	▼	6,906.78	0.1%	(5.3%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	11,423.13	0.2%	9.0%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	3,701.91	0.1%	11.0%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,702.78	0.3%	(7.2%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,380.18	0.1%	(8.1%)	20.3%
	9	Qatar	QE 20 Index	▼	10,150.63	(0.6%)	(5.0%)	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,953.45	(0.1%)	3.1%	5.5%
	11	Oman	MSX 30 Index	▲	4,697.39	0.6%	(3.3%)	17.6%
	12	Egypt	EGX 30	▼	17,704.58	(0.2%)	21.3%	22.2%
	13	Jordan	ASE Index	▼	2,485.69	(1.0%)	(0.6%)	18.1%
		Tunisia	Tunisia Index	▲	8,797.18	0.2%	8.5%	15.1%
		Morocco	MASI	▼	11,041.27	(0.2%)	3.0%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,228.83	(0.1%)	4.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,032.29	(0.1%)	6.4%	(41.3%)
		India	SENSEX	▲	62,724.71	0.2%	3.1%	4.4%
		Brazil	BOVESPA Stock Index	▲	117,336.34	0.3%	6.9%	4.7%
		Mexico	BOLSA Index	▼	54,278.12	(0.4%)	12.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,003.14	0.1%	4.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,906.01	0.7%	11.7%	(19.2%)
		Asia	MSCI Asia Pacific	▲	521.73	0.2%	3.2%	(19.8%)
		Europe	DJ Stoxx 600	▲	460.73	0.2%	8.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,821.50	0.1%	8.5%	(10.1%)
		U.S.A	S&P 500	▲	4,338.93	0.9%	13.0%	(19.2%)
		U.S.A	DJIA	▲	34,066.33	0.6%	2.8%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,461.92	1.5%	28.6%	(33.0%)
		UK	FTSE 100	▲	7,570.69	0.1%	1.6%	1.7%
		Germany	DAX	▲	16,097.87	0.9%	15.6%	(11.4%)
		Japan	NIKKEI 225	▲	32,434.00	0.5%	24.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,404.31	0.1%	(1.9%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.65	0.09%	0.13%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.50%)	3.53%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.07%	0.49%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.39%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	71.84	(3.9%)	(16.4%)	5.8%
		Oil	NYMEX	▼	67.12	(4.4%)	(16.4%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.27	0.5%	(45.5%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,957.84	(0.2%)	7.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.05	(1.0%)	0.4%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,895.00	(0.9%)	56.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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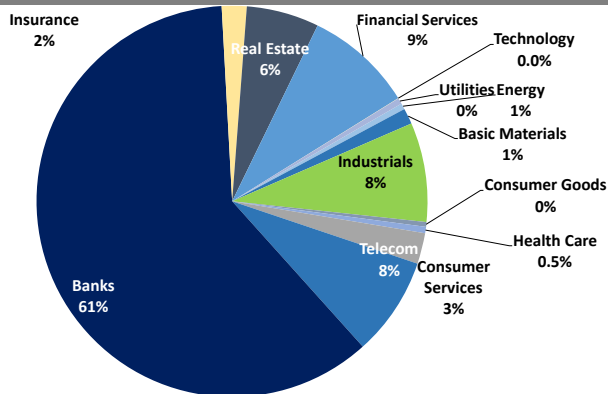
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 13, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,716.8	23.8	8.6%
2- National Bank of Kuwait	7,422.4	14.1	15.0%
3- Boubayan Bank	2,496.4	40.6	7.8%
4- Zain	2,211.1	10.9	15.8%
5- Agility (PWC Logistics)	1,562.0	22.1	3.9%
6- Mabane Co.	1,052.9	16.9	10.9%
7- Commercial Bank of Kuwait	951.6	12.5	11.2%
8- Gulf Bank	856.9	13.4	9.1%
9- Burgan Bank	675.6	14.2	6.1%
10- Kuwait Projects Co.(Holding)	640.3	23.7	4.5%
Total	28,586	17.98	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.350	0.035	11.1%
Al Kout for Industrial Projects Co.	0.748	0.068	10.0%
Kuwait Hotels Co.	0.220	0.015	7.3%
First Investment Co.	0.042	0.003	6.3%
Kuwait Emirates Holding Co.	0.026	0.001	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.044	(0.002)	(5.2%)
Al Madar Finance & Investment Co.	0.100	(0.005)	(5.0%)
Gulf Franchising Co.	0.062	(0.003)	(4.9%)
Aqar Real Estate Investment Co.	0.048	(0.002)	(4.7%)
Equipment Holding Co.	0.024	(0.001)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.084	3.6%	23,433,050
Kuwait Real Estate Co.	0.113	2.7%	19,933,636
Gulf Bank	0.255	(0.8%)	19,438,868
Asiya Capital Investment Co.	0.059	(1.3%)	13,729,799
Kuwait Finance House	0.731	(0.3%)	13,235,606

