

MENA Markets Daily Report

December 10, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	=	7,282.72	0.0%	(10.3%)	6.2%
		Kuwait	Main 50 Index	▼	5,372.20	(0.3%)	(6.1%)	(5.9%)
		Kuwait	Main Market Index	▼	5,481.58	(0.1%)	(2.1%)	(4.9%)
		Kuwait	All Share Index	▼	6,654.64	(0.0%)	(8.7%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,225.35	0.5%	7.1%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,951.52	(0.1%)	18.4%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,712.38	(1.3%)	(6.9%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,400.75	(0.7%)	(7.9%)	20.3%
		Qatar	QE 20 Index	▼	9,848.15	(0.2%)	(7.8%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,942.35	(0.0%)	2.5%	5.5%
		Oman	MSX 30 Index	▼	4,594.41	(0.1%)	(5.4%)	17.6%
		Egypt	EGX 30	▼	24,686.16	(0.1%)	69.1%	22.2%
		Jordan	ASE Index	▲	2,381.91	0.0%	(4.8%)	18.1%
		Tunisia	Tunisia Index	▲	8,610.61	0.3%	6.2%	15.1%
		Morocco	MASI	▲	11,885.32	0.5%	10.9%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	2,969.56	0.1%	(3.9%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,054.28	0.3%	8.6%	(41.3%)
		India	SENSEX	▲	69,825.60	0.4%	14.8%	4.4%
		Brazil	BOVESPA Stock Index	▲	127,093.57	0.9%	15.8%	4.7%
		Mexico	BOLSA Index	▼	54,393.01	(0.1%)	12.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	975.01	0.5%	1.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,047.21	0.3%	17.1%	(19.2%)
		Asia	MSCI Asia Pacific	▲	500.93	0.6%	(0.9%)	(19.8%)
		Europe	DJ Stoxx 600	▲	472.26	0.7%	11.1%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,866.58	0.8%	11.2%	(10.1%)
		U.S.A	S&P 500	▲	4,604.37	0.4%	19.9%	(19.2%)
		U.S.A	DJIA	▲	36,247.87	0.4%	9.4%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,403.97	0.5%	37.6%	(33.0%)
		UK	FTSE 100	▲	7,554.47	0.5%	1.4%	1.7%
		Germany	DAX	▲	16,759.22	0.8%	20.4%	(11.4%)
		Japan	NIKKEI 225	▼	32,307.86	(1.7%)	23.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	16,334.37	(0.1%)	(17.4%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.01	0.45%	0.47%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.36%)	3.86%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.29%)	0.54%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.02%	(0.71%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	75.84	2.4%	(11.7%)	5.8%
		Oil	NYMEX	▲	71.23	2.7%	(11.3%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.58	(0.2%)	(49.5%)	14.5%
		Gold	Gold Spot \$/Oz	▼	2,004.67	(1.2%)	9.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.00	(3.4%)	(4.0%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	44,554.76	2.7%	169.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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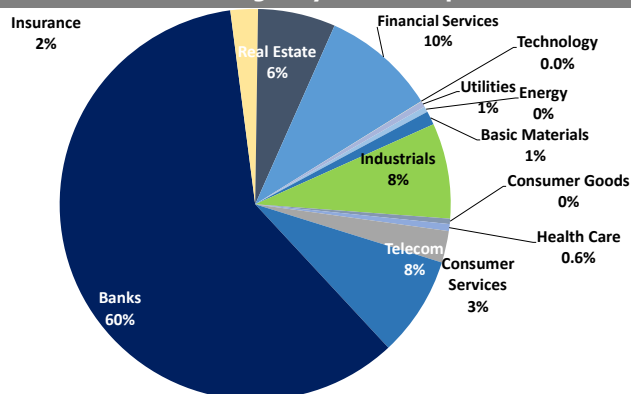
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 10, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,277.0	16.8	11.8%
2- National Bank of Kuwait	6,962.5	12.3	15.1%
3- Boubayan Bank	2,302.2	32.7	8.4%
4- Zain	2,111.6	9.8	17.3%
5- Agility (PWC Logistics)	1,340.0	15.9	4.7%
6- Mabane Co.	1,079.3	17.0	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	941.6	13.5	9.4%
9- National Mobile Telecom Co.	607.4	6.9	14.8%
10- Kuwait Projects Co.(Holding)	585.3	19.0	5.1%
Total	27,170	14.05	12.1%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.089	0.007	9.2%
Al-Deera Holding	0.268	0.017	6.8%
Kuwait Co. For Process Plant Const. & Cont	0.244	0.014	6.1%
Ras-Al-Khaimah for White Cement Co.	0.090	0.003	3.4%
Wethaq Takaful Insurance Co.	0.024	0.001	3.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	(0.003)	(11.4%)
Amar For Finance And Leasing Co.	0.060	(0.004)	(6.3%)
Hayat Communications Co.	0.080	(0.004)	(5.0%)
Kuwait Emirates Holding Co.	0.032	(0.002)	(4.7%)
Sultan Center Food Products Co.	0.094	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.207	3.0%	32,161,635
Kuwait Finance House	0.701	0.6%	20,822,994
Arab Real Estate Co.	0.066	1.2%	18,251,591
Kuwait Real Estate Co.	0.204	1.0%	15,373,818
A'ayan Leasing & Investment Co.	0.170	0.6%	13,418,050

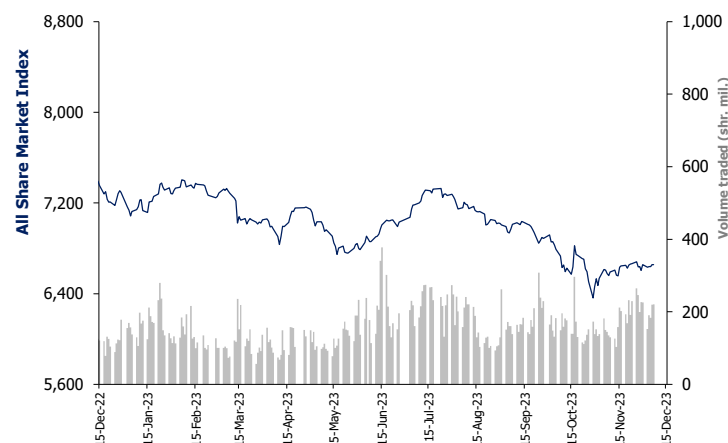
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,584.6	▼	(0.0%)	0.0%	(15.3%)
Energy	190.3	▼	(0.0%)	(0.1%)	(17.1%)
Basic Materials	444.5	▼	(0.5%)	(3.1%)	(7.0%)
Industrials	3,119.8	▼	(0.2%)	(0.2%)	(17.2%)
Consumer Staples	178.7	▼	(2.3%)	(1.8%)	23.1%
Health Care	232.1	=	0.0%	0.0%	4.5%
Consumer Discretionary	1,031.7	▼	(0.5%)	2.3%	5.1%
Telecommunications	3,281.3	▼	(1.1%)	(1.3%)	(9.4%)
Banks	23,703.9	▲	0.2%	(0.1%)	(21.1%)
Insurance	895.0	▲	1.0%	2.0%	44.8%
Real Estate	2,539.9	▲	0.1%	(0.3%)	(1.4%)
Financial Services	3,765.6	▼	(0.3%)	1.6%	(1.9%)
Technology	8.4	=	0.0%	0.0%	(12.4%)
Utilities	193.6	=	0.0%	(1.1%)	(6.4%)

Market Breadth		44		60		46
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,282.72	(0.1)	(0.0%)	(0.1%)	(10.3%)	
Main 50 Index	5,372.20	(13.9)	(0.3%)	0.2%	(6.1%)	
Main Market Index	5,481.58	(2.6)	(0.0%)	0.5%	(2.1%)	
All Share Market Index	6,654.64	(0.8)	(0.0%)	0.0%	(8.7%)	
Market Cap (KWD Mn)	39,584.57	(5.4)	(0.0%)	0.0%	(15.3%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	220.6	0.9	0.4%	161.5	236.3
Value Traded (KWD Mn)	58.7	10.8	22.7%	42.3	63.1
No. of Trades	10,116	(351)	(3.4%)	9,868	12,164

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.701	0.6%	14,551,799
Arzan Financial Group For Fin. & Invest.	0.207	3.0%	6,556,697
Int'l Financial Advisors Co.	0.302	1.7%	3,670,725
Gulf Bank	0.260	1.6%	3,297,887
National Bank of Kuwait	0.878	(0.2%)	3,266,694

Saudi Tadawul Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,047,680.7			11.8%
Energy	8,085,900.8	0.2%	(0.4%)	13.7%
Materials	653,602.7	(0.4%)	0.2%	(6.0%)
Capital Goods	39,691.9	2.2%	7.8%	85.9%
Commercial & Professional Svc	10,543.6	(1.6%)	3.2%	46.4%
Transportation	37,569.0	0.8%	4.6%	144.1%
Consumer Durables & Apparel	3,881.6	0.1%	(0.6%)	6.0%
Consumer Services	71,791.0	1.6%	1.1%	27.0%
Media	23,478.4	(0.6%)	3.6%	16.0%
Retailing	32,225.3	0.4%	1.6%	8.6%
Food & Staples Retailing	50,550.9	(0.5%)	(1.0%)	8.8%
Food & Beverages	111,427.5	(1.5%)	3.8%	24.5%
Health Care Equipment & Svc	167,614.7	0.0%	1.6%	32.0%
Pharma, Biotech & Life Science	12,212.0	(1.4%)	(0.8%)	367.2%
Banks	881,015.1	0.8%	(0.6%)	(6.5%)
Diversified Financials	55,673.5	0.3%	(0.4%)	(2.9%)
Insurance	76,090.8	0.4%	4.0%	55.1%
Telecommunication Services	240,978.3	0.2%	(0.4%)	9.9%
Utilities	266,592.6	2.8%	1.8%	19.6%
REITs	17,039.4	0.3%	0.8%	4.7%
Real Estate Mgmt & Dev't	100,023.3	(2.9%)	1.0%	16.7%
Software & Services	109,778.3	0.9%	4.5%	77.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	135.20	9.9%
Al-Omran Industrial Trading Co.	37.85	8.0%
National Agriculture Dev.	28.00	5.7%
ACWA POWER	234.40	4.4%
Leejam Sports Co JSC	186.80	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	(6.7%)
Alqemam for Computer Systems Co.	95.10	(5.5%)
Taiba Investments Co	25.65	(5.4%)
Savola Group	38.55	(3.4%)
Arabian Pipes Co	118.80	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.61	22,958
Americana Restaurants International PLC	3.33	18,035
Al-Baha Development & Investme	0.14	16,924
Ades Holding Company	21.76	11,458
Saudi Arabian Oil Co	33.05	10,536

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,225.35	51.33	0.5%	0.4%	7.1%
Market Cap (SAR Mn)	11,047,681	22,888	0.2%	(0.1%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	242.8	(6.2)	(2.5%)	202.6	175.0
Value Traded (SAR Mn)	6,106.5	325.4	5.6%	5,263.2	7,098.8
No. of Trades	453,298	6,812	1.5%	373,409	358,278

Market Breadth	▲ 107	▼ 108	= 27
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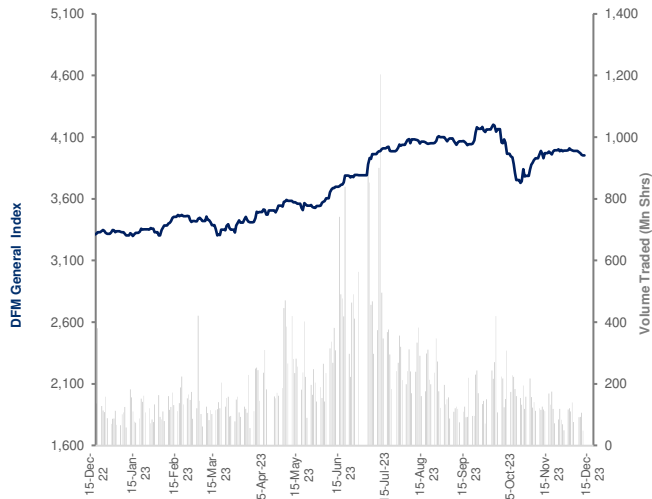
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.05	0.2%	347.65
Al Rajhi Bank	76.40	1.5%	332.07
Ades Holding Company	21.76	(0.7%)	255.91
National Agriculture Dev.	28.00	5.7%	193.22
Development Works Food Co.	135.20	9.9%	174.77

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	665,791.5	(0.4%)	(1.1%)	15.1%
Financials	284,187.0	(0.3%)	(0.5%)	17.9%
Real Estate	109,576.3	(0.4%)	(3.0%)	27.4%
Industrial	83,960.0	0.0%	(1.5%)	12.8%
Materials	871.9	0.0%	0.0%	(8.0%)
Consumer Staples	23,591.0	0.1%	(2.4%)	6.3%
Consumer Discretionary	4,177.4	1.2%	2.2%	48.4%
Telecommunication	23,571.1	0.4%	0.0%	(10.9%)
Utilities	135,856.8	(1.0%)	(0.6%)	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.47	2.9%
Tabreed	3.64	1.4%
Emaar Development	6.60	1.4%
TAALEEM	3.95	1.3%
Union Properties Pjsc	0.30	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.93	(9.7%)
Emirates Refreshments Co	0.00	(5.3%)
Islamic Arab Insurance Com	0.52	(3.2%)
DEWA	2.51	(1.2%)
TECOM	2.55	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.24	6,764
DEWA	2.51	6,178
Ajman Bank Pjsc	2.05	5,414
Union Properties Pjsc	0.30	5,090
EMPOWER	1.61	3,961

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,951.52	(4.74)	(0.1%)	(1.0%)	18.4%
Market Cap (AED Mn)	665,792	(2,541)	(0.4%)	(1.1%)	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	47.6	(58.0)	(55.0%)	208.1	149.8
Value Traded (AED Mn)	122.7	(140.8)	(53.4%)	400.8	355.0
No. of Trades	4,104	(1,831)	(30.9%)	7,734	5,705

Market Breadth	▲ 10	▼ 18	= 43
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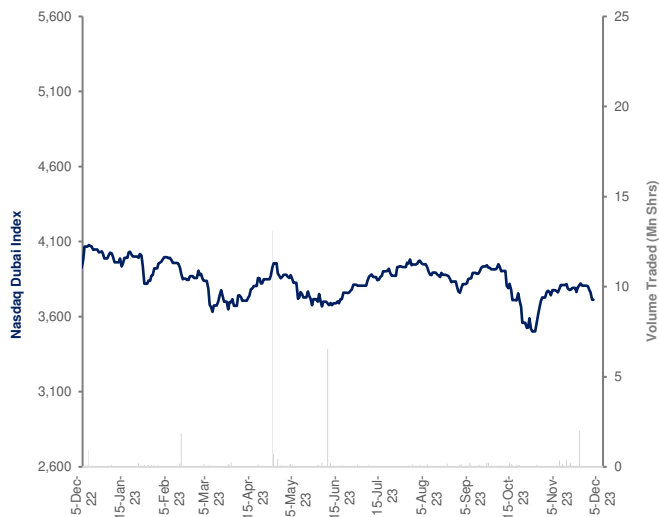
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.45	(0.85%)	26.20
Emaar Properties Pjsc	7.38	(0.94%)	22.98
DEWA	2.51	(1.18%)	15.46
Dubai Islamic Bank	5.61	0.72%	11.57
Ajman Bank Pjsc	2.05	0.00%	11.09

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,007.8	(0.1%)	1.4%	8.9%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,937.8	0.0%	0.8%	20.4%
Nasdaq, Inc.	32,442.7	0.0%	1.7%	7.8%
Orascom Construction Limited	374.8	(6.2%)	(9.3%)	(19.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.40	(6.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.19	15
Orascom Construction Limited	3.40	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,712.38	(50.22)	(1.3%)	(2.9%)	(6.9%)
Market Cap (USD Mn)	38,008	(24.8)	(0.1%)	1.4%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.0)	(6.9%)	0.178	0.23
Value Traded (USD Mn)	0.016	(0.1)	(78.3%)	0.2	0.07
No. of Trades	4	(8)	(66.7%)	10	4

Market Breadth	▲ 0	▼ 1	= 5
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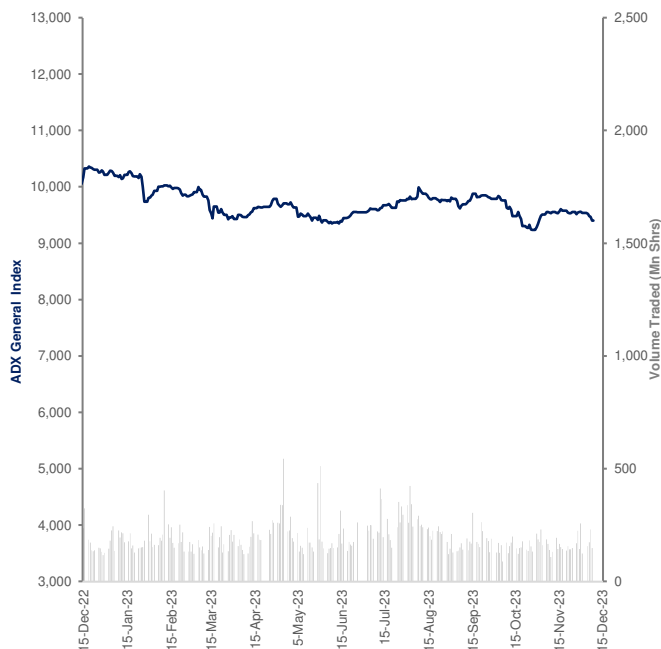
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.40	(6.21%)	0.01
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,769,948.2	(0.6%)	(2.1%)	7.3%
Financials	1,336,124.8	(0.4%)	(0.8%)	3.7%
Telecommunication	201,911.9	(2.3%)	(0.9%)	(13.0%)
Consumer Discretionary	67,470.6	(1.0%)	(4.6%)	37.2%
Industrial	290,966.2	(1.0%)	(3.2%)	(0.8%)
Real Estate	45,702.1	(1.3%)	(6.0%)	20.8%
Basic Materials	99,146.5	0.0%	(2.9%)	(10.8%)
Energy	351,460.9	(0.4%)	(4.0%)	221.7%
Utilities	354,167.9	(0.6%)	(3.1%)	(8.2%)
Consumer Staples	4,609.3	(0.9%)	0.0%	24.8%
Health Care	18,388.1	(1.1%)	(6.3%)	29.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.49	8.9%
Sharjah Cement Industrial Dev. Co.	0.64	8.0%
Emirates Driving Company	34.00	4.9%
Axa Green Insurance	1.30	2.4%
Abu Dhabi National Hotels	0.90	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.70	(5.6%)
Multiply Group	3.25	(4.4%)
PRESIGHT.AI	2.26	(4.2%)
National Marine Dredging Co	27.22	(3.1%)
Emirates Telecom Group Co	18.70	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.25	26,485
Dana Gas	0.78	19,000
Abu Dhabi National Hotels	0.90	12,778
ADNOC Gas	3.14	8,966
ADNOC Drilling	3.68	8,445

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,400.75	(69.69)	(0.7%)	(1.7%)	(7.9%)
Market Cap (AED Mn)	2,769,948	(17,626)	(0.6%)	(2.1%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	148.4	(82.4)	(35.7%)	196.3	263.1
Value Traded (AED Mn)	763.8	(121.4)	(13.7%)	1,108.0	1,670.7
No. of Trades	9,070	(246)	(2.6%)	11,909	9,864

Market Breadth	▲ 13	▼ 30	= 38
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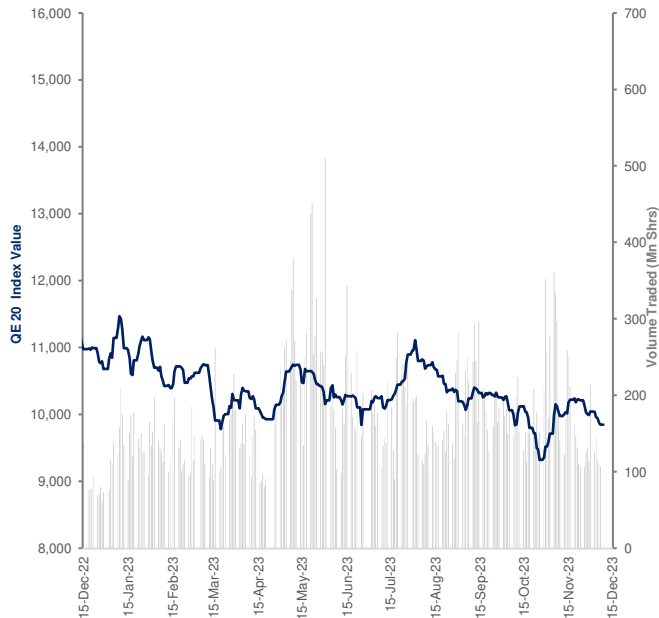
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	218.78
Alpha Dhabi Holding PJSC	18.90	(0.63%)	93.29
Multiply Group	3.25	(4.41%)	88.42
National Marine Dredging Co	27.22	(3.13%)	40.50
First Abu Dhabi Bank Pjsc	13.26	(1.19%)	32.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	577,269.8	0.0%	(1.7%)	(5.2%)
Banking & Finance Sector	285,201.9	0.2%	(1.1%)	(3.2%)
Goods & Consumer Services	30,382.3	(0.1%)	(0.3%)	(7.2%)
Industrial Sector	142,801.1	(0.1%)	(3.0%)	(9.3%)
Insurance Sector	11,974.9	(0.1%)	(1.2%)	14.6%
Real Estate	36,770.4	0.2%	(3.1%)	(14.8%)
Telecom	39,623.6	(0.4%)	(2.7%)	9.6%
Transport	30,515.6	(0.8%)	(0.0%)	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.35	3.1%
Qatar Industrial Manufacturing	3.00	2.4%
United Development Co QSC	1.00	1.7%
Qatar National Bank QPSC	15.77	1.1%
Qatar Oman Investment Co QSC	0.86	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.27	(2.1%)
Qatar International Islamic Ba	9.96	(2.1%)
Qatar German Co for Medical De	1.43	(1.7%)
Widam Food Co	2.20	(1.7%)
Qatar Gas Transport Co Ltd	3.24	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.83	21,165
Ezdan Holding Group QSC	0.83	10,553
Masraf Al Rayan QSC	2.38	9,661
Qatar Aluminum Manufacturing C	1.22	6,127
Barwa Real Estate Co	2.70	5,514

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,848.15	(23.95)	(0.2%)	(1.9%)	(7.8%)
Market Cap (QAR Mn)	577,270	116	0.0%	(1.7%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	106.6	(2.7)	(2.5%)	176.6	191.5
Value Traded (QAR Mn)	389.2	28.6	7.9%	488.0	666.6
No. of Trades	12,553	(705)	(5.3%)	16,377	16,666

Market Breadth	▲ 16	▼ 25	= 11
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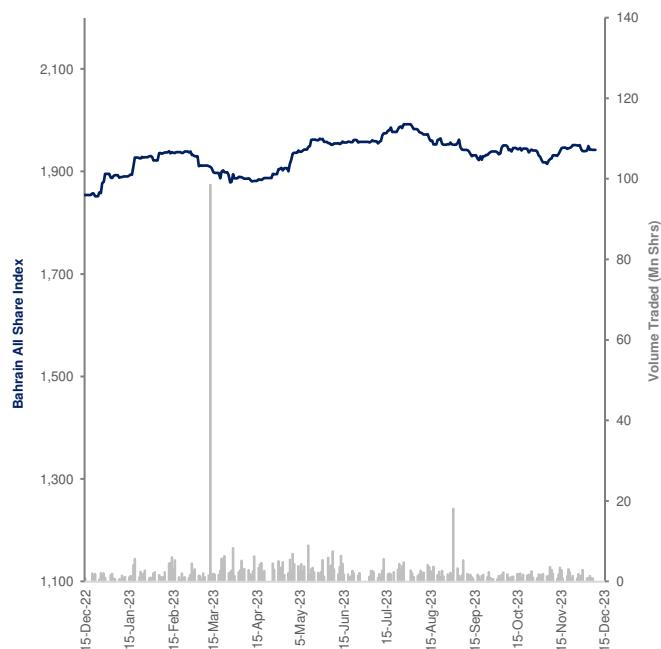
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.83	(0.96%)	81.13
Qatar National Bank QPSC	15.77	1.09%	61.47
Industries Qatar QSC	12.09	0.25%	46.25
Qatar Islamic Bank SAQ	18.25	(0.55%)	24.55
Masraf Al Rayan QSC	2.38	(1.16%)	23.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,841.8	(0.0%)	(0.2%)	(2.2%)
Materials	1,526.5	(0.5%)	(0.5%)	(1.4%)
Industrial	126.1	1.4%	1.4%	(7.1%)
Consumer Discretionary	212.9	0.0%	0.0%	0.2%
Consumer Staples	149.6	0.4%	0.4%	(3.4%)
Financials	28,852.2	0.0%	(0.3%)	(2.3%)
Communication Services	893.9	0.0%	0.6%	2.0%
Real Estate	80.5	0.0%	1.7%	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.84	9.1%
Nass Corp BSC	0.10	3.0%
APM TERMINALS BAHRAIN	1.12	1.8%
Arab Banking Corp BSC	0.30	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	(2.9%)
Aluminium Bahrain B.S.C	1.08	(0.5%)
National Bank of Bahrain BSC	0.60	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp BSC	0.10	438
Aluminium Bahrain B.S.C	1.08	148
National Bank of Bahrain BSC	0.60	61
Al Salam Bank-Bahrain BSC	0.20	61
Bahrain Islamic Bank BSC	0.07	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,942.35	(0.50)	(0.0%)	0.1%	2.5%
Market Cap (BHD Mn)	31,841.8	(4)	(0.0%)	(0.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	853	(38)	(4.3%)	2,797.6	2,354.4
Value Traded (BHD '000)	292	(60)	(17.0%)	991.3	1,026.1
No. of Trades	21	(1)	(4.5%)	50	54

Market Breadth	▲ 4	▼ 3	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	(0.46%)	0.16
Nass Corp BSC	0.10	3.00%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.04
BBK BSC	0.50	0.00%	0.01
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,945.8	(0.1%)	(0.9%)	6.0%
Financial	5,024.4	(0.0%)	(0.9%)	(4.7%)
Industrial	1,423.2	(0.2%)	(0.5%)	62.0%
Services	2498.2	(0.1%)	(1.0%)	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.09	10.0%
Al Suwadi Power Co.	0.02	4.8%
Al Batinah Power Co.	0.022	4.8%
National Gas Co.	0.09	2.3%
Phoenix Power Co.	0.06	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	(5.6%)
Galfar Engineering & Contracting Co.	0.15	(2.7%)
Oman Fisheries Co.	0.05	(2.2%)
Al Madina Takaful Co.	0.08	(1.2%)
Bank Nizwa	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	1,982
Oman Telecommunications Co.	1.08	1,528
Al Suwadi Power Co.	0.02	1,360
Bank Muscat	0.27	1,152
Sohar Bank	0.10	672

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,594.41	(6.37)	(0.1%)	(1.4%)	(5.4%)
Market Cap (OMR Mn)	8,945.8	(5.35)	(0.1%)	(0.9%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,872.1	(1,460.9)	(14.1%)	15,594.7	16,881.9
Value Traded (OMR '000)	2,590.7	687.3	36.1%	2,435.0	3,316.9

Market Breadth	▲ 15	▼ 8	= 93
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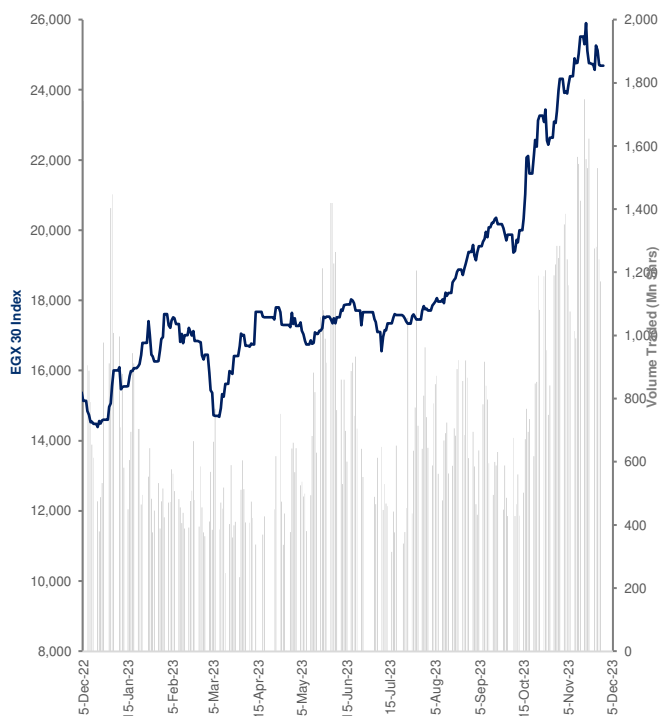
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.08	(0.92%)	1.68
Bank Muscat	0.27	0.37%	0.31
OQ Gas Networks	0.15	(0.65%)	0.30
Sohar Bank	0.10	(0.97%)	0.07
Oman Qatari Telecommunications Co.	0.33	0.92%	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,661,033.1	(1.6%)	(2.3%)	66.1%
Banks	418,969.2	(4.2%)	(4.8%)	69.2%
Basic Resources	244,657.2	(2.1%)	(6.7%)	139.6%
Industrial Goods	70,071.5	(1.5%)	1.2%	136.1%
Health Care & Pharmaceuticals	49,235.5	0.2%	3.3%	6.4%
Real Estate	232,507.9	0.5%	(0.8%)	77.4%
Travel and Leisure	50,926.7	(0.4%)	0.3%	57.1%
Food, Beverages & Tobacco	131,322.2	(0.5%)	1.1%	88.6%
Energy and Support Services	15,580.1	(0.0%)	(2.8%)	54.7%
Trade and Distributors	13,202.3	(2.3%)	1.9%	105.8%
Shipping and Transport	63,424.2	(1.3%)	(7.6%)	92.3%
Education Services	19,798.8	0.8%	5.6%	13.1%
Contracting and Construction Eng	26,463.3	(3.0%)	(4.5%)	74.4%
Textiles and Durables	19,055.1	(0.9%)	(1.1%)	63.0%
Building Materials	15,456.7	(3.4%)	0.3%	40.1%
Media & Communication Services	131,267.0	(0.7%)	3.9%	26.7%
Paper and Packaging	2,136.0	(1.9%)	(1.2%)	3.0%
Non-bank Financial Services	156,959.6	0.6%	(0.5%)	19.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Atlas For Investment and Food Industries	0.46	19.8%
International Agricultural Products	19.11	8.6%
Egyptian Transport (EGYTRANS)	3.40	7.9%
Amer Group Holding	0.67	7.3%
ODIN Investments	3.26	5.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	44.07	(10.8%)
Delta Sugar	68.50	(6.2%)
Mena Touristic & Real Estate Investment	1.15	(6.2%)
Rakta Paper Manufacturing	14.56	(5.8%)
Raya Contact Center	4.70	(5.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.43	141,871
Atlas For Investment and Food Industries	0.46	135,368
Speed Medical	0.46	87,421
Citadel Capital - Common Shares	2.96	77,838
Egyptians Housing Development & Reconstruction	0.32	69,201

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,686.16	(17.4)	(0.1%)	(0.3%)	69.1%
Market Cap (EGP Mn)	1,661,033.1	(26,686.8)	(1.6%)	(2.3%)	66.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,170.7	(70.9)	(5.7%)	714.2	261.9
Value Traded (EGP Mn)	3,666.3	(1,408.0)	(27.7%)	2,380.0	794.5
No. of Trades	129,774	(14,133)	(9.8%)	78,153	26,799

Market Breadth	▲ 42	▼ 113	= 66
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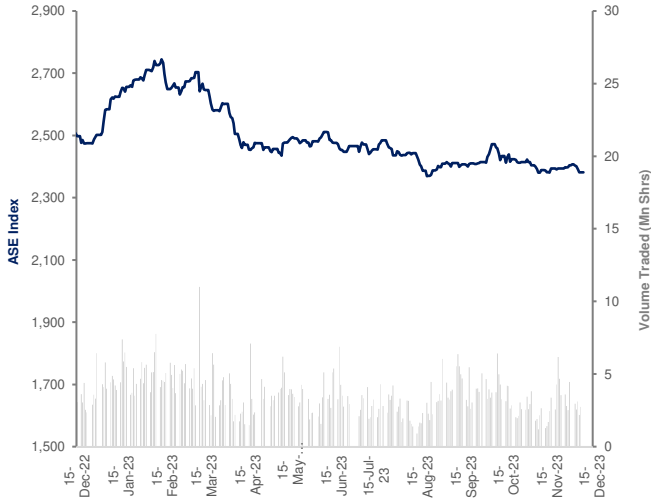
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	76.80	0.33%	425.02
Asek Company for Mining - Ascom	57.25	3.13%	256.82
Citadel Capital - Common Shares	2.96	(1.66%)	230.00
Belton Financial Holding	3.53	1.44%	167.52
Misr Fertilizers Production Company - Mopco	496.00	(2.55%)	118.23

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,015.7	0.1%	(0.6%)	(3.2%)
Banking	7,662.6	0.0%	(0.4%)	(3.0%)
Insurance	261.2	(0.1%)	(0.7%)	(5.5%)
Diversified Financial Services	264.0	0.6%	1.7%	8.3%
Real Estate	325.0	1.0%	1.0%	(12.8%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	275.1	(0.1%)	(0.2%)	(7.1%)
Transportation	275.2	0.6%	(0.4%)	(0.2%)
Technology and Communication	96.2	(0.6%)	(1.0%)	3.4%
Utilities and Energy	1,436.9	0.1%	(1.9%)	(3.5%)
Commercial Services	277.5	(0.5%)	(3.0%)	(5.3%)
Chemical Industries	11.7	0.0%	(0.3%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SHIRA REAL ESTATE DEVELOPMEN	0.42	5.0%
ARAB CO FOR INVESTMENT PROJE	1.29	4.9%
AL-TAHDITH FOR REAL ESTATE	1.36	4.6%
AL-MANARA ISLAMIC INSURANCE	0.47	4.4%
AL FARIS NATIONAL COMP FOR I	0.71	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.22	(4.7%)
JORDAN EXPRESS TOURISM TRANS	1.87	(2.1%)
PROFESSIONAL FOR REAL ESTAT	0.48	(2.0%)
DARAT JORDAN	0.53	(1.9%)
MASAFAT FOR SPECIALIZED TRAN	0.66	(1.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.51	535
AL-TAJAMOUAT FOR TOURISTIC P	0.48	482
ARAB BANK PLC	4.43	223
AL FARIS NATIONAL COMP FOR I	0.71	193
JORDAN TELECOM	2.54	149

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,381.91	0.50	0.0%	(0.9%)	(4.8%)
Market Cap (JD Mn)	11,015.74	6.02	0.1%	(0.6%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,737.3	549.6	25.1%	3,669.0	3,135.1
Value Traded (JD '000)	3,107.9	933.6	42.9%	4,402.6	6,210.5
No. of Trades	1,742	54	3.2%	2,216	2,357

Market Breadth	▲ 29	▼ 14	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.43	0.23%	0.98
JORDAN TELECOM	2.54	0.79%	0.38
UNION INVESTMENT CORP	0.51	0.00%	0.27
JORDAN PETROLEUM REFINERY CO	4.43	(0.89%)	0.24
AL-TAJAMOUAT FOR TOURISTIC P	0.48	0.00%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,235.9	0.2%	0.3%	0.7%
Banking	10,674.5	0.2%	0.3%	6.1%
Insurance	911.3	0.2%	0.4%	(3.1%)
Leasing	769.6	0.6%	1.5%	20.4%
Financial Services	1,461.0	(0.1%)	0.9%	(13.2%)
Industrial	1,738.2	0.7%	1.1%	3.8%
Chemical Industry	381.5	0.8%	1.6%	(20.4%)
Food & Beverage	3,723.6	(0.1%)	(0.5%)	(9.2%)
Retailing	1,149.4	(0.9%)	(2.2%)	5.9%
Others	1,426.9	1.2%	1.6%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	83.98	4.3%
Best Lease	1.93	4.1%
Universal Auto Distributors Ho	0.53	3.9%
Manufacture de Panneaux Bois D	4.95	3.1%
Societe Tunisienne de L'Air	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	27.37	(4.5%)
Societe Electrostar	0.23	(4.2%)
Societe Nouvelle Maison de la	5.00	(3.8%)
Cellcom SA	1.05	(3.7%)
GIF Filter SA	0.43	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.53	149
Societe D'Articles Hygieniques	8.20	45
Societe Tunisienne de Verrerie	11.97	39
Atelier du Meuble Interieurs S	4.19	20
Unite de Fabrication de Medica	7.02	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,610.61	25.81	0.3%	0.5%	6.1%
Market Cap (DT Mln)	22,236	46.84	0.2%	0.3%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	440.4	(25.4)	(5.5%)	564.4	554.5
Value Traded ('000 DT)	2,593.1	606.1	30.5%	5,601.1	4,216.9
No. of Trades	1,225	(68)	(5.3%)	993	1,037

Market Breadth	▲ 22	▼ 19	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	11.97	0.59%	0.47
Societe D'Articles Hygieniques	8.20	0.86%	0.37
Amen Bank	31.85	(0.47%)	0.26
Euro Cycles SA	15.46	(0.83%)	0.18
Unite de Fabrication de Medica	7.02	0.29%	0.14

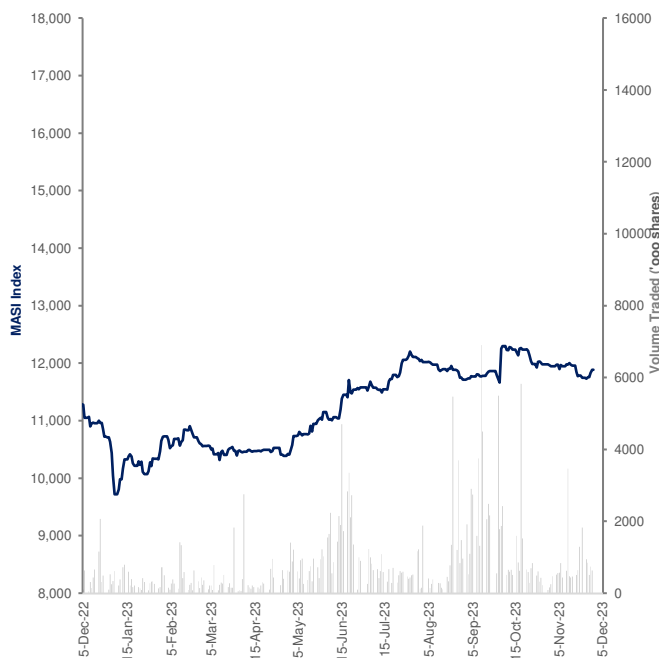
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,357.8	0.6%	1.2%	8.5%
Banking	216,715.9	0.4%	0.8%	15.4%
Beverages	9,012.6	2.4%	(4.3%)	(8.6%)
Chemicals	2,105.9	1.2%	1.4%	(13.0%)
Construction & Building Material	71,327.5	1.1%	2.5%	36.8%
Distributors	16,414.5	(1.8%)	0.5%	(8.5%)
Electricity	24,768.0	4.0%	4.0%	(4.4%)
Food Producers & Processors	26,333.2	0.1%	0.6%	8.3%
Holding Companies	3,241.2	0.0%	1.4%	54.2%
Insurance	26,466.8	(0.1%)	(2.1%)	6.8%
Investment & other Finance	3,319.8	(5.4%)	(2.6%)	3.7%
Leisures & Hotel	3,008.7	(0.5%)	1.4%	84.2%
Materials, Software & Computer	5,795.1	(0.6%)	(1.2%)	(0.7%)
Mining	19,799.6	0.4%	0.3%	(35.3%)
Oil & Gas	13,921.9	0.0%	1.2%	(12.9%)
Real Estate	8,385.9	0.4%	(7.4%)	128.1%
Telecommunications	84,929.4	1.2%	4.0%	1.7%
Transport	712.5	0.0%	(1.0%)	(14.0%)
Forestry & Paper	99.5	0.5%	(3.3%)	41.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1050.00	4.0%
Societe Des Boissons du Maroc	2295.00	3.4%
SNEP	489.70	3.1%
Sonasid	659.00	2.2%
Ciments du Maroc	1679.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1043.00	(6.0%)
Maghreb Oxygene	223.00	(5.8%)
Salafin	505.00	(4.7%)
Label Vie	4100.00	(2.1%)
Auto Hall	67.00	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,885.32	58.30	0.5%	0.9%	10.9%
Market Cap (MAD Mn)	536,358	3,409	0.6%	1.2%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	630.0	(105.7)	(14.4%)	860.6	615.1
Value Traded (MAD Mn)	162.63	33.61	26.0%	96.0	96.2

Market Breadth	▲ 16	▼ 10	= 15
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.87	156.8
Banque Centrale Populaire	270.95	109.0
Bank of Africa	171.00	94.1
Maroc Telecom	96.61	62.5
Attijariwafa Bank	462.35	50.9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	270.95	0.72%	29.52
Attijariwafa Bank	462.35	0.29%	23.45
Saham Assurance	1285.00	(0.70%)	19.28
TAQA Morocco SA	1050.00	3.96%	17.41
Bank of Africa	171.00	0.00%	16.01

Source: Bloomberg, Kamco Research

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