

## MENA Markets Daily Report

October 10, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	7,577.14	0.1%	1.3%	(7.9%)	
	Kuwait	Main 50 Index	▲	6,311.06	0.7%	15.0%	(4.0%)	
	Kuwait	Main Market Index	▲	6,325.05	0.4%	13.6%	(0.5%)	
	Kuwait	All Share Index	▲	7,045.88	0.1%	3.4%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	11,927.33	(0.8%)	(0.3%)	14.2%	
	UAE - Dubai	DFM General Index	▼	4,422.33	(0.2%)	8.9%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,766.60	(0.2%)	(1.7%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,282.51	0.3%	(3.1%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,509.79	(0.0%)	(3.0%)	1.4%	
	Bahrain	Bahrain All Share	▲	1,999.55	0.0%	1.4%	4.0%	
	Oman	MSX 30 Index	▲	4,742.95	1.2%	5.1%	(7.1%)	
	Egypt	EGX 30	▲	31,175.43	1.1%	25.2%	70.5%	
	Jordan	ASE Index	▲	2,386.39	0.5%	(1.8%)	(2.8%)	
Tunisia	Tunisia Index	▼	9,893.05	(0.1%)	13.1%	7.9%		
Morocco	MASI	▲	14,148.99	0.9%	17.0%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▼	3,258.86	(6.6%)	9.5%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	893.19	(2.3%)	(16.8%)	11.6%	
	India	SENSEX	▼	81,467.10	(0.2%)	12.8%	18.7%	
	Brazil	BOVESPA Stock Index	▼	129,962.06	(1.2%)	(3.1%)	22.3%	
	Mexico	BOLSA Index	▲	51,869.14	0.2%	(9.6%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,148.27	(0.7%)	12.2%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,716.17	0.6%	17.3%	21.8%	
	Asia	MSCI Asia Pacific	▼	607.20	(0.6%)	14.8%	4.6%	
	Europe	DJ Stoxx 600	▲	520.05	0.7%	8.6%	12.7%	
	Europe	FTSEurofirst 300	▲	2,060.42	0.7%	9.1%	12.5%	
	U.S.A	S&P 500	▲	5,792.04	0.7%	21.4%	24.2%	
	U.S.A	DJIA	▲	42,512.00	1.0%	12.8%	13.7%	
	U.S.A	NASDAQ Composite	▲	18,291.62	0.6%	21.9%	43.4%	
	UK	FTSE 100	▲	8,243.74	0.7%	6.6%	3.8%	
	Germany	DAX	▲	19,254.93	1.0%	14.9%	20.3%	
	Japan	NIKKEI 225	▲	39,277.96	0.9%	17.4%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	20,637.24	(1.4%)	21.1%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	102.93	0.4%	1.57%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.31	(0.25%)	2.67%	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.09	(0.37%)	(0.91%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.01%	0.27%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	76.58	(0.8%)	(0.6%)	(10.3%)	
	Oil	NYMEX	▼	73.24	(0.5%)	2.2%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.66	(2.7%)	(13.9%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,607.77	(0.5%)	26.4%	13.1%	
	Silver	Silver Spot \$/Oz	▼	30.50	(0.5%)	28.2%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	60,393.26	(3.1%)	42.1%	155.8%	

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Kamco Investment Company - K.S.C  
(Public)

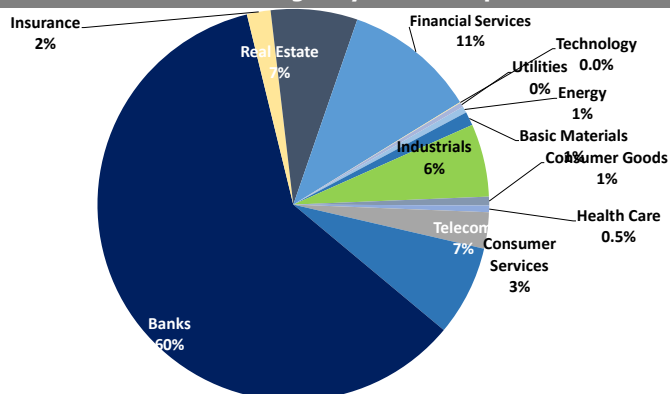
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

October 10, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,112.6	18.8	11.1%
2- National Bank of Kuwait	7,202.4	12.5	14.7%
3- Boubayan Bank	2,260.0	25.5	10.2%
4- Zain	1,990.4	11.8	14.6%
5- Mabanee Co.	1,155.2	17.5	10.4%
6- Gulf Bank	1,117.9	17.6	7.9%
7- Commercial Bank of Kuwait	1,031.1	9.9	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	553.9	7.0	9.0%
Total	27,748	15.11	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.673	0.155	29.9%
National International Holding Co.	0.205	0.038	22.8%
Gulf Cable & Electrical Ind. Co.	1.650	0.131	8.6%
Kuwait Business Town Real Estate Co.	0.116	0.008	7.4%
IFA Hotels & Resorts Co.	1.584	0.100	6.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.080	(0.013)	(14.1%)
Inovest	0.151	(0.010)	(6.2%)
Gulf Insurance Group	1.307	(0.068)	(4.9%)
Kuwait Reinsurance Co.	0.339	(0.017)	(4.8%)
Palms Agro Production Co.	0.205	(0.010)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.116	7.4%	65,441,771
National International Holding Co.	0.205	22.8%	34,796,769
National Industries Group	0.229	3.6%	34,094,252
United Real Estate Co.	0.106	6.0%	28,827,846
Manazel Holding Co.	0.047	4.4%	24,287,493

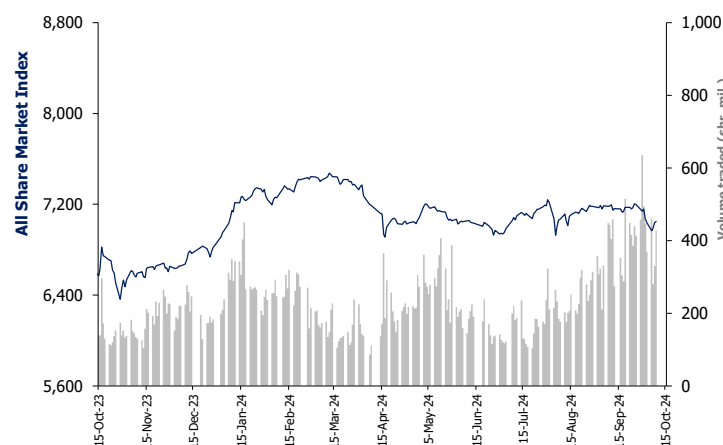
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,179.6	▲	0.1%	(1.2%)	1.7%
Energy	215.8	▼	(0.3%)	(1.4%)	12.7%
Basic Materials	467.8	▲	2.2%	2.7%	10.3%
Industrials	2,473.2	▲	1.6%	(0.4%)	(19.9%)
Consumer Staples	303.5	▼	(0.1%)	(0.0%)	52.4%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,232.8	▲	2.5%	0.8%	13.5%
Telecommunications	3,068.6	▼	(0.4%)	(2.2%)	(9.0%)
Banks	24,758.0	▼	(0.1%)	(1.7%)	1.1%
Insurance	812.3	▼	(2.5%)	(2.4%)	(11.1%)
Real Estate	2,938.9	▲	0.3%	0.7%	13.8%
Financial Services	4,507.1	▲	1.1%	(0.4%)	20.9%
Technology	15.3	▼	(4.4%)	(23.1%)	92.5%
Utilities	160.6	▼	(2.0%)	(1.4%)	(15.6%)

Market Breadth		61		52		32
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,577.14	6.3	0.1%	(1.7%)	1.3%	
Main 50 Index	6,311.06	41.5	0.7%	2.6%	15.0%	
Main Market Index	6,325.05	26.3	0.4%	0.8%	13.6%	
All Share Market Index	7,045.88	10.1	0.1%	(1.3%)	3.4%	
Market Cap (KWD Mn)	41,179.65	61.3	0.1%	(1.2%)	1.7%	

Index Performance relative to Volume



## Market Trading Data and Volatility

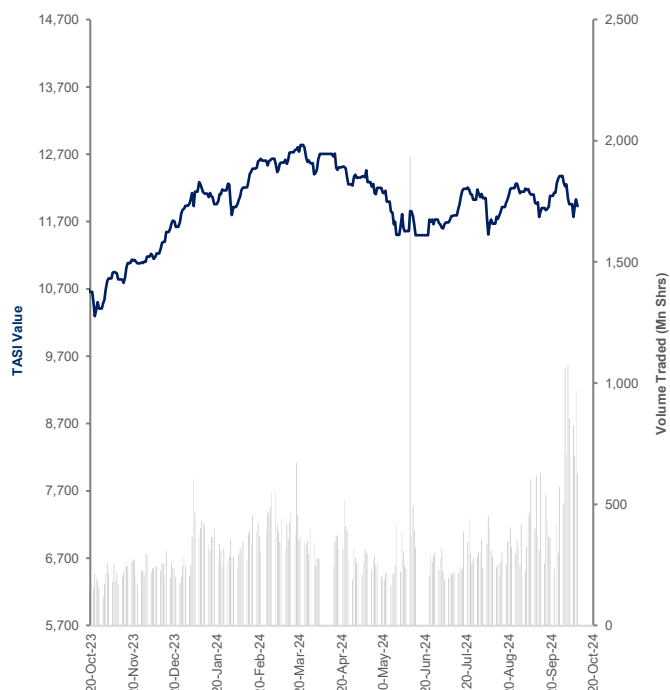
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	427.7	98.3	29.8%	245.3	159.0
Value Traded (KWD Mn)	74.0	11.4	18.3%	56.6	41.5
No. of Trades	19,525	1,786	10.1%	14,994	9,659

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Industries Group	0.229	3.6%	7,819,550
Kuwait Business Town Real Estate Co.	0.116	7.4%	7,446,778
National International Holding Co.	0.205	22.8%	6,597,762
Boubayan Bank	0.538	(0.4%)	4,662,848
Inovest	0.151	(6.2%)	3,492,356

### Saudi Tadawul Daily Report

October 10, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,973,692.3	(0.6%)	(1.3%)	(11.4%)
Energy	6,601,604.9	(0.4%)	(0.6%)	(18.3%)
Materials	645,021.8	(0.9%)	(3.1%)	(8.9%)
Capital Goods	59,013.8	(0.4%)	(2.7%)	30.7%
Commercial & Professional Svc	12,773.6	(1.4%)	(5.5%)	11.0%
Transportation	50,003.8	(1.1%)	(5.7%)	20.8%
Consumer Durables & Apparel	8,543.9	1.8%	84.5%	105.8%
Consumer Services	65,983.4	(0.0%)	(4.7%)	(5.8%)
Media	48,432.1	0.0%	(2.2%)	83.2%
Consumer Discretionary Distribution &	31,587.8	0.2%	(2.7%)	(8.0%)
Consumer Staples Distribution & Retail	51,073.4	(1.4%)	(4.4%)	(3.3%)
Food & Beverages	130,863.7	(1.3%)	0.4%	17.3%
Health Care Equipment & Svc	179,388.4	(1.1%)	(4.2%)	6.1%
Pharma, Biotech & Life Science	18,800.0	(1.4%)	(7.5%)	49.4%
Banks	915,760.8	(0.9%)	(1.7%)	(6.7%)
Financial Services	73,300.9	(1.1%)	1.0%	29.1%
Insurance	90,574.1	(1.6%)	(5.7%)	16.6%
Telecommunication Services	261,864.6	(0.8%)	(3.4%)	3.1%
Utilities	452,020.1	(1.2%)	(1.7%)	56.8%
REITs	15,986.2	0.9%	(1.9%)	(10.4%)
Real Estate Mgmt & Dev't	125,377.5	(0.5%)	(4.4%)	22.7%
Software & Services	135,113.0	(0.5%)	(5.4%)	16.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	11.62	9.8%
Herfy Food Services Co	27.95	9.8%
Al-Baha Development & Investme	0.39	8.3%
Sedco Capital REIT Fund	8.60	7.5%
Al-Omran Industrial Trading Co.	39.80	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
United Wire Factories Co	28.65	(5.1%)
Shams	1.02	(4.7%)
Red Sea International Co	61.70	(4.6%)
Arabian Mills for Food Product Co.	62.80	(4.6%)
National Medical Care Co	183.20	(4.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	1.02	148,188
Anaam International Holding Gr	1.40	136,549
Al-Baha Development & Investme	0.39	118,041
Americana Restaurants International PLC	2.53	17,801
Abdul Mohsen Al-Hokair Tourism	2.74	16,012

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,927.33	(99.84)	(0.8%)	(2.4%)	(0.3%)
Market Cap (SAR Mn)	9,973,692	(55,680)	(0.6%)	(1.3%)	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	628.2	(341.2)	(35.2%)	363.6	200.0
Value Traded (SAR Mn)	7,358.6	(867.0)	(10.5%)	7,935.9	5,304.7
No. of Trades	547,742	47	0.0%	528,975	369,290

#### Market Breadth

▲ 57 ▼ 173 = 20

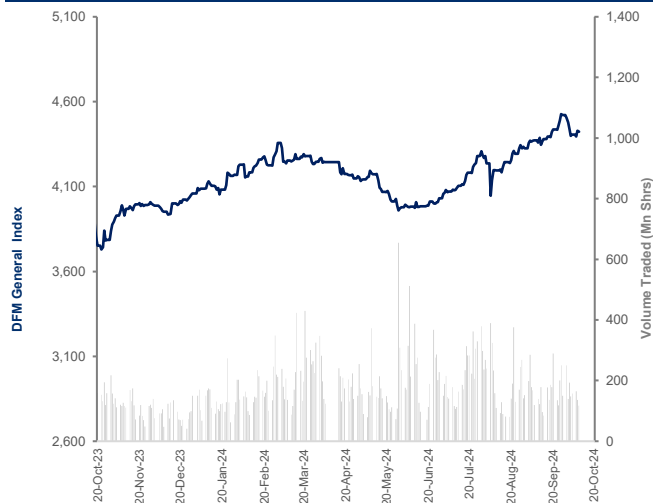
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Majed Oud Co	165.00	3.9%	1627.15
Arabian Mills for Food Product Co.	62.80	(4.6%)	422.06
Saudi Arabian Oil Co	26.95	(0.4%)	309.35
Al Rajhi Bank	84.00	(2.0%)	298.86
Alinma Bank	28.30	(0.9%)	210.30

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

October 10, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	742,820.8	(0.1%)	(1.6%)	8.4%
Financials	322,510.8	(0.6%)	(1.6%)	11.1%
Real Estate	131,097.5	0.4%	(2.5%)	11.4%
Industrial	90,328.7	0.7%	0.7%	(1.0%)
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	29,811.2	0.2%	(2.3%)	22.3%
Consumer Discretionary	4,055.4	0.4%	3.5%	(2.1%)
Telecommunication	30,506.5	0.0%	(3.6%)	29.7%
Utilities	133,649.6	(0.1%)	(1.8%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.34	14.7%
Emirates Refreshments Co	2.59	5.7%
Islamic Arab Insurance Com	0.37	3.1%
Dubai Islamic Insurance Co	0.33	2.8%
Dubai Taxi Company	2.53	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.49	(3.9%)
Dubai Financial Market Pjsc	1.25	(2.3%)
Aramex Pjsc	2.18	(2.2%)
Al Firdous Holdings Pjsc	0.31	(2.2%)
Deyaar Development Pjsc	0.66	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	31,994
Shuaa Capital	0.18	12,655
Union Properties Pjsc	0.34	8,838
DEWA	2.50	7,071
EMPOWER	1.67	6,742

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,422.33	(6.67)	(0.2%)	(1.8%)	8.9%
Market Cap (AED Mn)	742,821	(701)	(0.1%)	(1.6%)	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	116.8	(19.6)	(14.4%)	189.5	224.4
Value Traded (AED Mn)	218.2	(185.7)	(46.0%)	375.3	414.0
No. of Trades	8,044	(4,093)	(33.7%)	9,180	7,812

Market Breadth	▲ 17	▼ 16	= 41
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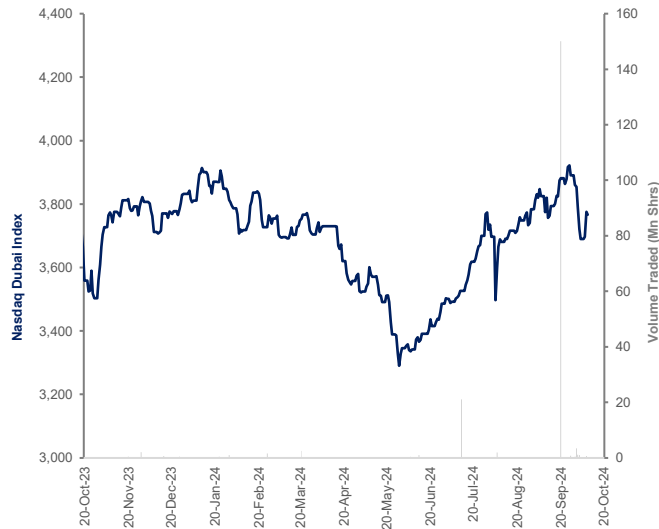
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.43	(0.35%)	55.40
Emirates Nbd	20.00	(0.99%)	29.41
DEWA	2.50	0.00%	17.67
Emaar Development	8.61	2.14%	17.60
Dubai Islamic Bank	6.11	(0.49%)	14.01

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

October 10, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,062.7	0.1%	(0.5%)	24.8%
DEPA Limited (AED)	145.3	(0.0%)	6.8%	50.0%
Emirates REIT (CEIC) Limited	93.1	14.8%	51.9%	39.8%
ENBD REIT (CEIC) Limited	87.3	0.0%	5.1%	(5.9%)
Hikma Pharmaceuticals GDR	5,540.5	0.0%	(1.6%)	11.2%
Nasdaq, Inc.	41,536.8	0.0%	(0.7%)	26.2%
Orascom Construction Limited	659.8	6.9%	10.8%	84.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.29	14.80%
Orascom Construction Limited	5.99	6.9%

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,766.60	(9.01)	(0.2%)	(2.4%)	(1.7%)
Market Cap (USD Mn)	48,063	54.4	0.1%	(0.5%)	24.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.09510	(0.60)	(86%)	1.280	0.20
Value Traded (USD Mn)	0.02738	(0.15)	(85%)	0.4	0.22
No. of Trades	12	(21.00)	(64%)	6	9

Market Breadth	▲ 2	▼ 0	= 4
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.29	95.0
Orascom Construction Limited	5.99	0.1

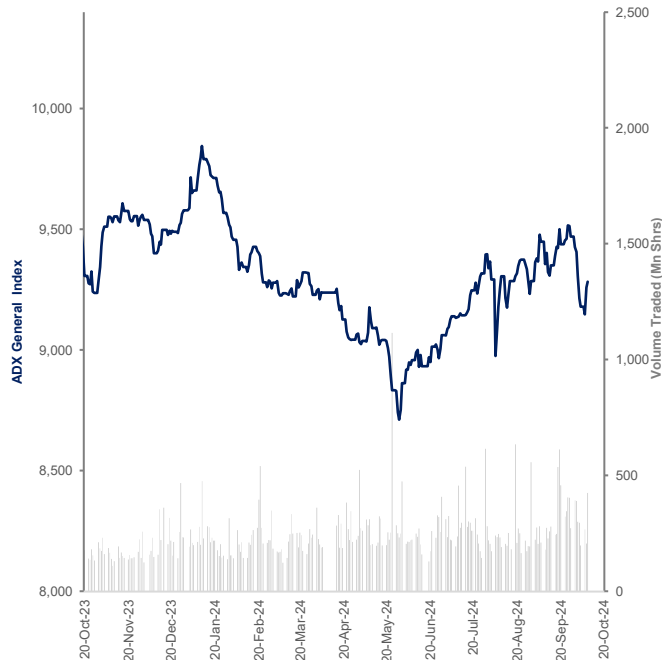
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.29	14.80%	0.03
Orascom Construction Limited	5.99	6.88%	0.00

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

October 10, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,807,916.9	0.8%	(1.7%)	(3.5%)
Financials	1,350,495.1	0.3%	(0.9%)	(0.0%)
Telecommunication	194,989.3	(0.7%)	(4.5%)	(7.0%)
Consumer Discretionary	72,660.3	0.7%	3.0%	8.3%
Industrial	239,470.6	1.0%	(1.4%)	(0.8%)
Real Estate	63,958.6	(0.3%)	(0.3%)	38.7%
Basic Materials	94,228.6	(0.1%)	(2.1%)	(4.7%)
Energy	383,265.6	0.4%	(0.3%)	9.7%
Utilities	342,924.5	4.8%	(4.7%)	(12.9%)
Consumer Staples	14,445.4	(2.4%)	(9.8%)	(19.5%)
Health Care	51,478.9	0.8%	(6.3%)	(37.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp. For Tourism & Hotels	2.74	5.4%
Abu Dhabi National Co. For Building Materials	0.41	5.1%
Abu Dhabi National Energy Co.	3.05	4.8%
National Bank Of Ras Al Khaimah	5.37	4.1%
PRESIGHT AI	2.37	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.34	(10.0%)
Gulf Medical Projects Co.	1.72	(9.5%)
Ras Al Khaimah Poultry & Feeding Co.	1.57	(7.6%)
Fujairah Cement Industries	0.26	(6.8%)
Gulf Cement Co.	0.50	(3.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	4.65	192,372
Multiply Group	2.30	41,334
Apex Investment	3.99	20,628
Space42 PLC	2.19	20,557
Eshraq Investments P.J.S.C	0.29	18,148

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,282.51	23.80	0.3%	(1.5%)	(3.1%)
Market Cap (AED Mn)	2,807,917	22,137	0.8%	(1.7%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	424.3	218.7	106.4%	261.4	203.8
Value Traded (AED Mn)	1,767.7	825.3	87.6%	1,027.4	1,155.7
No. of Trades	19,523	1,084	5.9%	15,512	11,931

## Market Breadth

▲ 23

▼ 25

= 37

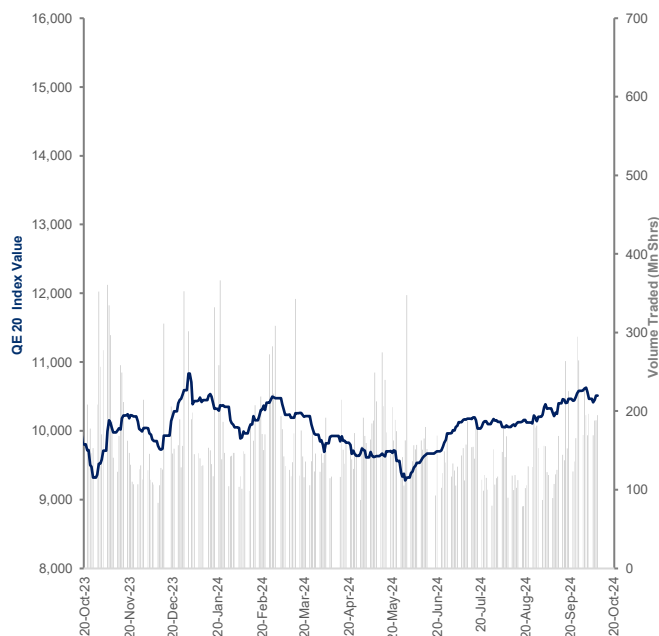
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Drilling	4.65	(1.69%)	877.54
International Holdings Company PJSC	404.90	0.35%	176.05
Multiply Group	2.30	1.32%	96.00
Apex Investment	3.99	(0.50%)	83.21
Alpha Dhabi Holding PJSC	11.20	1.08%	58.73

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

October 10, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,416.3	(0.0%)	(0.6%)	(1.3%)
Banking & Finance Sector	303,163.2	0.3%	(0.1%)	(1.9%)
Goods & Consumer Services	30,553.3	(0.3%)	(1.4%)	(3.2%)
Industrial Sector	148,788.6	(0.0%)	(0.3%)	(4.4%)
Insurance Sector	11,128.8	0.2%	(3.0%)	(14.6%)
Real Estate	39,816.0	(0.9%)	(1.8%)	3.4%
Telecom	44,193.8	(0.4%)	(2.8%)	(0.9%)
Transport	38,772.6	(0.5%)	(0.5%)	19.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.22	2.3%
Al Faleh Educational Holding	0.89	2.2%
Qatar Oman Investment Co QSC	0.74	1.0%
QLMI Life and Medical Insurance	2.10	0.9%
Gulf Warehousing Co	3.56	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.29	(1.5%)
Ezdan Holding Group QSC	0.92	(1.0%)
Islamic Holding Group QSC	4.19	(0.9%)
Qatar German Co for Medical De	1.61	(0.9%)
Qatar Gas Transport Co Ltd	4.31	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Al Faleh Educational Holding	0.89	25,086
Lesha Bank	1.39	16,598
Qatar Aluminum Manufacturing C	1.29	14,390
Masraf Al Rayan QSC	2.37	12,014
National Leasing	0.80	11,832

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,509.79	(2.41)	(0.0%)	(1.0%)	(3.0%)
Market Cap (QAR Mn)	616,416	(31)	(0.0%)	(0.6%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	194.9	6.4	3.4%	157.5	176.3
Value Traded (QAR Mn)	408.9	(40.1)	(8.9%)	444.7	488.8
No. of Trades	12,545	(4,203)	(25.1%)	14,818	16,413

## Market Breadth

▲ 20 ▼ 28 = 5

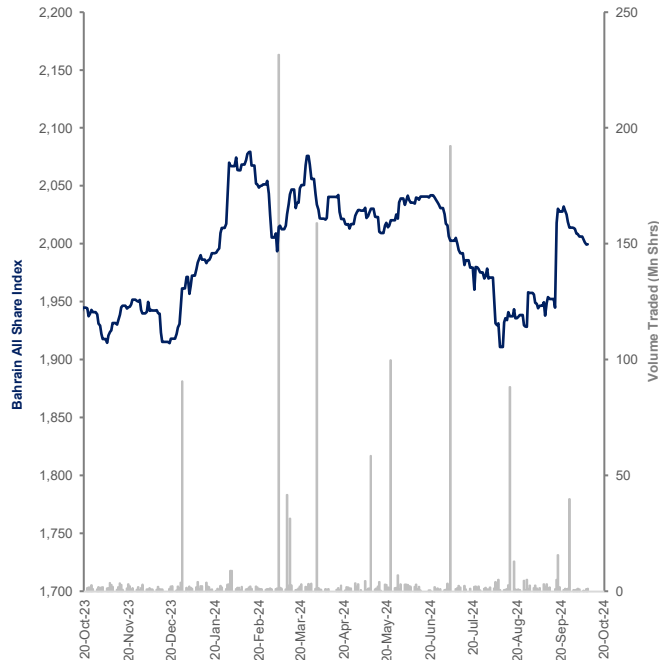
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.31	0.52%	48.89
Masraf Al Rayan QSC	2.37	(0.55%)	28.79
Lesha Bank	1.39	0.14%	23.60
Al Faleh Educational Holding	0.89	2.18%	22.42
Gulf International Services QS	3.17	(0.31%)	20.21

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 10, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,952.0	(1.5%)	(0.9%)	5.1%
Materials	1,767.9	0.0%	(1.0%)	8.7%
Industrial	136.0	0.0%	(0.7%)	6.5%
Consumer Discretionary	225.8	0.0%	(1.0%)	(9.6%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,732.8	(1.6%)	(0.8%)	5.3%
Communication Services	889.6	(0.2%)	(2.1%)	(0.3%)
Real Estate	67.2	0.0%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.21	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	(3.6%)
Kuwait Finance House - Bahrain	2.29	(3.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.11	534
Ithmaar Holding BSC	0.02	156
National Bank of Bahrain BSC	0.49	124
Aluminium Bahrain B.S.C	1.25	97
Al Salam Bank-Bahrain BSC	0.21	86

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,999.55	0.33	0.0%	(0.7%)	1.4%
Market Cap (BHD Mn)	33,952.0	(500.0)	(1.5%)	(0.9%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,087	92	9.3%	6,698.1	3,070.6
Value Traded (BHD '000)	276	(118)	(29.9%)	1,938.4	1,062.3
No. of Trades	36	16	80.0%	47	53

Market Breadth	▲ 1 ▼ 2 = 40
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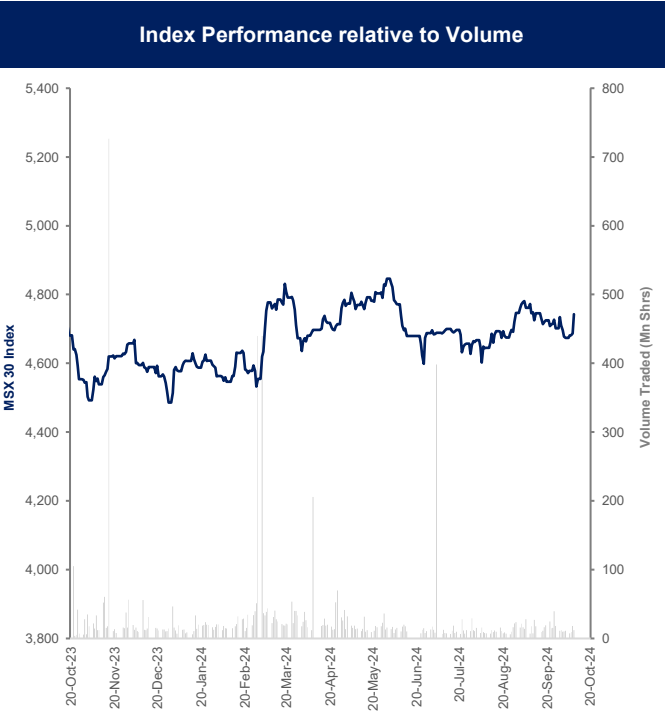
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.25	0.00%	0.12
National Bank of Bahrain BSC	0.00	0.00%	0.06
Kuwait Finance House - Bahrain	2.29	(3.38%)	0.04
Zain Bahrain BSCC	0.11	(3.60%)	0.02
Al Salam Bank-Bahrain BSC	0.21	0.49%	0.02

Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

October 10, 2024



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,200.5	0.9%	1.3%	3.5%
Financial	5,136.9	1.3%	2.0%	4.3%
Industrial	1,501.4	0.9%	(0.6%)	3.2%
Services	2562.3	0.1%	1.0%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.20	8.6%
Bank Dhofar	0.17	5.1%
Oman Investment & Finance Co.	0.076	4.1%
Sharqiyah Desalination Co.	0.14	3.0%
Takaful Oman Insurance	0.04	2.4%
Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	(1.7%)
Sharqiya Investment Holding Co.	0.07	(1.4%)
Renaissance Services Co.	0.39	(1.3%)
Oman Flour Mills	0.48	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,742.95	56.18	1.2%	0.7%	5.1%
Market Cap (OMR Mn)	9,200.5	80.70	0.9%	1.3%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	12,032.0	(6,029.8)	(33.4%)	25,522.7	11,006.4
Value Traded (OMR '000)	2,139.0	(839.7)	(28.2%)	2,722.4	2,323.9

Market Breadth	▲ 19	▼ 4	= 93
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Most Active Stocks By Volume

	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	4,720
Bank Muscat	0.26	2,553
OQ Gas Networks	0.15	2,193
Al Batinah Power Co.	0.08	529
Al Suwadi Power Co.	0.08	335

Most Active Stocks By Value

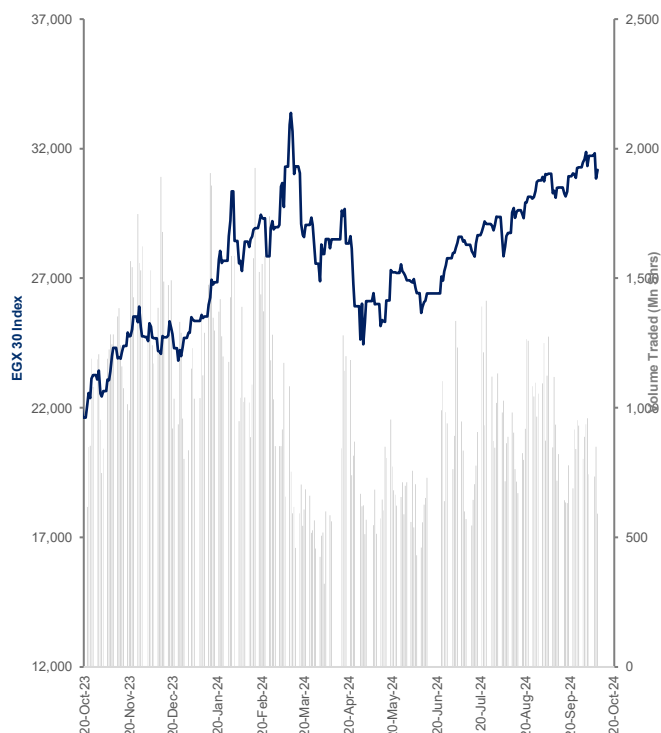
	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	2.16%	0.66
Bank Muscat	0.26	0.78%	0.65
OQ Gas Networks	0.15	2.10%	0.32
Oman Telecommunications Co.	0.98	0.10%	0.13
Ominvest	0.35	0.00%	0.09

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

October 10, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,159,193.5	0.3%	(0.1%)	27.5%
Banks	403,578.8	(5.7%)	(7.7%)	8.4%
Basic Resources	291,408.3	0.3%	(5.1%)	3.8%
Industrial Goods	228,540.7	4.5%	32.3%	210.5%
Health Care & Pharmaceuticals	58,806.9	2.4%	1.5%	27.3%
Real Estate	334,208.7	2.3%	(3.1%)	40.4%
Travel and Leisure	71,159.5	(0.1%)	(1.7%)	38.3%
Food, Beverages & Tobacco	173,304.7	0.5%	5.5%	27.0%
Energy and Support Services	21,725.6	2.1%	0.7%	37.0%
Trade and Distributors	15,119.7	0.9%	(2.2%)	10.9%
Shipping and Transport	72,576.3	2.9%	(3.3%)	(13.1%)
Education Services	24,413.8	0.9%	2.8%	27.5%
Contracting and Construction Eng	40,618.3	0.1%	7.3%	55.3%
Textiles and Durables	24,472.6	0.2%	(6.3%)	33.3%
Building Materials	20,543.4	1.6%	2.1%	30.0%
Media & Communication Services	156,981.5	2.6%	(1.2%)	20.3%
Paper and Packaging	2,229.4	0.2%	(4.3%)	4.8%
Non-bank Financial Services	219,505.6	1.4%	(2.4%)	29.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Real Estate Investment CO.-ALICO	1.55	19.2%
Six of October Development & Investment (SODIC)	67.10	9.1%
Osool ESB Securities Brokerage	0.53	8.3%
Cleopatra Hospital Company	8.40	7.7%
Cairo Educational Services	31.36	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	30.52	(10.9%)
National Bank Of Kuwait - Egypt	16.57	(9.1%)
Egyptian Financial & Industrial	138.70	(7.5%)
North Cairo Mills	38.56	(3.1%)
ARAB POLVARA SPINNING & WEAVING CO.	8.07	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.18	50,168
Al Khair River For Development Agricultural Investment&Envir	0.53	39,360
Orascom Investment Holding	0.40	36,211
Arab Developers Holding	0.35	33,073
Egyptians For Investment & Urban Development	0.21	30,869

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,175.43	323.8	1.0%	(1.3%)	25.2%
Market Cap (EGP Mn)	2,159,193.5	5,876.1	0.3%	(0.1%)	27.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	591.4	(258.0)	(30.4%)	918.2	625.1
Value Traded (EGP Mn)	3,714.2	(2,071.6)	(35.8%)	4,205.2	2,029.7
No. of Trades	90,800	(42,803)	(32.0%)	117,062	69,333

Market Breadth	▲ 123	▼ 39	= 59
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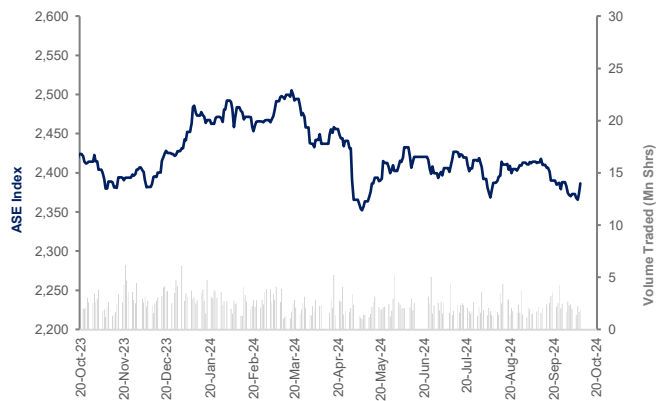
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Six of October Development & Investment (SODIC)	67.10	9.11%	421.40
Orascom Construction PLC	284.55	0.19%	395.85
ELSWEDY ELECTRIC	99.00	4.76%	230.17
Commercial International Bank (Egypt)	82.50	(1.20%)	229.26
T M G Holding	59.60	2.87%	219.23

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,872.6	0.2%	0.2%	(6.2%)
Banking	7,403.8	0.3%	0.1%	(6.1%)
Insurance	278.2	(0.4%)	0.2%	5.5%
Diversified Financial Services	258.7	0.6%	0.3%	(3.1%)
Real Estate	284.5	(0.4%)	0.7%	(14.7%)
Educational Services	52.3	0.0%	2.3%	(11.8%)
Hotels and Tourism	268.2	1.0%	0.4%	(2.9%)
Transportation	244.6	0.0%	0.0%	(13.0%)
Technology and Communication	82.2	1.1%	1.6%	(14.6%)
Utilities and Energy	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	0.90	5.9%
AL-ISRA FOR EDUCATION & INV	3.80	5.6%
PHILADELPHIA INTL EDUCATION	1.80	5.3%
FIRST FINANCE CORP	0.46	4.5%
AMAD INVESTMENT & REAL ESTAT	0.76	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.12	(7.7%)
ARAB CO FOR INVESTMENT PROJE	1.91	(5.0%)
NATL PORTFOLIO SECURITIES	0.60	(4.8%)
MIDDLE EAST INSURANCE	1.33	(4.3%)
JORDAN INTERNATIONAL INVESTM	0.73	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
ARAB INVESTORS UNION FOR REA	0.50	671
AL-TAJAMOUAT FOR TOURISTIC P	0.56	223
UNION INVESTMENT CORP	0.11	192
JORDAN ISLAMIC BANK	4.01	142
KAFAA FOR FINANCIAL & ECONOM	0.41	92

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,386.39	12.04	0.5%	0.5%	(1.8%)
Market Cap (JD Mn)	8,872.57	21.93	0.2%	0.2%	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	1,923.2	229.9	13.6%	2,365.3	3,824.3
Value Traded (JD <sup>'000</sup> )	2,060.6	218.2	11.8%	2,864.9	4,789.9
No. of Trades	1,166	(128)	(9.9%)	1,486	2,356

Market Breadth	▲ 17	▼ 15	▬ 78
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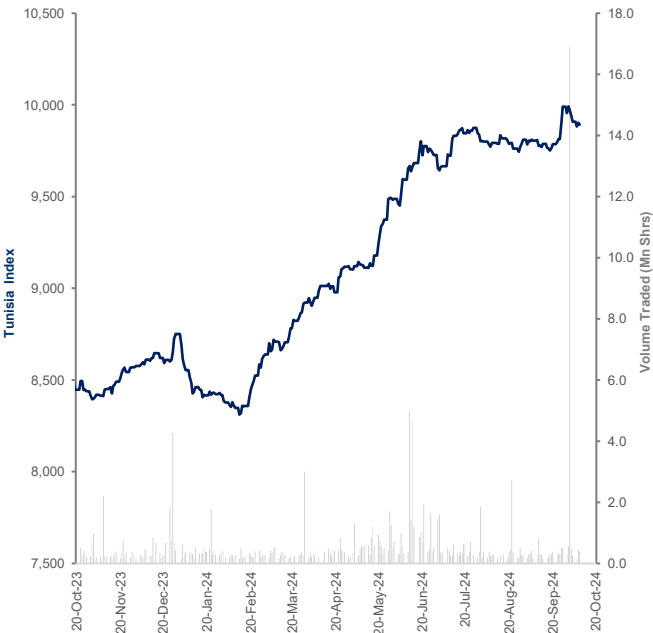
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.01	(0.25%)	0.57
ARAB INVESTORS UNION FOR REA	0.50	(3.85%)	0.34
ARAB BANK PLC	4.24	0.24%	0.29
TUHAMA FOR FINANCIAL INVESTM	2.30	(0.43%)	0.14
JORDAN EMIRATES DIMENSIONS	6.31	1.45%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,532.8	(0.0%)	(0.5%)	8.1%
Banking	11,919.2	(0.3%)	(1.6%)	9.7%
Insurance	934.7	0.0%	0.5%	(3.9%)
Leasing	888.4	(0.3%)	0.5%	13.7%
Financial Services	1,696.8	(0.1%)	(1.5%)	14.9%
Industrial	1,972.4	0.5%	1.9%	13.5%
Chemical Industry	385.2	1.1%	3.4%	1.5%
Food & Beverage	4,130.7	0.5%	1.4%	8.7%
Retailing	1,082.2	0.1%	(2.1%)	(7.9%)
Others	1,523.1	(0.0%)	0.3%	0.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.43	4.9%
Societe Ciments de Bizerte	0.57	3.6%
BH Leasing	4.25	2.7%
Air Liquide Tunisie	93.00	1.1%
Attijari Leasing SA	19.20	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	21.41	(4.5%)
Cellcom SA	2.15	(4.4%)
Societe Tunisienne de L'Air	0.36	(2.7%)
Tunisie Leasing SA	16.50	(2.1%)
Banque Nationale Agricole	7.80	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.15	62
One Tech Holding	9.53	48
Delice Holding	15.90	43
Societe Tunisienne de L'Air	0.36	31
Universal Auto Distributors Ho	0.42	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,893.05	(9.43)	(0.1%)	(0.6%)	13.1%
Market Cap (DT Mln)	24,533	(3.71)	(0.0%)	(0.5%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	381.4	(64.3)	(14.4%)	594.1	598.8
Value Traded ('000 DT)	3,822.1	(1,192.0)	(23.8%)	5,593.6	6,176.0
No. of Trades	1,421	(112)	(7.3%)	1,146	1,039

Market Breadth	▲ 20	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.15	0.50%	0.74
Delice Holding	15.90	0.63%	0.68
One Tech Holding	9.53	0.32%	0.46
Industries Chimiques du Fluor	82.99	0.96%	0.45
Societe Tunisienne de Verrerie	12.48	0.81%	0.33

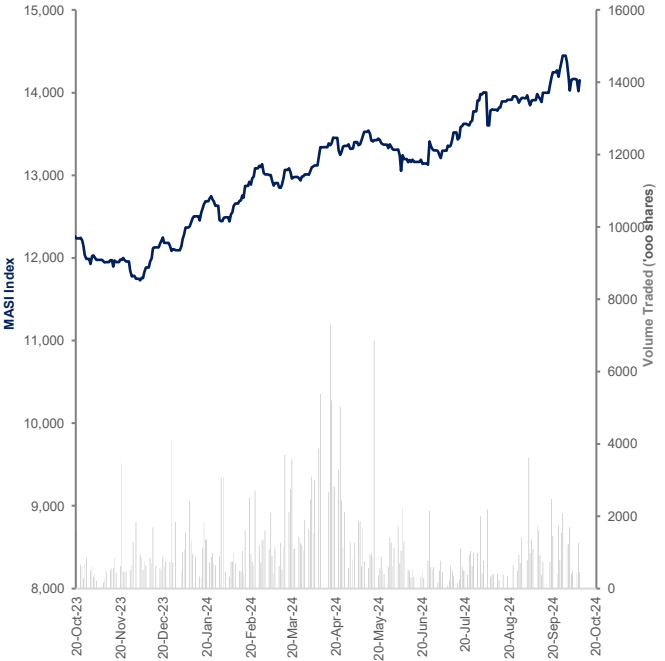
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,063.2	1.0%	(0.9%)	12.3%
Banking	245,432.5	1.3%	(0.6%)	11.8%
Beverages	9,717.4	0.0%	(1.5%)	7.3%
Chemicals	2,162.3	1.3%	(1.1%)	2.4%
Construction & Building Material	71,539.3	0.0%	(2.5%)	(0.4%)
Distributors	17,742.2	(0.1%)	(0.8%)	6.1%
Electricity	37,647.3	3.0%	10.1%	45.1%
Food Producers & Processors	26,402.5	0.7%	1.4%	2.0%
Holding Companies	4,731.3	(2.7%)	(6.9%)	52.1%
Insurance	31,309.2	0.3%	(3.0%)	15.9%
Investment & other Finance	3,745.6	0.0%	4.0%	14.4%
Leisures & Hotel	3,080.3	0.0%	(2.2%)	3.9%
Materials, Software & Computer	5,508.4	(1.0%)	4.1%	(5.6%)
Mining	38,268.9	1.2%	(2.5%)	77.2%
Oil & Gas	13,131.3	0.0%	0.4%	(4.5%)
Real Estate	20,906.1	2.8%	(8.8%)	151.3%
Telecommunications	80,876.8	0.7%	(2.1%)	(8.0%)
Transport	760.1	0.0%	(6.1%)	8.8%
Forestry & Paper	101.8	0.8%	(0.1%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	284.95	3.62%
Colorado SA	53.00	3.11%
TAQA Morocco SA	1596.00	3.03%
Attijariwafa Bank	540.00	2.86%
Douja Promotion Groupe Addoha	35.48	2.81%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	560.00	(6.02%)
Delta Holding SA	54.01	(2.68%)
Ennakl Automobiles	33.00	(1.49%)
Hightech Payment Systems SA	575.20	(1.34%)
Cie Miniere de Touissit	1575.00	(1.25%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Douja Promotion Groupe Addoha	35.48	173.9
Maroc Telecom	92.00	85.3
Alliances Developpement Immobi	300.00	38.4
Attijariwafa Bank	540.00	31.0
TAQA Morocco SA	1596.00	23.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,148.99	129.36	0.9%	(1.6%)	17.0%
Market Cap (MAD Mn)	613,063	5,845	1.0%	(0.9%)	12.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>0</sup> 000 Shares)	460.5	(792.2)	(63.2%)	1,261.1	865.3
Value Traded (MAD Mn)	130.82	(76.08)	(36.8%)	152.0	92.6

Market Breadth	▲ 15	▼ 13	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1596.00	3.03%	36.23
Attijariwafa Bank	540.00	2.86%	15.14
Ciments du Maroc	1750.00	(0.34%)	13.68
LafargeHolcim Maroc SA	1836.00	0.05%	11.64
Alliances Developpement Immobi	300.00	2.74%	9.92

Source: Bloomberg, Kamco Research

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