

MENA Markets Daily Report

September 9, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div><div>Kuwait</div><div>2</div></div> <div><div>Saudi Arabia</div><div>3</div></div> <div><div>UAE - Dubai</div><div>4</div></div> <div><div>UAE - Abu Dhabi</div><div>5</div></div> <div><div>Qatar</div><div>6</div></div> <div><div>Bahrain</div><div>7</div></div> <div><div>Oman</div><div>8</div></div> <div><div>Egypt</div><div>9</div></div> <div><div>Jordan</div><div>10</div></div> <div><div>Tunisia</div><div>11</div></div> <div><div>Morocco</div><div>12</div></div>	Kuwait	Premier Market Index	▲	9,265.86	2.0%	18.2%	4.8%	
	Kuwait	Main 50 Index	▼	8,005.71	(0.1%)	17.6%	24.0%	
	Kuwait	Main Market Index	▼	7,841.25	(0.1%)	13.5%	24.0%	
	Kuwait	All Share Index	▲	8,639.76	1.6%	17.3%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,497.05	(0.9%)	(12.8%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,935.43	(0.9%)	15.1%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,760.28	(1.4%)	13.1%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,960.39	(0.7%)	5.7%	(1.7%)	
	Qatar	QE 20 Index	▼	11,124.83	(0.1%)	5.2%	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,937.73	0.1%	(2.4%)	0.7%	
	Oman	MSX 30 Index	▼	5,078.18	(0.9%)	11.0%	1.4%	
	Egypt	EGX 30	▲	34,601.53	0.4%	16.3%	19.5%	
Jordan	ASE Index	▲	2,979.65	0.2%	19.7%	2.4%		
Tunisia	Tunisia Index	▼	11,925.04	(0.5%)	19.8%	13.7%		
Morocco	MASI	▼	20,040.46	(0.2%)	35.7%	22.2%		
Emerging Markets								
		China	SSE Composite Index	▲	3,826.84	0.4%	14.2%	12.7%
		India	SENSEX	▲	80,787.30	0.1%	3.4%	8.2%
		Brazil	BOVESPA Stock Index	▼	141,791.58	(0.6%)	17.9%	(10.4%)
		Mexico	BOLSA Index	▲	60,649.76	0.3%	22.5%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,282.20	0.5%	19.2%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	958.88	0.3%	14.0%	17.3%
		Asia	MSCI Asia Pacific	▲	673.51	0.5%	18.3%	8.2%
		Europe	DJ Stoxx 600	▲	552.04	0.5%	8.8%	6.0%
		Europe	FTSEurofirst 300	▲	2,191.03	0.5%	8.7%	6.7%
		U.S.A	S&P 500	▲	6,495.15	0.2%	10.4%	23.3%
		U.S.A	DJIA	▲	45,514.95	0.3%	7.0%	12.9%
		U.S.A	NASDAQ Composite	▲	21,798.70	0.5%	12.9%	28.6%
		UK	FTSE 100	▲	9,221.44	0.1%	12.8%	5.7%
		Germany	DAX	▲	23,807.13	0.9%	19.6%	18.8%
		Japan	NIKKEI 225	▲	43,643.81	1.5%	9.4%	19.2%
		Hong Kong	HANG SENG INDEX	▲	25,633.91	0.9%	27.8%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	97.45	(0.3%)	(10.17%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.35	0.27%	8.22%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.18	0.39%	13.61%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.09%	0.89%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	66.02	0.8%	(11.5%)	(3.1%)
		Oil	NYMEX	▲	62.26	0.6%	(13.2%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.09	1.4%	(14.6%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,635.98	1.4%	38.5%	26.3%
		Silver	Silver Spot \$/Oz	▲	41.35	0.9%	43.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	111,986.51	0.6%	19.5%	116.2%

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

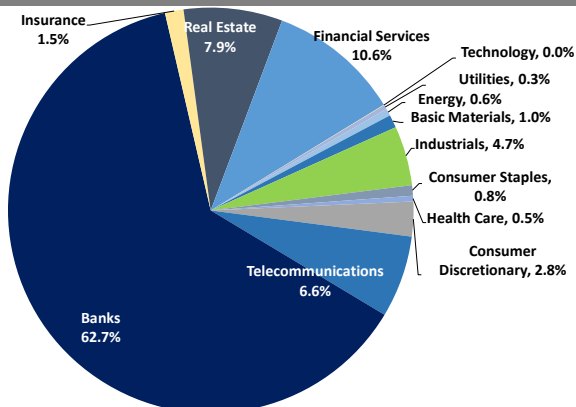
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 8, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,670.8	24.3	10.8%
2- National Bank of Kuwait	9,092.5	14.6	14.7%
3- Boubayan Bank	3,069.9	30.9	10.8%
4- Zain	2,215.5	9.0	20.1%
5- Mabanee Co.	1,464.1	17.7	11.8%
6- Gulf Bank	1,361.5	24.3	6.8%
7- Warba Bank	1,277.5	37.8	4.2%
8- Commercial Bank of Kuwait	1,264.4	8.2	21.1%
9- Burgan Bank	909.6	19.8	5.3%
10- Ahli Bank of Kuwait	748.7	13.6	8.7%
Total	36,074	18.03	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.090	0.012	16.0%
Hayat Communications Co.	0.451	0.061	15.6%
National Industries Co.	0.207	0.013	6.7%
Kuwait Foundry Co.	0.676	0.041	6.5%
National Industries Group	0.261	0.011	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Agility (PWC Logistics)	0.150	(0.012)	(7.4%)
Credit Rating & Collection Co.	0.172	(0.013)	(7.0%)
Al-Deera Holding	0.397	(0.023)	(5.5%)
Aqar Real Estate Investment Co.	0.091	(0.005)	(5.3%)
Munshaat Real Estate Projects Co.	0.209	(0.009)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.131	1.6%	65,244,225
Agility (PWC Logistics)	0.150	(7.4%)	58,045,320
Kuwait Finance House	0.794	3.7%	27,169,563
National Industries Group	0.261	4.4%	25,427,288
National Cleaning Co.	0.090	16.0%	20,282,049

