

MENA Markets Daily Report

July 9, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,091.44	(0.8%)	(4.3%)	21.2%
	Kuwait	Main 50 Index	▼	9,955.39	(1.4%)	14.6%	27.7%
<i>Kuwait</i> 2	Kuwait	Main Market Index	▼	8,758.13	(0.9%)	5.5%	20.2%
<i>Saudi Arabia</i> 3	Kuwait	All Share Index	▼	8,662.26	(0.8%)	(2.8%)	21.0%
<i>UAE - Dubai</i> 4	Saudi Arabia	TADAWUL All Share Index	▲	10,853.73	0.0%	3.5%	(12.8%)
<i>UAE - Nasdaq Dubai</i> 5	UAE - Dubai	DFM General Index	▼	6,001.93	(1.5%)	(0.7%)	17.2%
<i>UAE - Abu Dhabi</i> 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,760.99	(0.9%)	(1.9%)	15.4%
<i>Qatar</i> 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,885.05	(0.6%)	(1.1%)	6.1%
<i>Bahrain</i> 8	Qatar	QE 20 Index	▼	10,176.15	(0.8%)	(5.4%)	1.8%
<i>Oman</i> 9	Bahrain	Bahrain All Share	▼	2,014.13	(0.6%)	(2.5%)	4.1%
<i>Egypt</i> 10	Oman	MSX 30 Index	▲	7,637.53	0.9%	30.2%	28.2%
<i>Jordan</i> 11	Egypt	EGX 30	▼	52,028.37	(1.8%)	24.4%	40.6%
<i>Tunisia</i> 12	Jordan	ASE Index	▼	3,880.75	(0.0%)	7.5%	45.1%
<i>Morocco</i> 13	Tunisia	Tunisia Index	▲	19,921.82	0.4%	48.1%	35.1%
	Morocco	MASI	▼	18,055.63	(0.9%)	(4.2%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	3,970.88	(0.5%)	0.1%	18.4%
	India	SENSEX	▼	76,503.60	(2.2%)	(10.2%)	9.1%
	Brazil	BOVESPA Stock Index	▼	170,653.45	(0.8%)	5.9%	34.0%
	Mexico	BOLSA Index	▼	66,609.64	(0.1%)	3.6%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,677.54	(0.6%)	19.5%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,114.06	(0.6%)	9.8%	20.6%
	Asia	MSCI Asia Pacific	▼	866.01	(0.4%)	19.9%	26.8%
	Europe	DJ Stoxx 600	▼	635.91	(1.6%)	7.4%	16.7%
	Europe	FTSEurofirst 300	▼	2,545.61	(1.6%)	7.9%	17.1%
	U.S.A	S&P 500	▼	7,482.71	(0.3%)	9.3%	16.4%
	U.S.A	DJIA	▼	52,348.39	(1.1%)	8.9%	13.0%
	U.S.A	NASDAQ Composite	▲	25,870.65	0.20%	11.3%	20.4%
	UK	FTSE 100	▼	10,489.04	(1.7%)	5.6%	21.5%
	Germany	DAX	▼	24,897.45	(2.2%)	1.7%	23.0%
	Japan	NIKKEI 225	▼	66,819.05	(2.1%)	32.7%	26.2%
	Hong Kong	HANG SENG INDEX	▲	24,199.46	3.0%	(5.6%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	100.99	(0.0%)	2.71%	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.34	0.22%	(0.64%)	7.7%
	EUR/USD	Euro / USD Cross	▲	1.14	0.04%	(2.80%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.06%)	(0.78%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	78.02	5.2%	28.2%	(18.5%)
	Oil	NYMEX	▲	73.52	4.4%	28.0%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.21	(1.6%)	(14.1%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,077.43	(0.7%)	(5.6%)	64.6%
	Silver	Silver Spot \$/Oz	▼	58.30	(2.8%)	(18.6%)	148.0%
	Bitcoin	Bitcoin USD Cross	▼	62,059.97	(2.5%)	(29.2%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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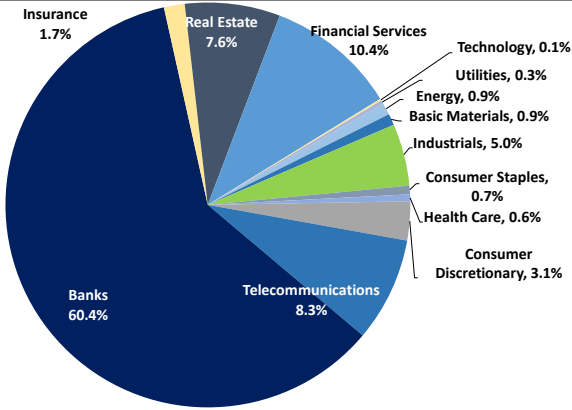
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

July 8, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,662.3	▼	(0.8%)	(0.5%)	(2.8%)
Energy	1,762.4	▼	(1.1%)	(1.3%)	1.6%
Basic Materials	847.5	▼	(0.2%)	(1.4%)	1.7%
Industrials	752.4	▼	(1.1%)	(0.6%)	(0.7%)
Consumer Staples	1,185.3	▲	0.6%	1.9%	(12.8%)
Health Care	601.4	▼	(2.1%)	(11.0%)	1.8%
Consumer Discretionary	2,265.7	▼	(1.5%)	(0.9%)	(4.9%)
Telecommunications	1,416.9	▼	(0.9%)	(1.6%)	15.6%
Banks	2,070.6	▼	(0.6%)	0.5%	(4.6%)
Insurance	2,151.1	▼	(1.1%)	(25.8%)	10.4%
Real Estate	2,022.8	▼	(1.3%)	0.8%	(0.3%)
Financial Services	1,745.1	▼	(1.3%)	(0.3%)	(9.1%)
Technology	5,339.9	▼	(0.9%)	(0.1%)	460.3%
Utilities	371.1	▼	(0.7%)	(1.4%)	(5.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,262.8	23.8	11.4%
2- National Bank of Kuwait	7,435.7	12.9	13.5%
3- Boubyan Bank	3,006.4	29.9	10.6%
4- Zain	2,587.6	9.8	20.9%
5- Gulf Bank	1,475.7	28.1	6.3%
6- Mabaneer Co.	1,442.2	21.2	9.4%
7- Warba Bank	1,322.5	26.2	6.3%
8- Commercial Bank of Kuwait	1,056.2	9.0	15.5%
9- National Mobile Telecom Co.	929.7	11.5	14.4%
10- Ahli Bank of Kuwait	714.6	11.0	10.0%
Total	35,233	17.47	12.3%

* ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

Top Movers and Most Active Stocks

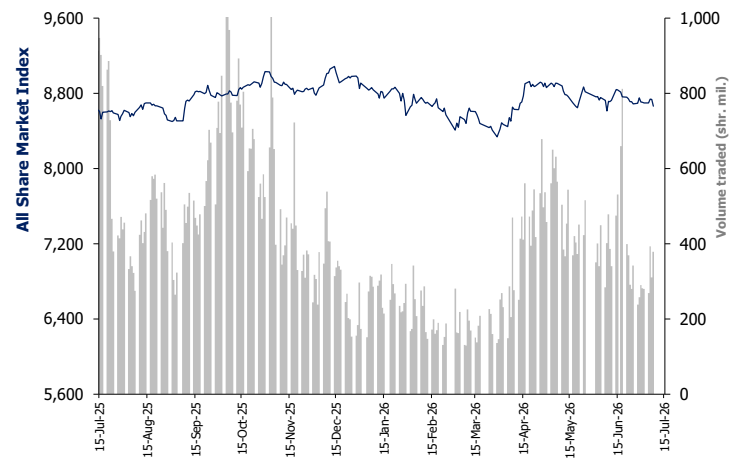
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.136	0.024	21.4%
Shuaiba Industrial Co.	0.257	0.021	8.9%
Umm Al-Qaiwain General Investments Co.	0.140	0.008	6.1%
Aqar Real Estate Investment Co.	0.102	0.005	5.7%
A'ayan Real Estate Co.	0.178	0.006	3.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.285	(0.025)	(8.1%)
Gulf Franchising Co.	0.370	(0.029)	(7.3%)
Gulf Investment House	0.550	(0.040)	(6.8%)
Tijara Real Estate & Investment Co.	0.175	(0.010)	(5.4%)
Osoul Investment Co.	0.280	(0.016)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.131	(5.1%)	38,033,902
Kuwait Projects Co.(Holding)	0.079	2.5%	30,294,608
Ekttitab Holding Co.	0.037	(4.7%)	21,554,764
GFH Bank B.S.C.	0.176	(1.7%)	18,701,384
Aqar Real Estate Investment Co.	0.102	5.7%	16,313,217

Market Breadth	26	103	10		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,091.44	(72.7)	(0.8%)	0.1%	(4.3%)
Main 50 Index	9,955.39	(143.2)	(1.4%)	1.4%	14.6%
Main Market Index	8,758.13	(83.0)	(0.9%)	(3.3%)	5.5%
All Share Market Index	8,662.26	(71.5)	(0.8%)	(0.5%)	(2.8%)
Market Cap (KWD Mn)	52,106.19	(427.5)	(0.8%)	(0.5%)	(2.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

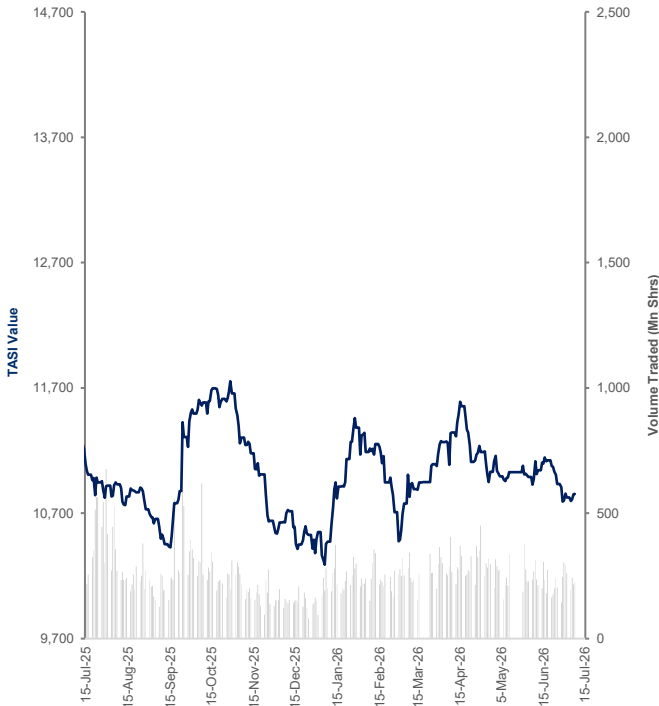
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	378.5	68.3	22.0%	324.8	434.7
Value Traded (KWD Mn)	86.0	13.8	19.1%	84.5	109.0
No. of Trades	26,417	4,582	21.0%	21,389	21,743

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.772	(0.8%)	10,502,131
First Investment Co.	0.131	(5.1%)	5,100,465
National Bank of Kuwait	0.810	(0.2%)	4,403,556
ACICO Industries Co.	0.603	(2.3%)	3,713,947
Sanam Real Estate Co.	0.359	(1.6%)	3,546,431

Saudi Tadawul Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,620,402.5	1.6%	1.9%	9.1%
Energy	6,596,468.7	2.6%	2.8%	12.7%
Materials	595,425.4	0.4%	0.2%	1.5%
Capital Goods	68,999.8	(1.3%)	(1.0%)	0.8%
Commercial & Professional Svc	10,222.5	(1.6%)	(1.2%)	(3.9%)
Transportation	39,995.9	(2.4%)	(2.8%)	(11.8%)
Consumer Durables & Apparel	6,785.2	(1.0%)	(1.4%)	(0.8%)
Consumer Services	52,721.3	(1.0%)	(1.4%)	(1.8%)
Media	18,026.7	(1.8%)	(3.4%)	(33.7%)
Consumer Discretionary Distribution &	33,475.8	(1.5%)	1.4%	8.3%
Consumer Staples Distribution & Retail	32,233.7	(1.0%)	(1.9%)	(3.4%)
Food & Beverages	89,311.6	(0.9%)	0.5%	3.1%
Health Care Equipment & Svc	138,373.0	0.2%	1.5%	(11.9%)
Pharma, Biotech & Life Science	16,280.7	0.0%	(0.5%)	6.3%
Banks	1,004,979.2	(0.4%)	(0.0%)	2.6%
Financial Services	71,567.7	(0.4%)	2.0%	20.7%
Insurance	73,317.5	(2.1%)	(4.2%)	17.4%
Telecommunication Services	278,027.6	(0.1%)	1.0%	(0.1%)
Utilities	242,121.5	(1.0%)	0.9%	11.5%
REITs	14,891.4	(0.6%)	(0.0%)	4.1%
Real Estate Mgmt & Dev't	135,530.9	(0.9%)	0.3%	2.5%
Software & Services	101,232.1	0.7%	(1.8%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Company for Agriculture and Industrial Investment	25.56	9.1%
Tanmiah Food Co.	59.65	8.3%
Al Mawarid Manpower Co.	108.10	4.3%
Arabian Pipes Co	7.36	3.4%
Morabaha Marina Financing Co.	7.67	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
United International Holding Co.	31.60	(10.0%)
Saudi Enaya Cooperative Insura	9.86	(10.0%)
Thimar	37.38	(6.6%)
United Electronics Co	69.35	(6.0%)
Wafrah for Industry and Dev.	23.17	(5.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Arabian Pipes Co	7.36	13,287
Americana Restaurants International PLC	2.05	12,149
Rabigh Refining & Petrochemica	13.39	11,878
Saudi Arabian Oil Co	26.84	11,576
Al-Baha Development & Investme	2.20	9,181

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,853.73	1.32	0.01%	0.5%	3.5%
Market Cap (SAR Mn)	9,620,402	152,429	1.6%	1.9%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	225.4	8.0	3.7%	256.3	278.1
Value Traded (SAR Mn)	4,360.0	60.7	1.4%	5,159.1	5,606.7
No. of Trades	438,879	11,524	2.7%	443,516	489,190

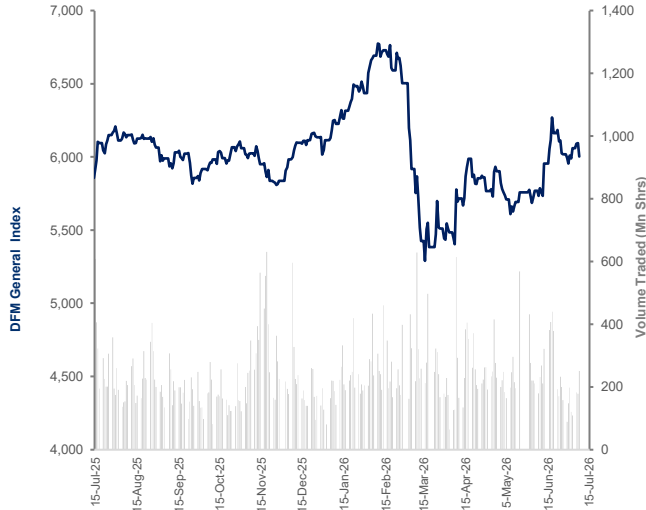
Market Breadth	▲ 62	▼ 198	▬ 17
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.84	2.6%	308.44
Al Rajhi Bank	65.45	(0.8%)	226.52
Rabigh Refining & Petrochemica	13.39	(2.3%)	161.94
Saudi National Bank	38.42	(1.2%)	142.21
United International Holding Co.	31.60	(10.0%)	111.23

Dubai Financial Market Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	969,189.5	(1.2%)	1.0%	(5.8%)
Financials	402,525.9	(0.5%)	2.5%	(11.4%)
Real Estate	185,760.5	(0.7%)	0.1%	(12.0%)
Industrial	119,060.7	(1.8%)	(1.7%)	2.9%
Materials	1,514.1	0.0%	0.0%	(6.6%)
Consumer Staples	28,552.5	(0.2%)	0.8%	2.1%
Consumer Discretionary	31,099.8	(4.4%)	(3.0%)	18.4%
Telecommunication	55,392.1	(4.2%)	7.2%	24.7%
Utilities	145,283.9	(1.7%)	(0.8%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	28.76	14.9%
United Foods Co	12.60	5.0%
Mashreqbank	254.50	0.2%
Watania International Holding	0.62	0.2%
Emirates Nbd	31.00	0.1%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	61.75	(5.0%)
Ektitab Holding Company	0.43	(4.9%)
Dubai Islamic Insurance Co	0.38	(4.8%)
TALABAT Holding PLC	1.19	(4.8%)
Amlak Finance	1.20	(4.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.19	56,588
Drake & Scull International	0.23	41,265
Emaar Properties Pjsc	11.94	23,317
DEWA	2.76	15,001
Islamic Arab Insurance Com	0.82	10,194

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,001.93	(92.05)	(1.5%)	0.8%	(0.7%)
Market Cap (AED Mn)	969,190	(11,941)	(1.2%)	1.0%	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	250.6	72.1	40.4%	250.8	243.1
Value Traded (AED Mn)	852.3	376.5	79.1%	929.4	675.3
No. of Trades	16,244	4,011	32.8%	18,046	13,531

Market Breadth			
	▲ 5	▼ 38	▬ 33

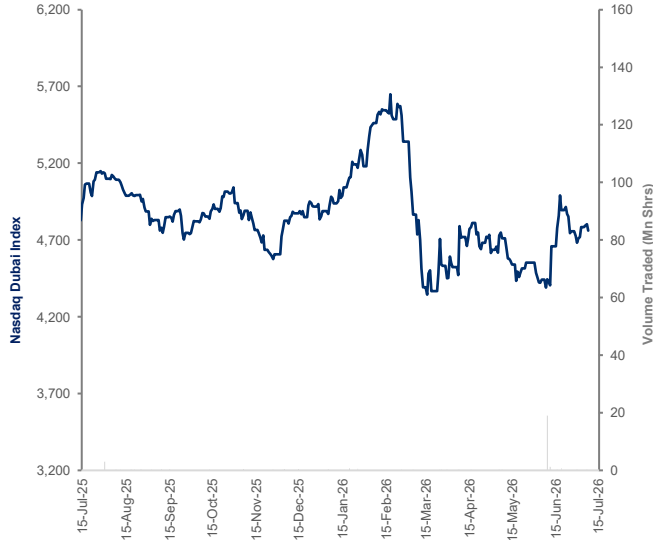
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.94	(1.00%)	276.42
Emirates Nbd	31.00	0.06%	111.72
Emirates Integrated Telecomm	12.22	(4.23%)	75.36
TALABAT Holding PLC	1.19	(4.80%)	67.96
Emaar Development	14.00	0.00%	62.99

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	52,724.8	(0.0%)	7.2%	(14.7%)
DEPA Limited (AED)	126.3	(0.0%)	0.0%	(3.1%)
Emirates REIT (CEIC) Limited	203.6	(0.3%)	0.5%	(9.1%)
ENBD REIT (CEIC) Limited	130.0	0.0%	0.0%	20.6%
Hikma Pharmaceuticals GDR	4,386.1	0.0%	2.2%	(4.5%)
Nasdaq, Inc.	47,878.7	0.0%	7.8%	(15.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.63	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.63	29.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,760.99	(40.8)	(0.8%)	1.7%	(1.9%)
Market Cap (USD Mn)	52,725	(0.7)	(0.0%)	7.2%	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.029	(0.15)	(83%)	0.241	0.22
Value Traded (USD Mn)	0.019	(0.09)	(83%)	0.1	0.14
No. of Trades	6.0	(23.00)	(79%)	12	12

Market Breadth	▲	▼	=
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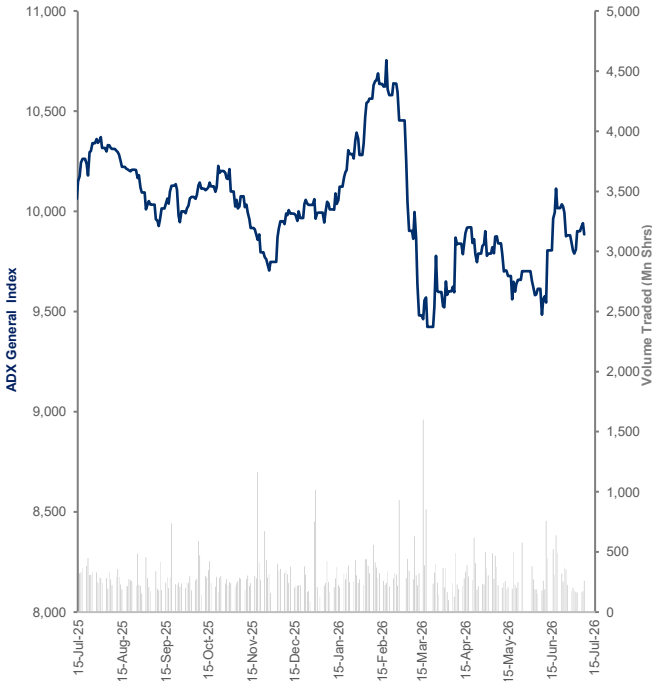
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.63	(0.32%)	0.02

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,836,589.2	(0.5%)	0.5%	(4.3%)
Financials	1,398,226.7	(0.3%)	1.2%	(2.5%)
Telecommunication	212,433.0	(0.9%)	0.8%	5.6%
Consumer Discretionary	68,991.9	(0.4%)	0.4%	4.5%
Industrial	215,905.7	(2.1%)	(0.5%)	(0.8%)
Real Estate	68,527.1	(1.4%)	(2.7%)	(8.0%)
Basic Materials	97,391.8	0.1%	(2.2%)	(2.3%)
Energy	423,714.2	(0.7%)	(0.6%)	(0.1%)
Utilities	299,075.1	0.4%	1.1%	(21.1%)
Consumer Staples	18,750.8	(2.0%)	(3.5%)	(21.7%)
Health Care	33,573.0	(1.9%)	1.0%	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fertiglobe	2.68	3.1%
Abu Dhabi National Insurance Co.	7.18	1.0%
PRESIGHT AI	3.50	0.9%
Bank Of Sharjah	1.18	0.9%
United Arab Bank Pjsc	1.35	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Phoenix Group	0.60	(5.0%)
Orascom Construction PLC	49.24	(4.9%)
Abu Dhabi National Co. For Building Materials	1.54	(4.9%)
Fujairah Building Industries	2.71	(4.9%)
Eshraq Investments P.J.S.C	0.49	(4.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,885.05	(56.03)	(0.6%)	0.8%	(1.1%)
Market Cap (AED Mn)	2,836,589	(14,624)	(0.5%)	0.5%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	260.5	89.1	51.9%	319.8	370.1
Value Traded (AED Mn)	1,286.5	410.6	46.9%	1,345.0	1,333.3
No. of Trades	26,330	6,089	30.1%	25,354	22,226

Market Breadth	▲ 7	▼ 46	▬ 37
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
ADNOGAS UH EQUITY	3.43	30,289
Al Dar Properties Co.	8.06	25,517
Fertiglobe	2.68	16,870
ADNOC Distribution	3.94	16,370
Rak Properties	1.05	16,155

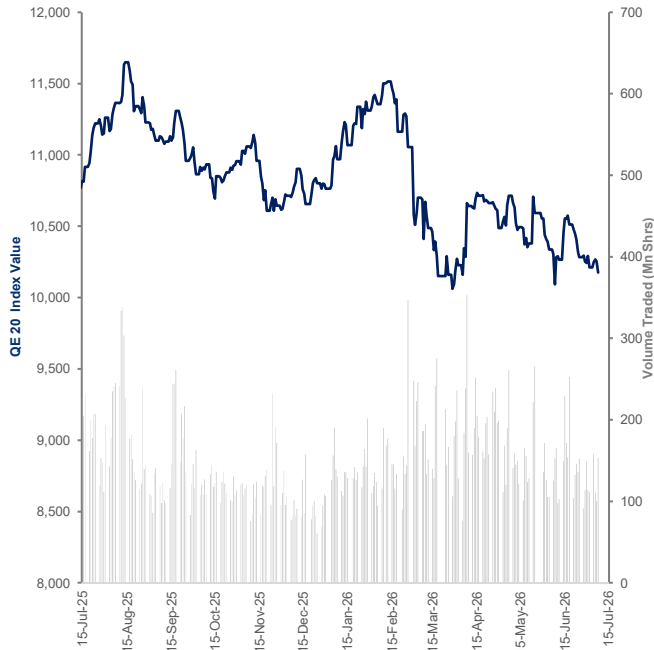
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.06	(1.23%)	204.72
Abu Dhabi Islamic Bank	21.80	0.00%	191.38
Alpha Dhabi Holding PJSC	7.98	(3.51%)	104.11
ADNOGAS UH EQUITY	3.43	(0.58%)	103.11
First Abu Dhabi Bank Pjsc	17.80	(0.11%)	69.71

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	614,141.2	(0.9%)	(0.3%)	(4.7%)
Banking & Finance Sector	306,337.5	(0.9%)	0.0%	(5.6%)
Goods & Consumer Services	30,552.8	(0.2%)	(0.5%)	(5.9%)
Industrial Sector	140,675.2	(1.2%)	(0.8%)	(1.9%)
Insurance Sector	11,598.4	(0.7%)	(0.9%)	3.5%
Real Estate	35,294.7	(1.3%)	(0.3%)	(16.1%)
Telecom	52,901.4	(0.2%)	(1.4%)	1.7%
Transport	36,781.3	(0.4%)	0.2%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.29	2.0%
Al Meera Consumer Goods Co QSC	13.31	0.6%
Qatar Fuel QSC	14.08	0.6%
Qatar Navigation QSC	10.15	0.5%
Al Mahhar Holding	2.15	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.33	(5.1%)
Qatar Aluminum Manufacturing C	1.61	(3.4%)
Islamic Holding Group QSC	2.81	(3.2%)
National Leasing	0.72	(2.8%)
Al Khaleej Takaful Group QSC	3.00	(2.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,176.15	(78.45)	(0.8%)	(0.6%)	(5.4%)
Market Cap (QAR Mn)	614,141	(5,486)	(0.9%)	(0.3%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	153.2	52.9	52.8%	160.3	180.7
Value Traded (QAR Mn)	348.8	23.7	7.3%	450.4	446.5
No. of Trades	21,463	1,659	8.4%	26,487	18,557

Market Breadth	▲	▼	▬
	9	43	3

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.30	18,594
United Development Co QSC	0.87	12,451
Qatar Aluminum Manufacturing C	1.61	11,567
Ezdan Holding Group QSC	0.85	10,928
Qatar German Co for Medical De	1.33	9,853

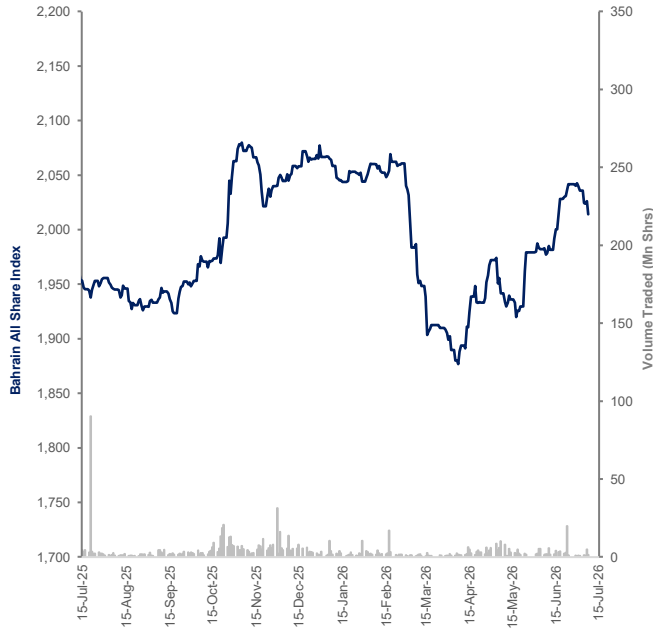
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.30	(2.48%)	24.52
Qatar National Bank QPSC	17.52	(0.96%)	24.45
Qatar Islamic Bank SAQ	21.25	(1.57%)	24.17
Qatar Aluminum Manufacturing C	1.61	(3.42%)	18.78
Masraf Al Rayan QSC	2.01	(1.08%)	18.40

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,988.0	0.9%	0.5%	0.9%
Materials	1,349.0	(1.9%)	(3.1%)	(14.0%)
Industrial	111.9	(0.1%)	(0.1%)	(12.4%)
Consumer Discretionary	237.6	0.0%	(0.3%)	(6.3%)
Consumer Staples	131.6	0.0%	(0.2%)	0.7%
Financials	24,249.7	1.1%	0.8%	2.2%
Communication Services	824.1	0.0%	(1.6%)	(4.4%)
Real Estate	74.7	(1.2%)	(2.4%)	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.49	1.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.19	(3.5%)
Arab Banking Corp BSC	0.30	(1.9%)
Aluminium Bahrain B.S.C	0.95	(1.9%)
Seef Properties BSC	0.12	(1.6%)
Bahrain Islamic Bank BSC	0.07	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,014.13	(12.11)	(0.6%)	(1.4%)	(2.5%)
Market Cap (BHD Mn)	26,988.0	242.5	0.9%	0.5%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	1,279	(3,503)	(73.3%)	2,678.3	6,664.4
Value Traded (BHD '000)	545	(2,007)	(78.7%)	1,275.5	4,136.2
No. of Trades	66	(13)	(16.5%)	70	49

Market Breadth	▲ 1	▼ 9	▬ 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH Bank B.S.C.	0.57	287
Al Salam Bank-Bahrain BSC	0.21	270
Bahrain Islamic Bank BSC	0.07	149
Aluminium Bahrain B.S.C	0.95	128
National Bank of Bahrain BSC	0.55	117

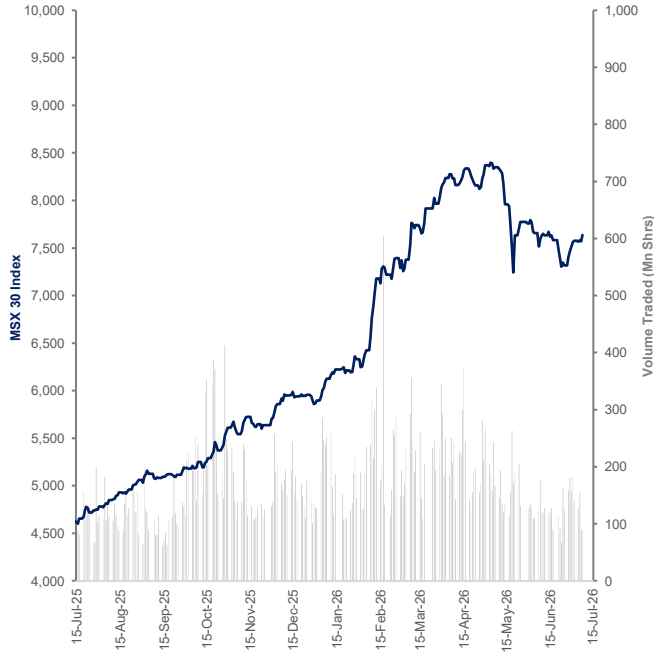
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH Bank B.S.C.	0.57	(0.70%)	0.16
Aluminium Bahrain B.S.C	0.95	(1.86%)	0.12
National Bank of Bahrain BSC	0.00	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.21	(0.47%)	0.06
Bahrain Telecommunications Co	0.46	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,335.6	1.2%	1.4%	28.2%
Financial	8,160.5	0.3%	0.2%	25.6%
Industrial	8,226.8	2.3%	3.0%	31.7%
Services	3948.4	0.8%	0.8%	26.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.26	9.6%
Oman & Emirates Investment Holding Co.	0.15	5.0%
OQ Exploration & Production SA	0.470	4.2%
Barka Desalination	0.16	3.2%
OQ BASE INDUSTRIES (SFZ)	0.27	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.18	(4.4%)
National Gas Co.	0.11	(1.8%)
Gulf International Chemicals Co.	0.07	(1.4%)
Bank Dhofar	0.23	(1.3%)
Bank Nizwa	0.14	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,637.53	68.68	0.9%	1.7%	30.2%
Market Cap (OMR Mn)	20,335.6	241.33	1.2%	1.4%	28.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	89,468.5	(1,006.9)	(1.1%)	188,011	41,783
Value Traded (OMR '000)	31,857.9	1,909.1	6.4%	54,576	5,611

Market Breadth	▲ 20	▼ 11	▬ 87
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Most Active Stocks By Volume	Price (OMR)	Volume (*'000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.27	24,979
OQ Exploration & Production SA	0.47	17,027
Phoenix Power Co.	0.26	11,593
OQ Gas Networks	0.22	9,763
Sohar Bank	0.19	7,622

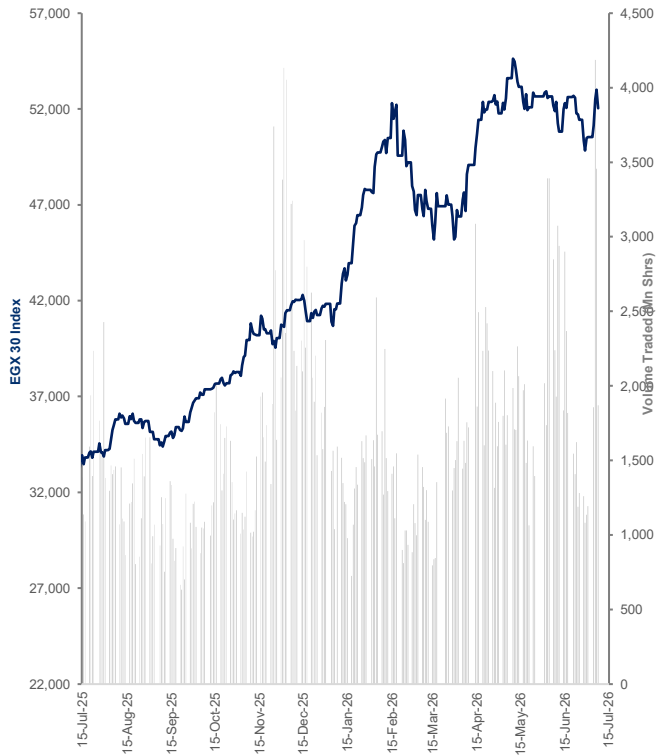
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.47	4.21%	7.84
Oman Telecommunications Co.	1.40	0.00%	6.60
OQ BASE INDUSTRIES (SFZ)	0.27	2.29%	6.59
Phoenix Power Co.	0.26	9.62%	2.88
Bank Muscat	0.40	0.25%	2.78

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,342,836.0	(3.2%)	0.6%	22.9%
Banks	749,307.9	(10.3%)	(6.2%)	24.7%
Basic Resources	356,211.2	1.1%	3.6%	13.7%
Industrial Goods	201,248.6	(2.1%)	1.8%	8.4%
Health Care & Pharmaceuticals	128,254.7	0.6%	1.2%	35.5%
Real Estate	558,078.8	(0.6%)	4.2%	34.4%
Travel and Leisure	92,598.4	(0.4%)	1.8%	26.2%
Food, Beverages & Tobacco	268,899.2	(1.7%)	1.2%	7.1%
Energy and Support Services	23,681.2	2.6%	7.5%	15.0%
Trade and Distributors	32,535.3	(1.8%)	1.4%	15.0%
Shipping and Transport	97,312.7	(1.6%)	0.1%	14.2%
Education Services	84,902.9	(1.6%)	(1.1%)	70.5%
Contracting and Construction Eng	86,648.3	(2.0%)	(4.2%)	33.6%
Textiles and Durables	34,066.1	(0.8%)	4.1%	8.8%
Building Materials	80,855.5	(1.6%)	2.1%	3.8%
Media & Communication Services	341,935.3	(1.8%)	5.8%	33.2%
Paper and Packaging	2,356.6	(1.5%)	0.7%	2.5%
Non-bank Financial Services	203,943.4	(1.3%)	2.7%	20.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	70.78	20.0%
Saudi Egyptian Investment & Finance	257.10	12.5%
Delta For Printing & Packaging	206.99	6.1%
Giza General Contracting	0.55	5.8%
Elsaeed Contracting & Real Estate Investment Company SCCD	1.72	5.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Ezz Steel	116.40	(10.4%)
El Arabia for Land Reclamation	363.78	(5.0%)
El Ahram Co. For Printing And Packing	14.32	(4.9%)
General Company For Land Reclamation, Development & Reconsti	219.73	(4.9%)
United Arab Shipping	0.40	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.23	577,094
Citadel Capital - Common Shares	5.22	206,479
Speed Medical	0.44	101,521
Orascom Investment Holding	1.41	72,508
Belton Financial Holding	3.04	70,541

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	52,028.37	(977.7)	(1.8%)	3.1%	24.4%
Market Cap (EGP Mn)	3,342,836.0	(110,075.2)	(3.2%)	0.6%	22.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	1,868.8	(1,586.9)	(45.9%)	1,673.8	1,272.6
Value Traded (EGP Mn)	8,700.1	(2,434.5)	(21.9%)	7,479.5	3,623.6
No. of Trades	184,241	(21,716)	(10.5%)	156,318	91,429

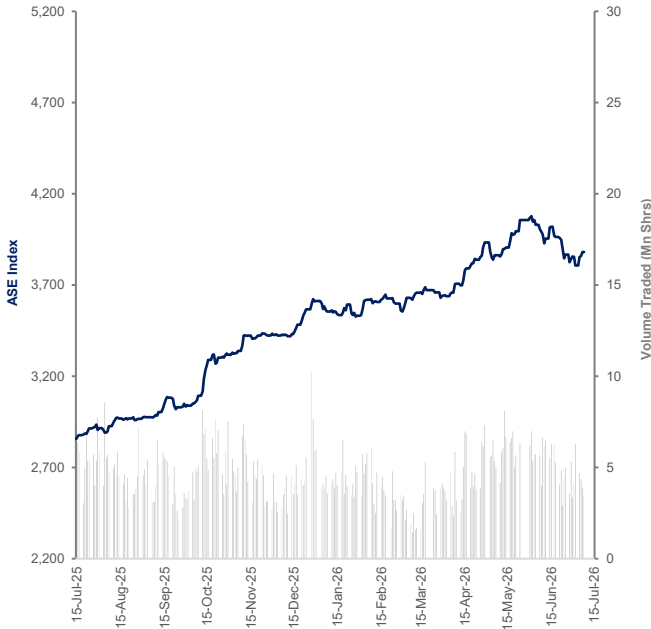
Market Breadth	▲	▼	▬
	37	141	43

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	5.22	1.16%	1081.58
Commercial International Bank (Egypt)	133.00	(3.05%)	465.42
T M G Holding	97.79	(0.56%)	334.32
Abou Kir Fertilizers & Chemicals	71.30	2.27%	300.66
Heliopolis Housing	6.83	1.79%	282.63

Amman Stock Exchange Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,460.1	(0.1%)	0.7%	6.1%
Banks	10,951.2	0.0%	(0.5%)	0.7%
Insurance	395.3	0.9%	0.8%	10.7%
Diversified Financial Services	291.9	(0.4%)	(0.3%)	1.2%
Real Estate	406.4	0.3%	1.8%	2.4%
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	361.7	0.0%	1.1%	5.5%
Hotels and Tourism	257.7	0.1%	(2.4%)	(5.8%)
Transportation	139.3	0.0%	0.0%	(8.5%)
Technology and Communication	724.3	1.0%	2.7%	22.2%
Utilities and Energy	1,617.8	0.5%	1.6%	23.9%
Commercial Services	285.7	0.3%	(0.1%)	(3.9%)
Pharmaceutical and Medical Industries	71.2	(0.4%)	0.6%	(2.3%)
Chemical Industries	83.4	(1.9%)	1.1%	27.5%
Food and Beverages	201.3	(0.0%)	(0.2%)	(3.5%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	11,431.0	(0.4%)	1.8%	9.9%
Engineering and Construction	90.7	(0.6%)	(1.1%)	(9.5%)
Electrical Industries	55.0	(2.5%)	(0.6%)	23.6%
Textiles Leathers and Clothings	41.9	0.0%	(0.4%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JERUSALEM INSURANCE	1.88	7.4%
SPECIALIZED JORDANIAN INVESTMENT	1.07	4.9%
SAFWA ISLAMIC BANK	3.49	2.6%
JORDAN DECAPOLIS PROPERTIES	0.39	2.6%
JORDAN INSURANCE	1.81	1.7%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINANCE	0.43	(4.4%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.31	(3.1%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.67	(2.9%)
ARAB EAST INVESTMENT	1.17	(1.7%)
FIRST INSURANCE	1.17	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.79	286
DARAT JORDAN HOLDINGS	0.75	137
FUTURE ARAB INVESTMENT COMPANY	0.65	128
SAFWA ISLAMIC BANK	3.49	85
ARAB BANK	7.06	66

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,880.75	(0.51)	(0.0%)	0.6%	7.5%
Market Cap (JD Mn)	27,460.06	(28.13)	(0.1%)	0.7%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	3,483.8	(419.4)	(10.7%)	4,474.5	3,401.9
Value Traded (JD '000)	8,821.3	(2,251.3)	(20.3%)	13,212.3	7,159.6
No. of Trades	3,530	(239)	(6.3%)	3,788	2,403

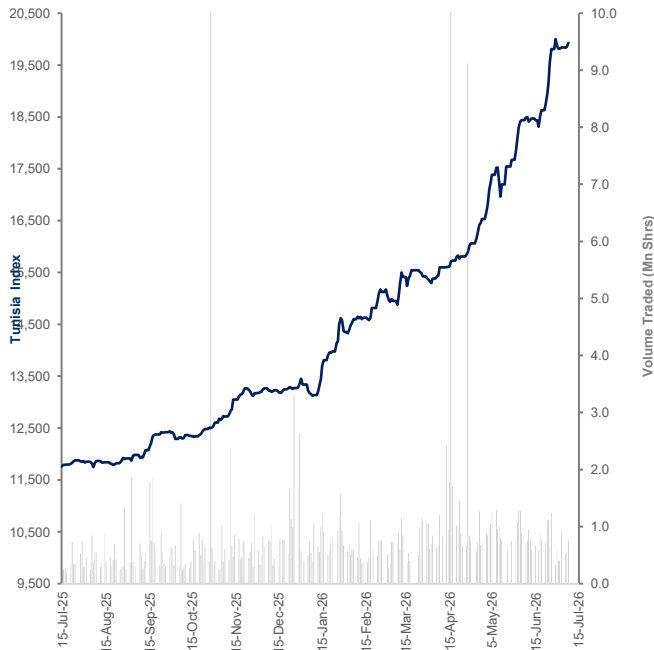
Market Breadth	▲ 30	▼ 29	▬ 102
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.79	0.42%	1.37
ARAB BANK	7.06	0.14%	0.47
SAFWA ISLAMIC BANK	3.49	2.65%	0.30
DARAT JORDAN HOLDINGS	0.75	(1.32%)	0.10
FUTURE ARAB INVESTMENT COMPANY	0.65	0.00%	0.08

Tunisia Stock Exchange Daily Report

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	44,911.8	0.6%	0.4%	42.5%
Banking	21,479.6	1.2%	0.1%	48.1%
Insurance	1,824.1	0.5%	(0.0%)	41.5%
Leasing	1,581.8	0.4%	1.9%	37.1%
Financial Services	5,067.1	(0.3%)	3.5%	52.2%
Industrial	3,507.3	(0.2%)	(1.7%)	30.1%
Chemical Industry	770.4	2.2%	5.3%	62.8%
Food & Beverage	6,083.0	(0.0%)	(0.5%)	26.9%
Retailing	2,349.0	0.6%	0.4%	40.3%
Others	2,249.6	0.5%	1.4%	40.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Entreprise	24.91	6.0%
Banque de l'Habitat	13.50	4.7%
Air Liquide Tunisie	233.55	4.5%
BH Leasing	4.69	4.0%
Telnet Holding	13.89	3.7%

Worst Return Performers	Price (DT)	Daily % Chg
SOTUMAG	15.00	(3.4%)
Societe Tunisienne de Verrerie	27.89	(2.0%)
Cie d'Assurances et de Reassur	72.01	(1.4%)
Unite de Fabrication de Medica	10.35	(1.1%)
Banque de Tunisie et des Emira	7.45	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	19,921.82	70.35	0.4%	0.3%	48.1%
Market Cap (DT Min)	44,912	281.76	0.6%	0.4%	42.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	756.8	191.6	33.9%	1,008.5	749.9
Value Traded ('000 DT)	12,261.4	2,517.8	25.8%	15,027.5	7,709.2
No. of Trades	2,092	6	0.3%	2,742	1,634

Market Breadth	▲ 25	▼ 13	▬ 26
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de l'Habitat	13.50	205
Telnet Holding	13.89	63
One Tech Holding	12.60	56
Societe Frigorifique et Brasse	14.50	56
Poulina Group	28.15	39

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de l'Habitat	13.50	4.65%	2.59
Amen Bank	87.50	1.76%	1.31
Poulina Group	28.15	(0.28%)	1.11
Telnet Holding	13.89	3.66%	0.85
Societe Frigorifique et Brasse	14.50	0.00%	0.81

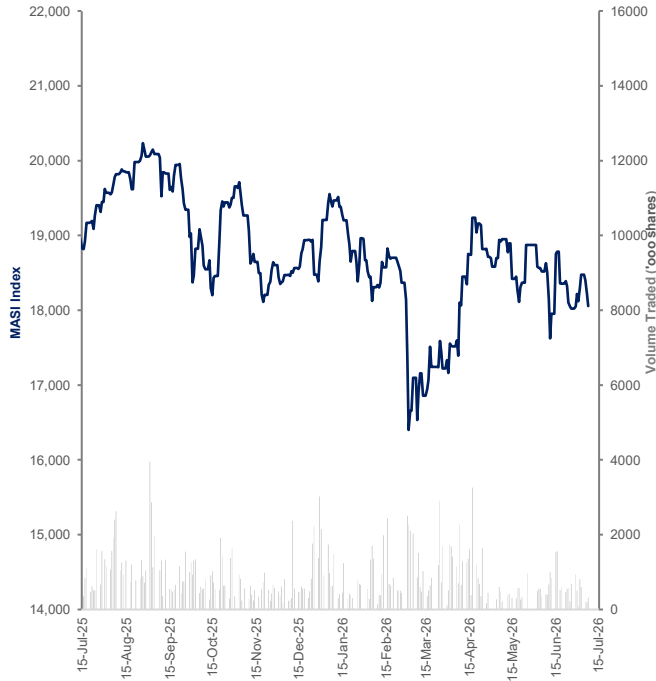
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	794,011.5	(1.0%)	(1.1%)	3.3%
Banking	273,341.9	(2.4%)	(1.2%)	(8.9%)
Beverages	8,364.1	0.1%	0.0%	(5.2%)
Chemicals	2,358.9	0.9%	(0.4%)	(17.8%)
Construction & Building Material	72,721.8	0.6%	0.2%	(7.4%)
Distributors	15,838.5	(0.9%)	(5.1%)	(21.6%)
Electricity	41,279.9	0.5%	0.0%	(17.5%)
Food Producers & Processors	27,623.6	(1.0%)	(7.1%)	(5.3%)
Holding Companies	5,142.1	(0.5%)	(2.7%)	(23.8%)
Insurance	39,281.4	(0.1%)	(0.8%)	13.3%
Investment & other Finance	3,933.7	0.0%	(0.3%)	2.9%
Leisures & Hotel	5,271.2	0.0%	(2.3%)	(0.6%)
Materials, Software & Computer	6,025.8	(1.2%)	(1.6%)	4.3%
Mining	175,941.7	(0.5%)	(1.0%)	105.3%
Oil & Gas	12,718.8	0.0%	(0.0%)	(8.4%)
Real Estate	22,547.9	(1.3%)	(1.6%)	(13.9%)
Telecommunications	80,437.2	(0.1%)	(0.3%)	(16.1%)
Transport	1,062.9	(0.2%)	3.2%	(4.2%)
Forestry & Paper	120.1	0.4%	(2.6%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	1989.00	3.1%
Colorado SA	79.90	2.4%
Ciments du Maroc	1650.00	1.2%
Alliances Developpement Immo	394.60	0.8%
Bank of Africa	196.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	5966.00	(4.8%)
Cie Miniere de Touissit	4600.00	(4.1%)
Attijariwafa Bank	682.00	(3.9%)
Douja Promotion Groupe Addoha	34.37	(2.5%)
Disway	760.00	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.37	90.8
Maroc Telecom	91.50	81.8
Credit Immobilier et Hotelier	339.50	46.0
Banque Centrale Populaire	260.00	29.0
Attijariwafa Bank	682.00	14.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,055.63	(168.78)	(0.9%)	(0.9%)	(4.2%)
Market Cap (MAD Mn)	794,012	(7,922)	(1.0%)	(1.1%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	312.5	114.6	57.9%	849.3	1,326.7
Value Traded (MAD Mn)	75.48	(6.79)	(8.2%)	220.9	275.1

Market Breadth	▲	▼	▬
	8	22	11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit Immobilier et Hotelier	339.50	(0.82%)	15.57
Label Vie	3600.00	(0.61%)	13.69
Attijariwafa Bank	682.00	(3.94%)	9.92
Maroc Telecom	91.50	(0.11%)	7.40
Banque Centrale Populaire	260.00	(1.85%)	5.03

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