

MENA Markets Daily Report

August 10, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,594.36	(0.1%)	12.5%	26.2%
		Kuwait	Main 50 Index	▲	6,194.69	0.4%	1.4%	31.7%
	3	Kuwait	Main Market Index	▲	5,893.14	0.2%	0.1%	29.3%
	4	Kuwait	All Share Index	▲	7,715.83	(0.0%)	9.6%	27.0%
	5	Saudi Arabia	TADAWUL All Share Index	▲	12,329.99	0.3%	9.3%	29.8%
	6	UAE - Dubai	DFM General Index	▲	3,385.47	1.1%	5.9%	28.2%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,341.10	0.7%	1.3%	39.9%
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,119.91	0.2%	19.2%	68.2%
	9	Qatar	QE 20 Index	▼	13,518.81	(0.3%)	16.3%	11.4%
	10	Bahrain	Bahrain All Share	=	1,900.08	0.0%	5.7%	20.6%
	11	Oman	MSM 30 Index	▼	4,650.25	(0.2%)	12.6%	12.9%
Emerging Markets								
		China	SSE Composite Index	▲	3,247.43	0.3%	(10.8%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,116.28	3.0%	(30.0%)	15.0%
		India	SENSEX	▲	58,853.07	0.8%	1.0%	22.0%
		Brazil	BOVESPA Stock Index	▲	108,651.05	0.2%	3.7%	(11.9%)
		Mexico	BOLSA Index	▼	47,241.81	(0.2%)	(11.3%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,001.69	(0.0%)	(18.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,743.62	(0.6%)	(15.1%)	20.1%
		Asia	MSCI Asia Pacific	▼	524.11	(0.1%)	(16.8%)	(4.9%)
		Europe	DJ Stoxx 600	▼	435.98	(0.7%)	(10.6%)	22.2%
		Europe	FTSEurofirst 300	▼	1,715.45	(0.5%)	(9.2%)	23.0%
		U.S.A	S&P 500	▼	4,122.47	(0.4%)	(13.5%)	26.9%
		U.S.A	DJIA	▼	32,774.41	(0.2%)	(9.8%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,493.93	(1.2%)	(20.1%)	21.4%
		UK	FTSE 100	▲	7,488.15	0.1%	1.4%	14.3%
		Germany	DAX	▼	13,534.97	(1.1%)	(14.8%)	15.8%
		Japan	NIKKEI 225	▼	27,999.96	(0.9%)	(2.7%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	20,003.44	(0.2%)	(14.5%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	106.37	(0.06%)	11.19%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.21	(0.02%)	(10.73%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.02	0.16%	(10.18%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	(1.43%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	96.31	(0.4%)	23.8%	50.2%
		Oil	NYMEX	▼	90.50	(0.3%)	20.3%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	7.83	3.2%	114.9%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,794.29	0.3%	(1.9%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	20.53	(0.7%)	(11.9%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	23,144.84	(3.9%)	(50.0%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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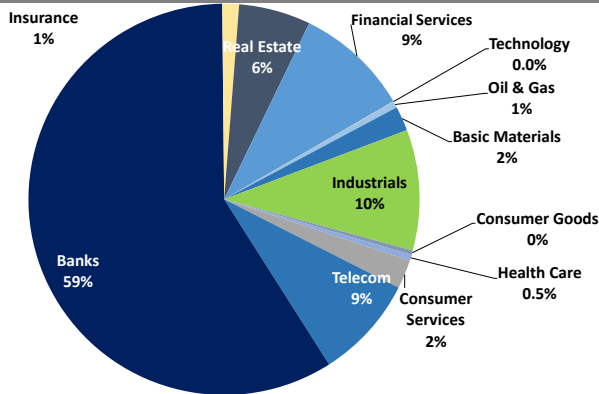
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 10, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,631.4	19.3	11.6%
2- Kuwait Finance House	7,377.9	28.1	14.2%
3- Ahli United Bank - Bahrain	3,400.1	18.1	13.6%
4- Boubyan Bank	3,113.9	58.9	9.4%
5- Zain	2,652.5	14.1	16.6%
6- Agility (PWC Logistics)	2,384.4	2.4	54.0%
7- Gulf Bank	1,161.8	25.7	6.8%
8- Commercial Bank of Kuwait	1,023.9	13.3	8.7%
9- Mabane Co.	945.3	16.6	10.8%
10- Burgan Bank	752.9	14.4	7.1%
Total	30,444	13.27	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.120	0.038	46.3%
Kuwait Reinsurance Co.	0.268	0.020	8.1%
Manazel Holding Co.	0.039	0.003	8.0%
Hayat Communications Co.	0.075	0.005	7.0%
National Co. for Consumer Industries	0.134	0.008	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.058	(0.004)	(5.7%)
Kuwait Syrian Holding Co.	0.038	(0.002)	(5.7%)
Ajwan Gulf Real Estate Co.	0.016	(0.001)	(4.8%)
Kuwait Hotels Co.	0.186	(0.009)	(4.6%)
Sokouk Holding Co.	0.025	(0.001)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.018	4.0%	31,256,858
Asiya Capital Investment Co.	0.060	2.7%	27,713,823
GFH Financial Group	0.098	0.4%	26,943,468
Ahli United Bank - Bahrain	0.305	0.3%	16,980,219
Gulf Bank	0.363	1.1%	11,525,416

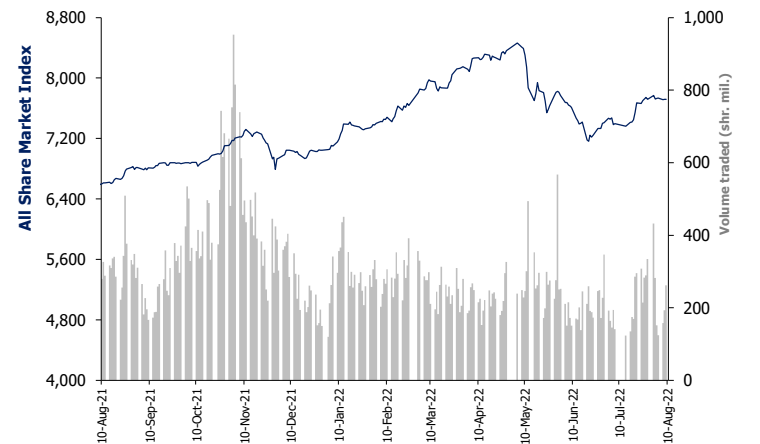
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,221.4	▼	(0.0%)	(0.0%)	7.8%
Oil & Gas	243.7	▼	(0.3%)	2.6%	(17.6%)
Basic Materials	907.7	▲	0.4%	1.1%	(0.7%)
Industrials	4,492.9	▲	0.4%	0.5%	10.1%
Consumer Staples	164.3	▼	(0.9%)	(0.6%)	(28.6%)
Health Care	227.2	▼	(0.7%)	(0.9%)	(42.5%)
Consumer Discretionary	1,063.9	▲	1.5%	3.7%	59.1%
Telecommunications	3,844.3	▼	(0.4%)	0.7%	15.1%
Banks	26,487.6	▼	(0.2%)	(0.5%)	9.8%
Insurance	624.4	▲	0.6%	2.1%	0.9%
Real Estate	2,669.3	▲	0.1%	0.0%	(8.0%)
Financial Services	4,267.2	▲	0.4%	0.3%	3.2%
Technology	8.7	=	0.0%	(10.7%)	(6.9%)
Utilities	220.0	=	0.0%	0.0%	(12.3%)

Market Breadth	 71	 43	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,594.36	(6.5)	(0.1%)	(0.1%)	12.5%
Main 50 Index	6,194.69	22.5	0.4%	0.0%	1.4%
Main Market Index	5,893.14	9.5	0.2%	0.3%	0.1%
All Share Market Index	7,715.83	(1.9)	(0.0%)	(0.0%)	9.6%
Market Cap (KWD Mn)	45,221.37	(5.9)	(0.0%)	(0.0%)	7.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	262.1	69.5	36.0%	250.1	333.4
Value Traded (KWD Mn)	50.1	4.8	10.6%	68.7	52.5
No. of Trades	12,169	250	2.1%	12,841	12,107

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.874	(0.3%)	9,316,216
Ahli United Bank - Bahrain	0.305	0.3%	5,170,997
Gulf Bank	0.363	1.1%	4,171,818
National Bank of Kuwait	1.061	(0.6%)	3,114,654
National Industries Group	0.264	0.0%	2,720,180

Saudi Tadawul Daily Report

August 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,899,473.9	1.0%	0.6%	18.9%
Energy	8,806,903.3	1.3%	0.1%	22.4%
Materials	765,850.5	1.5%	4.7%	(1.0%)
Capital Goods	18,820.8	0.7%	5.3%	(11.6%)
Commercial & Professional Svc	7,400.0	(2.7%)	0.4%	(4.0%)
Transportation	17,110.0	(0.8%)	1.6%	(3.2%)
Consumer Durables & Apparel	4,782.4	1.3%	11.1%	(21.8%)
Consumer Services	29,551.7	12.7%	9.9%	(4.6%)
Media	20,751.0	(1.7%)	(0.8%)	(3.1%)
Retailing	35,826.0	0.1%	5.1%	(12.1%)
Food & Staples Retailing	48,321.9	0.3%	2.5%	181.1%
Food & Beverages	98,332.3	(0.8%)	1.1%	1.7%
Health Care Equipment & Svc	127,695.2	(0.4%)	1.1%	35.8%
Pharma, Biotech & Life Science	3,456.0	0.3%	1.2%	(26.8%)
Banks	1,146,769.8	(0.2%)	0.6%	15.1%
Diversified Financials	69,020.5	0.2%	(1.0%)	13.0%
Insurance	46,518.8	(0.5%)	1.1%	(9.3%)
Telecommunication Services	245,478.8	0.3%	1.7%	(5.7%)
Utilities	236,991.8	(0.2%)	1.7%	43.3%
REITs	17,457.3	(0.0%)	3.1%	(3.5%)
Real Estate Mgmt & Dev't	97,659.6	(0.1%)	(0.2%)	1.7%
Software & Services	54,776.0	1.4%	(1.1%)	93.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	47.60	9.9%
National Metal Manufacturing &	23.30	8.5%
Zamil Industrial Investment Co	21.88	7.1%
Saudi Marketing Co	24.50	6.2%
Alamar Foods Co.	122.00	6.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Retal Urban Development Company	122.80	(4.8%)
Tihama Advertising & Public Re	0.00	(3.5%)
Saudi Airlines Catering Co	77.60	(3.2%)
Theeb Rent a Car Co.	65.90	(2.5%)
Aldrees Petroleum and Transpor	72.20	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	13.74	12,608
Saudi Industrial Export Co	48.70	8,833
Saudi Arabian Oil Co	39.80	8,170
Alamar Foods Co.	122.00	6,417
Bank Al-Jazira	23.46	5,001

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,329.99	32.70	0.3%	1.1%	9.3%
Market Cap (SAR Mn)	11,899,474	121,874	1.0%	0.6%	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	168.0	11.3	7.2%	194.2	326.9
Value Traded (SAR Mn)	7,512.2	1,194.1	18.9%	8,022.4	10,359.0
No. of Trades	415,459	49,611	13.6%	374,994	405,800

Market Breadth	▲ 109	▼ 83	= 31
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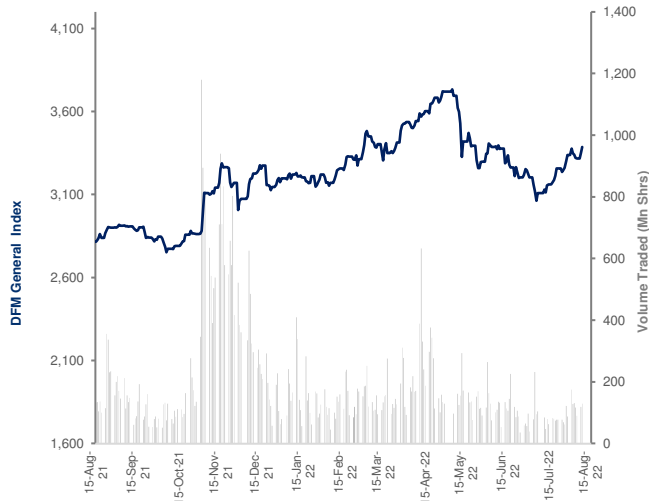
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alamar Foods Co.	122.00	6.1%	776.54
Saudi Industrial Export Co	48.70	2.7%	438.47
Leejam Sports Co JSC	91.50	1.0%	355.06
Saudi Basic Industries Corp	102.80	1.6%	350.91
Al Rajhi Bank	85.90	(0.1%)	327.59

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	566,855.4	0.7%	0.8%	6.8%
Banking	211,157.6	0.4%	0.7%	3.5%
Consumer Staples	137,478.4	0.3%	0.2%	8.2%
Investment & Financial Services	27,534.5	0.8%	3.0%	(20.7%)
Insurance	6,214.0	0.4%	(0.5%)	6.6%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	89,414.8	2.0%	1.5%	24.1%
Telecommunication	27,689.2	0.0%	(0.8%)	(8.3%)
Transportation	49,629.4	0.4%	1.4%	19.6%
Services	10,594.5	1.7%	1.7%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.95	8.2%
Amlak Finance	0.57	6.1%
Aramex Pjsc	3.93	4.8%
Islamic Arab Insurance Com	0.52	3.4%
Deyaar Development Pjsc	0.51	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.51	(1.0%)
UNION COOP	3.87	(0.8%)
Air Arabia Pjsc	2.30	(0.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.59	21,773
Deyaar Development Pjsc	0.51	13,787
Dubai Financial Market Pjsc	1.74	11,816
Gulf Finance House	1.13	11,791
Union Properties Pjsc	0.24	8,398

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,385.47	36.91	1.1%	1.4%	5.9%
Market Cap (AED Mn)	566,855	3,759	0.7%	0.8%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	129.0	11.0	9.3%	146.0	148.1
Value Traded (AED Mn)	339.8	88.2	35.0%	364.1	212.5
No. of Trades	5,886	1,044	21.6%	5,406	2,763

