

# MENA Markets Daily Report

December 12, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,632.47	(0.0%)	26.1%	(13.3%)
		Kuwait	Main 50 Index	▼	6,091.49	(0.2%)	31.4%	(7.1%)
	3	Kuwait	Main Market Index	▼	5,896.98	(0.1%)	29.5%	(7.3%)
	4	Kuwait	All Share Index	▼	7,041.74	(0.0%)	27.0%	(11.7%)
	5	Saudi Arabia	TADAWUL All Share Index	▼	10,938.88	(0.5%)	25.9%	3.6%
	6	UAE - Dubai	DFM General Index	▲	3,226.26	0.9%	29.5%	(9.9%)
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,546.17	(0.5%)	48.5%	(3.9%)
	8	UAE - Abu Dhabi	ADX General Index	▼	8,883.00	(0.8%)	76.1%	(0.6%)
	9	Qatar	QE 20 Index	▲	11,619.41	0.1%	11.3%	0.1%
	10	Bahrain	Bahrain All Share	▲	1,785.72	0.6%	19.9%	(7.5%)
	11	Oman	MSM 30 Index	▼	4,008.15	(0.1%)	9.5%	(8.1%)
	12	Egypt	EGX 30	▲	11,534.63	0.7%	6.4%	(22.3%)
	13	Jordan	ASE Index	▲	2,090.95	0.58%	26.2%	(8.7%)
		Tunisia	Tunisia Index	▲	6,972.69	0.1%	1.3%	(3.3%)
		Morocco	MASI	▲	13,339.81	0.5%	18.2%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,666.35	(0.2%)	5.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,612.25	(1.2%)	16.2%	(10.4%)
		India	SENSEX	▼	58,786.67	(0.0%)	23.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	107,758.30	1.4%	(9.5%)	2.9%
		Mexico	BOLSA Index	▼	51,213.48	(0.1%)	16.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,238.54	(0.7%)	(4.1%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,188.26	0.5%	18.5%	14.1%
		Asia	MSCI Asia Pacific	▼	632.80	(0.8%)	(4.4%)	17.1%
		Europe	DJ Stoxx 600	▼	475.56	(0.3%)	19.2%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,845.29	(0.3%)	20.1%	(5.4%)
		U.S.A	S&P 500	▲	4,712.02	1.0%	25.5%	16.3%
		U.S.A	DJIA	▲	35,970.99	0.6%	17.5%	7.2%
		U.S.A	NASDAQ Composite	▲	15,630.60	0.7%	21.3%	43.6%
		UK	FTSE 100	▼	7,291.78	(0.4%)	12.9%	(14.3%)
		Germany	DAX	▼	15,623.31	(0.1%)	13.9%	3.5%
		Japan	NIKKEI 225	▼	28,437.77	(1.0%)	3.6%	16.0%
		Hong Kong	HANG SENG INDEX	▼	23,995.72	(1.1%)	(11.9%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	96.10	(0.18%)	6.85%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.33	0.39%	(2.90%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.13	0.18%	(7.39%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.03%)	0.40%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	75.15	1.0%	45.1%	(21.5%)
		Oil	NYMEX	▲	71.67	1.0%	47.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.93	2.9%	30.6%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,782.84	0.4%	(6.1%)	25.1%
		Silver	Silver Spot \$/Oz	▲	22.20	1.1%	(15.9%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	48,415.88	1.8%	67.0%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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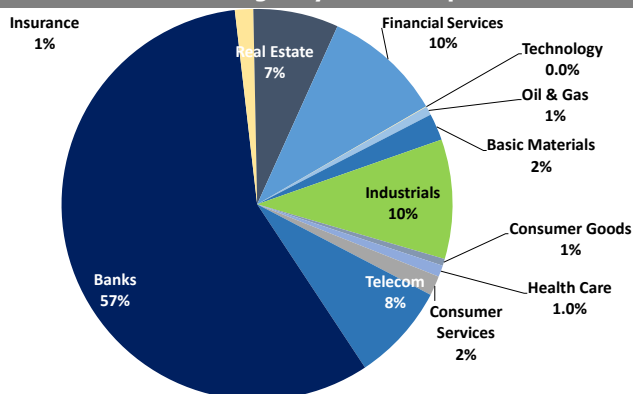
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 12, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,120.8	21.4	9.7%
2- Kuwait Finance House	7,048.7	32.7	11.2%
3- Ahli United Bank - Bahrain	2,857.9	19.4	11.3%
4- Zain	2,591.9	13.7	15.9%
5- Boubyan Bank	2,518.3	58.5	7.8%
6- Agility (PWC Logistics)	2,109.7	2.1	48.0%
7- Commercial Bank of Kuwait	996.0	42.0	3.0%
8- Mabanee Co.	952.3	18.0	10.3%
9- Gulf Bank	810.8	21.4	5.8%
10- Ahli United Bank - Kuwait	738.6	21.9	7.2%
<b>Total</b>	<b>27,745</b>	<b>13.44</b>	<b>16.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.072	0.011	17.5%
Sanam Real Estate Co.	0.090	0.007	8.5%
Arabi Holding Group Co.	0.234	0.009	4.0%
Al Madar Finance & Investment Co.	0.108	0.004	3.8%
National Petroleum Services Co.	0.838	0.028	3.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Salam Group Holding Co.	0.026	(0.004)	(12.0%)
Real Estate Trade Centers Co.	0.073	(0.005)	(6.2%)
First Takaful Insurance Co.	0.057	(0.003)	(4.9%)
Gulf Petroleum Investment	0.025	(0.001)	(4.6%)
Al Massaleh Real Estate Co.	0.051	(0.002)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.099	(1.9%)	60,989,286
Al Salam Group Holding Co.	0.026	(12.0%)	24,680,460
Zain	0.599	1.9%	18,092,455
AAN Digital Services Co.	0.018	(4.3%)	17,627,252
Ahli United Bank - Bahrain	0.282	0.0%	14,604,434

