

MENA Markets Daily Report

March 10, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,268.52	0.6%	3.6%	(13.3%)
		Kuwait	Main 50 Index	▲	4,862.79	0.5%	4.9%	(7.1%)
		Kuwait	Main Market Index	▲	4,675.40	0.5%	2.7%	(7.3%)
		Kuwait	All Share Index	▲	5,733.61	0.6%	3.4%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,473.20	1.1%	9.0%	3.6%
		UAE - Dubai	DFM General Index	▼	2,538.60	(0.1%)	1.9%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,323.30	(1.3%)	8.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,583.12	(1.8%)	10.7%	(0.6%)
		Qatar	QE 20 Index	▲	10,117.84	0.7%	(3.0%)	0.1%
		Bahrain	Bahrain All Share	▼	1,466.52	(0.7%)	(1.6%)	(7.5%)
		Oman	MSM 30 Index	▲	3,697.06	0.8%	1.0%	(8.1%)
		Egypt	EGX 30	▼	11,337.46	(1.1%)	4.5%	(22.3%)
		Jordan	ASE Index	▼	1,751.90	(1.23%)	5.7%	(8.7%)
		Tunisia	Tunisia Index	▲	6,776.26	0.0%	(1.6%)	(3.3%)
		Morocco	MASI	▲	11,365.19	0.3%	0.7%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,359.29	(1.8%)	(3.3%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,481.85	2.4%	6.8%	(10.4%)
		India	SENSEX	▲	51,025.48	1.2%	6.9%	15.8%
		Brazil	BOVESPA Stock Index	▼	110,611.60	(4.0%)	(7.1%)	2.9%
		Mexico	BOLSA Index	▲	47,147.05	0.2%	7.0%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,308.14	(2.3%)	1.3%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,722.64	(0.2%)	1.2%	14.1%
		Asia	MSCI Asia Pacific	▼	677.56	(2.0%)	2.3%	17.1%
		Europe	DJ Stoxx 600	▲	420.41	0.8%	5.4%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,618.88	0.7%	5.4%	(5.4%)
		U.S.A	S&P 500	▲	3,875.44	1.4%	3.2%	16.3%
		U.S.A	DJIA	▲	31,832.74	0.1%	4.0%	7.2%
		U.S.A	NASDAQ Composite	▲	13,073.82	3.7%	1.4%	43.6%
		UK	FTSE 100	▲	6,730.34	0.2%	4.2%	(14.3%)
		Germany	DAX	▲	14,437.94	0.4%	5.2%	3.5%
		Japan	NIKKEI 225	▲	29,027.94	1.0%	5.8%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,773.23	0.8%	5.7%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	92.31	0.37%	2.64%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.12%)	1.13%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.57%)	(3.02%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.07%)	0.36%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	68.24	(1.6%)	31.7%	(21.5%)
		Oil	NYMEX	▼	65.05	(1.6%)	34.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.66	(1.4%)	5.0%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,683.54	(1.0%)	(11.3%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.13	(0.5%)	(4.8%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	51,878.93	5.8%	78.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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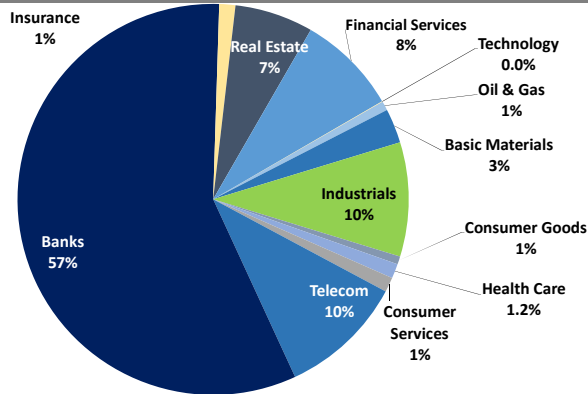
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 10, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,802.1	21.7	8.4%
2- Kuwait Finance House	5,717.2	35.3	8.6%
3- Zain	2,669.8	13.7	15.4%
4- Ahli United Bank - Bahrain	2,142.2	12.1	14.5%
5- Boubyan Bank	1,874.7	46.1	8.0%
6- Agility (PWC Logistics)	1,368.5	25.0	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	801.2	34.0	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	654.1	19.9	7.5%
Total	22,693	22.71	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.035	0.007	26.5%
Al-Deera Holding	0.037	0.004	12.4%
Umm Al-Qaiwain General Investments Co.	0.074	0.007	9.9%
Gulf Franchising Co.	0.067	0.006	9.5%
Al Rai Media Group Co.	0.035	0.003	7.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.032	(0.004)	(10.4%)
Yiaco Medical Co.	0.630	(0.033)	(5.0%)
Real Estate Trade Centers Co.	0.029	(0.002)	(4.9%)
Amwal International Investment Co.	0.025	(0.001)	(4.9%)
Hilal Cement Co.	0.082	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.115	2.7%	23,382,701
Gulf Bank	0.219	0.0%	21,442,296
Tijara Real Estate & Investment Co.	0.045	1.4%	16,352,224
A'ayan Leasing & Investment Co.	0.117	3.5%	11,910,645
Kuwait Finance & Investment Co.	0.060	7.1%	11,675,507