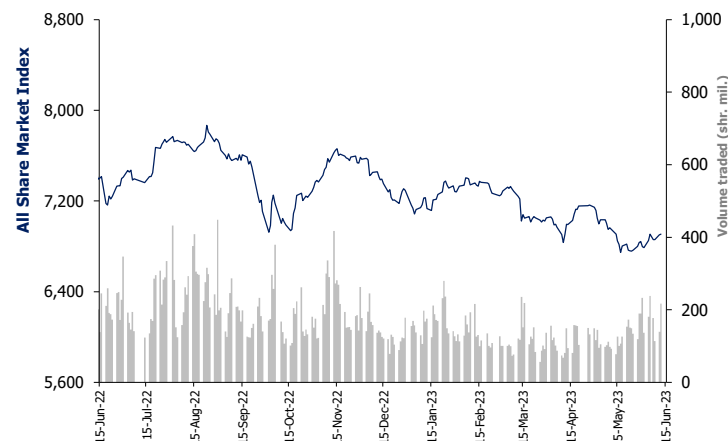
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,884.9	▲	0.1%	1.6%	(12.5%)
Energy	204.3	▲	1.0%	2.3%	(11.0%)
Basic Materials	541.6	▲	2.3%	4.4%	13.4%
Industrials	3,350.1	▼	(0.3%)	0.4%	(11.0%)
Consumer Staples	159.9	▲	0.4%	5.1%	10.2%
Health Care	219.0	=	0.0%	(0.7%)	(1.4%)
Consumer Discretionary	1,041.2	▲	0.1%	2.4%	6.1%
Telecommunications	3,344.3	▼	(0.4%)	(0.1%)	(7.6%)
Banks	24,857.8	▼	(0.1%)	2.0%	(17.3%)
Insurance	844.4	▲	0.7%	(0.8%)	36.6%
Real Estate	2,452.1	▲	1.1%	3.5%	(4.8%)
Financial Services	3,660.0	▲	0.6%	0.5%	(4.6%)
Technology	8.9	=	0.0%	(5.7%)	(6.5%)
Utilities	201.3	▲	1.1%	(0.5%)	(2.7%)

Market Breadth	<div><div></div></div> 41	<div><div></div></div> 60	<div><div></div></div> 49		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,670.10	13.9	0.2%	2.3%	(5.5%)
Main 50 Index	5,266.65	(31.6)	(0.6%)	(1.8%)	(7.9%)
Main Market Index	5,375.35	(13.9)	(0.3%)	(1.2%)	(4.0%)
All Share Market Index	6,906.78	6.5	0.1%	1.6%	(5.3%)
Market Cap (KWD Mn)	40,884.92	36.7	0.1%	1.6%	(12.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

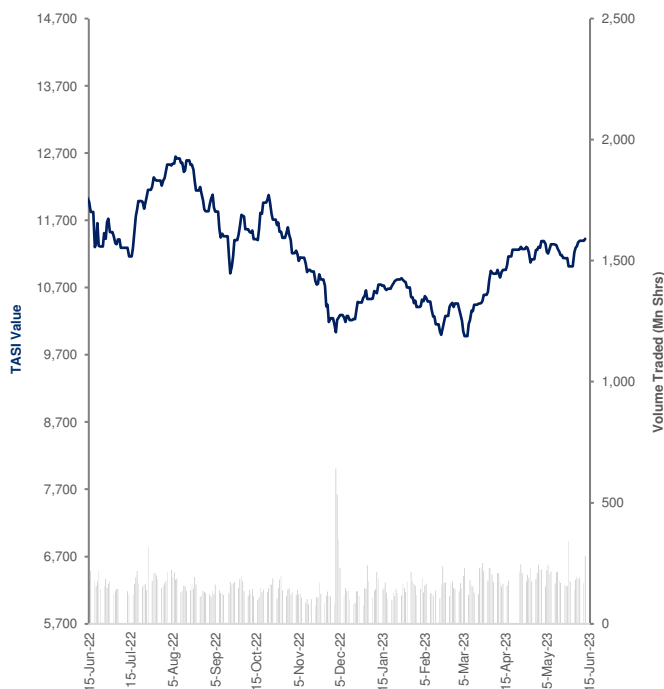
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	216.7	77.4	55.5%	136.1	262.7
Value Traded (KWD Mn)	49.8	17.4	53.5%	42.0	70.5
No. of Trades	10,944	3,775	52.7%	8,917	13,266

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	(0.3%)	9,729,932
Gulf Bank	0.255	(0.8%)	4,955,710
Boubayan Bank	0.630	1.1%	4,431,712
National Bank of Kuwait	0.936	0.0%	4,253,390
Kuwait Real Estate Co.	0.113	2.7%	2,214,088

Saudi Tadawul Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,877,862.8	(0.1%)	2.6%	10.8%
Materials	719,039.8	0.2%	3.0%	3.4%
Capital Goods	31,811.1	(0.6%)	6.6%	49.0%
Commercial & Professional Svc	8,508.8	(0.3%)	3.3%	18.2%
Transportation	20,785.6	(0.8%)	3.3%	35.1%
Consumer Durables & Apparel	4,535.6	(0.2%)	2.6%	23.9%
Consumer Services	74,626.8	(0.2%)	2.2%	32.0%
Media	23,936.4	1.1%	4.3%	18.3%
Retailing	34,336.4	0.2%	(1.2%)	15.7%
Food & Staples Retailing	53,949.2	0.4%	3.2%	16.1%
Food & Beverages	112,544.2	1.5%	9.0%	25.8%
Health Care Equipment & Svc	159,991.0	0.4%	3.3%	26.0%
Pharma, Biotech & Life Science	5,220.0	(1.7%)	14.3%	99.7%
Banks	925,680.5	(0.1%)	3.0%	(1.7%)
Diversified Financials	58,245.6	1.5%	4.1%	1.6%
Insurance	66,581.4	1.1%	7.6%	35.7%
Telecommunication Services	264,015.5	(0.2%)	0.6%	20.4%
Utilities	229,350.0	0.8%	5.0%	2.9%
REITs	16,811.8	0.5%	(0.0%)	3.3%
Real Estate Mgmt & Dev't	108,619.4	0.8%	2.9%	29.6%
Software & Services	96,929.1	3.5%	21.6%	56.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	12.22	8.9%
Elm Co.	585.20	5.1%
Middle East Healthcare Co	70.90	4.7%
Saudi Tadawul Group	177.00	4.2%
Saudi Industrial Investment Gr	26.90	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Aldrees Petroleum and Transpor	123.00	(3.9%)
Theeb Rent a Car Co.	79.20	(3.1%)
Thimar	35.70	(2.9%)
Astra Industrial Group	82.10	(2.8%)
Saudi Cement Co	58.20	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.87	87,478
Rabigh Refining & Petrochemica	12.22	23,102
Americana Restaurants International PLC	3.93	9,292
Bank Al-Jazira	18.46	8,782
Saudi Kayan Petrochemical Co	13.78	4,567

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,423.13	27.00	0.2%	3.7%	9.0%
Market Cap (SAR Mn)	10,893,381	(638)	(0.0%)	2.9%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	279.6	112.1	66.9%	173.6	201.2
Value Traded (SAR Mn)	6,202.5	672.1	12.2%	4,889.6	8,612.3
No. of Trades	420,795	36,332	9.5%	344,006	382,656

Market Breadth

▲ 119 ▼ 83 = 31

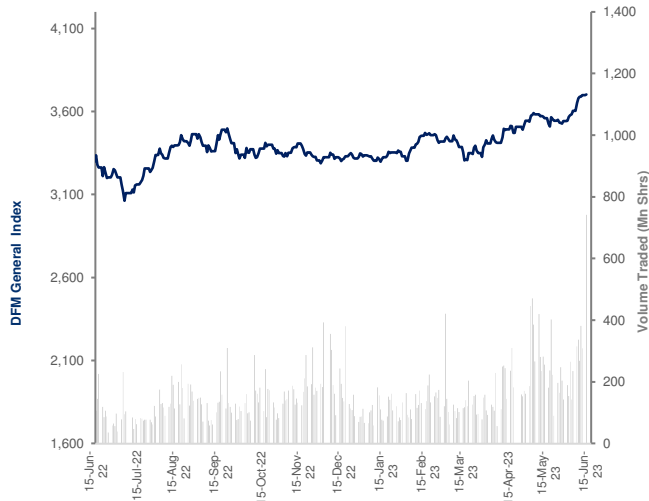
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	73.50	0.0%	292.90
Rabigh Refining & Petrochemica	12.22	8.9%	273.29
Elm Co.	585.20	5.1%	195.19
Bank Al-Jazira	18.46	(0.1%)	161.78
National Commercial Bank	37.25	(0.5%)	159.42

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	636,063.8	0.1%	3.0%	10.0%
Financials	268,783.1	0.3%	3.5%	11.5%
Real Estate	93,247.7	0.4%	0.1%	8.4%
Industrial	81,036.1	(0.4%)	1.8%	8.9%
Materials	807.3	0.0%	(2.2%)	(14.8%)
Consumer Staples	27,180.6	(0.5%)	5.9%	22.5%
Consumer Discretionary	3,960.7	(1.7%)	31.4%	40.7%
Telecommunication	23,382.4	(0.8%)	(0.8%)	(11.6%)
Utilities	137,665.9	(0.0%)	4.0%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takafal Emarat Insurance	0.75	14.9%
Al Firdous Holdings Pjsc	0.17	14.7%
Ithmaar Holding	0.27	14.6%
Ektitab Holding Company	0.17	14.6%
Union Properties Pjsc	0.31	7.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	16.10	(8.3%)
Gulf Navigation Holding Pjsc	5.50	(3.8%)
TAALEEM	3.72	(2.1%)
UNION COOP	3.00	(1.6%)
Dubai Financial Market Pjsc	1.43	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.31	362,494
Ithmaar Holding	0.27	127,553
Ektitab Holding Company	0.17	46,880
Deyaar Development Pjsc	0.66	46,822
DEWA	2.59	33,279

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,701.91	3.22	0.1%	3.5%	11.0%
Market Cap (AED Mn)	636,064	463	0.1%	3.0%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	741.7	432.9	140.2%	175.9	162.9
Value Traded (AED Mn)	597.8	73.0	13.9%	348.5	406.8
No. of Trades	12,463	3,068	32.7%	6,734	5,683

Market Breadth	▲ 16	▼ 13	= 42
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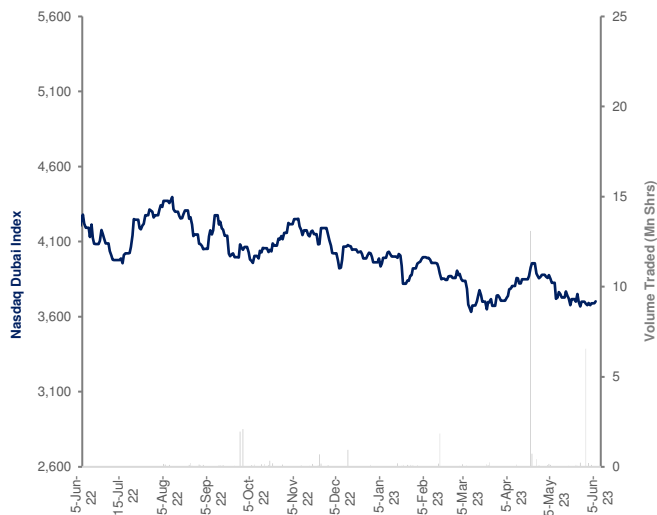
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties Pjsc	0.31	7.02%	112.62
DEWA	2.59	0.00%	86.62
Emirates Nbd	14.25	0.71%	60.27
TAALEEM	3.72	(2.11%)	47.19
Ajman Bank Pjsc	2.30	(0.43%)	33.65

