

MENA Markets Daily Report

July 9, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▲	7,692.01	1.2%	2.9%	(7.9%)
		Kuwait	Main 50 Index	▼	5,725.42	(0.1%)	4.3%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▼	5,924.26	0.0%	6.4%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▲	7,052.36	1.0%	3.4%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,718.17	0.3%	(2.1%)	14.2%
	UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	4,081.96	0.3%	0.5%	21.7%
	Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,501.85	0.3%	(8.6%)	(3.9%)
	Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,133.33	(0.1%)	(4.6%)	(6.2%)
	Oman 8	Qatar	QE 20 Index	▲	10,156.86	0.3%	(6.2%)	1.4%
	Egypt 9	Bahrain	Bahrain All Share	▲	2,005.18	0.1%	1.7%	4.0%
	Jordan 10	Oman	MSX 30 Index	▼	4,686.96	(0.0%)	3.8%	(7.1%)
	Tunisia 11	Egypt	EGX 30	▼	28,411.87	(0.7%)	14.1%	70.5%
	Morocco 12	Jordan	ASE Index	▼	2,401.04	(0.2%)	(1.2%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,729.64	(0.1%)	11.2%	7.9%
		Morocco	MASI	▲	13,357.79	0.5%	10.5%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	2,922.45	(0.9%)	(1.8%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▼	79,960.38	(0.1%)	10.7%	18.7%
		Brazil	BOVESPA Stock Index	▲	126,548.34	0.2%	(5.7%)	22.3%
		Mexico	BOLSA Index	▲	52,907.69	1.1%	(7.8%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,107.30	0.2%	8.2%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,582.70	0.1%	13.0%	21.8%
		Asia	MSCI Asia Pacific	▼	575.98	(0.1%)	8.9%	4.6%
		Europe	DJ Stoxx 600	▼	516.43	(0.0%)	7.8%	12.7%
		Europe	FTSEurofirst 300	▼	2,048.15	(0.1%)	8.4%	12.5%
		U.S.A	S&P 500	▲	5,572.85	0.1%	16.8%	24.2%
		U.S.A	DJIA	▼	39,344.79	(0.1%)	4.4%	13.7%
		U.S.A	NASDAQ Composite	▲	18,403.74	0.3%	22.6%	43.4%
		UK	FTSE 100	▼	8,193.49	(0.1%)	6.0%	3.8%
		Germany	DAX	▼	18,472.05	(0.0%)	10.3%	20.3%
		Japan	NIKKEI 225	▼	40,780.70	(0.3%)	21.9%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,524.06	(1.6%)	2.8%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	105.00	0.1%	3.62%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.06%)	0.60%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.15%)	(1.95%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.04%	0.43%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	85.75	(0.9%)	11.3%	(10.3%)
		Oil	NYMEX	▼	82.33	(1.0%)	14.9%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.37	2.0%	(12.3%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,359.13	(1.4%)	14.4%	13.1%
		Silver	Silver Spot \$/Oz	▼	30.76	(1.5%)	29.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	56,258.41	(1.8%)	32.3%	155.8%

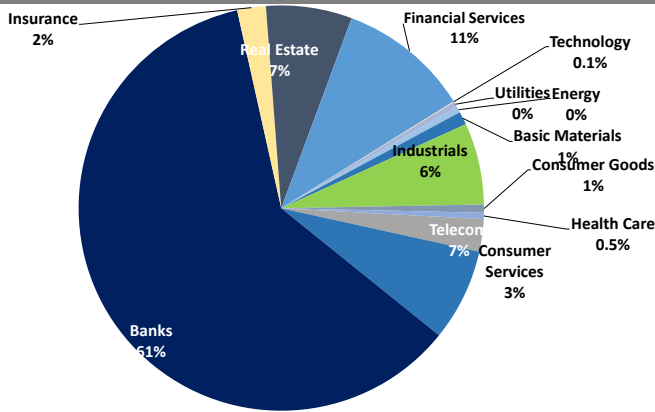
Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

July 9, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,332.4	19.4	11.1%
2- National Bank of Kuwait	7,119.1	12.4	15.1%
3- Boubyan Bank	2,407.0	28.4	10.0%
4- Zain	1,955.8	11.3	13.9%
5- Mabanee Co.	1,194.3	18.3	10.6%
6- Gulf Bank	1,064.7	15.9	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	735.5	15.0	8.2%
9- Agility (PWC Logistics)	719.8	8.3	9.2%
10- Burgan Bank	680.4	14.8	5.4%
Total	28,178	15.27	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.349	0.029	9.1%
Kuwait Business Town Real Estate Co.	0.058	0.004	8.2%
Ahleiah Insurance Co.	0.800	0.060	8.1%
Beout Investment Group Holding Co.	0.491	0.019	4.0%
MENA Real Estate Co.	0.079	0.003	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.100	(0.010)	(9.1%)
United Projects Group	0.181	(0.014)	(7.2%)
Gulf Insurance Group	1.656	(0.087)	(5.0%)
Dar Al Thuraya Real Estate Co.	0.095	(0.005)	(5.0%)
Osos Holding Group Co.	0.086	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.093	3.4%	26,305,185
Kuwait International Bank	0.188	2.7%	15,429,916
Kuwait Finance House	0.722	1.3%	9,270,052
Kuwait Projects Co.(Holding)	0.117	3.5%	8,931,252
Kuwait Real Estate Co.	0.232	2.2%	8,043,070

