

MENA Markets Daily Report

July 12, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,099.43	0.8%	(0.2%)	6.2%
		Kuwait	Main 50 Index	▲	5,522.66	0.7%	(3.4%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,559.05	0.0%	(0.7%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,263.48	0.7%	(0.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,664.50	0.7%	11.3%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,985.41	0.2%	19.5%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,846.45	0.1%	(3.6%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,589.29	0.1%	(6.1%)	20.3%
	8	Qatar	QE 20 Index	▼	10,084.51	(0.2%)	(5.6%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,959.58	0.1%	3.4%	5.5%
	10	Oman	MSX 30 Index	▲	4,801.88	0.5%	(1.1%)	17.6%
	11	Egypt	EGX 30	▲	17,155.23	1.1%	17.5%	22.2%
	12	Jordan	ASE Index	▲	2,444.89	0.2%	(2.3%)	18.1%
	13	Tunisia	Tunisia Index	▼	9,017.88	(0.1%)	11.2%	15.1%
		Morocco	MASI	▼	11,532.99	(0.1%)	7.6%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,221.37	0.6%	4.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	997.64	0.5%	2.8%	(41.3%)
		India	SENSEX	▲	65,617.84	0.4%	7.9%	4.4%
		Brazil	BOVESPA Stock Index	▼	117,219.95	(0.6%)	6.8%	4.7%
		Mexico	BOLSA Index	▲	54,138.14	0.9%	11.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	994.89	1.3%	4.0%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,953.12	0.8%	13.5%	(19.2%)
		Asia	MSCI Asia Pacific	▲	514.16	1.5%	1.7%	(19.8%)
		Europe	DJ Stoxx 600	▲	451.72	0.7%	6.3%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,788.42	0.7%	6.6%	(10.1%)
		U.S.A	S&P 500	▲	4,439.26	0.7%	15.6%	(19.2%)
		U.S.A	DJIA	▲	34,261.42	0.9%	3.4%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,760.70	0.6%	31.5%	(33.0%)
		UK	FTSE 100	▲	7,282.52	0.1%	(2.3%)	1.7%
		Germany	DAX	▲	15,790.34	0.8%	13.4%	(11.4%)
		Japan	NIKKEI 225	▲	32,203.57	0.0%	23.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	18,659.83	1.0%	(5.7%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	101.73	(0.24%)	(1.73%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.29	0.56%	7.03%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.07%	2.84%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.06%	(0.33%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	79.40	2.2%	(7.6%)	5.8%
		Oil	NYMEX	▲	74.83	2.5%	(6.8%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.73	2.3%	(34.4%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,932.23	0.4%	5.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.12	(0.0%)	(3.5%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	30,578.75	(0.7%)	84.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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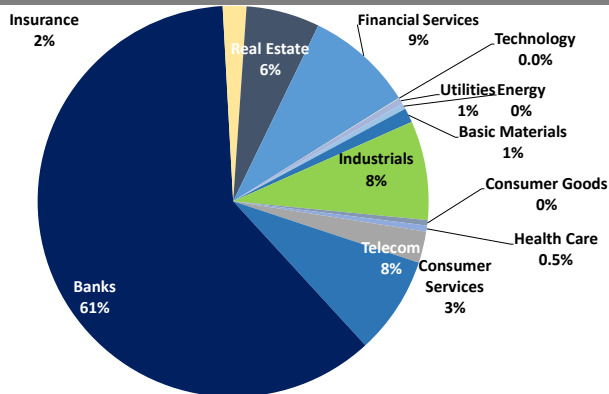
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 12, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,420.5	25.4	8.6%
2- National Bank of Kuwait	7,715.8	14.6	15.0%
3- Boubayan Bank	2,607.3	42.4	7.8%
4- Zain	2,302.0	11.3	15.8%
5- Agility (PWC Logistics)	1,638.6	23.2	3.9%
6- Mabane Co.	1,145.1	18.3	10.9%
7- Commercial Bank of Kuwait	1,025.4	13.4	11.2%
8- Gulf Bank	920.8	14.4	9.1%
9- Burgan Bank	734.2	15.4	6.1%
10- Kuwait Projects Co.(Holding)	660.3	24.4	4.5%
Total	30,170	18.98	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.035	0.003	9.1%
Equipment Holding Co.	0.026	0.002	7.1%
IFA Hotels & Resorts Co.	0.105	0.006	6.3%
Al Madar Finance & Investment Co.	0.095	0.004	4.3%
Kuwait Insurance Co.	0.492	0.019	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.017	(0.005)	(22.8%)
United Projects Group	0.203	(0.044)	(17.8%)
Wethaq Takaful Insurance Co.	0.026	(0.002)	(6.1%)
Sultan Center Food Products Co.	0.140	(0.008)	(5.4%)
Automated Systems Co.	0.087	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.091	0.1%	27,225,705
Int'l Financial Advisors Co.	0.139	3.0%	20,219,853
Al TAMEER Real Estate Investment Co.	0.017	(22.8%)	18,084,036
Jiyad Holding Co.	0.024	1.3%	15,656,659
Kuwait Finance House	0.779	1.2%	12,066,397

