

MENA Markets Daily Report

February 10, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	8,435.57	0.2%	7.6%	4.8%
		Kuwait	Main 50 Index	▲	7,475.72	1.9%	9.8%	24.0%
Kuwait	2	Kuwait	Main Market Index	▲	7,415.82	1.0%	7.4%	24.0%
Saudi Arabia	3	Kuwait	All Share Index	▲	7,919.09	0.3%	7.6%	8.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,469.14	0.3%	3.6%	0.6%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	5,238.39	(0.1%)	1.5%	27.1%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,376.49	0.5%	4.0%	9.8%
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,586.14	0.2%	1.8%	(1.7%)
Bahrain	8	Qatar	QE 20 Index	▼	10,583.73	(0.3%)	0.1%	(2.4%)
Oman	9	Bahrain	Bahrain All Share	▲	1,887.80	0.3%	(4.9%)	0.7%
Egypt	10	Oman	MSX 30 Index	▼	4,550.64	(0.3%)	(0.6%)	1.4%
Jordan	11	Egypt	EGX 30	▲	30,014.27	0.0%	0.9%	19.5%
Tunisia	12	Jordan	ASE Index	▼	2,605.36	(0.1%)	4.7%	2.4%
Morocco	13	Tunisia	Tunisia Index	▲	10,197.69	0.3%	2.5%	13.7%
		Morocco	MASI	=	16,325.77	0.0%	10.5%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,303.67	1.0%	(1.4%)	12.7%
		India	SENSEX	▼	77,860.19	(0.3%)	(0.4%)	8.2%
		Brazil	BOVESPA Stock Index	▼	124,619.40	(1.3%)	3.6%	(10.4%)
		Mexico	BOLSA Index	▲	52,817.75	0.3%	6.7%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,108.48	0.6%	3.1%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	869.44	(0.7%)	3.3%	17.3%
		Asia	MSCI Asia Pacific	▲	583.24	0.6%	2.4%	8.2%
		Europe	DJ Stoxx 600	▼	542.75	(0.4%)	6.9%	6.0%
		Europe	FTSEurofirst 300	▼	2,161.89	(0.4%)	7.2%	6.7%
		U.S.A	S&P 500	▼	6,025.99	(1.0%)	2.5%	23.3%
		U.S.A	DJIA	▼	44,303.40	(1.0%)	4.1%	12.9%
		U.S.A	NASDAQ Composite	▼	19,523.40	(1.4%)	1.1%	28.6%
		UK	FTSE 100	▼	8,700.53	(0.3%)	6.5%	5.7%
		Germany	DAX	▼	21,787.00	(0.5%)	9.4%	18.8%
		Japan	NIKKEI 225	▼	38,787.02	(0.7%)	(2.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	21,133.54	1.2%	5.4%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	108.04	0.3%	(0.41%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.27%)	(0.91%)	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.03	(0.53%)	(0.25%)	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.01%	(0.14%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	74.66	0.5%	0.0%	(3.1%)
		Oil	NYMEX	▲	71.00	0.6%	(1.0%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.31	(2.9%)	6.8%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,861.07	0.2%	9.0%	26.3%
		Silver	Silver Spot \$/Oz	▼	31.82	(1.1%)	10.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	96,556.21	0.6%	3.0%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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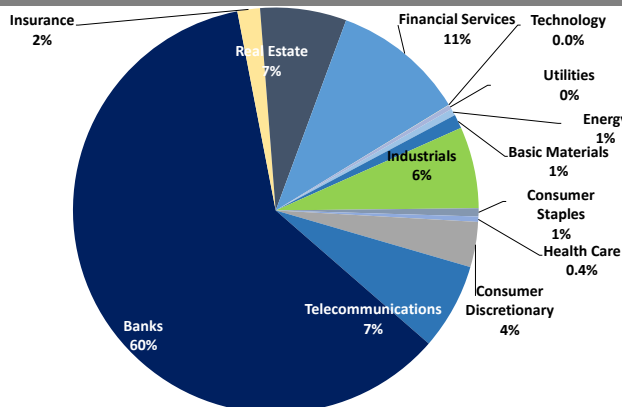
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 10, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,446.8	20.5	11.3%
2- National Bank of Kuwait	8,226.5	14.0	14.7%
3- Boubayan Bank	2,680.1	28.9	10.5%
4- Zain	2,051.0	12.2	14.7%
5- Commercial Bank of Kuwait	1,396.2	13.9	14.9%
6- Gulf Bank	1,216.8	21.1	7.1%
7- Mabane Co.	1,132.9	17.0	10.2%
8- Ahli Bank of Kuwait	742.9	14.5	8.4%
9- Burgan Bank	734.7	15.7	5.4%
10- Agility (PWC Logistics)	661.1	10.9	6.2%
Total	31,289	17.03	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.388	0.061	18.7%
Kuwait Real Estate Holding Co.	0.040	0.004	10.8%
Arab Real Estate Co.	0.079	0.008	10.8%
Kuwait & M.E. Financial Inv. Co.	0.166	0.016	10.7%
The Energy House Co.	0.234	0.021	9.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.651	(0.070)	(9.7%)
Kuwait Hotels Co.	0.346	(0.019)	(5.2%)
Injazzat Real Estate Development Co.	0.102	(0.005)	(4.7%)
Kuwait Emirates Holding Co.	0.050	(0.002)	(4.0%)
Arkan Al-Kuwait Real Estate Co.	0.110	(0.004)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.608	6.3%	171,907,198
Kuwait Business Town Real Estate Co.	0.146	5.0%	138,889,168
Arab Real Estate Co.	0.079	10.8%	32,720,033
Sokouk Holding Co.	0.057	1.4%	26,721,884
Arzan Financial Group For Fin. & Invest.	0.276	1.8%	23,392,541

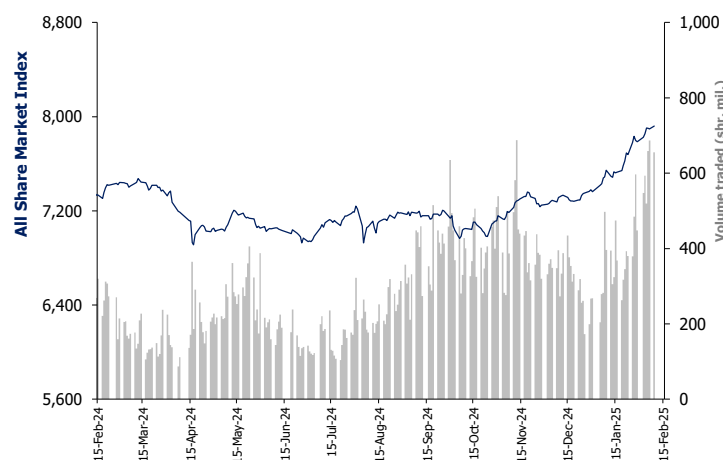
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,919.1	▲	0.3%	1.7%	7.6%
Energy	1,341.6	▼	(0.5%)	1.0%	12.8%
Basic Materials	918.3	▼	(0.2%)	4.2%	0.8%
Industrials	753.6	▲	1.0%	2.3%	4.1%
Consumer Staples	1,022.0	▼	(0.6%)	(0.9%)	2.3%
Health Care	422.0	▼	(5.9%)	(9.0%)	(7.9%)
Consumer Discretionary	2,475.1	▲	2.2%	8.4%	16.6%
Telecommunications	1,056.3	▼	(0.1%)	4.3%	3.8%
Banks	1,968.2	▲	0.1%	1.4%	8.8%
Insurance	2,107.2	▲	0.2%	3.2%	2.5%
Real Estate	1,521.9	▲	0.0%	1.3%	12.5%
Financial Services	1,545.4	▲	1.2%	0.5%	2.3%
Technology	1,018.5	▲	1.4%	(2.8%)	(2.1%)
Utilities	402.6	=	0.0%	0.7%	1.3%

Market Breadth		68		47		28
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,435.57	12.5	0.1%	1.6%	7.6%	
Main 50 Index	7,475.72	136.6	1.9%	2.9%	9.8%	
Main Market Index	7,415.82	72.6	1.0%	2.2%	7.4%	
All Share Market Index	7,919.09	23.7	0.3%	1.7%	7.6%	
Market Cap (KWD Mn)	46,740.76	141.9	0.3%	1.8%	7.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

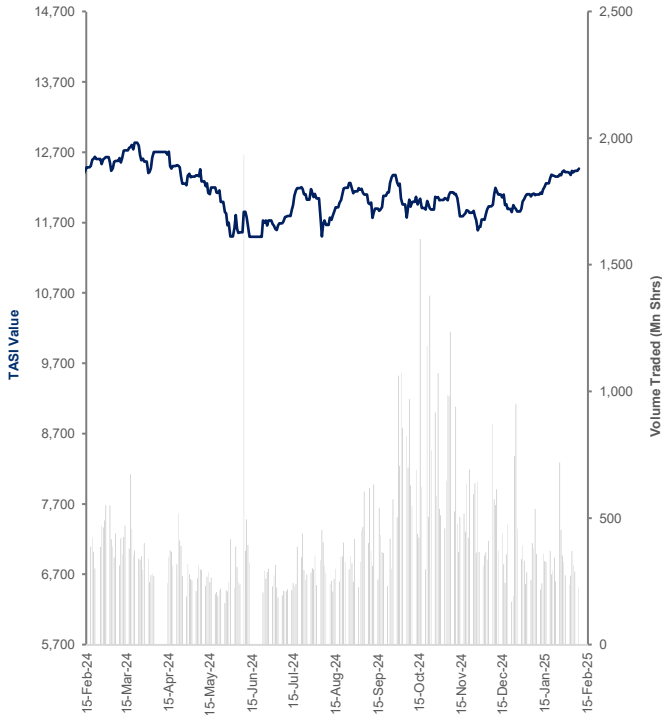
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	655.3	(31.3)	(4.6%)	431.3	277.5
Value Traded (KWD Mn)	195.8	(6.5)	(3.2%)	106.9	68.2
No. of Trades	19,833	(1,444)	(6.8%)	19,518	15,304

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.608	6.3%	102,727,552
Kuwait Business Town Real Estate Co.	0.146	5.0%	19,831,302
Gulf Bank	0.320	0.6%	6,964,757
Arzan Financial Group For Fin. & Invest.	0.276	1.8%	6,431,624
Kuwait Finance House	0.793	(0.1%)	6,110,011

Saudi Tadawul Daily Report

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,256,306.9	0.1%	(0.2%)	0.6%
Energy	6,772,967.5	0.0%	(0.5%)	(1.3%)
Materials	635,900.2	(0.2%)	1.0%	0.7%
Capital Goods	70,900.7	0.5%	0.3%	5.1%
Commercial & Professional Svc	16,678.0	1.4%	1.9%	7.6%
Transportation	52,708.8	(0.4%)	1.7%	8.5%
Consumer Durables & Apparel	9,893.5	0.2%	1.7%	8.8%
Consumer Services	73,674.5	0.3%	3.3%	7.1%
Media	48,944.5	(0.4%)	(0.5%)	2.0%
Consumer Discretionary Distribution &	32,496.8	(0.1%)	1.1%	7.9%
Consumer Staples Distribution & Retail	54,533.5	0.3%	1.7%	17.7%
Food & Beverages	119,649.5	0.0%	0.1%	3.0%
Health Care Equipment & Svc	193,994.1	0.5%	1.2%	11.0%
Pharma, Biotech & Life Science	18,000.0	(0.4%)	(0.7%)	6.4%
Banks	1,021,627.2	0.8%	1.3%	4.9%
Financial Services	72,774.1	(0.2%)	2.2%	7.5%
Insurance	97,394.7	(0.6%)	0.1%	0.4%
Telecommunication Services	276,798.5	(0.5%)	0.6%	9.0%
Utilities	387,054.8	0.1%	(2.2%)	(0.8%)
REITs	15,348.8	(0.6%)	(1.0%)	(1.1%)
Real Estate Mgmt & Dev't	140,421.3	0.1%	0.3%	11.4%
Software & Services	144,060.3	(0.6%)	(2.8%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shatirah House Restaurants Co	23.68	5.6%
Nice One Beauty Digital Marketing Co.	62.00	3.3%
Al Babtain Power & Telecommuni	45.00	3.2%
East Pipes Integrated Co	154.80	3.1%
Bank AlBilad	39.05	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
LIVA Insurance Company	17.50	(3.3%)
Nama Chemicals Co	30.20	(2.9%)
Alistithmar AREIC Diversified REIT Fund	8.03	(2.2%)
Arabian Internet and Communications Services Co.	317.00	(2.0%)
Arabian Centres Co Ltd	21.28	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.45	33,020
Anaam International Holding Gr	1.28	28,332
Shams	0.92	13,300
Americana Restaurants International PLC	2.58	11,881
Baazeem Trading Co	7.00	4,793

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,469.14	35.56	0.3%	0.4%	3.6%
Market Cap (SAR Mn)	10,256,307	6,983	0.1%	(0.178%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	227.0	(61.9)	(21.4%)	332.0	344.1
Value Traded (SAR Mn)	4,646.7	(2,208.2)	(32.2%)	6,322.0	8,512.9
No. of Trades	364,248	(87,324)	(19.3%)	469,167	514,798

Market Breadth	▲ 94	▼ 133	= 30
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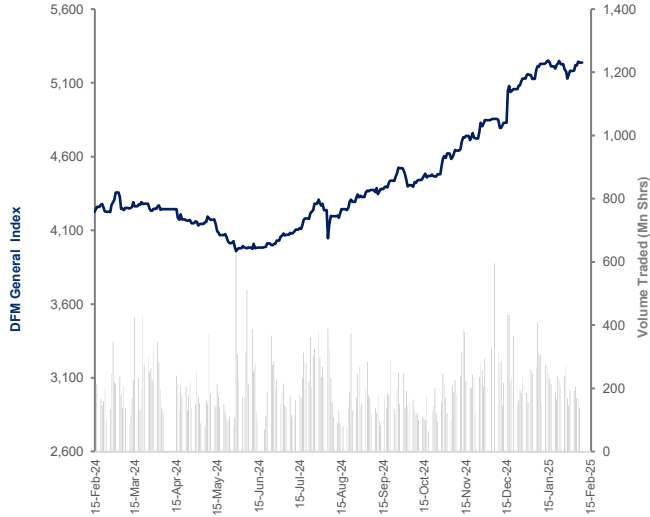
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nice One Beauty Digital Marketing Co.	62.00	3.3%	193.97
Al Rajhi Bank	101.20	1.3%	174.01
Saudi Arabian Mining Co	49.95	(0.3%)	173.78
Saudi National Bank	34.60	0.7%	127.49
Saudi Arabian Oil Co	27.65	0.0%	120.96

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	914,377.3	0.1%	1.5%	1.0%
Financials	375,593.2	0.2%	1.6%	5.0%
Real Estate	195,808.6	0.5%	0.5%	2.3%
Industrial	97,126.1	(0.5%)	2.3%	(4.2%)
Materials	1,212.7	14.2%	(2.3%)	(2.9%)
Consumer Staples	31,337.0	1.8%	1.4%	(1.4%)
Consumer Discretionary	37,021.8	(1.7%)	(1.2%)	0.8%
Telecommunication	35,583.3	(0.1%)	(0.4%)	4.8%
Utilities	140,694.4	(0.4%)	3.2%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.40	14.9%
National Cement Co	3.38	14.2%
Emirates Investment Bank	90.00	8.7%
Emirates Refreshments Co	2.93	5.8%
Al Salam Bank - Bahrain	2.05	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.76	(6.0%)
Al Salam Bank Sudan	0.71	(5.7%)
Al Ramz Corporation Investment and Development PJSC	1.31	(5.1%)
TAALEEM	4.00	(4.3%)
National Industries Group	3.09	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,238.39	(6.44)	(0.1%)	1.1%	1.5%
Market Cap (AED Mn)	914,377	729	0.1%	1.5%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	139.3	(26.8)	(16.1%)	226.0	137.0
Value Traded (AED Mn)	372.2	(120.0)	(24.4%)	613.5	359.4
No. of Trades	10,052	(3,408)	(25.3%)	13,710	6,898

Market Breadth	▲ 19	▼ 23	= 33
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Most Active Stocks By Volume	Price (AED)	Volume (Mn Shrs)
TALABAT Holding PLC	1.41	22,827
Drake & Scull International	0.35	21,099
Shuaa Capital	0.24	15,362
Dubai Financial Market Pjsc	1.37	14,927
Emaar Properties Pjsc	13.65	7,955

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.65	0.37%	108.25
Dubai Islamic Bank	7.70	(1.16%)	45.53
Emaar Development	13.20	1.15%	33.79
TALABAT Holding PLC	1.41	(1.40%)	32.37
Emirates Nbd	21.20	1.19%	28.16

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 10, 2025



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,670.7	0.1%	2.1%	5.8%
DEPA Limited (AED)	145.3	(0.0%)	(0.0%)	0.0%
Emirates REIT (CEIC) Limited	175.1	0.0%	(6.3%)	9.3%
ENBD REIT (CEIC) Limited	96.8	0.0%	7.5%	9.9%
Hikma Pharmaceuticals GDR	6,333.7	0.0%	7.3%	14.7%
Nasdaq, Inc.	47,325.5	0.0%	1.5%	5.0%
Orascom Construction Limited	594.2	5.7%	2.7%	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.39	5.69%
Worst Return Performers	Price (USD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,376.49	20.11	0.5%	0.7%	4.0%
Market Cap (USD Mn)	54,671	32.0	0.1%	2.1%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-25	YTD-24
Volume (Mn Shares)	0.002	(0.10)	(98%)	0.136	0.09
Value Traded (USD Mn)	0.003	(0.05)	(94%)	0.1	0.03
No. of Trades	2.0	(8.00)	(80%)	5	5

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Enbd Reit (Ceic) Limited	0.39	1.0
Orascom Construction Limited	5.39	0.6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.39	5.69%	0.00
Enbd Reit (Ceic) Limited	0.39	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,922,196.0	0.3%	0.3%	(0.1%)
Financials	1,391,200.7	0.1%	(0.5%)	1.3%
Telecommunication	187,797.3	0.2%	(0.7%)	6.1%
Consumer Discretionary	72,740.8	1.1%	2.2%	5.7%
Industrial	238,096.9	(0.3%)	(2.3%)	(0.8%)
Real Estate	67,675.9	1.6%	3.6%	3.7%
Basic Materials	96,819.3	0.1%	2.1%	4.7%
Energy	432,672.0	1.9%	5.0%	3.6%
Utilities	348,546.2	(0.6%)	(0.6%)	(11.7%)
Consumer Staples	35,735.7	0.2%	(1.2%)	(4.3%)
Health Care	50,911.2	(0.5%)	(3.5%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	1.05	4.0%
Americana Restaurants International PLC	2.52	3.7%
Hayah Insurance Co	1.34	3.1%
ADNOC Drilling	5.90	2.8%
Gulf Pharmaceutical Industries	1.60	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.77	(3.8%)
Fujairah Cement Industries	0.31	(2.9%)
Alpha Dhabi Holding PJSC	10.84	(1.5%)
National Marine Dredging Co.	24.60	(1.1%)
PureHealth	3.32	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas Co.	0.76	20,921
ADNOCGAS UH EQUITY	3.57	18,764
Americana Restaurants International PLC	2.52	13,839
Multiply Group	2.05	13,242
Al Dar Properties Co.	7.96	12,817

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,586.14	22.82	0.2%	0.0%	1.8%
Market Cap (AED Mn)	2,922,196	8,083	0.3%	0.3%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	190.0	(22.8)	(10.7%)	243.8	216.9
Value Traded (AED Mn)	873.2	(102.5)	(10.5%)	968.5	984.7
No. of Trades	17,077	(2,801)	(14.1%)	18,091	13,362

Market Breadth	▲ 29	▼ 19	= 40
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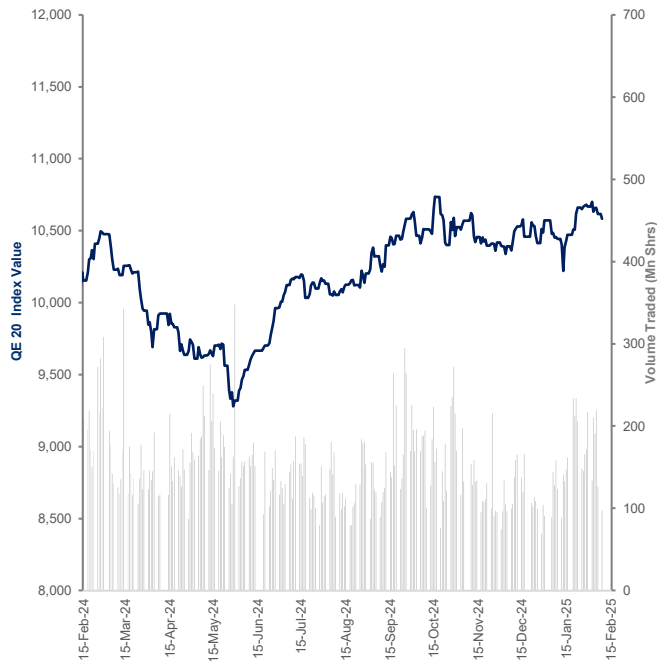
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.50	0.00%	188.20
Al Dar Properties Co.	7.96	1.66%	101.63
ADNOCGAS UH EQUITY	3.57	2.00%	66.41
Alpha Dhabi Holding PJSC	10.84	(1.45%)	52.70
Abu Dhabi Islamic Bank	16.26	0.62%	46.49

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,414.2	(0.3%)	(0.7%)	(0.2%)
Banking & Finance Sector	296,926.8	(0.4%)	(0.5%)	(2.8%)
Goods & Consumer Services	30,928.0	(0.0%)	0.2%	2.2%
Industrial Sector	149,638.0	(0.1%)	(2.2%)	0.8%
Insurance Sector	11,078.4	0.1%	(2.6%)	(0.2%)
Real Estate	42,817.2	(0.1%)	2.0%	(1.8%)
Telecom	49,485.0	(0.8%)	(1.2%)	10.6%
Transport	38,540.9	(0.9%)	1.0%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.37	1.6%
Al Khaleej Takaful Group QSC	2.46	1.3%
QLMI Life and Medical Insurance	2.04	1.3%
Qatar Fuel QSC	15.39	0.9%
Qatar Industrial Manufacturing	2.59	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.20	(4.3%)
Damaan Islamic Insurance Company (BEEMA)	3.93	(4.1%)
Qatar Navigation QSC	10.53	(2.0%)
Baladna	1.31	(1.9%)
Al Meera Consumer Goods Co QSC	14.57	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,583.73	(32.02)	(0.3%)	(0.8%)	0.1%
Market Cap (QAR Mn)	619,414	(1,958)	(0.3%)	(0.7%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	97.4	(29.3)	(23.1%)	161.0	161.6
Value Traded (QAR Mn)	220.5	(157.2)	(41.6%)	411.0	500.6
No. of Trades	7,013	(7,391)	(51.3%)	14,230	16,958

Market Breadth

▲ 18 ▼ 32 = 3

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.31	16,476
Qatar Aluminum Manufacturing C	1.36	8,612
Qatar German Co for Medical De	1.37	7,431
Masraf Al Rayan QSC	2.37	6,030
Ezdan Holding Group QSC	1.02	5,977

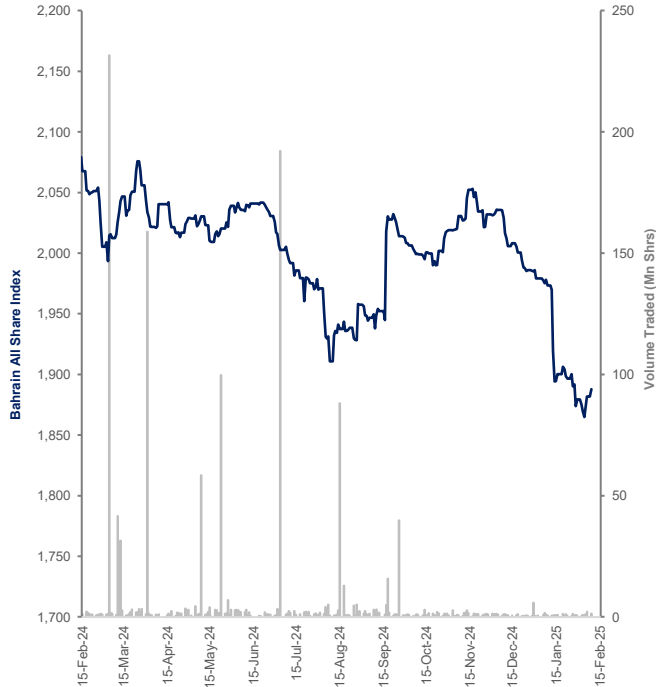
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.31	(1.88%)	21.57
Gulf International Services QS	3.40	0.56%	17.38
Industries Qatar QSC	13.30	0.00%	15.94
Masraf Al Rayan QSC	2.37	(0.25%)	14.31
Ooredoo QPSC	12.75	(0.86%)	13.62

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,861.0	(0.5%)	0.1%	0.7%
Materials	1,462.6	0.0%	(2.8%)	(20.8%)
Industrial	130.4	3.6%	3.6%	(0.3%)
Consumer Discretionary	223.0	0.0%	(0.5%)	(4.5%)
Consumer Staples	123.2	0.0%	0.0%	(1.9%)
Financials	31,966.5	(0.5%)	0.2%	2.0%
Communication Services	890.2	0.2%	0.4%	1.0%
Real Estate	65.0	2.9%	5.2%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.15	4.5%
Al Salam Bank-Bahrain BSC	0.22	3.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.50	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,887.80	6.13	0.3%	0.4%	(4.9%)
Market Cap (BHD Mn)	34,861.0	(160.5)	(0.5%)	0.1%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,336	(808)	(37.7%)	847.1	2,237.2
Value Traded (BHD '000)	908	348	62.2%	330.4	1,175.0
No. of Trades	47	(5)	(9.6%)	33	55

Market Breadth	▲ 2 ▼ 1 = 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	588
Aluminium Bahrain B.S.C	1.03	324
Kuwait Finance House - Bahrain	2.50	164
Ithmaar Holding BSC	#N/A N/A	150
National Bank of Bahrain BSC	0.48	36

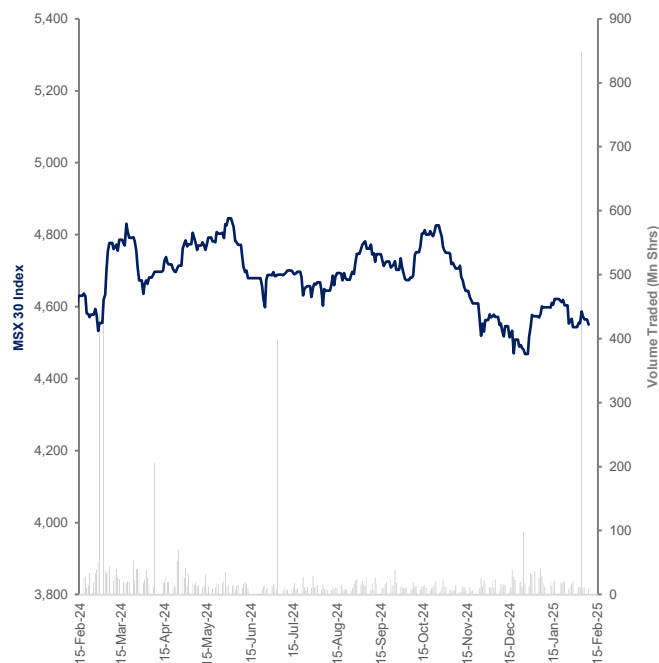
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.50	(1.19%)	0.41
Aluminium Bahrain B.S.C	1.03	0.00%	0.33
Al Salam Bank-Bahrain BSC	0.22	3.30%	0.13
National Bank of Bahrain BSC	0.00	0.00%	0.02
Bahrain Telecommunications Co	0.50	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,990.0	(0.2%)	(0.4%)	(1.9%)
Financial	5,272.8	(0.2%)	0.4%	1.4%
Industrial	4,330.1	(0.1%)	(1.6%)	(5.1%)
Services	2387.1	(0.2%)	(0.2%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	6.3%
Oman & Emirates Investment Holding Co.	0.07	4.8%
Voltamp Energy Co.	0.528	3.3%
Oman Fisheries Co.	0.03	3.1%
Takaful Oman Insurance	0.05	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatari Telecommunications Co.	0.22	(3.5%)
National Gas Co.	0.08	(2.5%)
Ahli Bank	0.18	(2.2%)
Muscat Finance Co. Ltd.	0.05	(2.0%)
Al Jazeera Steel Products Co.	0.31	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,550.64	(13.66)	(0.3%)	0.2%	(0.6%)
Market Cap (OMR Mn)	11,990.0	(21.36)	(0.2%)	(0.4%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	8,896.8	(2,518.0)	(22.1%)	53,199.2	16,757.0
Value Traded (OMR '000)	1,386.1	(483.7)	(25.9%)	3,314.9	3,144.7

Market Breadth	▲ 16	▼ 16	= 86
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.08	1,823
OQ Exploration & Production SA	0.32	1,192
Bank Nizwa	0.10	1,142
Sembcorp Salalah	0.10	878
OQ Gas Networks	0.13	822

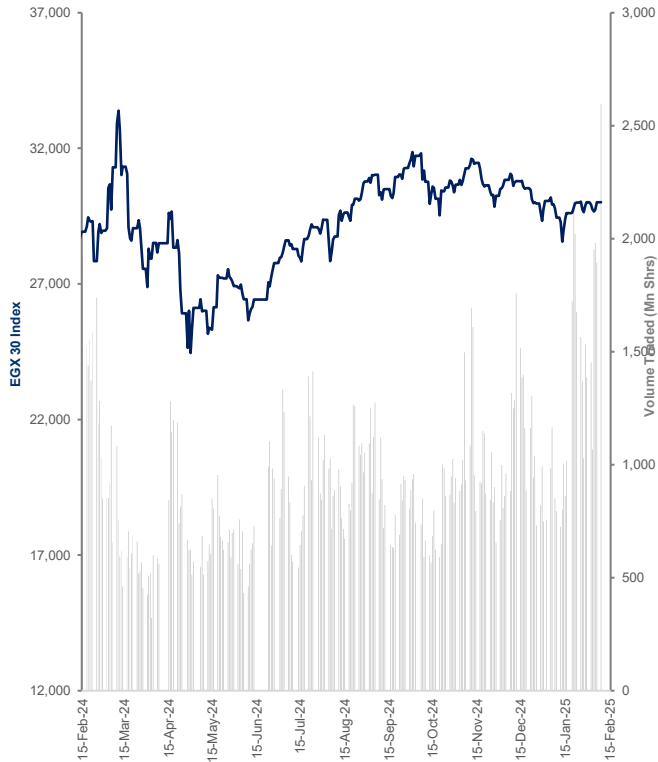
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(0.32%)	0.38
Galfar Engineering & Contracting Co.	0.08	0.00%	0.14
Bank Muscat	0.26	0.78%	0.13
Bank Nizwa	0.10	0.00%	0.12
OQ Gas Networks	0.13	0.76%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,153,869.1	(1.0%)	(1.4%)	1.4%
Banks	411,738.4	(5.3%)	(3.7%)	(5.9%)
Basic Resources	333,813.7	0.2%	0.4%	13.6%
Industrial Goods	185,441.0	0.3%	(3.9%)	4.3%
Health Care & Pharmaceuticals	51,146.3	0.2%	(0.9%)	2.9%
Real Estate	310,444.1	(0.6%)	(2.4%)	(0.2%)
Travel and Leisure	70,622.9	0.0%	2.4%	(2.5%)
Food, Beverages & Tobacco	194,221.9	1.1%	2.4%	3.9%
Energy and Support Services	19,559.9	0.0%	(2.3%)	0.4%
Trade and Distributors	17,071.2	(0.9%)	(2.7%)	(4.8%)
Shipping and Transport	73,937.4	(1.0%)	(3.5%)	(3.8%)
Education Services	26,297.9	(1.1%)	0.1%	9.4%
Contracting and Construction Eng	39,813.7	0.9%	2.3%	(1.8%)
Textiles and Durables	30,081.4	(0.1%)	0.7%	5.0%
Building Materials	26,919.6	0.2%	(2.0%)	18.3%
Media & Communication Services	148,722.9	(0.2%)	(1.7%)	(1.0%)
Paper and Packaging	2,473.2	(0.7%)	(0.4%)	(2.2%)
Non-bank Financial Services	211,563.6	0.2%	(0.3%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Investment & Urban Development	0.32	17.8%
Gadwa For Industrial Development	5.15	7.1%
Juhayna Food Industries	37.52	5.7%
Cairo Oils & Soap	0.41	5.6%
Export Development Bank of Egypt (EDBE)	18.70	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabian Food Industries DOMTY	23.48	(13.9%)
East Delta Flour Mills	213.92	(6.6%)
Rowad Tourism (Al Rowad)	24.93	(5.0%)
Pyramisa Hotels	114.00	(4.3%)
Middle & West Delta Flour Mills	301.63	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.41	809,513
Egyptians For Investment & Urban Development	0.32	494,072
Egyptians Housing Development & Reconstruction	0.39	190,640
Aspire Capital Holding For Financial Investments	0.28	175,224
Speed Medical	0.43	112,597

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,014.27	2.4	0.0%	0.0%	0.9%
Market Cap (EGP Mn)	2,153,869.1	(22,190.0)	(1.0%)	(1.4%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	2,598.0	705.1	37.2%	1,374.8	1,303.9
Value Traded (EGP Mn)	2,943.7	77.3	2.7%	3,265.7	5,240.1
No. of Trades	92,343	8,757	10.5%	92,091	161,605

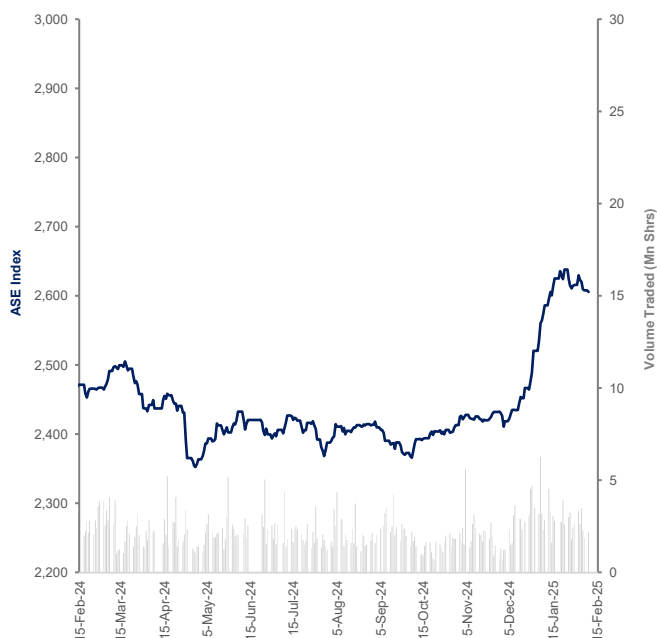
Market Breadth	▲ 69	▼ 89	= 63
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Cairo Oils & Soap	0.41	5.64%	334.49
Egyptians For Investment & Urban Development	0.32	17.82%	150.81
Egyptian Financial Group-Hermes Holding Company	21.99	1.57%	147.61
Sidi Kerir Petrochemicals - SIDPEC	21.40	2.39%	120.79
Ezz Steel	131.53	(1.09%)	112.70

Amman Stock Exchange Daily Report

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,642.3	0.2%	(0.4%)	7.2%
Banks	8,114.7	(0.3%)	(0.0%)	6.0%
Insurance	271.9	(0.2%)	0.4%	(1.9%)
Diversified Financial Services	271.6	(1.0%)	(0.4%)	(0.1%)
Real Estate	302.1	(0.3%)	(1.3%)	(1.0%)
Health Care Services	52.7	0.0%	0.0%	2.3%
Educational Services	292.8	(0.1%)	0.7%	4.9%
Hotels and Tourism	250.9	(0.1%)	(2.1%)	(2.6%)
Transportation	88.3	(0.5%)	(1.4%)	3.8%
Technology and Communication	579.4	0.3%	0.3%	6.6%
Utilities and Energy	1,003.4	(1.1%)	(0.6%)	4.5%
Commercial Services	243.2	(1.9%)	(2.7%)	(5.9%)
Pharmaceutical and Medical Industries	68.0	(0.9%)	(1.4%)	3.0%
Chemical Industries	61.0	(2.7%)	(2.5%)	5.9%
Food and Beverages	216.2	0.2%	0.0%	(0.8%)
Tobacco and Cigarettes	2.0	0.0%	0.0%	(7.1%)
Mining and Extraction Industries	6,669.7	1.3%	(0.8%)	12.2%
Engineering and Construction	102.4	(0.2%)	(3.7%)	(6.4%)
Electrical Industries	21.4	0.0%	(3.2%)	5.2%
Textiles Leathers and Clothings	30.8	0.0%	2.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.66	4.8%
CONTEMPTRO FOR HOUSING PROJECTS	0.79	3.9%
IHDATHIAT CO-ORDINATES	0.30	3.4%
AL MANARA ISLAMIC INSURANCE COMPANY	0.39	2.6%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.53	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
AMOUN INTERNATIONAL FOR INVESTMENTS	0.40	(4.8%)
ARAB EAST INVESTMENT	1.00	(4.8%)
JORDAN INVESTMENT TRUST	0.83	(4.6%)
JORDAN FRENCH INSURANCE	0.67	(4.3%)
SABAEK INVEST COMPANY P.L.C	0.48	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.61	254
JORDAN ISLAMIC BANK	4.33	177
ARAB BANK	4.87	103
CAIRO AMMAN BANK	1.01	71
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.66	55

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,605.36	(2.52)	(0.1%)	(0.4%)	4.7%
Market Cap (JD Mn)	18,642.33	40.22	0.2%	(0.4%)	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,163.3	281.7	15.0%	2,973.3	2,947.4
Value Traded (JD '000)	5,388.6	494.8	10.1%	5,957.9	3,258.8
No. of Trades	2,002	139	7.5%	2,253	1,858

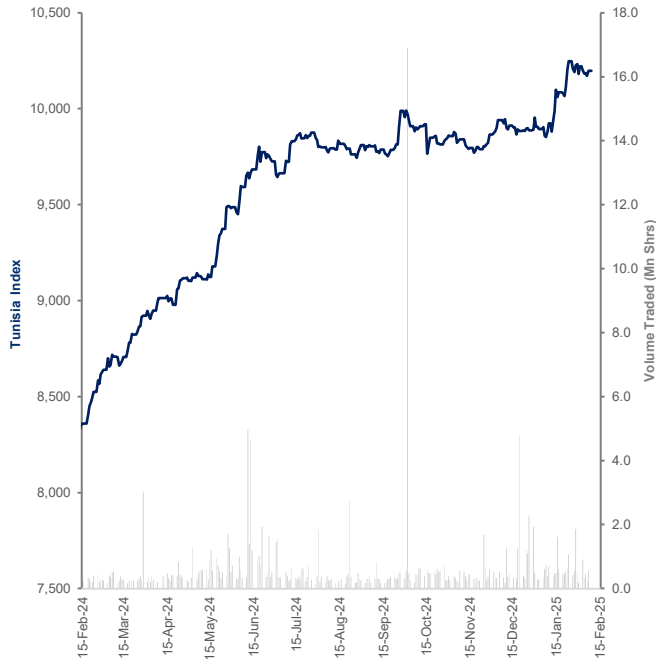
Market Breadth	▲ 21	▼ 34	= 106
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.33	0.00%	0.77
ARAB BANK	4.87	(0.20%)	0.50
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.61	0.00%	0.15
CAIRO AMMAN BANK	1.01	1.00%	0.07
JORDAN KUWAIT BANK	3.10	0.32%	0.06

Tunisia Stock Exchange Daily Report

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,356.3	0.3%	(0.4%)	2.6%
Banking	10,541.7	0.5%	0.2%	3.7%
Insurance	967.7	0.0%	(1.5%)	(1.4%)
Leasing	942.8	(0.2%)	(0.1%)	3.2%
Financial Services	1,530.0	0.1%	(1.6%)	(2.1%)
Industrial	2,027.9	(0.2%)	0.3%	(1.5%)
Chemical Industry	454.2	0.3%	(2.5%)	7.0%
Food & Beverage	4,089.4	(0.1%)	(1.9%)	2.4%
Retailing	1,287.6	0.9%	0.9%	12.6%
Others	1,514.9	0.6%	0.4%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.29	4.1%
BH Leasing	4.19	3.7%
Societe Tunisienne de L'Air	0.37	2.8%
Essoukna	1.50	2.0%
Ennaki Automobiles	11.80	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.41	(4.7%)
Tunisie Leasing SA	18.00	(2.3%)
Universal Auto Distributors Ho	0.43	(2.3%)
Societe Tunsienne d'Entreprise	6.87	(1.2%)
Manufacture de Panneaux Bois D	10.79	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,197.69	27.05	0.3%	0.2%	2.5%
Market Cap (DT Mln)	23,356	67.48	0.3%	(0.4%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	555.8	308.2	124.5%	590.6	394.7
Value Traded ('000 DT)	7,875.9	4,196.7	114.1%	5,189.3	3,936.0
No. of Trades	1,347	481	55.5%	1,411	915

Market Breadth	▲ 16	▼ 16	= 32
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.03	113
Amen Bank	37.35	84
One Tech Holding	9.21	78
Universal Auto Distributors Ho	0.43	25
Manufacture de Panneaux Bois D	10.79	22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	37.35	0.21%	3.09
Banque Internationale Arabe de	96.99	0.56%	0.90
One Tech Holding	9.21	0.77%	0.71
Banque de Tunisie	5.03	0.00%	0.57
Industries Chimiques du Fluor	113.50	0.89%	0.49

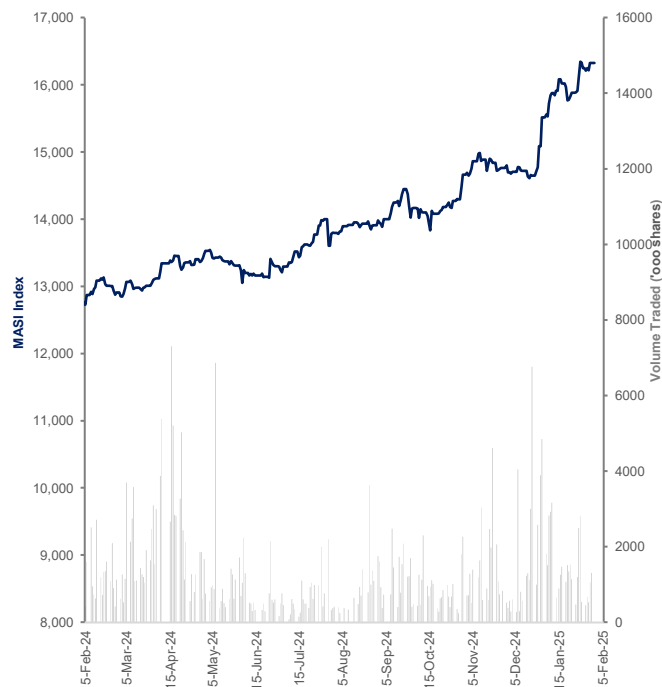
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	683,116.8	(0.0%)	0.7%	10.7%
Banking	273,717.5	(0.1%)	0.1%	8.3%
Beverages	9,182.4	0.0%	0.5%	0.7%
Chemicals	2,981.9	0.0%	3.5%	17.9%
Construction & Building Material	79,092.5	(0.6%)	0.1%	3.6%
Distributors	17,399.5	0.0%	3.0%	4.2%
Electricity	35,170.5	2.8%	7.7%	11.3%
Food Producers & Processors	27,560.2	0.2%	1.7%	5.0%
Holding Companies	6,285.3	1.1%	1.5%	25.9%
Insurance	32,360.8	(0.0%)	(0.7%)	5.0%
Investment & other Finance	3,907.4	4.1%	4.5%	4.3%
Leisures & Hotel	4,369.7	4.1%	10.5%	36.1%
Materials, Software & Computer	6,230.3	(0.2%)	(1.8%)	9.3%
Mining	47,574.0	(2.1%)	3.4%	18.2%
Oil & Gas	14,784.7	2.2%	9.9%	14.4%
Real Estate	29,815.8	0.4%	(0.6%)	12.9%
Telecommunications	91,250.1	(0.2%)	(2.4%)	26.6%
Transport	1,324.1	0.0%	(0.9%)	(1.5%)
Forestry & Paper	110.1	(3.8%)	4.6%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	599.00	8.91%
RISMA	305.00	4.13%
Cie Miniere de Touissit	1975.00	3.95%
TAQA Morocco SA	1491.00	2.83%
Afriquia Gaz	4301.00	2.16%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.01	(3.80%)
Maghreb Oxygene	549.00	(3.50%)
Managem SA	3400.00	(2.88%)
Auto Hall	76.99	(2.54%)
Banque Marocaine Pour Le Comme	632.60	(1.16%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,325.77	(0.35)	(0.0%)	(0.0%)	10.5%
Market Cap (MAD Mn)	683,117	(33)	(0.0%)	0.7%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,303.2	254.9	24.3%	1,665.2	1,120.0
Value Traded (MAD Mn)	314.63	168.14	114.8%	288.2	131.4

Market Breadth	▲ 17	▼ 16	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	103.80	519.6
Douja Promotion Groupe Addoha	44.45	280.3
Attijariwafa Bank	628.50	106.4
Banque Centrale Populaire	284.90	68.1
Alliances Developpement Immobi	540.00	62.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	628.50	(0.25%)	57.08
Maroc Telecom	103.80	(0.19%)	51.53
TAQA Morocco SA	1491.00	2.83%	51.51
Alliances Developpement Immobi	540.00	1.07%	33.30
Banque Centrale Populaire	284.90	0.00%	19.26

Source: Bloomberg, Kamco Research

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