

MENA Markets Daily Report

May 2, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,879.66	(0.4%)	(2.9%)	6.2%
		Kuwait	Main 50 Index	▼	5,598.21	(0.8%)	(2.1%)	(5.9%)
	Kuwait2	Kuwait	Main Market Index	▼	5,590.55	(0.3%)	(0.1%)	(4.9%)
	Saudi Arabia3	Kuwait	All Share Index	▼	7,114.53	(0.4%)	(2.4%)	3.5%
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	11,285.61	(0.2%)	7.7%	(7.1%)
	UAE - Nasdaq Dubai5	UAE - Dubai	DFM General Index	▼	3,538.05	(0.2%)	6.1%	4.4%
	UAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,887.92	(1.8%)	(2.5%)	(6.9%)
	Qatar7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,704.42	(0.9%)	(5.0%)	20.3%
	Oman8	Qatar	QE 20 Index	▲	10,272.32	0.9%	(3.8%)	(8.1%)
	Egypt9	Bahrain	Bahrain All Share	=	1,904.39	0.0%	0.5%	5.5%
Jordan10	Oman	MSX 30 Index	▲	4,752.04	0.7%	(2.2%)	17.6%	
	Egypt	EGX 30	▼	17,310.83	(2.0%)	18.6%	22.2%	
	Jordan	ASE Index	▼	2,449.47	(0.5%)	(2.1%)	18.1%	
	Tunisia	Tunisia Index	=	8,278.66	0.0%	2.1%	15.1%	
	Morocco	MASI	=	10,525.22	0.0%	(1.8%)	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,323.28	1.1%	7.6%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,033.57	0.9%	6.5%	(41.3%)	
	India	SENSEX	▲	61,112.44	0.8%	0.4%	4.4%	
	Brazil	BOVESPA Stock Index	▲	104,431.63	1.5%	(4.8%)	4.7%	
	Mexico	BOLSA Index	▲	55,121.22	1.3%	13.7%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	976.74	(0.0%)	2.1%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,833.60	(0.1%)	8.9%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	515.18	0.1%	1.9%	(19.8%)	
	Europe	DJ Stoxx 600	▲	466.89	0.1%	9.9%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,846.59	0.0%	10.0%	(10.1%)	
	U.S.A	S&P 500	▼	4,167.87	(0.0%)	8.6%	(19.2%)	
	U.S.A	DJIA	▼	34,051.70	(0.1%)	2.7%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	12,212.60	(0.1%)	16.7%	(33.0%)	
	UK	FTSE 100	▲	7,870.57	0.5%	5.6%	1.7%	
	Germany	DAX	▲	15,922.38	0.8%	14.4%	(11.4%)	
	Japan	NIKKEI 225	▲	29,123.18	0.9%	11.6%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	19,894.57	0.3%	0.6%	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	102.15	0.48%	(1.32%)	8.5%	
	GBP/USD	British Pound / USD Cross	▼	1.25	(0.57%)	3.42%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.10	(0.39%)	2.53%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.07%	(0.09%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▼	79.31	(0.3%)	(7.7%)	5.8%	
	Oil	NYMEX	▼	75.66	(1.5%)	(5.7%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.32	(3.8%)	(42.7%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	1,982.56	(0.4%)	8.7%	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	24.99	(0.3%)	4.3%	2.5%	
	Bitcoin	Bitcoin USD Cross	▼	27,683.13	(5.7%)	67.4%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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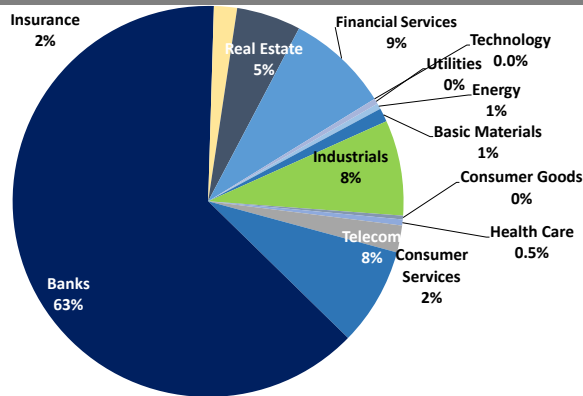
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 2, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,862.5	27.6	6.7%
2- National Bank of Kuwait	7,559.9	14.8	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,433.6	42.1	7.2%
5- Zain	2,405.8	12.3	15.9%
6- Agility (PWC Logistics)	1,562.0	23.0	4.2%
7- Commercial Bank of Kuwait	964.9	13.1	11.1%
8- Mabanee Co.	918.8	15.0	10.6%
9- Gulf Bank	886.5	14.3	8.6%
10- Burgan Bank	709.1	13.6	7.0%
Total	30,703	19.14	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.209	0.024	13.0%
Sultan Center Food Products Co.	0.130	0.014	12.1%
Independent Petroleum Group	0.469	0.042	9.8%
Al Masaken Intl. Real Estate Dev. Co.	0.021	0.002	9.5%
The Energy House Co.	0.071	0.006	9.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.029	(0.007)	(19.2%)
Bayan Investment Co.	0.023	(0.002)	(9.2%)
Osoul Investment Co.	0.088	(0.005)	(5.0%)
Commercial Bank of Kuwait	0.510	(0.025)	(4.7%)
Gulf Investment House	0.324	(0.015)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.740	(0.1%)	20,070,758
Kuwait Projects Co.(Holding)	0.131	(0.8%)	8,261,845
Int'l Financial Advisors Co.	0.099	2.0%	7,142,353
Zain	0.556	(1.2%)	5,957,534
Ektitab Holding Co.	0.010	8.5%	4,514,281

