

## MENA Markets Daily Report

October 9, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
<i>In this Report...</i>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	9,343.73	(0.1%)	19.2%	4.8%
		Kuwait	Main 50 Index	▼	8,744.13	(0.9%)	28.5%	24.0%
		Kuwait	Main Market Index	▼	8,423.65	(0.2%)	22.0%	24.0%
	3	Kuwait	All Share Index	▼	8,811.58	(0.2%)	19.7%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,559.27	(0.2%)	(4.0%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,960.44	0.3%	15.5%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,876.35	0.9%	15.9%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,130.14	0.5%	7.6%	(1.7%)
	8	Qatar	QE 20 Index	▼	10,897.38	(0.1%)	3.1%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,971.40	(0.2%)	(0.7%)	0.7%
	10	Oman	MSX 30 Index	▲	5,195.65	0.3%	13.5%	1.4%
	11	Egypt	EGX 30	▲	37,376.93	0.8%	25.7%	19.5%
	12	Jordan	ASE Index	▲	3,068.15	0.3%	23.3%	2.4%
	13	Tunisia	Tunisia Index	▼	12,298.61	(0.2%)	23.6%	13.7%
		Morocco	MASI	▼	18,862.92	(0.6%)	27.7%	22.2%
		Emerging Markets						
		China	SSE Composite Index	▲	3,882.78	0.5%	15.8%	12.7%
		India	SENSEX	▼	81,773.66	(0.2%)	4.7%	8.2%
		Brazil	BOVESPA Stock Index	▲	142,145.38	0.6%	18.2%	(10.4%)
		Mexico	BOLSA Index	▲	60,888.56	1.1%	23.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,372.04	(0.2%)	27.6%	5.3%
		Global Markets						
		World	MSCI ACWI Index	▲	996.11	0.4%	18.4%	17.3%
		Asia	MSCI Asia Pacific	▼	713.62	(0.4%)	25.3%	8.2%
		Europe	DJ Stoxx 600	▲	573.79	0.8%	13.0%	6.0%
		Europe	FTSEurofirst 300	▲	2,282.71	0.8%	13.2%	6.7%
		U.S.A	S&P 500	▲	6,753.72	0.6%	14.8%	23.3%
		U.S.A	DJIA	=	46,601.78	0.0%	9.5%	12.9%
		U.S.A	NASDAQ Composite	▲	23,043.38	1.1%	19.3%	28.6%
		UK	FTSE 100	▲	9,548.87	0.7%	16.8%	5.7%
		Germany	DAX	▲	24,597.13	0.9%	23.5%	18.8%
		Japan	NIKKEI 225	▼	47,734.99	(0.5%)	19.7%	19.2%
		Hong Kong	HANG SENG INDEX	▼	26,829.46	(0.5%)	33.7%	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▲	98.92	0.3%	(8.82%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.34	(0.16%)	7.09%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.16	(0.25%)	12.30%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.14%)	0.48%	(0.2%)
		Other Asset Classes						
		Oil	Brent	▲	66.25	1.2%	(11.2%)	(3.1%)
		Oil	NYMEX	▲	62.55	1.3%	(12.8%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.33	(4.7%)	(14.7%)	6.8%
		Gold	Gold Spot \$/Oz	▲	4,042.03	1.4%	54.0%	26.3%
		Silver	Silver Spot \$/Oz	▲	48.89	2.2%	69.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	122,903.51	0.7%	31.1%	116.2%

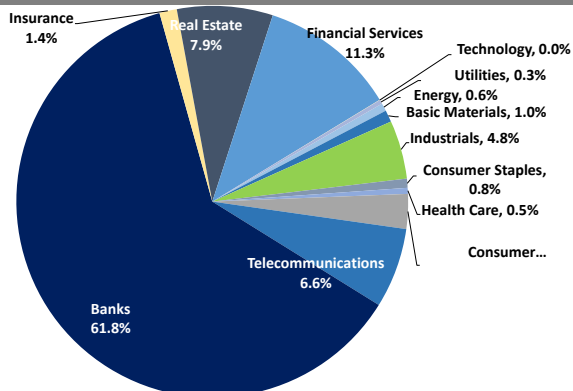
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

October 8, 2025

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,811.6	▼	(0.2%)	0.2%	19.7%
Energy	1,713.5	▲	0.1%	3.4%	44.1%
Basic Materials	932.5	▲	1.3%	1.7%	2.3%
Industrials	748.7	▲	0.5%	3.2%	3.5%
Consumer Staples	1,329.7	▲	2.1%	7.8%	33.1%
Health Care	536.0	=	0.0%	(12.1%)	17.0%
Consumer Discretionary	2,306.6	▲	0.5%	1.1%	8.7%
Telecommunications	1,160.4	▼	(0.0%)	0.1%	14.0%
Banks	2,173.6	▼	(0.3%)	(0.6%)	20.1%
Insurance	1,924.0	▼	(1.4%)	1.7%	(6.4%)
Real Estate	1,960.5	▼	(0.1%)	(1.9%)	44.9%
Financial Services	1,850.9	▲	0.3%	4.3%	22.5%
Technology	1,236.8	▼	(0.6%)	1.2%	18.9%
Utilities	429.0	▼	(1.2%)	5.2%	7.9%

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,560.0	24.2	10.8%
2- National Bank of Kuwait	9,197.4	14.8	14.7%
3- Boubayan Bank	3,118.5	31.3	10.8%
4- Zain	2,232.8	9.0	20.1%
5- Mabanee Co.	1,419.7	17.1	11.8%
6- Commercial Bank of Kuwait	1,413.4	9.1	21.1%
7- Gulf Bank	1,373.5	24.5	6.8%
8- Warba Bank	1,259.5	37.3	4.2%
9- Burgan Bank	894.4	19.4	5.3%
10- Ahli Bank of Kuwait	748.7	13.6	8.7%
Total	36,218	18.10	12.1%

\*: ROE is calculated based on TTM 1H-2025 net profit &amp; shareholders' equity as of 30-June-25




## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.777	0.082	11.8%
Umm Al-Qaiwain General Investments Co.	0.145	0.013	9.8%
Kuwait Projects Co.(Holding)	0.093	0.007	8.5%
Equipment Holding Co.	0.094	0.007	7.9%
National Cleaning Co.	0.142	0.010	7.6%

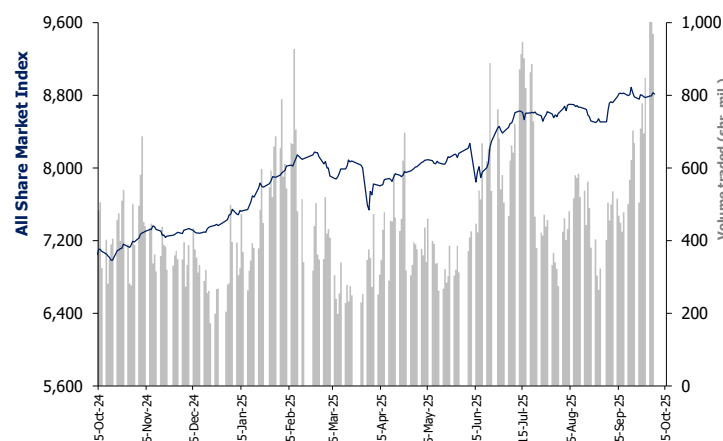
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Mubarrad Holding Co.	0.122	(0.008)	(6.2%)
National Co. for Consumer Industries	0.116	(0.007)	(5.7%)
Osos Holding Group Co.	0.180	(0.010)	(5.3%)
United Real Estate Co.	0.247	(0.013)	(5.0%)
Dar Al Thuraya Real Estate Co.	0.198	(0.010)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.093	8.5%	99,650,143
GFH Financial Group	0.166	(1.2%)	59,568,696
First Investment Co.	0.153	(1.3%)	48,536,200
Privatization Holding Co.	0.091	2.1%	33,835,815
Inovest	0.115	(4.2%)	28,892,498

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		49		64		27
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,343.73	(13.3)	(0.1%)	(0.3%)	19.2%	
Main 50 Index	8,744.13	(81.9)	(0.9%)	2.8%	28.5%	
Main Market Index	8,423.65	(19.6)	(0.2%)	2.4%	22.0%	
All Share Market Index	8,811.58	(14.0)	(0.2%)	0.2%	19.7%	
Market Cap (KWD Mn)	53,476.26	(83.4)	(0.2%)	0.2%	23.1%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

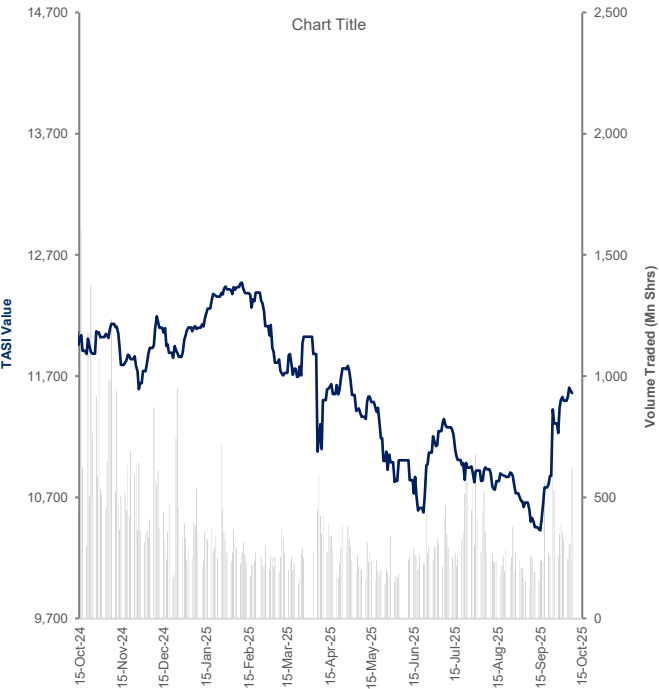
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	774.7	(193.4)	(20.0%)	480.4	245.5
Value Traded (KWD Mn)	129.8	(39.9)	(23.5%)	108.4	56.6
No. of Trades	35,375	(7,227)	(17.0%)	24,139	15,005

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.166	(1.2%)	9,928,618
Kuwait Projects Co.(Holding)	0.093	8.5%	9,212,603
First Investment Co.	0.153	(1.3%)	7,523,073
Kuwait Finance House	0.788	(0.4%)	4,924,092
Agility (PWC Logistics)	0.158	3.9%	4,419,636

Saudi Tadawul Daily Report

October 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,398,766.3	0.0%	0.9%	(7.9%)
Energy	6,095,502.2	0.2%	1.0%	(11.2%)
Materials	665,626.1	(0.7%)	1.2%	5.4%
Capital Goods	67,722.7	0.5%	2.4%	(1.8%)
Commercial & Professional Svc	12,614.8	(1.4%)	(1.4%)	(18.6%)
Transportation	53,867.7	(0.8%)	2.1%	10.9%
Consumer Durables & Apparel	7,734.4	(0.8%)	0.3%	(14.9%)
Consumer Services	62,897.0	(0.9%)	1.7%	(8.6%)
Media	33,607.0	(0.2%)	2.2%	(30.0%)
Consumer Discretionary Distribution &	34,219.7	(0.5%)	(0.1%)	13.6%
Consumer Staples Distribution & Retail	42,033.4	(0.6%)	0.4%	(9.3%)
Food & Beverages	98,661.4	(1.0%)	(0.5%)	(15.1%)
Health Care Equipment & Svc	175,254.1	0.4%	1.6%	0.3%
Pharma, Biotech & Life Science	17,329.4	0.3%	1.6%	2.4%
Banks	1,050,879.1	0.0%	0.1%	7.9%
Financial Services	70,122.9	(1.4%)	1.4%	3.6%
Insurance	77,579.9	(2.1%)	(0.9%)	(20.0%)
Telecommunication Services	287,391.8	0.4%	0.4%	13.1%
Utilities	251,284.3	(0.1%)	1.5%	(35.6%)
REITs	14,840.4	(0.0%)	0.6%	(4.4%)
Real Estate Mgmt & Dev't	156,498.0	(1.0%)	(2.1%)	22.8%
Software & Services	122,604.3	(0.4%)	2.0%	(12.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Paper Manufacturing Co	59.60	3.0%
Naqi Water Co.	56.95	2.7%
Al Babtain Power & Telecommuni	61.50	2.5%
Middle East Pharmaceutical Industries Co.	134.00	2.1%
Naseej International Trading Co.	90.30	2.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	39.70	(3.9%)
Saudi Printing & Packaging Co	10.79	(3.7%)
Emaar Economic City	13.30	(3.6%)
Saudi Re for Cooperative Reins	49.98	(3.0%)
Gulf General Cooperative Insur	5.13	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Rabigh Refining & Petrochemica	7.70	384,866
Abdul Mohsen Al-Hokair Tourism	2.27	20,036
Americana Restaurants International PLC	2.03	19,601
Shams	0.93	18,634
Batic Investments and Logistic	2.32	13,332

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,559.27	(23.96)	(0.2%)	0.5%	(4.0%)
Market Cap (SAR Mn)	9,398,766	4,276	0.0%	0.9%	(7.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	619.4	313.7	102.6%	290.1	362.2
Value Traded (SAR Mn)	7,620.4	1,501.3	24.5%	5,419.3	7,938.9
No. of Trades	489,459	(40,679)	(7.7%)	490,110	528,876

Market Breadth	▲ 60	▼ 191	▬ 17
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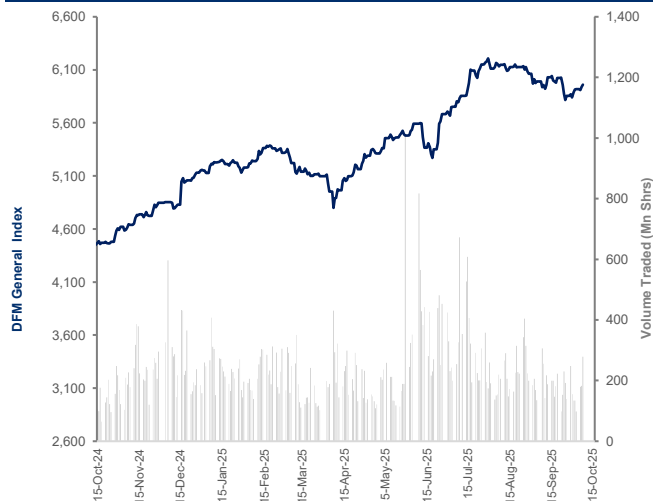
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Rabigh Refining & Petrochemica	7.70	(0.3%)	2701.60
Al Rajhi Bank	106.70	0.0%	320.69
ACWA POWER	216.00	0.5%	309.88
Saudi Arabian Mining Co	66.45	(0.3%)	185.30
Saudi Arabian Oil Co	24.87	0.2%	141.72

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

October 8, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	998,368.5	0.5%	2.1%	10.3%
Financials	438,096.7	0.9%	2.6%	22.4%
Real Estate	202,605.7	0.3%	4.1%	5.8%
Industrial	110,421.3	0.1%	0.8%	8.9%
Materials	1,507.0	(6.7%)	(7.9%)	20.7%
Consumer Staples	29,501.9	0.1%	1.8%	(7.2%)
Consumer Discretionary	28,923.7	(2.3%)	(5.3%)	(21.3%)
Telecommunication	41,748.1	0.2%	0.1%	23.0%
Utilities	145,564.3	0.4%	1.3%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TAALEEM	4.30	6.2%
Agility	1.83	4.6%
Takaful Emarat Insurance	1.60	3.9%
Commercial Bank International	1.16	2.7%
Dubai Investments Pjsc	3.27	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.20	(6.7%)
TALABAT Holding PLC	1.05	(3.7%)
Commercial Bank Of Dubai	9.45	(3.2%)
Gulf Navigation Holding Pjsc	9.51	(3.0%)
National International Holding	1.78	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.33	79,547
TALABAT Holding PLC	1.05	63,536
Ajman Bank Pjsc	1.44	30,391
Emaar Properties Pjsc	13.65	10,230
Takaful Emarat Insurance	1.60	8,043

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,960.44	20.32	0.3%	2.1%	15.5%
Market Cap (AED Mn)	998,369	4,537	0.5%	2.1%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	278.9	96.6	53.0%	240.4	189.9
Value Traded (AED Mn)	579.9	155.8	36.7%	663.6	376.1
No. of Trades	13,111	2,137	19.5%	13,185	9,185

Market Breadth	▲ 27	▼ 11	▬ 37
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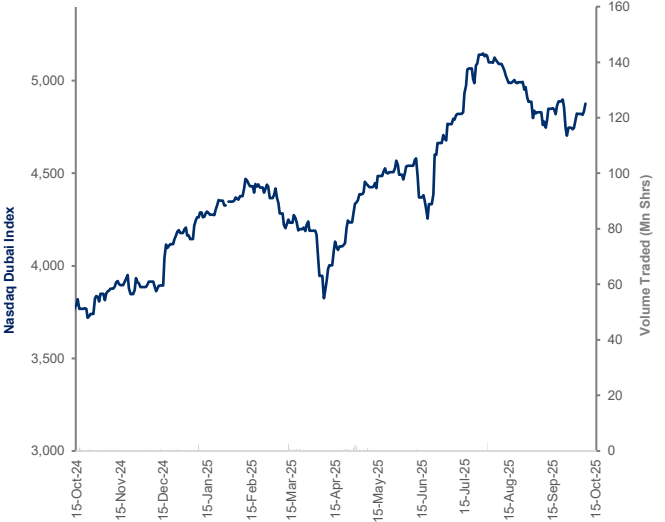
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.65	0.37%	138.74
TALABAT Holding PLC	1.05	(3.67%)	66.64
Ajman Bank Pjsc	1.44	1.41%	43.19
Emirates Nbd	25.85	1.77%	39.83
Dubai Islamic Bank	9.53	1.49%	35.20

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	57,060.9	0.0%	1.2%	10.4%
DEPA Limited (AED)	118.9	0.0%	0.0%	(18.2%)
Emirates REIT (CEIC) Limited	156.0	1.9%	3.4%	(2.6%)
ENBD REIT (CEIC) Limited	116.8	(2.3%)	(6.6%)	32.7%
Hikma Pharmaceuticals GDR	5,517.2	0.0%	12.9%	(0.1%)
Nasdaq, Inc.	50,270.2	0.0%	0.1%	11.5%
Orascom Construction Limited	882.0	0.0%	0.0%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.48	1.9%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.47	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.48	60.0
Enbd Reit (Ceic) Limited	0.47	24.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,876.35	43.04	0.9%	2.8%	15.9%
Market Cap (USD Mn)	57,061	0.2	0.0%	1.2%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.084	0.04	97%	0.195	1.29
Value Traded (USD Mn)	0.040	0.02	97%	0.1	0.39
No. of Trades	14.0	7.00	100%	12	6

Market Breadth	▲ 1	▼ 1	= 4
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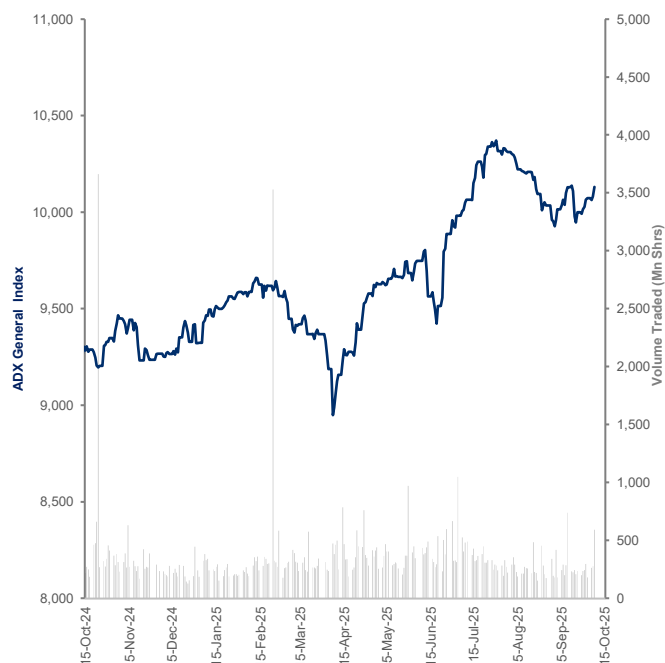
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.48	1.91%	0.03
Enbd Reit (Ceic) Limited	0.47	(2.30%)	0.01

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

October 8, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,064,020.0	0.6%	0.9%	4.5%
Financials	1,479,855.7	0.3%	0.9%	7.5%
Telecommunication	202,292.4	1.0%	(0.2%)	14.3%
Consumer Discretionary	76,323.0	(0.8%)	4.1%	5.7%
Industrial	234,809.8	0.4%	2.4%	(0.8%)
Real Estate	81,862.2	0.5%	0.8%	25.4%
Basic Materials	99,836.5	0.5%	3.8%	8.0%
Energy	444,252.0	1.8%	4.1%	6.4%
Utilities	376,654.7	0.6%	(4.6%)	(4.6%)
Consumer Staples	26,900.0	0.3%	2.3%	(28.0%)
Health Care	41,233.7	(0.4%)	(0.4%)	(17.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.31	14.9%
Umm Al Qaiwain General Investments Co.	1.54	10.0%
Hayah Insurance Co	1.69	8.3%
Dana Gas Co.	0.80	5.1%
National Bank of Umm Al Qaiwain	2.90	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	2.20	(5.6%)
PRESIGHT AI	3.69	(2.6%)
Burjeel Holdings	1.32	(2.2%)
Rak Properties	1.50	(2.0%)
Abu Dhabi National Co. For Building Materials	1.74	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.67	163,633
ADNOC Drilling	6.10	61,983
Borouge	2.62	59,924
Dana Gas Co.	0.80	43,780
Hayah Insurance Co	1.69	30,259

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,130.14	48.56	0.5%	1.2%	7.6%
Market Cap (AED Mn)	3,064,020	17,514	0.6%	0.9%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	590.7	314.7	114.0%	344.5	260.5
Value Traded (AED Mn)	2,215.7	1,037.7	88.1%	1,280.1	1,023.6
No. of Trades	27,170	5,835	27.3%	21,723	15,491

## Market Breadth



30



26



34

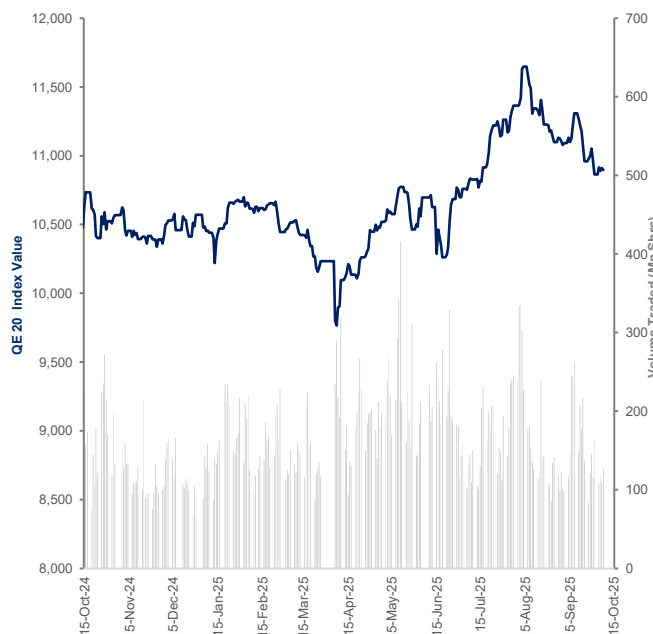
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.67	2.23%	597.93
ADNOC Drilling	6.10	1.16%	383.39
Borouge	2.62	0.77%	156.54
ADNOC Logistisc & Services	6.08	0.83%	128.74
International Holdings Company PJSC	400.50	0.13%	115.01

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 8, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	652,499.6	(0.3%)	(1.6%)	5.0%
Banking & Finance Sector	323,040.9	0.2%	(0.6%)	5.8%
Goods & Consumer Services	31,877.6	(0.4%)	(1.8%)	3.6%
Industrial Sector	150,539.5	(0.7%)	(1.4%)	1.4%
Insurance Sector	11,012.8	(0.6%)	(1.0%)	(0.8%)
Real Estate	45,123.8	(2.5%)	(5.8%)	3.5%
Telecom	52,041.3	(0.1%)	(3.9%)	16.3%
Transport	38,863.6	(0.6%)	(2.7%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	23.69	0.8%
Qatari Investors Group QSC	1.52	0.5%
Lesha Bank	1.85	0.3%
Qatar International Islamic Ba	10.84	0.3%
Qatar National Bank QPSC	18.53	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.16	(3.3%)
Qatar German Co for Medical De	1.64	(2.1%)
Gulf Warehousing Co	2.68	(2.0%)
Islamic Holding Group QSC	3.14	(1.9%)
Baladna	1.60	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.60	32,371
Ezdan Holding Group QSC	1.16	15,426
Qatar Aluminum Manufacturing C	1.51	14,676
Mazaya Qatar Real Estate Devel	0.61	7,250
Masraf Al Rayan QSC	2.33	5,668

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,897.38	(14.15)	(0.1%)	(1.4%)	3.1%
Market Cap (QAR Mn)	652,500	(1,896)	(0.3%)	(1.6%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	126.8	18.1	16.7%	174.9	157.3
Value Traded (QAR Mn)	332.0	54.7	19.7%	438.6	444.9
No. of Trades	15,761	1,431	10.0%	19,049	14,830

Market Breadth	▲ 13	▼ 36	= 5
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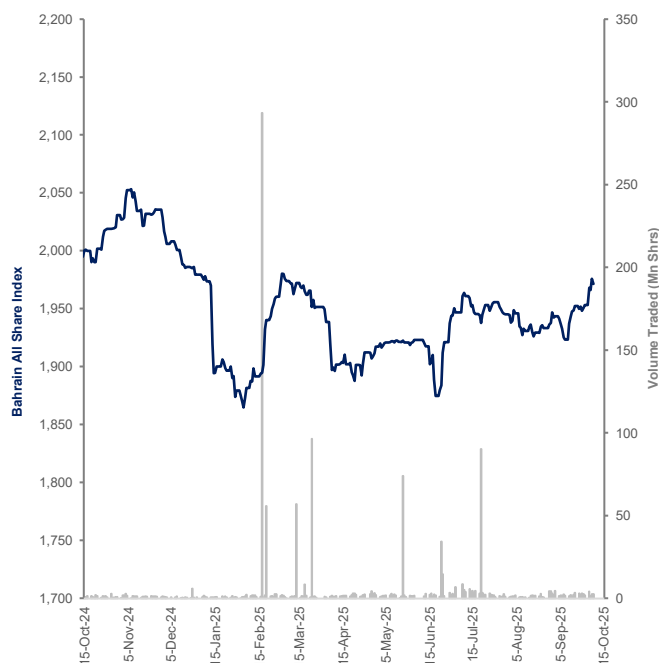
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.60	(1.30%)	51.84
Ooredoo QPSC	13.04	(0.08%)	29.73
Qatar Islamic Bank SAQ	23.69	0.81%	24.84
Qatar National Bank QPSC	18.53	0.27%	24.38
Qatar Aluminum Manufacturing C	1.51	0.13%	22.22

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 8, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,983.6	(0.1%)	0.3%	9.3%
Materials	1,289.4	0.0%	0.4%	(30.2%)
Industrial	124.1	0.0%	0.0%	(5.2%)
Consumer Discretionary	242.6	0.0%	1.4%	3.9%
Consumer Staples	108.6	0.0%	0.5%	(13.5%)
Financials	23,276.6	(0.1%)	0.3%	13.6%
Communication Services	872.8	0.4%	0.1%	(1.0%)
Real Estate	69.4	0.0%	(1.9%)	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.49	0.4%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,971.40	(4.36)	(0.2%)	1.2%	(0.7%)
Market Cap (BHD Mn)	25,983.6	(16.5)	(0.1%)	0.3%	9.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	(2.6%)
GFH FINANCIAL GROUP BSC	0.53	(2.0%)
National Bank of Bahrain BSC	0.50	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,556	93	3.8%	5,576.3	6,727.6
Value Traded (BHD '000)	649	(613)	(48.6%)	3,154.5	1,947.1
No. of Trades	45	(3)	(6.3%)	49	47

Market Breadth	▲ 1 ▼ 3 = 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.12	850
GFH FINANCIAL GROUP BSC	0.53	683
Al Salam Bank-Bahrain BSC	0.22	466
Esterad Investment Co BSC	0.19	340
BMMI BSC	0.38	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.53	(2.05%)	0.36
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.10
Esterad Investment Co BSC	0.19	0.00%	0.06
BMMI BSC	0.38	0.00%	0.04
Zain Bahrain BSCC	0.12	0.00%	0.04

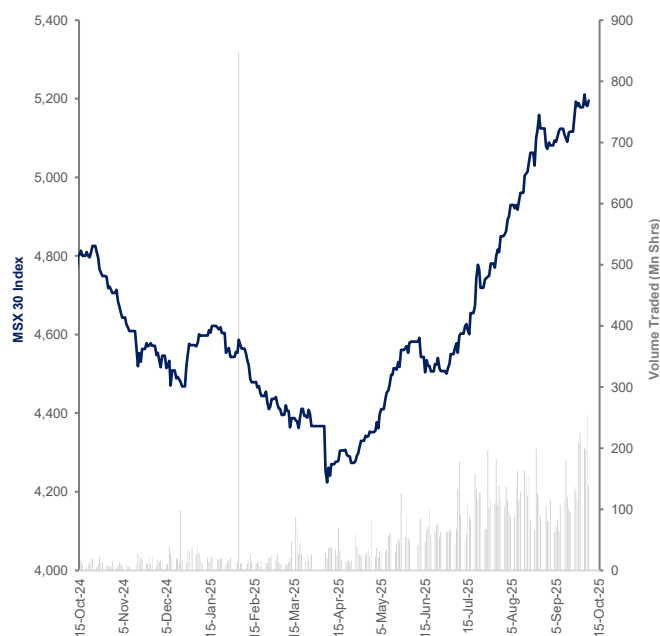
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

October 8, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,410.3	0.4%	(0.1%)	18.1%
Financial	6,015.8	0.6%	0.8%	16.2%
Industrial	5,580.6	0.6%	0.0%	22.4%
Services	2814.0	(0.3%)	(2.2%)	14.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Asyad Shipping Company	0.14	3.6%
Bank Dhofar	0.15	3.4%
Global Financial Inv. Co.	0.175	2.9%
Sharqiya Investment Holding Co.	0.08	2.4%
Barka Desalination	0.14	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.07	(9.9%)
Acwa Power Barka	0.17	(3.9%)
Dhofar Generating Company	0.08	(3.4%)
Muscat Thread Mills Co.	0.20	(2.4%)
Muscat City Desalination	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Asyad Shipping Company	0.14	37,311
Sohar Bank	0.15	29,833
Bank Muscat	0.33	19,373
OQ BASE INDUSTRIES (SFZ)	0.16	16,857
OQ Gas Networks	0.16	15,359

Source: Bloomberg, KAMCO Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,195.65	14.27	0.3%	0.3%	13.5%
Market Cap (OMR Mn)	14,410.3	59.73	0.4%	(0.1%)	18.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	139,774.4	(115,083.7)	(45.2%)	69,838.4	25,703.6
Value Traded (OMR '000)	26,966.7	(18,076.6)	(40.1%)	11,771.7	2,764.1

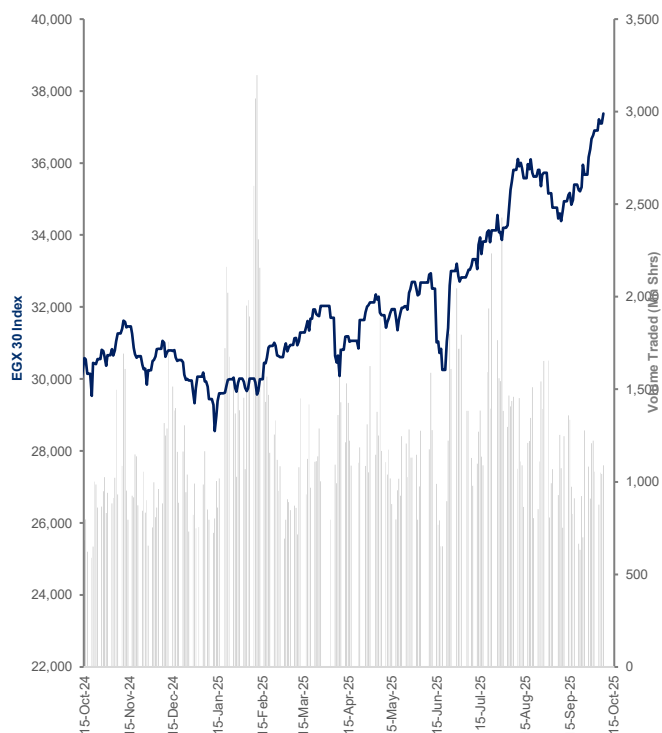
Market Breadth	▲ 24	▼ 13	= 81
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.33	0.31%	6.32
Asyad Shipping Company	0.14	3.65%	5.21
Sohar Bank	0.15	0.68%	4.41
OQ Exploration & Production SA	0.34	0.30%	3.38
OQ BASE INDUSTRIES (SFZ)	0.16	0.00%	2.61

## The Egyptian Exchange Daily Report

October 8, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,452,120.2	(0.5%)	1.1%	15.7%
Banks	517,443.8	(4.0%)	(0.9%)	18.2%
Basic Resources	269,269.2	0.0%	2.0%	(8.4%)
Industrial Goods	182,781.7	0.9%	3.4%	2.8%
Health Care & Pharmaceuticals	86,695.9	0.7%	4.6%	77.3%
Real Estate	348,588.6	0.7%	1.5%	12.4%
Travel and Leisure	70,125.3	0.0%	(0.9%)	2.2%
Food, Beverages & Tobacco	253,302.4	0.4%	2.9%	35.2%
Energy and Support Services	19,386.5	(0.1%)	1.1%	(0.5%)
Trade and Distributors	26,303.3	(0.8%)	1.4%	46.7%
Shipping and Transport	74,384.5	(0.2%)	1.1%	(3.2%)
Education Services	37,788.2	1.7%	5.5%	57.2%
Contracting and Construction Eng	65,118.6	2.2%	6.1%	61.3%
Textiles and Durables	29,766.5	0.6%	1.0%	3.9%
Building Materials	54,976.8	1.0%	3.5%	141.6%
Media & Communication Services	202,181.1	0.1%	(1.8%)	34.5%
Paper and Packaging	2,272.4	(0.1%)	2.4%	7.3%
Non-bank Financial Services	211,735.1	0.1%	(0.4%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Raya Contact Center	10.68	7.1%
Delta Construction & Rebuilding	50.00	6.4%
Atlas For Investment and Food Industries	1.91	6.1%
Taaleem Management Services	13.25	6.0%
North Cairo Mills	95.90	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	22.06	(5.3%)
South Valley Cement	6.91	(4.7%)
Alexandria New Medical Center	47.56	(4.5%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.54	(4.3%)
General Silos & Storage	250.20	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ( <sup>'000</sup> Shrs)
Arab Developers Holding	0.18	142,388
Orascom Investment Holding	1.02	140,292
Mansourah Poultry	2.82	113,007
Egyptians For Investment & Urban Development	0.26	74,680
Medical Packaging Company	1.40	58,049

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	37,376.93	279.6	0.8%	1.9%	25.7%
Market Cap (EGP Mn)	2,452,120.2	(13,276.5)	(0.5%)	1.1%	15.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,088.6	46.5	4.5%	1,254.3	920.0
Value Traded (EGP Mn)	4,171.0	(78.2)	(1.8%)	3,792.5	4,208.0
No. of Trades	103,911	(4,713)	(4.3%)	94,635	117,207

Market Breadth	▲ 85	▼ 90	= 46
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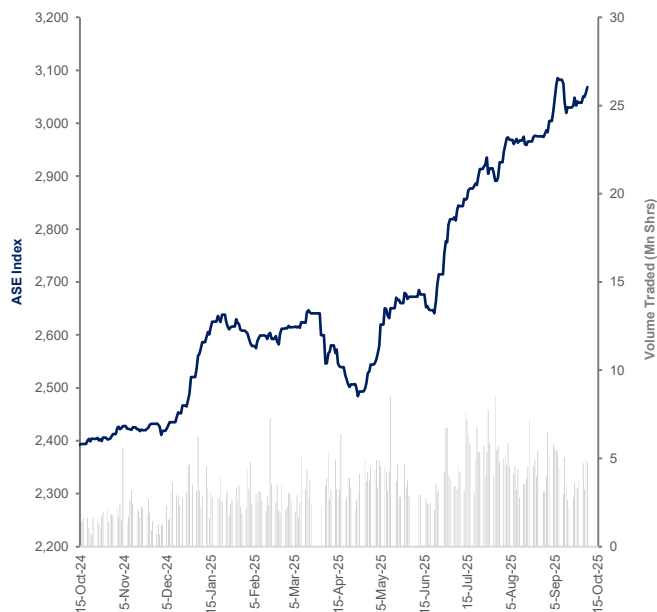
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Mansourah Poultry	2.82	(0.35%)	322.71
T M G Holding	57.79	2.76%	251.76
Egyptian Financial Group-Hermes Holding Company	27.33	2.13%	200.73
Misr National Steel - Ataq	11.59	(1.61%)	158.51
Orascom Investment Holding	1.02	(3.77%)	143.72

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

October 8, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	24,043.8	0.0%	0.1%	28.3%
Banks	9,273.8	0.0%	1.1%	21.1%
Insurance	327.4	0.9%	(2.1%)	18.2%
Diversified Financial Services	282.3	0.1%	0.5%	3.8%
Real Estate	368.9	0.3%	0.7%	20.9%
Health Care Services	48.7	(0.4%)	0.0%	(5.4%)
Educational Services	310.6	1.3%	1.9%	11.3%
Hotels and Tourism	239.2	(0.1%)	(3.5%)	(7.2%)
Transportation	127.2	0.7%	0.8%	19.9%
Technology and Communication	570.0	0.0%	0.3%	4.9%
Utilities and Energy	1,154.2	(0.0%)	0.7%	20.2%
Commercial Services	294.6	0.1%	(0.2%)	3.1%
Pharmaceutical and Medical Industries	68.3	0.4%	0.3%	3.5%
Chemical Industries	63.2	0.2%	(0.7%)	9.6%
Food and Beverages	212.5	(0.0%)	9.6%	(2.5%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	10,533.6	(0.1%)	(1.0%)	45.4%
Engineering and Construction	102.6	1.4%	0.0%	(6.2%)
Electrical Industries	33.3	4.4%	11.8%	63.8%
Textiles Leathers and Clothings	32.4	0.0%	0.9%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.69	7.3%
EURO ARAB INSURANCE GROUP	1.18	4.4%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.50	4.2%
AL-TAHDITH FOR REAL ESTATE INVESTMENTS COMPANY	0.80	3.9%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.45	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	1.01	(7.3%)
UNITED FINANCIAL INVESTMENTS	1.68	(4.5%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.46	(4.2%)
RUMM FINANCIAL BROKERAGE	0.27	(3.6%)
ARABIA INSURANCE COMPANY - JORDAN	1.10	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB PHOENIX HOLDINGS	0.50	478
JORDAN ISLAMIC BANK	4.26	337
ARAB EAST INVESTMENT	0.92	333
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.65	198
JORDAN DECAPOLIS PROPERTIES	0.50	168

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,068.15	9.27	0.3%	1.2%	23.3%
Market Cap (JD Mn)	24,043.82	2.48	0.0%	0.1%	28.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (*000 Shares)	4,768.1	(192.8)	(3.9%)	3,861.9	2,367.7
Value Traded (JD *000)	6,985.0	(1,626.4)	(18.9%)	7,874.9	2,869.2
No. of Trades	3,326	(65)	(1.9%)	2,797	1,488

Market Breadth	▲ 34	▼ 20	= 107
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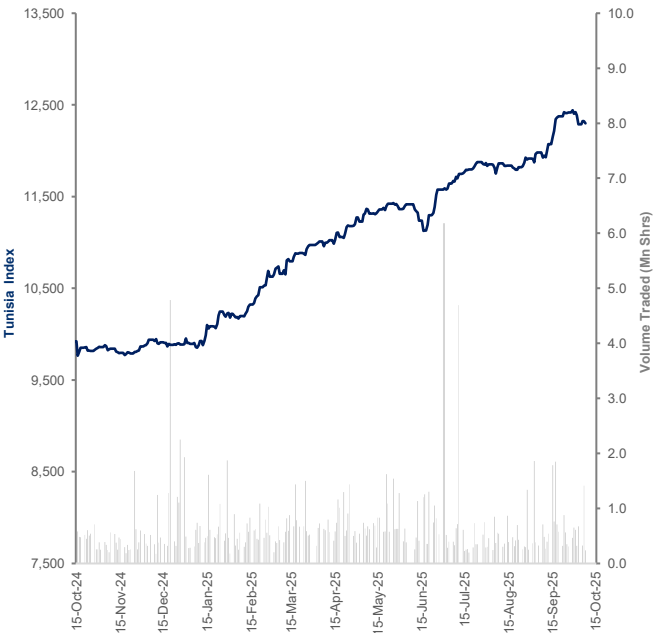
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.26	0.47%	1.44
ARAB EAST INVESTMENT	0.92	0.00%	0.30
ARAB BANK	5.90	0.00%	0.27
ARAB PHOENIX HOLDINGS	0.50	0.00%	0.23
CAPITAL BANK OF JORDAN	2.36	0.43%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,810.3	(0.0%)	(0.8%)	19.0%
Banking	12,934.7	0.0%	(0.2%)	11.3%
Insurance	1,117.3	(1.7%)	(2.9%)	13.9%
Leasing	1,148.3	(0.0%)	(1.6%)	25.7%
Financial Services	2,637.1	1.6%	(1.7%)	68.8%
Industrial	2,478.6	(0.2%)	(1.4%)	20.3%
Chemical Industry	495.6	0.0%	(1.8%)	16.8%
Food & Beverage	4,739.7	(0.5%)	(0.9%)	18.7%
Retailing	1,681.0	(0.2%)	(0.3%)	47.0%
Others	1,578.1	0.1%	(0.5%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.99	4.5%
Societe Immobiliere Tuniso Seo	3.41	4.3%
Universal Auto Distributors Ho	0.57	3.6%
Union Internationale de Banque	22.40	3.2%
Union Bancaire pour le Commerc	20.40	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	220.00	(3.9%)
Cie Internationale de Leasing	26.04	(1.4%)
STE Industrielle de Papier et	3.11	(1.3%)
Banque Internationale Arabe de	101.00	(1.0%)
Cellcom SA	2.08	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.48	56
Accumulateur Tunisienne Assad	2.09	31
Societe Tunisienne de Banque	3.80	29
Societe Frigorifique et Brasse	12.75	23
One Tech Holding	8.80	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,298.61	(23.10)	(0.2%)	(0.9%)	23.6%
Market Cap (DT Min)	28,810	(6.09)	(0.0%)	(0.8%)	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	237.4	(1,171.7)	(83.2%)	706.9	595.3
Value Traded ('000 DT)	1,792.0	(6,595.4)	(78.6%)	7,399.4	5,602.8
No. of Trades	824	(420)	(33.8%)	1,558	1,145

Market Breadth	▲ 17	▼ 18	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Leasing SA	32.49	(0.46%)	0.29
Societe Frigorifique et Brasse	12.75	(0.47%)	0.29
Amen Bank	45.90	0.22%	0.28
One Tech Holding	8.80	0.00%	0.15
Societe Tunisienne de Banque	3.80	1.33%	0.11

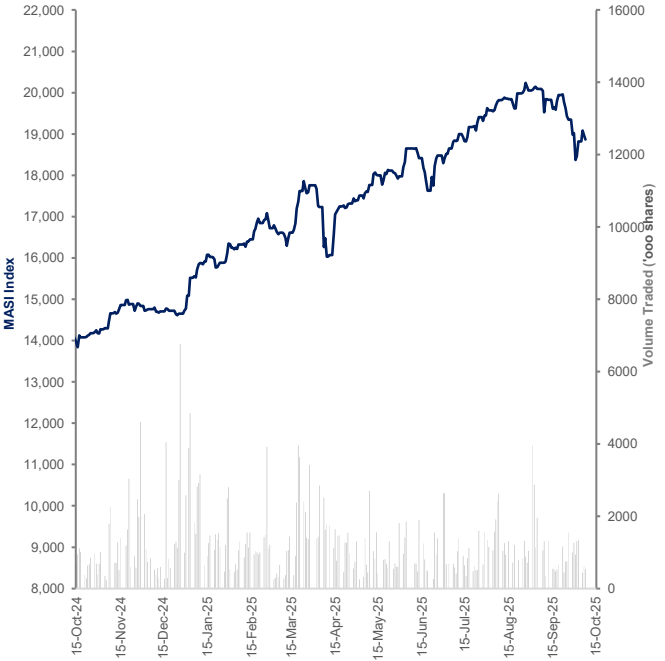
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	786,369.8	(0.4%)	(0.7%)	27.5%
Banking	305,444.8	(0.5%)	(1.2%)	20.8%
Beverages	8,921.0	1.6%	(1.4%)	(2.2%)
Chemicals	3,068.4	(1.3%)	(1.2%)	21.3%
Construction & Building Material	81,211.1	(0.5%)	(2.4%)	6.4%
Distributors	20,970.6	0.2%	1.4%	25.6%
Electricity	57,791.9	0.0%	4.3%	82.8%
Food Producers & Processors	28,131.8	0.2%	(4.1%)	7.2%
Holding Companies	6,911.6	(1.4%)	(0.1%)	38.4%
Insurance	34,530.2	(0.0%)	0.8%	12.0%
Investment & other Finance	4,212.2	0.0%	(1.9%)	12.4%
Leisures & Hotel	5,805.3	(1.2%)	(1.2%)	80.9%
Materials, Software & Computer	5,568.4	0.3%	1.2%	(2.3%)
Mining	79,926.4	(0.8%)	1.4%	98.6%
Oil & Gas	14,093.8	0.0%	(2.4%)	9.0%
Real Estate	26,549.9	(0.5%)	(2.3%)	0.5%
Telecommunications	101,975.1	(0.9%)	(1.1%)	41.4%
Transport	1,117.0	(1.5%)	(4.5%)	(16.9%)
Forestry & Paper	140.4	0.7%	1.2%	43.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1240.00	6.0%
ATLANTA	155.00	3.0%
Credit Immobilier et Hotelier	420.00	1.9%
Fenie Brossette	470.00	1.1%
Label Vie	4750.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	88.10	(2.1%)
Auto Hall	95.00	(2.1%)
Wafa Assurance	5000.00	(2.0%)
Lesieur Cristal	300.00	(1.6%)
CTM	911.10	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	116.00	119.5
Douja Promotion Groupe Addoha	37.05	116.2
Banque Centrale Populaire	292.05	64.6
RISMA	405.20	45.5
Colorado SA	88.10	27.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,862.92	(120.63)	(0.6%)	(0.9%)	27.7%
Market Cap (MAD Mn)	786,370	(3,520)	(0.4%)	(0.7%)	27.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	533.4	(71.7)	(11.8%)	1,241.8	1,265.5
Value Traded (MAD Mn)	179.52	27.60	18.2%	262.0	152.1

Market Breadth	▲ 13	▼ 20	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	6000.00	(0.83%)	43.69
Cie Miniere de Touissit	2675.00	0.11%	24.71
Attijariwafa Bank	746.00	(0.67%)	19.57
RISMA	405.20	(1.17%)	18.41
Maroc Telecom	116.00	(0.90%)	13.58

Source: Bloomberg, Kamco Research

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