

# MENA Markets Daily Report

September 12, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,442.44	0.3%	23.0%	(13.3%)
		Kuwait	Main 50 Index	▲	5,832.82	0.5%	25.8%	(7.1%)
		Kuwait	Main Market Index	▲	5,559.03	0.5%	22.1%	(7.3%)
		Kuwait	All Share Index	▲	6,809.66	0.3%	22.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,417.79	(0.3%)	31.4%	3.6%
		UAE - Dubai	DFM General Index	▲	2,907.56	0.0%	16.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,053.30	1.4%	32.4%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,860.57	1.2%	55.8%	(0.6%)
		Qatar	QE 20 Index	▲	11,100.32	0.2%	6.4%	0.1%
		Bahrain	Bahrain All Share	▲	1,669.77	0.3%	1.5%	(7.5%)
		Oman	MSM 30 Index	▼	3,960.20	(0.3%)	8.2%	(8.1%)
		Egypt	EGX 30	▼	11,056.27	(0.7%)	1.9%	(22.3%)
		Jordan	ASE Index	▲	2,076.58	0.92%	25.3%	(8.7%)
		Tunisia	Tunisia Index	▼	7,288.82	(0.0%)	5.9%	(3.3%)
		Morocco	MASI	▼	12,884.05	(0.7%)	14.1%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,703.11	0.3%	6.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,725.25	(0.1%)	24.3%	(10.4%)
		India	SENSEX	▲	58,305.07	0.1%	22.1%	15.8%
		Brazil	BOVESPA Stock Index	▼	114,285.90	(0.9%)	(4.0%)	2.9%
		Mexico	BOLSA Index	▲	51,521.80	0.3%	16.9%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,308.94	0.7%	1.4%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,122.07	(0.5%)	16.1%	14.1%
		Asia	MSCI Asia Pacific	▲	667.43	0.8%	0.8%	17.1%
		Europe	DJ Stoxx 600	▼	466.34	(0.3%)	16.9%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,796.26	(0.2%)	16.9%	(5.4%)
		U.S.A	S&P 500	▼	4,458.58	(0.8%)	18.7%	16.3%
		U.S.A	DJIA	▼	34,607.72	(0.8%)	13.1%	7.2%
		U.S.A	NASDAQ Composite	▼	15,115.49	(0.9%)	17.3%	43.6%
		UK	FTSE 100	▲	7,029.20	0.1%	8.8%	(14.3%)
		Germany	DAX	▼	15,609.81	(0.1%)	13.8%	3.5%
		Japan	NIKKEI 225	▲	30,381.84	1.3%	10.7%	16.0%
		Hong Kong	HANG SENG INDEX	▲	26,205.91	1.9%	(3.8%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	92.58	0.11%	2.94%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.01%	1.24%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.09%)	(3.29%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.33	(0.02%)	1.16%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	72.92	2.1%	40.8%	(21.5%)
		Oil	NYMEX	▲	69.72	2.3%	43.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.94	(1.9%)	80.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,787.58	(0.4%)	(5.8%)	25.1%
		Silver	Silver Spot \$/Oz	▼	23.74	(1.2%)	(10.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	45,077.81	(2.5%)	55.5%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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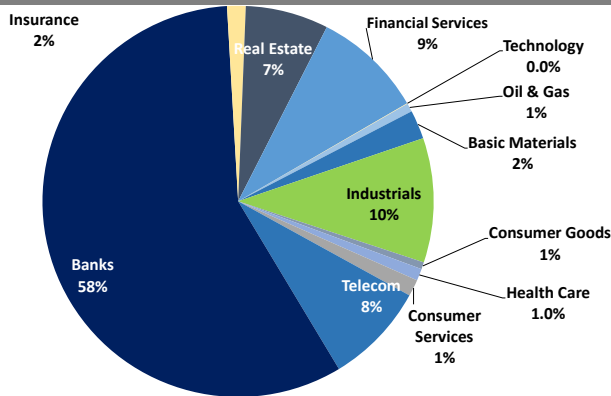
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 12, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,964.3	36.0	10.3%
2- National Bank of Kuwait	6,746.7	22.8	8.9%
3- Ahli United Bank - Bahrain	2,736.3	20.0	10.8%
4- Zain	2,587.6	13.8	16.2%
5- Boubyan Bank	2,483.3	64.1	7.1%
6- Agility (PWC Logistics)	2,212.3	28.9	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	919.5	19.8	9.3%
9- Ahli United Bank - Kuwait	767.2	25.5	6.6%
10- Gulf Bank	725.5	21.6	5.2%
<b>Total</b>	<b>27,139</b>	<b>25.67</b>	<b>9.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.310	0.026	9.2%
Dar Al Thuraya Real Estate Co.	0.092	0.006	7.6%
Hayat Communications Co.	0.090	0.005	5.8%
Ras-Al-Khaimah for White Cement Co.	0.080	0.004	5.1%
Jiyad Holding Co.	0.049	0.002	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.067	(0.003)	(4.1%)
United Projects Group	0.250	(0.010)	(3.8%)
Munshaat Real Estate Projects Co.	0.048	(0.002)	(3.6%)
National Co. for Consumer Industries	0.083	(0.003)	(3.3%)
Senergy Holding Co.	0.042	(0.001)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Coast Invest. & Development Co.	0.105	2.9%	15,092,746
Kuwait Real Estate Co.	0.146	1.4%	12,084,481
National Industries Group	0.235	0.4%	10,159,715
Al Madar Finance & Investment Co.	0.111	(0.9%)	9,878,109
Alimtia Investment Group	0.127	1.6%	9,074,133

