

## MENA Markets Daily Report

January 9, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,972.95	0.3%	1.7%	4.8%	
	Kuwait	Main 50 Index	▲	7,005.15	0.1%	2.9%	24.0%	
	Kuwait	Main Market Index	▲	7,014.82	(0.5%)	1.6%	24.0%	
	Kuwait	All Share Index	▲	7,486.42	0.1%	1.7%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	12,088.74	(0.2%)	0.4%	0.6%	
	UAE - Dubai	DFM General Index	▼	5,209.33	(0.1%)	1.0%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,262.85	0.4%	1.3%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,465.80	0.3%	0.5%	(1.7%)	
	Qatar	QE 20 Index	▲	10,455.97	0.0%	(1.1%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,978.01	0.2%	(0.4%)	0.7%	
	Oman	MSX 30 Index	▼	4,597.02	(0.1%)	0.4%	1.4%	
	Egypt	EGX 30	▼	29,785.91	(0.5%)	0.2%	19.5%	
	Jordan	ASE Index	▲	2,572.64	0.3%	3.4%	2.4%	
Tunisia	Tunisia Index	▼	9,852.65	(0.1%)	(1.0%)	13.7%		
Morocco	MASI	▲	15,723.69	1.3%	6.4%	22.2%		
		Emerging Markets						
		China	SSE Composite Index	▲	3,230.17	0.0%	(3.6%)	12.7%
		India	SENSEX	▼	78,148.49	(0.1%)	0.0%	8.2%
		Brazil	BOVESPA Stock Index	▼	119,624.51	(1.3%)	(0.5%)	(10.4%)
		Mexico	BOLSA Index	▼	49,634.26	(0.9%)	0.2%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,070.79	(0.9%)	(0.4%)	5.3%
		Global Markets						
		World	MSCI World Index	▼	3,732.20	(0.0%)	0.7%	17.3%
		Asia	MSCI Asia Pacific	▼	568.21	(0.6%)	(0.2%)	8.2%
		Europe	DJ Stoxx 600	▼	513.67	(0.2%)	1.2%	6.0%
		Europe	FTSEurofirst 300	▼	2,044.96	(0.1%)	1.4%	6.7%
		U.S.A	S&P 500	▲	5,918.25	0.2%	0.6%	23.3%
		U.S.A	DJIA	▲	42,635.20	0.3%	0.2%	12.9%
		U.S.A	NASDAQ Composite	▼	19,478.88	(0.1%)	0.9%	28.6%
		UK	FTSE 100	▲	8,251.03	0.1%	1.0%	5.7%
		Germany	DAX	▼	20,329.94	(0.1%)	2.1%	18.8%
		Japan	NIKKEI 225	▼	39,981.06	(0.3%)	0.2%	19.2%
		Hong Kong	HANG SENG INDEX	▼	19,279.84	(0.9%)	(3.9%)	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▲	109.09	0.5%	0.56%	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.91%)	(1.22%)	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.03	(0.21%)	(0.35%)	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.05%)	(0.06%)	(0.2%)
		Other Asset Classes						
		Oil	Brent	▼	76.16	(1.2%)	2.0%	(3.1%)
		Oil	NYMEX	▼	73.32	(1.3%)	2.2%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.65	5.9%	0.5%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,661.94	0.5%	1.4%	26.3%
		Silver	Silver Spot \$/Oz	▲	30.10	0.2%	4.2%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	94,457.90	(2.1%)	0.8%	116.2%

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Kamco Investment Company - K.S.C  
(Public)

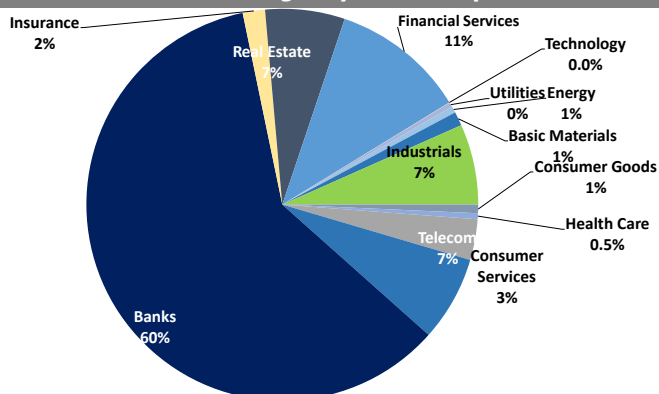
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

January 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,850.3	19.6	11.3%
2- National Bank of Kuwait	7,618.7	13.0	14.7%
3- Boubayan Bank	2,478.5	26.7	10.5%
4- Zain	1,999.1	11.9	14.7%
5- Commercial Bank of Kuwait	1,273.3	12.7	14.9%
6- Gulf Bank	1,194.0	20.7	7.1%
7- Mabane Co.	1,081.2	16.2	10.2%
8- Ahli Bank of Kuwait	678.1	13.2	8.4%
9- Burgan Bank	676.8	14.5	5.4%
10- Agility (PWC Logistics)	663.6	10.9	6.2%
Total	29,514	16.06	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.175	0.018	11.5%
Warba Bank	0.216	0.018	9.1%
National International Holding Co.	0.370	0.021	6.0%
National Industries Co.	0.190	0.010	5.6%
Al-Maidan Clinic For Oral Health Serv. Co.	0.797	0.039	5.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.770	(0.119)	(13.4%)
Wethaq Takaful Insurance Co.	0.050	(0.007)	(12.9%)
Gulf Insurance Group	1.180	(0.110)	(8.5%)
Equipment Holding Co.	0.072	(0.007)	(8.5%)
Credit Rating & Collection Co.	0.045	(0.003)	(6.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.314	(3.7%)	114,247,830
Warba Bank	0.216	9.1%	84,846,046
A'ayan Leasing & Investment Co.	0.156	(4.3%)	31,081,130
Kuwait Finance House	0.755	0.1%	20,170,045
Wethaq Takaful Insurance Co.	0.050	(12.9%)	19,585,072

