

MENA Markets Daily Report

February 9, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 MSM 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,221.37	(0.5%)	2.8%	(13.3%)
		Kuwait	Main 50 Index	▼	4,847.96	(0.2%)	5.0%	(7.1%)
		Kuwait	Main Market Index	▼	4,683.78	(0.1%)	2.9%	(7.3%)
		Kuwait	All Share Index	▼	5,703.16	(0.4%)	2.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	8,809.34	1.4%	1.4%	3.6%
		UAE - Dubai	DFM General Index	▼	2,643.13	(0.9%)	6.1%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,404.07	(0.8%)	11.2%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,655.56	(0.3%)	12.1%	(0.6%)
		Qatar	QE 20 Index	▼	10,445.00	(0.5%)	0.1%	0.1%
		Bahrain	Bahrain All Share	▼	1,459.84	(0.2%)	(2.0%)	(7.5%)
		Oman	MSM 30 Index	▼	3,578.25	(0.6%)	(2.2%)	(8.1%)
		Egypt	EGX 30	▼	11,523.06	(0.7%)	6.2%	(22.3%)
		Jordan	ASE Index	▲	1,741.16	0.91%	5.1%	(8.7%)
		Tunisia	Tunisia Index	▼	6,609.70	(0.3%)	(4.0%)	(3.3%)
		Morocco	MASI	▼	11,704.75	(0.1%)	3.7%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,532.45	1.0%	1.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,462.22	2.1%	5.4%	(10.4%)
		India	SENSEX	▲	51,348.77	1.2%	7.5%	15.8%
		Brazil	BOVESPA Stock Index	▲	120,240.30	0.8%	1.0%	2.9%
		Mexico	BOLSA Index	▲	44,197.98	0.1%	0.3%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,395.35	0.6%	8.1%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,773.45	0.6%	3.1%	14.1%
		Asia	MSCI Asia Pacific	▲	717.20	0.6%	8.3%	17.1%
		Europe	DJ Stoxx 600	▲	410.78	0.3%	2.9%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,580.44	0.3%	2.9%	(5.4%)
		U.S.A	S&P 500	▲	3,915.59	0.7%	4.2%	16.3%
		U.S.A	DJIA	▲	31,385.76	0.8%	2.5%	7.2%
		U.S.A	NASDAQ Composite	▲	13,987.64	0.9%	8.5%	43.6%
		UK	FTSE 100	▲	6,523.53	0.5%	1.0%	(14.3%)
		Germany	DAX	▲	14,059.91	0.0%	2.5%	3.5%
		Japan	NIKKEI 225	▲	29,388.50	2.1%	7.1%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,319.47	0.1%	7.7%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	91.04	(0.53%)	1.23%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.37	0.46%	0.48%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.20	0.69%	(1.39%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.30	0.08%	0.42%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	59.34	0.9%	14.6%	(21.5%)
		Oil	NYMEX	▲	56.85	1.1%	17.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.86	(2.5%)	13.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,814.11	1.1%	(4.4%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.92	2.2%	2.0%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	37,858.84	0.5%	30.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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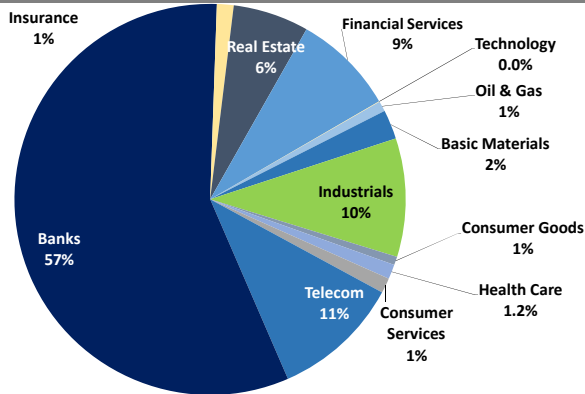
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 9, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,767.9	21.5	8.4%
2- Kuwait Finance House	5,563.8	34.4	8.6%
3- Zain	2,734.7	14.0	15.4%
4- Ahli United Bank - Bahrain	2,210.4	12.5	14.5%
5- Boubayan Bank	1,838.8	45.2	8.0%
6- Agility (PWC Logistics)	1,506.3	27.5	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	730.5	31.0	5.0%
9- Gulf Bank	664.5	14.8	7.2%
10- Ahli United Bank - Kuwait	649.8	19.8	7.5%
Total	22,663	22.68	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.031	0.002	7.7%
National Co. for Consumer Industries	0.052	0.004	7.5%
Aqar Real Estate Investment Co.	0.072	0.005	7.3%
Umm Al-Qaiwain General Investments Co.	0.075	0.004	6.1%
National Petroleum Services Co.	1.040	0.051	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.050	(0.007)	(12.6%)
Wethaq Takaful Insurance Co.	0.024	(0.002)	(7.0%)
Future Kid Entertainment and R.E Co.	0.067	(0.004)	(5.0%)
Automated Systems Co.	0.099	(0.005)	(5.0%)
Educational Holding Group	0.319	(0.016)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.049	(2.2%)	189,328,815
Arzan Financial Group For Fin. & Invest.	0.089	(1.0%)	22,389,367
The Securities House Co.	0.046	3.1%	15,164,386
Int'l Financial Advisors Co.	0.101	(1.5%)	15,108,296
A'ayan Leasing & Investment Co.	0.114	0.9%	14,105,143

