

**MENA Markets Daily Report**

January 11, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,443.72	(0.2%)	(0.6%)	21.2%
	Kuwait	Main 50 Index	▲	8,641.58	0.0%	(0.5%)	27.7%
Kuwait	2	Kuwait	▲	8,157.33	(0.4%)	(1.7%)	20.2%
Saudi Arabia	3	Kuwait	▼	8,838.08	(0.3%)	(0.8%)	21.0%
UAE - Dubai	4	Saudi Arabia	▲	10,473.23	0.2%	(0.2%)	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	6,225.94	(0.4%)	3.0%	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	4,937.40	(0.7%)	1.7%	15.4%
Qatar	7	UAE - Abu Dhabi	▼	10,009.62	(0.3%)	0.2%	6.1%
Bahrain	8	Qatar	▼	10,969.33	(0.8%)	1.9%	1.8%
Oman	9	Bahrain	▼	2,058.37	(0.3%)	(0.4%)	4.1%
Egypt	10	Oman	▲	6,126.00	0.4%	4.4%	28.2%
Jordan	11	Egypt	▲	41,856.76	0.8%	0.1%	40.6%
Tunisia	12	Jordan	▼	3,553.35	(0.2%)	(1.6%)	45.1%
Morocco	13	Tunisia	▲	13,136.87	0.1%	(2.3%)	35.1%
		Morocco	▲	19,469.47	0.4%	3.3%	27.6%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	4,120.43	0.9%	3.8%	18.4%
	India	SENSEX	▼	83,576.24	(0.7%)	(1.9%)	9.1%
	Brazil	BOVESPA Stock Index	▲	163,370.31	0.3%	1.4%	34.0%
	Mexico	BOLSA Index	▲	66,062.62	0.8%	2.7%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,452.35	(0.0%)	3.4%	30.6%
<b>Global Markets</b>							
	World	MSCI ACWI Index	▲	1,034.87	0.5%	2.0%	20.6%
	Asia	MSCI Asia Pacific	▼	743.68	(0.2%)	3.0%	26.8%
	Europe	DJ Stoxx 600	▲	609.67	1.0%	3.0%	16.7%
	Europe	FTSEurofirst 300	▲	2,430.77	1.0%	3.0%	17.1%
	U.S.A	S&P 500	▲	6,966.28	0.7%	1.8%	16.4%
	U.S.A	DJIA	▲	49,504.07	0.5%	3.0%	13.0%
	U.S.A	NASDAQ Composite	▲	23,671.35	0.8%	1.8%	20.4%
	UK	FTSE 100	▲	10,124.60	0.8%	1.9%	21.5%
	Germany	DAX	▲	25,261.64	0.5%	3.1%	23.0%
	Japan	NIKKEI 225	▲	51,939.89	1.6%	3.2%	26.2%
	Hong Kong	HANG SENG INDEX	▲	26,231.79	0.3%	2.3%	27.8%
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	99.13	0.2%	0.82%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.26%)	(0.53%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.16	(0.20%)	(0.93%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.08%)	0.03%	0.2%
<b>Other Asset Classes</b>							
	Oil	Brent	▲	63.34	2.2%	4.1%	(18.5%)
	Oil	NYMEX	▲	59.12	2.4%	3.0%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.17	(7.0%)	(14.0%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,509.50	0.7%	4.4%	64.6%
	Silver	Silver Spot \$/Oz	▲	79.86	3.7%	11.4%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	90,421.57	(0.9%)	3.2%	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

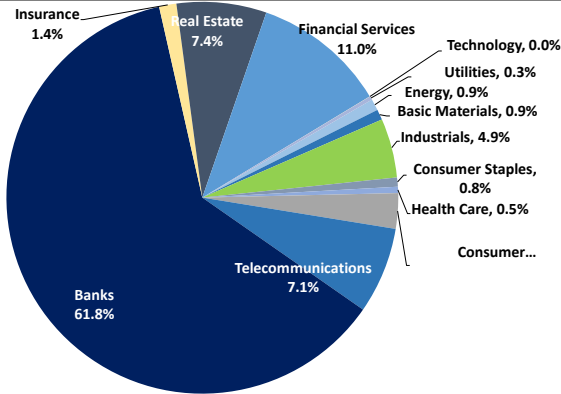
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 8, 2026

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,838.1	▼ (0.2%)	(0.8%)	(0.8%)
Energy	1,791.5	▲ 1.2%	3.3%	3.3%
Basic Materials	818.4	▼ (0.4%)	(1.8%)	(1.8%)
Industrials	749.0	▼ (0.3%)	(1.1%)	(1.1%)
Consumer Staples	1,353.8	▼ (2.7%)	(0.4%)	(0.4%)
Health Care	579.0	▼ (2.0%)	(2.0%)	(2.0%)
Consumer Discretionary	2,336.6	▼ (0.8%)	(2.0%)	(2.0%)
Telecommunications	1,240.7	▲ 1.3%	1.2%	1.2%
Banks	2,159.2	▼ (0.2%)	(0.5%)	(0.5%)
Insurance	1,914.6	▼ (0.6%)	(1.7%)	(1.7%)
Real Estate	2,020.0	▼ (0.4%)	(0.5%)	(0.5%)
Financial Services	1,856.6	▼ (1.0%)	(3.3%)	(3.3%)
Technology	909.4	▼ (2.3%)	(4.6%)	(4.6%)
Utilities	386.8	▼ (0.7%)	(1.3%)	(1.3%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,966.5	24.5	10.9%
2- National Bank of Kuwait	8,804.0	14.4	13.8%
3- Boubayan Bank	3,131.7	31.0	10.7%
4- Zain	2,228.4	8.9	20.3%
5- Mabanee Co.	1,576.5	18.9	11.6%
6- Gulf Bank	1,425.4	24.4	7.0%
7- Warba Bank	1,304.5	28.3	5.6%
8- Commercial Bank of Kuwait	1,115.4	7.0	21.2%
9- Burgan Bank	799.3	17.5	5.2%
10- National Mobile Telecom Co.	770.3	10.2	12.4%
<b>Total</b>	<b>36,122</b>	<b>17.70</b>	<b>12.1%</b>

\*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

## Top Movers and Most Active Stocks

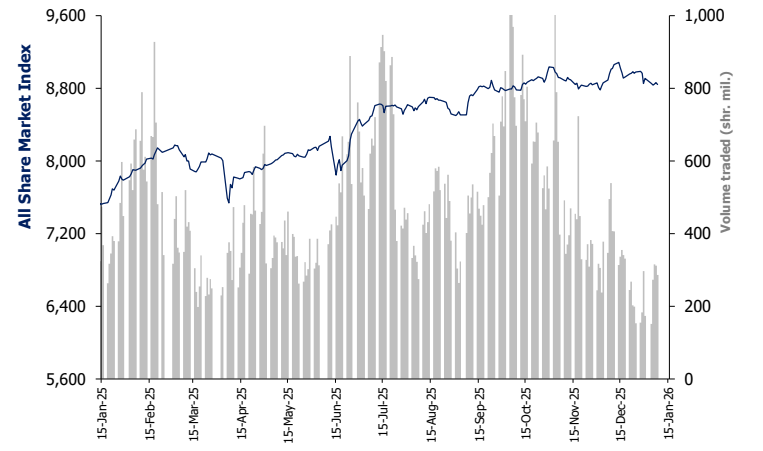
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Action Energy Company K.S.C.C	0.277	0.014	5.3%
National Mobile Telecom Co.	1.537	0.060	4.1%
Gulf Investment House	0.540	0.016	3.1%
Munshaat Real Estate Projects Co.	0.240	0.007	3.0%
Kuwait Hotels Co.	0.228	0.006	2.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dalqan Real Estate Co.	0.123	(0.051)	(29.3%)
Ekttitab Holding Co.	0.030	(0.002)	(6.6%)
Advanced Technology Co.	0.621	(0.032)	(4.9%)
Gulf Franchising Co.	0.341	(0.017)	(4.7%)
First Investment Co.	0.121	(0.006)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Action Energy Company K.S.C.C	0.277	5.3%	27,030,323
GFH Financial Group	0.184	(1.6%)	16,691,403
Ekttitab Holding Co.	0.030	(6.6%)	15,324,563
The Commercial Real Estate Co.	0.224	0.4%	14,002,505
Kuwait International Bank	0.277	1.1%	13,238,390

Market Breadth	31	86	23
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	9,443.72	(19.7)	(0.2%)
Main 50 Index	8,641.58	2.5	0.0%
Main Market Index	8,157.33	(34.8)	(0.4%)
All Share Market Index	8,838.08	(21.8)	(0.2%)
Market Cap (KWD Mn)	53,127.28	(127.6)	(0.2%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

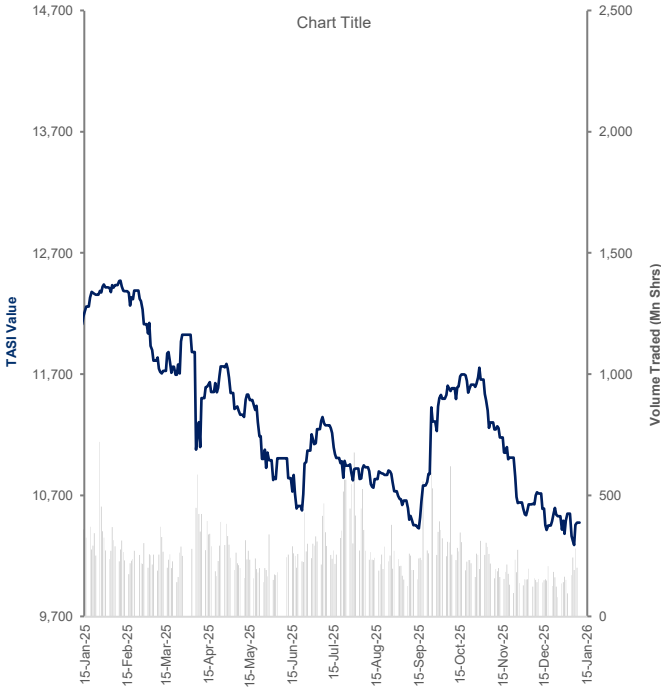
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	285.4	(26.2)	(8.4%)	267.0	331.4
Value Traded (KWD Mn)	76.8	(5.8)	(7.0%)	74.5	80.2
No. of Trades	19,785	(982)	(4.7%)	17,627	17,327

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Action Energy Company K.S.C.C	0.277	5.3%	7,231,631
Kuwait Finance House	0.810	(0.1%)	6,360,164
Kuwait International Bank	0.277	1.1%	3,657,996
Arzan Financial Group For Fin. & Invest.	0.365	(0.5%)	3,531,328
The Commercial Real Estate Co.	0.224	0.4%	3,119,466

Saudi Tadawul Daily Report

January 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,774,183.7	0.2%	(0.5%)	(0.5%)
Energy	5,803,226.6	0.3%	(0.8%)	(0.8%)
Materials	593,701.7	(0.2%)	1.2%	1.2%
Capital Goods	67,907.1	(0.7%)	(0.8%)	(0.8%)
Commercial & Professional Svc	10,430.2	(0.5%)	(2.0%)	(2.0%)
Transportation	44,847.6	(0.1%)	(1.1%)	(1.1%)
Consumer Durables & Apparel	6,748.5	(1.3%)	(1.3%)	(1.3%)
Consumer Services	51,850.2	(1.8%)	(3.4%)	(3.4%)
Media	26,077.6	(2.6%)	(4.1%)	(4.1%)
Consumer Discretionary Distribution &	31,196.0	0.0%	1.0%	1.0%
Consumer Staples Distribution & Retail	33,115.6	(0.5%)	(0.8%)	(0.8%)
Food & Beverages	83,024.6	(0.8%)	(3.1%)	(3.1%)
Health Care Equipment & Svc	152,470.0	(0.2%)	(2.9%)	(2.9%)
Pharma, Biotech & Life Science	15,159.8	0.5%	(1.0%)	(1.0%)
Banks	1,003,045.6	0.7%	2.4%	2.4%
Financial Services	59,241.1	1.0%	(0.1%)	(0.1%)
Insurance	60,845.9	(0.9%)	(2.6%)	(2.6%)
Telecommunication Services	276,602.3	0.1%	(0.6%)	(0.6%)
Utilities	207,588.7	(0.1%)	(4.4%)	(4.4%)
REITs	14,293.1	0.1%	(0.1%)	(0.1%)
Real Estate Mgmt & Dev't	127,260.8	(1.4%)	(3.7%)	(3.7%)
Software & Services	105,125.3	0.6%	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Shipping Co of Saudi	26.72	10.0%
Yamama Cement Co	24.95	5.8%
Saudi Pharmaceutical Industrie	26.24	4.0%
Naqi Water Co.	59.20	3.9%
Aldrees Petroleum and Transpor	123.40	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	29.96	(6.0%)
Raydan Food Co	21.04	(5.7%)
Saudi Industrial Export Co	2.50	(5.7%)
National Gypsum	15.25	(4.4%)
Tamkeen Human Resource Co.	53.20	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.65	27,955
Saudi Industrial Export Co	2.50	13,143
Saudi Chemical Co Holding	6.46	12,150
Alinma Bank	25.18	9,618
Saudi National Bank	40.30	6,988

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,473.23	18.09	0.2%	(0.2%)	(0.2%)
Market Cap (SAR Mn)	8,774,184	21,020	0.2%	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	200.5	(79.6)	(28.4%)	196.8	350.1
Value Traded (SAR Mn)	4,102.8	(1,912.5)	(31.8%)	3,642.6	5,701.0
No. of Trades	371,669	(105,972)	(22.2%)	367,567	450,198

Market Breadth	▲ 71	▼ 183	▬ 20
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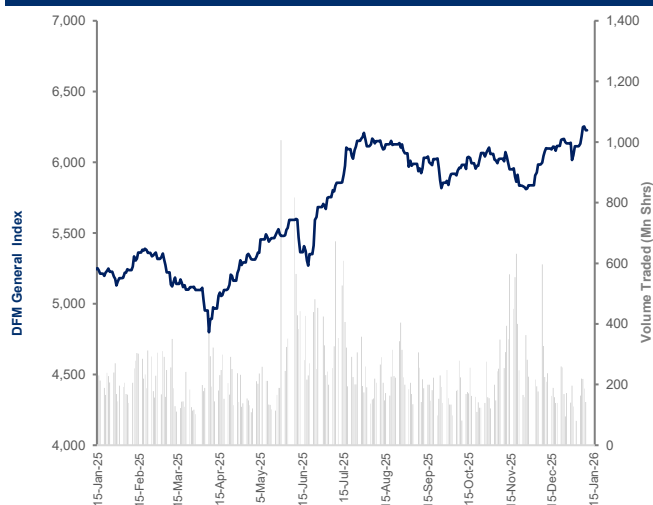
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi National Bank	40.30	0.6%	281.52
Alinma Bank	25.18	1.1%	241.23
Al Rajhi Bank	99.80	0.6%	225.65
Saudi Tadawul Group	143.50	0.6%	193.61
Saudi Basic Industries Corp	50.90	0.5%	180.71

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

January 9, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,058,863.9	(0.4%)	2.9%	2.9%
<b>Financials</b>	<b>466,837.1</b>	<b>(0.2%)</b>	<b>2.8%</b>	<b>2.8%</b>
<b>Real Estate</b>	<b>218,259.5</b>	<b>(1.3%)</b>	<b>3.4%</b>	<b>3.4%</b>
<b>Industrial</b>	<b>120,221.0</b>	<b>(0.4%)</b>	<b>3.9%</b>	<b>3.9%</b>
<b>Materials</b>	<b>1,560.8</b>	<b>(3.8%)</b>	<b>(3.8%)</b>	<b>(3.8%)</b>
<b>Consumer Staples</b>	<b>28,882.9</b>	<b>(0.1%)</b>	<b>3.3%</b>	<b>3.3%</b>
<b>Consumer Discretionary</b>	<b>26,113.7</b>	<b>(0.0%)</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Telecommunication</b>	<b>45,782.4</b>	<b>0.5%</b>	<b>3.1%</b>	<b>3.1%</b>
<b>Utilities</b>	<b>151,206.5</b>	<b>0.3%</b>	<b>2.5%</b>	<b>2.5%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	20.20	5.5%
Al Ramz Corporation Investment and Development PJSC	1.35	3.8%
ALEC Holdings PJSC	1.68	1.2%
Takaful Emarat Insurance	1.81	1.1%
Commercial Bank International	1.27	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.72	(4.9%)
Ektitab Holding Company	0.44	(4.1%)
Al Firdous Holdings Pjsc	0.32	(3.9%)
National Cement Co	4.35	(3.8%)
Shuaa Capital	0.24	(3.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,225.94	(27.05)	(0.4%)	3.0%	3.0%
Market Cap (AED Mn)	1,058,864	(4,102)	(0.4%)	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	142.0	(44.8)	(24.0%)	168.6	299.5
Value Traded (AED Mn)	435.9	(286.8)	(39.7%)	620.7	636.1
No. of Trades	9,890	(3,902)	(28.3%)	11,872	14,204

Market Breadth	▲ 12	▼ 29	▬ 35
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.28	16,985
Deyaar Development Pjsc	1.03	13,664
Emaar Properties Pjsc	14.40	11,577
Union Properties Pjsc	0.86	10,238
Islamic Arab Insurance Com	0.72	9,573

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.40	(1.71%)	168.08
Air Arabia Pjsc	5.22	0.19%	46.87
Emaar Development	16.15	(0.62%)	26.30
SALIK	6.42	(1.08%)	19.35
Emirates Nbd	29.35	(0.34%)	18.56

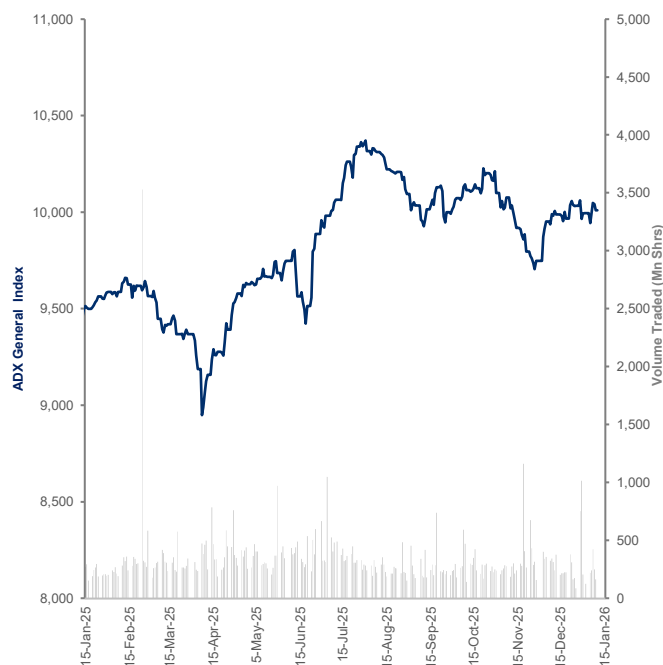
Source: Bloomberg, Kamco Research



### Abu Dhabi Securities Exchange Daily Report

January 9, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,042,806.0	(0.6%)	(1.4%)	(1.4%)
Financials	1,558,062.9	(0.2%)	0.4%	0.4%
Telecommunication	202,784.4	0.2%	0.8%	0.8%
Consumer Discretionary	68,030.8	(0.5%)	(2.1%)	(2.1%)
Industrial	221,082.3	(1.0%)	(1.2%)	(0.8%)
Real Estate	76,878.5	(0.7%)	3.2%	3.2%
Basic Materials	98,053.1	(0.8%)	(1.7%)	(1.7%)
Energy	412,028.8	(1.4%)	(2.9%)	(2.9%)
Utilities	344,048.8	(1.6%)	(9.2%)	(9.2%)
Consumer Staples	23,655.1	0.5%	(1.2%)	(1.2%)
Health Care	38,181.4	0.2%	0.6%	0.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	2.14	7.5%
Bank Of Sharjah	1.32	3.9%
National Bank of Umm Al Qaiwain	3.00	3.8%
Ras Al-Khaimah Co. For White Cement	1.03	3.7%
Commercial Bank International	0.88	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Orascom Construction PLC	30.72	(4.7%)
Space42 PLC	1.51	(2.6%)
Abu Dhabi National Co. For Building Materials	1.56	(2.5%)
Rak Properties	1.31	(2.2%)
Eshraq Investments P.J.S.C	0.47	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.42	23,424
Dana Gas Co.	0.87	11,591
Alpha Dhabi Holding PJSC	9.50	10,480
Al Dar Properties Co.	9.02	9,671
Lulu Retail Holdings	1.12	9,130

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,009.62	(30.65)	(0.3%)	0.2%	0.2%
Market Cap (AED Mn)	3,042,806	(17,344)	(0.6%)	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	162.8	(86.2)	(34.6%)	237.0	300.1
Value Traded (AED Mn)	737.9	(243.1)	(24.8%)	903.7	1,060.3
No. of Trades	15,529	(723)	(4.4%)	15,901	19,636

Market Breadth	▲ 17	▼ 37	▬ 36
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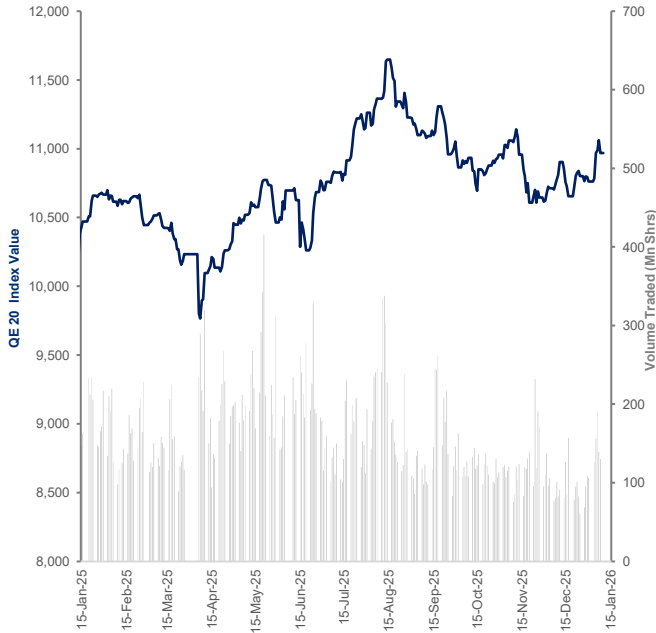
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	9.50	(1.04%)	99.64
International Holdings Company PJSC	399.60	0.03%	96.79
Al Dar Properties Co.	9.02	(0.55%)	87.13
ADNOGAS UH EQUITY	3.42	(1.44%)	80.33
ADNOC Drilling	5.20	(1.89%)	38.50

Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**

January 8, 2026

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	657,731.6	(0.9%)	2.1%	2.1%
Banking & Finance Sector	333,280.1	(1.2%)	2.7%	2.7%
Goods & Consumer Services	32,673.8	(0.5%)	0.6%	0.6%
Industrial Sector	145,859.4	(0.6%)	1.8%	1.8%
Insurance Sector	11,558.4	0.2%	3.1%	3.1%
Real Estate	42,728.4	(1.6%)	1.6%	1.6%
Telecom	52,296.9	(0.2%)	0.5%	0.5%
Transport	39,334.6	0.1%	2.4%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	11.01	0.7%
Doha Insurance Co QSC	2.66	0.7%
Doha Bank QPSC	2.97	0.7%
Qatari Investors Group QSC	1.51	0.7%
Qatar Electricity & Water Co Q	15.58	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	24.20	(1.9%)
United Development Co QSC	0.96	(1.9%)
Ezdan Holding Group QSC	1.07	(1.8%)
Qatar German Co for Medical De	1.50	(1.8%)
Mesaieed Petrochemical Holding	1.12	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.70	21,809
Masraf Al Rayan QSC	2.23	12,224
Baladna	1.30	11,264
Mesaieed Petrochemical Holding	1.12	8,394
Ezdan Holding Group QSC	1.07	7,331

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,969.33	(92.45)	(0.8%)	1.9%	1.9%
Market Cap (QAR Mn)	657,732	(5,942)	(0.9%)	2.1%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	130.2	(8.8)	(6.3%)	148.5	129.7
Value Traded (QAR Mn)	351.4	(47.1)	(11.8%)	400.2	363.7
No. of Trades	23,131	526	2.3%	24,827	13,169

Market Breadth	▲ 11	▼ 39	▬ 5
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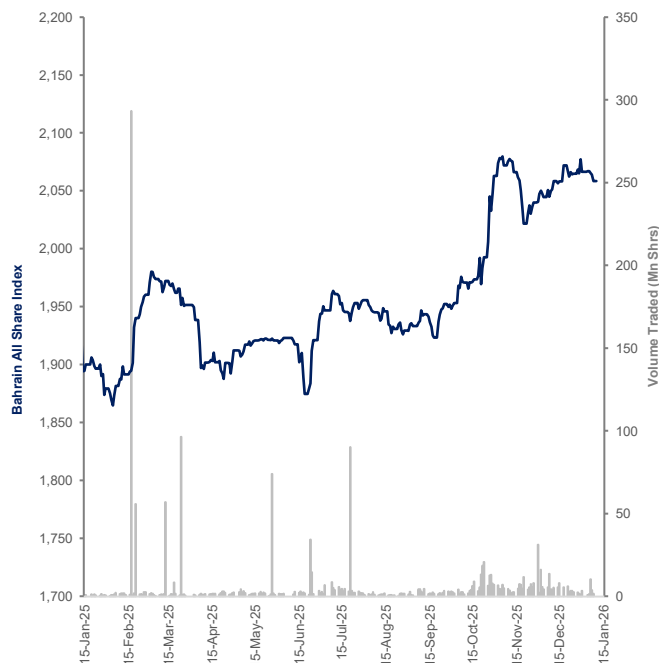
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.70	0.06%	37.13
Ooredoo QPSC	13.10	(0.23%)	34.44
Investment Holding Group	4.12	(0.84%)	29.68
Qatar National Bank QPSC	19.35	(1.28%)	28.10
Masraf Al Rayan QSC	2.23	(0.71%)	27.28

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 8, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,038.3	1.0%	1.1%	1.1%
Materials	1,562.0	(0.5%)	(0.5%)	(0.5%)
Industrial	128.0	0.1%	0.2%	0.2%
Consumer Discretionary	247.9	0.0%	(0.6%)	(0.6%)
Consumer Staples	133.6	0.0%	2.2%	2.2%
Financials	24,019.8	1.1%	1.2%	1.2%
Communication Services	875.6	0.7%	1.5%	1.5%
Real Estate	71.3	0.0%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.49	0.8%
Al Salam Bank-Bahrain BSC	0.22	0.5%
APM TERMINALS BAHRAIN	1.12	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.32	(5.3%)
Zain Bahrain BSCC	0.12	(0.8%)
Aluminium Bahrain B.S.C	1.10	(0.5%)
GFH FINANCIAL GROUP BSC	0.61	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.61	1,030
Al Salam Bank-Bahrain BSC	0.22	192
Arab Banking Corp BSC	0.32	80
Zain Bahrain BSCC	0.12	60
Aluminium Bahrain B.S.C	1.10	48

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,058.37	(5.57)	(0.3%)	(0.4%)	(0.4%)
Market Cap (BHD Mn)	27,038.3	271.8	1.0%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,496	(2,265)	(60.2%)	3,575.7	986.6
Value Traded (BHD '000)	783	(968)	(55.3%)	1,930.7	313.8
No. of Trades	46	(31)	(40.3%)	53	28

Market Breadth	▲	▼	▬
	3	4	36

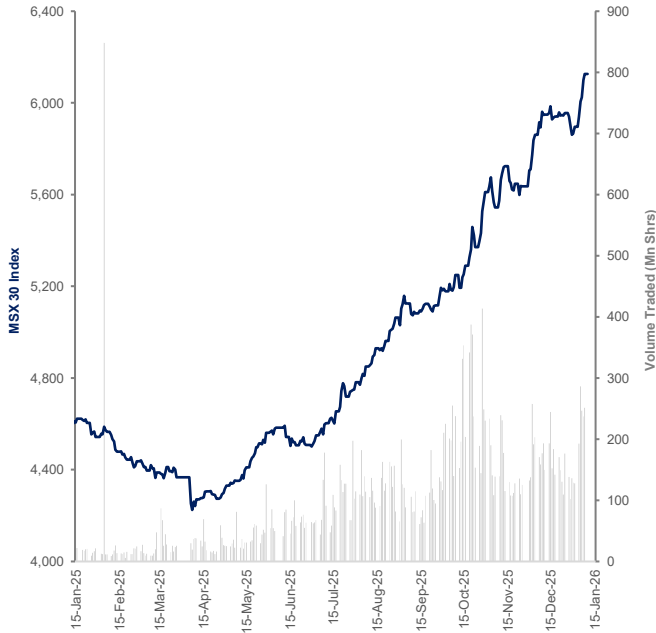
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.61	(0.33%)	0.63
Aluminium Bahrain B.S.C	1.10	(0.45%)	0.05
Al Salam Bank-Bahrain BSC	0.22	0.45%	0.04
APM TERMINALS BAHRAIN	1.12	0.18%	0.01
Arab Banking Corp BSC	0.32	(5.33%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	16,510.1	0.2%	4.1%	4.1%
Financial	6,783.2	0.3%	4.4%	4.4%
Industrial	6,513.1	(0.1%)	4.2%	4.2%
Services	3213.8	0.5%	3.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.38	9.6%
National Aluminium Products Co.	0.12	9.1%
Voltamp Energy Co.	1.180	7.8%
Muscat Finance Co. Ltd.	0.06	5.3%
Oman Cables Industry Co.	2.54	5.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(6.7%)
Oman Education And Training Investment	1.55	(5.5%)
Musandam Power Co	0.32	(3.3%)
Oman International Engineering And Investment Co	0.15	(3.3%)
Oman Cement Co.	0.48	(3.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	6,126.00	26.30	0.4%	4.4%	4.4%
Market Cap (OMR Mn)	16,510.1	28.64	0.2%	4.1%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	251,038.7	14,250.2	6.0%	223,364	30,132
Value Traded (OMR '000)	52,344.1	(50.8)	(0.1%)	49,408	5,164

Market Breadth	▲	▼	▬
	32	28	58

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.16	93,332
OQ Gas Networks	0.20	32,190
OQ BASE INDUSTRIES (SFZ)	0.19	26,204
Bank Dhofar	0.17	19,603
Bank Muscat	0.34	18,593

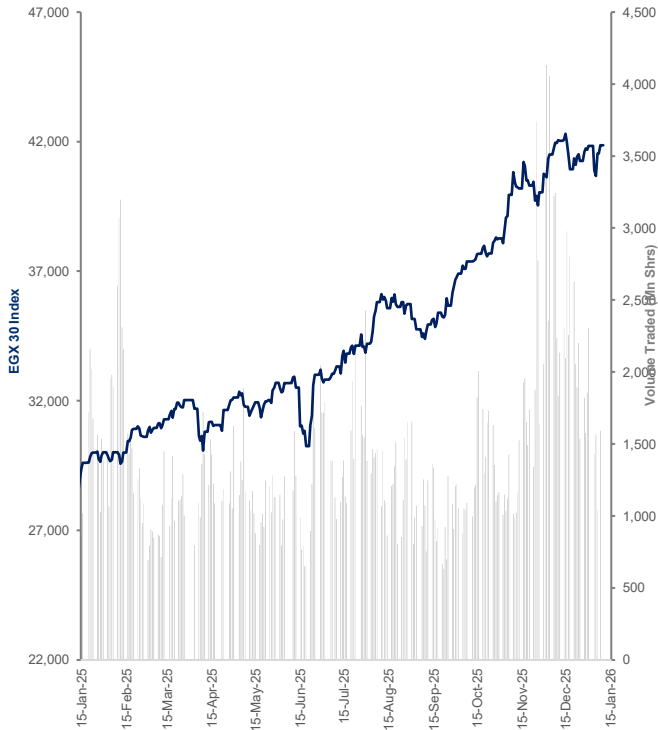
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.16	(1.21%)	15.35
OQ Gas Networks	0.20	1.01%	6.45
Bank Muscat	0.34	(0.58%)	6.40
OQ BASE INDUSTRIES (SFZ)	0.19	(1.05%)	4.95
OQ Exploration & Production SA	0.38	(0.52%)	4.70

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,689,145.7	(1.2%)	(1.4%)	(1.4%)
<b>Banks</b>	569,381.5	(5.3%)	(6.0%)	(6.0%)
<b>Basic Resources</b>	317,248.8	(2.0%)	1.3%	1.3%
<b>Industrial Goods</b>	189,997.8	1.5%	2.3%	2.3%
<b>Health Care &amp; Pharmaceuticals</b>	95,188.9	0.1%	(1.3%)	(1.3%)
<b>Real Estate</b>	406,273.5	0.3%	(2.1%)	(2.1%)
<b>Travel and Leisure</b>	72,231.1	(0.0%)	(1.6%)	(1.6%)
<b>Food, Beverages &amp; Tobacco</b>	255,295.1	0.6%	1.7%	1.7%
<b>Energy and Support Services</b>	20,296.3	(1.3%)	(1.4%)	(1.4%)
<b>Trade and Distributors</b>	28,383.2	(0.4%)	0.4%	0.4%
<b>Shipping and Transport</b>	81,121.9	(1.4%)	(4.8%)	(4.8%)
<b>Education Services</b>	49,506.3	(0.2%)	(0.6%)	(0.6%)
<b>Contracting and Construction Eng</b>	65,138.0	(2.0%)	(1.2%)	(1.2%)
<b>Textiles and Durables</b>	30,683.2	0.4%	(2.0%)	(2.0%)
<b>Building Materials</b>	77,280.9	(2.4%)	(0.8%)	(0.8%)
<b>Media &amp; Communication Services</b>	262,517.0	2.8%	2.2%	2.2%
<b>Paper and Packaging</b>	2,367.4	0.6%	2.9%	2.9%
<b>Non-bank Financial Services</b>	166,234.7	(0.7%)	(1.8%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Prime Holding</b>	1.80	8.4%
<b>Alexandria National Company for Financial Investment</b>	92.51	7.6%
<b>Al Khair River For Development Agricultural Investment&amp;Envir</b>	0.67	6.0%
<b>Telecom Egypt</b>	68.72	5.3%
<b>Egyptian Gulf Bank</b>	0.34	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Sabaa International Company for Pharmaceutical and Chemical</b>	3.71	(6.8%)
<b>Atlas For Investment and Food Industries</b>	2.10	(6.7%)
<b>Egypt Aluminum</b>	255.01	(5.9%)
<b>Arab Co. for Asset Management And Development</b>	1.85	(5.6%)
<b>Electro Cable Egypt</b>	3.00	(5.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Arab Developers Holding</b>	0.21	294,364
<b>Al Khair River For Development Agricultural Investment&amp;Envir</b>	0.67	237,342
<b>Universal For Paper and Packaging Materials (Unipack)</b>	0.31	113,352
<b>Orascom Investment Holding</b>	1.17	104,106
<b>Arab Co. for Asset Management And Development</b>	1.85	59,678

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
<b>EGX 30 Index</b>	41,856.76	313.3	0.8%	0.1%	0.1%
<b>Market Cap (EGP Mn)</b>	2,689,145.7	(31,515.7)	(1.2%)	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
<b>Volume (Mn Shares)</b>	1,592.2	554.5	53.4%	1,406.2	939.2
<b>Value Traded (EGP Mn)</b>	5,317.7	905.8	20.5%	4,907.0	2,545.7
<b>No. of Trades</b>	139,653	31,475	29.1%	132,576	79,922

Market Breadth	▲	▼	▬
	56	112	53

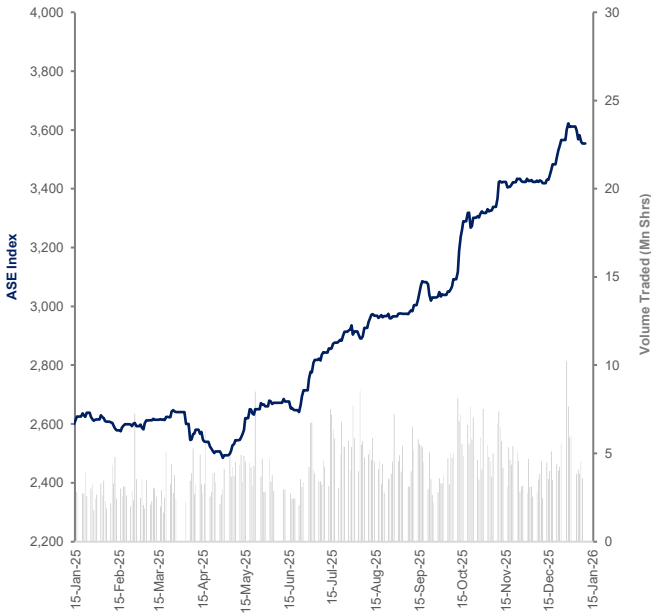
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank (Egypt)</b>	104.30	1.25%	390.50
<b>Telecom Egypt</b>	68.72	5.32%	215.00
<b>Citadel Capital - Common Shares</b>	3.62	(2.43%)	212.57
<b>Egyptian Financial Group-Hermes Holding Company</b>	25.61	3.56%	188.54
<b>Electro Cable Egypt</b>	3.00	(5.36%)	168.91

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 8, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,919.3	(0.1%)	(1.2%)	(1.2%)
Banks	10,731.1	(0.3%)	(1.3%)	(1.3%)
Insurance	362.5	(0.2%)	0.4%	0.4%
Diversified Financial Services	288.4	(0.5%)	(1.0%)	(1.0%)
Real Estate	393.0	(0.6%)	(1.0%)	(1.0%)
Health Care Services	54.1	0.0%	(3.2%)	(3.2%)
Educational Services	329.3	0.0%	(3.9%)	(3.9%)
Hotels and Tourism	269.6	0.2%	(1.4%)	(1.4%)
Transportation	149.8	(0.0%)	(1.8%)	(1.8%)
Technology and Communication	602.1	(0.6%)	1.6%	1.6%
Utilities and Energy	1,292.3	(0.8%)	(1.0%)	(1.0%)
Commercial Services	294.1	(0.5%)	(1.1%)	(1.1%)
Pharmaceutical and Medical Industries	72.2	(0.8%)	(0.8%)	(0.8%)
Chemical Industries	67.3	2.5%	2.8%	2.8%
Food and Beverages	209.7	0.1%	0.5%	0.5%
Tobacco and Cigarettes	2.6	6.2%	(5.6%)	(5.6%)
Mining and Extraction Industries	11,613.6	0.3%	(1.2%)	(1.2%)
Engineering and Construction	101.3	(1.2%)	1.1%	1.1%
Electrical Industries	44.5	(1.6%)	0.0%	0.0%
Textiles Leathers and Clothings	42.0	(0.4%)	(2.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.68	1.5%
ARAB JORDAN INVESTMENT BANK	1.58	1.3%
JORDAN ISLAMIC BANK	4.70	1.1%
FIRST INSURANCE	1.10	0.9%
BANK AL ETIHAD	2.80	0.4%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED INVESTMENT COMPOUNDS	1.47	(3.3%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.35	(2.8%)
DARAT JORDAN HOLDINGS	0.72	(2.7%)
AL-NISR AL-ARABI INSURANCE	3.51	(2.5%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.39	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.76	293
CAPITAL BANK OF JORDAN	3.04	260
JORDAN ISLAMIC BANK	4.70	240
ARAB BANK	6.76	173
JORDAN DECAPOLIS PROPERTIES	0.44	125

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,553.35	(7.37)	(0.2%)	(1.6%)	(1.6%)
Market Cap (JD Mn)	26,919.31	(21.37)	(0.1%)	(1.2%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,581.2	(962.0)	(21.2%)	3,978.3	3,684.6
Value Traded (JD '000)	8,255.9	1,426.9	20.9%	7,475.5	7,393.5
No. of Trades	3,119	(192)	(5.8%)	3,217	2,614

Market Breadth	▲ 18	▼ 47	▬ 96
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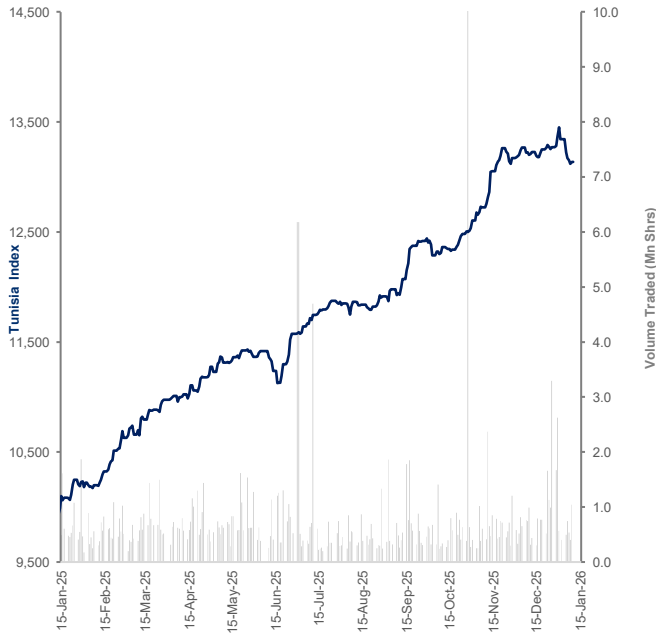
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.76	(0.15%)	1.16
JORDAN ISLAMIC BANK	4.70	1.08%	1.12
CAPITAL BANK OF JORDAN	3.04	(0.65%)	0.79
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.76	0.00%	0.22
BANK AL ETIHAD	2.80	0.36%	0.12

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

January 9, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	30,700.2	0.1%	(1.5%)	(1.5%)
<b>Banking</b>	<b>14,166.0</b>	<b>0.3%</b>	<b>(2.3%)</b>	<b>(2.3%)</b>
<b>Insurance</b>	<b>945.5</b>	<b>2.1%</b>	<b>(0.5%)</b>	<b>(0.5%)</b>
<b>Leasing</b>	<b>1,147.3</b>	<b>(0.4%)</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Financial Services</b>	<b>3,384.1</b>	<b>0.0%</b>	<b>1.6%</b>	<b>1.6%</b>
<b>Industrial</b>	<b>2,662.4</b>	<b>0.4%</b>	<b>(1.2%)</b>	<b>(1.2%)</b>
<b>Chemical Industry</b>	<b>472.7</b>	<b>(0.2%)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>
<b>Food &amp; Beverage</b>	<b>4,706.0</b>	<b>(0.4%)</b>	<b>(1.9%)</b>	<b>(1.9%)</b>
<b>Retailing</b>	<b>1,634.8</b>	<b>(1.2%)</b>	<b>(2.3%)</b>	<b>(2.3%)</b>
<b>Others</b>	<b>1,581.4</b>	<b>0.4%</b>	<b>(1.4%)</b>	<b>(1.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.57	7.5%
BH Leasing	3.82	4.5%
STE Industrielle de Papier et	2.69	3.5%
Union Internationale de Banque	25.46	3.1%
Banque de Tunisie et des Emira	3.70	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Ennakl Automobiles	14.30	(3.7%)
Societe Nouvelle Maison de la	5.82	(2.8%)
Cellcom SA	2.98	(2.3%)
Cie Internationale de Leasing	29.20	(2.0%)
Banque de l'Habitat	10.10	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.55	615
Banque de Tunisie	6.01	55
Tunisie Profiles Aluminium SA	11.45	41
Poulina Group	18.80	36
Societe Ciments de Bizerte	0.57	34

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	13,136.87	16.89	0.1%	(2.3%)	(2.3%)
Market Cap (DT Mln)	30,700	42.91	0.1%	(1.5%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	1,041.0	639.9	159.6%	603.1	438.5
Value Traded ('000 DT)	4,704.1	187.5	4.2%	5,146.2	3,476.1
No. of Trades	1,509	(46)	(3.0%)	1,769	1,241

Market Breadth	▲ 20	▼ 19	▬ 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	18.80	0.00%	0.67
Tunisie Profiles Aluminium SA	11.45	2.42%	0.47
Union Internationale de Banque	25.46	3.12%	0.38
Universal Auto Distributors Ho	0.55	0.00%	0.34
Banque de Tunisie	6.01	0.33%	0.33

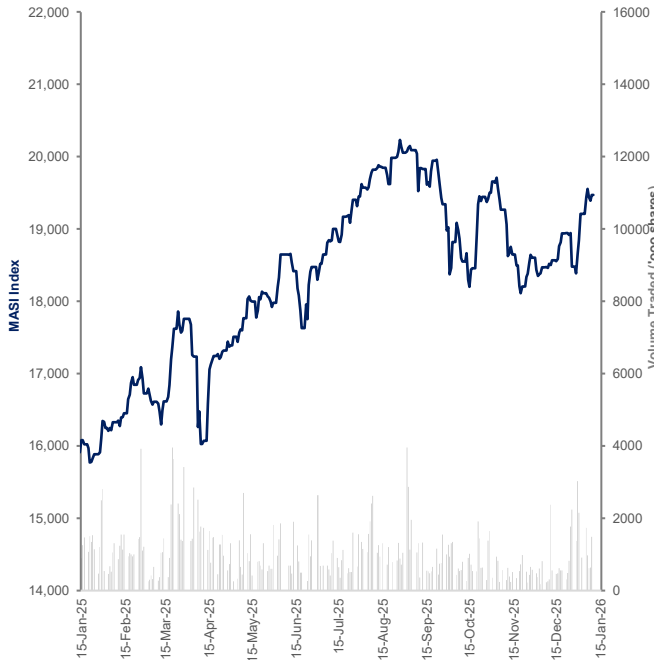
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 9, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	797,966.9	0.4%	3.7%	3.7%
Banking	308,260.1	0.2%	2.4%	2.4%
Beverages	8,826.2	0.0%	0.1%	0.1%
Chemicals	2,933.5	0.8%	2.2%	2.2%
Construction & Building Material	79,542.2	(0.1%)	1.3%	1.3%
Distributors	20,448.2	(0.4%)	1.2%	1.2%
Electricity	51,635.3	(0.1%)	3.3%	3.3%
Food Producers & Processors	29,682.7	(0.2%)	1.7%	1.7%
Holding Companies	6,657.6	0.0%	(1.3%)	(1.3%)
Insurance	35,679.4	0.4%	2.9%	2.9%
Investment & other Finance	4,116.8	(1.4%)	7.7%	7.7%
Leisures & Hotel	5,730.8	(3.6%)	8.1%	8.1%
Materials, Software & Computer	5,990.8	0.3%	3.7%	3.7%
Mining	98,310.2	3.8%	14.7%	14.7%
Oil & Gas	14,093.8	(1.2%)	1.5%	1.5%
Real Estate	26,632.1	0.2%	1.7%	1.7%
Telecommunications	98,194.9	(1.0%)	2.5%	2.5%
Transport	1,103.4	(1.1%)	(0.6%)	(0.6%)
Forestry & Paper	129.2	(0.9%)	1.8%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	7389.00	4.1%
Societe Metallurgique D'imiter	4701.00	3.3%
Fenie Brossette	419.00	2.2%
Maghreb Oxygene	412.75	1.9%
Banque Marocaine Pour Le Comme	622.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	400.00	(3.6%)
Eqdom	1350.00	(2.6%)
Cie Miniere de Touissit	1730.00	(2.3%)
Bank of Africa	223.00	(2.0%)
Ennaki Automobiles	53.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	35.17	388.2
Maroc Telecom	111.70	350.9
ATLANTA	149.00	171.0
Attijariwafa Bank	764.50	132.7
Cosumar	211.50	101.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	19,469.47	81.19	0.4%	3.3%	3.3%
Market Cap (MAD Mn)	797,967	2,910	0.4%	3.7%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	1,480.4	849.4	134.6%	1,058.3	2,912.2
Value Traded (MAD Mn)	390.31	209.13	115.4%	317.1	481.9

Market Breadth	▲ 14	▼ 16	▬ 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	764.50	1.24%	100.82
Alliances Developpement Immobi	565.00	0.00%	37.59
Maroc Telecom	111.70	(0.98%)	35.90
ATLANTA	149.00	0.00%	25.41
Cosumar	211.50	0.07%	20.67

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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