

MENA Markets Daily Report

April 9, 2020

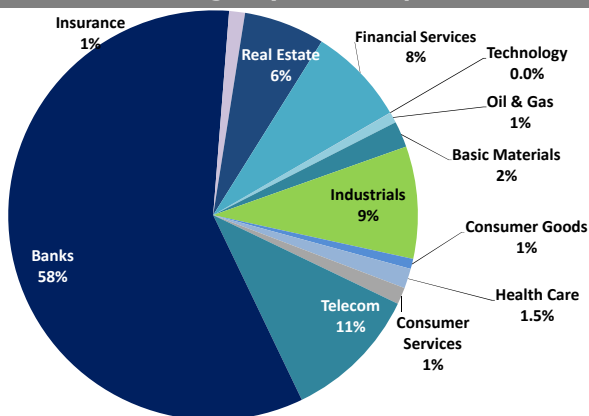
	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Tunisia 11 Lebanon 12 Morocco 13	MENA Countries						
	Kuwait	Premier Market Index	▼	5,083.47	(0.2%)	(27.1%)	32.4%
	Kuwait	Main 50 Index	▲	3,904.26	0.6%	NA	NA
	Kuwait	Main Market Index	▲	4,000.05	0.1%	(18.5%)	3.6%
	Kuwait	All Share Index	▲	4,718.30	(0.1%)	(24.9%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,999.34	0.2%	(16.6%)	7.2%
	UAE-Dubai	DFM General Index	▼	1,767.03	(1.0%)	(36.1%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,205.88	(1.0%)	(30.7%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	3,866.83	(1.6%)	(23.8%)	3.3%
	Qatar	QE 20 Index	▲	9,030.45	0.6%	(13.4%)	1.2%
	Bahrain	Bahrain All Share	▼	1,303.25	(0.8%)	(19.1%)	20.4%
	Oman	MSM 30 Index	▲	3,455.32	1.7%	(13.2%)	(7.9%)
	Egypt	EGX 30	▲	10,095.57	2.6%	(27.7%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	▼	591.30	(0.3%)	(24.7%)	(19.6%)
Emerging Markets							
Investment Strategy & Research kamcoird@kamcoinvest.com P.O.Box 28873, Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395 http://www.kamcoinvest.com Kamco Investment Company - K.S.C (Public)	China	SSE Composite Index	▼	2,815.37	(0.2%)	(7.7%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,114.60	1.4%	(28.0%)	44.9%
	India	SENSEX	▼	29,893.96	(0.6%)	(27.5%)	14.4%
	Brazil	BOVESPA Stock Index	▲	78,624.60	3.0%	(32.0%)	31.6%
	Mexico	BOLSA Index	▲	34,567.79	0.1%	(20.6%)	4.6%
	Korea	KOSPI Index	▼	1,807.14	(0.9%)	(17.8%)	7.7%
	Taiwan	TAIEX Index	▲	10,137.47	1.4%	(15.5%)	23.3%
	Global Markets						
	World	MSCI World Index	▲	1,940.08	2.4%	(17.7%)	25.2%
	Asia	MSCI Asia Pacific	▲	139.67	0.1%	(18.2%)	16.3%
	Europe	DJ Stoxx 600	▲	326.67	0.0%	(21.4%)	23.2%
	Europe	FTSEurofirst 300	▼	1,282.95	(0.2%)	(21.0%)	22.0%
	Emerging Markets	MSCI EM Index	▼	873.85	(0.5%)	(21.6%)	15.4%
	U.S.A	S&P 500	▲	2,749.98	3.4%	(14.9%)	28.9%
	U.S.A	DJIA	▲	23,433.57	3.4%	(17.9%)	22.3%
	U.S.A	NASDAQ Composite	▲	8,090.90	2.6%	(9.8%)	35.2%
	UK	FTSE 100	▼	5,677.73	(0.5%)	(24.7%)	12.1%
	Germany	DAX	▼	10,332.89	(0.2%)	(22.0%)	25.5%
	Japan	NIKKEI 225	▲	19,353.24	2.1%	(18.2%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	23,970.37	(1.2%)	(15.0%)	9.1%
Commodities							
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.	Oil	OPEC Crude	▼	22.67	(3.5%)	(66.6%)	31.8%
	Oil	Brent	▲	32.84	3.0%	(50.2%)	22.7%
	Oil	Kuwait	▼	21.10	(11.3%)	(68.5%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.78	(3.7%)	(18.5%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,646.14	(0.1%)	8.5%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

April 9, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,877.3	12.2	12.1%
2- Kuwait Finance House	4,353.3	17.5	12.5%
3- Zain	2,051.0	9.7	16.7%
4- Ahli United Bank - Bahrain	1,788.1	8.1	17.9%
5- Boubayan Bank	1,419.0	23.3	10.8%
6- Agility (PWC Logistics)	1,004.9	11.7	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	632.8	11.4	12.1%
9- Gulf Bank	621.8	12.1	8.0%
10- Kuwait Telecommunication Co.	568.6	12.7	21.9%
Total	18,313	12.66	12.6%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Danah Alsafat Foodstuff Co.	0.012	0.001	8.2%
Investors Holding Group Co.	0.009	0.000	4.5%
First Investment Co.	0.029	0.001	4.0%
Future Kid Entertainment and R.E Co.	0.088	0.003	3.9%
National Mobile Telecom Co.	0.589	0.021	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Dubai For Real Estate Development	0.029	(0.003)	(9.2%)
Kamco Investment Co.	0.071	(0.005)	(6.0%)
Kuwait Finance & Investment Co.	0.042	(0.003)	(5.8%)
Ajwan Gulf Real Estate Co.	0.011	(0.001)	(5.4%)
Soor Fuel Marketing Co.	0.098	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.202	0.0%	39,982,801
Kuwait International Bank	0.191	0.0%	13,747,097
Kuwait Finance House	0.624	0.2%	9,824,697
Gulf Bank	0.204	1.0%	9,056,383
Arzan Financial Group For Fin. & Invest.	0.032	3.2%	7,909,695

