

MENA Markets Daily Report

March 9, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change	
MENA Countries								
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,104.35	(0.3%)	(4.1%)	21.2%	
	Kuwait	Main 50 Index	▼	8,181.70	(0.7%)	(5.8%)	27.7%	
Kuwait	2	Kuwait	Main Market Index	▼	7,848.58	(0.5%)	(5.5%)	20.2%
Saudi Arabia	3	Kuwait	All Share Index	▼	8,519.65	(0.4%)	(4.4%)	21.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,007.19	2.1%	4.9%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	5,917.22	(3.2%)	(2.1%)	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,864.94	(3.0%)	0.2%	15.4%
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,903.36	(1.4%)	(0.9%)	6.1%
Bahrain	8	Qatar	QE 20 Index	▼	10,687.57	(0.1%)	(0.7%)	1.8%
Oman	9	Bahrain	Bahrain All Share	▲	1,986.85	0.2%	(3.9%)	4.1%
Egypt	10	Oman	MSX 30 Index	▲	7,528.44	2.0%	28.3%	28.2%
Jordan	11	Egypt	EGX 30	▼	46,774.24	(1.6%)	11.8%	40.6%
Tunisia	12	Jordan	ASE Index	▼	3,627.90	(0.1%)	0.5%	45.1%
Morocco	13	Tunisia	Tunisia Index	▼	14,951.24	(0.2%)	11.2%	35.1%
		Morocco	MASI	▼	17,097.54	(1.5%)	(9.3%)	27.6%
Emerging Markets								
	China	SSE Composite Index	▲	4,124.19	0.4%	3.9%	18.4%	
	India	SENSEX	▼	78,918.90	(1.4%)	(7.4%)	9.1%	
	Brazil	BOVESPA Stock Index	▼	179,364.82	(0.6%)	11.3%	34.0%	
	Mexico	BOLSA Index	▼	67,313.50	(1.6%)	4.7%	29.9%	
	Emerging Markets	MSCI EM Index	▼	1,499.72	(0.3%)	6.8%	30.6%	
Global Markets								
	World	MSCI ACWI Index	▼	1,017.41	(1.0%)	0.3%	20.6%	
	Asia	MSCI Asia Pacific	▼	774.23	(0.0%)	7.2%	26.8%	
	Europe	DJ Stoxx 600	▼	598.69	(1.0%)	1.1%	16.7%	
	Europe	FTSEurofirst 300	▼	2,387.38	(1.0%)	1.2%	17.1%	
	U.S.A	S&P 500	▼	6,740.02	(1.3%)	(1.5%)	16.4%	
	U.S.A	DJIA	▼	47,501.55	(1.0%)	(1.2%)	13.0%	
	U.S.A	NASDAQ Composite	▼	22,387.68	(1.6%)	(3.7%)	20.4%	
	UK	FTSE 100	▼	10,284.75	(1.2%)	3.6%	21.5%	
	Germany	DAX	▼	23,591.03	(0.9%)	(3.7%)	23.0%	
	Japan	NIKKEI 225	▲	55,620.84	0.6%	10.5%	26.2%	
	Hong Kong	HANG SENG INDEX	▲	25,757.29	1.7%	0.5%	27.8%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	98.99	(0.3%)	0.68%	(9.4%)	
	GBP/USD	British Pound / USD Cross	▲	1.34	0.42%	(0.46%)	7.7%	
	EUR/USD	Euro / USD Cross	▲	1.16	0.08%	(1.09%)	13.4%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.08%)	0.2%	
Other Asset Classes								
	Oil	Brent	▲	92.69	8.5%	52.3%	(18.5%)	
	Oil	NYMEX	▲	90.90	12.2%	58.3%	(19.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.19	6.1%	1.0%	(15.1%)	
	Gold	Gold Spot \$/Oz	▲	5,171.74	1.8%	19.7%	64.6%	
	Silver	Silver Spot \$/Oz	▲	84.54	2.8%	18.0%	148.0%	
	Bitcoin	Bitcoin USD Cross	▼	67,219.40	(0.3%)	(23.3%)	(6.5%)	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

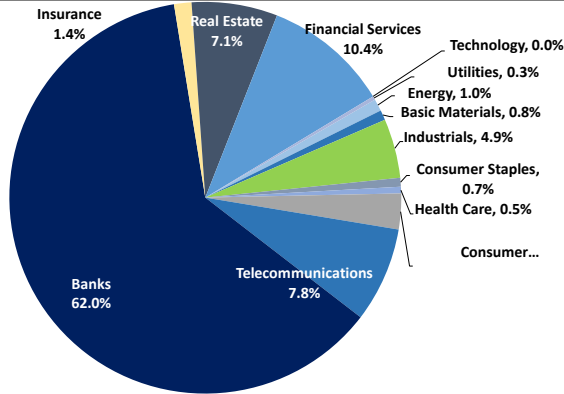
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 8, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,519.7	▼ (0.4%)	(0.6%)	(4.4%)
Energy	1,860.2	▲ 0.1%	(0.7%)	7.2%
Basic Materials	748.0	▼ (0.5%)	2.4%	(10.3%)
Industrials	723.8	▼ (0.6%)	(1.0%)	(4.5%)
Consumer Staples	1,247.6	▲ 2.2%	0.6%	(8.2%)
Health Care	571.2	= 0.0%	2.7%	(3.3%)
Consumer Discretionary	2,268.1	▼ (1.7%)	(4.1%)	(4.8%)
Telecommunications	1,315.6	▼ (0.1%)	2.1%	7.3%
Banks	2,090.6	▼ (0.2%)	(0.4%)	(3.7%)
Insurance	1,820.9	▼ (0.1%)	(1.1%)	(6.5%)
Real Estate	1,859.8	▼ (0.5%)	(1.0%)	(8.4%)
Financial Services	1,688.0	▼ (0.8%)	(2.7%)	(12.1%)
Technology	800.3	▼ (0.9%)	1.9%	(16.0%)
Utilities	368.4	▼ (1.4%)	(2.8%)	(6.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,763.2	24.1	10.9%
2- National Bank of Kuwait	8,218.2	13.5	13.8%
3- Boubayan Bank	3,017.0	29.9	10.7%
4- Zain	2,423.2	15.2	13.0%
5- Mabanee Co.	1,430.1	17.1	11.6%
6- Gulf Bank	1,341.5	23.0	7.0%
7- Warba Bank	1,304.5	28.3	5.6%
8- Commercial Bank of Kuwait	1,082.5	6.8	21.2%
9- National Mobile Telecom Co.	834.9	11.1	12.4%
10- Ahli Bank of Kuwait	780.1	13.0	9.2%
Total	35,195	17.91	11.8%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

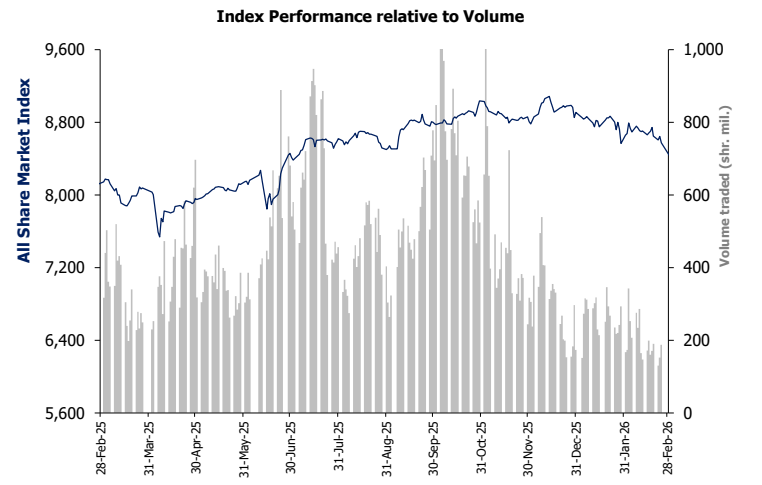
Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.166	0.014	9.2%
Digitus Group for Digital Infrastructure, Da	1.070	0.050	4.9%
Al-Manar Financing & Leasing Co.	0.107	0.005	4.9%
Gulf Investment House	0.438	0.018	4.3%
National Industries Co.	0.220	0.009	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.071	(0.006)	(8.3%)
UniCap Investment and Finance	0.278	(0.023)	(7.6%)
Credit Rating & Collection Co.	0.125	(0.009)	(6.7%)
Palms Agro Production Co.	0.185	(0.012)	(6.1%)
Equipment Holding Co.	0.181	(0.011)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.172	(1.1%)	21,933,251
Kuwait Finance House	0.799	0.3%	8,629,811
A'ayan Leasing & Investment Co.	0.218	(2.7%)	8,314,254
Warba Bank	0.290	(1.7%)	7,148,701
National Cleaning Co.	0.101	(3.8%)	5,121,331

Market Breadth	27	84	29
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	9,104.35	(29.9)	(0.3%)
Main 50 Index	8,181.70	(53.2)	(0.6%)
Main Market Index	7,848.58	(38.5)	(0.5%)
All Share Market Index	8,519.65	(30.1)	(0.4%)
Market Cap (KWD Mn)	51,263.35	(181.3)	(0.4%)



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	130.3	(87.9)	(40.3%)	228.7	474.2
Value Traded (KWD Mn)	37.5	(32.9)	(46.7%)	69.2	126.3
No. of Trades	9,453	(7,184)	(43.2%)	16,984	19,984

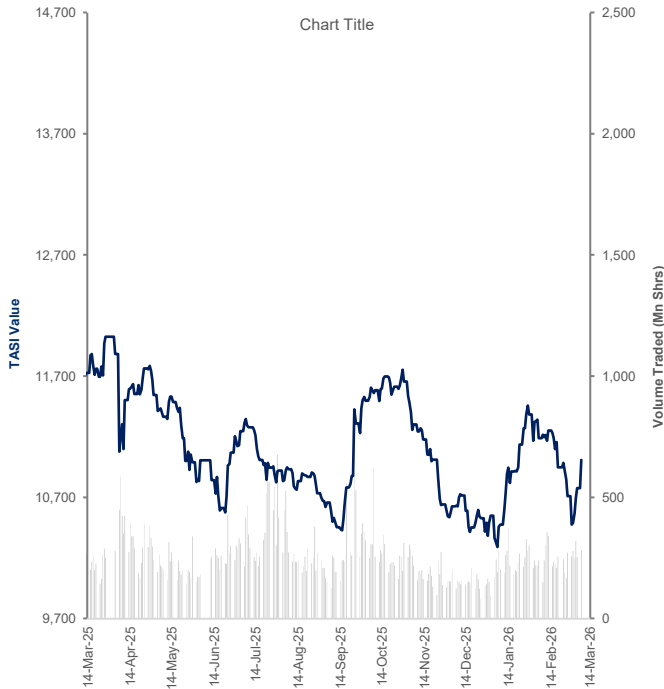
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.799	0.3%	6,884,346
National Bank of Kuwait	0.940	(0.9%)	4,025,461
GFH Financial Group	0.172	(1.1%)	3,735,444
Warba Bank	0.290	(1.7%)	2,079,387
Zain	0.560	0.7%	1,951,652

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

March 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,685,382.6	3.4%	6.0%	9.8%
Energy	6,608,617.0	4.1%	7.9%	13.0%
Materials	668,741.1	3.7%	5.9%	14.0%
Capital Goods	70,767.8	2.0%	4.1%	3.4%
Commercial & Professional Svc	9,870.3	3.2%	(2.0%)	(7.2%)
Transportation	40,712.2	2.1%	(1.9%)	(10.2%)
Consumer Durables & Apparel	7,155.4	0.2%	(1.6%)	4.6%
Consumer Services	51,592.2	0.9%	(0.7%)	(3.9%)
Media	23,470.4	5.3%	6.2%	(13.7%)
Consumer Discretionary Distribution &	31,045.3	1.3%	(1.1%)	0.5%
Consumer Staples Distribution & Retail	33,735.7	3.1%	2.3%	1.1%
Food & Beverages	85,050.3	3.2%	6.4%	(1.9%)
Health Care Equipment & Svc	149,173.4	2.3%	5.2%	(5.0%)
Pharma, Biotech & Life Science	14,876.8	1.3%	(0.2%)	(2.8%)
Banks	1,041,834.5	0.9%	0.3%	6.4%
Financial Services	63,197.7	5.3%	4.3%	6.6%
Insurance	70,441.9	1.2%	0.5%	12.8%
Telecommunication Services	274,580.8	0.6%	1.0%	(1.3%)
Utilities	205,944.5	0.0%	3.1%	(5.1%)
REITs	14,445.6	(0.3%)	(1.1%)	0.9%
Real Estate Mgmt & Dev't	133,478.1	2.3%	0.3%	1.0%
Software & Services	86,203.7	1.7%	(6.8%)	(18.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Kayan Petrochemical Co	5.39	10.0%
Methanol Chemicals Co	7.26	10.0%
Alujain Holding	26.84	10.0%
Al Gassim Investment Holding Co.	14.24	10.0%
Al Rajhi Co for Co-operative I	90.00	10.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi REIT	7.85	(2.2%)
Mulkia Gulf Real Estate REIT F	4.41	(2.0%)
Saudi Azm for Communication and Information Technology Co.	22.84	(1.9%)
Bupa Arabia for Cooperative In	173.50	(1.4%)
Al Majed Oud Co	158.00	(1.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.99	36,439
Saudi Arabian Oil Co	26.94	33,709
Saudi Chemical Co Holding	7.65	19,558
Saudi Kayan Petrochemical Co	5.39	18,282
Electrical Industries Co	16.20	7,519

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,007.19	230.87	2.1%	2.8%	4.9%
Market Cap (SAR Mn)	9,685,383	317,096	3.4%	6.0%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	282.4	30.3	12.0%	241.5	297.6
Value Traded (SAR Mn)	5,599.3	375.4	7.2%	4,841.3	6,129.6
No. of Trades	415,521	(17,684)	(4.1%)	429,471	457,180

Market Breadth	▲ 242	▼ 23	▬ 10
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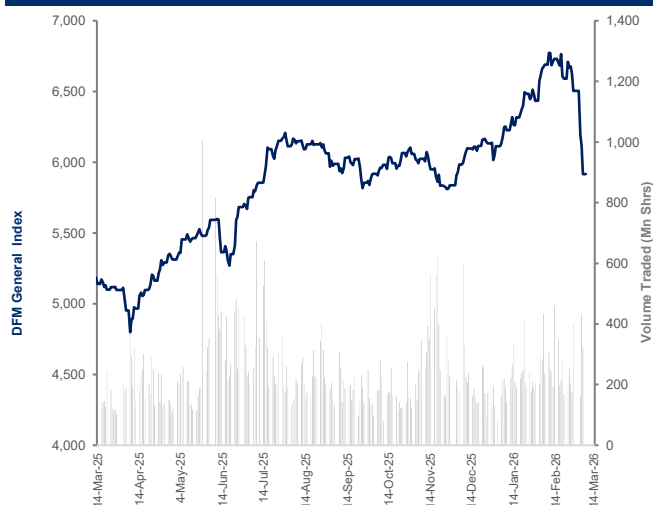
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.94	4.1%	909.52
Saudi Arabian Fertilizer Co	139.80	5.2%	308.72
Saudi Basic Industries Corp	59.70	8.0%	301.86
Al Rajhi Bank	102.80	1.8%	240.36
Saudi Chemical Co Holding	7.65	1.3%	147.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 6, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	960,840.2	(3.2%)	(8.9%)	(6.6%)
Financials	384,326.0	(2.3%)	(9.3%)	(15.4%)
Real Estate	216,660.9	(4.6%)	(13.0%)	2.6%
Industrial	112,369.0	(2.3%)	(7.5%)	(2.9%)
Materials	1,471.1	(4.7%)	(2.4%)	(9.3%)
Consumer Staples	29,662.0	(2.0%)	(3.9%)	6.1%
Consumer Discretionary	19,422.1	(0.5%)	(4.2%)	(26.1%)
Telecommunication	46,462.3	(2.8%)	(6.4%)	4.6%
Utilities	150,466.8	(4.7%)	(5.2%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	1.65	14.6%
Al Salam Bank Sudan	0.58	6.4%
Takaful Emarat Insurance	1.67	5.0%
Ajman Bank Pjsc	1.48	2.1%
National General Insurance	6.00	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
DEWA	2.85	(5.0%)
Commercial Bank Of Dubai	9.34	(5.0%)
Air Arabia Pjsc	4.65	(4.9%)
Int'L Financial Advisors Co.	5.04	(4.9%)
Parkin Company	5.06	(4.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,917.22	(197.49)	(3.2%)	(9.0%)	(2.1%)
Market Cap (AED Mn)	960,840	(31,602)	(3.2%)	(8.9%)	(6.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	322.9	(109.0)	(25.2%)	245.8	234.2
Value Traded (AED Mn)	1,164.8	(223.6)	(16.1%)	859.4	681.4
No. of Trades	22,232	2,619	13.4%	15,234	14,035

Market Breadth	▲	▼	▬
	8	40	28

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.23	76,017
ALEC Holdings PJSC	1.42	27,812
DEWA	2.85	26,027
SALIK	6.18	24,107
Parkin Company	5.06	22,317

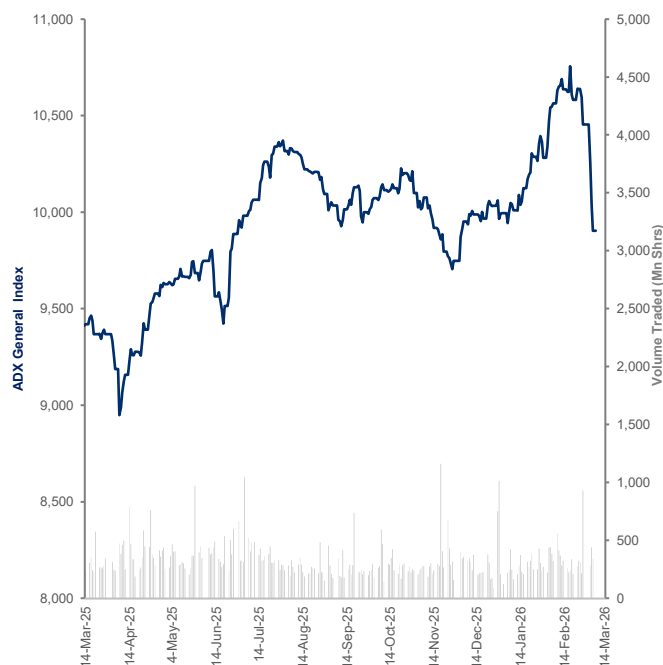
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	29.40	(1.34%)	307.79
Emaar Properties Pjsc	13.95	(4.78%)	183.39
SALIK	6.18	(0.32%)	149.01
Parkin Company	5.06	(4.89%)	114.28
Dubai Islamic Bank	7.66	(3.04%)	82.66

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 6, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,928,299.8	(1.6%)	(5.1%)	(5.1%)
Financials	1,517,851.3	(0.8%)	(4.3%)	(2.2%)
Telecommunication	211,339.7	(3.0%)	(4.8%)	5.1%
Consumer Discretionary	68,942.9	(1.8%)	(6.9%)	(0.7%)
Industrial	203,747.7	(0.6%)	(7.2%)	(0.8%)
Real Estate	78,520.1	(4.8%)	(13.9%)	5.4%
Basic Materials	101,539.7	0.9%	1.4%	1.8%
Energy	401,703.7	(1.4%)	(2.7%)	(5.3%)
Utilities	287,831.7	(4.8%)	(9.5%)	(24.0%)
Consumer Staples	21,713.6	(1.6%)	(5.3%)	(9.3%)
Health Care	35,109.6	(1.3%)	(7.9%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.49	13.7%
Sudan Telecommunication Co.	0.58	9.1%
Ras Al-Khaimah Co. For White Cement	0.98	5.3%
Fertiglobe	2.89	5.1%
ALPHA DATA PJSC	1.51	4.1%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.93	(5.0%)
Insurance House Co.	2.48	(5.0%)
Abu Dhabi Islamic Bank	23.04	(5.0%)
Al Dar Properties Co.	9.27	(4.9%)
PRESIGHT AI	3.11	(4.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
PRESIGHT AI	3.11	25,035
ADNOCGAS UH EQUITY	3.28	22,080
Dana Gas Co.	0.86	21,799
Americana Restaurants International PLC	1.88	21,271
Two Point Zero Group	1.85	20,058

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,903.36	(141.49)	(1.4%)	(5.3%)	(0.9%)
Market Cap (AED Mn)	2,928,300	(46,211)	(1.6%)	(5.1%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	341.6	(98.4)	(22.4%)	316.0	342.2
Value Traded (AED Mn)	1,516.1	(390.4)	(20.5%)	1,380.7	1,282.8
No. of Trades	28,054	(2,750)	(8.9%)	22,786	20,544

Market Breadth	▲ 15	▼ 43	▬ 32
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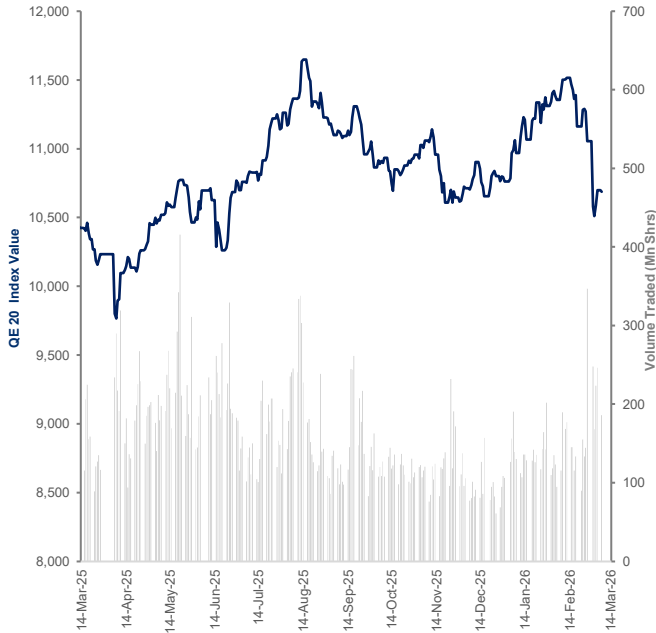
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	13.34	(2.91%)	203.06
Al Dar Properties Co.	9.27	(4.92%)	167.82
Emirates Telecommunication Group	19.20	(3.81%)	107.67
Alpha Dhabi Holding PJSC	8.40	0.24%	101.64
ADNOC Drilling	5.14	(0.19%)	94.64

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	635,297.3	(0.2%)	(3.5%)	(1.4%)
Banking & Finance Sector	324,693.5	(0.2%)	(3.0%)	0.0%
Goods & Consumer Services	31,834.5	0.4%	(0.7%)	(1.9%)
Industrial Sector	137,586.4	(0.4%)	(4.5%)	(4.0%)
Insurance Sector	12,507.3	(3.2%)	(1.8%)	11.6%
Real Estate	36,693.4	(0.1%)	(4.8%)	(12.7%)
Telecom	54,018.0	1.8%	(1.2%)	3.8%
Transport	37,964.1	(1.7%)	(8.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.07	5.0%
Medicare Group	5.50	4.2%
Al Faleh Educational Holding	0.60	3.1%
Widam Food Co	1.63	2.5%
Commercial Bank PSQC/The	4.70	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.45	(5.0%)
Qatar Aluminum Manufacturing C	1.40	(4.8%)
Salam International Investment	0.82	(3.8%)
Qatar National Cement Co QSC	2.84	(2.9%)
Meeza	3.22	(2.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.40	39,453
Mesaieed Petrochemical Holding	1.07	26,498
Barwa Real Estate Co	2.60	14,264
Baladna	1.20	12,747
Investment Holding Group	3.75	11,207

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,687.57	(11.71)	(0.1%)	(3.3%)	(0.7%)
Market Cap (QAR Mn)	635,297	(1,245)	(0.2%)	(3.5%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	185.8	(60.4)	(24.5%)	151.8	158.1
Value Traded (QAR Mn)	455.9	(186.8)	(29.1%)	457.7	422.9
No. of Trades	26,412	(14,460)	(35.4%)	29,194	14,393

Market Breadth	▲ 26	▼ 27	▬ 2
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.40	(4.76%)	56.62
Investment Holding Group	3.75	(1.37%)	42.57
Barwa Real Estate Co	2.60	0.15%	37.18
Industries Qatar QSC	11.49	(0.95%)	32.71
Qatar Islamic Bank SAQ	23.19	(1.40%)	29.48

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,868.0	0.1%	(0.7%)	0.4%
Materials	1,405.8	(0.6%)	(9.8%)	(10.4%)
Industrial	126.4	0.0%	(1.3%)	(1.1%)
Consumer Discretionary	248.6	0.0%	(0.9%)	(0.3%)
Consumer Staples	139.8	0.0%	0.1%	7.0%
Financials	24,003.3	0.2%	(0.1%)	1.2%
Communication Services	860.8	0.0%	(0.6%)	(0.2%)
Real Estate	73.6	0.6%	0.6%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.52	2.0%
Seef Properties BSC	0.12	0.8%
Al Salam Bank-Bahrain BSC	0.23	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.99	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume (*'000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	148
Aluminium Bahrain B.S.C	0.99	88
Bahrain Telecommunications Co	0.48	71
Seef Properties BSC	0.12	43
National Bank of Bahrain BSC	0.49	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,986.85	3.37	0.2%	(3.6%)	(3.9%)
Market Cap (BHD Mn)	26,868.0	37.0	0.1%	(0.7%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*'000 Shares)	431	(582)	(57.5%)	2,499.7	8,966.2
Value Traded (BHD '000)	205	(349)	(63.1%)	1,170.2	8,931.6
No. of Trades	45	(40)	(47.1%)	56	41

Market Breadth	▲ 3	▼ 1	▬ 40
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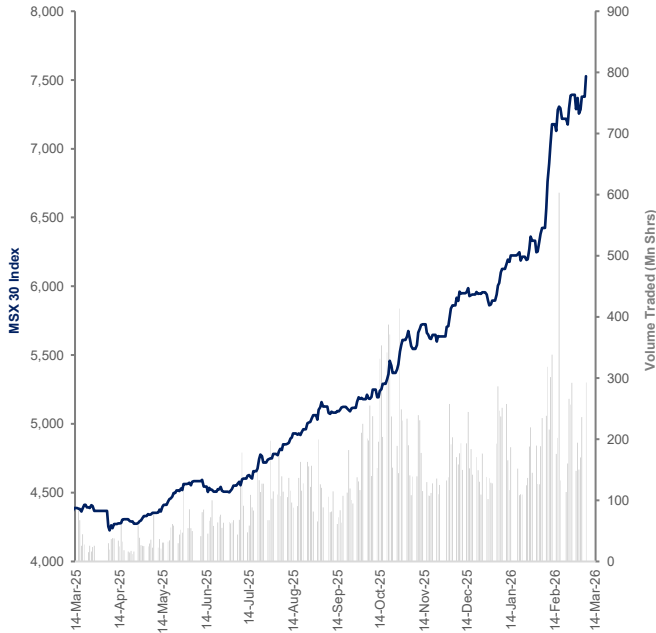
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.99	(0.60%)	0.09
Bahrain Telecommunications Co	0.48	0.00%	0.03
Al Salam Bank-Bahrain BSC	0.23	0.44%	0.03
APM TERMINALS BAHRAIN	1.11	0.00%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,135.3	2.0%	1.9%	26.9%
Financial	8,177.8	0.7%	(0.1%)	25.8%
Industrial	8,287.4	3.6%	5.0%	32.6%
Services	3670.2	1.2%	(0.5%)	17.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.44	10.0%
Salalah Mills	0.48	10.0%
Shell Oman Marketing Co.	0.780	9.9%
Al Maha Petroleum Products Marketing Co.	1.32	9.8%
Raysut Cement Co.	0.14	8.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.07	(9.0%)
Al Anwar Ceramic Tiles Co.	0.19	(4.0%)
Muscat Gases Co.	0.12	(4.0%)
Muscat Insurance Co.	0.70	(2.9%)
Muscat Thread Mills Co.	0.21	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.22	83,411
OQ Gas Networks	0.25	61,845
OQ BASE INDUSTRIES (SFZ)	0.25	50,216
OQ Exploration & Production SA	0.50	48,543
Bank Muscat	0.43	21,372

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,528.44	149.96	2.0%	1.8%	28.3%
Market Cap (OMR Mn)	20,135.3	388.83	2.0%	1.9%	26.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	292,563.8	56,771.1	24.1%	205,072	36,463
Value Traded (OMR '000)	88,892.8	18,825.7	26.9%	52,968	3,197

Market Breadth	▲ 31	▼ 14	▬ 73
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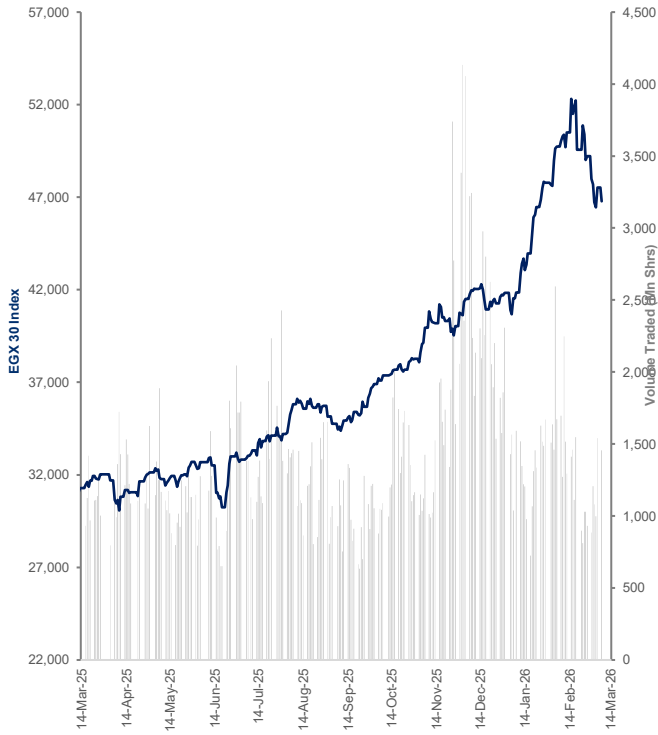
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.50	4.82%	23.89
Sohar Bank	0.22	1.83%	18.40
OQ Gas Networks	0.25	4.64%	15.11
OQ BASE INDUSTRIES (SFZ)	0.25	3.75%	12.41
Bank Muscat	0.43	0.94%	9.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,937,164.4	(0.6%)	(1.7%)	7.7%
Banks	651,558.7	(8.9%)	(12.6%)	7.6%
Basic Resources	377,157.6	9.0%	16.1%	20.4%
Industrial Goods	183,043.8	1.6%	2.1%	(1.4%)
Health Care & Pharmaceuticals	96,166.5	(0.2%)	(1.1%)	(0.3%)
Real Estate	454,585.0	0.8%	0.6%	9.5%
Travel and Leisure	75,870.3	2.4%	5.5%	3.4%
Food, Beverages & Tobacco	253,497.6	(0.9%)	(3.5%)	1.0%
Energy and Support Services	22,676.0	10.5%	14.7%	10.1%
Trade and Distributors	28,004.0	1.0%	(4.0%)	(1.0%)
Shipping and Transport	96,023.8	12.9%	17.2%	12.7%
Education Services	46,425.7	(0.1%)	(2.4%)	(6.7%)
Contracting and Construction Eng	67,760.3	(0.6%)	(5.5%)	4.5%
Textiles and Durables	31,785.3	2.7%	2.0%	1.5%
Building Materials	76,372.4	(0.6%)	(3.4%)	(1.9%)
Media & Communication Services	301,358.1	(2.0%)	(5.5%)	17.4%
Paper and Packaging	2,129.1	0.1%	(2.1%)	(7.4%)
Non-bank Financial Services	172,750.2	0.7%	(0.2%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Company	8.81	15.8%
Alexandria Containers and goods	28.83	14.0%
Egypt Aluminum	302.85	13.2%
Abou Kir Fertilizers & Chemicals	87.00	11.6%
Sidi Kerir Petrochemicals - SIDPEC	19.25	11.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Palm Hills Development Company	8.75	(5.3%)
Edita Food Industries S.A.E	27.50	(5.2%)
Alexandria National Company for Financial Investment	104.86	(4.4%)
Fawry For Banking Technology And Electronic Payment	17.48	(4.0%)
Arabian Food Industries DOMTY	23.51	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	429,943
Citadel Capital - Common Shares	3.72	184,741
Mansourah Poultry	1.53	72,754
Alexandria Mineral Oils Company	8.81	59,953
Orascom Investment Holding	1.19	51,014

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	46,774.24	(742.2)	(1.6%)	(5.0%)	11.8%
Market Cap (EGP Mn)	2,937,164.4	(17,895.8)	(0.6%)	(1.7%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,455.3	(84.2)	(5.5%)	1,357.6	1,413.0
Value Traded (EGP Mn)	7,584.3	1,181.0	18.4%	6,161.0	3,318.1
No. of Trades	174,300	42,278	32.0%	134,855	87,094

Market Breadth	▲ 88	▼ 76	▬ 57
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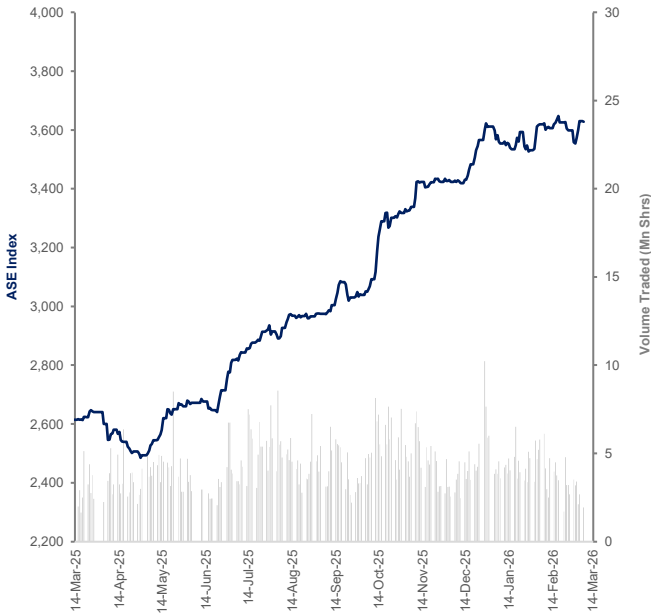
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	3.72	3.91%	700.10
Alexandria Mineral Oils Company	8.81	15.77%	510.24
Egyptian Chemical Industries (Kima)	12.86	6.02%	508.63
Sidi Kerir Petrochemicals - SIDPEC	19.25	11.27%	470.20
Egypt Aluminum	302.85	13.22%	452.32

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,534.5	0.1%	0.3%	2.5%
Banks	10,786.2	(0.0%)	1.5%	(0.8%)
Insurance	374.0	0.3%	2.4%	3.6%
Diversified Financial Services	268.7	(0.4%)	(2.1%)	(6.9%)
Real Estate	367.0	(0.0%)	(0.6%)	(7.6%)
Health Care Services	52.1	0.0%	0.0%	(6.8%)
Educational Services	348.5	0.2%	0.1%	1.7%
Hotels and Tourism	261.7	(1.5%)	(3.1%)	(4.3%)
Transportation	141.3	(1.1%)	(2.0%)	(7.3%)
Technology and Communication	647.4	0.3%	1.4%	9.2%
Utilities and Energy	1,390.2	(0.2%)	0.7%	6.5%
Commercial Services	283.0	(1.0%)	0.3%	(4.8%)
Pharmaceutical and Medical Industries	73.1	0.3%	0.8%	0.4%
Chemical Industries	78.6	(0.4%)	0.6%	20.1%
Food and Beverages	207.0	0.1%	0.3%	(0.7%)
Tobacco and Cigarettes	1.4	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	11,074.8	0.5%	(0.7%)	6.5%
Engineering and Construction	97.2	1.1%	(0.7%)	(3.0%)
Electrical Industries	42.4	0.0%	1.7%	(4.7%)
Textiles Leathers and Clothings	40.1	0.0%	(0.4%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.66	4.8%
JORDAN FRENCH INSURANCE	0.60	3.4%
AL MANARA ISLAMIC INSURANCE COMPANY	0.35	2.9%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.44	2.3%
GULF INSURANCE GROUP - JORDAN	3.13	1.6%

Worst Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	2.20	(3.9%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	(3.4%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.66	(2.9%)
JORDAN DECAPOLIS PROPERTIES	0.44	(2.2%)
FIRST FINANCE	0.58	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN ISLAMIC BANK	4.71	189
ARAB BANK	6.81	149
BANK AL ETIHAD	2.72	108
BANK OF JORDAN	2.78	82
ARAB PHOENIX HOLDINGS	0.40	82

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,627.90	(1.68)	(0.0%)	0.8%	0.5%
Market Cap (JD Mn)	26,534.49	37.12	0.1%	0.3%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	1,927.3	(753.9)	(28.1%)	3,966.4	3,066.5
Value Traded (JD *000)	6,342.2	(5,041.0)	(44.3%)	9,581.9	5,751.2
No. of Trades	1,885	(1,093)	(36.7%)	3,276	2,110

Market Breadth	▲ 23	▼ 29	▬ 109
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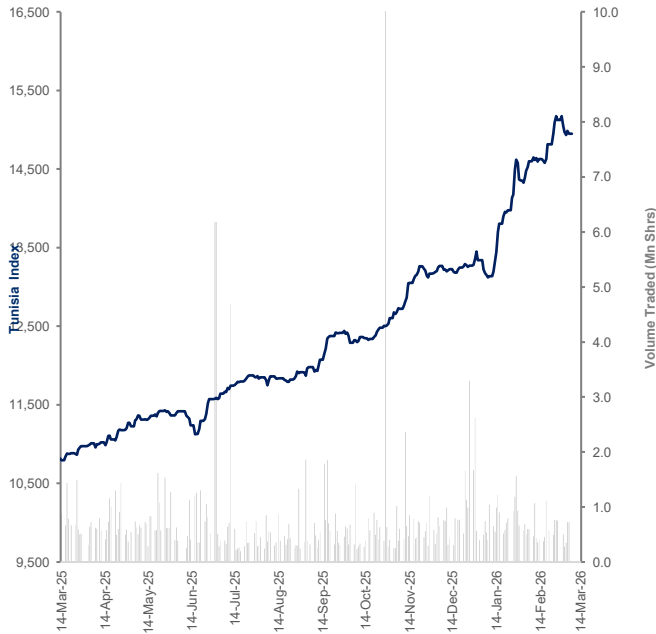
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.81	(0.15%)	1.01
JORDAN ISLAMIC BANK	4.71	0.64%	0.89
BANK AL ETIHAD	2.72	(0.73%)	0.29
BANK OF JORDAN	2.78	0.36%	0.23
JORDAN KUWAIT BANK	3.29	(0.90%)	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 6, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	35,396.2	(0.4%)	(1.9%)	12.3%
Banking	16,426.5	0.3%	(0.6%)	13.3%
Insurance	1,357.4	(2.3%)	(4.2%)	5.3%
Leasing	1,345.6	(1.7%)	(2.5%)	16.6%
Financial Services	4,136.5	(1.4%)	(3.4%)	24.2%
Industrial	2,849.4	(0.6%)	(4.1%)	5.7%
Chemical Industry	487.7	0.0%	(1.2%)	3.1%
Food & Beverage	5,180.8	(0.6%)	(2.8%)	8.0%
Retailing	2,021.2	(0.2%)	(1.7%)	20.7%
Others	1,591.1	(0.6%)	(1.7%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.59	7.3%
Societe Nouvelle Maison de la	6.65	4.4%
Societe des Industries Pharmac	4.09	4.3%
Societe Tunisienne de Banque	4.13	3.3%
Societe Tunsienne d'Entreprise	6.57	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	59.30	(5.9%)
Wifack International Bank	7.65	(4.4%)
Universal Auto Distributors Ho	0.49	(3.9%)
Cie Internationale de Leasing	32.00	(3.0%)
Societe Tunisienne de Verrerie	15.65	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	7.10	395
One Tech Holding	8.62	30
Arab Tunisian Bank	3.55	29
Delice Holding	14.90	28
Banque Nationale Agricole	14.19	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	14,951.24	(34.98)	(0.2%)	(1.1%)	11.2%
Market Cap (DT Mln)	35,396	(130.45)	(0.4%)	(1.9%)	12.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	722.5	(5.1)	(0.7%)	683.2	582.8
Value Traded ('000 DT)	6,905.9	(817.0)	(10.6%)	8,969.3	5,220.5
No. of Trades	1,591	(323)	(16.9%)	2,310	1,564

Market Breadth	▲ 15	▼ 24	▬ 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	7.10	1.43%	2.77
Delice Holding	14.90	(1.59%)	0.42
Amen Bank	57.79	0.50%	0.42
Banque Nationale Agricole	14.19	0.85%	0.32
Poulina Group	22.98	(1.37%)	0.29

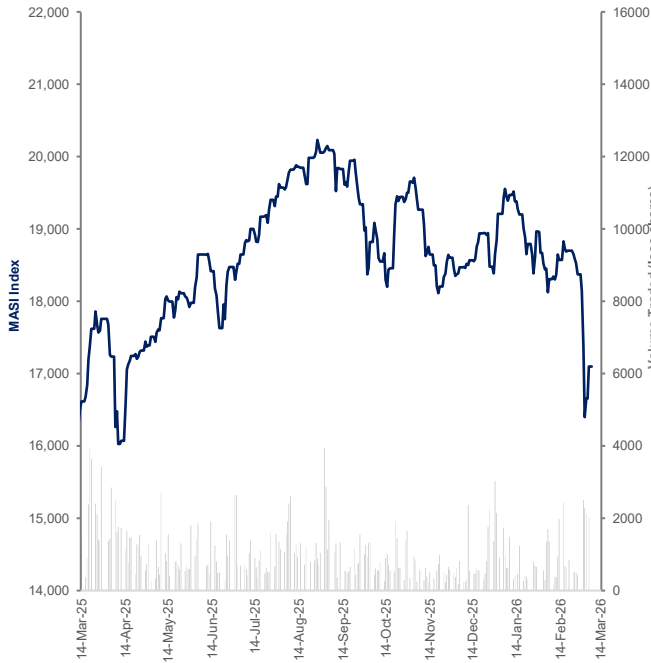
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 6, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	729,195.0	(1.3%)	(4.8%)	(5.3%)
Banking	280,652.5	(1.7%)	(4.4%)	(6.8%)
Beverages	8,108.6	1.7%	0.0%	(8.1%)
Chemicals	2,866.4	2.5%	0.6%	(0.2%)
Construction & Building Material	69,274.0	(0.8%)	(3.0%)	(11.8%)
Distributors	16,732.4	(4.5%)	(6.9%)	(17.2%)
Electricity	42,459.4	0.0%	(5.0%)	(15.1%)
Food Producers & Processors	26,300.9	7.4%	(6.2%)	(9.9%)
Holding Companies	4,993.2	(8.0%)	(12.3%)	(26.0%)
Insurance	33,187.8	(2.7%)	(6.3%)	(4.3%)
Investment & other Finance	3,994.6	(1.5%)	(2.3%)	4.5%
Leisures & Hotel	4,795.6	(0.7%)	(9.8%)	(9.5%)
Materials, Software & Computer	5,442.8	(0.0%)	(1.9%)	(5.8%)
Mining	114,029.0	(1.2%)	(3.7%)	33.1%
Oil & Gas	12,595.0	(9.5%)	(12.8%)	(9.3%)
Real Estate	21,327.5	(2.3%)	(4.2%)	(18.6%)
Telecommunications	81,325.1	(1.1%)	(6.6%)	(15.1%)
Transport	993.0	(1.1%)	(3.8%)	(10.5%)
Forestry & Paper	117.2	(1.8%)	(5.7%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	181.85	10.0%
SNEP	453.00	6.6%
Oulmes	1237.00	6.0%
Lesieur Cristal	330.00	2.8%
Eqdom	1419.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	3664.00	(9.5%)
Auto Hall	79.00	(8.1%)
Delta Holding SA	57.00	(8.0%)
Credit du Maroc SA	1020.00	(7.1%)
ATLANTA	129.00	(6.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.00	839.9
Maroc Telecom	92.51	429.5
Bank of Africa	200.00	188.6
Attijariwafa Bank	701.10	121.7
Delta Holding SA	57.00	80.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,097.54	441.96	2.7%	(6.9%)	(9.3%)
Market Cap (MAD Mn)	729,195	(9,887)	(1.3%)	(4.8%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	2,026.8	(76.2)	(3.6%)	941.7	1,467.8
Value Traded (MAD Mn)	387.93	13.01	3.5%	239.7	277.0

Market Breadth	▲	▼	▬
	7	28	6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	701.10	(0.97%)	77.20
Label Vie	3750.00	(3.85%)	43.78
Maroc Telecom	92.51	(1.06%)	39.80
Bank of Africa	200.00	(4.72%)	38.36
TAQA Morocco SA	1800.00	0.00%	34.53

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest