

MENA Markets Daily Report

June 12, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,656.21	0.7%	(5.7%)	6.2%
		Kuwait	Main 50 Index	▲	5,298.26	0.3%	(7.4%)	(5.9%)
		Kuwait	Main Market Index	▲	5,389.26	0.3%	(3.7%)	(4.9%)
		Kuwait	All Share Index	▲	6,900.30	0.6%	(5.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,396.13	(0.0%)	8.8%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,698.69	0.3%	10.9%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,690.46	0.4%	(7.5%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,368.76	0.2%	(8.2%)	20.3%
		Qatar	QE 20 Index	▼	10,208.99	(0.5%)	(4.4%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,955.42	0.1%	3.2%	5.5%
		Oman	MSX 30 Index	▲	4,669.37	0.2%	(3.9%)	17.6%
		Egypt	EGX 30	▲	17,739.63	1.3%	21.5%	22.2%
		Jordan	ASE Index	▼	2,510.41	(0.0%)	0.4%	18.1%
		Tunisia	Tunisia Index	▲	8,783.53	0.1%	8.3%	15.1%
		Morocco	MASI	▲	11,060.42	0.5%	3.2%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,231.41	0.6%	4.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,032.29	(0.1%)	6.4%	(41.3%)
		India	SENSEX	▼	62,625.63	(0.4%)	2.9%	4.4%
		Brazil	BOVESPA Stock Index	▲	117,019.48	1.3%	6.6%	4.7%
		Mexico	BOLSA Index	▲	54,512.14	0.3%	12.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,002.33	0.8%	4.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,885.63	0.1%	10.9%	(19.2%)
		Asia	MSCI Asia Pacific	▲	520.85	0.7%	3.0%	(19.8%)
		Europe	DJ Stoxx 600	▼	460.01	(0.2%)	8.3%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,819.53	(0.2%)	8.4%	(10.1%)
		U.S.A	S&P 500	▲	4,298.86	0.1%	12.0%	(19.2%)
		U.S.A	DJIA	▲	33,876.78	0.1%	2.2%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,259.14	0.2%	26.7%	(33.0%)
		UK	FTSE 100	▼	7,562.36	(0.5%)	1.5%	1.7%
		Germany	DAX	▼	15,949.84	(0.3%)	14.6%	(11.4%)
		Japan	NIKKEI 225	▲	32,265.17	2.0%	23.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,389.95	0.5%	(2.0%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.56	0.21%	0.03%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.10%	4.05%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.31%)	0.41%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.08%	(0.40%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	74.79	(1.5%)	(12.9%)	5.8%
		Oil	NYMEX	▼	70.17	(1.6%)	(12.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.25	(4.2%)	(45.8%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,961.19	(0.2%)	7.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.29	0.2%	1.4%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,767.85	(2.6%)	55.8%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

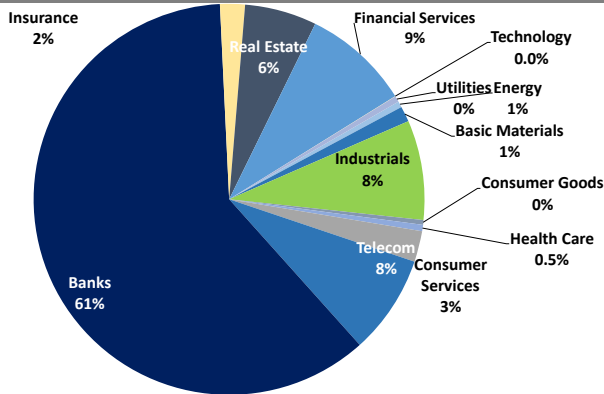
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 12, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,746.2	23.9	8.6%
2- National Bank of Kuwait	7,422.4	14.1	15.0%
3- Boubayan Bank	2,468.6	40.2	7.8%
4- Zain	2,215.5	10.9	15.8%
5- Agility (PWC Logistics)	1,569.7	22.2	3.9%
6- Mabane Co.	1,022.7	16.4	10.9%
7- Commercial Bank of Kuwait	946.0	12.4	11.2%
8- Gulf Bank	863.7	13.5	9.1%
9- Burgan Bank	665.3	14.0	6.1%
10- Kuwait Projects Co.(Holding)	620.3	22.9	4.5%
Total	28,540	17.95	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.011	0.002	15.3%
Kuwait National Cinema Co.	1.087	0.097	9.8%
Ras-Al-Khaimah for White Cement Co.	0.096	0.006	6.1%
Sanam Real Estate Co.	0.074	0.004	5.7%
Warba Insurance and Reinsurance Co	0.102	0.005	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.477	(0.035)	(6.8%)
Ajial Real Estate Entertainment Co.	0.233	(0.016)	(6.4%)
Gulf Franchising Co.	0.065	(0.004)	(5.2%)
Kuwait Emirates Holding Co.	0.025	(0.001)	(4.9%)
Credit Rating & Collection Co.	0.020	(0.001)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.106	3.9%	12,136,752
Gulf Bank	0.257	(1.2%)	8,731,237
Kuwait Finance House	0.733	1.0%	7,474,568
GFH Financial Group	0.081	1.0%	6,229,410
Ektitab Holding Co.	0.011	15.3%	5,824,872

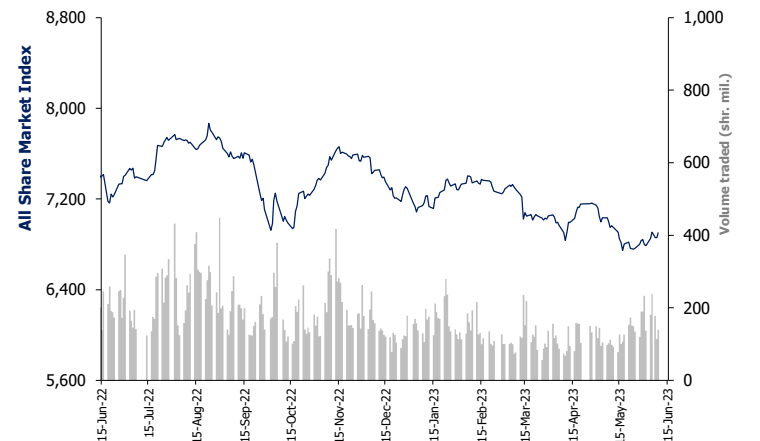
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,848.3	▲	0.6%	1.5%	(12.6%)
Energy	202.3	▲	0.1%	1.4%	(11.9%)
Basic Materials	529.4	▼	(0.3%)	2.1%	10.8%
Industrials	3,359.3	▲	0.2%	0.7%	(10.8%)
Consumer Staples	159.3	▲	0.3%	4.7%	9.8%
Health Care	219.0	▲	1.7%	(0.7%)	(1.4%)
Consumer Discretionary	1,039.8	▲	1.4%	2.2%	5.9%
Telecommunications	3,356.6	▲	0.9%	0.3%	(7.3%)
Banks	24,872.6	▲	0.6%	2.1%	(17.2%)
Insurance	838.1	▼	(0.3%)	(1.6%)	35.6%
Real Estate	2,424.8	▲	1.4%	2.3%	(5.9%)
Financial Services	3,639.0	▲	0.2%	(0.0%)	(5.2%)
Technology	8.9	▲	4.1%	(5.7%)	(6.5%)
Utilities	199.1	=	0.0%	(1.6%)	(3.7%)

Market Breadth	 68	 33	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,656.21	51.6	0.7%	2.2%	(5.7%)
Main 50 Index	5,298.26	15.6	0.3%	(1.3%)	(7.4%)
Main Market Index	5,389.26	17.8	0.3%	(0.9%)	(3.7%)
All Share Market Index	6,900.30	41.8	0.6%	1.5%	(5.4%)
Market Cap (KWD Mn)	40,848.25	247.7	0.6%	1.5%	(12.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

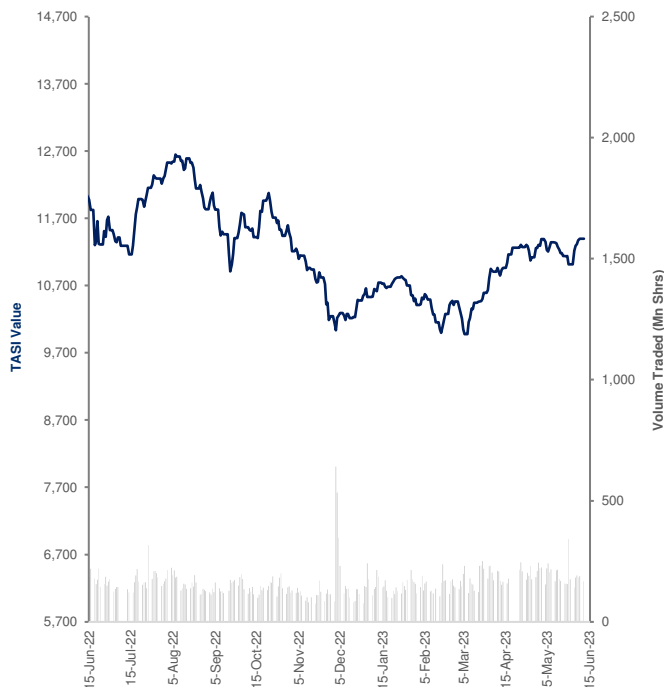
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	139.4	25.8	22.7%	135.4	264.5
Value Traded (KWD Mn)	32.5	4.5	16.2%	42.0	70.9
No. of Trades	7,169	(988)	(12.1%)	8,898	13,295

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.733	1.0%	5,473,263
National Bank of Kuwait	0.936	0.4%	3,623,503
Agility (PWC Logistics)	0.615	0.5%	2,822,626
Gulf Bank	0.257	(1.2%)	2,257,152
Boubayan Bank	0.623	1.0%	1,759,570

Saudi Tadawul Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,894,018.5	(0.2%)	2.9%	10.3%
Energy	7,888,403.7	(0.3%)	2.7%	10.9%
Materials	717,619.7	(0.2%)	2.8%	3.2%
Capital Goods	31,996.4	2.2%	7.2%	49.8%
Commercial & Professional Svc	8,533.8	(1.3%)	3.6%	18.5%
Transportation	20,959.5	(0.4%)	4.2%	36.2%
Consumer Durables & Apparel	4,546.6	1.7%	2.8%	24.2%
Consumer Services	74,750.2	0.3%	2.3%	32.2%
Media	23,672.4	(0.5%)	3.1%	17.0%
Retailing	34,284.4	(0.4%)	(1.4%)	15.6%
Food & Staples Retailing	53,761.0	(0.6%)	2.8%	15.7%
Food & Beverages	110,923.6	0.6%	7.4%	23.9%
Health Care Equipment & Svc	159,328.9	(0.1%)	2.9%	25.5%
Pharma, Biotech & Life Science	5,310.0	7.5%	16.3%	103.2%
Banks	926,591.0	0.1%	3.1%	(1.6%)
Diversified Financials	57,387.3	0.9%	2.6%	0.1%
Insurance	65,885.3	(1.3%)	6.5%	34.3%
Telecommunication Services	264,463.5	(0.1%)	0.8%	20.6%
Utilities	227,489.5	(1.1%)	4.2%	2.0%
REITs	16,733.6	0.0%	(0.5%)	2.8%
Real Estate Mgmt & Dev't	107,757.1	(0.0%)	2.1%	28.6%
Software & Services	93,621.1	(0.5%)	17.4%	51.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	36.75	9.9%
Saudi Pharmaceutical Industrie	44.25	7.5%
Astra Industrial Group	84.50	6.7%
Saudia Dairy & Foodstuff Co.	352.00	5.7%
Arabian Shield Cooperative Ins	18.56	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
National Gas & Industrializati	67.70	(4.4%)
Aldawaa Medical Services Co.	95.40	(2.7%)
Saudi Automotive Services Co	52.10	(2.4%)
Saudi Co For Hardware CJSC	36.55	(2.4%)
Bupa Arabia for Cooperative In	185.80	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Bank Al-Jazira	18.48	19,987
Al Kathiri Holding Co	3.33	4,217
Saudi Pharmaceutical Industrie	44.25	4,087
Americana Restaurants International PLC	3.95	3,851
Al Rajhi Bank	73.50	3,161

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,396.13	(1.01)	(0.0%)	3.5%	8.8%
Market Cap (SAR Mn)	10,894,018	(26,499)	(0.2%)	2.9%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	167.5	(20.8)	(11.1%)	172.7	201.6
Value Traded (SAR Mn)	5,530.4	(1,617.9)	(22.6%)	4,877.6	8,625.1
No. of Trades	384,463	(66,503)	(14.7%)	343,308	382,669

Market Breadth	▲ 121	▼ 91	= 21
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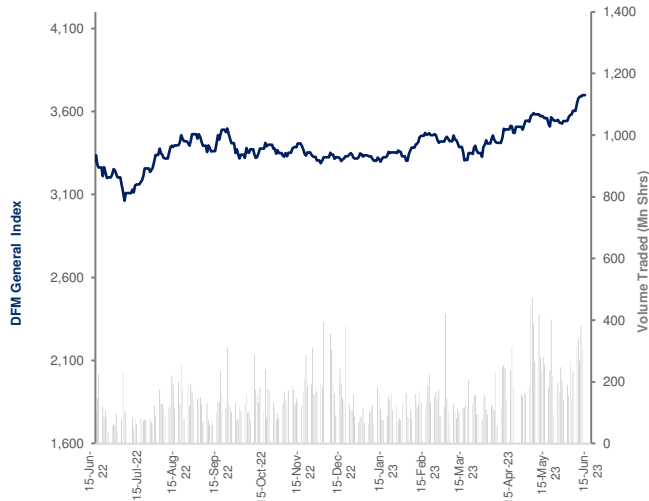
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Bank Al-Jazira	18.48	3.6%	365.38
Al Rajhi Bank	73.50	0.1%	233.01
Saudi Pharmaceutical Industrie	44.25	7.5%	178.54
Equipment House	80.60	4.4%	161.89
Etihad Atheeb Telecommunicatio	82.00	(0.7%)	157.70

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	635,600.4	0.3%	2.9%	9.9%
Financials	267,904.7	0.5%	3.2%	11.1%
Real Estate	92,907.7	(0.5%)	(0.2%)	8.0%
Industrial	81,383.0	0.4%	2.3%	9.4%
Materials	807.3	0.0%	(2.2%)	(14.8%)
Consumer Staples	27,312.1	(1.3%)	6.4%	23.0%
Consumer Discretionary	4,027.5	(0.7%)	33.6%	43.1%
Telecommunication	23,563.7	1.2%	0.0%	(11.0%)
Utilities	137,694.4	0.3%	4.1%	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.65	14.8%
Ithmaar Holding	0.23	14.8%
Ektitab Holding Company	0.15	14.4%
Gulf Navigation Holding Pjsc	5.72	5.9%
Islamic Arab Insurance Com	0.69	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.70	(5.4%)
Dubai Financial Market Pjsc	1.45	(2.7%)
Al Salam Bank - Bahrain	1.41	(2.1%)
Aramex Pjsc	2.86	(2.1%)
Deyaar Development Pjsc	0.64	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.23	74,923
Ajman Bank Pjsc	2.31	47,193
Union Properties Pjsc	0.29	27,181
Ektitab Holding Company	0.15	24,854
Gulf Navigation Holding Pjsc	5.72	19,867

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,698.69	11.06	0.3%	3.4%	10.9%
Market Cap (AED Mn)	635,600	1,597	0.3%	2.9%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	308.8	(72.2)	(19.0%)	170.9	163.9
Value Traded (AED Mn)	524.8	(201.7)	(27.8%)	346.3	409.2
No. of Trades	9,395	(1,986)	(17.5%)	6,683	5,706

Market Breadth	▲ 17	▼ 14	= 40
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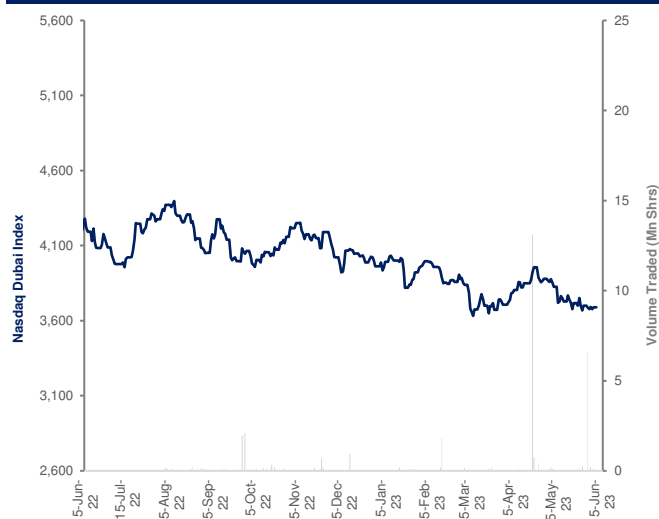
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	5.72	5.93%	112.55
Ajman Bank Pjsc	2.31	3.13%	107.57
TAALEEM	3.80	(0.78%)	75.73
DEWA	2.59	0.39%	46.17
Emirates Nbd	14.15	1.07%	25.76

