

MENA Markets Daily Report

October 9, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,570.80	0.5%	1.3%	(7.9%)
		Kuwait	Main 50 Index	▲	6,269.58	2.4%	14.3%	(4.0%)
		Kuwait	Main Market Index	▲	6,298.76	1.8%	13.1%	(0.5%)
		Kuwait	All Share Index	▲	7,035.74	0.7%	3.2%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,027.17	1.0%	0.5%	14.2%
		UAE - Dubai	DFM General Index	▲	4,429.00	0.8%	9.1%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,775.61	2.1%	(1.5%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,258.71	1.2%	(3.3%)	(6.2%)
		Qatar	QE 20 Index	▲	10,512.20	0.6%	(2.9%)	1.4%
		Bahrain	Bahrain All Share	▼	1,999.22	(0.1%)	1.4%	4.0%
		Oman	MSX 30 Index	▲	4,686.77	0.1%	3.8%	(7.1%)
		Egypt	EGX 30	▼	30,851.63	(3.0%)	23.9%	70.5%
		Jordan	ASE Index	▲	2,374.35	0.4%	(2.3%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,902.48	0.2%	13.2%	7.9%
		Morocco	MASI	▼	14,019.63	(1.0%)	15.9%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,489.78	4.6%	17.3%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	913.97	(0.2%)	(14.8%)	11.6%
		India	SENSEX	▲	81,634.81	0.7%	13.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	131,511.73	(0.4%)	(2.0%)	22.3%
		Mexico	BOLSA Index	▼	51,764.64	(0.5%)	(9.8%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,156.23	(2.3%)	12.9%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,694.30	0.4%	16.6%	21.8%
		Asia	MSCI Asia Pacific	▼	610.69	(2.7%)	15.5%	4.6%
		Europe	DJ Stoxx 600	▼	516.64	(0.6%)	7.9%	12.7%
		Europe	FTSEurofirst 300	▼	2,046.96	(0.6%)	8.4%	12.5%
		U.S.A	S&P 500	▲	5,751.13	1.0%	20.6%	24.2%
		U.S.A	DJIA	▲	42,080.37	0.3%	11.6%	13.7%
		U.S.A	NASDAQ Composite	▲	18,182.92	1.5%	21.1%	43.4%
		UK	FTSE 100	▼	8,190.61	(1.4%)	5.9%	3.8%
		Germany	DAX	▼	19,066.47	(0.2%)	13.8%	20.3%
		Japan	NIKKEI 225	▼	38,937.54	(1.0%)	16.4%	28.2%
		Hong Kong	HANG SENG INDEX	▼	20,926.79	(9.4%)	22.8%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	102.55	0.0%	1.20%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.31	0.16%	2.93%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.10	0.04%	(0.53%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.01%)	0.26%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	77.18	(4.6%)	0.2%	(10.3%)
		Oil	NYMEX	▼	73.57	(4.6%)	2.7%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.73	(0.5%)	(11.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,621.83	(0.8%)	27.1%	13.1%
		Silver	Silver Spot \$/Oz	▼	30.67	(3.2%)	28.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	62,348.77	(1.0%)	46.7%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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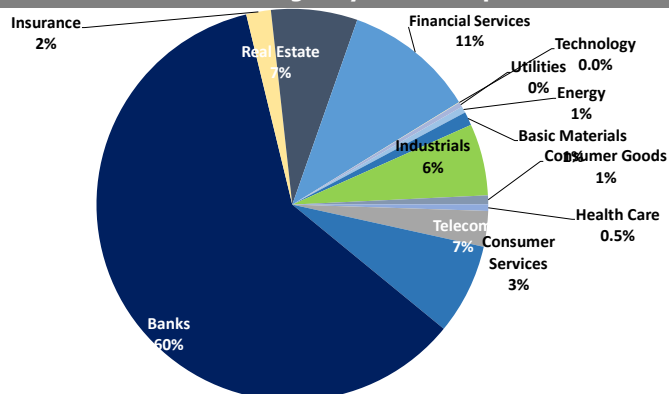
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 9, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	18.8	11.1%
2- National Bank of Kuwait	7,202.4	12.5	14.7%
3- Boubayan Bank	2,268.4	25.6	10.2%
4- Zain	1,999.1	11.9	14.6%
5- Mabanee Co.	1,163.6	17.7	10.4%
6- Gulf Bank	1,121.7	17.6	7.9%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	675.6	13.4	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	551.3	7.0	9.0%
Total	27,802	15.14	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.392	0.034	9.5%
Specialities Group Holding Co.	0.118	0.009	8.3%
Future Kid Entertainment and R.E Co.	0.120	0.009	8.1%
Commercial Bank of Kuwait	0.550	0.035	6.8%
The Securities House Co.	0.067	0.004	6.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.048	(0.003)	(5.5%)
Al-Manar Financing & Leasing Co.	0.066	(0.003)	(4.9%)
Warba Capital Holding Co.	0.143	(0.005)	(3.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.035	(0.001)	(2.8%)
Gulf Cable & Electrical Ind. Co.	1.519	(0.040)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.108	3.8%	50,647,272
Al-Manar Financing & Leasing Co.	0.066	(4.9%)	20,078,457
United Real Estate Co.	0.100	2.6%	19,753,672
Boubayan Bank	0.540	0.6%	19,629,092
First Investment Co.	0.048	(5.5%)	19,579,078

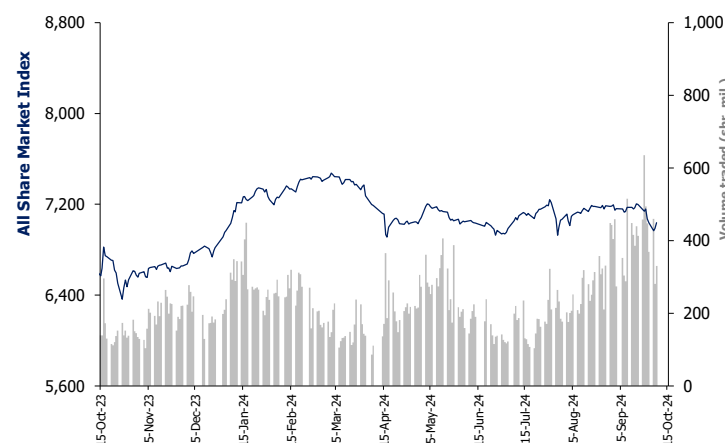
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,118.3	▲	0.7%	(1.4%)	1.5%
Energy	216.4	▲	1.2%	(1.1%)	13.1%
Basic Materials	457.7	▲	0.5%	0.5%	8.0%
Industrials	2,435.4	▲	0.4%	(1.9%)	(21.1%)
Consumer Staples	303.7	▲	0.5%	0.0%	52.5%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,202.5	▼	(0.4%)	(1.7%)	10.7%
Telecommunications	3,081.3	▼	(0.3%)	(1.8%)	(8.7%)
Banks	24,792.3	▲	0.8%	(1.6%)	1.3%
Insurance	833.6	▲	0.6%	0.2%	(8.8%)
Real Estate	2,930.2	▲	0.9%	0.4%	13.5%
Financial Services	4,459.6	▲	1.6%	(1.5%)	19.6%
Technology	16.0	▲	1.3%	(19.6%)	101.3%
Utilities	163.9	▲	2.1%	0.7%	(13.9%)

Market Breadth		75		38		32
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,570.80	37.5	0.5%	(1.8%)	1.3%	
Main 50 Index	6,269.58	144.0	2.4%	1.9%	14.3%	
Main Market Index	6,298.76	112.8	1.8%	0.4%	13.1%	
All Share Market Index	7,035.74	51.3	0.7%	(1.4%)	3.2%	
Market Cap (KWD Mn)	41,118.31	304.7	0.7%	(1.4%)	1.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

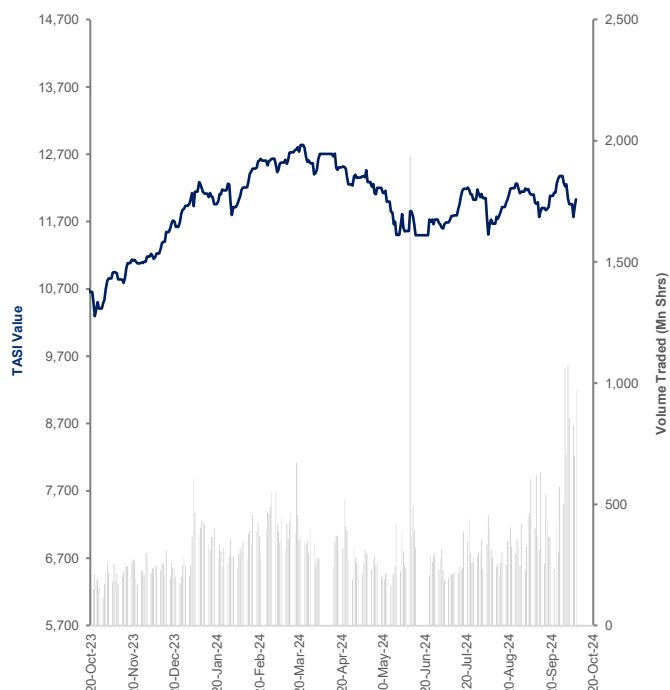
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	329.3	49.2	17.6%	244.3	158.9
Value Traded (KWD Mn)	62.6	(7.1)	(10.2%)	56.5	41.5
No. of Trades	17,739	516	3.0%	14,970	9,651

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubayan Bank	0.540	0.6%	10,594,318
Kuwait Finance House	0.709	0.6%	6,318,210
Kuwait Business Town Real Estate Co.	0.108	3.8%	5,435,055
National Bank of Kuwait	0.865	0.8%	3,216,291
Arabi Holding Group Co.	0.392	9.5%	2,530,943

Saudi Tadawul Daily Report

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,029,372.0	0.6%	(0.7%)	(10.9%)
Energy	6,626,664.7	0.4%	(0.2%)	(18.0%)
Materials	650,861.3	0.5%	(2.2%)	(8.1%)
Capital Goods	59,227.8	1.5%	(2.4%)	31.2%
Commercial & Professional Svc	12,957.2	0.5%	(4.2%)	12.6%
Transportation	50,567.2	0.9%	(4.6%)	22.2%
Consumer Durables & Apparel	8,392.0	12.4%	81.2%	102.2%
Consumer Services	65,985.1	(0.0%)	(4.7%)	(5.8%)
Media	48,408.0	0.9%	(2.3%)	83.1%
Consumer Discretionary Distribution &	31,512.8	1.4%	(2.9%)	(8.2%)
Consumer Staples Distribution & Retail	51,820.2	0.1%	(3.0%)	(1.8%)
Food & Beverages	132,613.2	2.5%	1.8%	18.9%
Health Care Equipment & Svc	181,295.6	(0.3%)	(3.1%)	7.2%
Pharma, Biotech & Life Science	19,068.0	0.9%	(6.2%)	51.5%
Banks	924,122.0	1.8%	(0.8%)	(5.8%)
Financial Services	74,080.2	(1.0%)	2.1%	30.5%
Insurance	92,040.1	(1.2%)	(4.1%)	18.5%
Telecommunication Services	263,871.5	0.1%	(2.7%)	3.9%
Utilities	457,574.8	1.3%	(0.4%)	58.7%
REITs	15,850.1	(0.2%)	(2.7%)	(11.2%)
Real Estate Mgmt & Dev't	126,025.4	1.8%	(3.9%)	23.3%
Software & Services	135,830.0	3.1%	(4.9%)	17.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Majed Oud Co	158.80	30.0%
Al-Baha Development & Investme	0.36	9.1%
Cenomi Retail	10.58	7.2%
Dar Al Arkan Real Estate Devel	14.54	5.8%
Elm Co.	1110.00	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	27.45	(4.2%)
First Milling Co.	67.30	(3.7%)
Salama Cooperative Insurance C	23.94	(3.7%)
Raydan Food Co	24.32	(3.7%)
Kingdom Holding Co	10.34	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Shams	1.07	297,966
Al-Baha Development & Investme	0.36	209,652
Anaam International Holding Gr	1.44	201,724
Americana Restaurants International PLC	2.52	17,685
Abdul Mohsen Al-Hokair Tourism	2.64	15,188

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,027.17	113.55	1.0%	(1.6%)	0.5%
Market Cap (SAR Mn)	10,029,372	60,563	0.6%	(0.7%)	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	969.4	270.5	38.7%	362.2	200.1
Value Traded (SAR Mn)	8,225.6	1,226.7	17.5%	7,938.9	5,306.3
No. of Trades	547,695	29,391	5.7%	528,876	369,021

Market Breadth	▲ 110	▼ 116	▬ 24
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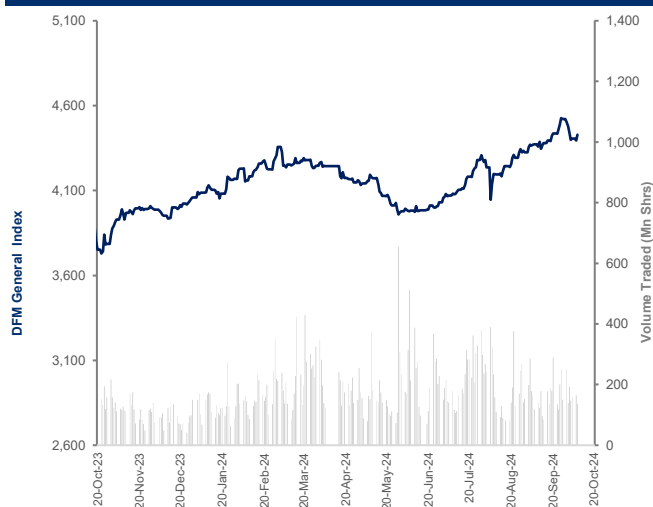
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arabian Mills for Food Product Co.	65.80	0.0%	943.12
ACWA POWER	497.20	1.9%	491.90
Al Rajhi Bank	85.70	1.8%	418.12
Alinma Bank	28.55	3.8%	413.73
Al Majed Oud Co	158.80	30.0%	408.32

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	743,521.6	0.8%	(1.5%)	8.5%
Financials	324,394.6	(0.1%)	(1.0%)	11.7%
Real Estate	130,555.4	2.7%	(2.9%)	11.0%
Industrial	89,663.0	1.0%	(0.1%)	(1.7%)
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	29,766.4	(0.8%)	(2.4%)	22.1%
Consumer Discretionary	4,039.6	0.4%	3.1%	(2.5%)
Telecommunication	30,506.5	0.4%	(3.6%)	29.7%
Utilities	133,735.0	1.6%	(1.7%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	11.00	14.6%
Ektitab Holding Company	0.19	5.6%
Agility	2.69	3.9%
Emaar Properties Pjsc	8.46	3.7%
Al Salam Bank - Bahrain	2.02	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.51	(5.0%)
Dubai Islamic Insurance Co	0.32	(3.0%)
Commercial Bank International	1.07	(2.7%)
Spinneys1961 Holdings PLC	1.54	(2.5%)
Commercial Bank Of Dubai	6.81	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,429.00	33.95	0.8%	(1.7%)	9.1%
Market Cap (AED Mn)	743,522	6,144	0.8%	(1.5%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	136.4	(28.6)	(17.3%)	189.9	224.4
Value Traded (AED Mn)	403.9	74.0	22.4%	376.1	413.1
No. of Trades	12,137	1,709	16.4%	9,185	7,783

Market Breadth	▲ 29	▼ 11	= 34
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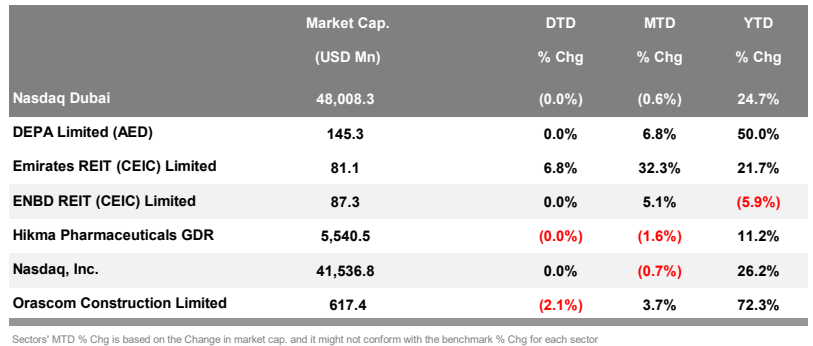
Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	19,742
Emaar Properties Pjsc	8.46	16,234
Gulf Finance House	1.24	11,987
DEWA	2.50	10,079
SALIK	4.25	8,512

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.46	3.68%	134.56
Emaar Development	8.43	1.93%	41.38
Emirates Nbd	20.20	(0.25%)	39.93
SALIK	4.25	0.71%	36.40
Dubai Islamic Bank	6.14	(0.49%)	34.44

Source: Bloomberg, Kamco Research

October 9, 2024

Sector Returns



Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,775.61	78.73	2.1%	(2.2%)	(1.5%)
Market Cap (USD Mn)	48,008	(8.3)	(0.0%)	(0.6%)	24.7%

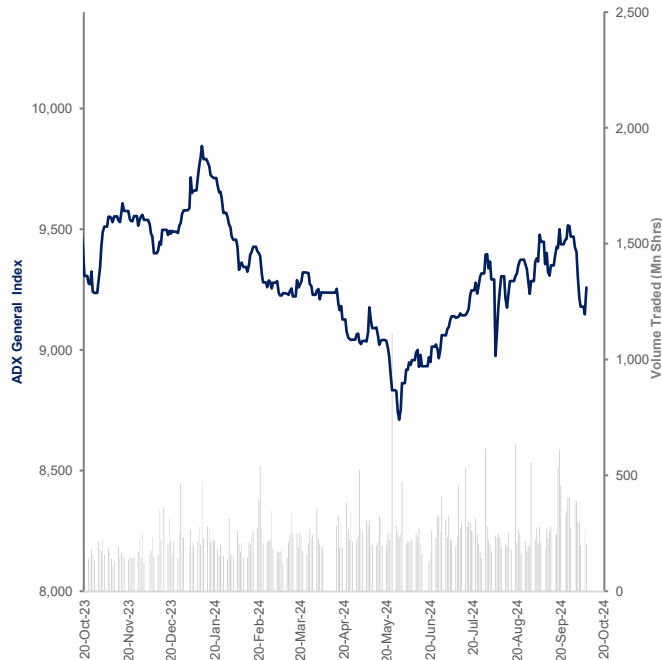
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.69581	0.54	342%	1.288	0.20
Value Traded (USD Mn)	0.17941	0.11	168%	0.4	0.22
No. of Trades	33	12.00	57%	6	9

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.25	6.84%	0.17
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00
Orascom Construction Limited	5.60	(2.10%)	0.00

Abu Dhabi Securities Exchange Daily Report

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,785,779.8	1.0%	(2.4%)	(4.3%)
Financials	1,346,772.1	0.8%	(1.2%)	(0.3%)
Telecommunication	196,380.8	2.2%	(3.8%)	(6.3%)
Consumer Discretionary	72,177.4	0.4%	2.3%	7.6%
Industrial	237,113.5	1.6%	(2.3%)	(0.8%)
Real Estate	64,127.1	5.8%	(0.0%)	39.1%
Basic Materials	94,343.1	0.5%	(1.9%)	(4.6%)
Energy	381,829.6	(0.2%)	(0.7%)	9.3%
Utilities	327,183.7	1.7%	(9.1%)	(16.9%)
Consumer Staples	14,803.4	1.3%	(7.6%)	(17.5%)
Health Care	51,049.1	0.2%	(7.1%)	(37.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.39	7.4%
Apex Investment	4.01	6.9%
Al Dar Properties Co.	7.52	6.2%
Hayah Insurance Co	1.26	5.0%
Al Khaleej Investment Co.	4.40	4.8%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.19	(9.9%)
Abu Dhabi Ports	4.85	(2.8%)
National Bank Of Ras Al Khaimah	5.16	(1.9%)
Ras Al Khaimah Poultry & Feeding Co.	1.70	(1.7%)
ADNOCGAS UH EQUITY	3.14	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.27	29,122
Apex Investment	4.01	25,698
Phoenix Group	1.30	21,616
Al Dar Properties Co.	7.52	13,321
ADNOCGAS UH EQUITY	3.14	10,987

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,258.71	111.74	1.2%	(1.8%)	(3.3%)
Market Cap (AED Mn)	2,785,780	27,511	1.0%	(2.4%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	205.6	(61.5)	(23.0%)	260.5	203.9
Value Traded (AED Mn)	942.4	68.0	7.8%	1,023.6	1,156.5
No. of Trades	18,439	1,837	11.1%	15,491	11,912

Market Breadth

▲ 36

▼ 10

= 39

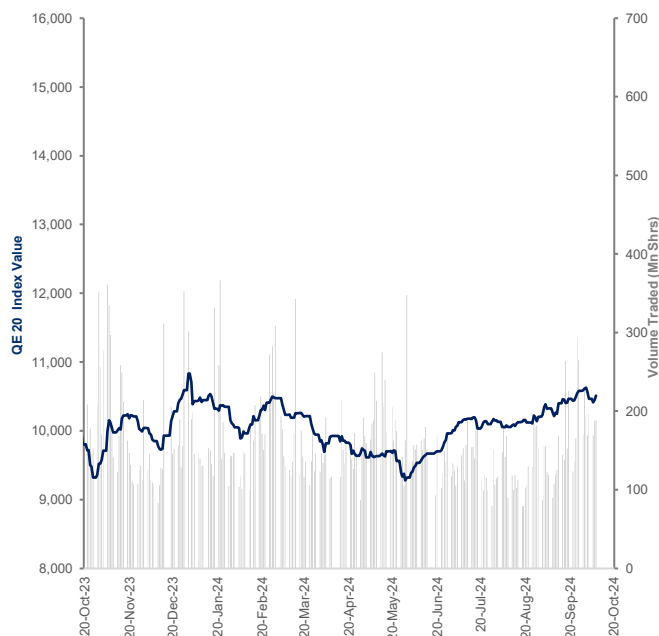
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	403.50	0.37%	181.29
Apex Investment	4.01	6.93%	100.88
Al Dar Properties Co.	7.52	6.21%	97.55
Multiply Group	2.27	3.18%	65.40
Alpha Dhabi Holding PJSC	11.08	1.47%	58.82

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,447.6	0.8%	(0.6%)	(1.3%)
Banking & Finance Sector	302,371.7	1.1%	(0.4%)	(2.2%)
Goods & Consumer Services	30,647.0	(0.0%)	(1.1%)	(2.9%)
Industrial Sector	148,838.0	0.1%	(0.2%)	(4.4%)
Insurance Sector	11,106.5	0.4%	(3.1%)	(14.8%)
Real Estate	40,158.4	0.5%	(0.9%)	4.3%
Telecom	44,357.6	1.4%	(2.5%)	(0.5%)
Transport	38,968.4	1.4%	0.0%	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.87	4.2%
Islamic Holding Group QSC	4.23	3.1%
Qatar General Insurance & Rein	1.33	2.5%
Gulf International Services QS	3.18	2.4%
Qatari Investors Group QSC	1.48	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.00	(3.5%)
Qatar Fuel QSC	15.20	(0.6%)
Qatar Electricity & Water Co Q	15.70	(0.6%)
Industries Qatar QSC	13.03	(0.5%)
Qatar Islamic Bank SAQ	20.80	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Al Faleh Educational Holding	0.87	32,778
Qatar Aluminum Manufacturing C	1.31	19,628
Qatar German Co for Medical De	1.62	12,966
Masraf Al Rayan QSC	2.39	12,370
Mesaieed Petrochemical Holding	1.65	10,256

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,512.20	60.86	0.6%	(1.0%)	(2.9%)
Market Cap (QAR Mn)	616,448	4,697	0.8%	(0.6%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	188.5	0.7	0.4%	157.3	176.2
Value Traded (QAR Mn)	448.9	8.0	1.8%	444.9	489.0
No. of Trades	16,748	1,000	6.4%	14,830	16,416

Market Breadth	▲ 43	▼ 7	= 3
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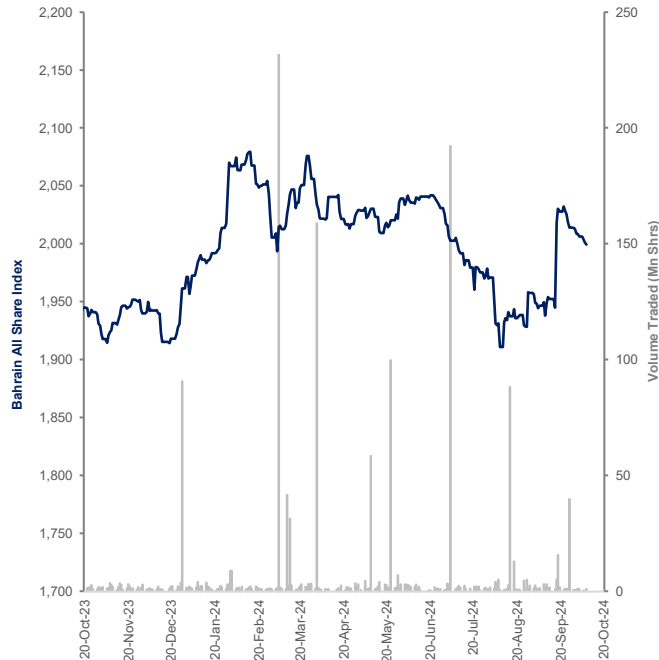
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	20.80	(0.48%)	39.18
Qatar National Bank QPSC	17.22	1.89%	35.23
Masraf Al Rayan QSC	2.39	0.34%	29.47
Al Faleh Educational Holding	0.87	4.19%	28.21
Industries Qatar QSC	13.03	(0.53%)	26.31

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,452.0	(0.0%)	0.6%	6.7%
Materials	1,767.9	(0.4%)	(1.0%)	8.7%
Industrial	136.0	0.0%	(0.7%)	6.5%
Consumer Discretionary	225.8	0.0%	(1.0%)	(9.6%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	31,231.2	0.0%	0.8%	7.1%
Communication Services	891.0	(1.0%)	(1.9%)	(0.1%)
Real Estate	67.2	0.0%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	0.6%
Al Salam Bank-Bahrain BSC	0.20	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,999.22	(2.12)	(0.1%)	(0.7%)	1.4%
Market Cap (BHD Mn)	34,452.0	(8.2)	(0.0%)	0.6%	6.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.23	(5.1%)
Bahrain Telecommunications Co	0.50	(1.0%)
Aluminium Bahrain B.S.C	1.25	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	995	864	661.2%	6,727.6	3,081.8
Value Traded (BHD '000)	393	330	522.9%	1,947.1	1,066.4
No. of Trades	20	8	66.7%	47	53

Market Breadth	▲ 2	▼ 3	■ 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.49	318
BBK BSC	0.50	273
Al Salam Bank-Bahrain BSC	0.20	206
Bahrain Cinema Co	0.23	99
Bahrain Telecommunications Co	0.50	49

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.16
BBK BSC	0.50	0.61%	0.14
Al Salam Bank-Bahrain BSC	0.20	0.49%	0.04
Bahrain Telecommunications Co	0.50	(0.99%)	0.02
Bahrain Cinema Co	0.23	(5.06%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,119.8	0.1%	0.4%	2.6%
Financial	5,072.2	0.2%	0.7%	3.0%
Industrial	1,487.9	(0.1%)	(1.5%)	2.3%
Services	2559.7	0.0%	0.9%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.27	9.0%
Dhofar Cattle Feed Co.	0.06	8.8%
United Finance Co.	0.058	3.6%
Taageer Finance	0.11	1.9%
Majan College	0.11	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.19	(4.1%)
Al Anwar Ceramic Tiles Co.	0.15	(3.2%)
Voltamp Energy Co.	0.35	(2.0%)
Dhofar Generating Company	0.07	(1.4%)
Al Batinah Power Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	12,401
OQ Gas Networks	0.14	1,837
Abraj Energy Services	0.29	1,118
Bank Nizwa	0.11	564
Bank Muscat	0.26	412

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,686.77	5.79	0.1%	(0.5%)	3.8%
Market Cap (OMR Mn)	9,119.8	10.81	0.1%	0.4%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	18,061.8	9,158.1	102.9%	25,594.5	11,030.0
Value Traded (OMR '000)	2,978.7	1,361.6	84.2%	2,725.5	2,328.4

Market Breadth	▲ 12	▼ 8	= 96
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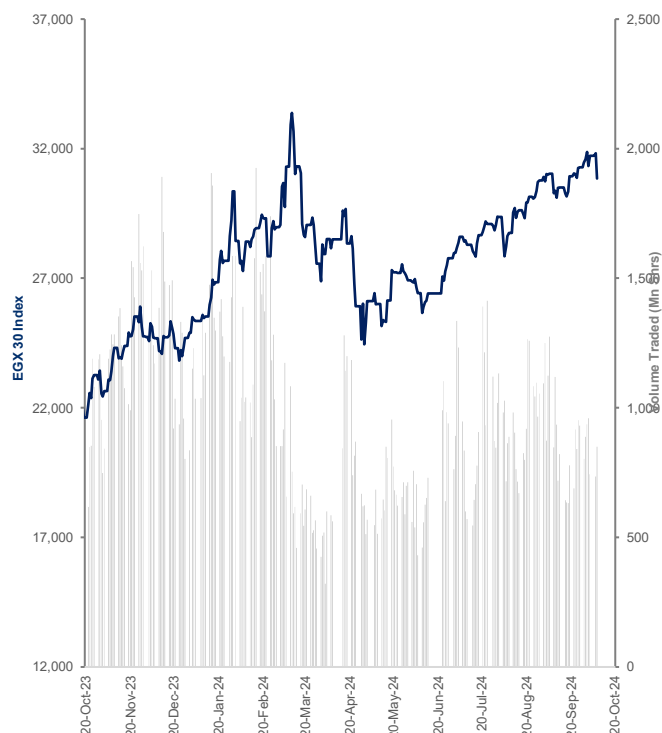
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.72%	1.72
Abraj Energy Services	0.29	0.00%	0.33
OQ Gas Networks	0.14	0.00%	0.26
Oman Telecommunications Co.	0.98	(0.10%)	0.18
Bank Muscat	0.26	0.00%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,131,902.4	(4.2%)	(1.4%)	25.9%
Banks	406,571.4	(6.5%)	(7.0%)	9.2%
Basic Resources	290,680.0	(2.1%)	(5.4%)	3.6%
Industrial Goods	218,781.9	(12.3%)	26.7%	197.2%
Health Care & Pharmaceuticals	57,450.6	(1.6%)	(0.8%)	24.3%
Real Estate	326,737.1	(3.5%)	(5.3%)	37.3%
Travel and Leisure	71,250.2	(0.3%)	(1.6%)	38.5%
Food, Beverages & Tobacco	172,505.8	(1.4%)	5.0%	26.4%
Energy and Support Services	21,278.2	(1.9%)	(1.4%)	34.2%
Trade and Distributors	14,981.3	(1.5%)	(3.1%)	9.9%
Shipping and Transport	70,521.1	(1.8%)	(6.0%)	(15.5%)
Education Services	24,193.2	(1.8%)	1.9%	26.4%
Contracting and Construction Eng	40,558.7	(1.7%)	7.1%	55.0%
Textiles and Durables	24,431.1	(2.6%)	(6.5%)	33.1%
Building Materials	20,215.9	(0.9%)	0.5%	27.9%
Media & Communication Services	153,007.9	(2.7%)	(3.7%)	17.2%
Paper and Packaging	2,225.3	(1.5%)	(4.4%)	4.6%
Non-bank Financial Services	216,513.0	(2.1%)	(3.7%)	27.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arabian Food Industries DOMTY	19.00	11.8%
Egyptian Media Production City	23.78	6.1%
El Nasr For Manufacturing Agricultural Crops	20.06	5.0%
El Ahram Co. For Printing And Packing	8.09	4.9%
Golden Coast Company	0.64	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
ELSWEDY ELECTRIC	94.50	(12.8%)
Osool ESB Securities Brokerage	0.49	(8.7%)
Golden Textiles & Clothes Wool	23.94	(8.2%)
Alexandria New Medical Center	20.15	(7.4%)
Gadwa For Industrial Development	4.91	(7.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.53	63,905
Belton Financial Holding	3.06	61,749
Egyptians For Investment & Urban Development	0.20	60,453
Arab Developers Holding	0.34	44,478
Orascom Investment Holding	0.39	39,553

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,851.63	(967.5)	(3.0%)	(2.3%)	23.9%
Market Cap (EGP Mn)	2,131,902.4	(93,287.1)	(4.2%)	(1.4%)	25.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	849.4	115.0	15.7%	920.0	626.2
Value Traded (EGP Mn)	5,785.9	482.3	9.1%	4,208.0	2,034.7
No. of Trades	133,603	2,211	1.7%	117,207	69,434

Market Breadth	▲ 19	▼ 151	= 51
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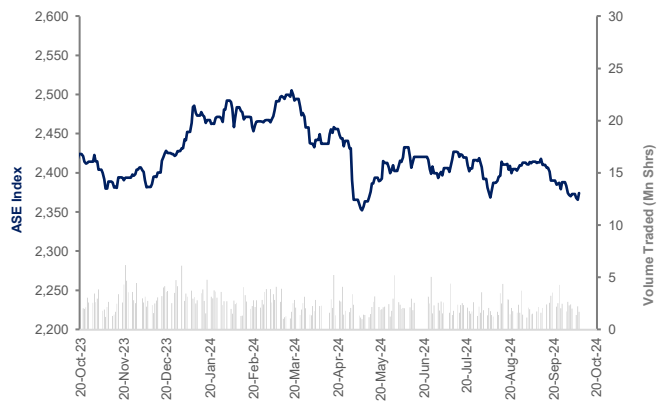
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	57.94	(4.04%)	656.16
Orascom Construction PLC	284.00	(1.44%)	633.04
Commercial International Bank (Egypt)	83.50	(1.76%)	433.19
Egyptian Financial Group-Hermes Holding Company	23.45	(4.29%)	385.83
ELSWEDY ELECTRIC	94.50	(12.84%)	258.23

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,850.6	0.4%	(0.0%)	(6.4%)
Banking	7,384.6	0.5%	(0.1%)	(6.3%)
Insurance	279.4	0.1%	0.6%	6.0%
Diversified Financial Services	257.3	0.2%	(0.3%)	(3.7%)
Real Estate	285.7	(0.2%)	1.1%	(14.4%)
Educational Services	52.3	(0.4%)	2.3%	(11.8%)
Hotels and Tourism	265.4	0.2%	(0.6%)	(3.9%)
Transportation	244.6	0.0%	0.0%	(13.0%)
Technology and Communication	81.3	(0.4%)	0.5%	(15.6%)
Utilities and Energy	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
AL-TAHDITH FOR REAL ESTATE	0.76	4.1%
JORDAN FRENCH INSURANCE	0.59	3.5%
INVEST BANK CO	1.52	3.4%
JORDAN EMIRATES DIMENSIONS	6.22	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTM	0.76	(5.0%)
JORDAN INVESTMENT & TRANSPOR	1.23	(4.7%)
SHIRA REAL ESTATE DEVELOPMEN	0.34	(2.9%)
KAFAA FOR FINANCIAL & ECONOM	0.42	(2.3%)
DEERA INVESTMENT & REAL ESTA	0.46	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
ARAB INVESTORS UNION FOR REA	0.52	374
UNION INVESTMENT CORP	0.11	227
INVEST BANK CO	1.52	146
AL-TAJAMOUAT FOR TOURISTIC P	0.55	134
JORDAN ISLAMIC BANK	4.02	84

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,374.35	8.66	0.4%	0.0%	(2.3%)
Market Cap (JD Mn)	8,850.63	33.34	0.4%	(0.0%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	1,693.3	(530.7)	(24.0%)	2,367.7	3,810.5
Value Traded (JD ⁰⁰⁰)	1,842.5	(1,018.8)	(36.1%)	2,869.2	4,791.6
No. of Trades	1,294	64	5.3%	1,488	2,357

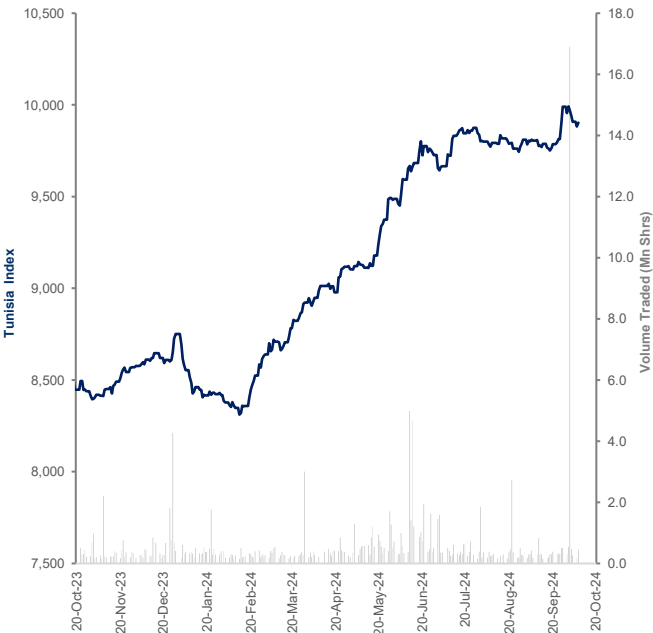
Market Breadth	▲ 20	▼ 11	▬ 79
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.02	0.25%	0.34
ARAB BANK PLC	4.23	0.48%	0.25
INVEST BANK CO	1.52	3.40%	0.22
ARAB INVESTORS UNION FOR REA	0.52	1.96%	0.19
TUHAMA FOR FINANCIAL INVESTM	2.31	0.87%	0.14

