

# MENA Markets Daily Report

March 10, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	8,760.62	0.6%	14.7%	26.2%
		Kuwait	Main 50 Index	▼	6,637.31	(0.1%)	8.7%	31.7%
		Kuwait	Main Market Index	▼	6,389.88	0.2%	8.6%	29.3%
		Kuwait	All Share Index	▲	7,974.57	0.5%	13.2%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,738.59	(0.9%)	12.9%	29.8%
		UAE - Dubai	DFM General Index	▼	3,385.34	(0.8%)	5.9%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,739.27	(2.3%)	10.6%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,522.74	(2.2%)	12.2%	68.2%
		Qatar	QE 20 Index	▼	13,628.87	(0.4%)	17.2%	11.4%
		Bahrain	Bahrain All Share	▼	2,068.49	(0.1%)	15.1%	20.6%
		Oman	MSM 30 Index	▲	4,258.16	0.8%	3.1%	12.9%
		Egypt	EGX 30	▲	10,415.73	0.2%	(12.8%)	10.2%
		Jordan	ASE Index	▲	2,194.40	0.02%	3.6%	27.8%
		Tunisia	Tunisia Index	▼	7,074.20	(0.5%)	0.4%	2.3%
		Morocco	MASI	▲	12,866.13	1.5%	(3.7%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,256.39	(1.1%)	(10.5%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	936.94	26.1%	(41.3%)	15.0%
		India	SENSEX	▲	54,647.33	2.3%	(6.2%)	22.0%
		Brazil	BOVESPA Stock Index	▲	113,900.30	2.4%	8.7%	(11.9%)
		Mexico	BOLSA Index	▲	53,911.75	1.2%	1.2%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,090.67	(0.5%)	(11.5%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,881.78	3.0%	(10.8%)	20.1%
		Asia	MSCI Asia Pacific	▲	561.72	0.8%	(10.8%)	(4.9%)
		Europe	DJ Stoxx 600	▲	434.45	4.7%	(10.9%)	22.2%
		Europe	FTSEurofirst 300	▲	1,700.83	4.6%	(10.0%)	23.0%
		U.S.A	S&P 500	▲	4,277.88	2.6%	(10.2%)	26.9%
		U.S.A	DJIA	▲	33,286.25	2.0%	(8.4%)	18.7%
		U.S.A	NASDAQ Composite	▲	13,255.55	3.6%	(15.3%)	21.4%
		UK	FTSE 100	▲	7,190.72	3.3%	(2.6%)	14.3%
		Germany	DAX	▲	13,847.93	7.9%	(12.8%)	15.8%
		Japan	NIKKEI 225	▼	24,717.53	(0.3%)	(14.2%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	20,627.71	(0.7%)	(11.8%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	97.97	(1.10%)	2.40%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.32	0.60%	(2.59%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.11	1.62%	(2.59%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.29	0.05%	(0.37%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	111.14	(13.2%)	42.9%	50.2%
		Oil	NYMEX	▼	108.70	(12.1%)	44.5%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.53	(0.0%)	29.1%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,991.83	(2.9%)	8.9%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	25.78	(2.4%)	10.6%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	41,893.74	8.8%	(9.6%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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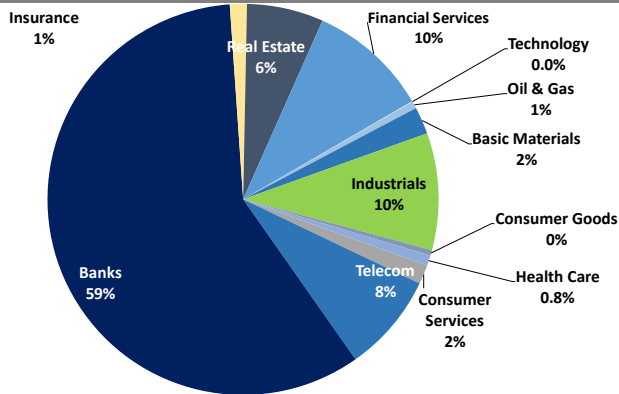
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 10, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,441.6	39.2	11.2%
2- National Bank of Kuwait	8,170.9	24.6	9.7%
3- Ahli United Bank - Bahrain	3,151.8	21.4	11.3%
4- Boubyan Bank	2,836.3	65.9	7.8%
5- Zain	2,726.0	14.4	15.9%
6- Agility (PWC Logistics)	2,290.3	2.3	48.0%
7- Commercial Bank of Kuwait	1,065.7	45.0	3.0%
8- Mabanee Co.	1,032.0	19.5	10.3%
9- Gulf Bank	954.1	25.1	5.8%
10- Burgan Bank	851.7	20.6	6.0%
<b>Total</b>	<b>31,520</b>	<b>15.30</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.277	0.025	9.9%
National Mobile Telecom Co.	0.812	0.069	9.3%
United Real Estate Co.	0.098	0.007	7.9%
Warba Capital Holding Co.	0.101	0.007	6.9%
Boubyan Bank	0.892	0.051	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.122	(0.012)	(9.0%)
Aqar Real Estate Investment Co.	0.076	(0.004)	(5.0%)
Ajwan Gulf Real Estate Co.	0.025	(0.001)	(4.9%)
Kuwait Remal Real Estate Co.	0.016	(0.001)	(4.7%)
Ras-Al-Khaimah for White Cement Co.	0.125	(0.006)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.103	0.0%	33,222,548
Ahli United Bank - Bahrain	0.311	1.3%	31,887,812
Kuwait Projects Co.(Holding)	0.196	5.4%	16,203,075
Kuwait Finance House	1.000	0.1%	10,186,168
Ajwan Gulf Real Estate Co.	0.025	(4.9%)	9,834,692

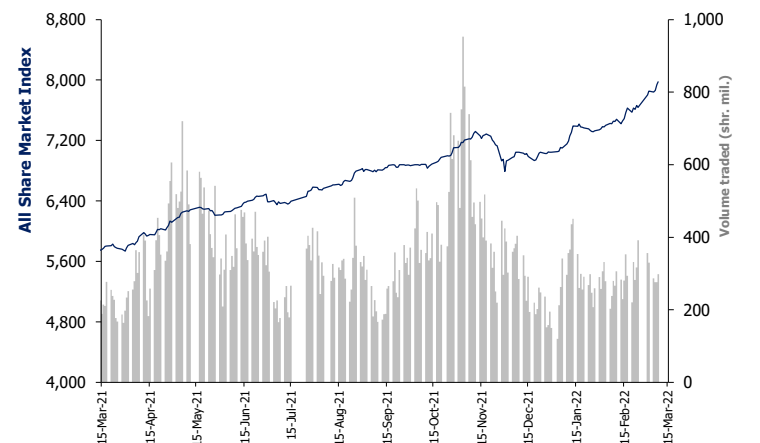
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,547.5	▲	0.5%	4.4%	13.3%
Oil & Gas	284.2	▼	(0.1%)	(0.1%)	(3.9%)
Basic Materials	1,058.4	▲	1.0%	4.8%	15.8%
Industrials	4,572.9	▼	(0.0%)	0.3%	12.1%
Consumer Goods	227.9	▲	0.0%	(0.0%)	(0.9%)
Health Care	390.1	▲	0.1%	(3.2%)	(1.3%)
Consumer Services	760.4	▼	(0.4%)	(4.8%)	13.7%
Telecommunications	3,857.7	▼	(0.2%)	3.3%	15.5%
Banks	27,750.5	▲	0.7%	6.3%	15.0%
Insurance	664.1	▲	0.7%	1.7%	7.3%
Real Estate	3,002.4	▲	0.2%	2.1%	3.5%
Financial Services	4,722.3	▲	0.5%	2.9%	14.2%
Technology	10.0	=	0.0%	5.2%	6.3%
Utilities	246.4	▼	(0.4%)	1.4%	(1.8%)

Market Breadth	 69	 50	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,760.62	53.2	0.6%	5.3%	14.7%
Main 50 Index	6,637.31	(8.2)	(0.1%)	0.6%	8.7%
Main Market Index	6,389.88	10.0	0.2%	1.6%	8.6%
All Share Market Index	7,974.57	40.2	0.5%	4.4%	13.2%
Market Cap (KWD Mn)	47,547.49	235.0	0.5%	4.4%	13.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

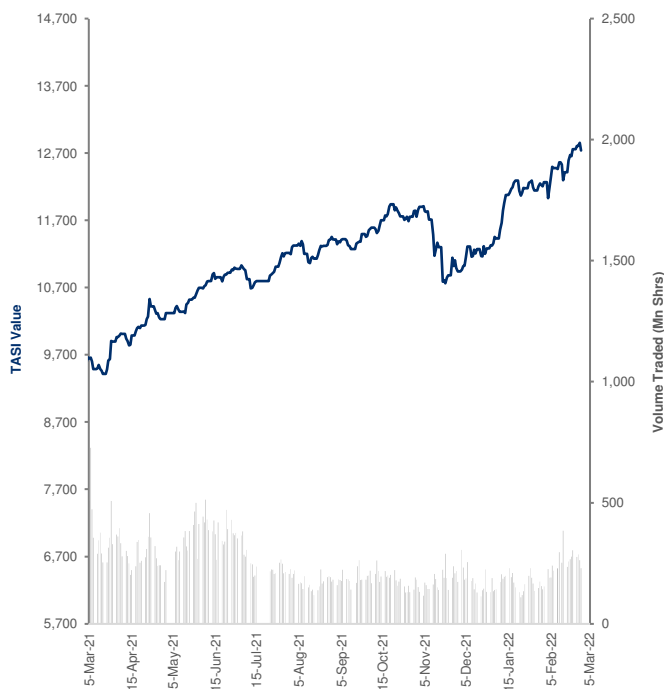
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	297.8	49.2	19.8%	291.2	301.4
Value Traded (KWD Mn)	78.3	5.3	7.2%	68.3	44.0
No. of Trades	14,228	2,038	16.7%	12,606	10,961

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	1.000	0.1%	10,204,176
Ahli United Bank - Bahrain	0.311	1.3%	9,852,682
National Bank of Kuwait	1.136	2.2%	7,208,360
GFH Financial Group	0.103	0.0%	3,439,535
Kuwait Projects Co.(Holding)	0.196	5.4%	3,142,262

### Saudi Tadawul Daily Report

March 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,898,274.6	(2.4%)	3.7%	18.9%
Energy	8,705,992.6	(2.9%)	4.2%	21.0%
Materials	918,332.5	(2.6%)	8.9%	18.7%
Capital Goods	20,375.2	0.7%	(0.8%)	(4.3%)
Commercial & Professional Svc	8,186.6	0.3%	(0.6%)	6.2%
Transportation	19,308.6	(0.2%)	2.6%	9.2%
Consumer Durables & Apparel	5,659.2	2.1%	(2.3%)	(7.4%)
Consumer Services	32,782.4	(0.8%)	(0.4%)	5.9%
Media	25,605.0	1.1%	(4.1%)	19.6%
Retailing	41,176.8	0.6%	(2.5%)	1.0%
Food & Staples Retailing	17,415.0	(0.3%)	1.0%	1.3%
Food & Beverages	98,468.8	(0.5%)	(0.0%)	1.9%
Health Care Equipment & Svc	106,884.7	1.1%	3.5%	13.7%
Pharma, Biotech & Life Science	4,524.0	0.0%	(2.7%)	(4.2%)
Banks	1,137,715.9	(0.2%)	(1.5%)	14.1%
Diversified Financials	65,719.5	(0.3%)	0.8%	7.6%
Insurance	55,058.1	(0.7%)	(1.9%)	4.0%
Telecommunication Services	263,236.6	(0.1%)	(1.6%)	1.1%
Utilities	206,601.6	(0.3%)	7.5%	24.9%
REITs	19,169.4	0.0%	(0.3%)	5.9%
Real Estate Mgmt & Dev't	99,407.1	0.0%	(0.3%)	3.6%
Software & Services	46,655.0	0.9%	1.5%	64.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	33.75	9.9%
Gulf Union Cooperative Insuran	15.14	9.9%
Saudi Advanced Industries Co	51.80	6.8%
AlAbdullatif Industrial Invest	26.25	4.0%
National Co for Glass Manufact	45.25	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	27.25	(5.7%)
National Industrialization Co	23.80	(5.2%)
Saudi Kayan Petrochemical Co	22.00	(4.0%)
Saudi Co For Hardware CJSC	43.60	(3.8%)
Sahara International Petrochem	50.20	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Rabigh Refining & Petrochemica	27.25	14,605
Saudi Kayan Petrochemical Co	22.00	14,473
Saudi Arabian Oil Co	43.30	13,946
Dar Al Arkan Real Estate Devel	11.16	12,858
National Industrialization Co	23.80	10,883

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,738.59	(112.63)	(0.9%)	1.2%	12.9%
Market Cap (SAR Mn)	11,898,275	(288,143)	(2.4%)	3.7%	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	229.5	(32.8)	(12.5%)	202.7	320.3
Value Traded (SAR Mn)	9,934.3	(2,467.6)	(19.9%)	8,256.5	10,534.0
No. of Trades	413,456	(71,918)	(14.8%)	356,214	418,086

Market Breadth	▲ 96	▼ 102	= 18
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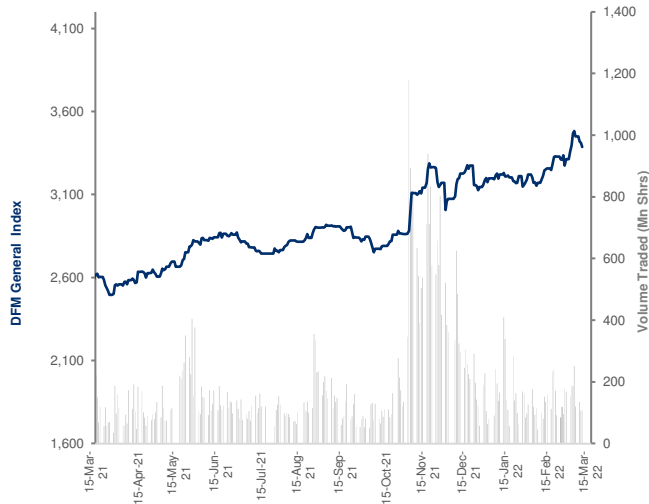
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	153.60	(1.0%)	613.98
Saudi Arabian Oil Co	43.30	(2.9%)	613.41
Saudi Telecom Co	111.40	(0.2%)	524.61
National Commercial Bank	69.30	1.5%	491.50
Elm Co.	204.40	0.7%	451.67

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 10, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	418,881.4	(0.7%)	0.1%	2.9%
Banking	214,937.9	(1.3%)	(0.2%)	5.4%
Consumer Staples	3,252.9	0.1%	0.5%	6.5%
Investment & Financial Services	31,744.7	0.2%	(0.1%)	(8.6%)
Insurance	6,005.7	0.5%	(0.9%)	3.0%
Industrial	5,449.0	0.0%	(5.2%)	(2.7%)
Real Estate	73,851.2	(0.3%)	1.3%	2.5%
Telecommunication	30,454.3	0.3%	1.5%	0.9%
Transportation	43,063.1	(0.4%)	(0.5%)	3.8%
Services	10,122.5	0.8%	3.0%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.28	5.8%
Dar Al Takaful	1.29	4.9%
Al Salam Bank - Bahrain	1.00	3.5%
Dubai Investments Pjsc	2.36	2.2%
Shuaa Capital	0.60	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.50	(8.0%)
Gulf Navigation Holding Pjsc	0.26	(3.0%)
Emirates Nbd	14.55	(2.7%)
Air Arabia Pjsc	1.62	(2.4%)
Dubai Financial Market Pjsc	2.27	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.20	21,555
Emaar Properties Pjsc	5.18	15,199
Dubai Islamic Bank	6.20	12,268
Deyaar Development Pjsc	0.47	11,079
Dubai Financial Market Pjsc	2.27	8,970

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,385.34	(26.53)	(0.8%)	0.9%	5.9%
Market Cap (AED Mn)	418,881	(2,993)	(0.7%)	0.1%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	108.8	2.4	2.3%	147.5	192.7
Value Traded (AED Mn)	286.5	(74.5)	(20.6%)	319.9	263.3
No. of Trades	3,554	(934)	(20.8%)	4,316	3,391

Market Breadth	▲ 14	▼ 11	= 38
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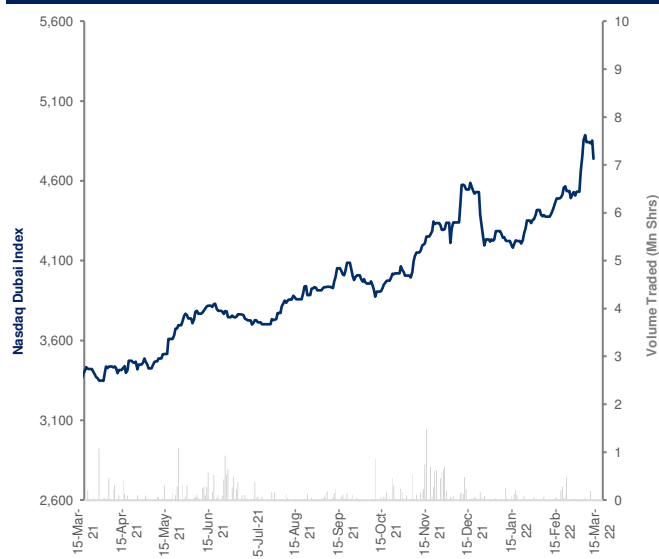
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.18	(0.77%)	79.08
Dubai Islamic Bank	6.20	(0.80%)	76.41
Emirates Nbd	14.55	(2.68%)	33.25
Gulf Finance House	1.20	(0.83%)	25.86
Dubai Financial Market Pjsc	2.27	(0.87%)	20.47

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 10, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,731.7	(0.0%)	(3.5%)	(18.0%)
Al Baraka Banking Group	370.4	0.0%	0.0%	(2.9%)
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	77.3	0.0%	0.0%	(9.6%)
ENBD REIT (CEIC) Limited	107.5	0.0%	(1.6%)	(6.5%)
Hikma Pharmaceuticals GDR	5,430.2	(0.1%)	(15.4%)	(20.0%)
Nasdaq, Inc.	28,201.6	0.0%	(0.7%)	(17.9%)
Orascom Construction Limited	514.3	0.1%	(11.9%)	(11.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.41	0.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.41	0

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,739.27	(113.44)	(2.3%)	1.8%	10.6%
Market Cap (USD Mn)	34,732	(5.7)	(0.0%)	(3.5%)	(18.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.00	(0.0)	(98.1%)	0.062	0.15
Value Traded (USD Mn)	0.000	(0.0)	(98.1%)	0.0	0.08
No. of Trades	2	(7)	(77.8%)	3	6

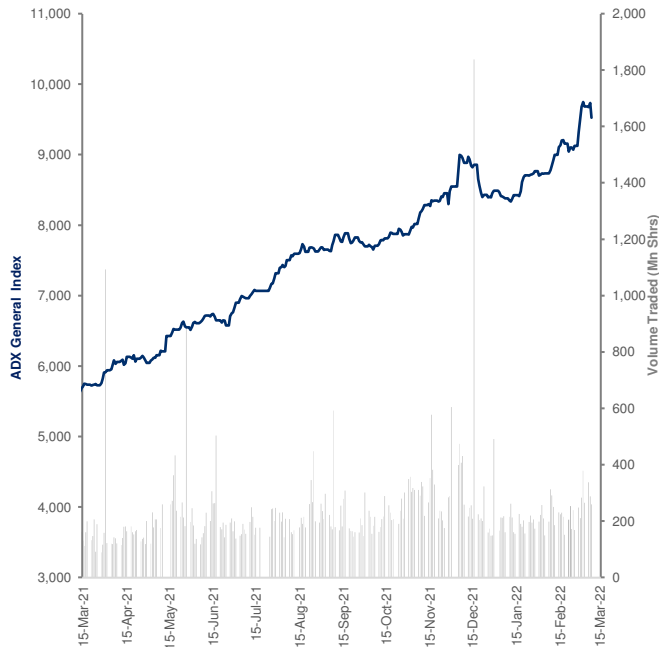
Market Breadth	▲ 1 ▼ 0 = 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.41	0.11%	0.00

### Abu Dhabi Securities Exchange Daily Report

March 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,765,032.6	(0.6%)	2.1%	11.3%
Financials	753,903.2	(0.9%)	1.8%	18.9%
Telecommunication	336,762.0	(1.9%)	0.7%	10.9%
Consumer Discretionary	10,038.2	2.9%	4.4%	(1.7%)
Industrial	17,204.2	0.3%	3.4%	(0.8%)
Real Estate	36,787.4	(1.5%)	3.1%	7.9%
Basic Materials	40,925.5	(2.0%)	27.4%	40.1%
Energy	118,884.6	(0.2%)	4.3%	3.2%
Utilities	141,667.2	2.4%	2.4%	(4.5%)
Consumer Staples	4,161.5	(3.1%)	(6.7%)	(11.2%)
Health Care	3,631.8	0.0%	1.0%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.56	13.8%
Umm Al-Qaiwain General Investment Co	1.37	13.2%
National Marine Dredging Co	13.16	3.6%
Dana Gas	1.17	2.6%
Abu Dhabi National Energy Co	1.26	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.80	(10.0%)
Abu Dhabi Natl Co For Buildi	0.26	(8.3%)
First Abu Dhabi Bank Pjsc	21.58	(4.4%)
Abu Dhabi National Insurance	7.01	(4.0%)
Agthia Group	4.53	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.34	55,962
Dana Gas	1.17	53,612
Fertiglobe	4.93	27,734
First Abu Dhabi Bank Pjsc	21.58	19,910
Eshraq Properties Co Pjsc	0.33	14,514

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,522.74	(209.56)	(2.2%)	2.2%	12.2%
Market Cap (AED Mn)	1,765,033	(11,198)	(0.6%)	2.1%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	259.5	(28.7)	(9.9%)	220.0	134.6
Value Traded (AED Mn)	1,743.9	(269.9)	(13.4%)	1,436.7	704.8
No. of Trades	10,298	(2,379)	(18.8%)	7,405	2,970

Market Breadth	▲ 16	▼ 21	= 33
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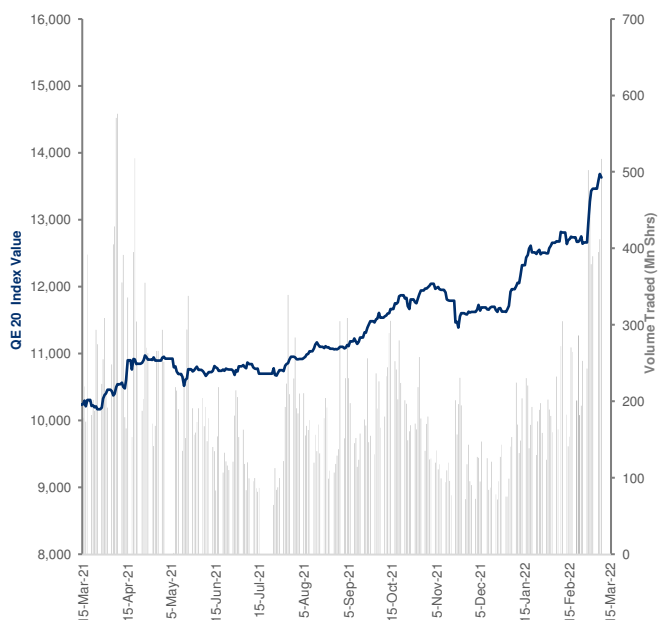
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	21.58	(4.41%)	441.98
International Holdings Company Pjsc	187.90	1.57%	327.31
Aldar Properties Pjsc	4.34	(1.59%)	244.55
Alpha Dhabi Holding PJSC	27.28	0.07%	148.18
Fertiglobe	4.93	(1.99%)	138.01

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	770,517.4	(0.4%)	4.8%	14.0%
Banking & Finance Sector	379,827.3	(0.3%)	4.8%	10.4%
Goods & Consumer Services	35,695.6	(0.3%)	(0.6%)	0.5%
Industrial Sector	218,763.4	(0.4%)	8.9%	29.4%
Insurance Sector	13,292.6	0.1%	0.9%	(3.8%)
Real Estate	59,978.6	(0.4%)	4.3%	11.1%
Telecom	30,612.8	(3.2%)	(4.2%)	3.7%
Transport	32,347.0	1.1%	(2.2%)	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.11	10.0%
Dlala Brokerage & Investments	1.46	5.1%
Qatar German Co for Medical De	2.60	4.6%
Salam International Investment	1.04	4.0%
Qatar Oman Investment Co QSC	0.92	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo Qpsc	7.34	(4.2%)
Gulf International Services QS	1.99	(4.1%)
Qatar Islamic Bank SAQ	22.60	(2.1%)
Industries Qatar QSC	19.70	(2.0%)
Medicare Group	7.30	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.04	153,116
Qatar Aluminum Manufacturing C	2.71	67,147
Gulf International Services QS	1.99	40,094
Investment Holding Group	2.11	30,292
Qatar First Bank	1.82	25,802

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,628.87	(53.71)	(0.4%)	5.3%	17.2%
Market Cap (QAR Mn)	770,517	(3,003)	(0.4%)	4.8%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	516.9	105.2	25.6%	222.5	192.2
Value Traded (QAR Mn)	1,422.0	(99.9)	(6.6%)	735.9	460.6
No. of Trades	21,518	(3,645)	(14.5%)	14,222	10,008

Market Breadth	▲ 28	▼ 15	= 5
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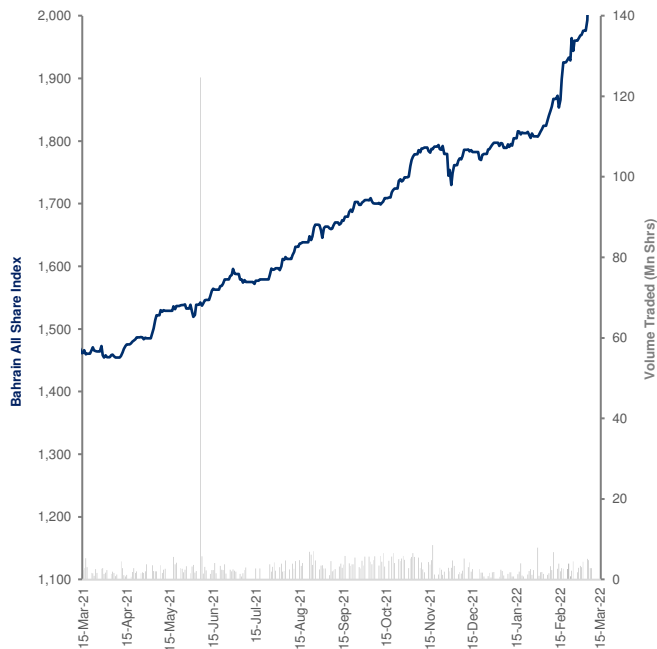
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	22.95	(0.22%)	222.94
Qatar Aluminum Manufacturing C	2.71	0.18%	184.96
Salam International Investment	1.04	4.00%	159.10
Industries Qatar QSC	19.70	(1.99%)	117.57
Gulf International Services QS	1.99	(4.10%)	81.87

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	13,430.0	(0.1%)	4.9%	13.7%
<b>Materials</b>	2,328.8	(1.2%)	31.2%	105.0%
<b>Industrial</b>	140.3	0.1%	1.6%	(3.0%)
<b>Consumer Discretionary</b>	189.7	0.1%	3.1%	(3.7%)
<b>Consumer Staples</b>	153.6	0.0%	0.0%	(0.5%)
<b>Financials</b>	9,481.6	0.2%	0.7%	5.1%
<b>Communication Services</b>	1,040.8	(0.3%)	0.5%	(2.2%)
<b>Real Estate</b>	95.3	0.0%	0.0%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Al Salam Bank-Bahrain BSC</b>	0.10	1.0%
<b>Ahli United Bank BSC (\$)</b>	1.03	0.5%
<b>National Bank of Bahrain BSC</b>	0.68	0.3%
<b>Gulf Hotel Group B.S.C</b>	0.35	0.3%
<b>APM TERMINALS BAHRAIN</b>	1.28	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Ithmaar Holding BSC</b>	0.06	(3.1%)
<b>Aluminium Bahrain B.S.C</b>	1.64	(1.2%)
<b>Bahrain Telecommunications Co</b>	0.57	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Al Salam Bank-Bahrain BSC</b>	0.10	1,210
<b>Ithmaar Holding BSC</b>	0.06	786
<b>BBK BSC</b>	0.56	254
<b>Aluminium Bahrain B.S.C</b>	1.64	232
<b>Ahli United Bank BSC (\$)</b>	1.03	102

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	2,068.49	(1.41)	(0.1%)	5.3%	15.1%
<b>Market Cap (BHD Mn)</b>	13,430	(9)	(0.1%)	4.9%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	2,791	14	0.5%	2,466.8	5,094.2
<b>Value Traded (BHD '000)</b>	900	(864)	(49.0%)	1,056.8	923.9
<b>No. of Trades</b>	90	(49)	(35.3%)	65	74

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	1.64	(1.20%)	0.38
<b>BBK BSC</b>	0.56	0.00%	0.14
<b>Al Salam Bank-Bahrain BSC</b>	0.10	1.00%	0.12
<b>Ahli United Bank BSC (\$)</b>	1.03	0.49%	0.10
<b>Bahrain Telecommunications Co</b>	0.57	(0.35%)	0.05

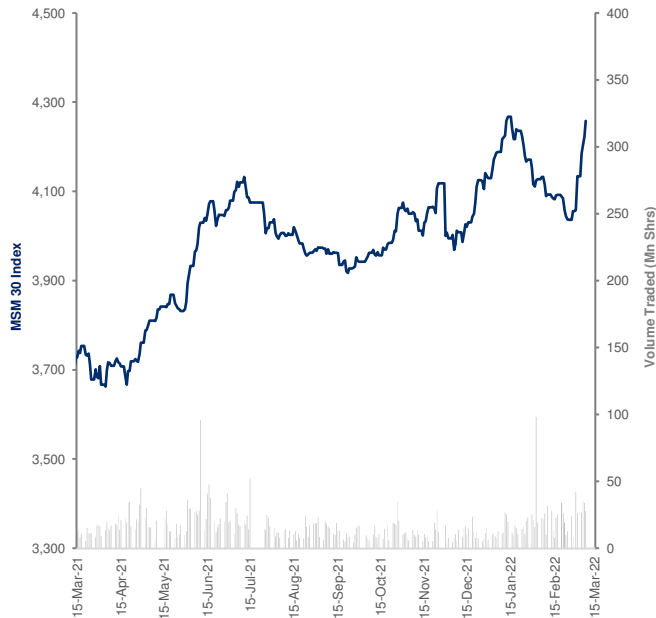
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,523.5	0.5%	4.8%	5.3%
Financial	4,506.3	0.8%	7.2%	8.6%
Industrial	846.3	0.4%	3.5%	(1.0%)
Services	2170.9	(0.2%)	0.8%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.16	6.6%
Oman Cables Industry Co.	1.02	3.7%
HSBC Bank Oman	0.11	2.8%
National Bank Of Oman	0.20	2.6%
Al Anwar Holding	0.09	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.04	(4.5%)
Shell Oman Marketing Co.	0.88	(4.3%)
Al Madina Investment H Olding Co.	0.05	(2.1%)
Oman Investment & Finance Co.	0.15	(1.9%)
Muscat Finance Co. Ltd.	0.06	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Omaniya Financial Services Co.	0.16	4,206
Bank Nizwa	0.10	3,914
Bank Muscat	0.55	3,865
National Bank Of Oman	0.20	2,908
Al Anwar Holding	0.09	2,339

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,258.16	35.12	0.8%	5.0%	3.1%
Market Cap (OMR Mn)	7,523.5	36.4	0.5%	4.8%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	27,751.3	(6,193.1)	(18.2%)	21,331.0	17,644.3
Value Traded (OMR '000)	5,587.0	(2,003.1)	(26.4%)	3,950.7	1,528.1

Market Breadth	▲ 15	▼ 12	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.55	0.37%	2.13
Al Omaniya Financial Services Co.	0.16	6.58%	0.68
National Bank Of Oman	0.20	2.58%	0.58
Bank Nizwa	0.10	1.01%	0.39
Al Maha Ceramics Co	0.50	0.00%	0.24

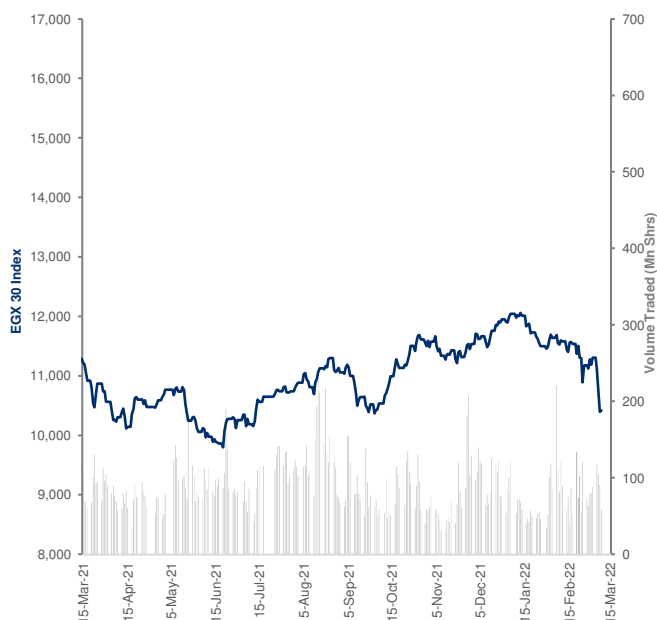
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	458,274.5	(0.0%)	(3.8%)	(8.6%)
<b>Banks</b>	145,614.1	0.4%	(8.8%)	(14.9%)
<b>Basic Resources</b>	31,590.7	(0.1%)	5.7%	7.4%
<b>Chemicals</b>	33,266.6	0.5%	3.6%	0.8%
<b>Construction and Materials</b>	11,879.2	(1.1%)	(4.0%)	(9.7%)
<b>Financial Services excluding Banks</b>	52,406.4	0.1%	0.2%	9.2%
<b>Food and Beverage</b>	7,554.9	0.6%	(2.9%)	(21.7%)
<b>Healthcare</b>	3,759.6	0.0%	(1.6%)	(9.5%)
<b>Industrial Goods, Services, Automobile:</b>	34,989.5	(0.2%)	(5.5%)	(19.1%)
<b>Media</b>	879.9	1.1%	0.0%	(22.5%)
<b>Oil and Gas</b>	4,998.1	3.5%	9.0%	5.7%
<b>Personal and Household Products</b>	31,309.8	(0.3%)	0.1%	(0.8%)
<b>Real Estate</b>	50,828.2	(0.5%)	(6.0%)	(17.2%)
<b>Telecommunication</b>	29,190.9	(2.3%)	(3.3%)	2.0%
<b>Travel &amp; Leisure</b>	20,006.4	0.2%	(1.3%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Extracted Oils</b>	1.51	5.3%
<b>Alexandria Mineral Oils Co.</b>	3.87	3.5%
<b>Misr Beni Suef Cement Co</b>	29.50	2.4%
<b>Misr Cement Co</b>	12.59	2.0%
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.33	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>El Kahera Housing</b>	2.51	(3.5%)
<b>Orascom Construction Plc</b>	66.28	(2.5%)
<b>Telecom Egypt Co</b>	17.10	(2.3%)
<b>Talaat Moustafa Group</b>	8.40	(1.9%)
<b>Ghabbour Auto</b>	5.30	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings Sae</b>	1.41	13,422
<b>Commercial International Bank</b>	41.00	5,990
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.33	3,722
<b>Alexandria Mineral Oils Co.</b>	3.87	3,457
<b>Heliopolis Housing</b>	4.58	3,330

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	10,415.73	18.90	0.2%	(6.3%)	(12.8%)
<b>Market Cap (EGP Mn)</b>	458,274	(209)	(0.0%)	(3.8%)	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	58.2	(32.3)	(35.7%)	79.8	171.1
<b>Value Traded (EGP Mn)</b>	487.4	(353.3)	(42.0%)	439.3	622.0
<b>No. of Trades</b>	12,681	(4,218)	(25.0%)	12,450	19,630

Market Breadth	▲ 4	▼ 20	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	41.00	0.74%	244.92
<b>Talaat Moustafa Group</b>	8.40	(1.87%)	26.66
<b>Elsewedy Electric Co</b>	7.68	(0.39%)	23.76
<b>Efg Hermes</b>	17.33	0.87%	22.61
<b>Qalaa Holdings Sae</b>	1.41	(1.06%)	19.11

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

March 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,867.6	0.3%	2.8%	3.8%
Banking	7,686.3	(0.2%)	0.0%	0.3%
Insurance	93.1	0.2%	0.9%	(0.0%)
Diversified Financial Services	170.1	(0.3%)	(1.7%)	(2.7%)
Real Estate	196.3	(0.1%)	(0.9%)	(9.2%)
Health Care Services	31.2	0.0%	(1.9%)	21.0%
Educational Services	227.0	0.2%	0.9%	(0.3%)
Hotels and Tourism	85.6	(1.2%)	(0.4%)	(8.3%)
Transportation	71.9	(0.4%)	(1.0%)	(5.5%)
Technology & Communications	429.5	(0.5%)	(0.0%)	2.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	545.0	(0.8%)	0.7%	3.9%
Commercial Services	73.8	(0.2%)	(0.5%)	1.9%
Pharmaceutical & Medical Industries	36.7	0.0%	0.0%	(3.9%)
Chemical Industries	11.9	0.9%	(1.1%)	(52.9%)
Food & Beverages	75.4	(2.4%)	(5.1%)	(9.7%)
Tobacco & Cigarettes	13.1	2.4%	(10.3%)	(4.4%)
Mining & Extraction Industries	1,987.8	2.7%	20.0%	28.1%
Engineering & Construction	20.9	1.1%	(1.8%)	(10.3%)
Electrical Industries	28.6	0.7%	0.0%	0.0%
Textiles , Leathers & Clothings	60.3	(0.2%)	1.3%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.21	5.0%
Arabian Steel Pipes	0.75	4.2%
Jordan Phosphate Mines	23.24	2.8%
Union Land Development Corp	1.48	2.8%
Al-Tajamouat For Catering Hs	0.38	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Dairy	3.61	(5.0%)
Nutri Dar	1.80	(4.8%)
Barter Co For Investment & T	0.20	(4.8%)
Jordan Decapolis Properties	0.43	(4.4%)
Invest Bank Co	1.44	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Bank Al Etihad	1.76	1,159
Jordanian Electric Power	1.25	567
Arab East Investment	0.57	303
Al-Tajamouat For Catering Hs	0.38	271
Jordan Phosphate Mines	23.24	140

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,194.40	0.47	0.0%	2.1%	3.6%
Market Cap (JD Mn)	11,867.58	30.28	0.3%	2.8%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,457.8	1,412.4	69.0%	2,409.7	4,683.3
Value Traded (JD '000)	7,541.4	2,296.4	43.8%	3,908.4	5,138.6
No. of Trades	1,943	171	9.7%	1,679	2,165

Market Breadth	▲ 13 ▼ 25 = 83
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	23.24	2.83%	3.22
Bank Al Etihad	1.76	0.00%	2.03
Jordanian Electric Power	1.25	0.00%	0.71
Arab East Investment	0.57	0.00%	0.17
Jordan Telecom	2.19	(0.45%)	0.16

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,493.9	(0.5%)	(0.5%)	(0.3%)
Banking	8,067.6	(0.2%)	0.9%	3.9%
Insurance	858.1	0.3%	(0.9%)	(3.4%)
Leasing	578.5	(0.3%)	(0.7%)	0.3%
Financial Services	1,992.0	(2.6%)	(4.3%)	(7.5%)
Industrial	1,593.4	(0.2%)	(1.1%)	(3.9%)
Chemical Industry	498.5	0.6%	0.0%	(2.5%)
Food & Beverage	5,338.0	(0.7%)	(0.6%)	(1.5%)
Retailing	1,161.5	0.1%	(1.4%)	0.6%
Others	1,406.4	(0.4%)	(1.3%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	2.35	4.5%
Universal Auto Distributors Ho	0.45	2.3%
Tunis Re	6.99	1.9%
Societe Tunisienne de L'Air	0.54	1.9%
Industries Chimiques du Fluor	88.90	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.85	(4.5%)
Poulina Group	10.50	(2.7%)
Arab Tunisian Bank	2.22	(2.6%)
Societe Nouvelle Maison de la	3.70	(2.6%)
Societe Tunsienne d'Entreprise	2.78	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.45	27
Universal Auto Distributors Ho	0.45	23
Accumulateur Tunisienne Assad	1.41	21
Banque Nationale Agricole	8.11	20
Arab Tunisian Bank	2.22	15

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,074.20	(31.82)	(0.4%)	0.4%	0.4%
Market Cap (DT Mn)	21,494	(114.1)	(0.5%)	(0.5%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	206.5	(95.8)	(31.7%)	518.5	881.7
Value Traded ('000 DT)	1,352.3	(881.4)	(39.5%)	3,598.9	5,387.5
No. of Trades	793	101	14.6%	987	1,410

Market Breadth	▲ 8	▼ 25	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.11	0.12%	0.16
Banque de Tunisie	5.45	(0.91%)	0.15
Banque Internationale Arabe de	67.00	0.00%	0.13
Industries Chimiques du Fluor	88.90	1.60%	0.12
Societe D'Articles Hygieniques	10.30	0.00%	0.12

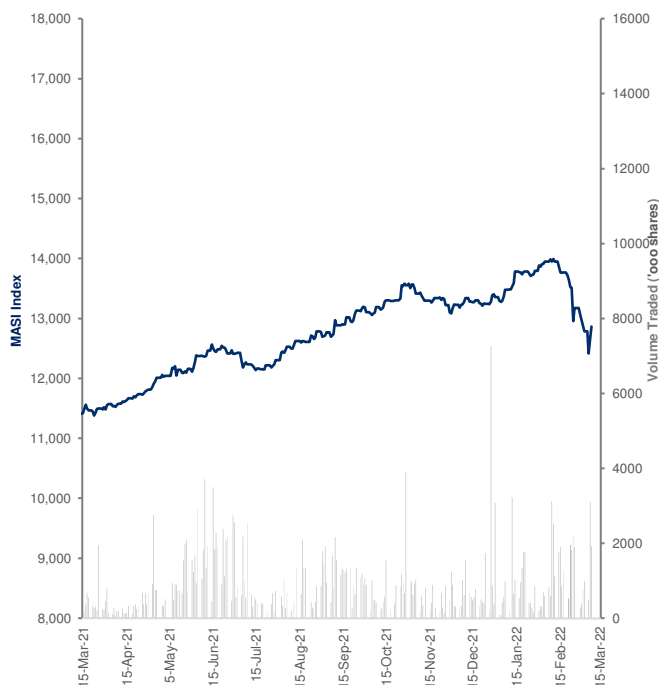
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	590,636.8	1.5%	(1.8%)	(3.5%)
Banking	219,317.2	1.4%	(2.0%)	(2.6%)
Beverages	10,744.5	0.2%	(2.5%)	5.6%
Chemicals	2,914.5	(0.4%)	(7.9%)	1.3%
Construction & Building Material	74,806.2	3.8%	0.2%	(8.1%)
Distributors	20,482.2	1.4%	2.1%	(0.7%)
Electricity	24,956.7	1.8%	(8.8%)	0.8%
Food Producers & Processors	28,312.0	3.1%	1.2%	(5.9%)
Holding Companies	2,755.0	(0.7%)	(1.6%)	(4.7%)
Insurance	29,886.7	(0.2%)	(1.0%)	(1.4%)
Investment & other Finance	4,312.8	0.2%	(9.3%)	(2.0%)
Leisures & Hotel	1,504.3	2.2%	(1.9%)	(4.3%)
Materials, Software & Computer	5,690.9	0.5%	(0.4%)	(6.7%)
Mining	23,794.3	4.3%	(0.0%)	12.7%
Oil & Gas	19,223.9	0.0%	(2.1%)	(2.6%)
Real Estate	4,522.7	1.4%	(22.4%)	(11.1%)
Telecommunications	114,282.4	0.0%	(1.5%)	(6.8%)
Transport	833.7	4.6%	(1.9%)	(8.1%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	56.8	4.6%	(9.1%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	51.69	6.0%
Managem SA	1849.00	5.7%
LafargeHolcim Maroc SA	1993.00	5.4%
Auto Hall	99.98	5.2%
Ennakl Automobiles	32.49	4.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	180.00	(3.2%)
Delta Holding SA	31.45	(0.7%)
ATLANTA	131.05	(0.7%)
SNEP	770.00	(0.6%)
Cie Miniere de Touissit	1780.00	(0.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.40	1,740.4
Maroc Telecom	130.00	64.7
Attijariwafa Bank	460.00	24.9
Credit Immobilier et Hotelier	341.00	13.9
Cosumar	247.00	13.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,866.13	194.60	1.5%	(2.3%)	(3.68%)
Market Cap (MAD Mn)	590,637	8,456	1.5%	(1.8%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,920.8	(1,180.6)	(38.1%)	1,076.1	411.3
Value Traded (MAD Mn)	79.13	(79.46)	(50.1%)	127.0	71.9

Market Breadth	▲ 23	▼ 6	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	8.40	0.00%	15.03
Attijariwafa Bank	460.00	1.10%	11.46
Maroc Telecom	130.00	0.00%	8.41
Cie Miniere de Touissit	1780.00	(0.22%)	7.21
Eqdom	1400.00	0.36%	7.00

Source: Bloomberg, Kamco Research

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