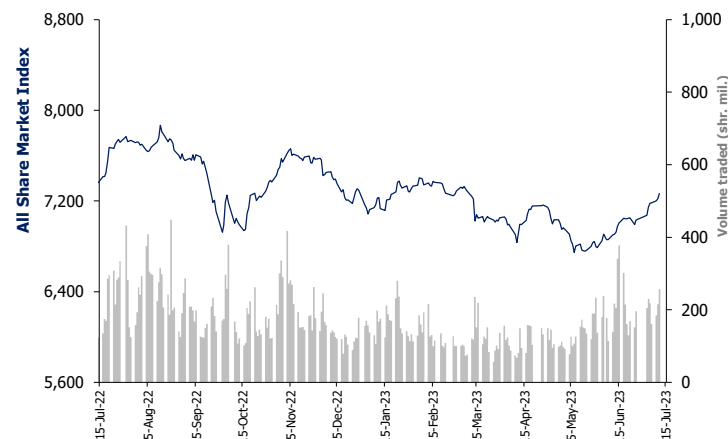
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	42,993.4	0.7%	3.3%	(8.0%)
Energy	207.6	(0.4%)	1.0%	(9.6%)
Basic Materials	512.7	(0.1%)	(0.6%)	7.3%
Industrials	3,525.9	0.3%	2.0%	(6.4%)
Consumer Staples	185.7	0.3%	(0.2%)	28.0%
Health Care	217.9	0.0%	1.0%	(1.8%)
Consumer Discretionary	1,120.5	(0.7%)	8.2%	14.1%
Telecommunications	3,480.9	0.3%	2.1%	(3.9%)
Banks	26,213.5	1.1%	4.1%	(12.8%)
Insurance	839.4	(0.0%)	(0.2%)	35.8%
Real Estate	2,614.3	(0.2%)	1.9%	1.5%
Financial Services	3,845.1	(0.4%)	1.9%	0.2%
Technology	8.7	(4.9%)	(6.0%)	(8.8%)
Utilities	221.1	0.0%	0.5%	6.9%

Market Breadth		60		54		36
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,099.43	66.5	0.8%	3.7%	(0.2%)	
Main 50 Index	5,522.66	35.6	0.6%	2.7%	(3.4%)	
Main Market Index	5,559.05	1.5	0.0%	1.7%	(0.7%)	
All Share Market Index	7,263.48	48.4	0.7%	3.3%	(0.4%)	
Market Cap (KWD Mn)	42,993.40	286.4	0.7%	3.3%	(8.0%)	

Index Performance relative to Volume



Market Trading Data and Volatility

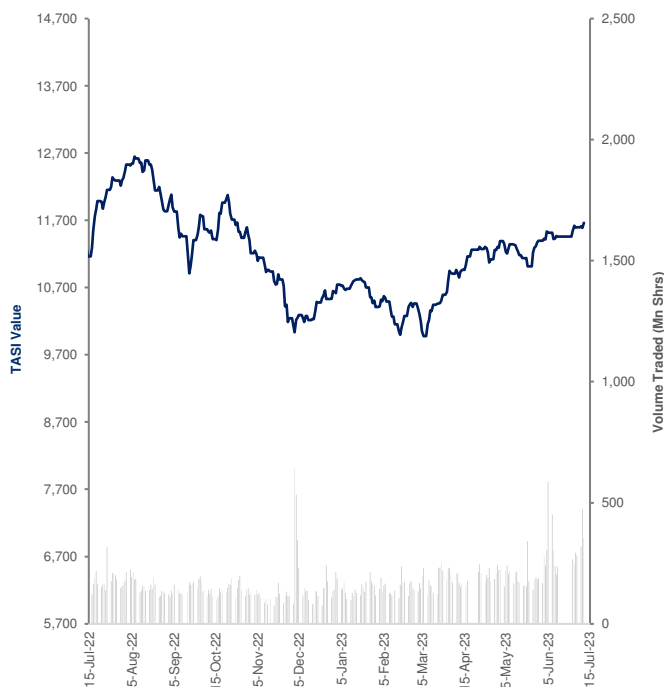
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	256.6	41.3	19.2%	147.2	254.4
Value Traded (KWD Mn)	53.3	9.9	22.8%	42.6	68.9
No. of Trades	12,210	203	1.7%	9,174	13,071

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.779	1.2%	9,375,900
National Bank of Kuwait	0.973	1.4%	5,774,268
Boubayan Bank	0.658	0.3%	3,543,611
Agility (PWC Logistics)	0.642	1.3%	3,323,132
Gulf Bank	0.274	1.5%	3,268,508

Saudi Tadawul Daily Report

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,946,949.9	0.1%	0.4%	10.8%
Energy	7,829,355.8	(0.2%)	(0.4%)	10.1%
Materials	722,079.5	(0.2%)	1.2%	3.9%
Capital Goods	34,778.0	(1.0%)	6.7%	62.9%
Commercial & Professional Svc	10,628.0	1.4%	15.5%	47.6%
Transportation	22,560.8	0.2%	6.4%	46.6%
Consumer Durables & Apparel	4,698.5	0.1%	5.9%	28.4%
Consumer Services	78,659.4	0.2%	(1.3%)	39.1%
Media	24,046.4	2.8%	(2.8%)	18.8%
Retailing	34,709.4	1.2%	1.2%	17.0%
Food & Staples Retailing	59,948.2	(0.5%)	4.2%	29.0%
Food & Beverages	121,965.0	2.8%	6.3%	36.3%
Health Care Equipment & Svc	171,620.3	2.2%	2.4%	35.2%
Pharma, Biotech & Life Science	12,958.0	2.2%	19.6%	395.8%
Banks	929,951.9	1.0%	1.1%	(1.3%)
Diversified Financials	61,349.9	(0.5%)	1.9%	7.0%
Insurance	71,817.4	(0.6%)	4.4%	46.4%
Telecommunication Services	277,433.4	1.7%	3.6%	26.6%
Utilities	253,268.9	0.5%	6.3%	13.6%
REITs	16,678.3	(0.5%)	(1.0%)	2.5%
Real Estate Mgmt & Dev't	109,410.8	0.3%	2.2%	30.5%
Software & Services	99,032.0	2.6%	5.2%	60.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	182.00	7.1%
Saudia Dairy & Foodstuff Co.	354.80	5.5%
Etihaad Etisalat Co	48.95	4.9%
Elm Co.	616.40	4.4%
Saudi Chemical Co Holding	4.37	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	1.17	(7.9%)
Al-Baha Development & Investme	0.17	(5.6%)
Saudi Arabian Amiantit Co	50.70	(5.2%)
Malath Cooperative Insurance C	21.40	(4.1%)
Electrical Industries Co	37.70	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.17	70,946
Anaam International Holding Gr	1.17	47,866
Shams	0.83	24,329
Mobile Telecommunications Co S	14.18	8,884
Saudi Chemical Co Holding	4.37	8,119

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,664.50	77.57	0.7%	1.8%	11.3%
Market Cap (SAR Mn)	10,946,950	11,494	0.1%	0.4%	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	355.0	(119.3)	(25.1%)	191.1	197.2
Value Traded (SAR Mn)	7,756.1	874.5	12.7%	5,116.2	8,270.9
No. of Trades	494,278	15,304	3.2%	356,983	378,602

Market Breadth	▲ 77	▼ 145	= 15
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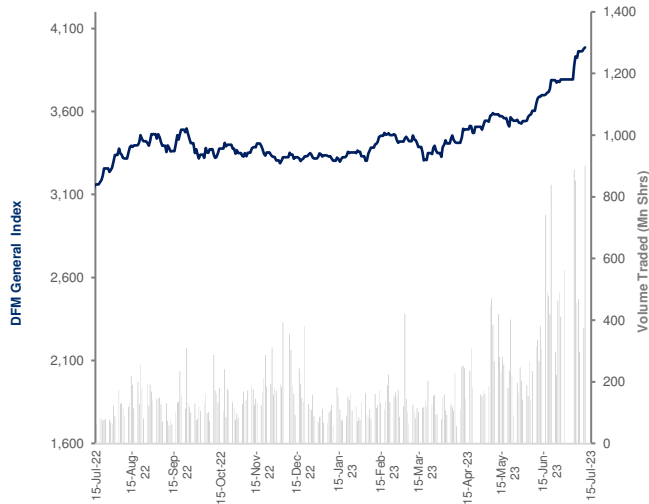
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Jamjoom Pharmaceuticals Factory Co.	115.00	3.6%	374.16
Marafiq	87.00	(0.5%)	373.49
Al Rajhi Bank	72.70	0.8%	321.54
First Milling Co.	88.60	3.7%	315.80
Saudi Telecom Co	45.25	1.1%	234.86

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	675,999.9	(0.2%)	4.0%	16.9%
Financials	287,023.8	(0.5%)	4.5%	19.1%
Real Estate	106,764.6	0.3%	8.7%	24.1%
Industrial	83,858.6	0.6%	1.8%	12.7%
Materials	753.5	0.0%	0.0%	(20.5%)
Consumer Staples	27,795.7	(2.8%)	5.6%	25.2%
Consumer Discretionary	4,267.9	(0.8%)	(7.0%)	51.6%
Telecommunication	24,613.7	1.1%	2.8%	(7.0%)
Utilities	140,922.0	0.0%	1.3%	13.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.44	15.0%
Deyaar Development Pjsc	0.75	7.1%
Amlak Finance	0.86	6.2%
Air Arabia Pjsc	2.65	3.1%
Shuaa Capital	0.39	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.53	(9.9%)
Mashreqbank	145.00	(7.1%)
EMPOWER	1.93	(3.5%)
Emirates Refreshments Co	0.00	(2.9%)
Ajman Bank Pjsc	2.24	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.44	469,327
Deyaar Development Pjsc	0.75	164,680
Ithmaar Holding	0.29	33,276
Ektitab Holding Company	0.28	33,233
Ajman Bank Pjsc	2.24	27,931

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,985.41	8.14	0.2%	5.1%	19.5%
Market Cap (AED Mn)	676,000	(1,140)	(0.2%)	4.0%	16.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	900.3	526.3	140.7%	221.4	154.3
Value Traded (AED Mn)	893.0	374.7	72.3%	385.9	388.1
No. of Trades	13,993	4,348	45.1%	7,388	5,558

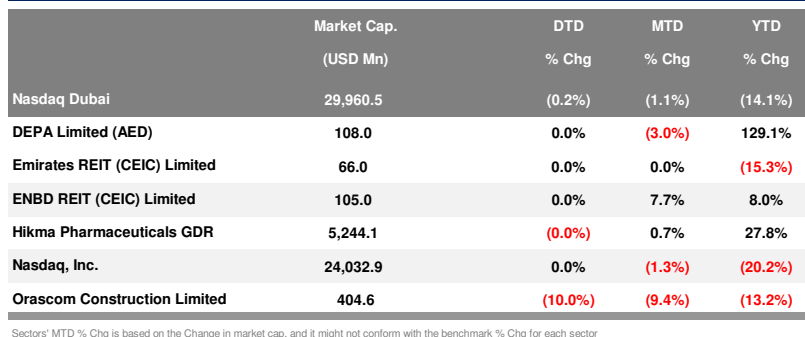
Market Breadth	▲ 17	▼ 15	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties Pjsc	0.44	15.00%	192.13
Deyaar Development Pjsc	0.75	7.14%	119.75
Gulf Navigation Holding Pjsc	5.49	(1.44%)	86.62
Emaar Properties Pjsc	6.80	(0.58%)	80.04
Ajman Bank Pjsc	2.24	(2.61%)	63.05

Source: Bloomberg, Kamco Research

July 12, 2023

Sector Returns



Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,846.45	3.73	0.1%	1.0%	(3.6%)
Market Cap (USD Mn)	29,960	(45.4)	(0.2%)	(1.1%)	(14.1%)

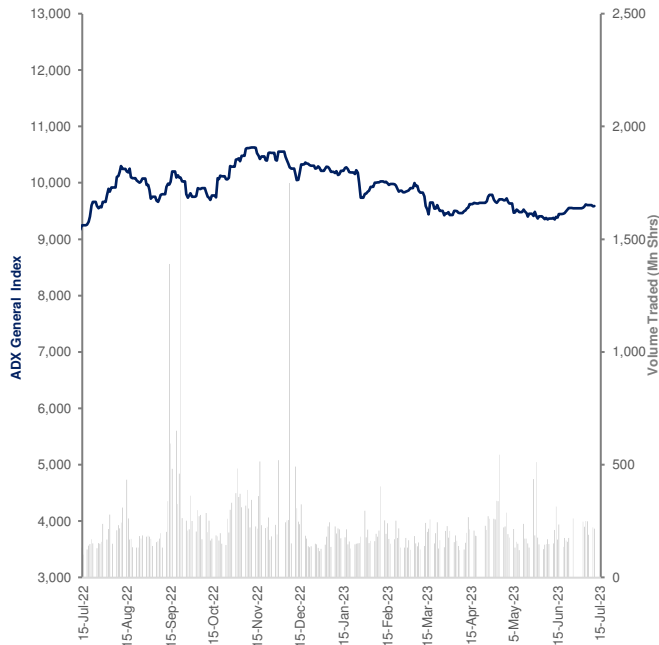
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.01	(0.0)	(52.2%)	0.289	0.34
Value Traded (USD Mn)	0.018	(0.0)	(46.6%)	0.3	0.11
No. of Trades	5	(2)	(28.6%)	5	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.47	(10.00%)	0.02

Abu Dhabi Securities Exchange Daily Report

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,733,760.2	0.0%	(0.1%)	5.9%
Financials	1,207,257.9	(0.2%)	0.3%	(6.3%)
Telecommunication	235,691.0	(0.3%)	(1.1%)	1.5%
Consumer Discretionary	81,133.4	0.9%	3.1%	65.0%
Industrial	305,698.8	2.1%	1.2%	(0.8%)
Real Estate	44,914.1	(0.2%)	2.9%	18.7%
Basic Materials	106,881.2	(0.3%)	(0.0%)	(3.8%)
Energy	368,604.9	1.2%	5.9%	237.4%
Utilities	365,411.3	(2.1%)	(7.9%)	(5.2%)
Consumer Staples	4,698.6	(0.0%)	2.5%	27.2%
Health Care	13,469.0	(0.2%)	(1.3%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	8.32	10.5%
Ras Al Khaima Poultry	1.85	4.5%
Abu Dhabi Aviation Co	7.43	3.9%
Alpha Dhabi Holding PJSC	20.88	3.2%
Abu Dhabi Ship Building Co	4.10	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	3.20	(6.2%)
Axa Green Insurance	1.59	(3.6%)
Emirates Steel Arkan	1.52	(2.6%)
Abu Dhabi National Energy Co	3.25	(2.1%)
GFH Financial Group	1.07	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.58	39,921
ADNOC Gas	3.31	38,564
Multiply Group	3.31	22,134
Dana Gas	0.92	12,482
Rak Properties	0.97	10,743

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,589.29	4.51	0.0%	0.4%	(6.1%)
Market Cap (AED Mn)	2,733,760	515	0.0%	(0.1%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	216.7	(4.5)	(2.0%)	197.9	249.5
Value Traded (AED Mn)	970.1	27.7	2.9%	1,232.4	1,559.9
No. of Trades	12,711	(1,365)	(9.7%)	11,384	8,881

Market Breadth	▲ 18	▼ 25	= 37
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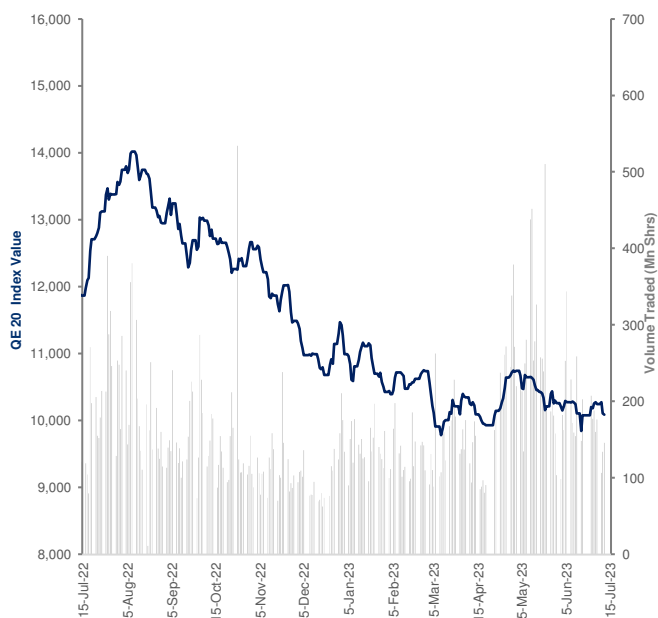
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.50	0.03%	213.20
ADNOC Gas	3.31	1.85%	127.35
Alpha Dhabi Holding PJSC	20.88	3.16%	118.13
Multiply Group	3.31	(0.90%)	73.05
Abu Dhabi Ports	6.52	0.46%	41.02

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	598,001.2	(0.4%)	1.0%	(1.8%)
Banking & Finance Sector	288,608.4	(0.1%)	1.0%	(2.0%)
Goods & Consumer Services	30,261.5	(1.0%)	(2.1%)	(7.6%)
Industrial Sector	142,993.6	(0.6%)	0.4%	(9.2%)
Insurance Sector	11,767.6	0.9%	2.3%	12.6%
Real Estate	44,051.1	(1.2%)	3.3%	2.1%
Telecom	43,493.4	(1.5%)	1.5%	20.2%
Transport	36,825.7	0.9%	1.7%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.47	10.0%
Qatar German Co for Medical De	2.28	5.5%
Qatar First Bank	1.54	2.7%
Qatar International Islamic Ba	9.93	1.2%
Qatar Gas Transport Co Ltd	4.17	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.50	(4.9%)
Dukhan Bank	4.00	(2.9%)
National Leasing	0.79	(2.4%)
Ooredoo Qpsc	11.15	(1.8%)
Al Khaleej Takaful Group QSC	2.72	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.78	20,576
Masraf Al Rayan QSC	2.51	19,970
Widam Food Co	2.50	10,878
Qatar Aluminum Manufacturing C	1.25	10,640
Vodafone Qatar QSC	1.84	8,308

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,084.51	(19.58)	(0.2%)	0.1%	(5.6%)
Market Cap (QAR Mn)	598,001	(2,211)	(0.4%)	1.0%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	145.6	11.6	8.7%	173.0	215.2
Value Traded (QAR Mn)	403.4	(29.5)	(6.8%)	497.2	774.5
No. of Trades	14,555	(1,546)	(9.6%)	16,676	17,065

Market Breadth	▲ 17	▼ 28	= 6
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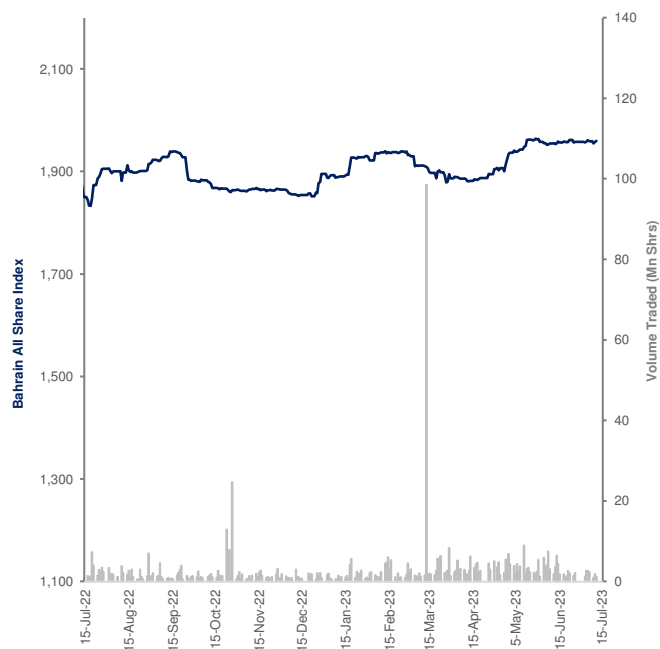
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.73	0.13%	52.59
Masraf Al Rayan QSC	2.51	0.24%	49.88
Industries Qatar QSC	11.26	(1.23%)	33.93
Dukhan Bank	4.00	(2.94%)	30.33
Widam Food Co	2.50	(4.87%)	28.82

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,423.2	0.6%	2.2%	2.1%
Materials	1,552.1	0.3%	0.6%	0.3%
Industrial	117.0	0.0%	(0.1%)	(13.8%)
Consumer Discretionary	221.3	0.0%	0.1%	4.0%
Consumer Staples	160.1	0.0%	(0.7%)	3.4%
Financials	30,219.9	0.6%	2.3%	2.3%
Communication Services	71.4	0.0%	(1.2%)	(8.5%)
Real Estate	81.4	0.0%	0.0%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.50	1.4%
BBK BSC	0.51	1.0%
Aluminium Bahrain B.S.C	1.09	0.3%
Bahrain Telecommunications Co	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.60	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,959.58	1.98	0.1%	0.1%	3.4%
Market Cap (BHD Mn)	32,423.2	198	0.6%	2.2%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,187	(671)	(36.1%)	3,417.8	2,620.1
Value Traded (BHD '000)	796	224	39.1%	1,216.3	1,171.5
No. of Trades	45	(34)	(43.0%)	59	64

Market Breadth

▲ 4 ▼ 1 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.15	676
Kuwait Finance House - Bahrain	2.50	213
Aluminium Bahrain B.S.C	1.09	104
GFH FINANCIAL GROUP BSC	0.29	52
Al Baraka Banking Group BSC	0.31	40

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.50	1.42%	0.53
Aluminium Bahrain B.S.C	1.09	0.28%	0.11
Al Salam Bank-Bahrain BSC	0.15	0.00%	0.10
GFH FINANCIAL GROUP BSC	0.29	0.00%	0.01
Al Baraka Banking Group BSC	0.31	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,807.3	0.4%	0.3%	4.4%
Financial	5,377.1	0.5%	1.1%	2.0%
Industrial	880.1	(0.3%)	0.8%	0.2%
Services	2550.2	0.6%	(1.3%)	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.15	9.8%
Al Maha Ceramics Co	0.35	9.1%
Al Batinah Power Co.	0.029	3.6%
Muscat Finance Co. Ltd.	0.06	3.5%
Sembcorp Salalah	0.10	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	(5.8%)
Raysut Cement Co.	0.18	(3.8%)
Construction Materials Industries Co.	0.06	(3.3%)
Oman Cables Industry Co.	2.07	(1.7%)
Al Omaniya Financial Services Co.	0.15	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	3,228
Bank Dhofar	0.18	1,539
Abraj Energy Services	0.31	1,468
Oman Qatari Telecommunications Co.	0.38	1,008
Acwa Power Barka	0.05	781

