

# MENA Markets Daily Report

May 11, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,687.10	0.3%	(5.3%)	6.2%
		Kuwait	Main 50 Index	▼	5,578.00	(0.0%)	(2.5%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,551.80	(0.0%)	(0.8%)	(4.9%)
	4	Kuwait	All Share Index	▼	6,963.74	0.2%	(4.5%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,293.18	(0.1%)	7.8%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,572.99	0.1%	7.1%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,877.32	0.5%	(2.8%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,723.99	0.4%	(4.8%)	20.3%
	8	Qatar	QE 20 Index	▼	10,728.97	(0.2%)	0.4%	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,934.63	0.6%	2.1%	5.5%
	10	Oman	MSX 30 Index	▼	4,653.80	(0.4%)	(4.2%)	17.6%
	11	Egypt	EGX 30	▲	17,494.73	1.0%	19.8%	22.2%
	12	Jordan	ASE Index	▲	2,474.20	1.6%	(1.1%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,387.87	(0.0%)	3.4%	15.1%
		Morocco	MASI	▲	10,482.49	0.7%	(2.2%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,319.15	(1.1%)	7.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,052.44	3.3%	8.4%	(41.3%)
		India	SENSEX	▲	61,940.20	0.3%	1.8%	4.4%
		Brazil	BOVESPA Stock Index	▲	107,448.21	0.3%	(2.1%)	4.7%
		Mexico	BOLSA Index	▲	55,534.68	0.2%	14.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	979.64	(0.3%)	2.4%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,822.60	0.3%	8.4%	(19.2%)
		Asia	MSCI Asia Pacific	▼	515.89	(0.3%)	2.0%	(19.8%)
		Europe	DJ Stoxx 600	▼	463.64	(0.4%)	9.1%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,834.10	(0.4%)	9.3%	(10.1%)
		U.S.A	S&P 500	▲	4,137.64	0.5%	7.8%	(19.2%)
		U.S.A	DJIA	▼	33,531.33	(0.1%)	1.2%	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,306.44	1.0%	17.6%	(33.0%)
		UK	FTSE 100	▼	7,741.33	(0.29%)	3.9%	1.7%
		Germany	DAX	▼	15,896.23	(0.4%)	14.2%	(11.4%)
		Japan	NIKKEI 225	▼	29,122.18	(0.4%)	11.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,762.20	(0.5%)	(0.1%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	101.48	(0.13%)	(1.98%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.03%	4.49%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.18%	2.59%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	(0.16%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	76.41	(1.3%)	(11.1%)	5.8%
		Oil	NYMEX	▼	72.56	(1.6%)	(9.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.19	(3.4%)	(45.9%)	14.5%
		Gold	Gold Spot \$/Oz	▼	2,030.09	(0.2%)	11.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	25.40	(0.8%)	6.0%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,875.64	0.8%	68.5%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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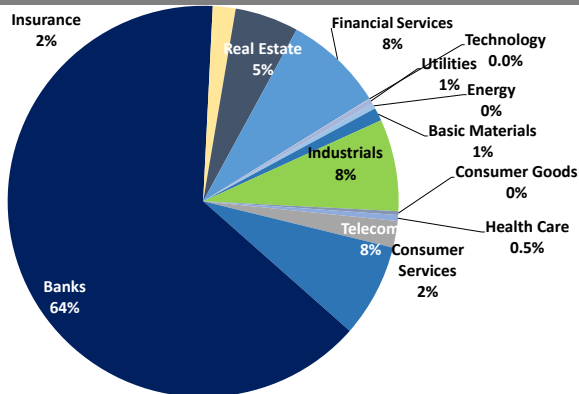
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 11, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,672.8	29.8	6.7%
2- National Bank of Kuwait	7,668.3	15.1	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,456.7	42.5	7.2%
5- Zain	2,323.6	11.9	15.9%
6- Agility (PWC Logistics)	1,579.9	23.2	4.2%
7- Commercial Bank of Kuwait	1,038.7	14.1	11.1%
8- Mabanee Co.	941.1	15.4	10.6%
9- Gulf Bank	910.7	14.7	8.6%
10- Burgan Bank	679.0	13.0	7.0%
<b>Total</b>	<b>31,671</b>	<b>19.74</b>	<b>9.6%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.102	0.006	6.1%
Al TAMEER Real Estate Investment Co.	0.014	0.001	4.7%
Osos Holding Group Co.	0.105	0.004	4.3%
Arkan Al-Kuwait Real Estate Co.	0.100	0.004	4.2%
Equipment Holding Co.	0.025	0.001	3.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.199	(0.019)	(8.7%)
Kuwait Financial Centre	0.096	(0.006)	(5.8%)
The Securities House Co.	0.059	(0.003)	(5.5%)
Osoul Investment Co.	0.088	(0.005)	(5.0%)
Ras-Al-Khaimah for White Cement Co.	0.097	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.728	0.3%	9,272,904
Injazzat Real Estate Development Co.	0.082	(0.5%)	4,874,152
Zain	0.537	(0.6%)	4,552,703
Arzan Financial Group For Fin. & Invest.	0.108	0.9%	4,471,226
A'ayan Leasing & Investment Co.	0.142	0.7%	4,123,362

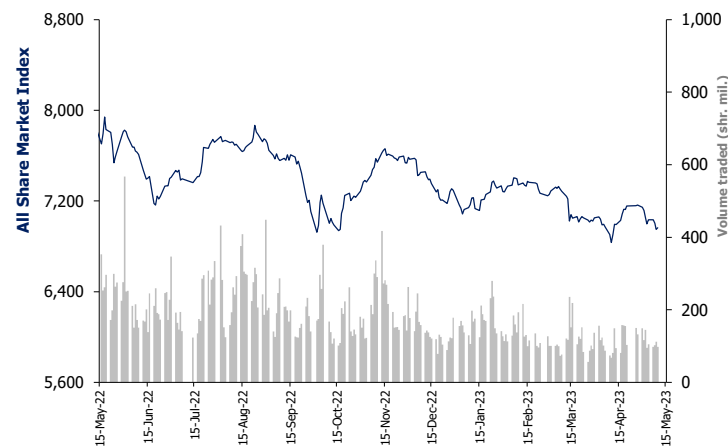
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,612.6	▲	0.2%	(2.5%)	(4.6%)
Energy	196.1	▲	0.7%	(0.7%)	(14.6%)
Basic Materials	488.0	▲	0.2%	(3.1%)	2.1%
Industrials	3,386.2	▲	0.1%	(2.2%)	(10.1%)
Consumer Staples	146.2	▲	2.2%	5.8%	0.7%
Health Care	218.2	=	0.0%	(0.6%)	(1.7%)
Consumer Discretionary	975.0	▲	0.4%	1.3%	(0.7%)
Telecommunications	3,445.9	▼	(0.7%)	(3.9%)	(4.8%)
Banks	28,667.8	▲	0.2%	3.2%	(4.6%)
Insurance	851.2	▲	0.6%	1.0%	37.7%
Real Estate	2,345.7	▲	1.1%	(0.3%)	(8.9%)
Financial Services	3,680.7	▲	0.4%	(1.6%)	(4.1%)
Technology	8.0	=	0.0%	(0.0%)	(16.4%)
Utilities	203.5	▲	2.2%	5.7%	(1.6%)

Market Breadth		59		42		50
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,687.10	22.7	0.3%	(2.8%)	(5.3%)	
Main 50 Index	5,578.00	(1.1)	(0.0%)	(1.2%)	(2.5%)	
Main Market Index	5,551.80	(0.4)	(0.0%)	(1.0%)	(0.8%)	
All Share Market Index	6,963.74	16.6	0.2%	(2.5%)	(4.5%)	
Market Cap (KWD Mn)	44,612.62	106.4	0.2%	(2.5%)	(4.6%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	97.7	(13.7)	(12.3%)	132.4	264.0
Value Traded (KWD Mn)	29.1	(14.6)	(33.5%)	41.0	68.1
No. of Trades	8,759	(714)	(7.5%)	8,796	12,577

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.728	0.3%	6,742,456
National Bank of Kuwait	0.967	0.7%	2,917,806
Zain	0.537	(0.6%)	2,449,275
Boubyan Bank	0.620	(0.6%)	1,447,904
Gulf Bank	0.271	0.4%	1,063,776

### Saudi Tadawul Daily Report

May 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,153,061.5	(0.1%)	1.1%	12.9%
Energy	8,175,100.5	(0.2%)	1.7%	15.0%
Materials	729,086.6	0.5%	(0.6%)	4.9%
Capital Goods	28,153.5	(1.1%)	2.7%	31.8%
Commercial & Professional Svc	8,941.8	(0.0%)	1.2%	24.2%
Transportation	18,695.4	(0.4%)	1.5%	21.5%
Consumer Durables & Apparel	4,234.3	(1.1%)	(1.3%)	15.7%
Consumer Services	71,052.2	(0.3%)	(2.7%)	25.7%
Media	23,341.6	(0.5%)	0.4%	15.3%
Retailing	33,618.4	0.4%	1.8%	13.3%
Food & Staples Retailing	53,365.5	(0.5%)	(0.6%)	14.8%
Food & Beverages	103,240.9	0.1%	(1.1%)	15.4%
Health Care Equipment & Svc	161,961.0	(0.3%)	(2.0%)	27.6%
Pharma, Biotech & Life Science	3,114.0	1.4%	2.2%	19.1%
Banks	917,776.4	(0.2%)	(0.2%)	(2.6%)
Diversified Financials	58,462.9	0.1%	(0.4%)	2.0%
Insurance	60,819.3	(0.3%)	1.6%	23.9%
Telecommunication Services	270,187.9	0.8%	(0.1%)	23.2%
Utilities	234,662.2	(2.6%)	(0.8%)	5.2%
REITs	16,921.9	(0.0%)	(1.2%)	4.0%
Real Estate Mgmt & Dev't	101,602.4	(0.1%)	(2.3%)	21.2%
Software & Services	78,722.8	0.9%	1.9%	27.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	17.72	9.9%
Naqi Water Co.	89.00	3.6%
Aljazira Mawten REIT	17.38	3.6%
National Industrialization Co	14.46	3.4%
Electrical Industries Co	41.25	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Ash-Sharqiyah Development Co	24.16	(8.1%)
v	22.94	(6.1%)
Tihama Advertising & Public Re	0.00	(4.0%)
Saudi Arabian Amiantit Co	40.40	(3.8%)
Takween Advanced Industries Co	10.22	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	14.26	20,860
Americana Restaurants International PLC	3.84	9,790
Dar Al Arkan Real Estate Devel	14.50	9,111
Gulf General Cooperative Insur	8.33	7,644
Tihama Advertising & Public Re	18.04	7,233

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,293.18	(12.10)	(0.1%)	(0.1%)	7.8%
Market Cap (SAR Mn)	11,153,062	(14,982)	(0.1%)	1.1%	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	222.2	(22.6)	(9.2%)	167.6	199.2
Value Traded (SAR Mn)	5,703.4	(408.9)	(6.7%)	4,576.6	8,715.6
No. of Trades	410,141	(7,957)	(1.9%)	330,858	380,660

Market Breadth	▲ 83	▼ 133	= 17
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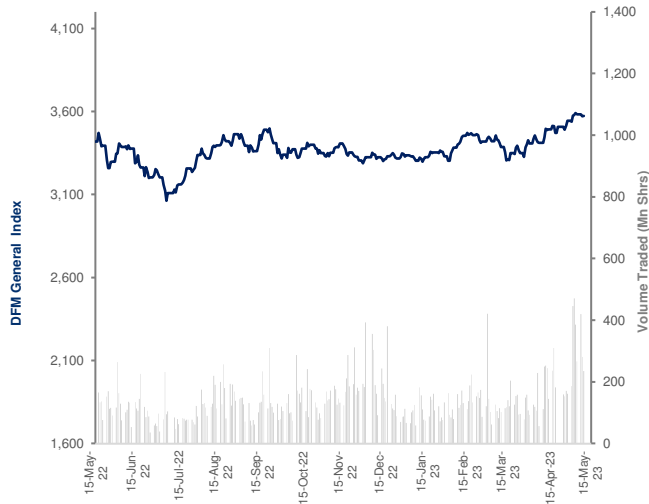
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Mobile Telecommunications Co S	14.26	(1.8%)	291.64
Saudi Telecom Co	44.45	1.5%	264.23
National Commercial Bank	36.15	(1.2%)	247.10
Saudi Aramco Base Oil Co.	122.60	0.2%	200.81
Saudi Arabian Oil Co	33.55	(0.1%)	189.47

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

May 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	621,714.0	0.3%	0.6%	7.5%
Financials	264,678.3	(0.0%)	0.5%	9.8%
Real Estate	92,946.8	(0.8%)	1.2%	8.1%
Industrial	79,531.0	0.4%	1.1%	6.9%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	24,289.7	(0.7%)	(3.6%)	9.4%
Consumer Discretionary	2,861.5	(2.1%)	(0.7%)	1.7%
Telecommunication	24,198.3	3.9%	4.9%	(8.6%)
Utilities	132,365.1	1.1%	0.0%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.36	5.4%
Emirates Integrated Telecomm	5.30	3.9%
Al Salam Bank Sudan	1.05	2.9%
Aramex Pjsc	3.23	2.9%
Emirates Refreshments Co	3.35	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.12	(3.3%)
TAALEEM	2.64	(2.2%)
Commercial Bank Of Dubai	4.61	(1.9%)
EMPOWER	1.63	(1.2%)
TECOM	2.47	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.65	63,070
Union Properties Pjsc	0.29	57,053
Ektitab Holding Company	0.12	13,835
DEWA	2.48	11,892
Ajman Bank Pjsc	1.74	11,584

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,572.99	1.90	0.1%	0.8%	7.1%
Market Cap (AED Mn)	621,714	1,677	0.3%	0.6%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	234.4	(45.8)	(16.3%)	154.6	168.8
Value Traded (AED Mn)	297.4	(41.6)	(12.3%)	312.4	401.6
No. of Trades	7,361	(294)	(3.8%)	6,278	5,391

Market Breadth	▲ 11	▼ 16	= 44
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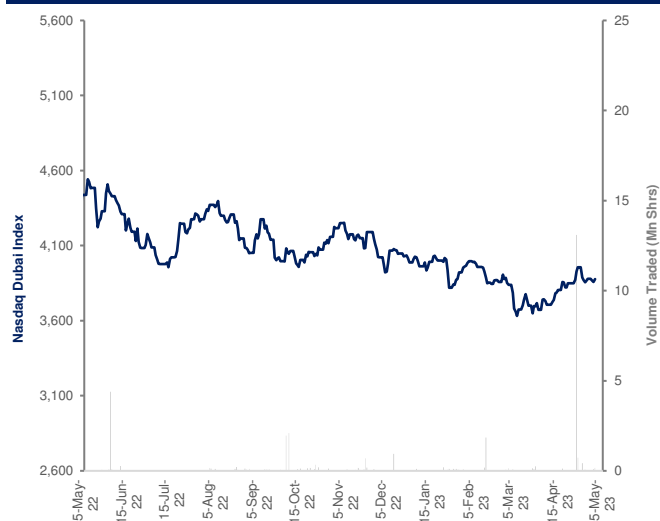
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Deyaar Development Pjsc	0.65	(0.76%)	41.53
Emaar Properties Pjsc	5.96	(0.83%)	33.60
Emirates Nbd	14.15	0.35%	33.07
DEWA	2.48	1.22%	29.45
Dubai Islamic Bank	5.50	(0.36%)	21.07

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

May 11, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,729.0	0.0%	(2.4%)	(6.2%)
DEPA Limited (AED)	50.5	0.0%	(0.0%)	7.2%
Emirates REIT (CEIC) Limited	67.0	0.0%	0.0%	(13.9%)
ENBD REIT (CEIC) Limited	100.0	0.0%	2.6%	2.8%
Hikma Pharmaceuticals GDR	5,237.4	0.0%	2.6%	27.7%
Nasdaq, Inc.	26,952.9	0.0%	(3.3%)	(10.5%)
Orascom Construction Limited	321.1	1.9%	(8.3%)	(31.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	2.75	1.9%

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,877.32	19.57	0.5%	(2.0%)	(2.8%)
Market Cap (USD Mn)	32,729	5.8	0.0%	(2.4%)	(6.2%)

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.16	0.1	97.4%	0.340	0.40
Value Traded (USD Mn)	0.054	0.0	114.2%	0.1	0.12
No. of Trades	8	4	100.0%	3	4

Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Depa Limited (Aed)	0.30	145
Emirates Reit (Ceic) Limited	0.21	10
Orascom Construction Limited	2.75	3

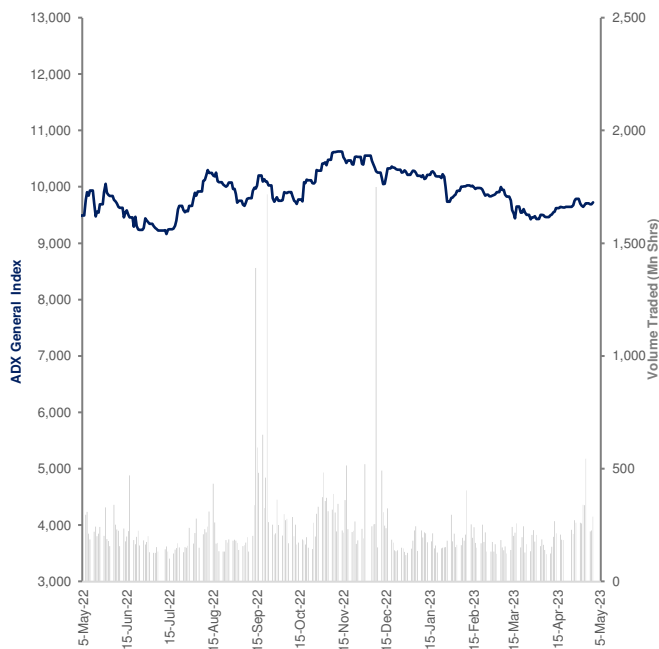
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.30	0.00%	0.04
Orascom Construction Limited	2.75	1.85%	0.01
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,731,731.5	0.3%	(0.7%)	5.8%
Financials	1,215,922.8	0.4%	(0.3%)	(5.6%)
Telecommunication	239,783.3	0.4%	(1.5%)	3.3%
Consumer Discretionary	80,881.5	(0.5%)	7.3%	64.5%
Industrial	277,168.8	(1.1%)	(6.2%)	(0.8%)
Real Estate	45,933.4	0.6%	1.3%	21.4%
Basic Materials	108,593.0	(0.7%)	(2.4%)	(2.3%)
Energy	387,528.1	0.6%	3.0%	254.7%
Utilities	357,540.9	1.0%	(2.2%)	(7.3%)
Consumer Staples	4,531.8	0.1%	4.1%	22.7%
Health Care	13,847.9	(0.2%)	0.1%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.66	6.3%
Rak Properties	0.70	4.5%
ADNOC Distribution	4.39	3.1%
Sudatel Telecom Group Ltd	0.38	2.7%
Multiply Group	3.11	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.17	(9.5%)
United Arab Bank Pjsc	1.13	(3.4%)
Bank Of Sharjah	0.56	(3.1%)
Abu Dhabi National Hotels	5.60	(2.9%)
National Bank Of Ras Al-Khai	5.10	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	5.44	57,494
Eshraq Properties Co Pjsc	0.54	51,054
ADNOC Gas	3.46	29,978
Rak Properties	0.70	21,986
Multiply Group	3.11	19,927

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,723.99	34.63	0.4%	(0.7%)	(4.8%)
Market Cap (AED Mn)	2,731,732	7,380	0.3%	(0.7%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	287.6	62.0	27.5%	197.6	264.9
Value Traded (AED Mn)	1,266.3	205.2	19.3%	1,358.0	1,618.5
No. of Trades	11,169	(1,007)	(8.3%)	11,171	8,216

Market Breadth	▲ 20	▼ 20	= 39
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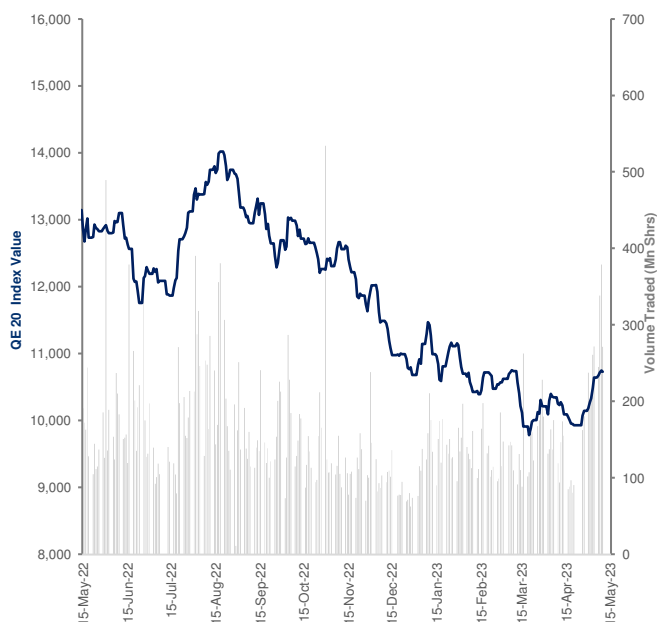
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	5.44	0.55%	312.61
International Holdings Company Pjsc	396.00	0.25%	252.00
ADNOC Gas	3.46	0.00%	103.81
Alpha Dhabi Holding PJSC	20.30	(1.46%)	97.63
Multiply Group	3.11	1.97%	61.16

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	628,396.0	(0.0%)	6.4%	3.2%
<b>Banking &amp; Finance Sector</b>	301,275.0	(0.7%)	7.1%	2.3%
<b>Goods &amp; Consumer Services</b>	31,419.9	0.4%	3.5%	(4.0%)
<b>Industrial Sector</b>	158,895.5	0.7%	2.4%	0.9%
<b>Insurance Sector</b>	10,552.5	1.3%	8.3%	1.0%
<b>Real Estate</b>	47,696.1	1.0%	14.9%	10.6%
<b>Telecom</b>	42,890.8	0.7%	12.6%	18.6%
<b>Transport</b>	35,666.3	(0.6%)	3.7%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	1.65	10.0%
<b>Islamic Holding Group QSC</b>	4.95	10.0%
<b>Widam Food Co</b>	1.57	10.0%
<b>Qatar General Insurance &amp; Rein</b>	1.22	9.9%
<b>Dlala Brokerage &amp; Investments</b>	1.09	9.9%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Damaan Islamic Insurance Company (BEEMA)</b>	3.80	(2.4%)
<b>Qatar Gas Transport Co Ltd</b>	4.01	(2.2%)
<b>Qatar National Bank QPSC</b>	16.55	(2.0%)
<b>Commercial Bank PSQC/The</b>	6.18	(1.9%)
<b>National Leasing</b>	0.85	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.56	33,976
<b>Mazaya Qatar Real Estate Devel</b>	0.72	28,546
<b>Masraf Al Rayan QSC</b>	2.85	26,441
<b>Salam International Investment</b>	0.66	23,836
<b>Qatar German Co for Medical De</b>	1.65	14,865

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,728.97	(18.03)	(0.2%)	5.4%	0.4%
<b>Market Cap (QAR Mn)</b>	628,396	(300)	(0.0%)	6.4%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	271.3	(107.7)	(28.4%)	151.3	233.5
<b>Value Traded (QAR Mn)</b>	607.4	(162.9)	(21.1%)	460.0	794.4
<b>No. of Trades</b>	20,902	(1,237)	(5.6%)	15,825	16,210

Market Breadth	▲ 35	▼ 11	= 5
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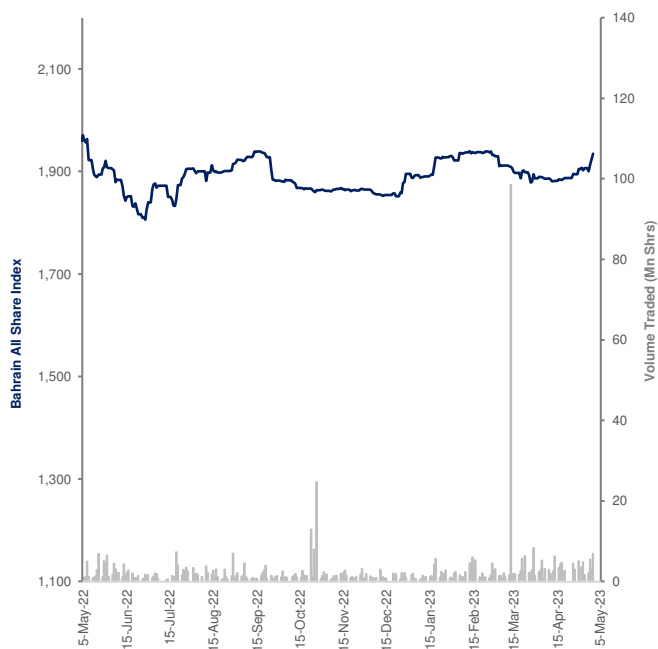
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	2.85	2.08%	75.18
<b>Qatar National Bank QPSC</b>	16.55	(1.96%)	53.23
<b>Qatar Aluminum Manufacturing C</b>	1.56	2.71%	52.30
<b>Dukhan Bank</b>	3.42	2.46%	34.93
<b>Industries Qatar QSC</b>	13.00	0.00%	33.97

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,436.3	0.3%	0.1%	(0.6%)
Materials	1,498.1	1.4%	1.4%	(3.2%)
Industrial	130.3	0.0%	(0.7%)	(4.0%)
Consumer Discretionary	210.5	(1.1%)	(0.8%)	(1.0%)
Consumer Staples	158.6	0.0%	4.0%	2.5%
Financials	29,485.9	0.2%	(0.1%)	(0.4%)
Communication Services	871.4	1.0%	3.8%	(0.6%)
Real Estate	81.4	0.6%	0.0%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.29	5.8%
Al Salam Bank-Bahrain BSC	0.14	3.7%
BBK BSC	0.52	1.8%
GFH FINANCIAL GROUP BSC	0.25	1.6%
Aluminium Bahrain B.S.C	1.06	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.37	(2.6%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,934.63	11.45	0.6%	1.6%	2.1%
Market Cap (BHD Mn)	32,436	97	0.3%	0.1%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	6,895	4,051	142.4%	3,601.3	2,849.9
Value Traded (BHD '000)	2,478	1,060	74.8%	1,330.2	1,346.8
No. of Trades	127	43	51.2%	62	70

#### Market Breadth

▲ 9 ▼ 1 = 34

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	3,243
GFH FINANCIAL GROUP BSC	0.25	1,172
Aluminium Bahrain B.S.C	1.06	958
National Bank of Bahrain BSC	0.63	360
Bahrain Telecommunications Co	0.48	342

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.06	1.44%	1.00
Al Salam Bank-Bahrain BSC	0.14	3.73%	0.44
GFH FINANCIAL GROUP BSC	0.25	1.61%	0.29
National Bank of Bahrain BSC	0.00	0.00%	0.22
Bahrain Telecommunications Co	0.48	1.05%	0.16

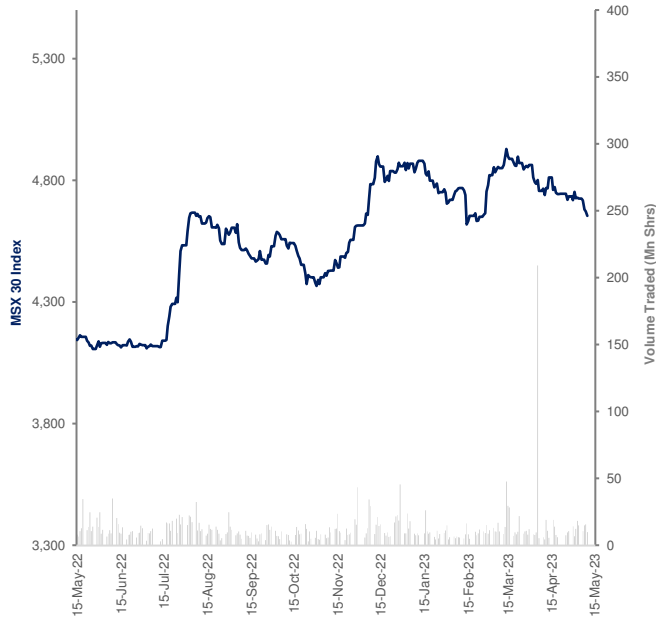
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

May 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,545.1	(0.4%)	(1.7%)	1.3%
<b>Financial</b>	<b>5,088.8</b>	<b>(0.3%)</b>	<b>(1.6%)</b>	<b>(3.4%)</b>
<b>Industrial</b>	<b>861.6</b>	<b>(0.4%)</b>	<b>(2.1%)</b>	<b>(1.9%)</b>
<b>Services</b>	<b>2594.8</b>	<b>(0.6%)</b>	<b>(1.5%)</b>	<b>13.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.10	5.6%
Oman Chromite Co.	3.90	4.0%
Al Suwadi Power Co.	0.031	3.3%
Galfar Engineering & Contracting Co.	0.19	2.7%
Bank Dhofar	0.17	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	1.04	(10.0%)
Al Maha Ceramics Co	0.35	(9.7%)
Acwa Power Barka	0.10	(9.4%)
Muscat Thread Mills Co.	0.05	(8.6%)
Al Madina Investment H Olding Co.	0.05	(8.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.19	1,440
Bank Muscat	0.27	1,428
Abraj Energy Services	0.31	1,242
Oman Telecommunications Co.	0.98	1,053
Al Anwar Holding	0.09	983

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,653.80	(18.79)	(0.4%)	(1.4%)	(4.2%)
Market Cap (OMR Mn)	8,545.1	(34.76)	(0.4%)	(1.7%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	9,899.3	(5,613.2)	(36.2%)	13,312.3	25,335.7
Value Traded (OMR '000)	2,540.5	(783.0)	(23.6%)	2,576.9	4,220.8

Market Breadth	▲ 5	▼ 29	= 81
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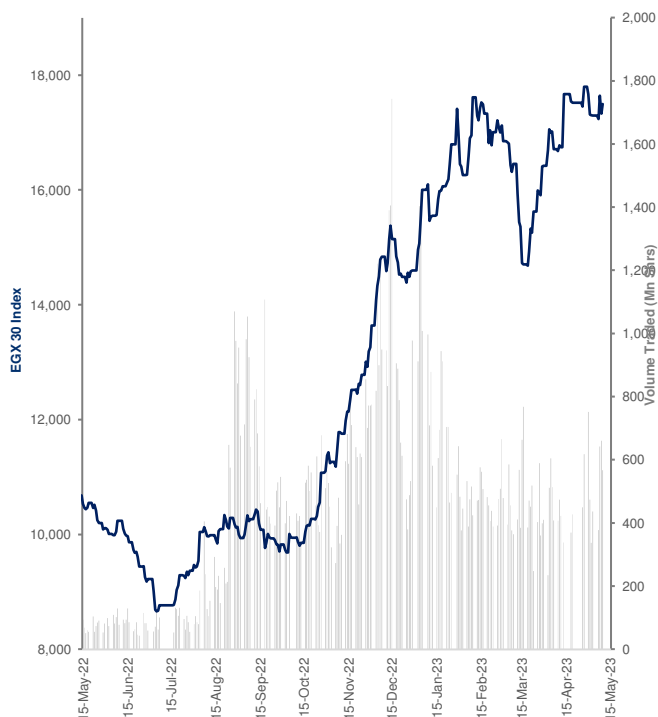
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.98	0.00%	1.03
Bank Muscat	0.27	(0.37%)	0.38
Abraj Energy Services	0.31	(1.29%)	0.38
Galfar Engineering & Contracting Co.	0.19	2.70%	0.27
Al Anwar Holding	0.09	(1.12%)	0.09

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

May 11, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,189,226.0	(0.0%)	(1.0%)	17.4%
Banks	289,623.9	(2.9%)	(5.0%)	16.9%
Basic Resources	149,444.7	(1.1%)	3.9%	46.3%
Industrial Goods	48,293.6	1.8%	(1.2%)	36.1%
Health Care & Pharmaceuticals	44,262.6	1.0%	0.5%	(4.4%)
Real Estate	160,584.2	2.2%	1.5%	16.5%
Travel and Leisure	40,165.8	0.4%	1.5%	23.9%
Food, Beverages & Tobacco	84,862.0	(0.2%)	(0.3%)	21.9%
Energy and Support Services	14,663.4	2.7%	(6.3%)	45.6%
Trade and Distributors	8,292.2	0.6%	3.4%	29.3%
Shipping and Transport	45,621.8	4.6%	(0.1%)	38.3%
Education Services	14,034.7	2.5%	3.8%	(19.8%)
Contracting and Construction Eng	15,398.5	0.7%	(1.0%)	1.5%
Textiles and Durables	16,079.7	2.2%	0.2%	37.6%
Building Materials	10,437.6	0.2%	(3.6%)	(5.4%)
Media & Communication Services	101,366.9	0.4%	(3.5%)	(2.2%)
Paper and Packaging	1,981.8	(0.5%)	0.0%	(4.4%)
Non-bank Financial Services	144,112.4	1.1%	(0.5%)	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Taaleem Management Services	3.82	11.4%
Maridive & oil services	0.11	10.4%
Ibnsina Pharma	2.08	7.5%
Misr Hotels	77.28	7.3%
Alexandria Containers and goods	26.60	5.5%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	15.55	(20.9%)
Cairo Pharmaceuticals	38.14	(7.7%)
Misr Fertilizers Production Company - Mopco	179.50	(6.0%)
Arabian Food Industries DOMTY	7.61	(5.5%)
Suez Canal Bank S.A.E	9.40	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.24	61,233
Ibnsina Pharma	2.08	54,549
Speed Medical	0.31	33,961
Orascom Investment Holding	0.24	32,951
Egyptians Housing Development & Reconstruction	0.26	29,395