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,364.0	3.2%	6.2%	(1.5%)
DEPA Limited (AED)	106.7	(4.5%)	(4.5%)	126.3%
Emirates REIT (CEIC) Limited	67.6	0.0%	0.8%	(13.2%)
ENBD REIT (CEIC) Limited	96.3	0.0%	(1.3%)	(1.0%)
Hikma Pharmaceuticals GDR	5,256.4	6.0%	4.1%	28.1%
Nasdaq, Inc.	28,381.0	2.7%	6.7%	(5.7%)
Orascom Construction Limited	456.0	10.0%	7.6%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.91	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.27	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.21	10
Orascom Construction Limited	3.91	0
Depa Limited (Aed)	0.27	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,702.78	12.32	0.3%	0.0%	(7.2%)
Market Cap (USD Mn)	34,364	1,068.9	3.2%	6.2%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.01	(0.1)	(91.3%)	0.338	0.37
Value Traded (USD Mn)	0.002	(0.0)	(94.7%)	0.3	0.12
No. of Trades	5	1	25.0%	4	4

Market Breadth	▲ 1	▼ 1	= 4
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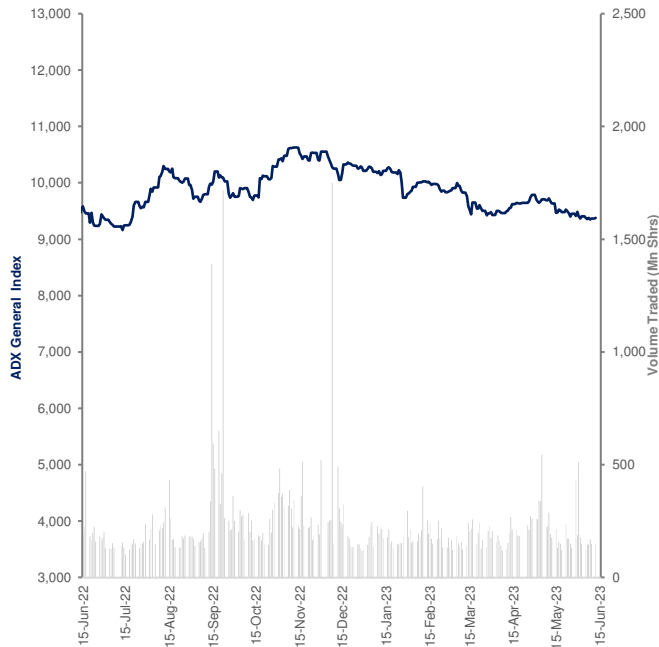
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Orascom Construction Limited	3.91	10.00%	0.00
Depa Limited (Aed)	0.27	(10.00%)	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,614,574.1	0.2%	(0.4%)	1.3%
Financials	1,197,556.8	0.1%	0.4%	(7.1%)
Telecommunication	230,887.8	0.5%	(2.5%)	(0.5%)
Consumer Discretionary	74,618.4	(1.0%)	(5.1%)	51.7%
Industrial	251,901.7	0.5%	(2.9%)	(0.8%)
Real Estate	42,904.3	(0.7%)	(1.0%)	13.4%
Basic Materials	106,197.0	0.6%	1.0%	(4.5%)
Energy	350,348.0	0.6%	(0.7%)	220.7%
Utilities	341,800.1	0.3%	1.3%	(11.4%)
Consumer Staples	4,647.3	(0.3%)	3.8%	25.8%
Health Care	13,712.7	0.0%	1.2%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	1.91	5.5%
Ras Al Khaima Poultry	1.87	5.1%
Methaq Takaful Insurance	0.67	3.9%
GFH Financial Group	0.99	2.4%
ADNOC Drilling	3.70	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	(9.9%)
Abu Dhabi National Hotels	4.46	(5.5%)
Gulf Pharmaceutical Ind Psc	0.83	(4.6%)
United Arab Bank Pjsc	1.29	(4.4%)
National Bank Of Umm Al Qaiw	1.65	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.22	16,422
Dana Gas	0.83	15,979
Eshraq Properties Co Pjsc	0.55	15,790
GFH Financial Group	0.99	14,641
Borouge	2.63	10,893

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,380.18	11.42	0.1%	(0.3%)	(8.1%)
Market Cap (AED Mn)	2,614,574	6,037	0.2%	(0.4%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	151.0	3.2	2.1%	195.9	259.5
Value Traded (AED Mn)	698.7	(20.4)	(2.8%)	1,271.5	1,605.9
No. of Trades	9,917	888	9.8%	11,265	8,908

Market Breadth	▲ 20	▼ 19	= 40
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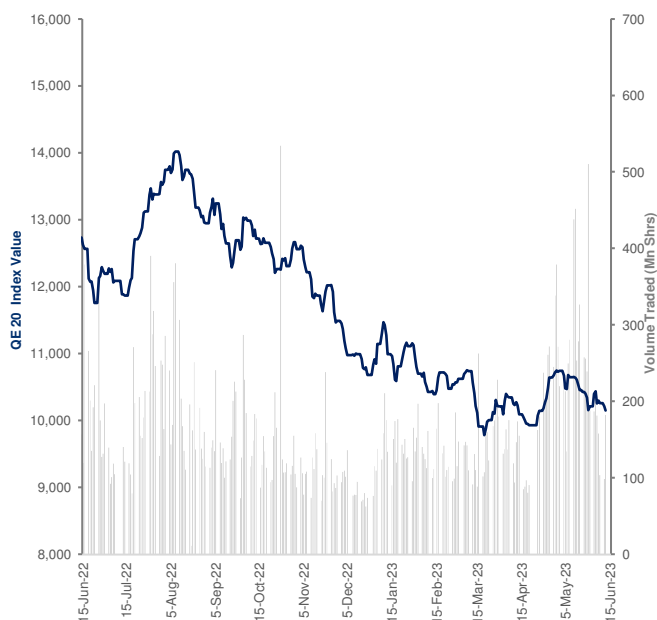
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	205.51
Alpha Dhabi Holding PJSC	18.30	0.77%	88.51
Multiply Group	3.22	(0.31%)	53.15
Aldar Properties Pjsc	5.03	(0.79%)	35.44
Borouge	2.63	0.77%	28.66

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,119.8	(0.5%)	(0.5%)	(1.3%)
Banking & Finance Sector	290,759.0	(0.6%)	0.2%	(1.3%)
Goods & Consumer Services	30,443.5	(0.4%)	0.2%	(7.0%)
Industrial Sector	147,218.1	(0.2%)	(1.6%)	(6.5%)
Insurance Sector	11,519.5	1.6%	5.1%	10.3%
Real Estate	44,457.9	(0.4%)	(2.9%)	3.1%
Telecom	41,433.1	(0.1%)	(0.5%)	14.6%
Transport	35,288.8	(1.0%)	(0.7%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.28	4.0%
Qatar Insurance Co SAQ	2.22	2.5%
United Development Co QSC	1.20	1.6%
Qatar First Bank	1.27	1.5%
Mannai Corp QSC	5.91	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	5.00	(16.7%)
Qatar German Co for Medical De	2.37	(2.0%)
Widam Food Co	2.26	(1.8%)
Qatar Gas Transport Co Ltd	3.91	(1.5%)
Medicare Group	6.55	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.28	33,507
Qatar Aluminum Manufacturing C	1.46	19,207
Baladna	1.50	14,725
Gulf International Services QS	1.82	13,955
Masraf Al Rayan QSC	2.60	10,029

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,150.63	(58.36)	(0.6%)	(0.0%)	(5.0%)
Market Cap (QAR Mn)	601,120	(2,772)	(0.5%)	(0.5%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	182.3	83.7	84.8%	170.7	221.6
Value Traded (QAR Mn)	483.0	215.1	80.3%	497.0	795.1
No. of Trades	17,364	8,526	96.5%	16,673	17,119

Market Breadth	▲ 19	▼ 26	= 6
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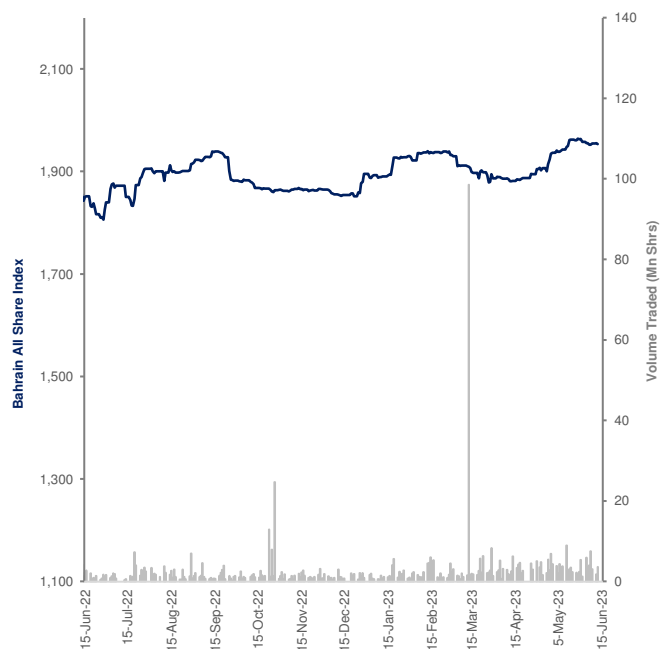
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.28	4.02%	74.96
Industries Qatar QSC	11.60	(0.43%)	46.47
Qatar National Bank QPSC	15.90	(0.63%)	29.94
Qatar Gas Transport Co Ltd	3.91	(1.54%)	29.22
Qatar Aluminum Manufacturing C	1.46	(1.08%)	28.15

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,414.8	(0.0%)	0.8%	(0.6%)
Materials	1,547.8	0.0%	(1.8%)	0.0%
Industrial	117.5	0.4%	(1.6%)	(13.4%)
Consumer Discretionary	220.4	(0.2%)	0.2%	3.6%
Consumer Staples	160.2	0.0%	1.4%	3.5%
Financials	29,366.0	(0.0%)	0.9%	(0.8%)
Communication Services	920.9	(0.2%)	(0.6%)	5.1%
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.07	10.2%
GFH FINANCIAL GROUP BSC	0.27	1.9%
Al Salam Bank-Bahrain BSC	0.15	0.7%
APM TERMINALS BAHRAIN	1.01	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.62	(1.3%)
BBK BSC	0.52	(1.0%)
Gulf Hotel Group B.S.C	0.41	(0.5%)
Solidarity Bahrain BSC	0.30	(0.3%)
Bahrain Telecommunications Co	0.51	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.07	1,982
National Bank of Bahrain BSC	0.62	494
Al Salam Bank-Bahrain BSC	0.15	400
Aluminium Bahrain B.S.C	1.09	245
Kuwait Finance House - Bahrain	2.35	172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,953.45	(1.97)	(0.1%)	(0.5%)	3.1%
Market Cap (BHD Mn)	32,415	(12)	(0.0%)	0.8%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,595	1,807	101.1%	3,599.4	2,807.0
Value Traded (BHD '000)	1,254	885	240.0%	1,314.3	1,251.5
No. of Trades	63	19	43.2%	61	68

Market Breadth	▲ 4	▼ 5	= 35
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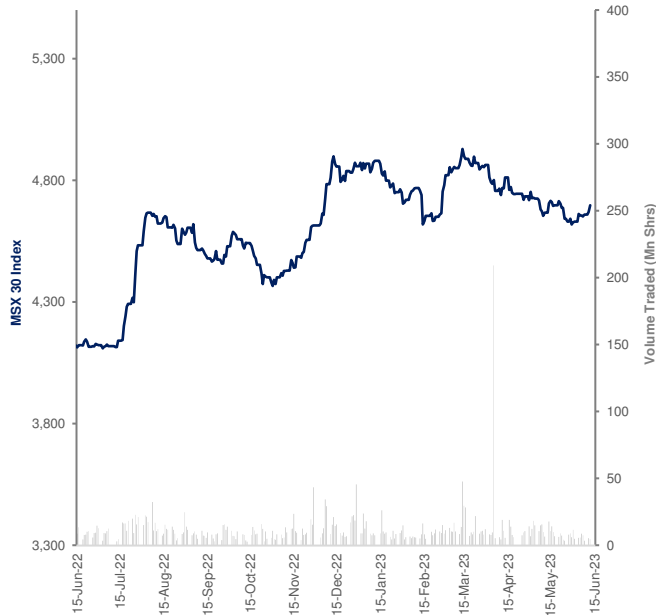
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.35	0.00%	0.41
National Bank of Bahrain BSC	0.00	0.00%	0.30
Aluminium Bahrain B.S.C	1.09	0.00%	0.27
Ithmaar Holding BSC	0.07	10.17%	0.13
Al Salam Bank-Bahrain BSC	0.15	0.69%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,623.6	0.4%	1.5%	2.2%
Financial	5,197.9	0.4%	2.0%	(1.4%)
Industrial	856.1	0.1%	1.2%	(2.5%)
Services	2569.5	0.4%	0.7%	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.09	9.9%
Shell Oman Marketing Co.	0.96	6.7%
Taageer Finance	0.095	5.6%
HSBC Bank Oman	0.16	2.6%
National Bank Of Oman	0.28	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.04	(6.7%)
A'Saffa Food Co.	0.29	(3.0%)
Barka Desalination	0.13	(2.9%)
Acwa Power Barka	0.04	(2.6%)
Phoenix Power Co.	0.07	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	992
Al Anwar Holding	0.09	608
Abraj Energy Services	0.29	371
Galfar Engineering & Contracting Co.	0.19	248
Oman Cement Co.	0.36	245

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,697.39	28.02	0.6%	1.5%	(3.3%)
Market Cap (OMR Mn)	8,623.6	31.66	0.4%	1.5%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	4,486.6	(748.5)	(14.3%)	12,142.1	23,115.7
Value Traded (OMR '000)	1,032.7	(77.6)	(7.0%)	2,410.4	4,054.9

Market Breadth	▲ 13	▼ 8	= 94
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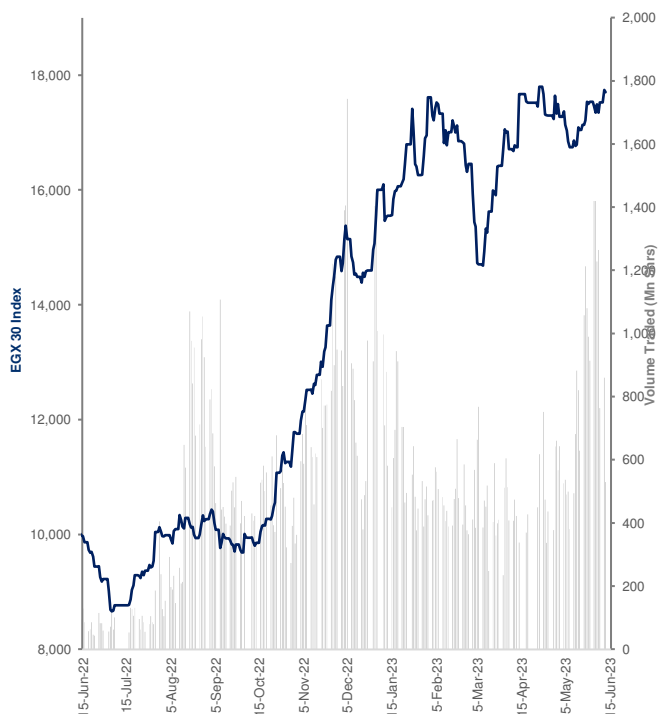
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	0.00%	0.26
Oman Telecommunications Co.	0.98	0.82%	0.23
Abraj Energy Services	0.29	(0.68%)	0.11
Oman Cement Co.	0.36	0.00%	0.09
Al Anwar Holding	0.09	0.00%	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,194,495.0	(0.3%)	0.5%	18.6%
Banks	295,190.5	(3.8%)	(3.4%)	19.2%
Basic Resources	145,020.8	5.9%	7.0%	42.0%
Industrial Goods	44,845.2	(1.1%)	(2.5%)	51.1%
Health Care & Pharmaceuticals	44,675.3	(0.4%)	1.1%	(3.5%)
Real Estate	155,773.4	0.9%	(0.6%)	13.0%
Travel and Leisure	41,632.1	0.9%	2.8%	28.4%
Food, Beverages & Tobacco	91,061.2	0.8%	(2.0%)	30.8%
Energy and Support Services	13,442.9	0.5%	2.8%	33.5%
Trade and Distributors	8,912.8	(0.4%)	(2.5%)	38.9%
Shipping and Transport	41,087.1	1.3%	0.7%	24.6%
Education Services	15,069.5	0.7%	1.7%	(13.9%)
Contracting and Construction Eng	17,927.7	1.5%	3.3%	18.1%
Textiles and Durables	15,792.0	(0.4%)	1.5%	35.1%
Building Materials	10,584.2	(0.1%)	(2.0%)	(4.1%)
Media & Communication Services	109,900.4	(1.3%)	6.2%	6.1%
Paper and Packaging	2,033.1	0.0%	0.4%	(1.9%)
Non-bank Financial Services	141,546.7	(0.5%)	1.2%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Fertilizers Production Company - Mopco	205.46	20.0%
Misr Hotels	108.79	8.8%
Cairo Oils & Soap	0.26	8.8%
The Egyptian Modern Education Systems	0.17	5.7%
Speed Medical	0.46	4.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	4.14	(10.2%)
Nozha International Hospital	7.17	(8.0%)
Misr Cement (Qena)	18.15	(3.3%)
Orascom Financial Holding	0.25	(3.2%)
Remco for Touristic Villages Construction	2.00	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.26	137,216
The Egyptian Modern Education Systems	0.17	77,857
Speed Medical	0.46	28,021
Citadel Capital - Common Shares	2.78	24,262
Arab Developers Holding	0.69	21,967

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,704.58	(35.0)	(0.2%)	1.2%	21.3%
Market Cap (EGP Mn)	1,194,495.0	(3,065.0)	(0.3%)	0.5%	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	529.0	(330.4)	(38.4%)	603.4	80.5
Value Traded (EGP Mn)	1,168.1	(1,247.8)	(51.6%)	2,041.6	477.1
No. of Trades	42,841	(37,606)	(46.7%)	69,947	13,652

Market Breadth	▲ 63	▼ 53	= 108
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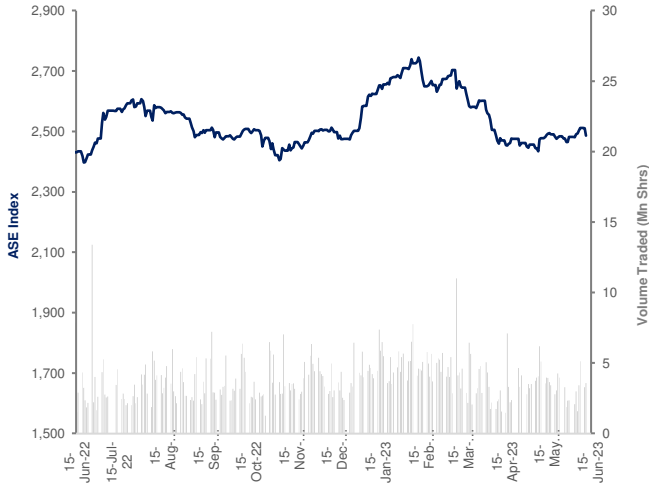
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Fawry For Banking Technology And Electronic Payment	6.09	(0.98%)	124.79
Commercial International Bank (Egypt)	52.15	(2.03%)	120.41
Misr Fertilizers Production Company - Mopco	205.46	20.00%	104.39
Citadel Capital - Common Shares	2.78	(0.71%)	68.08
Abou Kir Fertilizers & Chemicals	44.60	2.43%	58.21

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,239.5	(0.6%)	(1.4%)	(3.7%)
Banking	7,401.2	(0.6%)	(2.0%)	(6.3%)
Insurance	271.9	(0.7%)	(0.4%)	(1.6%)
Diversified Financial Services	247.7	0.6%	1.1%	1.6%
Real Estate	404.4	(2.2%)	(1.8%)	6.2%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	271.7	0.8%	(0.5%)	(8.2%)
Transportation	285.9	0.2%	0.1%	3.7%
Technology and Communication	103.8	0.9%	1.7%	11.6%
Utilities and Energy	1,584.2	(1.1%)	1.4%	6.3%
Commercial Services	277.5	(0.8%)	(4.1%)	(5.3%)
Chemical Industries	52.9	(0.8%)	(1.0%)	(8.7%)
Food and Beverages	204.7	(0.3%)	(3.5%)	(16.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTM	0.42	5.0%
BABELON INVESTMENTS CO PLC	2.55	4.9%
ZARKA EDUCATION & INVESTMENT	2.34	4.9%
COMPREHENSIVE MULTIPLE TRANS	0.51	4.1%
CENTURY INVESTMENT GROUP	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN MASAKEN FOR LAND & IN	1.09	(31.1%)
ARAB PHOENIX HOLDINGS	0.15	(6.3%)
NUTRI DAR	0.82	(4.7%)
SHIRA REAL ESTATE DEVELOPMEN	0.64	(4.5%)
MIDDLE EAST INSURANCE	1.31	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.17	802
ARAB EAST INVESTMENT	0.71	408
CAPITAL BANK OF JORDAN	2.05	265
JORDAN POULTRY PROCESSING &	0.33	235
MASAFAT FOR SPECIALIZED TRAN	0.67	194

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,485.69	(24.72)	(1.0%)	0.2%	(0.6%)
Market Cap (JD Mn)	11,239.45	(69.28)	(0.6%)	(1.4%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,578.1	297.6	9.1%	4,137.0	2,565.9
Value Traded (JD *000)	3,053.9	(80.8)	(2.6%)	5,810.9	5,986.6
No. of Trades	2,313	33	1.4%	2,666	2,071