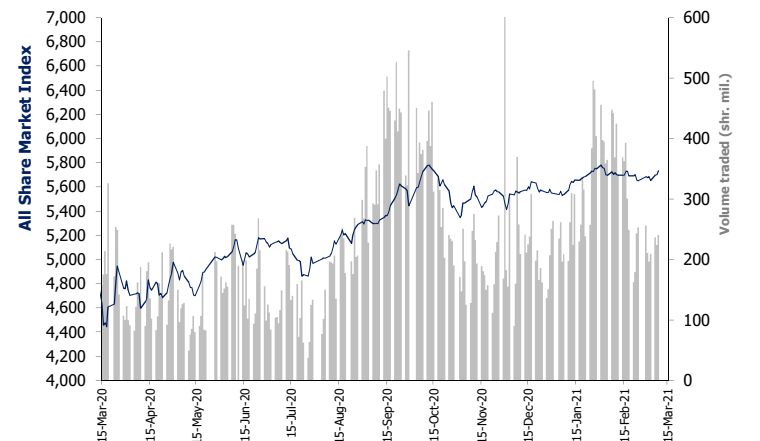
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,049.9	▲	0.6%	1.5%	3.2%
Oil & Gas	260.6	▼	(0.6%)	(4.8%)	(7.1%)
Basic Materials	959.1	▲	0.3%	9.4%	19.7%
Industrials	3,187.0	▲	0.2%	0.7%	0.4%
Consumer Goods	226.4	▼	(0.9%)	(1.5%)	(2.5%)
Health Care	402.1	▼	(0.1%)	(0.3%)	(1.9%)
Consumer Services	416.1	▲	0.3%	0.3%	(0.8%)
Telecommunications	3,473.8	▲	0.0%	(1.2%)	2.8%
Banks	19,381.1	▲	0.6%	2.1%	3.1%
Insurance	450.5	▲	1.1%	2.6%	5.2%
Real Estate	2,194.9	▲	1.7%	2.2%	6.9%
Financial Services	2,804.6	▲	1.0%	(0.0%)	3.8%
Technology	9.0	▲	7.0%	3.5%	30.1%
Utilities	284.9	▲	0.8%	1.2%	(6.5%)

Market Breadth		87		36		48
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,268.52	36.5	0.6%	1.8%	3.6%	
Main 50 Index	4,862.79	26.3	0.5%	0.9%	4.9%	
Main Market Index	4,675.40	24.6	0.5%	0.5%	2.7%	
All Share Market Index	5,733.61	32.6	0.6%	1.5%	3.4%	
Market Cap (KWD Mn)	34,049.87	193.5	0.6%	1.5%	3.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

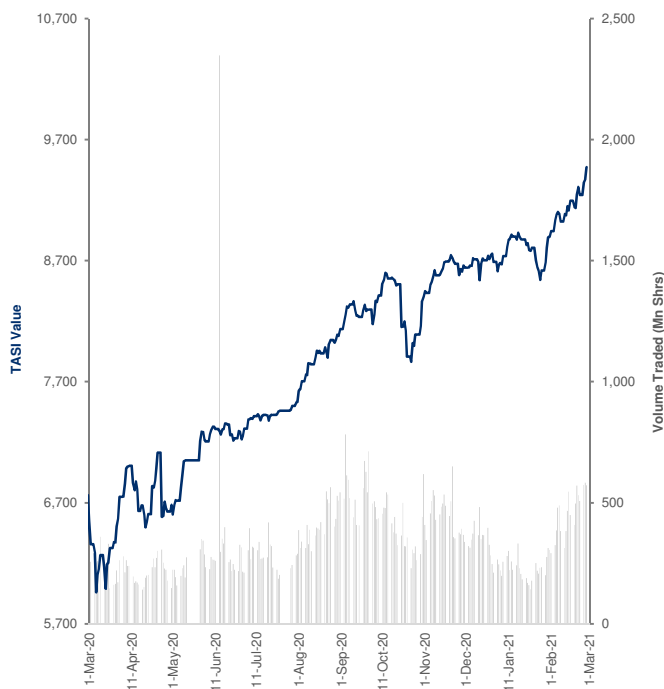
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	240.0	16.3	7.3%	303.8	222.7
Value Traded (KWD Mn)	47.0	7.3	18.5%	44.1	41.0
No. of Trades	10,032	(566)	(5.3%)	11,002	8,982

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	1.1%	6,496,257
National Bank of Kuwait	0.847	0.6%	5,091,131
Gulf Bank	0.219	0.0%	4,690,773
Zain	0.617	0.0%	4,559,542
Int'l Financial Advisors Co.	0.115	2.7%	2,663,658

Saudi Tadawul Daily Report

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,194,583.6	(0.3%)	3.9%	2.3%
Materials	665,045.8	0.2%	3.6%	11.8%
Capital Goods	20,367.6	0.0%	2.8%	9.7%
Commercial & Professional Svc	7,638.4	(0.4%)	1.6%	(2.0%)
Transportation	16,030.7	(0.2%)	3.7%	9.3%
Consumer Durables & Apparel	5,419.9	5.4%	17.0%	27.0%
Consumer Services	27,381.4	(1.1%)	1.6%	1.3%
Media	6,763.9	1.2%	0.8%	(4.6%)
Retailing	37,551.4	(0.0%)	3.6%	2.6%
Food & Staples Retailing	13,703.2	(0.8%)	(2.3%)	0.5%
Food & Beverages	104,801.7	(0.6%)	0.1%	(4.8%)
Health Care Equipment & Svc	72,063.6	(0.3%)	0.5%	5.5%
Pharma, Biotech & Life Science	4,824.0	1.0%	(0.1%)	2.6%
Banks	724,194.9	2.9%	5.6%	14.7%
Diversified Financials	35,176.8	0.5%	5.0%	6.0%
Insurance	52,670.5	(1.4%)	1.6%	1.4%
Telecommunication Services	268,337.2	0.9%	(0.5%)	8.8%
Utilities	91,475.1	(0.5%)	1.4%	0.5%
REITs	16,326.5	0.1%	1.9%	2.3%
Real Estate Mgmt & Dev't	90,388.7	(0.6%)	4.7%	3.9%
Software & Services	4,010.0	(1.4%)	6.8%	44.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Development C	18.80	9.9%
AlAbdullatif Industrial Invest	18.94	9.9%
Saudi Advanced Industries Co	43.45	9.3%
Allianz Saudi Fransi Cooperati	30.75	8.8%
Saudi Arabian Amiantit Co	31.00	7.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	40.40	(5.8%)
Etihad Atheeb Telecommunicatio	34.00	(5.8%)
Red Sea International Co	30.00	(5.1%)
Arab Sea Information Systems	107.80	(4.8%)
Saudi Real Estate Co	18.60	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	16.68	46,003
Dar Al Arkan Real Estate Devel	8.94	29,185
Saudi Advanced Industries Co	43.45	26,192
Arabian Pipes Co	25.00	24,066
Fitaihi Holding Group	27.70	15,899

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,473.20	98.83	1.1%	3.6%	9.0%
Market Cap (SAR Mn)	9,458,755	1,003	0.0%	3.8%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	571.9	(10.5)	(1.8%)	322.6	164.1
Value Traded (SAR Mn)	16,438.4	546.0	3.4%	10,612.0	3,909.6
No. of Trades	609,084	(13,396)	(2.2%)	420,530	172,609

Market Breadth	▲ 68	▼ 119	= 17
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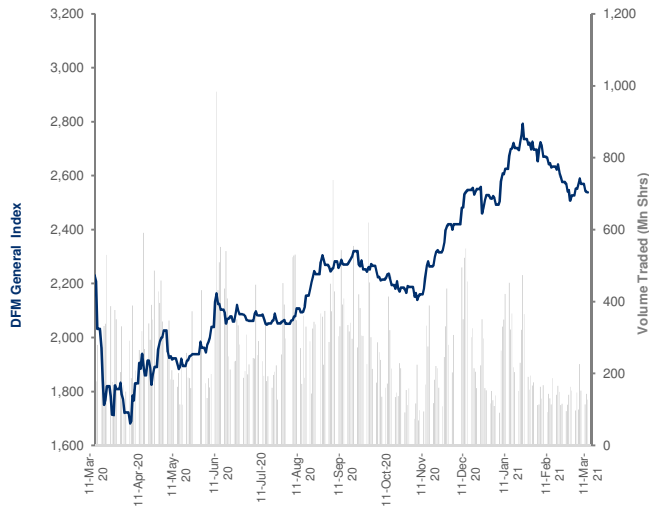
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	43.45	9.3%	1110.64
Al Rajhi Bank	96.00	4.8%	895.77
Alinma Bank	16.68	1.2%	768.67
Arabian Pipes Co	25.00	(3.8%)	639.02
Al Jouf Agricultural Developme	81.00	0.2%	472.92

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	347,382.9	0.1%	0.5%	3.3%
Banking	177,923.4	0.3%	0.9%	3.4%
Consumer Staples	3,776.9	(1.3%)	(5.7%)	61.8%
Investment & Financial Services	18,200.2	0.4%	0.1%	7.4%
Insurance	5,473.8	0.1%	0.3%	(1.0%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	69,619.4	(0.6%)	(0.6%)	(3.3%)
Telecommunication	31,857.7	0.0%	2.5%	21.6%
Transportation	25,997.9	0.0%	0.1%	(3.1%)
Services	9,846.1	(0.1%)	(0.9%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.87	2.2%
Air Arabia Pjsc	1.29	1.6%
Aan Digital Services Co	0.15	1.4%
Emirates Nbd	11.20	1.4%
Dubai Investments Pjsc	1.50	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	17.60	(10.0%)
Takaful Emarat Insurance	1.45	(3.3%)
Damac Properties Dubai Co	1.14	(2.6%)
Amlak Finance	0.22	(2.3%)
Dar Al Takaful	0.90	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.08	28,000
Amanat Holdings Pjsc	0.85	14,860
Emaar Properties Pjsc	3.54	14,828
Islamic Arab Insurance Com	0.87	12,636
Dubai Islamic Bank	4.67	10,558

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,538.60	(1.79)	(0.1%)	(0.5%)	1.9%
Market Cap (AED Mn)	347,383	188	0.1%	0.5%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	127.7	(16.1)	(11.2%)	192.7	147.0
Value Traded (AED Mn)	194.6	41.0	26.7%	263.3	202.7
No. of Trades	2,943	528	21.9%	3,391	2,517

Market Breadth	▲ 9	▼ 17	= 36
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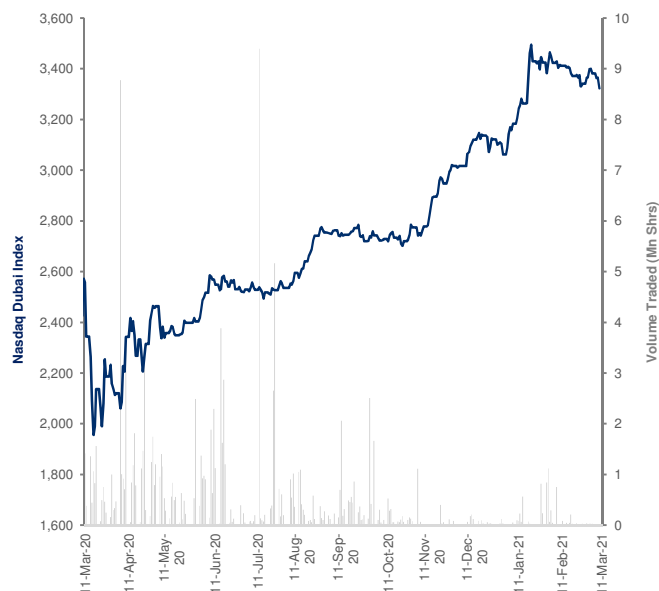
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.54	(0.56%)	51.77
Dubai Islamic Bank	4.67	(1.06%)	49.24
Emirates Nbd	11.20	1.36%	13.45
Amanat Holdings Pjsc	0.85	0.59%	12.64
Islamic Arab Insurance Com	0.87	2.24%	10.84

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,134.0	0.0%	2.8%	6.0%
Al Baraka Banking Group	304.5	0.0%	0.0%	(5.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	6,988.7	0.0%	(2.8%)	(12.2%)
Nasdaq, Inc.	23,845.9	(0.0%)	4.6%	13.0%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,364.39	(17.29)	(0.5%)	0.0%	9.9%
Market Cap (USD Mn)	32,134	0	0.0%	2.8%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(100.0%)	0.152	1.40
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.1	14.14
No. of Trades	2	(3)	(100.0%)	6	155

Market Breadth	▲ 0 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	812,960.3	(1.1%)	(0.9%)	8.4%
Banks	245,383.6	(2.9%)	(2.9%)	6.1%
Investment & Financial Services	2,321.4	(0.0%)	(4.0%)	(2.6%)
Real Estate	30,580.6	(0.2%)	(0.1%)	15.3%
Energy	211,578.6	(0.8%)	(0.4%)	(1.0%)
Consumer Staples	92,765.0	(0.0%)	1.9%	16.5%
Industrial	7,555.1	(1.1%)	(5.0%)	(6.5%)
Insurance	9,515.8	(0.4%)	1.7%	(1.9%)
Telecommunication	199,183.7	0.1%	(0.1%)	18.4%
Services	14,076.5	(0.1%)	(2.9%)	37.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	0.78	2.3%
Eshraq Properties Co Pjsc	0.33	1.5%
Rak Properties	0.53	1.0%
Abu Dhabi Commercial Bank	6.17	0.8%
Abu Dhabi Islamic Bank	4.77	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	1.18	(9.9%)
National Takaful Company	0.86	(9.9%)
Abu Dhabi Natl Co For Buildi	0.18	(9.6%)
First Abu Dhabi Bank Pjsc	14.20	(4.8%)
Gulf Pharmaceutical Ind Psc	1.26	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.65	66,371
First Abu Dhabi Bank Pjsc	14.20	16,031
Adnoc Distribution	4.20	9,901
Dana Gas	0.72	6,980
Abu Dhabi Commercial Bank	6.17	6,867

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,583.12	(101.97)	(1.8%)	(1.4%)	10.7%
Market Cap (AED Mn)	812,960	(9,040)	(1.1%)	(0.9%)	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	133.2	(11.2)	(7.7%)	134.6	41.3
Value Traded (AED Mn)	847.7	(49.5)	(5.5%)	704.8	137.3
No. of Trades	2,813	24	0.9%	2,970	1,360

Market Breadth	▲ 9	▼ 15	= 40
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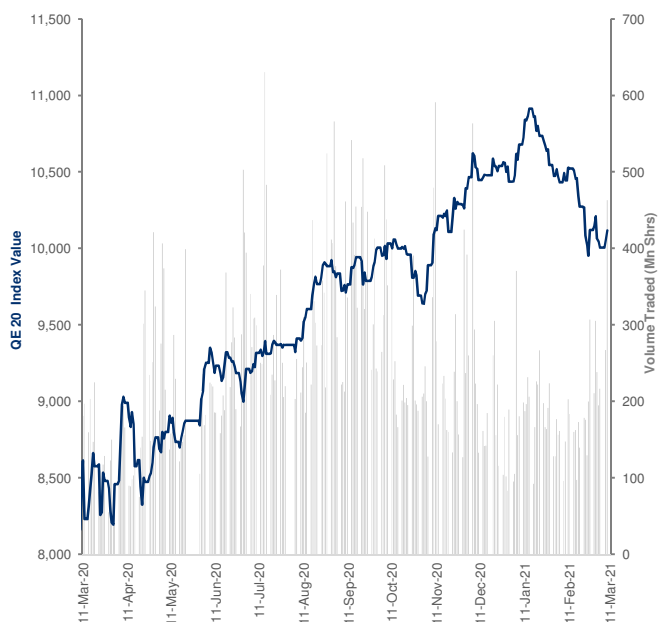
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.65	(0.27%)	241.77
First Abu Dhabi Bank Pjsc	14.20	(4.83%)	226.89
International Holdings Company Pjsc	48.00	0.00%	162.43
Emirates Telecom Group Co	20.32	0.10%	60.26
Abu Dhabi Commercial Bank	6.17	0.82%	41.77

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,504.0	0.9%	(0.1%)	(2.4%)
Banking & Finance Sector	283,039.9	1.0%	(0.4%)	(4.3%)
Goods & Consumer Services	34,972.2	0.3%	1.8%	1.3%
Industrial Sector	139,104.3	1.5%	2.4%	4.2%
Insurance Sector	12,700.4	3.2%	3.0%	3.6%
Real Estate	60,362.9	(0.8%)	(0.3%)	(10.8%)
Telecom	27,957.9	1.0%	(9.1%)	(6.0%)
Transport	29,366.3	1.2%	(2.7%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	0.79	9.3%
Salam International Investment	0.67	8.7%
Qatar National Cement Co QSC	4.90	7.7%
Al Khaleej Takaful Group QSC	2.79	7.1%
Zad Holding Co	17.00	5.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	3.16	(4.2%)
Qatar Electricity & Water Co Q	16.80	(3.4%)
Islamic Holding Group QSC	4.87	(2.3%)
Qatar German Co for Medical De	2.99	(1.9%)
Qatar Aluminum Manufacturing C	1.09	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.79	210,461
Salam International Investment	0.67	101,938
Aamal Co	0.98	19,352
Qatar Aluminum Manufacturing C	1.09	14,869
Vodafone Qatar QSC	1.50	11,994

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,117.84	65.61	0.7%	(0.3%)	(3.0%)
Market Cap (QAR Mn)	587,504	5,291	0.91%	(0.1%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	463.0	195.8	73.3%	192.2	88.7
Value Traded (QAR Mn)	652.5	187.3	40.3%	460.6	249.9
No. of Trades	14,865	3,497	30.8%	10,008	5,882

Market Breadth	▲ 26	▼ 18	= 4
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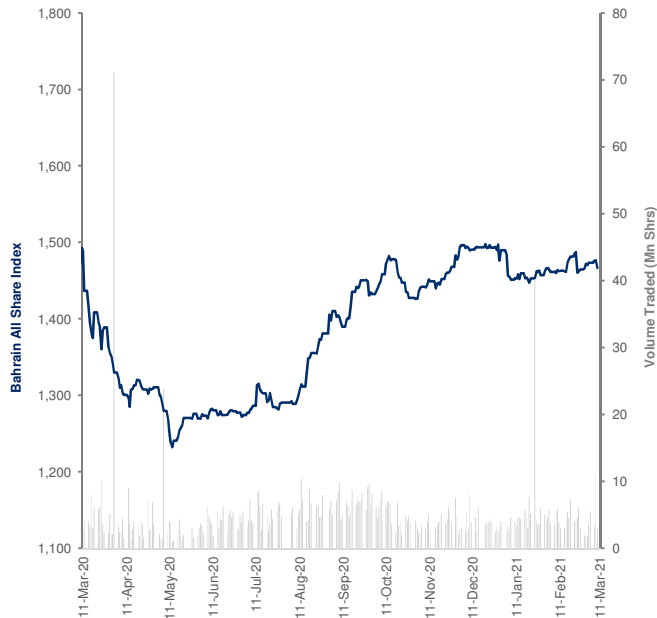
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.79	9.33%	158.50
Salam International Investment	0.67	8.74%	67.08
Qatar National Bank QPSC	17.00	1.49%	52.75
Commercial Bank PSQC/The	4.28	0.02%	37.36
Ooredoo Qpsc	6.75	0.30%	23.82

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,227.0	(0.7%)	0.0%	(1.6%)
Commercial Banks	4,671.5	(1.3%)	(1.2%)	(2.4%)
Investment	1,964.9	(0.1%)	(0.1%)	(0.9%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,498.9	(0.1%)	1.1%	(5.1%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	791.1	0.2%	5.5%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.55	0.2%
National Bank Of Bahrain Bsc	0.63	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,466.52	(10.30)	(0.7%)	0.0%	(1.6%)
Market Cap (BHD Mn)	9,227	(64)	(0.7%)	0.0%	(1.6%)

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.03	(8.3%)
Al Salam Bank-Bahrain Bsc	0.07	(4.1%)
Khaleeji Commercial Bank Bsc	0.05	(4.0%)
Ahli United Bank Bsc	0.72	(2.0%)
Bahrain Cinema Co	0.58	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,944	(7,986)	(73.1%)	5,117.2	3,267.7
Value Traded (BHD '000)	638	(4,032)	(86.3%)	928.6	904.6
No. of Trades	51	(19)	(27.1%)	75	67

Market Breadth	▲ 2	▼ 7	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.72	931
Al Salam Bank-Bahrain Bsc	0.07	578
Nass Corp Bsc	0.03	550
Aluminium Bahrain Bsc	0.55	368
Gfh Financial Group Bsc	0.18	342

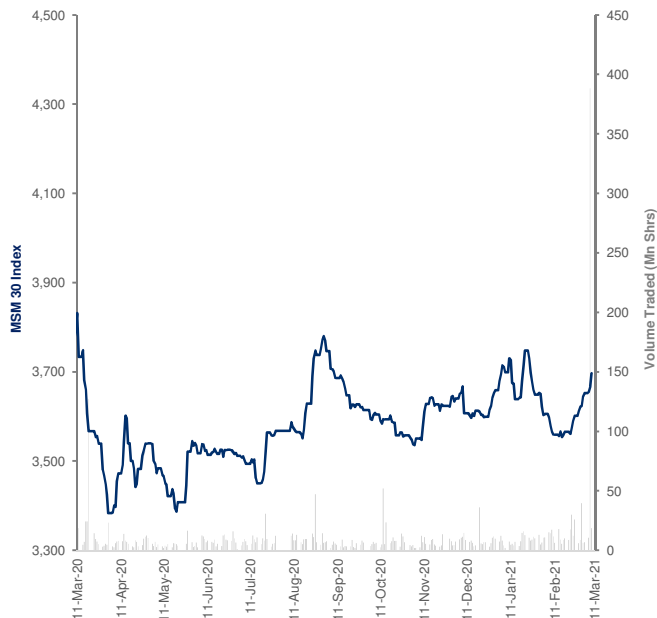
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.72	(2.04%)	0.25
Aluminium Bahrain Bsc	0.55	0.18%	0.20
Al Salam Bank-Bahrain Bsc	0.07	(4.11%)	0.04
APM Terminals Bahrain	1.52	(0.13%)	0.04
Gfh Financial Group Bsc	0.18	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,384.3	0.6%	2.5%	0.5%
Financial	3,523.2	1.3%	5.8%	0.9%
Industrial	722.0	(1.2%)	(0.8%)	2.1%
Services	2139.0	(0.0%)	(1.4%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sohar Bank	0.09	7.1%
National Aluminium Products Co.	0.12	6.3%
Oman Arab Bank	0.17	4.3%
National Gas Co.	0.14	3.8%
National Bank Of Oman	0.14	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.28	(6.7%)
Oman Cement Co.	0.24	(4.8%)
Dhofar Cattle Feed Co.	0.09	(4.3%)
Al Jazeera Steel Products Co.	0.22	(3.1%)
Oman International Engineering And Investment Co	0.10	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.09	2,873
Al Anwar Holding	0.08	1,612
National Bank Of Oman	0.14	1,154
National Aluminium Products Co.	0.12	1,119
Sohar Bank	0.09	849

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,697.06	29.35	0.8%	2.3%	1.0%
Market Cap (OMR Mn)	6,384.3	37.2	0.6%	2.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	18,680.3	(375,522.2)	(96.7%)	18,872.4	12,218.6
Value Traded (OMR '000)	2,856.7	(42,764.4)	(96.1%)	2,347.5	2,344.0
No. of Trades	748	(273)	(40.1%)	221	582

Market Breadth	▲ 16	▼ 11	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.43	0.94%	0.28
HSBC Bank Oman	0.09	2.33%	0.25
Raysut Cement Co.	0.28	(6.67%)	0.18
National Bank Of Oman	0.14	2.86%	0.17
National Aluminium Products Co.	0.12	6.31%	0.13

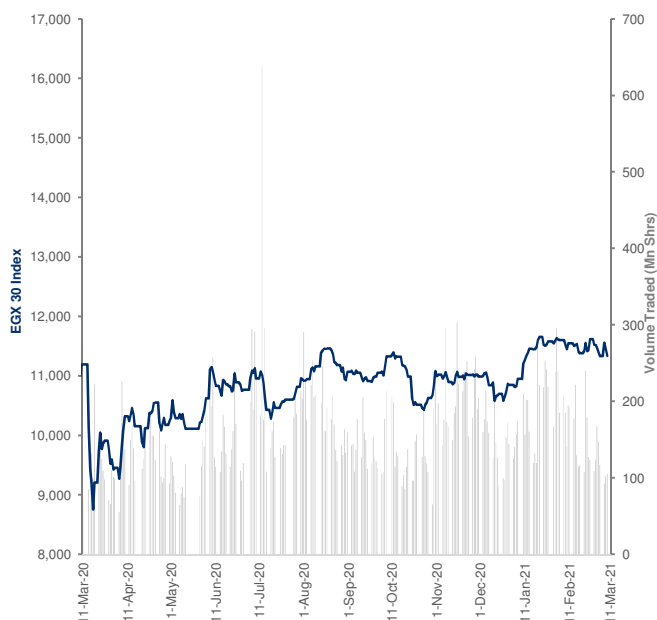
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	488,843.2	(0.9%)	(3.1%)	3.6%
Banks	145,489.4	(0.3%)	1.3%	0.9%
Basic Resources	22,221.6	(1.7%)	(1.0%)	7.1%
Chemicals	33,869.5	(4.2%)	(0.3%)	6.4%
Construction and Materials	15,547.4	(1.0%)	(1.6%)	(7.8%)
Financial Services excluding Banks	45,062.1	(1.4%)	(5.1%)	5.7%
Food and Beverage	7,338.4	0.4%	(4.4%)	2.5%
Healthcare	4,299.0	0.3%	1.8%	(0.2%)
Industrial Goods, Services, Automobile:	39,352.8	(1.0%)	(0.5%)	(5.0%)
Media	1,278.1	2.4%	(7.7%)	(3.3%)
Oil and Gas	4,081.1	(2.2%)	4.3%	1.3%
Personal and Household Products	38,860.7	(1.2%)	(5.0%)	7.2%
Real Estate	52,248.3	(0.1%)	(2.2%)	1.9%
Telecommunication	56,588.6	(0.3%)	(15.7%)	17.6%
Travel & Leisure	22,606.2	(0.3%)	(0.5%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	2.67	7.2%
Odin Investments	8.66	6.8%
Canal Shipping Agencies Co	11.35	3.3%
Amer Group Holding	1.18	3.0%
Egyptian Media Production City	6.74	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Abou Kir Fertilizers & Chemicals	21.48	(5.1%)
United Housing & Development	4.45	(3.5%)
Elsaeed Contracting & Real Est. Inv.	0.88	(3.3%)
Ezz Steel Co Sae	10.38	(2.9%)
Alexandria Container & Cargo Handling	7.22	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	0.88	12,567
Qalaa Holdings Sae	1.39	9,893
Alexandria Spinning & Weaving	2.67	9,689
Egyptians For Housing & Dev. Co.	0.83	7,172
Arab Cotton Ginning	2.86	6,902

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,337.46	(122.05)	(1.1%)	(1.6%)	4.5%
Market Cap (EGP Mn)	488,843	(4,354)	(0.9%)	(3.1%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	105.0	3.1	3.0%	171.1	66.8
Value Traded (EGP Mn)	470.3	(63.7)	(11.9%)	622.0	415.1
No. of Trades	15,803	(963)	(5.7%)	19,630	11,472

Market Breadth	▲ 16	▼ 32	= 11
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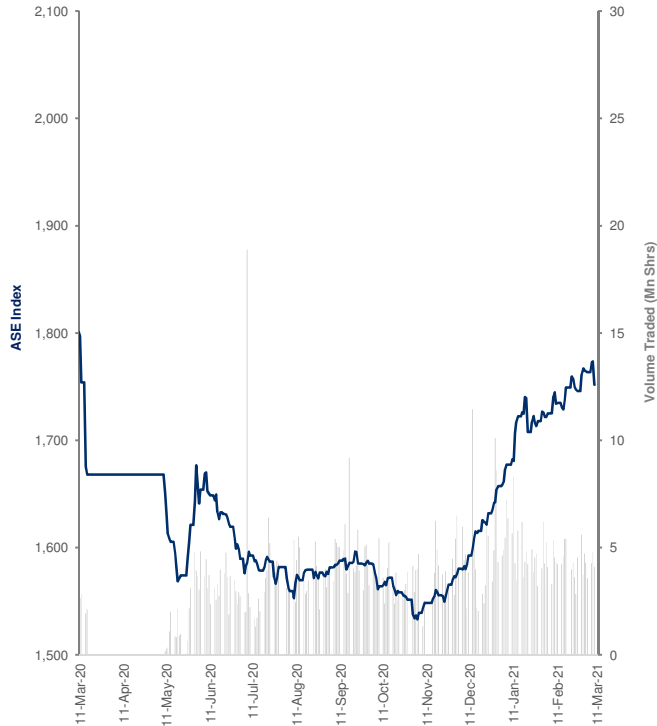
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.93	(0.50%)	78.28
Odin Investments	8.66	6.78%	45.87
Pioneers Holding Co. For Financial Inv.	5.04	(1.75%)	31.30
Alexandria Spinning & Weaving	2.67	7.23%	25.86
Eastern Co Sae	13.98	(1.69%)	22.78

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,795.7	(1.0%)	(0.7%)	4.0%
Banking	6,403.9	(0.6%)	(1.3%)	0.9%
Insurance	88.4	0.1%	(0.7%)	(2.4%)
Diversified Financial Services	171.1	(8.6%)	(1.6%)	2.1%
Real Estate	199.5	(1.8%)	(1.3%)	0.1%
Health Care Services	25.6	2.4%	1.7%	0.5%
Educational Services	219.7	0.5%	0.5%	(2.2%)
Hotels and Tourism	79.4	0.0%	(0.4%)	(4.5%)
Transportation	61.9	(0.9%)	0.4%	(3.0%)
Technology & Communications	314.6	(0.6%)	(2.7%)	2.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	477.8	(2.7%)	1.9%	12.9%
Commercial Services	69.4	(0.5%)	(0.9%)	2.1%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	21.1	(1.1%)	1.6%	3.7%
Food & Beverages	72.3	0.0%	0.3%	(0.1%)
Tobacco & Cigarettes	809.5	(0.1%)	(0.2%)	(0.2%)
Mining & Extraction Industries	602.4	(4.4%)	4.5%	73.7%
Engineering & Construction	28.5	(0.3%)	(1.8%)	42.1%
Electrical Industries	29.3	(0.7%)	(1.3%)	1.3%
Textiles , Leathers & Clothings	57.5	0.0%	(6.5%)	(8.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Intl Insurance	0.42	5.0%
Arab Aluminium Industry	1.34	4.7%
Zarka Education & Investment	1.57	4.7%
Arab East Investment	0.50	4.2%
Jordan Investment Trust	0.52	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.17	(5.6%)
Emmar Investments & Real Est	0.17	(5.6%)
Union Investment Corp	1.35	(4.9%)
Jordan Phosphate Mines	6.56	(4.9%)
Union Land Development Corp	1.55	(4.9%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Arab East Investment	0.50	666
Jordan Petroleum Refinery Co	2.84	493
Jordan Decapolis Properties	0.55	471
Jordan Steel	0.26	458
Jordan Phosphate Mines	6.56	224

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,751.90	(21.75)	(1.2%)	(0.5%)	5.7%
Market Cap (JD Mn)	9,795.67	(101.52)	(1.0%)	(0.7%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	4,108.1	(669.8)	(14.0%)	4,683.3	3,408.1
Value Traded (JD ⁰⁰⁰)	5,367.7	(1,560.0)	(22.5%)	5,138.6	4,047.8
No. of Trades	2,125	(635)	(23.0%)	2,165	1,510

Market Breadth	▲ 12	▼ 35	= 74
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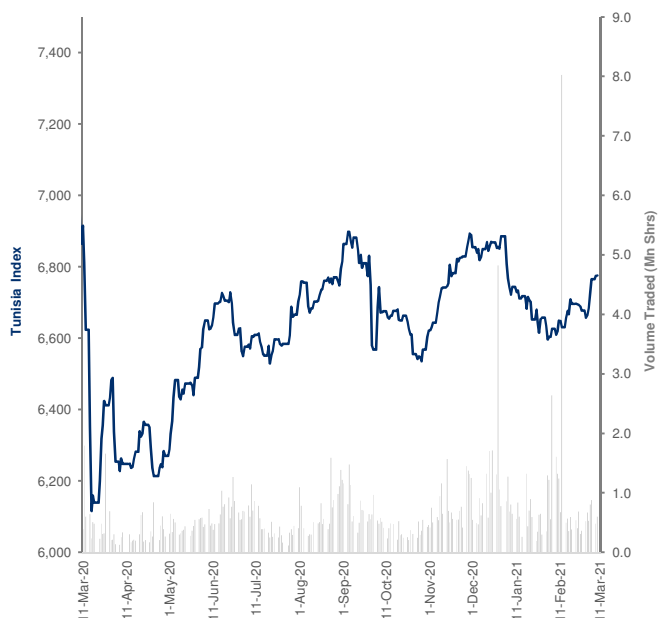
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	6.56	(4.93%)	1.48
Jordan Petroleum Refinery Co	2.84	(4.70%)	1.41
Arab East Investment	0.50	4.17%	0.33
Union Land Development Corp	1.55	(4.91%)	0.30
Jordanian Electric Power	1.22	0.00%	0.27

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,333.4	0.0%	1.6%	(1.6%)
Banking	7,417.6	0.0%	0.4%	(3.7%)
Insurance	904.1	(0.0%)	3.2%	(2.0%)
Leasing	519.0	(0.3%)	(0.5%)	(2.5%)
Financial Services	1,862.4	0.0%	2.8%	(5.6%)
Industrial	1,688.5	(0.6%)	0.8%	(0.9%)
Chemical Industry	470.5	0.6%	0.0%	4.9%
Food & Beverage	5,757.7	0.3%	3.9%	2.9%
Retailing	1,059.2	0.2%	(1.0%)	(2.3%)
Others	1,654.4	(0.4%)	(0.0%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Amen Bank	21.55	2.6%
Automobile reseau tunisien et	3.97	2.3%
Societe de Transport Hydrocarb	11.97	1.9%
Societe de Production Agricole	1.42	1.4%
Industries Chimiques du Fluor	79.50	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.10	(6.0%)
Attijari Leasing SA	8.76	(3.0%)
Societe Ciments de Bizerte	1.31	(3.0%)
Banque de Tunisie et des Emira	7.26	(2.9%)
Union Bancaire pour le Commere	21.20	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.59	137
Universal Auto Distributors Ho	1.10	88
ADWYA SA	4.71	83
Societe Frigorifique et Brasse	19.72	47
Societe Moderne de Ceramique	0.99	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,776.26	0.80	0.01%	1.5%	(1.6%)
Market Cap (DT Mn)	21,333	8.4	0.04%	1.6%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	599.6	117.6	24.4%	883.9	485.1
Value Traded ('000 DT)	3,600.9	(336.8)	(8.6%)	5,402.4	3,338.7
No. of Trades	1,589	(11)	(0.7%)	1,405	1,311

Market Breadth	▲ 15	▼ 22	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.72	0.61%	0.92
Euro Cycles SA	28.80	(1.03%)	0.39
ADWYA SA	4.71	1.07%	0.39
Societe D'Articles Hygieniques	12.80	(1.08%)	0.31
Industries Chimiques du Fluor	79.50	1.42%	0.14

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	527,951.2	0.3%	(0.0%)	(0.2%)
Banking	190,127.8	0.3%	(0.7%)	(1.0%)
Beverages	8,760.9	0.0%	0.0%	(4.8%)
Chemicals	2,080.5	0.5%	0.3%	12.1%
Construction & Building Material	63,295.5	0.4%	0.7%	0.6%
Distributors	13,998.7	(0.1%)	(0.8%)	3.3%
Electrical & Electronic Equipment	300.6	1.5%	5.2%	(0.7%)
Electricity	21,847.7	(2.2%)	(1.4%)	1.2%
Food Producers & Processors	27,322.6	(0.7%)	2.3%	12.3%
Holding Companies	2,977.5	(0.6%)	(0.6%)	(2.6%)
Insurance	23,780.1	2.1%	(0.0%)	0.1%
Investment & other Finance	3,562.0	(0.1%)	1.8%	5.6%
Leisures & Hotel	1,504.3	(3.8%)	(6.5%)	(7.9%)
Materials, Software & Computer	5,654.8	0.5%	1.3%	5.1%
Mining	18,782.1	1.2%	(1.0%)	9.1%
Oil & Gas	15,580.2	1.6%	(0.2%)	9.7%
Real Estate	3,315.8	(0.1%)	(0.4%)	(1.5%)
Telecommunications	121,666.8	0.4%	0.8%	(4.6%)
Transport	868.0	(0.1%)	0.4%	3.2%
Utilities	2,489.6	0.0%	(6.3%)	(16.8%)
Forestry & Paper	35.5	1.7%	5.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	3990.00	3.6%
Disway	538.00	3.0%
Managem SA	1272.00	1.8%
Afriquia Gaz	4090.00	1.7%
Med Paper SA	13.75	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	105.00	(3.8%)
TAQA Morocco SA	926.20	(2.2%)
Colorado SA	48.55	(0.8%)
Cosumar	239.00	(0.8%)
Delta Holding SA	33.99	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	138.40	44.2
Douja Promotion Groupe Addoha	6.29	20.9
Colorado SA	48.55	16.8
Credit Immobilier et Hotelier	260.00	14.8
Disway	538.00	12.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,365.19	33.17	0.29%	0.06%	0.69%
Market Cap (MAD Mn)	527,951	1,563	0.3%	(0.0%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	137.8	(10.9)	(7.3%)	409.1	710.3
Value Traded (MAD Mn)	34.85	4.35	14.3%	71.4	133.1

Market Breadth	▲ 14	▼ 11	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Disway	538.00	3.01%	6.51
Maroc Telecom	138.40	0.44%	6.10
Societe Metallurgique D'imiter	1985.00	0.20%	5.42
Attijariwafa Bank	419.50	0.60%	3.97
Credit Immobilier et Hotelier	260.00	0.00%	3.84

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