

MENA Markets Daily Report

March 9, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	8,707.39	1.1%	14.0%	26.2%
		Kuwait	Main 50 Index	▼	6,645.47	(0.1%)	8.8%	31.7%
		Kuwait	Main Market Index	▼	6,379.89	0.2%	8.4%	29.3%
		Kuwait	All Share Index	▲	7,934.39	0.9%	12.7%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,851.22	0.3%	13.9%	29.8%
		UAE - Dubai	DFM General Index	▼	3,411.87	(0.2%)	6.8%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,852.71	0.4%	13.3%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,732.30	0.6%	14.7%	68.2%
		Qatar	QE 20 Index	▲	13,682.58	0.7%	17.7%	11.4%
		Bahrain	Bahrain All Share	▲	2,069.90	0.4%	15.2%	20.6%
		Oman	MSM 30 Index	▲	4,223.04	0.5%	2.3%	12.9%
		Egypt	EGX 30	▼	10,396.83	(2.8%)	(13.0%)	10.2%
		Jordan	ASE Index	▲	2,193.93	0.65%	3.6%	27.8%
		Tunisia	Tunisia Index	▼	7,106.02	(0.2%)	0.9%	2.3%
		Morocco	MASI	▲	12,671.53	2.1%	(5.1%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,293.53	(2.4%)	(9.5%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	936.94	26.1%	(41.3%)	15.0%
		India	SENSEX	▲	53,424.09	1.1%	(8.3%)	22.0%
		Brazil	BOVESPA Stock Index	▼	111,203.50	(0.3%)	6.1%	(11.9%)
		Mexico	BOLSA Index	▲	53,288.23	1.9%	0.0%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,096.05	(1.0%)	(11.0%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,797.70	(0.8%)	(13.4%)	20.1%
		Asia	MSCI Asia Pacific	▼	557.50	(1.5%)	(11.5%)	(4.9%)
		Europe	DJ Stoxx 600	▼	415.01	(0.5%)	(14.9%)	22.2%
		Europe	FTSEurofirst 300	▼	1,625.94	(0.6%)	(14.0%)	23.0%
		U.S.A	S&P 500	▼	4,170.70	(0.7%)	(12.5%)	26.9%
		U.S.A	DJIA	▼	32,632.64	(0.6%)	(10.2%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,795.55	(0.3%)	(18.2%)	21.4%
		UK	FTSE 100	▲	6,964.11	0.1%	(5.7%)	14.3%
		Germany	DAX	▼	12,831.51	(0.0%)	(19.2%)	15.8%
		Japan	NIKKEI 225	▼	24,790.95	(1.7%)	(13.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	20,765.87	(1.4%)	(11.2%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	99.06	(0.23%)	3.55%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.02%)	(3.18%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.41%	(4.14%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.29	0.00%	(0.42%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	127.98	3.9%	64.5%	50.2%
		Oil	NYMEX	▲	123.70	3.6%	64.5%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.53	(6.3%)	29.1%	26.9%
		Gold	Gold Spot \$/Oz	▲	2,050.76	2.6%	12.1%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	26.41	2.9%	13.3%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	38,506.43	1.8%	(16.9%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

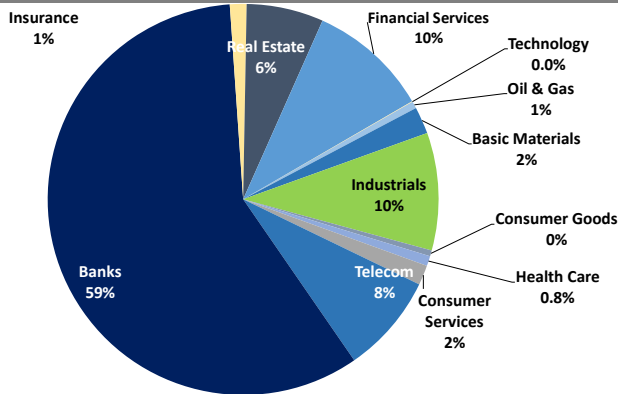
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 9, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,441.6	39.2	11.2%
2- National Bank of Kuwait	8,170.9	24.6	9.7%
3- Ahli United Bank - Bahrain	3,151.8	21.4	11.3%
4- Boubyan Bank	2,836.3	65.9	7.8%
5- Zain	2,726.0	14.4	15.9%
6- Agility (PWC Logistics)	2,290.3	2.3	48.0%
7- Commercial Bank of Kuwait	1,065.7	45.0	3.0%
8- Mabanee Co.	1,032.0	19.5	10.3%
9- Gulf Bank	954.1	25.1	5.8%
10- Burgan Bank	851.7	20.6	6.0%
Total	31,520	15.22	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.277	0.025	9.9%
National Mobile Telecom Co.	0.812	0.069	9.3%
United Real Estate Co.	0.098	0.007	7.9%
Warba Capital Holding Co.	0.101	0.007	6.9%
Boubyan Bank	0.892	0.051	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.122	(0.012)	(9.0%)
Aqar Real Estate Investment Co.	0.076	(0.004)	(5.0%)
Ajwan Gulf Real Estate Co.	0.025	(0.001)	(4.9%)
Kuwait Remal Real Estate Co.	0.016	(0.001)	(4.7%)
Ras-Al-Khaimah for White Cement Co.	0.125	(0.006)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.103	0.0%	33,222,548
Ahli United Bank - Bahrain	0.311	1.3%	31,887,812
Kuwait Projects Co.(Holding)	0.196	5.4%	16,203,075
Kuwait Finance House	1.000	0.1%	10,186,168
Ajwan Gulf Real Estate Co.	0.025	(4.9%)	9,834,692