Market Breadth	▲ 20	▼ 3	= 43
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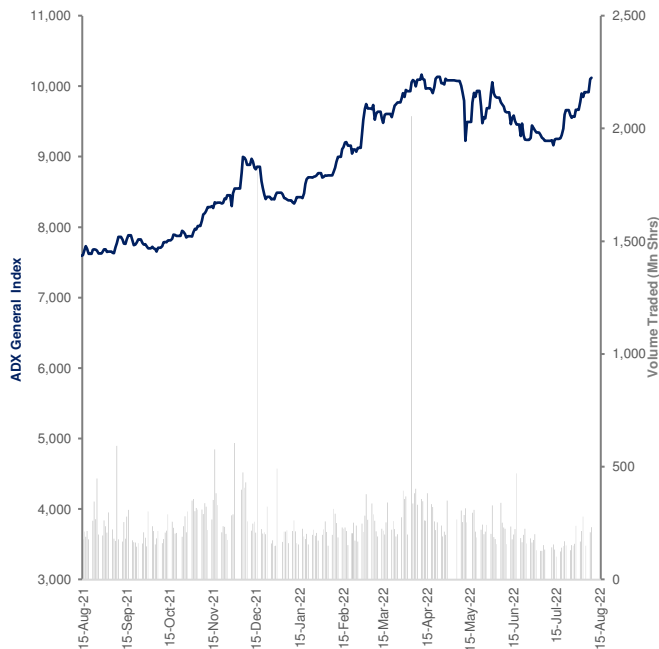
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.59	2.38%	120.91
Dubai Islamic Bank	5.98	1.36%	33.22
Emirates Refreshments Co	3.95	8.22%	25.95
Aramex Pjsc	3.93	4.80%	23.23
Dubai Financial Market Pjsc	1.74	1.75%	20.55

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,059,735.4	0.1%	4.8%	29.6%
Financials	1,004,402.2	(0.2%)	9.0%	57.3%
Telecommunication	276,294.1	(0.5%)	1.9%	(9.0%)
Consumer Discretionary	9,858.0	0.1%	(1.1%)	(3.5%)
Industrial	319,293.5	(0.4%)	(3.1%)	(0.8%)
Real Estate	41,657.2	1.5%	1.5%	22.1%
Basic Materials	136,305.6	2.1%	6.4%	366.5%
Energy	122,715.3	2.9%	4.2%	6.5%
Utilities	141,667.2	(0.8%)	2.4%	(4.5%)
Consumer Staples	4,508.0	(0.9%)	(6.4%)	(3.8%)
Health Care	3,034.3	0.0%	(0.8%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADNOC Distribution	4.58	4.1%
Multiply Group	2.10	3.4%
Sudatel Telecom Group Ltd	0.36	2.6%
Borouge	3.06	2.3%
ADNOC Drilling	3.65	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.70	(3.7%)
Ras Al Khaimah White Cement	2.06	(3.3%)
Abu Dhabi Ports	4.83	(1.8%)
Abu Dhabi Natl Co For Buildi	0.16	(1.3%)
Rak Properties	0.68	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.10	67,682
Borouge	3.06	25,408
Eshraq Properties Co Pjsc	0.55	21,145
Abu Dhabi Ports	4.83	20,333
ADNOC Distribution	4.58	17,765

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,119.91	16.59	0.2%	4.7%	19.2%
Market Cap (AED Mn)	2,059,735	1,405	0.1%	4.8%	29.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	232.2	23.2	11.1%	238.6	179.9
Value Traded (AED Mn)	1,370.5	(68.1)	(4.7%)	1,508.6	1,135.7
No. of Trades	10,682	(496)	(4.4%)	8,790	3,365

Market Breadth	▲ 17	▼ 16	= 39
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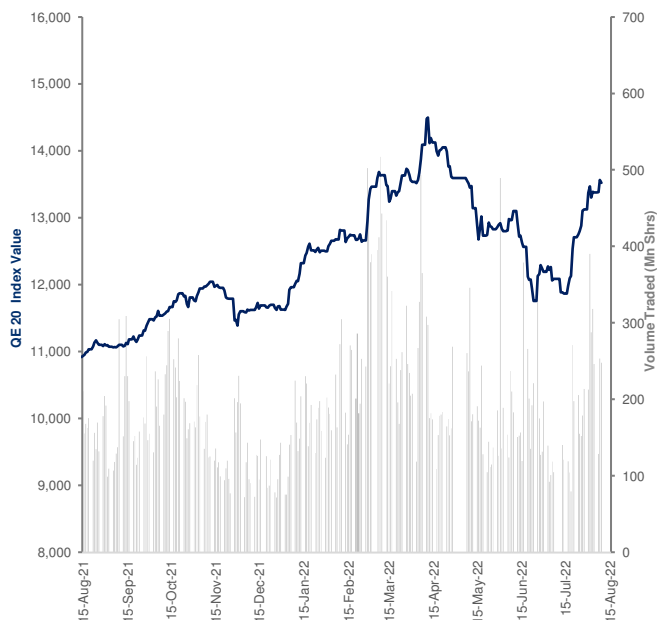
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	336.80	(0.94%)	377.34
First Abu Dhabi Bank Pjsc	20.00	0.91%	188.87
Multiply Group	2.10	3.45%	139.62
Alpha Dhabi Holding PJSC	24.02	(0.25%)	104.24
Abu Dhabi Ports	4.83	(1.83%)	98.38

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	749,453.1	(0.5%)	2.0%	10.9%
Banking & Finance Sector	372,709.8	(0.2%)	2.8%	8.3%
Goods & Consumer Services	35,781.7	(0.1%)	0.7%	0.7%
Industrial Sector	200,042.7	(0.5%)	(0.4%)	18.3%
Insurance Sector	12,532.4	(1.1%)	0.4%	(9.3%)
Real Estate	54,941.3	(1.3%)	12.2%	1.8%
Telecom	35,630.3	(1.2%)	(3.5%)	20.6%
Transport	37,815.0	(1.0%)	0.4%	27.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	2.22	7.8%
Qatar German Co for Medical De	1.92	2.7%
Qatar Islamic Insurance Group	8.52	1.9%
Mannai Corp QSC	9.30	1.8%
Doha Bank QPSC	2.54	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.31	(9.3%)
Qatar General Insurance & Rein	1.92	(8.4%)
Investment Holding Group	2.24	(4.3%)
Doha Insurance Co QSC	2.23	(2.1%)
National Leasing	0.89	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	2.22	37,999
Investment Holding Group	2.24	37,815
Qatar Aluminum Manufacturing C	1.94	30,906
Doha Bank QPSC	2.54	20,592
Ezdan Holding Group QSC	1.29	19,179

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,518.81	(44.39)	(0.3%)	1.1%	16.3%
Market Cap (QAR Mn)	749,453	(3,660)	(0.5%)	2.0%	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	247.8	(5.4)	(2.1%)	213.3	206.3
Value Traded (QAR Mn)	688.3	(57.9)	(7.8%)	747.5	454.3
No. of Trades	21,260	2,373	12.6%	17,114	9,707

Market Breadth	▲ 19	▼ 26	= 3
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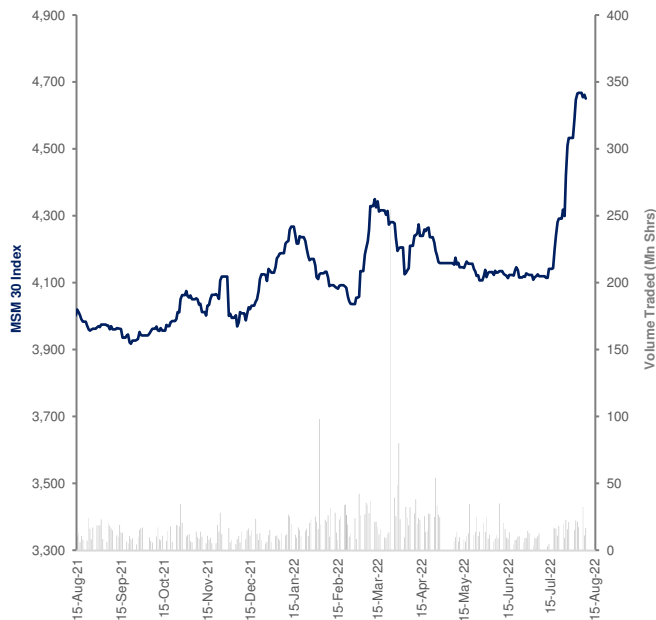
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.24	(4.28%)	87.76
Gulf International Services QS	2.22	7.82%	82.15
Qatar National Bank QPSC	21.40	(0.47%)	66.38
Qatar Aluminum Manufacturing C	1.94	(1.53%)	59.92
Doha Bank QPSC	2.54	1.64%	52.61

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,189.7	(0.2%)	2.6%	14.6%
Financial	5,047.5	(0.2%)	2.6%	21.6%
Industrial	806.8	(0.3%)	1.6%	(5.6%)
Services	2335.4	(0.2%)	2.7%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.21	9.9%
Dhofar Cattle Feed Co.	0.09	9.8%
Gulf International Chemicals Co.	0.10	5.4%
Bank Dhofar	0.14	4.5%
Gulf Mushroom Products Co.	0.27	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.19	(4.4%)
Ominvest	0.33	(3.5%)
HSBC Bank Oman	0.15	(3.2%)
National Gas Co.	0.14	(2.8%)
Sembcorp Salalah	0.08	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.15	2,807
Bank Muscat	0.61	1,744
Galfar Engineering & Contracting Co.	0.15	1,692
A'Saffa Food Co.	0.21	934
Oman Telecommunications Co.	0.93	914

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,650.25	(11.09)	(0.2%)	2.6%	12.6%
Market Cap (OMR Mn)	8,189.7	(18.7)	(0.2%)	2.6%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	16,710.5	5,626.5	50.8%	20,575.0	19,326.2
Value Traded (OMR '000)	4,337.6	242.5	5.9%	3,880.1	2,781.9

Market Breadth	▲ 15	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.61	(0.65%)	1.07
Oman Telecommunications Co.	0.93	0.00%	0.86
HSBC Bank Oman	0.15	(3.21%)	0.43
Renaissance Services Co.	0.50	(0.79%)	0.34
Galfar Engineering & Contracting Co.	0.15	1.40%	0.24

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	437,711.1	(0.6%)	4.2%	(12.7%)
Banks	128,592.4	(0.8%)	3.6%	(24.9%)
Basic Resources	26,917.7	(0.9%)	2.0%	(8.5%)
Chemicals	36,233.4	0.1%	2.8%	9.8%
Construction and Materials	11,173.8	1.1%	5.6%	(15.0%)
Financial Services excluding Banks	52,357.6	(0.9%)	5.1%	9.1%
Food and Beverage	9,045.8	(1.6%)	(2.6%)	(6.2%)
Healthcare	2,923.5	(2.0%)	(3.8%)	(29.6%)
Industrial Goods, Services, Automobile:	36,223.1	(0.3%)	9.1%	(16.3%)
Media	872.3	(0.9%)	6.5%	(23.2%)
Oil and Gas	5,075.6	(1.0%)	0.8%	7.4%
Personal and Household Products	28,790.9	(1.4%)	3.7%	(8.8%)
Real Estate	51,743.9	(1.4%)	5.6%	(15.7%)
Telecommunication	24,496.5	2.1%	5.7%	(14.4%)
Travel & Leisure	23,264.5	(0.1%)	2.2%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Palm Hills Developments Sae	1.38	2.7%
Orascom Construction Plc	61.96	2.2%
Telecom Egypt Co	14.35	2.1%
Alexandria Container & Cargo Handling	9.42	0.3%
Egypt Kuwait Holding Co Sae	1.32	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Odin Investments	1.47	(7.2%)
Qalaa Holdings Sae	1.19	(4.6%)
El Nasr Clothes & Textiles	0.66	(4.2%)
United Housing & Development	3.34	(3.5%)
Egyptians For Housing & Dev. Co.	0.45	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians For Housing & Dev. Co.	0.45	24,640
Qalaa Holdings Sae	1.19	19,742
Palm Hills Developments Sae	1.38	12,252
Ghabbour Auto	3.11	12,012
Medinet Nasr Housing	2.54	8,782

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,968.88	(78.83)	(0.8%)	5.3%	(16.6%)
Market Cap (EGP Mn)	437,711	(2,726)	(0.6%)	4.2%	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	127.1	(110.7)	(46.5%)	86.0	119.1
Value Traded (EGP Mn)	734.0	(189.1)	(20.5%)	484.5	504.3
No. of Trades	16,530	(4,540)	(21.5%)	13,713	16,005

Market Breadth	▲ 5	▼ 36	= 35
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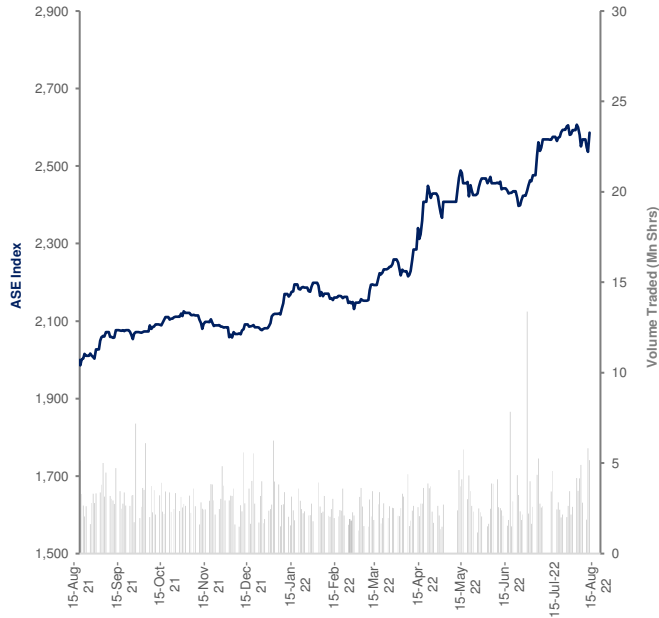
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	38.39	(1.31%)	294.43
Abou Kir Fertilizers & Chemicals	23.86	0.29%	66.68
Telecom Egypt Co	14.35	2.06%	45.29
Orascom Construction Plc	61.96	2.18%	40.55
Ghabbour Auto	3.11	(0.32%)	38.32

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,380.8	(0.6%)	(3.4%)	20.0%
Banking	7,824.4	(0.1%)	(1.8%)	2.1%
Insurance	270.3	(0.3%)	1.1%	(2.0%)
Diversified Financial Services	275.1	(0.0%)	1.2%	(6.5%)
Real Estate	394.1	(0.1%)	1.0%	(8.0%)
Educational Services	50.9	0.4%	2.0%	9.9%
Hotels and Tourism	275.2	(1.9%)	(2.5%)	(5.1%)
Transportation	274.4	0.2%	2.5%	2.5%
Technology and Communication	91.2	0.3%	0.9%	(5.4%)
Utilities and Energy	1,580.9	(0.5%)	(2.1%)	41.9%
Commercial Services	297.3	0.0%	(2.7%)	(6.6%)
Chemical Industries	60.7	1.2%	2.3%	(13.1%)
Food and Beverages	267.3	(0.2%)	(1.4%)	(19.2%)
Tobacco and Cigarettes	13.4	1.1%	4.7%	(2.2%)
Mining and Extraction Industries	6,473.9	(1.3%)	(6.9%)	67.7%
Engineering and Construction	111.9	0.2%	0.7%	(5.2%)
Electrical Industries	16.1	0.0%	0.0%	(17.4%)
Textiles, Leather and Clothing	33.8	(0.4%)	0.0%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JOR PHOSPHATE MN	35.00	7.5%
JOR PETROLM REF	6.61	5.8%
RUM GROUP	0.19	5.6%
DIMENSIONS	1.28	4.9%
ARAB INVEST PROJ	1.33	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
PHOENIX HOLDINGS	0.18	(5.3%)
SPEC.INV JOR	0.85	(4.5%)
FIRST INSURANCE	0.65	(4.4%)
IHDATHIAT CO.	0.44	(4.3%)
ARAB INTL HOTEL	0.95	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL PARK	0.60	732
JOR PETROLM REF	6.61	607
JORDAN AHLI BANK	1.14	589
JOR ELECTREIC PWR	2.05	519
ARAB BANK	4.85	331

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,586.37	50.10	2.0%	(0.8%)	22.1%
Market Cap (JD Mn)	18,380.77	(105.33)	(0.6%)	(3.4%)	20.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	5,167.4	(650.5)	(11.2%)	2,794.8	4,435.4
Value Traded (JD '000)	14,155.4	4,718.5	50.0%	6,697.4	6,360.1
No. of Trades	4,642	798	20.8%	2,315	2,535

Market Breadth

▲ 42 ▼ 28 = 88

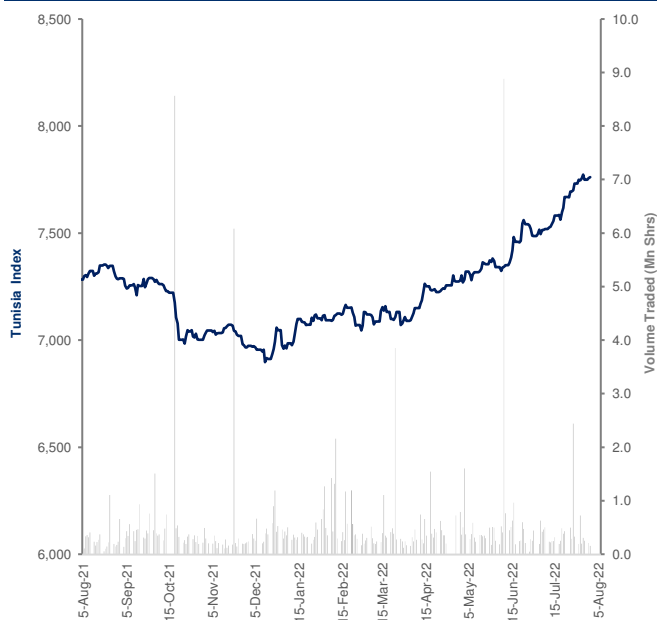
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JOR PHOSPHATE MN	35.00	7.48%	4.36
JOR PETROLM REF	6.61	5.83%	4.10
ARAB BANK	4.85	(0.82%)	1.57
JOR ELECTREIC PWR	2.05	3.54%	1.06
JORDAN AHLI BANK	1.14	4.59%	0.65

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,484.4	0.0%	0.4%	(0.4%)
Banking	8,776.2	(0.2%)	(0.5%)	13.0%
Insurance	880.7	0.0%	1.4%	(0.8%)
Leasing	586.6	1.1%	(0.4%)	1.7%
Financial Services	1,864.2	0.0%	8.3%	(13.5%)
Industrial	1,639.6	0.7%	1.5%	(1.2%)
Chemical Industry	451.1	1.8%	2.1%	(11.8%)
Food & Beverage	4,822.8	0.2%	(1.0%)	(11.0%)
Retailing	1,072.4	(0.1%)	0.6%	(7.1%)
Others	1,390.8	(0.3%)	(0.6%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	2.24	5.7%
Banque de Tunisie et des Emira	6.30	4.3%
Air Liquide Tunisie	93.49	3.9%
Cie Internationale de Leasing	19.50	3.7%
Arab Tunisian Bank	2.51	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.57	(3.5%)
Manufacture de Panneaux Bois D	4.60	(3.2%)
Societe Tunisienne de L'Air	0.50	(2.0%)
City Cars	10.00	(2.0%)
Banque de l'Habitat	11.65	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Nouvelle Maison de la	4.80	16
Societe D'Articles Hygieniques	10.04	16
Banque de Tunisie	4.95	13
Tunisie Profiles Aluminium SA	4.22	13
Arab Tunisian Bank	2.51	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,761.14	4.58	0.1%	0.4%	10.1%
Market Cap (DT Mln)	21,484	10.7	0.0%	0.4%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	156.1	(53.1)	(25.4%)	528.9	562.8
Value Traded ('000 DT)	1,293.0	(494.6)	(27.7%)	3,907.8	3,825.8
No. of Trades	737	19	2.6%	934	1,190

Market Breadth	▲ 20	▼ 14	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	32.20	(0.62%)	0.17
Societe D'Articles Hygieniques	10.04	1.52%	0.16
Amen Bank	23.95	(0.13%)	0.16
Banque Internationale Arabe de	72.00	(0.55%)	0.08
Societe Nouvelle Maison de la	4.80	0.00%	0.08

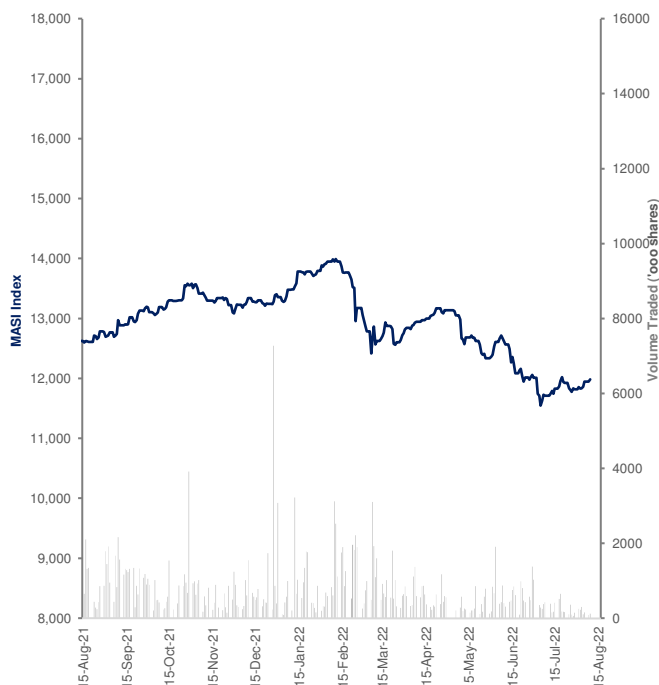
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,837.1	0.5%	1.6%	(9.9%)
Banking	204,556.4	1.1%	1.0%	(9.2%)
Beverages	9,860.2	0.0%	(1.2%)	(3.1%)
Chemicals	2,988.0	0.6%	5.1%	3.8%
Construction & Building Material	66,183.8	0.5%	1.6%	(18.7%)
Distributors	18,364.1	0.0%	1.7%	(10.9%)
Electricity	27,598.6	0.0%	6.4%	11.4%
Food Producers & Processors	25,276.8	0.6%	(0.1%)	(16.0%)
Holding Companies	2,549.2	0.0%	0.6%	(11.8%)
Insurance	26,695.5	(0.2%)	1.2%	(11.9%)
Investment & other Finance	3,891.1	(1.7%)	0.8%	(11.6%)
Leisures & Hotel	1,702.0	3.3%	6.1%	8.2%
Materials, Software & Computer	5,578.3	(0.0%)	11.0%	(8.6%)
Mining	25,754.7	(0.2%)	7.0%	22.0%
Oil & Gas	18,192.7	0.0%	0.0%	(7.8%)
Real Estate	4,328.0	0.7%	1.5%	(14.9%)
Telecommunications	105,403.5	0.0%	0.8%	(14.0%)
Transport	845.9	0.7%	6.2%	(6.7%)
Utilities	2,004.0	(2.9%)	(1.4%)	6.1%
Forestry & Paper	64.2	6.0%	5.4%	14.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.87	6.0%
Credit du Maroc SA	634.00	3.9%
Credit Immobilier et Hotelier	314.00	3.6%
RISMA	118.80	3.3%
Colorado SA	47.35	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	620.00	(3.3%)
Lyonnaise des Eaux de Casablan	250.50	(2.9%)
Cie Miniere de Touissit	1920.00	(1.6%)
Sonasisid	732.00	(1.5%)
ATLANTA	129.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	7.68	50.2
Attijariwafa Bank	436.00	28.3
Maroc Telecom	119.90	14.7
Banque Centrale Populaire	255.00	7.6
Med Paper SA	24.87	6.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,985.35	39.52	0.3%	1.4%	(10.3%)
Market Cap (MAD Mn)	551,837	2,479	0.5%	1.6%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	119.1	30.7	34.7%	688.9	727.6
Value Traded (MAD Mn)	21.98	17.43	383.3%	101.0	130.4

Market Breadth	▲ 14	▼ 7	= 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	436.00	0.58%	12.30
Banque Centrale Populaire	255.00	2.00%	1.95
Maroc Telecom	119.90	0.00%	1.76
Disway	719.80	(0.01%)	1.42
Sonasisid	732.00	(1.48%)	0.94

Source: Bloomberg, Kamco Research

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