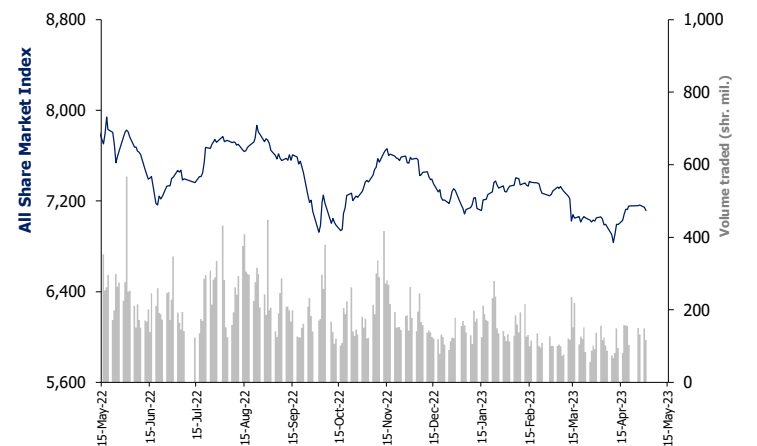
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,815.2	▼	(0.4%)	(0.4%)	(6.3%)
Energy	205.6	▲	4.2%	4.1%	(10.5%)
Basic Materials	498.8	▼	(1.0%)	(1.0%)	4.4%
Industrials	3,456.5	▼	(0.2%)	(0.2%)	(8.2%)
Consumer Staples	138.1	▼	(0.1%)	(0.1%)	(4.9%)
Health Care	221.5	▲	0.9%	0.9%	(0.2%)
Consumer Discretionary	972.2	▲	1.0%	1.0%	(1.0%)
Telecommunications	3,554.3	▼	(0.9%)	(0.9%)	(1.8%)
Banks	27,669.8	▼	(0.4%)	(0.4%)	(7.9%)
Insurance	841.4	▼	(0.1%)	(0.1%)	36.1%
Real Estate	2,330.9	▼	(0.9%)	(0.9%)	(9.5%)
Financial Services	3,723.9	▼	(0.4%)	(0.4%)	(2.9%)
Technology	8.5	▲	6.9%	6.9%	(10.7%)
Utilities	193.6	▲	0.6%	0.6%	(6.4%)

Market Breadth	 56	 54	 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,879.66	(32.9)	(0.4%)	(0.4%)	(2.9%)
Main 50 Index	5,598.21	(45.9)	(0.8%)	(0.8%)	(2.1%)
Main Market Index	5,590.55	(15.9)	(0.3%)	(0.3%)	(0.1%)
All Share Market Index	7,114.53	(27.9)	(0.4%)	(0.4%)	(2.4%)
Market Cap (KWD Mn)	43,815.16	(173.8)	(0.4%)	(0.4%)	(6.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	116.0	(32.4)	(21.8%)	134.6	264.7
Value Traded (KWD Mn)	38.6	(13.5)	(25.9%)	41.5	67.8
No. of Trades	8,314	(787)	(8.6%)	8,820	12,463

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	(0.1%)	14,889,644
Zain	0.556	(1.2%)	3,328,196
National Bank of Kuwait	1.001	(0.3%)	2,594,148
Boubyan Bank	0.651	(1.5%)	2,464,456
Agility (PWC Logistics)	0.612	(0.6%)	1,868,278