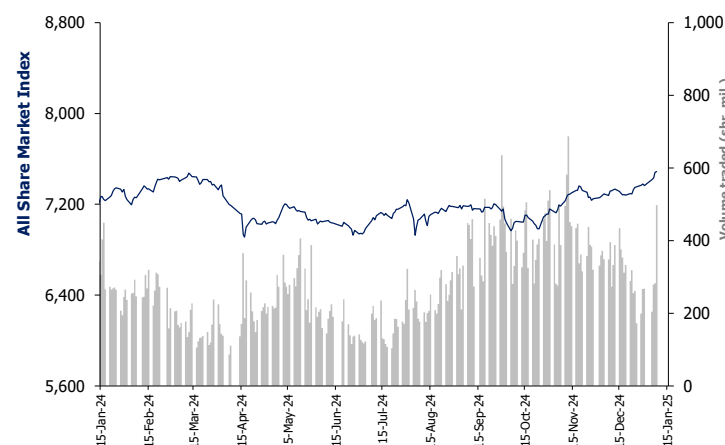
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,163.7	▲	0.1%	1.7%	1.7%
Energy	234.0	▼	(0.6%)	0.5%	0.5%
Basic Materials	508.9	▼	(0.1%)	(1.0%)	(1.0%)
Industrials	2,938.6	▼	(0.3%)	1.2%	1.2%
Consumer Staples	303.8	▼	(1.6%)	0.6%	0.6%
Health Care	219.7	▲	3.7%	0.0%	0.0%
Consumer Discretionary	1,480.6	▲	0.1%	3.0%	3.0%
Telecommunications	3,111.0	▼	(0.6%)	0.1%	0.1%
Banks	26,576.9	▲	0.6%	2.2%	2.2%
Insurance	806.6	▼	(7.7%)	(1.7%)	(1.7%)
Real Estate	2,904.0	▼	(0.4%)	1.5%	1.5%
Financial Services	4,897.6	▲	0.0%	1.0%	1.0%
Technology	14.7	▲	2.1%	2.8%	2.8%
Utilities	167.2	▲	0.7%	0.7%	0.7%

Market Breadth		42		75		26
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,972.95	20.7	0.3%	1.7%	1.7%	
Main 50 Index	7,005.15	3.3	0.0%	2.9%	2.9%	
Main Market Index	7,014.82	(35.7)	(0.5%)	1.6%	1.6%	
All Share Market Index	7,486.42	8.6	0.1%	1.7%	1.7%	
Market Cap (KWD Mn)	44,163.68	47.1	0.1%	1.7%	1.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

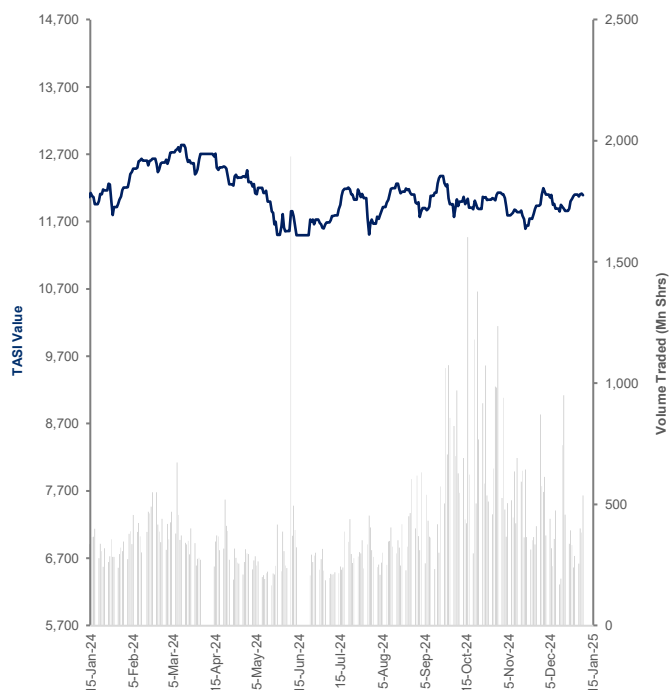
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	497.3	215.3	76.3%	1,261.1	269.3
Value Traded (KWD Mn)	130.4	66.6	104.5%	304.1	62.7
No. of Trades	22,838	7,585	49.7%	65,742	14,015

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.314	(3.7%)	36,437,551
Warba Bank	0.216	9.1%	17,889,316
Kuwait Finance House	0.755	0.1%	15,254,875
National Bank of Kuwait	0.915	1.6%	6,677,086
A'ayan Leasing & Investment Co.	0.156	(4.3%)	4,897,727

## Saudi Tadawul Daily Report

January 9, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,213,311.3	0.4%	0.1%	0.1%
Energy	6,853,028.7	0.7%	(0.2%)	(0.2%)
Materials	614,506.8	(0.7%)	(2.7%)	(2.7%)
Capital Goods	72,867.2	(0.5%)	8.0%	8.0%
Commercial & Professional Svc	16,453.0	(0.2%)	6.1%	6.1%
Transportation	51,149.6	0.2%	5.3%	5.3%
Consumer Durables & Apparel	9,723.2	1.2%	7.0%	7.0%
Consumer Services	67,833.3	(0.4%)	(1.4%)	(1.4%)
Media	50,940.7	1.0%	6.1%	6.1%
Consumer Discretionary Distribution &	30,991.0	0.4%	2.9%	2.9%
Consumer Staples Distribution & Retail	51,276.0	11.4%	10.7%	10.7%
Food & Beverages	116,044.3	0.6%	(0.1%)	(0.1%)
Health Care Equipment & Svc	184,402.7	(0.4%)	5.5%	5.5%
Pharma, Biotech & Life Science	17,832.0	3.7%	5.4%	5.4%
Banks	973,413.9	(1.1%)	(0.1%)	(0.1%)
Financial Services	66,882.5	0.2%	(1.2%)	(1.2%)
Insurance	100,542.7	(0.5%)	3.6%	3.6%
Telecommunication Services	258,394.8	(1.4%)	1.7%	1.7%
Utilities	388,878.8	1.9%	(0.4%)	(0.4%)
REITs	15,467.8	(0.0%)	(0.4%)	(0.4%)
Real Estate Mgmt & Dev't	128,741.4	0.4%	2.2%	2.2%
Software & Services	143,436.4	0.0%	4.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nice One Beauty Digital Marketing Co.	45.50	30.0%
Al Mawarid Manpower Co.	135.20	7.8%
Al-Baha Development & Investme	0.46	7.0%
Saudi Real Estate Co	27.65	6.6%
Maharah Human Resources Co	7.08	5.7%

Worst Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	185.20	(4.2%)
Almoosa Health Co.	140.40	(3.8%)
ALINMA REIT	4.76	(3.4%)
Alinma Hospitality Reit Fund	8.24	(3.2%)
Bank AlBilad	37.85	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.46	251,303
Shams	0.94	26,055
Americana Restaurants International PLC	2.17	20,976
Saudi Manpower Solutions	7.99	20,371
Anaam International Holding Gr	1.28	12,657

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,088.74	(24.55)	(0.2%)	0.4%	0.4%
Market Cap (SAR Mn)	10,213,311	43,460	0.4%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	535.9	152.3	39.7%	350.1	411.0
Value Traded (SAR Mn)	6,992.8	(716.7)	(9.3%)	5,701.0	9,278.8
No. of Trades	540,497	(13,626)	(2.5%)	450,198	537,994

Market Breadth	▲ 128	▼ 111	▬ 19
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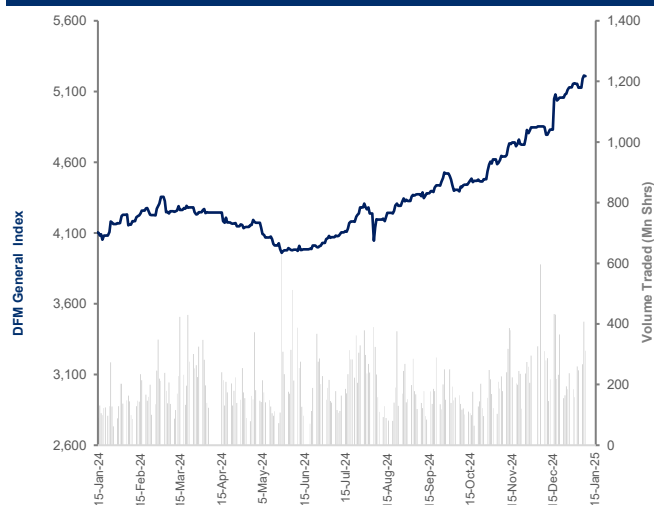
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.00	0.7%	334.54
Almoosa Health Co.	140.40	(3.8%)	287.02
Al Rajhi Bank	95.80	(1.1%)	284.31
Al Mawarid Manpower Co.	135.20	7.8%	237.33
Al Hammadi Co for Development	40.60	5.2%	232.20

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

January 9, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	911,372.5	(0.1%)	0.7%	0.7%
Financials	360,669.2	(0.1%)	0.8%	0.8%
Real Estate	190,578.8	0.0%	(0.5%)	(0.5%)
Industrial	101,344.1	(1.2%)	(0.1%)	(0.1%)
Materials	1,248.6	0.0%	0.0%	0.0%
Consumer Staples	32,793.1	(0.8%)	3.2%	3.2%
Consumer Discretionary	42,518.1	3.4%	15.7%	15.7%
Telecommunication	33,770.1	(0.1%)	(0.5%)	(0.5%)
Utilities	148,450.5	(0.4%)	(1.4%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	4.50	9.5%
Union Properties Pjsc	0.43	3.9%
TALABAT Holding PLC	1.64	3.8%
Dubai Islamic Insurance Co	0.34	3.0%
Dubai Taxi Company	2.86	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.42	(6.0%)
Shuaa Capital	0.27	(3.6%)
SALIK	5.29	(2.9%)
Ithmaar Holding	0.20	(2.4%)
Ektitab Holding Company	0.19	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	75,808
TALABAT Holding PLC	1.64	70,392
Shuaa Capital	0.27	46,498
Emaar Properties Pjsc	12.75	17,322
Drake & Scull International	0.36	13,427

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,209.33	(4.60)	(0.1%)	1.0%	1.0%
Market Cap (AED Mn)	911,372	(907)	(0.1%)	0.7%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	310.9	(96.7)	(23.7%)	298.6	127.6
Value Traded (AED Mn)	678.5	(133.0)	(16.4%)	628.8	293.2
No. of Trades	13,914	(3,302)	(19.2%)	14,145	6,514

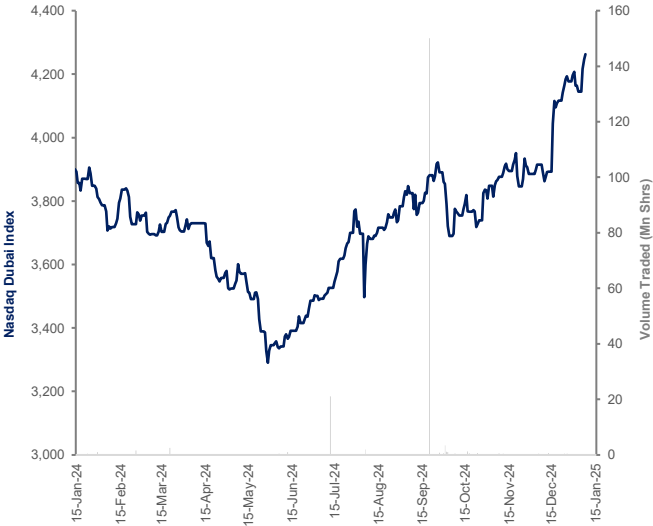
Market Breadth	▲ 17	▼ 20	▬ 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.75	0.79%	220.20
TALABAT Holding PLC	1.64	3.80%	113.51
SALIK	5.29	(2.94%)	54.51
Dubai Islamic Bank	7.28	(0.14%)	50.43
Emirates Nbd	21.75	(0.46%)	46.40

Nasdaq Dubai Daily Report

January 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,540.9	0.0%	(0.2%)	(0.2%)
DEPA Limited (AED)	145.3	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	188.1	0.0%	17.4%	17.4%
ENBD REIT (CEIC) Limited	88.0	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,491.7	0.0%	(0.6%)	(0.6%)
Nasdaq, Inc.	44,957.5	0.0%	(0.3%)	(0.3%)
Orascom Construction Limited	670.3	0.0%	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.58	7.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,262.85	16.56	0.4%	1.3%	1.3%
Market Cap (USD Mn)	51,541	0.0	0.0%	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.00770	(0.01)	(49%)	0.037	0.01
Value Traded (USD Mn)	0.00443	(0.00)	(52%)	0.0	0.01
No. of Trades	2	(2.00)	(50%)	6	7

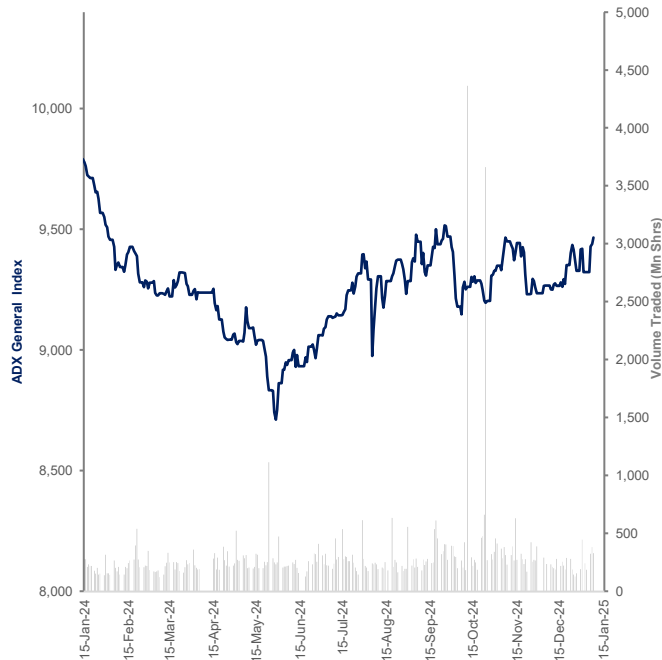
Market Breadth	▲ 0	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.58	0.00%	0.00

## Abu Dhabi Securities Exchange Daily Report

January 9, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,895,664.8	0.3%	(1.0%)	(1.0%)
Financials	1,379,899.5	0.3%	0.5%	0.5%
Telecommunication	178,561.2	0.4%	0.9%	0.9%
Consumer Discretionary	69,403.2	0.8%	0.8%	0.8%
Industrial	251,403.9	0.9%	1.0%	(0.8%)
Real Estate	65,973.0	(2.2%)	1.1%	1.1%
Basic Materials	94,363.2	0.4%	2.0%	2.0%
Energy	419,788.2	0.6%	0.5%	0.5%
Utilities	346,297.5	0.0%	(12.3%)	(12.3%)
Consumer Staples	38,142.4	0.5%	2.1%	2.1%
Health Care	51,832.9	0.2%	3.3%	3.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT AI	2.25	4.7%
ADNOC Logistisc & Services	5.80	4.5%
Abu Dhabi National Co. For Building Materials	1.17	4.5%
Fujairah Cement Industries	0.24	4.4%
Al Khaleej Investment Co.	4.65	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.95	(10.0%)
Ras Al Khaimah Poultry & Feeding Co.	1.57	(7.6%)
ARAM Group	2.03	(6.5%)
Sharjah Cement & Industrial Development Co.	0.60	(5.6%)
Gulf Medical Projects Co.	2.00	(4.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	1.99	34,314
Eshraq Investments P.J.S.C	0.35	31,940
Abu Dhabi National Co. For Building Materials	1.17	19,879
ADNOC Drilling	5.44	18,654
Dana Gas Co.	0.72	17,378

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,465.80	26.53	0.3%	0.5%	0.5%
Market Cap (AED Mn)	2,895,665	8,770	0.3%	(1.0%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	329.1	(52.0)	(13.6%)	292.3	216.0
Value Traded (AED Mn)	1,335.9	148.8	12.5%	1,017.4	956.8
No. of Trades	21,340	(2,321)	(9.8%)	19,139	12,951

## Market Breadth



28



23



37

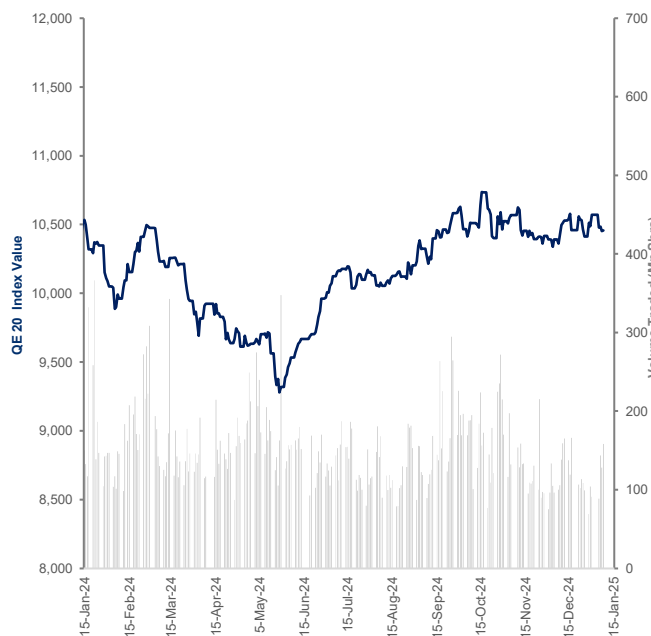
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.60	2.82%	245.26
International Holdings Company PJSC	402.30	(0.12%)	184.32
ADNOC Drilling	5.44	1.30%	100.77
ADNOC Logistisc & Services	5.80	4.50%	83.84
Lulu Retail Holdings	1.99	2.05%	68.06

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

January 9, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	614,996.8	(0.1%)	(1.0%)	(1.0%)
Banking & Finance Sector	300,785.5	(0.1%)	(1.5%)	(1.5%)
Goods & Consumer Services	30,404.0	(1.1%)	0.5%	0.5%
Industrial Sector	147,192.2	0.1%	(0.8%)	(0.8%)
Insurance Sector	10,961.5	(0.7%)	(1.3%)	(1.3%)
Real Estate	42,316.5	(1.4%)	(2.9%)	(2.9%)
Telecom	45,980.3	0.8%	2.8%	2.8%
Transport	37,356.7	1.3%	(0.2%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.55	6.3%
Qatar Gas Transport Co Ltd	4.19	2.1%
Mekdam Holding	3.57	1.6%
Ooredoo QPSC	11.90	0.9%
Gulf Warehousing Co	3.39	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	15.75	(5.1%)
Doha Bank QPSC	2.01	(2.6%)
Gulf International Services QS	3.25	(2.1%)
Investment Holding Group	1.80	(2.0%)
Qatar German Co for Medical De	1.34	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.02	22,300
Mesaieed Petrochemical Holding	1.48	10,503
Baladna	1.30	9,535
Dukhan Bank	3.67	8,419
Qatar Aluminum Manufacturing C	1.22	7,958

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,455.97	4.58	0.0%	(1.1%)	(1.1%)
Market Cap (QAR Mn)	614,997	(378)	(0.1%)	(1.0%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	158.3	30.2	23.6%	129.7	163.8
Value Traded (QAR Mn)	509.5	135.6	36.3%	363.7	480.4
No. of Trades	19,037	6,105	47.2%	13,169	16,789

Market Breadth	▲ 16	▼ 30	= 7
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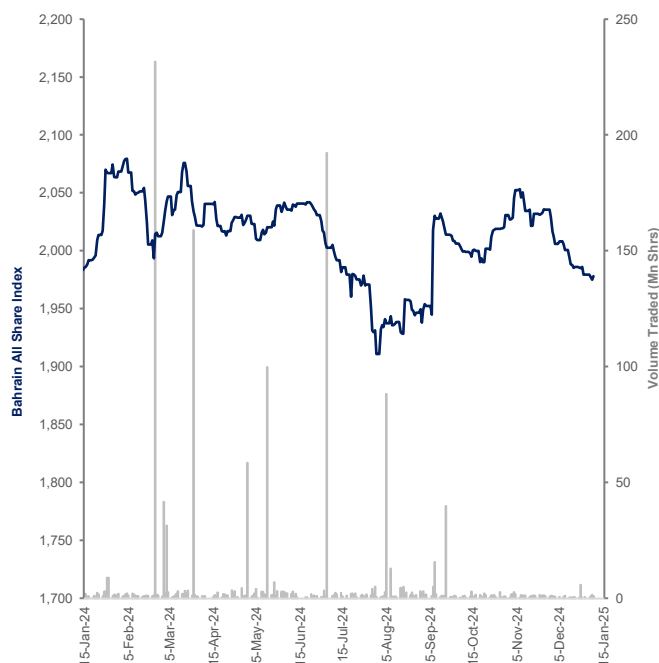
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.02	0.00%	61.99
Industries Qatar QSC	13.15	0.61%	47.35
Qatar Islamic Bank SAQ	20.70	0.00%	36.29
Commercial Bank PSQC/The	4.31	(1.03%)	33.81
Dukhan Bank	3.67	0.05%	31.20

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

January 9, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,649.3	0.2%	0.1%	0.1%
Materials	1,831.8	1.2%	(0.8%)	(0.8%)
Industrial	131.3	0.3%	0.3%	0.3%
Consumer Discretionary	233.4	0.0%	(0.1%)	(0.1%)
Consumer Staples	125.5	0.0%	0.0%	0.0%
Financials	31,387.0	0.2%	0.1%	0.1%
Communication Services	876.7	0.0%	(0.6%)	(0.6%)
Real Estate	63.7	0.0%	(2.1%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.29	1.2%
Kuwait Finance House - Bahrain	2.41	0.4%
APM TERMINALS BAHRAIN	1.16	0.3%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,978.01	2.91	0.1%	(0.4%)	(0.4%)
Market Cap (BHD Mn)	34,649.3	70.5	0.2%	0.1%	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	(1.0%)
National Bank of Bahrain BSC	0.49	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	975	(644)	(39.8%)	986.6	2,109.8
Value Traded (BHD '000)	316	(62)	(16.3%)	313.8	1,019.0
No. of Trades	34	5	17.2%	28	51

Market Breadth	▲ 3	▼ 2	▬ 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	496
Bahrain Telecommunications Co	0.49	150
GFH FINANCIAL GROUP BSC	0.32	140
Aluminium Bahrain B.S.C	1.29	47
Zain Bahrain BSCC	0.12	36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	(0.99%)	0.10
Bahrain Telecommunications Co	0.49	0.00%	0.07
Aluminium Bahrain B.S.C	1.29	1.18%	0.06
GFH FINANCIAL GROUP BSC	0.32	0.00%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

January 9, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,299.4	(0.3%)	0.6%	0.6%
Financial	5,271.4	0.1%	1.3%	1.3%
Industrial	4,584.8	(0.5%)	0.5%	0.5%
Services	2443.2	(0.8%)	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.04	15.2%
The Financial Corporation Co.	0.03	10.0%
Dhofar Generating Company	0.067	3.1%
Al Anwar Holding	0.07	2.9%
Al Madina Takaful Co.	0.09	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.10	(6.7%)
Oman Chromite Co.	3.70	(3.6%)
Phoenix Power Co.	0.07	(3.0%)
Muscat City Desalination	0.07	(2.9%)
Oman Telecommunications Co.	0.91	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	4,818
OQ Exploration & Production SA	0.34	2,071
Sohar Bank	0.14	1,660
Abraj Energy Services	0.27	1,654
OQ Gas Networks	0.14	1,206

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,597.02	(3.50)	(0.1%)	0.4%	0.4%
Market Cap (OMR Mn)	12,299.4	(38.30)	(0.3%)	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	17,617.6	(10,929.1)	(38.3%)	29,885.2	17,814.6
Value Traded (OMR '000)	3,917.9	(768.1)	(16.4%)	5,025.0	3,466.6

Market Breadth	▲ 13	▼ 12	= 93
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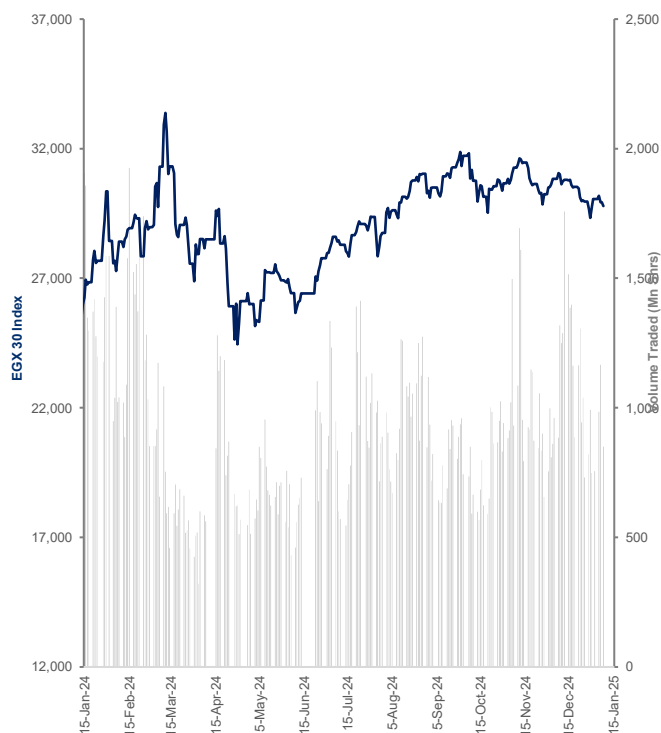
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.90	0.00%	0.90
OQ Exploration & Production SA	0.34	(1.17%)	0.71
OQ BASE INDUSTRIES (SFZ)	0.12	0.88%	0.55
Abraj Energy Services	0.27	(0.74%)	0.44
Oman Telecommunications Co.	0.91	(2.26%)	0.26

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

January 9, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,124,623.8	(1.5%)	0.0%	0.0%
Banks	418,131.8	(5.2%)	(4.4%)	(4.4%)
Basic Resources	303,295.7	0.8%	3.2%	3.2%
Industrial Goods	184,898.4	(2.0%)	4.0%	4.0%
Health Care & Pharmaceuticals	51,995.1	(0.6%)	4.7%	4.7%
Real Estate	308,049.1	(1.3%)	(0.9%)	(0.9%)
Travel and Leisure	73,654.0	1.7%	1.7%	1.7%
Food, Beverages & Tobacco	182,082.0	(0.9%)	(2.6%)	(2.6%)
Energy and Support Services	19,171.1	(1.4%)	(1.6%)	(1.6%)
Trade and Distributors	17,897.7	(0.2%)	(0.2%)	(0.2%)
Shipping and Transport	75,010.6	(1.5%)	(2.4%)	(2.4%)
Education Services	24,323.7	0.7%	1.2%	1.2%
Contracting and Construction Eng	41,063.6	0.6%	1.3%	1.3%
Textiles and Durables	29,504.0	(0.8%)	3.0%	3.0%
Building Materials	23,317.3	(2.7%)	2.4%	2.4%
Media & Communication Services	155,364.2	(0.4%)	3.4%	3.4%
Paper and Packaging	2,731.2	2.0%	8.0%	8.0%
Non-bank Financial Services	214,134.3	(0.3%)	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	111.30	20.0%
El Arabia for Land Reclamation	77.00	20.0%
Development & Engineering Consultants	62.18	20.0%
Samad Misr -EGYFERT	101.97	10.0%
General Company For Land Reclamation,Development & Reconsti	60.50	8.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabian Cement Company	15.80	(8.6%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.43	(5.0%)
Arab Valves Company	3.95	(4.1%)
Maridive & oil services	0.35	(3.3%)
Six of October Development & Investment (SODIC)	58.80	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.42	119,446
Orascom Investment Holding	0.55	90,776
Citadel Capital - Common Shares	2.46	73,839
Arabia Investments Holding	0.54	66,007
Al Khair River For Development Agricultural Investment&Envir	0.57	49,854

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,785.91	(143.7)	(0.5%)	0.2%	0.2%
Market Cap (EGP Mn)	2,124,623.8	(32,126.4)	(1.5%)	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	850.0	(316.0)	(27.1%)	939.2	1,113.6
Value Traded (EGP Mn)	2,679.0	(430.4)	(13.8%)	2,545.7	3,218.3
No. of Trades	77,830	(7,016)	(8.3%)	79,922	121,965

Market Breadth	▲ 72	▼ 96	= 53
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.10	0.32%	213.25
Citadel Capital - Common Shares	2.46	2.93%	182.21
Ezz Steel	117.00	1.74%	156.72
T M G Holding	53.50	(1.29%)	128.13
Egyptian Financial Group-Hermes Holding Company	20.80	0.82%	90.17

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

January 9, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,335.0	1.3%	5.4%	5.4%
Banks	7,918.1	(0.6%)	3.4%	3.4%
Insurance	280.2	0.0%	1.2%	1.2%
Diversified Financial Services	276.0	(0.2%)	1.5%	1.5%
Real Estate	311.6	0.2%	2.1%	2.1%
Health Care Services	51.5	0.4%	(0.0%)	(0.0%)
Educational Services	278.1	(0.2%)	(0.4%)	(0.4%)
Hotels and Tourism	262.8	0.8%	2.0%	2.0%
Transportation	91.6	1.5%	2.8%	2.8%
Technology and Communication	564.1	1.0%	3.8%	3.8%
Utilities and Energy	993.9	1.0%	3.5%	3.5%
Commercial Services	257.5	(0.4%)	(0.4%)	(0.4%)
Pharmaceutical and Medical Industries	67.8	0.0%	2.7%	2.7%
Chemical Industries	59.3	0.5%	2.9%	2.9%
Food and Beverages	217.1	(0.3%)	(0.5%)	(0.5%)
Tobacco and Cigarettes	2.1	0.0%	0.0%	0.0%
Mining and Extraction Industries	6,542.5	4.4%	10.1%	10.1%
Engineering and Construction	109.1	(2.7%)	(0.3%)	(0.3%)
Electrical Industries	20.3	1.8%	0.0%	0.0%
Textiles Leathers and Clothings	31.5	0.0%	4.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENTS	0.84	5.0%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.91	4.6%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%
RUMM FINANCIAL BROKERAGE	0.27	3.8%
DAR AL AMAN FOR ISLAMIC FINANCE	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL PORTFOLIO SECURITIES	0.62	(4.6%)
DARAT JORDAN HOLDINGS	0.47	(4.1%)
SPECIALIZED INVESTMENT COMPOUNDS	0.80	(3.6%)
TUHAMA FOR FINANCIAL INVESTMENTS	2.26	(3.4%)
SPECIALIZED JORDANIAN INVESTMENT	1.20	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.61	115
JORDAN ISLAMIC BANK	4.03	111
ARAB PHOENIX HOLDINGS	0.17	102
CAPITAL BANK OF JORDAN	1.99	85
ARAB BANK	4.80	83

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,572.64	8.71	0.3%	3.4%	3.4%
Market Cap (JD Mn)	18,335.04	242.80	1.3%	5.4%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	2,293.3	(884.3)	(27.8%)	3,684.6	3,185.5
Value Traded (JD <sup>'000</sup> )	6,017.9	(1,035.6)	(14.7%)	7,393.5	3,775.9
No. of Trades	2,691	(112)	(4.0%)	2,614	2,110

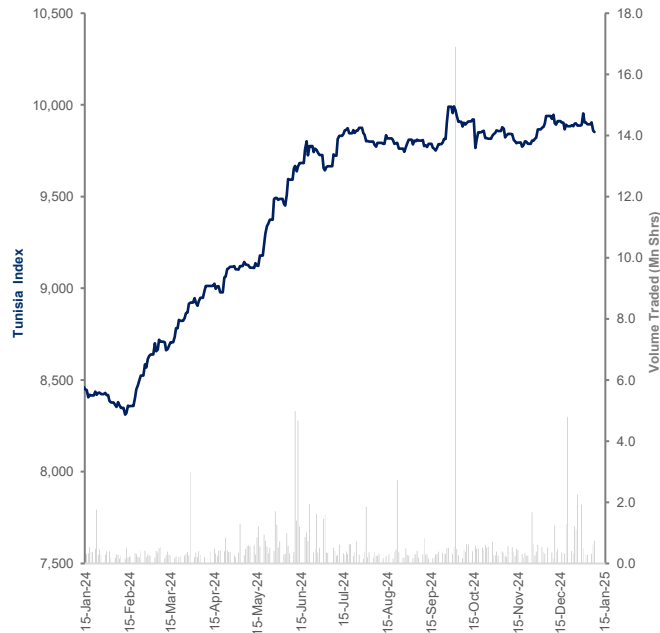
Market Breadth	▲ 34	▼ 30	▬ 97
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.03	0.50%	0.45
ARAB BANK	4.80	(1.03%)	0.40
CAPITAL BANK OF JORDAN	1.99	(1.00%)	0.17
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.61	3.39%	0.07
TUHAMA FOR FINANCIAL INVESTMENTS	2.26	(3.42%)	0.06

### Tunisia Stock Exchange Daily Report

January 9, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,669.3	0.1%	(0.8%)	(0.8%)
Banking	10,150.4	(0.1%)	(0.2%)	(0.2%)
Insurance	971.0	(0.0%)	(1.0%)	(1.0%)
Leasing	906.6	(0.9%)	(0.7%)	(0.7%)
Financial Services	1,662.6	(0.3%)	(0.1%)	(0.1%)
Industrial	2,017.4	(0.4%)	(2.1%)	(2.1%)
Chemical Industry	425.8	0.0%	0.3%	0.3%
Food & Beverage	3,897.4	0.4%	(2.4%)	(2.4%)
Retailing	1,162.3	1.5%	1.7%	1.7%
Others	1,475.9	0.5%	(2.3%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	8.69	6.0%
Universal Auto Distributors Ho	0.52	4.0%
Cellcom SA	2.52	1.2%
One Tech Holding	9.09	1.0%
Delice Holding	15.85	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	24.50	(3.9%)
BH Leasing	3.95	(3.9%)
Societe Moderne de Ceramique	0.39	(2.5%)
Arab Tunisian Bank	2.79	(2.1%)
Attijari Leasing SA	19.00	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.39	234
Societe Tunisienne de L'Air	0.37	69
One Tech Holding	9.09	58
Societe Frigorifique et Brasse	11.29	50
Societe D'Articles Hygieniques	10.07	31

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	9,852.65	(6.04)	(0.1%)	(1.0%)	(1.0%)
Market Cap (DT Min)	22,669	11.74	0.1%	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	737.0	128.7	21.1%	441.9	357.3
Value Traded ('000 DT)	4,913.2	440.4	9.8%	3,428.3	2,271.4
No. of Trades	1,478	(22)	(1.5%)	1,209	925

Market Breadth	▲ 13	▼ 26	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	93.70	0.21%	0.76
Societe Frigorifique et Brasse	11.29	0.27%	0.57
One Tech Holding	9.09	1.00%	0.52
Tunisie Leasing SA	17.98	(0.06%)	0.43
Societe D'Articles Hygieniques	10.07	(0.10%)	0.31

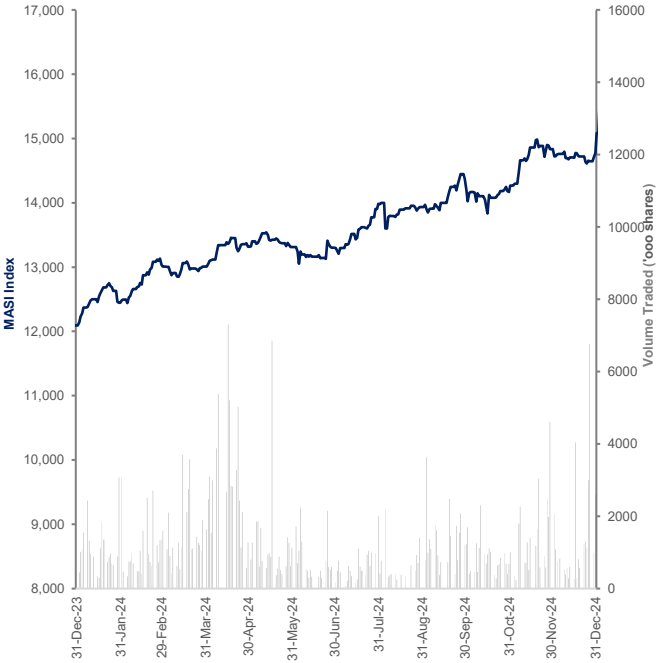
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	649,814.7	1.2%	5.3%	5.3%
Banking	267,827.6	1.6%	5.9%	5.9%
Beverages	9,454.8	1.4%	3.7%	3.7%
Chemicals	2,770.0	0.3%	9.5%	9.5%
Construction & Building Material	80,469.9	0.4%	5.4%	5.4%
Distributors	16,398.7	(0.7%)	(1.8%)	(1.8%)
Electricity	33,024.0	0.0%	4.5%	4.5%
Food Producers & Processors	25,743.0	1.2%	(1.9%)	(1.9%)
Holding Companies	5,466.2	0.7%	9.5%	9.5%
Insurance	31,435.7	3.6%	2.0%	2.0%
Investment & other Finance	3,785.5	1.8%	1.0%	1.0%
Leisures & Hotel	3,366.8	4.4%	4.9%	4.9%
Materials, Software & Computer	5,963.6	(0.1%)	4.6%	4.6%
Mining	42,435.6	4.4%	5.5%	5.5%
Oil & Gas	12,921.6	(2.1%)	(0.0%)	(0.0%)
Real Estate	30,650.8	2.3%	16.0%	16.0%
Telecommunications	76,481.3	(1.0%)	6.1%	6.1%
Transport	1,519.0	4.4%	12.9%	12.9%
Forestry & Paper	100.5	(1.3%)	2.3%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	660.00	6.45%
Wafa Assurance	4590.00	5.86%
Oulmes	1381.00	5.82%
Managem SA	3059.00	4.80%
RISMA	235.00	4.40%

Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	3759.00	(2.08%)
Med Paper SA	21.00	(1.32%)
Label Vie	4080.00	(1.26%)
Maroc Telecom	87.00	(1.02%)
Hightech Payment Systems SA	640.00	(0.47%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	46.25	1,799.1
Maroc Telecom	87.00	266.9
Delta Holding SA	62.40	212.5
Alliances Developpement Immobi	545.00	114.4
Attijariwafa Bank	614.20	74.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	15,723.69	194.53	1.3%	6.4%	6.4%
Market Cap (MAD Mn)	649,815	7,671	1.2%	5.3%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>000</sup> Shares)	2,823.1	1,315.0	87.2%	2,977.4	1,301.9
Value Traded (MAD Mn)	391.01	171.93	78.5%	464.1	109.3

Market Breadth	▲ 25	▼ 8	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	46.25	2.03%	82.40
Alliances Developpement Immobi	545.00	2.83%	57.39
Attijariwafa Bank	614.20	1.34%	36.47
Banque Marocaine Pour Le Comme	660.00	6.45%	34.31
Maroc Telecom	87.00	(1.02%)	22.49

Source: Bloomberg, Kamco Research

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