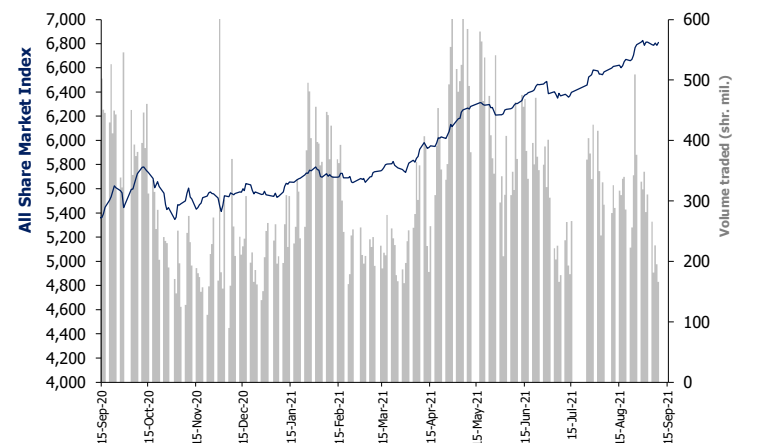
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,286.9	▲	0.3%	0.3%	22.1%
Oil & Gas	284.3	▼	(0.1%)	0.2%	1.4%
Basic Materials	953.6	▲	0.2%	(1.3%)	19.0%
Industrials	4,119.0	▲	0.1%	0.4%	29.7%
Consumer Goods	233.3	▼	(0.9%)	0.6%	0.5%
Health Care	396.2	▲	0.3%	0.9%	(3.3%)
Consumer Services	544.6	▲	0.4%	(0.6%)	29.9%
Telecommunications	3,363.5	▲	0.0%	(1.5%)	(0.5%)
Banks	23,101.0	▲	0.3%	0.2%	22.8%
Insurance	609.7	▲	0.3%	3.4%	42.4%
Real Estate	2,748.5	▲	0.6%	1.3%	33.9%
Financial Services	3,661.4	▲	1.3%	2.1%	35.5%
Technology	10.1	▼	(1.0%)	0.8%	46.2%
Utilities	261.8	▲	0.4%	2.1%	(14.1%)

Market Breadth	▲ 78	▼ 42	■ 45		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,442.44	21.2	0.3%	0.1%	23.0%
Main 50 Index	5,832.82	31.5	0.5%	0.5%	25.8%
Main Market Index	5,559.03	28.7	0.5%	0.9%	22.1%
All Share Market Index	6,809.66	23.2	0.3%	0.3%	22.8%
Market Cap (KWD Mn)	40,286.95	138.5	0.3%	0.3%	22.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

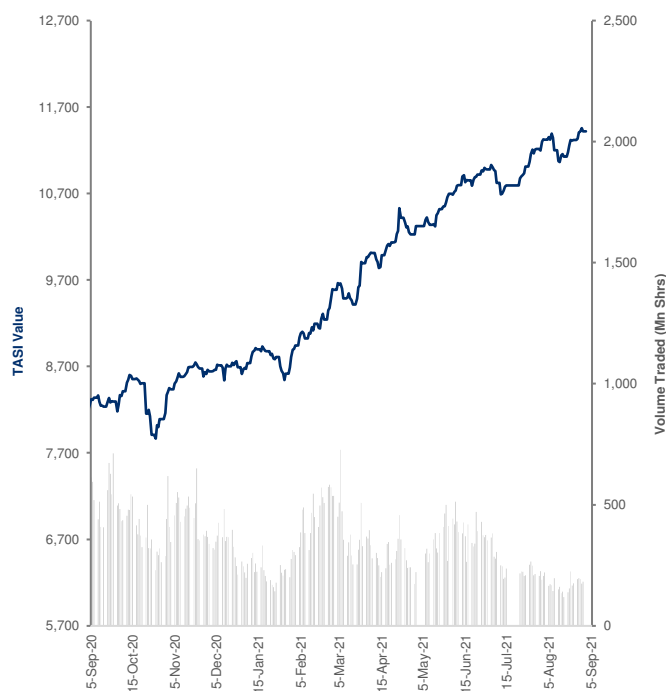
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	166.2	(29.1)	(14.9%)	328.3	179.1
Value Traded (KWD Mn)	31.7	(6.8)	(17.6%)	52.8	34.4
No. of Trades	8,630	(390)	(4.3%)	11,936	8,235

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Industries Group	0.235	0.4%	2,386,245
National Bank of Kuwait	0.938	0.2%	2,192,194
Integrated holding Co.	0.376	0.8%	2,096,382
Kuwait Finance House	0.825	0.6%	1,907,977
Agility (PWC Logistics)	0.992	0.3%	1,803,208

### Saudi Tadawul Daily Report

September 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,035,539.0	(0.4%)	(0.5%)	0.0%
Materials	792,009.4	(0.1%)	1.8%	33.0%
Capital Goods	24,894.4	(0.7%)	0.1%	34.0%
Commercial & Professional Svc	8,683.4	(0.4%)	3.4%	11.4%
Transportation	21,561.7	(0.1%)	0.5%	47.0%
Consumer Durables & Apparel	7,286.7	(1.6%)	(3.3%)	70.7%
Consumer Services	32,681.8	(0.9%)	0.7%	21.0%
Media	14,046.3	(0.4%)	5.2%	98.2%
Retailing	45,858.9	(0.0%)	(1.7%)	25.3%
Food & Staples Retailing	15,648.7	(0.3%)	1.3%	14.8%
Food & Beverages	113,970.7	0.3%	(0.8%)	3.5%
Health Care Equipment & Svc	103,198.5	(0.9%)	(2.1%)	51.0%
Pharma, Biotech & Life Science	6,072.0	(1.0%)	(4.2%)	29.1%
Banks	926,014.0	(0.5%)	1.2%	46.6%
Diversified Financials	46,919.9	1.6%	3.1%	41.4%
Insurance	62,633.8	(0.5%)	(1.2%)	20.6%
Telecommunication Services	308,413.7	0.3%	0.0%	25.1%
Utilities	118,486.3	(0.6%)	0.8%	30.2%
REITs	19,373.4	(0.5%)	1.6%	21.4%
Real Estate Mgmt & Dev't	105,697.9	(0.1%)	1.0%	21.4%
Software & Services	5,841.0	(1.2%)	(1.2%)	110.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	83.20	9.3%
Sadr Logistics	402.00	4.9%
Batic Investments and Logistic	46.20	4.2%
Tabuk Agriculture	40.70	3.6%
Makkah Construction & Developm	70.20	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	57.50	(3.2%)
Arab Sea Information Systems	148.60	(3.0%)
Shams	78.00	(2.7%)
Ataa Educational Co	64.90	(2.6%)
Takween Advanced Industries Co	22.18	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Tabuk Agriculture	40.70	13,229
Al Jouf Agricultural Developme	83.20	8,283
Dar Al Arkan Real Estate Devel	10.14	7,254
Saudi Kayan Petrochemical Co	18.54	6,666
Alinma Bank	23.92	6,508

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,417.79	(37.86)	(0.33%)	0.9%	31.4%
Market Cap (SAR Mn)	9,814,832	(37,636)	(0.4%)	(0.1%)	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	181.6	7.3	4.2%	306.8	258.7
Value Traded (SAR Mn)	7,467.9	700.6	10.4%	9,863.0	6,832.3
No. of Trades	309,793	31,289	11.2%	390,467	235,866

Market Breadth	▲ 40	▼ 149	= 17
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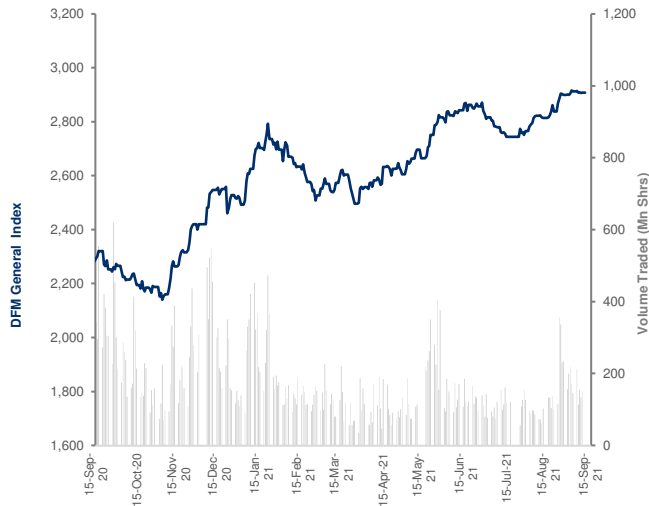
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Jouf Agricultural Developme	83.20	9.3%	682.30
Tabuk Agriculture	40.70	3.6%	543.40
Al Rajhi Bank	123.80	(0.2%)	238.13
Sadr Logistics	402.00	4.9%	233.92
Shams	78.00	(2.7%)	190.03

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 12, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	387,519.2	0.0%	0.5%	14.8%
Banking	191,755.0	0.1%	1.3%	11.4%
Consumer Staples	3,969.8	(0.0%)	(2.6%)	70.1%
Investment & Financial Services	20,242.5	(0.2%)	(0.8%)	19.4%
Insurance	5,671.6	0.1%	1.1%	2.6%
Industrial	4,258.5	0.0%	0.0%	(9.2%)
Real Estate	86,044.6	0.0%	0.7%	17.5%
Telecommunication	30,065.5	0.2%	(0.5%)	14.8%
Transportation	34,722.7	(0.0%)	(1.2%)	29.4%
Services	10,789.0	(1.4%)	(2.0%)	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.09	1.9%
Emaar Development	4.04	1.5%
Al Salam Bank Sudan	1.62	1.3%
Dubai Islamic Insurance Co	1.07	0.9%
Ektitab Holding Company	0.24	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.24	(9.9%)
Ithmaar Holding	0.20	(1.9%)
Tabreed	2.80	(1.4%)
Takaful Emarat Insurance	1.40	(1.4%)
Union Properties Pjsc	0.30	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.30	65,939
Emaar Properties Pjsc	4.19	15,609
Deyaar Development Pjsc	0.33	10,469
Gulf Finance House	0.74	9,915
Ithmaar Holding	0.20	5,728

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,907.56	0.93	0.0%	0.2%	16.7%
Market Cap (AED Mn)	387,519	137	0.0%	0.5%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	147.6	13.6	10.1%	150.6	261.9
Value Traded (AED Mn)	200.9	26.9	15.5%	208.8	258.4
No. of Trades	2,329	(87)	(3.6%)	2,746	3,942

Market Breadth	▲ 10	▼ 15	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.19	0.24%	64.59
Emirates Nbd	14.00	0.36%	23.38
Dubai Islamic Bank	5.08	0.00%	21.28
Union Properties Pjsc	0.30	(0.99%)	19.95
Aramex Pjsc	3.87	(0.26%)	17.31

Source: Bloomberg, Kamco Research

September 12, 2021

## Sector Returns



Sectors' MTP % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-21
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,996.46	26.19	0.7%	1.6%	30.5%
Market Cap (USD Mn)	42,507	0.0	0.0%	2.6%	40.2%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-21	YTD-20
Volume (Mn Shares)	0.23	(0.1)	(100.0%)	0.158	1.02
Value Traded (USD Mn)	0.029	(0.0)	(100.0%)	0.1	9.13
No. of Trades	4	(5)	(100.0%)	6	94

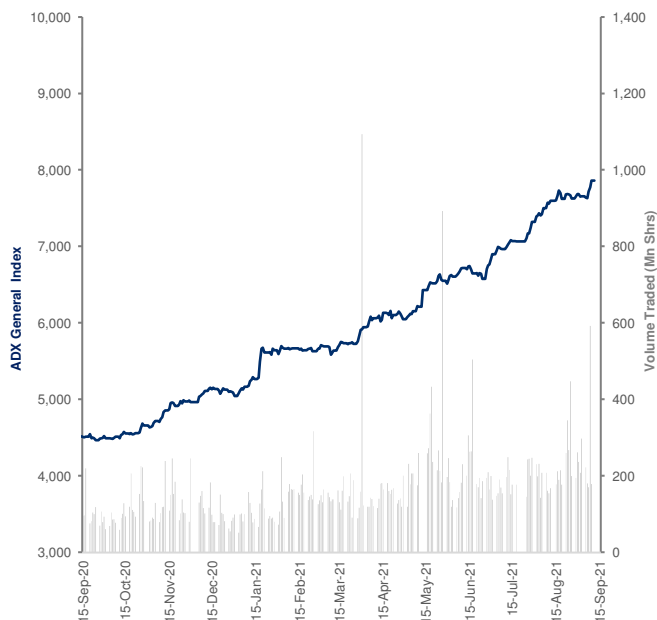
Market Breadth ▲ 0 ▼ 0 = 8

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)

## Abu Dhabi Securities Exchange Daily Report

September 12, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,390,642.6	0.0%	0.6%	85.5%
Banks	304,585.7	3.3%	5.5%	31.7%
Investment & Financial Services	285,863.1	(1.2%)	(4.3%)	11,900.1%
Real Estate	35,367.8	(0.2%)	1.1%	33.3%
Energy	210,468.9	(2.2%)	(0.4%)	(1.5%)
Consumer Staples	271,708.1	(0.1%)	(0.7%)	241.1%
Industrial	12,401.8	0.4%	(6.0%)	53.4%
Insurance	9,100.1	(0.2%)	(0.4%)	(6.2%)
Telecommunication	241,421.0	(0.4%)	4.0%	43.5%
Services	19,726.0	(0.8%)	(4.2%)	93.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.60	13.0%
Ras Al Khaimah White Cement	1.00	8.7%
First Abu Dhabi Bank Pjsc	18.30	4.8%
Sudatel Telecom Group Ltd	0.40	4.2%
Abu Dhabi Commercial Bank	7.77	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.81	(10.0%)
Abu Dhabi Aviation Co	4.72	(5.6%)
Abu Dhabi National Energy Co	1.31	(3.0%)
Abu Dhabi National Hotels	3.30	(2.4%)
Alpha Dhabi Holding PJSC	28.22	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.19	70,241
First Abu Dhabi Bank Pjsc	18.30	23,116
Adnoc Distribution	4.45	18,933
Dana Gas	1.08	14,358
Abu Dhabi Commercial Bank	7.77	8,514

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,860.57	89.53	1.2%	2.3%	55.8%
Market Cap (AED Mn)	1,390,643	498	0.0%	0.6%	85.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	178.2	(413.9)	(69.9%)	188.0	59.6
Value Traded (AED Mn)	1,550.4	(11,234.4)	(87.9%)	1,234.5	176.1
No. of Trades	4,963	(139)	(2.7%)	3,608	1,835

Market Breadth	▲ 13	▼ 19	= 34
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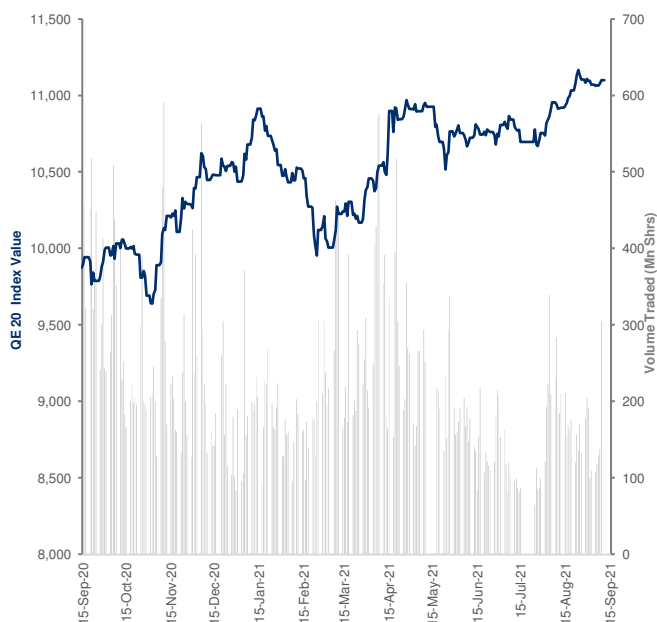
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	18.30	4.81%	414.57
International Holdings Company Pjsc	146.10	(0.07%)	351.74
Aldar Properties Pjsc	4.19	(0.24%)	294.02
Alpha Dhabi Holding PJSC	28.22	(1.19%)	139.20
Adnoc Distribution	4.45	(0.22%)	84.40

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	639,437.8	0.2%	(0.1%)	6.2%
<b>Banking &amp; Finance Sector</b>	321,068.0	0.0%	(0.5%)	8.5%
<b>Goods &amp; Consumer Services</b>	35,547.3	0.0%	(1.0%)	2.9%
<b>Industrial Sector</b>	151,832.8	0.9%	1.2%	13.8%
<b>Insurance Sector</b>	13,259.5	0.1%	0.2%	8.2%
<b>Real Estate</b>	60,041.2	(0.1%)	(0.8%)	(11.3%)
<b>Telecom</b>	29,218.9	0.2%	1.3%	(1.8%)
<b>Transport</b>	28,470.1	(0.1%)	(0.8%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Aluminum Manufacturing C</b>	1.70	4.5%
<b>Gulf International Services QS</b>	1.53	2.1%
<b>Doha Insurance Co QSC</b>	1.92	2.0%
<b>Mannai Corp QSC</b>	3.98	1.9%
<b>Investment Holding Group</b>	1.34	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar First Bank</b>	1.87	(1.3%)
<b>Al Khaleej Takaful Group QSC</b>	4.47	(1.3%)
<b>Al Khalij Commercial Bank PQSC</b>	2.21	(1.1%)
<b>Medicare Group</b>	8.34	(1.0%)
<b>Qatar German Co for Medical De</b>	2.96	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	1.34	93,960
<b>Qatar Aluminum Manufacturing C</b>	1.70	51,602
<b>Salam International Investment</b>	0.96	47,133
<b>Gulf International Services QS</b>	1.53	15,894
<b>Baladna</b>	1.62	14,322

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,100.32	24.10	0.2%	0.1%	6.4%
<b>Market Cap (QAR Mn)</b>	639,438	1,421	0.2%	(0.1%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	304.7	167.5	122.1%	200.4	199.2
<b>Value Traded (QAR Mn)</b>	589.5	266.8	82.7%	445.4	372.0
<b>No. of Trades</b>	12,137	3,269	36.9%	9,598	8,641

Market Breadth	▲ 26	▼ 15	= 7
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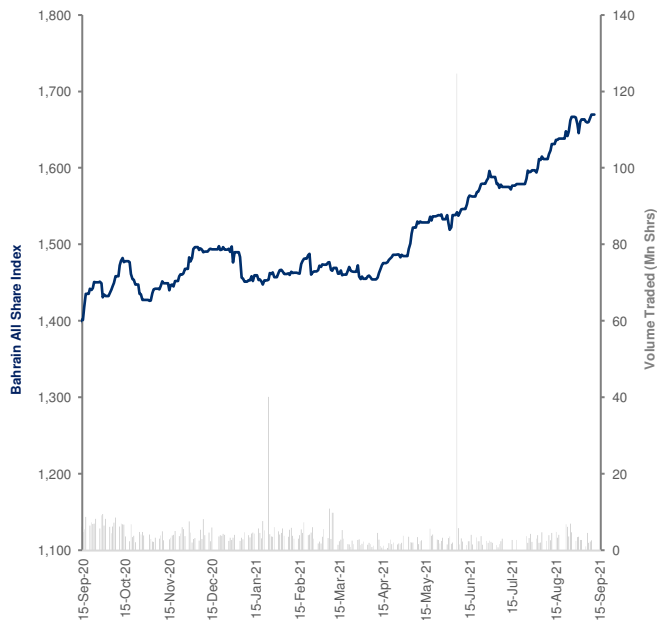
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	1.34	1.83%	127.65
<b>Qatar Aluminum Manufacturing C</b>	1.70	4.55%	86.39
<b>Qatar National Bank QPSC</b>	19.07	0.05%	57.71
<b>Salam International Investment</b>	0.96	1.59%	45.36
<b>Masraf Al Rayan QSC</b>	4.49	(0.44%)	41.55

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,474.3	0.2%	1.4%	11.7%
Commercial Banks	5,572.5	0.2%	1.7%	16.5%
Investment	2,069.4	0.0%	(0.2%)	4.6%
Insurance	188.3	(0.0%)	(0.0%)	15.2%
Services	1,524.3	0.6%	1.8%	(3.6%)
Hotel & Tourism	115.4	1.0%	2.0%	(8.1%)
Industrial	1004.3	0.1%	3.1%	34.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.33	1.6%
Al Salam Bank-Bahrain Bsc	0.08	1.2%
Bahrain Telecommunications Co	0.59	0.9%
Seef Properties Bsc	0.18	0.6%
Ahli United Bank Bsc	0.89	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.50	(0.2%)
National Bank Of Bahrain Bsc	0.60	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,669.77	4.34	0.3%	1.5%	12.1%
Market Cap (BHD Mn)	10,474	25	0.2%	1.4%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,592	342	15.2%	4,203.6	4,637.1
Value Traded (BHD '000)	933	142	18.0%	814.5	870.5
No. of Trades	54	(9)	(14.3%)	63	60

Market Breadth	▲ 7 ▼ 2 = 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Cinema Co	0.45	1,003
Gfh Financial Group Bsc	0.21	614
Aluminium Bahrain Bsc	0.70	254
Bahrain Telecommunications Co	0.59	189
BBK Bsc	0.50	139

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Cinema Co	0.45	0.00%	0.45
Aluminium Bahrain Bsc	0.70	0.14%	0.18
Bahrain Telecommunications Co	0.59	0.86%	0.11
BBK Bsc	0.50	(0.20%)	0.07
Gfh Financial Group Bsc	0.21	0.00%	0.05

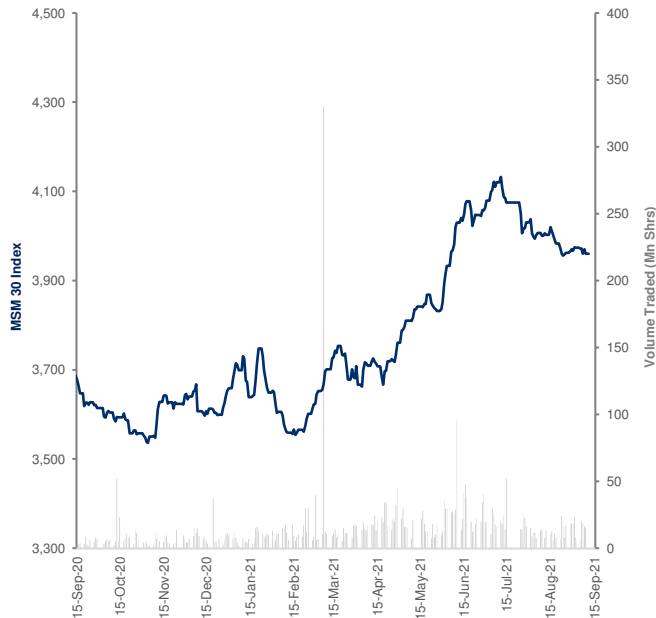
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

September 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,925.3	(0.2%)	(0.1%)	9.0%
Financial	3,897.7	(0.1%)	0.2%	11.6%
Industrial	837.0	(0.0%)	0.1%	18.4%
Services	2190.7	(0.5%)	(0.6%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.08	2.5%
Shell Oman Marketing Co.	0.92	2.2%
Oman Cables Industry Co.	1.00	1.6%
Ahli Bank	0.11	0.9%
Sharqiyah Desalination Co.	0.12	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.15	(3.3%)
National Aluminium Products Co.	0.16	(1.9%)
Renaissance Services Co.	0.43	(1.8%)
Oman Telecommunications Co.	0.75	(1.6%)
Vision Insurance	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.15	3,956
Bank Muscat	0.44	1,796
Al Maha Ceramics Co	0.50	1,279
HSBC Bank Oman	0.09	1,275
National Aluminium Products Co.	0.16	876

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,960.20	(9.88)	(0.2%)	(0.2%)	8.2%
Market Cap (OMR Mn)	6,925.3	(15.8)	(0.2%)	(0.1%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	14,799.2	(1,501.9)	(9.2%)	18,617.5	10,092.3
Value Traded (OMR '000)	3,663.0	719.7	24.5%	2,758.1	1,929.5

Market Breadth	▲ 6	▼ 14	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	(0.45%)	0.79
Al Maha Ceramics Co	0.50	0.00%	0.64
Oman Investment & Finance Co.	0.15	0.69%	0.58
Oman Telecommunications Co.	0.75	(1.57%)	0.28
Oman Cables Industry Co.	1.00	1.63%	0.20

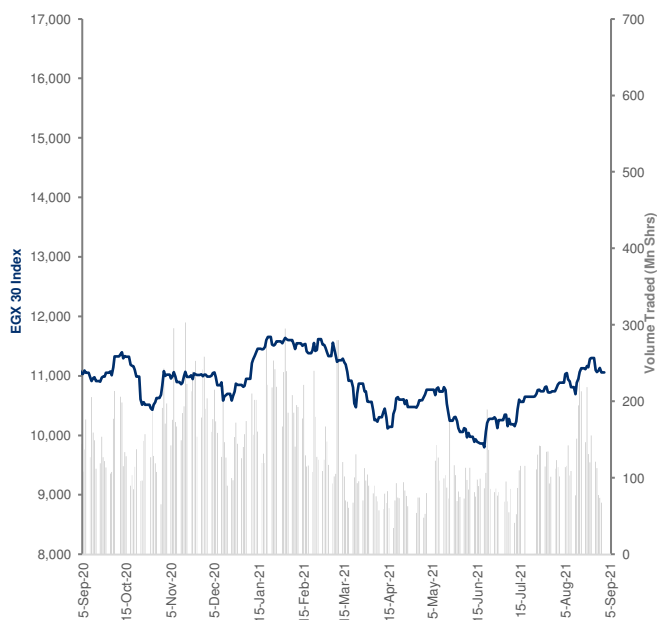
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	492,386.5	(0.5%)	(1.3%)	4.1%
<b>Banks</b>	151,046.2	(1.6%)	(1.6%)	3.9%
<b>Basic Resources</b>	28,997.4	0.8%	1.7%	39.8%
<b>Chemicals</b>	29,550.6	(0.7%)	(2.8%)	(7.2%)
<b>Construction and Materials</b>	13,571.1	1.8%	0.2%	(19.5%)
<b>Financial Services excluding Banks</b>	49,068.2	(0.3%)	0.7%	15.1%
<b>Food and Beverage</b>	8,082.8	(2.2%)	(1.1%)	12.8%
<b>Healthcare</b>	4,624.3	1.7%	2.0%	7.3%
<b>Industrial Goods, Services, Automobile:</b>	40,394.5	(1.8%)	(2.9%)	(2.5%)
<b>Media</b>	1,135.9	(2.4%)	(7.6%)	(14.1%)
<b>Oil and Gas</b>	4,584.8	(1.4%)	(3.5%)	13.8%
<b>Personal and Household Products</b>	36,537.2	5.5%	6.4%	0.8%
<b>Real Estate</b>	55,954.6	(1.4%)	(1.7%)	9.2%
<b>Telecommunication</b>	47,048.0	(0.6%)	(6.6%)	(2.2%)
<b>Travel &amp; Leisure</b>	21,790.9	(0.4%)	(2.7%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	23.40	7.2%
Misr Cement Co	18.35	6.9%
Eastern Co Sae	12.60	6.8%
Asec Co For Mining	10.71	3.8%
Egypt Aluminium	27.20	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	5.52	(10.7%)
National Bank Of Kuwait - Egypt	17.02	(10.0%)
Odin Investments	6.68	(5.9%)
Ghabbour Auto	3.87	(4.4%)
Delta Sugar Co	17.95	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Pioneers Holding Co. For Financial Inv.	5.81	8,016
Emaar Misr For Development Sae	2.47	5,649
United Housing & Development	5.52	5,115
Egyptians For Housing & Dev. Co.	0.59	4,967
Egyptian Resorts Co	2.21	4,049

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,056.27	(79.21)	(0.7%)	(0.8%)	1.9%
Market Cap (EGP Mn)	492,386	(2,463)	(0.5%)	(1.3%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	67.3	(6.5)	(8.8%)	120.8	129.5
Value Traded (EGP Mn)	388.1	2.1	0.5%	517.4	603.4
No. of Trades	13,893	(360)	(2.5%)	16,557	17,083

Market Breadth	▲ 13	▼ 39	= 7
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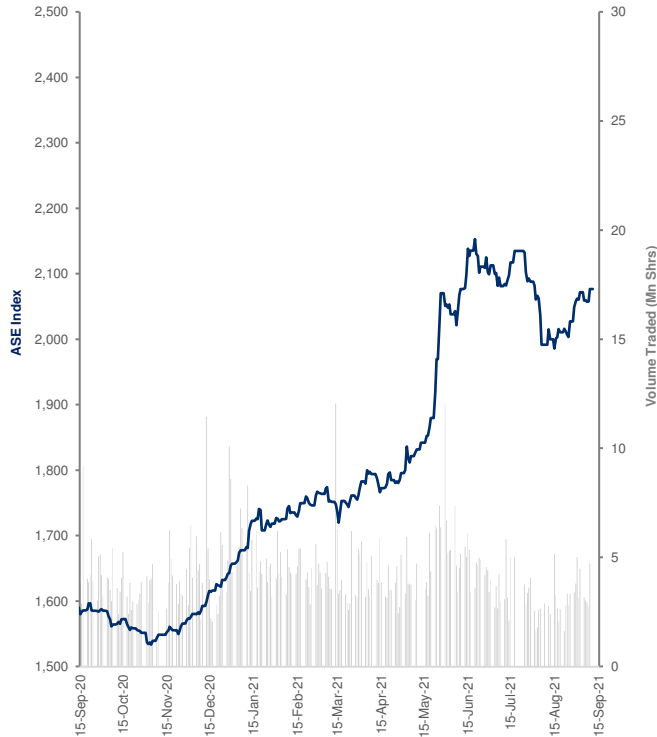
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	5.81	0.52%	47.25
Commercial International Bank	45.98	(1.65%)	31.49
United Housing & Development	5.52	(10.68%)	29.47
Misr Cement Co	18.35	6.93%	25.34
Eastern Co Sae	12.60	6.78%	22.74

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

September 12, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,344.7	0.8%	(0.5%)	20.8%
Banking	7,620.8	(0.2%)	(1.2%)	20.1%
Insurance	90.5	1.1%	0.7%	(0.1%)
Diversified Financial Services	177.5	(0.0%)	(0.2%)	5.9%
Real Estate	254.4	0.9%	4.8%	27.6%
Health Care Services	27.2	0.4%	4.8%	6.8%
Educational Services	207.7	(0.4%)	0.5%	(7.5%)
Hotels and Tourism	90.1	1.5%	1.0%	8.3%
Transportation	66.2	0.0%	0.7%	3.8%
Technology & Communications	395.9	(0.5%)	(0.5%)	28.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	525.7	0.7%	(0.2%)	24.2%
Commercial Services	71.5	0.0%	(0.2%)	5.2%
Pharmaceutical & Medical Industries	42.2	(0.6%)	(3.4%)	345.8%
Chemical Industries	26.8	1.8%	4.6%	31.7%
Food & Beverages	63.5	(0.3%)	(1.2%)	(12.3%)
Tobacco & Cigarettes	18.1	4.3%	13.2%	(97.8%)
Mining & Extraction Industries	1,532.7	7.2%	2.2%	342.0%
Engineering & Construction	20.9	(0.8%)	(0.8%)	4.0%
Electrical Industries	29.1	0.0%	0.0%	0.7%
Textiles , Leathers & Clothings	59.1	(1.3%)	(2.4%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	17.84	7.5%
Jordan Industrial Resources	0.66	4.8%
Middle East Insurance	1.18	4.4%
Union Tobacco & Cigarette	1.20	4.3%
Intl Co For Medical Invest	1.22	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
Jordanian Real Estate For De	0.44	(4.3%)
United Financial Investments	0.69	(4.2%)
National Aluminum Industrial	0.79	(3.7%)
Al-Tajamouat For Catering Hs	1.03	(2.8%)
Jordan Worsted Mills/The	2.15	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.03	1,128
Capital Bank Of Jordan	1.86	405
Jordan Industrial Resources	0.66	405
Jordan Decapolis Properties	0.61	373
Jordan Steel	0.37	298

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,076.58	18.89	0.9%	0.7%	25.3%
Market Cap (JD Mn)	11,344.66	92.48	0.8%	(0.5%)	20.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,719.1	1,976.5	72.1%	4,278.5	3,349.1
Value Traded (JD '000)	7,413.2	4,138.3	126.4%	6,170.6	3,507.8
No. of Trades	3,523	1,606	83.8%	2,508	1,368

Market Breadth	▲ 19	▼ 22	= 80
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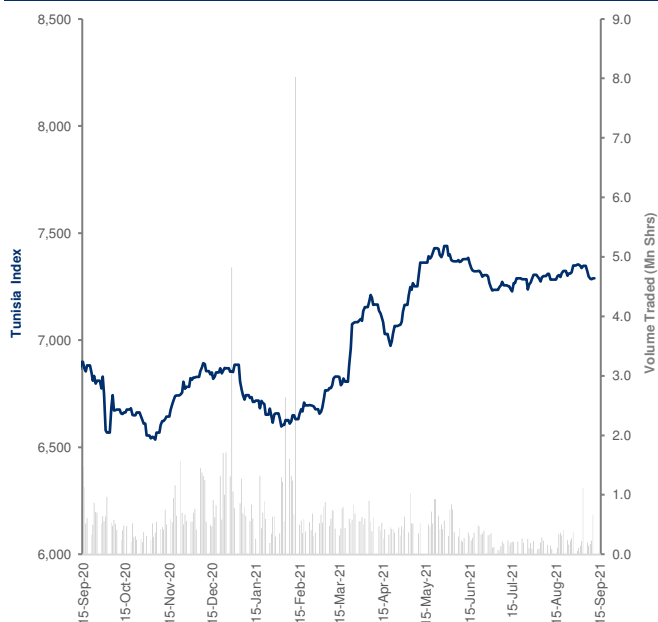
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.84	7.47%	2.38
Al-Tajamouat For Catering Hs	1.03	(2.83%)	1.19
Capital Bank Of Jordan	1.86	3.33%	0.75
Arab Bank Plc	5.00	0.00%	0.34
Jordan Industrial Resources	0.66	4.76%	0.26

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,385.9	0.1%	(0.8%)	3.2%
Banking	8,022.9	0.3%	(1.6%)	4.2%
Insurance	886.1	0.2%	0.6%	(4.0%)
Leasing	563.0	0.3%	1.0%	5.7%
Financial Services	2,391.6	0.0%	0.6%	21.3%
Industrial	1,718.0	0.2%	(0.9%)	0.9%
Chemical Industry	491.7	(0.0%)	0.2%	9.6%
Food & Beverage	5,484.7	0.1%	0.3%	(2.0%)
Retailing	1,169.4	(0.8%)	(4.3%)	7.9%
Others	1,658.7	(0.3%)	(1.3%)	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.80	5.5%
Union Bancaire pour le Commerc	20.50	2.5%
Cie Internationale de Leasing	16.99	2.3%
STE Industrielle de Papier et	5.30	2.1%
Societe Tunisienne de L'Air	0.51	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.53	(5.9%)
Societe Tunsienne d'Entreprise	3.79	(2.3%)
Atelier du Meuble Interieurs S	3.10	(2.2%)
Universal Auto Distributors Ho	0.48	(2.0%)
Ennakl Automobiles	12.00	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Manufacture de Panneaux Bois D	4.80	236
Attijari Bank	31.00	228
Arab Tunisian Bank	2.34	35
Universal Auto Distributors Ho	0.48	23
Societe Tunisienne de L'Air	0.51	18

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,288.82	4.83	0.1%	(0.9%)	5.9%
Market Cap (DT Mln)	22,386	18.7	0.1%	(0.8%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	660.9	427.0	182.5%	524.6	514.5
Value Traded ('000 DT)	10,035.4	8,289.7	474.9%	3,677.7	3,769.9
No. of Trades	708	(74)	(9.5%)	1,131	1,393

Market Breadth	▲ 14	▼ 17	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	31.00	0.98%	7.74
Manufacture de Panneaux Bois D	4.80	5.49%	1.06
Euro Cycles SA	30.85	(0.16%)	0.17
Societe Frigorifique et Brasse	18.59	0.00%	0.10
One Tech Holding	13.30	(0.75%)	0.10

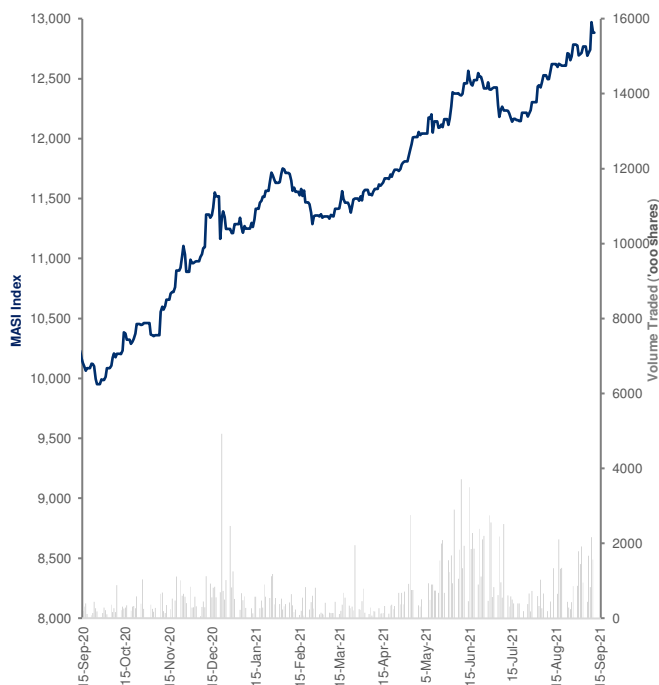
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	591,513.3	(0.6%)	1.7%	11.8%
Banking	216,577.1	(1.0%)	1.7%	12.8%
Beverages	9,983.6	(1.1%)	2.3%	8.5%
Chemicals	2,620.1	(1.4%)	(1.3%)	41.1%
Construction & Building Material	74,948.3	(0.7%)	2.2%	19.2%
Distributors	18,161.7	0.2%	3.6%	34.1%
Electricity	24,013.1	3.9%	5.7%	11.3%
Food Producers & Processors	31,576.2	0.0%	2.0%	29.8%
Holding Companies	2,833.9	(2.0%)	(4.6%)	(7.3%)
Insurance	26,149.0	(0.0%)	2.1%	10.1%
Investment & other Finance	4,289.5	0.0%	4.6%	27.2%
Leisures & Hotel	1,647.6	(1.7%)	0.9%	0.9%
Materials, Software & Computer	5,999.4	0.6%	2.3%	11.5%
Mining	21,124.2	(1.0%)	(0.0%)	22.7%
Oil & Gas	16,944.8	1.8%	(1.5%)	19.3%
Real Estate	6,395.8	(1.4%)	5.3%	90.0%
Telecommunications	123,952.4	(1.4%)	0.4%	(2.8%)
Transport	892.4	2.3%	(0.2%)	6.1%
Utilities	2,912.0	(1.0%)	13.8%	(2.7%)
Forestry & Paper	60.9	4.0%	36.4%	72.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.59	4.0%
Fenie Brossette	124.75	4.0%
TAQA Morocco SA	1018.00	3.9%
CTM	727.90	2.3%
Credit du Maroc SA	507.90	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	690.00	(2.5%)
Delta Holding SA	32.35	(2.0%)
Nexans Maroc	192.15	(2.0%)
Attijariwafa Bank	475.00	(1.9%)
RISMA	115.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	13.30	1,209.3
Maroc Telecom	141.00	93.9
Attijariwafa Bank	475.00	56.1
Alliances Developpement Immobi	47.19	50.1
Cosumar	279.50	45.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,884.05	(87.02)	(0.7%)	1.5%	14.15%
Market Cap (MAD Mn)	591,513	(3,736)	(0.6%)	1.7%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,560.8	(603.8)	(27.9%)	774.3	656.6
Value Traded (MAD Mn)	176.24	(235.39)	(57.2%)	126.6	113.6

Market Breadth	▲ 12	▼ 19	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	6849.00	0.72%	34.85
Attijariwafa Bank	475.00	(1.86%)	26.74
LafargeHolcim Maroc SA	1970.00	(1.01%)	23.22
Douja Promotion Groupe Addoha	13.30	(1.48%)	16.34
Maroc Telecom	141.00	(1.36%)	13.30

Source: Bloomberg, Kamco Research

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