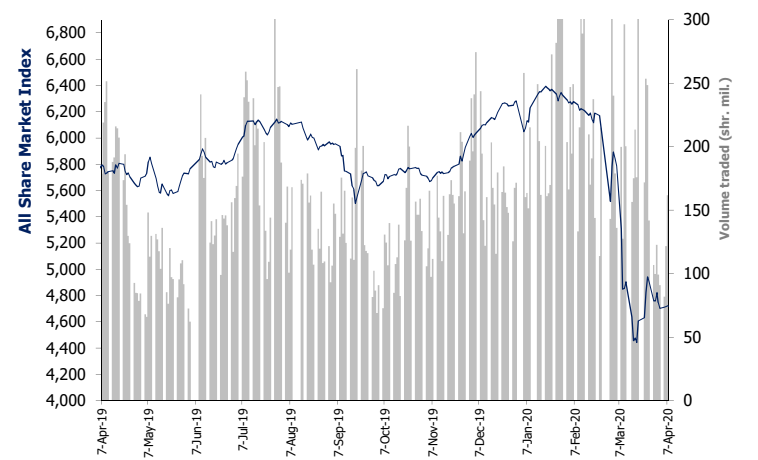
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,282.9	▼	(0.1%)	(1.7%)	(24.9%)
Oil & Gas	230.5	▲	0.0%	0.8%	(10.6%)
Basic Materials	563.5	▼	(0.3%)	(0.1%)	(30.3%)
Industrials	2,416.3	▼	(1.0%)	(0.8%)	(26.6%)
Consumer Goods	217.6	▼	(0.9%)	11.9%	10.2%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	368.6	▼	(0.1%)	(1.0%)	(33.2%)
Telecommunications	2,929.5	▲	0.4%	(1.1%)	(14.3%)
Banks	15,927.5	▲	0.2%	(2.0%)	(27.6%)
Insurance	345.6	=	0.0%	(0.9%)	(0.5%)
Real Estate	1,739.3	▼	(2.0%)	(2.6%)	(23.0%)
Financial Services	2,115.7	▼	(0.1%)	(2.6%)	(23.6%)
Technology	6.8	▲	1.9%	12.1%	(3.4%)

Market Breadth	38	▼	41	=	95
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	5,083.47	(10.3)	(0.2%)	(2.2%)	(27.1%)
Main 50 Index	3,904.26	24.5	0.6%	(2.4%)	NA
Main Market Index	4,000.05	5.9	0.1%	(2.0%)	(18.5%)
All Share Market Index	4,718.30	(4.9)	(0.1%)	(2.2%)	(24.9%)
Market Cap (KWD Mn)	27,282.93	(23.9)	(0.1%)	(1.7%)	(24.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

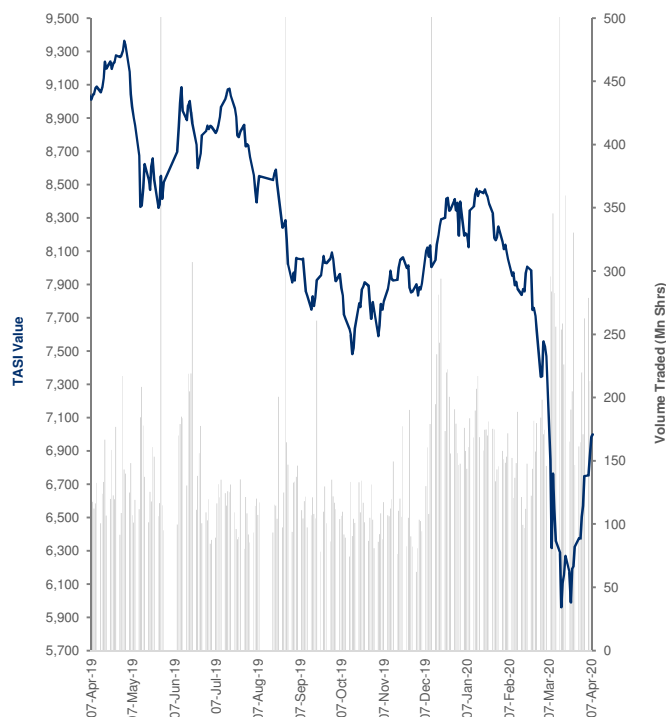
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	143.1	(18.8)	(11.6%)	204.3	88.6
Value Traded (KWD Mn)	35.6	(6.6)	(15.6%)	41.2	16.9
No. of Trades	7,826	(3,917)	(33.4%)	9,489	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.202	0.0%	8,014,901
Kuwait Finance House	0.624	0.2%	6,134,365
Agility (PWC Logistics)	0.570	(1.6%)	4,257,783
National Bank of Kuwait	0.712	0.3%	3,317,922
Zain	0.474	(0.6%)	2,706,067

Saudi Tadawul Daily Report

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,059,709.9	0.0%	6.6%	(10.7%)
Energy	6,429,708.0	(0.0%)	6.1%	(9.3%)
Materials	451,451.9	(0.6%)	12.3%	(16.7%)
Capital Goods	10,349.8	0.3%	7.2%	(19.4%)
Commercial & Professional Svc	7,018.0	1.4%	3.0%	(23.8%)
Transportation	9,978.3	(0.9%)	2.1%	(28.3%)
Consumer Durables & Apparel	2,237.4	0.0%	5.8%	(22.2%)
Consumer Services	18,423.2	(0.9%)	3.1%	(19.6%)
Media	5,258.0	3.5%	4.7%	(18.9%)
Retailing	27,444.7	(1.1%)	6.9%	(18.6%)
Food & Staples Retailing	9,957.1	(3.7%)	5.3%	17.5%
Food & Beverages	83,489.0	1.6%	10.0%	5.5%
Health Care Equipment & Svc	39,123.3	(0.9%)	NA	NA
Pharma, Biotech & Life Science	3,192.0	1.5%	(1.7%)	(2.4%)
Banks	530,226.7	1.0%	8.4%	(23.2%)
Diversified Financials	25,988.5	(0.6%)	2.3%	(13.7%)
Insurance	35,826.0	(0.1%)	7.5%	(8.6%)
Telecommunication Services	209,711.9	(0.1%)	6.2%	(8.8%)
Utilities	73,347.9	(0.1%)	7.0%	(15.3%)
REITs	13,344.8	(0.8%)	0.7%	(10.0%)
Real Estate Mgmt & Dev't	72,828.4	(1.2%)	3.6%	(17.2%)
Software & Services	804.8	(1.4%)	10.8%	13.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Printing & Packaging Co	11.46	10.0%
Wafrah for Industry and Develo	34.94	10.0%
Raydan Food Co	13.80	8.7%
Halwani Brothers Co	35.05	7.2%
Saudi Marketing Co	19.78	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdullah Al Othaim Markets Co	96.60	(4.7%)
Arabian Centres Co Ltd	22.08	(4.3%)
Leejam Sports Co JSC	55.40	(3.5%)
Saudia Dairy & Foodstuff Co	151.60	(3.4%)
Al Rajhi Co for Co-operative I	57.30	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	16.49	24,090
Mobile Telecommunications Co S	10.98	13,840
Seera Group Holding	14.00	9,286
Dar Al Arkan Real Estate Devel	8.57	9,234
Al Rajhi Bank	55.30	8,713

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,999.34	12.94	0.2%	7.6%	(16.6%)
Market Cap (SAR Mn)	8,059,710	637	0.0%	6.6%	(10.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	238.6	(24.2)	(9.2%)	247.2	120.6
Value Traded (SAR Mn)	5,055.1	(290.3)	(5.4%)	4,255.1	2,814.6
No. of Trades	236,214	11,895	5.3%	189,496	102,450

Market Breadth	▲ 84	▼ 101	= 15
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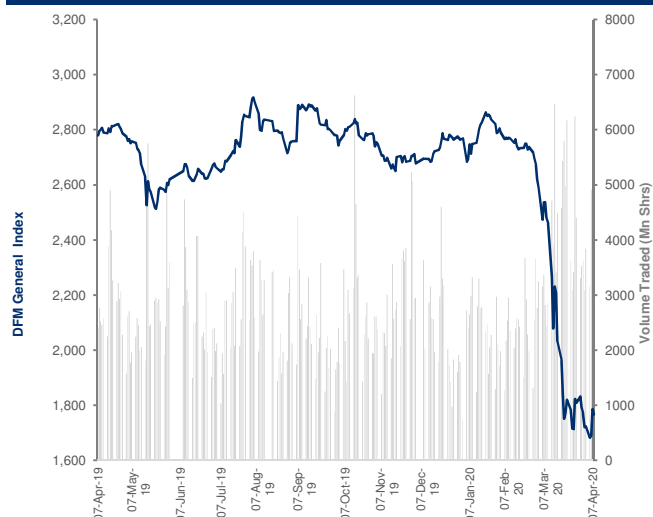
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	55.30	0.55%	477.12
Alinma Bank	16.49	(0.18%)	396.19
Saudi Arabian Oil Co	32.00	0.00%	176.71
Mobile Telecommunications Co S	10.98	1.11%	152.95
Saudi Basic Industries Corp	79.20	(0.75%)	140.52

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	265,831.6	(0.3%)	(0.1%)	(28.7%)
Banking	143,760.8	0.8%	(1.6%)	(30.1%)
Consumer Staples	2,951.3	(1.6%)	(0.2%)	(10.9%)
Investment & Financial	12,109.3	(1.8%)	2.2%	(29.1%)
Insurance	4,662.5	(0.4%)	(0.6%)	(8.0%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	45,296.2	(2.9%)	1.5%	(42.3%)
Telecommunication	24,419.4	(0.4%)	2.3%	(3.8%)
Transportation	19,966.7	(0.8%)	1.1%	(20.2%)
Services	7,524.3	0.9%	4.4%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
SHUAA CAPITAL	0.44	6.1%
Emirates NBD	7.80	3.6%
DAR AL TAKAFUL	0.44	3.3%
TABREED	2.05	2.0%
Gulf Finance House	0.55	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
AAN DIGITAL SERVICES CO	0.11	(5.0%)
Khaleeji Commercial Bank	0.32	(5.0%)
AJMAN BANK PJSC	0.56	(4.9%)
DXB ENTERTAINMENTS PJSC	0.12	(4.7%)
EMAAR DEVELOPMENT	2.07	(4.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
UNION PROPERTIES PJSC	0.23	22,972
Gulf Finance House	0.55	18,658
EMAAR PROPERTIES PJSC	2.29	18,496
EMAAR MALLS PJSC	1.09	14,875
DEYAAR DEVELOPMENT PJSC	0.22	12,929

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,767.03	(18.42)	(1.0%)	(0.2%)	(36.1%)
Market Cap (AED Mn)	265,832	(670)	(0.3%)	(0.1%)	(28.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	157.1	(231.9)	(59.6%)	186.7	129.9
Value Traded (AED Mn)	181.2	(155.5)	(46.2%)	223.1	187.9
No. of Trades	4,322	(2,111)	(32.8%)	3,130	2,460

Market Breadth	▲ 6	▼ 25	= 37
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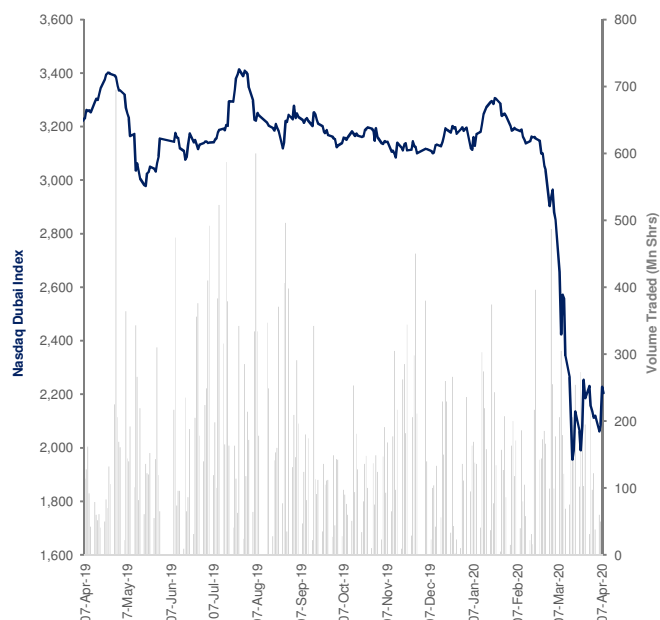
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.29	(2.55%)	42.66
DUBAI ISLAMIC BANK	3.08	(1.91%)	38.25
Emirates NBD	7.80	3.59%	20.81
EMAAR MALLS PJSC	1.09	(2.68%)	16.47
ARAMEX PJSC	2.57	(4.10%)	10.75

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,662.7	0.0%	4.8%	0.2%
Al Baraka Banking Group	338.1	0.0%	0.0%	(12.3%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	1.3%	(3.1%)
DP World	12,948.0	0.0%	3.9%	19.1%
Emirates REIT (CEIC) Limited	76.1	0.0%	(1.6%)	(55.7%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,752.5	0.0%	14.3%	4.9%
Nasdaq, Inc.	15,649.2	0.0%	2.2%	(11.6%)
Orascom Construction Limited	641.0	0.0%	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.60	708

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,205.88	(22.39)	(1.0%)	3.3%	(30.7%)
Market Cap (USD Mn)	36,663	0	0.0%	4.8%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.71	(0.2)	(22.5%)	1.3	0.62
Value Traded (USD Mn)	11.04	(2.7)	(19.6%)	14.1	6.23
No. of Trades	112	2	1.8%	152	151

Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.60	0.00%	11.04

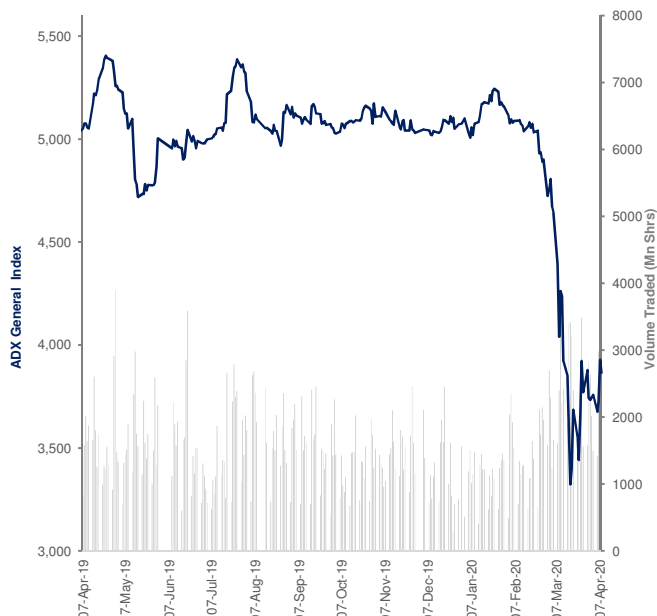
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	442,343.7	(1.1%)	2.4%	(19.0%)
Banks	187,350.0	(2.4%)	3.2%	(31.5%)
Inv. & Financial Services	2,697.7	2.4%	(2.6%)	(35.6%)
Real Estate	12,816.6	(0.9%)	(4.2%)	(31.4%)
Energy	43,780.2	(1.4%)	6.0%	(6.6%)
Consumer Staples	29,188.2	0.4%	2.7%	106.8%
Industrial	5,600.3	(1.7%)	(0.8%)	(16.2%)
Insurance	8,608.4	(0.1%)	(1.4%)	9.2%
Telecommunication	144,234.2	0.1%	1.7%	(12.7%)
Services	8,068.0	(0.3%)	(0.9%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agthia Group	3.14	4.0%
EMIRATES TELECOM GROUP CO	14.30	0.1%
International Holdings Company PJSC	14.64	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,866.83	(61.40)	(1.6%)	3.5%	(23.8%)
Market Cap (AED Mn)	442,344	(5,071)	(1.1%)	2.4%	(19.0%)

Worst Return Performers	Price (AED)	Daily % Chg
GULF PHARMACEUTICAL IND PSC	0.70	(5.0%)
AXA GREEN INSURANCE	0.48	(4.9%)
ABU DHABI NATIONAL ENERGY CO	0.62	(4.9%)
METHAQ TAKAFUL INSURANCE	0.56	(4.9%)
ARKAN BUILDING MATERIALS CO	0.38	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	39.2	(37.9)	(49.1%)	51.7	46.4
Value Traded (AED Mn)	124.0	(52.1)	(29.6%)	154.0	181.7
No. of Trades	2,229	(52)	(2.3%)	1,678	1,507

Market Breadth	▲ 4	▼ 19	= 42
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ALDAR PROPERTIES PJSC	1.47	9,734
ABU DHABI COMMERCIAL BANK	3.99	7,083
DANA GAS	0.60	5,911
ABU DHABI ISLAMIC BANK	3.26	5,090
ADNOIC Distribution	2.87	2,691

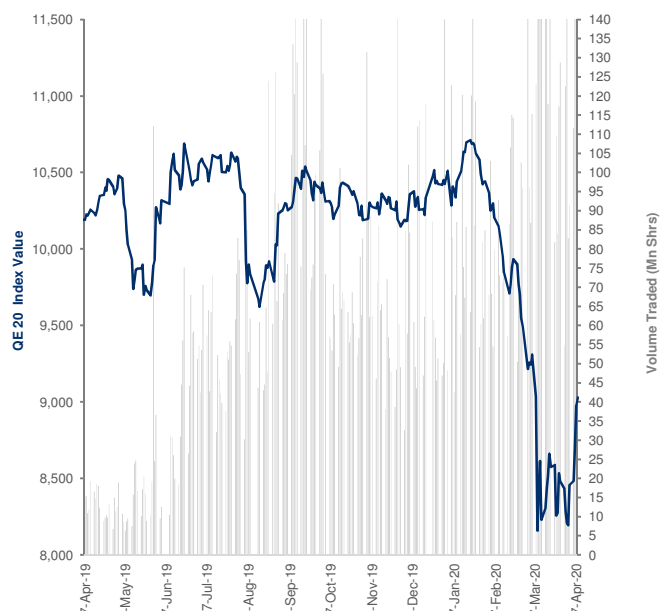
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI COMMERCIAL BANK	3.99	(1.48%)	28.02
FIRST ABU DHABI BANK PJSC	10.88	(2.86%)	26.02
EMIRATES TELECOM GROUP CO	14.30	0.14%	19.88
ABU DHABI ISLAMIC BANK	3.26	(2.10%)	16.64
ALDAR PROPERTIES PJSC	1.47	(0.68%)	14.20

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	510,452.7	0.7%	10.8%	(12.4%)
Banking & Finance Sector	290,255.2	0.7%	10.5%	(6.9%)
Goods & Consumer Services	28,739.2	0.3%	5.5%	(18.8%)
Industrial Sector	103,775.3	1.2%	17.2%	(22.3%)
Insurance Sector	11,494.1	4.2%	11.7%	(21.2%)
Real Estate	31,053.9	(0.3%)	4.4%	(14.5%)
Telecom	24,533.5	(0.4%)	9.2%	(11.1%)
Transport	20,601.5	(0.2%)	5.1%	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	0.66	10.0%
Qatar German Co for Medical De	0.55	9.9%
Gulf International Services QS	1.23	9.6%
Diala Brokerage & Investments	0.52	7.0%
Salam International Investment	0.27	6.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	1.38	(3.0%)
National Leasing	0.63	(2.0%)
Qatar Navigation QSC	5.00	(2.0%)
Doha Bank QPSC	1.96	(1.9%)
United Development Co QSC	1.07	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	0.66	34,609
Ezdan Holding Group QSC	0.53	28,455
Aamal Co	0.57	21,961
Gulf International Services QS	1.23	16,039
Mesaieed Petrochemical Holding	2.19	15,253

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,030.45	50.96	0.6%	10.0%	(13.4%)
Market Cap (QAR Mn)	510,453	3,489.5	0.7%	10.8%	(12.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	193.8	15.8	8.9%	105.1	10.4
Value Traded (QAR Mn)	333.2	(0.4)	(0.1%)	278.1	290.2
No. of Trades	10,825	558	5.4%	6,933	5,989

Market Breadth	▲ 24	▼ 19	= 4
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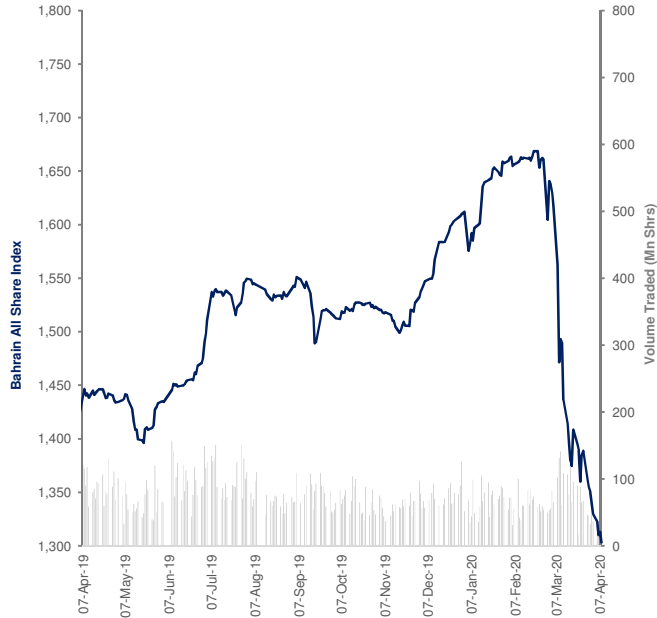
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.08	0.95%	40.77
Mesaieed Petrochemical Holding	2.19	3.21%	33.78
Qatar Aluminum Manufacturing C	0.66	9.98%	22.33
Gulf International Services QS	1.23	9.63%	19.14
Qatar Fuel QSC	17.40	0.58%	17.73

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,463.9	(0.8%)	(4.1%)	(20.4%)
Commercial Banks	4,274.5	(0.9%)	(4.2%)	(24.4%)
Investment	1,301.8	(1.5%)	(6.3%)	(21.2%)
Insurance	110.6	(3.7%)	(3.8%)	3.4%
Services	1,145.3	0.0%	(0.7%)	(9.1%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	512.3	(0.6%)	(5.1%)	(14.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.04	10.0%
BBK BSC	0.51	2.0%
GFH FINANCIAL GROUP BSC	0.14	1.4%
Bahrain Telecommunications Co	0.36	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.31	(8.8%)
Arab Banking Corp BSC	0.32	(6.4%)
Ahli United Bank BSC	0.63	(2.2%)
APM TERMINALS BAHRAIN	1.04	(1.3%)
Aluminium Bahrain BSC	0.36	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	2,751
Ahli United Bank BSC	0.63	887
Arab Banking Corp BSC	0.32	273
Khaleeji Commercial Bank BSC	0.04	237
Bahrain Telecommunications Co	0.36	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,303.25	(10.08)	(0.8%)	(3.5%)	(19.1%)
Market Cap (BHD Mn)	7,464	(64)	(0.8%)	(4.1%)	(20.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,431.9	1.8	66.0%	4,575.5	5,543.2
Value Traded (BHD '000)	602.6	0.30	100.0%	952.2	1,432.1
No. of Trades	52	17	48.6%	67	96

Market Breadth	▲ 4	▼ 5	= 34
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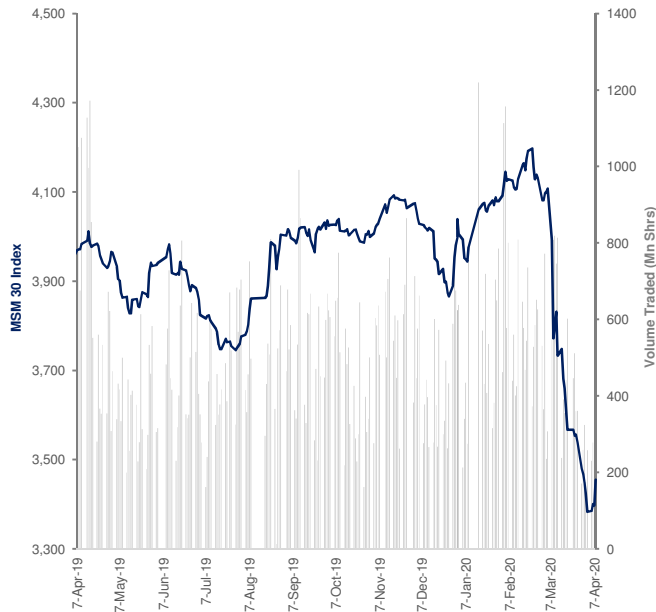
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.63	(2.17%)	0.21
GFH FINANCIAL GROUP BSC	0.14	1.42%	0.15
Arab Banking Corp BSC	0.32	(6.43%)	0.09
APM TERMINALS BAHRAIN	1.04	(1.33%)	0.07
Bahrain Telecommunications Co	0.36	0.28%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,748.6	1.1%	(0.4%)	(12.7%)
Banking	2,952.4	1.0%	(1.0%)	(16.8%)
Industry	647.5	0.3%	(2.0%)	(6.7%)
Services	2148.7	1.5%	0.9%	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Bank Nizwa	0.09	5.9%
Al Batinah Power Co.	0.05	5.9%
Al Madina Takaful Co.	0.06	5.0%
Oman Telecommunications Co.	0.61	4.8%
Oman International Engineering and Investment Co	0.09	4.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	(10.0%)
HSBC BANK OMAN	0.10	(1.9%)
Oman Cables Industry Co.	0.53	(1.5%)
Al Jazeera Steel Products Co.	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.09	1,398
Bank Muscat	0.31	1,189
Bank Nizwa	0.09	1,000
Galfar Engineering & Contracting Co.	0.05	618
Oman & Emirates Investment Holding Co.	0.05	556

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,455.32	57.50	1.7%	0.2%	(13.2%)
Market Cap (OMR Mn)	5,748.6	63.7	1.1%	(0.4%)	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	7,413.7	1,363.9	22.5%	13,283.9	14,988.5
Value Traded (OMR '000)	1,002.4	284.3	39.6%	2,830.6	2,424.8
No. of Trades	396	(158)	(28.5%)	530	445

Market Breadth	▲ 17	▼ 4	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	1.95%	0.37
Oman Investment & Finance Co.	0.09	1.15%	0.12
Oman Telecommunications Co.	0.61	4.79%	0.09
Bank Nizwa	0.09	5.88%	0.09
Al Anwar Ceramic Tiles Co.	0.13	0.00%	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	425,020.7	2.2%	3.8%	(24.3%)
Banking & Finance	149,899.4	1.9%	3.0%	(22.0%)
Basic Resources	14,440.3	0.7%	(1.5%)	(33.9%)
Chemical	22,940.2	(1.3%)	(2.9%)	(28.2%)
Construction & Material	13,895.9	1.0%	2.5%	(26.9%)
Financial Services	35,370.7	2.6%	8.6%	(31.2%)
Food & Beverage	6,938.7	0.7%	0.8%	(30.0%)
Healthcare & Pharma.	5,553.5	0.0%	(0.9%)	(15.8%)
Ind. Goods, Services, Auto.	34,417.5	0.5%	8.7%	(32.1%)
Media	623.9	2.2%	5.4%	(23.3%)
Oil & Gas	3,060.9	2.6%	9.7%	(34.7%)
Personal & Household	33,089.8	0.9%	1.9%	(19.7%)
Real Estate	41,627.0	0.8%	4.6%	(30.2%)
Telecommunication	43,589.6	11.1%	8.0%	(5.2%)
Travel & Leisure	19,573.1	0.8%	2.3%	(22.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	16.28	18.2%
EFG Hermes	10.94	9.0%
Sidi Kerir Petrochemicals Co	6.15	7.0%
Extracted Oils	1.02	6.5%
Orascom Development Egypt	2.66	4.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Abou Kir Fertilizers & Chemicals	15.13	(2.8%)
Delta Sugar Co	6.94	(2.4%)
Alexandria Portland Cement Co	5.51	(2.1%)
Credit Agricole Egypt SAE	28.53	(2.0%)
United Housing & Development	2.96	(2.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.15	30,457
Qalaa Holdings SAE	1.20	23,098
Talaat Moustafa Group	5.15	9,374
EFG Hermes	10.94	8,361
Ghabbour Auto	1.55	8,021

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,095.57	254.95	2.6%	5.2%	(27.7%)
Market Cap (EGP Mn)	425,021	9,101	2.2%	3.8%	(24.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	165.1	(60.9)	(26.9%)	82.5	109.8
Value Traded (EGP Mn)	786.5	(165.9)	(17.4%)	478.0	704.7
No. of Trades	20,359	(2,836)	(12.2%)	13,067	16,489

Market Breadth	▲ 35	▼ 16	= 8
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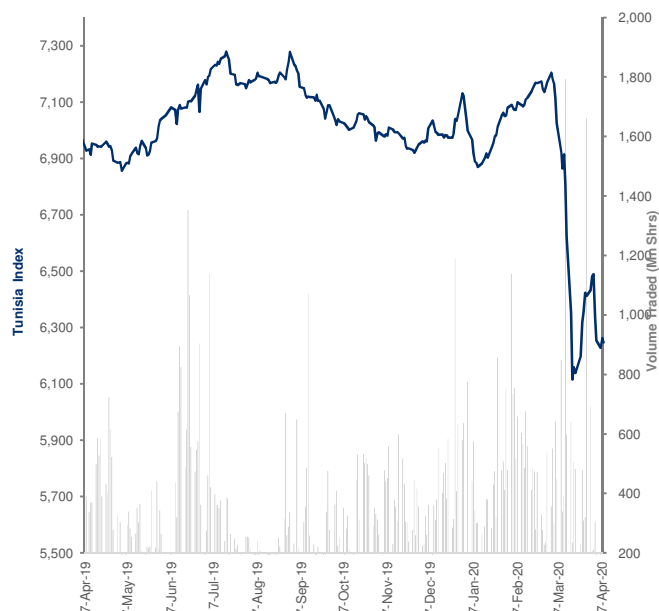
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.39	4.00%	195.33
EFG Hermes	10.94	8.96%	91.45
Talaat Moustafa Group	5.15	0.19%	48.31
ElSewedy Electric Co	9.08	1.00%	40.73
Palm Hills Developments SAE	1.15	3.05%	35.00

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,119.6	(0.5%)	(3.7%)	(11.6%)
Banking	8,215.0	(0.1%)	(4.4%)	(14.6%)
Insurance	779.8	0.8%	3.2%	(4.7%)
Leasing	488.8	0.6%	0.5%	(2.2%)
Financial Services	2,160.0	(2.4%)	(6.9%)	(8.4%)
Industrial	1,391.7	(0.3%)	(1.1%)	(19.9%)
Chemical Industry	401.9	0.1%	3.0%	(26.2%)
Food & Beverage	4,128.4	(0.7%)	(4.1%)	(6.2%)
Retailing	1,182.1	(0.3%)	(0.7%)	(0.6%)
Others	1,371.7	(1.3%)	(4.2%)	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	9.27	3.0%
Air Liquide Tunisie	78.74	3.0%
City Cars	7.59	2.8%
ADWYA SA	2.63	2.7%
Societe de Transport Hydrocarb	11.27	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.36	(3.1%)
Industries Chimiques du Fluor	64.99	(3.0%)
Delice Holding	10.97	(2.9%)
Societe Magasin General	29.09	(2.6%)
Societe Tunisienne de Verrerie	5.70	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	10.97	67
Societe Moderne de Ceramique	0.80	66
ADWYA SA	2.63	49
Societe D'Articles Hygieniques	9.17	24
Banque de Tunisie	7.22	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,247.93	(14.88)	(0.2%)	(3.6%)	(12.3%)
Market Cap (DT Mln)	20,120	(109)	(0.5%)	(3.7%)	(11.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	337.4	85.1	33.7%	485.9	535.6
Value Traded ('000 DT)	2,293.3	787.0	52.2%	3,599.1	4,356.3
No. of Trades	989	79	8.7%	1,269	8,080

Market Breadth	▲ 17	▼ 19	= 32
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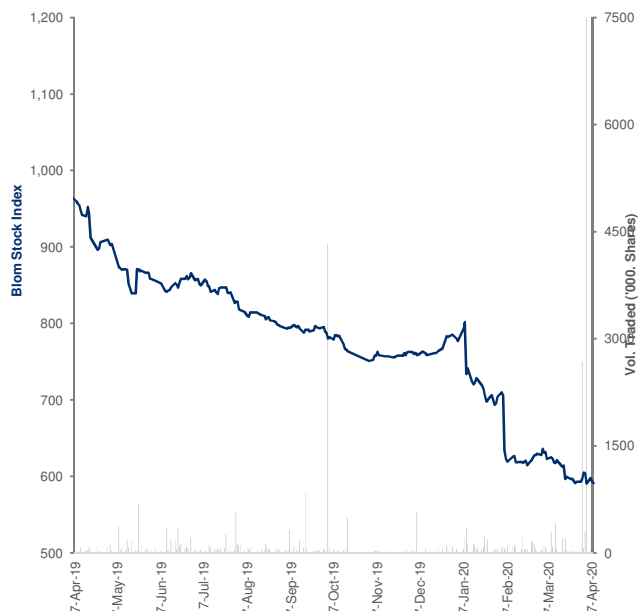
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	10.97	(2.92%)	0.74
Societe D'Articles Hygieniques	9.17	(0.22%)	0.22
Banque Internationale Arabe de	102.00	0.00%	0.21
ADWYA SA	2.63	2.73%	0.13
Banque de Tunisie	7.22	0.28%	0.13

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,481.1	(0.4%)	(1.5%)	(13.2%)
Banking & Finance	6,877.4	0.0%	(4.7%)	(26.5%)
Industries	219.8	0.0%	0.5%	0.3%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,294.3	(1.2%)	5.9%	36.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Solidere B	9.91	(1.9%)
Solidere A	10.03	(0.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Byblos Bank	0.75	45
Bank Audi - GDR	2.00	19
Solidere A	10.03	18.40
Bank Audi	1.35	5.00
Solidere B	9.91	0.39

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	591.30	(1.9)	(0.3%)	(1.0%)	(24.7%)
Market Cap (USD Mn)	10,481.1	(38.7)	(0.4%)	(1.5%)	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	87.7	14.6	20.0%	273.6	2,816.9
Value Traded ('000s USD)	265.1	(219.6)	(45.3%)	895.4	12,876.0

Market Breadth	▲ 0 ▼ 2 = 24
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	10.03	(0.69%)	0.18
Bank Audi - GDR	2.00	0.00%	0.04
Byblos Bank	0.75	0.00%	0.034
Bank Audi	1.35	0.00%	0.01
Solidere B	9.91	(1.88%)	0.00

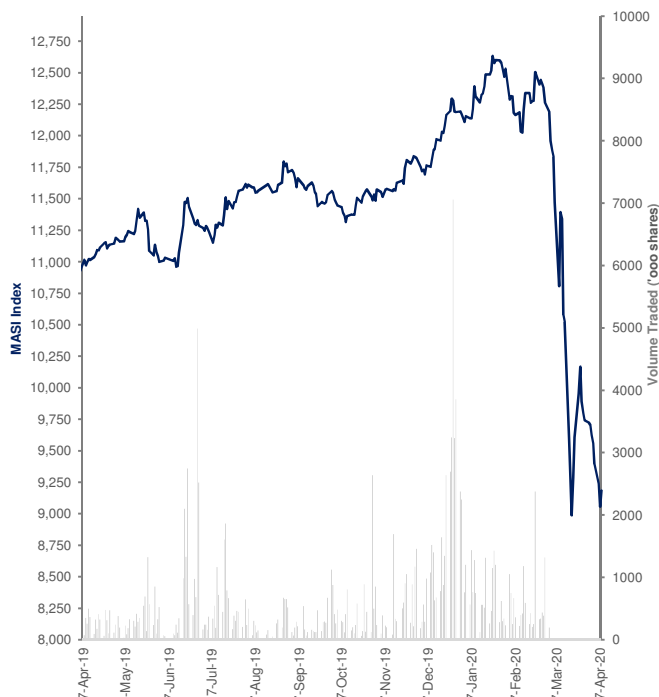
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 9, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	433,525.9	1.6%	(5.3%)	(24.3%)
Banking	158,737.5	2.3%	(8.3%)	(28.9%)
Beverages	8,686.9	0.0%	(5.6%)	(21.0%)
Chemicals	1,830.0	(1.2%)	3.1%	(7.4%)
Construction & Building Material	44,862.5	(2.7%)	(10.9%)	(34.3%)
Distributors	11,537.4	(0.1%)	(4.5%)	(9.8%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	18,894.4	1.4%	0.8%	(13.8%)
Food Producers & Processors	20,153.8	1.4%	0.1%	(21.4%)
Holding Companies	2,514.1	2.9%	(4.3%)	(16.1%)
Insurance	19,920.5	1.5%	(0.9%)	(16.1%)
Investment & other Finance	3,836.3	0.0%	(0.3%)	(15.8%)
Leisures & Hotel	1,247.2	(3.3%)	(11.2%)	(48.8%)
Materials, Software & Computer	3,037.1	(0.1%)	1.5%	(7.0%)
Mining	8,260.7	(1.2%)	(8.3%)	(40.3%)
Oil & Gas	11,996.9	0.0%	(7.3%)	(8.2%)
Real Estate	3,278.6	1.1%	(3.9%)	(30.6%)
Telecommunications	110,766.0	3.6%	(0.8%)	(17.6%)
Transport	771.0	0.0%	(11.4%)	(26.9%)
Utilities	2,880.0	(2.7%)	(5.3%)	(19.3%)
Forestry & Paper	43.6	(3.4%)	(3.4%)	(15.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	559.00	4.0%
Attijariwafa Bank	339.00	3.9%
Maroc Telecom	126.00	3.62%
Cie Miniere de Touissit	1090.00	3.6%
ATLANTA	60.99	3.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	396.40	(4.0%)
Colorado SA	46.09	(4.0%)
Sonasid	175.75	(4.0%)
Ciments du Maroc	1192.00	(3.9%)
Med Paper SA	16.90	(3.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	126.00	129.1
Attijariwafa Bank	339.00	88.6
Douja Promotion Groupe Addoha	6.51	68.9
Banque Centrale Populaire	201.00	55.1
Cosumar	174.90	40.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,183.80	127.76	1.4%	(5.4%)	(24.5%)
Market Cap (MAD Mn)	433,526	6,837	1.6%	(5.3%)	(24.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	402.4	(29.3)	(6.8%)	776.6	365.8
Value Traded (MAD Mn)	72.73	(57.13)	(44.0%)	153.7	34.6

Market Breadth	▲ 14	▼ 10	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	339.00	3.89%	29.56
Maroc Telecom	126.00	3.62%	16.19
Banque Centrale Populaire	201.00	0.65%	11.03
Cosumar	174.90	1.69%	7.08
Ciments du Maroc	1192.00	(3.87%)	4.03

Source: Bloomberg, Kamco Research

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