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,295.1	(0.0%)	2.9%	(4.6%)
DEPA Limited (AED)	111.8	0.0%	0.0%	137.1%
Emirates REIT (CEIC) Limited	67.6	0.0%	0.8%	(13.2%)
ENBD REIT (CEIC) Limited	96.3	(1.3%)	(1.3%)	(1.0%)
Hikma Pharmaceuticals GDR	4,960.1	0.0%	(1.8%)	20.9%
Nasdaq, Inc.	27,644.9	0.0%	3.9%	(8.2%)
Orascom Construction Limited	414.5	0.0%	(2.2%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.39	(1.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	105
Emirates Reit (Ceic) Limited	0.21	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,690.46	13.35	0.4%	(0.3%)	(7.5%)
Market Cap (USD Mn)	33,295	(1.3)	(0.0%)	2.9%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.11	0.1	1,034.8%	0.342	0.38
Value Traded (USD Mn)	0.043	0.0	1,595.1%	0.3	0.12
No. of Trades	4	(1)	(20.0%)	4	4

Market Breadth	▲ 0	▼ 1	= 6
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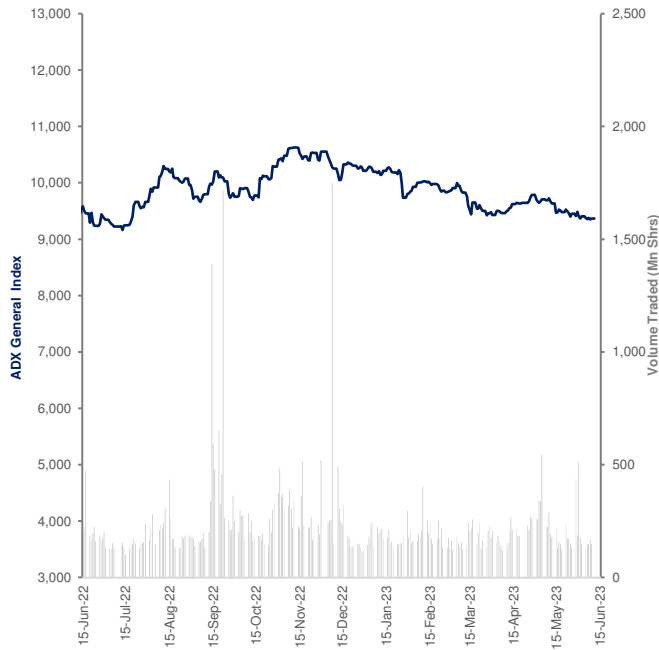
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	(1.28%)	0.04
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,608,536.8	0.4%	(0.6%)	1.1%
Financials	1,196,567.1	0.2%	0.3%	(7.1%)
Telecommunication	229,719.1	(0.6%)	(3.0%)	(1.0%)
Consumer Discretionary	75,402.5	0.5%	(4.1%)	53.3%
Industrial	250,590.1	2.1%	(3.4%)	(0.8%)
Real Estate	43,217.6	(0.3%)	(0.3%)	14.3%
Basic Materials	105,595.9	0.6%	0.4%	(5.0%)
Energy	348,397.5	(0.8%)	(1.2%)	218.9%
Utilities	340,675.8	1.3%	1.0%	(11.7%)
Consumer Staples	4,662.5	(0.0%)	4.1%	26.2%
Health Care	13,708.8	0.0%	1.2%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.93	8.0%
Multiply Group	3.23	4.9%
Ras Al Khaimah White Cement	1.18	3.5%
Alpha Dhabi Holding PJSC	18.16	2.9%
BAYANAT AI PLC	4.08	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.64	(3.0%)
ADNOC Distribution	4.11	(2.1%)
ADNOC Drilling	3.62	(1.4%)
National Corp Tourism & Hote	3.01	(1.3%)
Ras Al Khaima Poultry	1.78	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.23	24,223
Eshraq Properties Co Pjsc	0.55	19,104
Rak Properties	0.78	16,580
Americana Restaurants International PLC	3.90	12,071
ADNOC Gas	3.04	9,084

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,368.76	16.94	0.2%	(0.4%)	(8.2%)
Market Cap (AED Mn)	2,608,537	9,247	0.4%	(0.6%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	147.9	(20.9)	(12.4%)	196.3	260.5
Value Traded (AED Mn)	719.1	(126.7)	(15.0%)	1,276.6	1,609.8
No. of Trades	9,029	(530)	(5.5%)	11,277	8,916

Market Breadth	▲ 21	▼ 15	= 43
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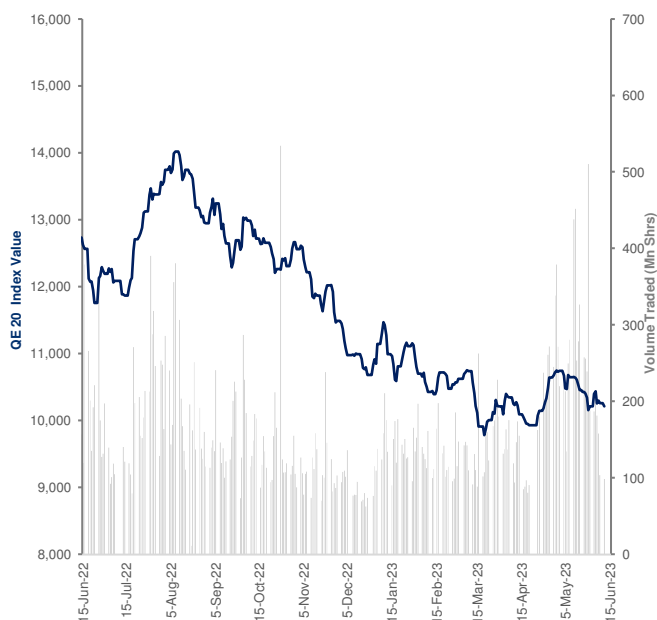
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	220.85
Alpha Dhabi Holding PJSC	18.16	2.95%	96.15
Multiply Group	3.23	4.87%	76.41
Americana Restaurants International PLC	3.90	0.26%	46.93
National Marine Dredging Co	18.40	0.88%	29.80

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	603,892.1	(0.6%)	(0.1%)	(0.8%)
Banking & Finance Sector	292,630.3	(0.3%)	0.8%	(0.7%)
Goods & Consumer Services	30,577.9	(0.4%)	0.7%	(6.6%)
Industrial Sector	147,576.0	(0.8%)	(1.4%)	(6.2%)
Insurance Sector	11,341.6	(1.5%)	3.4%	8.6%
Real Estate	44,646.5	(0.6%)	(2.5%)	3.5%
Telecom	41,482.7	(1.2%)	(0.4%)	14.7%
Transport	35,637.1	(0.7%)	0.3%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.84	1.6%
Mannai Corp QSC	5.85	0.7%
Commercial Bank PSQC/The	6.00	0.6%
Qatar Islamic Insurance Group	8.65	0.6%
Dukhan Bank	3.86	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.11	(4.1%)
Diala Brokerage & Investments	1.42	(3.5%)
Al Khaleej Takaful Group QSC	2.82	(2.8%)
Gulf International Services QS	1.80	(2.0%)
Medicare Group	6.65	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.50	12,430
Mazaya Qatar Real Estate Devel	0.80	11,246
National Leasing	0.84	9,802
Masraf Al Rayan QSC	2.61	7,423
Qatar Aluminum Manufacturing C	1.48	7,199

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,208.99	(48.22)	(0.5%)	0.5%	(4.4%)
Market Cap (QAR Mn)	603,892	(3,508)	(0.6%)	(0.1%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	98.7	(5.0)	(4.8%)	170.6	222.3
Value Traded (QAR Mn)	267.9	(1.0)	(0.4%)	497.1	797.5
No. of Trades	8,838	(3,254)	(26.9%)	16,667	17,169

Market Breadth	▲ 6	▼ 37	= 8
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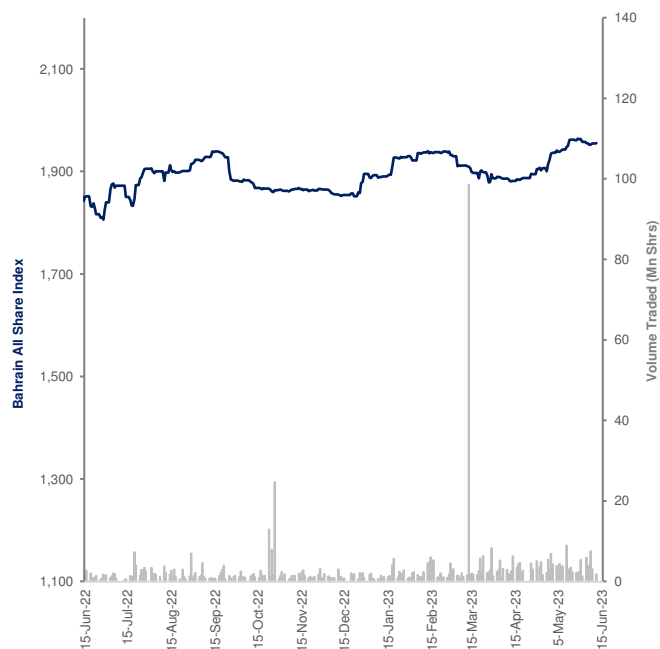
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	11.65	(0.94%)	24.17
Qatar National Bank QPSC	16.00	(0.62%)	23.77
Dukhan Bank	3.86	0.23%	19.49
Masraf Al Rayan QSC	2.61	0.00%	19.41
Baladna	1.50	0.00%	18.62

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,426.7	0.4%	0.8%	(0.6%)
Materials	1,547.8	0.0%	(1.8%)	0.0%
Industrial	117.1	0.0%	(2.0%)	(13.7%)
Consumer Discretionary	220.8	(0.1%)	0.4%	3.8%
Consumer Staples	160.2	1.1%	1.4%	3.5%
Financials	29,376.1	0.4%	1.0%	(0.8%)
Communication Services	922.6	0.2%	(0.4%)	5.3%
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	9.3%
Nass Corp BSC	0.11	7.8%
Kuwait Finance House - Bahrain	2.35	0.9%
Solidarity Bahrain BSC	0.30	0.3%
Bahrain Telecommunications Co	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.15	(0.7%)
Gulf Hotel Group B.S.C	0.41	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,955.42	1.00	0.1%	(0.4%)	3.2%
Market Cap (BHD Mn)	32,427	116	0.4%	0.8%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,788	(1,245)	(41.0%)	3,599.5	2,822.7
Value Traded (BHD '000)	369	(67)	(15.4%)	1,314.8	1,255.4
No. of Trades	44	7	18.9%	61	68

Market Breadth	▲ 5	▼ 2	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp BSC	0.11	822
Ithmaar Holding BSC	0.06	264
Al Salam Bank-Bahrain BSC	0.15	256
Aluminium Bahrain B.S.C	1.09	108
Zain Bahrain BSCC	0.13	105

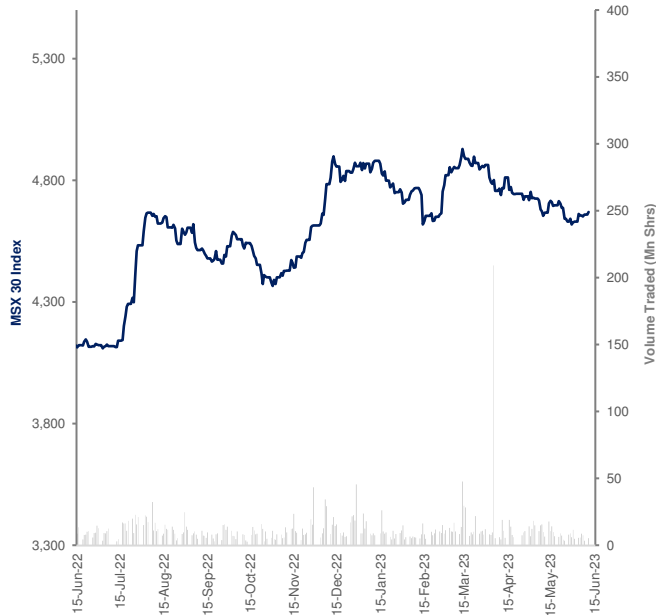
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.09	0.00%	0.12
Nass Corp BSC	0.11	7.84%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.15	(0.68%)	0.04
Kuwait Finance House - Bahrain	2.35	0.86%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,592.4	0.2%	1.1%	1.8%
Financial	5,176.2	0.4%	1.5%	(1.8%)
Industrial	855.6	(0.0%)	1.1%	(2.6%)
Services	2560.7	(0.1%)	0.3%	11.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.24	9.7%
Barka Desalination	0.14	3.8%
United Finance Co.	0.058	1.8%
Bank Dhofar	0.18	1.2%
Voltamp Energy Co.	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	(6.3%)
Acwa Power Barka	0.04	(4.9%)
Al Suwadi Power Co.	0.03	(3.6%)
Taageer Finance	0.09	(3.2%)
Gulf Mushroom Products Co.	0.22	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.10	739
Phoenix Power Co.	0.07	555
Al Anwar Holding	0.09	512
Taageer Finance	0.09	421
Oman Qatari Telecommunications Co.	0.36	381

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,669.37	10.64	0.2%	0.9%	(3.9%)
Market Cap (OMR Mn)	8,592.4	17.72	0.2%	1.1%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,235.1	1,825.0	53.5%	12,211.1	23,139.7
Value Traded (OMR '000)	1,110.4	73.8	7.1%	2,422.8	4,062.8

Market Breadth	▲ 8	▼ 12	= 95
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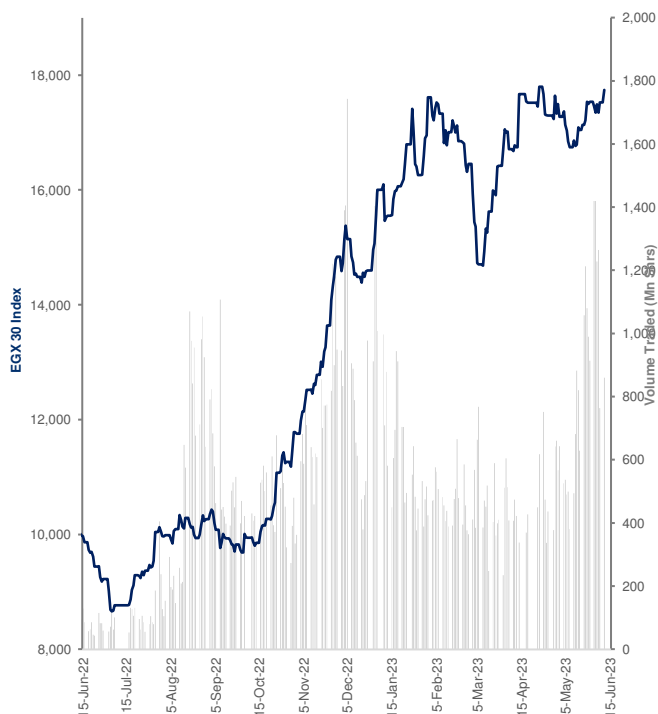
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.97	0.00%	0.30
Oman Qatari Telecommunications Co.	0.36	0.00%	0.14
Oman Cement Co.	0.36	0.00%	0.11
Abraj Energy Services	0.29	(0.34%)	0.11
Bank Muscat	0.27	0.00%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,188,691.9	0.2%	0.0%	18.0%
Banks	297,975.4	(2.9%)	(2.5%)	20.3%
Basic Resources	136,890.4	3.4%	1.0%	34.0%
Industrial Goods	45,356.3	3.9%	(1.4%)	52.8%
Health Care & Pharmaceuticals	44,840.7	0.2%	1.5%	(3.1%)
Real Estate	154,423.3	1.1%	(1.5%)	12.0%
Travel and Leisure	41,278.0	1.2%	1.9%	27.3%
Food, Beverages & Tobacco	90,369.9	(0.2%)	(2.7%)	29.8%
Energy and Support Services	13,376.7	2.0%	2.3%	32.8%
Trade and Distributors	8,951.5	4.4%	(2.1%)	39.5%
Shipping and Transport	40,549.6	2.6%	(0.6%)	23.0%
Education Services	14,958.3	(0.5%)	1.0%	(14.6%)
Contracting and Construction Eng	17,668.7	1.5%	1.8%	16.4%
Textiles and Durables	15,857.4	2.6%	2.0%	35.7%
Building Materials	10,592.1	(0.2%)	(1.9%)	(4.0%)
Media & Communication Services	111,320.0	1.9%	7.5%	7.5%
Paper and Packaging	2,033.1	(0.7%)	0.4%	(1.9%)
Non-bank Financial Services	142,250.5	(0.6%)	1.7%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	100.00	15.4%
Egyptians For Investment & Urban Development	8.57	9.9%
Delta Sugar	41.80	9.7%
Palm Hills Development Company	2.25	7.1%
Misr Fertilizers Production Company - Mopco	171.22	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
The Arab Dairy Products Co. Arab Dairy - Panda	1.72	(6.1%)
Marseille Almasreia Alkhalegeya For Holding Investment	0.61	(5.9%)
Speed Medical	0.44	(5.4%)
The Egyptian Modern Education Systems	0.16	(5.4%)
Belton Financial Holding	4.61	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.24	82,531
The Egyptian Modern Education Systems	0.16	66,132
Citadel Capital - Common Shares	2.80	64,484
Fawry For Banking Technology And Electronic Payment	6.15	62,342
Speed Medical	0.44	54,586

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,739.63	218.3	1.2%	1.4%	21.5%
Market Cap (EGP Mn)	1,188,691.9	2,845.8	0.2%	0.0%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	859.5	95.9	12.6%	604.1	80.4
Value Traded (EGP Mn)	2,415.9	235.8	10.8%	2,049.9	478.5
No. of Trades	80,447	3,250	4.2%	70,203	13,676

Market Breadth	▲ 75	▼ 58	= 91
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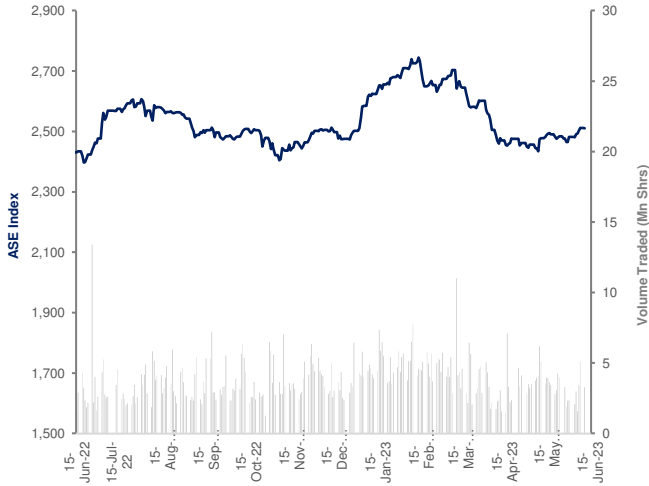
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Fawry For Banking Technology And Electronic Payment	6.15	6.22%	378.84
Citadel Capital - Common Shares	2.80	1.82%	181.27
Commercial International Bank (Egypt)	53.23	0.43%	129.32
Belton Financial Holding	4.61	(4.36%)	116.22
Palm Hills Development Company	2.25	7.14%	112.63

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,304.6	(0.4%)	(0.8%)	(3.2%)
Banking	7,444.0	(0.5%)	(1.4%)	(5.8%)
Insurance	273.7	(0.1%)	0.3%	(1.0%)
Diversified Financial Services	246.2	0.3%	0.5%	1.0%
Real Estate	409.2	(1.2%)	(0.6%)	7.5%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	269.4	(0.1%)	(1.3%)	(9.0%)
Transportation	285.4	(0.4%)	(0.1%)	3.5%
Technology and Communication	102.9	(0.2%)	0.8%	10.6%
Utilities and Energy	1,601.7	0.2%	2.5%	7.5%
Commercial Services	279.9	(0.1%)	(3.2%)	(4.5%)
Chemical Industries	53.3	(0.0%)	(0.3%)	(8.0%)
Food and Beverages	205.4	(0.2%)	(3.2%)	(15.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	1.38	4.5%
AL FARIS NATIONAL COMP FOR I	0.70	4.5%
COMPREHENSIVE MULTIPLE TRANS	0.49	4.3%
CONTEMPORARY FOR HOUSING PRO	0.75	4.2%
CENTURY INVESTMENT GROUP	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL DAWA DEVELOPMENT & INV	1.27	(4.5%)
AL-DAWLIYA HOTELS & MALLS	0.44	(4.3%)
SHIRA REAL ESTATE DEVELOPMEN	0.67	(4.3%)
REAL ESTATE & INVESTME/THE	0.75	(3.8%)
INJAZ FOR DEVELOPMENT AND PR	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
CENTURY INVESTMENT GROUP	0.25	506
UNION INVESTMENT CORP	0.63	328
ARAB EAST INVESTMENT	0.69	286
JORDAN POULTRY PROCESSING &	0.34	274
RUM TOURIST TRANSPORTATION C	0.14	212

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,510.41	(0.78)	(0.0%)	1.2%	0.4%
Market Cap (JD Mn)	11,304.57	(41.42)	(0.4%)	(0.8%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,280.5	(1,835.9)	(35.9%)	4,142.1	2,575.3
Value Traded (JD *000)	3,134.7	(1,271.7)	(28.9%)	5,835.9	5,997.7
No. of Trades	2,280	(684)	(23.1%)	2,669	2,075

Market Breadth	▲ 19	▼ 30	= 92
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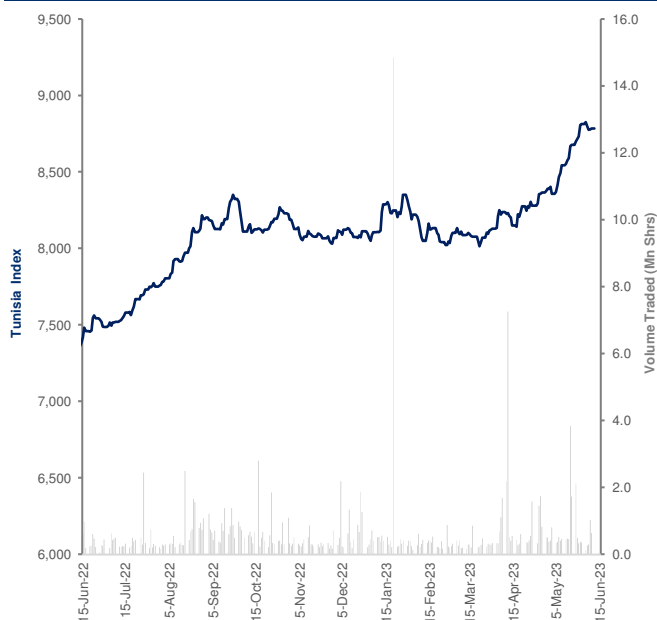
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAPITAL BANK OF JORDAN	2.14	(1.38%)	0.34
JORDAN PETROLEUM REFINERY CO	5.61	0.54%	0.29
ARAB BANK PLC	4.34	(0.69%)	0.25
JORDAN TELECOM	2.49	0.00%	0.24
DAR AL DAWA DEVELOPMENT & INV	1.27	(4.51%)	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,140.1	0.1%	0.6%	4.8%
Banking	10,833.0	(0.3%)	(0.2%)	7.7%
Insurance	906.4	(1.5%)	(1.5%)	(3.6%)
Leasing	749.4	1.0%	1.0%	17.3%
Financial Services	1,488.0	2.5%	(1.2%)	(11.6%)
Industrial	1,926.8	0.2%	1.7%	15.1%
Chemical Industry	470.4	0.2%	2.3%	(1.9%)
Food & Beverage	4,204.9	0.5%	2.2%	2.5%
Retailing	1,120.3	0.3%	1.5%	3.2%
Others	1,441.0	(0.1%)	1.7%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.35	6.1%
Cie Internationale de Leasing	19.90	4.7%
SOTUMAG	5.25	4.0%
Societe Tunisienne d'Entreprise	4.35	3.6%
Essoukna	1.78	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	6.95	(5.6%)
Cellcom SA	2.40	(4.0%)
Societe Tunisienne d'Assurance	160.00	(3.6%)
Societe Electrostar	0.39	(2.5%)
Societe de Production Agricole	1.58	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Tunisienne de Verrerie	12.49	295
Universal Auto Distributors Ho	0.35	53
Unite de Fabrication de Medica	7.55	38
Union Internationale de Banque	28.40	34
SOTUMAG	5.25	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,783.53	5.62	0.1%	0.6%	8.3%
Market Cap (DT Mln)	23,140	28.51	0.1%	0.6%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	630.8	(396.6)	(38.6%)	700.1	569.1
Value Traded ('000 DT)	6,540.6	1,887.7	40.6%	6,938.8	4,225.5
No. of Trades	1,377	305	28.1%	1,134	952

Market Breadth	▲ 20	▼ 17	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.49	0.97%	3.67
Union Internationale de Banque	28.40	(1.46%)	1.00
Unite de Fabrication de Medica	7.55	0.13%	0.29
Societe Frigorifique et Brasse	14.03	0.29%	0.24
Attijari Bank	44.00	(0.95%)	0.19

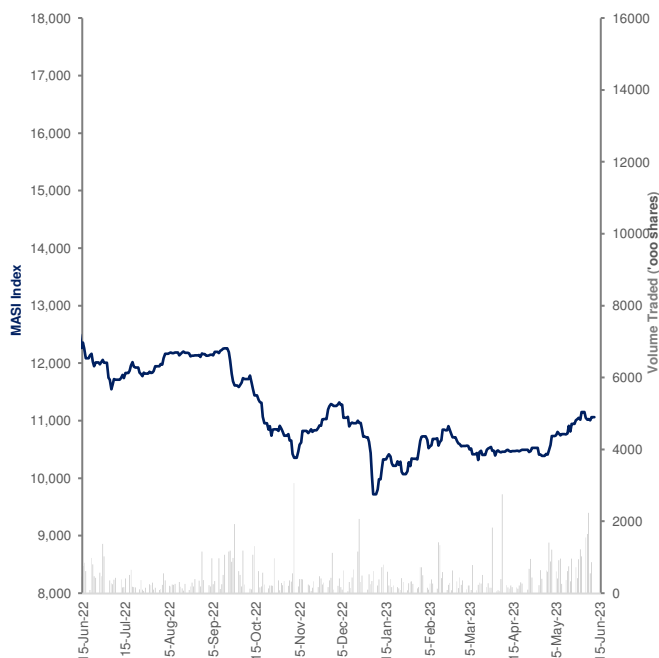
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	500,378.6	0.5%	(0.0%)	1.2%
Banking	201,090.5	0.9%	0.7%	7.1%
Beverages	9,648.1	0.0%	(5.8%)	(2.2%)
Chemicals	2,100.5	0.5%	0.2%	(13.2%)
Construction & Building Material	62,027.5	(0.1%)	1.9%	19.0%
Distributors	18,154.6	0.4%	(0.1%)	1.2%
Electricity	23,352.7	2.1%	(0.9%)	(9.8%)
Food Producers & Processors	24,624.2	(0.6%)	2.1%	1.3%
Holding Companies	2,409.0	1.1%	1.3%	14.6%
Insurance	25,378.9	0.0%	(2.2%)	2.5%
Investment & other Finance	3,384.2	(0.2%)	(1.0%)	5.7%
Leisures & Hotel	2,284.4	0.0%	(0.3%)	39.9%
Materials, Software & Computer	5,447.9	1.3%	4.0%	(6.7%)
Mining	25,009.0	0.2%	(4.0%)	(18.3%)
Oil & Gas	13,921.9	1.4%	1.3%	(12.9%)
Real Estate	5,018.6	4.5%	8.0%	36.5%
Telecommunications	75,646.2	0.0%	(1.9%)	(9.4%)
Transport	763.8	0.2%	4.0%	(7.9%)
Forestry & Paper	116.7	(0.4%)	1.6%	65.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	8.71	6.0%
Maghreb Oxygene	201.10	4.0%
Fenie Brossette	109.00	2.8%
Disway	729.00	2.7%
TAQA Morocco SA	990.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	437.00	(2.2%)
Colorado SA	43.50	(1.1%)
Lesieur Cristal	250.00	(0.8%)
LafargeHolcim Maroc SA	1654.00	(0.6%)
Cosumar	187.50	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	8.71	542.6
Maroc Telecom	86.05	148.3
Banque Centrale Populaire	240.00	36.4
Attijariwafa Bank	429.00	20.7
Cosumar	187.50	17.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,060.42	56.83	0.5%	0.1%	3.2%
Market Cap (MAD Mn)	500,379	2,577	0.5%	(0.0%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	868.4	316.7	57.4%	488.6	820.8
Value Traded (MAD Mn)	135.89	76.80	130.0%	68.1	107.8

Market Breadth	▲ 24	▼ 8	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4540.00	0.67%	44.08
LafargeHolcim Maroc SA	1654.00	(0.60%)	23.07
Ciments du Maroc	1460.00	0.62%	13.19
Maroc Telecom	86.05	0.03%	12.76
Attijariwafa Bank	429.00	0.47%	8.86

Source: Bloomberg, Kamco Research

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** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest