

MENA Markets Daily Report

January 10, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,866.78	1.0%	5.2%	(7.9%)
	Kuwait	Main 50 Index	▲	5,699.16	0.2%	3.9%	(4.0%)
Kuwait	2	Kuwait	▲	5,749.49	0.3%	3.2%	(0.5%)
Saudi Arabia	3	Kuwait	▲	7,144.28	0.9%	4.8%	(6.5%)
UAE - Dubai	4	Saudi Arabia	▼	12,197.61	(0.4%)	1.9%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	4,117.72	0.7%	1.4%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	3,893.82	1.1%	1.6%	(3.9%)
Qatar	7	UAE - Abu Dhabi	▲	9,767.00	0.6%	2.0%	(6.2%)
Bahrain	8	Qatar	▼	10,416.52	(0.6%)	(3.8%)	1.4%
Oman	9	Bahrain	▲	1,987.49	0.2%	0.8%	4.0%
Egypt	10	Oman	▲	4,607.20	0.1%	2.1%	(7.1%)
Jordan	11	Egypt	▲	25,589.99	1.0%	2.8%	70.5%
Tunisia	12	Jordan	▲	2,485.63	0.1%	2.2%	(2.8%)
Morocco	13	Tunisia	▼	8,483.79	(0.37%)	(3.0%)	7.9%
		Morocco	▲	12,437.39	0.4%	2.8%	12.8%
Emerging Markets							
	China	SSE Composite Index	▲	2,893.25	0.2%	(2.7%)	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,106.12	1.5%	2.1%	11.6%
	India	SENSEX	▲	71,386.21	0.0%	(1.2%)	18.7%
	Brazil	BOVESPA Stock Index	▼	131,446.59	(0.7%)	(2.0%)	22.3%
	Mexico	BOLSA Index	▼	55,105.58	(1.9%)	(4.0%)	18.4%
	Emerging Markets	MSCI EM Index	▼	993.00	(0.4%)	(3.0%)	7.0%
Global Markets							
	World	MSCI World Index	▼	3,146.97	(0.2%)	(0.7%)	21.8%
	Asia	MSCI Asia Pacific	▼	510.95	(0.1%)	(3.4%)	4.6%
	Europe	DJ Stoxx 600	▼	477.26	(0.2%)	(0.4%)	12.7%
	Europe	FTSEurofirst 300	▼	1,885.22	(0.2%)	(0.2%)	12.5%
	U.S.A	S&P 500	▼	4,756.50	(0.2%)	(0.3%)	24.2%
	U.S.A	DJIA	▼	37,525.16	(0.4%)	(0.4%)	13.7%
	U.S.A	NASDAQ Composite	▲	14,857.71	0.1%	(1.0%)	43.4%
	UK	FTSE 100	▼	7,683.96	(0.1%)	(0.6%)	3.8%
	Germany	DAX	▼	16,688.36	(0.2%)	(0.4%)	20.3%
	Japan	NIKKEI 225	▲	33,763.18	1.2%	0.9%	28.2%
	Hong Kong	HANG SENG INDEX	▼	16,190.02	(0.2%)	(5.0%)	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	102.57	0.35%	1.22%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼	1.27	(0.30%)	(0.16%)	5.4%
	EUR/USD	Euro / USD Cross	▼	1.09	(0.17%)	(0.98%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.03%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	77.59	1.9%	0.7%	(10.3%)
	Oil	NYMEX	▲	72.24	2.1%	0.8%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.19	7.0%	26.9%	(49.1%)
	Gold	Gold Spot \$/Oz	▲	2,030.20	0.1%	(1.6%)	13.1%
	Silver	Silver Spot \$/Oz	▼	22.98	(0.6%)	(3.4%)	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	45,427.01	(3.6%)	6.9%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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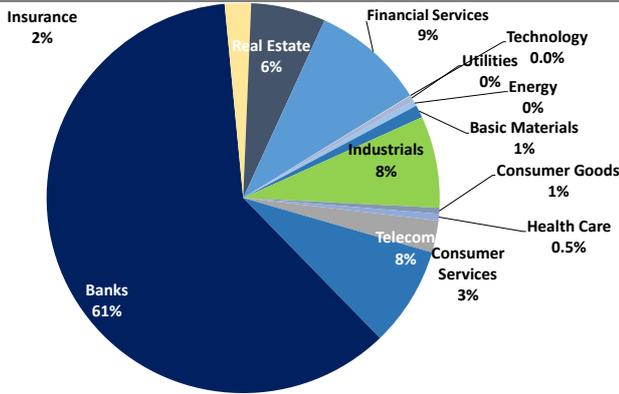
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 10, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,434.7	▲ 0.9%	4.8%	4.8%
Energy	197.5	▼ (0.2%)	3.2%	3.2%
Basic Materials	447.6	▲ 0.5%	5.6%	5.6%
Industrials	3,235.4	▲ 1.2%	4.8%	4.8%
Consumer Staples	205.4	▼ (0.3%)	3.1%	3.1%
Health Care	230.0	= 0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,132.1	▼ (0.1%)	4.3%	4.3%
Telecommunications	3,496.2	▲ 2.4%	3.6%	3.6%
Banks	25,775.8	▲ 0.7%	5.3%	5.3%
Insurance	916.1	▼ (0.1%)	0.2%	0.2%
Real Estate	2,611.3	▲ 0.7%	1.1%	1.1%
Financial Services	3,981.4	▲ 1.1%	6.8%	6.8%
Technology	8.1	▼ (0.2%)	1.8%	1.8%
Utilities	198.0	▼ (1.1%)	4.0%	4.0%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,244.6	18.3	11.8%
2- National Bank of Kuwait	7,501.7	13.3	15.1%
3- Boubayan Bank	2,480.5	35.3	8.4%
4- Zain	2,258.7	10.4	17.3%
5- Agility (PWC Logistics)	1,380.8	16.4	4.7%
6- Mabane Co.	1,075.3	16.9	10.4%
7- Gulf Bank	1,028.5	14.7	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	651.5	15.9	5.4%
10- National Mobile Telecom Co.	623.9	7.1	14.8%
Total	29,229	15.04	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.459	0.077	20.2%
Ekttitab Holding Co.	0.021	0.002	10.8%
Sanam Real Estate Co.	0.182	0.016	9.6%
UniCap Investment and Finance	0.110	0.009	9.1%
First Dubai For Real Estate Development	0.040	0.002	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.805	(0.095)	(10.6%)
Kuwait Real Estate Holding Co.	0.032	(0.002)	(5.3%)
Credit Rating & Collection Co.	0.021	(0.001)	(4.9%)
The Energy House Co.	0.066	(0.003)	(4.8%)
Sokouk Holding Co.	0.053	(0.002)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.233	(0.9%)	15,805,003
Kuwait Real Estate Co.	0.205	0.5%	15,777,996
National Real Estate Co.	0.081	4.1%	15,409,720
UniCap Investment and Finance	0.110	9.1%	14,564,916
A'ayan Leasing & Investment Co.	0.186	2.8%	13,676,171

