KAMCO INVEST

Investment Strategy & Research

MENA Markets Daily Report

July 12, 2026

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Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries						
Kuwait	Premier Market Index	▼	9,090.48	(0.0%)	(4.3%)	21.2%
Kuwait	Main 50 Index	▲	10,000.10	0.5%	15.1%	27.7%
Kuwait	Main Market Index	▲	8,769.01	0.1%	5.6%	20.2%
Kuwait	All Share Index	▲	8,663.33	0.0%	(2.7%)	21.0%
Saudi Arabia	TADAWUL All Share Index	▼	10,808.43	(0.4%)	3.0%	(12.8%)
UAE - Dubai	DFM General Index	▲	6,042.55	0.9%	(0.1%)	17.2%
UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,822.64	1.1%	(0.7%)	15.4%
UAE - Abu Dhabi	FTSE ADX General Index	▲	9,936.08	0.6%	(0.6%)	6.1%
Qatar	QE 20 Index	▼	10,090.57	(0.8%)	(6.2%)	1.8%
Bahrain	Bahrain All Share	▼	2,009.72	(0.2%)	(2.7%)	4.1%
Oman	MSX 30 Index	▲	7,644.45	0.1%	30.3%	28.2%
Egypt	EGX 30	▲	52,311.51	0.5%	25.1%	40.6%
Jordan	ASE Index	▲	3,883.90	0.1%	7.5%	45.1%
Tunisia	Tunisia Index	▲	20,158.70	0.8%	49.9%	35.1%
Morocco	MASI	▲	17,987.82	0.4%	(4.6%)	27.6%
Emerging Markets						
China	SSE Composite Index	▼	3,996.16	(1.0%)	0.7%	18.4%
India	SENSEX	▲	77,569.39	1.1%	(9.0%)	9.1%
Brazil	BOVESPA Stock Index	▲	177,866.37	3.0%	10.4%	34.0%
Mexico	BOLSA Index	▲	66,496.10	0.6%	3.4%	29.9%
Emerging Markets	MSCI EM Index	▲	1,690.70	0.9%	20.4%	30.6%
Global Markets						
World	MSCI ACWI Index	▲	1,126.54	0.4%	11.0%	20.6%
Asia	MSCI Asia Pacific	▲	871.39	0.8%	20.7%	26.8%
Europe	DJ Stoxx 600	▲	641.10	0.0%	8.3%	16.7%
Europe	FTSEurofirst 300	▲	2,567.04	0.0%	8.8%	17.1%
U.S.A	S&P 500	▲	7,575.39	0.4%	10.7%	16.4%
U.S.A	DJIA	▲	52,637.01	0.3%	9.5%	13.0%
U.S.A	NASDAQ Composite	▲	26,281.61	0.29%	13.1%	20.4%
UK	FTSE 100	▲	10,497.29	0.2%	5.7%	21.5%
Germany	DAX	▼	25,067.09	(0.2%)	2.4%	23.0%
Japan	NIKKEI 225	▲	68,557.73	1.2%	36.2%	26.2%
Hong Kong	HANG SENG INDEX	▲	24,175.12	0.6%	(5.7%)	27.8%
Currencies						
USD	USD vs. World Currencies Basket	▲	100.95	0.1%	2.67%	(9.4%)
GBP/USD	British Pound / USD Cross	▼	1.34	(0.03%)	(0.53%)	7.7%
EUR/USD	Euro / USD Cross	▼	1.14	(0.12%)	(2.81%)	13.4%
KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.04%	(0.67%)	0.2%
Other Asset Classes						
Oil	Brent	▼	76.01	(0.4%)	24.9%	(18.5%)
Oil	NYMEX	▼	71.41	(0.9%)	24.4%	(19.9%)
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.94	(2.4%)	(21.4%)	(15.1%)
Gold	Gold Spot $/Oz	▼	4,119.93	(0.1%)	(4.6%)	64.6%
Silver	Silver Spot $/Oz	▼	59.87	(0.2%)	(16.5%)	148.0%
Bitcoin	Bitcoin USD Cross	▲	63,798.18	0.8%	(27.2%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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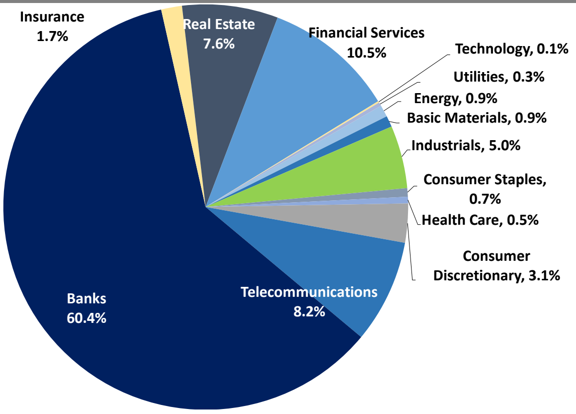
Kamco Investment Company - K.S.C (Public)

Boursa Kuwait Daily Report

July 9, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,663.3	▲	0.0%	(0.5%)	(2.7%)
Energy	1,763.9	▲	0.1%	(1.3%)	1.7%
Basic Materials	839.4	▼	(0.9%)	(2.4%)	0.7%
Industrials	758.4	▲	0.8%	0.2%	0.1%
Consumer Staples	1,177.7	▼	(0.6%)	1.2%	(13.4%)
Health Care	583.1	▼	(3.0%)	(13.7%)	(1.3%)
Consumer Discretionary	2,269.4	▲	0.2%	(0.7%)	(4.8%)
Telecommunications	1,405.6	▼	(0.8%)	(2.4%)	14.7%
Banks	2,071.1	▲	0.0%	0.5%	(4.6%)
Insurance	2,152.9	▲	0.1%	(25.7%)	10.5%
Real Estate	2,031.6	▲	0.4%	1.3%	0.1%
Financial Services	1,749.0	▲	0.2%	(0.0%)	(8.9%)
Technology	4,968.8	▼	(6.9%)	(7.1%)	421.4%
Utilities	371.1	=	0.0%	(1.4%)	(5.4%)

Top 10 Companies by Market Capitalization

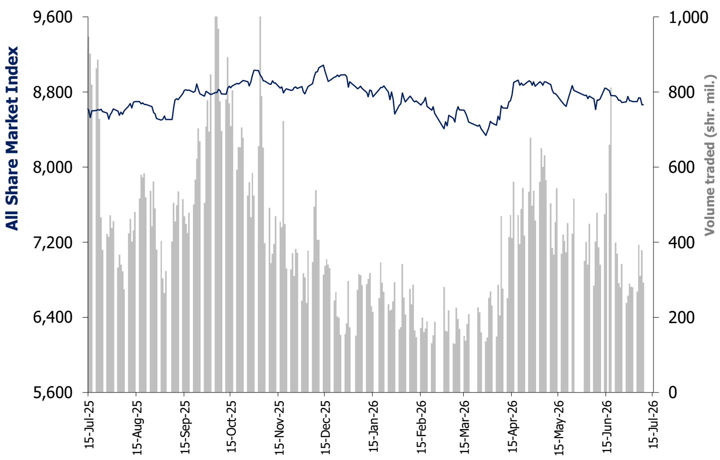
Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,302.4	23.9	11.4%
2- National Bank of Kuwait	7,399.0	12.8	13.5%
3- Boubyan Bank	2,992.2	29.8	10.6%
4- Zain	2,578.9	9.7	20.9%
5- Gulf Bank	1,479.9	28.2	6.3%
6- Mabanee Co.	1,440.6	21.2	9.4%
7- Warba Bank	1,322.5	26.2	6.3%
8- Commercial Bank of Kuwait	1,082.5	9.2	15.5%
9- National Mobile Telecom Co.	906.1	11.2	14.4%
10- Ahli Bank of Kuwait	711.9	10.9	10.0%
Total	35,216	17.46	12.3%

*: ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

Market Breadth	▲	67	▼	42	=	30

Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,090.48	(1.0)	(0.0%)	0.1%	(4.3%)
Main 50 Index	10,000.10	44.7	0.4%	1.8%	15.1%
Main Market Index	8,769.01	10.9	0.1%	(3.2%)	5.6%
All Share Market Index	8,663.33	1.1	0.0%	(0.5%)	(2.7%)
Market Cap (KWD Mn)	52,117.47	11.5	0.0%	(0.5%)	(2.6%)

Index Performance relative to Volume



Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.269	0.012	4.7%
A'ayan Real Estate Co.	0.186	0.008	4.5%
Al Safat Investment Co.	0.205	0.008	4.1%
United Projects Group	0.197	0.007	3.7%
Tijara Real Estate & Investment Co.	0.181	0.006	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.683	(0.051)	(6.9%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.867	(0.044)	(4.8%)
Kuwait Finance & Investment Co.	0.125	(0.005)	(3.8%)
Al Kout for Industrial Projects Co.	0.740	(0.025)	(3.3%)
Kuwait & M.E. Financial Inv. Co.	0.154	(0.005)	(3.1%)

Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	291.9	(86.6)	(22.9%)	324.5	437.0
Value Traded (KWD Mn)	68.3	(17.6)	(20.5%)	84.4	109.2
No. of Trades	18,797	(7,620)	(28.8%)	21,367	21,850

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.037	1.9%	27,316,973
Aqar Real Estate Investment Co.	0.105	2.9%	21,652,924
Privatization Holding Co.	0.127	1.6%	21,348,997
First Investment Co.	0.135	3.1%	20,817,603
Al Safat Investment Co.	0.205	4.1%	17,450,932

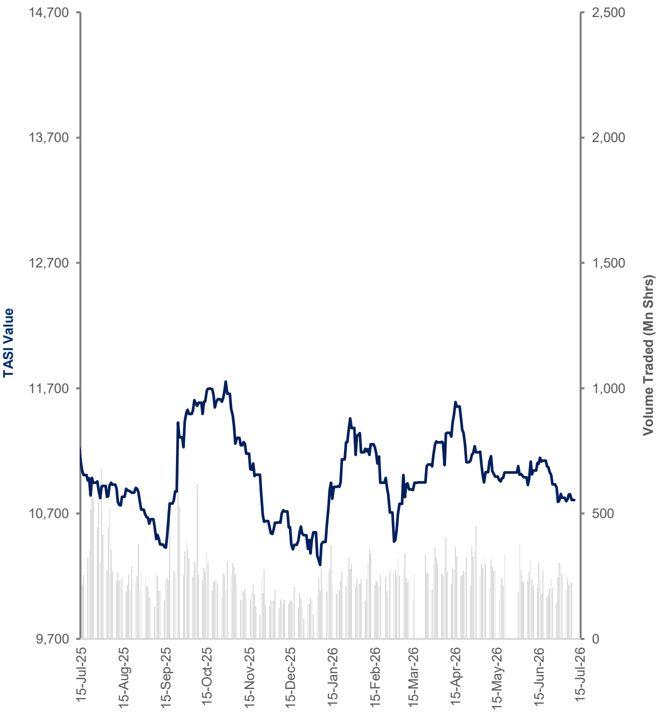
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.774	0.3%	4,758,997
National Bank of Kuwait	0.806	(0.5%)	4,668,035
Al Safat Investment Co.	0.205	4.1%	3,565,826
National Industries Group	0.226	0.0%	3,201,971
First Investment Co.	0.135	3.1%	2,781,639

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

July 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,575,189.6	(0.5%)	1.4%	8.5%
Energy	6,567,355.3	(0.4%)	2.3%	12.2%
Materials	589,738.0	(1.0%)	(0.8%)	0.5%
Capital Goods	68,897.5	(0.1%)	(1.2%)	0.6%
Commercial & Professional Svc	10,209.5	(0.1%)	(1.4%)	(4.1%)
Transportation	39,901.9	(0.2%)	(3.0%)	(12.0%)
Consumer Durables & Apparel	6,728.0	(0.8%)	(2.2%)	(1.6%)
Consumer Services	52,516.1	(0.4%)	(1.8%)	(2.1%)
Media	17,695.1	(1.8%)	(5.1%)	(34.9%)
Consumer Discretionary Distribution &	33,538.6	0.2%	1.6%	8.6%
Consumer Staples Distribution & Retai	32,055.0	(0.6%)	(2.5%)	(4.0%)
Food & Beverages	89,076.6	(0.3%)	0.2%	2.8%
Health Care Equipment & Svc	136,411.1	(1.4%)	0.1%	(13.1%)
Pharma, Biotech & Life Science	16,120.8	(1.0%)	(1.5%)	5.3%
Banks	1,003,532.3	(0.1%)	(0.1%)	2.5%
Financial Services	70,402.0	(1.6%)	0.4%	18.8%
Insurance	73,840.9	0.7%	(3.6%)	18.2%
Telecommunication Services	277,577.7	(0.2%)	0.8%	(0.2%)
Utilities	239,594.3	(1.0%)	(0.2%)	10.4%
REITs	14,866.1	(0.2%)	(0.2%)	3.9%
Real Estate Mgmt & Dev't	135,767.7	0.2%	0.5%	2.7%
Software & Services	98,950.3	(2.3%)	(4.0%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Specialized Cables	32.28	9.9%
Saudi Aramco Base Oil Co.	133.50	3.9%
Middle East Pharmaceutical Industries Co.	63.00	2.7%
Allied Cooperative Insurance G	7.39	2.5%
Allianz Saudi Fransi Cooperati	13.10	2.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Rasan Information Technology Company	135.00	(10.0%)
Saudi Printing & Packaging Co	6.56	(7.1%)
Arabian Company for Agriculture and Industrial Investment	24.00	(6.1%)
Naseej International Trading Co.	26.70	(5.5%)
Tanmiah Food Co.	56.60	(5.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.07	12,889
Saudi Pharmaceutical Industrie	30.04	12,062
Rabigh Refining & Petrochemica	13.46	9,905
Saudi Arabian Oil Co	26.72	9,664
Zahrat Al Waha For Trading Co	2.78	5,895

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,808.43	(45.30)	(0.42%)	0.1%	3.0%
Market Cap (SAR Mn)	9,575,190	(45,213)	(0.5%)	1.4%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	225.4	(44.4)	(19.7%)	256.1	278.6
Value Traded (SAR Mn)	4,360.0	(239.7)	(5.5%)	5,152.7	5,605.7
No. of Trades	438,879	(60,616)	(13.8%)	443,478	489,366

Market Breadth	▲	▼	=
	89	153	35

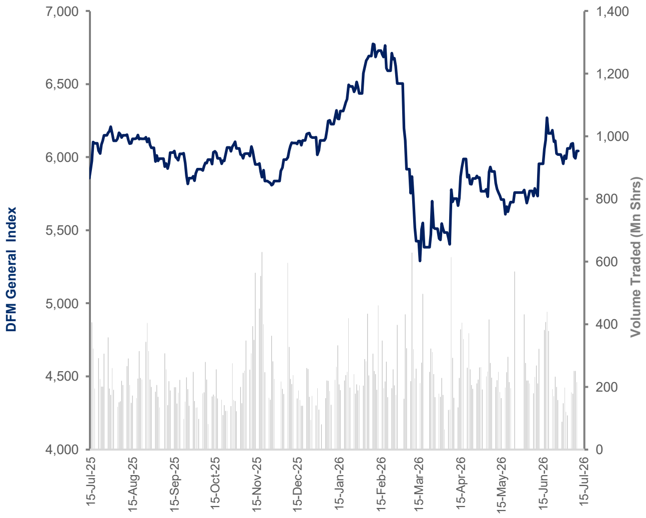
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Pharmaceutical Industrie	30.04	(0.6%)	336.38
Rasan Information Technology Company	135.00	(10.0%)	280.24
Saudi Arabian Oil Co	26.72	(0.4%)	257.44
Al Rajhi Bank	65.20	(0.4%)	214.71
Saudi Aramco Base Oil Co.	133.50	3.9%	140.29

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 10, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	976,016.7	0.8%	1.7%	(5.1%)
Financials	407,296.2	1.3%	3.7%	(10.4%)
Real Estate	185,436.1	0.6%	(0.1%)	(12.2%)
Industrial	119,185.6	1.0%	(1.6%)	3.0%
Materials	1,514.1	0.0%	0.0%	(6.6%)
Consumer Staples	28,388.9	(0.3%)	0.2%	1.5%
Consumer Discretionary	31,644.6	0.4%	(1.3%)	20.5%
Telecommunication	55,482.8	0.0%	7.4%	24.9%
Utilities	147,068.4	0.4%	0.4%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Drake & Scull International	0.25	3.8%
TAALEEM	3.29	3.5%
Dubai Islamic Bank	7.77	3.1%
Amlak Finance	1.25	2.5%
Al Firdous Holdings Pjsc	0.29	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
United Foods Co	11.40	(5.0%)
GFH Bank B.S.C.	2.02	(2.4%)
Watania International Holding	0.66	(1.4%)
EMPOWER	1.61	(1.2%)
Dubai Investments Pjsc	3.70	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.25	69,410
Islamic Arab Insurance Com	0.88	38,216
TALABAT Holding PLC	1.21	21,679
Emaar Properties Pjsc	11.86	18,216
Union Properties Pjsc	0.69	14,576

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,042.55	51.67	0.9%	1.5%	(0.1%)
Market Cap (AED Mn)	976,017	8,055	0.8%	1.7%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	214.5	(36.1)	(14.4%)	250.5	246.4
Value Traded (AED Mn)	535.0	(317.3)	(37.2%)	925.6	678.1
No. of Trades	12,108	(4,136)	(25.5%)	17,985	13,569

Market Breadth	▲	▼	=
	32	6	38

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.86	0.00%	216.75
Emirates Nbd	31.32	1.36%	72.39
Islamic Arab Insurance Com	0.88	0.11%	33.95
TALABAT Holding PLC	1.21	0.00%	26.03
Emirates Integrated Telecomm	12.24	0.00%	22.13

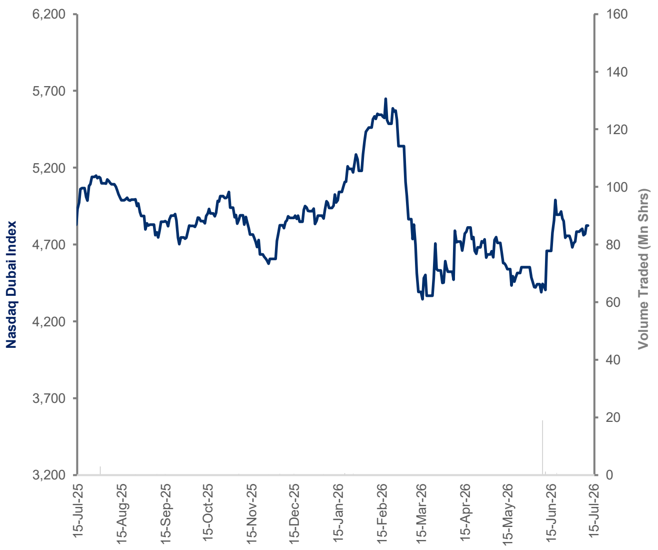
Source: Bloomberg, Kamco Research

Investment Strategy & Research

Nasdaq Dubai Daily Report

July 10, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	52,725.7	0.0%	7.2%	(14.7%)
DEPA Limited (AED)	126.3	0.0%	0.0%	(3.1%)
Emirates REIT (CEIC) Limited	204.6	0.0%	1.0%	(8.7%)
ENBD REIT (CEIC) Limited	130.0	0.0%	0.0%	20.6%
Hikma Pharmaceuticals GDR	4,386.1	0.0%	2.2%	(4.5%)
Nasdaq, Inc.	47,878.7	0.0%	7.8%	(15.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.63	2.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,822.64	53.2	1.1%	3.0%	(0.7%)
Market Cap (USD Mn)	52,726	0.0	0.0%	7.2%	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.003	(0.03)	(91%)	0.237	0.22
Value Traded (USD Mn)	0.002	(0.02)	(91%)	0.1	0.14
No. of Trades	2.0	(4.00)	(67%)	11	12

Market Breadth	▲	▼	=
	1	1	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.63	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 10, 2026

Index Performance relative to Volume

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,848,236.2	0.4%	0.9%	(3.9%)
Financials	1,392,707.1	0.0%	0.8%	(2.9%)
Telecommunication	222,865.0	4.2%	5.7%	10.8%
Consumer Discretionary	69,250.9	0.6%	0.8%	4.8%
Industrial	219,166.8	0.0%	1.1%	(0.8%)
Real Estate	69,552.9	0.8%	(1.2%)	(6.6%)
Basic Materials	96,842.1	(0.2%)	(2.7%)	(2.9%)
Energy	425,980.6	(0.1%)	(0.0%)	0.4%
Utilities	299,075.1	0.0%	1.1%	(21.1%)
Consumer Staples	18,824.2	1.0%	(3.2%)	(21.4%)
Health Care	33,971.3	1.0%	2.2%	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Telecommunication Group	20.70	5.3%
Al Wathba National Insurance Co.	3.14	5.0%
Waha Capital Co.	1.92	3.2%
Apex Investment	3.25	3.2%
Alef Education	1.02	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
GFH Bank B.S.C.	1.99	(2.9%)
ADNH Catering PLC	0.63	(1.3%)
Abu Dhabi National Hotels Co.	0.40	(1.2%)
Abu Dhabi Ports	4.93	(1.2%)
National Marine Dredging Co.	23.04	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Logistisc & Services	6.07	35,036
ADNOC Distribution	4.00	29,117
ADNOCGAS UH EQUITY	3.42	21,520
Borouge	2.49	18,291
Emirates Telecommunication Group	20.70	14,712

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,936.08	54.29	0.5%	1.3%	(0.6%)
Market Cap (AED Mn)	2,848,236	10,331	0.4%	0.9%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	238.3	(22.2)	(8.5%)	318.7	370.9
Value Traded (AED Mn)	1,471.8	185.4	14.4%	1,345.5	1,333.1
No. of Trades	23,687	(2,643)	(10.0%)	25,348	22,272

Market Breadth	▲	▼	=
	34	18	38

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Telecommunication Group	20.70	5.29%	301.60
ADNOC Logistisc & Services	6.07	0.83%	211.91
ADNOC Distribution	4.00	0.50%	116.58
Al Dar Properties Co.	8.16	0.74%	114.17
Abu Dhabi Islamic Bank	22.00	0.64%	108.50

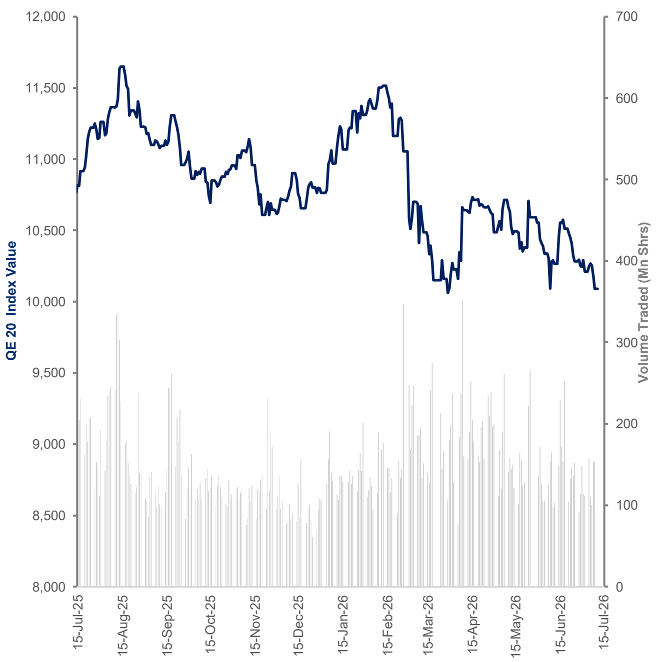
Source: Bloomberg, Kamco Research

Investment Strategy & Research

Qatar Exchange Daily Report

July 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	609,317.4	(0.8%)	(1.1%)	(5.4%)
Banking & Finance Sector	304,155.0	(0.7%)	(0.7%)	(6.3%)
Goods & Consumer Services	30,323.6	(0.8%)	(1.2%)	(6.6%)
Industrial Sector	138,756.9	(1.4%)	(2.1%)	(3.2%)
Insurance Sector	11,650.2	0.4%	(0.5%)	4.0%
Real Estate	35,173.8	(0.3%)	(0.7%)	(16.3%)
Telecom	52,909.4	0.0%	(1.4%)	1.7%
Transport	36,348.5	(1.2%)	(1.0%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.99	4.8%
Dlala Brokerage & Investments	1.36	2.3%
Salam International Investment	0.78	1.0%
Gulf Warehousing Co	2.25	0.7%
Qatar German Co for Medical De	1.33	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.22	(3.4%)
Qatar Aluminum Manufacturing C	1.58	(2.1%)
Industries Qatar QSC	10.80	(2.0%)
Vodafone Qatar QSC	2.55	(1.4%)
Qatar Navigation QSC	10.01	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.58	12,804
Masraf Al Rayan QSC	2.00	12,324
Baladna	1.30	9,978
Mesaieed Petrochemical Holding	1.14	8,521
Ezdan Holding Group QSC	0.85	7,423

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,090.57	(85.58)	(0.8%)	(1.5%)	(6.2%)
Market Cap (QAR Mn)	609,317	(4,824)	(0.8%)	(1.1%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	153.2	(42.6)	(27.8%)	160.2	180.2
Value Traded (QAR Mn)	348.8	(56.8)	(16.3%)	449.6	445.5
No. of Trades	21,463	1,973	9.2%	26,447	18,520

Market Breadth	▲	▼	=
	11	41	3

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.40	(0.68%)	39.39
Masraf Al Rayan QSC	2.00	(0.30%)	24.64
Industries Qatar QSC	10.80	(2.00%)	21.21
Qatar Aluminum Manufacturing C	1.58	(2.05%)	20.16
Ooredoo QPSC	13.15	0.38%	19.54

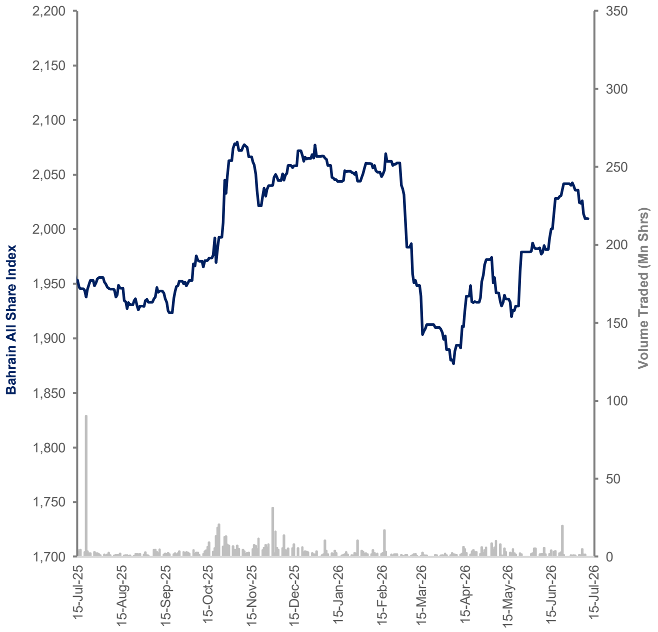
Source: Bloomberg, Kamco Research

Investment Strategy & Research

Bahrain Bourse Daily Report

July 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,970.9	(0.1%)	0.5%	0.8%
Materials	1,341.9	(0.5%)	(3.6%)	(14.5%)
Industrial	112.5	0.6%	0.5%	(11.9%)
Consumer Discretionary	238.3	0.3%	0.0%	(6.1%)
Consumer Staples	131.6	0.0%	(0.2%)	0.7%
Financials	24,236.5	(0.1%)	0.8%	2.1%
Communication Services	825.0	0.1%	(1.5%)	(4.3%)
Real Estate	75.6	1.2%	(1.2%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.13	1.6%
Gulf Hotel Group B.S.C	0.36	0.8%
APM TERMINALS BAHRAIN	0.95	0.7%
Bahrain Telecommunications Co	0.46	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	(1.7%)
Al Salam Bank-Bahrain BSC	0.21	(0.9%)
National Bank of Bahrain BSC	0.54	(0.5%)
Aluminium Bahrain B.S.C	0.95	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gulf Hotel Group B.S.C	0.36	3,596
Al Salam Bank-Bahrain BSC	0.21	1,642
National Bank of Bahrain BSC	0.54	201
Aluminium Bahrain B.S.C	0.95	51
Seef Properties BSC	0.13	45

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,009.72	(4.41)	(0.2%)	(1.6%)	(2.7%)
Market Cap (BHD Mn)	26,970.9	(17.1)	(0.1%)	0.5%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,279	4,376	342.2%	2,666.8	6,651.8
Value Traded (BHD '000)	545	1,333	244.8%	1,269.5	4,115.5
No. of Trades	66	1	1.5%	70	49

Market Breadth	▲	▼	=
	4	4	36

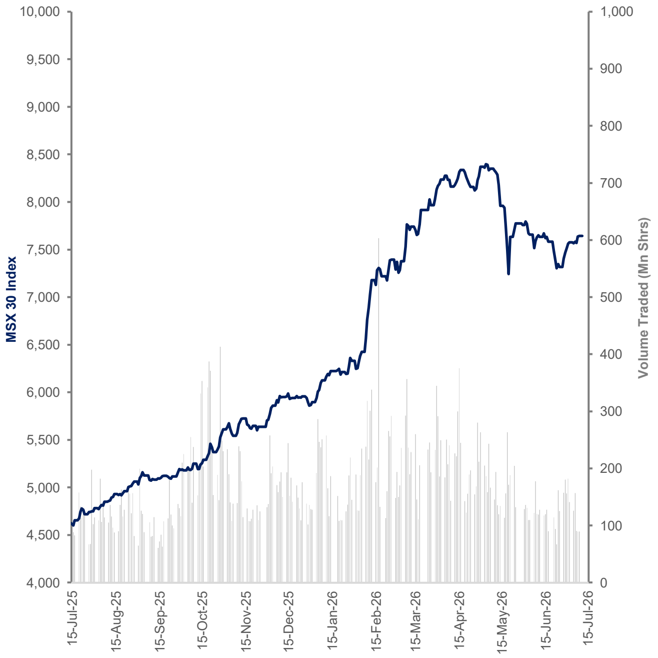
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gulf Hotel Group B.S.C	0.36	0.83%	1.33
Al Salam Bank-Bahrain BSC	0.21	(0.94%)	0.35
National Bank of Bahrain BSC	0.00	0.00%	0.11
Aluminium Bahrain B.S.C	0.95	(0.53%)	0.05
BBK BSC	0.58	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,368.4	0.2%	1.6%	28.4%
Financial	8,125.3	(0.4%)	(0.2%)	25.0%
Industrial	8,295.9	0.8%	3.9%	32.8%
Services	3947.3	(0.0%)	0.8%	26.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.21	7.7%
Oman Cement Co.	0.61	7.2%
Oman & Emirates Investment Holding Co.	0.160	6.0%
Gulf International Chemicals Co.	0.08	5.6%
Oman International Engineering And Investment Co	0.16	4.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.37	(3.4%)
Gulf Mushroom Products Co.	0.42	(3.2%)
Sharqiya Investment Holding Co.	0.10	(2.9%)
Musandam Power Co	0.34	(2.6%)
Al Maha Petroleum Products Marketing Co.	1.18	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.27	19,998
Sohar Bank	0.19	18,954
Bank Muscat	0.40	13,126
OQ Gas Networks	0.22	10,884
Phoenix Power Co.	0.26	7,367

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,644.45	6.92	0.1%	1.8%	30.3%
Market Cap (OMR Mn)	20,368.4	32.81	0.2%	1.6%	28.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	89,468.5	(3,146.3)	(3.5%)	187,229	42,880
Value Traded (OMR '000)	31,857.9	(5,318.9)	(16.7%)	54,396	5,883

Market Breadth	Up	Down	Unchanged
	20	15	83

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.27	0.75%	5.40
Bank Muscat	0.40	(0.75%)	5.21
Sohar Bank	0.19	(0.52%)	3.62
Oman Telecommunications Co.	1.40	0.07%	3.44
OQ Gas Networks	0.22	0.00%	2.43

Source: Bloomberg, KAMCO Research

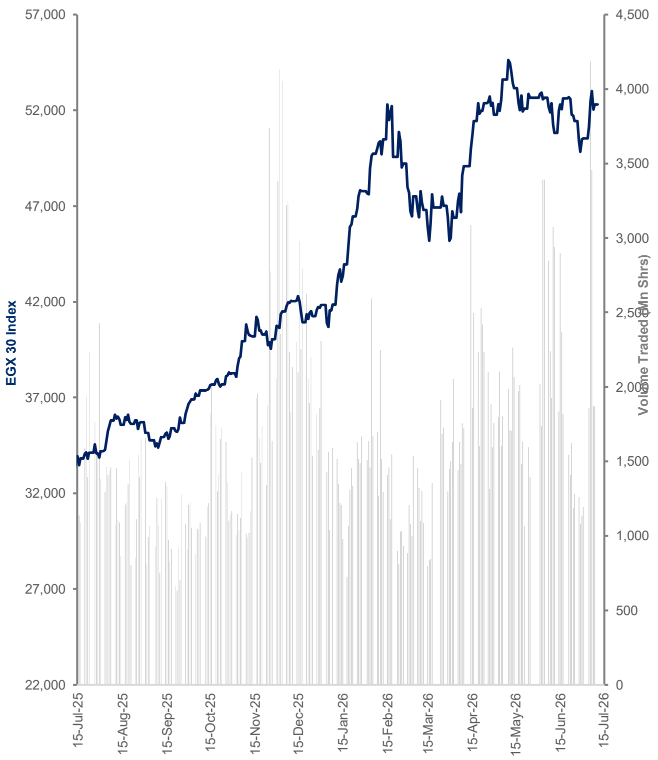
KAMCO INVEST

Investment Strategy & Research

The Egyptian Exchange Daily Report

July 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,363,421.8	(1.4%)	1.2%	23.7%
Banks	754,518.5	(7.8%)	(5.5%)	25.6%
Basic Resources	354,287.5	(0.5%)	3.0%	13.1%
Industrial Goods	204,550.9	1.6%	3.4%	10.2%
Health Care & Pharmaceuticals	129,459.8	0.9%	2.1%	36.8%
Real Estate	562,440.0	0.8%	5.0%	35.5%
Travel and Leisure	92,942.8	0.4%	2.1%	26.7%
Food, Beverages & Tobacco	269,615.7	0.3%	1.5%	7.4%
Energy and Support Services	23,559.8	(0.5%)	7.0%	14.4%
Trade and Distributors	33,181.4	2.0%	3.4%	17.3%
Shipping and Transport	98,233.8	0.9%	1.0%	15.3%
Education Services	85,317.0	0.5%	(0.6%)	71.4%
Contracting and Construction Eng	87,960.7	1.5%	(2.7%)	35.6%
Textiles and Durables	34,305.3	0.7%	4.8%	9.5%
Building Materials	81,682.9	1.0%	3.2%	4.9%
Media & Communication Services	344,212.5	0.7%	6.5%	34.1%
Paper and Packaging	2,386.9	1.3%	2.0%	3.8%
Non-bank Financial Services	204,766.3	0.4%	3.1%	21.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	20.10	20.0%
Gharbia Islamic Housing Development	51.70	19.2%
Golden Textiles & Clothes Wool	114.00	13.2%
El Kahera Housing	1.57	10.6%
Amer Group Holding	3.03	8.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	244.33	(5.0%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVES	2.08	(4.6%)
Middle & West Delta Flour Mills	507.67	(3.1%)
Housing & Development Bank	79.50	(2.5%)
Alexandria Mineral Oils Company	7.95	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.23	718,420
Citadel Capital - Common Shares	5.21	94,804
Heliopolis Housing	7.33	86,607
Amer Group Holding	3.03	77,072
El Kahera Housing	1.57	76,466

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	52,311.51	283.1	0.5%	3.6%	25.1%
Market Cap (EGP Mn)	3,363,421.8	(48,043.2)	(1.4%)	1.2%	23.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	1,868.8	120.7	6.5%	1,675.4	1,271.4
Value Traded (EGP Mn)	8,700.1	(635.8)	(7.3%)	7,489.7	3,625.0
No. of Trades	184,241	(24,095)	(13.1%)	156,551	91,356

Market Breadth	▲	▼	=
	137	37	47

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Heliopolis Housing	7.33	7.32%	617.70
Citadel Capital - Common Shares	5.21	(0.19%)	493.28
Golden Textiles & Clothes Wool	114.00	13.21%	292.91
Commercial International Bank (Egypt)	134.50	1.13%	252.24
Amer Group Holding	3.03	8.60%	227.70

Source: Bloomberg, Kamco Research

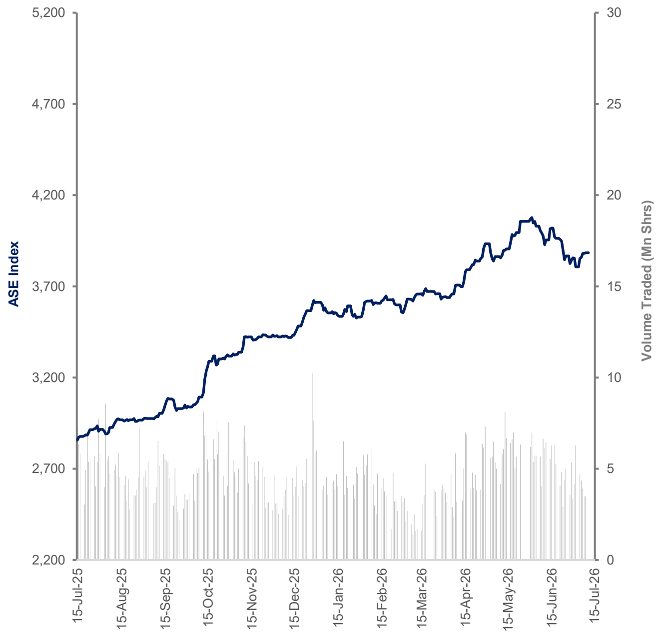
KAMCO INVEST

Investment Strategy & Research

Amman Stock Exchange Daily Report

July 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,386.2	(0.3%)	0.5%	5.8%
Banks	10,972.8	0.2%	(0.3%)	0.9%
Insurance	395.2	(0.0%)	0.7%	10.7%
Diversified Financial Services	292.4	0.2%	(0.1%)	1.4%
Real Estate	406.8	0.1%	1.9%	2.5%
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	366.9	1.4%	2.6%	7.0%
Hotels and Tourism	257.7	0.0%	(2.4%)	(5.8%)
Transportation	139.5	0.1%	0.1%	(8.4%)
Technology and Communication	729.9	0.8%	3.5%	23.1%
Utilities and Energy	1,631.1	0.8%	2.4%	24.9%
Commercial Services	285.4	(0.1%)	(0.1%)	(4.0%)
Pharmaceutical and Medical Industries	71.4	0.4%	0.9%	(2.0%)
Chemical Industries	83.0	(0.5%)	0.6%	26.8%
Food and Beverages	201.0	(0.1%)	(0.3%)	(3.6%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	11,308.2	(1.1%)	0.7%	8.7%
Engineering and Construction	91.8	1.2%	0.2%	(8.3%)
Electrical Industries	57.1	3.8%	3.2%	28.3%
Textiles Leathers and Clothings	41.4	(1.1%)	(1.4%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FIRST INSURANCE	1.20	2.6%
SPECIALIZED INVESTMENT COMPOUNDS	1.64	2.5%
ARAB BANKING CORPORATION /(JORDAN)	0.86	2.4%
DAR AL AMAN FOR ISLAMIC FINANCE	0.44	2.3%
MIDDLE EAST HOLDING	1.86	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.20	(4.8%)
SPECIALIZED JORDANIAN INVESTMENT	1.02	(4.7%)
SAFWA ISLAMIC BANK	3.43	(1.7%)
JORDAN INSURANCE	1.78	(1.7%)
FIRST FINANCE	0.62	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.78	220
SPECIALIZED JORDANIAN INVESTMENT	1.02	120
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.68	75
ARAB BANKING CORPORATION /(JORDAN)	0.86	69
ARAB BANK	7.10	64

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,883.90	3.15	0.1%	0.7%	7.5%
Market Cap (JD Mn)	27,386.21	(73.85)	(0.3%)	0.5%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,483.8	(572.4)	(16.4%)	4,466.5	3,411.8
Value Traded (JD '000)	8,821.3	(937.9)	(10.6%)	13,177.2	7,176.7
No. of Trades	3,530	(132)	(3.7%)	3,786	2,412

Market Breadth	▲	▼	=
	34	18	108

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.78	(0.21%)	1.05
ARAB BANK	7.10	0.57%	0.46
CAPITAL BANK OF JORDAN	2.80	0.00%	0.16
BANK AL ETIHAD	2.84	(0.70%)	0.13
SPECIALIZED JORDANIAN INVESTMENT	1.02	(4.67%)	0.13

Source: Bloomberg, Kamco Research

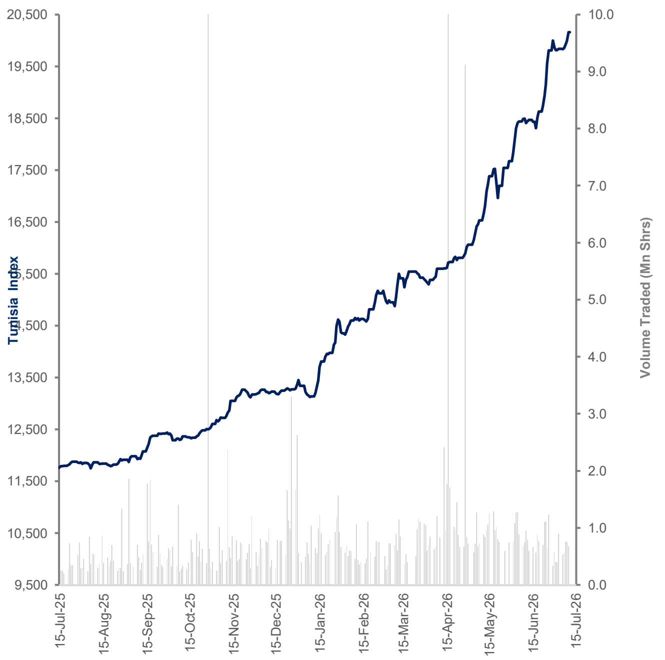
KAMCO INVEST

Investment Strategy & Research

Tunisia Stock Exchange Daily Report

July 10, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	45,395.7	0.6%	1.5%	44.0%
Banking	21,731.7	0.8%	1.2%	49.9%
Insurance	1,889.5	1.1%	3.6%	46.6%
Leasing	1,609.9	1.5%	3.7%	39.5%
Financial Services	5,040.1	(0.5%)	2.9%	51.4%
Industrial	3,573.3	0.7%	0.1%	32.6%
Chemical Industry	768.7	0.2%	5.1%	62.5%
Food & Beverage	6,164.5	1.1%	0.8%	28.6%
Retailing	2,362.6	(0.4%)	1.0%	41.1%
Others	2,255.2	(0.2%)	1.6%	40.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.47	4.4%
Arab Tunisian Lease	13.20	3.9%
Banque Nationale Agricole	22.50	3.1%
Unite de Fabrication de Medica	10.67	2.6%
Societe Industrielle d'Apparei	5.10	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.60	(2.2%)
Banque de Tunisie et des Emira	7.30	(2.1%)
Ennakl Automobiles	23.75	(1.7%)
Societe Moderne de Ceramique	0.65	(1.5%)
Societe Tunsienne d'Entreprise	26.00	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	14.80	96
Banque de Tunisie	9.55	74
Societe Tunsienne d'Entreprise	26.00	65
Banque Nationale Agricole	22.50	50
One Tech Holding	12.42	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	20,158.70	164.69	0.8%	1.5%	49.9%
Market Cap (DT Mln)	45,396	271.37	0.6%	1.5%	44.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	677.4	(79.4)	(10.5%)	1,003.8	748.7
Value Traded ('000 DT)	13,365.2	1,103.8	9.0%	14,991.8	7,672.0
No. of Trades	2,800	708	33.8%	2,737	1,627

Market Breadth	▲	▼	=
	25	19	20

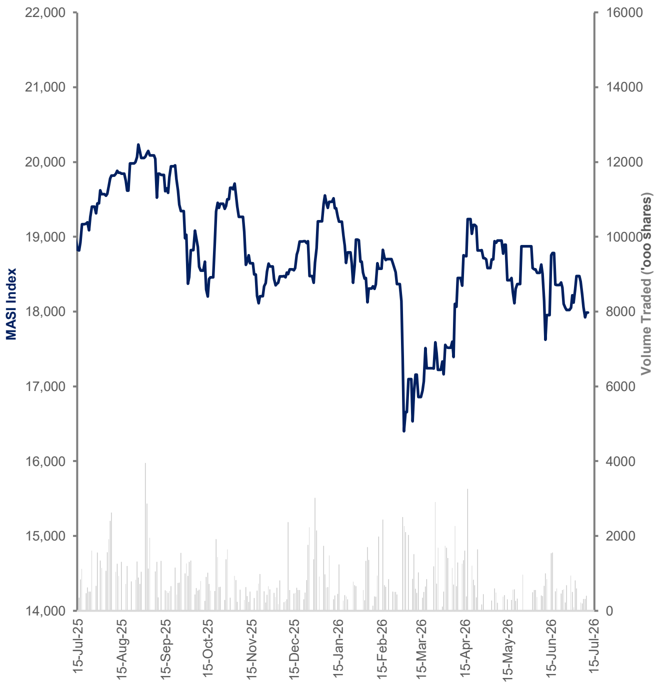
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	86.99	0.22%	1.73
Societe Tunsienne d'Entreprise	26.00	(1.52%)	1.70
Societe Frigorifique et Brasse	14.80	1.37%	1.41
Banque Nationale Agricole	22.50	3.07%	1.10
Banque de Tunisie	9.55	1.60%	0.70

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

July 10, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	786,775.3	0.1%	(2.0%)	2.3%
Banking	272,127.1	0.8%	(1.6%)	(9.3%)
Beverages	8,340.4	0.0%	(0.3%)	(5.4%)
Chemicals	2,353.8	0.7%	(0.6%)	(18.0%)
Construction & Building Material	72,614.1	0.6%	0.1%	(7.5%)
Distributors	15,781.2	(0.4%)	(5.5%)	(21.9%)
Electricity	40,949.7	(0.8%)	(0.8%)	(18.1%)
Food Producers & Processors	27,071.0	(2.0%)	(8.9%)	(7.2%)
Holding Companies	5,080.8	0.0%	(3.8%)	(24.7%)
Insurance	38,887.1	1.2%	(1.8%)	12.2%
Investment & other Finance	3,908.7	(0.6%)	(0.9%)	2.3%
Leisures & Hotel	5,203.9	(0.9%)	(3.5%)	(1.8%)
Materials, Software & Computer	6,036.1	(0.7%)	(1.4%)	4.5%
Mining	171,405.8	(0.6%)	(3.5%)	100.0%
Oil & Gas	12,718.8	0.0%	(0.0%)	(8.4%)
Real Estate	22,656.6	0.5%	(1.2%)	(13.5%)
Telecommunications	80,437.2	0.1%	(0.3%)	(16.1%)
Transport	1,083.8	1.1%	5.2%	(2.3%)
Forestry & Paper	119.1	(0.4%)	(3.4%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	3090.00	3.7%
Sonasid	2035.00	2.7%
Attijariwafa Bank	687.00	1.4%
Douja Promotion Groupe Addoha	34.95	1.3%
Colorado SA	79.99	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	330.00	(5.7%)
Salafin	423.00	(1.8%)
Auto Hall	68.00	(1.4%)
RISMA	325.00	(0.9%)
Alliances Developpement Immobi	388.95	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.95	180.7
Auto Hall	68.00	77.3
Maroc Telecom	91.50	54.6
Attijariwafa Bank	687.00	19.0
Delta Holding SA	58.00	11.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,987.82	67.08	0.4%	(1.3%)	(4.6%)
Market Cap (MAD Mn)	786,775	1,134	0.1%	(2.0%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	403.5	91.0	29.1%	840.7	1,317.0
Value Traded (MAD Mn)	69.49	(5.99)	(7.9%)	218.3	274.5

Market Breadth	Up	Down	Unchanged
	15	14	12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	12903.00	(0.75%)	11.55
Attijariwafa Bank	687.00	1.43%	9.53
Ciments du Maroc	1622.00	0.12%	6.52
Douja Promotion Groupe Addoha	34.95	1.30%	5.23
LafargeHolcim Maroc SA	1761.00	0.46%	5.19

Source: Bloomberg, Kamco Research

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