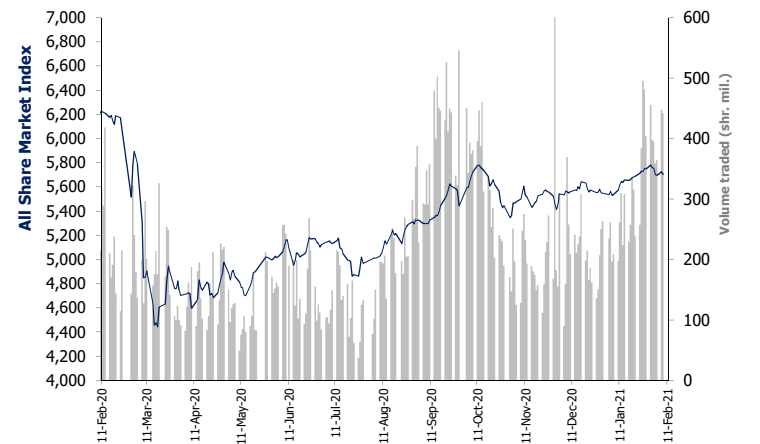
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,942.0	▼	(0.4%)	(1.3%)	2.9%
Oil & Gas	288.8	▲	3.0%	6.1%	3.0%
Basic Materials	820.8	▼	(0.2%)	(2.0%)	2.4%
Industrials	3,297.1	▼	(0.3%)	(1.1%)	3.8%
Consumer Goods	229.5	▲	0.4%	(0.5%)	(1.1%)
Health Care	404.2	=	0.0%	(0.1%)	(1.4%)
Consumer Services	416.0	▼	(0.5%)	(4.0%)	(0.8%)
Telecommunications	3,565.5	▼	(0.7%)	(1.2%)	5.5%
Banks	19,200.7	▼	(0.5%)	(1.3%)	2.1%
Insurance	463.4	▲	0.0%	(9.7%)	8.3%
Real Estate	2,107.4	▼	(0.2%)	(2.9%)	2.6%
Financial Services	2,841.7	▲	0.2%	0.3%	5.2%
Technology	9.9	▼	(5.0%)	37.0%	43.0%
Utilities	297.0	▲	0.4%	(0.4%)	(2.5%)

Market Breadth	▲	46	▼	69	≡	56
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,221.37	(29.6)	(0.5%)	(1.4%)	2.8%	
Main 50 Index	4,847.96	(11.4)	(0.2%)	(0.6%)	4.6%	
Main Market Index	4,683.78	(5.9)	(0.1%)	(1.2%)	2.9%	
All Share Market Index	5,703.16	(21.8)	(0.4%)	(1.3%)	2.8%	
Market Cap (KWD Mn)	33,941.98	(125.5)	(0.4%)	(1.3%)	2.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

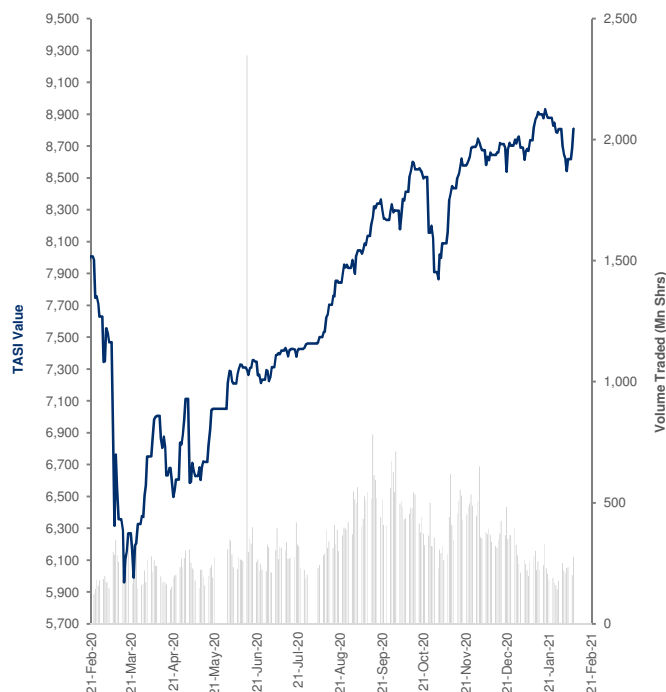
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	442.0	(4.9)	(1.1%)	325.2	225.1
Value Traded (KWD Mn)	43.8	(6.0)	(12.0%)	43.2	43.1
No. of Trades	11,598	20	0.2%	11,109	8,628

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.049	(2.2%)	9,583,576
National Bank of Kuwait	0.842	(0.9%)	4,157,843
Kuwait Finance House	0.725	(0.3%)	3,983,848
Arzan Financial Group For Fin. & Invest.	0.089	(1.0%)	2,025,908
A'ayan Leasing & Investment Co.	0.114	0.9%	1,603,228

Saudi Tadawul Daily Report

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,893,554.7	0.6%	(1.0%)	(2.0%)
Materials	621,642.3	2.4%	2.3%	4.5%
Capital Goods	18,731.8	2.5%	(0.2%)	0.8%
Commercial & Professional Svc	7,572.0	1.1%	(1.0%)	(2.9%)
Transportation	14,224.5	1.2%	(1.8%)	(3.1%)
Consumer Durables & Apparel	4,132.3	4.0%	(0.9%)	(3.2%)
Consumer Services	26,216.8	2.2%	(2.2%)	(3.0%)
Media	6,566.8	1.0%	0.4%	(7.3%)
Retailing	36,574.5	0.8%	0.1%	(0.1%)
Food & Staples Retailing	13,600.1	(0.2%)	0.1%	(0.3%)
Food & Beverages	106,819.8	1.2%	0.2%	(3.0%)
Health Care Equipment & Svc	71,373.9	1.3%	0.7%	4.5%
Pharma, Biotech & Life Science	4,512.0	2.0%	(1.1%)	(4.1%)
Banks	643,841.0	1.3%	2.4%	1.9%
Diversified Financials	31,666.2	1.0%	(1.0%)	(4.5%)
Insurance	51,219.6	1.3%	0.2%	(1.4%)
Telecommunication Services	258,692.1	(0.5%)	(0.5%)	4.9%
Utilities	93,998.4	0.9%	0.5%	3.3%
REITs	15,823.8	0.2%	(0.7%)	(0.8%)
Real Estate Mgmt & Dev't	83,453.5	1.7%	(1.8%)	(4.1%)
Software & Services	3,526.0	5.1%	17.9%	26.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	48.40	10.0%
Ash-Sharqiyah Development Co	117.20	9.9%
Filing & Packing Materials Man	67.60	9.9%
United Co-operative Assurance	24.14	9.8%
Saudi Arabian Mining Co	47.90	9.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Taleem REIT	13.40	(1.5%)
Baazeem Trading Co	130.20	(1.4%)
Abdullah Al Othaim Markets Co	123.20	(1.0%)
Allied Cooperative Insurance G	54.20	(0.7%)
Saudi Telecom Co	112.20	(0.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Filing & Packing Materials Man	67.60	11,900
Saudi Arabia Refineries Co	143.00	10,942
Alinma Bank	16.24	9,771
Dar Al Arkan Real Estate Devel	8.49	7,988
Saudi Kayan Petrochemical Co	14.26	7,955

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,809.34	121.41	1.4%	1.2%	1.4%
Market Cap (SAR Mn)	9,007,742	69,366	0.8%	(0.5%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	276.2	76.2	38.1%	226.5	165.9
Value Traded (SAR Mn)	12,472.2	4,252.4	51.7%	8,034.6	3,838.8
No. of Trades	434,972	113,423	35.3%	332,188	170,770

Market Breadth	▲ 183	▼ 15	= 5
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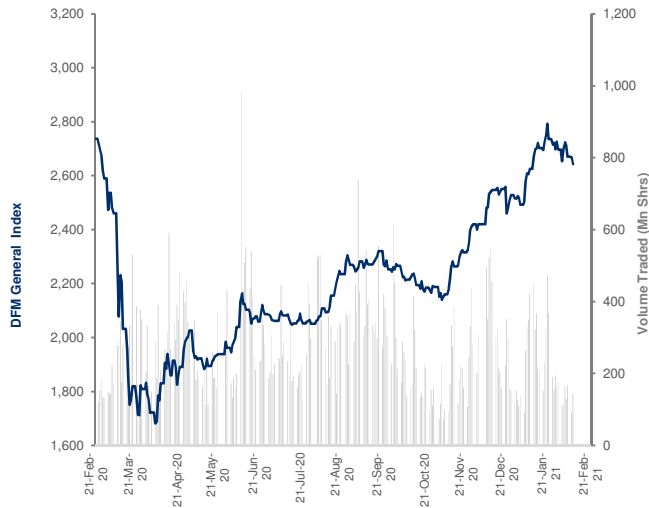
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	143.00	4.1%	1558.81
Filing & Packing Materials Man	67.60	9.9%	788.89
Ash-Sharqiyah Development Co	117.20	9.9%	683.33
Arab Sea Information Systems	109.00	7.3%	551.75
Al Rajhi Bank	76.80	2.1%	550.33

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	352,934.3	(0.8%)	(0.1%)	5.0%
Banking	179,389.8	(0.9%)	(0.7%)	4.2%
Consumer Staples	4,134.4	(1.3%)	50.9%	77.1%
Investment & Financial Services	18,909.4	(0.9%)	(5.9%)	11.5%
Insurance	5,807.4	2.7%	6.2%	5.1%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	72,800.1	(1.8%)	(0.9%)	1.2%
Telecommunication	30,727.1	0.6%	2.3%	17.3%
Transportation	26,560.2	(0.5%)	(0.0%)	(1.0%)
Services	9,918.4	(0.0%)	1.9%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	6.38	15.0%
Dubai Islamic Insurance Co	1.12	13.7%
Islamic Arab Insurance Com	0.86	5.3%
Ithmaar Holding	0.26	2.7%
Gulf Navigation Holding Pjsc	0.37	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Sagr National Insurance C	1.45	(4.6%)
Al Salam Group Holding	0.31	(4.0%)
Emirates Refreshments Co	34.45	(3.6%)
Emaar Malls Pjsc	1.71	(3.4%)
Air Arabia Pjsc	1.21	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Islamic Arab Insurance Com	0.86	30,282
Union Properties Pjsc	0.27	14,513
Dubai Islamic Insurance Co	1.12	11,061
Air Arabia Pjsc	1.21	10,063
Gulf Finance House	0.64	9,511

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,643.13	(23.63)	(0.9%)	(0.4%)	6.1%
Market Cap (AED Mn)	352,934	(2,947)	(0.8%)	(0.1%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	143.0	50.3	54.3%	235.7	130.7
Value Traded (AED Mn)	171.7	35.7	26.2%	311.6	182.3
No. of Trades	3,185	1,468	85.5%	3,888	2,296

Market Breadth	▲ 12	▼ 17	= 33
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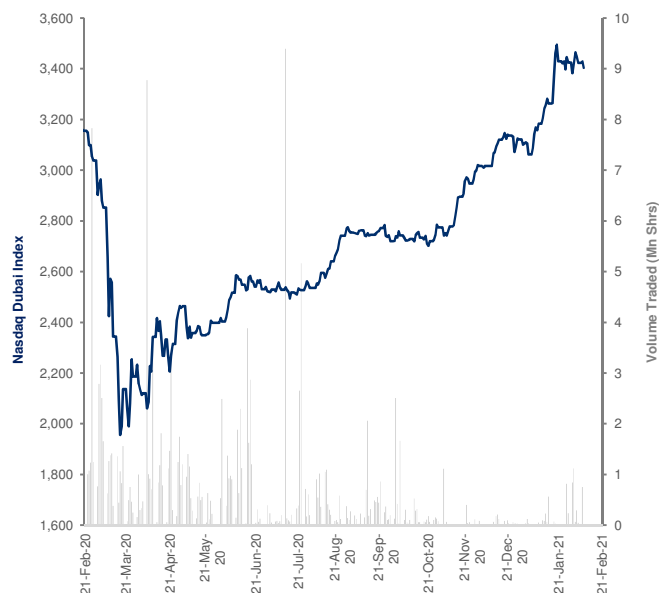
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Islamic Arab Insurance Com	0.86	5.27%	25.43
Emaar Properties Pjsc	3.80	(1.04%)	24.00
Dubai Islamic Bank	5.00	0.00%	16.53
Emirates Nbd	11.35	(2.16%)	15.20
Air Arabia Pjsc	1.21	(3.20%)	12.31

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,076.1	0.0%	3.3%	5.8%
Al Baraka Banking Group	320.7	0.0%	0.0%	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	47.4	0.0%	(3.7%)	(11.4%)
ENBD REIT (CEIC) Limited	110.0	6.0%	3.5%	1.4%
Hikma Pharmaceuticals GDR	7,343.7	(0.0%)	(3.1%)	(7.7%)
Nasdaq, Inc.	23,390.1	(0.0%)	5.4%	10.9%
Orascom Construction Limited	700.6	0.0%	10.4%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.44	6.0%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.44	10

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,404.07	(26.11)	(0.8%)	0.6%	11.2%
Market Cap (USD Mn)	32,076	6	0.0%	3.3%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.7)	(98.7%)	0.226	0.84
Value Traded (USD Mn)	0.00	(0.3)	(98.6%)	0.1	4.98
No. of Trades	1	(5)	(83.3%)	8	156

Market Breadth	▲ 1	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.44	6.02%	0.00

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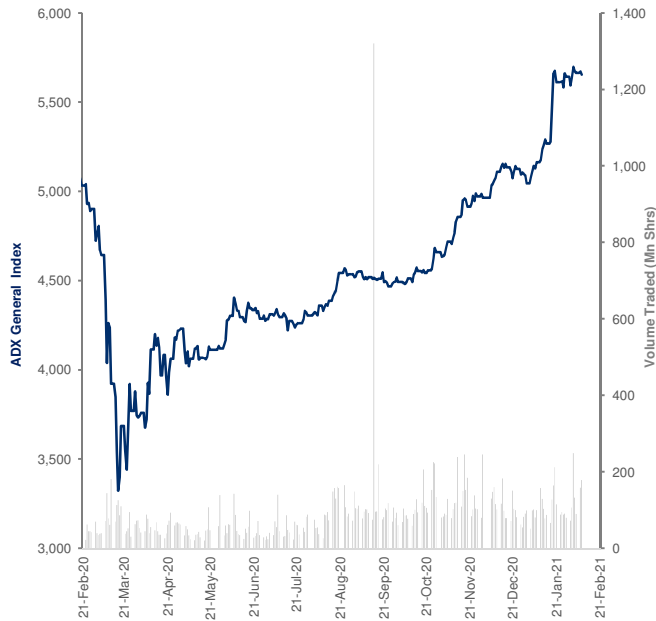
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	818,730.8	(0.2%)	0.6%	9.2%
Banks	256,628.6	(0.1%)	0.9%	10.9%
Investment & Financial Services	2,498.8	1.6%	11.3%	4.9%
Real Estate	31,195.1	(3.0%)	6.5%	17.6%
Energy	214,490.7	(0.5%)	(0.8%)	0.3%
Consumer Staples	89,309.6	0.9%	1.2%	12.1%
Industrial	8,009.5	0.1%	(1.4%)	(0.9%)
Insurance	9,750.4	0.2%	1.1%	0.5%
Telecommunication	197,150.8	(0.2%)	0.5%	17.2%
Services	9,697.3	0.2%	(2.6%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	3.90	3.7%
Abu Dhabi Ship Building Co	2.40	3.4%
Methaq Takaful Insurance	0.87	3.4%
Ras Al Khaimah Cement Co Psc	0.75	2.7%
Abu Dhabi National Takaful C	5.20	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Aldar Properties Pjsc	3.73	(3.1%)
Rak Properties	0.54	(2.9%)
Arkan Building Materials Co	0.82	(1.8%)
Abu Dhabi National Energy Co	1.43	(0.7%)
Eshraq Properties Co Pjsc	0.31	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.73	75,966
Adnoc Distribution	3.90	22,887
Dana Gas	0.71	20,222
First Abu Dhabi Bank Pjsc	14.86	17,789
Agthia Group	5.50	6,383

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,655.56	(16.47)	(0.3%)	1.1%	12.1%
Market Cap (AED Mn)	818,731	(1,921)	(0.2%)	0.6%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	178.8	20.3	12.8%	114.8	33.7
Value Traded (AED Mn)	989.5	13.8	1.4%	522.6	116.4
No. of Trades	3,578	1,186	49.6%	3,029	1,217

Market Breadth	▲ 16	▼ 9	= 39
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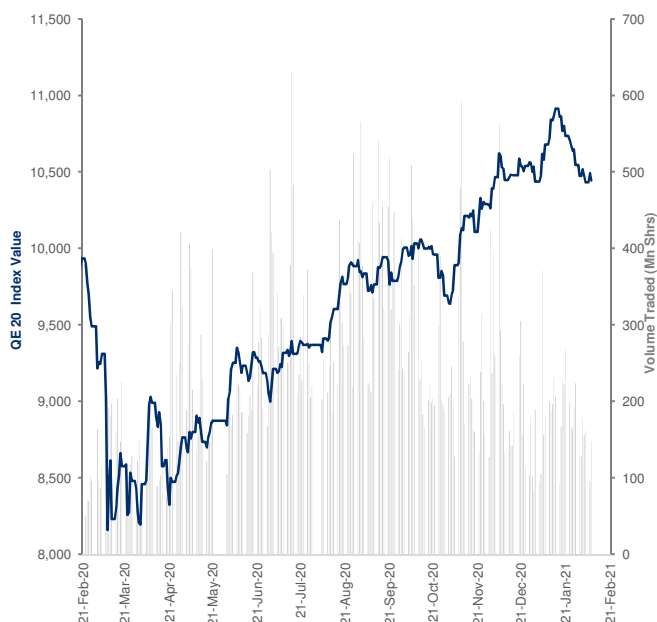
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.73	(3.12%)	288.39
First Abu Dhabi Bank Pjsc	14.86	(0.27%)	265.99
International Holdings Company Pjsc	46.50	0.87%	165.31
Adnoc Distribution	3.90	0.00%	89.34
Agthia Group	5.50	1.10%	34.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	603,328.6	(0.6%)	(0.8%)	0.2%
Banking & Finance Sector	288,401.3	(0.8%)	(1.8%)	(2.5%)
Goods & Consumer Services	34,814.6	(0.7%)	(1.3%)	0.8%
Industrial Sector	138,551.8	(0.3%)	(0.4%)	3.8%
Insurance Sector	12,397.9	(0.3%)	(2.3%)	1.1%
Real Estate	65,416.9	(0.4%)	1.3%	(3.3%)
Telecom	33,566.1	(0.4%)	1.6%	12.8%
Transport	30,180.0	(0.5%)	0.7%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.69	4.4%
Al Khali Commercial Bank PQSC	2.08	2.8%
Ahli Bank QSC	3.70	2.2%
United Development Co QSC	1.64	1.4%
Qatar German Co for Medical De	2.97	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.42	(4.5%)
Al Khaleej Takaful Group QSC	2.44	(3.9%)
Qatar Cinema & Film Distributi	3.74	(3.3%)
Qatar First Bank	1.85	(2.0%)
Qatar National Bank QPSC	17.12	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	1.69	25,666
Qatar First Bank	1.85	19,017
Salam International Investment	0.63	11,881
Al Khali Commercial Bank PQSC	2.08	8,071
Investment Holding Group	0.55	7,842

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,445.00	(48.05)	(0.5%)	(0.3%)	0.1%
Market Cap (QAR Mn)	603,329	(3,502)	(0.6%)	(0.8%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	147.2	51.4	53.6%	179.1	80.9
Value Traded (QAR Mn)	367.4	132.4	56.3%	460.7	223.1
No. of Trades	8,911	3,503	64.8%	9,371	5,035

Market Breadth	▲ 14	▼ 29	= 5
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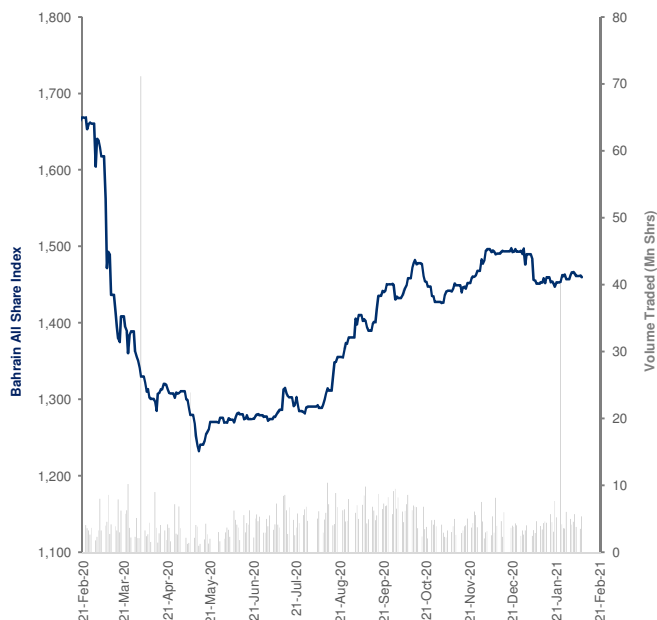
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.12	(1.50%)	51.03
Gulf International Services QS	1.69	4.40%	42.92
Qatar First Bank	1.85	(1.96%)	35.80
Commercial Bank PSQC/The	4.32	0.44%	22.78
Qatar Islamic Bank SAQ	16.85	(0.24%)	18.72

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,184.7	(0.2%)	0.7%	(2.1%)
Commercial Banks	4,661.0	(0.2%)	0.1%	(2.6%)
Investment	1,971.5	(0.1%)	(0.7%)	(0.6%)
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,536.2	(0.1%)	(0.4%)	(2.8%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	727.0	0.0%	0.2%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.17	0.6%
National Bank Of Bahrain Bsc	0.61	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,459.84	(2.35)	(0.2%)	(0.2%)	(2.0%)
Market Cap (BHD Mn)	9,185	(15)	(0.2%)	0.7%	(2.1%)

Worst Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.34	(1.1%)
Arab Banking Corp Bsc	0.30	(1.0%)
Ahli United Bank Bsc	0.74	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,386	1,889	54.0%	5,760.1	2,796.7
Value Traded (BHD '000)	909	463	104.0%	820.9	845.1
No. of Trades	66	9	15.8%	70	67

Market Breadth

▲ 2 ▼ 3 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,500
Ahli United Bank Bsc	0.74	1,273
Arab Banking Corp Bsc	0.30	576
Seef Properties Bsc	0.17	500
Bahrain Telecommunications Co	0.59	181

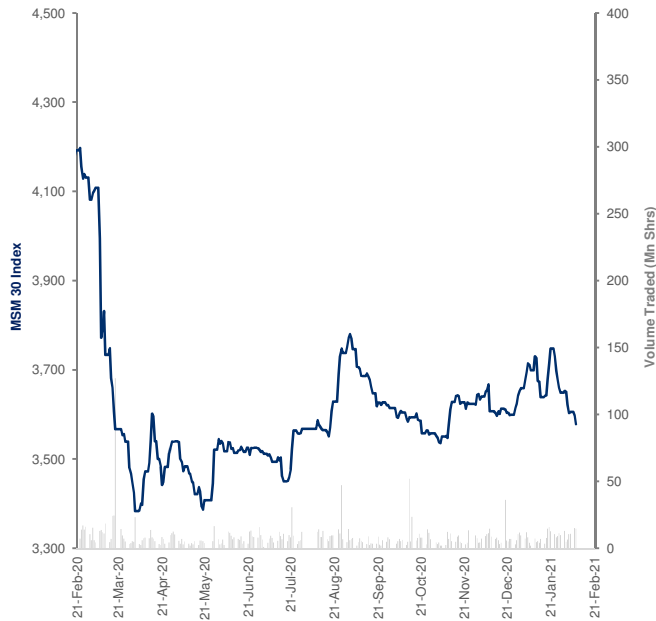
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.74	(0.54%)	0.36
Gfh Financial Group Bsc	0.17	0.59%	0.16
Bahrain Telecommunications Co	0.59	0.00%	0.11
Seef Properties Bsc	0.17	0.00%	0.08
Aluminium Bahrain Bsc	0.50	0.00%	0.07

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,211.0	(0.2%)	(1.3%)	(2.2%)
Financial	3,297.6	(0.6%)	(2.3%)	(5.6%)
Industrial	734.5	0.5%	0.6%	3.9%
Services	2178.9	0.1%	(0.5%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.05	9.3%
Al Jazeera Services Co.	0.29	3.6%
Raysut Cement Co.	0.31	2.6%
Al Anwar Ceramic Tiles Co.	0.30	2.0%
Ominvest	0.32	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.13	(5.3%)
Sohar Bank	0.08	(4.8%)
Al Madina Investment H Olding Co.	0.02	(4.0%)
Shell Oman Marketing Co.	0.87	(4.0%)
Ahli Bank	0.11	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.13	3,094
Al Anwar Ceramic Tiles Co.	0.30	2,046
Sohar Bank	0.08	1,527
Galfar Engineering & Contracting Co.	0.05	1,377
Al Anwar Holding	0.07	1,284

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,578.25	(19.61)	(0.5%)	(2.1%)	(2.2%)
Market Cap (OMR Mn)	6,211.0	(15.0)	(0.2%)	(1.3%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	14,552.9	(552.9)	(3.7%)	8,915.2	12,345.8
Value Traded (OMR '000)	2,190.0	177.8	9.0%	1,330.1	2,259.9
No. of Trades	701	233	49.8%	133	615

Market Breadth	▲ 11	▼ 9	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.30	2.04%	0.61
National Bank Of Oman	0.13	(5.26%)	0.39
Al Jazeera Steel Products Co.	0.22	0.00%	0.20
Al Maha Ceramics Co	0.26	0.78%	0.16
Oman Telecommunications Co.	0.77	1.05%	0.12

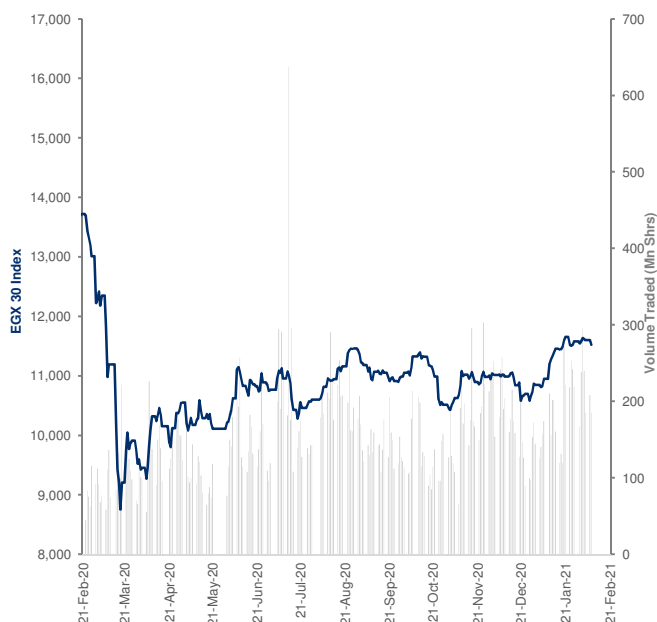
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	510,282.4	0.3%	2.7%	8.1%
Banks	146,336.8	(0.5%)	(1.5%)	1.5%
Basic Resources	21,479.6	(0.6%)	(3.0%)	3.5%
Chemicals	34,142.6	(1.9%)	(5.4%)	7.2%
Construction and Materials	16,843.0	(0.1%)	0.4%	(0.1%)
Financial Services excluding Banks	46,338.4	0.3%	2.2%	8.7%
Food and Beverage	7,408.1	(1.9%)	(10.0%)	3.4%
Healthcare	4,128.5	(2.0%)	2.7%	(4.2%)
Industrial Goods, Services, Automobile:	41,842.2	(1.2%)	0.8%	1.0%
Media	1,555.0	1.1%	5.5%	17.6%
Oil and Gas	4,326.5	1.5%	3.7%	7.4%
Personal and Household Products	39,856.8	(1.6%)	(2.2%)	10.0%
Real Estate	55,256.4	(1.5%)	(0.5%)	7.8%
Telecommunication	68,786.3	8.8%	37.0%	43.0%
Travel & Leisure	21,982.0	(1.1%)	(1.4%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	30.16	13.2%
Maridive & Oil Services Sae	0.19	4.5%
Misr Beni Suf Cement Co	16.11	2.6%
Efg Hermes	15.70	1.9%
Housing & Development Bank	39.01	1.8%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	17.45	(6.1%)
Asec Co For Mining	9.96	(5.1%)
United Housing & Development	5.18	(4.1%)
Egyptian Resorts Co	1.60	(3.9%)
Extracted Oils	2.07	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.59	25,580
Elsaeed Contracting & Real Est. Inv.	1.19	20,732
Amer Group Holding	1.24	15,453
Egyptian Resorts Co	1.60	12,281
Palm Hills Developments Sae	1.71	11,058

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,523.06	(79.72)	(0.7%)	(0.2%)	6.2%
Market Cap (EGP Mn)	510,282	1,684	0.3%	2.7%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	184.9	(23.1)	(11.1%)	193.7	63.7
Value Traded (EGP Mn)	687.8	81.5	13.4%	691.5	404.9
No. of Trades	23,657	2,223	10.4%	21,073	11,047

Market Breadth	▲ 13	▼ 40	= 6
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Efg Hermes	15.70	1.88%	65.61
Commercial International Bank	61.84	(1.43%)	47.99
Qalaa Holdings Sae	1.59	(0.69%)	40.76
Heliopolis Housing	5.80	(1.02%)	38.18
Pioneers Holding Co. For Financial Inv.	5.43	(2.34%)	35.04

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,697.9	0.4%	(0.4%)	2.9%
Banking	6,502.7	0.1%	(1.2%)	2.5%
Insurance	89.7	0.3%	0.4%	(1.0%)
Diversified Financial Services	173.8	(0.2%)	0.4%	3.7%
Real Estate	205.8	(1.2%)	(2.2%)	3.2%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	222.6	0.0%	0.8%	(0.9%)
Hotels and Tourism	83.9	(0.5%)	(1.2%)	0.8%
Transportation	64.4	0.1%	(1.6%)	1.0%
Technology & Communications	318.4	0.6%	0.3%	3.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	416.4	3.0%	2.5%	(1.6%)
Commercial Services	70.4	0.3%	1.6%	3.6%
Pharmaceutical & Medical Industries	38.7	0.0%	(0.6%)	1.3%
Chemical Industries	21.7	0.6%	1.6%	6.4%
Food & Beverages	73.2	0.1%	1.0%	1.1%
Tobacco & Cigarettes	814.4	(0.0%)	(0.1%)	0.4%
Mining & Extraction Industries	433.1	4.1%	8.6%	24.9%
Engineering & Construction	30.0	(0.1%)	(4.4%)	49.3%
Electrical Industries	29.7	0.7%	(1.9%)	2.7%
Textiles , Leathers & Clothings	59.3	(0.3%)	(2.3%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	4.51	4.9%
Specialized Jordanian Invest	1.09	4.8%
Jordan Petroleum Refinery Co	2.45	4.7%
National Cable & Wire Manuf	0.27	3.8%
Jordan Industrial Resources	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
Natl Portfolio Securities	0.65	(4.4%)
Travertine Co Ltd	0.23	(4.2%)
International Brokerage And	0.72	(4.0%)
Arab East For Real Estate In	0.96	(3.0%)
Jordanian Real Estate For De	0.40	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
National Cable & Wire Manuf	0.27	1,483
Cairo Amman Bank	1.19	569
Jordanian Electric Power	1.18	393
Jordan Industrial Resources	0.33	377
Jordan Dairy	3.06	334

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,741.16	15.70	0.9%	0.8%	5.1%
Market Cap (JD Mn)	9,697.86	36.77	0.4%	(0.4%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	5,368.3	2,071.2	62.8%	4,926.5	2,798.8
Value Traded (JD ⁰⁰⁰)	5,950.4	2,142.2	56.3%	5,046.4	3,702.8
No. of Trades	2,002	109	5.8%	2,127	1,496

Market Breadth	▲ 18 ▼ 24 = 79
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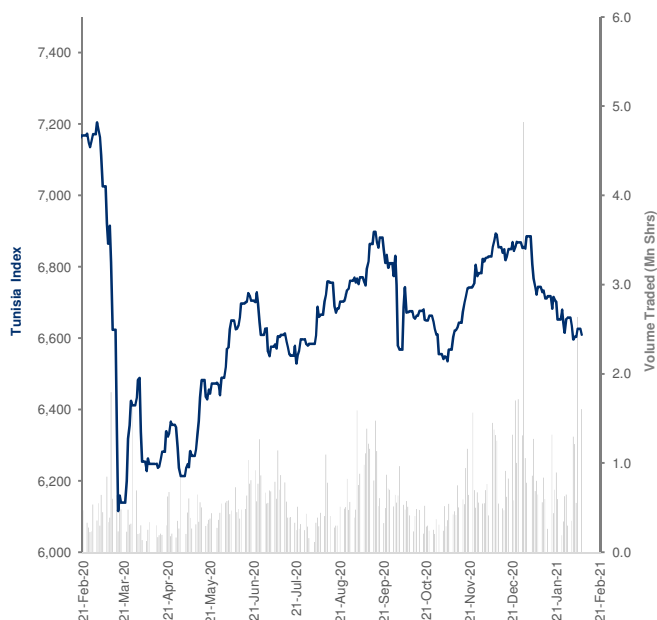
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Dairy	3.06	0.33%	1.02
Arab Bank Plc	4.09	0.25%	0.82
Jordan Phosphate Mines	4.51	4.88%	0.69
Cairo Amman Bank	1.19	2.59%	0.66
Jordanian Electric Power	1.18	0.85%	0.46

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,004.0	0.1%	(0.5%)	(3.1%)
Banking	7,296.6	(0.4%)	(0.2%)	(5.2%)
Insurance	888.7	0.2%	0.3%	(3.7%)
Leasing	517.4	0.3%	(1.0%)	(2.8%)
Financial Services	1,898.4	(0.1%)	(0.2%)	(3.7%)
Industrial	1,651.0	(0.3%)	(0.6%)	(3.1%)
Chemical Industry	467.2	(0.8%)	(0.4%)	4.2%
Food & Beverage	5,553.4	0.9%	(0.6%)	(0.7%)
Retailing	1,075.9	0.3%	(0.4%)	(0.7%)
Others	1,655.4	0.1%	(1.7%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.44	5.1%
Societe Tunisienne de L'Air	0.68	4.6%
Universal Auto Distributors Ho	1.53	4.1%
ADWYA SA	4.29	3.9%
Societe Electrostar	1.13	3.7%

Worst Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.08	(3.8%)
Banque de Tunisie	6.10	(3.0%)
Societe des Industries Pharmac	3.50	(2.8%)
Banque Nationale Agricole	7.70	(2.5%)
Societe Moderne de Ceramique	0.94	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Attijari Bank	26.57	980
Automobile reseau tunisien et	3.98	135
Societe Tunisienne de L'Air	0.68	120
Arab Tunisian Lease	1.47	73
Societe Tunisienne de Banque	3.24	36

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,609.70	(16.26)	(0.2%)	(0.7%)	(4.0%)
Market Cap (DT Mln)	21,004	18.8	0.1%	(0.5%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,604.4	(1,033.9)	(39.2%)	809.4	501.6
Value Traded ('000 DT)	28,195.7	1,836.6	7.0%	6,100.9	3,256.5
No. of Trades	1,142	(143)	(11.1%)	1,394	1,314

Market Breadth	▲ 20	▼ 20	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	26.57	2.98%	25.27
Automobile reseau tunisien et	3.98	(0.25%)	0.54
Societe Frigorifique et Brasse	18.90	1.07%	0.32
Banque Nationale Agricole	7.70	(2.53%)	0.24
Unite de Fabrication de Medica	8.90	(1.11%)	0.22

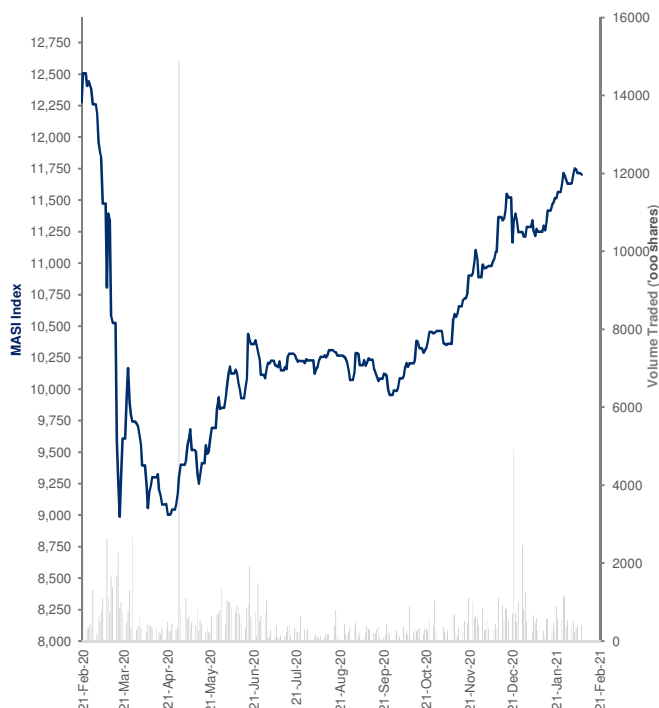
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	546,974.7	(0.1%)	0.6%	3.4%
Banking	198,011.1	0.1%	(0.3%)	3.1%
Beverages	8,721.0	(2.2%)	(1.3%)	(5.2%)
Chemicals	2,076.2	0.8%	3.1%	11.8%
Construction & Building Material	64,864.8	0.6%	2.1%	3.1%
Distributors	13,954.7	0.1%	2.1%	3.0%
Electrical & Electronic Equipment	277.2	0.0%	0.4%	(8.5%)
Electricity	22,055.3	(0.5%)	(0.0%)	2.2%
Food Producers & Processors	27,229.0	(0.5%)	2.7%	11.9%
Holding Companies	3,065.1	(0.5%)	(0.0%)	0.3%
Insurance	24,382.7	0.1%	5.1%	2.7%
Investment & other Finance	3,557.6	(3.7%)	(2.7%)	5.5%
Leisures & Hotel	1,623.2	3.9%	(0.2%)	(0.6%)
Materials, Software & Computer	5,586.6	0.2%	2.0%	3.9%
Mining	20,077.1	2.2%	5.6%	16.6%
Oil & Gas	15,614.5	(3.4%)	(0.1%)	9.9%
Real Estate	3,659.5	(0.9%)	(0.1%)	8.7%
Telecommunications	128,611.7	(0.3%)	(0.5%)	0.9%
Transport	859.4	0.0%	(0.6%)	2.2%
Utilities	2,712.8	(0.3%)	(1.7%)	(9.3%)
Forestry & Paper	35.2	(2.4%)	(1.9%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	113.30	3.9%
Managem SA	1384.00	2.4%
Auto Hall	79.90	2.4%
Cie Miniere de Touissit	1713.00	1.9%
Societe Metallurgique D'imiter	2048.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1119.00	(3.9%)
Afrika Gaz	4100.00	(3.8%)
Salafin	540.50	(3.5%)
Societe Des Boissons du Maroc	2306.00	(2.9%)
Med Paper SA	13.62	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	146.30	125.5
Douja Promotion Groupe Addoha	7.05	59.6
Cosumar	237.00	54.8
Banque Centrale Populaire	258.00	54.6
Attijariwafa Bank	433.60	52.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,704.75	(8.75)	(0.07%)	0.64%	3.70%
Market Cap (MAD Mn)	546,975	(560)	(0.1%)	0.6%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	417.5	39.9	10.6%	489.2	709.8
Value Traded (MAD Mn)	139.63	72.36	107.6%	81.7	114.9

Market Breadth	▲ 14	▼ 19	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	433.60	(0.21%)	22.56
LafargeHolcim Maroc SA	1658.00	0.91%	18.82
Maroc Telecom	146.30	(0.34%)	18.36
Label Vie	3170.00	(0.94%)	18.09
Banque Centrale Populaire	258.00	0.68%	14.09

Source: Bloomberg, Kamco Research

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