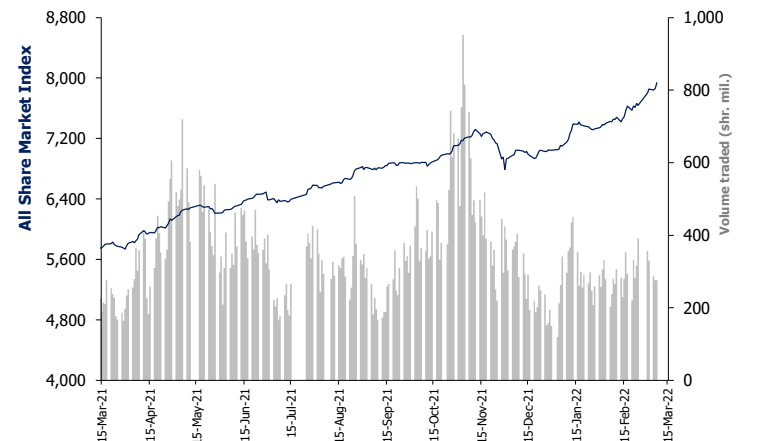
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,312.5	▲	0.9%	3.8%	12.7%
Oil & Gas	284.6	▼	(0.2%)	0.1%	(3.8%)
Basic Materials	1,048.0	▲	0.5%	3.8%	14.7%
Industrials	4,573.8	▼	(0.3%)	0.3%	12.1%
Consumer Goods	227.8	▼	(0.6%)	(0.1%)	(0.9%)
Health Care	389.8	▼	(2.5%)	(3.3%)	(1.4%)
Consumer Services	763.6	▼	(1.7%)	(4.4%)	14.2%
Telecommunications	3,866.2	▲	1.2%	3.6%	15.7%
Banks	27,547.7	▲	1.4%	5.5%	14.2%
Insurance	659.6	▼	(0.5%)	1.0%	6.5%
Real Estate	2,996.5	▲	0.2%	1.9%	3.3%
Financial Services	4,697.3	▲	0.8%	2.4%	13.5%
Technology	10.0	▲	3.0%	5.2%	6.3%
Utilities	247.5	▼	(0.4%)	1.8%	(1.3%)

Market Breadth	 57	 66	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,707.39	97.6	1.1%	4.7%	14.0%
Main 50 Index	6,645.47	(4.1)	(0.1%)	0.7%	8.8%
Main Market Index	6,379.89	14.8	0.2%	1.4%	8.4%
All Share Market Index	7,934.39	72.7	0.9%	3.9%	12.7%
Market Cap (KWD Mn)	47,312.50	429.3	0.9%	3.8%	12.7%

Index Performance relative to Volume



Market Trading Data and Volatility

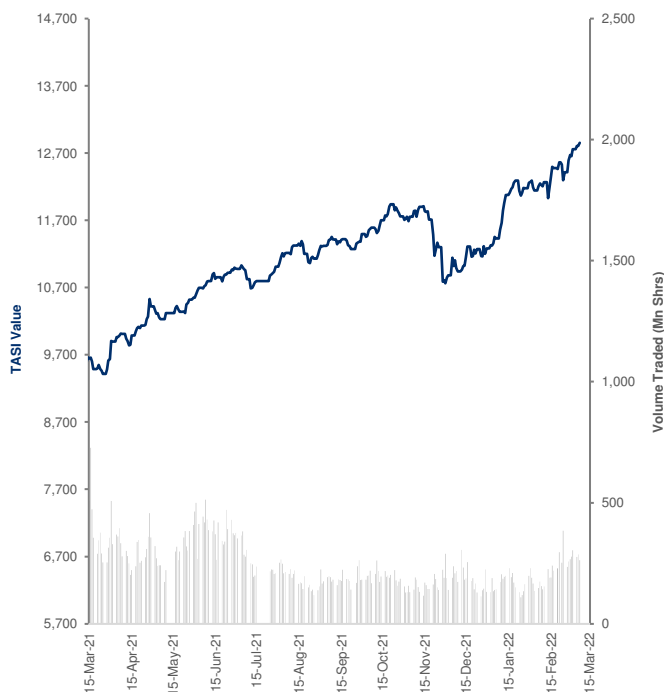
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	248.6	(27.3)	(9.9%)	291.0	303.8
Value Traded (KWD Mn)	73.0	6.1	9.1%	68.1	44.1
No. of Trades	12,190	(299)	(2.4%)	12,569	11,002

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	1.000	0.1%	10,204,176
Ahli United Bank - Bahrain	0.311	1.3%	9,852,682
National Bank of Kuwait	1.136	2.2%	7,208,360
GFH Financial Group	0.103	0.0%	3,439,535
Kuwait Projects Co.(Holding)	0.196	5.4%	3,142,262

Saudi Tadawul Daily Report

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,186,417.2	(0.2%)	6.2%	21.8%
Energy	8,967,589.3	(0.4%)	7.4%	24.6%
Materials	943,024.6	(1.1%)	11.8%	21.9%
Capital Goods	20,235.5	0.3%	(1.4%)	(5.0%)
Commercial & Professional Svc	8,158.2	(0.2%)	(0.9%)	5.9%
Transportation	19,340.8	1.5%	2.8%	9.4%
Consumer Durables & Apparel	5,545.3	0.7%	(4.2%)	(9.3%)
Consumer Services	33,039.9	0.4%	0.4%	6.7%
Media	25,332.0	0.2%	(5.1%)	18.3%
Retailing	40,924.5	(1.2%)	(3.1%)	0.4%
Food & Staples Retailing	17,475.1	(0.0%)	1.4%	1.6%
Food & Beverages	99,009.4	(0.3%)	0.5%	2.4%
Health Care Equipment & Svc	105,748.9	2.5%	2.4%	12.4%
Pharma, Biotech & Life Science	4,524.0	0.3%	(2.7%)	(4.2%)
Banks	1,139,690.4	1.0%	(1.3%)	14.3%
Diversified Financials	65,921.5	0.7%	1.1%	7.9%
Insurance	55,420.4	(0.1%)	(1.2%)	4.7%
Telecommunication Services	263,447.1	0.6%	(1.5%)	1.2%
Utilities	207,240.1	3.0%	7.8%	25.3%
REITs	19,165.4	0.5%	(0.4%)	5.9%
Real Estate Mgmt & Dev't	99,369.0	0.2%	(0.4%)	3.5%
Software & Services	46,216.0	0.4%	0.6%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	28.90	9.5%
Zahrat Al Waha For Trading Co	95.80	7.6%
Dallah Healthcare Co	91.40	5.5%
Tanmiah Food Co.	80.70	4.5%
National Medical Care Co	69.70	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	193.00	(3.2%)
Al Kathiri Holding Co	67.20	(3.2%)
Salama Cooperative Insurance C	14.72	(2.9%)
City Cement Co	22.54	(2.8%)
Al Alamiya for Cooperative Ins	19.90	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	44.60	24,262
Rabigh Refining & Petrochemica	28.90	14,441
Saudi Kayan Petrochemical Co	22.92	13,577
Alinma Bank	33.65	13,470
Dar Al Arkan Real Estate Devel	11.14	13,207

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,851.22	43.19	0.34%	2.1%	13.9%
Market Cap (SAR Mn)	12,186,417	(25,992)	(0.2%)	6.2%	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	262.2	(23.6)	(8.3%)	202.2	315.1
Value Traded (SAR Mn)	12,401.8	(1,061.5)	(7.9%)	8,222.3	10,411.0
No. of Trades	485,374	(17,035)	(3.4%)	355,045	414,107

Market Breadth	▲ 95	▼ 103	= 18
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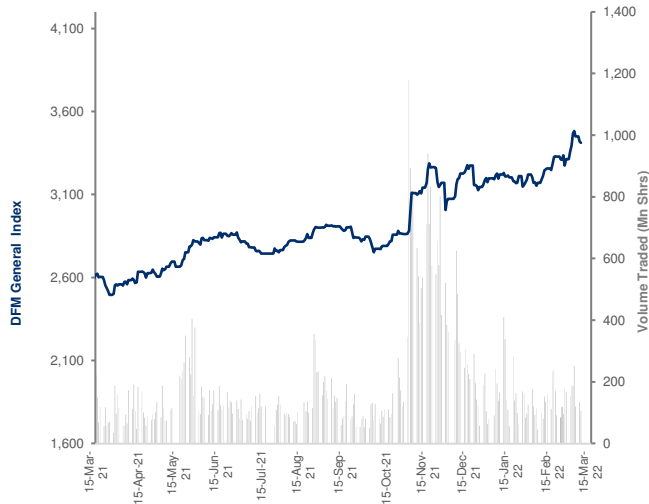
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	44.60	(0.4%)	1081.57
Al Rajhi Bank	155.20	0.9%	899.91
Elm Co.	203.00	2.2%	835.76
ACWA POWER	113.20	3.3%	803.63
Saudi Basic Industries Corp	138.00	(0.7%)	529.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	421,874.2	(0.2%)	0.9%	3.7%
Banking	217,809.3	(0.1%)	1.1%	6.8%
Consumer Staples	3,249.9	(0.1%)	0.5%	6.4%
Investment & Financial Services	31,666.8	(1.3%)	(0.4%)	(8.9%)
Insurance	5,976.5	(0.7%)	(1.4%)	2.5%
Industrial	5,449.0	(5.2%)	(5.2%)	(2.7%)
Real Estate	74,073.8	(0.4%)	1.6%	2.8%
Telecommunication	30,363.6	0.9%	1.2%	0.6%
Transportation	43,243.3	(0.0%)	(0.1%)	4.2%
Services	10,042.0	(0.8%)	2.2%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.77	1.6%
Emirates Integrated Telecomm	6.66	0.9%
Gulf Finance House	1.21	0.8%
Gulf Navigation Holding Pjsc	0.27	0.4%
Deyaar Development Pjsc	0.46	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.21	(9.7%)
National Industries Group	3.12	(6.0%)
Dar Al Takaful	1.23	(5.4%)
Emirates Refreshments Co	6.65	(2.2%)
Dubai Financial Market Pjsc	2.29	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.22	23,634
Dubai Financial Market Pjsc	2.29	16,200
Dubai Islamic Bank	6.25	12,507
Air Arabia Pjsc	1.66	12,380
Gulf Finance House	1.21	8,333

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,411.87	(6.88)	(0.2%)	1.7%	6.8%
Market Cap (AED Mn)	421,874	(1,014)	(0.2%)	0.9%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	106.4	(27.6)	(20.6%)	148.3	194.1
Value Traded (AED Mn)	361.1	24.4	7.2%	320.6	264.8
No. of Trades	4,488	(396)	(8.1%)	4,332	3,401

Market Breadth	▲ 6	▼ 16	= 41
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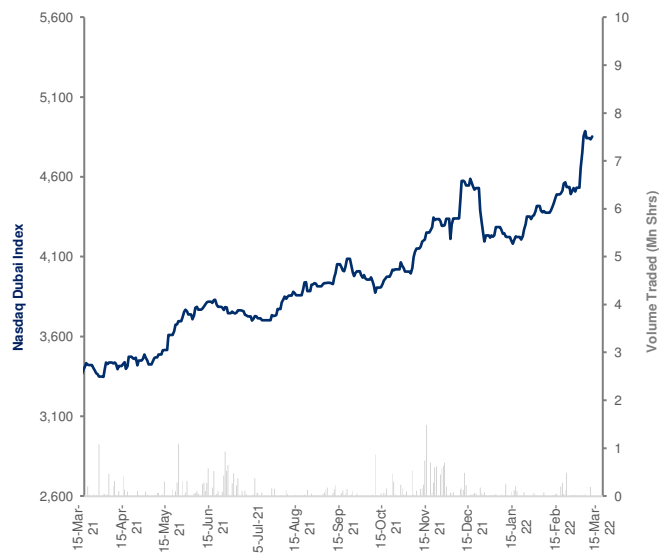
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.22	(0.38%)	123.50
Dubai Islamic Bank	6.25	(0.16%)	78.82
Emirates Nbd	14.95	0.00%	48.14
Dubai Financial Market Pjsc	2.29	(2.14%)	37.25
Air Arabia Pjsc	1.66	0.00%	20.46

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,737.3	(0.1%)	(3.5%)	(17.9%)
Al Baraka Banking Group	370.4	0.0%	0.0%	(2.9%)
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	77.3	0.0%	0.0%	(9.6%)
ENBD REIT (CEIC) Limited	107.5	0.0%	(1.6%)	(6.5%)
Hikma Pharmaceuticals GDR	5,436.4	(0.1%)	(15.3%)	(19.9%)
Nasdaq, Inc.	28,201.6	0.0%	(0.7%)	(17.9%)
Orascom Construction Limited	513.8	(4.3%)	(12.0%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.40	(4.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.40	3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,852.71	18.43	0.4%	4.2%	13.3%
Market Cap (USD Mn)	34,737	(26.2)	(0.1%)	(3.5%)	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.00	(0.2)	(98.5%)	0.064	0.15
Value Traded (USD Mn)	0.013	(0.0)	(79.0%)	0.0	0.08
No. of Trades	9	0	0.0%	4	6

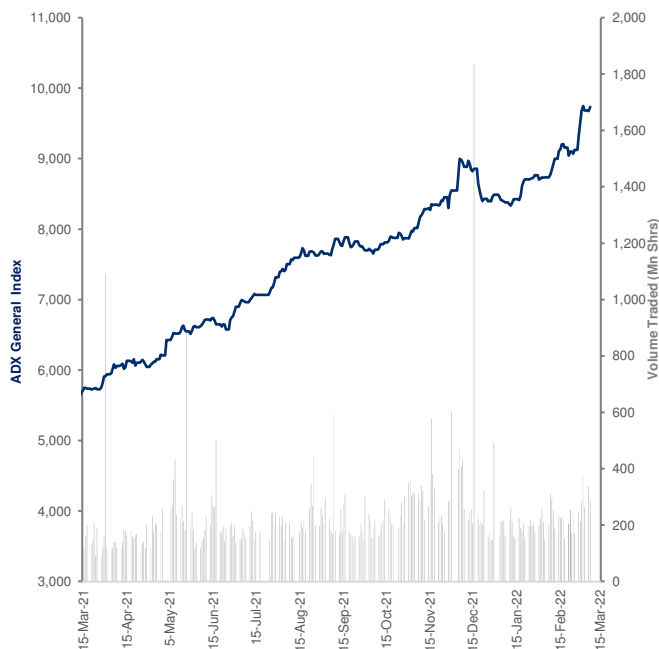
Market Breadth	▲ 0	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.40	(4.35%)	0.01

Abu Dhabi Securities Exchange Daily Report

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,776,230.6	0.2%	2.7%	12.0%
Financials	761,107.5	0.7%	2.8%	20.1%
Telecommunication	343,341.9	(0.3%)	2.7%	13.1%
Consumer Discretionary	9,754.2	(0.2%)	1.4%	(4.5%)
Industrial	17,153.3	(0.9%)	3.1%	(0.8%)
Real Estate	37,359.7	4.7%	9.5%	8.1%
Basic Materials	41,755.6	1.2%	30.0%	42.9%
Energy	119,084.7	(1.1%)	4.5%	3.4%
Utilities	138,294.1	0.8%	0.0%	(6.8%)
Consumer Staples	4,296.0	(0.9%)	(3.6%)	(8.4%)
Health Care	3,631.8	0.3%	1.0%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.21	14.2%
Finance House	1.98	6.5%
Commercial Bank Internationa	0.65	4.0%
Arkan Building Materials Co	1.26	3.3%
National Bank Of Ras Al-Khai	5.10	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.64	(6.3%)
ADNOC Drilling	3.71	(2.1%)
Sharjah Islamic Bank	1.99	(2.0%)
Ras Al Khaimah Ceramics	2.91	(1.4%)
Abu Dhabi National Insurance	7.30	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.41	74,339
Fertiglobe	5.03	46,814
Multiply Group	1.58	27,169
First Abu Dhabi Bank Pjsc	22.58	23,079
United Arab Bank Pjsc	0.67	16,475

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,732.30	60.07	0.6%	4.4%	14.7%
Market Cap (AED Mn)	1,776,231	4,260	0.2%	2.7%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	288.2	(49.0)	(14.5%)	219.2	134.7
Value Traded (AED Mn)	2,013.8	(5.8)	(0.3%)	1,430.5	701.8
No. of Trades	12,677	(2,707)	(17.6%)	7,346	2,973

Market Breadth	▲ 18	▼ 18	= 34
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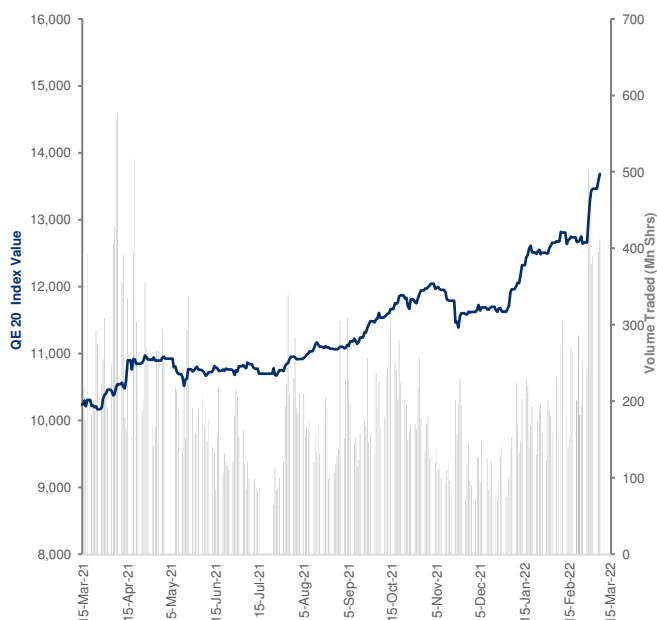
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	22.58	1.60%	517.19
Aldar Properties Pjsc	4.41	1.38%	321.30
International Holdings Company Pjsc	185.00	0.00%	309.53
Fertiglobe	5.03	1.21%	235.84
Alpha Dhabi Holding PJSC	27.26	(0.29%)	185.80

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	773,520.4	0.1%	5.3%	14.5%
Banking & Finance Sector	380,893.4	0.0%	5.1%	10.7%
Goods & Consumer Services	35,811.2	(0.1%)	(0.3%)	0.8%
Industrial Sector	219,714.2	0.6%	9.3%	30.0%
Insurance Sector	13,272.9	0.7%	0.8%	(3.9%)
Real Estate	60,220.1	(0.3%)	4.8%	11.5%
Telecom	31,616.7	0.2%	(1.0%)	7.1%
Transport	31,991.9	(1.6%)	(3.3%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	2.70	6.8%
Barwa Real Estate Co	3.87	6.0%
Gulf International Services QS	2.07	5.4%
Zad Holding Co	17.05	4.0%
Qatar Islamic Bank SAQ	23.09	3.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.92	(5.5%)
Qatar National Cement Co QSC	5.18	(3.4%)
Qatar International Islamic Ba	10.47	(3.1%)
Ezdan Holding Group QSC	1.44	(2.7%)
Qatar German Co for Medical De	2.49	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	2.70	92,048
Gulf International Services QS	2.07	74,842
Investment Holding Group	1.92	54,676
Mesaieed Petrochemical Holding	3.00	22,284
Salam International Investment	1.00	22,155

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,682.58	91.07	0.7%	5.7%	17.7%
Market Cap (QAR Mn)	773,520	937	0.1%	5.3%	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	411.7	16.6	4.2%	216.5	186.1
Value Traded (QAR Mn)	1,521.9	(99.4)	(6.1%)	721.9	456.4
No. of Trades	25,163	(539)	(2.1%)	14,073	9,900

Market Breadth	▲ 20	▼ 25	= 3
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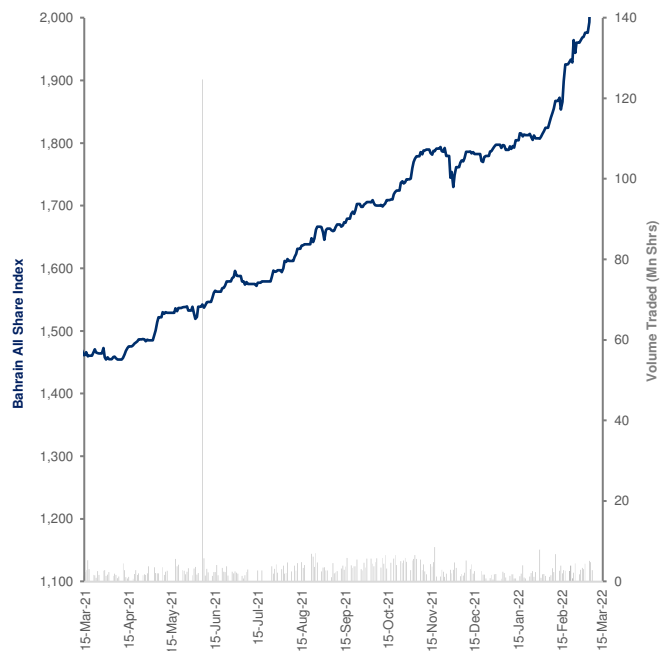
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	20.10	0.50%	255.24
Qatar Aluminum Manufacturing C	2.70	6.75%	241.02
Qatar National Bank QPSC	23.00	(0.86%)	224.85
Gulf International Services QS	2.07	5.39%	150.80
Investment Holding Group	1.92	(5.47%)	106.37

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,438.8	0.3%	5.0%	13.7%
Materials	2,357.2	1.0%	32.8%	107.5%
Industrial	140.2	(0.1%)	1.6%	(3.1%)
Consumer Discretionary	189.4	0.0%	3.0%	(3.8%)
Consumer Staples	153.6	0.0%	0.0%	(0.5%)
Financials	9,458.9	(0.0%)	0.4%	4.8%
Communication Services	1,044.1	2.4%	0.8%	(1.8%)
Real Estate	95.3	0.0%	0.0%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.57	2.7%
Aluminium Bahrain B.S.C	1.66	1.0%
BBK BSC	0.56	0.5%

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Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.49	(3.0%)
Inovest BSC	0.45	(2.2%)
Al Baraka Banking Group BSC	0.29	(1.0%)
APM TERMINALS BAHRAIN	1.27	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.66	774
Al Salam Bank-Bahrain BSC	0.10	558
Ithmaar Holding BSC	0.06	500
GFH FINANCIAL GROUP BSC	0.33	360
Inovest BSC	0.45	200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,069.90	7.72	0.4%	5.4%	15.2%
Market Cap (BHD Mn)	13,439	47	0.3%	5.0%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,777	(1,997)	(41.8%)	2,460.3	5,140.0
Value Traded (BHD '000)	1,764	(604)	(25.5%)	1,059.9	930.0
No. of Trades	139	(12)	(7.9%)	64	75

Market Breadth	▲ 3 ▼ 4 = 36
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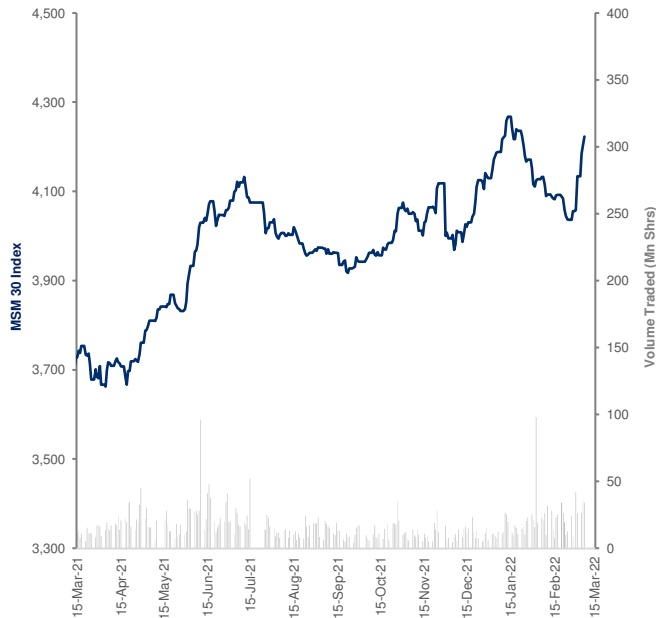
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.66	0.97%	1.27
GFH FINANCIAL GROUP BSC	0.33	0.00%	0.12
Ahli United Bank BSC (\$)	1.03	0.00%	0.11
Bahrain Telecommunications Co	0.57	2.70%	0.06
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,487.1	0.2%	4.3%	4.7%
Financial	4,469.6	0.4%	6.3%	7.7%
Industrial	842.8	(0.1%)	3.0%	(1.4%)
Services	2174.7	0.1%	1.0%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.04	7.3%
Dhofar Generating Company	0.06	3.8%
Muscat Gases Co.	0.16	3.2%
HSBC Bank Oman	0.11	2.9%
Oman Fisheries Co.	0.08	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.50	(3.1%)
Renaissance Services Co.	0.44	(3.1%)
Phoenix Power Co.	0.05	(2.1%)
Galfar Engineering & Contracting Co.	0.07	(1.4%)
Al Anwar Holding	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Omaniya Financial Services Co.	0.15	8,364
Bank Muscat	0.55	3,971
Oman Investment & Finance Co.	0.16	3,900
United Finance Co.	0.09	3,513
Renaissance Services Co.	0.44	3,208

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,223.04	20.95	0.5%	4.1%	2.3%
Market Cap (OMR Mn)	7,487.1	18.4	0.2%	4.3%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	33,944.4	(1,565.6)	(4.4%)	21,202.6	17,749.7
Value Traded (OMR '000)	7,590.1	897.5	13.4%	3,918.0	1,523.3

Market Breadth	▲ 15	▼ 9	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.55	(0.36%)	2.18
Renaissance Services Co.	0.44	(3.08%)	1.41
Al Omaniya Financial Services Co.	0.15	1.33%	1.27
Oman Investment & Finance Co.	0.16	1.31%	0.60
Al Anwar Ceramic Tiles Co.	0.46	0.00%	0.39

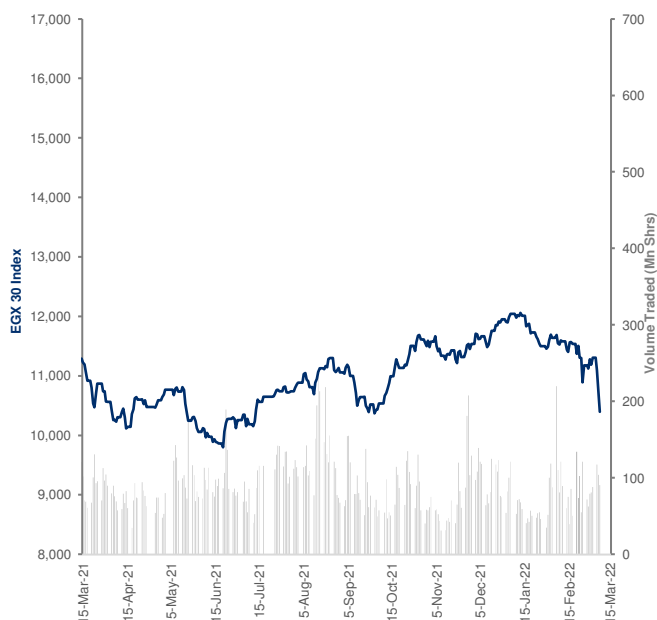
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	458,483.3	(2.1%)	(3.7%)	(8.6%)
Banks	145,063.9	(2.9%)	(9.1%)	(15.2%)
Basic Resources	31,631.6	(2.8%)	5.8%	7.5%
Chemicals	33,089.0	(1.3%)	3.0%	0.3%
Construction and Materials	12,007.5	0.7%	(3.0%)	(8.7%)
Financial Services excluding Banks	52,350.4	(0.2%)	0.1%	9.1%
Food and Beverage	7,509.1	0.3%	(3.5%)	(22.1%)
Healthcare	3,759.6	(0.6%)	(1.6%)	(9.5%)
Industrial Goods, Services, Automobile:	35,045.3	(1.0%)	(5.3%)	(19.0%)
Media	870.4	(1.3%)	(1.1%)	(23.4%)
Oil and Gas	4,830.2	(2.6%)	5.4%	2.2%
Personal and Household Products	31,415.7	(1.9%)	0.5%	(0.4%)
Real Estate	51,079.6	(3.0%)	(5.5%)	(16.7%)
Telecommunication	29,873.8	(4.2%)	(1.0%)	4.4%
Travel & Leisure	19,957.2	(0.4%)	(1.6%)	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asec Co For Mining	6.51	5.5%
Delta Sugar Co	12.83	3.1%
United Housing & Development	3.13	2.0%
Misr Cement Co	12.34	1.7%
Orascom Construction Plc	67.97	1.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Heliopolis Housing	4.63	(5.5%)
Commercial International Bank	40.70	(4.9%)
Egypt Aluminium	26.01	(4.5%)
Medinet Nasr Housing	1.88	(4.3%)
Odin Investments	0.96	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	1.27	15,187
Qalaa Holdings Sae	1.42	14,137
Commercial International Bank	40.70	11,911
Emaar Misr For Development Sae	2.53	5,982
Heliopolis Housing	4.63	5,011

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,396.83	(304.31)	(2.8%)	(6.5%)	(13.0%)
Market Cap (EGP Mn)	458,483	(9,780)	(2.1%)	(3.7%)	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	90.4	(13.3)	(12.8%)	80.3	172.6
Value Traded (EGP Mn)	840.7	(168.4)	(16.7%)	438.3	625.3
No. of Trades	16,899	(3,114)	(15.6%)	12,445	19,715

Market Breadth	▲ 4	▼ 36	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	40.70	(4.91%)	486.93
Efg Hermes	17.18	1.06%	62.89
Elsowedy Electric Co	7.71	(1.03%)	28.39
Heliopolis Housing	4.63	(5.51%)	23.51
Qalaa Holdings Sae	1.42	(2.07%)	20.28

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,837.3	1.1%	2.6%	3.5%
Banking	7,699.4	(0.2%)	0.2%	0.4%
Insurance	93.0	(0.2%)	0.7%	(0.2%)
Diversified Financial Services	170.6	(0.4%)	(1.4%)	(2.4%)
Real Estate	196.5	(0.7%)	(0.8%)	(9.1%)
Health Care Services	31.2	0.0%	(1.9%)	21.0%
Educational Services	226.6	1.1%	0.7%	(0.4%)
Hotels and Tourism	86.6	0.0%	0.8%	(7.3%)
Transportation	72.1	0.8%	(0.6%)	(5.1%)
Technology & Communications	431.5	0.9%	0.4%	2.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	549.6	0.7%	1.6%	4.8%
Commercial Services	74.0	0.0%	(0.2%)	2.1%
Pharmaceutical & Medical Industries	36.7	1.4%	0.0%	(3.9%)
Chemical Industries	11.8	2.2%	(2.0%)	(53.4%)
Food & Beverages	77.3	0.0%	(2.7%)	(7.5%)
Tobacco & Cigarettes	12.8	0.0%	(12.4%)	(6.6%)
Mining & Extraction Industries	1,935.0	7.2%	16.8%	24.7%
Engineering & Construction	20.7	0.6%	(2.9%)	(11.3%)
Electrical Industries	28.4	(0.7%)	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	60.4	0.2%	1.5%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	22.60	7.5%
Societe Generale De Banque	1.55	5.4%
Premier Business And Project	1.34	4.7%
Petra Education	4.10	3.8%
Amad Investment & Real Estat	0.65	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.20	(4.8%)
Jordan Commercial Bank	0.93	(4.1%)
Jordanian Real Estate For De	0.49	(3.9%)
International Brokerage And	0.37	(2.6%)
Union Land Development Corp	1.44	(2.0%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Telecom	2.20	805
Al-Tajamouat For Catering Hs	0.37	225
Union Investment Corp	1.00	173
Jordan Petroleum Refinery Co	3.62	102
Jordan Phosphate Mines	22.60	90

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,193.93	14.16	0.6%	2.1%	3.6%
Market Cap (JD Mn)	11,837.30	123.50	1.1%	2.6%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	2,045.5	(945.2)	(31.6%)	2,388.7	4,695.8
Value Traded (JD ⁰⁰⁰)	5,244.9	(815.3)	(13.5%)	3,835.8	5,133.6
No. of Trades	1,772	(385)	(17.8%)	1,673	2,165

Market Breadth	▲ 19	▼ 12	= 90
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	22.60	7.47%	2.01
Jordan Telecom	2.20	0.92%	1.77
Jordan Petroleum Refinery Co	3.62	0.56%	0.37
Arab Bank Plc	4.71	(0.42%)	0.25
Union Investment Corp	1.00	0.00%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,608.1	(0.1%)	(0.0%)	0.2%
Banking	8,086.1	(0.3%)	1.1%	4.1%
Insurance	855.5	0.0%	(1.2%)	(3.6%)
Leasing	580.1	0.3%	(0.4%)	0.6%
Financial Services	2,044.2	(0.1%)	(1.8%)	(5.1%)
Industrial	1,596.2	0.2%	(0.9%)	(3.8%)
Chemical Industry	495.5	0.2%	(0.6%)	(3.1%)
Food & Beverage	5,377.2	(0.0%)	0.1%	(0.8%)
Retailing	1,160.9	(1.2%)	(1.4%)	0.5%
Others	1,412.3	0.5%	(0.9%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	13.73	5.6%
Societe de Production Agricole	1.49	4.9%
Euro Cycles SA	31.20	1.6%
Banque Nationale Agricole	8.10	1.3%
Unite de Fabrication de Medica	7.49	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
City Cars	12.61	(5.1%)
Societe Electrostar	0.89	(4.3%)
Societe Tunisienne de L'Air	0.53	(3.6%)
Societe Nouvelle Maison de la	3.80	(2.1%)
Accumulateur Tunisienne Assad	1.41	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.10	100
Accumulateur Tunisienne Assad	1.41	32
Societe de Production Agricole	1.49	25
Banque de Tunisie	5.50	21
Union Internationale de Banque	14.44	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,106.02	(11.43)	(0.2%)	0.9%	0.9%
Market Cap (DT Mln)	21,608	(31.6)	(0.1%)	(0.0%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	302.3	(216.0)	(41.7%)	524.9	887.8
Value Traded ('000 DT)	2,233.7	(3,330.1)	(59.9%)	3,644.8	5,426.3
No. of Trades	692	130	23.1%	991	1,406

Market Breadth	▲ 17	▼ 17	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.10	1.25%	0.81
Euro Cycles SA	31.20	1.63%	0.20
Union Internationale de Banque	14.44	0.98%	0.17
Societe Frigorifique et Brasse	17.95	0.00%	0.12
Banque Internationale Arabe de	67.00	(0.74%)	0.12

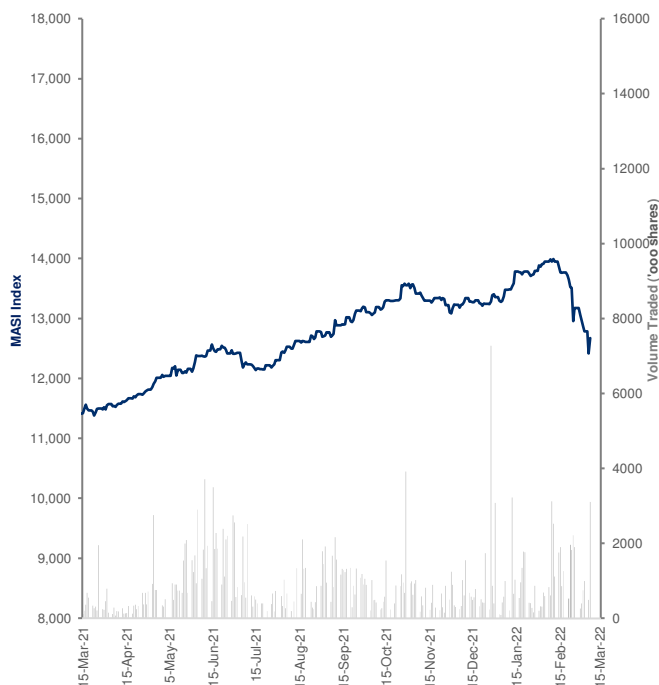
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 9, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	582,180.6	1.7%	(3.2%)	(4.9%)
Banking	216,254.9	2.1%	(3.4%)	(4.0%)
Beverages	10,727.5	0.2%	(2.7%)	5.5%
Chemicals	2,926.5	3.4%	(7.5%)	1.7%
Construction & Building Material	72,080.3	0.4%	(3.4%)	(11.4%)
Distributors	20,191.8	4.3%	0.7%	(2.1%)
Electricity	24,508.5	0.4%	(10.4%)	(1.0%)
Food Producers & Processors	27,471.5	4.8%	(1.8%)	(8.7%)
Holding Companies	2,775.2	2.2%	(0.8%)	(4.0%)
Insurance	29,940.5	4.7%	(0.8%)	(1.2%)
Investment & other Finance	4,304.4	(4.8%)	(9.4%)	(2.2%)
Leisures & Hotel	1,472.1	5.9%	(4.0%)	(6.4%)
Materials, Software & Computer	5,659.8	0.8%	(1.0%)	(7.2%)
Mining	22,811.9	1.5%	(4.1%)	8.1%
Oil & Gas	19,223.9	(4.1%)	(2.1%)	(2.6%)
Real Estate	4,458.2	1.5%	(23.6%)	(12.4%)
Telecommunications	114,282.4	1.6%	(1.5%)	(6.8%)
Transport	796.9	(3.7%)	(6.2%)	(12.2%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	54.3	1.3%	(13.1%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	48.77	6.0%
Sonasid	682.60	6.0%
Cosumar	236.35	6.0%
SNEP	775.00	6.0%
RISMA	102.75	5.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	632.00	(6.0%)
Afrikaia Gaz	5150.00	(4.5%)
Eqdom	1395.00	(3.8%)
CTM	650.00	(3.7%)
Credit Immobilier et Hotelier	340.00	(3.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.40	2,671.5
Banque Centrale Populaire	261.00	76.7
Alliances Developpement Immobi	48.77	62.9
Attijariwafa Bank	455.00	59.4
Maroc Telecom	130.00	46.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,671.53	256.07	2.1%	(3.8%)	(5.14%)
Market Cap (MAD Mn)	582,181	9,677	1.7%	(3.2%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,101.4	2,615.6	538.4%	1,057.7	417.2
Value Traded (MAD Mn)	158.59	60.57	61.8%	128.1	72.7

Market Breadth	▲ 26	▼ 9	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	455.00	4.36%	26.73
Douja Promotion Groupe Addoha	8.40	0.12%	22.19
Banque Centrale Populaire	261.00	0.38%	19.98
Hightech Payment Systems SA	5900.00	0.00%	18.37
Sonasid	682.60	5.99%	13.75

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest