

MENA Markets Daily Report

April 10, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div>		Kuwait	Premier Market Index	▼	8,244.23	(0.7%)	5.2%	4.8%
		Kuwait	Main 50 Index	▼	6,753.73	(0.2%)	(0.8%)	24.0%
	2	Kuwait	Main Market Index	▼	7,044.58	0.3%	2.0%	24.0%
	3	Kuwait	All Share Index	▼	7,700.26	(0.5%)	4.6%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,096.65	(1.8%)	(7.8%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	4,892.88	0.1%	(5.2%)	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,922.26	1.5%	(6.8%)	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,065.76	0.9%	(3.8%)	(1.7%)
	8	Qatar	QE 20 Index	▲	9,904.25	0.1%	(6.3%)	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,896.30	(0.2%)	(4.5%)	0.7%
	10	Oman	MSX 30 Index	▼	4,240.52	(0.5%)	(7.3%)	1.4%
	11	Egypt	EGX 30	▼	30,079.93	(1.9%)	1.1%	19.5%
	12	Jordan	ASE Index	▲	2,567.80	0.1%	3.2%	2.4%
13	Tunisia	Tunisia Index	▲	10,998.21	0.4%	10.5%	13.7%	
		Morocco	MASI	▼	16,027.71	(2.7%)	8.5%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,186.81	1.3%	(4.9%)	12.7%
		India	SENSEX	▼	73,847.15	(0.5%)	(5.5%)	8.2%
		Brazil	BOVESPA Stock Index	▲	127,795.93	3.1%	6.2%	(10.4%)
		Mexico	BOLSA Index	▲	52,527.67	4.4%	6.1%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	993.45	(0.9%)	(7.6%)	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	785.28	5.7%	(6.7%)	17.3%
		Asia	MSCI Asia Pacific	▼	513.60	(1.2%)	(9.8%)	8.2%
		Europe	DJ Stoxx 600	▼	469.89	(3.5%)	(7.4%)	6.0%
		Europe	FTSEurofirst 300	▼	1,866.90	(3.6%)	(7.4%)	6.7%
		U.S.A	S&P 500	▲	5,456.90	9.5%	(7.2%)	23.3%
		U.S.A	DJIA	▲	40,608.45	7.9%	(4.6%)	12.9%
		U.S.A	NASDAQ Composite	▲	17,124.97	12.2%	(11.3%)	28.6%
		UK	FTSE 100	▼	7,679.48	(2.9%)	(6.0%)	5.7%
		Germany	DAX	▼	19,670.88	(3.0%)	(1.2%)	18.8%
		Japan	NIKKEI 225	▼	31,714.03	(3.9%)	(20.5%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	20,264.49	0.7%	1.0%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.90	(0.1%)	(5.15%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.28	0.43%	2.43%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.08%)	5.75%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.11%	0.19%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	65.48	4.2%	(12.3%)	(3.1%)
		Oil	NYMEX	▲	62.35	4.7%	(13.1%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.82	10.1%	20.9%	6.8%
		Gold	Gold Spot \$/Oz	▲	3,082.70	3.3%	17.5%	26.3%
		Silver	Silver Spot \$/Oz	▲	31.04	4.1%	7.4%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	83,173.76	7.9%	(11.2%)	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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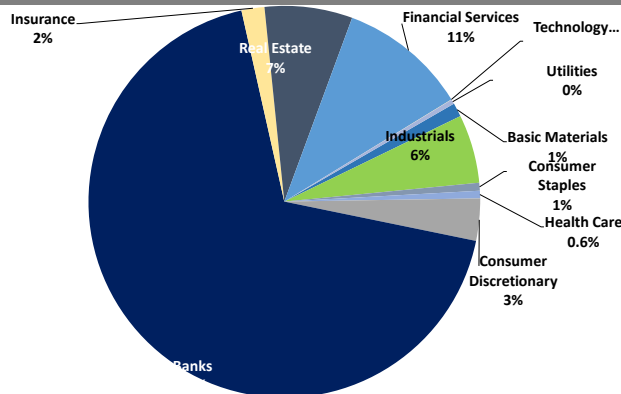
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 10, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,118.8	21.8	10.9%
2- National Bank of Kuwait	8,104.5	13.5	14.6%
3- Boubayan Bank	2,695.0	27.8	10.6%
4- Zain	2,007.8	9.7	16.9%
5- Commercial Bank of Kuwait	1,377.7	8.8	21.1%
6- Gulf Bank	1,305.6	21.7	7.2%
7- Mabanee Co.	1,166.8	17.9	9.7%
8- Warba Bank	917.1	40.9	6.7%
9- Burgan Bank	828.8	17.8	5.3%
10- Ahli Bank of Kuwait	720.5	13.7	8.3%
Total	32,243	16.88	12.0%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.228	0.025	12.3%
Hayat Communications Co.	0.070	0.005	7.7%
Kuwait Cement Co.	0.235	0.014	6.3%
Kuwait Finance & Investment Co.	0.159	0.009	6.0%
Metal & Recycling Co.	0.160	0.008	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.145	(0.013)	(8.2%)
NOOR Financial Investment Co.	0.285	(0.025)	(8.1%)
Automated Systems Co.	0.144	(0.008)	(5.3%)
Osos Holding Group Co.	0.121	(0.006)	(4.7%)
Specialities Group Holding Co.	0.144	(0.007)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.214	(1.8%)	22,312,435
Kuwait Finance House	0.710	(0.7%)	15,228,366
Sanam Real Estate Co.	0.228	12.3%	13,863,025
National Industries Group	0.238	0.4%	13,849,829
Kuwait Real Estate Co.	0.318	(3.0%)	13,686,340

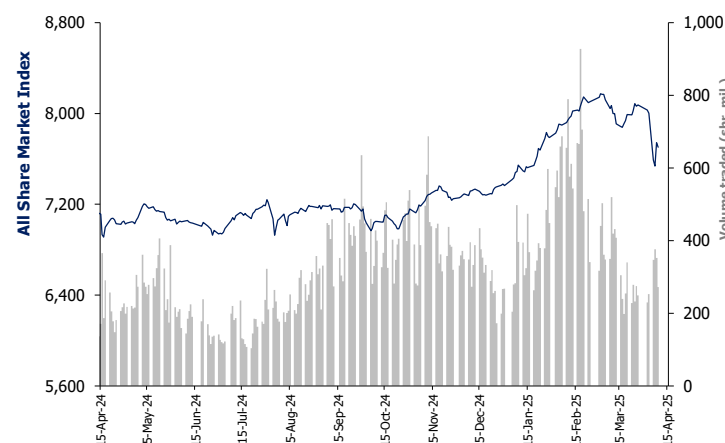
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,700.3	▼	(0.5%)	(4.6%)	4.6%
Energy	1,281.9	▲	0.1%	(3.2%)	7.8%
Basic Materials	864.7	▼	(0.2%)	(3.8%)	(5.1%)
Industrials	715.0	▲	0.1%	(4.0%)	(1.2%)
Consumer Staples	906.4	▲	1.8%	(8.2%)	(9.2%)
Health Care	570.6	=	0.0%	0.0%	24.5%
Consumer Discretionary	2,215.3	▼	(1.9%)	(6.2%)	4.4%
Telecommunications	1,031.3	▼	(0.3%)	(1.8%)	1.3%
Banks	1,944.7	▼	(0.5%)	(4.9%)	7.5%
Insurance	2,042.4	▲	0.6%	(4.2%)	(0.6%)
Real Estate	1,474.6	▼	(0.9%)	(2.8%)	9.0%
Financial Services	1,413.0	▼	(0.8%)	(6.3%)	(6.5%)
Technology	1,047.6	▼	(5.3%)	(2.7%)	0.7%
Utilities	386.8	=	0.0%	(4.5%)	(2.6%)

Market Breadth	▲	34	▼	74	▬	34
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,244.23	(58.2)	(0.7%)	(5.0%)	5.2%	
Main 50 Index	6,753.73	(11.9)	(0.2%)	(4.6%)	(0.8%)	
Main Market Index	7,044.58	20.5	0.3%	(3.1%)	2.0%	
All Share Market Index	7,700.26	(40.9)	(0.5%)	(4.6%)	4.6%	
Market Cap (KWD Mn)	46,507.01	(248.8)	(0.5%)	(1.6%)	7.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

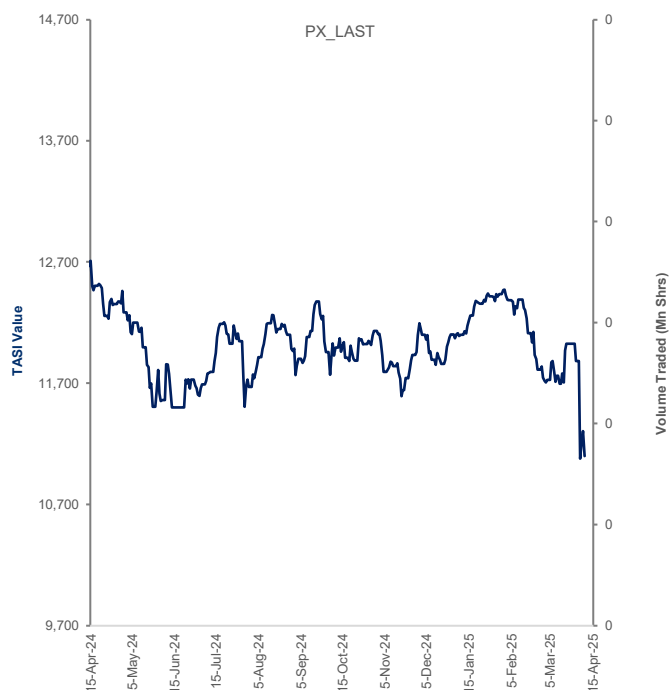
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	271.4	(80.8)	(22.9%)	421.0	227.5
Value Traded (KWD Mn)	77.5	(28.9)	(27.1%)	116.9	56.7
No. of Trades	18,209	(5,538)	(23.3%)	19,573	13,599

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.710	(0.7%)	10,854,263
National Bank of Kuwait	0.927	(0.5%)	7,399,213
Kuwait International Bank	0.214	(1.8%)	4,794,498
Kuwait Real Estate Co.	0.318	(3.0%)	4,383,131
Arzan Financial Group For Fin. & Invest.	0.268	(2.9%)	3,517,892

Saudi Tadawul Daily Report

April 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,292,219.2	(0.8%)	(6.2%)	(8.9%)
Energy	6,207,448.8	(0.2%)	(5.3%)	(9.6%)
Materials	548,446.6	(0.7%)	(7.9%)	(13.2%)
Capital Goods	54,341.8	(3.3%)	(11.7%)	(19.4%)
Commercial & Professional Svc	13,295.3	(3.7%)	(9.7%)	(14.2%)
Transportation	38,246.5	(2.8%)	(12.1%)	(21.3%)
Consumer Durables & Apparel	7,516.5	(4.3%)	(11.9%)	(17.3%)
Consumer Services	57,859.8	(3.6%)	(11.1%)	(15.9%)
Media	32,469.3	(1.4%)	(12.5%)	(32.3%)
Consumer Discretionary Distribution &	29,647.2	(1.1%)	(4.9%)	(1.6%)
Consumer Staples Distribution & Retail	45,792.3	(2.0%)	(7.7%)	(1.2%)
Food & Beverages	105,964.9	(0.9%)	(5.2%)	(8.8%)
Health Care Equipment & Svc	163,593.2	(2.4%)	(5.1%)	(6.4%)
Pharma, Biotech & Life Science	15,174.0	(3.2%)	(9.1%)	(10.3%)
Banks	950,212.3	(2.3%)	(9.6%)	(2.4%)
Financial Services	58,867.2	(4.1%)	(6.8%)	(13.1%)
Insurance	78,090.9	(2.7%)	(9.9%)	(19.5%)
Telecommunication Services	279,654.0	(1.0%)	(2.6%)	10.1%
Utilities	312,063.6	(2.8%)	(8.2%)	(20.1%)
REITs	14,797.7	(0.2%)	(2.3%)	(4.7%)
Real Estate Mgmt & Dev't	159,668.0	(3.3%)	(10.1%)	25.3%
Software & Services	118,705.0	(3.0%)	(8.0%)	(13.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Balsam Alofoq Medical Co.	77.90	8.2%
Al Rajhi Co for Co-operative I	129.60	2.9%
Saudi Paper Manufacturing Co	60.00	2.7%
Almoosa Health Co.	140.00	2.5%
Saudia Dairy & Foodstuff Co.	301.60	1.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Bank AlBilad	32.25	(6.4%)
Sadr Logistics	2.78	(6.1%)
Kingdom Holding Co	7.86	(5.9%)
Saudi Industrial Services Co	25.75	(5.9%)
Al Sagr Cooperative Insurance	13.88	(5.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.79	105,719
Batic Investments and Logistic	2.16	16,806
Saudi Arabian Oil Co	25.35	12,690
Shams	0.77	9,987
Alinma Bank	28.05	9,722

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,096.65	(206.11)	(1.8%)	(7.7%)	(7.8%)
Market Cap (SAR Mn)	9,292,219	(78,571)	(0.8%)	(6.2%)	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	350.6	(72.9)	(17.2%)	294.1	369.5
Value Traded (SAR Mn)	6,750.1	(1,128.5)	(14.3%)	6,027.2	8,974.5
No. of Trades	680,636	(9,943)	(1.4%)	478,861	545,538

Market Breadth	▲ 23	▼ 224	▬ 13
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.60	(1.8%)	494.98
Saudi Arabian Oil Co	25.35	(0.2%)	321.64
Alinma Bank	28.05	(2.4%)	278.59
Saudi National Bank	31.95	(2.0%)	244.28
Saudi Arabian Mining Co	41.00	0.2%	208.53

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 10, 2025

Index Performance relative to Volume

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	860,181.5	0.1%	(3.9%)	(5.0%)
Financials	364,607.7	0.1%	(1.9%)	1.9%
Real Estate	169,766.0	1.0%	(10.8%)	(11.3%)
Industrial	97,396.3	(0.1%)	0.2%	(4.0%)
Materials	1,435.2	(7.8%)	(6.3%)	14.9%
Consumer Staples	28,590.9	(2.4%)	(2.9%)	(10.1%)
Consumer Discretionary	33,809.8	(0.4%)	(8.3%)	(8.0%)
Telecommunication	36,263.2	0.0%	(0.7%)	6.8%
Utilities	128,312.3	(0.2%)	(2.2%)	(14.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.90	10.6%
TAALEEM	3.60	2.9%
Emirates Refreshments Co	2.65	2.3%
Dubai Islamic Bank	7.10	2.3%
Ektitab Holding Company	0.15	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Oman Insurance Co Psc	3.33	(10.0%)
National Cement Co	4.00	(7.8%)
EMPOWER	1.60	(4.8%)
Al Salam Bank - Bahrain	1.85	(4.1%)
Al Salam Bank Sudan	0.60	(4.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.29	34,390
Emaar Properties Pjsc	11.80	20,352
Drake & Scull International	0.30	20,288
Union Properties Pjsc	0.52	15,306
Deyaar Development Pjsc	0.89	12,827

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	4,892.88	2.55	0.1%	(4.0%)	(5.2%)
Market Cap (AED Mn)	860,182	566	0.1%	(3.9%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	193.0	(100.5)	(34.3%)	220.0	178.1
Value Traded (AED Mn)	659.7	(91.3)	(12.2%)	655.9	383.0
No. of Trades	14,330	(2,238)	(13.5%)	13,573	7,895

Market Breadth	▲ 17	▼ 17	= 41
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.80	0.85%	237.79
Emaar Development	10.80	1.41%	76.68
Dubai Islamic Bank	7.10	2.31%	76.37
TALABAT Holding PLC	1.29	(0.77%)	44.36
Gulf Navigation Holding Pjsc	5.49	0.37%	38.52

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 10, 2025

Index Performance relative to Volume

Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	45,642.9	0.0%	(9.2%)	(11.7%)
DEPA Limited (AED)	124.8	0.0%	5.0%	(14.1%)
Emirates REIT (CEIC) Limited	145.3	0.9%	8.0%	(9.3%)
ENBD REIT (CEIC) Limited	136.5	0.0%	0.0%	55.1%
Hikma Pharmaceuticals GDR	5,370.8	0.0%	(7.3%)	(2.8%)
Nasdaq, Inc.	39,253.7	0.0%	(9.7%)	(12.9%)
Orascom Construction Limited	611.9	0.0%	0.0%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.45	0.90%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.45	102.0

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	3,922.26	58.55	1.5%	(6.4%)	(6.8%)
Market Cap (USD Mn)	45,643	1.3	0.0%	(9.2%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.102	0.09	580%	0.187	0.12
Value Traded (USD Mn)	0.045	0.04	582%	0.1	0.06
No. of Trades	14.0	13.00	1,300%	8	6

Market Breadth	▲ 1	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.45	0.90%	0.05

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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 10, 2025

Index Performance relative to Volume

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,747,991.0	0.8%	(4.4%)	(6.1%)
Financials	1,358,201.8	0.6%	(1.2%)	(1.2%)
Telecommunication	183,362.9	2.0%	(3.0%)	3.6%
Consumer Discretionary	59,987.1	(0.1%)	(9.1%)	(12.8%)
Industrial	216,735.6	1.8%	(5.0%)	(0.8%)
Real Estate	65,085.0	1.3%	(9.4%)	(0.3%)
Basic Materials	98,279.3	4.5%	8.1%	6.3%
Energy	351,356.1	(1.6%)	(9.7%)	(15.9%)
Utilities	353,043.5	1.3%	(10.5%)	(10.5%)
Consumer Staples	23,916.9	0.5%	(10.3%)	(36.0%)
Health Care	38,022.9	2.4%	(11.2%)	(24.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	2.00	11.1%
Apex Investment	3.85	9.1%
Multiply Group	1.62	8.0%
Phoenix Group	0.81	7.7%
Fertiglobe	2.28	7.0%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	5.26	(6.1%)
Americana Restaurants International PLC	1.80	(3.7%)
Investcorp Capital	1.66	(2.9%)
ADNOC Distribution	3.16	(2.5%)
Abu Dhabi Aviation Co.	5.25	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.62	62,148
Borouge	2.64	50,794
ADNOCGAS UH EQUITY	2.85	47,720
Phoenix Group	0.81	47,352
Fertiglobe	2.28	41,401

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,065.76	76.66	0.9%	(3.2%)	(3.8%)
Market Cap (AED Mn)	2,747,991	20,947	0.8%	(4.4%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	462.8	81.7	21.4%	337.6	225.1
Value Traded (AED Mn)	1,432.1	62.1	4.5%	1,241.3	906.0
No. of Trades	29,779	(1,844)	(5.8%)	20,818	12,797

Market Breadth

▲ 36 ▼ 20 = 33

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	(0.02%)	230.43
ADNOCGAS UH EQUITY	2.85	(1.38%)	136.79
Borouge	2.64	3.94%	131.64
Multiply Group	1.62	8.00%	96.30
Fertiglobe	2.28	7.04%	94.67

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 10, 2025

Index Performance relative to Volume

Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	580,900.6	0.2%	(3.3%)	(6.5%)
Banking & Finance Sector	276,263.0	0.5%	(3.9%)	(9.6%)
Goods & Consumer Services	29,951.5	0.1%	(1.5%)	(2.7%)
Industrial Sector	139,884.1	(0.1%)	(4.5%)	(5.7%)
Insurance Sector	10,089.1	(0.2%)	1.2%	(9.1%)
Real Estate	39,014.0	(1.8%)	(3.3%)	(10.5%)
Telecom	46,327.4	1.7%	0.5%	3.6%
Transport	39,371.5	(0.4%)	(1.9%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.44	4.9%
Qatar General Insurance & Rein	1.05	2.6%
Ooredoo QPSC	11.85	2.2%
Zad Holding Group	14.88	1.4%
Doha Bank QPSC	1.96	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	2.61	(2.2%)
Gulf Warehousing Co	2.97	(2.0%)
Ezdan Holding Group QSC	0.93	(1.9%)
National Leasing	0.69	(1.7%)
Gulf International Services QS	2.91	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.20	29,174
Ezdan Holding Group QSC	0.93	26,555
Investment Holding Group	2.44	12,257
Mesaieed Petrochemical Holding	1.35	11,344
Baladna	1.15	10,645

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	9,904.25	7.60	0.1%	(3.2%)	(6.3%)
Market Cap (QAR Mn)	580,901	1,020	0.2%	(3.3%)	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	191.4	(26.1)	(12.0%)	159.5	165.7
Value Traded (QAR Mn)	438.5	(125.9)	(22.3%)	421.5	506.1
No. of Trades	25,589	(20,859)	(44.9%)	16,477	16,279

Market Breadth	▲ 16	▼ 30	= 8
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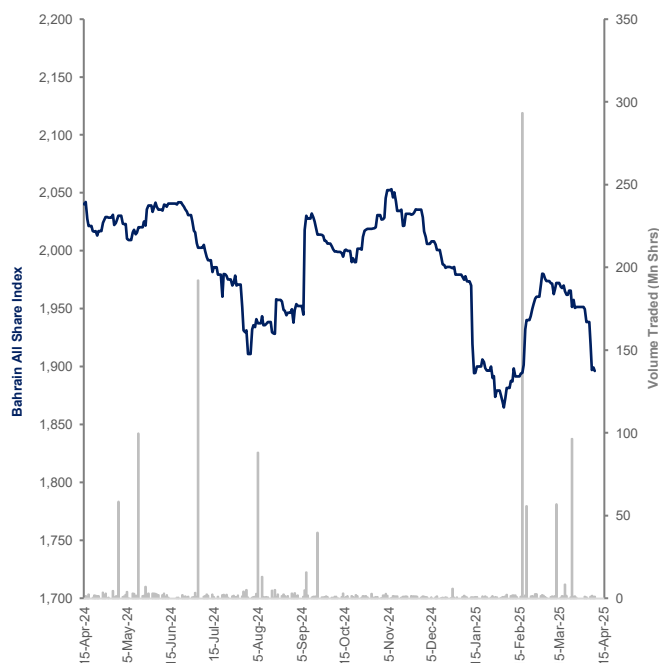
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.25	0.79%	37.96
Qatar Aluminum Manufacturing C	1.20	0.00%	34.77
Industries Qatar QSC	12.13	(0.33%)	29.34
Investment Holding Group	2.44	4.86%	29.07
Gulf International Services QS	2.91	(1.69%)	28.27

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	40,424.5	(0.0%)	(3.7%)	4.2%
Materials	1,505.2	(0.5%)	(5.4%)	(18.5%)
Industrial	120.5	(0.8%)	(9.5%)	(7.9%)
Consumer Discretionary	226.1	0.3%	(2.3%)	(3.2%)
Consumer Staples	123.4	0.0%	0.3%	(1.7%)
Financials	37,522.7	(0.0%)	(3.6%)	5.6%
Communication Services	860.4	0.0%	(2.5%)	(2.4%)
Real Estate	66.1	(0.2%)	(10.7%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.31	1.3%
National Bank of Bahrain BSC	0.49	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.29	(1.4%)
AlAbraaj Restaurant Group	0.22	(1.3%)
APM TERMINALS BAHRAIN	1.04	(1.0%)
Bahrain Car Park Co	0.12	(0.8%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Al Salam Bank-Bahrain BSC	0.20	521
Bahrain Telecommunications Co	0.49	165
BBK BSC	0.48	95
GFH FINANCIAL GROUP BSC	0.29	50
Aluminium Bahrain B.S.C	1.06	45

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,896.30	(3.07)	(0.2%)	(2.8%)	(4.5%)
Market Cap (BHD Mn)	40,424.5	(11.8)	(0.0%)	(3.7%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	1,006	11	1.1%	8,838.5	8,214.0
Value Traded (BHD ^{'000})	329	28	9.2%	6,769.6	2,455.6
No. of Trades	54	11	25.6%	40	53

Market Breadth	▲ 2	▼ 6	■ 36
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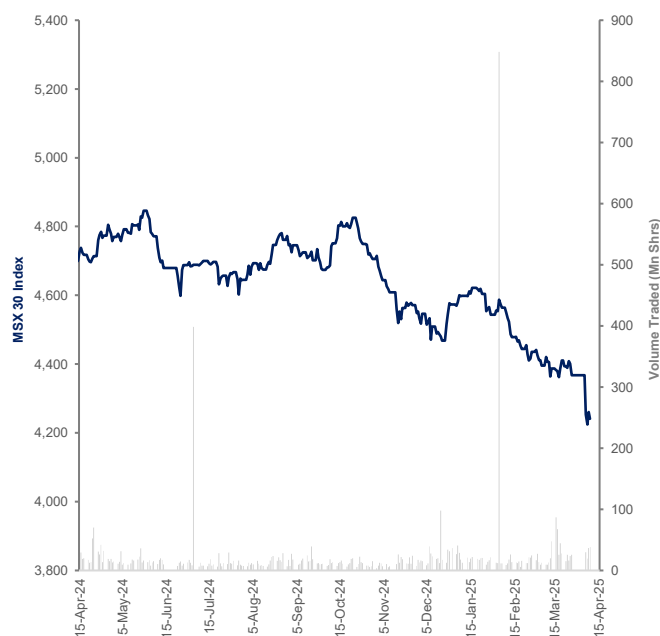
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	(0.51%)	0.10
Bahrain Telecommunications Co	0.49	0.00%	0.08
Aluminium Bahrain B.S.C	1.06	(0.47%)	0.05
BBK BSC	0.48	0.00%	0.05
GFH FINANCIAL GROUP BSC	0.29	(1.38%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,194.0	(1.1%)	(3.6%)	(8.4%)
Financial	5,042.5	(0.3%)	(0.1%)	(3.0%)
Industrial	3,945.8	(2.3%)	(8.1%)	(13.5%)
Services	2205.8	(0.4%)	(2.7%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.06	5.6%
Muscat Gases Co.	0.10	3.2%
National Gas Co.	0.076	2.7%
Phoenix Power Co.	0.06	1.7%
Muscat City Desalination	0.07	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.07	(5.4%)
OQ Exploration & Production SA	0.28	(3.4%)
Oman & Emirates Investment Holding Co.	0.06	(3.2%)
National Finance Co.	0.12	(2.5%)
Bank Dhofar	0.14	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
OQ Gas Networks	0.13	15,267
Sohar Bank	0.13	11,709
OQ Exploration & Production SA	0.28	3,224
Bank Muscat	0.25	2,184
OQ BASE INDUSTRIES (SFZ)	0.10	1,842

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,240.52	(20.20)	(0.5%)	(2.9%)	(7.3%)
Market Cap (OMR Mn)	11,194.0	(119.21)	(1.1%)	(3.6%)	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	37,854.4	1,432.5	3.9%	34,683.2	37,911.3
Value Traded (OMR ^{'000})	5,604.7	8.4	0.2%	3,537.4	3,265.0

Market Breadth	▲ 8	▼ 20	= 90
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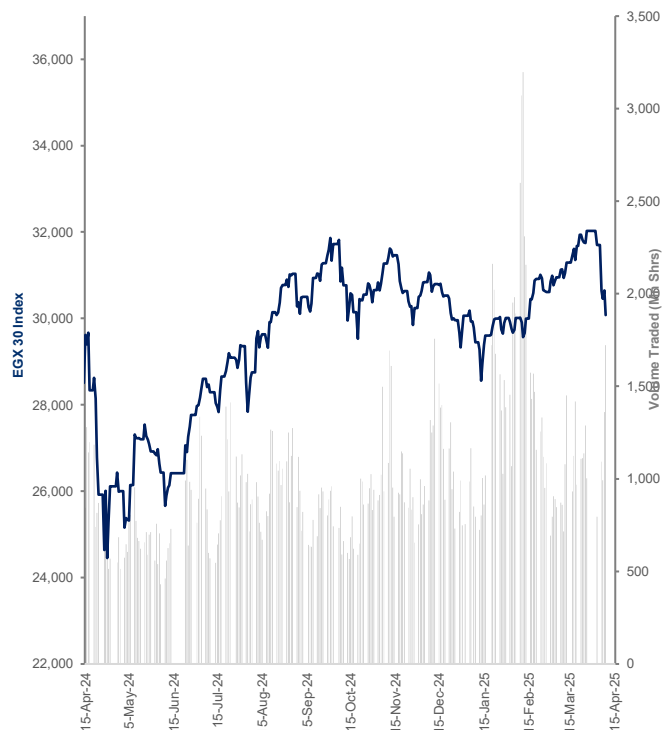
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.13	(0.78%)	1.94
Sohar Bank	0.13	0.00%	1.53
OQ Exploration & Production SA	0.28	(3.40%)	0.92
Bank Muscat	0.25	(0.40%)	0.55
Abraj Energy Services	0.21	(1.85%)	0.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,107,281.9	(3.3%)	(6.0%)	(0.8%)
Banks	413,082.8	(6.2%)	(10.6%)	(5.6%)
Basic Resources	331,806.9	(2.0%)	(4.4%)	12.9%
Industrial Goods	179,521.3	(5.5%)	(6.3%)	1.0%
Health Care & Pharmaceuticals	54,016.4	(1.0%)	(3.1%)	10.5%
Real Estate	313,012.3	(2.9%)	(8.1%)	0.7%
Travel and Leisure	66,889.1	0.2%	0.7%	(7.7%)
Food, Beverages & Tobacco	196,862.1	(2.2%)	(2.5%)	5.3%
Energy and Support Services	16,749.4	(3.2%)	(6.0%)	(14.0%)
Trade and Distributors	18,257.6	(1.6%)	(8.0%)	1.8%
Shipping and Transport	68,352.5	(4.5%)	(3.7%)	(11.0%)
Education Services	24,849.3	1.9%	(1.2%)	3.4%
Contracting and Construction Eng	39,116.2	(3.1%)	(7.0%)	(3.1%)
Textiles and Durables	27,706.3	(2.9%)	(4.6%)	(3.3%)
Building Materials	27,205.4	(5.2%)	(5.4%)	19.5%
Media & Communication Services	146,694.7	(1.4%)	(5.0%)	(2.4%)
Paper and Packaging	2,540.2	(0.5%)	(0.6%)	0.5%
Non-bank Financial Services	180,619.5	(1.5%)	(3.2%)	(14.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Taaleem Management Services	11.36	10.1%
El Ahram Co. For Printing And Packing	10.56	4.3%
Gulf Canadian Real Estate Investment Co.	4.55	1.8%
El Wadi For International and Investement Development	1.14	1.6%
El Obour Real Estate Investment	11.87	1.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Valves Company	5.84	(13.1%)
Al Tawfeek Leasing Company-A.T.LEASE	3.95	(12.2%)
Prime Holding	0.79	(10.9%)
United Housing & Development	7.68	(10.2%)
Iron And Steel for Mines and Quarries	5.45	(9.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.22	321,870
Al Khair River For Development Agricultural Investment&Envir	0.60	197,586
Zahraa Maadi Investment & Development	3.55	144,608
Cairo Oils & Soap	0.32	123,085
Orascom Investment Holding	0.61	82,978

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,079.93	(569.0)	(1.9%)	(6.1%)	1.1%
Market Cap (EGP Mn)	2,107,281.9	(70,805.7)	(3.3%)	(6.0%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,722.3	361.4	26.6%	1,320.7	1,044.7
Value Traded (EGP Mn)	4,011.5	(515.6)	(11.4%)	3,346.2	5,034.3
No. of Trades	109,307	5,793	5.6%	87,474	146,215

Market Breadth	▲ 14	▼ 141	= 66
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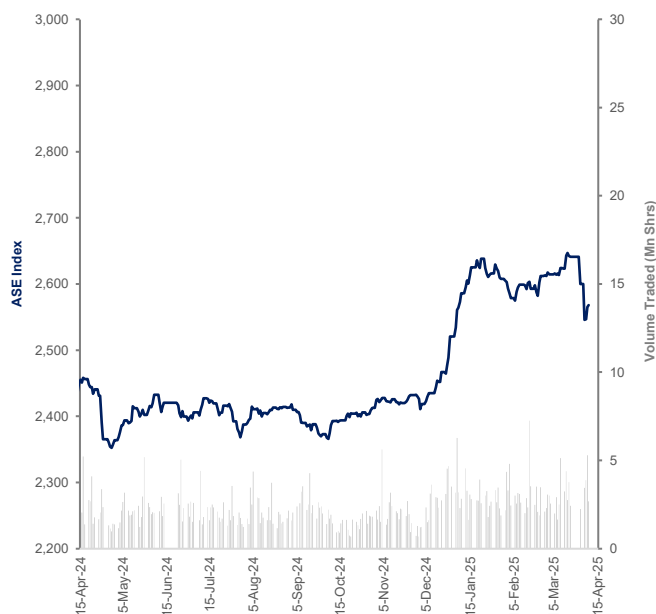
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	3.55	(8.97%)	540.19
Eastern Company	33.60	(1.21%)	174.31
Misr National Steel - Ataqa	9.32	(7.26%)	156.71
T M G Holding	46.90	(2.29%)	154.01
Heliopolis Housing	10.75	(5.70%)	123.99

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,402.0	0.1%	(3.4%)	5.8%
Banks	7,704.9	(0.0%)	(5.5%)	0.6%
Insurance	290.5	(0.0%)	(1.0%)	4.9%
Diversified Financial Services	262.0	(0.1%)	(1.7%)	(3.6%)
Real Estate	295.8	(0.1%)	(2.0%)	(3.1%)
Health Care Services	47.7	0.0%	(2.8%)	(7.4%)
Educational Services	289.9	(0.5%)	(0.1%)	3.8%
Hotels and Tourism	244.3	2.1%	1.4%	(5.2%)
Transportation	88.6	(0.2%)	(2.2%)	4.1%
Technology and Communication	579.6	0.0%	(0.6%)	6.6%
Utilities and Energy	1,025.7	0.2%	(1.4%)	6.8%
Commercial Services	248.5	0.0%	1.3%	(3.9%)
Pharmaceutical and Medical Industries	68.8	0.0%	(1.5%)	4.2%
Chemical Industries	61.3	0.2%	0.7%	6.4%
Food and Beverages	213.5	(0.0%)	(0.5%)	(2.1%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,839.5	0.1%	(2.4%)	15.1%
Engineering and Construction	91.8	0.1%	(2.5%)	(16.1%)
Electrical Industries	19.3	1.9%	(1.8%)	(5.2%)
Textiles Leathers and Clothings	29.3	(3.5%)	(3.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.19	5.6%
NATIONAL PORTFOLIO SECURITIES	0.65	3.2%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.33	3.1%
JORDAN COMMERCIAL BANK	1.02	2.0%
DARAT JORDAN HOLDINGS	0.51	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.48	(4.0%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.33	(2.9%)
AMOUN INTERNATIONAL FOR INVESTMENTS	0.39	(2.5%)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.60	(1.6%)
CAIRO AMMAN BANK	1.02	(1.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOOUT FOR TOURISTIC PROJECTS CO PLC	0.65	381
ARAB BANK	4.39	170
JORDAN ISLAMIC BANK	4.28	150
CAIRO AMMAN BANK	1.02	85
JORDAN AHLI BANK	0.97	73

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,567.80	2.52	0.1%	(2.8%)	3.2%
Market Cap (JD Mn)	18,402.00	12.68	0.1%	(3.4%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	2,679.8	(2,617.5)	(49.4%)	3,065.5	2,618.3
Value Traded (JD ^{'000})	6,456.0	(958.9)	(12.9%)	5,877.1	3,022.7
No. of Trades	1,798	(475)	(20.9%)	2,064	1,611

Market Breadth	▲ 22	▼ 16	▬ 123
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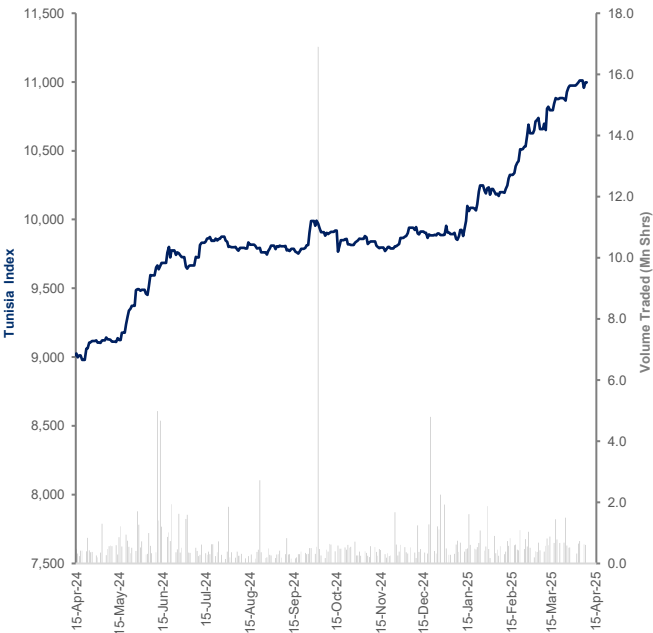
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.39	(0.23%)	0.74
JORDAN ISLAMIC BANK	4.28	0.00%	0.64
AL-TAJAMOOUT FOR TOURISTIC PROJECTS CO PLC	0.65	0.00%	0.25
CAPITAL BANK OF JORDAN	1.96	0.51%	0.12
CAIRO AMMAN BANK	1.02	(0.97%)	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,995.7	(0.3%)	0.2%	11.5%
Banking	12,694.8	(1.5%)	(1.5%)	9.2%
Insurance	1,051.9	(0.1%)	1.5%	7.2%
Leasing	984.8	0.3%	0.7%	7.8%
Financial Services	2,241.0	3.7%	13.2%	43.4%
Industrial	2,322.6	0.0%	0.1%	12.8%
Chemical Industry	462.3	(0.4%)	(2.3%)	8.9%
Food & Beverage	4,395.3	0.7%	(0.8%)	10.1%
Retailing	1,310.8	0.5%	0.9%	14.7%
Others	1,532.1	(0.4%)	(1.0%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	1.87	4.5%
Banque de Tunisie et des Emira	5.86	4.5%
Poulina Group	12.45	3.8%
City Cars	16.44	3.1%
Industries Chimiques du Fluor	116.50	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Bank	69.40	(5.6%)
Air Liquide Tunisie	105.05	(4.5%)
Societe Chimique ALKIMIA	13.50	(4.4%)
Manufacture de Panneaux Bois D	10.49	(3.2%)
Arab Tunisian Bank	3.00	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.90	89
Tunisie Profiles Aluminium SA	8.40	66
SOTUMAG	6.10	61
Societe Frigorifique et Brasse	12.00	35
Banque de Tunisie	5.15	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,998.21	41.40	0.4%	0.2%	10.5%
Market Cap (DT Min)	26,996	(87.74)	(0.3%)	0.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	603.7	(19.0)	(3.1%)	618.3	364.6
Value Traded ('000 DT)	6,038.0	(499.8)	(7.6%)	6,043.3	3,669.4
No. of Trades	2,047	(26)	(1.3%)	1,646	962

Market Breadth	▲ 19	▼ 25	= 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.90	(0.56%)	0.78
Attijari Bank	69.40	(5.58%)	0.60
Tunisie Profiles Aluminium SA	8.40	0.96%	0.55
Poulina Group	12.45	3.75%	0.41
Societe Frigorifique et Brasse	12.00	1.01%	0.41

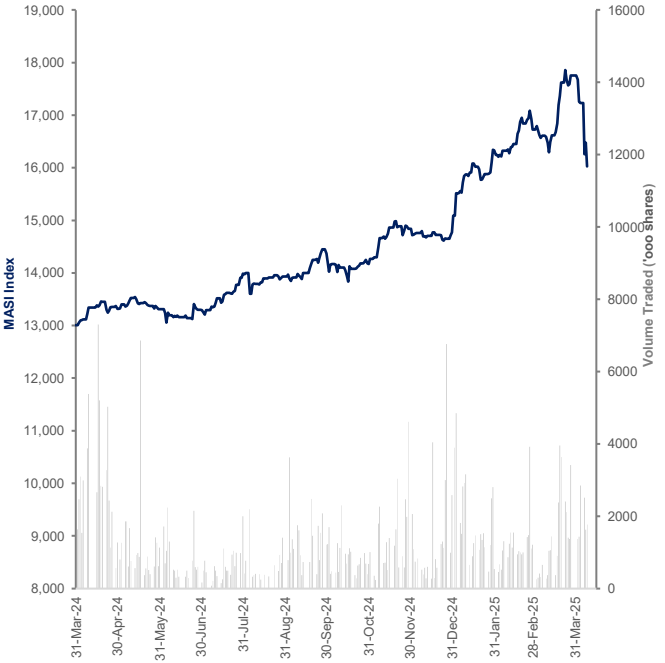
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	680,602.3	(2.6%)	(9.7%)	10.3%
Banking	261,592.8	(2.8%)	(7.9%)	3.5%
Beverages	7,952.4	(3.3%)	(5.5%)	(12.8%)
Chemicals	2,680.3	(4.4%)	(6.3%)	6.0%
Construction & Building Material	75,259.4	0.5%	(5.9%)	(1.4%)
Distributors	16,654.0	(3.5%)	(7.7%)	(0.3%)
Electricity	43,638.8	(7.0%)	(19.9%)	38.1%
Food Producers & Processors	27,371.3	0.2%	(6.8%)	4.3%
Holding Companies	6,263.4	(7.1%)	(12.8%)	25.4%
Insurance	30,316.9	(2.7%)	(9.9%)	(1.7%)
Investment & other Finance	3,816.2	(0.2%)	(3.7%)	1.8%
Leisures & Hotel	3,882.6	(3.3%)	(9.7%)	21.0%
Materials, Software & Computer	5,536.2	(2.1%)	(9.2%)	(2.9%)
Mining	61,464.5	(3.3%)	(7.9%)	52.8%
Oil & Gas	13,835.9	(5.3%)	(6.5%)	7.0%
Real Estate	25,203.9	(5.5%)	(17.6%)	(4.6%)
Telecommunications	93,975.3	(1.0%)	(12.7%)	30.3%
Transport	1,054.3	(4.4%)	(22.2%)	(21.6%)
Forestry & Paper	104.3	1.3%	(7.2%)	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1810.00	2.26%
Med Paper SA	21.80	1.30%
Colorado SA	59.60	1.02%
Auto Hall	74.99	0.86%
Cosumar	207.80	0.34%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	421.00	(9.25%)
Delta Holding SA	71.50	(7.14%)
TAQA Morocco SA	1850.00	(6.99%)
SNEP	574.00	(6.67%)
Fenie Brossette	220.00	(6.38%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.71	792.9
Maroc Telecom	106.90	355.3
Attijariwafa Bank	636.70	145.7
Alliances Developpement Immobi	454.00	114.4
Banque Centrale Populaire	267.55	82.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,027.71	(451.35)	(2.7%)	(9.7%)	8.5%
Market Cap (MAD Mn)	680,602	(18,310)	(2.6%)	(9.7%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,764.6	135.3	8.3%	1,541.5	1,426.4
Value Traded (MAD Mn)	292.45	3.70	1.3%	306.1	135.4

Market Breadth	▲ 5	▼ 30	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	636.70	(3.37%)	74.48
Alliances Developpement Immobi	454.00	(5.42%)	45.38
Maroc Telecom	106.90	(1.02%)	33.88
TAQA Morocco SA	1850.00	(6.99%)	31.22
Douja Promotion Groupe Addoha	37.71	(5.49%)	27.11

Source: Bloomberg, Kamco Research

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