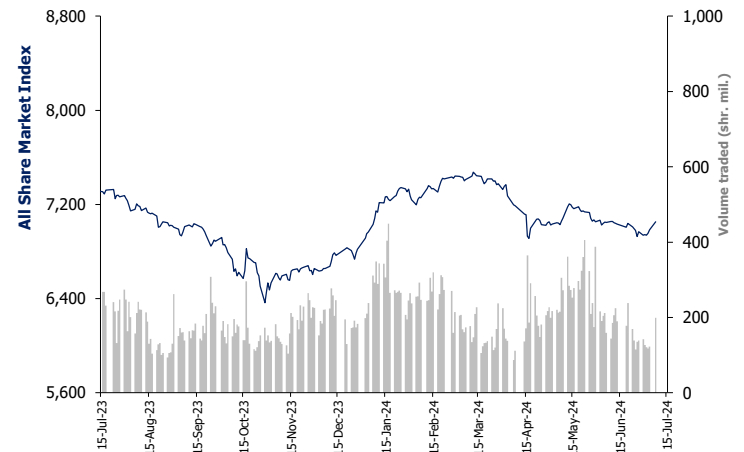
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,226.6	▲	1.0%	1.7%	1.8%
Energy	206.9	▼	(0.1%)	2.6%	8.1%
Basic Materials	424.2	▼	(0.1%)	(0.5%)	0.0%
Industrials	2,684.5	▲	0.2%	1.7%	(13.0%)
Consumer Staples	266.3	▲	2.4%	6.8%	33.7%
Health Care	211.8	=	0.0%	0.0%	(8.7%)
Consumer Discretionary	1,063.6	▲	0.7%	1.9%	(2.0%)
Telecommunications	3,032.5	▲	0.7%	1.0%	(10.1%)
Banks	25,027.6	▲	1.0%	1.8%	2.2%
Insurance	941.9	▼	(0.9%)	(6.4%)	3.1%
Real Estate	2,824.3	▲	1.4%	2.8%	9.4%
Financial Services	4,338.6	▲	1.7%	2.5%	16.4%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	181.5	▲	0.6%	3.1%	(4.6%)

Market Breadth	 71	 38	 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,692.01	89.9	1.2%	2.0%	2.9%
Main 50 Index	5,725.42	(3.3)	(0.1%)	(0.6%)	4.3%
Main Market Index	5,924.26	0.0	0.0%	0.2%	6.4%
All Share Market Index	7,052.36	68.5	1.0%	1.7%	3.4%
Market Cap (KWD Mn)	41,226.60	399.0	1.0%	1.7%	1.8%

Index Performance relative to Volume



Market Trading Data and Volatility

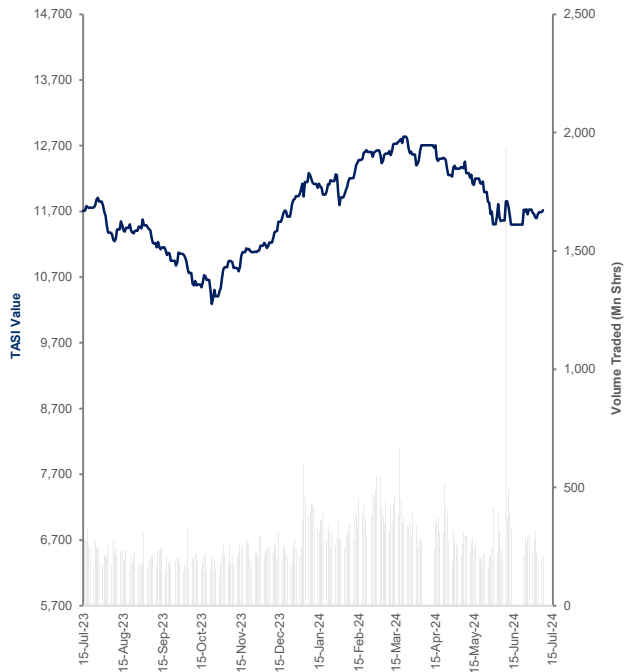
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	198.6	76.6	62.8%	223.3	146.4
Value Traded (KWD Mn)	48.8	16.2	49.5%	55.0	42.5
No. of Trades	14,068	3,459	32.6%	14,148	9,150

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.722	1.3%	6,683,949
Kuwait International Bank	0.188	2.7%	2,872,673
National Bank of Kuwait	0.855	0.6%	2,577,304
GFH Financial Group	0.093	3.4%	2,458,330
Gulf Bank	0.280	1.1%	2,013,608

Saudi Tadawul Daily Report

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,142,234.2	0.3%	0.9%	(9.9%)
Energy	6,914,204.2	0.4%	1.2%	(14.4%)
Materials	637,483.4	0.2%	(0.2%)	(10.0%)
Capital Goods	58,985.7	(0.3%)	2.6%	30.6%
Commercial & Professional Svc	14,400.0	(0.9%)	(1.2%)	25.1%
Transportation	53,727.6	(0.6%)	(1.3%)	29.8%
Consumer Durables & Apparel	4,489.9	(1.9%)	(1.1%)	8.2%
Consumer Services	72,800.5	(0.4%)	1.6%	0.1%
Media	45,110.7	(0.5%)	4.9%	70.7%
Consumer Discretionary Distribution	29,518.2	1.2%	1.1%	(14.0%)
Consumer Staples Distribution & Retail	50,744.2	0.2%	(0.7%)	(3.9%)
Food & Beverages	125,052.5	0.5%	1.2%	12.1%
Health Care Equipment & Svc	187,544.6	(1.3%)	(1.2%)	10.9%
Pharma, Biotech & Life Science	16,202.0	1.6%	(0.9%)	28.7%
Banks	924,565.1	0.9%	(0.3%)	(5.8%)
Financial Services	61,133.1	(0.4%)	(2.7%)	7.7%
Insurance	102,926.9	(0.8%)	2.5%	32.5%
Telecommunication Services	245,883.9	1.7%	0.8%	(3.2%)
Utilities	360,216.3	(0.3%)	2.1%	25.0%
REITs	15,765.6	(0.3%)	(0.2%)	(11.7%)
Real Estate Mgmt & Dev't	106,471.4	(0.9%)	(2.2%)	5.8%
Software & Services	115,008.6	(1.3%)	(3.0%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Re for Cooperative Reins	28.30	9.7%
Mediterranean & Gulf Insurance	32.00	4.7%
Salama Cooperative Insurance C	28.70	4.4%
Saudi British Bank/The	38.25	3.2%
Jazan Energy and Development Co	15.60	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Advanced Industries Co	41.50	(6.3%)
National Medical Care Co	211.00	(4.9%)
Al Babbain Power & Telecommuni	36.10	(3.9%)
AL TAISEER Group Talco Industrial Co	58.40	(3.8%)
Al Jouf Agricultural Developme	71.10	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.09	21,072
Saudi Manpower Solutions	8.80	15,830
Saudi Arabian Oil Co	28.25	11,709
Shams	0.76	9,009
Saudi Advanced Industries Co	41.50	6,105

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,718.17	29.56	0.3%	0.3%	(2.1%)
Market Cap (SAR Mn)	10,142,234	30,264	0.3%	0.9%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	212.6	17.3	8.9%	342.7	186.4
Value Traded (SAR Mn)	5,589.0	1,650.7	41.9%	8,426.0	5,072.9
No. of Trades	487,734	109,007	28.8%	532,194	354,466

Market Breadth	▲ 78	▼ 147	▬ 23
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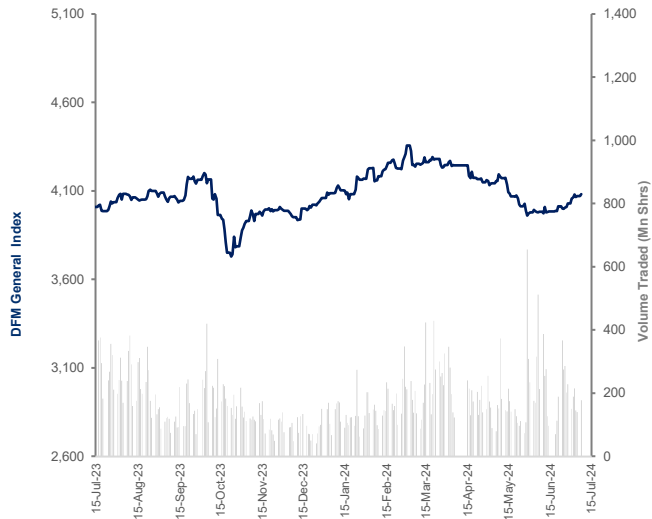
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.25	0.4%	329.91
Saudi Advanced Industries Co	41.50	(6.3%)	257.02
Al Rajhi Bank	80.00	0.6%	203.05
Saudi Steel Pipe Co	74.10	2.9%	179.59
Saudi Re for Cooperative Reins	28.30	9.7%	156.81

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	682,311.9	0.3%	0.9%	(0.4%)
Financials	294,871.7	0.4%	(0.5%)	1.6%
Real Estate	122,315.4	(0.2%)	(1.5%)	4.0%
Industrial	81,436.5	0.5%	2.1%	(10.8%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,046.1	0.3%	3.2%	15.0%
Consumer Discretionary	3,892.4	(0.6%)	(0.9%)	(6.0%)
Telecommunication	26,064.2	0.5%	0.9%	10.8%
Utilities	124,763.4	0.4%	5.3%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	8.56	14.9%
Dubai Islamic Insurance Co	0.36	2.9%
Commercial Bank International	1.14	2.7%
Agility	3.69	2.5%
Dubai Investments Pjsc	2.08	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.82	(7.9%)
Al Firdous Holdings Pjsc	0.30	(2.3%)
Commercial Bank Of Dubai	6.12	(1.8%)
Gulf Finance House	1.12	(1.8%)
Amlak Finance	0.72	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	80,199
Gulf Finance House	1.12	15,578
Union Properties Pjsc	0.36	9,174
Emaar Properties Pjsc	7.98	6,974
Ithmaar Holding	0.22	6,587

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,081.96	11.72	0.3%	1.3%	0.5%
Market Cap (AED Mn)	682,312	2,206	0.3%	0.9%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	178.0	37.4	26.6%	187.1	214.9
Value Traded (AED Mn)	252.0	15.8	6.7%	377.4	380.9
No. of Trades	6,510	1,511	30.2%	8,679	7,318

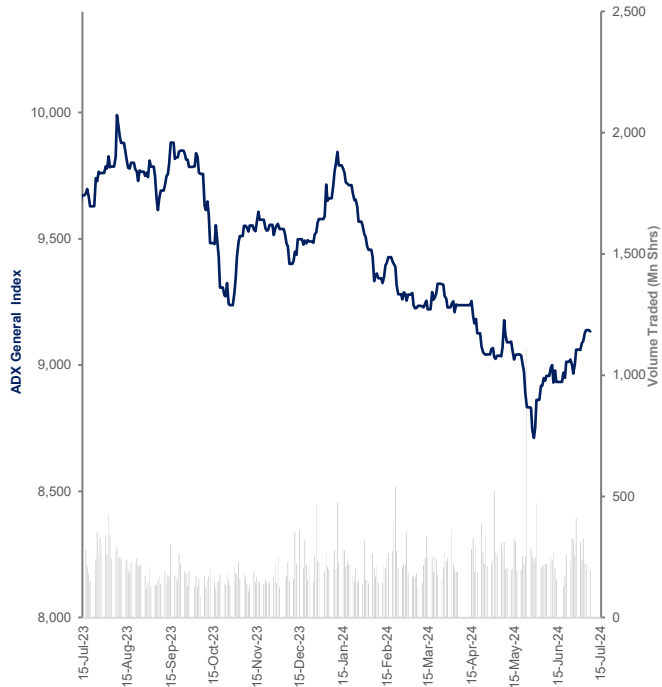
Market Breadth	▲ 20	▼ 16	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.98	(0.25%)	55.98
Drake & Scull International	0.38	1.86%	30.97
Dubai Islamic Bank	5.83	(0.17%)	22.92
Gulf Finance House	1.12	(1.75%)	17.77
Emirates Nbd	16.65	0.91%	15.65

Abu Dhabi Securities Exchange Daily Report

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,721,880.2	(0.1%)	(0.1%)	(6.5%)
Financials	1,349,924.1	(0.2%)	0.9%	(0.1%)
Telecommunication	174,739.5	(0.1%)	(0.6%)	(16.6%)
Consumer Discretionary	74,400.2	1.2%	1.0%	10.9%
Industrial	228,767.1	0.6%	1.1%	(0.8%)
Real Estate	55,553.7	2.7%	3.6%	20.5%
Basic Materials	89,075.9	(0.3%)	(1.1%)	(9.9%)
Energy	345,445.0	(0.4%)	3.4%	(1.1%)
Utilities	323,810.7	(0.3%)	(8.6%)	(17.7%)
Consumer Staples	16,139.6	(0.2%)	0.8%	(10.0%)
Health Care	64,024.5	(0.1%)	1.6%	(21.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement & Industrial Development Co.	0.64	10.3%
AGTHIA Group	6.37	7.1%
PRESIGHT AI	2.39	5.3%
Gulf Cement Co.	0.45	4.1%
Al Dar Properties Co.	6.49	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.01	(9.5%)
Ras Al Khaimah Poultry & Feeding Co.	1.49	(8.0%)
Bank Of Sharjah	0.58	(3.7%)
Phoenix Group	1.71	(3.4%)
National Corp. For Tourism & Hotels	2.80	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.31	22,976
Phoenix Group	1.71	20,184
Multiply Group	2.08	19,008
Abu Dhabi National Hotels Co.	0.61	15,495
ADNOC Drilling	4.36	8,933

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,133.33	(5.54)	(0.1%)	0.8%	(4.6%)
Market Cap (AED Mn)	2,721,880	(2,167)	(0.1%)	(0.1%)	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	194.1	(26.2)	(11.9%)	247.1	197.6
Value Traded (AED Mn)	750.6	(1,251.1)	(62.5%)	952.2	1,236.8
No. of Trades	11,866	(2,006)	(14.5%)	14,117	11,352

Market Breadth

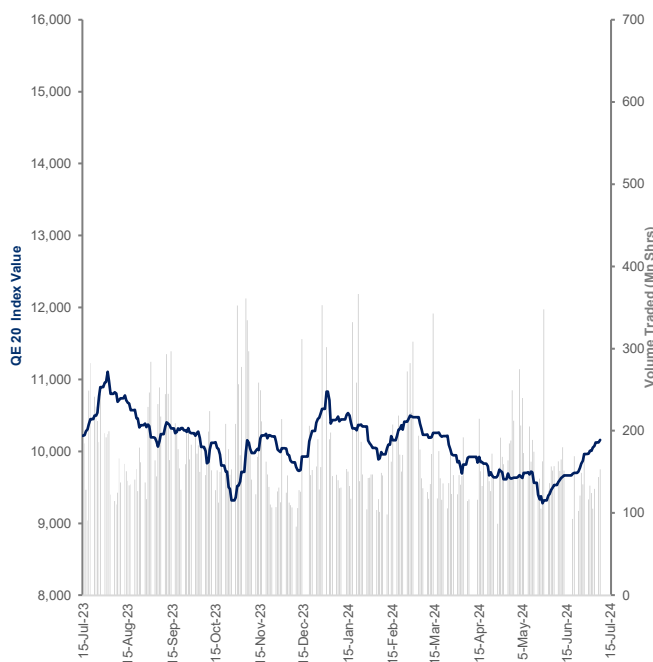
▲ 25 ▼ 23 = 36

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	413.00	(0.36%)	183.86
Alpha Dhabi Holding PJSC	11.84	1.02%	69.95
Al Dar Properties Co.	6.49	2.85%	45.17
ADNOC Drilling	4.36	(0.46%)	39.05
Multiply Group	2.08	0.97%	38.98

Qatar Exchange Daily Report

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,787.4	0.3%	1.9%	(6.2%)
Banking & Finance Sector	276,824.7	0.3%	2.3%	(10.5%)
Goods & Consumer Services	30,386.7	0.1%	2.0%	(3.8%)
Industrial Sector	150,945.7	0.1%	2.0%	(3.0%)
Insurance Sector	10,718.4	(0.3%)	0.1%	(17.8%)
Real Estate	35,877.3	0.4%	1.1%	(6.8%)
Telecom	40,646.5	0.9%	2.1%	(8.8%)
Transport	40,388.2	0.2%	(0.8%)	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Vodafone Qatar QSC	1.75	1.6%
Qatar International Islamic Ba	10.75	1.6%
Mannai Corp QSC	3.91	1.3%
Qatar Gas Transport Co Ltd	4.66	1.2%
Qatar Industrial Manufacturing	2.55	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.38	(1.8%)
Qatar Navigation QSC	11.10	(1.7%)
Gulf International Services QS	3.30	(1.3%)
Diala Brokerage & Investments	1.24	(1.3%)
Ahli Bank QSC	3.70	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.35	14,781
Mazaya Qatar Real Estate Devel	0.63	14,343
United Development Co QSC	1.14	11,037
National Leasing	0.72	10,659
Mesaieed Petrochemical Holding	1.69	9,460

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,156.86	33.81	0.3%	1.9%	(6.2%)
Market Cap (QAR Mn)	585,787	1,670	0.3%	1.9%	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	153.0	9.4	6.5%	163.1	174.1
Value Traded (QAR Mn)	460.1	154.3	50.4%	488.7	500.3
No. of Trades	13,742	3,932	40.1%	15,742	16,760

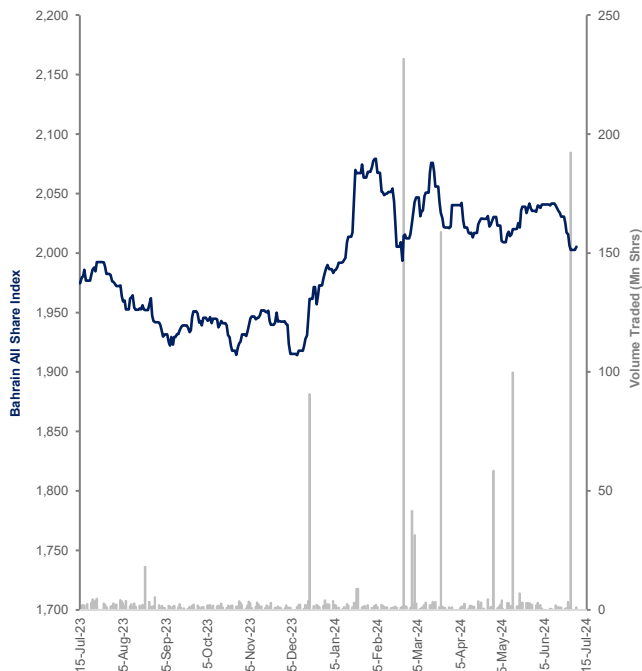
Market Breadth	▲ 27	▼ 22	= 4
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.94	0.27%	93.24
Qatar Islamic Bank SAQ	19.67	0.72%	43.17
Gulf International Services QS	3.30	(1.35%)	23.22
Commercial Bank PSQC/The	4.17	(0.26%)	20.84
Qatar Navigation QSC	11.10	(1.68%)	20.44

Bahrain Bourse Daily Report

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,487.9	0.0%	(0.3%)	6.4%
Materials	1,633.0	(0.4%)	(2.5%)	0.4%
Industrial	139.8	0.0%	0.0%	9.5%
Consumer Discretionary	237.5	(0.1%)	(0.1%)	(4.9%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,346.1	0.1%	(0.2%)	7.0%
Communication Services	922.9	0.0%	(0.3%)	3.5%
Real Estate	72.8	(0.6%)	0.3%	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.30	4.1%
National Bank of Bahrain BSC	0.53	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,005.18	2.54	0.1%	(1.0%)	1.7%
Market Cap (BHD Mn)	34,487.9	12	0.0%	(0.3%)	6.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	(1.7%)
National Hotels Co	0.22	(0.9%)
Seef Properties BSC	0.13	(0.7%)
Aluminium Bahrain B.S.C	1.15	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	972	(191,189)	(99.5%)	8,092.2	3,468.0
Value Traded (BHD '000)	325	(47,993)	(99.3%)	2,321.0	1,233.6
No. of Trades	30	2	7.1%	49	59

Market Breadth	▲ 2	▼ 4	= 38
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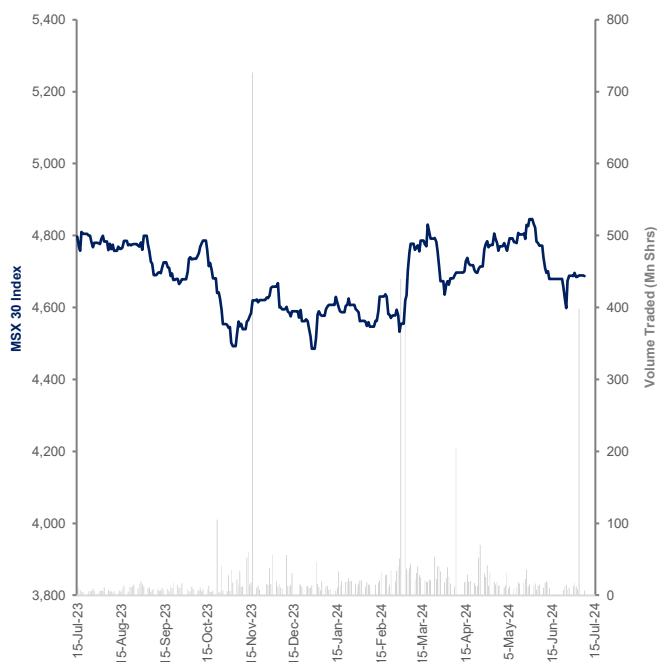
Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	325
GFH FINANCIAL GROUP BSC	0.30	200
Ithmaar Holding BSC	0.02	100
Aluminium Bahrain B.S.C	1.15	94
Arab Banking Corp BSC	0.33	77

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.15	(0.43%)	0.11
Al Salam Bank-Bahrain BSC	0.23	(1.72%)	0.07
GFH FINANCIAL GROUP BSC	0.30	4.14%	0.06
Bahrain Telecommunications Co	0.52	0.00%	0.02
BBK BSC	0.51	0.00%	0.02

Muscat Stock Exchange Daily Report

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,082.6	(0.3%)	(0.5%)	2.2%
Financial	4,966.7	(0.2%)	(0.4%)	0.8%
Industrial	1,536.5	(0.4%)	(0.6%)	5.6%
Services	2,579.4	(0.4%)	(0.7%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.10	4.0%
Muscat Finance Co. Ltd.	0.05	2.1%
Ominvest	0.345	1.5%
Abraj Energy Services	0.30	1.0%
Oman Arab Bank	0.14	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.30	(9.1%)
Oman Refreshment Co. Ltd.	1.10	(8.3%)
Shell Oman Marketing Co.	0.84	(7.9%)
Takaful Oman Insurance	0.05	(6.0%)
Al Jazeera Steel Products Co.	0.28	(4.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	1,457
Sohar Bank	0.14	1,089
Galfar Engineering & Contracting Co.	0.16	952
Bank Muscat	0.25	413
Smn Power Holding	0.32	294

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,686.96	(1.86)	(0.0%)	(0.0%)	3.8%
Market Cap (OMR Mn)	9,082.6	(24.66)	(0.3%)	(0.5%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,231.6	(391,942.0)	(98.4%)	32,062.6	11,885.5
Value Traded (OMR '000)	1,087.2	179.7	19.8%	2,969.1	2,410.3

Market Breadth	▲ 7	▼ 20	= 89
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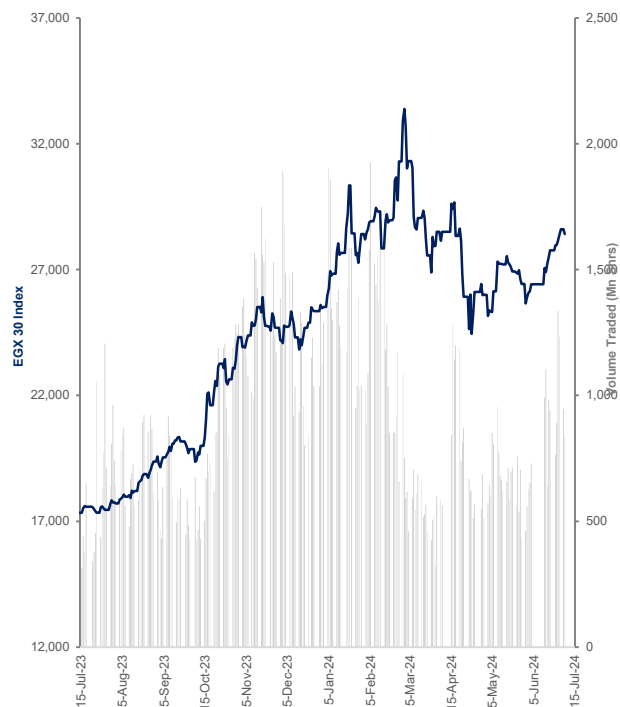
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.71%	0.21
Galfar Engineering & Contracting Co.	0.16	(1.82%)	0.16
Sohar Bank	0.14	0.00%	0.15
Oman Telecommunications Co.	1.01	(0.89%)	0.11
Bank Muscat	0.25	(0.40%)	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,849,930.1	(0.9%)	0.8%	10.4%
Banks	392,422.4	(4.9%)	(2.6%)	5.4%
Basic Resources	260,574.9	1.1%	2.4%	(7.1%)
Industrial Goods	119,165.8	1.0%	2.4%	61.9%
Health Care & Pharmaceuticals	48,265.3	(0.8%)	(2.1%)	4.4%
Real Estate	307,109.4	(1.1%)	2.8%	29.1%
Travel and Leisure	70,677.9	(0.7%)	(1.0%)	37.4%
Food, Beverages & Tobacco	130,558.3	0.2%	2.0%	(4.3%)
Energy and Support Services	18,796.0	(1.1%)	(4.9%)	18.5%
Trade and Distributors	15,424.1	4.3%	5.4%	13.1%
Shipping and Transport	75,955.9	(0.4%)	5.8%	(9.0%)
Education Services	21,824.0	(0.1%)	2.4%	14.0%
Contracting and Construction Eng	36,625.9	(3.1%)	(3.0%)	40.0%
Textiles and Durables	22,823.8	(2.3%)	(1.5%)	24.4%
Building Materials	15,001.6	2.9%	2.2%	(5.1%)
Media & Communication Services	145,158.7	2.4%	2.8%	11.2%
Paper and Packaging	2,126.8	(0.3%)	(0.5%)	(0.0%)
Non-bank Financial Services	167,419.3	0.9%	0.2%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Electro Cable Egypt	2.99	8.3%
Misr Cement (Qena)	16.95	5.8%
International Agricultural Products	12.76	5.5%
E-finance For Digital and Financial Investments	28.49	5.1%
Egyptian Iron & Steel	30.29	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	24.44	(11.7%)
National Bank Of Kuwait - Egypt	15.05	(11.5%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INV	1.11	(5.0%)
Asek Company for Mining - Ascom	39.77	(4.9%)
Oriental Weavers	22.85	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.57	83,098
Orascom Investment Holding	0.41	68,527
Cairo Oils & Soap	0.21	50,791
Palm Hills Development Company	4.56	40,674
Electro Cable Egypt	2.99	39,306

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,411.87	(190.3)	(0.7%)	2.3%	14.1%
Market Cap (EGP Mn)	1,849,930.1	(16,506.1)	(0.9%)	0.8%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	834.5	(113.2)	(11.9%)	924.6	613.8
Value Traded (EGP Mn)	4,010.2	479.8	13.6%	4,361.5	2,025.9
No. of Trades	102,592	6,229	6.5%	123,826	69,437

Market Breadth	▲ 54	▼ 84	▬ 83
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Credit Agricole Egypt	19.53	3.66%	512.30
Fawry For Banking Technology And Electronic Payment	6.67	1.68%	257.38
Egyptian Financial Group-Hermes Holding Company	21.66	(0.28%)	249.46
T M G Holding	60.61	(0.98%)	239.81
Commercial International Bank (Egypt)	79.90	(1.35%)	226.53

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,903.2	(0.3%)	(0.2%)	(5.1%)
Banking	7,397.5	(0.3%)	(0.3%)	(6.1%)
Insurance	273.2	(0.5%)	(1.0%)	3.6%
Diversified Financial Services	248.4	(0.1%)	0.0%	(7.0%)
Real Estate	290.3	(0.7%)	(0.0%)	(13.0%)
Educational Services	53.3	0.0%	(2.2%)	(10.1%)
Hotels and Tourism	274.3	0.0%	3.4%	(0.7%)
Transportation	251.2	0.3%	(2.1%)	(10.6%)
Technology and Communication	87.7	(0.3%)	(0.6%)	(8.9%)
Utilities and Energy	1,027.2	(0.0%)	0.5%	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT CO	0.38	2.7%
ZARA INVESTMENTS	0.42	2.4%
JORDAN INTL INSURANCE	0.54	1.9%
AL-TAJAMOUAT FOR CATERING HS	0.54	1.9%
ARAB BANKING CORP/JORDAN	0.68	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
IHDATHIAT REAL ESTATE CO	0.38	(5.0%)
JORDAN FRENCH INSURANCE	0.58	(4.9%)
JORDAN HOTEL & TOURISM	1.90	(4.0%)
AMAD INVESTMENT & REAL ESTAT	0.78	(3.7%)
FIRST JORDAN INVESTMENT CO	0.27	(3.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,401.04	(5.01)	(0.2%)	0.3%	(1.2%)
Market Cap (JD Mn)	9,903.21	(26.02)	(0.3%)	(0.2%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,607.6	(978.4)	(37.8%)	2,472.1	4,087.7
Value Traded (JD '000)	1,677.5	(1,240.6)	(42.5%)	2,967.6	5,571.2
No. of Trades	1,278	(358)	(21.9%)	1,589	2,598

Market Breadth	▲ 13	▼ 27	= 75
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING HS	0.54	607
AL-TAJAMOUAT FOR TOURISTIC P	0.48	155
JORDAN TELECOM	2.91	114
FUTURE ARAB INVESTMENT CO	0.38	102
UNION INVESTMENT CORP	0.17	81

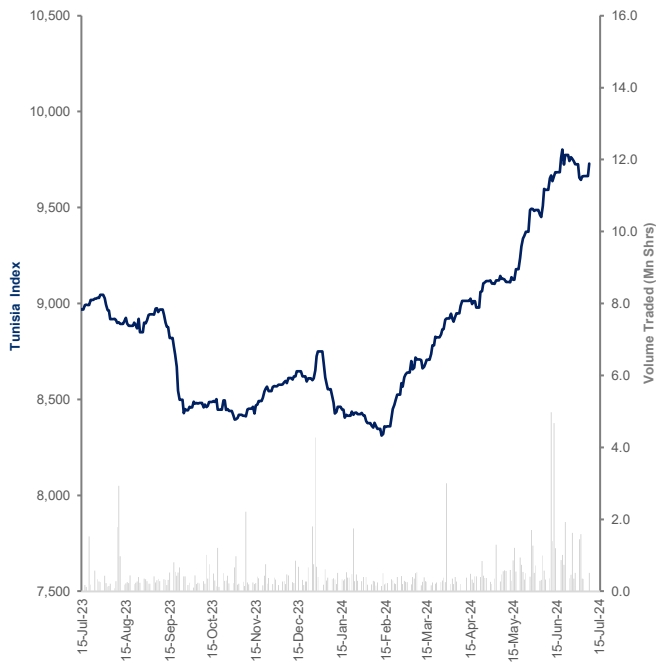
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.91	0.34%	0.33
AL-TAJAMOUAT FOR CATERING HS	0.54	1.89%	0.32
ARAB BANK PLC	4.24	0.00%	0.29
JORDAN ISLAMIC BANK	4.01	0.25%	0.10
AL-TAJAMOUAT FOR TOURISTIC P	0.48	(2.04%)	0.07

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,254.2	(0.5%)	(0.2%)	6.8%
Banking	11,934.2	0.1%	0.4%	9.8%
Insurance	926.1	(1.1%)	(1.6%)	(4.8%)
Leasing	850.4	0.1%	1.2%	8.8%
Financial Services	1,722.0	0.0%	(0.9%)	16.6%
Industrial	1,825.7	(1.2%)	(0.6%)	5.1%
Chemical Industry	348.5	(2.1%)	0.1%	(8.2%)
Food & Beverage	4,111.7	(1.2%)	(1.5%)	8.2%
Retailing	1,081.1	(2.1%)	(0.9%)	(8.0%)
Others	1,454.5	(0.3%)	0.8%	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.51	4.1%
Societe Tunisienne de Banque	3.35	2.4%
STE Industrielle de Papier et	4.61	2.2%
Banque Nationale Agricole	8.35	1.8%
Telnet Holding	5.02	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
City Cars	12.10	(9.6%)
Air Liquide Tunisie	84.90	(5.1%)
Cie d'Assurances et de Reassur	45.60	(4.4%)
Societe D'Articles Hygieniques	8.80	(3.3%)
Arab Tunisian Bank	3.11	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.26	261
Societe D'Articles Hygieniques	8.80	51
Banque de Tunisie	5.10	40
Delice Holding	13.60	28
Societe Frigorifique et Brasse	12.55	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,729.64	64.92	0.7%	0.0%	11.2%
Market Cap (DT Mln)	24,254	(109.76)	(0.5%)	(0.2%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	512.5	171.1	50.1%	567.3	692.6
Value Traded ('000 DT)	4,423.1	1,283.2	40.9%	5,070.2	6,782.7
No. of Trades	979	(43)	(4.2%)	1,194	1,122

Market Breadth	▲ 12	▼ 14	= 38
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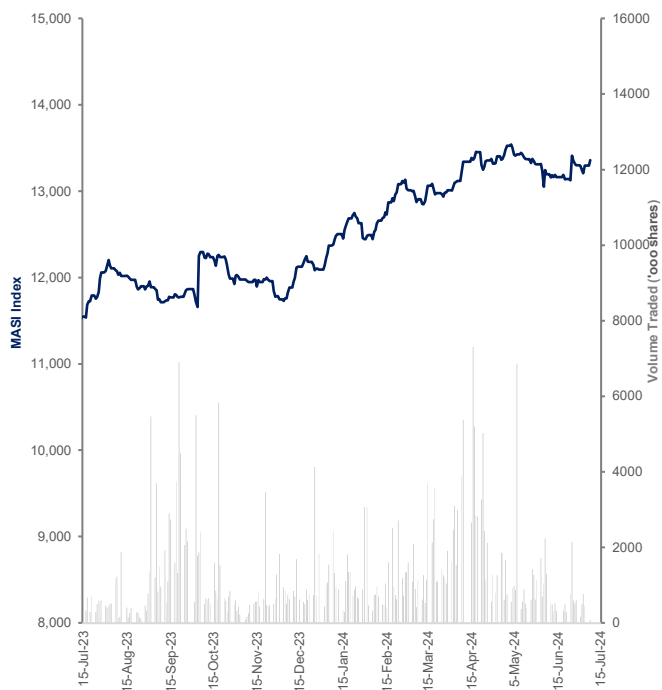
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.26	(0.64%)	2.18
Societe D'Articles Hygieniques	8.80	(3.30%)	0.45
Delice Holding	13.60	0.37%	0.39
Societe Frigorifique et Brasse	12.55	(1.57%)	0.33
Banque de Tunisie	5.10	0.00%	0.21

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	599,607.1	0.1%	0.5%	9.9%
Banking	245,380.7	(0.0%)	1.2%	11.7%
Beverages	9,971.5	5.0%	4.1%	10.1%
Chemicals	2,233.7	0.3%	(0.4%)	5.7%
Construction & Building Material	73,534.3	0.7%	(0.7%)	2.4%
Distributors	17,368.5	(0.3%)	(1.7%)	3.9%
Electricity	31,844.5	0.1%	3.8%	22.7%
Food Producers & Processors	26,214.9	(1.7%)	(2.2%)	1.3%
Holding Companies	4,178.5	(0.2%)	(2.7%)	34.4%
Insurance	30,211.3	0.0%	1.9%	11.9%
Investment & other Finance	3,771.0	0.0%	10.1%	15.2%
Leisures & Hotel	3,424.1	0.4%	(0.4%)	15.5%
Materials, Software & Computer	5,013.7	0.1%	(2.9%)	(14.0%)
Mining	35,589.8	0.3%	(0.3%)	64.8%
Oil & Gas	14,083.4	(0.1%)	5.1%	2.4%
Real Estate	17,163.4	(1.2%)	(2.6%)	106.3%
Telecommunications	78,696.6	(0.0%)	(1.1%)	(10.5%)
Transport	837.3	0.0%	(1.7%)	19.8%
Forestry & Paper	89.8	(0.2%)	(1.1%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2573.00	7.0%
Ennakl Automobiles	34.96	2.8%
LafargeHolcim Maroc SA	1900.00	1.1%
Societe Metallurgique D'imiter	2344.00	0.8%
SNEP	515.90	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Cosumar	194.10	(2.4%)
Douja Promotion Groupe Addoha	29.21	(1.6%)
Cie Miniere de Touissit	1303.00	(1.4%)
Auto Hall	72.30	(0.8%)
Disway	695.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.21	20.0
Banque Centrale Populaire	298.00	17.6
Maroc Telecom	89.52	17.1
Alliances Developpement Immobi	244.80	11.2
Attijariwafa Bank	526.00	4.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,357.79	62.17	0.5%	0.4%	10.5%
Market Cap (MAD Mn)	599,607	345	0.1%	0.5%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	78.5	(369.5)	(82.5%)	1,417.9	654.7
Value Traded (MAD Mn)	16.68	(72.16)	(81.2%)	155.8	77.9

Market Breadth

▲ 12 ▼ 15 = 14

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	298.00	0.00%	5.22
Alliances Developpement Immobi	244.80	(0.08%)	2.72
Attijariwafa Bank	526.00	0.17%	2.46
Label Vie	4300.00	(0.44%)	1.28
Maroc Telecom	89.52	(0.03%)	1.23

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- * **Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

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Kamco Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : research@kamcoinvest.com

Website : www.kamcoinvest.com