

MENA Markets Daily Report

November 10, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13	Kuwait	Premier Market Index	▼	9,448.12	(0.2%)	20.5%	4.8%	
	Kuwait	Main 50 Index	▼	8,571.80	(1.1%)	25.9%	24.0%	
	Kuwait	Main Market Index	▼	8,386.19	(1.1%)	21.4%	24.0%	
	Kuwait	All Share Index	▼	8,884.72	(0.3%)	20.7%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,244.36	(0.5%)	(6.6%)	0.6%	
	UAE - Dubai	DFM General Index	▲	6,024.80	0.1%	16.8%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,890.76	0.6%	16.2%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,075.12	0.5%	7.0%	(1.7%)	
	Qatar	QE 20 Index	▼	11,047.84	(0.1%)	4.5%	(2.4%)	
	Bahrain	Bahrain All Share	▲	2,075.34	0.2%	4.5%	0.7%	
	Oman	MSX 30 Index	▲	5,573.28	0.5%	21.8%	1.4%	
	Egypt	EGX 30	▲	40,821.96	2.2%	37.3%	19.5%	
	Jordan	ASE Index	▲	3,367.47	0.9%	35.3%	2.4%	
	Tunisia	Tunisia Index	▼	12,722.47	(0.1%)	27.8%	13.7%	
	Morocco	MASI	▼	19,268.40	(0.7%)	30.4%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,997.56	(0.3%)	19.3%	12.7%
		India	SENSEX	▼	83,216.28	(0.1%)	6.5%	8.2%
		Brazil	BOVESPA Stock Index	▲	154,063.53	0.5%	28.1%	(10.4%)
		Mexico	BOLSA Index	▲	63,376.13	0.5%	28.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,381.63	(0.9%)	28.5%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	991.32	(0.1%)	17.8%	17.3%
		Asia	MSCI Asia Pacific	▼	714.16	(1.0%)	25.4%	8.2%
		Europe	DJ Stoxx 600	▼	564.79	(0.6%)	11.3%	6.0%
		Europe	FTSEurofirst 300	▼	2,250.81	(0.6%)	11.6%	6.7%
		U.S.A	S&P 500	▲	6,728.80	0.1%	14.4%	23.3%
		U.S.A	DJIA	▲	46,987.10	0.2%	10.4%	12.9%
		U.S.A	NASDAQ Composite	▼	23,004.54	(0.2%)	19.1%	28.6%
		UK	FTSE 100	▼	9,682.57	(0.6%)	18.5%	5.7%
		Germany	DAX	▼	23,569.96	(0.7%)	18.4%	18.8%
		Japan	NIKKEI 225	▼	50,276.37	(1.2%)	26.0%	19.2%
		Hong Kong	HANG SENG INDEX	▼	26,241.83	(0.9%)	30.8%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	99.60	(0.1%)	(8.19%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.32	0.19%	5.16%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.16	0.16%	11.71%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.06%	0.37%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	63.63	0.4%	(14.8%)	(3.1%)
		Oil	NYMEX	▲	59.75	0.5%	(16.7%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.32	(1.0%)	(1.1%)	6.8%
		Gold	Gold Spot \$/Oz	▲	4,001.26	0.6%	52.5%	26.3%
		Silver	Silver Spot \$/Oz	▲	48.32	0.6%	67.2%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	102,254.51	(1.5%)	9.1%	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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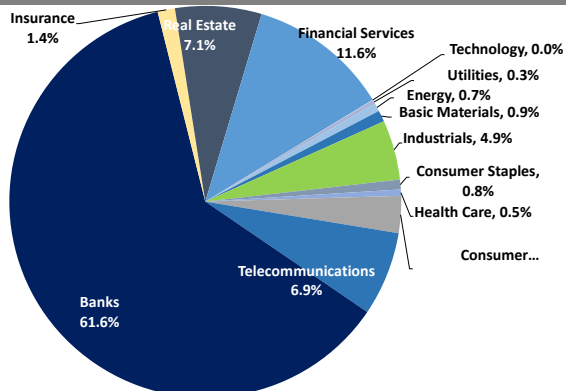
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,763.2	24.5	10.8%
2- National Bank of Kuwait	8,900.1	14.3	14.7%
3- Boubayan Bank	3,122.9	31.4	10.8%
4- Zain	2,319.3	9.4	20.1%
5- Mabanee Co.	1,477.4	17.8	11.8%
6- Gulf Bank	1,389.4	24.8	6.8%
7- Commercial Bank of Kuwait	1,367.3	8.8	21.1%
8- Warba Bank	1,277.5	37.8	4.2%
9- Burgan Bank	883.0	19.2	5.3%
10- Boursa Kuwait Securities Co.	783.0	32.7	36.1%
Total	36,283	18.42	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.039	0.004	12.2%
Kuwait National Cinema Co.	1.379	0.104	8.2%
Bayan Investment Co.	0.077	0.004	5.2%
Osoul Investment Co.	0.349	0.013	3.9%
Kuwait Insurance Co.	0.575	0.020	3.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.820	(0.080)	(8.9%)
National Industries Co.	0.211	(0.014)	(6.2%)
Arab Real Estate Co.	0.175	(0.011)	(5.9%)
First Investment Co.	0.146	(0.009)	(5.8%)
Kuwait Resorts Co.	0.135	(0.007)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ektitab Holding Co.	0.039	12.2%	175,595,554
GFH Financial Group	0.187	1.1%	51,546,037
Manazel Holding Co.	0.063	(3.2%)	17,866,414
First Investment Co.	0.146	(5.8%)	17,347,716
Arzan Financial Group For Fin. & Invest.	0.382	0.0%	15,877,001

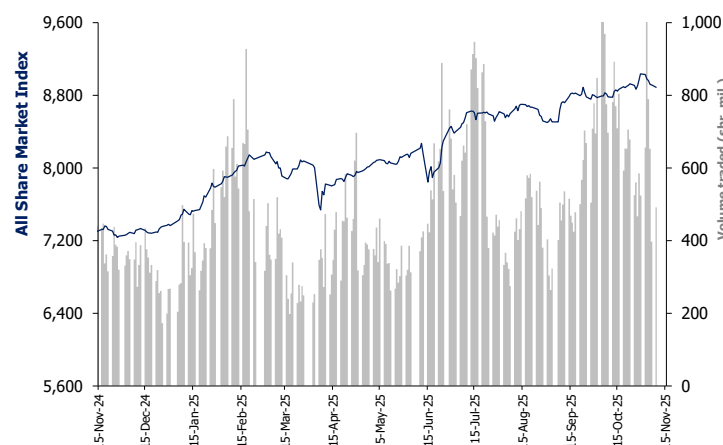
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,884.7	▼	(0.3%)	(1.6%)	20.7%
Energy	1,804.4	▼	(0.7%)	(2.0%)	51.7%
Basic Materials	890.1	▲	0.1%	0.9%	(2.3%)
Industrials	760.6	▼	(0.4%)	(2.5%)	5.1%
Consumer Staples	1,457.4	▼	(1.2%)	11.6%	45.9%
Health Care	562.7	▼	(1.6%)	(3.0%)	22.8%
Consumer Discretionary	2,455.7	▼	(0.1%)	2.7%	15.7%
Telecommunications	1,214.7	▼	(0.9%)	1.1%	19.4%
Banks	2,164.8	▼	(0.1%)	(1.8%)	19.6%
Insurance	1,927.9	▲	0.4%	(0.5%)	(6.2%)
Real Estate	1,974.3	▼	(0.5%)	(3.6%)	45.9%
Financial Services	1,908.0	▼	(0.9%)	(3.0%)	26.3%
Technology	1,193.1	▼	(3.5%)	(5.7%)	14.7%
Utilities	434.2	=	0.0%	(2.4%)	9.3%

Market Breadth		33		82		25
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,448.12	(14.2)	(0.2%)	(1.2%)	20.5%	
Main 50 Index	8,571.80	(91.9)	(1.1%)	(3.2%)	25.9%	
Main Market Index	8,386.19	(91.3)	(1.1%)	(3.4%)	21.4%	
All Share Market Index	8,884.72	(28.5)	(0.3%)	(1.6%)	20.7%	
Market Cap (KWD Mn)	53,460.86	(172.2)	(0.3%)	(2.5%)	23.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	491.3	94.2	23.7%	499.9	262.2
Value Traded (KWD Mn)	88.1	(11.0)	(11.1%)	111.8	58.3
No. of Trades	24,182	(837)	(3.3%)	25,092	15,398

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.187	1.1%	9,637,246
Ektitab Holding Co.	0.039	12.2%	7,100,772
Arzan Financial Group For Fin. & Invest.	0.382	0.0%	6,102,719
National Bank of Kuwait	1.018	(0.1%)	4,465,000
Ali Alghanim Sons Automotive Co.	1.086	0.0%	3,734,091

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,469,989.9	(0.5%)	(2.1%)	(7.2%)
Energy	6,310,149.4	(0.5%)	(0.8%)	(8.1%)
Materials	616,166.1	(0.9%)	(6.0%)	(2.4%)
Capital Goods	69,597.3	(1.4%)	(4.0%)	(3.0%)
Commercial & Professional Svc	12,034.7	(0.9%)	(4.3%)	(22.4%)
Transportation	50,640.5	(0.6%)	(3.9%)	4.2%
Consumer Durables & Apparel	7,463.1	(2.6%)	(5.6%)	(17.9%)
Consumer Services	58,932.9	(1.3%)	(7.6%)	(14.4%)
Media	29,356.7	(3.6%)	(9.2%)	(38.8%)
Consumer Discretionary Distribution &	34,332.4	(0.2%)	(2.5%)	13.9%
Consumer Staples Distribution & Retail	38,614.1	(1.2%)	(5.8%)	(16.7%)
Food & Beverages	95,411.7	(1.0%)	(3.7%)	(17.9%)
Health Care Equipment & Svc	166,172.0	(1.8%)	(5.2%)	(4.9%)
Pharma, Biotech & Life Science	16,565.4	(1.2%)	(4.2%)	(2.1%)
Banks	1,021,520.6	0.2%	(2.3%)	4.9%
Financial Services	65,064.8	(2.2%)	(4.1%)	(3.9%)
Insurance	73,504.5	(0.9%)	(4.7%)	(24.2%)
Telecommunication Services	283,746.9	(0.5%)	(2.8%)	11.7%
Utilities	251,203.0	0.4%	(8.0%)	(35.6%)
REITs	14,551.6	(0.9%)	(1.5%)	(6.3%)
Real Estate Mgmt & Dev't	142,445.6	(2.3%)	(5.9%)	11.8%
Software & Services	112,017.4	1.2%	(9.7%)	(20.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Development C	19.20	5.0%
National Co for Glass Manufact	41.98	3.8%
Balsm Alofq Medical Co.	58.50	3.6%
Walaa Cooperative Insurance Co	12.05	3.5%
Retal Urban Development Company	11.68	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Tanmiah Food Co.	66.60	(9.9%)
Allied Cooperative Insurance G	9.30	(8.6%)
Zamil Industrial Investment Co	34.68	(7.9%)
National Industrialization Co	10.59	(6.2%)
Al Hammadi Co for Development	30.38	(5.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.90	18,703
Maharah Human Resources Co	5.58	9,776
Saudi Kayan Petrochemical Co	5.78	6,683
Jabal Omar Development Co	16.22	6,514
Saudi Chemical Co Holding	7.60	6,421

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,244.36	(57.99)	(0.5%)	(3.5%)	(6.6%)
Market Cap (SAR Mn)	9,469,990	(50,710)	(0.5%)	(2.1%)	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	157.2	(61.1)	(28.0%)	285.7	404.8
Value Traded (SAR Mn)	2,980.7	(1,317.3)	(30.6%)	5,391.3	7,741.1
No. of Trades	334,979	(111,794)	(25.0%)	486,246	521,712

Market Breadth	▲ 51	▼ 199	▬ 19
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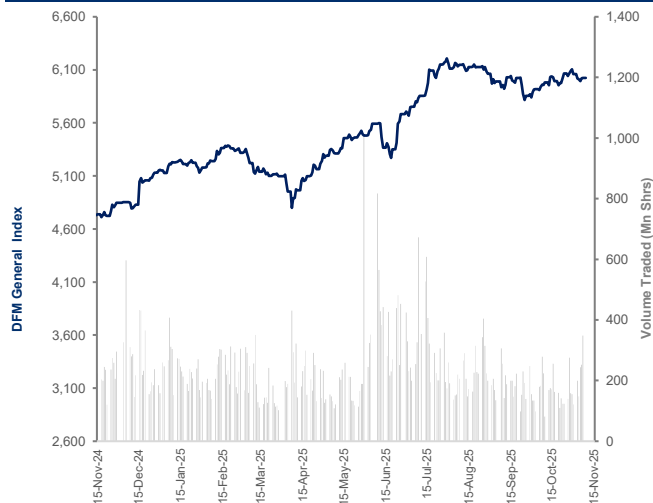
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	102.60	0.0%	168.85
Jabal Omar Development Co	16.22	(2.5%)	105.91
Saudi Arabian Oil Co	25.70	(0.5%)	97.60
Saudi National Bank	39.24	0.0%	88.98
Zamil Industrial Investment Co	34.68	(7.9%)	81.24

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,023,177.7	0.2%	(0.6%)	13.1%
Financials	449,658.7	0.3%	(0.9%)	25.7%
Real Estate	205,182.1	(0.7%)	(2.6%)	7.2%
Industrial	119,599.2	(0.0%)	1.8%	17.9%
Materials	1,471.1	0.0%	(1.2%)	17.8%
Consumer Staples	29,523.0	0.5%	2.6%	(7.1%)
Consumer Discretionary	25,147.4	(1.9%)	(6.2%)	(31.6%)
Telecommunication	44,105.2	0.4%	3.1%	29.9%
Utilities	148,491.1	1.7%	0.6%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.72	4.2%
Shuaa Capital	0.23	2.7%
Emirates Refreshments Co	2.85	2.5%
DEWA	2.79	1.8%
Watania International Holding	0.70	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.39	(3.9%)
Deyaar Development Pjsc	1.03	(2.8%)
TALABAT Holding PLC	0.89	(2.2%)
Ajman Bank Pjsc	1.45	(2.0%)
Aramex Pjsc	2.68	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.31	145,297
TALABAT Holding PLC	0.89	38,837
Shuaa Capital	0.23	33,893
Emaar Properties Pjsc	13.60	29,384
Ajman Bank Pjsc	1.45	24,476

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,024.80	3.04	0.1%	(0.6%)	16.8%
Market Cap (AED Mn)	1,023,178	2,028	0.2%	(0.6%)	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	348.0	96.0	38.1%	234.1	185.5
Value Traded (AED Mn)	848.9	230.5	37.3%	656.5	371.2
No. of Trades	12,725	17	0.1%	13,004	9,242

Market Breadth	▲ 20	▼ 21	▬ 35
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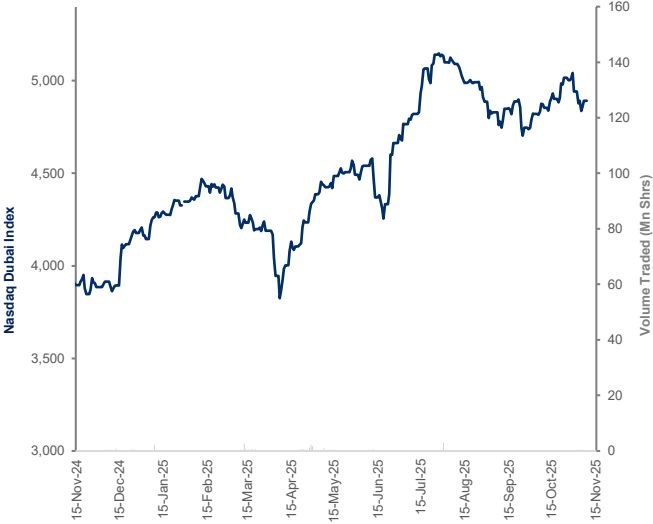
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.60	(1.45%)	403.65
Emaar Development	14.80	1.02%	114.76
Drake & Scull International	0.31	1.29%	45.37
SALIK	6.13	0.82%	38.10
Emirates Integrated Telecomm	9.73	0.41%	36.16

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,591.9	0.0%	(2.7%)	7.1%
DEPA Limited (AED)	119.2	(0.0%)	(15.8%)	(17.9%)
Emirates REIT (CEIC) Limited	182.2	2.2%	7.7%	13.8%
ENBD REIT (CEIC) Limited	117.5	0.0%	2.2%	33.5%
Hikma Pharmaceuticals GDR	5,358.6	0.0%	3.6%	(3.0%)
Nasdaq, Inc.	48,814.4	0.0%	(3.3%)	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.56	2.2%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.56	67.0
Enbd Reit (Ceic) Limited	0.47	3.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,890.76	30.2	0.6%	(1.0%)	16.2%
Market Cap (USD Mn)	54,592	3.9	0.0%	(2.7%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.070	(0.40)	(85%)	0.184	1.16
Value Traded (USD Mn)	0.039	(0.16)	(81%)	0.1	0.35
No. of Trades	13.0	(20.00)	(61%)	11	8

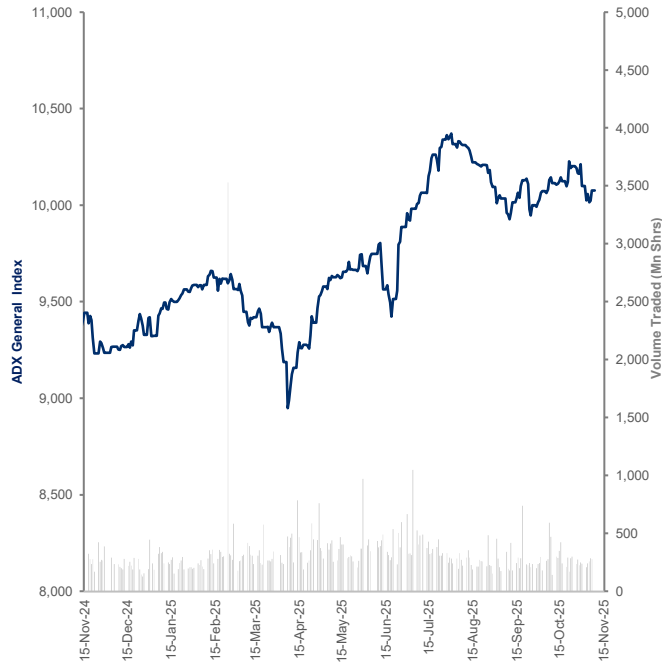
Market Breadth	▲ 1	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.56	2.18%	0.04
Enbd Reit (Ceic) Limited	0.47	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,030,098.3	0.3%	(0.3%)	3.3%
Financials	1,483,259.0	0.1%	(0.2%)	7.8%
Telecommunication	205,134.8	0.5%	(1.0%)	15.9%
Consumer Discretionary	72,995.8	0.5%	(4.2%)	1.1%
Industrial	228,547.9	0.3%	(0.6%)	(0.8%)
Real Estate	79,649.0	3.1%	3.4%	22.0%
Basic Materials	95,534.0	(0.2%)	(0.7%)	3.3%
Energy	416,625.0	0.7%	(0.9%)	(0.3%)
Utilities	382,276.5	0.3%	0.9%	(3.1%)
Consumer Staples	25,887.0	2.6%	(0.7%)	(30.7%)
Health Care	40,189.4	(1.4%)	(2.7%)	(19.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	1.28	11.3%
National Bank of Umm Al Qaiwain	3.00	4.2%
Al Dar Properties Co.	9.33	3.6%
Hayah Insurance Co	1.50	2.7%
Sharjah Cement & Industrial Development Co.	0.83	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	5.41	(9.8%)
Sudan Telecommunication Co.	0.42	(3.0%)
PureHealth	2.72	(2.2%)
Dana Gas Co.	0.83	(1.9%)
GFH Financial Group	2.18	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.42	39,220
Eshraq Investments P.J.S.C	0.48	36,539
Al Dar Properties Co.	9.33	32,327
ADNOC Drilling	5.65	32,106
ADNOC Logistisc & Services	5.73	18,451

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,075.12	51.52	0.5%	(0.2%)	7.0%
Market Cap (AED Mn)	3,030,098	10,336	0.3%	(0.3%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	276.6	(7.6)	(2.7%)	336.9	302.6
Value Traded (AED Mn)	1,232.8	152.7	14.1%	1,264.1	1,203.6
No. of Trades	18,979	(4,274)	(18.4%)	21,555	15,786

Market Breadth

▲ 26

▼ 27

= 37

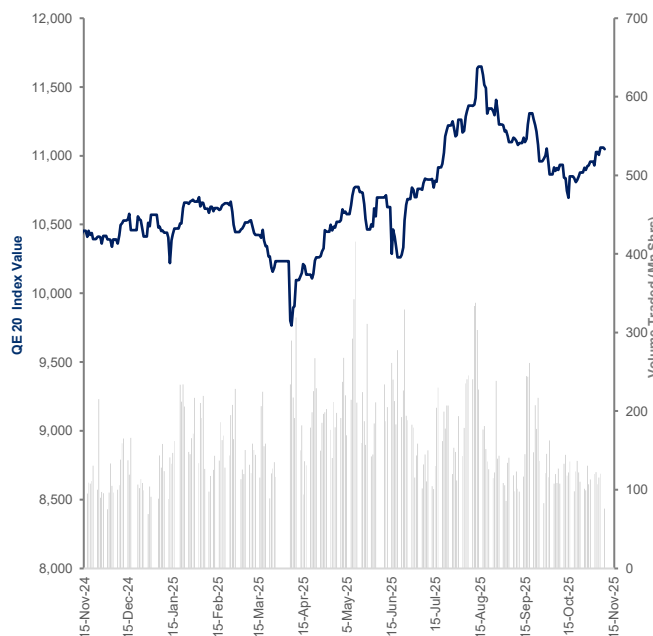
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	9.33	3.55%	300.03
ADNOC Drilling	5.65	2.17%	179.80
ADNOCGAS UH EQUITY	3.42	0.29%	133.90
International Holdings Company PJSC	399.50	0.00%	111.82
ADNOC Logistisc & Services	5.73	0.88%	106.68

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	659,436.6	(0.1%)	0.7%	6.1%
Banking & Finance Sector	326,560.7	(0.1%)	1.0%	7.0%
Goods & Consumer Services	31,959.4	(0.7%)	(0.5%)	3.9%
Industrial Sector	150,004.9	(0.1%)	(1.0%)	1.1%
Insurance Sector	11,126.2	0.4%	1.2%	0.2%
Real Estate	44,700.0	(0.0%)	0.5%	2.6%
Telecom	55,108.6	0.6%	2.9%	23.2%
Transport	39,976.8	0.4%	3.4%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.46	2.5%
Gulf Warehousing Co	2.65	2.2%
Doha Insurance Co QSC	2.59	2.0%
Doha Bank QPSC	2.61	1.4%
Ooredoo QPSC	14.02	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.23	(7.7%)
Meeza	3.35	(3.1%)
Baladna	1.45	(1.6%)
Qatar Aluminum Manufacturing C	1.51	(1.5%)
Qatar German Co for Medical De	1.68	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.45	15,947
United Development Co QSC	0.94	6,365
Qatar Aluminum Manufacturing C	1.51	5,178
Qatar German Co for Medical De	1.68	4,466
Masraf Al Rayan QSC	2.33	4,225

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,047.84	(11.08)	(0.1%)	0.8%	4.5%
Market Cap (QAR Mn)	659,437	(384)	(0.1%)	0.7%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	75.9	(44.5)	(37.0%)	168.8	158.3
Value Traded (QAR Mn)	200.2	(195.3)	(49.4%)	426.1	440.6
No. of Trades	14,443	(13,626)	(48.5%)	19,090	14,636

Market Breadth

▲ 16 ▼ 34 = 4

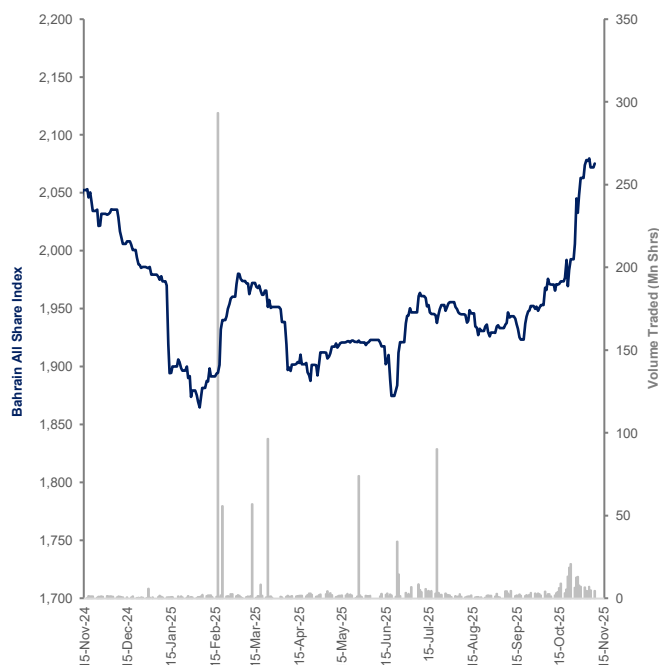
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.65	0.00%	24.25
Baladna	1.45	(1.56%)	23.20
Ooredoo QPSC	14.02	0.86%	14.62
Qatar Gas Transport Co Ltd	4.66	0.02%	12.29
Gulf International Services QS	2.96	(0.90%)	11.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,749.5	0.0%	1.3%	12.6%
Materials	1,604.6	0.0%	2.3%	(13.1%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	248.2	0.0%	0.4%	6.3%
Consumer Staples	113.4	0.0%	0.6%	(9.8%)
Financials	23,711.4	0.1%	1.3%	15.8%
Communication Services	874.3	(0.3%)	(0.1%)	(0.8%)
Real Estate	71.7	(2.5%)	(2.5%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	2.5%
GFH FINANCIAL GROUP BSC	0.60	1.3%
Zain Bahrain BSCC	0.12	0.8%
Arab Banking Corp BSC	0.35	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(3.4%)
Bahrain Telecommunications Co	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.60	3,862
Aluminium Bahrain B.S.C	1.13	312
Bahrain Telecommunications Co	0.49	59
Al Salam Bank-Bahrain BSC	0.23	50
Bahrain Islamic Bank BSC	0.08	50

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	2,075.34	3.27	0.2%	0.6%	4.5%
Market Cap (BHD Mn)	26,749.5	11.2	0.0%	1.3%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,444	(499)	(10.1%)	5,780.1	6,141.2
Value Traded (BHD '000)	2,746	(265)	(8.8%)	3,234.0	1,797.3
No. of Trades	80	12	17.6%	54	44

Market Breadth

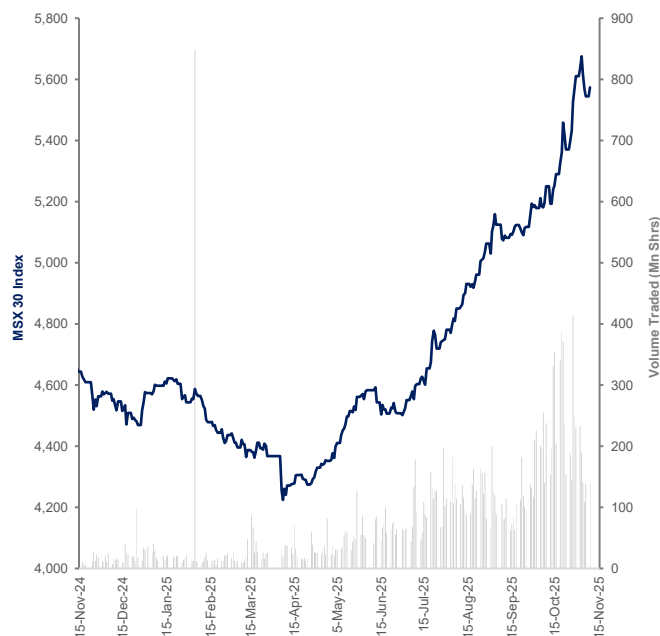
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.60	1.35%	2.32
Aluminium Bahrain B.S.C	1.13	0.00%	0.35
Bahrain Telecommunications Co	0.49	(0.41%)	0.03
BBK BSC	0.52	0.00%	0.02
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.01

Muscat Stock Exchange Daily Report

November 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	15,282.7	0.5%	(0.2%)	25.2%
Financial	6,229.5	(0.1%)	(1.6%)	20.3%
Industrial	6,095.9	1.1%	1.2%	33.7%
Services	2957.2	0.4%	(0.3%)	20.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.33	8.2%
Salalah Mills	0.42	7.7%
National Life & General Insurance	0.300	7.1%
Musandam Power Co	0.31	3.4%
Taageer Finance	0.13	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.15	(5.1%)
Al Maha Ceramics Co	0.28	(4.1%)
National Gas Co.	0.08	(3.6%)
Bank Dhofar	0.16	(2.5%)
Muscat Thread Mills Co.	0.20	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.16	34,677
Bank Muscat	0.33	30,033
OQ BASE INDUSTRIES (SFZ)	0.18	26,374
Asyad Shipping Company	0.17	16,025
OQ Exploration & Production SA	0.36	14,471

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,573.28	28.98	0.5%	(0.7%)	21.8%
Market Cap (OMR Mn)	15,282.7	76.56	0.5%	(0.2%)	25.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	139,239.9	852.2	0.6%	87,072.6	24,232.7
Value Traded (OMR '000)	32,667.4	2,074.7	6.8%	15,309.9	2,692.8

Market Breadth	▲ 17	▼ 23	= 78
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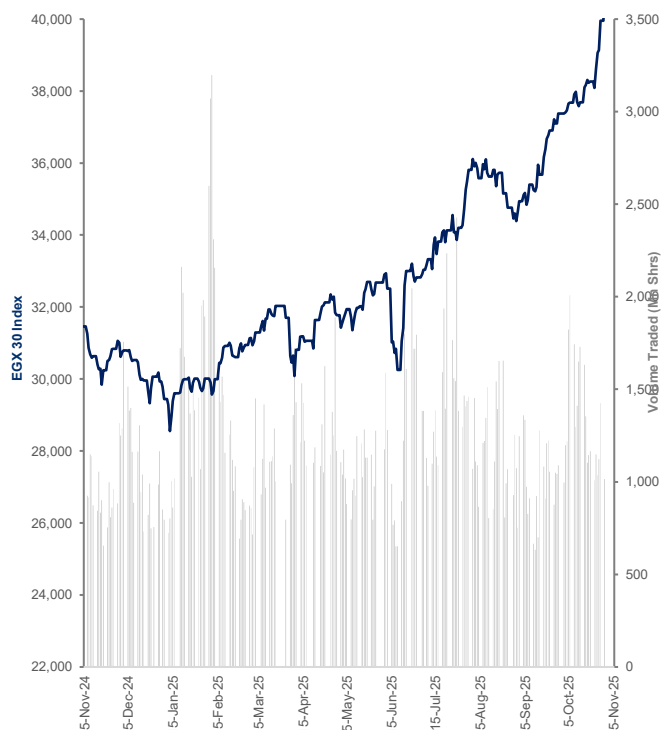
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.33	0.00%	10.00
Sohar Bank	0.16	1.96%	5.33
OQ Exploration & Production SA	0.36	1.39%	5.22
OQ BASE INDUSTRIES (SFZ)	0.18	2.34%	4.57
Asyad Shipping Company	0.17	1.18%	2.74

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,691,978.9	0.6%	3.5%	27.1%
Banks	557,636.9	(3.5%)	(1.3%)	27.4%
Basic Resources	304,015.4	2.0%	1.4%	3.5%
Industrial Goods	192,925.5	3.3%	7.1%	8.5%
Health Care & Pharmaceuticals	93,266.1	0.7%	(3.1%)	90.7%
Real Estate	390,477.0	0.7%	9.2%	25.9%
Travel and Leisure	70,762.1	(0.2%)	(0.2%)	3.2%
Food, Beverages & Tobacco	282,263.6	2.7%	4.9%	50.6%
Energy and Support Services	18,205.8	(0.1%)	(1.5%)	(6.6%)
Trade and Distributors	28,163.8	0.7%	(3.0%)	57.1%
Shipping and Transport	80,528.0	0.9%	1.0%	4.8%
Education Services	47,956.6	3.8%	12.9%	99.5%
Contracting and Construction Eng	70,664.8	1.2%	3.9%	75.0%
Textiles and Durables	32,562.2	(0.1%)	0.2%	13.7%
Building Materials	65,503.5	3.3%	2.5%	187.8%
Media & Communication Services	222,386.1	1.7%	5.6%	48.0%
Paper and Packaging	2,195.2	(0.1%)	(1.9%)	3.7%
Non-bank Financial Services	232,466.6	1.2%	7.8%	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	188.29	12.8%
Egyptian Financial & Industrial	215.00	7.6%
Sues Canal Company For Technology Settling	257.00	6.8%
Egyptians Housing Development & Reconstruction	2.17	5.3%
Eastern Company	49.49	5.3%

Worst Return Performers	Price (EGP)	Daily % Chg
South Cairo & Giza Mills & Bakeries	280.10	(7.2%)
ARAB POLVARA SPINNING & WEAVING CO.	10.16	(5.0%)
Macro Group Pharmaceuticals -Macro Capital	3.55	(4.1%)
El Arabia for Land Reclamation	302.93	(3.5%)
Tanmiya for Real Estate Investment	4.57	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.35	106,179
Al Khair River For Development Agricultural Investment&Envir	0.57	89,142
Giza General Contracting	0.60	58,865
The Egyptian Modern Education Systems	0.70	45,128
Mansourah Poultry	1.79	43,576

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	40,821.96	872.3	2.2%	6.7%	37.3%
Market Cap (EGP Mn)	2,691,978.9	14,849.1	0.6%	3.5%	27.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,014.6	(409.7)	(28.8%)	1,263.6	911.3
Value Traded (EGP Mn)	5,076.6	(1,671.6)	(24.8%)	3,966.3	4,172.6
No. of Trades	129,711	(8,460)	(6.1%)	97,768	115,956

Market Breadth	▲ 86	▼ 86	= 49
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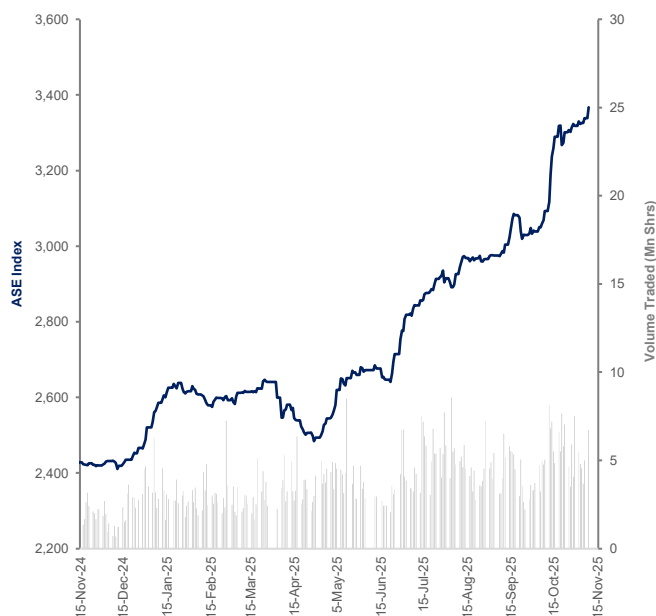
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	29.45	2.97%	319.70
T M G Holding	71.20	0.42%	238.68
Fawry For Banking Technology And Electronic Payment	16.00	4.03%	172.48
ELSWEDY ELECTRIC	82.11	3.82%	170.39
Commercial International Bank (Egypt)	111.50	2.28%	163.69

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,091.1	0.7%	1.2%	39.3%
Banks	10,621.1	1.7%	3.2%	38.7%
Insurance	354.7	0.0%	3.2%	28.0%
Diversified Financial Services	285.3	0.2%	2.4%	7.6%
Real Estate	384.0	(0.0%)	(0.5%)	25.8%
Health Care Services	49.7	0.0%	0.8%	(3.5%)
Educational Services	310.0	(1.2%)	0.1%	11.1%
Hotels and Tourism	264.9	1.0%	3.4%	2.8%
Transportation	132.6	(0.7%)	0.7%	25.0%
Technology and Communication	581.4	(0.0%)	0.3%	7.0%
Utilities and Energy	1,192.8	0.1%	0.4%	24.2%
Commercial Services	293.6	0.0%	(1.3%)	2.8%
Pharmaceutical and Medical Industries	69.3	0.0%	(0.4%)	4.9%
Chemical Industries	62.0	(1.5%)	(1.8%)	7.5%
Food and Beverages	209.7	(3.5%)	(3.3%)	(3.8%)
Tobacco and Cigarettes	2.7	5.9%	12.5%	28.6%
Mining and Extraction Industries	11,105.7	(0.0%)	(0.4%)	53.3%
Engineering and Construction	94.2	(0.8%)	(0.9%)	(13.9%)
Electrical Industries	38.5	1.9%	4.8%	89.7%
Textiles Leathers and Clothings	38.9	0.4%	0.0%	28.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	7.7%
SPECIALIZED JORDANIAN INVESTMENT	1.05	5.0%
BABELON INVESTMENTS CO. P.L.C	1.24	4.2%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.57	3.6%
AL-BILAD SECURITIES AND INVESTMENT	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTMENT CO.	0.38	(5.0%)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.19	(4.8%)
JORDAN DECAPOLIS PROPERTIES	0.61	(4.7%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.25	(3.8%)
ARAB JORDANIAN INSURANCE GROUP	0.51	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORPORATION	0.14	943
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.66	467
CAIRO AMMAN BANK	1.46	423
ARAB BANK	7.00	405
CAPITAL BANK OF JORDAN	3.01	286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,367.47	29.35	0.9%	1.5%	35.3%
Market Cap (JD Mn)	26,091.11	168.71	0.7%	1.2%	39.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (^{'000} Shares)	6,699.5	1,697.1	33.9%	4,059.1	2,269.7
Value Traded (JD ^{'000})	10,967.9	2,654.7	31.9%	8,386.2	2,757.5
No. of Trades	4,173	780	23.0%	2,947	1,430

Market Breadth



43



38



80

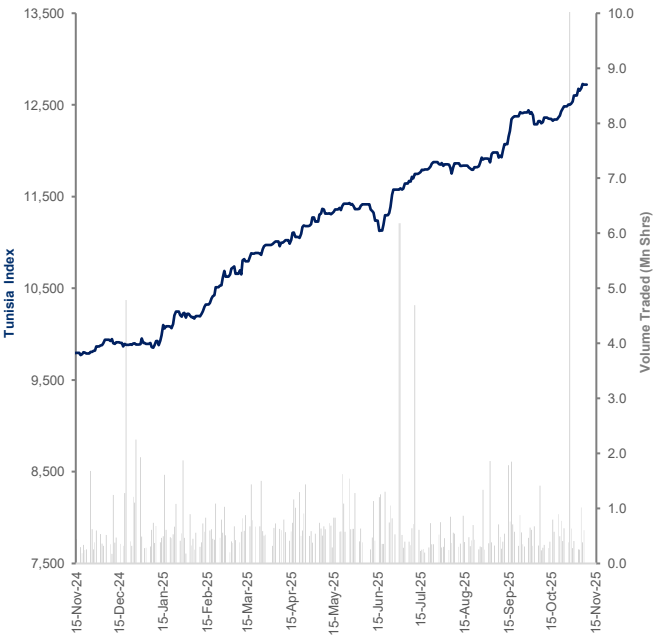
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	7.00	2.04%	2.82
CAPITAL BANK OF JORDAN	3.01	1.35%	0.85
CAIRO AMMAN BANK	1.46	1.39%	0.61
JORDAN ISLAMIC BANK	4.46	0.45%	0.57
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.66	1.54%	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	29,918.0	(0.2%)	0.5%	23.6%
Banking	13,853.3	0.3%	1.7%	19.2%
Insurance	1,112.0	(0.2%)	(2.4%)	13.3%
Leasing	1,152.3	(0.1%)	0.9%	26.2%
Financial Services	3,040.3	(0.2%)	(1.2%)	94.6%
Industrial	2,517.1	(0.3%)	(0.4%)	22.2%
Chemical Industry	482.3	(1.8%)	(0.7%)	13.6%
Food & Beverage	4,517.5	(1.5%)	(1.5%)	13.1%
Retailing	1,697.4	0.3%	3.5%	48.5%
Others	1,545.8	0.0%	(0.7%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	26.50	4.5%
Universal Auto Distributors Ho	0.58	3.6%
Ennaki Automobiles	15.81	2.0%
Banque Nationale Agricole	11.97	1.6%
Arab Tunisian Bank	3.70	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	3.33	(4.3%)
Accumulateur Tunisienne Assad	2.31	(3.3%)
Air Liquide Tunisie	150.00	(2.9%)
Banque de Tunisie et des Emira	3.71	(2.1%)
Societe Frigorifique et Brasse	11.95	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.70	256
Societe D'Articles Hygieniques	13.00	55
Banque de Tunisie	5.77	31
Societe Frigorifique et Brasse	11.95	30
One Tech Holding	8.68	28

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,722.47	(7.26)	(0.1%)	0.9%	27.8%
Market Cap (DT Mln)	29,918	(52.72)	(0.2%)	0.5%	23.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	604.0	222.4	58.3%	743.6	579.7
Value Traded ('000 DT)	5,408.2	1,775.3	48.9%	7,307.9	5,473.0
No. of Trades	2,009	451	28.9%	1,540	1,165

Market Breadth	▲ 15	▼ 24	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Arab Tunisian Bank	3.70	1.37%	0.94
Societe D'Articles Hygieniques	13.00	0.15%	0.71
Banque Internationale Arabe de	108.00	0.47%	0.39
Societe Frigorifique et Brasse	11.95	(2.05%)	0.36
Amen Bank	47.40	0.02%	0.34

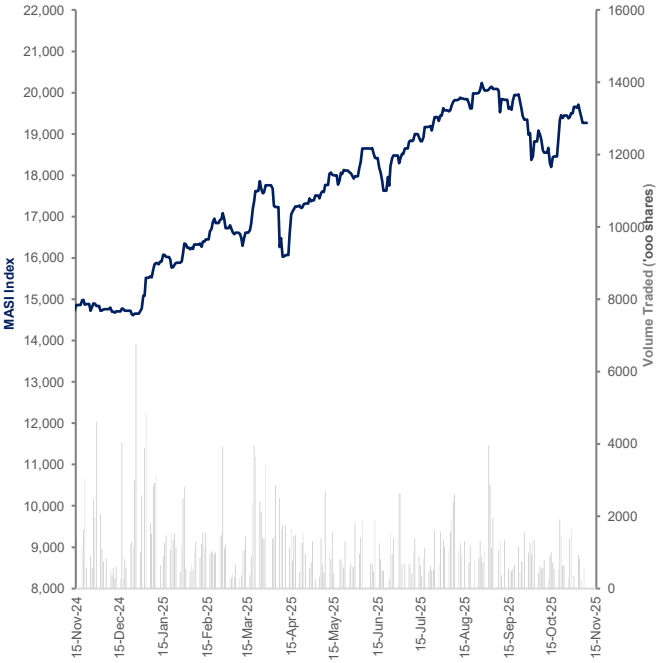
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	799,051.7	(0.7%)	(1.8%)	29.5%
Banking	313,109.5	(0.5%)	(1.3%)	23.8%
Beverages	8,829.0	0.0%	(1.0%)	(3.2%)
Chemicals	3,043.4	0.9%	(1.7%)	20.3%
Construction & Building Material	83,672.8	(1.9%)	(0.7%)	9.6%
Distributors	20,850.2	1.6%	0.1%	24.8%
Electricity	55,433.1	(1.3%)	(4.0%)	75.4%
Food Producers & Processors	27,993.6	0.0%	(2.7%)	6.7%
Holding Companies	6,850.3	(2.2%)	(1.0%)	37.2%
Insurance	35,458.8	(0.8%)	(0.9%)	15.0%
Investment & other Finance	3,934.3	(0.6%)	(0.9%)	5.0%
Leisures & Hotel	6,015.9	7.7%	0.2%	87.4%
Materials, Software & Computer	5,761.8	0.3%	(0.2%)	1.1%
Mining	80,865.9	(0.5%)	(2.2%)	101.0%
Oil & Gas	14,399.7	(0.0%)	(1.4%)	11.4%
Real Estate	29,632.1	0.5%	(1.6%)	12.2%
Telecommunications	101,931.1	(1.4%)	(3.4%)	41.4%
Transport	1,125.4	1.7%	0.3%	(16.3%)
Forestry & Paper	144.8	(1.1%)	(4.5%)	47.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	419.90	7.7%
Alliances Developpement Immobili	618.10	2.5%
Eqdom	1280.00	2.4%
Label Vie	4696.00	2.3%
Colorado SA	88.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1839.00	(10.0%)
Salafin	575.00	(4.0%)
ATLANTA	150.00	(3.2%)
Bank of Africa	235.00	(2.5%)
Sonasisd	2438.00	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	39.71	181.6
Maroc Telecom	115.95	132.4
Alliances Developpement Immobili	618.10	78.5
Attijariwafa Bank	766.00	37.8
Colorado SA	88.00	20.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,268.40	(137.81)	(0.7%)	(2.0%)	30.4%
Market Cap (MAD Mn)	799,052	(5,336)	(0.7%)	(1.8%)	29.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	563.1	326.7	138.2%	1,198.6	1,221.3
Value Traded (MAD Mn)	146.53	80.41	121.6%	253.4	151.4

Market Breadth	▲ 10	▼ 19	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobili	618.10	2.47%	46.57
Attijariwafa Bank	766.00	(0.13%)	28.10
Maroc Telecom	115.95	(1.40%)	13.77
Cie Miniere de Touissit	1839.00	(9.99%)	10.06
Hightech Payment Systems SA	545.00	0.55%	8.24

Source: Bloomberg, Kamco Research

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