

## MENA Markets Daily Report

January 12, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▲	8,024.35	0.6%	2.4%	4.8%
		Kuwait	Main 50 Index	▲	7,097.87	1.3%	4.3%	24.0%
Kuwait	2	Kuwait	Main Market Index	▲	7,097.85	1.2%	2.8%	24.0%
Saudi Arabia	3	Kuwait	All Share Index	▲	7,542.31	0.8%	2.4%	8.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,097.75	0.1%	0.5%	0.6%
UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	5,228.32	(0.0%)	1.4%	27.1%
Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,288.63	0.6%	1.9%	9.8%
Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,495.48	0.4%	0.8%	(1.7%)
Oman	8	Qatar	QE 20 Index	▼	10,441.53	(0.1%)	(1.2%)	(2.4%)
Egypt	9	Bahrain	Bahrain All Share	▼	1,973.48	(0.2%)	(0.6%)	0.7%
Jordan	10	Oman	MSX 30 Index	▲	4,597.89	0.0%	0.5%	1.4%
Tunisia	11	Egypt	EGX 30	▼	29,444.65	(1.2%)	(1.0%)	19.5%
Morocco	12	Jordan	ASE Index	▲	2,586.07	0.5%	3.9%	2.4%
		Tunisia	Tunisia Index	▲	9,924.49	0.4%	(0.3%)	13.7%
		Morocco	MASI	▲	15,875.76	0.2%	7.5%	22.2%
		Emerging Markets						
		China	SSE Composite Index	▼	3,168.52	(1.3%)	(5.5%)	12.7%
		India	SENSEX	▼	77,378.91	(0.3%)	(1.0%)	8.2%
		Brazil	BOVESPA Stock Index	▼	118,856.48	(0.8%)	(1.2%)	(10.4%)
		Mexico	BOLSA Index	▼	49,596.70	(0.4%)	0.2%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,057.10	(0.9%)	(1.7%)	5.3%
		Global Markets						
		World	MSCI World Index	▼	3,678.22	(1.4%)	(0.8%)	17.3%
		Asia	MSCI Asia Pacific	▼	559.50	(1.0%)	(1.7%)	8.2%
		Europe	DJ Stoxx 600	▼	511.50	(0.8%)	0.8%	6.0%
		Europe	FTSEurofirst 300	▼	2,037.98	(0.8%)	1.1%	6.7%
		U.S.A	S&P 500	▼	5,827.04	(1.5%)	(0.9%)	23.3%
		U.S.A	DJIA	▼	41,938.45	(1.6%)	(1.4%)	12.9%
		U.S.A	NASDAQ Composite	▼	19,161.63	(1.6%)	(0.8%)	28.6%
		UK	FTSE 100	▼	8,248.49	(0.9%)	0.9%	5.7%
		Germany	DAX	▼	20,214.79	(0.5%)	1.5%	18.8%
		Japan	NIKKEI 225	▼	39,190.40	(1.1%)	(1.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	19,064.29	(0.9%)	(5.0%)	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▲	109.65	0.4%	1.07%	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.82%)	(2.47%)	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.02	(0.54%)	(1.06%)	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.03%)	(0.10%)	(0.2%)
		Other Asset Classes						
		Oil	Brent	▲	79.76	3.7%	6.9%	(3.1%)
		Oil	NYMEX	▲	76.57	3.6%	6.8%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.99	7.8%	9.8%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,689.76	0.8%	2.5%	26.3%
		Silver	Silver Spot \$/Oz	▲	30.41	0.9%	5.2%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	94,620.17	2.7%	1.0%	116.2%

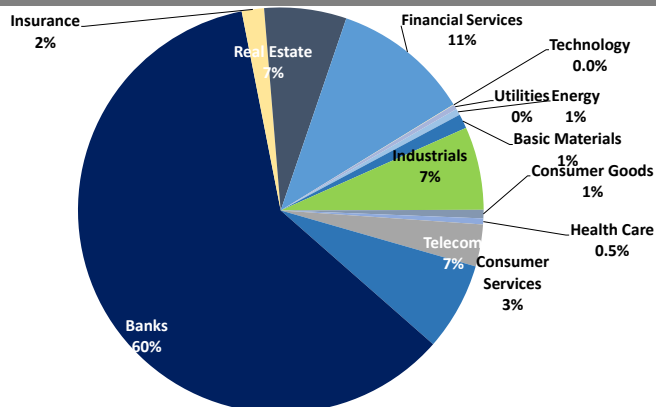
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

January 12, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,881.7	19.6	11.3%
2- National Bank of Kuwait	7,702.0	13.1	14.7%
3- Boubayan Bank	2,503.7	27.0	10.5%
4- Zain	1,999.1	11.9	14.7%
5- Commercial Bank of Kuwait	1,381.1	13.7	14.9%
6- Gulf Bank	1,182.6	20.5	7.1%
7- Mabane Co.	1,096.6	16.5	10.2%
8- Burgan Bank	705.8	15.1	5.4%
9- Ahli Bank of Kuwait	693.1	13.5	8.4%
10- Agility (PWC Logistics)	656.0	10.8	6.2%
Total	29,802	16.22	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.219	0.029	15.3%
Commercial Bank of Kuwait	0.730	0.057	8.5%
Equipment Holding Co.	0.077	0.005	7.5%
Warba Bank	0.232	0.016	7.4%
Kuwait Reinsurance Co.	0.374	0.018	5.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.120	(0.060)	(5.1%)
Kuwait Emirates Holding Co.	0.056	(0.003)	(4.9%)
Wethaq Takaful Insurance Co.	0.048	(0.002)	(4.8%)
Hayat Communications Co.	0.069	(0.002)	(3.5%)
Al Masaken Intl. Real Estate Dev. Co.	0.041	(0.001)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.232	7.4%	109,231,851
Gulf Bank	0.311	(1.0%)	32,354,381
Al Safat Investment Co.	0.111	0.0%	18,736,646
Burgan Bank	0.195	4.3%	16,222,615
Int'l Financial Advisors Co.	0.402	0.2%	14,563,471

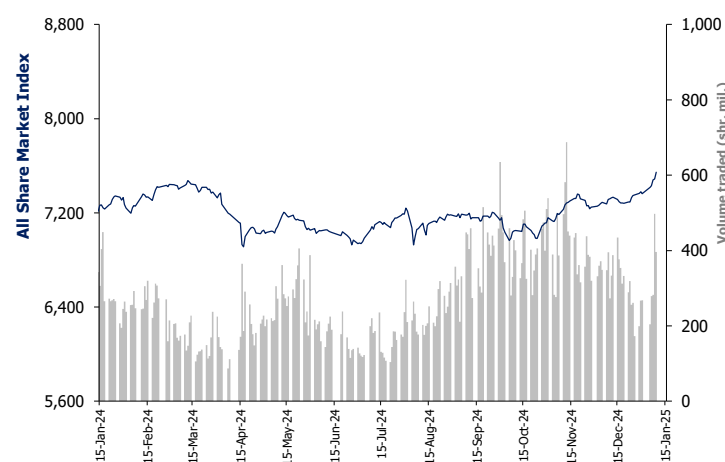
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,498.7	▲	0.8%	2.5%	2.5%
Energy	234.0	▼	(0.0%)	0.5%	0.5%
Basic Materials	504.5	▼	(0.9%)	(1.9%)	(1.9%)
Industrials	2,948.8	▲	0.3%	1.6%	1.6%
Consumer Staples	304.1	▲	0.1%	0.7%	0.7%
Health Care	219.7	=	0.0%	0.0%	0.0%
Consumer Discretionary	1,487.2	▲	0.4%	3.4%	3.4%
Telecommunications	3,116.8	▲	0.2%	0.3%	0.3%
Banks	26,892.0	▲	1.2%	3.4%	3.4%
Insurance	795.7	▼	(1.3%)	(3.1%)	(3.1%)
Real Estate	2,910.5	▲	0.2%	1.7%	1.7%
Financial Services	4,905.3	▲	0.2%	1.1%	1.1%
Technology	14.9	▲	1.4%	4.2%	4.2%
Utilities	165.0	▼	(1.3%)	(0.7%)	(0.7%)

Market Breadth		64		51		28
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,024.35	51.4	0.6%	2.4%	2.4%	
Main 50 Index	7,097.87	92.7	1.3%	4.3%	4.3%	
Main Market Index	7,097.85	83.0	1.2%	2.8%	2.8%	
All Share Market Index	7,542.31	55.9	0.7%	2.4%	2.4%	
Market Cap (KWD Mn)	44,498.70	335.0	0.8%	2.5%	2.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

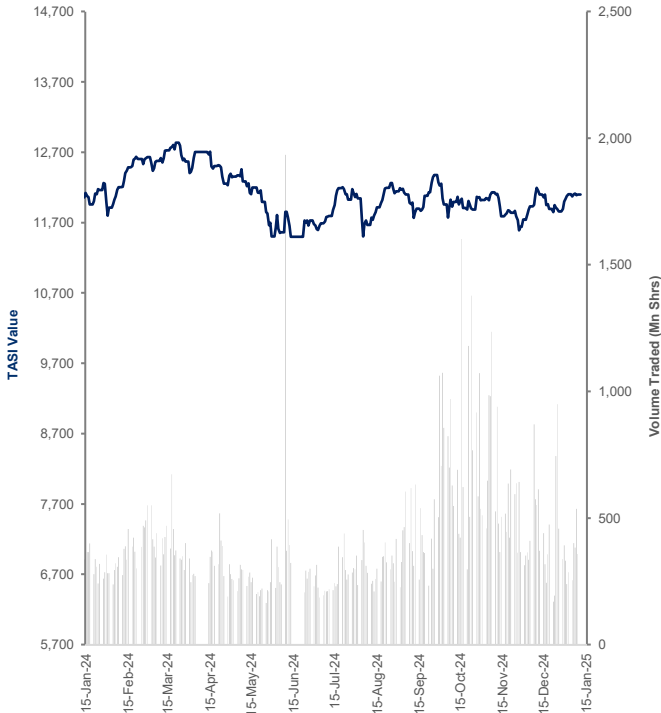
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	395.9	(101.4)	(20.4%)	1,657.0	278.5
Value Traded (KWD Mn)	97.1	(33.3)	(25.5%)	401.2	64.3
No. of Trades	20,894	(1,944)	(8.5%)	86,636	14,445

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.232	7.4%	24,849,243
Gulf Bank	0.311	(1.0%)	10,221,013
Kuwait Finance House	0.757	0.3%	6,373,234
Int'l Financial Advisors Co.	0.402	0.2%	5,861,961
National Bank of Kuwait	0.925	1.1%	5,131,686

### Saudi Tadawul Daily Report

January 12, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,205,395.0	(0.1%)	0.1%	0.1%
Energy	6,840,472.9	(0.2%)	(0.3%)	(0.3%)
Materials	615,654.1	0.2%	(2.5%)	(2.5%)
Capital Goods	72,295.0	(0.8%)	7.2%	7.2%
Commercial & Professional Svc	16,707.3	1.5%	7.8%	7.8%
Transportation	50,921.1	(0.4%)	4.8%	4.8%
Consumer Durables & Apparel	9,645.5	(0.8%)	6.1%	6.1%
Consumer Services	67,811.3	(0.0%)	(1.5%)	(1.5%)
Media	50,199.3	(1.5%)	4.6%	4.6%
Consumer Discretionary Distribution &	31,124.9	0.4%	3.3%	3.3%
Consumer Staples Distribution & Retail	51,743.7	0.9%	11.7%	11.7%
Food & Beverages	114,990.3	(0.9%)	(1.0%)	(1.0%)
Health Care Equipment & Svc	188,968.2	2.5%	8.1%	8.1%
Pharma, Biotech & Life Science	17,728.0	(0.6%)	4.8%	4.8%
Banks	978,027.9	0.5%	0.4%	0.4%
Financial Services	66,485.7	(0.6%)	(1.8%)	(1.8%)
Insurance	100,001.0	(0.5%)	3.1%	3.1%
Telecommunication Services	259,292.2	0.3%	2.1%	2.1%
Utilities	384,817.2	(1.0%)	(1.4%)	(1.4%)
REITs	15,494.2	0.2%	(0.2%)	(0.2%)
Real Estate Mgmt & Dev't	128,973.8	0.2%	2.3%	2.3%
Software & Services	143,537.4	0.1%	4.1%	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nice One Beauty Digital Marketing Co.	49.00	7.7%
Cenomi Retail	14.74	6.5%
Abdullah Saad Mohammed Abo Moa	35.45	4.4%
Arabian Pipes Co	12.70	4.1%
Dr Sulaiman Al Habib Medical S	298.80	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	19.52	(5.9%)
Almoosa Health Co.	133.20	(5.1%)
Al Hassan Ghazi Ibrahim Shaker	28.25	(3.9%)
Zamil Industrial Investment Co	36.20	(3.7%)
Ataa Educational Co	74.00	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.45	92,574
Nice One Beauty Digital Marketing Co.	49.00	32,034
Americana Restaurants International PLC	2.20	13,887
Batic Investments and Logistic	3.90	13,575
Shams	0.94	11,747

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,097.75	9.01	0.1%	0.5%	0.5%
Market Cap (SAR Mn)	10,205,395	(7,916)	(0.1%)	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	357.3	(178.5)	(33.3%)	351.1	414.3
Value Traded (SAR Mn)	7,474.9	482.0	6.9%	5,954.4	9,263.1
No. of Trades	576,944	36,447	6.7%	468,304	537,996

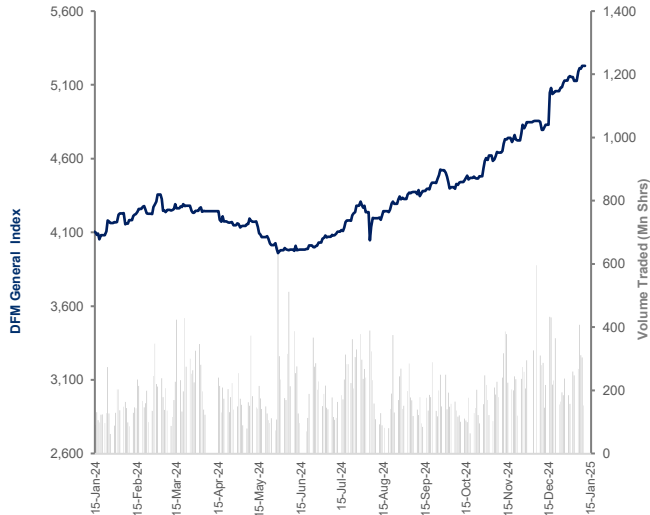
Market Breadth	▲ 96 ▼ 134 = 28
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nice One Beauty Digital Marketing Co.	49.00	7.7%	1578.35
Almoosa Health Co.	133.20	(5.1%)	305.17
Al Rajhi Bank	95.80	0.0%	260.98
Saudi Airlines Catering Co	136.00	3.5%	235.80
Saudi National Bank	33.55	0.1%	189.83

## Dubai Financial Market Daily Report

January 12, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	914,205.9	(0.1%)	1.0%	1.0%
Financials	359,354.1	(0.2%)	0.4%	0.4%
Real Estate	193,686.3	0.7%	1.2%	1.2%
Industrial	102,467.9	0.7%	1.0%	1.0%
Materials	1,248.6	0.0%	0.0%	0.0%
Consumer Staples	32,411.4	(1.2%)	2.0%	2.0%
Consumer Discretionary	42,226.4	(0.8%)	14.9%	14.9%
Telecommunication	33,860.8	0.1%	(0.3%)	(0.3%)
Utilities	148,950.5	(1.0%)	(1.1%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	2.78	4.1%
Al Mazaya Holding Company	0.95	3.8%
Aramex Pjsc	2.31	2.7%
Takaful Emarat Insurance	1.37	2.2%
SALIK	5.40	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
TAALEEM	4.08	(2.4%)
National International Holding	4.35	(2.2%)
Spinneys1961 Holdings PLC	1.71	(1.7%)
EMPOWER	1.83	(1.6%)
TECOM	3.28	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.63	26,035
Drake & Scull International	0.36	21,726
Emaar Properties Pjsc	13.00	13,907
Shuaa Capital	0.27	13,286
Dubai Financial Market Pjsc	1.57	8,838

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,228.32	(1.02)	(0.0%)	1.4%	1.4%
Market Cap (AED Mn)	914,206	(807)	(0.1%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	152.0	(152.0)	(50.0%)	278.4	140.0
Value Traded (AED Mn)	449.2	(223.6)	(33.2%)	609.4	300.9
No. of Trades	10,556	(3,940)	(27.2%)	13,683	6,512

Market Breadth	▲ 17	▼ 21	≡ 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.00	1.56%	179.21
TALABAT Holding PLC	1.63	(0.61%)	42.44
SALIK	5.40	1.69%	36.59
Dubai Islamic Bank	7.28	(0.27%)	31.07
Emirates Nbd	21.55	(0.23%)	26.36

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

January 12, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,898,688.6	0.2%	(0.9%)	(0.9%)
Financials	1,385,651.3	0.4%	0.9%	0.9%
Telecommunication	176,995.8	(0.6%)	0.0%	0.0%
Consumer Discretionary	70,000.4	0.1%	1.7%	1.7%
Industrial	250,620.0	0.2%	0.7%	(0.8%)
Real Estate	66,245.7	0.8%	1.5%	1.5%
Basic Materials	95,347.9	0.1%	3.1%	3.1%
Energy	417,199.0	(0.2%)	(0.1%)	(0.1%)
Utilities	345,173.1	0.3%	(12.5%)	(12.5%)
Consumer Staples	38,409.5	(0.2%)	2.8%	2.8%
Health Care	53,045.8	0.1%	5.7%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement & Industrial Development Co.	0.65	7.1%
Abu Dhabi National Co. For Building Materials	1.15	5.5%
Multiply Group	2.20	3.3%
Abu Dhabi Commercial Bank	10.86	2.8%
Ras Al-Khaimah Co. For White Cement	1.19	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.94	(3.0%)
Emsteel Building Materials Co.	1.26	(2.3%)
Hayah Insurance Co	1.09	(1.8%)
National Bank Of Ras Al Khaimah	6.00	(1.6%)
Abu Dhabi Aviation Co.	5.65	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.20	35,304
Dana Gas Co.	0.75	25,715
Gulf Pharmaceutical Industries	1.51	24,238
Abu Dhabi National Co. For Building Materials	1.15	16,988
Eshraq Investments P.J.S.C	0.35	12,171

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,495.48	32.84	0.3%	0.8%	0.8%
Market Cap (AED Mn)	2,898,689	6,703	0.2%	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	240.7	(98.5)	(29.0%)	291.6	222.7
Value Traded (AED Mn)	851.8	(422.5)	(33.2%)	1,030.5	1,000.2
No. of Trades	16,471	(5,650)	(25.5%)	19,184	13,153

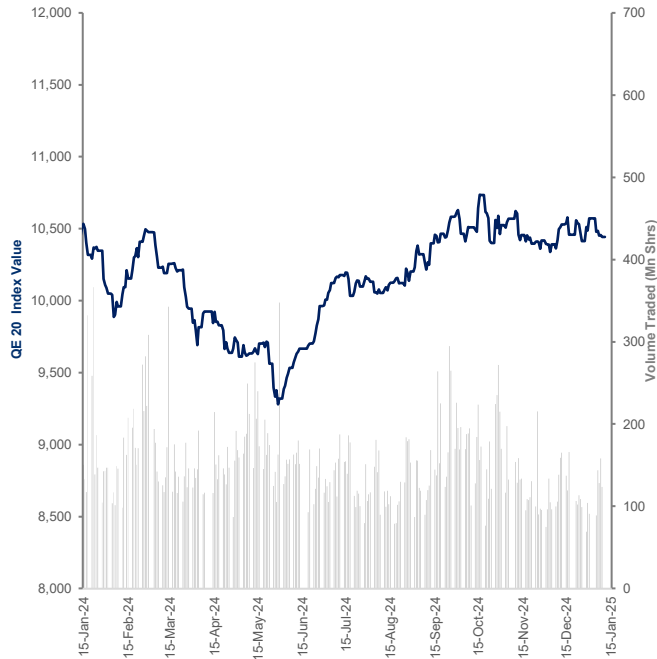
Market Breadth	▲ 25	▼ 15	= 48
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.90	0.10%	155.63
Multiply Group	2.20	3.29%	76.51
Alpha Dhabi Holding PJSC	11.90	0.51%	68.64
Abu Dhabi Commercial Bank	10.86	2.84%	62.17
ADNOC Drilling	5.40	(0.74%)	46.15

### Qatar Exchange Daily Report

January 12, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>613,913.3</b>	<b>(0.2%)</b>	<b>(1.1%)</b>	<b>(1.1%)</b>
<b>Banking &amp; Finance Sector</b>	<b>299,483.9</b>	<b>(0.4%)</b>	<b>(1.9%)</b>	<b>(1.9%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,374.8</b>	<b>(0.1%)</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Industrial Sector</b>	<b>147,111.4</b>	<b>(0.1%)</b>	<b>(0.9%)</b>	<b>(0.9%)</b>
<b>Insurance Sector</b>	<b>11,044.3</b>	<b>0.8%</b>	<b>(0.5%)</b>	<b>(0.5%)</b>
<b>Real Estate</b>	<b>41,966.0</b>	<b>(0.8%)</b>	<b>(3.7%)</b>	<b>(3.7%)</b>
<b>Telecom</b>	<b>46,766.0</b>	<b>1.7%</b>	<b>4.5%</b>	<b>4.5%</b>
<b>Transport</b>	<b>37,166.9</b>	<b>(0.5%)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Widam Food Co</b>	<b>2.31</b>	<b>3.5%</b>
<b>Qatar General Insurance &amp; Rein</b>	<b>1.18</b>	<b>2.5%</b>
<b>Ooredoo QPSC</b>	<b>12.14</b>	<b>2.0%</b>
<b>Medicare Group</b>	<b>4.59</b>	<b>2.0%</b>
<b>Aamal Co</b>	<b>0.87</b>	<b>1.5%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Meeza</b>	<b>3.15</b>	<b>(2.6%)</b>
<b>Zad Holding Group</b>	<b>15.35</b>	<b>(2.5%)</b>
<b>United Development Co QSC</b>	<b>1.08</b>	<b>(1.4%)</b>
<b>Commercial Bank PSQC/The</b>	<b>4.25</b>	<b>(1.3%)</b>
<b>Ezdan Holding Group QSC</b>	<b>1.01</b>	<b>(1.0%)</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>10,441.53</b>	<b>(14.44)</b>	<b>(0.1%)</b>	<b>(1.2%)</b>	<b>(1.2%)</b>
<b>Market Cap (QAR Mn)</b>	<b>613,913</b>	<b>(1,083)</b>	<b>(0.2%)</b>	<b>(1.1%)</b>	<b>(1.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume ('Mn Shares)</b>	<b>123.5</b>	<b>(34.7)</b>	<b>(22.0%)</b>	<b>128.5</b>	<b>158.2</b>
<b>Value Traded (QAR Mn)</b>	<b>391.1</b>	<b>(118.3)</b>	<b>(23.2%)</b>	<b>369.2</b>	<b>463.6</b>
<b>No. of Trades</b>	<b>14,039</b>	<b>(4,998)</b>	<b>(26.3%)</b>	<b>13,343</b>	<b>16,438</b>

Market Breadth	▲ 20	▼ 26	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Dukhan Bank</b>	<b>3.70</b>	<b>10,859</b>
<b>Qatar German Co for Medical De</b>	<b>1.36</b>	<b>9,777</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.47</b>	<b>8,027</b>
<b>Ezdan Holding Group QSC</b>	<b>1.01</b>	<b>7,488</b>
<b>Salam International Investment</b>	<b>0.66</b>	<b>6,783</b>

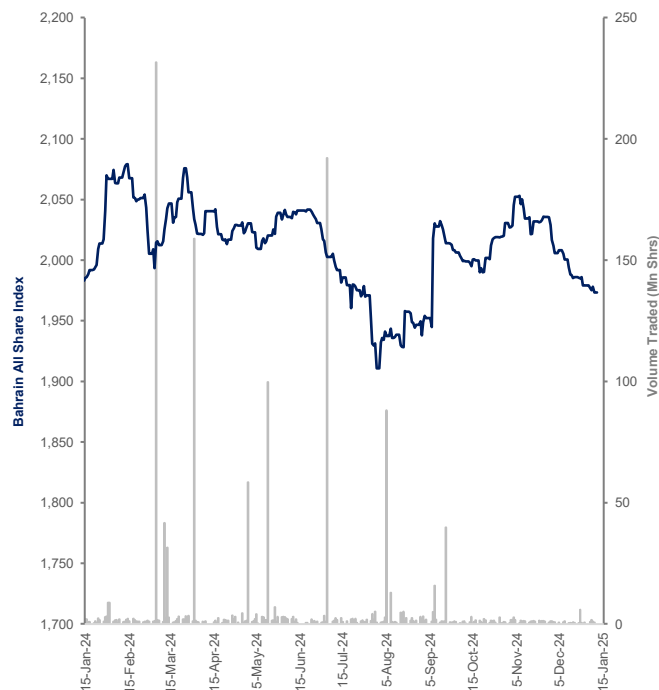
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	<b>16.88</b>	<b>(0.82%)</b>	<b>52.62</b>
<b>Dukhan Bank</b>	<b>3.70</b>	<b>0.71%</b>	<b>40.56</b>
<b>Industries Qatar QSC</b>	<b>13.15</b>	<b>0.00%</b>	<b>29.80</b>
<b>Ooredoo QPSC</b>	<b>12.14</b>	<b>2.02%</b>	<b>23.01</b>
<b>Commercial Bank PSQC/The</b>	<b>4.25</b>	<b>(1.28%)</b>	<b>19.76</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 12, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,629.3	(0.1%)	0.0%	0.0%
Materials	1,831.8	0.0%	(0.8%)	(0.8%)
Industrial	131.3	0.0%	0.3%	0.3%
Consumer Discretionary	233.0	(0.1%)	(0.2%)	(0.2%)
Consumer Staples	124.8	(0.6%)	(0.6%)	(0.6%)
Financials	31,369.0	(0.1%)	0.1%	0.1%
Communication Services	876.7	0.0%	(0.6%)	(0.6%)
Real Estate	62.7	(1.4%)	(3.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	(1.8%)
BMMI BSC	0.45	(1.1%)
BBK BSC	0.48	(1.0%)
National Bank of Bahrain BSC	0.49	(0.6%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,973.48	(4.53)	(0.2%)	(0.6%)	(0.6%)
Market Cap (BHD Mn)	34,629.3	(20.0)	(0.1%)	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	571	(404)	(41.4%)	903.4	1,948.4
Value Traded (BHD '000)	225	(91)	(28.7%)	296.1	992.6
No. of Trades	21	(13)	(38.2%)	26	50

Market Breadth	▲ 0	▼ 4	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	234
Bahrain Telecommunications Co	0.49	125
Seef Properties BSC	0.11	65
Aluminium Bahrain B.S.C	1.29	50
BMMI BSC	0.45	50

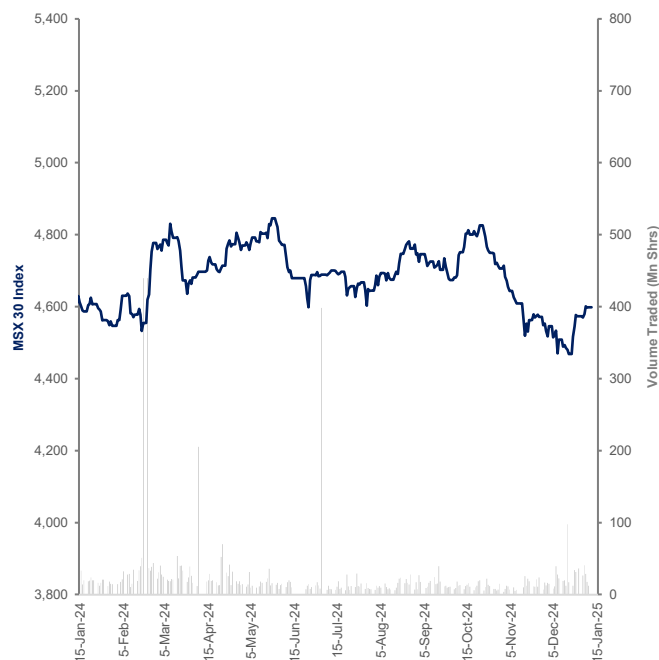
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.29	0.00%	0.06
Bahrain Telecommunications Co	0.49	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.05
BMMI BSC	0.45	(1.11%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

January 12, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,311.9	0.1%	0.7%	0.7%
Financial	5,272.1	0.0%	1.4%	1.4%
Industrial	4,590.5	0.1%	0.7%	0.7%
Services	2449.3	0.2%	(0.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.04	9.1%
Muscat Finance Co. Ltd.	0.05	4.3%
Al Anwar Holding	0.072	2.9%
Construction Materials Industries Co.	0.05	2.3%
Al Anwar Ceramic Tiles Co.	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	(3.0%)
Takaful Oman Insurance	0.05	(2.2%)
Sembcorp Salalah	0.10	(2.0%)
Al Madina Takaful Co.	0.09	(1.2%)
Bank Nizwa	0.10	(1.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,597.89	0.87	0.0%	0.5%	0.5%
Market Cap (OMR Mn)	12,311.9	12.45	0.1%	0.7%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	12,171.0	(5,446.6)	(30.9%)	26,932.8	16,496.6
Value Traded (OMR '000)	1,968.6	(1,949.3)	(49.8%)	4,515.6	3,216.2

#### Market Breadth

▲ 16 ▼ 12 = 90

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	3,950
Sohar Bank	0.14	1,730
OQ Exploration & Production SA	0.34	1,359
OQ Gas Networks	0.14	993
United Finance Co.	0.06	808

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.34	0.30%	0.46
OQ BASE INDUSTRIES (SFZ)	0.12	0.00%	0.45
Sohar Bank	0.14	0.00%	0.24
Oman Telecommunications Co.	0.92	1.54%	0.22
OQ Gas Networks	0.14	(0.74%)	0.13

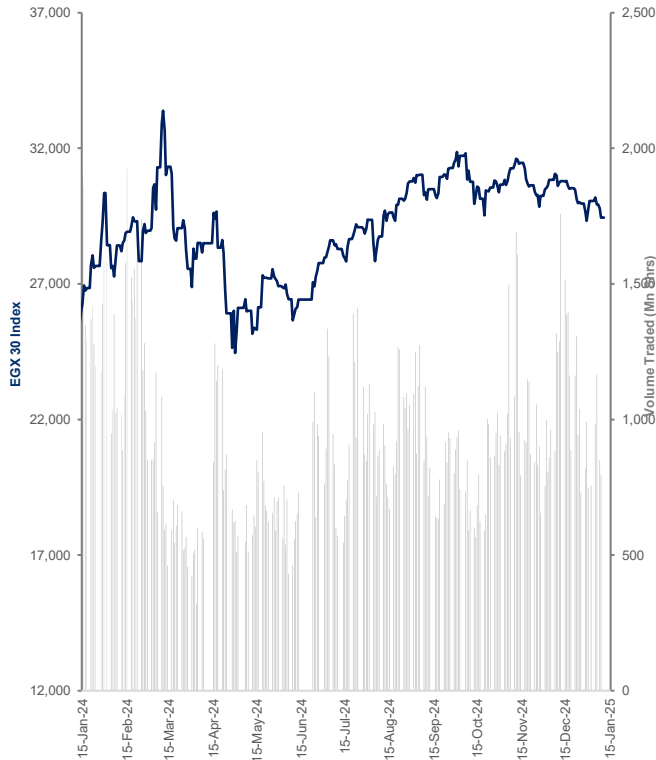
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

January 12, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,111,499.6	(1.7%)	(0.6%)	(0.6%)
Banks	412,487.6	(6.4%)	(5.7%)	(5.7%)
Basic Resources	305,135.3	0.6%	3.8%	3.8%
Industrial Goods	183,753.6	(0.6%)	3.4%	3.4%
Health Care & Pharmaceuticals	51,726.0	(0.5%)	4.1%	4.1%
Real Estate	303,362.4	(1.5%)	(2.5%)	(2.5%)
Travel and Leisure	73,810.8	0.2%	1.9%	1.9%
Food, Beverages & Tobacco	182,410.5	0.2%	(2.4%)	(2.4%)
Energy and Support Services	19,343.7	0.9%	(0.7%)	(0.7%)
Trade and Distributors	17,590.8	(1.7%)	(1.9%)	(1.9%)
Shipping and Transport	74,335.6	(0.9%)	(3.2%)	(3.2%)
Education Services	25,102.3	3.2%	4.4%	4.4%
Contracting and Construction Eng	39,776.5	(3.1%)	(1.9%)	(1.9%)
Textiles and Durables	29,058.5	(1.5%)	1.4%	1.4%
Building Materials	22,938.9	(1.6%)	0.8%	0.8%
Media & Communication Services	154,167.0	(0.8%)	2.6%	2.6%
Paper and Packaging	2,782.1	1.9%	10.0%	10.0%
Non-bank Financial Services	213,718.0	(0.2%)	0.9%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	78.09	20.0%
Golden Textiles & Clothes Wool	30.26	19.9%
Ismailia Misr Poultry	10.13	11.9%
Egypt for Poultry	4.97	7.8%
Cairo Educational Services	33.48	7.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Nozha International Hospital	8.45	(7.1%)
General Company For Land Reclamation, Development & Reconst	56.32	(6.9%)
Samad Misr -EGYFERT	95.06	(6.8%)
Ismailia Development and Real Estate Co	22.02	(5.0%)
Wadi Kom Ombo Land Reclamation	103.45	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.43	171,281
Orascom Investment Holding	0.54	64,425
Arabia Investments Holding	0.53	60,615
Atlas For Investment and Food Industries	1.25	39,844
Citadel Capital - Common Shares	2.56	39,062

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,444.65	(341.3)	(1.1%)	(1.0%)	(1.0%)
Market Cap (EGP Mn)	2,111,499.6	(35,451.2)	(1.7%)	(0.6%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	794.4	(55.6)	(6.5%)	910.2	1,164.5
Value Traded (EGP Mn)	2,615.9	(63.1)	(2.4%)	2,559.8	3,327.1
No. of Trades	79,617	1,787	2.3%	79,861	122,259

Market Breadth	▲ 62	▼ 100	= 59
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	52.50	(1.87%)	257.42
Ezz Steel	117.81	0.69%	195.73
Citadel Capital - Common Shares	2.56	4.07%	98.16
Palm Hills Development Company	7.01	(1.41%)	94.05
Dice Sport & Casual Wear	2.37	(2.47%)	78.29

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

January 12, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,541.8	1.1%	6.6%	6.6%
Banks	7,947.2	0.4%	3.8%	3.8%
Insurance	280.2	0.0%	1.2%	1.2%
Diversified Financial Services	276.1	0.0%	1.6%	1.6%
Real Estate	310.6	(0.3%)	1.8%	1.8%
Health Care Services	51.5	0.0%	(0.0%)	(0.0%)
Educational Services	283.0	1.8%	1.4%	1.4%
Hotels and Tourism	265.8	1.1%	3.2%	3.2%
Transportation	91.4	(0.2%)	2.5%	2.5%
Technology and Communication	562.2	(0.3%)	3.5%	3.5%
Utilities and Energy	993.1	(0.1%)	3.4%	3.4%
Commercial Services	255.9	(0.6%)	(1.0%)	(1.0%)
Pharmaceutical and Medical Industries	69.3	2.2%	4.9%	4.9%
Chemical Industries	59.6	0.6%	3.4%	3.4%
Food and Beverages	217.8	0.3%	(0.1%)	(0.1%)
Tobacco and Cigarettes	2.1	0.0%	0.0%	0.0%
Mining and Extraction Industries	6,714.3	2.6%	12.9%	12.9%
Engineering and Construction	109.9	0.8%	0.5%	0.5%
Electrical Industries	20.3	0.0%	0.0%	0.0%
Textiles Leathers and Clothings	31.5	0.0%	4.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTERNATIONAL EDUCATIONAL INVESTMENT CO	2.10	5.0%
ARAB BANKING CORPORATION /(JORDAN)	0.65	4.8%
PETRA EDUCATION COMPANY	3.17	3.9%
JORDAN INVESTMENT TRUST	0.89	3.5%
Invest Bank	1.50	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.53	(3.6%)
AL-BILAD SECURITIES AND INVESTMENT	0.32	(3.0%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.44	(2.2%)
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.47	(2.1%)
SABAEK INVEST COMPANY P.L.C	0.48	(2.0%)

Most Active Stocks By Volume	Price (JD)	Volume ( '000 Shrs)
JORDAN INVESTMENT TRUST	0.89	725
TUHAMA FOR FINANCIAL INVESTMENTS	2.27	318
JORDAN ISLAMIC BANK	4.06	96
ARAB BANK	4.80	66
DARAT JORDAN HOLDINGS	0.47	56

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,586.07	13.43	0.5%	3.9%	3.9%
Market Cap (JD Mn)	18,541.85	206.81	1.1%	6.6%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,827.1	533.8	23.3%	3,541.7	3,170.3
Value Traded (JD '000)	6,090.8	72.8	1.2%	7,176.4	3,702.3
No. of Trades	2,222	(469)	(17.4%)	2,548	2,098

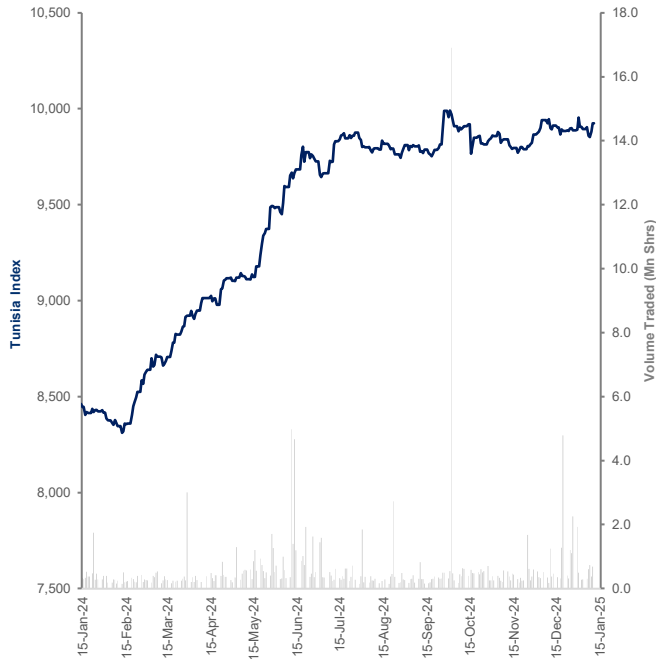
Market Breadth	▲ 34	▼ 20	= 107
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
TUHAMA FOR FINANCIAL INVESTMENTS	2.27	0.44%	0.72
JORDAN INVESTMENT TRUST	0.89	3.49%	0.61
JORDAN ISLAMIC BANK	4.06	0.74%	0.39
ARAB BANK	4.80	0.00%	0.31
JORDAN KUWAIT BANK	3.01	0.00%	0.11

### Tunisia Stock Exchange Daily Report

January 12, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,839.0	0.4%	(0.1%)	(0.1%)
Banking	10,153.2	0.2%	(0.1%)	(0.1%)
Insurance	978.9	0.8%	(0.2%)	(0.2%)
Leasing	915.6	0.8%	0.3%	0.3%
Financial Services	1,660.8	(0.2%)	(0.2%)	(0.2%)
Industrial	2,017.4	(0.1%)	(2.1%)	(2.1%)
Chemical Industry	434.6	1.6%	2.4%	2.4%
Food & Beverage	4,018.1	1.1%	0.6%	0.6%
Retailing	1,176.7	0.3%	2.9%	2.9%
Others	1,483.8	0.7%	(1.8%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.31	4.4%
Societe Nouvelle Maison de la	3.65	4.3%
Cie Internationale de Leasing	25.50	4.1%
Arab Tunisian Lease	4.45	3.7%
Best Lease	1.96	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.50	(3.8%)
Tunisie Leasing SA	17.50	(2.8%)
STE Industrielle de Papier et	4.90	(1.8%)
Banque de l'Habitat	12.51	(1.7%)
Societe Tunisienne d'Entreprise	7.25	(1.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	9,924.49	43.83	0.4%	(0.3%)	(0.3%)
Market Cap (DT Mln)	22,839	95.18	0.4%	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	679.7	308.6	83.2%	465.8	352.8
Value Traded ('000 DT)	3,872.2	633.5	19.6%	3,464.6	2,346.0
No. of Trades	1,257	161	14.7%	1,200	949

#### Market Breadth

▲ 19 ▼ 13 = 32

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.39	161
Banque Nationale Agricole	8.12	100
Universal Auto Distributors Ho	0.50	66
Societe Tunisienne de L'Air	0.36	42
Arab Tunisian Bank	2.76	36

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.12	0.62%	0.81
Industries Chimiques du Fluor	103.20	3.20%	0.46
Societe D'Articles Hygieniques	10.04	(0.10%)	0.29
Attijari Bank	53.00	0.95%	0.25
SOTUMAG	6.27	0.00%	0.21

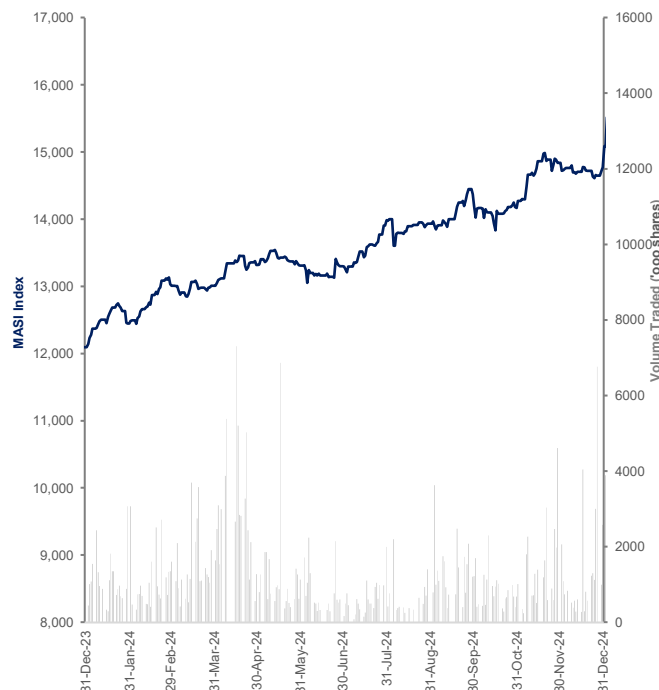
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 12, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	661,224.3	0.8%	7.2%	7.2%
Banking	271,445.9	0.6%	7.4%	7.4%
Beverages	9,278.3	(0.2%)	1.7%	1.7%
Chemicals	2,784.2	(0.5%)	10.1%	10.1%
Construction & Building Material	80,108.0	(0.1%)	5.0%	5.0%
Distributors	16,992.0	(1.0%)	1.7%	1.7%
Electricity	33,943.9	(0.1%)	7.4%	7.4%
Food Producers & Processors	26,404.4	0.3%	0.6%	0.6%
Holding Companies	5,869.2	(2.2%)	17.5%	17.5%
Insurance	31,863.6	0.6%	3.4%	3.4%
Investment & other Finance	3,910.5	3.3%	4.3%	4.3%
Leisures & Hotel	3,395.5	(0.5%)	5.8%	5.8%
Materials, Software & Computer	6,259.7	2.0%	9.8%	9.8%
Mining	46,008.5	4.5%	14.3%	14.3%
Oil & Gas	12,925.0	(0.4%)	0.0%	0.0%
Real Estate	29,756.8	(2.1%)	12.6%	12.6%
Telecommunications	78,723.0	2.7%	9.2%	9.2%
Transport	1,446.7	1.7%	7.6%	7.6%
Forestry & Paper	109.1	(1.3%)	11.1%	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	132.00	9.09%
Salafin	600.00	7.14%
Managem SA	3360.00	5.00%
Banque Marocaine Pour Le Comme	659.90	3.09%
Maghreb Oxygene	273.00	3.02%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	275.10	(3.47%)
Alliances Developpement Immobi	518.00	(2.63%)
Delta Holding SA	67.00	(2.19%)
Douja Promotion Groupe Addoha	45.51	(1.71%)
Colorado SA	61.00	(1.52%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	15,875.76	30.13	0.2%	7.5%	7.5%
Market Cap (MAD Mn)	661,224	5,151	0.8%	7.2%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,157.4	237.3	8.1%	2,994.9	1,255.6
Value Traded (MAD Mn)	560.05	(61.31)	(9.9%)	500.3	131.4

Market Breadth	▲ 20	▼ 15	= 6
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	45.51	1,199.0
Maroc Telecom	89.55	1,087.2
Attijariwafa Bank	620.00	219.4
Alliances Developpement Immobi	518.00	135.4
Cosumar	199.00	103.9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	620.00	(0.29%)	136.36
Maroc Telecom	89.55	2.70%	92.02
Alliances Developpement Immobi	518.00	(2.63%)	59.89
Douja Promotion Groupe Addoha	45.51	(1.71%)	49.17
Credit du Maroc SA	1044.00	2.96%	41.56

Source: Bloomberg, Kamco Research

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