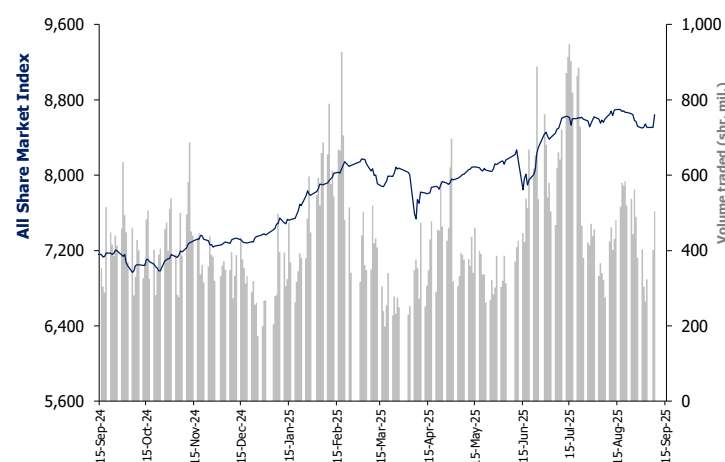
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,639.8	▲	1.6%	1.7%	17.3%
Energy	1,564.8	▲	0.4%	(1.4%)	31.6%
Basic Materials	953.8	▲	1.5%	0.5%	4.7%
Industrials	719.4	▼	(0.3%)	3.0%	(0.6%)
Consumer Staples	1,430.3	▼	(2.4%)	4.5%	43.2%
Health Care	499.7	▼	(1.2%)	(3.1%)	9.0%
Consumer Discretionary	2,169.8	▼	(0.3%)	0.3%	2.2%
Telecommunications	1,125.9	▲	0.4%	0.9%	10.6%
Banks	2,163.2	▲	2.5%	2.0%	19.5%
Insurance	1,931.0	▼	(0.1%)	1.3%	(6.0%)
Real Estate	1,925.4	▼	(0.8%)	2.3%	42.3%
Financial Services	1,697.4	▲	0.8%	0.1%	12.4%
Technology	1,265.9	▼	(0.6%)	(13.0%)	21.7%
Utilities	426.3	▼	(0.6%)	(3.6%)	7.3%

Market Breadth	<div>▲ 65</div>	<div>▼ 51</div>	<div>■ 24</div>		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,265.86	178.4	2.0%	2.0%	18.2%
Main 50 Index	8,005.71	(5.2)	(0.1%)	0.4%	17.6%
Main Market Index	7,841.25	(10.4)	(0.1%)	0.2%	13.5%
All Share Market Index	8,639.76	135.3	1.6%	1.7%	17.3%
Market Cap (KWD Mn)	52,399.99	823.3	1.6%	1.7%	20.6%

Index Performance relative to Volume

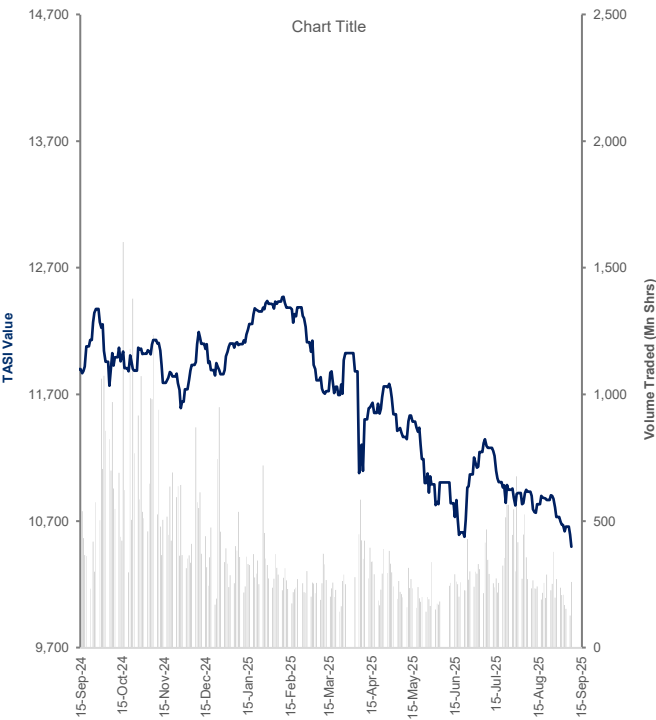


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	503.9	103.1	25.7%	456.7	225.2
Value Traded (KWD Mn)	130.7	45.7	53.8%	106.1	54.3
No. of Trades	27,524	7,638	38.4%	23,186	14,283

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.794	3.7%	21,359,326
National Bank of Kuwait	1.040	2.5%	10,013,170
Agility (PWC Logistics)	0.150	(7.4%)	8,973,849
GFH Financial Group	0.131	1.6%	8,536,284
National Industries Group	0.261	4.4%	6,577,937