Tunisia Stock Exchange Daily Report

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,536.5	0.3%	(0.5%)	8.1%
Banking	11,955.5	(0.1%)	(1.3%)	10.0%
Insurance	934.5	(0.0%)	0.5%	(3.9%)
Leasing	890.9	0.3%	0.7%	14.0%
Financial Services	1,698.6	(0.3%)	(1.4%)	15.0%
Industrial	1,963.0	1.2%	1.4%	13.0%
Chemical Industry	381.0	(0.8%)	2.3%	0.4%
Food & Beverage	4,109.2	1.5%	0.9%	8.1%
Retailing	1,080.7	(0.6%)	(2.3%)	(8.0%)
Others	1,523.2	0.6%	0.4%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	12.38	4.0%
BH Leasing	4.14	3.5%
Delice Holding	15.80	3.3%
Societe Chimique ALKIMIA	17.20	2.3%
Union Internationale de Banque	23.00	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	92.00	(3.2%)
Arab Tunisian Bank	2.89	(2.7%)
Societe Moderne de Ceramique	0.41	(2.4%)
Societe Industrielle d'Apparei	3.55	(1.9%)
Ennakl Automobiles	10.60	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.09	106
Societe D'Articles Hygieniques	10.15	69
One Tech Holding	9.50	37
Societe Tunisienne de Verrerie	12.38	37
Delice Holding	15.80	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,902.48	20.53	0.2%	(0.5%)	13.2%
Market Cap (DT Mln)	24,537	63.21	0.3%	(0.5%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	445.8	270.2	153.9%	595.3	600.5
Value Traded ('000 DT)	5,014.1	2,701.1	116.8%	5,602.8	6,191.7
No. of Trades	1,533	738	92.8%	1,145	1,041

Market Breadth	▲ 16	▼ 18	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.09	1.00%	1.27
Societe D'Articles Hygieniques	10.15	0.50%	0.70
Delice Holding	15.80	3.27%	0.54
Banque Internationale Arabe de	105.50	(0.47%)	0.48
Societe Tunisienne de Verrerie	12.38	4.03%	0.44

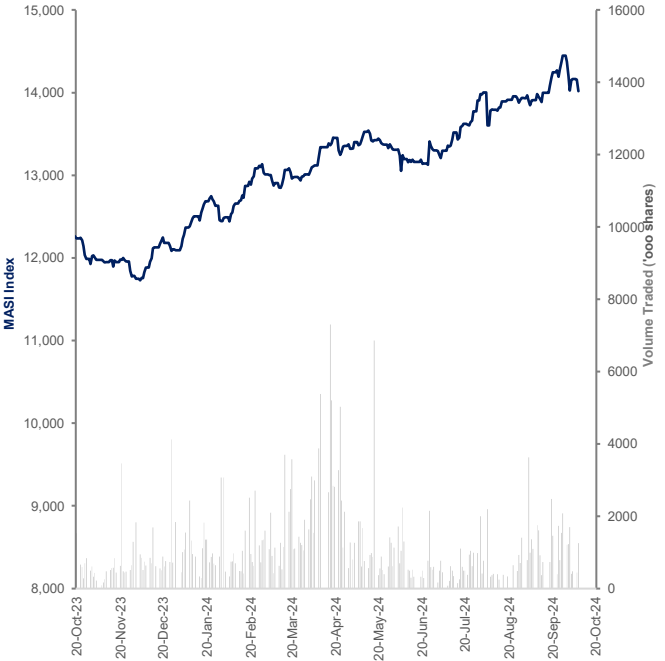
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	607,218.4	(0.8%)	(1.9%)	11.3%
Banking	242,363.6	(0.7%)	(1.9%)	10.4%
Beverages	9,717.4	1.9%	(1.5%)	7.3%
Chemicals	2,135.2	0.2%	(2.4%)	1.1%
Construction & Building Material	71,532.2	(1.4%)	(2.5%)	(0.4%)
Distributors	17,768.8	0.0%	(0.6%)	6.3%
Electricity	36,538.7	(2.0%)	6.8%	40.8%
Food Producers & Processors	26,212.6	0.0%	0.7%	1.3%
Holding Companies	4,861.8	(0.9%)	(4.3%)	56.3%
Insurance	31,203.7	0.1%	(3.4%)	15.6%
Investment & other Finance	3,745.6	0.0%	4.0%	14.4%
Leisures & Hotel	3,080.3	(0.5%)	(2.2%)	3.9%
Materials, Software & Computer	5,566.4	(0.9%)	5.2%	(4.6%)
Mining	37,811.5	(1.3%)	(3.6%)	75.1%
Oil & Gas	13,131.3	(1.0%)	0.4%	(4.5%)
Real Estate	20,339.0	(3.3%)	(11.3%)	144.5%
Telecommunications	80,349.3	(0.7%)	(2.8%)	(8.6%)
Transport	760.1	(0.2%)	(6.1%)	8.8%
Forestry & Paper	100.9	0.5%	(0.9%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2514.00	2.61%
Fenie Brossette	107.90	1.31%
Cie Miniere de Touissit	1595.00	0.82%
Med Paper SA	21.10	0.48%
Colorado SA	51.40	0.39%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	34.51	(4.14%)
Ciments du Maroc	1756.00	(2.23%)
Credit du Maroc SA	911.00	(2.04%)
TAQA Morocco SA	1549.00	(1.96%)
Sonasid	817.00	(1.57%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	34.51	619.7
Banque Centrale Populaire	285.00	182.3
Maroc Telecom	91.40	125.8
Cosumar	197.00	119.0
Alliances Developpement Immobi	292.00	80.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,019.63	(137.24)	(1.0%)	(2.5%)	15.9%
Market Cap (MAD Mn)	607,218	(5,169)	(0.8%)	(1.9%)	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 00 Shares)	1,252.7	815.5	186.6%	1,265.5	867.2
Value Traded (MAD Mn)	206.89	107.53	108.2%	152.1	92.6

Market Breadth	▲ 8	▼ 21	▬ 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	285.00	(1.01%)	52.83
Attijariwafa Bank	525.00	(0.94%)	33.83
Alliances Developpement Immobi	292.00	(1.35%)	23.27
Cosumar	197.00	0.00%	21.57
Douja Promotion Groupe Addoha	34.51	(4.14%)	20.75

Source: Bloomberg, Kamco Research

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