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,494.73	168.5	1.0%	(1.0%)	19.8%
Market Cap (EGP Mn)	1,189,226.0	(382.2)	(0.0%)	(1.0%)	17.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	567.1	(92.8)	(14.1%)	538.6	80.2
Value Traded (EGP Mn)	2,038.5	(806.8)	(28.4%)	1,998.7	505.4
No. of Trades	68,615	(20,823)	(23.3%)	67,171	13,890

Market Breadth	77	56	91
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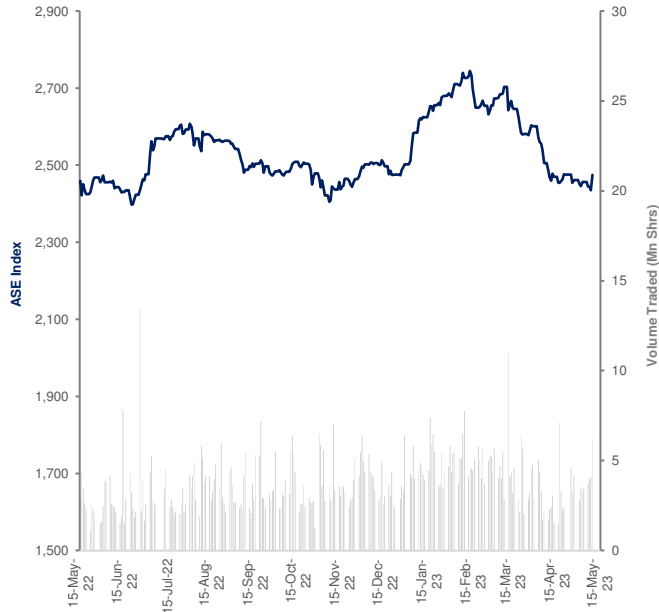
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	19.29	3.43%	383.08
Commercial International Bank (Egypt)	52.40	0.58%	199.37
Citadel Capital - Common Shares	2.24	3.23%	133.59
Ibnsina Pharma	2.08	7.49%	109.47
Fawry For Banking Technology And Electronic Payment	5.88	1.38%	85.18

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 11, 2023

### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	8.3%
JORDAN INSURANCE CO PLC	1.29	7.5%
CENTURY INVESTMENT GROUP	0.15	7.1%
JORDAN EXPRESS TOURISM TRANS	1.98	4.8%
COMPREHENSIVE MULTIPLE TRANS	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.76	(6.2%)
AL-TAJAMOAT FOR CATERING HS	0.38	(5.0%)
JORDAN HOTEL & TOURISM	2.10	(5.0%)
IBN AL-HAYTHAM HOSPITAL PLC	1.01	(4.7%)
JORDAN MASAKEN FOR LAND & IN	0.82	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.15	2,030
DAR AL DAWA DEVELOPMENT & INV	1.09	836
INJAZ FOR DEVELOPMENT AND PR	0.27	745
RUM TOURIST TRANSPORTATION C	0.13	284
UNION INVESTMENT CORP	0.61	279

Source: Bloomberg, Kamco Research

### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,370.7	0.6%	(0.5%)	(2.6%)
Banking	7,567.4	0.5%	(0.8%)	(4.2%)
Insurance	266.6	1.2%	0.3%	(3.5%)
Diversified Financial Services	244.3	0.1%	(0.7%)	0.2%
Real Estate	413.3	(0.3%)	(0.8%)	8.5%
Educational Services	59.3	(1.7%)	(3.3%)	5.3%
Hotels and Tourism	267.0	0.9%	1.6%	(9.8%)
Transportation	260.9	(0.4%)	1.2%	(5.4%)
Technology and Communication	100.5	1.2%	5.1%	8.0%
Utilities and Energy	1,574.0	1.7%	0.5%	5.7%
Commercial Services	282.6	(0.2%)	(0.5%)	(3.5%)
Chemical Industries	52.7	0.6%	(1.2%)	(9.1%)
Food and Beverages	215.0	(0.2%)	(2.8%)	(11.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,474.20	39.63	1.6%	0.5%	(1.1%)
Market Cap (JD Mn)	11,370.74	63.95	0.6%	(0.5%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	6,189.9	2,137.5	52.7%	4,330.4	2,502.6
Value Traded (JD '000)	5,146.0	1,926.2	59.8%	6,401.2	5,540.5
No. of Trades	2,766	604	27.9%	2,742	1,948

Market Breadth	▲ 34	▼ 20	= 87
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.73	4.18%	1.12
DAR AL DAWA DEVELOPMENT & INV	1.09	2.83%	0.90
JORDAN TELECOM	2.33	1.30%	0.36
JORDANIAN ELECTRIC POWER	2.00	1.01%	0.31
CENTURY INVESTMENT GROUP	0.15	7.14%	0.29

## Tunisia Stock Exchange Daily Report

May 11, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,398.1	(0.4%)	0.2%	1.5%
Banking	10,628.4	(0.4%)	(0.0%)	5.7%
Insurance	912.2	0.0%	(0.9%)	(3.0%)
Leasing	729.7	0.5%	2.4%	14.2%
Financial Services	1,432.2	0.0%	(1.1%)	(14.9%)
Industrial	1,828.6	(0.2%)	0.4%	9.2%
Chemical Industry	450.3	(0.0%)	0.4%	(6.1%)
Food & Beverage	3,994.2	(0.8%)	1.4%	(2.6%)
Retailing	1,061.7	(1.4%)	(0.6%)	(2.2%)
Others	1,360.9	0.7%	(0.0%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	3.87	2.9%
Societe Tunsienne d'Entreprise	3.70	2.5%
Cie Internationale de Leasing	26.50	1.9%
Hannibal Lease SA	4.79	1.9%
One Tech Holding	7.49	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.86	(5.6%)
Societe Magasin General	10.00	(4.9%)
Accumulateur Tunisienne Assad	1.10	(4.3%)
Ennaki Automobiles	11.01	(3.4%)
Banque de l'Habitat	13.95	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Accumulateur Tunisienne Assad	1.10	84
Banque de Tunisie	5.04	50
Arab Tunisian Bank	3.25	45
Societe Tunisienne de Banque	3.64	30
Societe D'Articles Hygieniques	9.85	20

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,387.87	(2.18)	(0.0%)	1.3%	3.4%
Market Cap (DT Mln)	22,398	(81.64)	(0.4%)	0.2%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>'000</sup> Shares)	374.6	(126.0)	(25.2%)	690.8	510.0
Value Traded ( <sup>'000</sup> DT)	2,252.6	(910.0)	(28.8%)	6,341.2	3,992.5
No. of Trades	1,157	(375)	(24.5%)	1,067	939

Market Breadth	▲ 14	▼ 21	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	96.00	1.06%	0.27
Banque de Tunisie	5.04	0.00%	0.25
Societe D'Articles Hygieniques	9.85	0.51%	0.20
Societe Frigorifique et Brasse	13.30	(0.75%)	0.19
Arab Tunisian Bank	3.25	0.00%	0.15

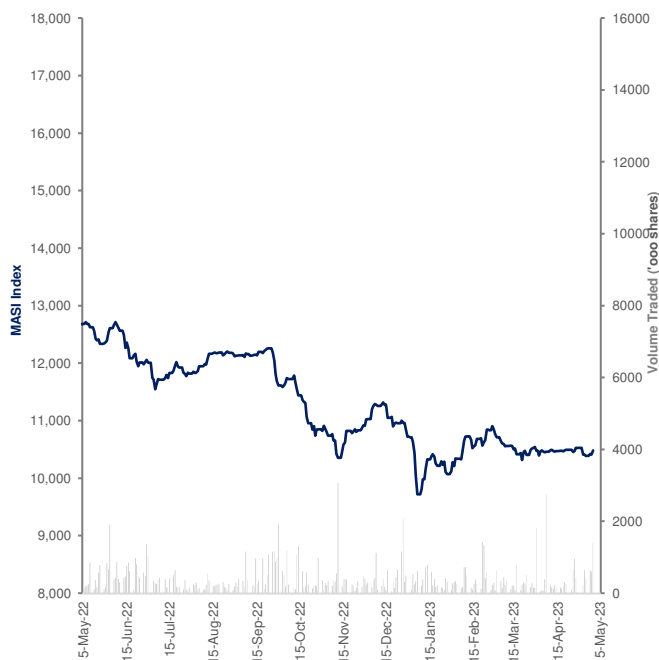
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	475,256.6	1.0%	(0.4%)	(3.8%)
Banking	187,996.6	0.2%	(1.0%)	0.1%
Beverages	9,833.2	0.0%	3.0%	(0.3%)
Chemicals	2,105.8	0.3%	0.8%	(13.0%)
Construction & Building Material	56,599.2	1.6%	3.4%	8.6%
Distributors	17,089.4	0.0%	(3.2%)	(4.7%)
Electricity	22,762.9	1.6%	0.5%	(12.1%)
Food Producers & Processors	24,329.7	1.6%	3.6%	0.1%
Holding Companies	2,270.6	(0.1%)	2.5%	8.0%
Insurance	24,436.7	0.3%	(1.1%)	(1.4%)
Investment & other Finance	3,584.3	0.0%	1.7%	12.0%
Leisures & Hotel	2,011.5	6.0%	11.4%	23.2%
Materials, Software & Computer	5,551.1	(3.7%)	(3.3%)	(4.9%)
Mining	28,579.0	0.9%	(3.1%)	(6.6%)
Oil & Gas	13,578.1	0.3%	1.3%	(15.1%)
Real Estate	4,471.9	2.0%	11.2%	21.6%
Telecommunications	69,228.8	3.3%	(2.8%)	(17.1%)
Transport	719.6	(0.2%)	(2.2%)	(13.2%)
Forestry & Paper	108.2	(1.3%)	(1.9%)	53.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	140.40	6.0%
Fenie Brossette	117.75	4.2%
Maroc Telecom	78.75	3.3%
Saham Assurance	973.00	3.0%
Alliances Developpement Immobi	64.34	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	6000.00	(5.1%)
Wafa Assurance	3650.00	(1.4%)
Med Paper SA	22.61	(1.3%)
SNEP	499.95	(0.8%)
CTM	587.00	(0.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	7.58	691.0
Maroc Telecom	78.75	623.6
Alliances Developpement Immobi	64.34	24.3
RISMA	140.40	22.0
Attijariwafa Bank	397.50	15.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,482.49	73.32	0.7%	(0.4%)	(2.2%)
Market Cap (MAD Mn)	475,257	4,614	1.0%	(0.4%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	1,404.7	808.7	135.7%	390.8	910.6
Value Traded (MAD Mn)	94.23	29.28	45.1%	61.7	112.8

Market Breadth	▲ 21	▼ 7	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	78.75	3.35%	49.04
LafargeHolcim Maroc SA	1510.00	1.96%	13.57
Ciments du Maroc	1315.00	0.92%	6.45
Attijariwafa Bank	397.50	0.38%	6.29
Douja Promotion Groupe Addoha	7.58	1.75%	5.21

Source: Bloomberg, Kamco Research

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