

MENA Markets Daily Report

July 10, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,736.82	0.6%	3.5%	(7.9%)
		Kuwait	Main 50 Index	▼	5,690.35	(0.6%)	3.7%	(4.0%)
		Kuwait	Main Market Index	▼	5,899.01	(0.4%)	5.9%	(0.5%)
		Kuwait	All Share Index	▲	7,081.39	0.4%	3.9%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,779.83	0.5%	(1.6%)	14.2%
		UAE - Dubai	DFM General Index	▼	4,078.29	(0.1%)	0.5%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,506.22	0.1%	(8.5%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,136.11	0.0%	(4.6%)	(6.2%)
		Qatar	QE 20 Index	▲	10,165.76	0.1%	(6.1%)	1.4%
		Bahrain	Bahrain All Share	▼	1,999.81	(0.3%)	1.4%	4.0%
		Oman	MSX 30 Index	▲	4,690.59	0.1%	3.9%	(7.1%)
		Egypt	EGX 30	▲	28,466.24	0.2%	14.3%	70.5%
		Jordan	ASE Index	▲	2,410.00	0.4%	(0.9%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,723.08	(0.1%)	11.1%	7.9%
		Morocco	MASI	▼	13,348.65	(0.1%)	10.4%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,959.37	1.3%	(0.5%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	80,351.64	0.5%	11.2%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,108.22	0.4%	(5.3%)	22.3%
		Mexico	BOLSA Index	▲	53,331.81	0.8%	(7.1%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,111.70	0.4%	8.6%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,579.33	(0.1%)	12.9%	21.8%
		Asia	MSCI Asia Pacific	▲	578.69	0.5%	9.4%	4.6%
		Europe	DJ Stoxx 600	▼	511.76	(0.9%)	6.8%	12.7%
		Europe	FTSEurofirst 300	▼	2,029.65	(0.9%)	7.5%	12.5%
		U.S.A	S&P 500	▲	5,576.98	0.1%	16.9%	24.2%
		U.S.A	DJIA	▼	39,291.97	(0.1%)	4.3%	13.7%
		U.S.A	NASDAQ Composite	▲	18,429.29	0.1%	22.8%	43.4%
		UK	FTSE 100	▼	8,139.81	(0.7%)	5.3%	3.8%
		Germany	DAX	▼	18,236.19	(1.3%)	8.9%	20.3%
		Japan	NIKKEI 225	▲	41,580.17	2.0%	24.3%	28.2%
		Hong Kong	HANG SENG INDEX	=	17,523.23	0.0%	2.8%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.13	0.1%	3.75%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.16%)	0.43%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.10%)	(2.05%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.01%	0.44%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	84.66	(1.3%)	9.9%	(10.3%)
		Oil	NYMEX	▼	81.41	(1.1%)	13.6%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.34	(0.9%)	(13.1%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,364.09	0.2%	14.6%	13.1%
		Silver	Silver Spot \$/Oz	▲	30.80	0.1%	29.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	57,928.24	3.0%	36.3%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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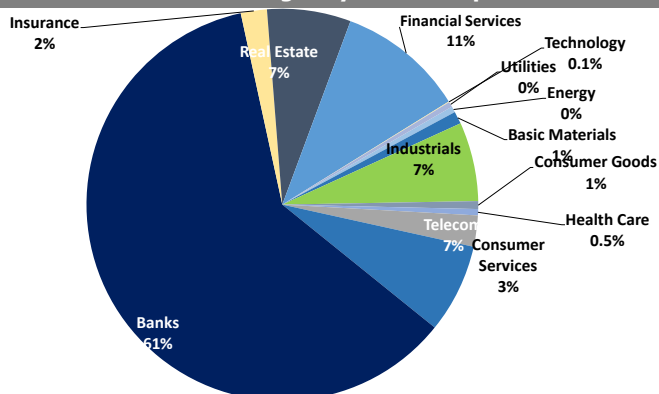
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 10, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.4	11.1%
2- National Bank of Kuwait	7,185.7	12.5	15.1%
3- Boubayan Bank	2,444.9	28.8	10.0%
4- Zain	1,968.8	11.4	13.9%
5- Mabanee Co.	1,215.2	18.6	10.6%
6- Gulf Bank	1,064.7	15.9	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	755.4	15.4	8.2%
9- Agility (PWC Logistics)	730.0	8.4	9.2%
10- Burgan Bank	680.4	14.8	5.4%
Total	28,362	15.37	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.052	0.004	7.7%
Dar Al Thuraya Real Estate Co.	0.102	0.007	6.9%
Arab Real Estate Co.	0.070	0.004	5.6%
Senenergy Holding Co.	0.036	0.002	5.3%
Palms Agro Production Co.	0.172	0.007	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.128	(0.028)	(17.9%)
Gulf Insurance Group	1.496	(0.160)	(9.7%)
Amar For Finance And Leasing Co.	0.059	(0.003)	(5.0%)
Advanced Technology Co.	0.417	(0.020)	(4.6%)
National International Holding Co.	0.100	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Future Kid Entertainment and R.E Co.	0.128	(17.9%)	33,010,900
Kuwait International Bank	0.188	0.0%	17,550,499
Manazel Holding Co.	0.037	0.3%	12,903,257
Warba Bank	0.183	0.0%	11,439,383
Gulf Bank	0.280	0.0%	11,127,759

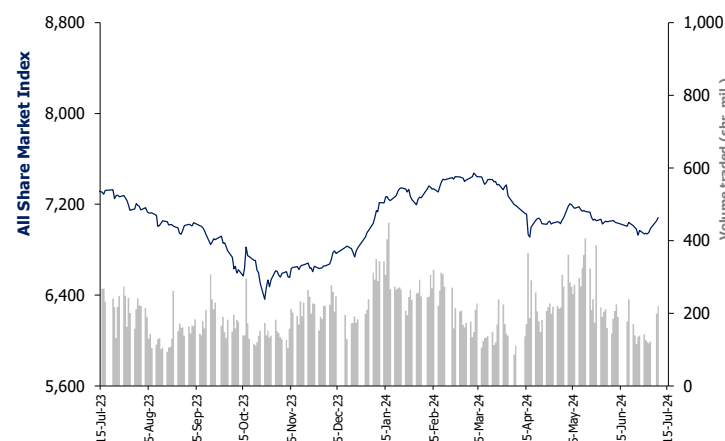
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,398.3	▲	0.4%	2.1%	2.2%
Energy	206.7	▼	(0.1%)	2.5%	8.0%
Basic Materials	424.1	▼	(0.0%)	(0.5%)	0.0%
Industrials	2,700.4	▲	0.6%	2.3%	(12.5%)
Consumer Staples	267.5	▲	0.5%	7.3%	34.3%
Health Care	209.4	▼	(1.1%)	(1.1%)	(9.8%)
Consumer Discretionary	1,065.6	▲	0.2%	2.1%	(1.9%)
Telecommunications	3,047.9	▲	0.5%	1.5%	(9.6%)
Banks	25,167.7	▲	0.6%	2.4%	2.8%
Insurance	898.0	▼	(4.7%)	(10.7%)	(1.7%)
Real Estate	2,853.6	▲	1.0%	3.9%	10.5%
Financial Services	4,352.0	▲	0.3%	2.8%	16.7%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	182.6	▲	0.6%	3.7%	(4.0%)

Market Breadth		60		46		39
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,736.82	44.8	0.6%	2.6%	3.5%	
Main 50 Index	5,690.35	(35.1)	(0.6%)	(1.3%)	3.7%	
Main Market Index	5,899.01	(25.3)	(0.4%)	(0.2%)	5.9%	
All Share Market Index	7,081.39	29.0	0.4%	2.1%	3.9%	
Market Cap (KWD Mn)	41,398.33	170.2	0.4%	2.1%	2.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

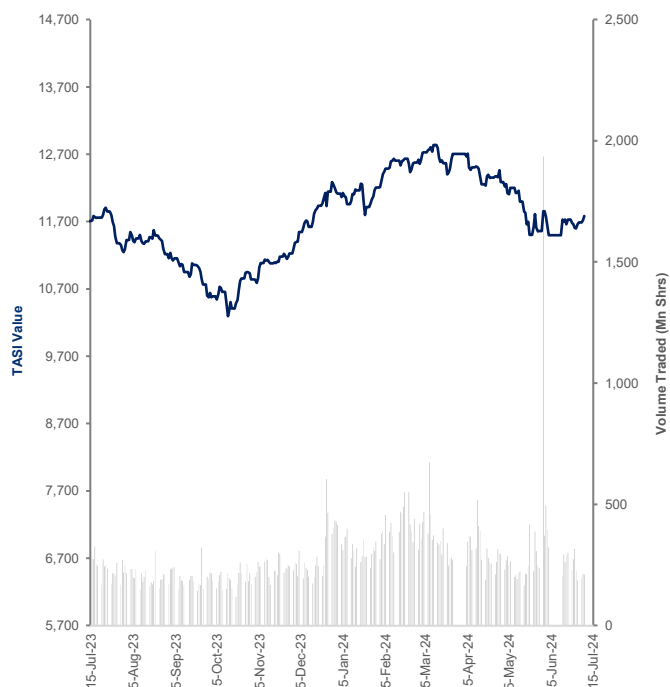
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	219.7	21.0	10.6%	223.2	147.2
Value Traded (KWD Mn)	52.9	4.1	8.4%	54.9	42.6
No. of Trades	14,335	267	1.9%	14,150	9,174

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	0.1%	4,506,677
Future Kid Entertainment and R.E Co.	0.128	(17.9%)	4,358,594
National Bank of Kuwait	0.863	0.9%	3,731,884
Kuwait International Bank	0.188	0.0%	3,318,214
Gulf Bank	0.280	0.0%	3,122,024

Saudi Tadawul Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,137,474.6	(0.0%)	0.8%	(10.0%)
Energy	6,890,091.8	(0.3%)	0.9%	(14.7%)
Materials	636,555.2	(0.1%)	(0.3%)	(10.1%)
Capital Goods	58,836.7	(0.3%)	2.3%	30.3%
Commercial & Professional Svc	14,394.0	(0.0%)	(1.3%)	25.0%
Transportation	53,510.0	(0.4%)	(1.7%)	29.3%
Consumer Durables & Apparel	4,536.8	1.0%	(0.0%)	9.3%
Consumer Services	73,087.5	0.4%	2.0%	0.5%
Media	44,885.7	(0.5%)	4.3%	69.8%
Consumer Discretionary Distribution &	29,378.2	(0.5%)	0.6%	(14.4%)
Consumer Staples Distribution & Retail	51,094.0	0.7%	(0.0%)	(3.2%)
Food & Beverages	124,723.3	(0.3%)	0.9%	11.8%
Health Care Equipment & Svc	188,330.5	0.4%	(0.8%)	11.4%
Pharma, Biotech & Life Science	16,128.0	(0.5%)	(1.3%)	28.1%
Banks	935,315.0	1.2%	0.9%	(4.7%)
Financial Services	60,836.2	(0.5%)	(3.1%)	7.1%
Insurance	103,581.9	0.6%	3.1%	33.3%
Telecommunication Services	246,607.8	0.3%	1.1%	(2.9%)
Utilities	365,518.9	1.5%	3.6%	26.8%
REITs	15,942.7	1.1%	0.9%	(10.7%)
Real Estate Mgmt & Dev't	108,986.4	2.4%	0.1%	8.3%
Software & Services	115,134.1	0.1%	(2.9%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Kathiri Holding Co	2.72	7.5%
Saudi Automotive Services Co	56.00	6.1%
Miahona Co	29.20	5.4%
Jabal Omar Development Co	24.06	5.3%
AL TAISEER Group Talco Industrial Co	60.80	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.12	(7.7%)
Saudi Steel Pipe Co	72.10	(2.7%)
United Electronics Co	94.20	(2.6%)
Wataniya Insurance Co	32.55	(2.4%)
Alamar Foods Co.	79.80	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al Kathiri Holding Co	2.72	13,668
Saudi Manpower Solutions	8.80	12,565
Saudi Arabian Oil Co	28.15	11,186
Anaam International Holding Gr	1.09	10,255
Al-Baha Development & Investme	0.12	8,746

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,779.83	61.66	0.5%	0.9%	(1.6%)
Market Cap (SAR Mn)	10,137,475	(4,760)	(0.0%)	0.8%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	209.7	(2.9)	(1.4%)	341.7	187.5
Value Traded (SAR Mn)	5,233.5	(355.5)	(6.4%)	8,400.7	5,080.7
No. of Trades	444,058	(43,676)	(9.0%)	531,494	354,892

Market Breadth

▲ 127 ▼ 85 = 36

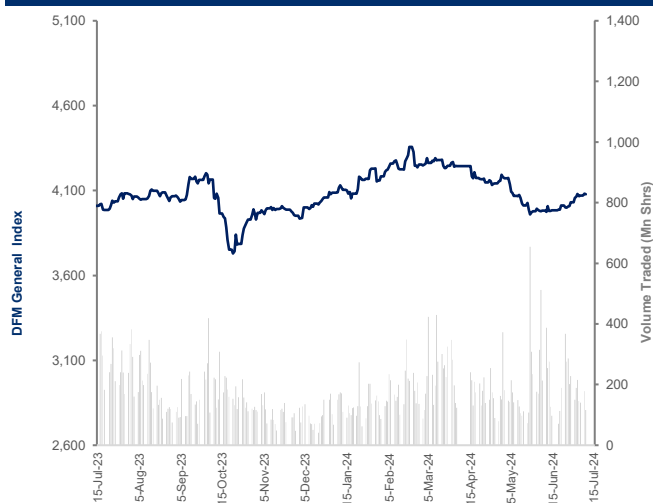
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.15	(0.4%)	314.50
Miahona Co	29.20	5.4%	206.49
Rasan Information Technology Company	59.50	1.0%	203.02
Al Rajhi Bank	80.80	1.0%	196.69
Saudi Telecom Co	38.60	0.3%	155.38

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	682,048.3	(0.0%)	0.8%	(0.5%)
Financials	295,237.9	0.1%	(0.3%)	1.7%
Real Estate	123,146.5	0.7%	(0.8%)	4.7%
Industrial	80,581.1	(1.1%)	1.0%	(11.7%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,264.4	0.8%	4.0%	15.9%
Consumer Discretionary	3,944.2	1.3%	0.4%	(4.8%)
Telecommunication	26,245.5	0.7%	1.6%	11.6%
Utilities	123,706.5	(0.8%)	4.4%	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	9.00	5.1%
Dubai Islamic Insurance Co	0.37	2.8%
Al Salam Bank Sudan	0.83	1.8%
Ithmaar Holding	0.22	1.4%
TAALEEM	3.76	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	6.17	(5.7%)
Agility	3.53	(4.3%)
Watania International Holding	0.51	(2.5%)
Dubai Financial Market Pjsc	1.26	(1.6%)
Al Salam Bank - Bahrain	2.14	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.39	22,219
DEWA	2.30	18,392
Union Properties Pjsc	0.36	7,826
Air Arabia Pjsc	2.41	6,825
Emaar Properties Pjsc	8.07	6,749

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,078.29	(3.67)	(0.1%)	1.2%	0.5%
Market Cap (AED Mn)	682,048	(264)	(0.0%)	0.8%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	115.6	(62.4)	(35.1%)	186.6	214.9
Value Traded (AED Mn)	274.8	22.8	9.1%	376.6	380.9
No. of Trades	8,166	1,656	25.4%	8,675	7,318

Market Breadth	▲ 16	▼ 17	= 41
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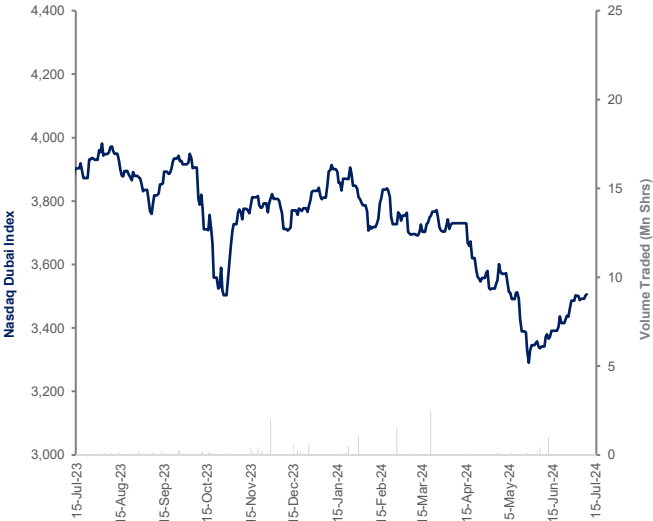
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.07	1.13%	54.51
Emirates Nbd	16.75	0.60%	44.54
DEWA	2.30	(0.86%)	42.46
Dubai Islamic Bank	5.81	(0.34%)	27.58
Air Arabia Pjsc	2.41	(0.41%)	16.60

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,862.0	(0.0%)	(0.6%)	6.1%
DEPA Limited (AED)	100.6	0.0%	0.0%	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.0%	(3.1%)
ENBD REIT (CEIC) Limited	87.5	0.0%	0.0%	(5.7%)
Hikma Pharmaceuticals GDR	5,162.2	(0.0%)	(6.6%)	3.6%
Nasdaq, Inc.	34,811.0	0.0%	0.2%	5.8%
Orascom Construction Limited	636.1	0.0%	7.9%	77.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	46.53	(0.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,506.22	4.37	0.1%	0.6%	(8.5%)
Market Cap (USD Mn)	40,862	(0.4)	(0.0%)	(0.6%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	0.0	233.3%	0.091	0.30
Value Traded (USD Mn)	0.000	(0.0)	(79.8%)	0.0	0.29
No. of Trades	1	0	0.0%	5	5

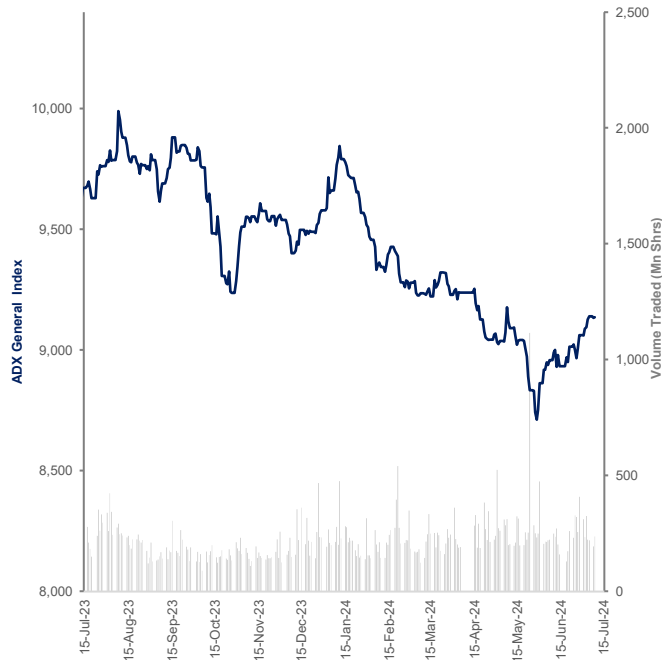
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,719,826.3	(0.1%)	(0.2%)	(6.5%)
Financials	1,352,759.5	0.2%	1.2%	0.2%
Telecommunication	175,402.4	0.4%	(0.2%)	(16.3%)
Consumer Discretionary	74,729.6	0.4%	1.4%	11.4%
Industrial	225,235.3	(1.5%)	(0.5%)	(0.8%)
Real Estate	54,790.6	(1.4%)	2.1%	18.8%
Basic Materials	89,210.5	0.3%	(0.9%)	(9.8%)
Energy	344,359.1	(0.3%)	3.0%	(1.5%)
Utilities	323,810.7	0.0%	(8.6%)	(17.7%)
Consumer Staples	15,928.8	(1.3%)	(0.5%)	(11.2%)
Health Care	63,599.9	(0.7%)	0.9%	(22.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.61	15.0%
Bank Of Sharjah	0.65	12.1%
Ras Al Khaimah Poultry & Feeding Co.	1.58	6.0%
PRESIGHT AI	2.52	5.4%
BAYANAT AI PLC	2.43	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.61	(9.7%)
Hayah Insurance Co	1.04	(7.1%)
National Corp. For Tourism & Hotels	2.66	(5.0%)
Rak Properties	1.06	(3.6%)
Agility Global PLC	1.19	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.60	25,499
Eshraq Investments P.J.S.C	0.31	25,380
Multiply Group	2.06	19,331
Bank Of Sharjah	0.65	15,191
Phoenix Group	1.66	15,162

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,136.11	2.78	0.0%	0.8%	(4.6%)
Market Cap (AED Mn)	2,719,826	(1,892)	(0.1%)	(0.2%)	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	237.0	42.9	22.1%	247.0	197.6
Value Traded (AED Mn)	800.9	50.3	6.7%	951.0	1,236.8
No. of Trades	14,164	2,298	19.4%	14,117	11,352

Market Breadth

▲ 22

▼ 28

= 34

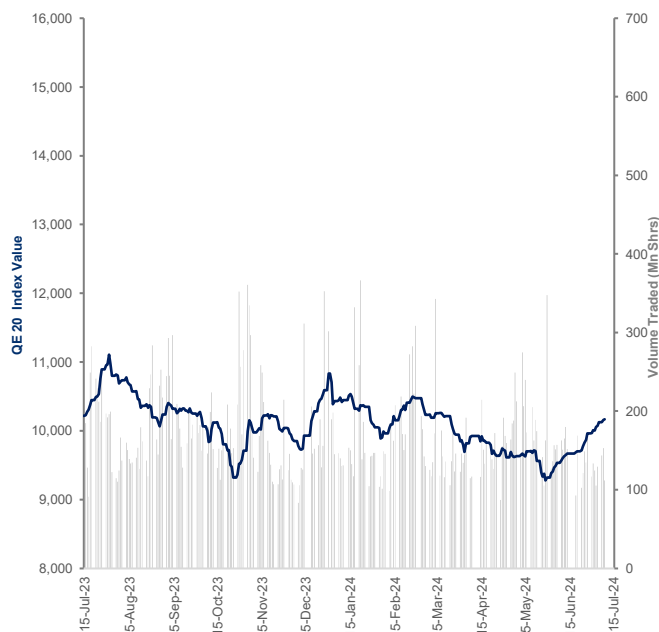
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	413.70	0.17%	181.18
Alpha Dhabi Holding PJSC	11.52	(2.70%)	65.66
ADNOCGAS UH EQUITY	2.98	0.00%	43.35
Abu Dhabi Commercial Bank	8.09	0.75%	42.02
Multiply Group	2.06	(0.96%)	39.92

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	586,930.6	0.2%	2.1%	(6.1%)
Banking & Finance Sector	277,683.7	0.3%	2.6%	(10.2%)
Goods & Consumer Services	30,247.2	(0.5%)	1.5%	(4.2%)
Industrial Sector	151,026.9	0.1%	2.1%	(3.0%)
Insurance Sector	10,816.7	0.9%	1.0%	(17.0%)
Real Estate	35,983.9	0.3%	1.4%	(6.6%)
Telecom	40,711.2	0.2%	2.3%	(8.7%)
Transport	40,461.1	0.2%	(0.7%)	25.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.79	2.4%
Qatar General Insurance & Rein	0.92	2.0%
Qatar Insurance Co SAQ	2.14	1.2%
Mannai Corp QSC	3.96	1.2%
Gulf Warehousing Co	3.38	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.28	(2.2%)
Mekdam Holding	3.61	(1.5%)
Commercial Bank PSQC/The	4.12	(1.2%)
Qatar Industrial Manufacturing	2.52	(1.1%)
Widam Food Co	2.83	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.89	8,463
Lesha Bank	1.29	7,431
Mesaieed Petrochemical Holding	1.69	7,120
Qatar Aluminum Manufacturing C	1.35	6,767
Mazaya Qatar Real Estate Devel	0.63	6,289

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,165.76	8.90	0.1%	2.0%	(6.1%)
Market Cap (QAR Mn)	586,931	1,143	0.2%	2.1%	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	111.6	(41.4)	(27.0%)	162.7	173.6
Value Traded (QAR Mn)	365.4	(94.8)	(20.6%)	487.7	498.5
No. of Trades	13,719	(23)	(0.2%)	15,726	16,698

Market Breadth	▲ 25	▼ 21	= 7
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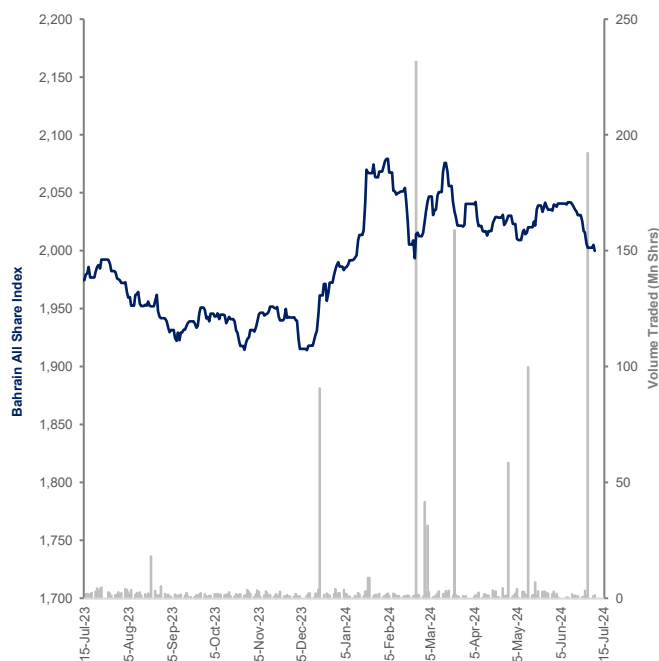
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.00	0.40%	59.32
Industries Qatar QSC	13.20	0.15%	33.76
Qatar Islamic Bank SAQ	19.80	0.66%	33.71
Dukhan Bank	3.81	0.42%	17.96
Qatar Gas Transport Co Ltd	4.66	(0.02%)	17.84

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,460.5	(0.1%)	(0.4%)	6.3%
Materials	1,623.1	(0.6%)	(3.1%)	(0.2%)
Industrial	139.5	(0.2%)	(0.2%)	9.3%
Consumer Discretionary	233.5	(1.7%)	(1.8%)	(6.5%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,333.4	(0.0%)	(0.3%)	6.9%
Communication Services	922.8	(0.0%)	(0.3%)	3.4%
Real Estate	72.3	(0.6%)	(0.3%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.52	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,999.81	(5.37)	(0.3%)	(1.3%)	1.4%
Market Cap (BHD Mn)	34,460.5	(27)	(0.1%)	(0.4%)	6.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.22	(8.9%)
Bahrain Duty Free Complex	0.47	(4.1%)
Al Salam Bank-Bahrain BSC	0.23	(1.7%)
Gulf Hotel Group B.S.C	0.41	(1.2%)
Seef Properties BSC	0.13	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,411	439	45.2%	8,040.0	3,447.7
Value Traded (BHD '000)	270	(55)	(17.0%)	2,305.0	1,224.7
No. of Trades	37	7	23.3%	49	59

Market Breadth	▲ 1 ▼ 7 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	616
Ithmaar Holding BSC	0.02	475
Seef Properties BSC	0.13	140
National Bank of Bahrain BSC	0.53	106
Bahrain Telecommunications Co	0.52	28

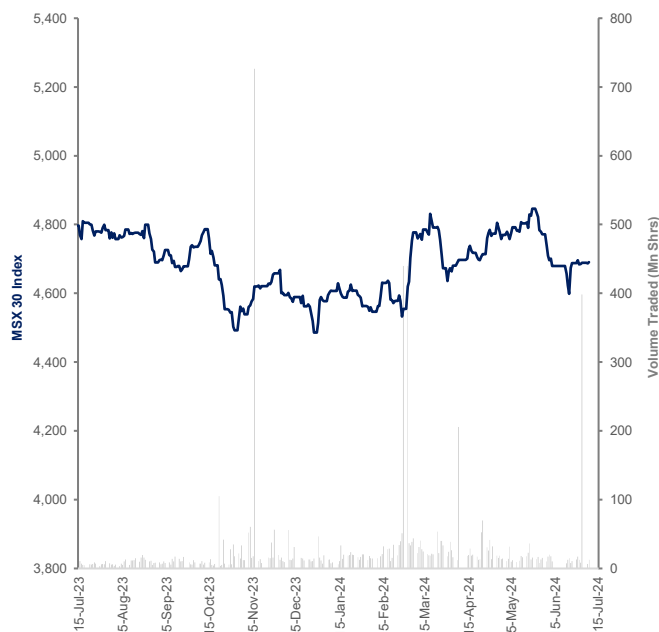
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	(1.75%)	0.14
National Bank of Bahrain BSC	0.00	0.00%	0.06
Aluminium Bahrain B.S.C	1.14	(0.61%)	0.02
Seef Properties BSC	0.13	(0.75%)	0.02
Bahrain Telecommunications Co	0.52	0.19%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,096.7	0.2%	(0.4%)	2.4%
Financial	4,980.6	0.3%	(0.1%)	1.1%
Industrial	1,538.5	0.1%	(0.5%)	5.8%
Services	2577.5	(0.1%)	(0.7%)	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	3.4%
Oman Flour Mills	0.44	3.3%
Oman Oil Marketing Co.	0.815	3.2%
Oman Cables Industry Co.	2.99	1.4%
Al Batinah Power Co.	0.08	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.07	(22.2%)
Al Jazeira Services Co.	0.23	(6.1%)
Barka Desalination	0.12	(4.8%)
Oman Qatar Insurance	0.00	(4.3%)
Gulf International Chemicals Co.	0.09	(4.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	2,467
Sohar Bank	0.14	2,256
Sembcorp Salalah	0.10	1,610
Dhofar Generating Company	0.07	1,185
Oman Qatari Telecommunications Co.	0.29	691

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,690.59	3.63	0.1%	0.1%	3.9%
Market Cap (OMR Mn)	9,096.7	14.27	0.2%	(0.4%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	12,178.6	5,947.0	95.4%	31,902.3	11,887.8
Value Traded (OMR '000)	1,877.7	790.5	72.7%	2,960.3	2,415.3

Market Breadth	▲ 13	▼ 17	= 86
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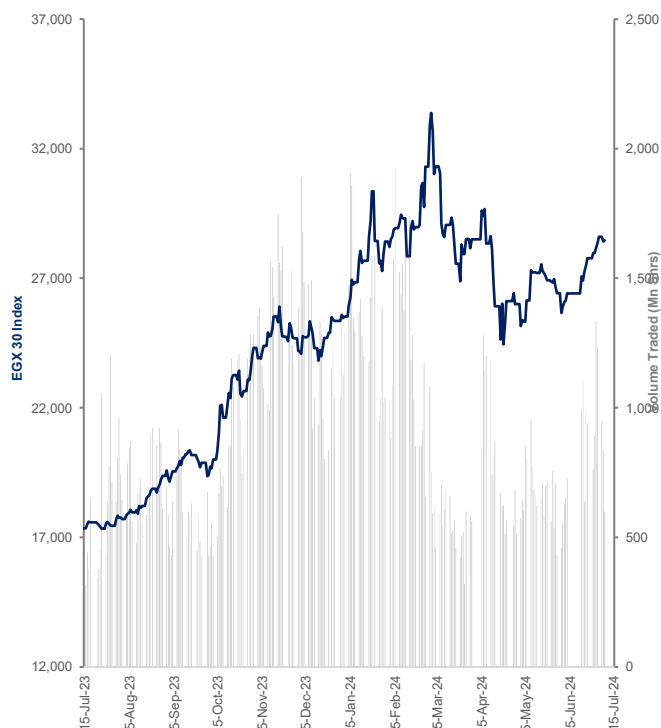
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(0.70%)	0.35
Sohar Bank	0.14	0.73%	0.31
Oman Qatari Telecommunications Co.	0.29	0.00%	0.20
Oman Telecommunications Co.	1.01	0.00%	0.18
Sembcorp Salalah	0.10	(0.96%)	0.17

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,852,303.4	(1.0%)	1.0%	10.5%
Banks	389,638.8	(5.8%)	(3.3%)	4.6%
Basic Resources	260,631.5	0.0%	2.4%	(7.1%)
Industrial Goods	120,195.1	0.9%	3.3%	63.3%
Health Care & Pharmaceuticals	48,161.4	(0.2%)	(2.3%)	4.2%
Real Estate	308,211.1	0.4%	3.1%	29.5%
Travel and Leisure	70,954.5	0.4%	(0.6%)	37.9%
Food, Beverages & Tobacco	129,473.3	(0.8%)	1.1%	(5.1%)
Energy and Support Services	18,498.9	(1.6%)	(6.4%)	16.6%
Trade and Distributors	15,456.2	0.2%	5.6%	13.4%
Shipping and Transport	75,530.5	(0.6%)	5.2%	(9.5%)
Education Services	21,589.5	(1.1%)	1.3%	12.8%
Contracting and Construction Eng	36,386.8	(0.7%)	(3.7%)	39.1%
Textiles and Durables	22,748.6	(0.3%)	(1.9%)	23.9%
Building Materials	15,080.9	0.5%	2.8%	(4.6%)
Media & Communication Services	148,356.9	2.2%	5.1%	13.7%
Paper and Packaging	2,122.2	(0.2%)	(0.7%)	(0.2%)
Non-bank Financial Services	169,267.3	1.1%	1.3%	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	42.36	19.6%
Ceramic & Porcelain	10.28	9.4%
Golden Textiles & Clothes Wool	26.10	6.8%
Arab Real Estate Investment CO.-ALICO	1.10	6.6%
Marseille Almasreia Alkhalegeya For Holding Investment	3.96	5.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	98.19	(6.1%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVESTMENT	1.05	(5.0%)
Marsa Marsa Alam For Tourism Development	2.21	(4.7%)
National Housing for Professional Syndicates	43.52	(4.0%)
Macro Group Pharmaceuticals -Macro Capital	1.83	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.57	70,820
Egyptians For Investment & Urban Development	0.19	41,009
Orascom Investment Holding	0.40	36,957
Electro Cable Egypt	3.13	29,042
Cairo Oils & Soap	0.21	28,621

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,466.24	54.4	0.2%	2.5%	14.3%
Market Cap (EGP Mn)	1,852,303.4	(18,739.6)	(1.0%)	1.0%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	600.5	(234.0)	(28.0%)	921.9	614.1
Value Traded (EGP Mn)	3,182.0	(828.1)	(20.7%)	4,351.7	2,020.3
No. of Trades	89,076	(13,516)	(13.2%)	123,537	69,412

Market Breadth

62

79

80

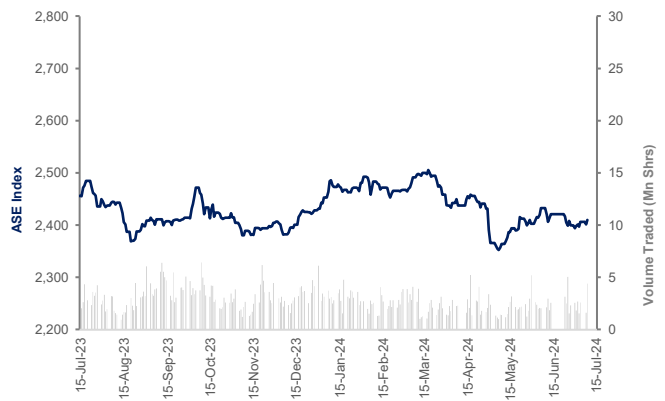
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	61.99	2.28%	319.72
Egyptian Financial Group-Hermes Holding Company	22.80	5.26%	296.73
Commercial International Bank (Egypt)	78.70	(1.50%)	249.80
Ezz Steel	86.51	2.99%	204.72
Abou Kir Fertilizers & Chemicals	54.70	(2.81%)	147.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,943.0	0.4%	0.2%	(4.7%)
Banking	7,436.8	0.5%	0.3%	(5.6%)
Insurance	274.4	0.4%	(0.6%)	4.1%
Diversified Financial Services	248.8	0.2%	0.2%	(6.8%)
Real Estate	287.5	(1.0%)	(1.0%)	(13.8%)
Educational Services	53.3	0.0%	(2.2%)	(10.1%)
Hotels and Tourism	274.3	0.0%	3.4%	(0.7%)
Transportation	249.7	(0.6%)	(2.7%)	(11.2%)
Technology and Communication	88.6	1.0%	0.4%	(7.9%)
Utilities and Energy	1,029.5	0.2%	0.7%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.97	6.6%
MASAFAT FOR SPECIALIZED TRAN	0.69	4.5%
JORDAN INTL INSURANCE	0.56	3.7%
FIRST JORDAN INVESTMENT CO	0.28	3.7%
JORDAN EXPRESS TOURISM TRANS	1.74	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	2.57	(4.8%)
JORDAN INTERNATIONAL INVESTM	0.82	(4.7%)
JORDAN DECAPOLIS PROPERTIES	0.24	(4.0%)
DEERA INVESTMENT & REAL ESTA	0.50	(3.8%)
RUMM FINANCIAL BROKERAGE	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
JORDAN COMMERCIAL BANK	0.97	1,136
BANK AL ETIHAD	1.82	900
AL-TAJAMOUAT FOR CATERING HS	0.53	776
AL-TAJAMOUAT FOR TOURISTIC P	0.47	386
JORDAN TELECOM	2.92	222

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,410.00	8.96	0.4%	0.7%	(0.9%)
Market Cap (JD Mn)	9,943.02	39.81	0.4%	0.2%	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	4,392.9	2,785.3	173.3%	2,487.5	4,087.7
Value Traded (JD ⁰⁰⁰)	4,961.7	3,284.2	195.8%	2,983.7	5,589.1
No. of Trades	1,394	116	9.1%	1,587	2,596

Market Breadth	▲ 24	▼ 22	= 69
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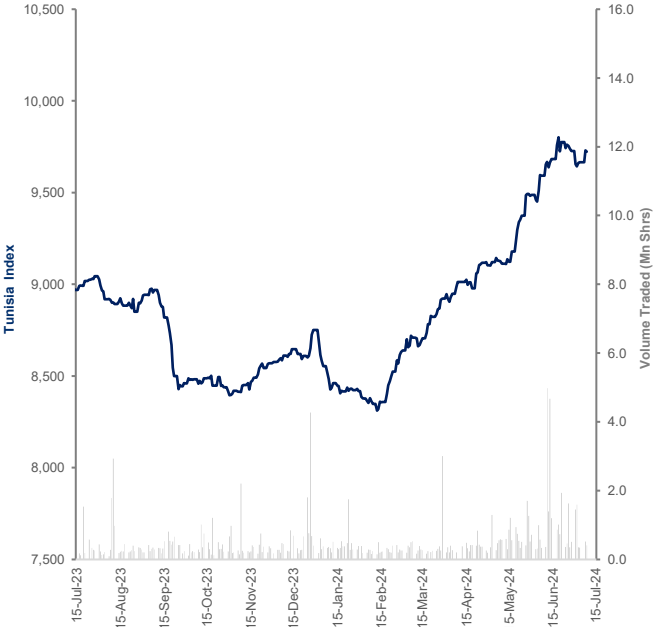
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
BANK AL ETIHAD	1.82	1.68%	1.61
JORDAN COMMERCIAL BANK	0.97	6.59%	1.04
JORDAN TELECOM	2.92	0.34%	0.65
AL-TAJAMOUAT FOR CATERING HS	0.53	(1.85%)	0.41
AL-TAJAMOUAT FOR TOURISTIC P	0.47	(2.08%)	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,214.8	(0.2%)	(0.3%)	6.7%
Banking	11,897.8	(0.3%)	0.1%	9.5%
Insurance	920.1	(0.6%)	(2.2%)	(5.4%)
Leasing	849.2	(0.1%)	1.0%	8.7%
Financial Services	1,722.0	0.0%	(0.9%)	16.6%
Industrial	1,836.7	0.6%	0.0%	5.7%
Chemical Industry	345.5	(0.9%)	(0.8%)	(9.0%)
Food & Beverage	4,103.9	(0.2%)	(1.7%)	8.0%
Retailing	1,087.2	0.6%	(0.3%)	(7.4%)
Others	1,452.4	(0.1%)	0.6%	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.31	3.3%
Telnet Holding	5.17	3.0%
City Cars	12.38	2.3%
Universal Auto Distributors Ho	0.52	2.0%
Union Internationale de Banque	23.55	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Tunis Re	7.00	(4.1%)
Banque Internationale Arabe de	99.00	(2.2%)
Industries Chimiques du Fluor	68.00	(2.0%)
BH Leasing	3.60	(1.4%)
Societe Industrielle d'Apparei	3.61	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.48	146
Banque de Tunisie	5.15	45
One Tech Holding	9.16	43
Universal Auto Distributors Ho	0.52	20
Societe Tunisienne de Banque	3.34	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,723.08	(6.56)	(0.1%)	(0.0%)	11.1%
Market Cap (DT Mln)	24,215	(39.48)	(0.2%)	(0.3%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	405.2	(107.3)	(20.9%)	566.1	692.6
Value Traded ('000 DT)	4,181.5	(241.6)	(5.5%)	5,063.3	6,782.7
No. of Trades	1,179	200	20.4%	1,194	1,122

Market Breadth	▲ 21	▼ 14	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.48	(0.56%)	1.83
One Tech Holding	9.16	(1.08%)	0.39
Attijari Bank	54.00	0.93%	0.32
Banque Internationale Arabe de	99.00	(2.18%)	0.26
Delice Holding	13.80	1.47%	0.23

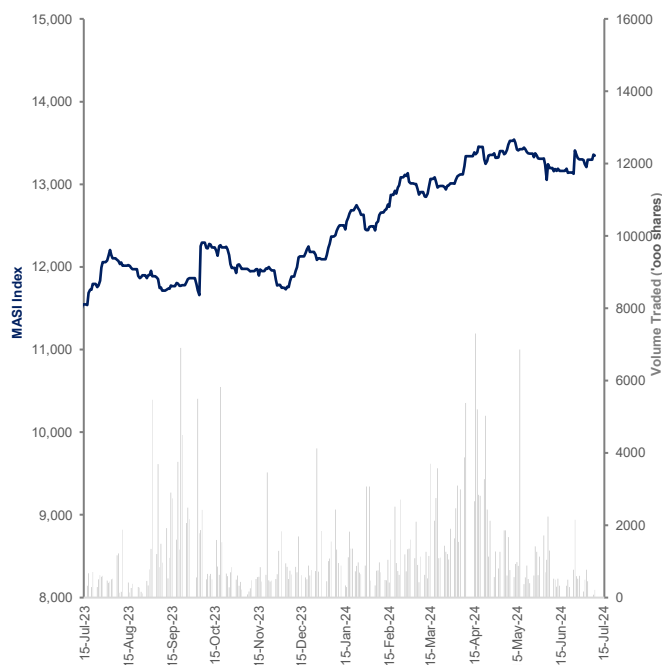
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	598,592.5	(0.2%)	0.3%	9.7%
Banking	245,564.1	0.1%	1.3%	11.8%
Beverages	9,912.1	(0.6%)	3.5%	9.4%
Chemicals	2,241.0	0.3%	(0.1%)	6.1%
Construction & Building Material	72,226.3	(1.8%)	(2.5%)	0.6%
Distributors	17,289.2	(0.5%)	(2.1%)	3.4%
Electricity	31,844.5	0.0%	3.8%	22.7%
Food Producers & Processors	26,432.0	0.8%	(1.4%)	2.1%
Holding Companies	4,248.6	1.7%	(1.0%)	36.6%
Insurance	30,151.0	(0.2%)	1.7%	11.7%
Investment & other Finance	3,753.3	(0.5%)	9.6%	14.7%
Leisures & Hotel	3,409.8	(0.4%)	(0.8%)	15.0%
Materials, Software & Computer	4,952.1	(1.2%)	(4.1%)	(15.1%)
Mining	35,396.2	(0.5%)	(0.8%)	63.9%
Oil & Gas	14,083.4	0.0%	5.1%	2.4%
Real Estate	17,122.1	(0.2%)	(2.8%)	105.8%
Telecommunications	79,039.5	0.4%	(0.7%)	(10.1%)
Transport	837.3	0.0%	(1.7%)	19.8%
Forestry & Paper	89.9	0.2%	(0.9%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	199.00	2.5%
Cie Miniere de Touissit	1329.00	2.0%
Delta Holding SA	48.50	1.7%
Attijariwafa Bank	532.00	1.1%
SNEP	519.90	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	870.00	(8.4%)
Maghreb Oxygene	204.00	(4.6%)
Lesieur Cristal	276.10	(3.1%)
LafargeHolcim Maroc SA	1857.00	(2.3%)
Disway	680.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.25	82.5
Maroc Telecom	89.91	50.1
Attijariwafa Bank	532.00	29.0
Banque Centrale Populaire	299.00	16.8
Cosumar	199.00	7.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,348.65	(9.14)	(0.1%)	0.4%	10.4%
Market Cap (MAD Mn)	598,592	(1,015)	(0.2%)	0.3%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	207.1	128.7	163.9%	1,408.5	654.7
Value Traded (MAD Mn)	32.61	15.93	95.5%	154.8	77.9

Market Breadth

▲ 10 ▼ 20 = 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	532.00	1.14%	15.36
Banque Centrale Populaire	299.00	0.34%	4.96
Maroc Telecom	89.91	0.44%	4.10
Douja Promotion Groupe Addoha	29.25	0.14%	2.40
Cosumar	199.00	2.52%	1.04

Source: Bloomberg, Kamco Research

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