

# MENA Markets Daily Report

February 8, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain MSM Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,250.92	0.5%	3.3%	(13.3%)
		Kuwait	Main 50 Index	▲	4,859.38	1.0%	5.0%	(7.1%)
		Kuwait	Main Market Index	▲	4,689.65	0.6%	3.0%	(7.3%)
		Kuwait	All Share Index	▲	5,724.97	0.5%	3.2%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	8,687.93	0.8%	(0.0%)	3.6%
		UAE - Dubai	DFM General Index	▼	2,666.76	(0.2%)	7.0%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,430.18	0.2%	12.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,672.03	0.1%	12.4%	(0.6%)
		Qatar	QE 20 Index	▲	10,493.05	0.6%	0.5%	0.1%
		Bahrain	Bahrain All Share	▲	1,462.19	0.1%	(1.9%)	(7.5%)
		Oman	MSM 30 Index	▼	3,597.86	(0.2%)	(1.7%)	(8.1%)
		Egypt	EGX 30	▲	11,602.78	0.0%	7.0%	(22.3%)
		Jordan	ASE Index	▲	1,725.46	0.02%	4.1%	(8.7%)
		Tunisia	Tunisia Index	▲	6,625.96	0.3%	(3.8%)	(3.3%)
		Morocco	MASI	▼	11,713.50	(0.2%)	3.8%	(7.3%)
<b>Emerging Markets</b>								
China				▼	3,496.33	(0.2%)	0.7%	13.9%
Russia				▲	1,431.76	2.1%	3.2%	(10.4%)
India				▲	50,731.63	0.2%	6.2%	15.8%
Brazil				▲	120,240.30	0.8%	1.0%	2.9%
Mexico				▼	44,145.70	(0.1%)	0.2%	1.2%
Emerging Markets				▲	1,395.35	0.6%	8.1%	15.8%
<b>Global Markets</b>								
World				▲	2,773.45	0.6%	3.1%	14.1%
Asia				▲	717.20	0.6%	8.3%	17.1%
Europe				=	409.54	0.0%	2.6%	(4.0%)
Europe				▼	1,575.71	(0.1%)	2.5%	(5.4%)
U.S.A				▲	3,886.83	0.4%	3.5%	16.3%
U.S.A				▲	31,148.24	0.3%	1.8%	7.2%
U.S.A				▲	13,856.30	0.6%	7.5%	43.6%
UK				▼	6,489.33	(0.2%)	0.4%	(14.3%)
Germany				▼	14,056.72	(0.0%)	2.5%	3.5%
Japan				▲	28,779.19	1.5%	4.9%	16.0%
Hong Kong				▲	29,288.68	0.6%	7.6%	(3.4%)
<b>Currencies</b>								
USD				▼	91.04	(0.53%)	1.23%	(6.7%)
GBP/USD				▲	1.37	0.46%	0.48%	3.1%
EUR/USD				▲	1.20	0.69%	(1.39%)	8.9%
KWD/USD				▲	3.30	0.08%	0.42%	(0.4%)
<b>Other Asset Classes</b>								
Oil				▲	59.34	0.9%	14.6%	(21.5%)
Oil				▲	56.85	1.1%	17.2%	(20.5%)
Natural Gas				▼	2.86	(2.5%)	13.3%	(5.1%)
Gold				▲	1,814.11	1.1%	(4.4%)	25.1%
Silver				▲	26.92	2.2%	2.0%	47.9%
Bitcoin				▲	37,858.84	0.5%	30.6%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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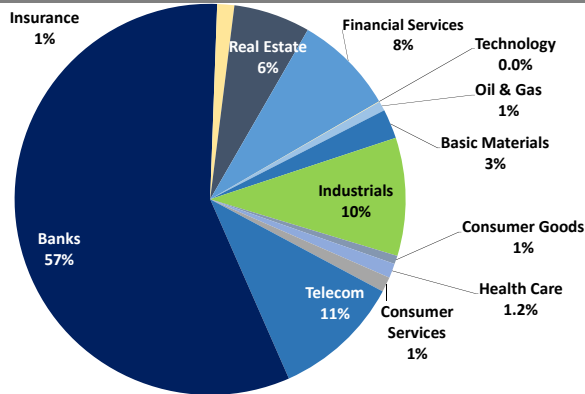
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 8, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,918.6	22.1	8.4%
2- Kuwait Finance House	5,556.1	34.4	8.6%
3- Zain	2,752.0	14.1	15.4%
4- Ahli United Bank - Bahrain	2,220.1	12.5	14.5%
5- Boubayan Bank	1,855.1	45.6	8.0%
6- Agility (PWC Logistics)	1,512.4	27.6	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	762.5	32.3	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	656.3	20.0	7.5%
<b>Total</b>	<b>22,900</b>	<b>22.92</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.025	0.004	16.3%
Int'l Financial Advisors Co.	0.096	0.008	9.1%
Wethaq Takaful Insurance Co.	0.026	0.002	7.6%
Arzan Financial Group For Fin. & Invest.	0.079	0.005	7.0%
First Takaful Insurance Co.	0.058	0.004	6.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.054	(0.003)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.064	(0.003)	(4.9%)
Future Kid Entertainment and R.E Co.	0.076	(0.004)	(4.9%)
Tamdeen Investment Co.	0.277	(0.014)	(4.8%)
Injazzat Real Estate Development Co.	0.076	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.096	9.1%	39,733,987
Investors Holding Group Co.	0.018	(0.6%)	31,973,116
Arzan Financial Group For Fin. & Invest.	0.079	7.0%	31,431,134
A'ayan Leasing & Investment Co.	0.106	3.9%	30,784,115
First Investment Co.	0.044	(2.9%)	27,131,139

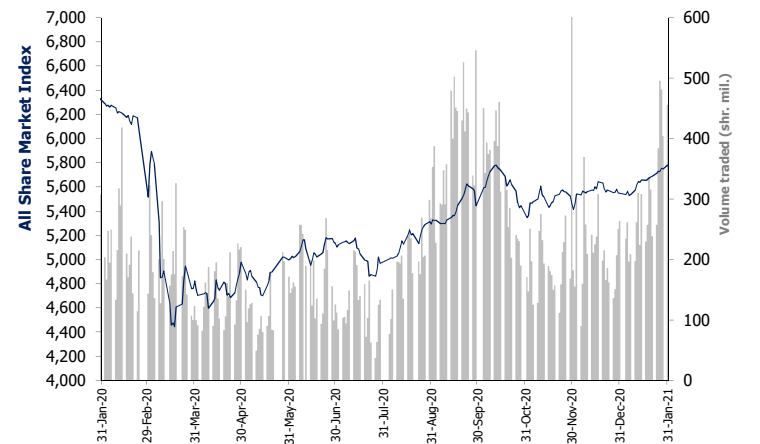
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>34,234.1</b>	<b>▼</b>	<b>(0.1%)</b>	<b>(0.5%)</b>	<b>3.7%</b>
Oil & Gas	273.0	▲	0.7%	0.3%	(2.6%)
Basic Materials	828.6	▼	(0.3%)	(1.0%)	3.4%
Industrials	3,314.1	▲	0.2%	(0.6%)	4.4%
Consumer Goods	230.5	▲	0.1%	(0.1%)	(0.7%)
Health Care	404.5	▲	0.1%	(0.0%)	(1.3%)
Consumer Services	425.3	▼	(0.8%)	(1.8%)	1.4%
Telecommunications	3,599.6	▲	0.1%	(0.3%)	6.5%
Banks	19,403.9	▼	(0.2%)	(0.2%)	3.2%
Insurance	475.0	▼	(0.3%)	(7.4%)	10.9%
Real Estate	2,154.4	▲	0.2%	(0.7%)	4.9%
Financial Services	2,818.3	▼	(0.1%)	(0.6%)	4.3%
Technology	8.7	▲	2.6%	20.9%	26.2%
Utilities	298.1	▼	(0.4%)	0.0%	(2.2%)

Market Breadth	 62	 61	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,283.01	(10.4)	(0.2%)	(0.4%)	3.8%
Main 50 Index	4,870.41	6.4	0.1%	(0.2%)	5.0%
Main Market Index	4,708.88	2.6	0.1%	(0.7%)	3.4%
All Share Market Index	5,752.79	(6.2)	(0.1%)	(0.5%)	3.7%
Market Cap (KWD Mn)	34,234.13	(34.5)	(0.1%)	(0.5%)	3.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

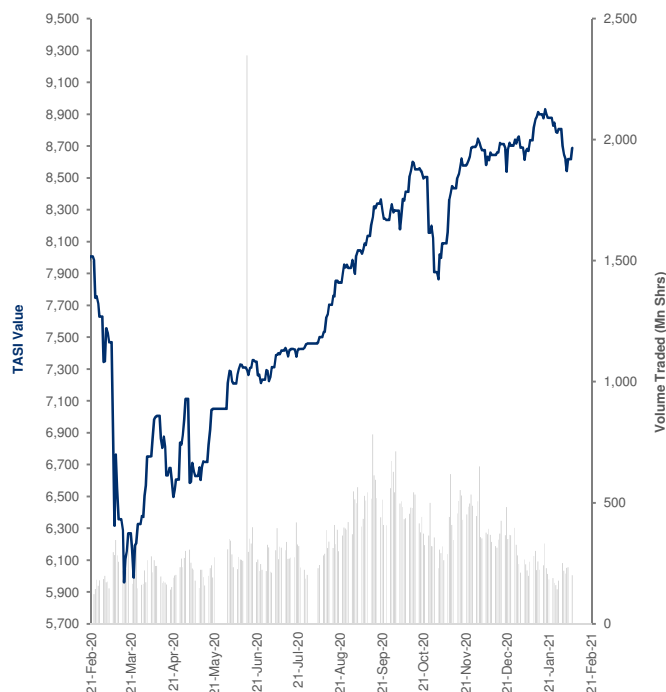
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	394.7	(2.5)	(0.6%)	311.1	230.2
Value Traded (KWD Mn)	38.9	(8.5)	(17.9%)	42.3	45.8
No. of Trades	11,773	(1,786)	(13.2%)	10,987	8,853

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.724	0.3%	4,189,966
Int'l Financial Advisors Co.	0.096	9.1%	3,658,584
A'ayan Leasing & Investment Co.	0.106	3.9%	3,138,804
Arzan Financial Group For Fin. & Invest.	0.079	7.0%	2,427,660
Kuwait Real Estate Co.	0.122	1.7%	2,041,429

### Saudi Tadawul Daily Report

February 8, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,852,984.0	0.4%	(1.6%)	(2.6%)
Materials	607,282.8	0.5%	(0.0%)	2.1%
Capital Goods	18,271.4	1.2%	(2.7%)	(1.6%)
Commercial & Professional Svc	7,487.6	3.1%	(2.1%)	(4.0%)
Transportation	14,061.8	1.7%	(2.9%)	(4.2%)
Consumer Durables & Apparel	3,971.8	1.3%	(4.7%)	(6.9%)
Consumer Services	25,663.6	1.2%	(4.2%)	(5.0%)
Media	6,500.1	3.6%	(0.6%)	(8.3%)
Retailing	36,276.2	1.0%	(0.7%)	(0.9%)
Food & Staples Retailing	13,630.5	0.5%	0.3%	(0.0%)
Food & Beverages	105,533.3	0.2%	(1.0%)	(4.2%)
Health Care Equipment & Svc	70,435.9	0.6%	(0.7%)	3.1%
Pharma, Biotech & Life Science	4,422.0	1.4%	(3.0%)	(6.0%)
Banks	635,551.2	0.7%	1.1%	0.6%
Diversified Financials	31,346.8	0.9%	(2.0%)	(5.5%)
Insurance	50,581.8	1.3%	(1.1%)	(2.6%)
Telecommunication Services	260,050.8	0.2%	0.1%	5.5%
Utilities	93,153.8	(0.1%)	(0.4%)	2.3%
REITs	15,786.0	0.9%	(0.9%)	(1.1%)
Real Estate Mgmt & Dev't	82,028.7	1.1%	(3.5%)	(5.8%)
Software & Services	3,356.0	7.2%	12.2%	20.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Printing & Packaging Co	23.66	9.9%
Saudi Arabia Refineries Co	137.40	9.9%
Aljazira Mawten REIT	23.06	9.9%
Tihama Advertising & Public Re	51.30	9.9%
Arab Sea Information Systems	101.60	7.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Qassim Cement Co/The	87.50	(2.8%)
National Commercial Bank	42.20	(1.9%)
National Petrochemical Co	33.95	(1.3%)
Southern Province Cement Co	87.00	(1.1%)
Derayah REIT	11.42	(0.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	8.31	7,633
Alinma Bank	16.14	7,523
Saudi Arabia Refineries Co	137.40	7,447
Saudi Kayan Petrochemical Co	14.04	6,757
Saudi Fisheries Co	53.00	5,922

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,687.93	70.06	0.8%	(0.2%)	(0.0%)
Market Cap (SAR Mn)	8,938,376	42,997	0.5%	(1.2%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	200.0	(33.5)	(14.3%)	224.5	165.9
Value Traded (SAR Mn)	8,219.8	(1,070.6)	(11.5%)	7,864.0	3,838.8
No. of Trades	321,549	(74,066)	(18.7%)	328,235	170,770

Market Breadth	▲ 178	▼ 17	= 8
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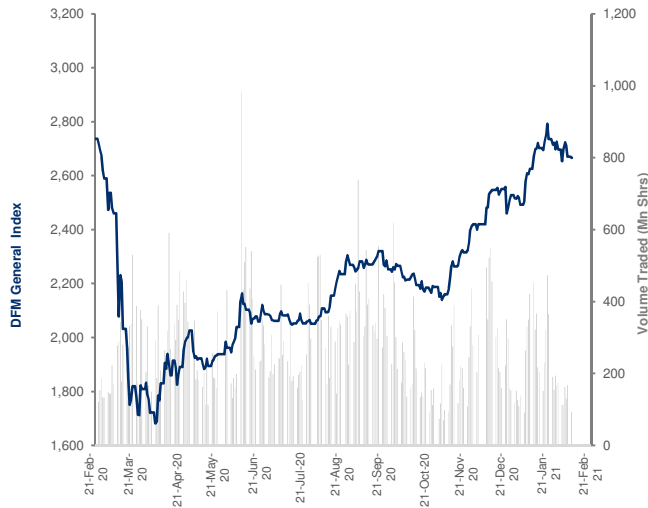
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	137.40	9.9%	1003.53
Arab Sea Information Systems	101.60	7.7%	450.90
Al Rajhi Bank	75.20	1.3%	432.74
Baa'zeem Trading Co	132.00	7.3%	323.63
Saudi Fisheries Co	53.00	5.6%	318.68

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

February 8, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	355,881.2	(0.0%)	0.7%	5.8%
Banking	180,944.8	(0.1%)	0.2%	5.1%
Consumer Staples	4,189.4	3.6%	52.9%	79.5%
Investment & Financial Services	19,077.7	(1.0%)	(5.0%)	12.5%
Insurance	5,657.1	1.1%	3.5%	2.4%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	74,158.1	(0.3%)	0.9%	3.0%
Telecommunication	30,545.8	0.1%	1.7%	16.6%
Transportation	26,697.9	0.5%	0.5%	(0.5%)
Services	9,923.0	0.7%	1.9%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	35.75	15.0%
Dubai Insurance Co. (P.S.C.)	5.55	14.9%
Dar Al Takaful	0.95	4.4%
Al-Madina For Finance And Investment	0.19	3.8%
Ektitab Holding Company	0.21	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Sagr National Insurance C	1.52	(5.0%)
Dubai Investments Pjsc	1.51	(3.2%)
Dubai Islamic Insurance Co	0.99	(2.5%)
Ithmaar Holding	0.26	(2.3%)
Damac Properties Dubai Co	1.31	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Investments Pjsc	1.51	27,976
Gulf Finance House	0.63	8,605
Union Properties Pjsc	0.28	7,810
Deyaar Development Pjsc	0.29	6,498
Dubai Islamic Bank	5.00	5,174

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,666.76	(4.08)	(0.2%)	0.5%	7.0%
Market Cap (AED Mn)	355,881	(64)	(0.0%)	0.7%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	92.7	(74.4)	(44.5%)	239.3	130.7
Value Traded (AED Mn)	136.0	(128.3)	(48.5%)	317.0	182.3
No. of Trades	1,717	(958)	(35.8%)	3,915	2,296

Market Breadth	▲ 13	▼ 17	= 32
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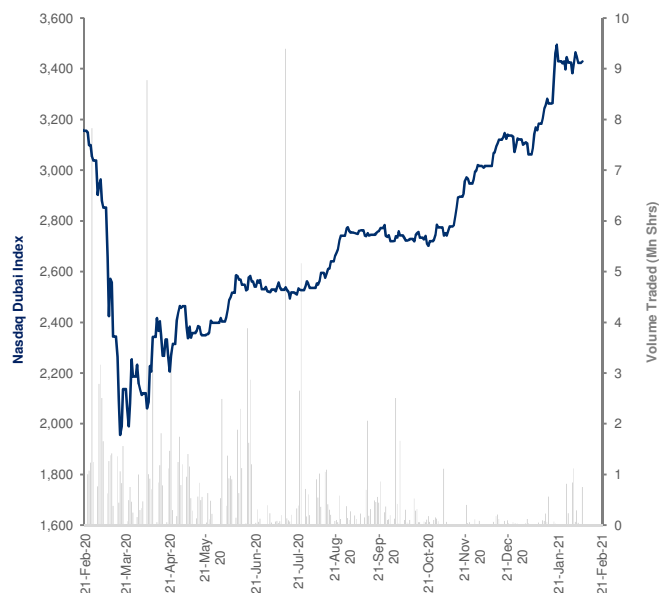
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Investments Pjsc	1.51	(3.21%)	42.29
Dubai Islamic Bank	5.00	(0.20%)	25.83
Emaar Properties Pjsc	3.84	0.00%	18.59
Emirates Integrated Telecomm	6.71	0.15%	6.20
Dubai Financial Market Pjsc	1.15	0.00%	5.77