Saudi Tadawul Daily Report

May 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,987,474.6	(0.7%)	(0.7%)	12.3%
Materials	725,188.1	(1.1%)	(1.1%)	4.3%
Capital Goods	27,728.8	1.1%	1.1%	29.9%
Commercial & Professional Svc	8,771.0	(0.7%)	(0.7%)	21.8%
Transportation	18,686.5	1.5%	1.5%	21.4%
Consumer Durables & Apparel	4,329.5	0.9%	0.9%	18.3%
Consumer Services	73,295.8	0.4%	0.4%	29.6%
Media	23,561.6	(0.0%)	(0.0%)	16.4%
Retailing	33,320.8	0.9%	0.9%	12.3%
Food & Staples Retailing	53,714.6	0.1%	0.1%	15.6%
Food & Beverages	103,442.4	(0.9%)	(0.9%)	15.6%
Health Care Equipment & Svc	165,011.0	(0.1%)	(0.1%)	30.0%
Pharma, Biotech & Life Science	3,024.0	(0.8%)	(0.8%)	15.7%
Banks	922,252.5	0.3%	0.3%	(2.1%)
Diversified Financials	58,806.4	0.2%	0.2%	2.6%
Insurance	59,999.2	0.3%	0.3%	22.3%
Telecommunication Services	270,609.8	0.1%	0.1%	23.4%
Utilities	236,462.9	(0.1%)	(0.1%)	6.0%
REITs	17,223.4	0.6%	0.6%	5.8%
Real Estate Mgmt & Dev't	103,442.5	(0.5%)	(0.5%)	23.4%
Software & Services	77,503.0	0.3%	0.3%	25.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	41.25	6.5%
Alqemam for Computer Systems Co.	77.00	4.1%
BinDawood Holding Co	72.00	4.0%
Al Hassan Ghazi Ibrahim Shaker	21.90	3.8%
Electrical Industries Co	40.45	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	8.60	(3.0%)
Al-EtiHAD Cooperative Insuranc	17.10	(3.0%)
Naqi Water Co.	86.00	(2.8%)
Al Gassim Investment Holding Co.	27.20	(2.7%)
Arabian Pipes Co	52.30	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	4.03	30,028
Al Kathiri Holding Co	3.65	11,393
Alinma Bank	32.30	9,248
Takween Advanced Industries Co	10.52	6,448
Saudi Arabian Oil Co	36.05	5,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,285.61	(22.16)	(0.2%)	(0.2%)	7.7%
Market Cap (SAR Mn)	10,973,848	(59,595)	(0.5%)	(0.5%)	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	202.3	27.6	15.8%	164.1	199.8
Value Traded (SAR Mn)	5,806.4	605.8	11.6%	4,496.8	8,698.3
No. of Trades	411,077	64,873	18.7%	325,457	379,671

Market Breadth

▲ 104 ▼ 111 = 18

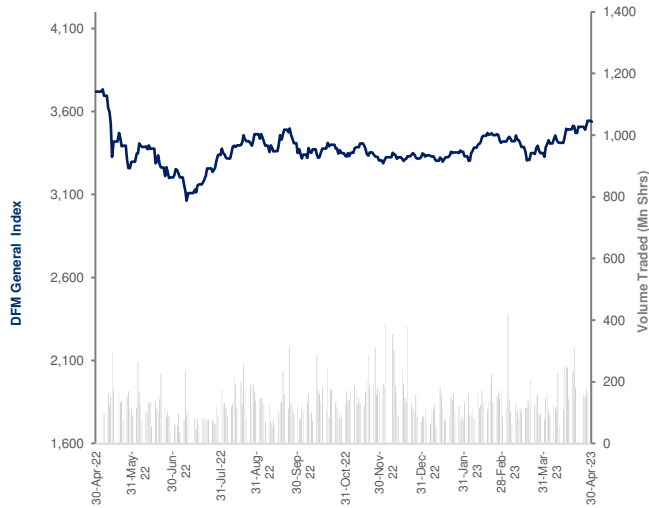
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	76.10	(1.0%)	359.37
Alinma Bank	32.30	1.3%	297.61
Saudi Arabian Oil Co	36.05	(0.7%)	204.81
Thimar	41.25	6.5%	180.56
Saudi Arabian Fertilizer Co	131.80	(1.2%)	179.15

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	615,140.7	(0.4%)	(0.4%)	6.4%
Financials	262,339.4	(0.4%)	(0.4%)	8.8%
Real Estate	91,423.7	(0.5%)	(0.5%)	6.3%
Industrial	78,109.8	0.2%	0.2%	5.0%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	25,216.2	0.0%	0.0%	13.6%
Consumer Discretionary	2,880.5	0.0%	0.0%	2.3%
Telecommunication	23,019.8	(0.2%)	(0.2%)	(13.0%)
Utilities	131,308.2	(0.8%)	(0.8%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.28	7.6%
Ajman Bank Pjsc	1.74	6.1%
Emirates Refreshments Co	3.49	2.0%
UNION COOP	2.62	1.9%
Gulf Navigation Holding Pjsc	1.21	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.63	(2.9%)
Ithmaar Holding	0.15	(2.5%)
Amlak Finance	0.83	(1.7%)
Dubai Financial Market Pjsc	1.48	(1.3%)
Emaar Development	5.45	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.26	48,673
Ajman Bank Pjsc	1.74	37,005
Deyaar Development Pjsc	0.54	25,203
Dubai Financial Market Pjsc	1.48	11,748
DEWA	2.46	6,072

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,538.05	(6.74)	(0.2%)	(0.2%)	6.1%
Market Cap (AED Mn)	615,141	(2,358)	(0.4%)	(0.4%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	185.8	25.1	15.6%	137.5	170.3
Value Traded (AED Mn)	277.6	(138.2)	(33.2%)	302.6	403.3
No. of Trades	5,286	(2,438)	(31.6%)	6,112	5,359

Market Breadth	▲ 14	▼ 17	= 40
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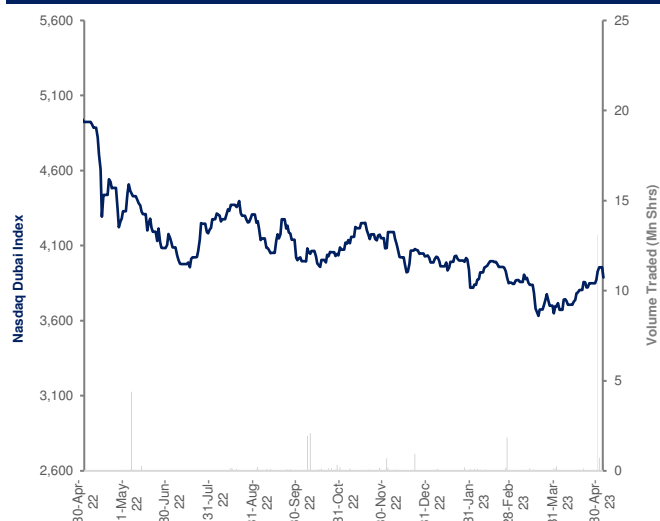
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	1.74	6.10%	63.33
Emirates Nbd	13.95	(1.06%)	33.76
Emaar Properties Pjsc	5.91	(0.34%)	29.42
Dubai Islamic Bank	5.51	(0.90%)	24.16
Dubai Financial Market Pjsc	1.48	(1.33%)	17.57

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,851.2	(2.0%)	(2.0%)	(5.9%)
DEPA Limited (AED)	50.5	(0.0%)	(0.0%)	7.2%
Emirates REIT (CEIC) Limited	67.0	0.0%	0.0%	(13.9%)
ENBD REIT (CEIC) Limited	100.0	2.6%	2.6%	2.8%
Hikma Pharmaceuticals GDR	5,116.1	0.2%	0.2%	24.7%
Nasdaq, Inc.	27,173.7	(2.5%)	(2.5%)	(9.7%)
Orascom Construction Limited	343.9	(1.8%)	(1.8%)	(26.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.40	2.6%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	2.95	(1.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.21	305
Enbd Reit (Ceic) Limited	0.40	121
Orascom Construction Limited	2.95	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,887.92	(69.12)	(1.7%)	(1.7%)	(2.5%)
Market Cap (USD Mn)	32,851	(678.5)	(2.0%)	(2.0%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.43	(0.3)	(42.1%)	0.382	0.41
Value Traded (USD Mn)	0.113	(0.2)	(60.3%)	0.1	0.12
No. of Trades	14	9	180.0%	3	4

Market Breadth	▲ 1	▼ 1	= 5
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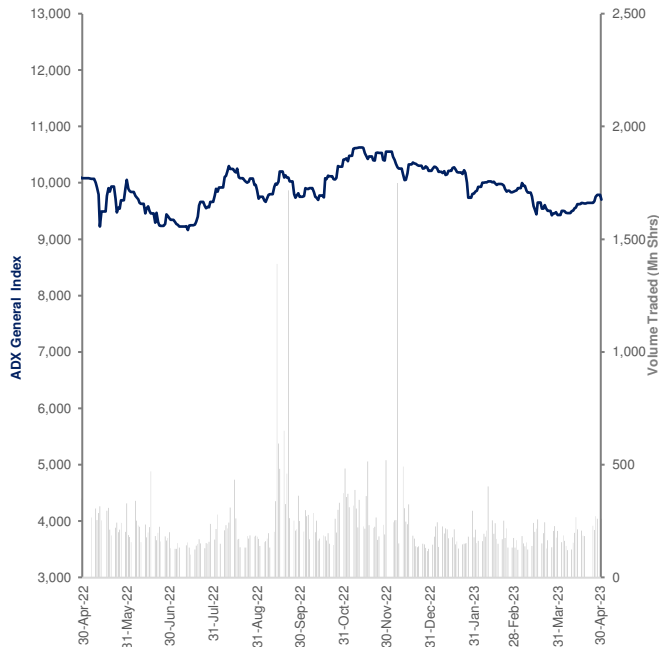
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	0.00%	0.06
Enbd Reit (Ceic) Limited	0.40	2.56%	0.05
Orascom Construction Limited	2.95	(1.83%)	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,729,701.3	(0.8%)	(0.8%)	5.8%
Financials	1,215,615.0	(0.4%)	(0.4%)	(5.7%)
Telecommunication	236,379.5	(2.9%)	(2.9%)	1.8%
Consumer Discretionary	78,451.6	4.0%	4.0%	59.5%
Industrial	289,861.9	(1.9%)	(1.9%)	(0.8%)
Real Estate	44,114.7	(2.8%)	(2.8%)	16.6%
Basic Materials	110,865.8	(0.3%)	(0.3%)	(0.3%)
Energy	375,088.4	(0.3%)	(0.3%)	243.4%
Utilities	360,913.9	(1.2%)	(1.2%)	(6.4%)
Consumer Staples	4,474.4	2.8%	2.8%	21.1%
Health Care	13,936.1	0.8%	0.8%	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
BAYANAT AI PLC	4.65	14.8%
Abu Dhabi Natl Co For Buildi	0.19	10.9%
Sharjah Group Co.	1.79	9.8%
PRESIGHT.AI	3.56	7.9%
Agthia Group	4.80	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.05	(9.3%)
Sharjah Cement Industrial Dev. Co.	0.62	(8.7%)
Emirates Telecom Group Co	23.20	(3.3%)
Multiply Group	3.25	(3.3%)
Aldar Properties Pjsc	5.24	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.90	49,173
Multiply Group	3.25	31,163
Eshraq Properties Co Pjsc	0.51	27,337
PRESIGHT.AI	3.56	25,669
ADNOC Gas	3.20	23,850

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,704.42	(84.75)	(0.9%)	(0.9%)	(5.0%)
Market Cap (AED Mn)	2,729,701	(20,767)	(0.8%)	(0.8%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	259.9	(0.6)	(0.2%)	187.5	264.5
Value Traded (AED Mn)	1,034.4	(229.2)	(18.1%)	1,351.5	1,619.3
No. of Trades	11,842	(1,415)	(10.7%)	11,018	8,110

Market Breadth	▲ 21	▼ 25	= 33
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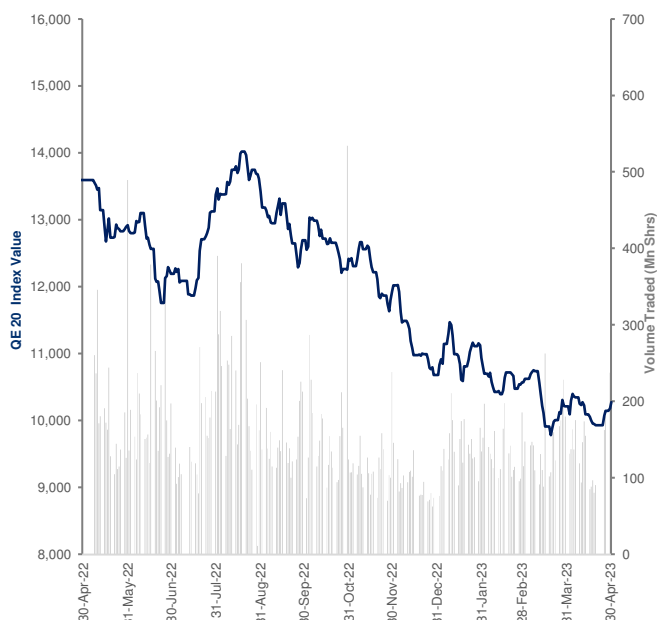
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	245.50
Multiply Group	3.25	(3.27%)	103.18
PRESIGHT.AI	3.56	7.88%	90.70
Alpha Dhabi Holding PJSC	21.52	(2.18%)	78.78
ADNOC Gas	3.20	(0.31%)	76.54

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	597,772.9	1.2%	1.2%	(1.8%)
Banking & Finance Sector	284,720.4	1.2%	1.2%	(3.4%)
Goods & Consumer Services	30,346.1	(0.0%)	(0.0%)	(7.3%)
Industrial Sector	155,872.6	0.5%	0.5%	(1.0%)
Insurance Sector	9,746.4	0.0%	0.0%	(6.7%)
Real Estate	42,703.2	2.9%	2.9%	(1.0%)
Telecom	39,848.1	4.6%	4.6%	10.2%
Transport	34,536.0	0.4%	0.4%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.92	5.9%
Ooredoo Qpsc	10.14	5.8%
National Leasing	0.77	5.3%
Al Khaleej Takaful Group QSC	2.50	4.9%
Qatar General Insurance & Rein	1.30	4.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.15	(3.8%)
Widam Food Co	1.43	(3.8%)
Mekdam Holding	5.57	(3.5%)
Investment Holding Group	2.03	(2.9%)
Mannai Corp QSC	5.12	(2.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.58	20,355
Qatar Aluminum Manufacturing C	1.62	17,226
Masraf Al Rayan QSC	2.64	16,466
Mazaya Qatar Real Estate Devel	0.60	15,563
Barwa Real Estate Co	2.67	14,134

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,272.32	91.09	0.9%	0.9%	(3.8%)
Market Cap (QAR Mn)	597,773	7,329	1.2%	1.2%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	193.1	(44.1)	(18.6%)	140.0	231.8
Value Traded (QAR Mn)	496.6	35.7	7.7%	444.0	790.2
No. of Trades	18,650	4,854	35.2%	15,309	15,988

Market Breadth	▲ 23	▼ 25	= 3
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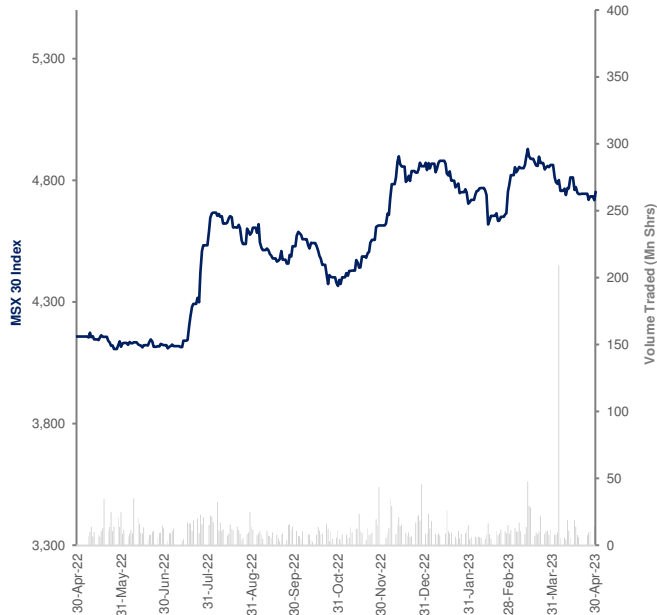
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.65	2.29%	69.78
Masraf Al Rayan QSC	2.64	0.88%	43.37
Barwa Real Estate Co	2.67	3.89%	37.48
Industries Qatar QSC	13.08	1.00%	33.42
Ooredoo Qpsc	10.14	5.80%	31.96

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,719.0	0.3%	0.4%	3.3%
Financial	5,197.2	0.4%	0.4%	(1.4%)
Industrial	880.2	0.0%	0.0%	0.2%
Services	2641.6	0.3%	0.3%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.03	36.0%
Phoenix Power Co.	0.07	8.1%
Galfar Engineering & Contracting Co.	0.198	7.0%
Muscat Thread Mills Co.	0.06	5.5%
Ominvest	0.42	3.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.20	(9.7%)
Muscat City Desalination	0.10	(4.0%)
Oman Fisheries Co.	0.08	(3.8%)
Al Jazeira Services Co.	0.26	(0.4%)
Oman Cables Industry Co.	2.00	(0.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.29	941
Al Madina Invesment H Olding Co.	0.03	868
Bank Muscat	0.27	554
Phoenix Power Co.	0.07	450
Ominvest	0.42	440

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,752.04	33.96	0.7%	0.7%	(2.2%)
Market Cap (OMR Mn)	8,719.0	28.80	0.3%	0.35%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	6,842.2	(7,311.1)	(51.7%)	13,278.4	25,857.5
Value Traded (OMR '000)	1,490.8	(1,022.8)	(40.7%)	2,531.8	4,300.3

Market Breadth	▲ 16	▼ 5	= 94
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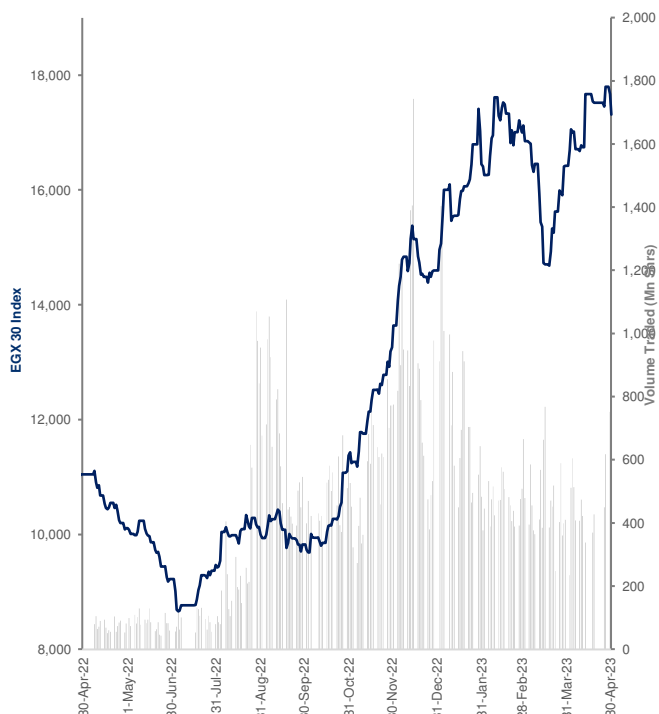
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	0.00%	0.35
Abraj Energy Services	0.29	0.00%	0.27
Ominvest	0.42	3.94%	0.18
Bank Muscat	0.27	0.00%	0.15
Oman Qatari Telecommunications Co.	0.39	0.00%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,173,420.4	(2.3%)	(2.3%)	15.8%
Banks	293,176.6	(3.8%)	(3.8%)	18.4%
Basic Resources	142,220.2	(1.1%)	(1.1%)	39.3%
Industrial Goods	47,255.6	(3.3%)	(3.3%)	33.1%
Health Care & Pharmaceuticals	43,698.8	(0.8%)	(0.8%)	(5.6%)
Real Estate	152,359.5	(3.7%)	(3.7%)	10.5%
Travel and Leisure	39,748.8	0.4%	0.4%	22.6%
Food, Beverages & Tobacco	85,349.9	0.3%	0.3%	22.6%
Energy and Support Services	14,227.9	(9.1%)	(9.1%)	41.3%
Trade and Distributors	7,961.0	(0.7%)	(0.7%)	24.1%
Shipping and Transport	44,998.5	(1.4%)	(1.4%)	36.4%
Education Services	13,312.3	(1.5%)	(1.5%)	(24.0%)
Contracting and Construction Eng	15,356.9	(1.3%)	(1.3%)	1.2%
Textiles and Durables	15,981.7	(0.4%)	(0.4%)	36.7%
Building Materials	10,691.5	(1.3%)	(1.3%)	(3.1%)
Media & Communication Services	102,379.3	(2.5%)	(2.5%)	(1.2%)
Paper and Packaging	1,973.3	(0.4%)	(0.4%)	(4.8%)
Non-bank Financial Services	142,728.4	(1.4%)	(1.4%)	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Sugar	33.60	5.3%
Nozha International Hospital	11.02	4.6%
ODIN Investments	1.49	3.7%
International Co For Investment & Development	34.94	1.8%
Eastern Company	17.38	1.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Company	9.39	(10.7%)
Egyptian Real Estate Group	0.89	(4.9%)
Zahraa Maadi Investment & Development	5.94	(4.5%)
Citadel Capital - Common Shares	2.13	(4.5%)
Egyptian Media Production City	10.52	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.13	44,909
Orascom Investment Holding	0.23	41,805
Egyptians Housing Development & Reconstruction	0.25	23,211
Dice Sport & Casual Wear	0.43	21,013
Ibnsina Pharma	1.65	18,014

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,310.83	(356.9)	(2.0%)	(2.0%)	18.6%
Market Cap (EGP Mn)	1,173,420.4	(28,049.1)	(2.3%)	(2.3%)	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	473.5	(277.5)	(37.0%)	548.3	80.1
Value Traded (EGP Mn)	2,064.0	(809.8)	(28.2%)	2,033.1	505.1
No. of Trades	83,399	(17,891)	(17.7%)	67,957	13,830

Market Breadth	▲ 14	▼ 124	= 86
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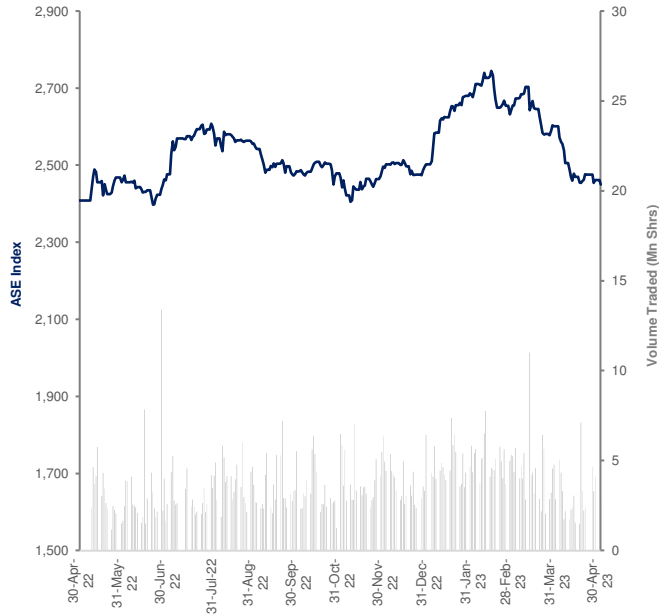
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	53.00	(1.51%)	249.33
Egyptian Financial Group-Hermes Holding Company	17.91	(1.59%)	221.04
Alexandria Mineral Oils Company	9.39	(10.74%)	150.60
Fawry For Banking Technology And Electronic Payment	5.73	(2.05%)	103.07
Citadel Capital - Common Shares	2.13	(4.48%)	97.50

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 2, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.19	6.7%
AFAQ FOR ENERGY CO PLC	2.25	6.7%
ARAB INTERNATIONAL HOTELS	0.80	5.0%
IRBID DISTRICT ELECTRICITY	13.20	4.9%
ARAB INVESTORS UNION FOR REA	0.45	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN ISLAMIC BANK	3.82	(6.4%)
FIRST INSURANCE	0.64	(5.9%)
HOUSING BANK FOR TRADE AND F	3.37	(5.1%)
DAR AL AMAN FOR ISLAMIC FINA	0.20	(4.8%)
ARABIAN AVIATION INVESTMENT	1.42	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.35	514
FIRST JORDAN INVESTMENT CO	0.26	302
UNION INVESTMENT CORP	0.64	298
ARAB BANK PLC	4.54	282
AFAQ FOR ENERGY CO PLC	2.25	122

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,345.0	(0.8%)	(0.8%)	(2.9%)
Banking	7,520.6	(1.4%)	(1.4%)	(4.8%)
Insurance	265.3	(0.2%)	(0.2%)	(4.0%)
Diversified Financial Services	250.0	(0.8%)	(0.8%)	(0.5%)
Real Estate	416.5	(0.1%)	(0.1%)	9.4%
Educational Services	61.3	0.0%	0.0%	8.9%
Hotels and Tourism	262.7	0.0%	0.0%	(11.2%)
Transportation	257.4	(0.2%)	(0.2%)	(6.6%)
Technology and Communication	96.3	0.8%	0.8%	3.5%
Utilities and Energy	1,587.5	1.4%	1.4%	6.6%
Commercial Services	284.0	(0.0%)	(0.0%)	(3.0%)
Chemical Industries	53.3	0.0%	0.0%	(8.0%)
Food and Beverages	221.3	0.0%	0.0%	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,449.47	(12.01)	(0.5%)	(0.5%)	(2.1%)
Market Cap (JD Mn)	11,345.05	(89.19)	(0.8%)	(0.8%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,782.3	(1,332.0)	(32.4%)	4,356.3	2,465.1
Value Traded (JD '000)	4,769.0	(65.4)	(1.4%)	6,615.6	5,261.9
No. of Trades	2,377	443	22.9%	2,766	1,904

Market Breadth

▲ 22 ▼ 25 = 94

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.54	(0.44%)	1.28
JORDAN TELECOM	2.35	4.44%	1.18
JORDAN PETROLEUM REFINERY CO	5.96	(2.68%)	0.54
AFAQ FOR ENERGY CO PLC	2.25	6.67%	0.29
UNION INVESTMENT CORP	0.64	0.00%	0.19

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