

MENA Markets Daily Report

September 10, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
		MENA Countries							
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	7,788.64	(0.0%)	4.2%	(7.9%)	
		Kuwait	Main 50 Index	▲	5,978.56	0.6%	9.0%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▲	6,199.50	0.3%	11.3%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,181.52	0.0%	5.3%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,962.90	(0.2%)	(0.0%)	14.2%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	4,359.12	(0.3%)	7.4%	21.7%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,774.09	(1.3%)	(1.5%)	(3.9%)
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,355.30	(1.0%)	(2.3%)	(6.2%)
	Oman	8	Qatar	QE 20 Index	▼	10,215.55	(0.4%)	(5.7%)	1.4%
	Egypt	9	Bahrain	Bahrain All Share	▼	1,937.96	(0.6%)	(1.7%)	4.0%
	Jordan	10	Oman	MSX 30 Index	▼	4,744.99	(0.6%)	5.1%	(7.1%)
	Tunisia	11	Egypt	EGX 30	▲	30,374.96	0.3%	22.0%	70.5%
Morocco	12	Jordan	ASE Index	▲	2,413.32	0.0%	(0.7%)	(2.8%)	
		Tunisia	Tunisia Index	▲	9,808.62	0.0%	12.1%	7.9%	
		Morocco	MASI	▲	13,981.68	0.5%	15.6%	12.8%	
		Emerging Markets							
		China	SSE Composite Index	▼	2,736.49	(1.1%)	(8.0%)	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	942.14	2.4%	(12.2%)	11.6%	
		India	SENSEX	▲	81,559.54	0.5%	12.9%	18.7%	
		Brazil	BOVESPA Stock Index	▲	134,737.21	0.1%	0.4%	22.3%	
		Mexico	BOLSA Index	▲	51,136.05	0.1%	(10.9%)	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,063.44	(1.1%)	3.9%	7.0%	
		Global Markets							
		World	MSCI World Index	▲	3,546.40	0.8%	11.9%	21.8%	
		Asia	MSCI Asia Pacific	▼	558.07	(1.1%)	5.5%	4.6%	
		Europe	DJ Stoxx 600	▲	510.70	0.8%	6.6%	12.7%	
		Europe	FTSEurofirst 300	▲	2,021.52	0.8%	7.0%	12.5%	
		U.S.A	S&P 500	▲	5,471.05	1.2%	14.7%	24.2%	
		U.S.A	DJIA	▲	40,829.59	1.2%	8.3%	13.7%	
		U.S.A	NASDAQ Composite	▲	16,884.60	1.2%	12.5%	43.4%	
		UK	FTSE 100	▲	8,270.84	1.1%	7.0%	3.8%	
		Germany	DAX	▲	18,443.56	0.8%	10.1%	20.3%	
		Japan	NIKKEI 225	▼	36,215.75	(0.5%)	8.2%	28.2%	
		Hong Kong	HANG SENG INDEX	▼	17,196.96	(1.4%)	0.9%	(13.8%)	
		Currencies							
		USD	USD vs. World Currencies Basket	▲	101.55	0.4%	0.22%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.42%)	2.69%	5.4%	
		EUR/USD	Euro / USD Cross	▼	1.10	(0.44%)	(0.04%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.05%)	0.58%	(0.4%)	
		Other Asset Classes							
		Oil	Brent	▲	71.84	1.1%	(6.7%)	(10.3%)	
		Oil	NYMEX	▲	68.71	1.5%	(4.1%)	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.17	(4.6%)	(20.9%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,506.38	0.4%	21.5%	13.1%	
		Silver	Silver Spot \$/Oz	▲	28.35	1.5%	19.1%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▲	57,021.01	4.9%	34.1%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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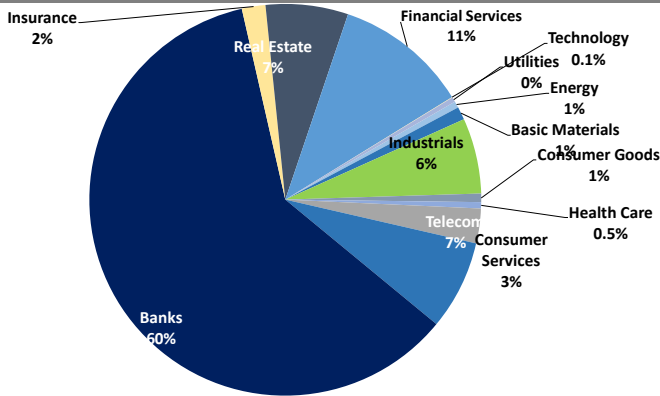
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 10, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,940.8	▲ 0.0%	(0.0%)	3.6%
Energy	217.1	▲ 0.8%	0.7%	13.4%
Basic Materials	451.4	▼ (0.3%)	(2.1%)	6.5%
Industrials	2,615.4	▲ 0.2%	0.5%	(15.3%)
Consumer Staples	299.8	▼ (0.8%)	(0.1%)	50.5%
Health Care	211.7	▼ (3.3%)	0.0%	(8.8%)
Consumer Discretionary	1,206.6	▼ (0.3%)	0.4%	11.1%
Telecommunications	3,088.1	▼ (0.7%)	(0.2%)	(8.5%)
Banks	25,361.9	▲ 0.1%	(0.7%)	3.6%
Insurance	827.0	▼ (0.4%)	5.6%	(9.5%)
Real Estate	2,845.0	▼ (0.4%)	(0.2%)	10.2%
Financial Services	4,627.7	▲ 0.5%	3.1%	24.1%
Technology	22.0	▲ 5.3%	0.0%	176.7%
Utilities	167.2	▼ (0.7%)	(0.7%)	(12.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,316.7	19.1	11.1%
2- National Bank of Kuwait	7,277.3	12.6	14.7%
3- Boubayan Bank	2,444.9	27.5	10.2%
4- Zain	2,016.4	12.0	14.6%
5- Gulf Bank	1,178.8	18.5	7.9%
6- Mabaneer Co.	1,176.1	17.8	10.4%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	740.5	14.7	8.3%
9- Burgan Bank	709.4	15.2	5.5%
10- Agility (PWC Logistics)	640.6	8.1	9.0%
Total	28,464	15.50	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.109	0.018	19.5%
Egypt Kuwait Holding Co.	0.250	0.019	8.2%
Future Kid Entertainment and R.E Co.	0.120	0.009	8.1%
Injazat Real Estate Development Co.	0.107	0.007	6.9%
Hayat Communications Co.	0.082	0.005	6.4%