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

February 8, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,307.5	3.9%	4.1%	6.6%
Al Baraka Banking Group	320.7	0.0%	0.0%	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	47.4	0.0%	(3.7%)	(11.4%)
ENBD REIT (CEIC) Limited	106.3	0.0%	0.0%	(2.1%)
Hikma Pharmaceuticals GDR	7,578.8	0.0%	(0.0%)	(4.8%)
Nasdaq, Inc.	23,390.1	5.4%	5.4%	10.9%
Orascom Construction Limited	700.6	0.0%	10.4%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.42	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.42	725
Emirates Reit (Ceic) Limited	0.16	30

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,430.18	7.24	0.2%	1.4%	12.0%
Market Cap (USD Mn)	32,307	1,201	3.9%	4.1%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.76	0.7	1,553.9%	0.236	0.84
Value Traded (USD Mn)	0.31	0.3	4,199.5%	0.1	4.98
No. of Trades	6	3	100.0%	8	156

## Market Breadth

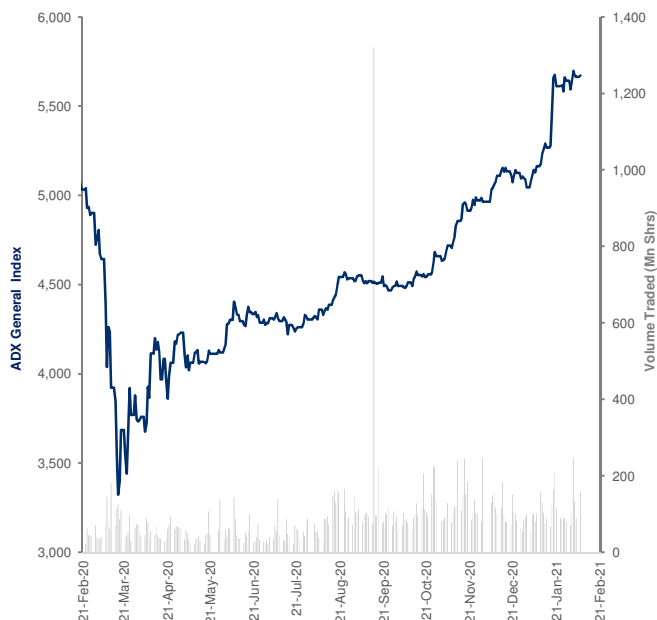
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Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

February 8, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	820,651.8	(0.1%)	0.8%	9.4%
Banks	256,872.2	0.2%	1.0%	11.1%
Investment & Financial Services	2,459.9	(0.8%)	9.5%	3.3%
Real Estate	32,175.3	0.2%	9.8%	21.3%
Energy	215,601.1	(0.8%)	(0.2%)	0.9%
Consumer Staples	88,537.8	0.0%	0.3%	11.2%
Industrial	7,998.8	(1.4%)	(1.5%)	(1.1%)
Insurance	9,730.3	(0.1%)	0.9%	0.3%
Telecommunication	197,599.4	0.3%	0.7%	17.5%
Services	9,677.0	(0.5%)	(2.8%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Ship Building Co	2.32	1.8%
Abu Dhabi Commercial Bank	6.66	1.4%
Adnoc Distribution	3.90	1.0%
Abu Dhabi National Takaful C	5.10	1.0%
National Marine Dredging Co	6.00	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah National Insu	3.29	(4.9%)
Gulf Pharmaceutical Ind Psc	1.57	(4.8%)
National Bank Of Ras Al-Khai	3.76	(4.8%)
Sudatel Telecom Group Ltd	0.40	(4.8%)
Gulf Medical Projects	1.88	(4.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.85	67,259
Adnoc Distribution	3.90	17,480
First Abu Dhabi Bank Pjsc	14.90	17,208
Agthia Group	5.44	10,708
Dana Gas	0.71	7,253

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,672.03	7.92	0.1%	1.4%	12.4%
Market Cap (AED Mn)	820,652	(838)	(0.1%)	0.8%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	158.5	68.4	75.8%	112.3	33.7
Value Traded (AED Mn)	975.7	502.1	106.0%	504.7	116.4
No. of Trades	2,392	(326)	(12.0%)	3,008	1,217

Market Breadth	▲ 12	▼ 15	= 37
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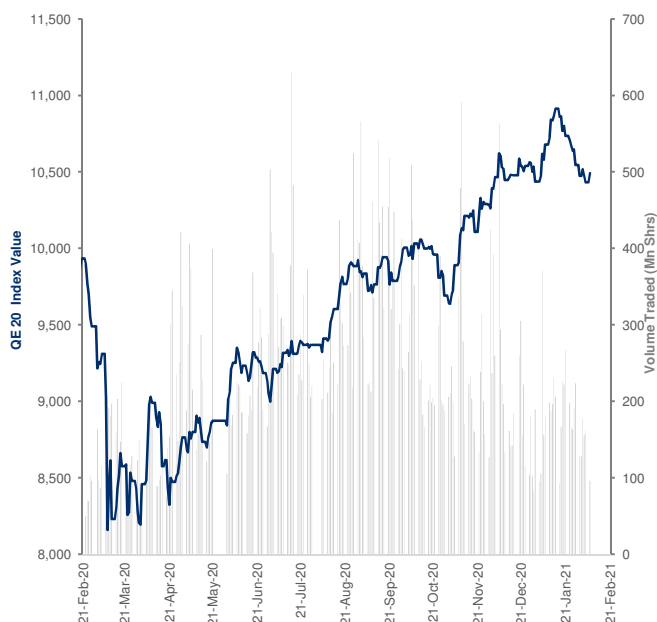
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.85	0.26%	258.27
First Abu Dhabi Bank Pjsc	14.90	0.13%	256.16
International Holdings Company Pjsc	46.10	0.04%	169.95
Adnoc Distribution	3.90	1.04%	67.79
Emirates Telecom Group Co	19.88	0.30%	61.82

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 8, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	606,830.6	0.5%	(0.3%)	0.8%
<b>Banking &amp; Finance Sector</b>	290,700.9	0.6%	(1.0%)	(1.7%)
<b>Goods &amp; Consumer Services</b>	35,054.0	0.9%	(0.6%)	1.5%
<b>Industrial Sector</b>	138,948.8	1.0%	(0.1%)	4.1%
<b>Insurance Sector</b>	12,440.5	(0.2%)	(1.9%)	1.5%
<b>Real Estate</b>	65,662.1	0.0%	1.7%	(3.0%)
<b>Telecom</b>	33,690.4	(0.0%)	1.9%	13.3%
<b>Transport</b>	30,333.9	0.0%	1.2%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.37	3.0%
Zad Holding Co	15.10	2.5%
Dlala Brokerage & Investments	1.88	2.5%
United Development Co QSC	1.61	2.4%
Qatari Investors Group QSC	1.91	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.93	(2.3%)
Al Khaleej Takaful Group QSC	2.54	(2.0%)
Islamic Holding Group QSC	5.35	(1.8%)
Salam International Investment	0.62	(1.4%)
Qatar Industrial Manufacturing	2.95	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar First Bank	1.89	18,842
Qatar German Co for Medical De	2.93	8,894
Investment Holding Group	0.55	7,578
United Development Co QSC	1.61	7,428
Salam International Investment	0.62	7,305

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,493.05	61.69	0.6%	0.2%	0.5%
Market Cap (QAR Mn)	606,831	3,282	0.5%	(0.3%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	95.8	(65.2)	(40.5%)	180.3	80.9
Value Traded (QAR Mn)	235.0	(157.6)	(40.1%)	464.3	223.1
No. of Trades	5,408	(3,302)	(37.9%)	9,388	5,035

Market Breadth	▲ 26	▼ 18	= 4
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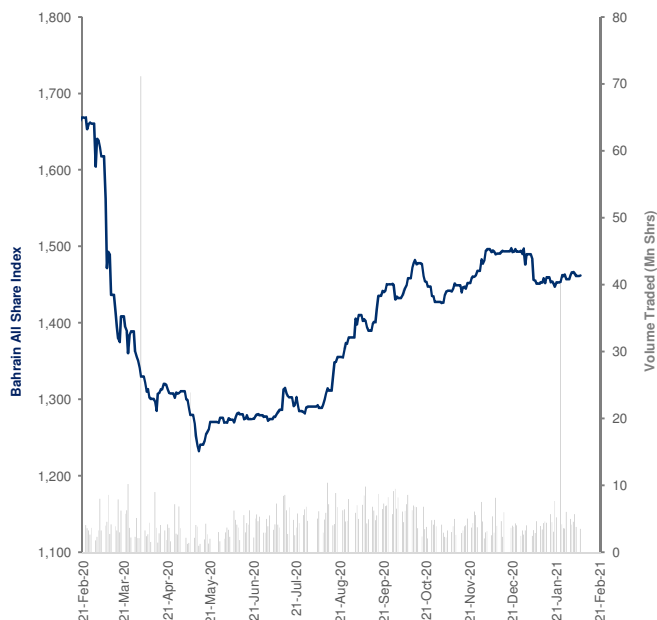
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar First Bank	1.89	0.32%	35.61
Qatar National Bank QPSC	17.38	0.75%	26.67
Qatar German Co for Medical De	2.93	(2.33%)	26.25
Ooredoo Qpsc	8.50	0.05%	15.52
United Development Co QSC	1.61	2.41%	11.89

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 8, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,199.3	0.1%	0.9%	(1.9%)
Commercial Banks	4,672.2	0.1%	0.3%	(2.3%)
Investment	1,973.7	(0.1%)	(0.6%)	(0.5%)
Insurance	166.2	(0.0%)	0.0%	3.8%
Services	1,537.5	0.1%	(0.3%)	(2.7%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	727.0	0.0%	0.2%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.35	1.5%
Ithmaar Holding Bsc	0.07	1.5%
National Bank Of Bahrain Bsc	0.60	0.5%
Bahrain Commercial Facilities	0.47	0.4%
Bahrain Duty Free Complex	0.61	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.17	(0.6%)
Arab Banking Corp Bsc	0.30	(0.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,462.19	0.97	0.1%	(0.0%)	(1.9%)
Market Cap (BHD Mn)	9,199	6	0.1%	0.9%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,497	(291)	(7.7%)	5,775.1	2,796.7
Value Traded (BHD '000)	446	(148)	(24.9%)	817.4	845.1
No. of Trades	57	(17)	(23.0%)	70	67

#### Market Breadth

▲ 5 ▼ 2 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	1,428
Al Salam Bank-Bahrain Bsc	0.07	996
Ithmaar Holding Bsc	0.07	210
Bahrain Telecommunications Co	0.59	204
Arab Banking Corp Bsc	0.30	185

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.59	0.00%	0.12
Gfh Financial Group Bsc	0.17	(0.59%)	0.09
Al Salam Bank-Bahrain Bsc	0.07	0.00%	0.07
Ahli United Bank Bsc	0.75	0.00%	0.04
Aluminium Bahrain Bsc	0.50	0.00%	0.04

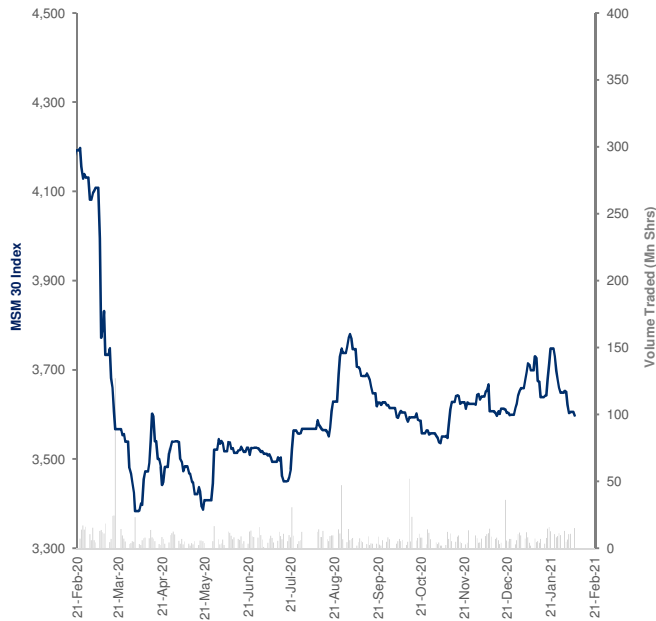
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

February 8, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,225.8	(0.1%)	(1.1%)	(2.0%)
Financial	3,318.3	0.1%	(1.7%)	(5.0%)
Industrial	731.0	(0.6%)	0.2%	3.4%
Services	2176.5	(0.2%)	(0.6%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.04	4.9%
Ominvest	0.31	4.0%
Phoenix Power Co.	0.05	3.9%
Oman Arab Bank	0.14	2.1%
Al Anwar Holding	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.70	(9.7%)
United Power Co.	0.90	(9.3%)
Dhofar Generating Company	0.16	(5.9%)
Oman Cables Industry Co.	0.44	(2.7%)
United Finance Co.	0.04	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.04	2,849
HSBC Bank Oman	0.08	2,470
Al Jazeera Steel Products Co.	0.22	2,341
Bank Dhofar	0.10	1,778
National Bank Of Oman	0.13	1,081

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,597.86	(8.26)	(0.2%)	(1.5%)	(1.7%)
Market Cap (OMR Mn)	6,225.8	(4.9)	(0.1%)	(1.1%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	15,114.8	4,290.7	40.1%	8,702.6	12,345.8
Value Traded (OMR '000)	2,083.2	717.6	57.2%	1,301.3	2,259.9
No. of Trades	468	(16)	(3.3%)	129	615

Market Breadth	▲ 6	▼ 16	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Jazeera Steel Products Co.	0.22	(2.26%)	0.51
Bank Muscat	0.40	0.00%	0.38
HSBC Bank Oman	0.08	(1.25%)	0.20
Bank Dhofar	0.10	0.00%	0.18
National Bank Of Oman	0.13	(0.75%)	0.14

Source: Bloomberg, KAMCO Research

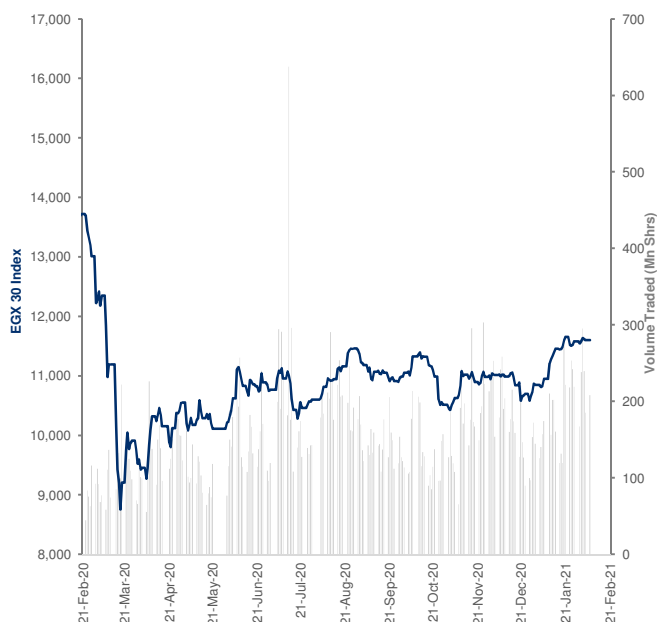
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### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 8, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	508,617.6	(0.2%)	2.3%	7.8%
<b>Banks</b>	147,146.0	(0.7%)	(0.9%)	2.1%
<b>Basic Resources</b>	21,602.1	0.4%	(2.4%)	4.1%
<b>Chemicals</b>	34,789.2	(1.1%)	(3.6%)	9.2%
<b>Construction and Materials</b>	16,867.2	0.1%	0.5%	0.0%
<b>Financial Services excluding Banks</b>	46,230.3	0.7%	2.0%	8.4%
<b>Food and Beverage</b>	7,550.5	(8.1%)	(8.3%)	5.4%
<b>Healthcare</b>	4,211.8	0.8%	4.7%	(2.3%)
<b>Industrial Goods, Services, Automobile:</b>	42,346.6	1.5%	2.0%	2.2%
<b>Media</b>	1,537.9	4.6%	4.4%	16.4%
<b>Oil and Gas</b>	4,261.9	1.2%	2.2%	5.8%
<b>Personal and Household Products</b>	40,510.6	(0.5%)	(0.6%)	11.8%
<b>Real Estate</b>	56,102.6	0.4%	1.1%	9.4%
<b>Telecommunication</b>	63,229.2	(0.1%)	26.0%	31.4%
<b>Travel &amp; Leisure</b>	22,231.6	0.0%	(0.3%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	18.59	10.0%
Alexandria Spinning & Weaving	2.46	9.5%
Maridive & Oil Services Sae	0.18	7.2%
Pioneers Holding Co. For Financial Inv.	5.56	6.1%
Asec Co For Mining	10.49	5.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	6.02	(10.5%)
Misr Beni Suef Cement Co	15.70	(2.0%)
Housing & Development Bank	38.33	(1.7%)
Sidi Kerir Petrochemicals Co	10.24	(1.3%)
Abou Kir Fertilizers & Chemicals	22.59	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.25	46,547
Elsaeed Contracting & Real Est. Inv.	1.21	31,254
Qalaa Holdings Sae	1.60	20,250
El Nasr Clothes & Textiles	1.56	12,860
Pioneers Holding Co. For Financial Inv.	5.56	11,370

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,602.78	3.93	0.0%	0.5%	7.0%
Market Cap (EGP Mn)	508,618	(867)	(0.2%)	2.3%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	208.0	23.1	12.5%	194.1	63.7
Value Traded (EGP Mn)	606.3	(133.9)	(18.1%)	691.7	404.9
No. of Trades	21,434	765	3.7%	20,965	11,047

Market Breadth	▲ 31	▼ 22	= 6
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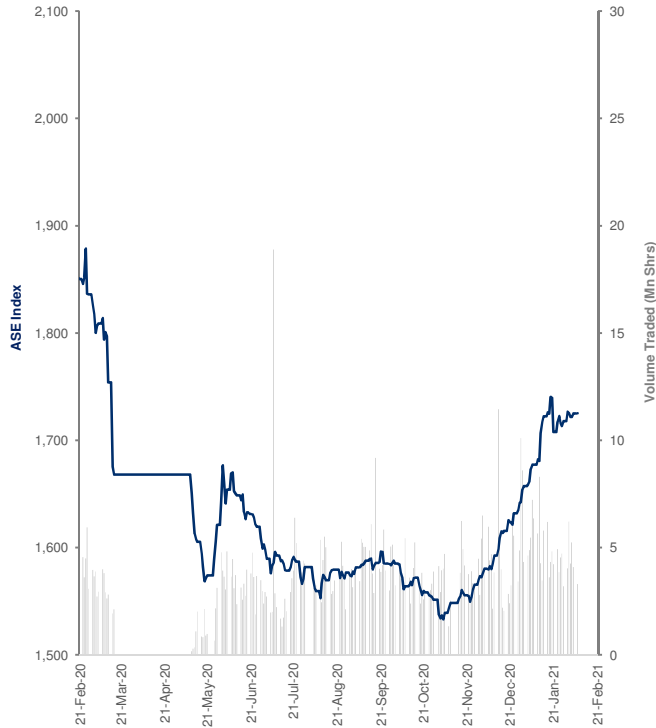
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	5.56	6.11%	63.26
Amer Group Holding	1.25	5.06%	58.01
Elsaeed Contracting & Real Est. Inv.	1.21	3.77%	37.83
Juhayna Food Industries	6.02	(10.55%)	34.25
Ezz Steel Co Sae	10.23	(0.58%)	33.68

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

February 8, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,661.1	(0.3%)	(0.8%)	2.5%
Banking	6,494.0	(0.8%)	(1.4%)	2.3%
Insurance	89.4	0.1%	0.0%	(1.3%)
Diversified Financial Services	174.3	0.3%	0.6%	3.9%
Real Estate	208.3	0.1%	(1.0%)	4.5%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	222.6	(0.2%)	0.8%	(0.9%)
Hotels and Tourism	84.3	0.0%	(0.7%)	1.4%
Transportation	64.3	(0.5%)	(1.7%)	0.9%
Technology & Communications	316.5	0.0%	(0.3%)	3.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	404.5	0.3%	(0.4%)	(4.4%)
Commercial Services	70.2	0.2%	1.3%	3.2%
Pharmaceutical & Medical Industries	38.7	0.0%	(0.6%)	1.3%
Chemical Industries	21.5	(0.6%)	1.0%	5.7%
Food & Beverages	73.2	0.0%	0.9%	1.0%
Tobacco & Cigarettes	814.7	0.1%	(0.0%)	0.5%
Mining & Extraction Industries	415.9	4.1%	4.3%	19.9%
Engineering & Construction	30.0	(1.6%)	(4.3%)	49.5%
Electrical Industries	29.5	(0.6%)	(2.5%)	2.0%
Textiles , Leathers & Clothings	59.5	0.0%	(2.0%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.20	5.3%
Jordan Phosphate Mines	4.30	4.9%
Al-Tajamouat For Catering Hs	0.43	4.9%
United Insurance	1.12	4.7%
Natl Portfolio Securities	0.68	4.6%

Worst Return Performers	Price (JD)	Daily % Chg
Specialized Trading & Invest	0.98	(4.9%)
Barter Co For Investment & T	0.23	(4.2%)
Ready Mix Concrete & Constr	0.46	(4.2%)
National Cable & Wire Manuf	0.26	(3.7%)
Jordan Industrial Resources	0.32	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Decapolis Properties	0.32	329
National Aluminum Industrial	1.13	324
Capital Bank Of Jordan	1.18	315
Jordanian Electric Power	1.17	306
Jordan Phosphate Mines	4.30	271

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,725.46	0.40	0.0%	(0.1%)	4.1%
Market Cap (JD Mn)	9,661.08	(33.12)	(0.3%)	(0.8%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,297.1	(803.1)	(19.6%)	4,909.5	2,798.8
Value Traded (JD '000)	3,808.2	(155.8)	(3.9%)	5,011.6	3,702.8
No. of Trades	1,893	43	2.3%	2,132	1,496

Market Breadth	▲ 17	▼ 26	= 78
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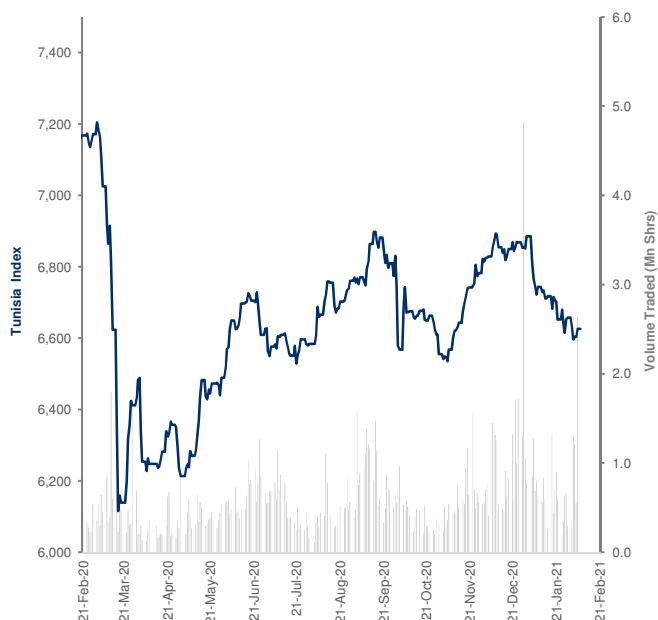
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	4.30	4.88%	1.16
Capital Bank Of Jordan	1.18	0.00%	0.37
National Aluminum Industrial	1.13	0.00%	0.36
Jordanian Electric Power	1.17	(0.85%)	0.36
Union Tobacco & Cigarette	1.90	1.60%	0.21

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 8, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,985.2	0.3%	(0.6%)	(3.2%)
Banking	7,325.1	0.4%	0.1%	(4.9%)
Insurance	887.2	0.9%	0.1%	(3.9%)
Leasing	515.9	0.2%	(1.3%)	(3.1%)
Financial Services	1,900.2	2.3%	(0.1%)	(3.7%)
Industrial	1,655.9	(0.2%)	(0.3%)	(2.8%)
Chemical Industry	471.1	(1.4%)	0.4%	5.0%
Food & Beverage	5,503.2	(0.2%)	(1.5%)	(1.6%)
Retailing	1,072.7	0.3%	(0.7%)	(1.0%)
Others	1,653.9	0.7%	(1.8%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.47	5.8%
ADWYA SA	4.13	4.3%
Societe Tunisienne d'Assurance	112.32	3.0%
City Cars	9.09	2.9%
Telnet Holding	8.55	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	100.22	(5.9%)
Les Placements de Tunisie-SICA	45.58	(3.0%)
Societe Nouvelle Maison de la	5.72	(2.9%)
Societe Tunisienne de Banque	3.18	(1.9%)
Tunisie Profiles Aluminium SA	4.04	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Union Internationale de Banque	15.97	928
Automobile reseau tunisien et	3.99	654
Universal Auto Distributors Ho	1.47	234
Amen Bank	22.00	152
Societe Tunisienne de Banque	3.18	127

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,625.96	22.04	0.3%	(0.5%)	(3.8%)
Market Cap (DT Mln)	20,985	71.2	0.3%	(0.6%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,638.3	2,083.8	375.9%	776.3	494.4
Value Traded ('000 DT)	26,359.1	19,230.1	269.7%	5,180.3	3,262.3
No. of Trades	1,285	280	27.9%	1,405	1,296

Market Breadth	▲ 19	▼ 17	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	15.97	2.37%	14.83
Amen Bank	22.00	0.00%	3.35
Automobile reseau tunisien et	3.99	1.01%	2.60
Societe D'Articles Hygieniques	12.30	0.00%	1.54
Banque Internationale Arabe de	93.99	0.52%	0.94

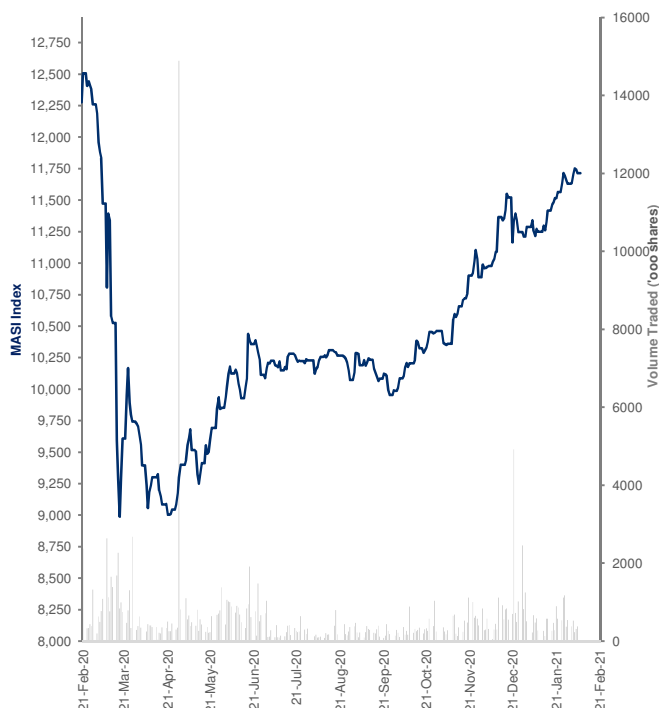
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 8, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,534.4	(0.2%)	0.7%	3.5%
Banking	197,877.0	(0.1%)	(0.3%)	3.0%
Beverages	8,916.2	1.9%	0.9%	(3.1%)
Chemicals	2,059.2	(0.4%)	2.3%	10.9%
Construction & Building Material	64,489.9	(0.5%)	1.5%	2.5%
Distributors	13,943.2	(0.1%)	2.0%	2.9%
Electrical & Electronic Equipment	277.2	0.0%	0.4%	(8.5%)
Electricity	22,173.2	0.4%	0.5%	2.7%
Food Producers & Processors	27,359.1	(1.2%)	3.1%	12.5%
Holding Companies	3,080.9	0.0%	0.5%	0.8%
Insurance	24,360.6	(0.4%)	5.0%	2.6%
Investment & other Finance	3,695.3	0.0%	1.1%	9.5%
Leisures & Hotel	1,561.6	(0.8%)	(4.0%)	(4.4%)
Materials, Software & Computer	5,577.2	1.1%	1.8%	3.7%
Mining	19,639.3	0.1%	3.3%	14.1%
Oil & Gas	16,164.5	0.0%	3.4%	13.8%
Real Estate	3,693.1	2.9%	0.9%	9.7%
Telecommunications	129,051.2	(0.5%)	(0.1%)	1.2%
Transport	859.4	0.0%	(0.6%)	2.2%
Utilities	2,720.0	(0.4%)	(1.4%)	(9.1%)
Forestry & Paper	36.1	(0.2%)	0.6%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2375.00	3.2%
Douja Promotion Groupe Addoha	7.09	3.1%
Alliances Developpement Immo	38.00	2.2%
Societe Metallurgique D'imiter	2015.00	1.3%
Colorado SA	47.39	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	78.05	(2.4%)
Cie Miniere de Touissit	1681.00	(2.0%)
Oulmes	1109.00	(1.9%)
Sonasid	375.80	(1.9%)
Cosumar	237.50	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.09	180.1
Maroc Telecom	146.80	42.3
Banque Centrale Populaire	256.25	37.4
Bank of Africa	160.10	30.3
Cosumar	237.50	18.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,713.50	(28.67)	(0.24%)	0.72%	3.78%
Market Cap (MAD Mn)	547,534	(1,203)	(0.2%)	0.7%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	377.5	63.4	20.2%	492.2	725.5
Value Traded (MAD Mn)	67.27	6.77	11.2%	79.3	114.5

Market Breadth	▲ 12	▼ 15	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	256.25	0.45%	9.57
Attijariwafa Bank	434.50	(0.38%)	8.08
Societe Des Boissons du Maroc	2375.00	3.22%	6.79
Maroc Telecom	146.80	(0.54%)	6.21
Bank of Africa	160.10	0.00%	4.84

Source: Bloomberg, Kamco Research

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