

MENA Markets Daily Report

August 13, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,860.65	(0.7%)	(3.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,800.15	0.6%	1.4%	(5.9%)
		Kuwait	Main Market Index	▲	5,781.78	0.4%	3.3%	(4.9%)
	3	Kuwait	All Share Index	▲	7,147.93	(0.5%)	(2.0%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,424.12	1.2%	9.0%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,064.31	0.4%	21.8%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,948.60	(0.2%)	(1.0%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,879.70	(0.3%)	(3.2%)	20.3%
	8	Qatar	QE 20 Index	▲	10,735.63	0.2%	0.5%	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,972.27	(0.1%)	4.1%	5.5%
	10	Oman	MSX 30 Index	▼	4,757.21	(0.4%)	(2.1%)	17.6%
	11	Egypt	EGX 30	▼	17,710.20	(0.3%)	21.3%	22.2%
	12	Jordan	ASE Index	▲	2,443.02	0.2%	(2.3%)	18.1%
		Tunisia	Tunisia Index	▼	8,892.98	(0.1%)	9.7%	15.1%
		Morocco	MASI	▼	12,016.87	(0.3%)	12.1%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,189.25	(2.0%)	3.2%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,000.89	(1.7%)	3.1%	(41.3%)
		India	SENSEX	▼	65,322.65	(0.6%)	7.4%	4.4%
		Brazil	BOVESPA Stock Index	▼	118,065.14	(0.2%)	7.6%	4.7%
		Mexico	BOLSA Index	▼	53,242.16	(1.2%)	9.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	997.72	(1.1%)	4.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,972.73	(0.4%)	14.2%	(19.2%)
		Asia	MSCI Asia Pacific	▼	515.99	(1.1%)	2.0%	(19.8%)
		Europe	DJ Stoxx 600	▼	459.17	(1.1%)	8.1%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,816.53	(1.1%)	8.2%	(10.1%)
		U.S.A	S&P 500	▼	4,464.05	(0.1%)	16.3%	(19.2%)
		U.S.A	DJIA	▲	35,281.40	0.3%	6.4%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,644.85	(0.7%)	30.4%	(33.0%)
		UK	FTSE 100	▼	7,524.16	(1.2%)	1.0%	1.7%
		Germany	DAX	▼	15,832.17	(1.0%)	13.7%	(11.4%)
		Japan	NIKKEI 225	▲	32,473.65	0.8%	24.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,075.19	(0.9%)	(3.6%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.84	0.31%	(0.66%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.27	0.16%	5.07%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.29%)	2.28%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.47%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	86.81	0.5%	1.0%	5.8%
		Oil	NYMEX	▲	83.19	0.5%	3.7%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.77	0.3%	(32.6%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,913.76	0.1%	4.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.69	(0.1%)	(5.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	29,387.01	(0.1%)	77.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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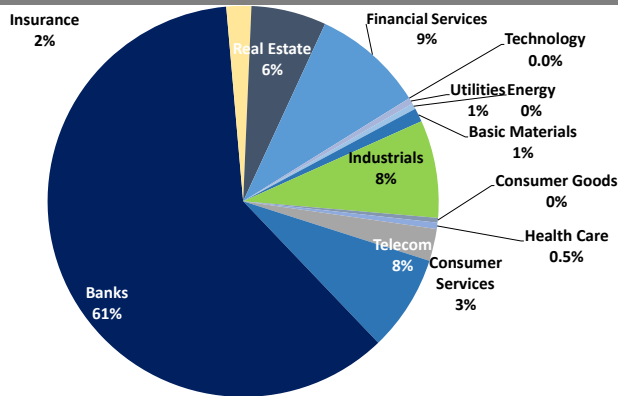
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 13, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,215.3	24.9	8.6%
2- National Bank of Kuwait	7,374.8	14.0	15.0%
3- Boubayan Bank	2,472.6	40.2	7.8%
4- Zain	2,228.4	11.0	15.8%
5- Agility (PWC Logistics)	1,610.5	22.8	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabane Co.	1,103.0	17.7	10.9%
8- Gulf Bank	863.7	13.5	9.1%
9- Burgan Bank	689.4	14.5	6.1%
10- Kuwait Projects Co.(Holding)	615.3	22.7	4.5%
Total	29,554	18.59	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.393	0.034	9.5%
Osoul Investment Co.	0.098	0.008	8.9%
Gulf Franchising Co.	0.065	0.005	8.3%
Kuwait Real Estate Holding Co.	0.033	0.002	8.0%
Sanam Real Estate Co.	0.085	0.006	7.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	(0.002)	(8.7%)
Hayat Communications Co.	0.076	(0.004)	(5.0%)
Kuwait & M.E. Financial Inv. Co.	0.082	(0.004)	(4.1%)
Kuwait Finance & Investment Co.	0.057	(0.002)	(3.9%)
Al Massaleh Real Estate Co.	0.030	(0.001)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.020	0.0%	27,232,376
Arzan Financial Group For Fin. & Invest.	0.155	2.0%	20,503,762
Kuwait Real Estate Co.	0.169	4.3%	19,030,133
National Co. for Consumer Industries	0.130	4.0%	13,808,928
Warba Bank	0.200	(0.5%)	13,360,037

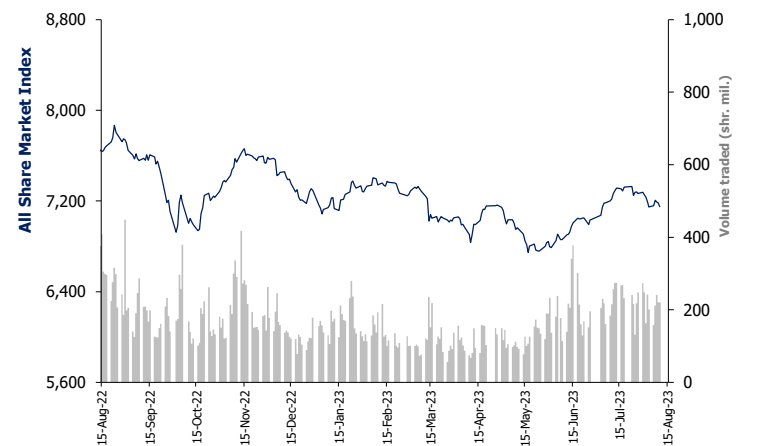
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,321.3	▼	(0.5%)	(1.4%)	(9.5%)
Energy	203.5	▼	(0.2%)	1.0%	(11.4%)
Basic Materials	482.9	▼	(0.7%)	(3.7%)	1.1%
Industrials	3,407.8	▼	(0.6%)	(1.3%)	(9.5%)
Consumer Staples	170.9	▼	(2.8%)	(9.1%)	17.8%
Health Care	218.8	▼	(0.1%)	0.3%	(1.4%)
Consumer Discretionary	1,121.3	▼	(1.4%)	(1.4%)	14.2%
Telecommunications	3,358.6	▼	(0.2%)	(1.2%)	(7.2%)
Banks	25,716.4	▼	(0.6%)	(1.5%)	(14.4%)
Insurance	875.7	▼	(0.4%)	0.8%	41.7%
Real Estate	2,621.8	▲	0.7%	(1.3%)	1.8%
Financial Services	3,922.1	▼	(0.1%)	(1.2%)	2.2%
Technology	8.2	▲	0.5%	3.3%	(14.4%)
Utilities	213.4	▼	(0.5%)	(4.0%)	3.2%

Market Breadth	<div><div></div></div>	55	<div><div></div></div>	54	<div><div></div></div>	41
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,860.65	(55.5)	(0.7%)	(2.5%)	(3.1%)	
Main 50 Index	5,800.15	33.7	0.6%	4.1%	1.4%	
Main Market Index	5,781.78	22.1	0.4%	2.7%	3.3%	
All Share Market Index	7,147.93	(34.4)	(0.5%)	(1.5%)	(2.0%)	
Market Cap (KWD Mn)	42,321.33	(203.3)	(0.5%)	(1.4%)	(9.5%)	

Index Performance relative to Volume



Market Trading Data and Volatility

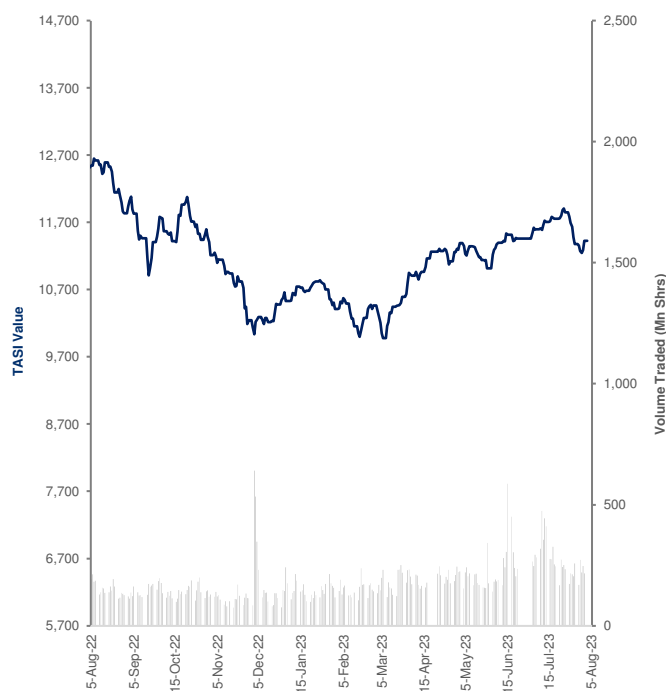
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	220.1	(0.5)	(0.2%)	158.2	252.1
Value Traded (KWD Mn)	43.9	1.1	2.6%	43.0	68.6
No. of Trades	11,266	(791)	(6.6%)	9,489	12,920

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.765	(0.6%)	6,150,682
National Bank of Kuwait	0.930	(0.7%)	3,865,170
Boubayan Bank	0.624	(1.3%)	3,254,606
Arzan Financial Group For Fin. & Invest.	0.155	2.0%	3,163,015
Kuwait Real Estate Co.	0.169	4.3%	3,149,370

Saudi Tadawul Daily Report

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,289,560.1	2.1%	2.5%	14.3%
Energy	8,287,632.7	2.5%	4.9%	16.5%
Materials	700,422.3	0.8%	(2.2%)	0.8%
Capital Goods	32,186.2	0.8%	(1.3%)	50.7%
Commercial & Professional Svc	9,661.2	0.1%	(14.3%)	34.2%
Transportation	20,504.0	1.8%	0.5%	33.2%
Consumer Durables & Apparel	4,103.3	(0.6%)	(4.1%)	12.1%
Consumer Services	79,283.6	1.6%	3.7%	40.2%
Media	24,173.6	1.5%	(5.5%)	19.4%
Retailing	33,417.0	0.6%	(0.4%)	12.6%
Food & Staples Retailing	56,491.3	0.9%	(5.5%)	21.6%
Food & Beverages	116,013.6	3.6%	(6.9%)	29.6%
Health Care Equipment & Svc	153,811.4	(1.0%)	(9.8%)	21.2%
Pharma, Biotech & Life Science	12,736.0	0.6%	(3.3%)	387.3%
Banks	902,964.1	0.9%	(4.5%)	(4.1%)
Diversified Financials	58,119.0	(0.4%)	(5.1%)	1.4%
Insurance	69,628.5	1.3%	2.2%	41.9%
Telecommunication Services	253,602.8	1.7%	(2.8%)	15.7%
Utilities	246,524.1	1.9%	(2.4%)	10.6%
REITs	16,228.2	(0.7%)	(0.9%)	(0.3%)
Real Estate Mgmt & Dev't	108,986.7	1.3%	(1.7%)	30.0%
Software & Services	103,070.5	0.3%	(4.3%)	66.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Almarai Co JSC	65.00	6.2%
Arabian Contracting Services Co.	192.00	5.5%
Electrical Industries Co	38.00	4.5%
Perfect Presentation for Commercial Services Co.	24.22	4.4%
Etihad Atheeb Telecommunicatio	76.70	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.16	(5.9%)
United Co-operative Assurance	9.96	(5.5%)
Jadwa REIT Saudi Fund	12.66	(3.1%)
Mediterranean & Gulf Insurance	14.46	(2.8%)
National Medical Care Co	115.80	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	34.00	29,090
Americana Restaurants International PLC	4.22	13,612
Al-Baha Development & Investme	0.16	13,384
National Commercial Bank	36.00	7,500
Saudi Kayan Petrochemical Co	12.10	5,712

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,424.12	137.91	1.2%	(2.3%)	9.0%
Market Cap (SAR Mn)	11,289,560	235,854	2.1%	2.5%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	216.0	(30.2)	(12.3%)	200.4	194.1
Value Traded (SAR Mn)	6,238.2	581.7	10.3%	5,274.8	8,013.7
No. of Trades	396,816	9,913	2.6%	363,787	375,184

Market Breadth	▲ 133	▼ 76	= 28
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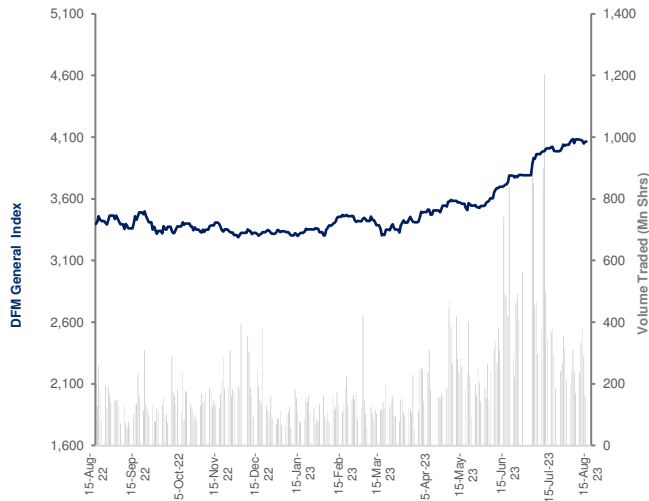
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.00	2.6%	980.61
Al Rajhi Bank	72.00	(0.1%)	292.54
National Commercial Bank	36.00	1.0%	269.87
Alinma Bank	36.45	1.5%	176.20
Saudi Basic Industries Corp	87.30	1.4%	165.77

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	685,620.9	0.5%	(0.2%)	18.5%
Financials	297,811.1	1.0%	0.7%	23.5%
Real Estate	106,206.6	0.5%	1.6%	23.5%
Industrial	85,501.5	0.5%	1.1%	14.9%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	26,911.5	0.1%	(3.6%)	21.2%
Consumer Discretionary	4,545.4	0.8%	(1.0%)	61.5%
Telecommunication	24,115.1	(1.3%)	(3.6%)	(8.9%)
Utilities	139,690.2	0.0%	(2.9%)	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.87	3.9%
Emirates Nbd	16.80	3.1%
Al Firdous Holdings Pjsc	0.61	2.2%
Gulf Finance House	1.05	1.9%
SALIK	3.20	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.29	(3.3%)
Amanat Holdings Pjsc	1.06	(1.9%)
Al Ansari Financial Services	1.23	(1.6%)
Emirates Integrated Telecomm	5.32	(1.3%)
Dubai Islamic Bank	5.69	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Ektitab Holding Company	0.29	20,424
Union Properties Pjsc	0.40	16,864
Deyaar Development Pjsc	0.74	16,532
Gulf Finance House	1.05	14,011
Ithmaar Holding	0.27	12,117

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,064.31	15.46	0.4%	0.1%	21.8%
Market Cap (AED Mn)	685,621	3,693	0.5%	(0.2%)	18.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	159.9	(131.3)	(45.1%)	236.9	146.7
Value Traded (AED Mn)	295.7	(84.1)	(22.2%)	398.2	363.9
No. of Trades	7,322	(1,694)	(18.8%)	7,631	5,417

Market Breadth	▲ 17	▼ 14	= 40
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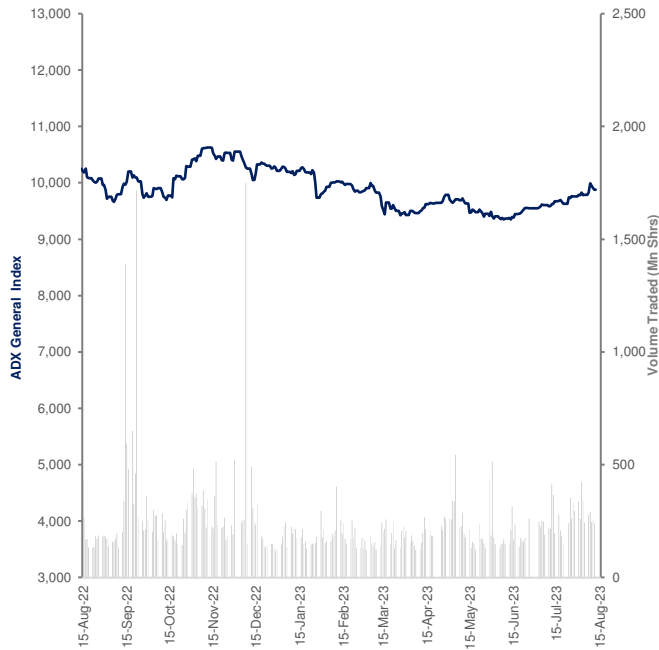
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.90	0.73%	50.29
Emirates Nbd	16.80	3.07%	46.45
Ajman Bank Pjsc	2.23	(0.45%)	24.95
Gulf Navigation Holding Pjsc	7.27	0.00%	23.25
Dubai Islamic Bank	5.69	(1.22%)	22.22

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,826,273.2	(0.4%)	1.8%	9.5%
Financials	1,244,026.1	(0.0%)	1.1%	(3.5%)
Telecommunication	235,773.7	(0.9%)	(2.4%)	1.6%
Consumer Discretionary	83,442.9	(0.0%)	3.8%	69.7%
Industrial	315,450.2	(1.2%)	4.6%	(0.8%)
Real Estate	45,345.5	0.4%	1.0%	19.9%
Basic Materials	113,207.5	(1.4%)	1.3%	1.8%
Energy	389,652.2	(1.0%)	1.4%	256.7%
Utilities	378,903.4	0.3%	4.0%	(1.7%)
Consumer Staples	4,506.1	0.3%	(4.3%)	22.0%
Health Care	15,965.7	(1.2%)	19.9%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Aviation Co	7.67	3.6%
Fujairah Cement Industries	0.40	3.6%
Multiply Group	3.66	2.2%
Abu Dhabi Natl Co For Buildi	0.43	2.2%
GFH Financial Group	1.05	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	8.50	(9.9%)
Union Insurance Co	0.55	(7.6%)
Ras Al Khaima Poultry	1.71	(7.1%)
Ras Al Khaimah Ceramics	2.56	(3.8%)
Ras Al Khaimah White Cement	1.40	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.57	40,605
Multiply Group	3.66	36,441
Dana Gas	0.94	28,628
Ras Al Khaimah Cement Co Psc	2.48	15,357
GFH Financial Group	1.05	14,011

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,879.70	(24.55)	(0.2%)	0.9%	(3.2%)
Market Cap (AED Mn)	2,826,273	(10,855)	(0.4%)	1.8%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	240.3	(10.7)	(4.3%)	210.0	238.5
Value Traded (AED Mn)	941.5	(12.2)	(1.3%)	1,207.8	1,505.4
No. of Trades	14,837	(306)	(2.0%)	11,753	8,798

Market Breadth	▲ 22	▼ 22	= 36
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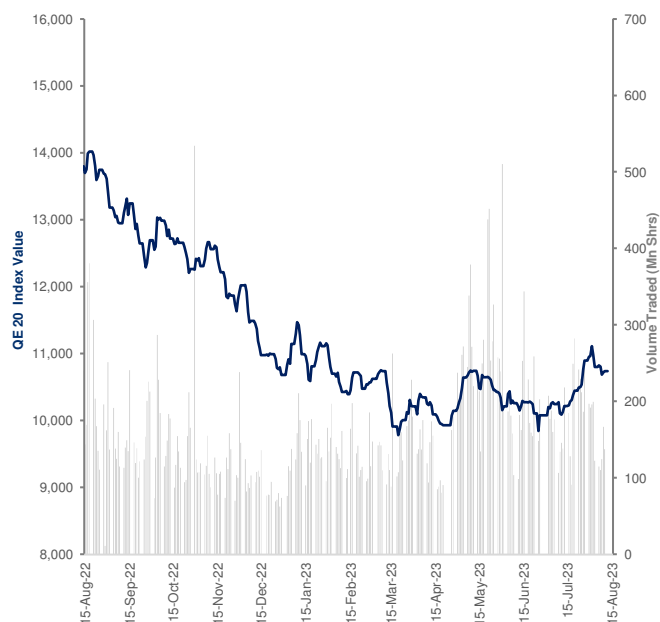
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	402.40	0.10%	205.65
Multiply Group	3.66	2.23%	133.40
Alpha Dhabi Holding PJSC	21.10	(1.59%)	119.14
Ras Al Khaimah Cement Co Psc	2.48	0.81%	38.24
Fertiglobe	3.68	(0.27%)	37.14

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,282.9	(0.1%)	(1.8%)	3.5%
Banking & Finance Sector	305,944.3	(0.5%)	(2.1%)	3.8%
Goods & Consumer Services	30,493.2	(0.3%)	(1.9%)	(6.9%)
Industrial Sector	158,432.5	1.2%	0.1%	0.7%
Insurance Sector	11,375.0	(0.5%)	(1.8%)	8.9%
Real Estate	45,315.5	(0.6%)	(2.5%)	5.0%
Telecom	43,569.4	(0.7%)	(2.8%)	20.5%
Transport	35,153.1	(0.5%)	(5.7%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.31	9.9%
Qatar Industrial Manufacturing	3.02	2.6%
Industries Qatar QSC	13.50	2.5%
Gulf International Services QS	2.11	2.1%
Qatar Oman Investment Co QSC	0.87	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.63	(6.3%)
Salam International Investment	0.74	(2.6%)
Qatar Islamic Insurance Group	8.90	(2.6%)
Qatar Insurance Co SAQ	2.15	(1.8%)
Barwa Real Estate Co	2.71	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.30	22,266
Mazaya Qatar Real Estate Devel	0.82	16,746
Diala Brokerage & Investments	1.63	15,309
Salam International Investment	0.74	10,600
Dukhan Bank	4.21	8,594

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,735.63	19.18	0.2%	(2.1%)	0.5%
Market Cap (QAR Mn)	630,283	(385)	(0.1%)	(1.8%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	137.2	(29.3)	(17.6%)	174.1	213.0
Value Traded (QAR Mn)	369.2	(48.3)	(11.6%)	489.6	745.7
No. of Trades	14,490	(1,336)	(8.4%)	16,493	17,096

Market Breadth	▲ 16	▼ 29	= 6
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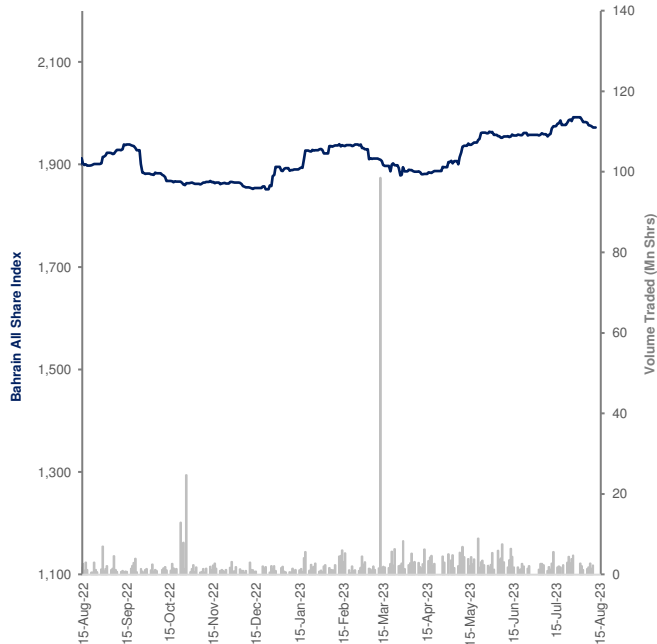
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.56	(1.13%)	51.41
Dukhan Bank	4.21	0.41%	36.14
Industries Qatar QSC	13.50	2.51%	35.69
Qatar Aluminum Manufacturing C	1.30	(0.61%)	28.95
Diala Brokerage & Investments	1.63	(6.32%)	26.85

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,484.1	(0.0%)	(1.4%)	2.3%
Materials	1,562.0	(1.3%)	(0.5%)	0.9%
Industrial	116.8	(0.5%)	0.2%	(13.9%)
Consumer Discretionary	220.6	0.6%	0.3%	3.7%
Consumer Staples	157.0	0.0%	(0.2%)	1.4%
Financials	30,275.5	0.0%	(1.5%)	2.5%
Communication Services	70.7	0.0%	0.0%	(9.5%)
Real Estate	81.4	(0.6%)	0.6%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.23	2.3%
Gulf Hotel Group B.S.C	0.42	1.5%
GFH FINANCIAL GROUP BSC	0.28	1.1%
BBK BSC	0.52	0.6%
Al Salam Bank-Bahrain BSC	0.19	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Flour Mills Co	0.34	(2.9%)
Aluminium Bahrain B.S.C	1.10	(1.3%)
Al Baraka Banking Group BSC	0.30	(1.3%)
APM TERMINALS BAHRAIN	1.00	(0.7%)
Seef Properties BSC	0.16	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.61	384
Aluminium Bahrain B.S.C	1.10	353
Al Salam Bank-Bahrain BSC	0.19	333
GFH FINANCIAL GROUP BSC	0.28	330
Ithmaar Holding BSC	0.06	186

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,972.27	(2.16)	(0.1%)	(1.0%)	4.1%
Market Cap (BHD Mn)	32,484.1	(8)	(0.0%)	(1.4%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,274	805	54.8%	3,319.2	2,585.9
Value Traded (BHD '000)	988	691	233.1%	1,166.3	1,160.0
No. of Trades	61	26	74.3%	58	62

Market Breadth	▲ 5	▼ 5	= 33
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	(1.35%)	0.39
National Bank of Bahrain BSC	0.00	0.00%	0.24
GFH FINANCIAL GROUP BSC	0.28	1.10%	0.09
BBK BSC	0.52	0.58%	0.06
Al Salam Bank-Bahrain BSC	0.19	0.54%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,896.1	0.8%	1.4%	5.4%
Financial	5,495.6	1.5%	2.1%	4.3%
Industrial	867.0	0.0%	0.6%	(1.3%)
Services	2533.5	(0.3%)	0.1%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.09	2.2%
Global Financial Inv. Co.	0.06	1.7%
Oman United Insurance Co.	0.265	0.4%

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Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.07	(2.9%)
Muscat Finance Co. Ltd.	0.05	(1.8%)
National Bank Of Oman	0.29	(1.7%)
United Finance Co.	0.06	(1.6%)
Al Anwar Holding	0.08	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	1,276
Bank Muscat	0.28	979
Oman Telecommunications Co.	1.00	823
Bank Nizwa	0.10	595
Oman Qatari Telecommunications Co.	0.37	495

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,757.21	(16.78)	(0.4%)	(0.4%)	(2.1%)
Market Cap (OMR Mn)	8,896.1	73.28	0.8%	1.4%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,331.1	1,757.7	49.2%	11,324.1	20,508.6
Value Traded (OMR '000)	1,719.0	746.4	76.7%	2,320.4	3,867.2

Market Breadth	▲ 3	▼ 10	= 103
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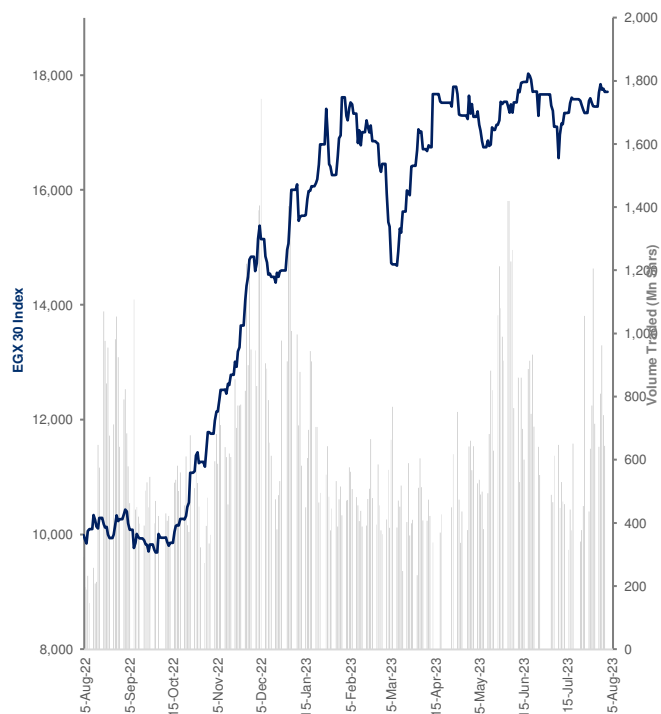
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	(0.99%)	0.82
Bank Muscat	0.28	(0.36%)	0.28
Oman Qatari Telecommunications Co.	0.37	(0.27%)	0.18
Sohar Bank	0.11	0.00%	0.14
Ominvest	0.38	0.00%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,226,757.2	(1.1%)	0.1%	21.8%
Banks	298,969.6	(3.2%)	(2.4%)	20.7%
Basic Resources	162,481.7	0.3%	1.4%	59.1%
Industrial Goods	47,721.1	0.3%	4.1%	60.8%
Health Care & Pharmaceuticals	39,831.4	(0.6%)	(0.4%)	(13.9%)
Real Estate	159,737.6	(0.6%)	2.1%	15.8%
Travel and Leisure	43,254.4	(0.1%)	1.6%	33.4%
Food, Beverages & Tobacco	90,848.1	(0.5%)	(1.8%)	30.5%
Energy and Support Services	12,987.9	0.0%	(7.6%)	29.0%
Trade and Distributors	8,362.6	(1.9%)	0.1%	30.4%
Shipping and Transport	42,159.2	(2.0%)	3.8%	27.8%
Education Services	14,692.9	0.2%	1.1%	(16.1%)
Contracting and Construction Eng	17,683.1	(0.2%)	(0.2%)	16.5%
Textiles and Durables	16,053.5	(1.1%)	5.3%	37.3%
Building Materials	10,030.4	(0.4%)	(0.0%)	(9.1%)
Media & Communication Services	107,011.8	(1.0%)	(1.0%)	3.3%
Paper and Packaging	2,028.0	(0.5%)	(1.0%)	(2.2%)
Non-bank Financial Services	152,903.9	(0.4%)	1.0%	16.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	22.00	10.7%
Cairo Oils & Soap	0.25	7.7%
Memphis Pharmaceuticals	33.34	4.6%
Giza General Contracting	0.33	4.4%
Export Development Bank of Egypt (EDBE)	12.48	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Aluminum	68.46	(4.0%)
Delta Construction & Rebuilding	22.27	(3.8%)
Egyptian Transport (EGYTRANS)	2.58	(3.4%)
Pioneers Properties For Urban Development(PREDCO)	2.17	(3.1%)
MM Group For Industry And International Trade	6.12	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.64	139,714
Cairo Oils & Soap	0.25	70,787
Speed Medical	0.46	43,886
Giza General Contracting	0.33	31,175
Citadel Capital - Common Shares	2.22	26,020

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,710.20	(53.4)	(0.3%)	0.6%	21.3%
Market Cap (EGP Mn)	1,226,757.2	(13,869.3)	(1.1%)	0.1%	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	644.2	(97.3)	(13.1%)	613.9	86.2
Value Traded (EGP Mn)	1,704.3	(592.9)	(25.8%)	1,991.9	484.0
No. of Trades	55,065	(10,942)	(16.6%)	67,947	13,711

Market Breadth	▲ 32	▼ 87	= 105
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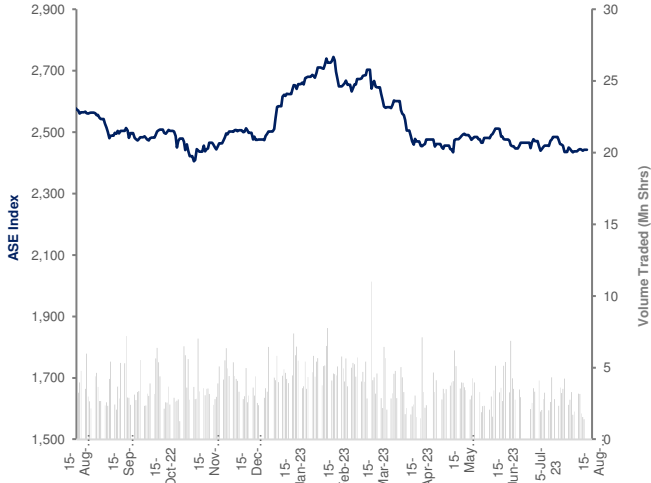
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.64	(0.82%)	511.01
Heliopolis Housing	12.06	(1.63%)	113.72
Commercial International Bank (Egypt)	50.89	0.47%	85.22
Zahraa Maadi Investment & Development	5.48	0.37%	75.16
Egyptian Financial Group-Hermes Holding Company	16.10	(0.25%)	59.42

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,097.5	0.2%	(0.2%)	(3.2%)
Banking	7,505.1	0.1%	(0.3%)	(5.0%)
Insurance	259.5	0.2%	0.0%	(6.1%)
Diversified Financial Services	245.1	(0.1%)	1.0%	0.6%
Real Estate	402.9	(0.2%)	0.3%	8.2%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	279.8	0.0%	1.0%	(5.5%)
Transportation	299.9	1.7%	0.3%	8.8%
Technology and Communication	104.9	1.1%	(0.8%)	12.8%
Utilities and Energy	1,514.1	0.7%	(0.1%)	1.6%
Commercial Services	293.4	0.1%	1.2%	0.2%
Chemical Industries	51.2	0.2%	(1.3%)	(11.6%)
Food and Beverages	15.3	0.0%	0.0%	(62.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTL INSURANCE	0.43	4.9%
SPECIALIZED TRADING & INVEST	1.34	4.7%
ZARA INVESTMENTS	0.69	4.5%
INJAZ FOR DEVELOPMENT AND PR	0.23	4.5%
JORDAN EXPRESS TOURISM TRANS	2.34	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.91	(5.2%)
SABA'EK INVESTMENT	0.42	(4.5%)
UNION INVESTMENT CORP	0.55	(3.5%)
AL-TAJAMOUAT FOR TOURISTIC P	0.34	(2.9%)
COMPREHENSIVE MULTIPLE TRANS	0.45	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN TELECOM	2.46	251
UNION INVESTMENT CORP	0.55	159
HIGH PERFORMANCE REAL ESTAT	0.24	105
TUHAMA FOR FINANCIAL INVESTM	0.41	96
DAR AL DAWA DEVELOPMENT & INV	1.25	55

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,443.02	4.06	0.2%	(0.1%)	(2.3%)
Market Cap (JD Mn)	11,097.47	22.12	0.2%	(0.2%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	1,399.3	(158.5)	(10.2%)	3,871.7	2,801.4
Value Traded (JD *000)	1,646.4	(82.2)	(4.8%)	5,235.6	6,711.2
No. of Trades	1,339	(27)	(2.0%)	2,467	2,321

Market Breadth	▲ 27	▼ 15	= 94
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.46	1.65%	0.62
ARAB BANK PLC	4.33	0.23%	0.10
JORDANIAN ELECTRIC POWER	2.00	1.01%	0.10
UNION INVESTMENT CORP	0.55	(3.51%)	0.09
JORDAN PETROLEUM REFINERY CO	5.17	0.19%	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,152.9	(0.1%)	(0.9%)	4.9%
Banking	10,956.4	(0.0%)	(1.3%)	8.9%
Insurance	920.4	(0.2%)	(0.5%)	(2.1%)
Leasing	725.0	(0.5%)	(2.2%)	13.5%
Financial Services	1,398.0	(0.5%)	(3.2%)	(16.9%)
Industrial	1,799.0	0.6%	(3.3%)	7.4%
Chemical Industry	406.3	(1.5%)	(6.6%)	(15.3%)
Food & Beverage	4,378.7	(0.3%)	1.7%	6.8%
Retailing	1,164.3	(0.3%)	2.8%	7.3%
Others	1,404.9	1.0%	(1.7%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	1.99	4.2%
Amen Bank	36.30	3.4%
Unite de Fabrication de Medica	7.79	2.5%
Union Bancaire pour le Commerc	21.00	2.4%
STE Industrielle de Papier et	6.35	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	73.50	(3.9%)
Delice Holding	13.18	(1.9%)
Union Internationale de Banque	27.00	(1.8%)
City Cars	11.60	(1.7%)
Tunis Re	6.30	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
City Cars	11.60	731
Banque de Tunisie	5.15	52
Accumulateur Tunisienne Assad	0.99	33
Automobile reseau tunisien et	7.40	25
Banque Nationale Agricole	7.72	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,892.98	(8.76)	(0.1%)	(1.5%)	9.6%
Market Cap (DT Mn)	23,153	(11.88)	(0.1%)	(0.9%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	973.7	(1,957.0)	(66.8%)	671.6	525.6
Value Traded ('000 DT)	10,441.1	(79,678.7)	(88.4%)	6,970.1	3,874.2
No. of Trades	994	(249)	(20.0%)	1,083	934

Market Breadth	▲ 12	▼ 15	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
City Cars	11.60	(1.69%)	8.48
Amen Bank	36.30	3.45%	0.44
Banque de Tunisie	5.15	(0.58%)	0.27
Automobile reseau tunisien et	7.40	0.00%	0.18
Euro Cycles SA	14.65	(0.34%)	0.15

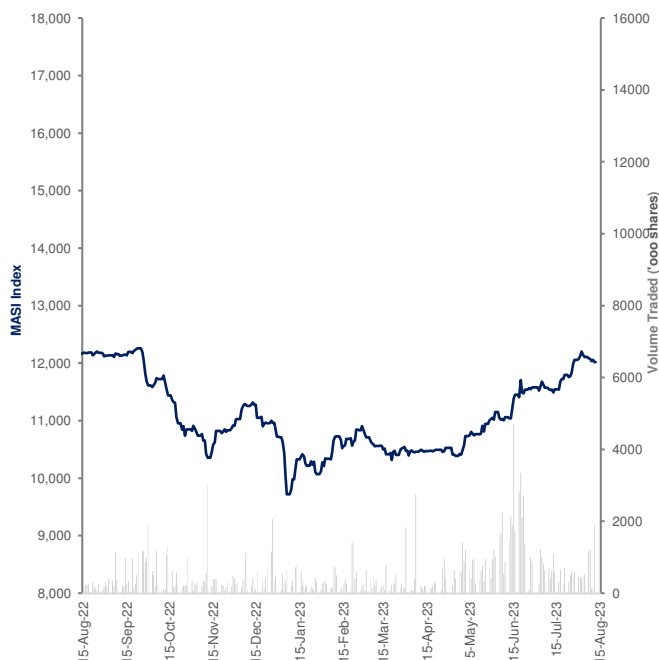
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,801.2	(0.4%)	(0.6%)	10.8%
Banking	211,884.9	(0.8%)	(1.1%)	12.9%
Beverages	11,215.3	0.0%	1.1%	13.7%
Chemicals	2,391.4	1.0%	3.5%	(1.2%)
Construction & Building Material	65,863.9	(1.0%)	(0.2%)	26.3%
Distributors	19,136.0	0.2%	1.2%	6.7%
Electricity	26,419.2	0.0%	(2.5%)	2.0%
Food Producers & Processors	26,751.6	0.0%	(2.5%)	10.1%
Holding Companies	2,706.8	(3.4%)	(7.4%)	28.8%
Insurance	26,236.0	0.2%	1.7%	5.9%
Investment & other Finance	3,673.8	(0.8%)	5.1%	14.8%
Leisures & Hotel	3,209.2	(2.1%)	15.8%	96.5%
Materials, Software & Computer	5,753.0	0.1%	3.3%	(1.4%)
Mining	23,950.6	0.5%	(3.3%)	(21.7%)
Oil & Gas	15,812.5	3.4%	2.2%	(1.1%)
Real Estate	6,105.4	2.1%	1.6%	66.1%
Telecommunications	95,821.4	(0.5%)	(0.5%)	14.7%
Transport	747.8	0.0%	0.1%	(9.8%)
Forestry & Paper	122.2	(2.9%)	(4.0%)	73.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.45	3.6%
Maghreb Oxygene	245.00	3.4%
Afrikaia Gaz	4600.00	3.4%
SNEP	618.00	1.3%
Saham Assurance	1215.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	468.00	(4.5%)
Societe Metallurgique D'imiter	1266.00	(4.1%)
Delta Holding SA	30.90	(3.4%)
Med Paper SA	25.55	(2.9%)
Ciments du Maroc	1495.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	10.45	1,335.6
Maroc Telecom	109.00	121.5
Attijariwafa Bank	446.10	117.2
Lesieur Cristal	250.05	92.5
Banque Centrale Populaire	258.00	62.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,016.87	(38.78)	(0.3%)	(0.5%)	12.1%
Market Cap (MAD Mn)	547,801	(2,163)	(0.4%)	(0.6%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	1,876.0	1,722.5	1,122.1%	648.8	700.7
Value Traded (MAD Mn)	174.04	132.80	322.0%	86.5	102.8

Market Breadth	▲ 14	▼ 15	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	446.10	(0.84%)	52.26
Lesieur Cristal	250.05	0.02%	23.12
Banque Centrale Populaire	258.00	(1.92%)	16.13
Label Vie	4798.00	(0.04%)	14.93
Douja Promotion Groupe Addoha	10.45	3.57%	13.96

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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