Market Breadth	▲ 24	▼ 34	= 83
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAPITAL BANK OF JORDAN	2.05	(4.21%)	0.55
JORDAN PETROLEUM REFINERY CO	5.54	(1.25%)	0.34
ARAB EAST INVESTMENT	0.71	2.90%	0.29
ARAB BANK PLC	4.33	(0.23%)	0.21
JORDAN TELECOM	2.44	(2.01%)	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,162.7	0.1%	0.7%	4.9%
Banking	10,800.1	(0.3%)	(0.5%)	7.4%
Insurance	916.4	1.1%	(0.4%)	(2.5%)
Leasing	750.1	0.1%	1.1%	17.4%
Financial Services	1,488.0	0.0%	(1.2%)	(11.6%)
Industrial	1,923.1	(0.2%)	1.5%	14.8%
Chemical Industry	468.3	(0.4%)	1.8%	(2.3%)
Food & Beverage	4,260.7	1.3%	3.6%	3.9%
Retailing	1,122.6	0.2%	1.7%	3.4%
Others	1,433.5	(0.5%)	1.1%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.86	4.5%
Tunis Re	6.37	3.6%
Societe Electrostar	0.40	2.6%
GIF Filter SA	0.43	2.4%
Societe Industrielle d'Appareil	3.19	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	7.80	(6.0%)
Societe Nouvelle Maison de la	5.88	(3.6%)
Societe Tunisienne de L'Air	0.42	(2.3%)
Banque de l'Habitat	13.42	(2.0%)
Union Internationale de Banque	27.88	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.77	90
Accumulateur Tunisienne Assad	1.08	47
Tunisie Profiles Aluminium SA	5.13	22
Delice Holding	12.50	21
Societe Frigorifique et Brasse	14.20	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,797.18	13.65	0.2%	0.8%	8.4%
Market Cap (DT Mn)	23,163	22.55	0.1%	0.7%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	359.4	(271.4)	(43.0%)	697.1	570.8
Value Traded ('000 DT)	2,886.7	(3,653.9)	(55.9%)	6,903.0	4,273.1
No. of Trades	1,099	(278)	(20.2%)	1,134	950

Market Breadth	▲ 16	▼ 20	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.77	0.00%	0.87
Delice Holding	12.50	2.04%	0.27
Societe Frigorifique et Brasse	14.20	1.21%	0.26
Banque Internationale Arabe de	91.10	(0.44%)	0.22
Tunisie Profiles Aluminium SA	5.13	(0.19%)	0.11

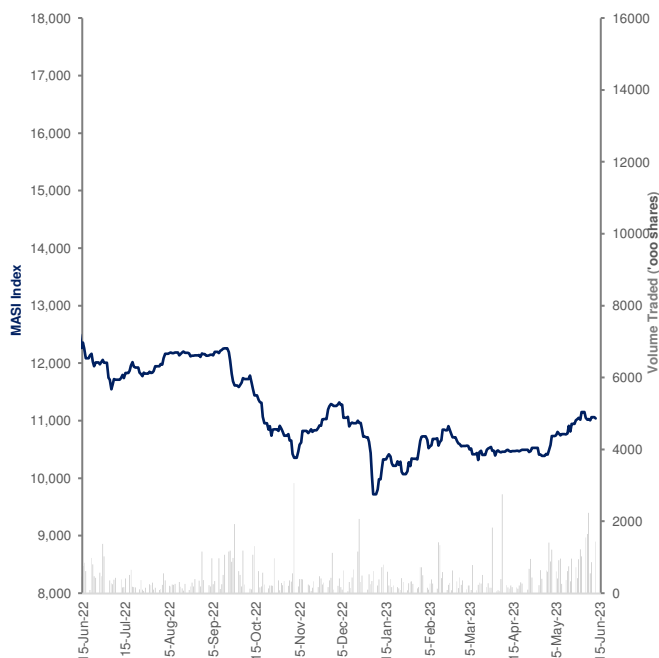
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	499,861.7	(0.1%)	(0.1%)	1.1%
Banking	200,372.1	(0.4%)	0.4%	6.7%
Beverages	9,789.6	1.5%	(4.4%)	(0.7%)
Chemicals	2,092.4	(0.4%)	(0.2%)	(13.5%)
Construction & Building Material	62,144.7	0.2%	2.1%	19.2%
Distributors	18,081.7	(0.4%)	(0.5%)	0.8%
Electricity	23,470.6	0.5%	(0.4%)	(9.4%)
Food Producers & Processors	24,624.2	0.0%	2.1%	1.3%
Holding Companies	2,430.9	0.9%	2.2%	15.6%
Insurance	25,386.3	0.0%	(2.2%)	2.5%
Investment & other Finance	3,381.1	(0.1%)	(1.1%)	5.6%
Leisures & Hotel	2,292.3	0.3%	0.0%	40.4%
Materials, Software & Computer	5,406.3	(0.8%)	3.2%	(7.4%)
Mining	24,549.2	(1.8%)	(5.8%)	(19.8%)
Oil & Gas	13,921.9	0.0%	1.3%	(12.9%)
Real Estate	5,261.0	4.8%	13.3%	43.1%
Telecommunications	75,778.0	0.2%	(1.7%)	(9.3%)
Transport	762.6	(0.2%)	3.8%	(8.0%)
Forestry & Paper	116.7	0.0%	1.6%	65.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	9.23	6.0%
Ennaki Automobiles	33.39	4.3%
Maghreb Oxygene	209.00	3.9%
Banque Marocaine Pour Le Comme	450.00	3.0%
Alliances Developpement Immobi	70.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	1956.00	(2.2%)
Colorado SA	42.60	(2.1%)
ATLANTA	129.80	(1.7%)
Sonasid	557.00	(1.1%)
Hightech Payment Systems SA	5730.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	9.23	1,375.9
Alliances Developpement Immobi	70.00	29.5
Bank of Africa	169.85	6.4
RISMA	160.00	4.3
Attijariwafa Bank	425.20	3.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,041.27	(19.15)	(0.2%)	(0.1%)	3.0%
Market Cap (MAD Mn)	499,862	(517)	(0.1%)	(0.1%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,433.2	564.8	65.0%	497.0	816.2
Value Traded (MAD Mn)	24.23	(111.67)	(82.2%)	67.7	107.9

Market Breadth	▲ 14	▼ 13	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	9.23	5.97%	12.41
Alliances Developpement Immobi	70.00	2.19%	2.06
Attijariwafa Bank	425.20	(0.89%)	1.62
LafargeHolcim Maroc SA	1660.00	0.36%	1.28
Bank of Africa	169.85	(0.09%)	1.09

Source: Bloomberg, Kamco Research

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