

MENA Markets Daily Report

January 9, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,786.72	0.7%	4.1%	(7.9%)
	Kuwait	Main 50 Index	▲	5,685.47	0.9%	3.6%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▲	5,732.85	0.7%	2.9%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▲	7,082.32	0.7%	3.9%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,252.06	(0.3%)	2.4%	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,089.40	0.0%	0.7%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,851.12	1.1%	0.5%	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,711.58	0.5%	1.4%	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▲	10,483.15	0.4%	(3.2%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▲	1,983.71	0.3%	0.6%	4.0%
Egypt 10	Oman	MSX 30 Index	▲	4,602.72	0.2%	2.0%	(7.1%)
Jordan 11	Egypt	EGX 30	▼	25,344.63	(0.0%)	1.8%	70.5%
Tunisia 12	Jordan	ASE Index	▲	2,484.09	0.8%	2.2%	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▼	8,515.24	(0.45%)	(2.7%)	7.9%
	Morocco	MASI	▲	12,382.02	0.1%	2.4%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼	2,887.54	(1.4%)	(2.9%)	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,089.72	0.2%	0.6%	11.6%
	India	SENSEX	▼	71,355.22	(0.9%)	(1.2%)	18.7%
	Brazil	BOVESPA Stock Index	▲	132,426.54	0.3%	(1.3%)	22.3%
	Mexico	BOLSA Index	▼	56,175.68	(0.0%)	(2.1%)	18.4%
	Emerging Markets	MSCI EM Index	▼	996.76	(0.5%)	(2.6%)	7.0%
Global Markets							
	World	MSCI World Index	▲	3,153.62	1.1%	(0.5%)	21.8%
	Asia	MSCI Asia Pacific	▼	511.41	(0.8%)	(3.3%)	4.6%
	Europe	DJ Stoxx 600	▲	478.18	0.4%	(0.2%)	12.7%
	Europe	FTSEurofirst 300	▲	1,888.28	0.3%	(0.0%)	12.5%
	U.S.A	S&P 500	▲	4,763.54	1.4%	(0.1%)	24.2%
	U.S.A	DJIA	▲	37,683.01	0.6%	(0.0%)	13.7%
	U.S.A	NASDAQ Composite	▲	14,843.77	2.2%	(1.1%)	43.4%
	UK	FTSE 100	▲	7,694.19	0.1%	(0.5%)	3.8%
	Germany	DAX	▲	16,716.47	0.7%	(0.2%)	20.3%
	Japan	NIKKEI 225	▲	33,377.42	0.3%	(0.3%)	28.2%
	Hong Kong	HANG SENG INDEX	▼	16,224.45	(1.9%)	(4.8%)	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	102.21	(0.20%)	0.86%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.27	0.22%	0.13%	5.4%
	EUR/USD	Euro / USD Cross	▲	1.10	0.06%	(0.81%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.06%	(0.03%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	76.12	(3.4%)	(1.2%)	(10.3%)
	Oil	NYMEX	▼	70.77	(4.1%)	(1.2%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.98	3.0%	18.5%	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,028.07	(0.8%)	(1.7%)	13.1%
	Silver	Silver Spot \$/Oz	▼	23.11	(0.4%)	(2.9%)	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	47,114.68	6.5%	10.8%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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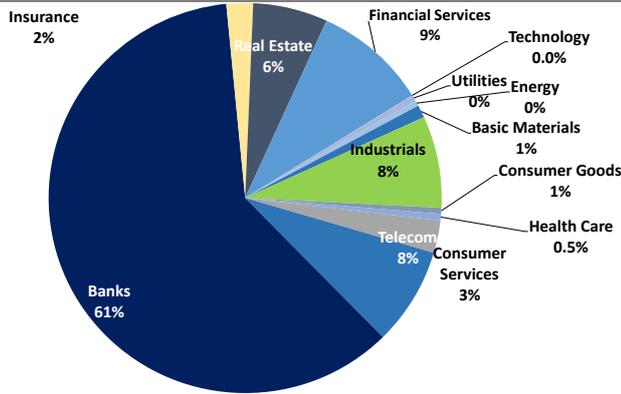
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 9, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,068.4	▲ 0.7%	3.9%	3.9%
Energy	197.8	▲ 0.2%	3.3%	3.3%
Basic Materials	445.6	▼ (0.1%)	5.1%	5.1%
Industrials	3,198.0	▲ 0.7%	3.6%	3.6%
Consumer Staples	206.1	▲ 3.3%	3.5%	3.5%
Health Care	230.0	= 0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,133.7	▲ 0.8%	4.4%	4.4%
Telecommunications	3,413.3	▲ 0.2%	1.2%	1.2%
Banks	25,586.0	▲ 0.9%	4.5%	4.5%
Insurance	916.7	▼ (0.1%)	0.3%	0.3%
Real Estate	2,593.9	▼ (0.3%)	0.4%	0.4%
Financial Services	3,939.1	▲ 0.7%	5.6%	5.6%
Technology	8.1	▲ 0.1%	2.0%	2.0%
Utilities	200.2	▲ 3.4%	5.2%	5.2%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,127.3	18.1	11.8%
2- National Bank of Kuwait	7,446.2	13.2	15.1%
3- Boubayan Bank	2,464.7	35.1	8.4%
4- Zain	2,193.8	10.1	17.3%
5- Agility (PWC Logistics)	1,350.2	16.0	4.7%
6- Mabane Co.	1,074.0	16.9	10.4%
7- Gulf Bank	1,028.5	14.7	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	654.9	16.0	5.4%
10- National Mobile Telecom Co.	620.9	7.1	14.8%
Total	28,944	14.89	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.382	0.059	18.3%
The Energy House Co.	0.069	0.006	9.4%
Mashaer Holding Co.	0.064	0.004	7.2%
Warba Capital Holding Co.	0.112	0.007	6.7%
Privatization Holding Co.	0.036	0.002	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.244	(0.016)	(6.2%)
Osos Holding Group Co.	0.075	(0.004)	(4.5%)
Al-Argan International Real Estate Co.	0.080	(0.003)	(3.6%)
Gulf Franchising Co.	0.058	(0.002)	(3.3%)
Mubarrad Holding Co.	0.079	(0.003)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.204	(2.9%)	20,839,916
Arzan Financial Group For Fin. & Invest.	0.235	(0.4%)	18,490,497
Int'l Financial Advisors Co.	0.346	(2.0%)	15,617,433
Kuwait Finance House	0.759	0.7%	13,843,808
Kuwait International Bank	0.163	3.2%	13,198,145

Market Breadth	73	40	36	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,786.72	57.0	0.7%	4.1%
Main 50 Index	5,685.47	49.2	0.9%	3.6%
Main Market Index	5,732.85	40.4	0.7%	2.9%
All Share Market Index	7,082.32	51.4	0.7%	3.9%
Market Cap (KWD Mn)	42,068.45	306.3	0.7%	3.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	292.3	(18.7)	(6.0%)	249.7	142.2
Value Traded (KWD Mn)	69.4	(4.7)	(6.4%)	59.7	35.5
No. of Trades	15,530	2,268	17.1%	12,727	8,369

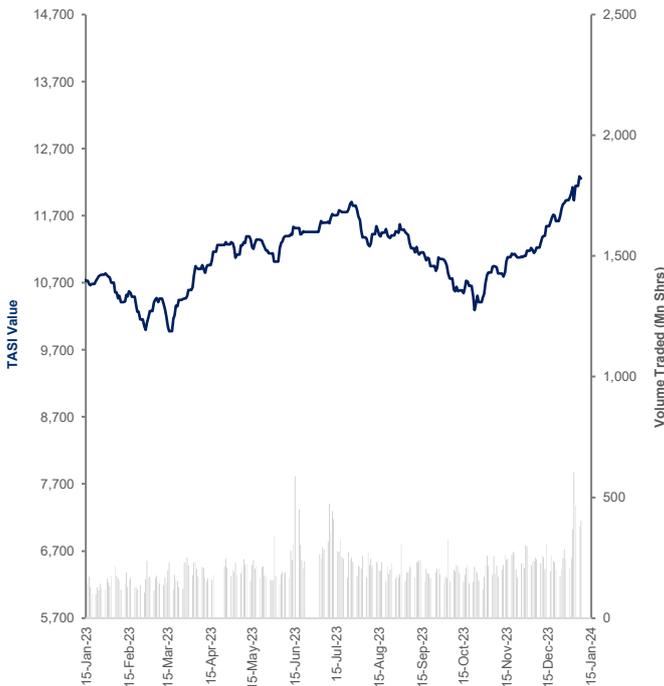
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.759	0.7%	10,457,394
Int'l Financial Advisors Co.	0.346	(2.0%)	5,539,631
Arzan Financial Group For Fin. & Invest.	0.235	(0.4%)	4,400,974
Kuwait Real Estate Co.	0.204	(2.9%)	4,360,182
National Bank of Kuwait	0.939	1.3%	3,498,898

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,445,568.4	0.3%	1.6%	1.6%
Energy	8,188,626.5	0.6%	1.4%	1.4%
Materials	698,657.6	(0.3%)	(1.4%)	(1.4%)
Capital Goods	46,568.9	(0.8%)	3.1%	3.1%
Commercial & Professional Svc	11,518.8	1.0%	0.1%	0.1%
Transportation	43,544.2	0.3%	5.2%	5.2%
Consumer Durables & Apparel	4,231.9	1.4%	1.9%	1.9%
Consumer Services	70,145.6	(1.0%)	(3.5%)	(3.5%)
Media	39,025.1	4.4%	47.6%	47.6%
Consumer Discretionary Distribution & I	34,619.9	(0.6%)	0.8%	0.8%
Consumer Staples Distribution & Retail	54,704.0	0.6%	3.6%	3.6%
Food & Beverages	120,252.5	(0.6%)	7.8%	7.8%
Health Care Equipment & Svc	174,085.2	1.1%	3.0%	3.0%
Pharma, Biotech & Life Science	13,070.0	1.8%	3.8%	3.8%
Banks	1,025,149.7	(0.9%)	4.4%	4.4%
Financial Services	60,037.0	(0.3%)	5.7%	5.7%
Insurance	81,307.2	0.6%	4.7%	4.7%
Telecommunication Services	258,485.4	(1.3%)	1.8%	1.8%
Utilities	281,525.1	0.6%	(2.3%)	(2.3%)
REITs	17,886.5	0.7%	0.2%	0.2%
Real Estate Mgmt & Dev't	105,996.6	0.6%	3.7%	3.7%
Software & Services	116,131.0	(0.6%)	0.2%	0.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	32.50	30.0%
Naseej International Trading Co.	64.50	6.8%
Lumi Rental Co.	107.00	6.6%
Arab Sea Information Systems	7.94	4.7%
Al Kathiri Holding Co	2.89	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	(6.7%)
Maharah Human Resources Co	74.40	(5.0%)
Aldrees Petroleum and Transpor	168.00	(4.7%)
Arabian Contracting Services Co.	229.00	(4.6%)
Saudi Arabian Amiantit Co	71.60	(4.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.64	33,748
Anaam International Holding Gr	1.09	29,205
Saudi Arabian Oil Co	33.45	24,260
Americana Restaurants International PLC	3.12	23,854
Al Kathiri Holding Co	2.89	22,860

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,252.06	(33.01)	(0.3%)	2.4%	2.4%
Market Cap (SAR Mn)	11,445,568	38,163	0.3%	1.6%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	402.9	24.4	6.4%	411.0	149.1
Value Traded (SAR Mn)	8,948.8	(451.1)	(4.8%)	9,278.8	3,489.5
No. of Trades	567,593	73,038	14.8%	537,994	284,043

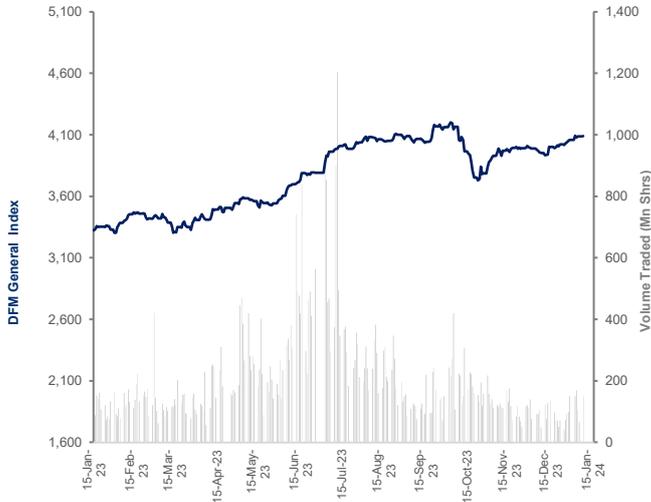
Market Breadth	▲ 107	▼ 113	▬ 23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.45	0.6%	812.24
National Commercial Bank	42.90	(1.8%)	286.92
SAL Saudi Logistics Services	204.80	(2.5%)	237.86
Alinma Bank	41.15	(1.6%)	231.40
Al Rajhi Bank	88.80	0.0%	195.11

Dubai Financial Market Daily Report

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	690,407.4	0.1%	1.5%	1.5%
Financials	298,224.3	0.0%	2.7%	2.7%
Real Estate	117,613.8	1.4%	(0.0%)	(0.0%)
Industrial	87,009.3	(0.2%)	1.3%	1.3%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,965.1	(0.9%)	2.4%	2.4%
Consumer Discretionary	4,301.6	1.1%	3.9%	3.9%
Telecommunication	23,888.4	0.8%	1.5%	1.5%
Utilities	133,543.8	(0.5%)	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	4.45	14.1%
Ektitab Holding Company	0.24	11.9%
National International Holding	1.55	10.7%
Al Salam Bank - Bahrain	2.18	7.4%
Ithmaar Holding	0.22	6.4%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.50	(2.5%)
Amanat Holdings Pjsc	1.20	(2.4%)
Tabreed	3.53	(1.9%)
EMPOWER	1.73	(1.1%)
Ajman Bank Pjsc	2.05	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ektitab Holding Company	0.24	36,303
Ithmaar Holding	0.22	15,088
DEWA	2.47	11,438
Emaar Properties Pjsc	7.87	9,012
Gulf Finance House	0.95	8,599

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,089.40	1.41	0.0%	0.7%	0.7%
Market Cap (AED Mn)	690,407	827	0.1%	1.5%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	149.3	82.3	122.7%	127.6	91.3
Value Traded (AED Mn)	292.8	116.5	66.0%	293.2	183.8
No. of Trades	6,321	2,090	49.4%	6,514	4,386

Market Breadth	▲ 17	▼ 15	= 39
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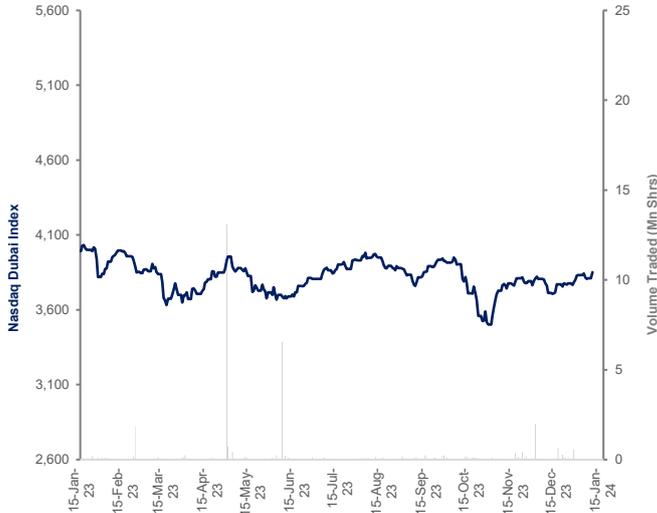
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.87	2.34%	70.47
Gulf Navigation Holding Pjsc	7.25	1.40%	44.79
Emirates Nbd	17.50	(0.28%)	29.94
DEWA	2.47	(0.40%)	28.55
Dubai Islamic Bank	5.78	0.00%	19.41

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,951.5	(3.2%)	(1.4%)	(1.4%)
DEPA Limited (AED)	96.9	(0.0%)	0.0%	0.0%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,229.5	3.6%	5.0%	5.0%
Nasdaq, Inc.	32,119.6	(4.2%)	(2.4%)	(2.4%)
Orascom Construction Limited	346.2	0.6%	(3.4%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.14	0.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.14	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,851.12	44.96	1.2%	0.5%	0.5%
Market Cap (USD Mn)	37,951	(1,241.8)	(3.2%)	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.01	(0.0)	(58.3%)	0.006	0.04
Value Traded (USD Mn)	0.016	0.0	52.3%	0.0	0.01
No. of Trades	5	(3)	(37.5%)	7	4

Market Breadth	▲	▼	=
	1	0	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.14	0.64%	0.02

Abu Dhabi Securities Exchange Daily Report

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,897,481.7	0.2%	0.0%	0.0%
Financials	1,380,078.0	0.6%	2.1%	2.1%
Telecommunication	210,444.0	0.5%	0.4%	0.4%
Consumer Discretionary	66,418.2	(0.3%)	(1.0%)	(1.0%)
Industrial	294,542.2	(0.3%)	(0.2%)	(0.8%)
Real Estate	46,183.3	1.0%	0.2%	0.2%
Basic Materials	98,711.3	(0.6%)	(0.2%)	(0.2%)
Energy	351,056.7	0.0%	0.5%	0.5%
Utilities	366,535.7	(0.3%)	(6.9%)	(6.9%)
Consumer Staples	4,451.9	(0.5%)	1.5%	1.5%
Health Care	79,060.4	(1.2%)	(3.3%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.94	10.9%
First Abu Dhabi Bank Pjsc	14.48	4.0%
GFH Financial Group	0.95	3.4%
Foodco Holding Pjsc	3.00	3.1%
Bank Of Sharjah	0.64	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.28	(5.4%)
Commercial Bank Internationa	0.68	(4.2%)
National Marine Dredging Co	27.02	(2.8%)
Gulf Cement Co	0.46	(2.1%)
Fujairah Building Industries	1.95	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,711.58	50.83	0.5%	1.4%	1.4%
Market Cap (AED Mn)	2,897,482	5,730	0.2%	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	213.7	14.3	7.2%	216.0	186.3
Value Traded (AED Mn)	985.3	175.2	21.6%	956.8	1,065.4
No. of Trades	13,159	2,729	26.2%	12,951	10,182

Market Breadth	▲ 23	▼ 21	= 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.30	57,537
Multiply Group	3.19	23,495
ADNOC Gas	3.10	11,394
ADNOC Distribution	3.65	8,867
GFH Financial Group	0.95	8,599

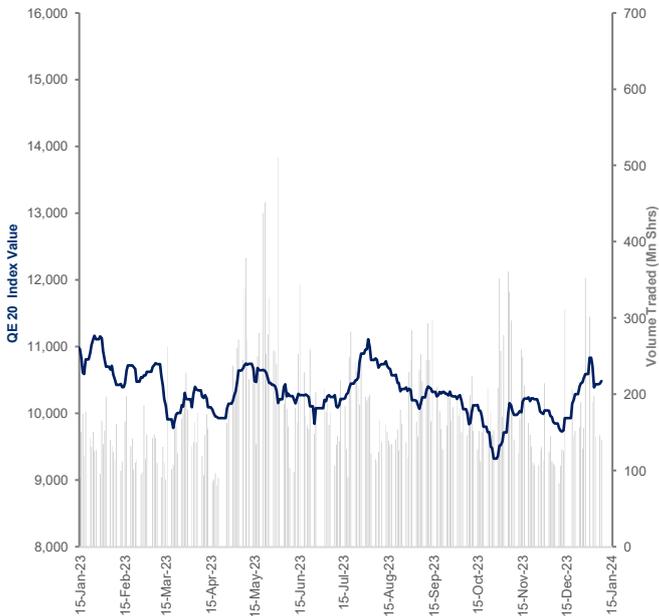
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	410.20	0.05%	214.65
First Abu Dhabi Bank Pjsc	14.48	4.02%	96.34
Alpha Dhabi Holding PJSC	18.74	0.21%	94.60
Multiply Group	3.19	0.00%	74.75
Rak Properties	1.30	1.56%	74.48

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	612,934.9	0.3%	(1.9%)	(1.9%)
Banking & Finance Sector	304,110.6	0.6%	(1.6%)	(1.6%)
Goods & Consumer Services	30,663.9	(0.1%)	(2.2%)	(2.2%)
Industrial Sector	150,983.1	(0.1%)	(3.0%)	(3.0%)
Insurance Sector	12,437.4	(0.1%)	(4.6%)	(4.6%)
Real Estate	39,999.8	(0.2%)	3.9%	3.9%
Telecom	42,080.7	0.2%	(5.6%)	(5.6%)
Transport	32,659.5	0.9%	0.9%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	4.13	4.6%
Doha Bank QPSC	1.78	3.0%
Doha Insurance Co QSC	2.47	2.9%
Vodafone Qatar QSC	1.92	2.0%
Qatari Investors Group QSC	1.70	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.06	(3.3%)
Ahli Bank QSC	4.05	(2.8%)
Qatar German Co for Medical De	1.41	(1.5%)
Al Khaleej Takaful Group QSC	2.92	(1.2%)
Qatar General Insurance & Rein	1.35	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,483.15	39.31	0.4%	(3.2%)	(3.2%)
Market Cap (QAR Mn)	612,935	1,813	0.3%	(1.9%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	139.9	(6.4)	(4.4%)	163.8	112.6
Value Traded (QAR Mn)	401.5	22.9	6.1%	480.4	394.0
No. of Trades	17,232	4,301	33.3%	16,789	14,366

Market Breadth	▲ 24	▼ 23	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.92	16,345
Mesaieed Petrochemical Holding	1.84	10,550
Qatar Aluminum Manufacturing C	1.36	9,340
Mazaya Qatar Real Estate Devel	0.73	8,823
Qatar First Bank	1.35	8,035

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.52	0.73%	82.94
Qatar Islamic Bank SAQ	20.41	0.54%	23.53
Industries Qatar QSC	12.43	(0.56%)	22.84
Qatar Navigation QSC	9.84	0.31%	20.97
Dukhan Bank	4.00	0.43%	19.82

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,313.0	0.6%	2.8%	2.8%
Materials	1,654.3	(0.3%)	1.7%	1.7%
Industrial	127.7	0.0%	0.0%	0.0%
Consumer Discretionary	221.4	(0.6%)	(1.9%)	(1.9%)
Consumer Staples	146.7	0.0%	0.0%	0.0%
Financials	30,187.6	0.6%	3.0%	3.0%
Communication Services	893.7	0.2%	0.2%	0.2%
Real Estate	81.7	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	2.4%
Kuwait Finance House - Bahrain	2.45	1.2%
National Bank of Bahrain BSC	0.60	0.7%
BBK BSC	0.50	0.6%
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
lthmaar Holding BSC	0.03	(10.0%)
Bahrain Commercial Facilities	0.20	(0.5%)
Aluminium Bahrain B.S.C	1.17	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,983.71	5.36	0.3%	0.6%	0.6%
Market Cap (BHD Mn)	33,313.0	186	0.6%	2.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	3,977	2,128	115.0%	2,109.8	1,085.4
Value Traded (BHD '000)	1,670	1,153	222.9%	1,019.0	270.3
No. of Trades	68	19	38.8%	51	41

Market Breadth	▲	▼	▬
	5	3	35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	1,058
lthmaar Holding BSC	0.03	1,000
Aluminium Bahrain B.S.C	1.17	955
GFH FINANCIAL GROUP BSC	0.25	825
BBK BSC	0.50	41

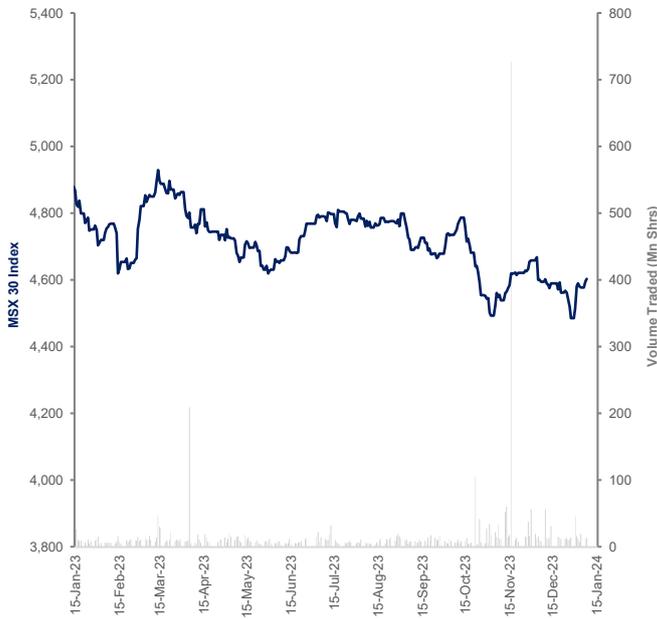
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.17	(0.26%)	1.11
Al Salam Bank-Bahrain BSC	0.22	2.37%	0.23
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.21
Kuwait Finance House - Bahrain	2.45	1.24%	0.05
lthmaar Holding BSC	0.03	(10.00%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,953.9	(0.1%)	0.9%	0.9%
Financial	5,028.9	0.5%	2.1%	2.1%
Industrial	1,421.6	(2.3%)	(1.9%)	(1.9%)
Services	2503.5	0.1%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.05	8.3%
Dhofar Cattle Feed Co.	0.06	7.8%
Al Anwar Ceramic Tiles Co.	0.174	2.4%
Sembcorp Salalah	0.09	2.2%
Al Madina Takaful Co.	0.09	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
OQ Gas Networks	0.15	(5.2%)
Muscat Finance Co. Ltd.	0.05	(3.8%)
Oman & Emirates Investment Holding Co.	0.05	(3.7%)
Al Maha Ceramics Co	0.18	(2.7%)
Muscat City Desalination	0.08	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,602.72	7.78	0.2%	2.0%	2.0%
Market Cap (OMR Mn)	8,953.9	(8.53)	(0.1%)	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	13,005.5	726.0	5.9%	13,081.3	13,422.4
Value Traded (OMR '000)	2,571.5	356.2	16.1%	2,376.1	1,944.4

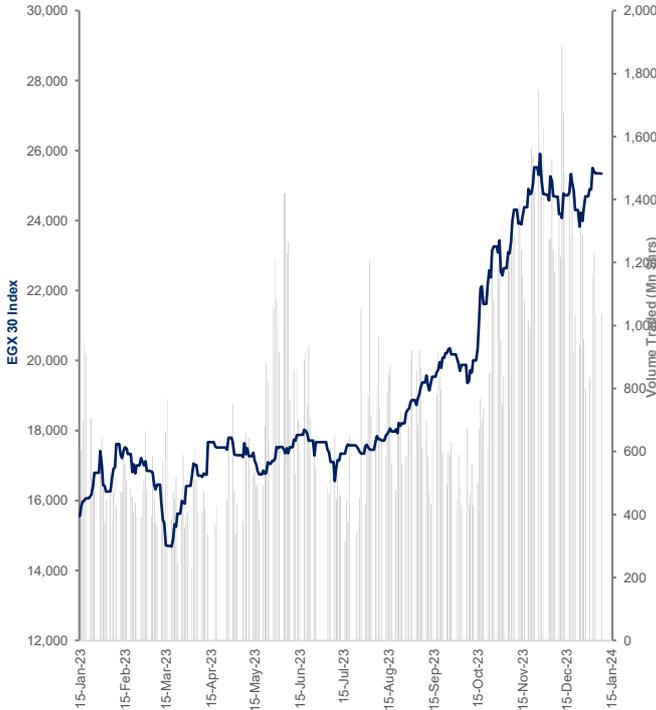
Market Breadth	▲ 12	▼ 8	= 96
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	9,615
Bank Muscat	0.27	1,566
Oman Telecommunications Co.	1.06	254
Al Anwar Holding	0.08	228
Sohar Bank	0.10	185

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	(5.16%)	1.42
Bank Muscat	0.27	1.12%	0.42
Oman Cables Industry Co.	2.25	0.00%	0.29
Oman Telecommunications Co.	1.06	0.09%	0.27
Abraj Energy Services	0.30	0.33%	0.03

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,746,529.4	(1.1%)	0.5%	0.5%
Banks	427,970.2	(4.2%)	(1.2%)	(1.2%)
Basic Resources	276,294.4	0.0%	(1.5%)	(1.5%)
Industrial Goods	76,401.6	0.0%	3.8%	3.8%
Health Care & Pharmaceuticals	47,919.9	0.0%	3.7%	3.7%
Real Estate	239,202.6	0.0%	0.5%	0.5%
Travel and Leisure	51,525.8	0.0%	0.2%	0.2%
Food, Beverages & Tobacco	142,627.8	0.0%	4.5%	4.5%
Energy and Support Services	16,274.8	0.0%	2.6%	2.6%
Trade and Distributors	14,463.2	0.0%	6.1%	6.1%
Shipping and Transport	79,778.0	0.0%	(4.5%)	(4.5%)
Education Services	19,203.8	0.0%	0.3%	0.3%
Contracting and Construction Eng	26,693.1	0.0%	2.0%	2.0%
Textiles and Durables	19,910.2	0.0%	2.9%	2.9%
Building Materials	16,995.6	0.0%	5.1%	5.1%
Media & Communication Services	131,969.9	0.0%	1.1%	1.1%
Paper and Packaging	2,213.1	0.0%	4.0%	4.0%
Non-bank Financial Services	157,085.4	0.0%	3.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Mena Touristic & Real Estate Investment	1.41	19.9%
Raya Holding For Financial Investments	3.51	19.8%
Marseille Almasreia Alkhalegeya For Holding Investment	2.00	19.2%
Arab Real Estate Investment CO.-ALICO	1.07	14.0%
Maridive & oil services	0.18	12.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Rowad Tourism (Al Rowad)	29.24	(4.7%)
Arab Aluminum	12.70	(3.6%)
Egyptian Real Estate Group	1.20	(3.4%)
ODIN Investments	3.39	(3.1%)
Speed Medical	0.54	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.44	173,457
The Egyptian Modern Education Systems	0.42	86,576
Atlas For Investment and Food Industries	0.52	71,031
Cairo Oils & Soap	0.33	63,826
Egyptians Housing Development & Reconstruction	0.35	60,766

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,344.63	(5.6)	(0.0%)	1.8%	1.8%
Market Cap (EGP Mn)	1,746,529.4	(18,714.0)	(1.1%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,037.6	2.2	0.2%	1,113.6	1,192.1
Value Traded (EGP Mn)	2,850.8	(529.8)	(15.7%)	3,218.3	2,582.1
No. of Trades	116,287	(6,329)	(5.2%)	121,965	92,685

Market Breadth	▲ 75	▼ 72	▬ 74
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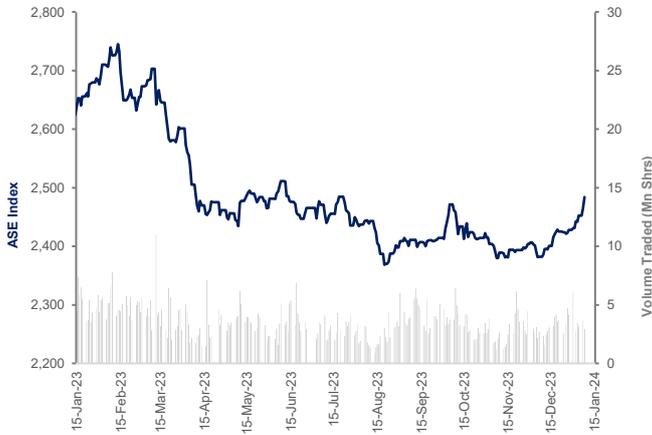
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	74.75	(0.33%)	342.03
Belton Financial Holding	3.49	(1.41%)	177.70
Egyptian Financial Group-Hermes Holding Company	17.26	2.13%	148.63
Asek Company for Mining - Ascom	54.01	1.69%	86.06
Raya Holding For Financial Investments	3.51	19.80%	84.28

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,581.4	0.4%	2.7%	2.7%
Banking	8,101.1	0.2%	2.8%	2.8%
Insurance	264.7	0.0%	0.4%	0.4%
Diversified Financial Services	271.8	0.3%	1.8%	1.8%
Real Estate	333.0	(0.4%)	(0.2%)	(0.2%)
Educational Services	59.3	0.0%	0.0%	0.0%
Hotels and Tourism	277.3	1.2%	0.4%	0.4%
Transportation	286.3	0.2%	1.8%	1.8%
Technology and Communication	97.3	0.6%	1.1%	1.1%
Utilities and Energy	1,531.3	1.3%	4.5%	4.5%
Commercial Services	291.3	(0.1%)	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA PHARMACEUTICAL	1.49	6.4%
SHIRA REAL ESTATE DEVELOPMEN	0.42	5.0%
SPECIALIZED TRADING & INVEST	1.68	5.0%
JORDAN EMIRATES DIMENSIONS	3.48	4.8%
MASAFAT FOR SPECIALIZED TRAN	0.73	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTAT	0.68	(4.2%)
CENTURY INVESTMENT GROUP	0.27	(3.6%)
SPECIALIZED INVESTMENT COMPO	0.87	(3.3%)
COMPREHENSIVE LAND DEVELOPME	0.91	(3.2%)
REAL ESTATE DEVELOPMENT	0.67	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
UNION INVESTMENT CORP	0.40	521
AL FARIS NATIONAL COMP FOR I	0.79	421
AL-TAJAMOOUAT FOR TOURISTIC P	0.50	243
MASAFAT FOR SPECIALIZED TRAN	0.73	234
JORDAN TELECOM	2.68	135

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,484.09	20.23	0.8%	2.2%	2.2%
Market Cap (JD Mn)	11,581.44	41.56	0.4%	2.7%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*'000 Shares)	2,937.4	(761.4)	(20.6%)	3,185.5	4,527.6
Value Traded (JD *'000)	3,057.1	(3,235.9)	(51.4%)	3,775.9	7,798.5
No. of Trades	2,124	(276)	(11.5%)	2,110	3,226

Market Breadth	▲ 28	▼ 19	= 82
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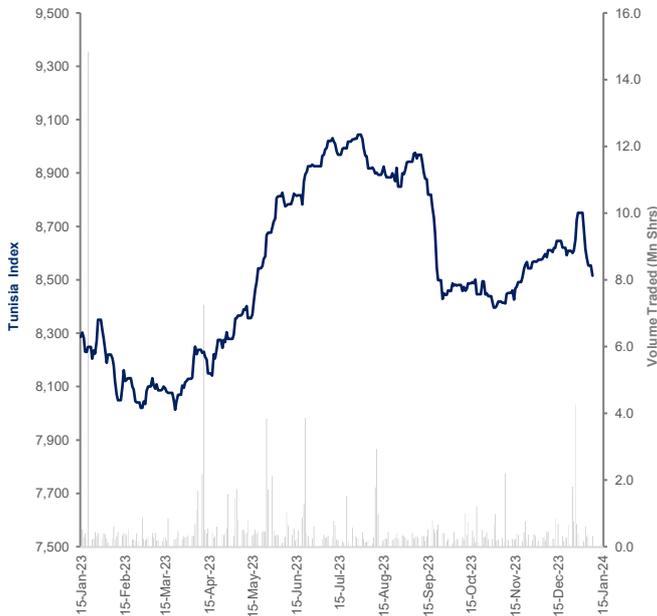
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.95	2.27%	0.52
JORDAN TELECOM	2.68	0.75%	0.36
AL FARIS NATIONAL COMP FOR I	0.79	3.95%	0.33
ARAB BANK PLC	4.79	(0.21%)	0.31
UNION INVESTMENT CORP	0.40	2.56%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,108.5	(0.6%)	(2.6%)	(2.6%)
Banking	10,675.9	(0.3%)	(1.7%)	(1.7%)
Insurance	929.9	(0.3%)	(4.4%)	(4.4%)
Leasing	768.1	(1.1%)	(1.7%)	(1.7%)
Financial Services	1,452.0	(2.8%)	(1.7%)	(1.7%)
Industrial	1,675.6	(1.3%)	(3.6%)	(3.6%)
Chemical Industry	379.3	(1.2%)	(0.1%)	(0.1%)
Food & Beverage	3,644.5	(0.2%)	(4.1%)	(4.1%)
Retailing	1,159.7	(0.4%)	(1.3%)	(1.3%)
Others	1,423.8	(0.1%)	(5.8%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.54	3.8%
Societe Electrostar	0.32	3.2%
Societe Moderne de Ceramique	0.75	1.4%
Societe de Transport Hydrocarb	15.14	0.9%
Arab Tunisian Bank	2.70	0.4%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.85	(4.9%)
Societe Chimique ALKIMIA	28.65	(4.5%)
BH Leasing	3.24	(4.4%)
Societe de Placements et de De	8.50	(3.5%)
Pouline Group	7.50	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.75	110
Arab Tunisian Bank	2.70	42
Universal Auto Distributors Ho	0.69	38
Wifack International Bank	8.50	21
One Tech Holding	8.30	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,515.24	(38.58)	(0.5%)	(2.7%)	(2.7%)
Market Cap (DT Mln)	22,109	(122.39)	(0.6%)	(2.6%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	330.7	(47.0)	(12.5%)	357.3	411.2
Value Traded ('000 DT)	1,463.3	(1,342.5)	(47.8%)	2,271.4	2,833.1
No. of Trades	699	(370)	(34.6%)	925	1,063

Market Breadth	▲	▼	▬
	8	27	29

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	8.50	(1.16%)	0.18
Banque Internationale Arabe de	89.85	0.00%	0.17
One Tech Holding	8.30	0.00%	0.15
Arab Tunisian Bank	2.70	0.37%	0.11
Societe D'Articles Hygieniques	7.70	(1.79%)	0.11

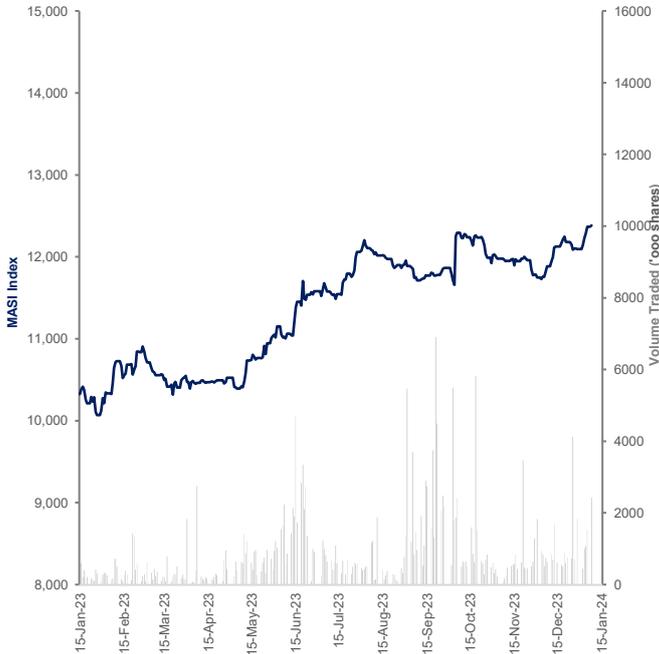
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	558,922.8	0.0%	2.4%	2.4%
Banking	224,192.1	0.2%	2.1%	2.1%
Beverages	9,280.2	0.0%	2.5%	2.5%
Chemicals	2,089.7	(0.7%)	(1.1%)	(1.1%)
Construction & Building Material	74,102.0	0.7%	3.2%	3.2%
Distributors	16,596.9	(0.7%)	(0.7%)	(0.7%)
Electricity	28,306.3	1.9%	9.1%	9.1%
Food Producers & Processors	25,932.7	(0.5%)	0.2%	0.2%
Holding Companies	3,197.4	(1.2%)	2.8%	2.8%
Insurance	26,763.9	(1.7%)	(0.9%)	(0.9%)
Investment & other Finance	3,187.2	(2.5%)	(2.6%)	(2.6%)
Leisures & Hotel	2,793.0	(0.1%)	(5.8%)	(5.8%)
Materials, Software & Computer	5,923.3	0.6%	1.6%	1.6%
Mining	23,379.6	(0.7%)	8.3%	8.3%
Oil & Gas	13,750.0	0.0%	0.0%	0.0%
Real Estate	9,809.7	3.8%	17.9%	17.9%
Telecommunications	88,788.6	(0.9%)	1.0%	1.0%
Transport	734.4	4.7%	5.1%	5.1%
Forestry & Paper	95.7	1.1%	(2.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	599.00	4.7%
Douja Promotion Groupe Addoha	16.49	4.7%
Credit du Maroc SA	849.90	3.9%
Alliances Developpement Immobi	143.65	1.9%
TAQA Morocco SA	1200.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	480.75	(6.0%)
Fenie Brossette	93.35	(2.7%)
Wafa Assurance	4000.00	(2.4%)
Saham Assurance	1270.00	(2.3%)
Colorado SA	45.61	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.49	2,064.6
Alliances Developpement Immobi	143.65	111.0
Maroc Telecom	101.00	72.9
Credit Immobilier et Hotelier	342.50	38.8
Banque Centrale Populaire	280.00	30.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,382.02	13.08	0.1%	2.4%	2.4%
Market Cap (MAD Mn)	558,923	7	0.0%	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,434.4	889.8	57.6%	1,301.9	364.6
Value Traded (MAD Mn)	109.73	(17.84)	(14.0%)	109.3	66.7

Market Breadth	▲ 17	▼ 16	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	16.49	4.70%	34.03
Alliances Developpement Immobi	143.65	1.88%	16.16
Credit Immobilier et Hotelier	342.50	(1.44%)	13.28
Attijariwafa Bank	470.00	0.00%	10.20
Banque Centrale Populaire	280.00	0.02%	8.64

Source: Bloomberg, Kamco Research

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