Market Breadth	69	41	39	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,866.78	80.1	1.0%	5.2%
Main 50 Index	5,699.16	13.7	0.2%	3.9%
Main Market Index	5,749.49	16.6	0.3%	3.2%
All Share Market Index	7,144.28	62.0	0.9%	4.8%
Market Cap (KWD Mn)	42,434.70	366.2	0.9%	4.8%

Index Performance relative to Volume



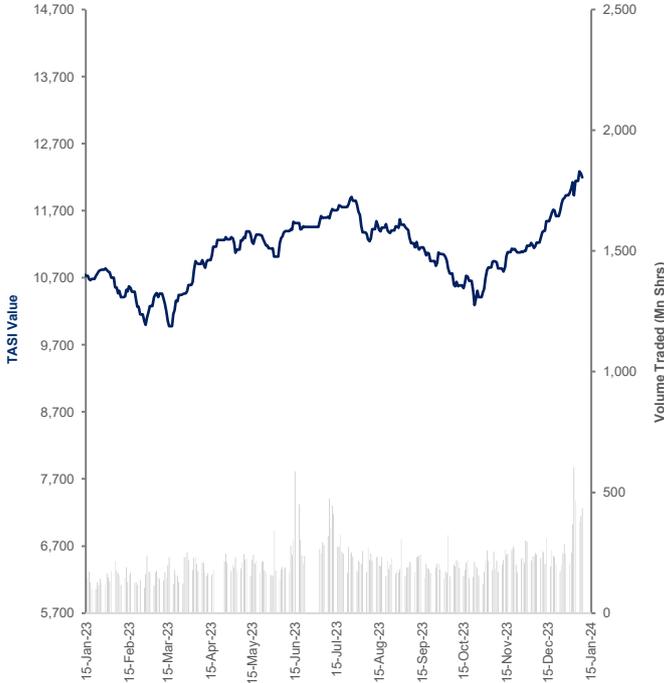
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	348.0	55.8	19.1%	266.0	150.1
Value Traded (KWD Mn)	78.2	8.8	12.7%	62.8	37.9
No. of Trades	19,066	3,536	22.8%	13,784	8,602

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.767	1.1%	9,229,236
National Bank of Kuwait	0.946	0.7%	7,371,453
Zain	0.522	3.0%	4,849,471
Arzan Financial Group For Fin. & Invest.	0.233	(0.9%)	3,672,577
Int'l Financial Advisors Co.	0.350	1.2%	3,583,287

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,393,273.6	(0.5%)	1.2%	1.2%
Energy	8,139,527.8	(0.6%)	0.8%	0.8%
Materials	695,129.3	(0.5%)	(1.9%)	(1.9%)
Capital Goods	46,174.3	(0.8%)	2.3%	2.3%
Commercial & Professional Svc	11,347.6	(1.5%)	(1.4%)	(1.4%)
Transportation	43,794.2	0.6%	5.8%	5.8%
Consumer Durables & Apparel	4,252.6	0.5%	2.4%	2.4%
Consumer Services	70,499.8	0.5%	(3.0%)	(3.0%)
Media	42,250.1	8.3%	59.8%	59.8%
Consumer Discretionary Distribution & I	34,578.5	(0.1%)	0.7%	0.7%
Consumer Staples Distribution & Retail	54,477.9	(0.4%)	3.2%	3.2%
Food & Beverages	121,880.8	1.4%	9.3%	9.3%
Health Care Equipment & Svc	175,772.5	1.0%	4.0%	4.0%
Pharma, Biotech & Life Science	12,952.0	(0.9%)	2.9%	2.9%
Banks	1,016,888.9	(0.8%)	3.6%	3.6%
Financial Services	59,739.7	(0.5%)	5.2%	5.2%
Insurance	81,748.4	0.5%	5.2%	5.2%
Telecommunication Services	258,261.7	(0.1%)	1.7%	1.7%
Utilities	278,711.6	(1.0%)	(3.3%)	(3.3%)
REITs	17,891.1	0.0%	0.2%	0.2%
Real Estate Mgmt & Dev't	106,180.3	0.2%	3.9%	3.9%
Software & Services	121,214.5	4.4%	4.6%	4.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	42.25	30.0%
Chubb Arabia Cooperative Insur	34.45	9.9%
Saudi Arabian Amiantit Co	78.10	9.1%
Al-Baha Development & Investme	0.15	7.1%
Anaam International Holding Gr	1.16	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Ethiad Atheeb Telecommunicatio	161.40	(3.7%)
Saudi Chemical Co Holding	4.40	(3.3%)
Alqemam for Computer Systems Co.	89.00	(3.3%)
Banque Saudi Fransi	41.00	(2.7%)
Almunajem Foods Co	76.20	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Anaam International Holding Gr	1.16	66,551
Shams	0.67	52,166
Saudi Arabian Oil Co	33.25	26,821
Americana Restaurants International PLC	3.12	18,622
Al-Baha Development & Investme	0.15	16,424

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,197.61	(54.45)	(0.4%)	1.9%	1.9%
Market Cap (SAR Mn)	11,393,274	(52,295)	(0.5%)	1.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	433.9	31.0	7.7%	414.3	147.2
Value Traded (SAR Mn)	9,169.2	220.4	2.5%	9,263.1	3,591.4
No. of Trades	538,006	(29,587)	(5.2%)	537,996	291,561

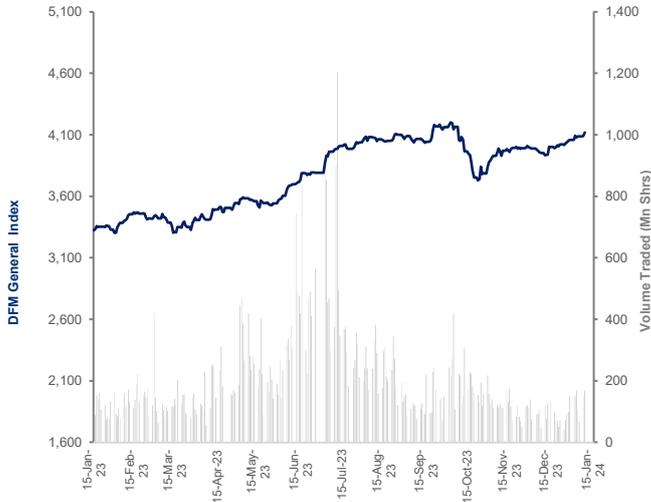
Market Breadth	▲ 94	▼ 133	▬ 16
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.25	(0.6%)	898.71
SAL Saudi Logistics Services	210.60	2.8%	498.15
MBCC Media Group	42.25	30.0%	442.88
National Commercial Bank	43.00	0.2%	346.02
Elm Co.	870.00	6.1%	316.55

Dubai Financial Market Daily Report

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	694,305.0	0.6%	2.1%	2.1%
Financials	299,229.0	0.3%	3.1%	3.1%
Real Estate	118,283.0	0.6%	0.5%	0.5%
Industrial	87,305.7	0.3%	1.6%	1.6%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,809.9	(0.6%)	1.7%	1.7%
Consumer Discretionary	4,333.4	0.7%	4.6%	4.6%
Telecommunication	24,024.4	0.6%	2.1%	2.1%
Utilities	135,458.4	1.4%	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	4.95	11.2%
Shuaa Capital	0.24	9.6%
Ektitab Holding Company	0.24	3.8%
Gulf Finance House	0.98	2.6%
Air Arabia Pjsc	2.90	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.45	(6.5%)
Al Salam Bank Sudan	1.00	(4.8%)
Al Salam Bank - Bahrain	2.14	(1.8%)
EMPOWER	1.71	(1.2%)
Gulf Navigation Holding Pjsc	7.18	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.24	21,932
Ektitab Holding Company	0.24	17,630
EMPOWER	1.71	14,637
DEWA	2.51	13,102
Emaar Properties Pjsc	7.95	10,620

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,117.72	28.32	0.7%	1.4%	1.4%
Market Cap (AED Mn)	694,305	3,898	0.6%	2.1%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	167.8	18.5	12.4%	134.3	106.4
Value Traded (AED Mn)	357.4	64.6	22.0%	303.9	194.8
No. of Trades	6,234	(87)	(1.4%)	6,468	4,495

Market Breadth	▲ 24	▼ 12	= 35
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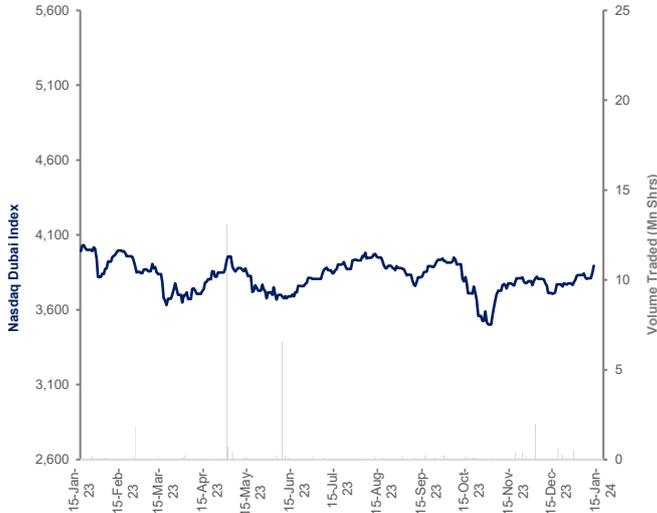
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.95	1.02%	83.85
Gulf Navigation Holding Pjsc	7.18	(0.97%)	35.44
DEWA	2.51	1.62%	32.83
Dubai Islamic Bank	5.81	0.52%	29.06
Emirates Nbd	17.55	0.29%	25.41

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,951.7	0.0%	(1.4%)	(1.4%)
DEPA Limited (AED)	96.9	(0.0%)	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,229.7	0.0%	5.0%	5.0%
Nasdaq, Inc.	32,119.6	0.0%	(2.4%)	(2.4%)
Orascom Construction Limited	346.2	0.0%	(3.4%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.21	8
Orascom Construction Limited	3.14	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,893.82	42.70	1.1%	1.6%	1.6%
Market Cap (USD Mn)	37,952	0.2	0.0%	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.01	0.0	44.7%	0.007	0.03
Value Traded (USD Mn)	0.002	(0.0)	(89.9%)	0.0	0.01
No. of Trades	2	(3)	(60.0%)	6	4

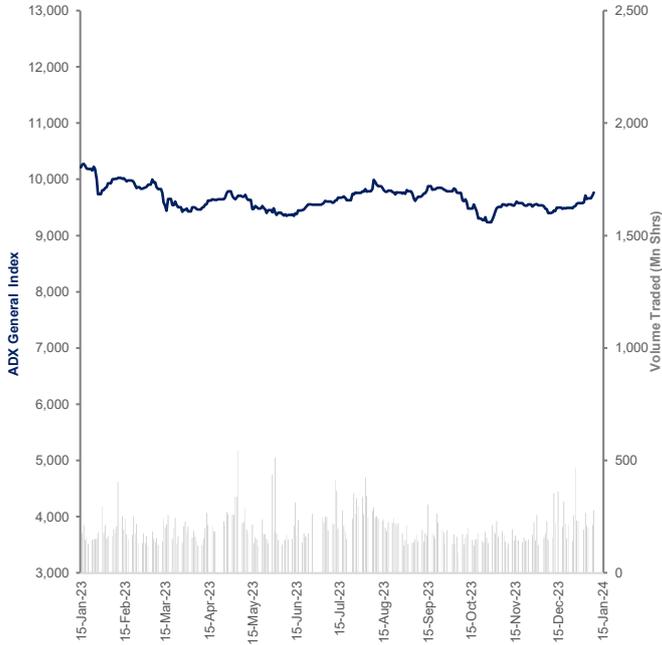
Market Breadth	▲ 0	▼ #REF!	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Orascom Construction Limited	3.14	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,905,232.2	0.3%	0.3%	0.3%
Financials	1,388,598.5	0.6%	2.8%	2.8%
Telecommunication	211,014.6	0.3%	0.7%	0.7%
Consumer Discretionary	66,469.7	0.1%	(0.9%)	(0.9%)
Industrial	294,475.6	(0.0%)	(0.2%)	(0.8%)
Real Estate	46,172.1	(0.0%)	0.2%	0.2%
Basic Materials	99,229.5	0.5%	0.3%	0.3%
Energy	351,276.2	0.1%	0.5%	0.5%
Utilities	364,287.0	(0.6%)	(7.4%)	(7.4%)
Consumer Staples	4,451.9	0.0%	1.5%	1.5%
Health Care	79,257.2	0.2%	(3.1%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khail	5.50	4.8%
Axa Green Insurance	1.13	4.6%
First Abu Dhabi Bank Pjsc	15.10	4.3%
Ras Al Khaimah Cement Co Psc	2.03	3.0%
GFH Financial Group	0.98	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.65	(4.4%)
Gulf Pharmaceutical Ind Psc	0.83	(2.6%)
United Arab Bank Pjsc	1.30	(1.5%)
National Corp Tourism & Hote	2.45	(1.2%)
Waha Capital Pjsc	1.75	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,767.00	55.42	0.6%	2.0%	2.0%
Market Cap (AED Mn)	2,905,232	7,750	0.3%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	278.6	64.9	30.4%	226.4	192.9
Value Traded (AED Mn)	1,208.4	223.1	22.6%	998.8	1,086.9
No. of Trades	13,367	208	1.6%	13,020	10,540

Market Breadth	▲ 28	▼ 17	= 37
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Rak Properties	1.30	65,798
Ras Al Khaimah Cement Co Psc	2.03	42,662
Abu Dhabi National Hotels	0.94	19,920
Multiply Group	3.18	19,624
Borouge	2.47	11,638

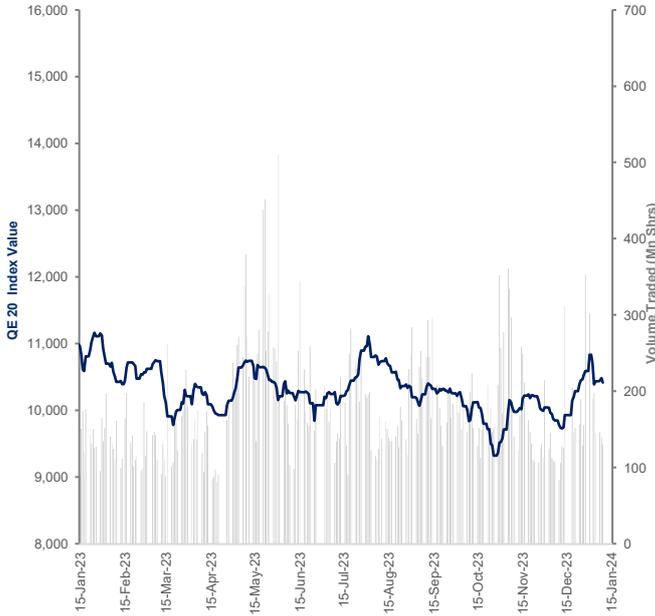
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	410.30	0.02%	223.84
First Abu Dhabi Bank Pjsc	15.10	4.28%	143.40
Alpha Dhabi Holding PJSC	18.68	(0.32%)	111.71
Ras Al Khaimah Cement Co Psc	2.03	3.05%	86.81
Rak Properties	1.30	0.00%	85.21

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,833.1	(0.7%)	(2.5%)	(2.5%)
Banking & Finance Sector	301,933.3	(0.7%)	(2.3%)	(2.3%)
Goods & Consumer Services	30,718.1	0.2%	(2.1%)	(2.1%)
Industrial Sector	150,222.9	(0.5%)	(3.5%)	(3.5%)
Insurance Sector	12,545.3	0.9%	(3.7%)	(3.7%)
Real Estate	39,694.8	(0.8%)	3.1%	3.1%
Telecom	41,191.1	(2.1%)	(7.6%)	(7.6%)
Transport	32,527.7	(0.4%)	0.5%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.00	5.2%
Zad Holding Group	13.96	2.2%
Islamic Holding Group QSC	4.15	2.2%
Qatar German Co for Medical De	1.44	1.8%
Doha Insurance Co QSC	2.51	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.30	(3.6%)
Qatar Aluminum Manufacturing C	1.32	(2.5%)
Ooredoo Qpsc	10.36	(2.4%)
Qatar National Cement Co QSC	4.04	(2.3%)
Doha Bank QPSC	1.74	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,416.52	(66.63)	(0.6%)	(3.8%)	(3.8%)
Market Cap (QAR Mn)	608,833	(4,102)	(0.7%)	(2.5%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	130.3	(9.6)	(6.9%)	158.2	120.2
Value Traded (QAR Mn)	379.6	(22.0)	(5.5%)	463.6	423.1
No. of Trades	14,687	(2,545)	(14.8%)	16,438	15,338

Market Breadth	▲ 15	▼ 32	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.32	17,379
Dukhan Bank	3.97	13,497
Ezdan Holding Group QSC	0.91	12,674
Mazaya Qatar Real Estate Devel	0.73	9,842
Masraf Al Rayan QSC	2.51	9,658

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.97	(0.75%)	53.77
Qatar National Bank QPSC	16.37	(0.91%)	50.73
Qatar Islamic Bank SAQ	20.15	(1.27%)	36.62
Masraf Al Rayan QSC	2.51	(0.56%)	24.28
Qatar Aluminum Manufacturing C	1.32	(2.51%)	23.17

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,523.6	0.6%	3.5%	3.5%
Materials	1,654.3	0.0%	1.7%	1.7%
Industrial	127.7	0.0%	0.0%	0.0%
Consumer Discretionary	225.6	1.9%	(0.0%)	(0.0%)
Consumer Staples	146.7	0.0%	0.0%	0.0%
Financials	30,393.9	0.7%	3.7%	3.7%
Communication Services	893.7	0.0%	0.2%	0.2%
Real Estate	81.7	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.17	6.3%
Bahrain Duty Free Complex	0.62	5.1%
Arab Banking Corp BSC	0.31	4.7%
Kuwait Finance House - Bahrain	2.49	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	(0.5%)
BBK BSC	0.50	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,987.49	3.78	0.2%	0.8%	0.8%
Market Cap (BHD Mn)	33,523.6	211	0.6%	3.5%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,142	(2,836)	(71.3%)	1,948.4	992.2
Value Traded (BHD '000)	860	(810)	(48.5%)	992.6	261.0
No. of Trades	46	(22)	(32.4%)	50	38

Market Breadth	▲ 4	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.17	553
Al Salam Bank-Bahrain BSC	0.22	236
Arab Banking Corp BSC	0.31	100
BBK BSC	0.50	66
Bahrain Telecommunications Co	0.50	61

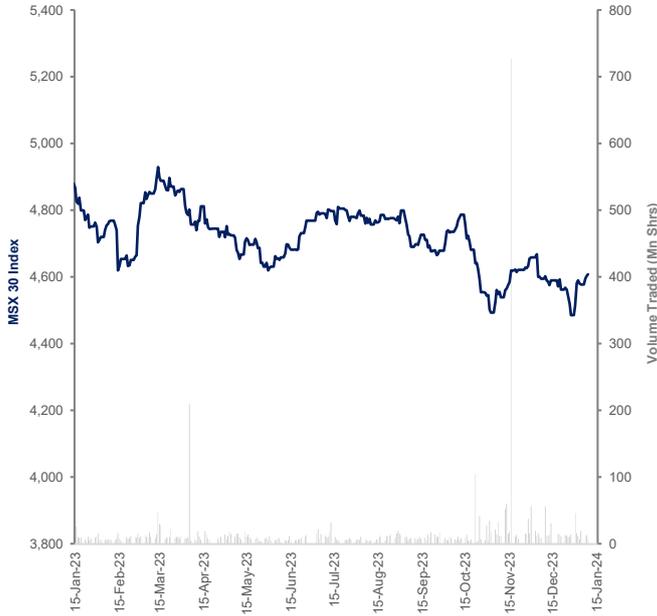
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.17	0.00%	0.64
Kuwait Finance House - Bahrain	2.49	1.43%	0.05
Al Salam Bank-Bahrain BSC	0.22	(0.46%)	0.05
BBK BSC	0.50	(0.20%)	0.03
Bahrain Telecommunications Co	0.50	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,958.1	0.0%	0.9%	0.9%
Financial	5,015.9	(0.3%)	1.8%	1.8%
Industrial	1,431.1	0.7%	(1.2%)	(1.2%)
Services	2511.0	0.3%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.20	10.0%
Al Maha Petroleum Products Marketing Co.	1.06	2.9%
Al Batinah Development & Investment Holding Co.	0.089	2.3%
Oman Cables Industry Co.	2.30	2.2%
Renaissance Services Co.	0.43	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.05	(2.0%)
United Finance Co.	0.06	(1.7%)
Al Anwar Ceramic Tiles Co.	0.17	(1.1%)
Al Jazeira Services Co.	0.22	(0.9%)
Bank Muscat	0.27	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,607.20	4.48	0.1%	2.1%	2.1%
Market Cap (OMR Mn)	8,958.1	4.12	0.0%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	7,270.2	(5,735.3)	(44.1%)	12,251.2	12,578.3
Value Traded (OMR '000)	1,463.4	(1,108.1)	(43.1%)	2,245.7	1,805.1

Market Breadth	▲ 12	▼ 6	= 98
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	2,502
OQ Gas Networks	0.15	1,972
Sohar Bank	0.10	828
Al Batinah Development & Investment Holding Co.	0.09	581
Muscat Finance Co. Ltd.	0.05	217

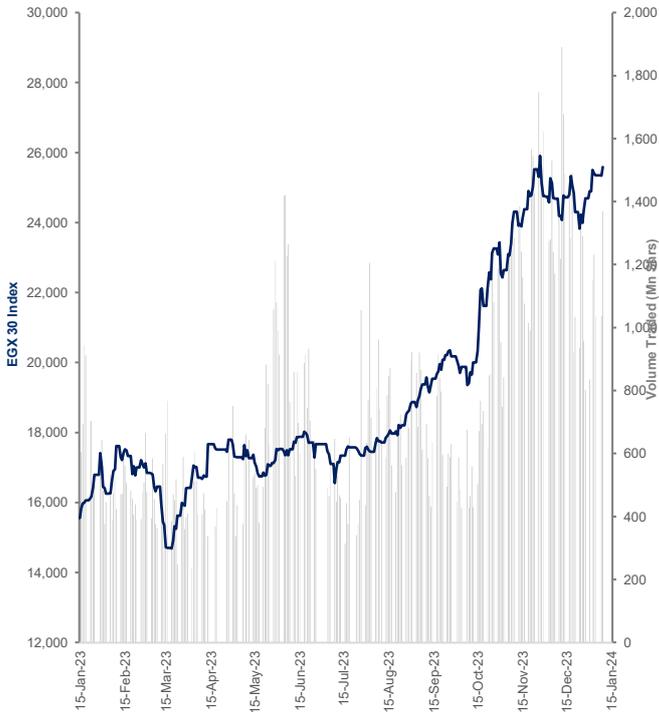
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.74%)	0.68
OQ Gas Networks	0.15	0.68%	0.29
Oman Cables Industry Co.	2.30	2.22%	0.16
Sohar Bank	0.10	0.00%	0.08
Abraj Energy Services	0.30	(0.33%)	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,764,409.6	(1.1%)	1.5%	1.5%
Banks	429,319.9	(4.3%)	(0.9%)	(0.9%)
Basic Resources	279,045.2	0.0%	(0.6%)	(0.6%)
Industrial Goods	79,141.2	0.0%	7.5%	7.5%
Health Care & Pharmaceuticals	48,296.1	0.0%	4.5%	4.5%
Real Estate	244,610.8	0.0%	2.7%	2.7%
Travel and Leisure	51,226.8	0.0%	(0.4%)	(0.4%)
Food, Beverages & Tobacco	144,120.9	0.0%	5.5%	5.5%
Energy and Support Services	16,568.4	0.0%	4.5%	4.5%
Trade and Distributors	14,398.8	0.0%	5.6%	5.6%
Shipping and Transport	79,978.8	0.0%	(4.2%)	(4.2%)
Education Services	19,140.3	0.0%	(0.0%)	(0.0%)
Contracting and Construction Eng	26,717.7	0.0%	2.1%	2.1%
Textiles and Durables	19,833.8	0.0%	2.5%	2.5%
Building Materials	16,832.4	0.0%	4.1%	4.1%
Media & Communication Services	133,428.9	0.0%	2.2%	2.2%
Paper and Packaging	2,225.3	0.0%	4.6%	4.6%
Non-bank Financial Services	159,524.2	0.0%	5.3%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Gadwa For Industrial Development	3.75	17.6%
Egyptians For Investment & Urban Development	0.61	13.8%
Electro Cable Egypt	1.61	10.7%
Suez Canal Bank S.A.E	13.98	7.7%
Marseille Almasreia Alkhalegeya For Holding Investment	2.15	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Mena Touristic & Real Estate Investment	1.31	(7.0%)
National Housing for Professional Syndicates	33.76	(5.1%)
Egyptian Real Estate Group	1.14	(4.9%)
Misr Hotels	116.65	(4.6%)
El Arabia for Land Reclamation	30.61	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.44	241,458
Egyptians For Investment & Urban Development	0.61	96,123
The Egyptian Modern Education Systems	0.44	87,208
Cairo Oils & Soap	0.33	78,687
Orascom Financial Holding	0.37	71,293

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,589.99	245.4	1.0%	2.8%	2.8%
Market Cap (EGP Mn)	1,764,409.6	(19,209.0)	(1.1%)	1.5%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,368.3	330.7	31.9%	1,164.5	1,153.0
Value Traded (EGP Mn)	3,762.5	911.7	32.0%	3,327.1	2,613.0
No. of Trades	123,435	7,148	6.1%	122,259	92,208

Market Breadth	▲ 91	▼ 62	= 68
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	74.67	(0.11%)	542.30
Belton Financial Holding	3.60	3.15%	253.61
ELSWEDY ELECTRIC	30.53	2.52%	205.77
Egyptian Financial Group-Hermes Holding Company	17.29	0.17%	149.33
Citadel Capital - Common Shares	2.95	(0.34%)	126.78

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,547.0	(0.3%)	2.4%	2.4%
Banking	8,089.2	(0.1%)	2.6%	2.6%
Insurance	264.4	(0.1%)	0.3%	0.3%
Diversified Financial Services	270.3	(0.5%)	1.2%	1.2%
Real Estate	331.4	(0.5%)	(0.6%)	(0.6%)
Educational Services	59.3	0.0%	0.0%	0.0%
Hotels and Tourism	275.2	(0.8%)	(0.4%)	(0.4%)
Transportation	286.3	0.0%	1.9%	1.9%
Technology and Communication	98.7	1.4%	2.5%	2.5%
Utilities and Energy	1,526.9	(0.3%)	4.2%	4.2%
Commercial Services	278.2	(4.5%)	(2.9%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	3.65	4.9%
SPECIALIZED TRADING & INVEST	1.76	4.8%
SALAM INTL TRANSPORT & TRAD	1.10	4.8%
REAL ESTATE DEVELOPMENT	0.69	3.0%
AL-RAKAEZ INVESTMENT CO	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN DUTY FREE SHOP	7.86	(6.8%)
UNION INVESTMENT CORP	0.38	(5.0%)
AL-TAHDITH FOR REAL ESTATE	1.67	(4.6%)
COMPREHENSIVE MULTIPLE TRANS	0.90	(4.3%)
JORDAN INTERNATIONAL INVESTM	0.93	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.76	648
UNION INVESTMENT CORP	0.38	365
AL-TAJAMOAT FOR TOURISTIC P	0.49	363
MASAFAT FOR SPECIALIZED TRAN	0.72	175
JORDAN TELECOM	2.66	158

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,485.63	1.54	0.1%	2.2%	2.2%
Market Cap (JD Mn)	11,547.05	(34.39)	(0.3%)	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	3,094.3	156.9	5.3%	3,170.3	4,585.0
Value Traded (JD *000)	3,334.1	277.0	9.1%	3,702.3	8,020.6
No. of Trades	2,042	(82)	(3.9%)	2,098	3,308

Market Breadth	▲ 16	▼ 34	▬ 79
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.76	(3.80%)	0.52
JORDAN PETROLEUM REFINERY CO	4.95	0.00%	0.48
JORDAN TELECOM	2.66	(0.75%)	0.42
ARAB BANK PLC	4.78	(0.21%)	0.33
JORDAN ISLAMIC BANK	4.15	0.48%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,024.2	(0.4%)	(3.0%)	(3.0%)
Banking	10,644.6	(0.3%)	(2.0%)	(2.0%)
Insurance	913.3	(1.8%)	(6.1%)	(6.1%)
Leasing	767.7	(0.0%)	(1.8%)	(1.8%)
Financial Services	1,453.8	0.1%	(1.6%)	(1.6%)
Industrial	1,667.3	(0.5%)	(4.1%)	(4.1%)
Chemical Industry	378.3	(0.2%)	(0.3%)	(0.3%)
Food & Beverage	3,627.4	(0.5%)	(4.6%)	(4.6%)
Retailing	1,158.5	(0.1%)	(1.4%)	(1.4%)
Others	1,413.2	(0.7%)	(6.5%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.38	4.3%
Societe Electrostar	0.33	3.1%
Societe Tunisienne de L'Air	0.42	2.4%
Societe Tunisienne de Banque	3.60	2.3%
Societe de Transport Hydrocarb	15.40	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.72	(4.6%)
Societe Ciments de Bizerte	0.85	(4.5%)
Societe Tunisienne d'Assurance	152.80	(4.5%)
Telnet Holding	6.59	(3.1%)
Societe Tunsienne d'Entreprise	3.51	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,483.79	(31.45)	(0.4%)	(3.0%)	(3.0%)
Market Cap (DT Min)	22,024	(84.38)	(0.4%)	(3.0%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	358.9	28.1	8.5%	357.6	427.7
Value Traded ('000 DT)	2,124.8	661.6	45.2%	2,247.0	3,217.8
No. of Trades	970	271	38.8%	933	1,086

Market Breadth	▲ 12	▼ 19	= 33
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.76	157
Hannibal Lease SA	5.00	25
Arab Tunisian Bank	2.65	23
STE Industrielle de Papier et	4.72	17
Societe D'Articles Hygieniques	7.73	17

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	43.84	(1.48%)	0.34
Banque Internationale Arabe de	89.50	(0.39%)	0.33
Societe D'Articles Hygieniques	7.73	0.39%	0.13
Hannibal Lease SA	5.00	0.00%	0.13
Societe Moderne de Ceramique	0.76	1.33%	0.12

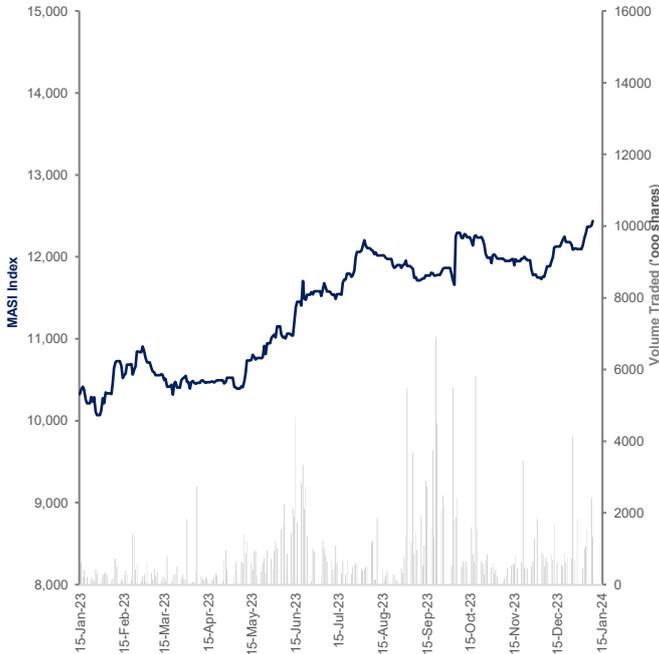
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	561,428.0	0.4%	2.9%	2.9%
Banking	225,784.8	0.7%	2.8%	2.8%
Beverages	9,150.1	(1.4%)	1.0%	1.0%
Chemicals	2,068.2	(1.0%)	(2.1%)	(2.1%)
Construction & Building Material	74,069.6	(0.0%)	3.1%	3.1%
Distributors	16,955.2	2.2%	1.4%	1.4%
Electricity	28,164.7	(0.5%)	8.5%	8.5%
Food Producers & Processors	26,169.0	0.9%	1.1%	1.1%
Holding Companies	3,214.0	0.5%	3.4%	3.4%
Insurance	27,237.4	1.8%	0.9%	0.9%
Investment & other Finance	3,345.8	5.0%	2.2%	2.2%
Leisures & Hotel	2,753.6	(1.4%)	(7.1%)	(7.1%)
Materials, Software & Computer	5,888.0	(0.6%)	1.0%	1.0%
Mining	22,686.5	(3.0%)	5.1%	5.1%
Oil & Gas	13,750.0	0.0%	0.0%	0.0%
Real Estate	9,741.0	(0.7%)	17.1%	17.1%
Telecommunications	89,623.8	0.9%	1.9%	1.9%
Transport	732.5	(0.3%)	4.8%	4.8%
Forestry & Paper	93.8	(2.0%)	(4.3%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	508.00	5.7%
Eqdom	1053.00	4.4%
Label Vie	4280.00	2.9%
Fenie Brossette	95.88	2.7%
Wafa Assurance	4100.00	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	216.10	(5.6%)
Managem SA	1850.00	(3.6%)
Disway	672.00	(2.3%)
SNEP	477.00	(2.0%)
Med Paper SA	19.60	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.41	866.1
Attijariwafa Bank	475.10	150.7
Alliances Developpement Immobi	142.00	67.8
Banque Centrale Populaire	282.95	57.6
Credit Immobilier et Hotelier	342.70	45.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,437.39	55.37	0.4%	2.8%	2.8%
Market Cap (MAD Mn)	561,428	2,505	0.4%	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,325.3	(1,109.1)	(45.6%)	1,305.8	340.3
Value Traded (MAD Mn)	197.14	87.40	79.6%	123.9	62.9

Market Breadth	▲	▼	▬
	17	16	8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	475.10	1.09%	71.39
TAQA Morocco SA	1194.00	(0.50%)	28.40
Banque Centrale Populaire	282.95	1.05%	16.20
Credit Immobilier et Hotelier	342.70	0.06%	15.60
Douja Promotion Groupe Addoha	16.41	(0.49%)	14.15

Source: Bloomberg, Kamco Research

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