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,673,588.5	(0.9%)	(2.1%)	(15.0%)
Energy	5,692,413.3	(0.9%)	(2.3%)	(17.1%)
Materials	592,394.2	(1.0%)	(0.8%)	(6.2%)
Capital Goods	60,379.4	(1.5%)	(3.2%)	(10.5%)
Commercial & Professional Svc	12,594.3	(1.4%)	(0.4%)	(18.8%)
Transportation	49,770.2	(1.3%)	(2.4%)	2.4%
Consumer Durables & Apparel	7,181.4	(0.4%)	(5.5%)	(21.0%)
Consumer Services	59,233.1	(0.5%)	(4.7%)	(13.9%)
Media	28,199.6	(0.9%)	(2.1%)	(41.2%)
Consumer Discretionary Distribution &	31,371.2	(0.5%)	2.9%	4.1%
Consumer Staples Distribution & Retail	39,836.9	(0.6%)	(1.6%)	(14.0%)
Food & Beverages	93,256.8	(1.5%)	(1.8%)	(19.7%)
Health Care Equipment & Svc	158,934.6	(0.5%)	0.3%	(9.0%)
Pharma, Biotech & Life Science	16,336.0	(1.5%)	(2.0%)	(3.5%)
Banks	933,894.9	(0.8%)	(1.9%)	(4.1%)
Financial Services	55,528.1	(0.7%)	(1.1%)	(18.0%)
Insurance	70,412.6	(1.2%)	0.3%	(27.4%)
Telecommunication Services	268,499.4	(0.5%)	(1.1%)	5.7%
Utilities	235,996.3	(1.7%)	(2.6%)	(39.5%)
REITs	14,368.1	(0.8%)	(1.4%)	(7.5%)
Real Estate Mgmt & Dev't	141,556.9	(1.2%)	(3.7%)	11.1%
Software & Services	110,938.7	(0.6%)	(1.0%)	(19.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
L'Azurde Co for Jewelry	13.02	6.1%
Almasane Alkobra Mining Co.	65.95	3.7%
Ataa Educational Co	64.30	3.5%
Wafrah for Industry and Dev.	25.76	3.0%
Aldrees Petroleum and Transpor	116.70	2.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Thimar	45.06	(10.0%)
Balsm Alofoq Medical Co.	57.00	(8.4%)
Saudi Real Estate Co	16.49	(6.2%)
Saudi Cable Co	141.00	(5.5%)
Saudi Fisheries Co	92.40	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.92	43,666
Americana Restaurants International PLC	1.89	33,988
Al-Baha Development & Investme	2.94	28,853
Saudi Arabian Oil Co	23.25	14,292
Sport Clubs Co	10.34	7,068

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,497.05	(96.92)	(0.9%)	(1.9%)	(12.8%)
Market Cap (SAR Mn)	8,673,589	(81,915)	(0.9%)	(2.1%)	(15.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	259.2	133.1	105.5%	285.5	335.5
Value Traded (SAR Mn)	4,070.0	1,881.4	86.0%	5,253.5	8,087.8
No. of Trades	505,364	163,147	47.7%	482,259	530,751

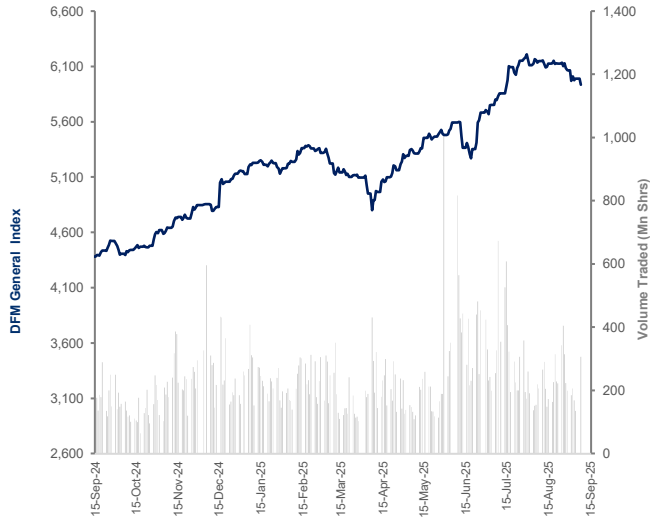
Market Breadth	▲ 54	▼ 196	▬ 14
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	23.25	(0.9%)	332.97
Al Rajhi Bank	92.85	(0.9%)	276.62
Saudi Telecom Co	41.62	(0.5%)	139.22
Saudi National Bank	34.50	(1.4%)	124.72
Thimar	45.06	(10.0%)	121.66

Dubai Financial Market Daily Report

September 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	999,533.3	(0.9%)	(1.9%)	10.4%
Financials	425,620.3	(1.0%)	(2.3%)	18.9%
Real Estate	209,013.4	(0.5%)	(1.8%)	9.2%
Industrial	110,735.8	(0.5%)	(2.5%)	9.2%
Materials	1,578.7	0.0%	(3.1%)	26.4%
Consumer Staples	30,103.1	(0.0%)	0.8%	(5.3%)
Consumer Discretionary	33,186.3	(1.6%)	2.4%	(9.7%)
Telecommunication	43,515.9	(3.0%)	(8.1%)	28.2%
Utilities	145,779.7	(0.5%)	(0.1%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	21.50	10.0%
Gulf Finance House	1.54	6.2%
Agility	1.80	5.9%
Ithmaar Holding	0.21	1.0%
Commercial Bank Of Dubai	9.80	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	66.00	(10.0%)
Int'L Financial Advisors Co.	4.90	(5.6%)
National General Insurance	6.10	(4.7%)
Watania International Holding	0.68	(3.7%)
Aramex Pjsc	2.74	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume (^{'000} Shrs)
Drake & Scull International	0.34	85,313
Ajman Bank Pjsc	1.44	37,094
TALABAT Holding PLC	1.22	35,616
Gulf Finance House	1.54	34,413
Emaar Properties Pjsc	14.30	13,596

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,935.43	(53.78)	(0.9%)	(2.1%)	15.1%
Market Cap (AED Mn)	999,533	(8,729)	(0.9%)	(1.9%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	306.4	171.6	127.3%	248.1	193.1
Value Traded (AED Mn)	706.9	262.5	59.1%	667.6	378.9
No. of Trades	13,734	3,739	37.4%	13,261	9,022

Market Breadth	▲ 10	▼ 32	= 33
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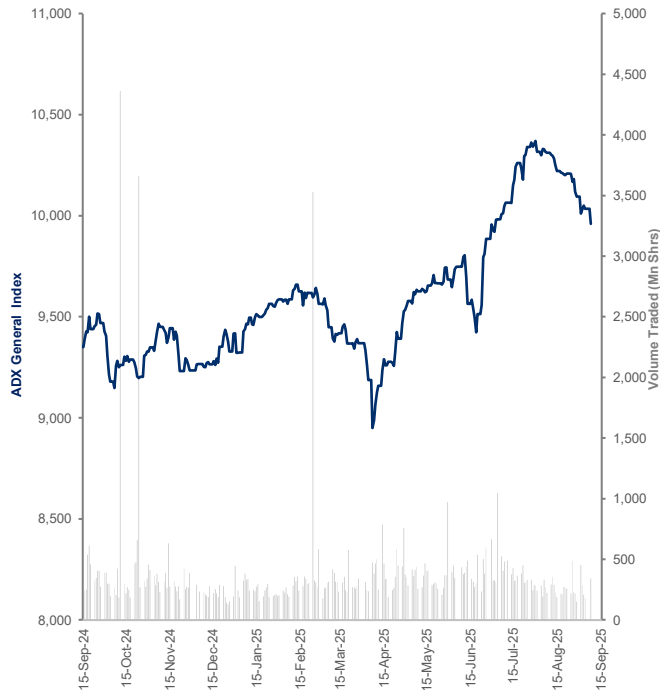
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.30	(0.35%)	194.56
Dubai Islamic Bank	9.46	0.21%	79.96
Emirates Nbd	24.25	(2.81%)	61.65
Ajman Bank Pjsc	1.44	(1.37%)	53.77
Gulf Finance House	1.54	6.21%	52.40

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,010,573.1	(0.5%)	(0.7%)	2.7%
Financials	1,467,060.9	(0.7%)	(0.9%)	6.6%
Telecommunication	196,212.9	(0.5%)	(1.8%)	10.9%
Consumer Discretionary	73,313.2	(1.8%)	(3.6%)	1.5%
Industrial	229,475.8	(0.5%)	(3.4%)	(0.8%)
Real Estate	80,097.4	(1.2%)	(3.3%)	22.7%
Basic Materials	97,140.0	(0.4%)	(3.4%)	5.0%
Energy	406,986.8	0.4%	(0.4%)	(2.6%)
Utilities	390,146.8	0.0%	3.6%	(1.1%)
Consumer Staples	28,019.1	(1.2%)	(0.8%)	(25.0%)
Health Care	42,120.2	(1.2%)	(1.4%)	(16.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GFH Financial Group	1.52	5.6%
Hayah Insurance Co	1.79	5.3%
ADNOCGAS UH EQUITY	3.37	1.8%
Fujairah Cement Industries	0.53	1.3%
Agility Global PLC	1.17	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.36	(8.7%)
Abu Dhabi Commercial Bank	13.66	(7.5%)
Abu Dhabi National Co. For Building Materials	1.57	(7.1%)
ARAM Group	2.72	(6.2%)
Gulf Medical Projects Co.	2.13	(6.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,960.39	(73.36)	(0.7%)	(1.3%)	5.7%
Market Cap (AED Mn)	3,010,573	(13,801)	(0.5%)	(0.7%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	340.7	166.1	95.2%	352.8	252.6
Value Traded (AED Mn)	1,504.0	725.5	93.2%	1,285.5	974.2
No. of Trades	22,861	6,590	40.5%	21,877	14,895

Market Breadth	▲ 10	▼ 45	= 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
PRESIGHT AI	3.27	130,873
ADNOCGAS UH EQUITY	3.37	48,365
Multiply Group	2.87	14,467
Rak Properties	1.48	13,290
Abu Dhabi Commercial Bank	13.66	10,789

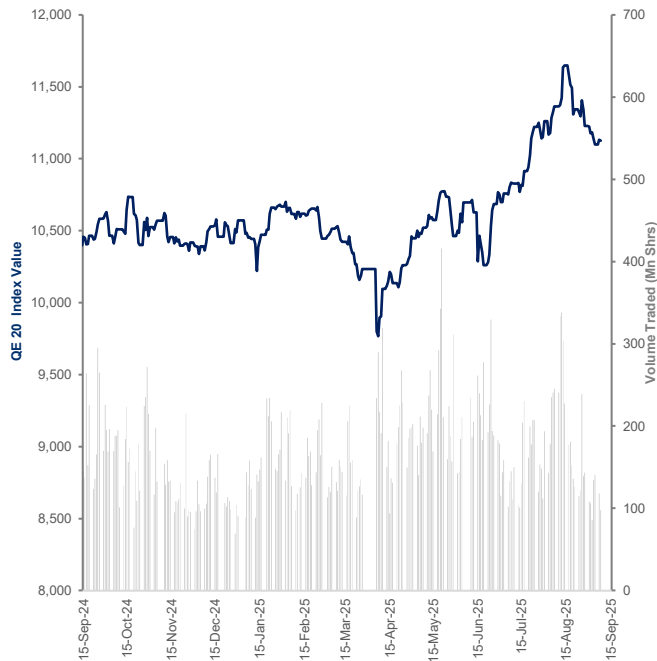
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
PRESIGHT AI	3.27	(3.25%)	410.60
Abu Dhabi Islamic Bank	21.70	(0.64%)	178.38
ADNOCGAS UH EQUITY	3.37	1.81%	162.34
Abu Dhabi Commercial Bank	13.66	(7.45%)	149.07
International Holdings Company PJSC	401.00	0.25%	129.13

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	664,524.0	0.0%	(0.8%)	6.9%
Banking & Finance Sector	329,771.5	0.0%	(0.8%)	8.0%
Goods & Consumer Services	31,890.4	(0.4%)	(0.5%)	3.6%
Industrial Sector	151,742.0	(0.1%)	(1.6%)	2.3%
Insurance Sector	10,937.1	(0.0%)	0.2%	(1.5%)
Real Estate	47,219.7	0.4%	(0.1%)	8.3%
Telecom	51,929.0	(0.0%)	(0.0%)	16.1%
Transport	41,034.2	0.5%	0.1%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.37	3.8%
Qatar General Insurance & Rein	1.32	2.2%
Ezdan Holding Group QSC	1.22	0.6%
Qatar Navigation QSC	11.33	0.5%
Qatar National Bank QPSC	18.89	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.70	(6.4%)
Al Mahhar Holding	2.25	(2.6%)
QLMI Life and Medical Insurance	2.30	(1.5%)
Doha Bank QPSC	2.48	(1.4%)
Investment Holding Group	3.88	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.52	17,353
Ezdan Holding Group QSC	1.22	9,249
Barwa Real Estate Co	2.75	6,507
Mesaieed Petrochemical Holding	1.33	5,762
Investment Holding Group	3.88	5,382

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,124.83	(6.60)	(0.1%)	(0.9%)	5.2%
Market Cap (QAR Mn)	664,524	237	0.0%	(0.8%)	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	97.9	(20.3)	(17.2%)	178.1	154.5
Value Traded (QAR Mn)	301.3	28.6	10.5%	441.4	448.9
No. of Trades	22,496	10,059	80.9%	18,858	14,922

Market Breadth

▲ 18 ▼ 30 = 6

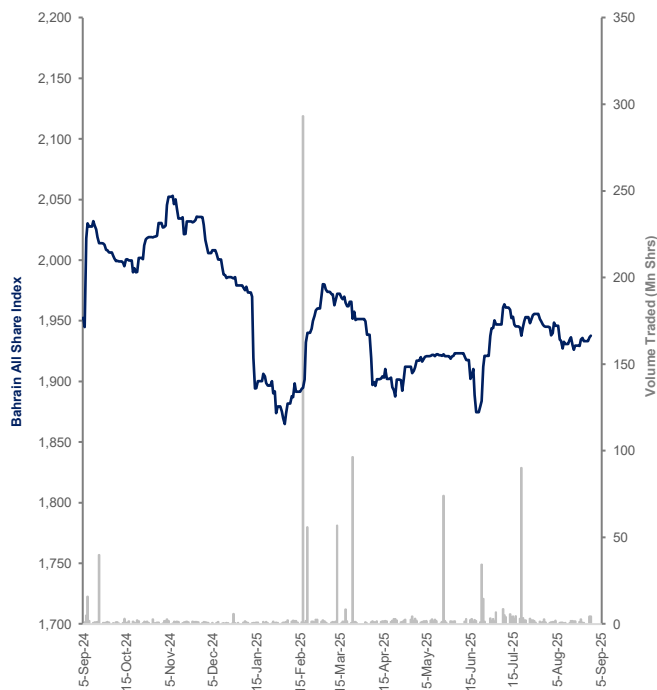
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.52	(1.17%)	26.52
Investment Holding Group	3.88	(1.35%)	20.99
Qatar Islamic Bank SAQ	24.10	(0.74%)	19.87
Qatar National Bank QPSC	18.89	0.48%	19.75
Mannai Corp QSC	5.70	(6.40%)	19.30

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,057.2	0.3%	1.7%	9.6%
Materials	1,243.9	(0.6%)	(1.6%)	(32.6%)
Industrial	125.9	0.0%	0.0%	(3.8%)
Consumer Discretionary	248.6	0.0%	(0.1%)	6.4%
Consumer Staples	111.1	0.0%	(0.7%)	(11.6%)
Financials	23,380.7	0.3%	2.0%	14.1%
Communication Services	875.2	0.4%	0.2%	(0.7%)
Real Estate	71.6	0.0%	1.9%	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.45	2.0%
GFH FINANCIAL GROUP BSC	0.41	0.7%
Al Salam Bank-Bahrain BSC	0.23	0.4%
Bahrain Telecommunications Co	0.49	0.4%
Kuwait Finance House - Bahrain	2.59	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.88	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,937.73	1.31	0.1%	0.4%	(2.4%)
Market Cap (BHD Mn)	26,057.2	72.7	0.3%	1.7%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,316	(39)	(0.9%)	6,007.3	7,085.4
Value Traded (BHD '000)	1,758	306	21.1%	3,448.4	2,022.2
No. of Trades	55	(3)	(5.2%)	48	47

Market Breadth	▲ 5	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.41	3,150
Al Salam Bank-Bahrain BSC	0.23	635
Bahrain Telecommunications Co	0.49	253
National Bank of Bahrain BSC	0.51	86
BBK BSC	0.51	50

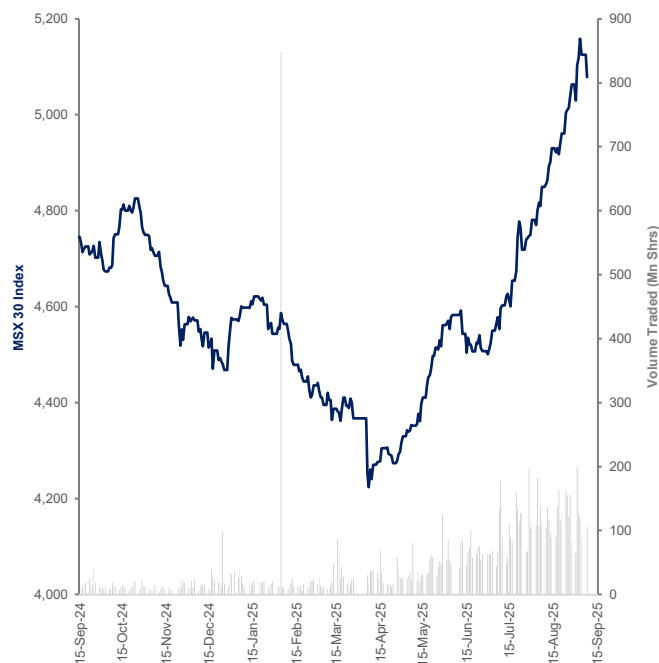
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.41	0.73%	1.29
Al Salam Bank-Bahrain BSC	0.23	0.44%	0.14
Bahrain Telecommunications Co	0.49	0.41%	0.12
Kuwait Finance House - Bahrain	2.59	0.39%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,128.7	(0.9%)	0.9%	15.6%
Financial	5,778.5	(0.5%)	(0.3%)	11.1%
Industrial	5,572.1	(1.8%)	1.0%	22.2%
Services	2778.0	0.1%	3.0%	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	1.40	3.7%
Al Batinah Power Co.	0.12	2.6%
Al Anwar Holding	0.090	2.3%
Barka Desalination	0.14	2.2%
Sembcorp Salalah	0.19	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.11	(9.2%)
Majan Glass Co.	0.01	(8.3%)
The National Detergent Co.	0.69	(4.9%)
Oman Arab Bank	0.14	(3.4%)
Dhofar International Dev. & Inv. Holding Co.	0.26	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,078.18	(46.62)	(0.9%)	1.0%	11.0%
Market Cap (OMR Mn)	14,128.7	(130.58)	(0.9%)	0.9%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	105,612.8	17,200.7	19.5%	61,667.4	26,992.8
Value Traded (OMR '000)	20,574.7	3,568.7	21.0%	9,846.4	2,781.4

Market Breadth	▲ 15	▼ 24	= 80
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	29,602
Sohar Bank	0.14	25,901
Bank Muscat	0.32	17,976
Asyad Shipping Company	0.13	10,402
OQ Exploration & Production SA	0.36	7,865

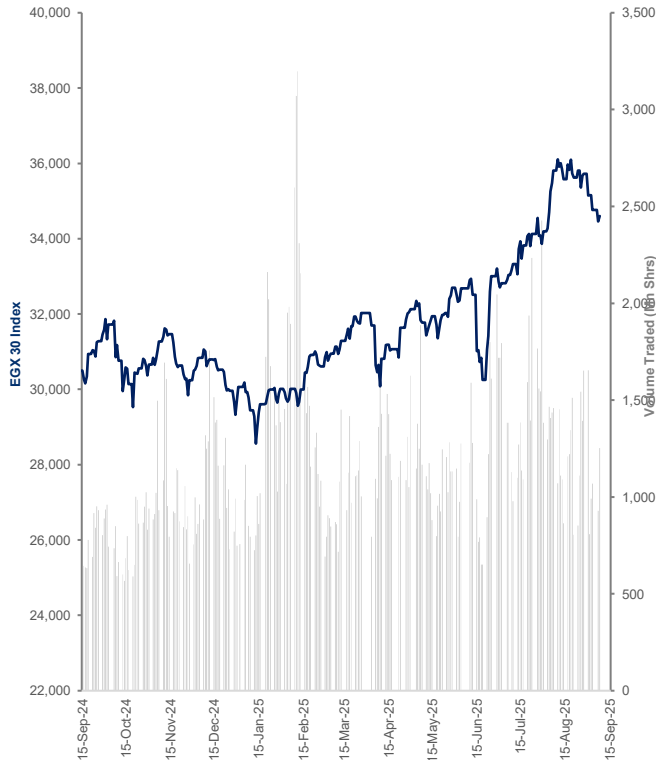
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.32	(0.31%)	5.71
OQ BASE INDUSTRIES (SFZ)	0.14	(2.70%)	4.35
Sohar Bank	0.14	(2.07%)	3.70
OQ Exploration & Production SA	0.36	(2.73%)	2.82
Asyad Shipping Company	0.13	(0.75%)	1.38

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,307,707.8	(0.7%)	(1.4%)	9.0%
Banks	476,772.7	(3.8%)	(5.6%)	9.0%
Basic Resources	259,382.6	(0.6%)	(0.5%)	(11.7%)
Industrial Goods	178,878.3	(0.1%)	0.0%	0.6%
Health Care & Pharmaceuticals	79,947.0	(1.9%)	9.0%	63.5%
Real Estate	334,848.9	0.8%	0.5%	8.0%
Travel and Leisure	59,491.8	3.0%	0.6%	(13.3%)
Food, Beverages & Tobacco	221,523.1	0.5%	(1.8%)	18.6%
Energy and Support Services	18,526.9	(0.5%)	(2.0%)	(4.9%)
Trade and Distributors	25,331.0	1.3%	2.0%	41.3%
Shipping and Transport	72,952.2	(0.2%)	0.3%	(5.0%)
Education Services	35,746.8	0.0%	0.3%	48.7%
Contracting and Construction Eng	59,248.3	1.4%	0.6%	46.8%
Textiles and Durables	29,145.5	0.7%	(0.2%)	1.7%
Building Materials	52,654.7	(1.1%)	(4.9%)	131.4%
Media & Communication Services	192,452.1	0.1%	(1.5%)	28.1%
Paper and Packaging	2,359.7	(0.1%)	(0.8%)	11.4%
Non-bank Financial Services	208,446.3	(0.3%)	(0.8%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation,Development & Reconsti	186.12	20.0%
El Arabia for Land Reclamation	327.07	20.0%
Wadi Kom Ombo Land Reclamation	241.70	20.0%
Alexandria Flour Mills	69.02	18.5%
Saudi Egyptian Investment & Finance	124.03	17.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	65.00	(18.8%)
Memphis Pharmaceuticals	155.38	(7.5%)
Arab Pharmaceuticals	182.18	(6.8%)
Citadel Capital - Common Shares	2.46	(6.5%)
El-Nile Co. For Pharmaceuticals And Chemical Industries	80.30	(6.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	1.26	425,617
Orascom Financial Holding	0.69	168,453
Cairo Oils & Soap	0.31	70,908
The Egyptian Modern Education Systems	0.57	54,726
Belton Financial Holding	3.09	29,737

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	34,601.53	146.1	0.4%	(1.6%)	16.3%
Market Cap (EGP Mn)	2,307,707.8	(16,817.3)	(0.7%)	(1.4%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,252.7	324.7	35.0%	1,288.2	931.7
Value Traded (EGP Mn)	4,876.5	1,093.1	28.9%	3,764.4	4,243.4
No. of Trades	121,355	6,220	5.4%	94,307	119,253

Market Breadth	▲ 86	▼ 93	▬ 42
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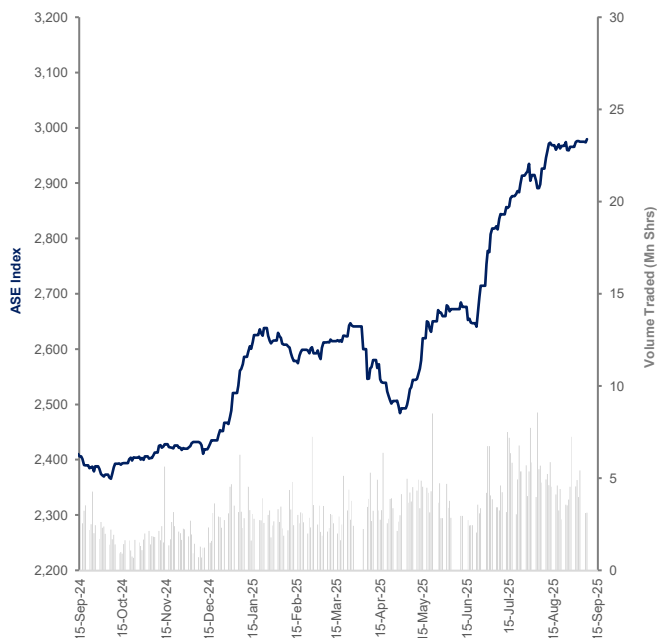
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Investment Holding	1.26	7.69%	519.86
Egyptian Financial Group-Hermes Holding Company	25.00	(0.60%)	465.04
Commercial International Bank (Egypt)	95.88	1.89%	443.80
Emaar Misr for Development	8.70	2.23%	133.92
Asek Company for Mining - Ascom	40.70	6.71%	129.28

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,295.2	0.3%	0.3%	27.8%
Banks	9,161.6	0.1%	(0.2%)	19.7%
Insurance	344.2	(0.1%)	(1.7%)	24.3%
Diversified Financial Services	287.9	0.7%	2.2%	5.9%
Real Estate	355.6	(1.0%)	0.1%	16.5%
Health Care Services	48.9	2.1%	(0.8%)	(5.0%)
Educational Services	306.2	(0.2%)	(0.1%)	9.7%
Hotels and Tourism	244.5	(0.0%)	(0.1%)	(5.1%)
Transportation	125.9	(0.4%)	(1.1%)	17.4%
Technology and Communication	555.3	(0.7%)	(0.7%)	2.2%
Utilities and Energy	1,085.8	(0.0%)	0.4%	13.0%
Commercial Services	296.5	0.3%	0.2%	3.8%
Pharmaceutical and Medical Industries	69.4	(0.1%)	(1.0%)	5.1%
Chemical Industries	62.3	(0.8%)	0.3%	8.2%
Food and Beverages	187.5	(0.1%)	0.0%	(14.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	9,006.5	0.7%	1.1%	51.5%
Engineering and Construction	94.0	(1.8%)	1.5%	(14.0%)
Electrical Industries	30.8	(2.2%)	(4.3%)	51.7%
Textiles Leathers and Clothings	31.1	0.0%	(0.5%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNITED FINANCIAL INVESTMENTS	1.90	5.0%
NATIONAL PORTFOLIO SECURITIES	0.81	3.8%
REAL ESTATE DEVELOPMENT	0.57	3.6%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.59	3.5%
JORDAN DECAPOLIS PROPERTIES	0.36	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	0.95	(5.0%)
CONTEMPO FOR HOUSING PROJECTS	0.79	(4.8%)
JORDAN FRENCH INSURANCE	0.63	(4.5%)
ARAB JORDANIAN INSURANCE GROUP	0.68	(4.2%)
ARAB PHOENIX HOLDINGS	0.48	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
REAL ESTATE DEVELOPMENT	0.57	363
JORDAN ISLAMIC BANK	4.22	202
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.72	138
JORDAN DECAPOLIS PROPERTIES	0.36	124
CENTURY INVESTMENT GROUP	0.55	121

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,979.65	5.91	0.2%	0.2%	19.7%
Market Cap (JD Mn)	22,295.17	64.29	0.3%	0.3%	27.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,125.5	21.5	0.7%	3,812.4	2,368.5
Value Traded (JD '000)	7,351.9	2,817.3	62.1%	7,613.9	2,883.7
No. of Trades	3,070	334	12.2%	2,685	1,520

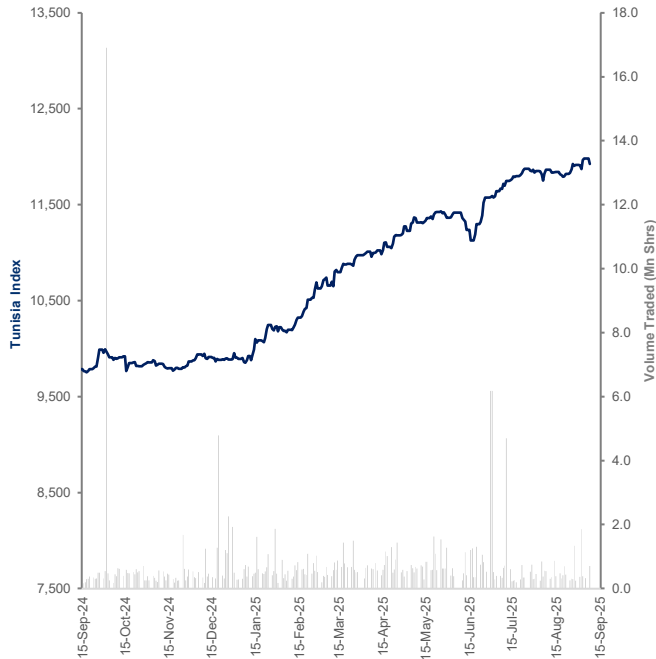
Market Breadth	▲ 31	▼ 37	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.22	(0.71%)	0.86
ARAB BANK	5.86	0.00%	0.53
REAL ESTATE DEVELOPMENT	0.57	3.64%	0.21
CAPITAL BANK OF JORDAN	2.34	0.00%	0.17
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.72	(1.37%)	0.10

Tunisia Stock Exchange Daily Report

September 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,107.0	(0.4%)	(0.0%)	16.1%
Banking	12,181.9	(0.3%)	0.6%	4.8%
Insurance	1,074.3	(0.7%)	1.2%	9.5%
Leasing	1,181.4	(0.7%)	1.4%	29.4%
Financial Services	2,700.1	(1.3%)	(2.0%)	72.8%
Industrial	2,515.5	(0.1%)	(0.9%)	22.1%
Chemical Industry	459.2	0.4%	(5.7%)	8.2%
Food & Beverage	4,709.8	(0.6%)	(1.2%)	17.9%
Retailing	1,691.4	1.6%	4.1%	47.9%
Others	1,593.4	(1.7%)	(0.5%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	16.85	4.7%
Automobile reseau tunisien et	11.65	1.8%
Societe des Industries Pharmac	5.99	1.5%
City Cars	19.00	1.1%
Societe Tunsienne d'Entreprise	5.95	0.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	12.15	(5.5%)
Hannibal Lease SA	7.12	(4.4%)
Arab Tunisian Bank	3.35	(4.3%)
Societe Moderne de Ceramique	0.46	(4.2%)
Societe Nouvelle Maison de la	6.22	(4.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,925.04	(54.73)	(0.5%)	0.1%	19.8%
Market Cap (DT Mln)	28,107	(117.01)	(0.4%)	(0.0%)	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	707.7	385.0	119.3%	713.6	529.7
Value Traded ('000 DT)	7,543.1	3,332.8	79.2%	7,504.1	4,795.0
No. of Trades	1,880	534	39.7%	1,564	1,134

Market Breadth

▲ 11

▼ 25

= 28

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	8.45	315
Societe Frigorifique et Brasse	12.70	104
Arab Tunisian Bank	3.35	73
Banque de Tunisie	5.19	32
Tunisie Leasing SA	34.90	27

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	8.45	(2.87%)	2.66
Societe Frigorifique et Brasse	12.70	(0.16%)	1.32
Tunisie Leasing SA	34.90	(1.66%)	0.94
Industries Chimiques du Fluor	97.80	0.82%	0.44
Amen Bank	45.30	0.67%	0.44

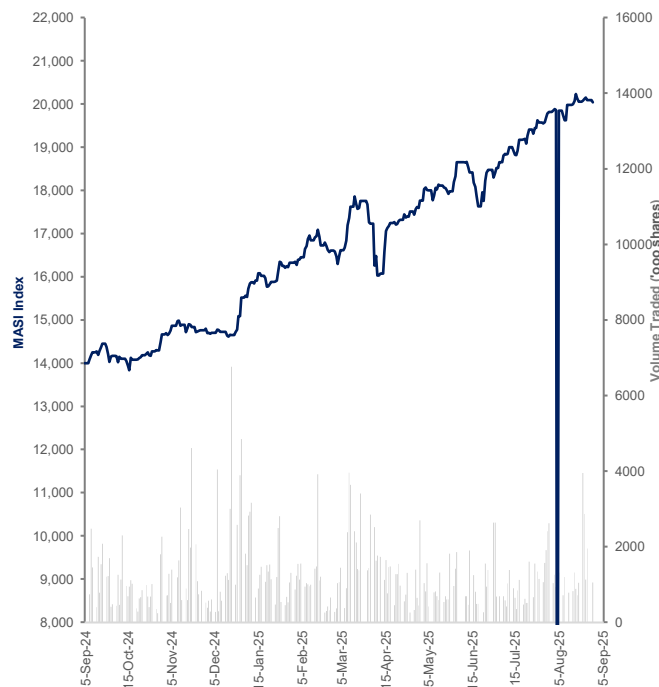
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	833,400.2	0.0%	(0.2%)	35.1%
Banking	321,835.6	0.3%	(0.4%)	27.3%
Beverages	8,474.2	(0.0%)	1.4%	(7.1%)
Chemicals	3,573.4	1.6%	6.4%	41.3%
Construction & Building Material	87,100.5	(0.9%)	(4.0%)	14.1%
Distributors	21,609.5	2.1%	3.0%	29.4%
Electricity	68,406.8	2.1%	0.5%	116.4%
Food Producers & Processors	29,519.4	(0.8%)	(4.1%)	12.5%
Holding Companies	7,546.7	(0.5%)	1.4%	51.1%
Insurance	36,373.0	(0.0%)	0.5%	18.0%
Investment & other Finance	4,161.0	(0.1%)	9.3%	11.0%
Leisures & Hotel	6,089.0	(0.7%)	4.9%	89.7%
Materials, Software & Computer	5,973.9	1.0%	0.0%	4.8%
Mining	77,574.2	(0.1%)	0.0%	92.8%
Oil & Gas	15,296.9	1.1%	(0.7%)	18.4%
Real Estate	28,567.9	(1.6%)	4.6%	8.1%
Telecommunications	109,886.9	(1.2%)	0.9%	52.4%
Transport	1,252.9	0.0%	5.8%	(6.8%)
Forestry & Paper	158.4	(3.4%)	(0.5%)	61.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	48.94	9.98%
Colorado SA	103.65	4.70%
Auto Hall	104.50	3.47%
Saham Assurance	2090.00	2.91%
Bank of Africa	257.00	2.39%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	33.11	(3.38%)
Alliances Developpement Immobi	540.00	(2.53%)
Ciments du Maroc	2020.00	(2.18%)
Fenie Brossette	490.00	(1.65%)
SNEP	651.00	(1.36%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	20,040.46	(47.68)	(0.2%)	(0.1%)	35.7%
Market Cap (MAD Mn)	833,400	226	0.0%	(0.2%)	35.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,053.2	(897.6)	(46.0%)	1,293.4	1,277.9
Value Traded (MAD Mn)	179.06	6.50	3.8%	266.6	149.2

Market Breadth	▲ 14	▼ 19	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	125.00	296.3
Douja Promotion Groupe Addoha	41.35	210.6
Colorado SA	103.65	149.1
Attijariwafa Bank	780.00	87.8
Auto Hall	104.50	83.1

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	780.00	0.00%	46.90
Maroc Telecom	125.00	(1.19%)	33.56
Colorado SA	103.65	4.70%	15.47
Alliances Developpement Immobi	540.00	(2.53%)	11.68
Cosumar	229.95	(1.31%)	8.85

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest