

# MENA Markets Daily Report

January 10, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	7,760.57	0.7%	1.6%	26.2%
		Kuwait	Main 50 Index	▲	6,243.48	1.2%	2.2%	31.7%
		Kuwait	Main Market Index	▲	5,969.45	0.9%	1.4%	29.3%
		Kuwait	All Share Index	▲	7,152.04	0.8%	1.5%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,560.47	1.1%	2.5%	29.8%
		UAE - Dubai	DFM General Index	▲	3,219.57	0.8%	0.7%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,223.10	(0.1%)	(1.4%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	8,379.48	(0.2%)	(1.3%)	68.2%
		Qatar	QE 20 Index	▲	12,011.40	0.4%	3.3%	11.4%
		Bahrain	Bahrain All Share	▲	1,794.47	0.3%	(0.2%)	20.6%
		Oman	MSM 30 Index	▲	4,216.80	0.7%	2.1%	12.9%
		Egypt	EGX 30	▼	11,978.56	(0.5%)	0.2%	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,579.54	(0.2%)	(1.7%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,545.24	(2.6%)	(3.2%)	15.0%
		India	SENSEX	▲	59,744.65	0.2%	2.6%	22.0%
		Brazil	BOVESPA Stock Index	▲	102,719.50	1.1%	(2.0%)	(11.9%)
		Mexico	BOLSA Index	▲	53,202.11	0.3%	(0.1%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,226.10	0.7%	(0.5%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,177.54	(0.2%)	(1.7%)	20.1%
		Asia	MSCI Asia Pacific	▲	625.81	0.9%	(0.6%)	(4.9%)
		Europe	DJ Stoxx 600	▼	486.25	(0.4%)	(0.3%)	22.2%
		Europe	FTSEurofirst 300	▼	1,888.32	(0.3%)	(0.1%)	23.0%
		U.S.A	S&P 500	▼	4,677.03	(0.4%)	(1.9%)	26.9%
		U.S.A	DJIA	▼	36,231.66	(0.0%)	(0.3%)	18.7%
		U.S.A	NASDAQ Composite	▼	14,935.90	(1.0%)	(4.5%)	21.4%
		UK	FTSE 100	▲	7,485.28	0.5%	1.4%	14.3%
		Germany	DAX	▼	15,947.74	(0.7%)	0.4%	15.8%
		Japan	NIKKEI 225	▼	28,478.56	(0.0%)	(1.1%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	23,493.38	1.8%	0.4%	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	95.72	(0.62%)	0.05%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.36	0.41%	0.41%	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.14	0.56%	(0.09%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.30	0.11%	(0.04%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	81.75	(0.3%)	5.1%	50.2%
		Oil	NYMEX	▼	78.90	(0.7%)	4.9%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.92	2.7%	5.0%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,796.55	0.3%	(1.8%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	22.37	0.8%	(4.0%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	41,788.38	(0.2%)	(9.8%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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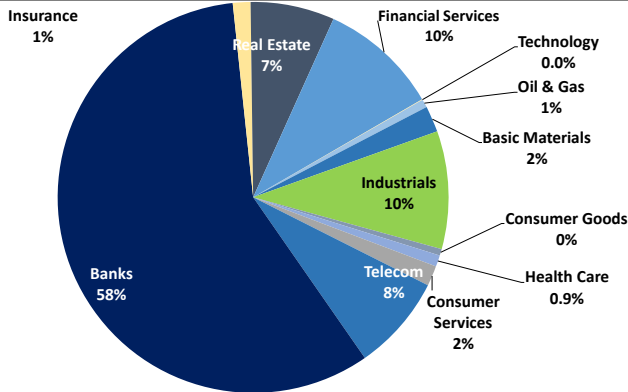
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 10, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,358.1	22.1	9.7%
2- Kuwait Finance House	7,107.8	33.0	11.2%
3- Ahli United Bank - Bahrain	2,817.4	19.1	11.3%
4- Zain	2,583.3	13.7	15.9%
5- Boubyan Bank	2,578.7	59.9	7.8%
6- Agility (PWC Logistics)	2,132.0	2.2	48.0%
7- Commercial Bank of Kuwait	998.0	42.1	3.0%
8- Mabanee Co.	948.8	18.0	10.3%
9- Gulf Bank	868.7	22.9	5.8%
10- Burgan Bank	848.6	20.5	6.0%
<b>Total</b>	<b>28,241</b>	<b>13.63</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.068	0.012	20.8%
First Takaful Insurance Co.	0.060	0.005	9.5%
Al-Manar Financing & Leasing Co.	0.069	0.005	7.8%
Jazeera Airways Co.	1.480	0.100	7.2%
Asiya Capital Investment Co.	0.052	0.003	5.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.110	(0.007)	(6.0%)
Real Estate Trade Centers Co.	0.065	(0.004)	(5.9%)
Gulf Franchising Co.	0.093	(0.005)	(5.0%)
UniCap Investment and Finance	0.069	(0.004)	(4.9%)
Sanam Real Estate Co.	0.075	(0.003)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.106	1.9%	37,987,641
Ahli United Bank - Bahrain	0.278	1.8%	32,129,640
A'ayan Leasing & Investment Co.	0.167	3.7%	13,944,789
Injazzat Real Estate Development Co.	0.104	0.0%	13,796,622
Kuwait Real Estate Co.	0.182	0.0%	13,749,589

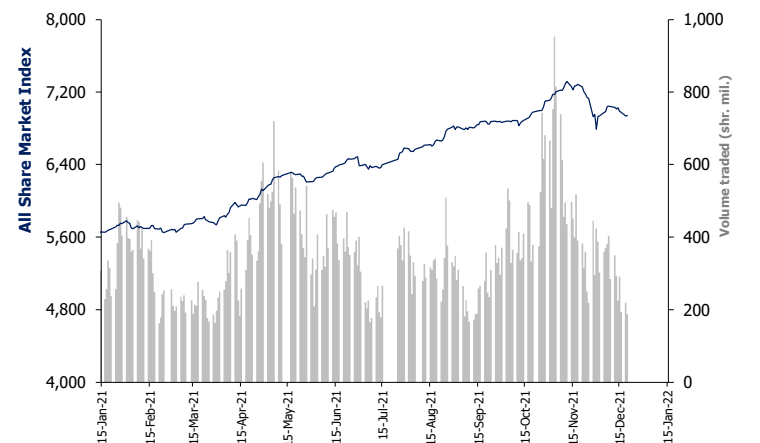
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,643.3	▲	0.8%	1.6%	1.6%
Oil & Gas	292.8	▲	0.9%	(1.0%)	(1.0%)
Basic Materials	915.3	▼	(0.1%)	0.2%	0.2%
Industrials	4,135.5	▲	0.9%	1.4%	1.4%
Consumer Goods	229.0	▲	0.5%	(0.5%)	(0.5%)
Health Care	395.9	=	0.0%	0.2%	0.2%
Consumer Services	708.7	▲	2.3%	5.9%	5.9%
Telecommunications	3,350.7	▲	0.1%	0.3%	0.3%
Banks	24,595.9	▲	0.8%	2.0%	2.0%
Insurance	619.4	▼	(0.0%)	0.1%	0.1%
Real Estate	2,944.4	▲	0.9%	1.5%	1.5%
Financial Services	4,200.3	▲	0.8%	1.5%	1.5%
Technology	10.0	▲	5.2%	6.4%	6.4%
Utilities	245.3	▼	(0.9%)	(2.2%)	(2.2%)

Market Breadth	▲ 93	▼ 30	■ 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,760.57	56.9	0.7%	1.6%	1.6%
Main 50 Index	6,243.48	72.3	1.2%	2.2%	2.2%
Main Market Index	5,969.45	51.7	0.9%	1.4%	1.4%
All Share Market Index	7,152.04	54.8	0.8%	1.5%	1.5%
Market Cap (KWD Mn)	42,643.27	324.3	0.8%	1.6%	1.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

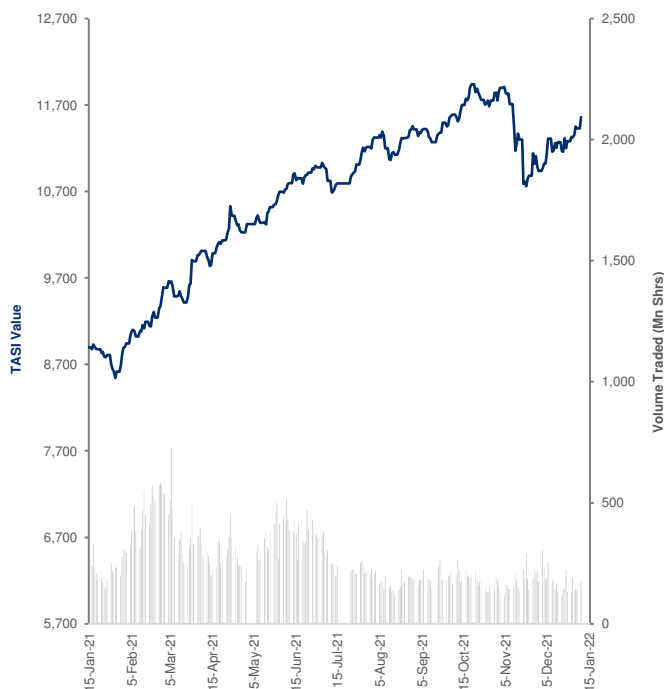
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	296.1	(45.0)	(13.2%)	246.4	219.5
Value Traded (KWD Mn)	59.9	(11.5)	(16.1%)	49.2	36.3
No. of Trades	10,106	606	6.4%	8,531	9,130

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.278	1.8%	8,892,347
National Bank of Kuwait	1.023	0.9%	4,909,562
Kuwait Finance House	0.842	0.7%	4,880,428
GFH Financial Group	0.106	1.9%	4,018,356
Kuwait Real Estate Co.	0.182	0.0%	2,511,397

### Saudi Tadawul Daily Report

January 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,060,383.1	0.8%	0.5%	0.5%
Energy	7,180,430.8	0.7%	(0.2%)	(0.2%)
Materials	789,676.4	1.4%	2.1%	2.1%
Capital Goods	22,020.7	1.7%	3.4%	3.4%
Commercial & Professional Svc	7,958.8	1.2%	3.3%	3.3%
Transportation	18,615.9	2.8%	5.3%	5.3%
Consumer Durables & Apparel	6,093.5	2.1%	1.6%	1.6%
Consumer Services	31,578.2	2.7%	2.6%	2.6%
Media	22,179.0	(0.9%)	3.6%	3.6%
Retailing	41,582.0	1.3%	2.0%	2.0%
Food & Staples Retailing	17,436.3	0.7%	1.4%	1.4%
Food & Beverages	96,432.1	(0.0%)	(0.2%)	(0.2%)
Health Care Equipment & Svc	95,468.0	0.5%	1.5%	1.5%
Pharma, Biotech & Life Science	4,806.0	1.1%	1.8%	1.8%
Banks	1,037,902.2	1.2%	4.1%	4.1%
Diversified Financials	62,177.2	1.0%	1.8%	1.8%
Insurance	52,771.9	0.2%	0.4%	0.4%
Telecommunication Services	259,648.7	(0.2%)	(0.2%)	(0.2%)
Utilities	168,208.0	1.1%	1.7%	1.7%
REITs	18,844.6	0.3%	4.1%	4.1%
Real Estate Mgmt & Dev't	97,654.8	0.6%	1.7%	1.7%
Software & Services	28,898.0	(0.2%)	2.0%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	23.36	10.0%
Abdullah Saad Mohammed Abo Moa	44.85	9.9%
Raydan Food Co	21.94	8.8%
Saudi Ground Services Co	31.70	6.7%
Alaseel Co	50.00	5.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	17.72	(3.1%)
Saudia Dairy & Foodstuff Co.	168.00	(1.6%)
Arabian Contracting Services Co.	99.50	(1.1%)
Sadr Logistics	81.20	(1.0%)
Saudi Research & Marketing Gro	207.00	(1.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Alinma Bank	26.10	14,878
Rabigh Refining & Petrochemica	23.36	9,946
Dar Al Arkan Real Estate Devel	10.38	9,253
Saudi Kayan Petrochemical Co	17.84	7,637
Bank Al-Jazira	21.70	6,992

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,560.47	129.96	1.1%	2.5%	2.5%
Market Cap (SAR Mn)	10,060,383	80,705	0.8%	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	172.5	29.9	20.9%	151.3	232.7
Value Traded (SAR Mn)	5,842.9	624.4	12.0%	5,487.5	7,457.4
No. of Trades	286,759	20,540	7.7%	279,542	318,102

Market Breadth	▲ 119	▼ 77	= 17
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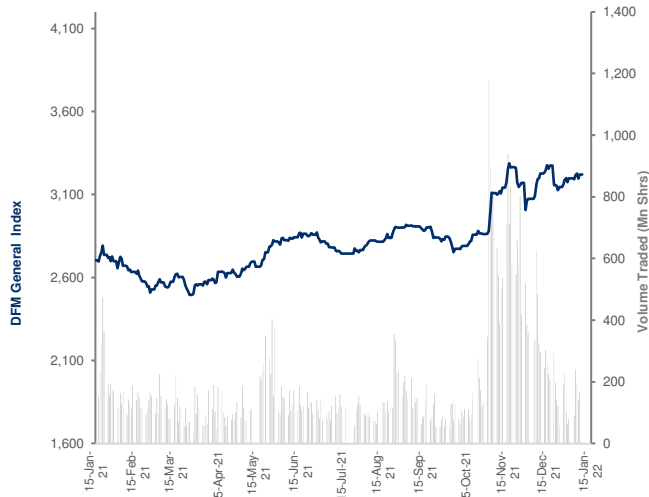
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	26.10	2.8%	385.98
Al Rajhi Bank	143.40	0.7%	330.64
Rabigh Refining & Petrochemica	23.36	10.0%	225.67
Bank Al-Jazira	21.70	3.4%	151.31
Development Works Food Co.	289.00	3.2%	136.83

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

January 10, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	407,357.6	0.3%	0.1%	0.1%
Banking	204,872.9	(0.1%)	0.4%	0.4%
Consumer Staples	3,049.8	(0.0%)	(0.2%)	(0.2%)
Investment & Financial Services	33,559.0	2.4%	(3.4%)	(3.4%)
Insurance	5,815.4	0.1%	(0.3%)	(0.3%)
Industrial	5,658.7	0.0%	1.0%	1.0%
Real Estate	72,904.0	0.7%	1.2%	1.2%
Telecommunication	30,007.1	0.3%	(0.6%)	(0.6%)
Transportation	41,470.6	0.2%	(0.1%)	(0.1%)
Services	10,020.2	0.3%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Foods Co	6.67	15.0%
Amlak Finance	0.88	15.0%
Takaful Emarat Insurance	1.30	9.2%
Dubai Investments Pjsc	2.02	3.6%
Deyaar Development Pjsc	0.50	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
United Kaipara Dairies	7.60	(10.0%)
National General Insurance	3.12	(2.5%)
Dar Al Takaful	1.20	(2.4%)
Al Salam Bank Sudan	1.67	(1.2%)
Emirates Nbd	13.40	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.50	51,479
Amlak Finance	0.88	24,606
Dubai Investments Pjsc	2.02	19,085
Union Properties Pjsc	0.32	15,406
Dubai Financial Market Pjsc	2.64	7,974

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,219.57	23.88	0.7%	0.7%	0.7%
Market Cap (AED Mn)	407,358	1,387	0.3%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	165.0	14.8	10.8%	165.8	290.9
Value Traded (AED Mn)	223.6	(106.8)	(37.9%)	298.9	342.0
No. of Trades	3,675	399	12.2%	3,931	4,385

Market Breadth	▲ 12	▼ 4	= 47
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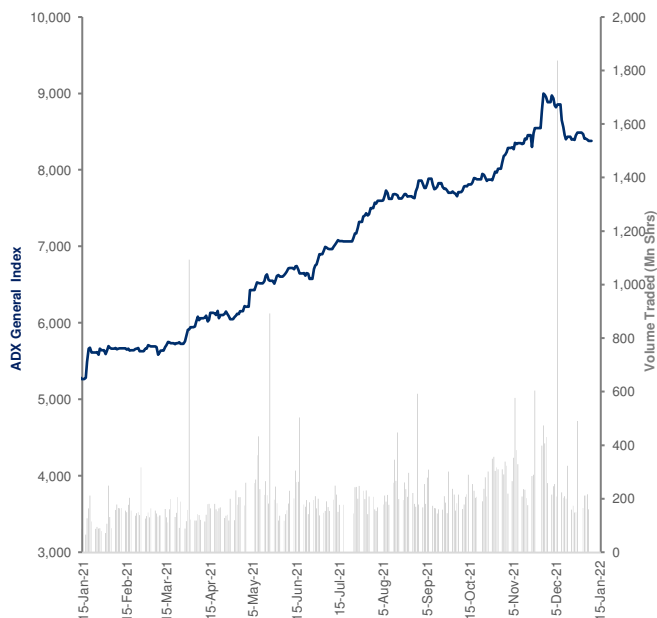
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Investments Pjsc	2.02	3.59%	38.48
Emaar Properties Pjsc	4.97	0.81%	28.28
Dubai Financial Market Pjsc	2.64	2.33%	20.92
Dubai Islamic Bank	5.49	0.73%	17.45
Emirates Nbd	13.40	(0.74%)	15.46

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

January 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,557,681.5	0.1%	(1.7%)	(1.7%)
Banks	320,372.2	(0.7%)	(0.8%)	(0.8%)
Investment & Financial Services	281,409.9	(0.5%)	(5.2%)	(5.2%)
Real Estate	35,403.5	1.1%	4.2%	4.2%
Energy	259,090.4	1.5%	(1.7%)	(1.7%)
Consumer Staples	281,735.4	0.0%	0.0%	0.0%
Industrial	51,990.6	0.3%	2.7%	2.7%
Insurance	9,878.9	0.3%	0.7%	0.7%
Telecommunication	295,500.3	0.2%	(2.7%)	(2.7%)
Services	22,300.3	0.2%	0.6%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Insurance Company	1.10	14.6%
Al Ain Ahlia Ins. Co.	35.00	4.2%
Methaq Takaful Insurance	0.81	2.5%
Abu Dhabi National Energy Co	1.29	2.4%
Bank Of Sharjah	0.59	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	6.48	(1.7%)
Rak Properties	0.78	(1.3%)
Waha Capital Pjsc	1.65	(1.2%)
First Abu Dhabi Bank Pjsc	18.54	(1.1%)
Sharjah Cement Industrial Dev. Co.	0.75	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.80	15,567
Eshraq Properties Co Pjsc	0.35	11,457
ADNOC Drilling	3.40	6,542
Fertiglobe	3.74	6,353
Dana Gas	1.04	6,072

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	8,379.48	(15.35)	(0.2%)	(1.3%)	(1.3%)
Market Cap (AED Mn)	1,557,682	1,462	0.1%	(1.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	160.1	(157.5)	(72.5%)	193.5	86.3
Value Traded (AED Mn)	1,103.8	(255.6)	(20.1%)	1,247.9	390.8
No. of Trades	4,668	(1,430)	(23.5%)	5,375	2,175

Market Breadth	▲ 22	▼ 10	= 37
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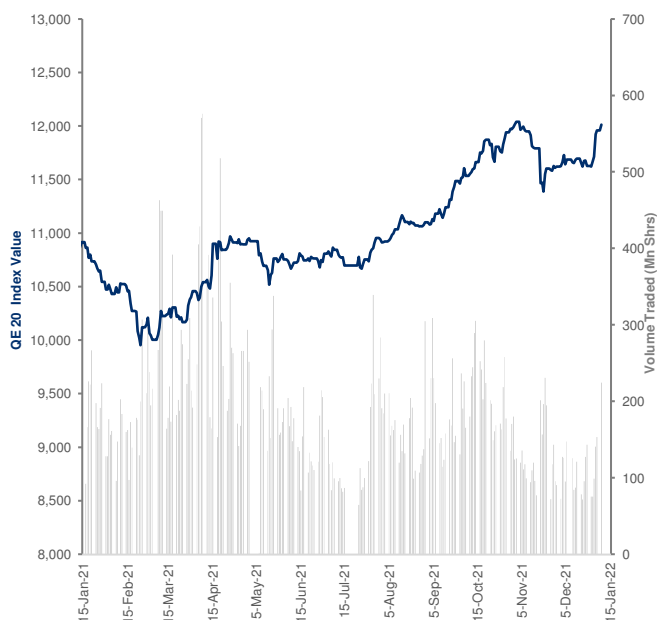
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	4.17	1.21%	294.64
International Holdings Company Pjsc	152.10	0.00%	294.57
First Abu Dhabi Bank Pjsc	18.54	(1.07%)	241.60
Alpha Dhabi Holding PJSC	25.80	(0.54%)	52.88
Multiply Group	1.80	0.56%	28.02

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	682,348.7	0.4%	1.0%	1.0%
Banking & Finance Sector	342,161.3	0.3%	(0.5%)	(0.5%)
Goods & Consumer Services	35,288.9	(0.2%)	(0.7%)	(0.7%)
Industrial Sector	176,242.4	0.3%	4.3%	4.3%
Insurance Sector	13,287.9	1.0%	(3.8%)	(3.8%)
Real Estate	55,355.7	2.1%	2.5%	2.5%
Telecom	29,885.1	(0.2%)	1.2%	1.2%
Transport	30,127.4	0.2%	1.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.31	5.7%
Investment Holding Group	1.29	5.5%
Qatar General Insurance & Rein	1.96	4.8%
Widam Food Co	3.74	4.5%
Salam International Investment	0.86	4.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	16.00	(3.6%)
Ahli Bank QSC	3.85	(3.5%)
Mannai Corp QSC	4.96	(2.2%)
QLMI Life and Medical Insurance	5.22	(1.5%)
Industries Qatar QSC	15.95	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.86	43,093
Mazaya Qatar Real Estate Devel	0.96	26,548
Investment Holding Group	1.29	20,966
Gulf International Services QS	1.76	19,646
Qatar Aluminum Manufacturing C	1.94	13,224

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,011.40	52.27	0.4%	3.3%	3.3%
Market Cap (QAR Mn)	682,349	2,762	0.4%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	224.3	71.2	46.5%	127.9	181.4
Value Traded (QAR Mn)	530.4	107.6	25.4%	354.6	390.5
No. of Trades	9,804	(295)	(2.9%)	8,201	7,768

Market Breadth	▲ 10	▼ 31	= 7
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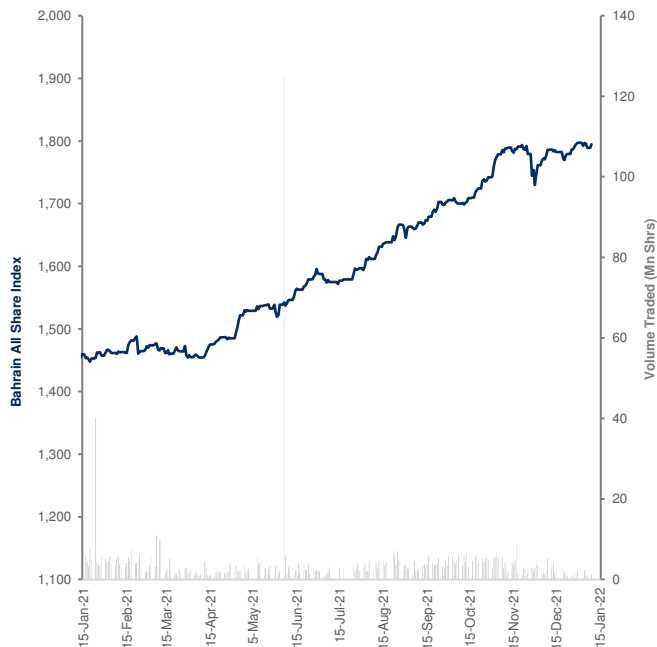
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	4.99	0.28%	56.15
Qatar National Bank QPSC	20.21	0.25%	44.22
Qatar Islamic Bank SAQ	19.30	1.63%	38.09
Salam International Investment	0.86	4.48%	36.77
Qatar Navigation QSC	7.75	(0.03%)	36.05

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>11,797.8</b>	<b>0.3%</b>	<b>(0.1%)</b>	<b>(0.1%)</b>
<b>Materials</b>	<b>1,140.3</b>	<b>0.4%</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Industrial</b>	<b>144.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Consumer Discretionary</b>	<b>195.6</b>	<b>(0.6%)</b>	<b>(0.7%)</b>	<b>(0.7%)</b>
<b>Consumer Staples</b>	<b>154.3</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Financials</b>	<b>9,005.0</b>	<b>0.4%</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Communication Services</b>	<b>1,062.1</b>	<b>(0.3%)</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Real Estate</b>	<b>95.8</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>(0.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Al Baraka Banking Group BSC</b>	<b>0.30</b>	<b>1.7%</b>
<b>Ahli United Bank BSC (\$)</b>	<b>0.92</b>	<b>1.1%</b>
<b>Aluminium Bahrain B.S.C</b>	<b>0.80</b>	<b>0.4%</b>
<b>National Bank of Bahrain BSC</b>	<b>0.66</b>	<b>0.2%</b>

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Gulf Hotel Group B.S.C</b>	<b>0.31</b>	<b>(1.6%)</b>
<b>BBK BSC</b>	<b>0.53</b>	<b>(0.9%)</b>
<b>Bahrain Telecommunications Co</b>	<b>0.58</b>	<b>(0.3%)</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.35</b>	<b>(0.3%)</b>

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.35</b>	<b>616</b>
<b>Aluminium Bahrain B.S.C</b>	<b>0.80</b>	<b>305</b>
<b>Inovest BSC</b>	<b>0.39</b>	<b>100</b>
<b>Al Baraka Banking Group BSC</b>	<b>0.30</b>	<b>90</b>
<b>Zain Bahrain BSCC</b>	<b>0.14</b>	<b>71</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	<b>1,794.47</b>	<b>5.54</b>	<b>0.3%</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Market Cap (BHD Mn)</b>	<b>11,798</b>	<b>33</b>	<b>0.3%</b>	<b>(0.1%)</b>	<b>(0.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	<b>1,350</b>	<b>376</b>	<b>38.6%</b>	<b>1,506.0</b>	<b>3,464.1</b>
<b>Value Traded (BHD '000)</b>	<b>570</b>	<b>312</b>	<b>121.1%</b>	<b>579.0</b>	<b>516.1</b>
<b>No. of Trades</b>	<b>52</b>	<b>20</b>	<b>62.5%</b>	<b>40</b>	<b>56</b>

Market Breadth	▲ 4	▼ 4	= 35
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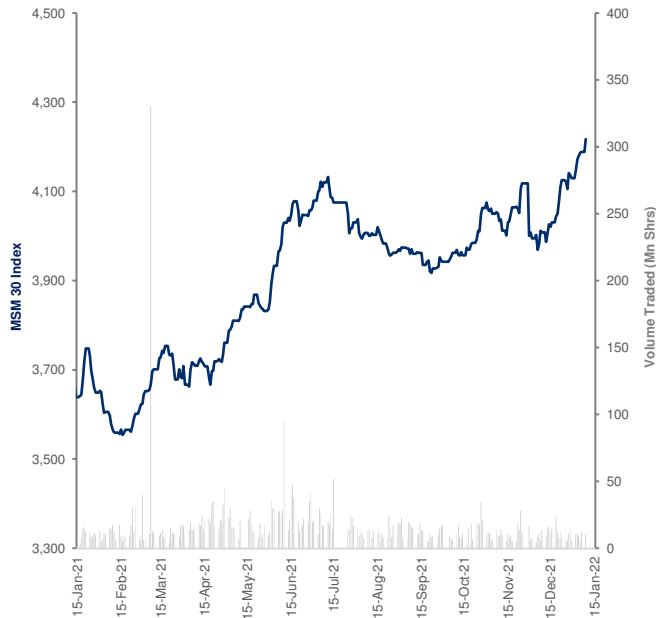
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	<b>0.80</b>	<b>0.38%</b>	<b>0.24</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.35</b>	<b>(0.28%)</b>	<b>0.22</b>
<b>Al Baraka Banking Group BSC</b>	<b>0.30</b>	<b>1.69%</b>	<b>0.03</b>
<b>National Bank of Bahrain BSC</b>	<b>0.00</b>	<b>0.00%</b>	<b>0.02</b>
<b>Gulf Hotel Group B.S.C</b>	<b>0.31</b>	<b>(1.61%)</b>	<b>0.02</b>

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

January 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,332.3	0.5%	2.0%	2.0%
Financial	4,319.3	0.8%	3.0%	3.0%
Industrial	850.4	0.2%	(0.5%)	(0.5%)
Services	2162.5	0.1%	0.9%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.10	3.2%
National Gas Co.	0.13	3.1%
Renaissance Services Co.	0.44	2.8%
Al Maha Ceramics Co	0.45	2.8%
Sharqiya Investment Holding Co.	0.09	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.09	(3.3%)
Raysut Cement Co.	0.23	(3.0%)
Al Suwadi Power Co.	0.05	(2.0%)
Takaful Oman Insurance	0.07	(1.4%)
Al Madina Takaful Co.	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.15	3,209
Al Anwar Holding	0.09	2,047
Bank Nizwa	0.10	1,763
Raysut Cement Co.	0.23	1,173
Galfar Engineering & Contracting Co.	0.08	664

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,216.80	28.57	0.7%	2.1%	2.1%
Market Cap (OMR Mn)	7,332.3	37.9	0.5%	2.0%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	11,074.5	(1,396.0)	(11.2%)	10,227.6	6,748.6
Value Traded (OMR '000)	1,723.3	(700.1)	(28.9%)	1,955.6	954.5

Market Breadth	▲ 16	▼ 5	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.15	2.01%	0.49
Raysut Cement Co.	0.23	(2.95%)	0.27
Al Anwar Holding	0.09	0.00%	0.19
Renaissance Services Co.	0.44	2.83%	0.19
Bank Nizwa	0.10	2.04%	0.18

Source: Bloomberg, KAMCO Research

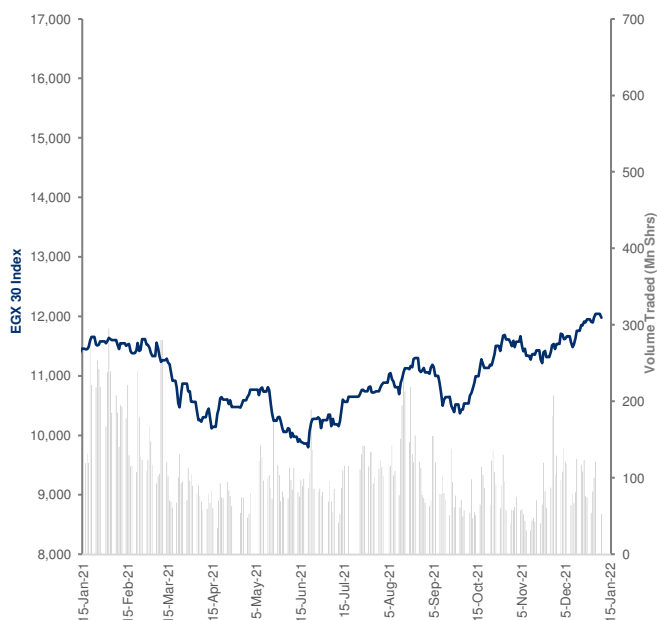


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	506,498.0	(0.5%)	1.0%	1.0%
<b>Banks</b>	172,717.9	(0.2%)	0.9%	0.9%
<b>Basic Resources</b>	30,081.1	(0.7%)	2.3%	2.3%
<b>Chemicals</b>	32,343.8	(2.2%)	(2.0%)	(2.0%)
<b>Construction and Materials</b>	13,614.6	0.2%	3.5%	3.5%
<b>Financial Services excluding Banks</b>	49,824.3	(0.0%)	3.8%	3.8%
<b>Food and Beverage</b>	9,265.3	(3.4%)	(3.9%)	(3.9%)
<b>Healthcare</b>	4,143.3	(0.5%)	(0.3%)	(0.3%)
<b>Industrial Goods, Services, Automobile:</b>	43,333.2	(0.8%)	0.1%	0.1%
<b>Media</b>	1,225.0	(0.2%)	7.8%	7.8%
<b>Oil and Gas</b>	4,959.4	(1.5%)	4.9%	4.9%
<b>Personal and Household Products</b>	32,020.5	0.8%	1.5%	1.5%
<b>Real Estate</b>	62,018.5	(0.9%)	1.1%	1.1%
<b>Telecommunication</b>	28,815.4	(1.3%)	0.7%	0.7%
<b>Travel &amp; Leisure</b>	22,135.7	(0.6%)	(1.1%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Misr Beni Suef Cement Co</b>	28.97	1.9%
<b>Eastern Co Sae</b>	10.89	1.0%
<b>El Kahera Housing</b>	3.11	0.6%
<b>Oriental Weavers</b>	8.69	0.6%
<b>Housing &amp; Development Bank</b>	45.97	0.2%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Juhayna Food Industries</b>	7.05	(4.6%)
<b>Palm Hills Developments Sae</b>	1.93	(2.8%)
<b>United Housing &amp; Development</b>	4.35	(2.7%)
<b>Abou Kir Fertilizers &amp; Chemicals</b>	20.94	(2.6%)
<b>Orascom Development Egypt</b>	5.75	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings Sae</b>	1.26	7,223
<b>Egyptian Resorts Co</b>	1.55	6,685
<b>Medinet Nasr Housing</b>	3.06	5,251
<b>Heliopolis Housing</b>	6.78	4,403
<b>Palm Hills Developments Sae</b>	1.93	4,258

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	11,978.56	(64.86)	(0.5%)	0.2%	0.2%
<b>Market Cap (EGP Mn)</b>	506,498	(2,786)	(0.5%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	52.9	(68.0)	(56.2%)	82.1	149.4
<b>Value Traded (EGP Mn)</b>	232.7	(355.8)	(60.5%)	389.3	587.7
<b>No. of Trades</b>	9,271	(7,267)	(43.9%)	13,435	17,514

Market Breadth	▲ 26	▼ 14	= 19
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	52.66	(0.36%)	31.84
<b>Heliopolis Housing</b>	6.78	(0.29%)	29.83
<b>Medinet Nasr Housing</b>	3.06	(0.33%)	16.18
<b>Efg Hermes</b>	14.80	(0.14%)	13.97
<b>Egyptian Resorts Co</b>	1.55	(0.32%)	10.44

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

January 10, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,686.3	(0.2%)	2.2%	2.2%
Banking	7,875.2	(0.4%)	2.7%	2.7%
Insurance	93.4	0.0%	0.2%	0.2%
Diversified Financial Services	176.3	0.3%	0.9%	0.9%
Real Estate	222.0	0.5%	2.7%	2.7%
Health Care Services	25.8	0.0%	0.0%	0.0%
Educational Services	226.9	(0.2%)	(0.3%)	(0.3%)
Hotels and Tourism	94.0	0.0%	0.7%	0.7%
Transportation	76.4	0.0%	0.5%	0.5%
Technology & Communications	432.3	0.9%	2.8%	2.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	534.0	(0.2%)	1.8%	1.8%
Commercial Services	72.5	0.0%	0.0%	0.0%
Pharmaceutical & Medical Industries	39.0	0.0%	2.0%	2.0%
Chemical Industries	25.0	(0.7%)	(1.3%)	(1.3%)
Food & Beverages	86.8	1.5%	3.9%	3.9%
Tobacco & Cigarettes	12.8	(2.3%)	(6.6%)	(6.6%)
Mining & Extraction Industries	1,558.8	0.0%	0.5%	0.5%
Engineering & Construction	23.9	(0.3%)	2.5%	2.5%
Electrical Industries	28.7	0.0%	0.7%	0.7%
Textiles , Leathers & Clothings	59.5	0.8%	1.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Nutri Dar	2.47	4.7%
Ihdathiat Real Estate Co	0.45	4.7%
Jordan Investment Trust	0.68	4.6%
Al Shamekha Real Estate & Fi	1.45	4.3%
Jordanian Real Estate For De	0.52	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.14	(6.7%)
Al-Tajamouat For Catering Hs	0.67	(2.9%)
Jordan Pipes Manufacturing	0.75	(2.6%)
Union Tobacco & Cigarette	0.85	(2.3%)
Al Amal Financial Investment	0.95	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Jordanian Electric Power	1.17	352
Arab Bank Plc	4.87	308
Jordanian Real Estate For De	0.52	181
Jordan Petroleum Refinery Co	3.51	163
Al-Tajamouat For Catering Hs	0.67	107

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,163.34	(6.51)	(0.3%)	2.1%	2.1%
Market Cap (JD Mn)	11,686.33	(24.30)	(0.2%)	2.2%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	2,033.2	(1,358.1)	(40.0%)	2,692.6	5,714.2
Value Traded (JD <sup>000</sup> )	4,367.5	(2,567.4)	(37.0%)	4,237.8	5,913.9
No. of Trades	1,646	(769)	(31.8%)	1,761	2,100

Market Breadth	▲ 30	▼ 14	= 77
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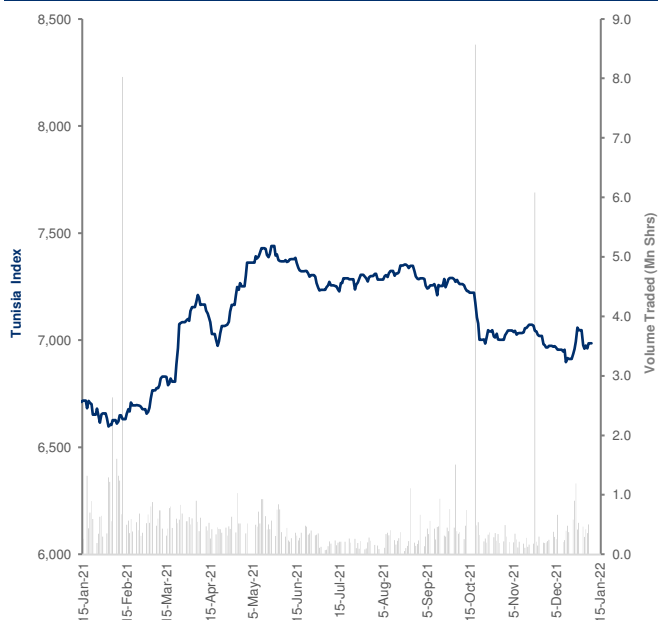
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Arab Bank Plc	4.87	(0.61%)	1.49
Jordan Petroleum Refinery Co	3.51	0.00%	0.57
Jordan Phosphate Mines	18.00	0.00%	0.49
Jordanian Electric Power	1.17	(0.85%)	0.41
Jordan Islamic Bank	3.69	0.00%	0.25

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

January 10, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,406.4	0.3%	(0.7%)	(0.7%)
Banking	7,733.3	1.0%	(0.4%)	(0.4%)
Insurance	872.3	(0.3%)	(1.8%)	(1.8%)
Leasing	554.6	(0.4%)	(3.8%)	(3.8%)
Financial Services	2,145.0	0.4%	(0.4%)	(0.4%)
Industrial	1,628.7	(0.8%)	(1.8%)	(1.8%)
Chemical Industry	507.8	(0.4%)	(0.7%)	(0.7%)
Food & Beverage	5,372.4	(0.2%)	(0.9%)	(0.9%)
Retailing	1,157.2	0.3%	0.2%	0.2%
Others	1,435.3	0.4%	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.88	3.5%
Attijari Bank	31.00	3.0%
Arab Tunisian Bank	2.32	2.7%
Banque Nationale Agricole	7.75	2.2%
SOTUMAG	3.87	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	11.34	(4.5%)
Essoukna	1.95	(2.5%)
Tunisie Profiles Aluminium SA	4.20	(2.3%)
Tunis Re	6.95	(2.1%)
Atelier du Meuble Interieurs S	2.65	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.88	125
Arab Tunisian Bank	2.32	57
Banque de Tunisie	5.29	57
STE Industrielle de Papier et	5.55	34
SOTUMAG	3.87	31

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	6,984.86	23.20	0.3%	(0.9%)	(0.9%)
Market Cap (DT Mn)	21,406	62.5	0.3%	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	503.1	146.1	40.9%	407.4	879.1
Value Traded ('000 DT)	2,758.3	670.3	32.1%	2,176.2	4,166.9
No. of Trades	1,047	40	4.0%	858	1,747

Market Breadth	▲ 24	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	11.10	(0.89%)	0.34
Banque de Tunisie	5.29	(0.19%)	0.30
Cie Internationale de Leasing	17.50	1.45%	0.23
STE Industrielle de Papier et	5.55	(0.89%)	0.19
Euro Cycles SA	32.47	0.84%	0.17

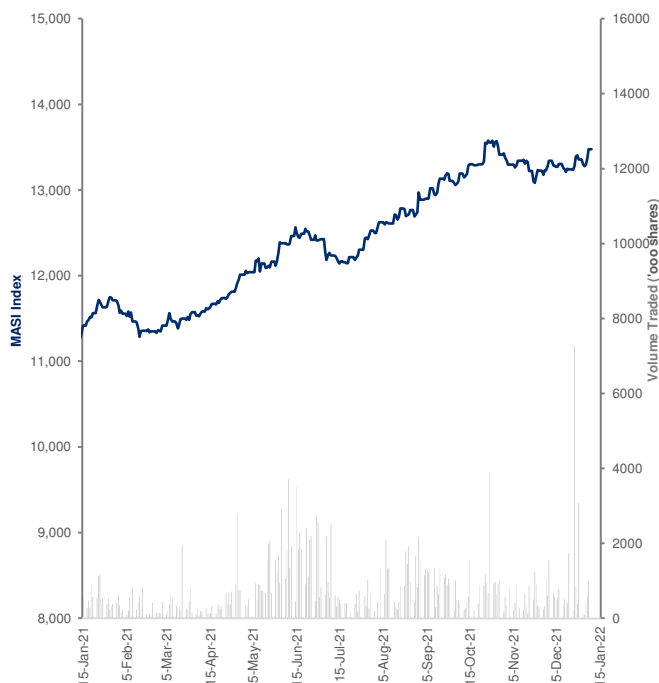
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	618,673.9	0.9%	1.1%	1.1%
Banking	227,411.0	1.1%	1.0%	1.0%
Beverages	10,208.6	0.0%	0.4%	0.4%
Chemicals	2,936.3	0.4%	2.0%	2.0%
Construction & Building Material	82,287.7	1.1%	1.1%	1.1%
Distributors	20,968.8	1.0%	1.7%	1.7%
Electricity	26,890.9	3.6%	8.6%	8.6%
Food Producers & Processors	30,832.8	0.9%	2.5%	2.5%
Holding Companies	2,838.2	(0.3%)	(1.8%)	(1.8%)
Insurance	30,185.3	0.6%	(0.4%)	(0.4%)
Investment & other Finance	4,402.0	2.0%	(0.0%)	(0.0%)
Leisures & Hotel	1,571.7	(0.0%)	(0.0%)	(0.0%)
Materials, Software & Computer	6,107.0	(0.0%)	0.1%	0.1%
Mining	21,569.4	0.3%	2.2%	2.2%
Oil & Gas	19,413.0	0.0%	(1.7%)	(1.7%)
Real Estate	5,300.0	0.9%	4.2%	4.2%
Telecommunications	122,370.1	0.5%	(0.2%)	(0.2%)
Transport	861.9	(0.3%)	(5.0%)	(5.0%)
Utilities	2,028.0	0.0%	7.4%	7.4%
Forestry & Paper	67.1	4.4%	19.5%	19.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	639.00	4.6%
Med Paper SA	25.99	4.4%
ATLANTA	125.00	4.2%
Eqdom	1373.00	3.9%
Auto Hall	109.00	3.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	152.95	(3.2%)
Wafa Assurance	4707.00	(1.0%)
Hightech Payment Systems SA	6750.00	(0.4%)
Managem SA	1614.00	(0.4%)
CTM	703.00	(0.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.06	493.4
Maroc Telecom	139.20	95.9
Auto Hall	109.00	81.9
Cosumar	269.00	80.0
Attijariwafa Bank	490.00	50.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,477.25	108.48	0.8%	0.9%	0.89%
Market Cap (MAD Mn)	618,674	5,787	0.9%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	992.5	416.9	72.4%	433.5	492.2
Value Traded (MAD Mn)	155.30	23.61	17.9%	74.2	70.1

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	490.00	0.82%	24.72
Cosumar	269.00	1.15%	21.47
Banque Centrale Populaire	284.00	1.09%	13.73
Maroc Telecom	139.20	0.51%	13.32
LafargeHolcim Maroc SA	2230.00	1.36%	13.05

Source: Bloomberg, Kamco Research

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