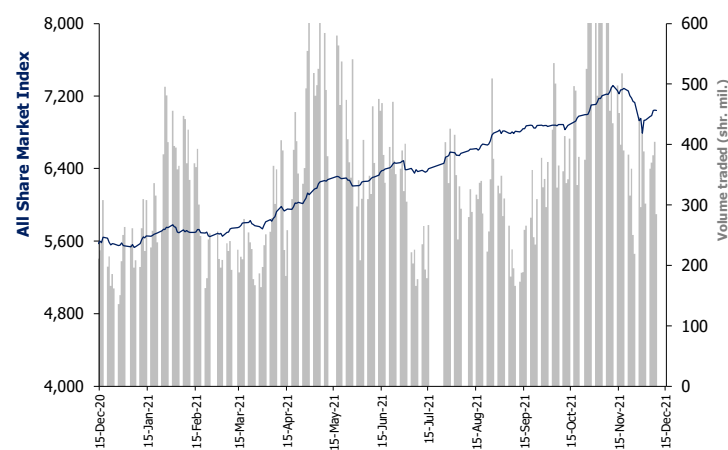
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,962.9	▼	(0.0%)	3.9%	27.2%
Oil & Gas	305.6	▲	3.3%	6.3%	9.0%
Basic Materials	926.6	▼	(1.1%)	5.4%	15.6%
Industrials	4,123.5	▲	0.1%	3.0%	29.8%
Consumer Goods	233.1	▼	(0.3%)	1.1%	0.4%
Health Care	399.9	=	0.0%	(0.3%)	(2.4%)
Consumer Services	675.3	▲	1.0%	10.0%	61.0%
Telecommunications	3,353.5	▲	1.4%	3.6%	(0.8%)
Banks	23,977.9	▼	(0.1%)	3.5%	27.5%
Insurance	635.9	▼	(0.4%)	(0.9%)	48.5%
Real Estate	2,939.5	▼	(0.5%)	4.0%	43.2%
Financial Services	4,126.7	▼	(0.7%)	7.7%	52.8%
Technology	10.0	▼	(3.8%)	(2.0%)	44.7%
Utilities	255.2	▼	(2.5%)	0.0%	(16.2%)

Market Breadth		39		84		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,632.47	(1.6)	(0.0%)	3.9%	26.1%	
Main 50 Index	6,091.49	(11.7)	(0.2%)	3.9%	31.4%	
Main Market Index	5,896.98	(6.5)	(0.1%)	3.1%	29.5%	
All Share Market Index	7,041.74	(3.1)	(0.0%)	3.7%	27.0%	
Market Cap (KWD Mn)	41,962.86	(19.2)	(0.0%)	3.9%	27.2%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

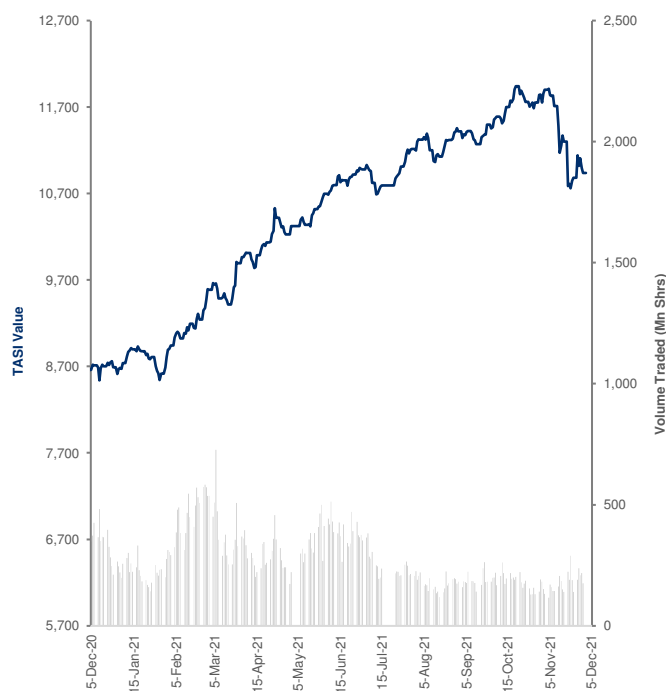
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	284.4	(119.7)	(29.6%)	353.0	214.7
Value Traded (KWD Mn)	55.5	(23.5)	(29.8%)	56.2	44.9
No. of Trades	11,532	(3,108)	(21.2%)	12,748	9,609

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.599	1.9%	10,857,482
National Bank of Kuwait	0.990	0.6%	8,567,063
GFH Financial Group	0.099	(1.9%)	6,073,847
Ahli United Bank - Bahrain	0.282	0.0%	4,126,343
Kuwait Finance House	0.835	(0.4%)	3,532,919

### Saudi Tadawul Daily Report

December 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,989,146.8	(0.9%)	0.3%	(0.6%)
Materials	732,811.0	(1.2%)	0.5%	23.1%
Capital Goods	21,004.0	(0.7%)	3.4%	12.4%
Commercial & Professional Svc	8,064.4	0.7%	1.6%	3.4%
Transportation	18,578.3	0.1%	5.5%	26.6%
Consumer Durables & Apparel	6,039.0	(0.4%)	11.2%	41.5%
Consumer Services	31,777.4	(0.8%)	4.7%	15.6%
Media	18,424.8	(1.2%)	3.1%	160.0%
Retailing	40,414.8	(1.0%)	4.0%	10.4%
Food & Staples Retailing	13,975.9	(0.7%)	4.3%	2.5%
Food & Beverages	98,106.8	0.1%	3.7%	(10.9%)
Health Care Equipment & Svc	93,395.4	(0.4%)	(1.0%)	36.7%
Pharma, Biotech & Life Science	4,572.0	(1.6%)	1.9%	(2.8%)
Banks	947,605.9	(0.2%)	1.5%	50.0%
Diversified Financials	61,578.6	1.4%	36.5%	85.6%
Insurance	53,751.1	(0.8%)	0.6%	3.5%
Telecommunication Services	255,345.7	(1.5%)	(0.9%)	3.6%
Utilities	158,595.4	0.5%	2.7%	74.2%
REITs	18,114.0	(0.3%)	1.9%	16.9%
Real Estate Mgmt & Dev't	98,114.9	0.5%	3.1%	12.7%
Software & Services	27,057.0	0.5%	(3.1%)	873.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Metal Manufacturing & Development Works Food Co.	29.15	10.0%
Sadr Logistics	126.00	9.9%
Naseej International Trading Co.	30.85	7.5%
Saudi Tadawul Group	126.00	6.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Halwani Brothers Co	88.70	(3.6%)
Sahara International Petrochem	40.60	(3.1%)
Baazeem Trading Co	116.60	(3.0%)
Arabian Contracting Services Co.	89.00	(2.8%)
National Petrochemical Co	38.00	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.56	12,357
Saudi Arabian Oil Co	34.75	10,258
Saudi Tadawul Group	126.00	9,773
Arabian Centres Co Ltd	22.60	7,506
Saudi Kayan Petrochemical Co	17.00	6,408

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,938.88	(52.92)	(0.5%)	1.6%	25.9%
Market Cap (SAR Mn)	9,696,473	(74,023)	(0.8%)	0.7%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	174.8	(43.0)	(19.8%)	273.1	313.1
Value Traded (SAR Mn)	7,566.8	(2,001.4)	(20.9%)	9,042.6	8,165.8
No. of Trades	385,128	(67,617)	(14.9%)	369,518	297,742

Market Breadth	▲ 78	▼ 118	= 15
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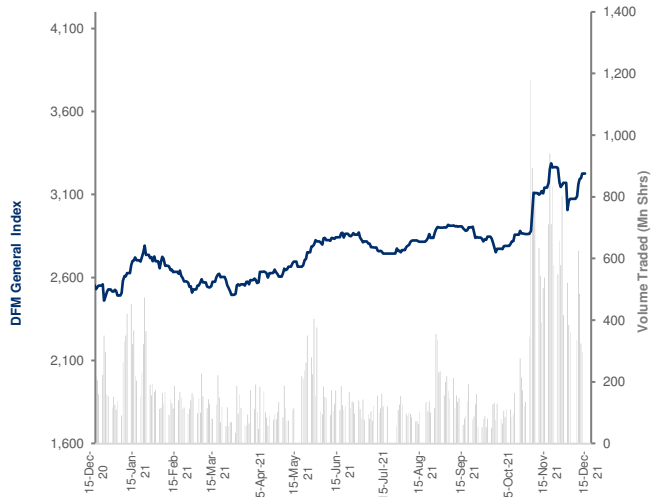
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Tadawul Group	126.00	6.8%	1189.85
Saudi Arabian Oil Co	34.75	(0.9%)	357.13
Al Rajhi Bank	134.80	(0.7%)	347.18
Saudi Basic Industries Corp	108.40	(1.3%)	266.35
Saudi Telecom Co	110.00	(1.8%)	255.17

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

December 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	444,450.3	0.9%	4.0%	31.7%
Banking	206,739.2	1.4%	4.2%	20.1%
Consumer Staples	3,074.1	0.1%	(17.3%)	31.7%
Investment & Financial Services	33,464.7	(1.1%)	7.4%	97.4%
Insurance	5,946.1	(0.3%)	2.1%	7.6%
Industrial	5,601.3	0.0%	0.0%	19.5%
Real Estate	106,526.4	0.1%	1.7%	45.5%
Telecommunication	32,466.2	4.7%	17.0%	24.0%
Transportation	40,589.4	0.0%	0.5%	51.3%
Services	10,043.0	(0.2%)	1.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.10	10.2%
Al Salam Group Holding	0.39	8.1%
Mashreqbank	79.50	6.0%
Emirates Integrated Telecomm	7.12	4.7%
Gulf Navigation Holding Pjsc	0.33	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Int'l Financial Advisors Co.	2.07	(10.0%)
Ektitab Holding Company	0.23	(8.7%)
Al Salam Bank Sudan	1.68	(6.7%)
Deyaar Development Pjsc	0.49	(3.4%)
Ithmaar Holding	0.24	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Ithmaar Holding	0.24	49,439
Gulf Navigation Holding Pjsc	0.33	46,787
Deyaar Development Pjsc	0.49	40,835
Amanat Holdings Pjsc	1.16	27,326
Union Properties Pjsc	0.34	23,854

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,226.26	29.34	0.9%	5.0%	29.5%
Market Cap (AED Mn)	444,450	4,001	0.9%	4.0%	31.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	296.5	(27.9)	(8.6%)	198.4	262.3
Value Traded (AED Mn)	423.2	(255.1)	(37.6%)	281.9	261.7
No. of Trades	5,176	(2,469)	(32.3%)	3,480	3,942

Market Breadth	▲ 12	▼ 16	= 35
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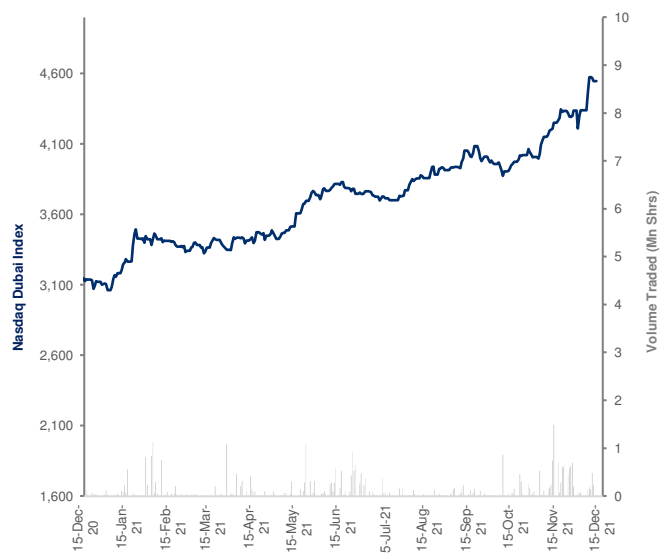
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.40	2.27%	71.18
Emaar Properties Pjsc	4.89	0.62%	67.42
Emirates Integrated Telecomm	7.12	4.71%	67.18
Dubai Financial Market Pjsc	2.68	(0.74%)	39.92
Amanat Holdings Pjsc	1.16	(0.85%)	31.98

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

December 12, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,276.4	0.0%	(2.0%)	36.1%
Al Baraka Banking Group	313.2	0.0%	0.8%	(3.1%)
DEPA Limited (AED)	30.3	0.0%	(4.8%)	(33.6%)
Emirates REIT (CEIC) Limited	70.0	4.5%	17.9%	30.9%
ENBD REIT (CEIC) Limited	112.3	0.0%	0.0%	3.5%
Hikma Pharmaceuticals GDR	6,731.5	0.0%	(4.3%)	(15.4%)
Nasdaq, Inc.	33,464.5	0.0%	(1.7%)	58.6%
Orascom Construction Limited	554.6	0.0%	5.6%	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.23	4.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.18	155
Emirates Reit (Ceic) Limited	0.23	76

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,546.17	(22.99)	(0.5%)	4.8%	48.5%
Market Cap (USD Mn)	41,276	3.0	0.0%	(2.0%)	36.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.23	(0.2)	(51.9%)	0.178	0.84
Value Traded (USD Mn)	0.045	(0.1)	(53.1%)	0.1	6.99
No. of Trades	6	(13)	(68.4%)	6	73

Market Breadth	▲ 0	▼ 1	= 7
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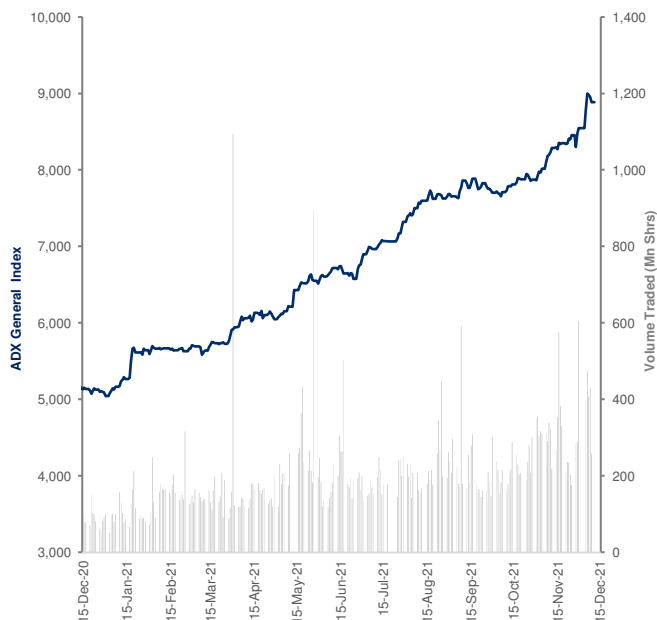
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.18	0.00%	0.03
Emirates Reit (Ceic) Limited	0.23	4.55%	0.02

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

December 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,652,729.0	(0.5%)	4.0%	120.4%
Banks	337,876.2	(1.3%)	4.3%	46.1%
Investment & Financial Services	305,608.1	(0.9%)	5.6%	12,729.0%
Real Estate	34,907.9	(1.6%)	2.0%	31.6%
Energy	276,886.6	0.2%	2.8%	29.5%
Consumer Staples	282,263.0	0.4%	(0.2%)	254.4%
Industrial	51,422.1	0.3%	(0.4%)	536.1%
Insurance	9,566.7	(1.2%)	3.6%	(1.4%)
Telecommunication	332,262.6	(0.8%)	8.1%	97.6%
Services	21,935.9	0.0%	1.3%	114.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.15	15.0%
Abu Dhabi Natl Co For Buildi	0.30	7.1%
Ras Al Khaima Poultry	2.03	6.3%
Finance House	1.72	4.2%
Waha Capital Pjsc	1.72	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.74	(4.2%)
Ras Al Khaimah White Cement	1.63	(4.1%)
Sharjah Cement Industrial Dev. Co.	0.77	(3.9%)
Axa Green Insurance	0.57	(3.2%)
Abu Dhabi National Insurance	6.26	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.10	65,711
Multiply Group	2.02	40,186
Dana Gas	1.09	31,157
First Abu Dhabi Bank Pjsc	20.22	25,117
ADNOC Distribution	4.25	15,674

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,883.00	(70.96)	(0.8%)	3.9%	76.1%
Market Cap (AED Mn)	1,652,729	(8,676)	(0.5%)	4.0%	120.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	258.0	(173.0)	(40.1%)	208.3	80.0
Value Traded (AED Mn)	1,909.2	(114.0)	(5.6%)	1,372.1	275.4
No. of Trades	9,086	(1,077)	(10.6%)	4,656	1,992

Market Breadth	▲ 18	▼ 17	= 33
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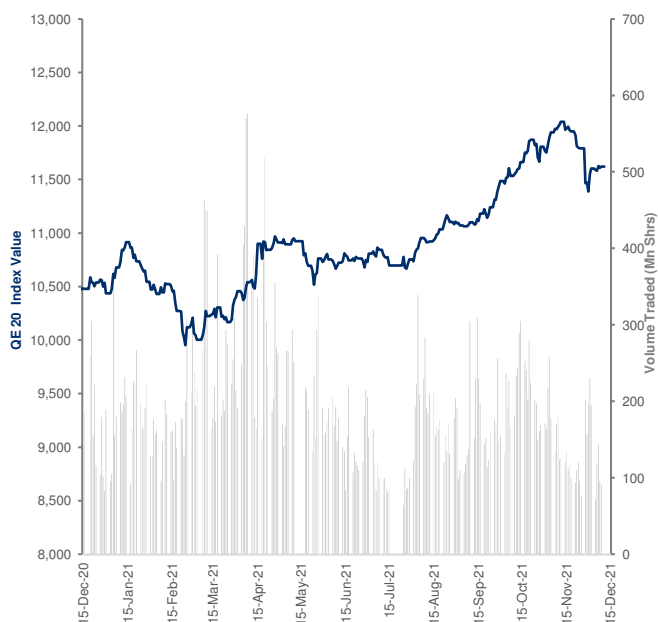
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	20.22	(2.32%)	514.30
International Holdings Company Pjsc	152.20	0.46%	351.24
Emirates Telecom Group Co	34.98	(0.91%)	280.97
Aldar Properties Pjsc	4.10	(1.68%)	271.87
Alpha Dhabi Holding PJSC	27.96	(0.85%)	105.76

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	675,620.5	0.0%	3.3%	12.2%
<b>Banking &amp; Finance Sector</b>	343,244.6	0.1%	5.1%	16.0%
<b>Goods &amp; Consumer Services</b>	34,958.7	(0.2%)	(1.1%)	1.2%
<b>Industrial Sector</b>	168,050.6	0.1%	3.1%	25.9%
<b>Insurance Sector</b>	13,272.0	0.5%	0.8%	8.3%
<b>Real Estate</b>	57,529.1	(0.5%)	(0.1%)	(15.0%)
<b>Telecom</b>	28,925.2	0.6%	1.3%	(2.8%)
<b>Transport</b>	29,640.3	(0.3%)	(0.0%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Electricity &amp; Water Co Q</b>	16.80	1.0%
<b>Vodafone Qatar QSC</b>	1.65	0.8%
<b>Al Meera Consumer Goods Co QSC</b>	19.45	0.8%
<b>Qatar Islamic Insurance Group</b>	7.84	0.8%
<b>Qatar Insurance Co SAQ</b>	2.57	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Gulf International Services QS</b>	1.81	(1.5%)
<b>Investment Holding Group</b>	1.31	(1.4%)
<b>Aamal Co</b>	1.06	(1.0%)
<b>Ezdan Holding Group QSC</b>	1.46	(0.9%)
<b>Salam International Investment</b>	0.89	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	4.85	13,347
<b>Gulf International Services QS</b>	1.81	7,875
<b>Salam International Investment</b>	0.89	7,634
<b>Qatar Aluminum Manufacturing C</b>	1.85	7,027
<b>Mesaieed Petrochemical Holding</b>	2.16	5,677

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,619.41	9.28	0.1%	2.0%	11.3%
<b>Market Cap (QAR Mn)</b>	675,620	293	0.04%	3.3%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	90.3	(5.0)	(5.3%)	193.0	225.1
<b>Value Traded (QAR Mn)</b>	385.4	25.5	7.1%	459.2	426.8
<b>No. of Trades</b>	10,873	(2,100)	(16.2%)	9,974	9,257

Market Breadth	▲ 35	▼ 12	= 1
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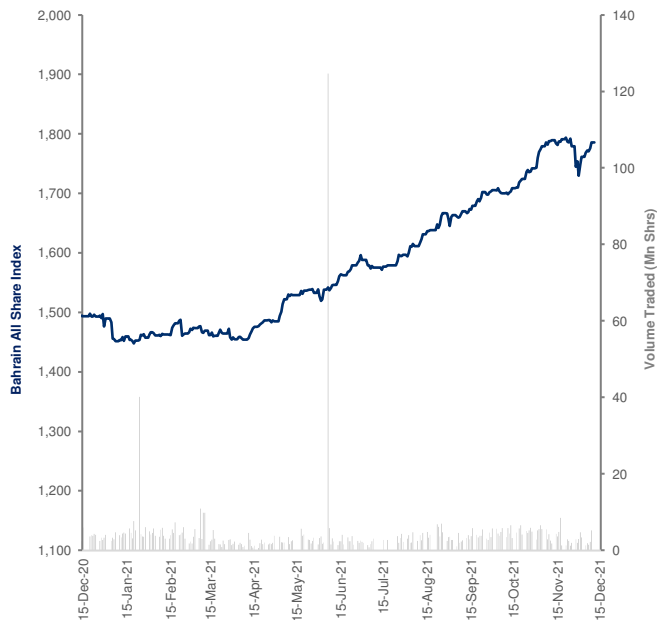
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	20.02	0.15%	108.07
<b>Masraf Al Rayan QSC</b>	4.85	(0.41%)	64.80
<b>Commercial Bank PSQC/The</b>	6.63	0.44%	25.28
<b>Industries Qatar QSC</b>	15.05	0.33%	25.06
<b>Qatar Islamic Bank SAQ</b>	17.98	0.45%	19.79

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,166.1	0.5%	3.1%	19.1%
Commercial Banks	5,857.6	0.8%	3.9%	22.4%
Investment	2,334.3	0.2%	3.5%	18.0%
Insurance	185.9	0.0%	0.0%	13.7%
Services	1,513.1	0.4%	1.7%	(4.3%)
Hotel & Tourism	116.2	0.0%	5.1%	(7.2%)
Industrial	1159.0	0.0%	0.6%	55.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.10	13.2%
Al Baraka Banking Group Bsc	0.31	9.8%
National Bank Of Bahrain Bsc	0.64	1.6%
Zain Bahrain Bsc	0.13	0.8%
Seef Properties Bsc	0.18	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.07	(4.2%)
Gfh Financial Group Bsc	0.32	(0.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,785.72	9.80	0.6%	3.2%	19.9%
Market Cap (BHD Mn)	11,166	59	0.5%	3.1%	19.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,193	3,039	141.1%	4,146.3	4,765.6
Value Traded (BHD '000)	623	283	83.4%	812.8	871.2
No. of Trades	73	28	62.2%	66	63

Market Breadth	▲ 6	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.10	3,684
Arab Banking Corp Bsc	0.37	425
Ithmaar Holding Bsc	0.07	420
Al Baraka Banking Group Bsc	0.31	334
Ahli United Bank Bsc	0.94	107

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain Bsc	0.10	13.19%	0.38
Arab Banking Corp Bsc	0.37	0.00%	0.06
Aluminium Bahrain Bsc	0.81	0.00%	0.04
Al Baraka Banking Group Bsc	0.31	9.79%	0.04
Ahli United Bank Bsc	0.94	0.00%	0.04

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

December 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,058.9	(0.0%)	0.5%	11.1%
Financial	4,145.6	(0.3%)	1.2%	18.7%
Industrial	844.4	(0.3%)	(0.0%)	19.5%
Services	2068.8	0.7%	(0.8%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.07	6.5%
Oman Qatar Insurance	0.21	3.4%
Oman Qatari Telecommunications Co.	0.35	2.4%
Oman Telecommunications Co.	0.71	1.7%
HSBC Bank Oman	0.09	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.10	(3.1%)
National Bank Of Oman	0.19	(2.1%)
Al Batinah Power Co.	0.05	(2.0%)
Al Maha Ceramics Co	0.50	(2.0%)
United Finance Co.	0.05	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.14	3,104
Sohar Bank	0.11	2,911
Bank Nizwa	0.10	1,667
Ominvest	0.31	1,058
Bank Dhofar	0.12	880

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,008.15	(3.79)	(0.1%)	0.2%	9.5%
Market Cap (OMR Mn)	7,058.9	(2.7)	(0.0%)	0.5%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	13,905.6	8,216.7	144.4%	16,786.1	9,405.2
Value Traded (OMR '000)	2,370.4	1,205.0	103.4%	2,549.6	1,799.7

Market Breadth	▲ 14	▼ 5	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.14	0.71%	0.44
Ominvest	0.31	(1.29%)	0.32
Sohar Bank	0.11	0.92%	0.32
Bank Muscat	0.50	0.00%	0.32
Oman Telecommunications Co.	0.71	1.71%	0.27

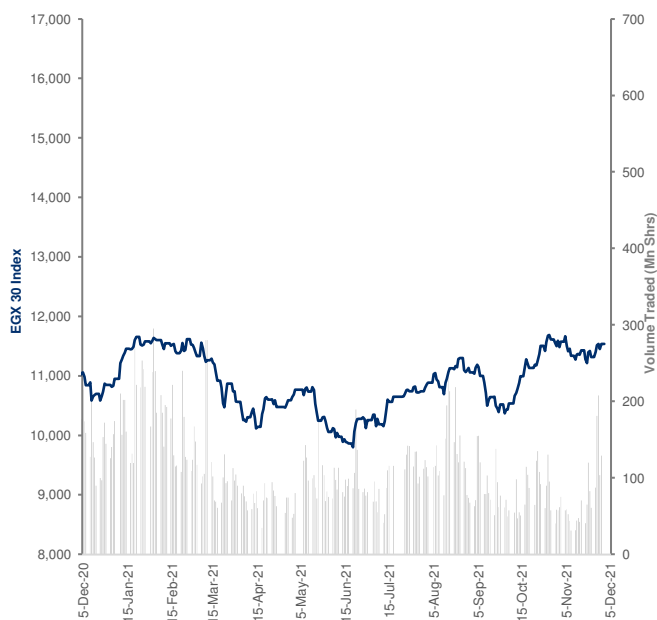
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	483,858.3	1.3%	3.0%	3.2%
<b>Banks</b>	162,014.0	(0.5%)	0.1%	11.5%
<b>Basic Resources</b>	28,474.0	0.1%	0.1%	37.2%
<b>Chemicals</b>	33,439.2	16.7%	16.3%	5.0%
<b>Construction and Materials</b>	12,497.7	(0.3%)	2.9%	(25.9%)
<b>Financial Services excluding Banks</b>	48,598.4	(0.6%)	1.0%	26.6%
<b>Food and Beverage</b>	8,885.9	0.8%	0.6%	24.1%
<b>Healthcare</b>	3,978.7	0.0%	5.6%	(7.7%)
<b>Industrial Goods, Services, Automobile:</b>	40,245.4	1.9%	7.5%	(2.9%)
<b>Media</b>	936.8	0.6%	6.0%	(29.1%)
<b>Oil and Gas</b>	4,778.6	3.1%	6.3%	18.6%
<b>Personal and Household Products</b>	31,677.4	(0.0%)	(2.8%)	(12.6%)
<b>Real Estate</b>	59,236.1	1.5%	6.3%	15.6%
<b>Telecommunication</b>	27,074.2	1.9%	10.4%	(43.7%)
<b>Travel &amp; Leisure</b>	22,021.9	1.4%	(0.0%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Abou Kir Fertilizers &amp; Chemicals</b>	22.11	20.0%
<b>Heliopolis Housing</b>	6.30	7.5%
<b>Egyptian Financial &amp; Industrial Sae</b>	13.18	7.2%
<b>Orascom Development Egypt</b>	5.80	5.1%
<b>Ghabbour Auto</b>	4.82	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Amer Group Holding</b>	0.93	(9.1%)
<b>Odin Investments</b>	1.30	(4.0%)
<b>Housing &amp; Development Bank</b>	43.00	(1.7%)
<b>Misr Beni Suef Cement Co</b>	26.87	(1.4%)
<b>Alexandria Spinning &amp; Weaving</b>	1.59	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Heliopolis Housing</b>	6.30	18,480
<b>Talaat Moustafa Group</b>	8.70	16,179
<b>Elsewedy Electric Co</b>	9.16	10,208
<b>Eastern Co Sae</b>	10.81	10,091
<b>Medinet Nasr Housing</b>	2.59	9,292

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	11,534.63	83.49	0.7%	1.2%	6.4%
<b>Market Cap (EGP Mn)</b>	483,858	6,324	1.3%	3.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	128.8	25.4	24.6%	109.9	138.4
<b>Value Traded (EGP Mn)</b>	1,089.4	345.2	46.4%	510.0	620.0
<b>No. of Trades</b>	16,231	70	0.4%	15,723	17,579

Market Breadth	▲ 37	▼ 9	= 13
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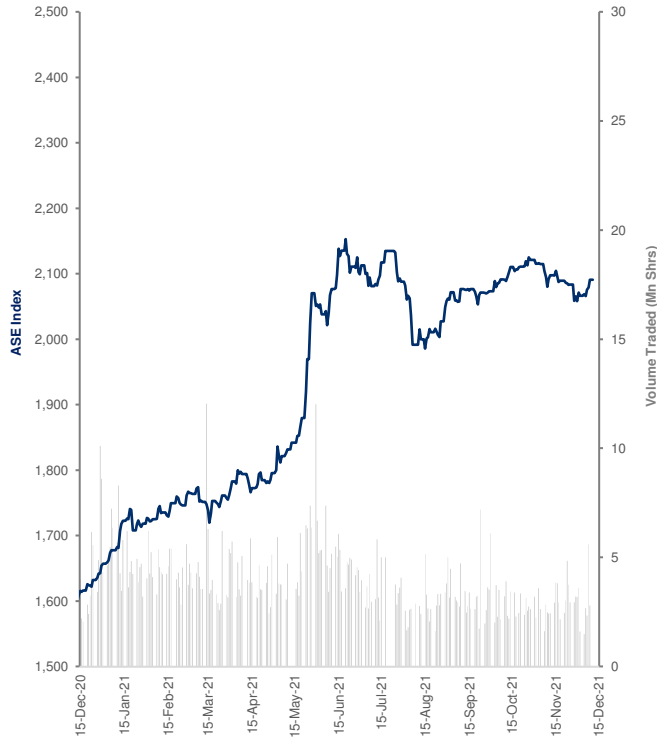
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Talaat Moustafa Group</b>	8.70	0.12%	140.37
<b>Abou Kir Fertilizers &amp; Chemicals</b>	22.11	19.97%	116.99
<b>Heliopolis Housing</b>	6.30	7.51%	113.43
<b>Eastern Co Sae</b>	10.81	0.00%	109.08
<b>Commercial International Bank</b>	51.49	(0.79%)	98.14

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

December 12, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,248.0	0.9%	1.1%	19.8%
Banking	7,456.0	1.0%	0.8%	17.5%
Insurance	96.3	0.2%	0.5%	6.3%
Diversified Financial Services	177.9	0.3%	1.5%	6.1%
Real Estate	236.1	1.8%	3.8%	18.4%
Health Care Services	26.1	(0.1%)	(2.3%)	2.5%
Educational Services	232.2	0.0%	1.4%	3.3%
Hotels and Tourism	93.4	0.0%	1.4%	12.3%
Transportation	71.7	0.0%	2.2%	12.4%
Technology & Communications	413.4	0.5%	2.3%	34.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	514.4	0.2%	0.8%	21.5%
Commercial Services	72.6	0.0%	(0.3%)	6.9%
Pharmaceutical & Medical Industries	39.0	0.6%	1.3%	311.5%
Chemical Industries	25.6	0.1%	(1.2%)	25.7%
Food & Beverages	88.7	(0.1%)	2.6%	22.4%
Tobacco & Cigarettes	16.6	(1.8%)	0.9%	(98.0%)
Mining & Extraction Industries	1,553.1	0.6%	2.3%	347.9%
Engineering & Construction	23.4	(2.2%)	0.6%	16.5%
Electrical Industries	29.1	0.7%	2.0%	0.7%
Textiles , Leathers & Clothings	59.5	0.5%	0.5%	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	5.3%
Union Land Development Corp	1.93	4.9%
National Cable & Wire Manuf	0.24	4.3%
National Steel Industry	1.01	4.1%
Union Investment Corp	1.15	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Pipes Manufacturing	0.80	(3.6%)
Societe Generale De Banque	1.40	(2.8%)
Contemporary For Housing Pro	0.73	(2.7%)
Arabian Steel Pipes	0.74	(2.6%)
United Financial Investments	0.84	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	0.82	688
Capital Bank Of Jordan	1.92	360
Jordanian Electric Power	1.16	198
Arab Union Intl Insurance	1.71	145
Union Investment Corp	1.15	142

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,090.95	12.03	0.6%	1.6%	26.2%
Market Cap (JD Mn)	11,247.99	94.93	0.9%	1.1%	19.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,782.8	(2,809.6)	(50.2%)	3,932.3	3,550.9
Value Traded (JD '000)	3,929.4	(3,034.3)	(43.6%)	5,718.8	3,436.5
No. of Trades	2,022	381	23.2%	2,389	1,331

Market Breadth	▲ 27	▼ 11	= 83
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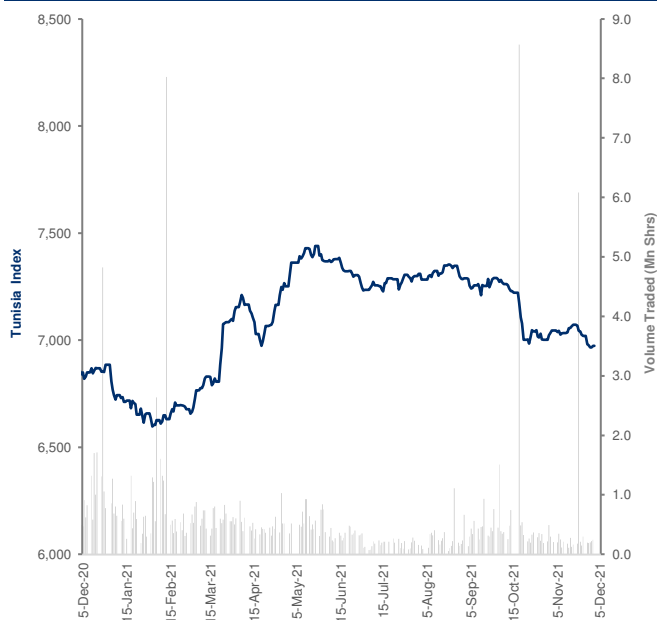
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Capital Bank Of Jordan	1.92	2.67%	0.67
Jordan Phosphate Mines	18.02	0.67%	0.66
Al-Tajamouat For Catering Hs	0.82	(1.20%)	0.55
Arab Union Intl Insurance	1.71	0.59%	0.24
Jordanian Electric Power	1.16	0.00%	0.23

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,359.3	(0.0%)	(1.3%)	(1.5%)
Banking	7,591.8	0.2%	(0.6%)	(1.4%)
Insurance	884.5	(1.1%)	(1.5%)	(4.2%)
Leasing	563.1	0.0%	(1.0%)	5.8%
Financial Services	2,148.6	(1.9%)	(4.9%)	8.9%
Industrial	1,656.5	0.7%	(0.4%)	(2.7%)
Chemical Industry	499.1	0.3%	0.1%	11.3%
Food & Beverage	5,437.5	0.5%	(0.5%)	(2.8%)
Retailing	1,150.5	(0.3%)	(0.0%)	6.2%
Others	1,427.8	0.1%	(4.0%)	(17.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	31.20	2.5%
Societe D'Articles Hygieniques	11.35	1.8%
Attijari Leasing SA	12.00	1.7%
Industries Chimiques du Fluor	78.50	1.3%
Telnet Holding	8.40	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	120.00	(2.8%)
Societe de Transport Hydrocarb	12.21	(2.3%)
Poulina Group	11.37	(2.0%)
Tunisie Profiles Aluminium SA	4.25	(1.2%)
Societe Moderne de Ceramique	0.87	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.56	56
One Tech Holding	8.60	49
Delice Holding	14.78	25
Universal Auto Distributors Ho	0.39	21
Societe Industrielle d'Appareil	4.20	15

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,972.69	6.23	0.1%	(1.0%)	1.3%
Market Cap (DT Mn)	21,359	(1.7)	(0.0%)	(1.3%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	241.3	21.4	9.7%	537.0	545.4
Value Traded ('000 DT)	1,573.6	(215.6)	(12.0%)	3,794.3	3,742.0
No. of Trades	618	29	4.9%	1,077	1,470

Market Breadth	▲ 12	▼ 18	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	8.60	(0.81%)	0.42
Delice Holding	14.78	0.00%	0.37
Societe Frigorifique et Brasse	18.40	0.55%	0.13
Attijari Bank	30.00	0.00%	0.12
Societe D'Articles Hygieniques	11.35	1.79%	0.10

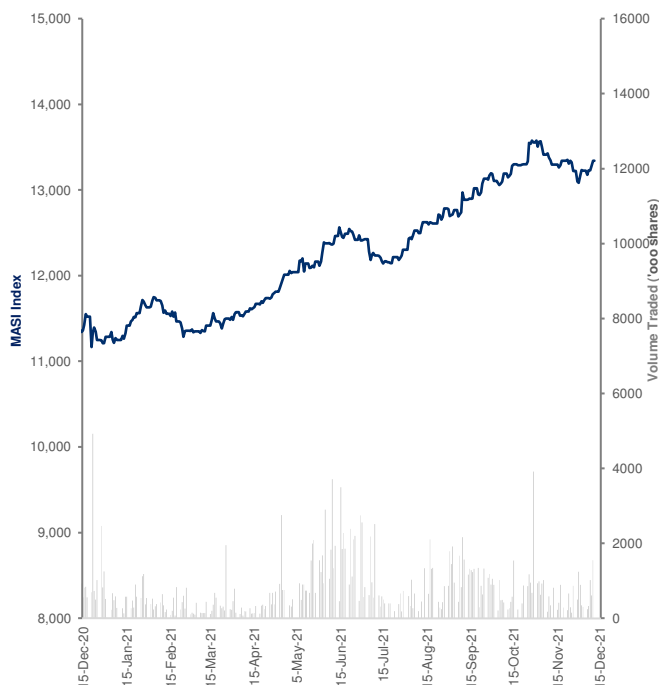
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,701.4	0.5%	1.9%	16.0%
Banking	224,514.6	0.1%	2.0%	16.9%
Beverages	10,035.7	1.4%	2.0%	9.1%
Chemicals	2,830.8	0.8%	(1.3%)	52.5%
Construction & Building Material	80,290.3	1.5%	3.7%	27.7%
Distributors	20,164.9	0.1%	0.3%	48.8%
Electricity	25,947.4	0.7%	1.8%	20.2%
Food Producers & Processors	30,214.5	0.0%	0.2%	24.2%
Holding Companies	2,842.6	1.8%	3.7%	(7.0%)
Insurance	29,441.2	0.5%	1.9%	24.0%
Investment & other Finance	4,671.2	0.0%	(6.0%)	38.5%
Leisures & Hotel	1,533.0	(2.7%)	2.9%	(6.1%)
Materials, Software & Computer	6,137.7	0.3%	0.3%	14.1%
Mining	21,628.8	(0.0%)	2.9%	25.6%
Oil & Gas	19,052.0	(2.6%)	(3.5%)	34.1%
Real Estate	5,399.8	0.1%	6.1%	60.4%
Telecommunications	125,578.8	1.1%	2.0%	(1.5%)
Transport	888.8	0.0%	3.9%	5.7%
Utilities	2,030.4	(0.1%)	0.7%	(32.1%)
Forestry & Paper	74.9	(4.9%)	(9.3%)	112.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	62.95	4.9%
LafargeHolcim Maroc SA	2170.00	2.4%
Societe Des Boissons du Maroc	2800.00	1.8%
Delta Holding SA	32.45	1.8%
ATLANTA	116.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	29.00	(4.9%)
Afrika Gaz	5100.00	(2.9%)
RISMA	107.00	(2.7%)
Ennakl Automobiles	34.61	(1.4%)
Banque Marocaine Pour Le Comme	625.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.22	608.3
Maroc Telecom	142.85	395.1
Banque Centrale Populaire	280.00	177.6
Attijariwafa Bank	487.00	116.6
Cosumar	265.00	76.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,339.81	62.11	0.5%	1.9%	18.18%
Market Cap (MAD Mn)	613,701	2,912	0.5%	1.9%	16.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,543.6	935.6	153.9%	777.2	579.7
Value Traded (MAD Mn)	308.52	250.29	429.9%	127.3	103.0

Market Breadth	▲ 18	▼ 10	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	487.00	0.00%	56.82
Maroc Telecom	142.85	1.10%	56.40
Banque Centrale Populaire	280.00	0.02%	49.73
Label Vie	4750.00	0.42%	34.70
Wafa Assurance	4700.00	0.00%	24.96

Source: Bloomberg, Kamco Research

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