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,801.88	25.73	0.5%	0.7%	(1.1%)
Market Cap (OMR Mn)	8,807.3	39.09	0.4%	0.3%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,525.1	1,400.7	15.4%	11,855.8	21,181.4
Value Traded (OMR '000)	2,479.3	504.4	25.5%	2,412.4	3,793.0

Market Breadth	▲ 15	▼ 6	= 94
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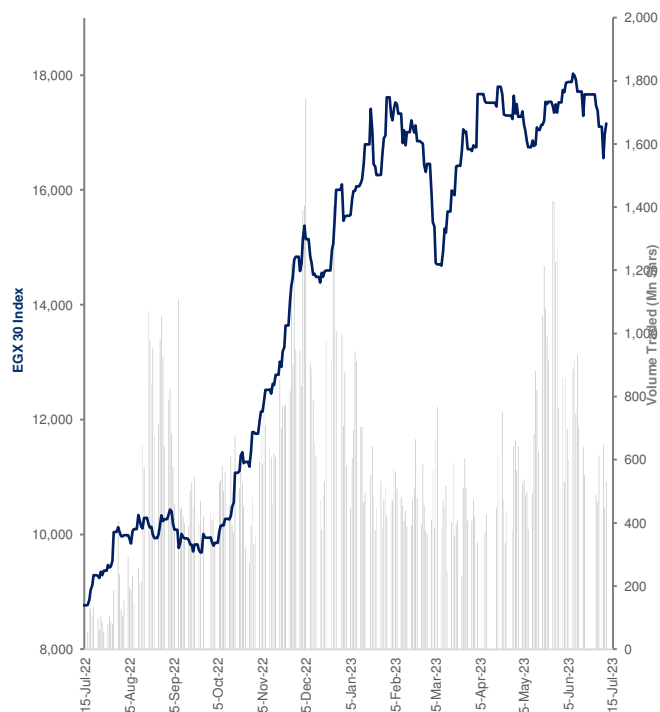
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.72%	0.90
Abraj Energy Services	0.31	0.64%	0.46
Oman Qatari Telecommunications Co.	0.38	2.45%	0.38
Bank Dhofar	0.18	1.16%	0.27
Oman Telecommunications Co.	0.99	0.20%	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,175,746.7	0.3%	(2.9%)	16.7%
Banks	288,602.9	(2.6%)	(6.5%)	16.5%
Basic Resources	156,199.9	3.6%	3.6%	53.0%
Industrial Goods	45,745.0	1.4%	(6.8%)	54.1%
Health Care & Pharmaceuticals	43,588.0	0.1%	(2.3%)	(5.8%)
Real Estate	151,581.3	2.0%	(1.7%)	9.9%
Travel and Leisure	41,937.2	0.6%	1.1%	29.4%
Food, Beverages & Tobacco	89,338.9	(1.1%)	(7.3%)	28.3%
Energy and Support Services	12,866.7	2.0%	0.4%	27.8%
Trade and Distributors	8,339.3	0.5%	(2.1%)	30.0%
Shipping and Transport	38,263.4	2.0%	(3.1%)	16.0%
Education Services	14,454.7	0.3%	(1.9%)	(17.4%)
Contracting and Construction Eng	17,349.5	(1.0%)	(4.2%)	14.3%
Textiles and Durables	14,962.2	1.3%	(1.7%)	28.0%
Building Materials	10,294.7	0.4%	(3.9%)	(6.7%)
Media & Communication Services	103,890.2	0.9%	(1.9%)	0.3%
Paper and Packaging	1,948.7	0.2%	(2.4%)	(6.0%)
Non-bank Financial Services	136,384.2	0.6%	(1.4%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	978.87	20.0%
Egyptian for Tourism Resorts	2.66	8.6%
El Obour Real Estate Investment	8.46	8.2%
Medical Packaging Company	0.90	8.1%
Canal Shipping Agencies	24.99	7.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Samad Misr - EGYFERT	19.88	(14.2%)
Maridive & oil services	0.11	(5.1%)
Delta Sugar	35.78	(3.3%)
Macro Group Pharmaceuticals -Macro Capital	2.76	(3.2%)
Eastern Company	18.15	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.52	41,536
Citadel Capital - Common Shares	2.60	38,849
The Egyptian Modern Education Systems	0.16	38,159
Cairo Oils & Soap	0.26	36,000
Speed Medical	0.50	31,664

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,155.23	192.1	1.1%	(2.9%)	17.5%
Market Cap (EGP Mn)	1,175,746.7	3,386.6	0.3%	(2.9%)	16.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	529.5	81.7	18.3%	612.1	80.4
Value Traded (EGP Mn)	1,929.8	472.9	32.5%	2,015.0	467.9
No. of Trades	66,277	8,552	14.8%	69,292	13,451

Market Breadth	▲ 92	▼ 35	= 97
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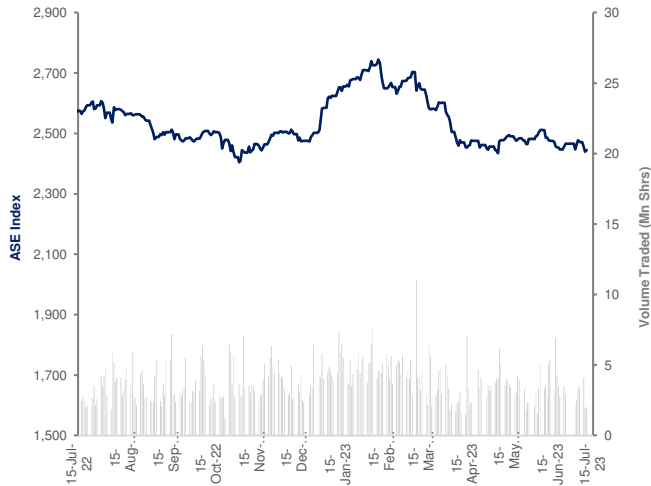
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	48.89	1.01%	323.24
Ezz Steel	41.15	5.51%	156.16
Egyptian Financial Group-Hermes Holding Company	19.42	3.57%	133.82
Belton Financial Holding	4.04	1.51%	128.54
Abou Kir Fertilizers & Chemicals	45.82	2.71%	105.70

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,192.0	0.2%	1.2%	(2.4%)
Banking	7,516.0	0.4%	1.1%	(4.9%)
Insurance	262.8	0.1%	(2.2%)	(4.9%)
Diversified Financial Services	245.6	0.8%	(0.6%)	0.8%
Real Estate	410.5	0.2%	1.4%	10.2%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	276.7	0.0%	0.4%	(6.5%)
Transportation	296.9	(0.9%)	0.1%	7.7%
Technology and Communication	106.1	1.0%	3.3%	14.1%
Utilities and Energy	1,587.4	(0.2%)	3.6%	6.6%
Commercial Services	287.7	0.0%	0.2%	(1.8%)
Chemical Industries	52.0	0.0%	(0.0%)	(10.3%)
Food and Beverages	15.7	0.0%	(6.6%)	(61.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
JORDAN INTERNATIONAL INVESTM	0.64	4.9%
JORDAN INVESTMENT TRUST	0.67	4.7%
AL-DAWLIYA HOTELS & MALLS	0.46	4.5%
ARAB ORIENT INSURANCE CO	1.84	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE CO	1.11	(7.5%)
UNITED INSURANCE	1.72	(7.0%)
ARAB EAST FOR REAL ESTATE IN	1.57	(4.8%)
AL-RAKAEZ INVESTMENT CO	0.29	(3.3%)
ZARA INVESTMENTS	0.67	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
UNION INVESTMENT CORP	0.57	549
AMWAJ PROPERTIES	0.25	231
JORDAN AHLI BANK	1.02	227
JORDAN TELECOM	2.47	183
JORDAN POULTRY PROCESSING &	0.31	72

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,444.89	5.26	0.2%	(0.8%)	(2.3%)
Market Cap (JD Mn)	11,192.03	26.56	0.2%	1.2%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	2,037.8	116.7	6.1%	4,054.8	2,724.3
Value Traded (JD *'000)	2,221.9	313.7	16.4%	5,534.0	6,369.0
No. of Trades	1,356	(142)	(9.5%)	2,577	2,166

Market Breadth	▲ 25	▼ 11	= 100
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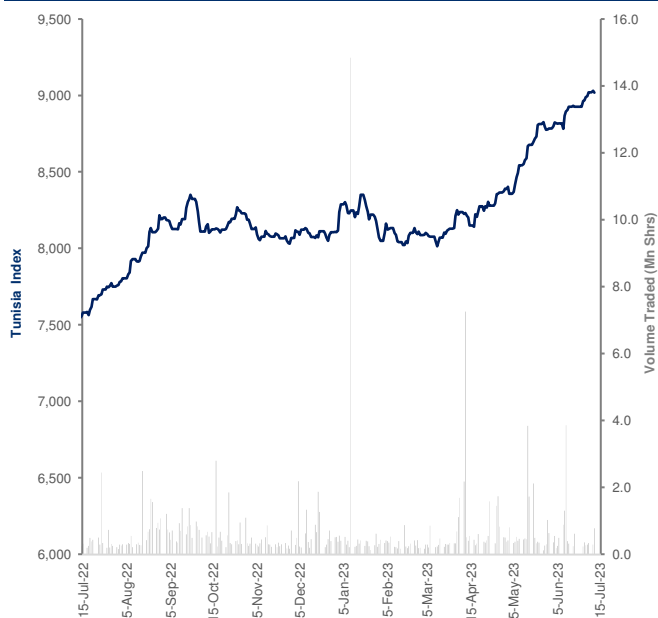
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.47	0.00%	0.45
UNION INVESTMENT CORP	0.57	3.64%	0.31
JORDAN ISLAMIC BANK	3.98	0.25%	0.27
JORDAN AHLI BANK	1.02	0.00%	0.23
CAPITAL BANK OF JORDAN	2.06	0.00%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,622.8	(0.1%)	0.5%	7.0%
Banking	11,079.6	0.1%	0.7%	10.2%
Insurance	935.7	0.1%	2.9%	(0.5%)
Leasing	738.2	(0.3%)	0.7%	15.5%
Financial Services	1,444.8	(0.2%)	0.6%	(14.1%)
Industrial	1,912.5	(2.3%)	(2.1%)	14.2%
Chemical Industry	451.7	(0.6%)	(3.3%)	(5.8%)
Food & Beverage	4,487.9	0.5%	1.7%	9.4%
Retailing	1,113.3	(0.0%)	(0.3%)	2.6%
Others	1,459.1	0.1%	(1.1%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	7.69	2.5%
Attijari Leasing SA	16.20	1.6%
Unite de Fabrication de Medica	8.10	1.1%
Air Liquide Tunisie	91.99	1.1%
SOTUMAG	4.89	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Les Placements de Tunisie-SICA	39.60	(5.9%)
Best Lease	2.15	(5.7%)
Societe D'Articles Hygieniques	9.00	(5.7%)
Industries Chimiques du Fluor	88.00	(2.2%)
Societe Tunsienne d'Entreprise	4.05	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.00	632
Banque Nationale Agricole	8.55	34
Societe Frigorifique et Brasse	14.89	20
Banque de Tunisie	5.25	15
Societe Tunisienne de Verrerie	13.29	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	9,017.88	(12.52)	(0.1%)	1.0%	11.2%
Market Cap (DT Mln)	23,623	(13.42)	(0.1%)	0.5%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	780.6	491.8	170.3%	690.2	545.3
Value Traded ('000 DT)	7,203.6	4,975.1	223.2%	6,751.2	4,090.2
No. of Trades	1,371	464	51.2%	1,122	939

Market Breadth	▲ 15	▼ 15	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.00	(5.66%)	5.72
Societe Frigorifique et Brasse	14.89	0.61%	0.29
Banque Nationale Agricole	8.55	0.59%	0.29
Banque Internationale Arabe de	93.60	0.11%	0.22
Societe Tunisienne de Verrerie	13.29	(0.45%)	0.14

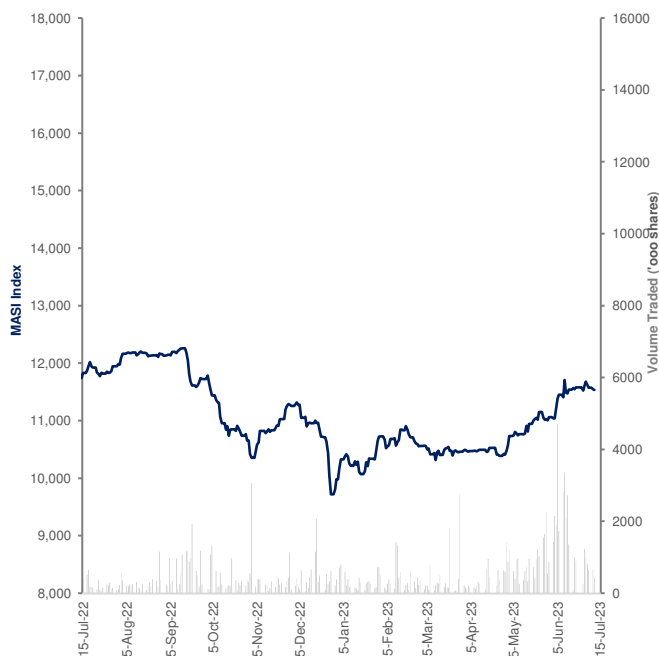
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	523,569.0	(0.2%)	(0.6%)	5.9%
Banking	207,793.1	(0.4%)	(1.8%)	10.7%
Beverages	10,363.8	0.0%	0.0%	5.1%
Chemicals	2,124.8	(0.6%)	0.6%	(12.2%)
Construction & Building Material	65,990.7	0.3%	(0.1%)	26.6%
Distributors	18,236.3	1.6%	(0.4%)	1.7%
Electricity	24,178.3	(4.1%)	0.9%	(6.6%)
Food Producers & Processors	25,429.6	(0.9%)	0.2%	4.6%
Holding Companies	2,934.6	(1.5%)	8.1%	39.6%
Insurance	25,829.2	0.1%	(0.2%)	4.3%
Investment & other Finance	3,386.8	(0.5%)	0.9%	5.8%
Leisures & Hotel	2,546.6	1.0%	6.5%	55.9%
Materials, Software & Computer	5,394.5	(1.3%)	(1.1%)	(7.6%)
Mining	24,290.8	0.4%	(1.3%)	(20.6%)
Oil & Gas	14,781.3	0.0%	2.9%	(7.5%)
Real Estate	5,964.5	(1.1%)	4.0%	62.3%
Telecommunications	83,426.1	0.6%	(0.1%)	(0.1%)
Transport	766.2	0.0%	0.2%	(7.6%)
Forestry & Paper	131.8	6.0%	10.3%	87.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	27.55	6.0%
Auto Hall	77.00	2.5%
Label Vie	4550.00	1.5%
RISMA	177.75	1.0%
Maghreb Oxygene	224.95	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1025.00	(4.1%)
Credit du Maroc SA	720.10	(4.0%)
Hightech Payment Systems SA	5799.00	(1.7%)
Colorado SA	42.76	(1.7%)
Ennaki Automobiles	31.50	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.10	240.6
Med Paper SA	27.55	37.4
Alliances Developpement Immobi	86.00	32.7
Banque Centrale Populaire	261.20	32.0
Bank of Africa	176.95	27.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,532.99	(13.60)	(0.1%)	(0.4%)	7.6%
Market Cap (MAD Mn)	523,569	(1,114)	(0.2%)	(0.6%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	417.3	(253.8)	(37.8%)	653.0	781.6
Value Traded (MAD Mn)	37.18	(5.70)	(13.3%)	77.3	114.3

Market Breadth	▲ 11	▼ 18	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	261.20	0.02%	8.37
Attijariwafa Bank	433.00	0.00%	5.27
Bank of Africa	176.95	(0.87%)	4.84
Credit Immobilier et Hotelier	351.00	(1.13%)	3.77
Alliances Developpement Immobi	86.00	(1.15%)	2.80

Source: Bloomberg, Kamco Research

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