

MENA Markets Daily Report

September 9, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,421.22	(0.2%)	22.6%	(13.3%)
		Kuwait	Main 50 Index	▼	5,801.28	(0.6%)	25.1%	(7.1%)
		Kuwait	Main Market Index	▼	5,530.30	(0.3%)	21.5%	(7.3%)
		Kuwait	All Share Index	▼	6,786.42	(0.3%)	22.4%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,455.65	0.4%	31.8%	3.6%
		UAE - Dubai	DFM General Index	▼	2,906.63	(0.1%)	16.6%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,996.46	0.7%	30.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,771.04	0.7%	54.0%	(0.6%)
		Qatar	QE 20 Index	▲	11,076.22	0.1%	6.1%	0.1%
		Bahrain	Bahrain All Share	▲	1,665.43	0.3%	1.2%	(7.5%)
		Oman	MSM 30 Index	▲	3,970.08	0.3%	8.5%	(8.1%)
		Egypt	EGX 30	▲	11,135.48	0.4%	2.7%	(22.3%)
		Jordan	ASE Index	▲	2,057.69	0.03%	24.2%	(8.7%)
		Tunisia	Tunisia Index	▼	7,287.18	(0.2%)	5.8%	(3.3%)
		Morocco	MASI	▲	12,741.02	0.2%	12.9%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,675.19	(0.0%)	5.8%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,726.53	0.2%	24.4%	(10.4%)
		India	SENSEX	▼	58,250.26	(0.1%)	22.0%	15.8%
		Brazil	BOVESPA Stock Index	▼	113,412.80	(3.8%)	(4.7%)	2.9%
		Mexico	BOLSA Index	▼	51,469.72	(0.9%)	16.8%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,325.65	0.1%	2.7%	15.8%
Global Markets								
		World	MSCI World Index	▼	3,158.94	(0.3%)	17.4%	14.1%
		Asia	MSCI Asia Pacific	▲	675.46	0.1%	2.0%	17.1%
		Europe	DJ Stoxx 600	▼	467.87	(1.1%)	17.3%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,802.86	(1.0%)	17.3%	(5.4%)
		U.S.A	S&P 500	▼	4,514.07	(0.1%)	20.2%	16.3%
		U.S.A	DJIA	▼	35,031.07	(0.2%)	14.5%	7.2%
		U.S.A	NASDAQ Composite	▼	15,286.64	(0.6%)	18.6%	43.6%
		UK	FTSE 100	▼	7,095.53	(0.8%)	9.8%	(14.3%)
		Germany	DAX	▼	15,610.28	(1.5%)	13.8%	3.5%
		Japan	NIKKEI 225	▲	30,181.21	0.9%	10.0%	16.0%
		Hong Kong	HANG SENG INDEX	▼	26,320.93	(0.1%)	(3.3%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	92.51	0.52%	2.86%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.11%)	0.74%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.20%)	(3.27%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.03%)	1.12%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	71.69	(0.7%)	38.4%	(21.5%)
		Oil	NYMEX	▲	69.30	1.4%	42.8%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.91	7.6%	79.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,789.26	(0.3%)	(5.7%)	25.1%
		Silver	Silver Spot \$/Oz	▼	23.95	(1.5%)	(9.3%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	46,060.71	(1.6%)	58.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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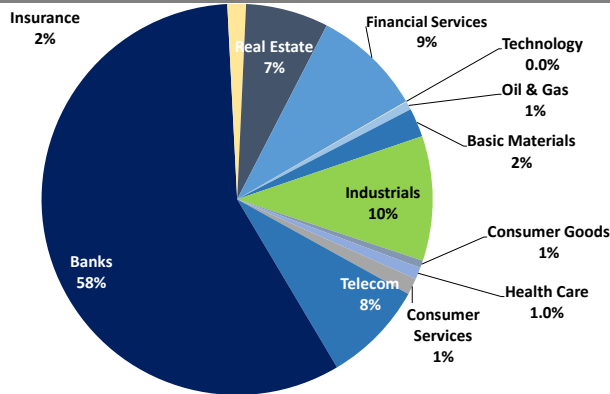
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 9, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,922.1	35.7	10.3%
2- National Bank of Kuwait	6,732.4	22.7	8.9%
3- Ahli United Bank - Bahrain	2,736.3	20.0	10.8%
4- Zain	2,591.9	13.8	16.2%
5- Boubayan Bank	2,483.3	64.1	7.1%
6- Agility (PWC Logistics)	2,205.6	28.8	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	913.7	19.7	9.3%
9- Ahli United Bank - Kuwait	769.5	25.6	6.6%
10- Gulf Bank	725.5	21.6	5.2%
Total	27,076	25.61	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.260	0.038	17.1%
Kuwait Hotels Co.	0.089	0.011	13.9%
Gulf Franchising Co.	0.041	0.004	9.8%
Tamdeen Investment Co.	0.320	0.018	6.0%
Fujairah Cement Industries Co.	0.045	0.002	5.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.112	(0.030)	(21.1%)
Dar Al Thuraya Real Estate Co.	0.086	(0.009)	(9.8%)
Al-Manar Financing & Leasing Co.	0.061	(0.003)	(5.0%)
National Petroleum Services Co.	0.789	(0.041)	(4.9%)
Ras-Al-Khaimah for White Cement Co.	0.076	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Madar Finance & Investment Co.	0.112	(21.1%)	21,671,933
GFH Financial Group	0.065	(1.2%)	16,427,638
Coast Invest. & Development Co.	0.102	1.6%	14,624,747
Investors Holding Group Co.	0.015	(1.3%)	12,296,070
National Industries Group	0.234	0.9%	7,691,878

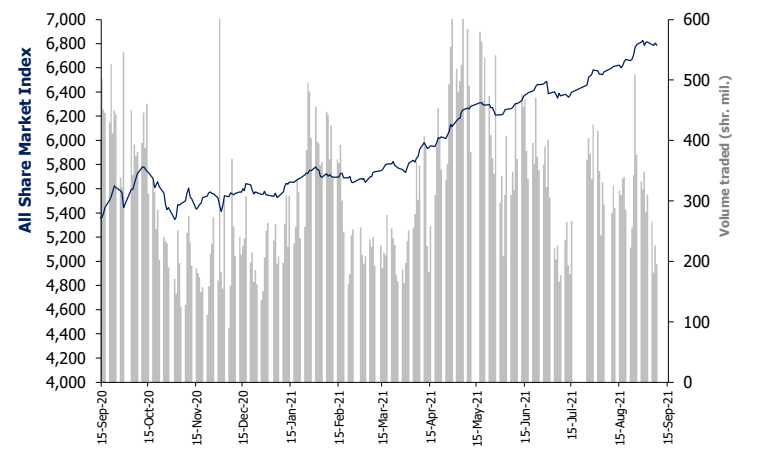
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,148.4	▼	(0.3%)	(0.0%)	21.7%
Oil & Gas	284.6	▼	(1.4%)	0.3%	1.5%
Basic Materials	951.7	▼	(0.9%)	(1.5%)	18.8%
Industrials	4,116.7	▲	0.1%	0.4%	29.6%
Consumer Goods	235.3	▼	(1.3%)	1.5%	1.4%
Health Care	395.1	▲	0.0%	0.6%	(3.6%)
Consumer Services	542.6	▼	(1.0%)	(0.9%)	29.4%
Telecommunications	3,362.4	▲	0.1%	(1.5%)	(0.5%)
Banks	23,034.3	▼	(0.3%)	(0.1%)	22.5%
Insurance	607.7	▼	(0.9%)	3.1%	41.9%
Real Estate	2,731.8	▼	(0.5%)	0.6%	33.0%
Financial Services	3,615.2	▲	0.2%	0.8%	33.8%
Technology	10.2	=	0.0%	1.8%	47.6%
Utilities	260.7	=	0.0%	1.7%	(14.4%)

Market Breadth	 44	 74	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,421.22	(17.7)	(0.2%)	(0.1%)	22.6%
Main 50 Index	5,801.28	(32.8)	(0.6%)	(0.0%)	25.1%
Main Market Index	5,530.30	(17.4)	(0.3%)	0.4%	21.5%
All Share Market Index	6,786.42	(17.4)	(0.3%)	(0.0%)	22.4%
Market Cap (KWD Mn)	40,148.40	(104.4)	(0.3%)	(0.0%)	21.7%

Index Performance relative to Volume



Market Trading Data and Volatility

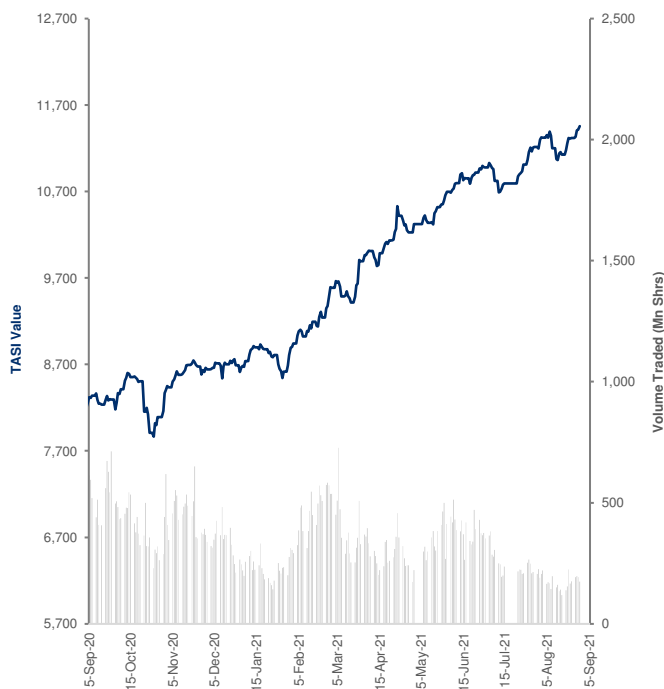
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	195.3	(30.8)	(13.6%)	329.2	178.0
Value Traded (KWD Mn)	38.5	7.6	24.5%	52.9	34.4
No. of Trades	9,020	745	9.0%	11,956	8,222

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.936	(0.2%)	6,168,619
Kuwait Finance House	0.820	(0.4%)	3,276,887
Al Madar Finance & Investment Co.	0.112	(21.1%)	2,730,915
Agility (PWC Logistics)	0.989	(0.7%)	2,200,062
National Industries Group	0.234	0.9%	1,800,829

Saudi Tadawul Daily Report

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,066,188.2	(0.0%)	(0.1%)	0.5%
Materials	792,979.7	0.5%	1.9%	33.2%
Capital Goods	25,079.3	(0.5%)	0.9%	35.0%
Commercial & Professional Svc	8,714.0	2.0%	3.8%	11.7%
Transportation	21,591.8	(0.1%)	0.6%	47.2%
Consumer Durables & Apparel	7,408.6	0.9%	(1.7%)	73.6%
Consumer Services	32,982.0	0.1%	1.6%	22.1%
Media	14,100.2	(0.8%)	5.6%	99.0%
Retailing	45,865.8	(0.0%)	(1.7%)	25.3%
Food & Staples Retailing	15,692.5	(0.3%)	1.6%	15.1%
Food & Beverages	113,657.4	(0.3%)	(1.1%)	3.2%
Health Care Equipment & Svc	104,085.3	(0.4%)	(1.3%)	52.3%
Pharma, Biotech & Life Science	6,132.0	(1.7%)	(3.2%)	30.4%
Banks	930,842.1	0.8%	1.7%	47.4%
Diversified Financials	46,163.7	0.9%	1.5%	39.2%
Insurance	62,977.7	0.2%	(0.7%)	21.3%
Telecommunication Services	307,625.0	0.2%	(0.2%)	24.8%
Utilities	119,178.8	(0.7%)	1.3%	30.9%
REITs	19,469.3	(0.4%)	2.1%	22.0%
Real Estate Mgmt & Dev't	105,821.8	0.3%	1.1%	21.6%
Software & Services	5,912.0	0.1%	0.0%	112.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	80.20	5.1%
Fitaihi Holding Group	59.40	3.7%
Al-Baha Development & Investme	41.45	3.1%
Saudi Arabian Mining Co	78.00	2.9%
Saudi Airlines Catering Co	86.00	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	107.40	(2.7%)
Jadwa REIT Saudi Fund	15.12	(1.8%)
National Medical Care Co	67.10	(1.8%)
National Gypsum	50.60	(1.7%)
Saudi Pharmaceutical Industrie	51.10	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	23.98	9,314
Mobile Telecommunications Co S	14.34	8,674
Saudi Kayan Petrochemical Co	18.74	7,347
Dar Al Arkan Real Estate Devel	10.20	5,764
Fitaihi Holding Group	59.40	4,287

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,455.65	41.31	0.36%	1.2%	31.8%
Market Cap (SAR Mn)	9,852,467	11,536	0.1%	0.2%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	174.3	(18.6)	(9.6%)	307.5	257.2
Value Traded (SAR Mn)	6,767.3	(753.3)	(10.0%)	9,877.1	6,797.3
No. of Trades	278,504	(40,733)	(12.8%)	390,941	234,410

Market Breadth	▲ 75	▼ 105	= 26
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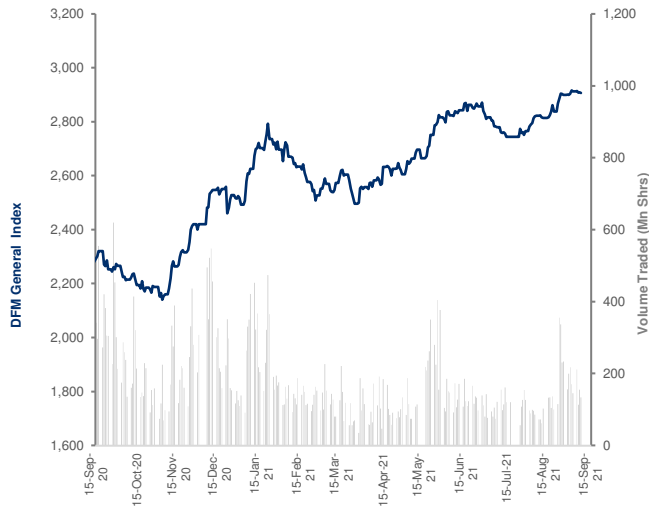
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	124.00	1.1%	308.55
Shams	80.20	5.1%	290.93
Fitaihi Holding Group	59.40	3.7%	260.23
Alinma Bank	23.98	0.6%	222.73
Saudi Arabian Mining Co	78.00	2.9%	206.96

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	387,382.0	0.1%	0.5%	14.8%
Banking	191,490.1	0.8%	1.2%	11.3%
Consumer Staples	3,970.4	(2.3%)	(2.6%)	70.1%
Investment & Financial Services	20,284.9	(0.7%)	(0.6%)	19.6%
Insurance	5,666.9	(0.0%)	1.0%	2.5%
Industrial	4,258.5	0.0%	0.0%	(9.2%)
Real Estate	86,011.9	(0.5%)	0.6%	17.5%
Telecommunication	30,020.1	(0.6%)	(0.6%)	14.6%
Transportation	34,738.4	(0.3%)	(1.1%)	29.5%
Services	10,940.7	(0.4%)	(0.7%)	13.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	69.00	10.4%
Takaful Emarat Insurance	1.42	5.2%
Emaar Malls Pjsc	2.11	1.0%
Dar Al Takaful	1.07	0.9%
Al Salam Bank - Bahrain	0.78	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.26	(10.0%)
Dubai Refreshments Company	18.20	(5.2%)
Ithmaar Holding	0.21	(5.0%)
Emaar Development	3.98	(2.0%)
Dubai Islamic Insurance Co	1.06	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Gulf Finance House	0.75	25,146
Union Properties Pjsc	0.30	21,052
Deyaar Development Pjsc	0.33	18,352
Ithmaar Holding	0.21	15,862
Emaar Properties Pjsc	4.18	9,253

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,906.63	(2.74)	(0.1%)	0.1%	16.6%
Market Cap (AED Mn)	387,382	575	0.1%	0.5%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	134.0	(21.3)	(13.7%)	150.6	261.2
Value Traded (AED Mn)	174.0	29.1	20.1%	208.8	258.1
No. of Trades	2,416	(164)	(6.4%)	2,748	3,932

Market Breadth	▲ 17	▼ 9	= 37
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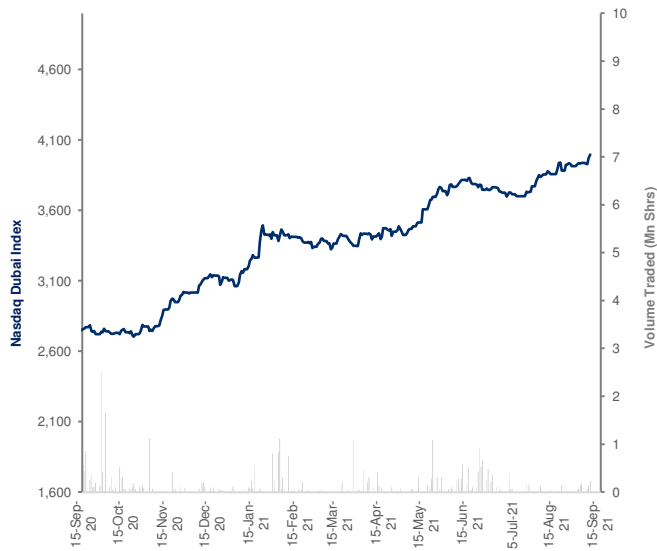
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.18	(0.95%)	38.79
Dubai Islamic Bank	5.08	0.20%	32.70
Mashreqbank	69.00	10.40%	19.59
Gulf Finance House	0.75	0.27%	18.96
Emirates Nbd	13.95	0.36%	10.09

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,506.6	(0.0%)	2.6%	40.2%
Al Baraka Banking Group	278.4	0.0%	0.0%	(13.8%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	38.4	(2.3%)	(6.7%)	(28.3%)
ENBD REIT (CEIC) Limited	117.0	0.0%	(3.1%)	7.8%
Hikma Pharmaceuticals GDR	8,260.4	0.0%	2.6%	3.8%
Nasdaq, Inc.	33,195.0	0.0%	2.6%	57.3%
Orascom Construction Limited	583.8	0.0%	5.9%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.13	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.13	229

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,996.46	26.19	0.7%	1.6%	30.5%
Market Cap (USD Mn)	42,507	(0.9)	(0.0%)	2.6%	40.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.23	0.1	58.8%	0.158	1.02
Value Traded (USD Mn)	0.029	0.0	23.4%	0.1	9.13
No. of Trades	4	(1)	(20.0%)	6	94

Market Breadth	▲ 0 ▼ 1 = 7
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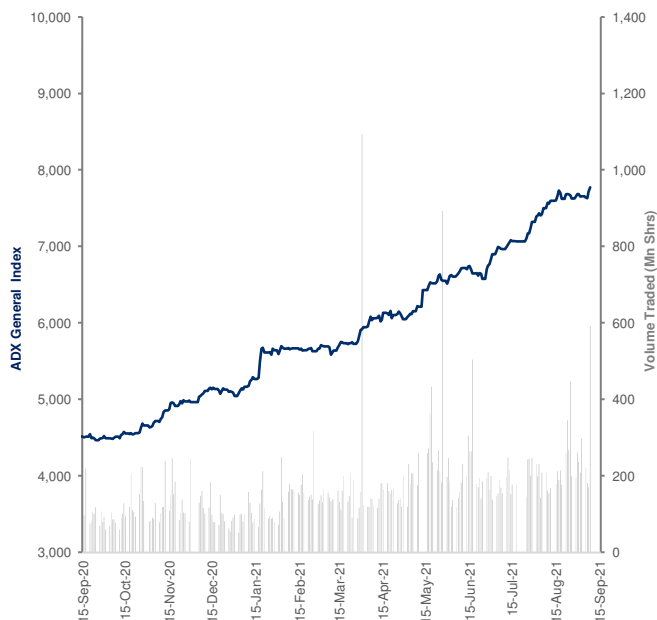
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.13	(2.33%)	0.03

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,390,144.2	0.5%	0.6%	85.4%
Banks	294,720.5	0.5%	2.1%	27.4%
Investment & Financial Services	289,263.1	(0.9%)	(3.2%)	12,042.9%
Real Estate	35,431.4	0.7%	1.3%	33.5%
Energy	215,161.2	1.1%	1.8%	0.6%
Consumer Staples	271,882.4	(0.0%)	(0.7%)	241.3%
Industrial	12,357.4	(1.7%)	(6.3%)	52.9%
Insurance	9,117.7	(1.0%)	(0.3%)	(6.1%)
Telecommunication	242,318.3	2.3%	4.4%	44.1%
Services	19,892.1	0.5%	(3.4%)	94.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.30	14.4%
Dana Gas	1.09	5.8%
Abu Dhabi Aviation Co	5.00	3.3%
Sudatel Telecom Group Ltd	0.38	3.0%
Emirates Telecom Group Co	24.78	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	6.30	(10.0%)
Gulf Cement Co	0.67	(8.1%)
Abu Dhabi Ship Building Co	4.02	(3.1%)
Fujairah Cement Industries	0.55	(2.5%)
Arkan Building Materials Co	1.63	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Alpha Dhabi Holding PJSC	28.56	404,162
Aldar Properties Pjsc	4.20	62,642
Dana Gas	1.09	44,338
First Abu Dhabi Bank Pjsc	17.46	18,342
Adnoc Distribution	4.46	15,136

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,771.04	52.70	0.7%	1.1%	54.0%
Market Cap (AED Mn)	1,390,144	6,610	0.5%	0.6%	85.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	592.0	421.6	247.4%	188.0	59.4
Value Traded (AED Mn)	12,784.9	11,369.0	803.0%	1,232.6	174.9
No. of Trades	5,102	(243)	(4.5%)	3,600	1,832

Market Breadth	▲ 20	▼ 8	= 38
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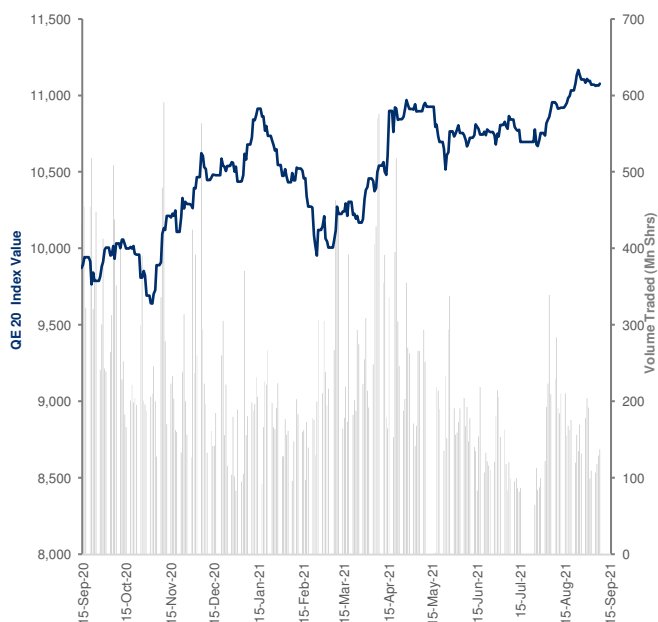
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	28.56	(0.90%)	11591.87
First Abu Dhabi Bank Pjsc	17.46	0.81%	317.63
International Holdings Company Pjsc	146.20	0.00%	306.58
Aldar Properties Pjsc	4.20	0.72%	262.26
Adnoc Distribution	4.46	(0.67%)	67.70

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	638,016.3	0.1%	(0.3%)	5.9%
Banking & Finance Sector	321,051.5	0.1%	(0.6%)	8.5%
Goods & Consumer Services	35,544.1	0.1%	(1.0%)	2.9%
Industrial Sector	150,407.9	0.3%	0.3%	12.7%
Insurance Sector	13,252.3	0.2%	0.2%	8.1%
Real Estate	60,119.9	(0.2%)	(0.6%)	(11.2%)
Telecom	29,152.1	0.2%	1.0%	(2.0%)
Transport	28,488.5	(0.0%)	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.31	4.2%
Qatar Islamic Insurance Group	7.90	1.8%
QLMI Life and Medical Insurance	4.89	1.3%
Qatar First Bank	1.89	1.1%
Qatar National Cement Co QSC	4.99	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.90	(2.4%)
Qatar German Co for Medical De	2.99	(2.3%)
Mazaya Qatar Real Estate Devel	1.04	(1.0%)
National Leasing	1.03	(0.9%)
Qatar Electricity & Water Co Q	16.70	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.31	47,829
Salam International Investment	0.94	21,469
Masraf Al Rayan QSC	4.51	7,386
Qatar Aluminum Manufacturing C	1.63	6,200
Mazaya Qatar Real Estate Devel	1.04	5,866

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,076.22	13.30	0.1%	(0.2%)	6.1%
Market Cap (QAR Mn)	638,016	870	0.1%	(0.3%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	137.2	8.1	6.3%	199.7	197.6
Value Traded (QAR Mn)	322.6	7.3	2.3%	444.5	370.6
No. of Trades	8,868	337	4.0%	9,583	8,626

Market Breadth	▲ 20	▼ 19	= 9
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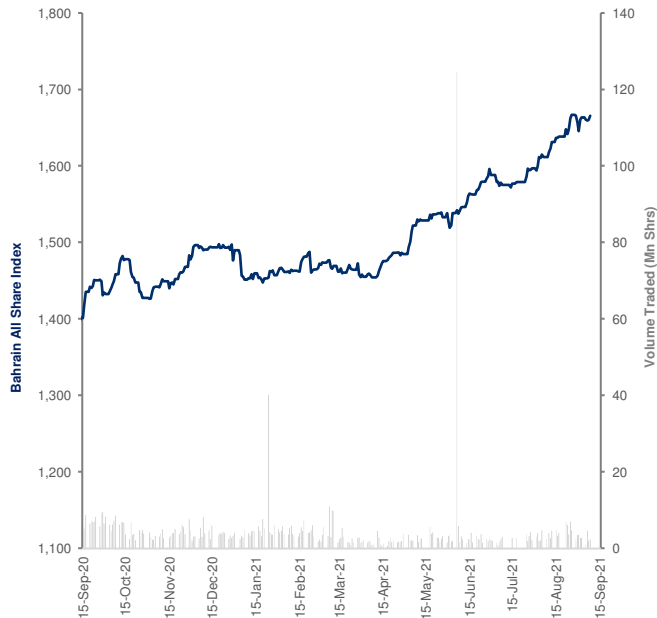
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	1.31	4.21%	61.06
Qatar National Bank QPSC	19.06	0.32%	60.82
Masraf Al Rayan QSC	4.51	(0.29%)	33.29
Salam International Investment	0.94	0.32%	20.09
Qatar Islamic Bank SAQ	18.30	0.00%	15.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,449.2	0.3%	1.2%	11.4%
Commercial Banks	5,559.0	0.4%	1.4%	16.2%
Investment	2,069.1	(0.1%)	(0.2%)	4.6%
Insurance	188.3	0.0%	0.0%	15.2%
Services	1,515.6	0.5%	1.2%	(4.1%)
Hotel & Tourism	114.3	0.0%	1.0%	(9.0%)
Industrial	1002.8	0.7%	2.9%	34.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain Bsc	0.12	1.6%
Aluminium Bahrain Bsc	0.70	0.7%
Bahrain Telecommunications Co	0.58	0.7%
Ahli United Bank Bsc	0.89	0.5%
National Bank Of Bahrain Bsc	0.61	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.21	(0.5%)
Bahrain Commercial Facilities	0.47	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,665.43	5.30	0.3%	1.2%	11.8%
Market Cap (BHD Mn)	10,449	33	0.3%	1.2%	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,250	273	13.8%	4,213.5	4,639.1
Value Traded (BHD '000)	791	508	179.4%	813.8	871.8
No. of Trades	63	27	75.0%	63	60

Market Breadth	▲ 4 ▼ 2 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.08	540
Bahrain Cinema Co	0.45	478
Aluminium Bahrain Bsc	0.70	382
Gfh Financial Group Bsc	0.21	191
Ahli United Bank Bsc	0.89	185

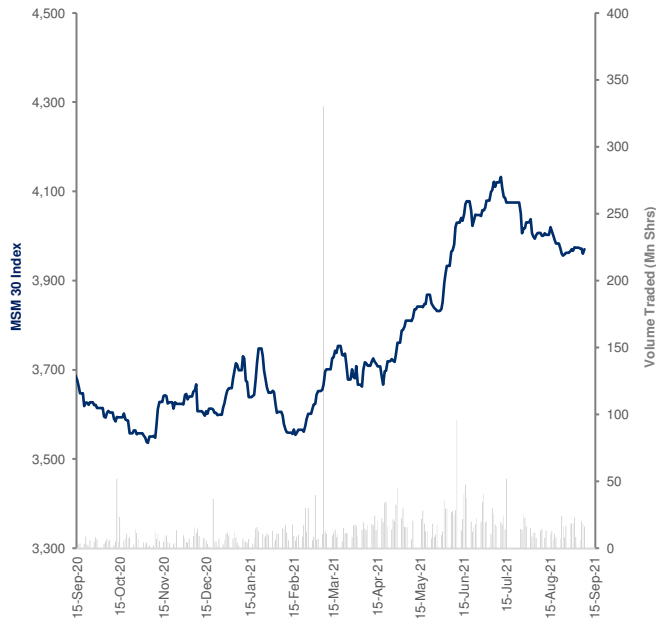
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.70	0.72%	0.26
Bahrain Cinema Co	0.45	0.00%	0.22
BBK Bsc	0.50	0.00%	0.07
Ahli United Bank Bsc	0.89	0.45%	0.06
Al Salam Bank-Bahrain Bsc	0.08	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,941.1	0.1%	0.2%	9.3%
Financial	3,902.2	0.1%	0.3%	11.8%
Industrial	837.1	(0.1%)	0.1%	18.4%
Services	2201.8	(0.0%)	(0.1%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.16	5.2%
Phoenix Power Co.	0.05	2.2%
National Bank Of Oman	0.19	2.2%
Bank Nizwa	0.10	2.1%
Muscat Finance Co. Ltd.	0.06	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Arabia Falcon Insurance	0.12	(4.8%)
Dhofar Generating Company	0.13	(3.1%)
Oman International Engineering And Investment Co	0.09	(2.1%)
Al Jazeera Steel Products Co.	0.38	(2.1%)
Al Madina Investment H Olding Co.	0.06	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Aluminium Products Co.	0.16	3,790
Oman Investment & Finance Co.	0.15	2,485
Al Madina Takaful Co.	0.11	1,552
HSBC Bank Oman	0.09	887
Al Anwar Holding	0.12	857

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,970.08	9.99	0.3%	0.1%	8.5%
Market Cap (OMR Mn)	6,941.1	3.7	0.1%	0.2%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	16,301.1	(1,845.3)	(10.2%)	18,640.1	10,119.2
Value Traded (OMR '000)	2,943.3	(60.4)	(2.0%)	2,752.8	1,935.6

Market Breadth	▲ 6	▼ 13	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Aluminium Products Co.	0.16	5.19%	0.61
Oman Cables Industry Co.	0.98	0.00%	0.39
Oman Investment & Finance Co.	0.15	(0.68%)	0.36
Oman Qatari Telecommunications Co.	0.38	0.00%	0.22
Oman Telecommunications Co.	0.76	0.00%	0.19

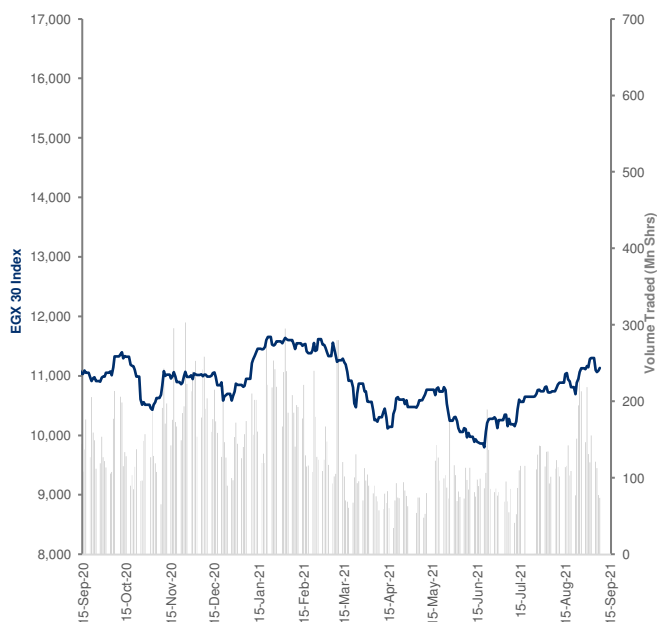
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	494,849.2	(0.4%)	(0.8%)	4.6%
Banks	153,435.3	(0.1%)	(0.0%)	5.6%
Basic Resources	28,779.1	(0.7%)	0.9%	38.7%
Chemicals	29,762.2	(0.4%)	(2.1%)	(6.5%)
Construction and Materials	13,336.4	(0.1%)	(1.5%)	(20.9%)
Financial Services excluding Banks	49,192.9	0.5%	0.9%	15.4%
Food and Beverage	8,262.0	1.7%	1.1%	15.4%
Healthcare	4,545.0	0.7%	0.2%	5.5%
Industrial Goods, Services, Automobile:	41,124.2	1.7%	(1.2%)	(0.8%)
Media	1,164.3	(1.3%)	(5.2%)	(11.9%)
Oil and Gas	4,649.4	1.1%	(2.2%)	15.4%
Personal and Household Products	34,631.3	1.8%	0.9%	(4.5%)
Real Estate	56,743.5	0.9%	(0.3%)	10.7%
Telecommunication	47,355.2	(7.6%)	(6.0%)	(1.6%)
Travel & Leisure	21,868.2	0.9%	(2.4%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Container & Cargo Handling	9.41	4.9%
Delta Sugar Co	18.63	4.7%
Egyptian Iron & Steel Co	1.46	3.6%
Alexandria Portland Cement Co	3.18	3.6%
Canal Shipping Agencies Co	17.07	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	13.87	(14.3%)
Suez Cement Co Sae	13.97	(12.7%)
Tourah Portland Cement Co	11.47	(8.0%)
United Housing & Development	6.18	(5.2%)
Misr Beni Suf Cement Co	21.83	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
United Housing & Development	6.18	8,472
Egyptians For Housing & Dev. Co.	0.61	5,868
Emaar Misr For Development Sae	2.48	5,349
Egyptian Resorts Co	2.28	4,721
South Valley Cement	2.16	4,154

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,135.48	45.68	0.4%	(0.1%)	2.7%
Market Cap (EGP Mn)	494,849	(1,867)	(0.4%)	(0.8%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	73.8	(3.7)	(4.8%)	121.1	129.5
Value Traded (EGP Mn)	386.0	24.3	6.7%	518.2	603.9
No. of Trades	14,253	(497)	(3.4%)	16,573	17,076

Market Breadth	▲ 38	▼ 13	= 8
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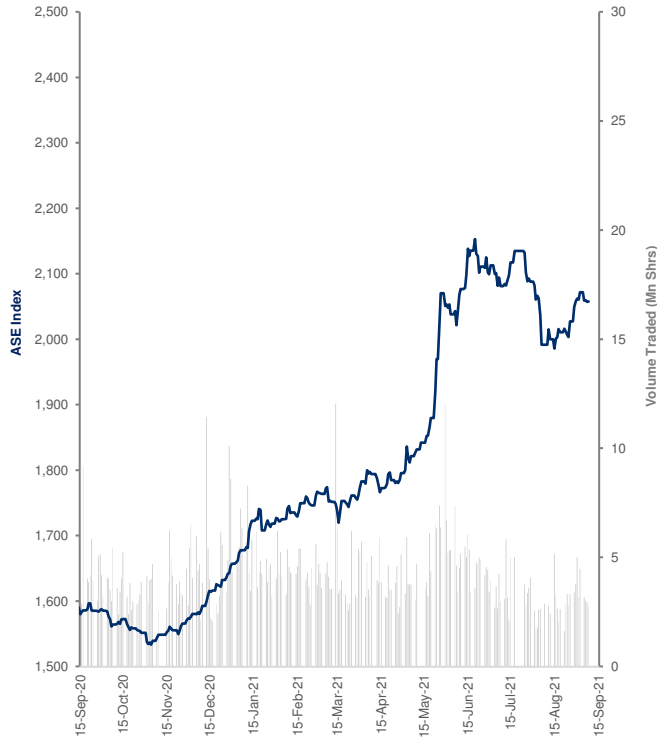
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
United Housing & Development	6.18	(5.21%)	54.59
Commercial International Bank	46.75	(0.06%)	36.10
Alexandria Container & Cargo Handling	9.41	4.91%	26.02
Pioneers Holding Co. For Financial Inv.	5.78	1.23%	24.18
Heliopolis Housing	5.74	1.06%	18.72

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,252.2	(0.1%)	(1.3%)	19.8%
Banking	7,636.4	0.1%	(1.0%)	20.4%
Insurance	89.6	(0.1%)	(0.3%)	(1.2%)
Diversified Financial Services	177.5	0.1%	(0.2%)	5.9%
Real Estate	252.2	1.4%	3.9%	26.5%
Health Care Services	27.0	3.9%	4.4%	6.3%
Educational Services	208.5	0.3%	0.9%	(7.2%)
Hotels and Tourism	88.8	(1.1%)	(0.5%)	6.8%
Transportation	66.2	0.0%	0.7%	3.8%
Technology & Communications	397.8	0.5%	0.0%	29.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	521.8	0.4%	(1.0%)	23.3%
Commercial Services	71.5	0.0%	(0.2%)	5.2%
Pharmaceutical & Medical Industries	42.5	(0.6%)	(2.9%)	348.5%
Chemical Industries	26.3	1.9%	2.7%	29.3%
Food & Beverages	63.6	(0.4%)	(0.9%)	(12.1%)
Tobacco & Cigarettes	17.3	4.5%	8.5%	(97.9%)
Mining & Extraction Industries	1,430.4	(1.9%)	(4.7%)	312.5%
Engineering & Construction	21.0	0.0%	0.0%	4.8%
Electrical Industries	29.1	0.0%	0.0%	0.7%
Textiles , Leathers & Clothings	59.9	0.0%	(1.2%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.63	5.0%
Al-Tajamouat For Catering Hs	1.06	5.0%
Jordanian Real Estate For De	0.46	4.5%
Union Tobacco & Cigarette	1.15	4.5%
Intl Co For Medical Invest	1.17	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
Al Amal Financial Investment	0.70	(4.1%)
Ihdathiat Real Estate Co	0.53	(3.6%)
National Insurance Co	1.00	(2.9%)
Nutri Dar	1.11	(2.6%)
Al-Tajamouat For Touristic P	0.40	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.06	607
Jordanian Electric Power	1.20	374
Union Investment Corp	1.14	179
International Brokerage And	0.68	164
Union Tobacco & Cigarette	1.15	162

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,057.69	0.70	0.0%	(0.2%)	24.2%
Market Cap (JD Mn)	11,252.18	(7.44)	(0.1%)	(1.3%)	19.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,742.6	(184.8)	(6.3%)	4,275.9	3,336.6
Value Traded (JD '000)	3,274.8	(869.5)	(21.0%)	6,163.2	3,508.2
No. of Trades	1,917	(137)	(6.7%)	2,502	1,364

Market Breadth	▲ 16 ▼ 26 = 79
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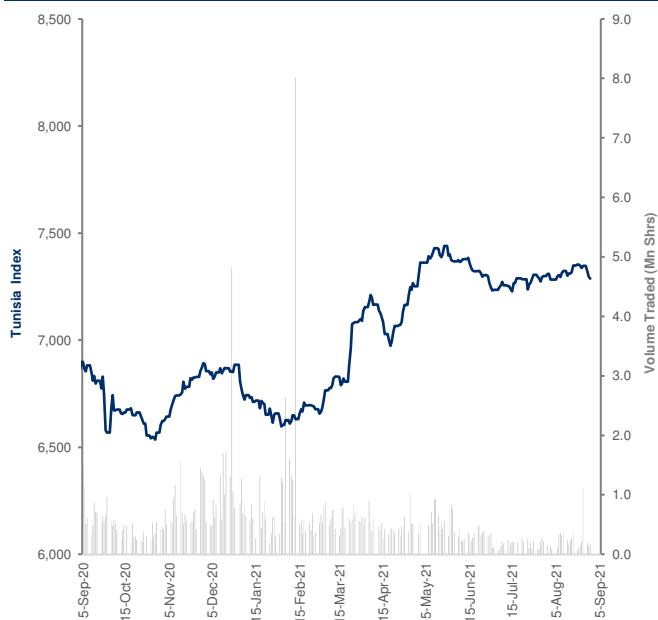
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al-Tajamouat For Catering Hs	1.06	4.95%	0.64
Jordanian Electric Power	1.20	0.00%	0.45
Union Land Development Corp	2.41	1.69%	0.23
Jordan Petroleum Refinery Co	3.36	0.60%	0.20
Union Investment Corp	1.14	1.79%	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,366.9	(0.1%)	(0.9%)	3.1%
Banking	8,006.7	(0.2%)	(1.8%)	4.0%
Insurance	884.1	0.0%	0.4%	(4.2%)
Leasing	561.3	1.3%	0.7%	5.4%
Financial Services	2,391.6	0.0%	0.6%	21.3%
Industrial	1,710.2	(0.3%)	(1.3%)	0.4%
Chemical Industry	490.7	1.1%	0.0%	9.4%
Food & Beverage	5,484.7	(0.0%)	0.3%	(2.0%)
Retailing	1,173.1	(0.4%)	(4.0%)	8.2%
Others	1,664.6	(0.1%)	(0.9%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	7.30	3.7%
Societe Ciments de Bizerte	1.75	2.9%
Societe Tunisienne de Verrerie	6.94	2.1%
Societe Tunisienne de L'Air	0.51	2.0%
Attijari Leasing SA	10.50	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
ADWYA SA	4.62	(4.7%)
Societe Industrielle d'Appareil	4.02	(2.4%)
Automobile reseau tunisien et	6.20	(2.4%)
Manufacture de Panneaux Bois D	4.50	(2.2%)
Arab Tunisian Lease	1.55	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.51	35
Automobile reseau tunisien et	6.20	28
Societe Tunisienne de Verrerie	6.94	21
Societe Frigorifique et Brasse	18.59	15
Accumulateur Tunisienne Assad	4.99	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,287.18	(10.73)	(0.1%)	(0.9%)	5.8%
Market Cap (DT Mn)	22,367	(12.5)	(0.1%)	(0.9%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	175.1	32.8	23.0%	525.5	505.2
Value Traded ('000 DT)	1,384.7	14.4	1.1%	3,651.5	3,744.3
No. of Trades	720	(73)	(9.2%)	1,136	1,375

Market Breadth	▲ 7	▼ 17	= 44
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.59	(0.05%)	0.27
Euro Cycles SA	30.98	0.62%	0.19
Automobile reseau tunisien et	6.20	(2.36%)	0.17
Societe Tunisienne de Verrerie	6.94	2.06%	0.14
Societe D'Articles Hygieniques	12.06	(0.25%)	0.09

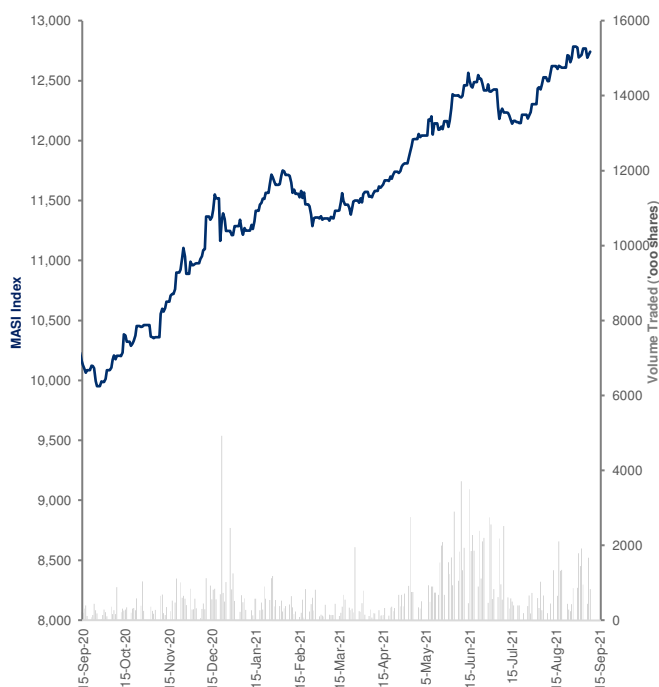
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 9, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	585,462.4	0.3%	0.6%	10.6%
Banking	214,975.9	0.1%	1.0%	11.9%
Beverages	9,983.6	(1.3%)	2.3%	8.5%
Chemicals	2,633.3	(0.1%)	(0.8%)	41.8%
Construction & Building Material	73,873.2	0.3%	0.7%	17.4%
Distributors	17,645.2	0.1%	0.6%	30.2%
Electricity	23,116.8	0.0%	1.8%	7.1%
Food Producers & Processors	30,812.3	0.0%	(0.5%)	26.7%
Holding Companies	2,930.2	0.0%	(1.3%)	(4.2%)
Insurance	26,149.0	0.9%	2.1%	10.1%
Investment & other Finance	4,261.1	0.1%	3.9%	26.3%
Leisures & Hotel	1,659.1	(1.8%)	1.6%	1.6%
Materials, Software & Computer	5,892.7	0.6%	0.4%	9.5%
Mining	21,366.5	0.1%	1.1%	24.1%
Oil & Gas	16,645.8	0.0%	(3.2%)	17.2%
Real Estate	6,238.1	(0.3%)	2.8%	85.3%
Telecommunications	123,073.3	0.7%	(0.3%)	(3.4%)
Transport	872.5	(0.6%)	(2.4%)	3.7%
Utilities	2,846.4	4.0%	11.2%	(4.9%)
Forestry & Paper	56.4	4.0%	26.2%	60.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	355.80	4.0%
Med Paper SA	21.82	4.0%
Disway	625.00	2.2%
Maghreb Oxygene	212.15	2.0%
ATLANTA	99.50	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	575.00	(2.9%)
RISMA	115.80	(1.8%)
Societe Des Boissons du Maroc	2720.00	(1.6%)
Credit Immobilier et Hotelier	282.00	(1.4%)
Alliances Developpement Immobi	45.70	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	12.99	630.1
Maroc Telecom	140.00	76.2
Auto Hall	94.50	42.9
Attijariwafa Bank	472.00	20.6
Banque Centrale Populaire	271.50	17.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,741.02	26.33	0.2%	0.4%	12.88%
Market Cap (MAD Mn)	585,462	1,584	0.3%	0.6%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	831.4	(839.0)	(50.2%)	761.4	660.2
Value Traded (MAD Mn)	74.45	(35.90)	(32.5%)	124.6	114.5

Market Breadth	▲ 16	▼ 15	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Des Boissons du Maroc	2720.00	(1.63%)	10.81
Maroc Telecom	140.00	0.68%	10.65
Attijariwafa Bank	472.00	0.37%	9.73
Douja Promotion Groupe Addoha	12.99	(0.08%)	8.20
LafargeHolcim Maroc SA	1945.00	0.78%	6.75

Source: Bloomberg, Kamco Research

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