

MENA Markets Daily Report

October 12, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div> <div>Kuwait</div> <div>Saudi Arabia</div> <div>UAE - Dubai</div> <div>UAE - Nasdaq Dubai</div> <div>UAE - Abu Dhabi</div> <div>Qatar</div> <div>Bahrain</div> <div>Oman</div> <div>Egypt</div> <div>Jordan</div> <div>Tunisia</div> <div>Morocco</div> </div>		Kuwait	Premier Market Index	▼	9,301.65	(0.5%)	18.7%	4.8%
		Kuwait	Main 50 Index	▲	8,744.62	0.0%	28.5%	24.0%
	2	Kuwait	Main Market Index	▲	8,428.42	0.1%	22.0%	24.0%
	3	Kuwait	All Share Index	▼	8,780.10	(0.4%)	19.3%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,583.31	0.2%	(3.8%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,982.16	0.4%	16.0%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,852.79	(0.4%)	15.3%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,113.91	(0.3%)	7.4%	(1.7%)
	8	Qatar	QE 20 Index	▲	10,933.22	0.3%	3.4%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,970.73	(0.0%)	(0.8%)	0.7%
	10	Oman	MSX 30 Index	▲	5,249.58	1.0%	14.7%	1.4%
	11	Egypt	EGX 30	▲	37,376.93	0.8%	25.7%	19.5%
	12	Jordan	ASE Index	▲	3,092.75	0.8%	24.3%	2.4%
	13	Tunisia	Tunisia Index	▲	12,362.44	0.4%	24.2%	13.7%
		Morocco	MASI	▼	18,549.37	(0.3%)	25.6%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,897.03	(0.9%)	16.3%	12.7%
		India	SENSEX	▲	82,500.82	0.4%	5.6%	8.2%
		Brazil	BOVESPA Stock Index	▼	140,680.34	(0.7%)	17.0%	(10.4%)
		Mexico	BOLSA Index	▼	60,568.93	(0.4%)	22.3%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,365.67	(0.7%)	27.0%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	972.25	(2.1%)	15.6%	17.3%
		Asia	MSCI Asia Pacific	▼	711.25	(0.7%)	24.9%	8.2%
		Europe	DJ Stoxx 600	▼	564.16	(1.3%)	11.1%	6.0%
		Europe	FTSEurofirst 300	▼	2,243.77	(1.2%)	11.3%	6.7%
		U.S.A	S&P 500	▼	6,552.51	(2.7%)	11.4%	23.3%
		U.S.A	DJIA	▼	45,479.60	(1.9%)	6.9%	12.9%
		U.S.A	NASDAQ Composite	▼	22,204.43	(3.6%)	15.0%	28.6%
		UK	FTSE 100	▼	9,427.47	(0.9%)	15.3%	5.7%
		Germany	DAX	▼	24,241.46	(1.5%)	21.8%	18.8%
		Japan	NIKKEI 225	▼	48,088.80	(1.0%)	20.5%	19.2%
		Hong Kong	HANG SENG INDEX	▼	26,290.32	(1.7%)	31.1%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	98.98	(0.6%)	(8.77%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.34	0.42%	6.74%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.16	0.48%	12.22%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.07%)	0.35%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	62.73	(3.8%)	(16.0%)	(3.1%)
		Oil	NYMEX	▼	58.90	(4.2%)	(17.9%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.11	(5.0%)	(20.5%)	6.8%
		Gold	Gold Spot \$/Oz	▲	4,017.79	1.0%	53.1%	26.3%
		Silver	Silver Spot \$/Oz	▲	50.15	1.8%	73.5%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	110,395.22	(3.5%)	17.8%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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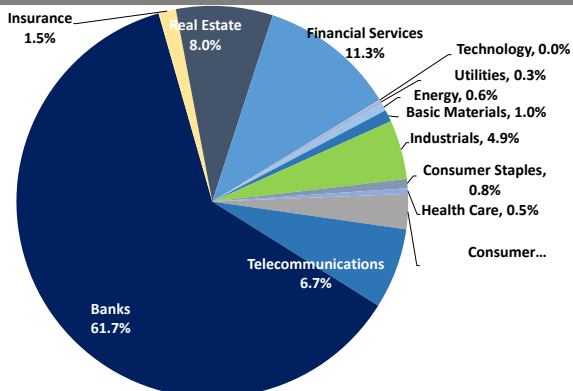
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,467.6	24.0	10.8%
2- National Bank of Kuwait	9,136.2	14.7	14.7%
3- Boubayan Bank	3,092.0	31.1	10.8%
4- Zain	2,241.4	9.1	20.1%
5- Mabanee Co.	1,437.5	17.4	11.8%
6- Commercial Bank of Kuwait	1,415.6	9.1	21.1%
7- Gulf Bank	1,361.5	24.3	6.8%
8- Warba Bank	1,255.0	37.2	4.2%
9- Burgan Bank	894.4	19.4	5.3%
10- Ahli Bank of Kuwait	748.7	13.6	8.7%
Total	36,050	18.01	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.102	0.011	12.1%
National Cleaning Co.	0.155	0.013	9.2%
Al-Argan International Real Estate Co.	0.162	0.012	8.0%
Amar For Finance And Leasing Co.	0.108	0.008	8.0%
Bayan Investment Co.	0.084	0.004	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.702	(0.075)	(9.7%)
First Investment Co.	0.145	(0.008)	(5.2%)
ACICO Industries Co.	0.240	(0.013)	(5.1%)
Equipment Holding Co.	0.091	(0.003)	(3.6%)
Kuwait Resorts Co.	0.141	(0.005)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.162	(2.4%)	51,461,000
Kuwait Projects Co.(Holding)	0.093	(0.4%)	42,652,403
Agility (PWC Logistics)	0.158	0.0%	42,290,183
First Investment Co.	0.145	(5.2%)	40,219,026
Kuwait & Gulf Link Transport Co.	0.102	12.1%	39,116,116

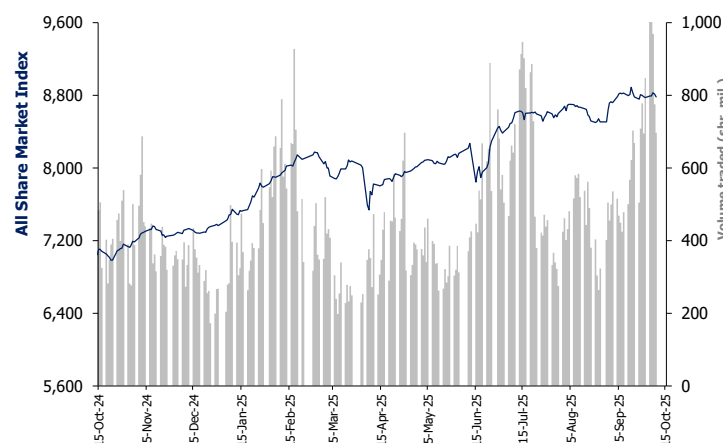
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,780.1	▼	(0.4%)	(0.2%)	19.3%
Energy	1,699.6	▼	(0.8%)	2.5%	42.9%
Basic Materials	919.1	▼	(1.4%)	0.2%	0.9%
Industrials	750.4	▲	0.2%	3.4%	3.7%
Consumer Staples	1,329.0	▼	(0.1%)	7.7%	33.1%
Health Care	536.0	=	0.0%	(12.1%)	17.0%
Consumer Discretionary	2,302.6	▼	(0.2%)	1.0%	8.5%
Telecommunications	1,163.3	▲	0.3%	0.4%	14.3%
Banks	2,160.9	▼	(0.6%)	(1.2%)	19.4%
Insurance	1,938.4	▲	0.7%	2.4%	(5.7%)
Real Estate	1,968.8	▲	0.4%	(1.5%)	45.5%
Financial Services	1,843.5	▼	(0.4%)	3.9%	22.0%
Technology	1,265.9	▲	2.4%	3.6%	21.7%
Utilities	431.6	▲	0.6%	5.8%	8.6%

Market Breadth		63		50		27
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,301.65	(42.1)	(0.5%)	(0.7%)	18.7%	
Main 50 Index	8,744.62	0.5	0.0%	2.8%	28.5%	
Main Market Index	8,428.42	4.8	0.1%	2.4%	22.0%	
All Share Market Index	8,780.10	(31.5)	(0.4%)	(0.2%)	19.3%	
Market Cap (KWD Mn)	53,285.54	(190.7)	(0.4%)	(0.2%)	22.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

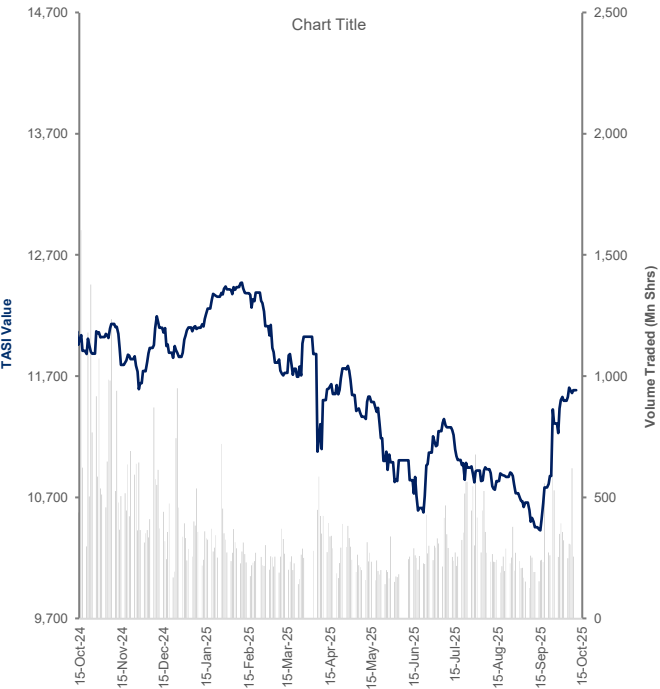
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	696.0	(78.7)	(10.2%)	481.6	246.3
Value Traded (KWD Mn)	126.5	(3.4)	(2.6%)	108.5	56.7
No. of Trades	33,063	(2,312)	(6.5%)	24,187	15,031

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.783	(0.6%)	13,072,570
GFH Financial Group	0.162	(2.4%)	8,388,632
Agility (PWC Logistics)	0.158	0.0%	6,754,031
First Investment Co.	0.145	(5.2%)	5,976,695
National Bank of Kuwait	1.045	(0.7%)	4,438,521

Saudi Tadawul Daily Report

October 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,402,614.1	0.0%	0.9%	(7.9%)
Energy	6,089,699.4	(0.1%)	0.9%	(11.3%)
Materials	669,766.0	0.6%	1.8%	6.1%
Capital Goods	71,169.3	1.1%	3.3%	(0.8%)
Commercial & Professional Svc	12,630.4	0.1%	(1.3%)	(18.5%)
Transportation	53,738.6	(0.2%)	1.9%	10.6%
Consumer Durables & Apparel	7,743.4	0.1%	0.4%	(14.8%)
Consumer Services	63,236.9	0.5%	2.3%	(8.1%)
Media	33,471.0	(0.4%)	1.7%	(30.3%)
Consumer Discretionary Distribution &	34,773.4	1.6%	1.5%	15.4%
Consumer Staples Distribution & Retail	42,131.5	0.2%	0.6%	(9.1%)
Food & Beverages	99,343.4	0.7%	0.2%	(14.5%)
Health Care Equipment & Svc	176,922.8	1.0%	2.8%	1.3%
Pharma, Biotech & Life Science	17,103.4	(1.3%)	0.3%	1.1%
Banks	1,051,368.8	0.0%	0.1%	7.9%
Financial Services	69,752.6	(0.5%)	0.9%	3.0%
Insurance	77,461.6	(0.2%)	(1.1%)	(20.2%)
Telecommunication Services	287,587.2	0.1%	0.5%	13.2%
Utilities	250,232.6	(0.4%)	1.1%	(35.9%)
REITs	14,849.3	0.1%	0.7%	(4.4%)
Real Estate Mgmt & Dev't	156,314.1	(0.1%)	(2.2%)	22.7%
Software & Services	122,823.1	0.2%	2.2%	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	65.15	10.0%
Aldrees Petroleum and Transpor	142.00	6.9%
Balsm Alofoq Medical Co.	60.30	5.7%
Riyadh Cables Group Co	136.60	5.5%
Dallah Healthcare Co	153.00	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Gas Arabian Services	16.24	(4.0%)
Methanol Chemicals Co	10.39	(3.1%)
Halwani Brothers Co	39.54	(2.2%)
Batic Investments and Logistic	2.27	(2.2%)
National Metal Manufacturing &	17.30	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.06	52,467
Batic Investments and Logistic	2.27	14,598
Sport Clubs Co	10.92	14,183
Rabigh Refining & Petrochemica	7.89	11,332
Shams	0.94	11,124

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,583.31	24.04	0.2%	0.7%	(3.8%)
Market Cap (SAR Mn)	9,402,614	1,174	0.0%	0.9%	(7.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	255.3	(364.1)	(58.8%)	289.9	363.6
Value Traded (SAR Mn)	4,701.8	(2,918.5)	(38.3%)	5,415.5	7,935.9
No. of Trades	460,090	(29,369)	(6.0%)	489,954	528,975

Market Breadth	▲ 119	▼ 127	▬ 23
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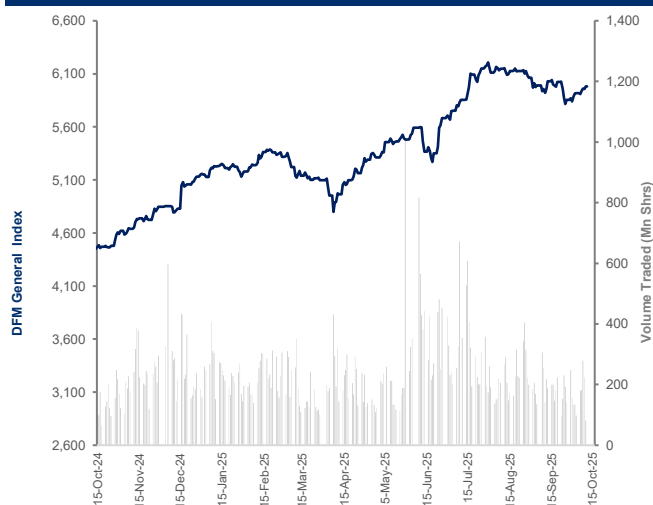
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	107.50	0.7%	347.27
Aldrees Petroleum and Transpor	142.00	6.9%	202.30
Dr Sulaiman Al Habib Medical S	277.00	0.9%	172.67
Sport Clubs Co	10.92	1.0%	156.61
Alinma Bank	26.60	(0.4%)	134.57

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	997,447.1	0.2%	2.0%	10.2%
Financials	434,631.8	0.0%	1.8%	21.5%
Real Estate	202,265.1	0.1%	3.9%	5.6%
Industrial	112,395.2	0.3%	2.6%	10.8%
Materials	1,492.6	(1.0%)	(8.8%)	19.5%
Consumer Staples	30,057.5	1.4%	3.7%	(5.4%)
Consumer Discretionary	28,872.6	1.6%	(5.5%)	(21.4%)
Telecommunication	41,838.7	0.2%	0.3%	23.2%
Utilities	145,893.5	0.3%	1.6%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.50	13.6%
TAALEEM	4.48	5.4%
Commercial Bank Of Dubai	9.84	3.6%
Gulf Navigation Holding Pjsc	9.84	2.5%
Agility	1.85	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	2.08	(2.3%)
Gulf Finance House	1.88	(1.6%)
Tabreed	2.95	(1.3%)
Parkin Company	5.50	(1.3%)
National General Insurance	6.08	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,982.16	23.97	0.4%	2.4%	16.0%
Market Cap (AED Mn)	997,447	1,986	0.2%	2.0%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	81.5	(142.1)	(63.5%)	239.5	189.2
Value Traded (AED Mn)	269.5	(341.6)	(55.9%)	661.3	374.9
No. of Trades	8,162	(5,104)	(38.5%)	13,159	9,175

Market Breadth	▲ 27	▼ 14	▬ 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.32	16,511
TALABAT Holding PLC	1.04	11,279
Air Arabia Pjsc	4.03	6,823
Emaar Properties Pjsc	13.60	6,669
Union Properties Pjsc	0.83	3,562

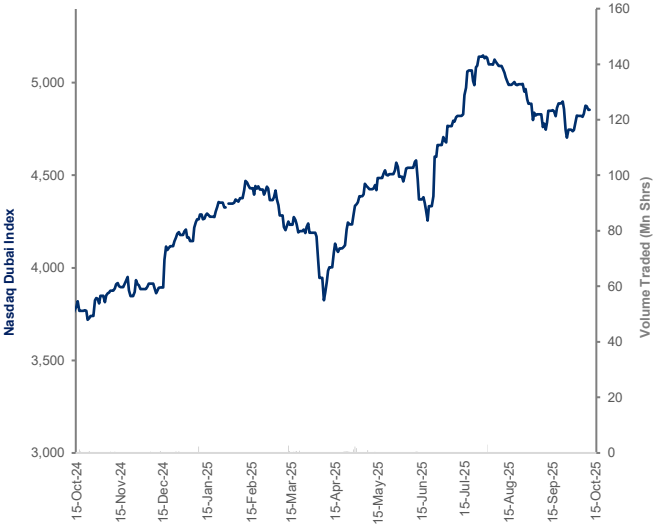
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.60	0.37%	90.46
Air Arabia Pjsc	4.03	0.75%	27.28
Gulf Navigation Holding Pjsc	9.84	2.50%	21.20
Emirates Nbd	25.20	(0.20%)	20.03
Emaar Development	14.05	(0.35%)	17.08

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	57,065.9	(0.0%)	1.2%	10.4%
DEPA Limited (AED)	118.9	(0.0%)	0.0%	(18.2%)
Emirates REIT (CEIC) Limited	163.4	0.8%	8.4%	2.0%
ENBD REIT (CEIC) Limited	114.3	(2.1%)	(8.6%)	29.8%
Hikma Pharmaceuticals GDR	5,517.2	0.0%	12.9%	(0.1%)
Nasdaq, Inc.	50,270.2	0.0%	0.1%	11.5%
Orascom Construction Limited	882.0	0.0%	0.0%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	0.8%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.46	(2.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	41.0
Enbd Reit (Ceic) Limited	0.46	30.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,852.79	(19.85)	(0.4%)	2.3%	15.3%
Market Cap (USD Mn)	57,066	(1.2)	(0.0%)	1.2%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.071	0.03	84%	0.194	1.27
Value Traded (USD Mn)	0.035	0.02	84%	0.1	0.39
No. of Trades	10.0	5.00	100%	12	6

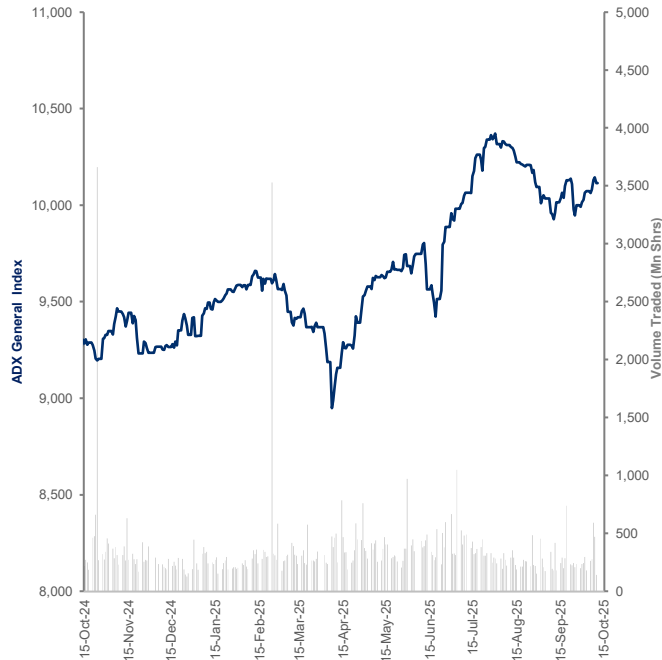
Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	0.80%	0.02
Enbd Reit (Ceic) Limited	0.46	(2.14%)	0.01

Abu Dhabi Securities Exchange Daily Report

October 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,057,249.5	(0.2%)	0.6%	4.3%
Financials	1,477,668.5	(0.3%)	0.8%	7.4%
Telecommunication	202,814.2	(1.0%)	0.1%	14.6%
Consumer Discretionary	76,220.8	(0.7%)	4.0%	5.6%
Industrial	233,331.9	0.5%	1.7%	(0.8%)
Real Estate	81,824.6	(0.5%)	0.7%	25.3%
Basic Materials	100,303.1	(0.5%)	4.3%	8.5%
Energy	437,231.9	(0.2%)	2.5%	4.7%
Utilities	380,027.8	0.3%	(3.7%)	(3.7%)
Consumer Staples	26,697.3	0.6%	1.5%	(28.5%)
Health Care	41,129.5	0.8%	(0.7%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.90	5.5%
Burjeel Holdings	1.34	3.1%
Al Wathba National Insurance Co.	3.40	3.0%
National Bank Of Ras Al Khaimah	7.85	2.6%
Umm Al Qaiwain General Investments Co.	1.58	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement & Industrial Development Co.	0.83	(2.4%)
Abu Dhabi Commercial Bank	14.54	(1.5%)
Abu Dhabi Ports	4.05	(1.5%)
Bank Of Sharjah	1.42	(1.4%)
First Abu Dhabi Bank Pjsc	16.24	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.61	17,023
Sharjah Islamic Bank	2.80	16,440
Borouge	2.63	12,454
Multiply Group	3.05	9,614
Dana Gas Co.	0.81	7,899

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,113.91	(29.92)	(0.3%)	1.0%	7.4%
Market Cap (AED Mn)	3,057,249	(5,564)	(0.2%)	0.6%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	142.3	(326.9)	(69.7%)	344.1	261.0
Value Traded (AED Mn)	651.5	(1,136.8)	(63.6%)	1,279.5	1,026.2
No. of Trades	13,479	(15,161)	(52.9%)	21,717	15,508

Market Breadth

▲ 28 ▼ 26 = 36

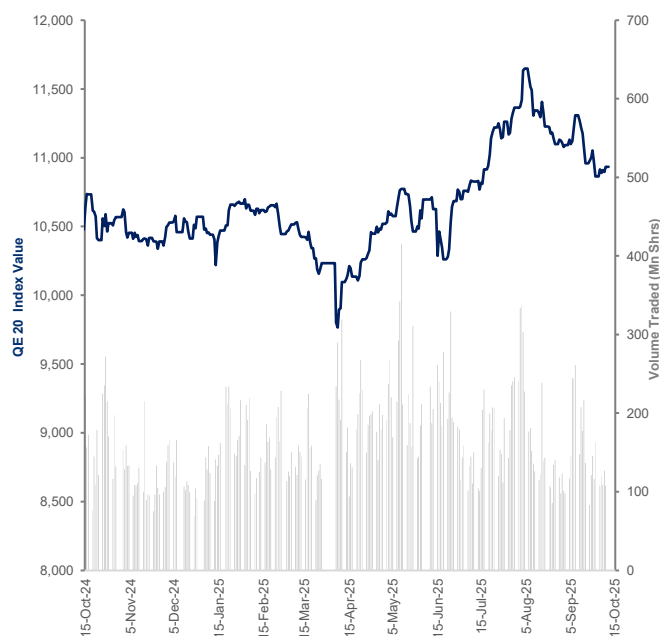
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.50	(0.12%)	119.45
ADNOGAS UH EQUITY	3.61	(0.55%)	61.45
Sharjah Islamic Bank	2.80	0.00%	46.04
Abu Dhabi Islamic Bank	22.34	0.63%	41.84
Abu Dhabi Commercial Bank	14.54	(1.49%)	36.99

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	654,222.7	0.3%	(1.4%)	5.3%
Banking & Finance Sector	323,564.8	0.2%	(0.5%)	6.0%
Goods & Consumer Services	31,834.1	(0.1%)	(2.0%)	3.5%
Industrial Sector	150,735.1	0.1%	(1.3%)	1.6%
Insurance Sector	11,012.6	(0.0%)	(1.0%)	(0.8%)
Real Estate	45,279.8	0.3%	(5.5%)	3.9%
Telecom	52,714.0	1.3%	(2.6%)	17.8%
Transport	39,082.3	0.6%	(2.1%)	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.55	2.6%
Ooredoo QPSC	13.25	1.6%
Qatar Electricity & Water Co Q	15.98	1.6%
Mazaya Qatar Real Estate Devel	0.61	1.0%
Qatar Gas Transport Co Ltd	4.50	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	4.17	(1.9%)
Damaan Islamic Insurance Company (BEEMA)	4.21	(1.8%)
Meeza	3.24	(0.8%)
Qatar Industrial Manufacturing	2.44	(0.8%)
Qatar National Cement Co QSC	3.14	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.55	25,462
Baladna	1.60	10,971
Ezdan Holding Group QSC	1.16	9,913
Masraf Al Rayan QSC	2.33	7,177
Investment Holding Group	4.17	5,644

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,933.22	35.84	0.3%	(1.1%)	3.4%
Market Cap (QAR Mn)	654,223	1,723	0.3%	(1.4%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	107.6	(19.2)	(15.1%)	174.5	157.5
Value Traded (QAR Mn)	261.7	(70.3)	(21.2%)	437.6	444.7
No. of Trades	17,746	1,985	12.6%	19,042	14,818

Market Breadth	▲ 27	▼ 18	= 9
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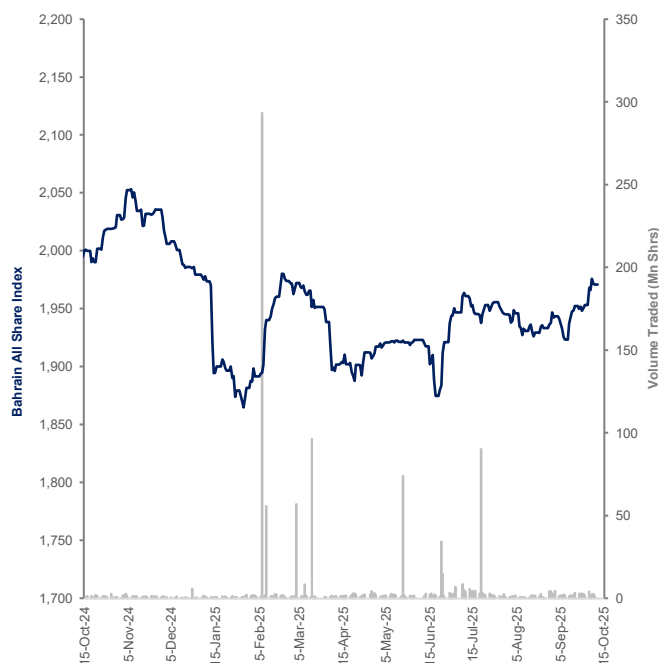
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.55	2.58%	39.14
Investment Holding Group	4.17	(1.93%)	23.77
Qatar National Bank QPSC	18.55	0.11%	20.73
Baladna	1.60	0.13%	17.63
Qatar Islamic Bank SAQ	23.78	0.38%	16.91

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,981.0	(0.0%)	0.3%	9.3%
Materials	1,292.2	0.2%	0.7%	(30.0%)
Industrial	124.1	0.0%	0.0%	(5.2%)
Consumer Discretionary	242.6	0.0%	1.4%	3.9%
Consumer Staples	108.6	0.0%	0.5%	(13.5%)
Financials	23,272.7	(0.0%)	0.3%	13.6%
Communication Services	871.3	(0.2%)	(0.1%)	(1.2%)
Real Estate	69.4	0.0%	(1.9%)	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.51	2.0%
Bahrain Cinema Co	0.21	0.5%
Aluminium Bahrain B.S.C	0.91	0.2%
National Bank of Bahrain BSC	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.52	(0.6%)
Al Salam Bank-Bahrain BSC	0.22	(0.5%)
Bahrain Telecommunications Co	0.49	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.12	365
Aluminium Bahrain B.S.C	0.91	341
Al Salam Bank-Bahrain BSC	0.22	171
BMMI BSC	0.38	100
Bahrain Cinema Co	0.21	51

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,970.73	(0.67)	(0.0%)	1.2%	(0.8%)
Market Cap (BHD Mn)	25,981.0	(2.6)	(0.0%)	0.3%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,117	(1,440)	(56.3%)	5,552.4	6,698.1
Value Traded (BHD '000)	453	(196)	(30.3%)	3,140.1	1,938.4
No. of Trades	41	(4)	(8.9%)	49	47

Market Breadth

▲ 4 ▼ 3 = 36

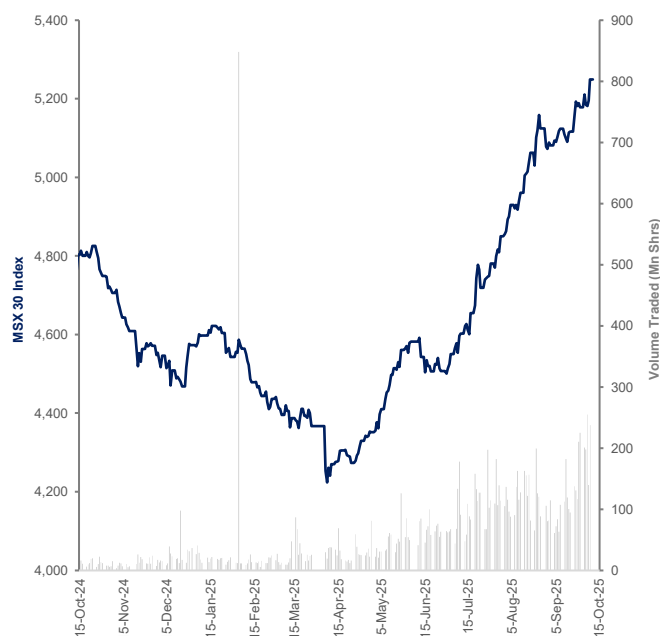
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.91	0.22%	0.31
BMMI BSC	0.38	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.22	(0.46%)	0.04
Zain Bahrain BSCC	0.12	0.00%	0.02
Bahrain Telecommunications Co	0.49	(0.20%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,548.4	1.0%	0.8%	19.2%
Financial	6,083.6	1.1%	1.9%	17.5%
Industrial	5,628.6	0.9%	0.9%	23.4%
Services	2836.1	0.8%	(1.4%)	15.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.15	4.8%
Gulf Mushroom Products Co.	0.25	4.2%
Oman Telecommunications Co.	1.039	3.5%
Voltamp Energy Co.	0.90	3.4%
Bank Dhofar	0.16	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.04	(9.5%)
Muscat Insurance Co.	0.80	(9.3%)
Dhofar Cattle Feed Co.	0.07	(4.1%)
Muscat Gases Co.	0.11	(3.4%)
Renaissance Services Co.	0.27	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.16	70,427
Asyad Shipping Company	0.15	46,591
Sohar Bank	0.15	42,844
OQ Gas Networks	0.17	25,777
Bank Muscat	0.33	17,975

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,249.58	53.93	1.0%	1.3%	14.7%
Market Cap (OMR Mn)	14,548.4	138.06	1.0%	0.8%	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	237,270.7	97,496.2	69.8%	70,729.0	25,631.6
Value Traded (OMR '000)	43,218.1	16,251.3	60.3%	11,938.9	2,760.8

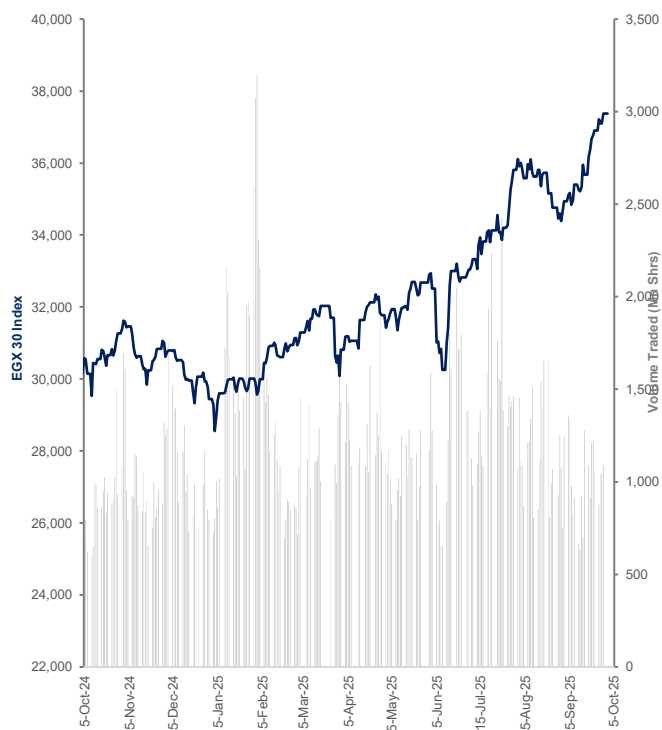
Market Breadth	▲ 25	▼ 13	= 80
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.16	3.21%	11.14
Asyad Shipping Company	0.15	2.82%	6.65
Sohar Bank	0.15	0.68%	6.33
Bank Muscat	0.33	1.23%	5.91
OQ Exploration & Production SA	0.34	0.00%	4.58

The Egyptian Exchange Daily Report

October 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,452,120.2	(0.5%)	1.1%	15.7%
Banks	517,443.8	(4.0%)	(0.9%)	18.2%
Basic Resources	269,269.2	0.0%	2.0%	(8.4%)
Industrial Goods	182,781.7	0.9%	3.4%	2.8%
Health Care & Pharmaceuticals	86,695.9	0.7%	4.6%	77.3%
Real Estate	348,588.6	0.7%	1.5%	12.4%
Travel and Leisure	70,125.3	0.0%	(0.9%)	2.2%
Food, Beverages & Tobacco	253,302.4	0.4%	2.9%	35.2%
Energy and Support Services	19,386.5	(0.1%)	1.1%	(0.5%)
Trade and Distributors	26,303.3	(0.8%)	1.4%	46.7%
Shipping and Transport	74,384.5	(0.2%)	1.1%	(3.2%)
Education Services	37,788.2	1.7%	5.5%	57.2%
Contracting and Construction Eng	65,118.6	2.2%	6.1%	61.3%
Textiles and Durables	29,766.5	0.6%	1.0%	3.9%
Building Materials	54,976.8	1.0%	3.5%	141.6%
Media & Communication Services	202,181.1	0.1%	(1.8%)	34.5%
Paper and Packaging	2,272.4	(0.1%)	2.4%	7.3%
Non-bank Financial Services	211,735.1	0.1%	(0.4%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Raya Contact Center	10.68	7.1%
Delta Construction & Rebuilding	50.00	6.4%
Atlas For Investment and Food Industries	1.91	6.1%
Taaleem Management Services	13.25	6.0%
North Cairo Mills	95.90	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	22.06	(5.3%)
South Valley Cement	6.91	(4.7%)
Alexandria New Medical Center	47.56	(4.5%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.54	(4.3%)
General Silos & Storage	250.20	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.18	142,388
Orascom Investment Holding	1.02	140,292
Mansourah Poultry	2.82	113,007
Egyptians For Investment & Urban Development	0.24	81,469
Medical Packaging Company	1.40	58,049

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	37,376.93	279.6	0.8%	1.9%	25.7%
Market Cap (EGP Mn)	2,452,120.2	(13,276.5)	(0.5%)	1.1%	15.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,088.6	53.3	5.1%	1,254.3	920.0
Value Traded (EGP Mn)	4,171.0	(78.2)	(1.8%)	3,792.5	4,208.0
No. of Trades	103,911	(4,713)	(4.3%)	94,635	117,207

Market Breadth	▲ 85	▼ 90	= 46
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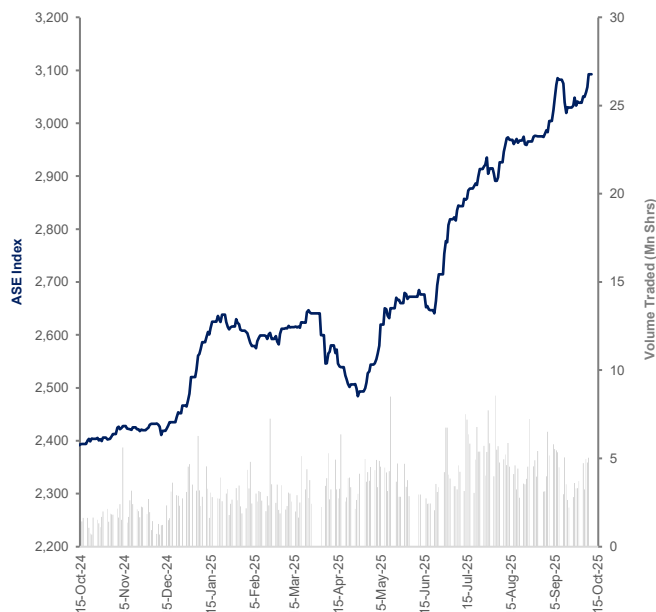
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Mansourah Poultry	2.82	(0.35%)	322.71
T M G Holding	57.79	2.76%	251.76
Egyptian Financial Group-Hermes Holding Company	27.33	2.13%	200.73
Misr National Steel - Ataq	11.59	(1.61%)	158.51
Orascom Investment Holding	1.02	(3.77%)	143.72

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	24,282.9	1.0%	1.1%	29.6%
Banks	9,334.8	0.7%	1.8%	21.9%
Insurance	331.2	1.2%	(1.0%)	19.5%
Diversified Financial Services	279.8	(0.3%)	(0.3%)	2.9%
Real Estate	368.8	(0.0%)	0.7%	20.9%
Health Care Services	49.3	1.2%	1.2%	(4.3%)
Educational Services	309.1	(0.5%)	1.4%	10.7%
Hotels and Tourism	239.9	0.3%	(3.2%)	(6.9%)
Transportation	128.0	0.7%	1.4%	20.3%
Technology and Communication	577.7	1.3%	1.7%	6.3%
Utilities and Energy	1,165.9	1.0%	1.8%	21.4%
Commercial Services	297.5	1.0%	0.8%	4.1%
Pharmaceutical and Medical Industries	68.8	0.6%	1.0%	4.2%
Chemical Industries	64.0	1.3%	0.6%	11.1%
Food and Beverages	213.1	0.3%	9.9%	(2.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	10,685.5	1.4%	0.4%	47.5%
Engineering and Construction	101.6	(0.9%)	(0.9%)	(7.1%)
Electrical Industries	34.3	3.2%	15.3%	69.0%
Textiles Leathers and Clothings	32.4	0.0%	0.9%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.96	7.3%
SAFWA ISLAMIC BANK	2.50	6.4%
AL-TAHDITH FOR REAL ESTATE INVESTMENTS COMPANY	0.84	5.0%
EURO ARAB INSURANCE GROUP	1.23	4.2%
JORDAN DECAPOLIS PROPERTIES	0.52	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINANCE	0.59	(35.3%)
IHDATHIAT CO-ORDINATES	0.59	(4.8%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.43	(4.4%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.44	(4.3%)
SPECIALIZED INVESTMENT COMPOUNDS	1.44	(2.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDAN DECAPOLIS PROPERTIES	0.52	486
JORDAN ISLAMIC BANK	4.26	248
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	176
ARAB BANK	5.94	174
ARAB PHOENIX HOLDINGS	0.49	129

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,092.75	24.60	0.8%	2.0%	24.3%
Market Cap (JD Mn)	24,282.88	240.66	1.0%	1.1%	29.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	5,041.9	273.8	5.7%	3,868.2	2,365.3
Value Traded (JD ^{'000})	9,495.8	2,510.8	35.9%	7,883.6	2,864.9
No. of Trades	4,017	691	20.8%	2,804	1,486

Market Breadth	▲ 49	▼ 15	= 97
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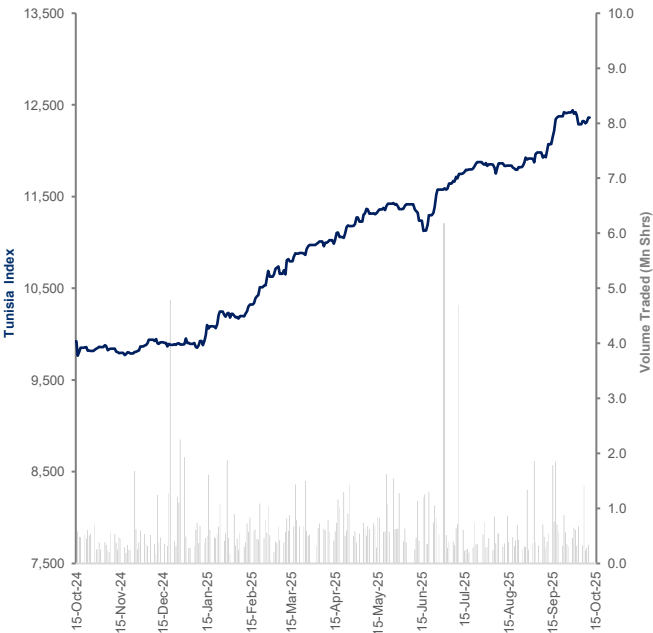
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.26	0.00%	1.06
ARAB BANK	5.94	0.68%	1.03
JORDAN DECAPOLIS PROPERTIES	0.52	4.00%	0.24
METHAQ REAL ESTATE INVESTMENT	2.92	0.00%	0.21
JORDAN AHLI BANK	1.20	0.00%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,934.2	0.4%	(0.3%)	19.5%
Banking	13,029.9	0.5%	0.6%	12.1%
Insurance	1,132.7	(0.2%)	(1.6%)	15.5%
Leasing	1,129.2	(0.2%)	(3.2%)	23.6%
Financial Services	2,644.3	0.3%	(1.4%)	69.2%
Industrial	2,480.1	1.0%	(1.4%)	20.4%
Chemical Industry	493.2	(0.5%)	(2.3%)	16.2%
Food & Beverage	4,753.1	0.4%	(0.6%)	19.0%
Retailing	1,688.2	0.2%	0.1%	47.7%
Others	1,583.5	0.2%	(0.2%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	3.85	8.1%
Tuninvest-SICAR	11.07	4.4%
Societe Tunisienne de Banque	3.87	3.2%
Societe Tunisienne de L'Air	0.37	2.8%
Societe Magasin General	10.49	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	6.46	(2.1%)
Tunis Re	8.46	(1.6%)
Cellcom SA	2.05	(1.4%)
Air Liquide Tunisie	153.10	(1.3%)
Tunisie Leasing SA	30.68	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.80	74
Societe Tunisienne de Banque	3.87	34
One Tech Holding	8.80	31
Amen Bank	46.10	23
Delice Holding	12.03	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,362.44	51.28	0.4%	(0.3%)	24.2%
Market Cap (DT Mln)	28,934	119.12	0.4%	(0.3%)	19.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	336.2	52.9	18.7%	702.8	594.3
Value Traded ('000 DT)	4,490.8	486.3	12.1%	7,366.2	5,596.4
No. of Trades	1,091	91	9.1%	1,553	1,147

Market Breadth	▲ 26	▼ 10	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	46.10	0.48%	1.05
Societe Frigorifique et Brasse	12.80	0.47%	0.94
Attijari Bank	61.35	0.57%	0.36
Union Internationale de Banque	22.60	0.89%	0.33
One Tech Holding	8.80	0.11%	0.28

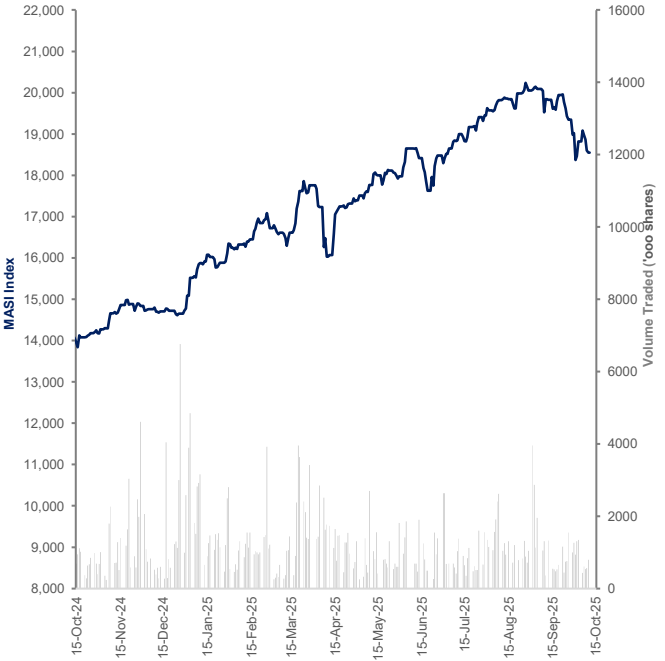
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	772,564.9	(0.4%)	(2.4%)	25.2%
Banking	298,128.6	0.0%	(3.6%)	17.9%
Beverages	8,476.7	(3.4%)	(6.3%)	(7.0%)
Chemicals	3,057.0	0.9%	(1.6%)	20.8%
Construction & Building Material	79,639.6	(0.3%)	(4.3%)	4.4%
Distributors	20,583.1	0.3%	(0.5%)	23.2%
Electricity	56,612.5	(2.0%)	2.1%	79.1%
Food Producers & Processors	27,564.8	2.1%	(6.0%)	5.0%
Holding Companies	6,675.1	(2.2%)	(3.5%)	33.7%
Insurance	34,702.6	0.5%	1.3%	12.6%
Investment & other Finance	4,195.5	(0.4%)	(2.3%)	11.9%
Leisures & Hotel	5,945.7	0.3%	1.2%	85.2%
Materials, Software & Computer	5,557.1	1.4%	1.0%	(2.5%)
Mining	79,512.2	(0.5%)	0.9%	97.6%
Oil & Gas	14,093.8	(2.4%)	(2.4%)	9.0%
Real Estate	25,922.7	(1.8%)	(4.6%)	(1.9%)
Telecommunications	100,656.4	(1.3%)	(2.4%)	39.6%
Transport	1,103.4	(1.6%)	(5.7%)	(18.0%)
Forestry & Paper	138.2	1.4%	(0.4%)	40.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1240.00	6.0%
SNEP	550.00	3.8%
Lesieur Cristal	300.00	3.4%
Hightech Payment Systems SA	510.00	2.0%
Wafa Assurance	5099.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2128.00	(6.8%)
Banque Marocaine Pour Le Comme	550.00	(6.8%)
Cie Miniere de Touissit	2512.00	(5.2%)
Societe Metallurgique D'imiter	2500.00	(3.5%)
ATLANTA	150.20	(3.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	36.15	201.1
Maroc Telecom	114.50	133.5
Attijariwafa Bank	730.00	110.3
Delta Holding SA	76.20	76.9
Cosumar	204.00	74.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,549.37	(50.12)	(0.3%)	(2.5%)	25.6%
Market Cap (MAD Mn)	772,565	(3,408)	(0.4%)	(2.4%)	25.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	790.8	228.7	40.7%	1,235.6	1,260.4
Value Traded (MAD Mn)	222.86	89.44	67.0%	261.1	152.1

Market Breadth	▲ 12	▼ 22	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	730.00	0.00%	72.96
LafargeHolcim Maroc SA	1800.00	(0.61%)	25.38
Maroc Telecom	114.50	(1.25%)	15.01
Cosumar	204.00	1.49%	13.10
Alliances Developpement Immobi	515.00	(1.90%)	12.16

Source: Bloomberg, Kamco Research

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