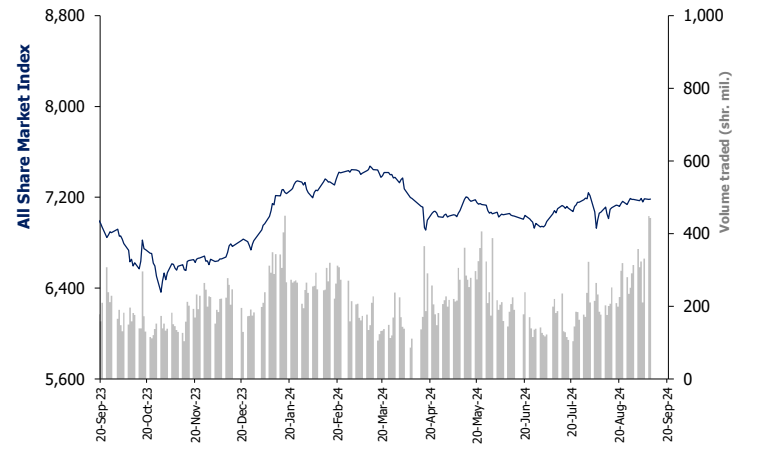
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.180	(0.013)	(6.7%)
Sultan Center Food Products Co.	0.099	(0.005)	(4.8%)
Kuwait Hotels Co.	0.179	(0.009)	(4.8%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.723	(0.036)	(4.7%)
Real Estate Trade Centers Co.	0.120	(0.005)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.037	1.9%	57,177,434
MENA Real Estate Co.	0.226	(2.2%)	54,424,940
GFH Financial Group	0.110	0.9%	31,322,425
Int'l Financial Advisors Co.	0.381	(1.0%)	28,688,711
Arzan Financial Group For Fin. & Invest.	0.198	(3.4%)	17,347,771

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	50	58	37
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,788.64	(1.7)	(0.4%)
Main 50 Index	5,978.56	34.4	0.6%
Main Market Index	6,199.50	16.5	0.3%
All Share Market Index	7,181.52	2.0	0.0%
Market Cap (KWD Mn)	41,940.77	5.1	0.0%

Index Performance relative to Volume

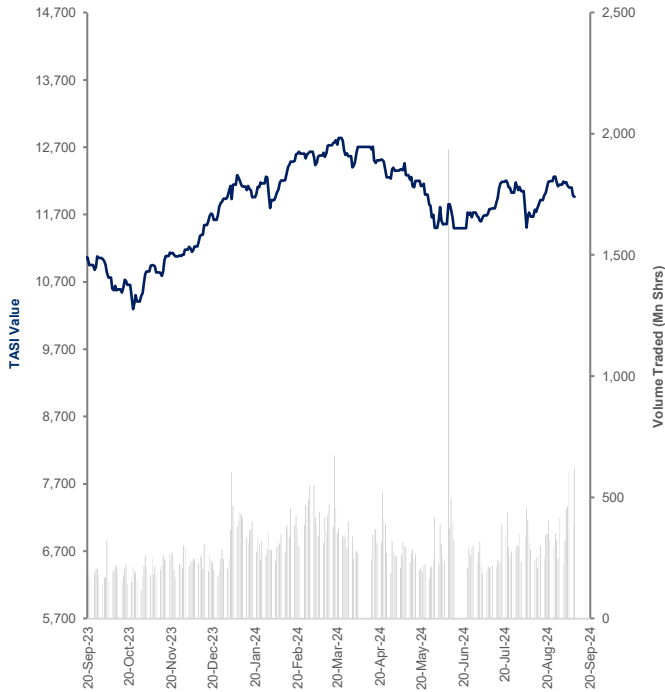


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	442.1	(5.9)	(1.3%)	225.0	156.1
Value Traded (KWD Mn)	85.2	(0.2)	(0.3%)	54.3	41.5
No. of Trades	23,357	836	3.7%	14,270	9,459

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
MENA Real Estate Co.	0.226	(2.2%)	14,137,956
Int'l Financial Advisors Co.	0.381	(1.0%)	11,101,507
Kuwait Finance House	0.721	0.0%	5,531,908
National Bank of Kuwait	0.874	0.5%	4,480,662
Arzan Financial Group For Fin. & Invest.	0.198	(3.4%)	3,488,224

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,006,623.7	(0.2%)	(2.1%)	(11.1%)
Energy	6,675,097.7	(0.2%)	(2.5%)	(17.4%)
Materials	623,611.7	(0.2%)	(2.2%)	(11.9%)
Capital Goods	59,988.4	(0.8%)	(1.6%)	32.9%
Commercial & Professional Svc	13,961.2	1.3%	(1.2%)	21.3%
Transportation	52,457.7	0.2%	(3.1%)	26.7%
Consumer Durables & Apparel	4,504.7	1.0%	(1.3%)	8.5%
Consumer Services	68,232.1	(0.6%)	(2.4%)	(2.5%)
Media	46,534.7	2.0%	(0.2%)	76.0%
Consumer Discretionary Distribution &	31,378.3	0.1%	2.2%	(8.6%)
Consumer Staples Distribution & Retail	52,452.5	0.8%	1.0%	(0.6%)
Food & Beverages	123,073.9	0.2%	2.2%	10.3%
Health Care Equipment & Svc	188,080.1	(0.8%)	(1.7%)	11.2%
Pharma, Biotech & Life Science	19,934.0	4.0%	4.4%	58.4%
Banks	939,621.7	(0.2%)	(1.2%)	(4.3%)
Financial Services	71,896.7	(1.3%)	0.4%	26.6%
Insurance	101,467.5	(1.2%)	(2.2%)	30.6%
Telecommunication Services	263,330.4	0.5%	(1.4%)	3.7%
Utilities	399,969.0	(0.4%)	(2.6%)	38.7%
REITs	16,068.7	(0.0%)	(1.5%)	(10.0%)
Real Estate Mgmt & Dev't	125,334.3	(0.3%)	(2.0%)	22.6%
Software & Services	129,628.4	(0.7%)	0.0%	12.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	27.75	9.9%
Saudi Cable Co	81.00	8.9%
Shams	0.95	6.7%
Alaseel Co	4.84	6.4%
Al-Baha Development & Investme	0.17	6.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	2.75	(9.8%)
East Pipes Integrated Co	140.00	(4.2%)
Cenomi Retail	11.02	(3.5%)
BinDawood Holding Co	6.70	(2.9%)
Raydan Food Co	26.25	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.17	199,482
Shams	0.95	153,826
Anaam International Holding Gr	1.15	52,211
Americana Restaurants International PLC	2.70	17,635
Saudi Arabian Oil Co	27.25	9,741

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,962.90	(19.40)	(0.2%)	(1.5%)	(0.0%)
Market Cap (SAR Mn)	10,006,624	(19,132)	(0.2%)	(2.1%)	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	618.2	217.4	54.3%	337.2	200.4
Value Traded (SAR Mn)	5,755.8	747.7	14.9%	8,074.1	5,290.1
No. of Trades	483,126	54,439	12.7%	530,471	364,801

Market Breadth

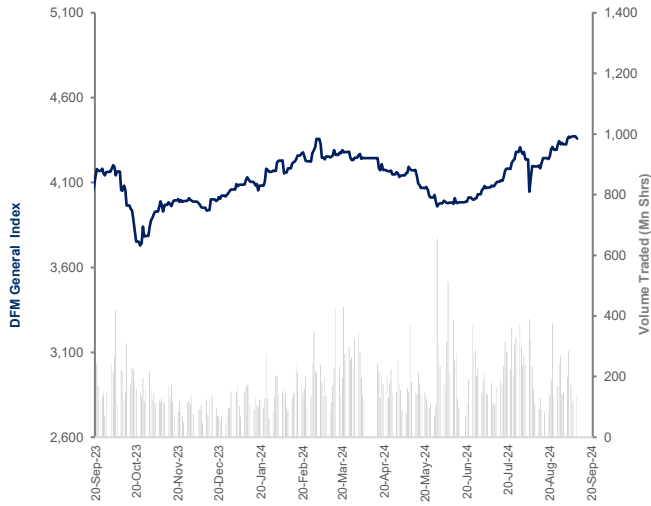
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	87.90	1.0%	403.21
Saudi Arabian Oil Co	27.25	(0.2%)	266.09
Riyad Bank	25.35	(2.1%)	196.98
Alinma Bank	30.20	(0.8%)	173.91
Saudi Fisheries Co	27.75	9.9%	162.80

Dubai Financial Market Daily Report

September 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	728,133.0	(0.4%)	0.7%	6.2%
Financials	319,803.2	(0.6%)	1.2%	10.2%
Real Estate	131,673.6	(2.0%)	1.0%	11.9%
Industrial	85,534.8	(0.2%)	0.1%	(6.3%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	29,453.4	(1.5%)	(2.1%)	20.8%
Consumer Discretionary	3,826.8	1.2%	(0.4%)	(7.6%)
Telecommunication	28,965.3	0.6%	1.8%	23.1%
Utilities	127,978.9	1.6%	0.1%	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
SALIK	3.83	2.7%
Al Firdous Holdings Pjsc	0.33	1.9%
DEWA	2.39	1.7%
National International Holding	1.22	1.7%
Commercial Bank Of Dubai	6.69	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.55	(9.9%)
Agility	2.90	(4.6%)
Dubai National Insurance	4.75	(4.0%)
Parkin Company	3.48	(3.6%)
Al Salam Bank - Bahrain	2.06	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,359.12	(13.75)	(0.3%)	0.8%	7.4%
Market Cap (AED Mn)	728,133	(2,952)	(0.4%)	0.7%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	139.5	20.3	17.0%	192.8	230.4
Value Traded (AED Mn)	291.2	40.1	16.0%	378.4	397.9
No. of Trades	9,516	264	2.9%	9,024	7,651

Market Breadth	▲	▼	▬
	15	26	33

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Drake & Scull International	0.39	42,843
Gulf Finance House	1.29	19,283
Emaar Properties Pjsc	8.50	10,566
Union Properties Pjsc	0.35	9,138
Shuaa Capital	0.23	8,810

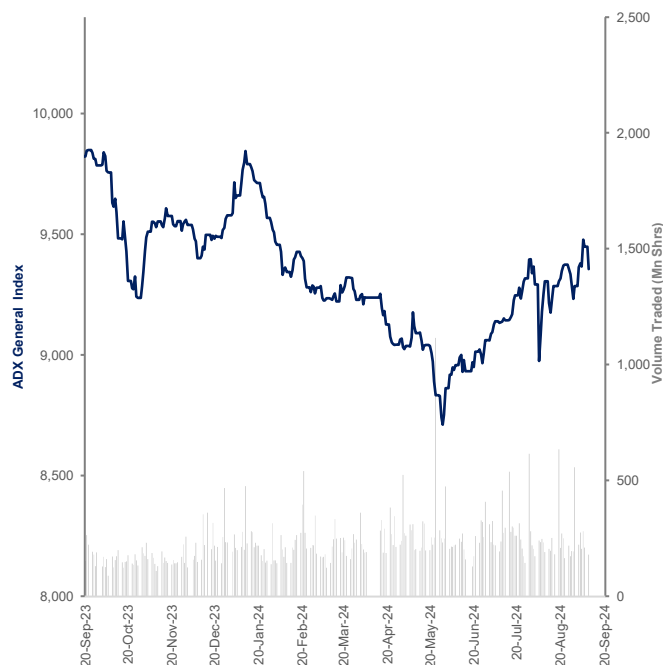
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.50	(2.41%)	90.96
SALIK	3.83	2.68%	31.28
Emirates Nbd	19.90	(1.97%)	28.08
Gulf Finance House	1.29	0.78%	24.67
Drake & Scull International	0.39	(2.53%)	16.58

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,762,338.5	(1.0%)	0.9%	(5.1%)
Financials	1,368,288.6	(0.5%)	1.2%	1.3%
Telecommunication	198,092.0	(1.7%)	(0.8%)	(5.5%)
Consumer Discretionary	68,548.8	(2.0%)	(4.6%)	2.1%
Industrial	242,537.0	(1.5%)	1.0%	(0.8%)
Real Estate	61,814.5	(3.5%)	(0.6%)	34.1%
Basic Materials	95,877.5	(0.5%)	(1.6%)	(3.1%)
Energy	359,936.3	(1.0%)	0.6%	3.0%
Utilities	296,826.4	(1.1%)	4.3%	(24.6%)
Consumer Staples	15,982.9	(0.5%)	(1.6%)	(10.9%)
Health Care	54,434.6	(1.8%)	(2.2%)	(33.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.20	4.3%
Rak Properties	1.11	1.8%
Ras Al-Khaimah Co. For White Cement	1.14	1.8%
Abu Dhabi Aviation Co.	6.25	0.8%
Emsteel Building Materials Co.	1.29	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Buhaira National Insurance Co.	2.52	(10.0%)
Abu Dhabi National Co. For Building Materials	0.80	(5.9%)
Sharjah Cement & Industrial Development Co.	0.59	(5.0%)
Gulf Cement Co.	0.51	(4.2%)
ADNOC Logistic & Services	5.28	(4.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.14	20,062
Alef Education	1.15	14,798
Phoenix Group	1.57	12,879
Rak Properties	1.11	11,678
Abu Dhabi Ports	5.15	9,258

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,355.30	(92.75)	(1.0%)	0.8%	(2.3%)
Market Cap (AED Mn)	2,762,339	(26,779)	(1.0%)	0.9%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	179.3	(30.3)	(14.5%)	252.1	207.1
Value Traded (AED Mn)	800.8	(15.5)	(1.9%)	973.2	1,175.4
No. of Trades	16,762	612	3.8%	14,905	11,856

Market Breadth	▲ 11	▼ 40	▬ 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	412.00	(0.68%)	164.76
Alpha Dhabi Holding PJSC	11.82	(1.01%)	64.12
Abu Dhabi Ports	5.15	0.59%	47.92
Multiply Group	2.14	(0.47%)	43.19
Al Dar Properties Co.	7.25	(3.85%)	42.29

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	590,821.3	(0.4%)	(0.2%)	(5.4%)
Banking & Finance Sector	284,454.7	(0.6%)	(0.2%)	(8.0%)
Goods & Consumer Services	30,137.5	(0.3%)	0.2%	(4.5%)
Industrial Sector	147,199.6	(0.6%)	(0.3%)	(5.4%)
Insurance Sector	11,093.4	(0.2%)	(0.0%)	(14.9%)
Real Estate	34,998.0	(0.0%)	0.4%	(9.1%)
Telecom	43,155.7	0.5%	0.6%	(3.2%)
Transport	39,782.4	0.5%	(0.7%)	22.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.65	2.8%
Investment Holding Group	1.85	1.3%
Islamic Holding Group QSC	4.19	1.3%
Vodafone Qatar QSC	1.80	1.2%
Aamal Co	0.81	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.16	(2.2%)
Meeza	3.46	(1.9%)
QLMI Life and Medical Insurance	2.18	(1.8%)
Commercial Bank PSQC/The	4.22	(1.6%)
Qatar Electricity & Water Co Q	15.53	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.74	9,559
Vodafone Qatar QSC	1.80	8,980
Doha Bank QPSC	1.65	7,885
Qatar Aluminum Manufacturing C	1.24	7,521
Masraf Al Rayan QSC	2.35	6,520

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,215.55	(45.47)	(0.4%)	0.1%	(5.7%)
Market Cap (QAR Mn)	590,821	(2,266)	(0.4%)	(0.2%)	(5.4%)

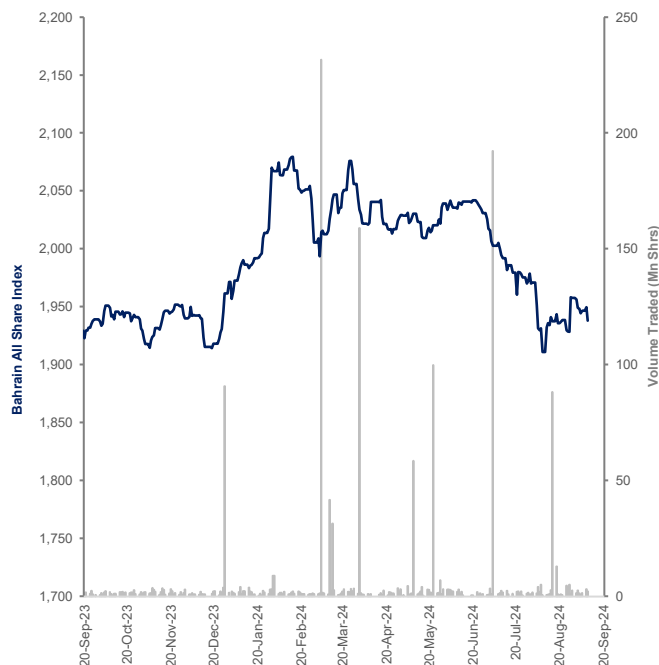
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	107.5	18.0	20.1%	154.2	174.2
Value Traded (QAR Mn)	255.5	60.9	31.3%	447.7	485.7
No. of Trades	10,721	3,849	56.0%	14,898	16,467

Market Breadth	▲ 20	▼ 28	▬ 5
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.60	(0.64%)	18.55
Vodafone Qatar QSC	1.80	1.24%	16.10
Masraf Al Rayan QSC	2.35	(0.30%)	15.35
Doha Bank QPSC	1.65	2.81%	12.92
Industries Qatar QSC	12.87	(0.77%)	11.99

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,144.7	(0.1%)	0.2%	5.7%
Materials	1,519.4	0.0%	(3.6%)	(6.6%)
Industrial	133.3	0.0%	0.0%	4.4%
Consumer Discretionary	231.3	0.0%	(0.6%)	(7.4%)
Consumer Staples	138.2	0.0%	(1.1%)	(6.1%)
Financials	31,162.3	(0.1%)	0.4%	6.8%
Communication Services	892.8	0.0%	(0.8%)	0.1%
Real Estate	67.5	0.0%	2.1%	(17.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.34	0.6%
Arab Banking Corp BSC	0.34	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.48	(2.4%)
Al Salam Bank-Bahrain BSC	0.21	(1.9%)
BBK BSC	0.50	(0.6%)
GFH FINANCIAL GROUP BSC	0.35	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.48	1,014
BBK BSC	0.50	610
GFH FINANCIAL GROUP BSC	0.35	181
Zain Bahrain BSCC	0.11	70
Al Salam Bank-Bahrain BSC	0.21	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,937.96	(11.59)	(0.6%)	(1.0%)	(1.7%)
Market Cap (BHD Mn)	34,144.7	(45.1)	(0.1%)	0.2%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,091	(934)	(30.9%)	7,056.1	3,291.4
Value Traded (BHD '000)	941	(25)	(2.6%)	2,015.9	1,136.5
No. of Trades	43	(9)	(17.3%)	47	56

Market Breadth	▲ 2	▼ 4	▬ 37
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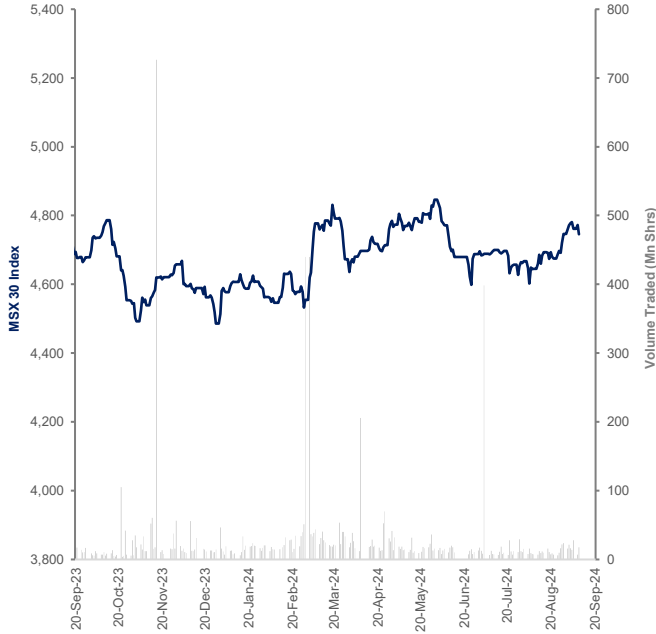
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.49
BBK BSC	0.50	(0.60%)	0.30
GFH FINANCIAL GROUP BSC	0.35	(0.57%)	0.06
Aluminium Bahrain B.S.C	1.07	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.21	(1.85%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,194.6	(0.4%)	(0.1%)	3.5%
Financial	5,098.4	(0.3%)	0.3%	3.5%
Industrial	1,524.7	(1.2%)	(2.2%)	4.8%
Services	2571.5	(0.1%)	0.3%	2.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.88	10.0%
Al Maha Ceramics Co	0.16	3.2%
Ominvest	0.368	2.2%
Al Anwar Ceramic Tiles Co.	0.18	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman United Insurance Co.	0.24	(6.6%)
Muscat Thread Mills Co.	0.10	(4.6%)
Sembcorp Salalah	0.10	(4.6%)
Gulf Mushroom Products Co.	0.22	(3.5%)
Al Jazeera Services Co.	0.21	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	7,859
Bank Muscat	0.26	2,115
Sohar Bank	0.14	1,378
Abraj Energy Services	0.30	993
Al Batinah Power Co.	0.07	717

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,744.99	(27.89)	(0.6%)	(0.0%)	5.1%
Market Cap (OMR Mn)	9,194.6	(39.24)	(0.4%)	(0.1%)	3.5%

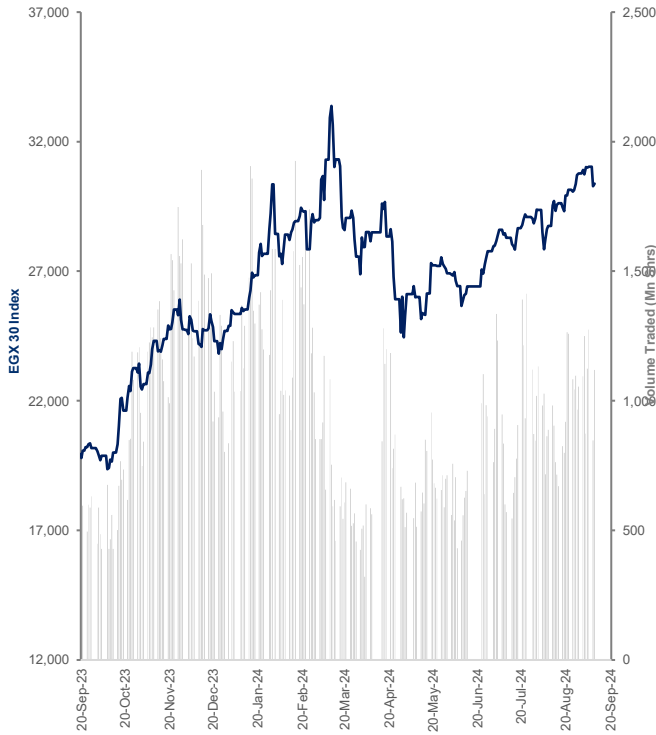
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	17,240.6	10,543.7	157.4%	26,820.4	11,202.3
Value Traded (OMR '000)	2,937.1	1,409.1	92.2%	2,739.3	2,345.5

Market Breadth	▲	▼	▬
	4	28	84

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(2.72%)	1.13
Bank Muscat	0.26	(0.38%)	0.55
Abraj Energy Services	0.30	(0.33%)	0.30
Sohar Bank	0.14	(0.70%)	0.19
Oman Telecommunications Co.	1.00	0.00%	0.18

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,032,113.9	(1.2%)	(1.9%)	20.0%
Banks	411,905.7	(5.3%)	(7.0%)	10.6%
Basic Resources	296,523.0	(0.7%)	(2.7%)	5.7%
Industrial Goods	142,316.3	(1.0%)	1.0%	93.3%
Health Care & Pharmaceuticals	49,577.2	0.3%	(0.5%)	7.3%
Real Estate	327,983.4	(0.3%)	1.1%	37.8%
Travel and Leisure	72,322.9	(0.3%)	(0.1%)	40.6%
Food, Beverages & Tobacco	153,127.5	(0.2%)	(1.7%)	12.2%
Energy and Support Services	22,131.0	(1.9%)	(2.0%)	39.5%
Trade and Distributors	14,707.4	(0.2%)	(3.0%)	7.9%
Shipping and Transport	72,054.3	(3.9%)	(3.3%)	(13.7%)
Education Services	21,248.6	0.0%	0.6%	11.0%
Contracting and Construction Eng	36,935.6	(0.6%)	(2.5%)	41.2%
Textiles and Durables	26,397.8	1.8%	(1.4%)	43.8%
Building Materials	19,411.1	(0.6%)	(3.4%)	22.8%
Media & Communication Services	151,693.5	0.1%	(2.0%)	16.2%
Paper and Packaging	2,372.7	0.1%	0.8%	11.5%
Non-bank Financial Services	211,406.2	3.1%	3.2%	24.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	27.91	18.9%
International Agricultural Products	15.73	9.5%
Egyptian Kuwaiti Holding	0.78	7.9%
Atlas For Investment and Food Industries	0.64	6.5%
Golden Coast Company	0.57	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Developers Holding	0.46	(19.9%)
Tanmiya for Real Estate Investment	3.66	(4.4%)
Alexandria Containers and goods	44.00	(4.3%)
El Kahera El Watania Investment	33.49	(4.2%)
Sharm Dreams Co. for Tourism Investment	17.25	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.46	565,681
Orascom Investment Holding	0.42	31,544
Amer Group Holding	1.07	30,201
Egyptians For Investment & Urban Development	0.20	29,470
The Egyptian Company for Construction Development-Lift Slab	0.34	28,151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,374.96	101.2	0.3%	(1.3%)	22.0%
Market Cap (EGP Mn)	2,032,113.9	(24,475.6)	(1.2%)	(1.9%)	20.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,119.4	272.4	32.2%	932.8	627.6
Value Traded (EGP Mn)	3,271.6	(4.1)	(0.1%)	4,237.4	2,018.3
No. of Trades	94,545	(9,392)	(9.0%)	119,100	69,028

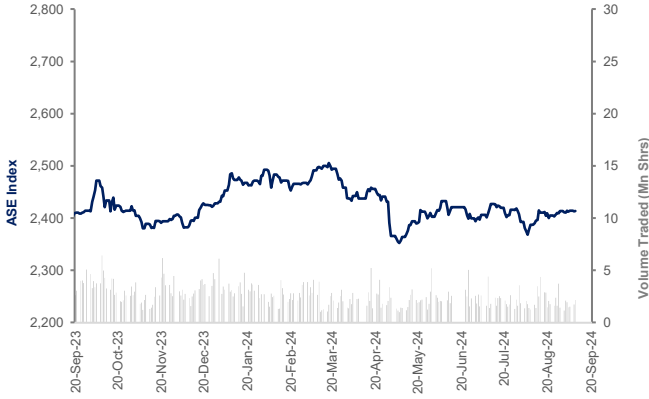
Market Breadth	▲ 62	▼ 76	▬ 83
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	85.50	0.46%	331.78
Arab Developers Holding	0.46	(19.86%)	275.48
T M G Holding	59.66	1.10%	268.33
Palm Hills Development Company	6.54	3.65%	180.19
Abou Kir Fertilizers & Chemicals	61.00	(3.17%)	152.36

Amman Stock Exchange Daily Report

September 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,748.8	(0.0%)	(0.4%)	(4.7%)
Banking	7,442.1	0.0%	(0.7%)	(5.6%)
Insurance	274.3	(0.2%)	(0.0%)	4.1%
Diversified Financial Services	252.8	0.7%	1.6%	(5.3%)
Real Estate	288.7	0.3%	0.8%	(13.4%)
Educational Services	53.7	0.0%	(0.7%)	(9.4%)
Hotels and Tourism	277.2	0.3%	0.0%	0.4%
Transportation	245.4	0.0%	1.8%	(12.7%)
Technology and Communication	83.1	(0.7%)	0.8%	(13.6%)
Utilities and Energy	831.4	(0.3%)	0.3%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATL PORTFOLIO SECURITIES	0.66	4.8%
ARAB EAST INVESTMENT	1.11	4.7%
AL FARIS NATIONAL COMP FOR I	0.53	3.9%
BABELON INVESTMENTS CO PLC	1.09	3.8%
AL-TAJAMOAT FOR TOURISTIC P	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.12	(7.7%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
JORDAN INTERNATIONAL INVESTM	0.89	(4.3%)
FUTURE ARAB INVESTMENT CO	0.39	(2.5%)
SALAM INTL TRANSPORT & TRAD	0.91	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,413.32	0.69	0.0%	0.0%	(0.7%)
Market Cap (JD Mn)	9,748.80	(0.07)	(0.0%)	(0.4%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,158.2	435.4	25.3%	2,367.2	3,765.6
Value Traded (JD '000)	2,436.4	561.2	29.9%	2,881.0	4,970.5
No. of Trades	1,178	(60)	(4.8%)	1,518	2,384

Market Breadth	▲ 14	▼ 19	▬ 81
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.55	781
JORDAN TELECOM	2.93	239
COMPREHENSIVE MULTIPLE TRANS	1.27	215
JORDAN AHLI BANK	1.03	157
ARAB EAST INVESTMENT	1.11	114

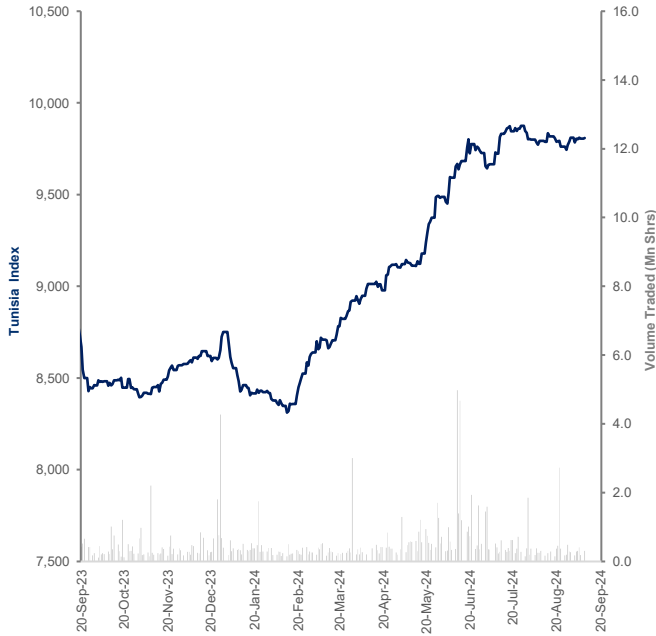
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.93	(0.68%)	0.70
AL-TAJAMOAT FOR TOURISTIC P	0.55	3.77%	0.42
COMPREHENSIVE MULTIPLE TRANS	1.27	0.00%	0.26
ARAB BANK PLC	4.26	0.24%	0.26
TUHAMA FOR FINANCIAL INVESTM	2.35	0.00%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,316.0	0.1%	0.1%	7.1%
Banking	11,813.1	(0.1%)	(0.6%)	8.7%
Insurance	906.9	(1.7%)	(1.2%)	(6.7%)
Leasing	875.4	(0.2%)	0.9%	12.0%
Financial Services	1,747.2	0.5%	2.5%	18.3%
Industrial	1,934.7	0.6%	1.6%	11.3%
Chemical Industry	360.9	(0.0%)	0.5%	(4.9%)
Food & Beverage	4,065.2	0.4%	0.3%	6.9%
Retailing	1,112.7	0.8%	1.9%	(5.3%)
Others	1,499.9	(0.5%)	(0.0%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.15	3.4%
Delice Holding	14.56	2.5%
Tunisie Leasing SA	15.99	2.4%
Societe D'Articles Hygieniques	9.81	2.2%
Attijari Leasing SA	19.81	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.70	(5.6%)
Societe Tunisienne d'Assurance	162.00	(4.1%)
Societe Nouvelle Maison de la	4.00	(3.6%)
Wifack International Bank	9.03	(1.8%)
Unite de Fabrication de Medica	7.04	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
City Cars	12.80	52
Societe D'Articles Hygieniques	9.81	34
Societe Tunisienne de L'Air	0.37	31
Societe Frigorifique et Brasse	12.18	30
Societe Tunisienne de Verrerie	12.08	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,808.62	4.18	0.0%	(0.0%)	12.1%
Market Cap (DT Mln)	24,316	16.29	0.1%	0.1%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	302.3	123.0	68.6%	528.3	626.0
Value Traded ('000 DT)	2,878.6	1,350.0	88.3%	4,783.8	6,473.7
No. of Trades	1,025	153	17.5%	1,134	1,055

Market Breadth	▲ 11	▼ 18	▬ 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
City Cars	12.80	0.79%	0.66
Societe Frigorifique et Brasse	12.18	(0.08%)	0.36
Societe D'Articles Hygieniques	9.81	2.19%	0.33
Societe Tunisienne de Verrerie	12.08	(0.90%)	0.21
Banque Internationale Arabe de	100.35	0.25%	0.21

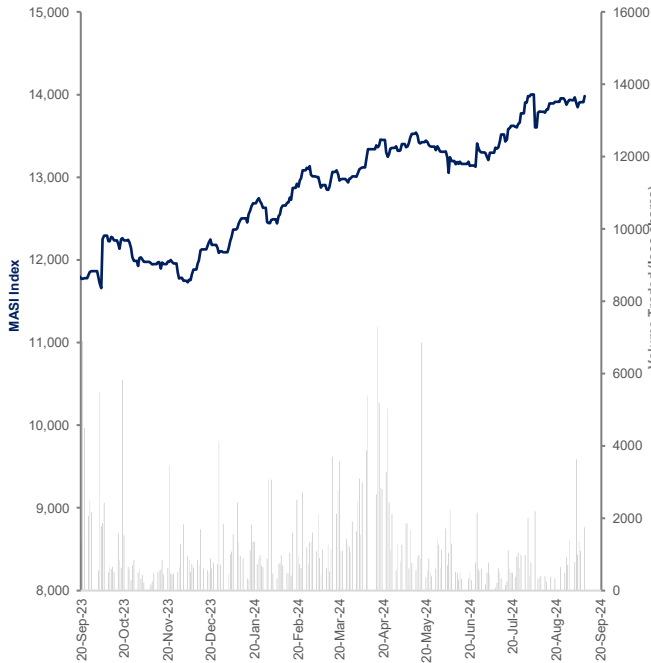
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,547.8	0.2%	(0.3%)	12.1%
Banking	249,752.6	(0.4%)	(1.2%)	13.7%
Beverages	9,691.7	0.0%	1.7%	7.0%
Chemicals	2,195.3	(0.1%)	0.5%	3.9%
Construction & Building Material	74,108.8	0.8%	1.1%	3.2%
Distributors	17,956.6	2.4%	1.3%	7.4%
Electricity	30,830.2	0.9%	1.3%	18.8%
Food Producers & Processors	24,686.7	(0.4%)	(1.6%)	(4.6%)
Holding Companies	4,380.0	3.7%	0.0%	40.8%
Insurance	30,411.7	(2.2%)	(1.3%)	12.6%
Investment & other Finance	3,570.1	(0.4%)	0.3%	9.1%
Leisures & Hotel	3,294.5	(0.0%)	(2.1%)	11.1%
Materials, Software & Computer	5,570.1	0.1%	1.0%	(4.5%)
Mining	40,036.5	(0.3%)	(0.1%)	85.4%
Oil & Gas	13,065.9	0.0%	0.0%	(5.0%)
Real Estate	21,940.0	6.9%	19.5%	163.7%
Telecommunications	79,118.6	0.6%	(3.4%)	(10.0%)
Transport	833.7	0.0%	0.3%	19.3%
Forestry & Paper	105.0	0.7%	1.2%	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	36.61	9.97%
Alliances Developpement Immobi	310.00	6.90%
Douja Promotion Groupe Addoha	37.50	6.84%
Delta Holding SA	50.00	3.73%
Societe Metallurgique D'imiter	2228.00	3.63%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1852.00	(5.99%)
Banque Marocaine Pour Le Comme	620.00	(2.36%)
ATLANTA	131.25	(2.34%)
Disway	668.00	(1.47%)
Bank of Africa	191.00	(1.29%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	37.50	1,132.3
Alliances Developpement Immobi	310.00	156.4
Auto Hall	68.70	147.0
Maroc Telecom	90.00	81.0
Cosumar	180.85	52.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,981.68	70.33	0.5%	0.3%	15.6%
Market Cap (MAD Mn)	611,548	1,291	0.2%	(0.3%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (*000 Shares)	1,747.8	657.0	60.2%	1,280.7	689.0
Value Traded (MAD Mn)	160.78	43.07	36.6%	149.3	86.1

Market Breadth	▲ 17	▼ 15	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	310.00	6.90%	44.42
Douja Promotion Groupe Addoha	37.50	6.84%	41.07
Banque Centrale Populaire	306.00	(0.33%)	12.21
Auto Hall	68.70	1.10%	9.97
Maroc Telecom	90.00	0.56%	7.29

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $\leq -10\%$ in the next 12 months

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