

MENA Markets Daily Report

December 9, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	7,792.10	(0.2%)	4.2%	(7.9%)	
	Kuwait	Main 50 Index	▼	6,570.95	(0.2%)	19.7%	(4.0%)	
	Kuwait	Main Market Index	▼	6,652.80	(0.1%)	19.4%	(0.5%)	
	Kuwait	All Share Index	▼	7,275.70	(0.2%)	6.7%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	11,955.24	0.2%	(0.1%)	14.2%	
	UAE - Dubai	DFM General Index	▲	4,854.45	0.7%	19.6%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,915.24	0.3%	2.2%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,266.31	(0.1%)	(3.3%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,361.46	(0.3%)	(4.3%)	1.4%	
	Bahrain	Bahrain All Share	=	2,035.51	0.0%	3.2%	4.0%	
	Oman	MSX 30 Index	▼	4,548.18	(0.5%)	0.8%	(7.1%)	
	Egypt	EGX 30	▲	31,060.51	0.7%	24.8%	70.5%	
	Jordan	ASE Index	▲	2,432.32	0.0%	0.0%	(2.8%)	
Tunisia	Tunisia Index	▲	9,940.27	0.1%	13.6%	7.9%		
Morocco	MASI	▼	14,762.43	(0.8%)	22.1%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▲	3,404.08	1.0%	14.4%	(3.7%)	
	India	SENSEX	▼	81,709.12	(0.1%)	13.1%	18.7%	
	Brazil	BOVESPA Stock Index	▼	125,945.67	(1.5%)	(6.1%)	22.3%	
	Mexico	BOLSA Index	▼	51,348.80	(0.8%)	(10.5%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,105.08	0.3%	7.9%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,855.07	0.2%	21.6%	21.8%	
	Asia	MSCI Asia Pacific	▲	586.54	0.1%	10.9%	4.6%	
	Europe	DJ Stoxx 600	▲	520.47	0.2%	8.7%	12.7%	
	Europe	FTSEurofirst 300	▲	2,066.90	0.1%	9.4%	12.5%	
	U.S.A	S&P 500	▲	6,090.27	0.3%	27.7%	24.2%	
	U.S.A	DJIA	▼	44,642.52	(0.3%)	18.4%	13.7%	
	U.S.A	NASDAQ Composite	▲	19,859.77	0.8%	32.3%	43.4%	
	UK	FTSE 100	▼	8,308.61	(0.5%)	7.4%	3.8%	
	Germany	DAX	▲	20,384.61	0.1%	21.7%	20.3%	
	Japan	NIKKEI 225	▼	39,091.17	(0.8%)	16.8%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	19,865.85	1.6%	16.5%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	106.06	0.3%	4.66%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.27	(0.12%)	0.10%	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.06	(0.17%)	(4.27%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	0.00%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	71.12	(1.4%)	(7.7%)	(10.3%)	
	Oil	NYMEX	▼	67.20	(1.6%)	(6.2%)	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.08	(0.1%)	(19.1%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,633.37	0.1%	27.6%	13.1%	
	Silver	Silver Spot \$/Oz	▼	30.97	(1.1%)	30.1%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	99,974.34	(0.6%)	135.2%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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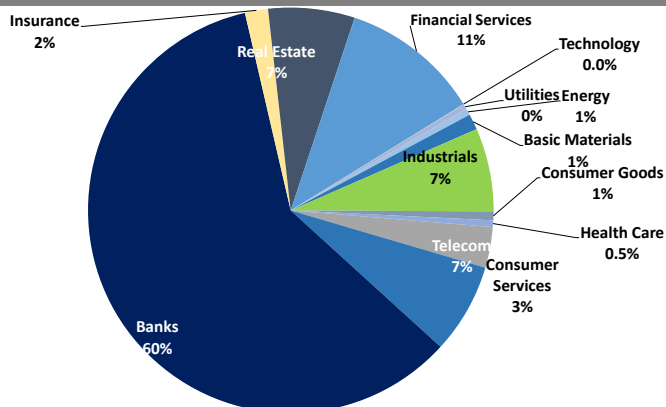
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 9, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,567.8	19.1	11.3%
2- National Bank of Kuwait	7,318.9	12.5	14.7%
3- Boubayan Bank	2,293.6	24.7	10.5%
4- Zain	2,016.4	12.0	14.7%
5- Gulf Bank	1,232.0	21.4	7.1%
6- Mabane Co.	1,123.1	16.9	10.2%
7- Commercial Bank of Kuwait	1,087.9	10.8	14.9%
8- Agility (PWC Logistics)	676.4	11.1	6.2%
9- Burgan Bank	669.6	14.3	5.4%
10- Ahli Bank of Kuwait	668.2	13.0	8.4%
Total	28,654	15.60	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.159	0.029	22.3%
Dalqan Real Estate Co.	0.221	0.038	20.8%
Tamdeen Investment Co.	0.800	0.125	18.5%
First Investment Co.	0.054	0.003	6.7%
Kuwait Co. For Process Plant Const. & Cont	0.328	0.020	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.163	(0.272)	(19.0%)
Arkan Al-Kuwait Real Estate Co.	0.104	(0.005)	(4.6%)
National International Holding Co.	0.356	(0.017)	(4.6%)
Real Estate Trade Centers Co.	0.070	(0.003)	(4.0%)
Aqar Real Estate Investment Co.	0.074	(0.003)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.054	6.7%	40,661,966
National Cleaning Co.	0.067	3.4%	18,841,391
Kuwait & Gulf Link Transport Co.	0.067	2.8%	18,265,986
Asiya Capital Investment Co.	0.044	2.4%	15,253,043
Alimtiarz Investment Group	0.072	5.4%	14,042,111

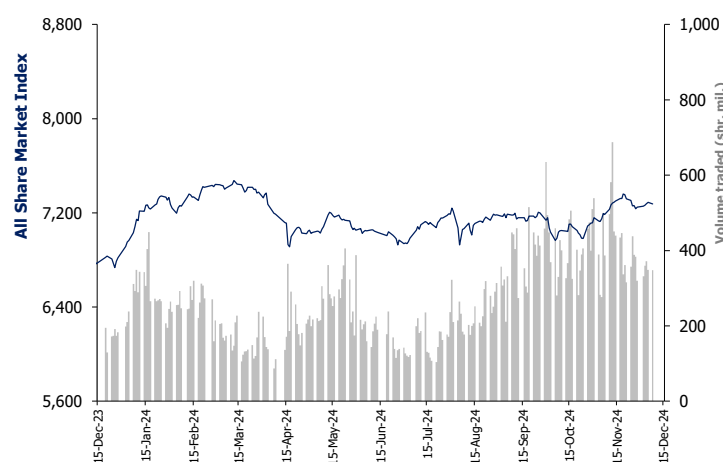
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,919.5	▼	(0.2%)	0.4%	6.0%
Energy	229.7	▼	(1.3%)	(2.1%)	20.0%
Basic Materials	532.4	▼	(4.9%)	0.2%	25.6%
Industrials	2,846.9	▲	0.0%	0.8%	(7.8%)
Consumer Staples	305.6	▼	(0.2%)	3.9%	53.4%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,396.8	▼	(0.2%)	(2.0%)	28.6%
Telecommunications	3,092.9	▼	(0.3%)	0.6%	(8.3%)
Banks	25,582.1	▼	(0.1%)	0.4%	4.5%
Insurance	788.8	▼	(0.2%)	(0.4%)	(13.7%)
Real Estate	2,954.4	▼	(0.4%)	0.2%	14.4%
Financial Services	4,775.0	▲	0.3%	1.5%	28.1%
Technology	14.4	▼	(2.0%)	(4.0%)	81.1%
Utilities	176.0	▼	(1.8%)	(2.4%)	(7.5%)

Market Breadth	▲ 47	▼ 65	■ 31		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,792.10	(16.3)	(0.2%)	0.4%	4.2%
Main 50 Index	6,570.95	(10.3)	(0.2%)	1.2%	19.7%
Main Market Index	6,652.80	(5.7)	(0.1%)	0.7%	19.4%
All Share Market Index	7,275.70	(13.5)	(0.2%)	0.4%	6.7%
Market Cap (KWD Mn)	42,919.49	(77.4)	(0.2%)	0.4%	6.0%

Index Performance relative to Volume



Market Trading Data and Volatility

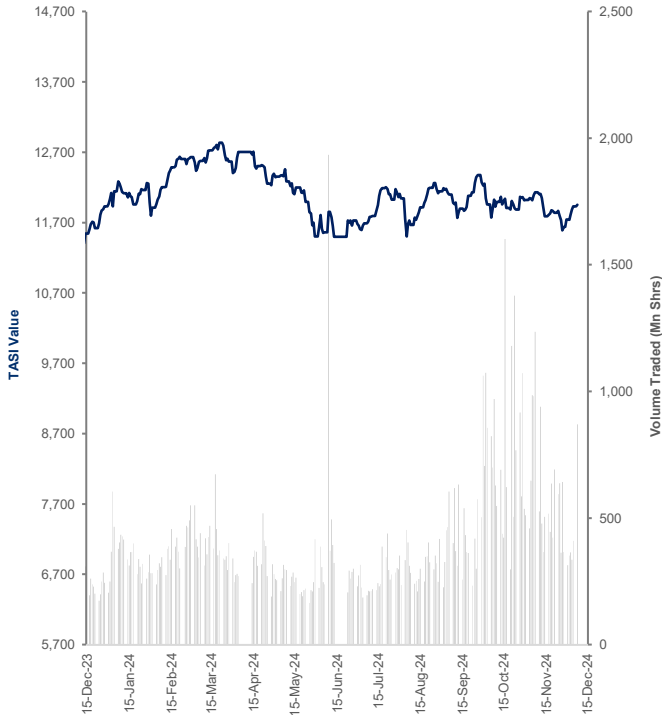
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	347.2	(1.1)	(0.3%)	273.7	161.8
Value Traded (KWD Mn)	52.4	(6.4)	(10.9%)	59.9	42.3
No. of Trades	15,241	(2,141)	(12.3%)	15,790	9,861

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.737	(0.1%)	3,705,996
National Bank of Kuwait	0.879	(0.3%)	3,003,586
Gulf Bank	0.324	(0.3%)	2,466,359
Agility (PWC Logistics)	0.265	(0.7%)	2,194,913
First Investment Co.	0.054	6.7%	2,185,083

Saudi Tadawul Daily Report

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,180,587.4	0.1%	2.2%	(9.6%)
Energy	6,841,894.4	0.0%	1.8%	(15.3%)
Materials	638,476.7	(0.1%)	0.7%	(9.8%)
Capital Goods	67,595.6	(0.3%)	6.3%	49.7%
Commercial & Professional Svc	16,469.1	0.3%	2.4%	43.1%
Transportation	49,728.9	0.1%	2.4%	20.1%
Consumer Durables & Apparel	9,379.9	(0.0%)	0.8%	105.5%
Consumer Services	63,644.5	(0.6%)	0.8%	(9.1%)
Media	49,042.4	2.3%	4.7%	85.5%
Consumer Discretionary Distribution &	31,494.1	0.2%	1.2%	(8.3%)
Consumer Staples Distribution & Retail	47,766.2	(0.2%)	2.2%	(9.5%)
Food & Beverages	133,546.3	0.9%	5.3%	19.7%
Health Care Equipment & Svc	182,585.0	0.7%	6.7%	8.0%
Pharma, Biotech & Life Science	17,030.0	1.8%	0.3%	35.3%
Banks	947,110.1	0.1%	2.5%	(3.5%)
Financial Services	69,359.0	0.4%	2.6%	22.2%
Insurance	92,251.0	0.1%	6.1%	18.7%
Telecommunication Services	256,141.6	0.7%	0.6%	0.9%
Utilities	390,789.3	1.3%	7.9%	35.6%
REITs	15,581.0	0.0%	0.5%	(12.7%)
Real Estate Mgmt & Dev't	121,802.4	(0.1%)	0.4%	19.2%
Software & Services	138,361.5	(1.3%)	2.3%	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.33	10.0%
MBCC Media Group	57.50	5.3%
Saudi Chemical Co Holding	10.28	4.9%
Middle East Healthcare Co	76.30	4.7%
Thimar	43.10	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Dr Soliman Abdel Kader Fakeeh Hospital Co.	68.20	(3.8%)
National Co for Learning & Edu	230.80	(3.7%)
Bawan Co	48.15	(2.9%)
National Co for Glass Manufact	54.40	(2.9%)
Riyadh Cables Group Co	139.00	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.33	691,271
Anaam International Holding Gr	1.31	14,235
Shams	0.95	12,304
Dar Al Arkan Real Estate Devel	15.18	9,107
Saudi Arabian Oil Co	27.95	8,681

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,955.24	23.39	0.2%	1.8%	(0.1%)
Market Cap (SAR Mn)	10,180,587	9,513	0.1%	2.2%	(9.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	870.2	459.9	112.1%	414.5	202.6
Value Traded (SAR Mn)	4,476.6	(1,409.1)	(23.9%)	7,591.3	5,263.2
No. of Trades	362,404	(179,637)	(33.1%)	516,770	373,409

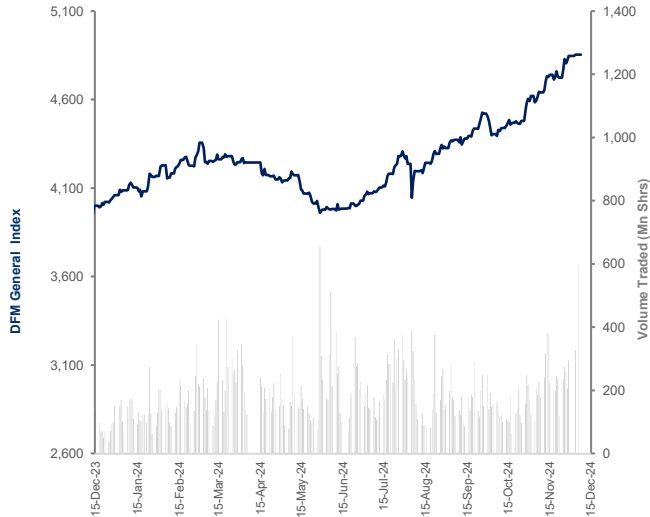
Market Breadth	▲ 157	▼ 70	▬ 26
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.95	0.0%	242.57
Al-Baha Development & Investme	0.33	10.0%	223.50
Al Rajhi Bank	90.50	(0.9%)	203.33
MBCC Media Group	57.50	5.3%	195.69
Saudi Basic Industries Corp	68.80	0.4%	163.12

Dubai Financial Market Daily Report

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	799,071.2	1.0%	0.3%	16.6%
Financials	326,860.5	0.9%	(0.5%)	12.6%
Real Estate	155,543.3	1.6%	1.3%	32.2%
Industrial	97,917.1	(0.8%)	(4.7%)	7.3%
Materials	1,047.7	(8.8%)	(5.2%)	21.7%
Consumer Staples	31,178.1	(0.7%)	(1.5%)	27.9%
Consumer Discretionary	4,140.8	0.6%	(0.1%)	(0.0%)
Telecommunication	34,404.8	1.2%	0.5%	46.2%
Utilities	147,978.9	2.5%	5.5%	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.43	9.5%
Int'L Financial Advisors Co.	5.59	8.3%
Dubai National Insurance	4.80	5.5%
Mashreqbank	229.00	4.6%
Emaar Development	11.55	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.92	(8.8%)
Takaful Emarat Insurance	2.05	(7.2%)
Parkin Company	4.61	(1.9%)
Dubai Islamic Bank	6.77	(1.7%)
SALIK	4.98	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	311,057
Drake & Scull International	0.37	97,558
Shuaa Capital	0.20	29,161
DEWA	2.79	25,999
Deyaar Development Pjsc	0.97	25,898

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,854.45	0.81	0.0%	0.1%	19.6%
Market Cap (AED Mn)	799,071	8,226	1.0%	0.3%	16.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	596.2	269.7	82.6%	192.2	209.3
Value Traded (AED Mn)	646.4	(182.6)	(22.0%)	390.9	402.6
No. of Trades	16,380	(8,992)	(35.4%)	9,690	7,758

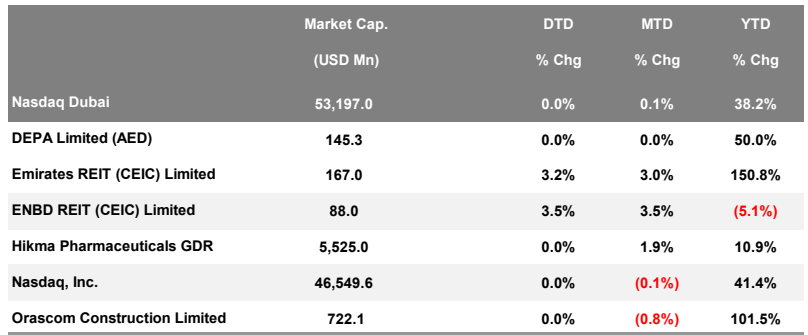
Market Breadth	▲ 22	▼ 15	= 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties Pjsc	0.43	9.46%	131.02
Parkin Company	4.61	(1.91%)	98.74
DEWA	2.79	2.57%	71.36
Emaar Properties Pjsc	9.70	1.04%	59.11
SALIK	4.98	(1.58%)	54.04

Source: Bloomberg, Kamco Research

December 9, 2024

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,915.24	16.52	0.4%	0.8%	2.2%
Market Cap (USD Mn)	53,197	8.2	0.0%	0.1%	38.2%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.44816	0.40	933%	1.062	0.18
Value Traded (USD Mn)	0.19427	0.17	797%	0.3	0.19
No. of Trades	21	14.00	200%	8	10

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.52	3.21%	0.12
Enbd Reit (Ceic) Limited	0.35	3.53%	0.07

Abu Dhabi Securities Exchange Daily Report

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,837,471.0	(0.2%)	0.2%	(2.5%)
Financials	1,354,287.1	0.0%	0.4%	0.3%
Telecommunication	179,357.8	(0.2%)	(1.4%)	(14.4%)
Consumer Discretionary	69,249.4	(0.2%)	0.0%	3.2%
Industrial	237,858.7	(1.1%)	(3.2%)	(0.8%)
Real Estate	63,598.7	(1.1%)	(0.5%)	38.0%
Basic Materials	94,881.3	(0.5%)	(0.2%)	(4.1%)
Energy	418,818.6	(0.2%)	0.6%	19.9%
Utilities	336,178.4	(0.7%)	2.7%	(14.6%)
Consumer Staples	33,147.2	0.9%	1.5%	84.8%
Health Care	50,093.9	(0.0%)	(0.2%)	(38.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	1.26	14.5%
Al Khaleej Investment Co.	4.80	9.1%
Umm Al Qaiwain General Investments Co.	1.08	6.9%
Gulf Cement Co.	0.55	6.8%
Gulf Medical Projects Co.	1.90	5.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.30	(6.1%)
Abu Dhabi National Co. For Building Materials	0.67	(5.8%)
Abu Dhabi Shipbuilding Co.	5.24	(3.0%)
National Bank Of Ras Al Khaimah	5.70	(2.6%)
Gulf Pharmaceutical Industries	1.30	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,266.31	1.18	0.0%	0.3%	(3.3%)
Market Cap (AED Mn)	2,837,471	(6,629)	(0.2%)	0.2%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	234.2	(55.7)	(19.2%)	302.9	196.3
Value Traded (AED Mn)	794.5	(517.1)	(39.4%)	1,205.5	1,110.4
No. of Trades	16,798	(11,984)	(41.6%)	16,209	11,932

Market Breadth	▲ 20	▼ 30	▬ 37
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	66,203
Multiply Group	2.08	29,713
Phoenix Group	1.28	11,008
Lulu Retail Holdings	1.86	10,132
Apex Investment	4.20	9,422

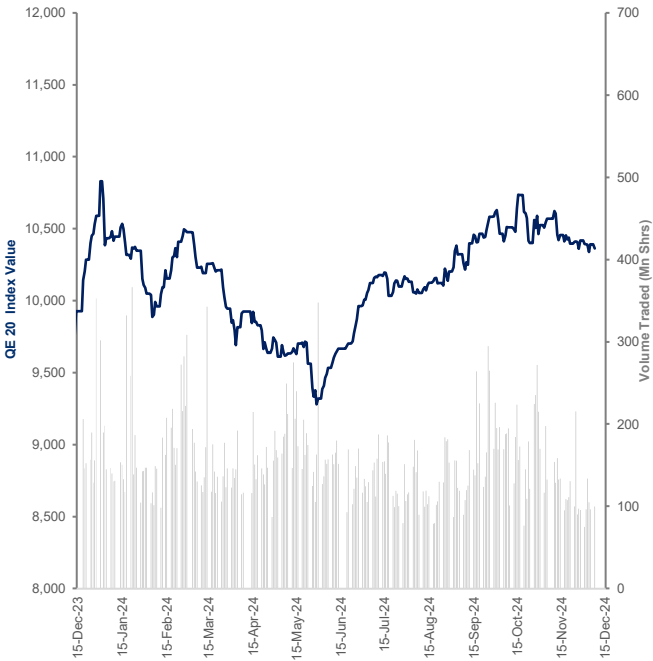
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	(0.05%)	178.13
Abu Dhabi Commercial Bank	10.00	(1.38%)	79.68
Alpha Dhabi Holding PJSC	10.94	(1.80%)	65.26
Multiply Group	2.08	5.05%	59.86
Apex Investment	4.20	(0.47%)	39.41

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	612,053.6	(0.5%)	(0.8%)	(2.0%)
Banking & Finance Sector	297,474.0	(1.1%)	(0.9%)	(3.8%)
Goods & Consumer Services	29,816.3	0.1%	(0.5%)	(5.6%)
Industrial Sector	145,285.7	0.1%	(1.0%)	(6.7%)
Insurance Sector	10,963.6	0.0%	(0.4%)	(15.9%)
Real Estate	45,711.7	(0.4%)	(1.5%)	18.7%
Telecom	45,424.4	(0.0%)	(0.6%)	1.9%
Transport	37,377.9	0.4%	(0.0%)	15.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.22	1.9%
Qatar Gas Transport Co Ltd	4.22	1.1%
Qatari Investors Group QSC	1.53	0.9%
Zad Holding Group	13.47	0.7%
Al Khaleej Takaful Group QSC	2.33	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Bank QPSC	16.88	(1.9%)
Lesha Bank	1.34	(1.3%)
Doha Bank QPSC	1.84	(1.1%)
Investment Holding Group	1.78	(0.9%)
Ezdan Holding Group QSC	1.14	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.24	37,476
Ezdan Holding Group QSC	1.14	8,741
Qatar German Co for Medical De	1.39	5,058
Mesaieed Petrochemical Holding	1.51	4,549
Doha Bank QPSC	1.84	3,978

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,361.46	(30.29)	(0.3%)	(0.5%)	(4.3%)
Market Cap (QAR Mn)	612,054	(3,123)	(0.5%)	(0.8%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	99.9	3.5	3.7%	154.6	176.6
Value Traded (QAR Mn)	219.2	(45.1)	(17.1%)	430.8	488.0
No. of Trades	6,389	(5,293)	(45.3%)	14,363	16,377

Market Breadth	▲ 22	▼ 24	= 7
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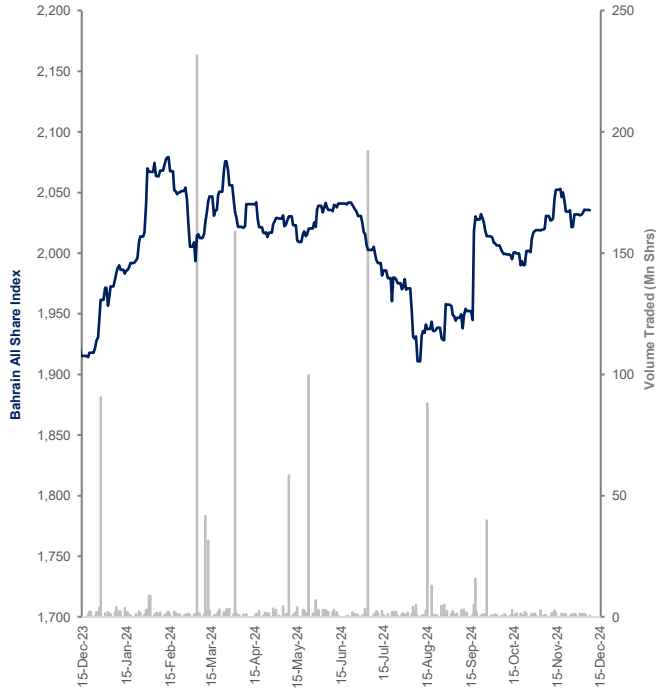
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.24	(0.08%)	46.61
Qatar National Bank QPSC	16.88	(1.86%)	28.07
Industries Qatar QSC	12.82	0.16%	14.10
Ezdan Holding Group QSC	1.14	(0.78%)	10.07
Qatar Electricity & Water Co Q	15.99	0.69%	9.13

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,659.7	(0.0%)	0.6%	7.3%
Materials	1,988.0	(0.4%)	1.1%	22.3%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	211.7	0.1%	0.1%	(15.2%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,254.4	0.0%	0.6%	7.1%
Communication Services	885.1	(0.3%)	(0.4%)	(0.8%)
Real Estate	63.7	0.0%	1.5%	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	1.8%
BBK BSC	0.50	1.0%
Bahrain Duty Free Complex	0.41	0.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,035.51	(0.07)	(0.0%)	0.2%	3.2%
Market Cap (BHD Mn)	34,659.7	(0.3)	(0.0%)	0.6%	7.3%

Worst Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.22	(0.5%)
Bahrain Telecommunications Co	0.50	(0.4%)
Aluminium Bahrain B.S.C	1.40	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	554	(441)	(44.3%)	5,694.7	2,797.6
Value Traded (BHD '000)	245	(203)	(45.3%)	1,701.0	991.3
No. of Trades	33	(1)	(2.9%)	43	50

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.02	100
Aluminium Bahrain B.S.C	1.40	83
Al Salam Bank-Bahrain BSC	0.20	62
Bahrain Telecommunications Co	0.50	58
Seef Properties BSC	0.11	50

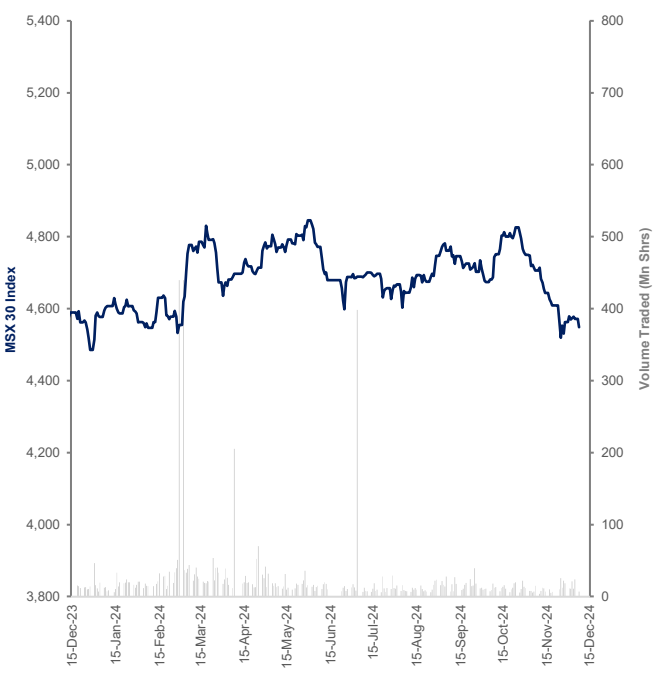
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.40	(0.36%)	0.12
Bahrain Telecommunications Co	0.50	(0.40%)	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.02
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.01
Bahrain Flour Mills Co	0.36	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,806.6	(0.5%)	(0.5%)	32.9%
Financial	5,156.1	(0.4%)	(0.4%)	4.7%
Industrial	4,202.2	(0.6%)	(0.7%)	188.9%
Services	2448.3	(0.5%)	(0.1%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.10	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.63	(9.9%)
National Gas Co.	0.08	(3.8%)
Oman International Engineering And Investment Co	0.11	(3.4%)
Galfar Engineering & Contracting Co.	0.09	(3.2%)
Takaful Oman Insurance	0.04	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.35	1,426
Sohar Bank	0.13	1,258
OQ Gas Networks	0.13	1,192
Abraj Energy Services	0.28	629
Global Financial Inv. Co.	0.08	305

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,548.18	(23.33)	(0.5%)	(0.3%)	0.8%
Market Cap (OMR Mn)	11,806.6	(59.00)	(0.5%)	(0.5%)	32.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,909.7	(16,936.1)	(71.0%)	23,158.6	15,594.7
Value Traded (OMR '000)	1,313.5	(3,721.6)	(73.9%)	2,639.4	2,435.0

Market Breadth	▲ 1	▼ 26	= 90
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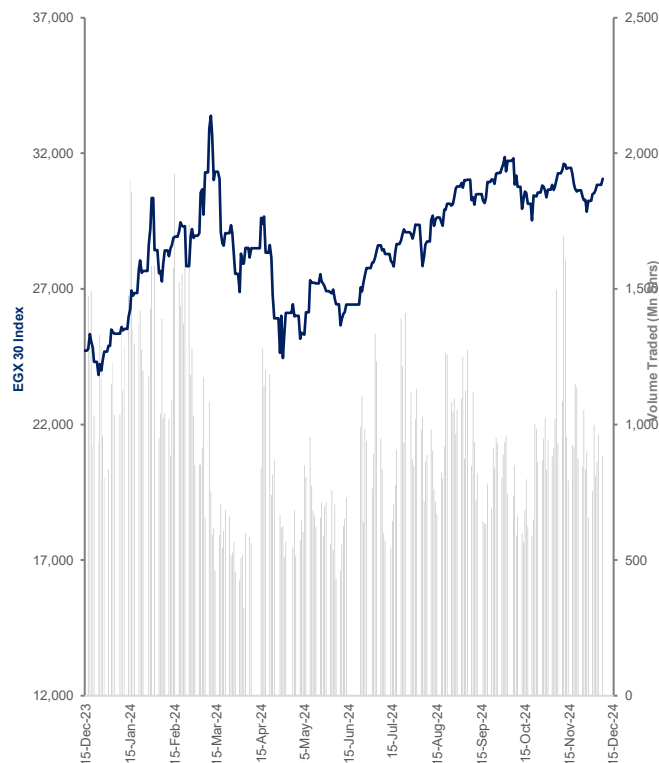
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.35	(0.57%)	0.50
Abraj Energy Services	0.28	(0.72%)	0.17
Sohar Bank	0.13	(0.75%)	0.17
OQ Gas Networks	0.13	(1.50%)	0.16
Smn Power Holding	0.34	(2.02%)	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,208,939.3	(0.2%)	2.0%	30.4%
Banks	427,803.7	(5.1%)	(3.4%)	14.9%
Basic Resources	311,355.3	0.3%	3.2%	11.0%
Industrial Goods	210,514.9	2.8%	1.4%	186.0%
Health Care & Pharmaceuticals	51,444.3	(0.0%)	4.1%	11.3%
Real Estate	328,001.8	1.3%	3.9%	37.8%
Travel and Leisure	76,206.7	0.5%	0.9%	48.1%
Food, Beverages & Tobacco	190,618.0	0.5%	4.3%	39.7%
Energy and Support Services	20,191.2	0.2%	2.9%	27.3%
Trade and Distributors	17,844.9	4.0%	10.2%	30.9%
Shipping and Transport	76,978.6	0.4%	9.6%	(7.8%)
Education Services	24,203.8	(1.5%)	(0.1%)	26.4%
Contracting and Construction Eng	42,689.6	0.8%	(0.3%)	63.2%
Textiles and Durables	30,128.8	(0.2%)	5.5%	64.2%
Building Materials	23,853.1	(0.8%)	4.7%	50.9%
Media & Communication Services	159,851.3	2.4%	4.9%	22.5%
Paper and Packaging	2,319.8	0.9%	(1.0%)	9.0%
Non-bank Financial Services	214,933.4	0.6%	2.2%	26.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	7.32	20.0%
El Kahera Housing	2.37	19.7%
Atlas For Investment and Food Industries	1.21	19.7%
Elsaeed Contracting& Real Estate Investment Company SCCD	1.03	8.3%
El Arabia for Land Reclamation	54.70	8.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Minapharm Pharmaceuticals	197.19	(5.5%)
Taaleem Management Services	10.40	(4.6%)
The Arab Dairy Products Co. Arab Dairy - Panda	3.44	(3.6%)
Kafr El Zayat Pesticides	13.50	(3.5%)
Nozha International Hospital	9.41	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.45	87,196
Atlas For Investment and Food Industries	1.21	52,454
Misr National Steel - Ataqa	5.65	47,369
Egyptians For Investment & Urban Development	0.24	42,625
Dice Sport & Casual Wear	2.50	37,502

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,060.51	220.9	0.7%	2.7%	24.8%
Market Cap (EGP Mn)	2,208,939.3	(4,832.1)	(0.2%)	2.0%	30.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	883.6	(77.7)	(8.1%)	918.2	714.2
Value Traded (EGP Mn)	4,412.7	952.3	27.5%	4,090.8	2,380.0
No. of Trades	103,667	1,587	1.6%	113,740	78,153

Market Breadth	▲ 86	▼ 70	= 65
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	90.50		783.28
Ezz Steel	109.60	(2.14%)	293.90
Misr National Steel - Ataqa	5.65	0.71%	272.65
T M G Holding	57.75	0.61%	173.64
Palm Hills Development Company	6.45	4.54%	131.20

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,928.0	0.0%	0.3%	(5.2%)
Banking	7,459.2	0.0%	0.3%	(5.4%)
Insurance	283.0	0.0%	0.3%	7.3%
Diversified Financial Services	255.8	(0.9%)	(0.2%)	(4.2%)
Real Estate	302.0	0.5%	(1.1%)	(9.5%)
Educational Services	52.5	1.2%	6.1%	(11.5%)
Hotels and Tourism	276.7	(0.1%)	1.3%	0.2%
Transportation	252.6	0.3%	3.1%	(10.1%)
Technology and Communication	46.2	0.0%	(0.4%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-SHARQ INVESTMENT PROJECTS	1.86	4.5%
IBN AL-HAYTHAM HOSPITAL PLC	0.75	4.2%
REAL ESTATE DEVELOPMENT	0.52	4.0%
JORDAN FRENCH INSURANCE	0.62	3.3%
JORDAN MASAKEN FOR LAND & IN	1.35	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.12	(7.7%)
TUHAMA FOR FINANCIAL INVESTM	2.04	(4.7%)
BABELON INVESTMENTS CO PLC	0.92	(4.2%)
AL AMAL FINANCIAL INVESTMENT	0.95	(4.0%)
DAR AL AMAN FOR ISLAMIC FINA	0.25	(3.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,432.32	0.37	0.0%	0.5%	0.0%
Market Cap (JD Mn)	8,927.97	0.67	0.0%	0.3%	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	710.9	(739.7)	(51.0%)	2,255.4	3,669.0
Value Traded (JD '000)	1,359.0	(262.1)	(16.2%)	2,705.0	4,402.6
No. of Trades	635	(209)	(24.8%)	1,394	2,216

Market Breadth	▲ 13	▼ 21	= 71
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.16	145
JORDAN ISLAMIC BANK	4.02	108
JORDAN EMIRATES DIMENSIONS	5.81	67
ARAB BANK PLC	4.30	39
TUHAMA FOR FINANCIAL INVESTM	2.04	38

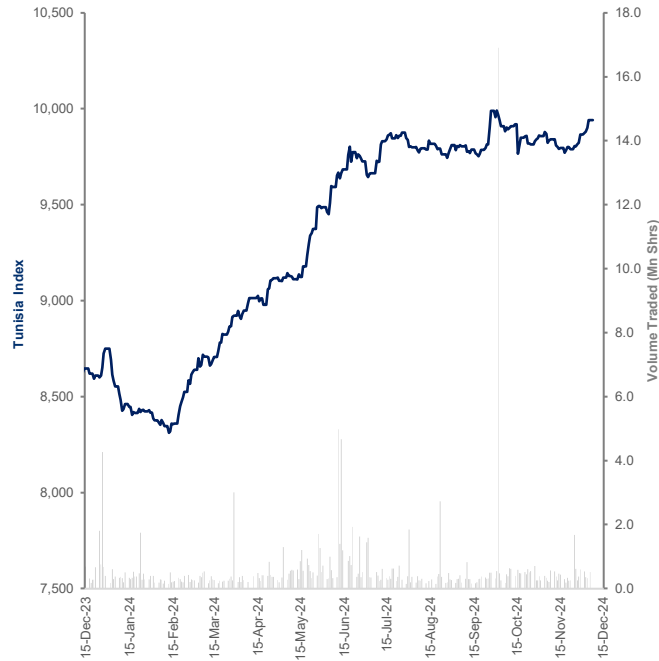
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.02	(0.25%)	0.43
JORDAN EMIRATES DIMENSIONS	5.81	(1.02%)	0.38
ARAB BANK PLC	4.30	0.00%	0.17
TUHAMA FOR FINANCIAL INVESTM	2.04	(4.67%)	0.08
SPECIALIZED JORDANIAN INVEST	1.46	2.82%	0.05

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,908.1	0.2%	0.5%	0.9%
Banking	10,127.7	(0.0%)	0.7%	(6.8%)
Insurance	964.9	0.2%	0.2%	(0.8%)
Leasing	920.1	0.5%	0.2%	17.7%
Financial Services	1,648.2	2.1%	0.2%	11.6%
Industrial	2,067.8	0.1%	0.6%	19.0%
Chemical Industry	419.2	1.5%	1.6%	10.4%
Food & Beverage	4,072.3	0.0%	(0.2%)	7.1%
Retailing	1,152.1	(0.1%)	0.1%	(1.9%)
Others	1,535.8	(0.1%)	1.0%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	4.4%
Industries Chimiques du Fluor	95.90	3.7%
Attijari Leasing SA	19.65	2.9%
Societe Moderne de Ceramique	0.42	2.4%
Arab Tunisian Lease	4.25	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.45	(4.3%)
Societe des Industries Pharmac	5.30	(3.6%)
Societe de Transport Hydrocarb	14.70	(1.3%)
Societe Tunisienne de Banque	2.83	(1.0%)
STE Industrielle de Papier et	5.50	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,940.27	40.06	0.4%	0.8%	13.6%
Market Cap (DT Mln)	22,908	42.52	0.2%	0.5%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	516.4	197.5	61.9%	569.3	565.4
Value Traded ('000 DT)	8,640.3	6,221.9	257.3%	5,335.6	5,629.5
No. of Trades	958	21	2.2%	1,155	991

Market Breadth

▲ 19 ▼ 14 = 31

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Amen Bank	36.40	162
Tunisie Profiles Aluminium SA	6.43	47
Societe Tunisienne de Verrerie	12.94	37
Banque Nationale Agricole	8.19	34
Societe Tunisienne de Banque	2.83	33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	36.40	0.41%	5.87
Societe Tunisienne de Verrerie	12.94	0.31%	0.47
Tunisie Profiles Aluminium SA	6.43	0.16%	0.30
Banque Nationale Agricole	8.19	(0.12%)	0.27
Societe D'Articles Hygieniques	10.06	0.10%	0.18

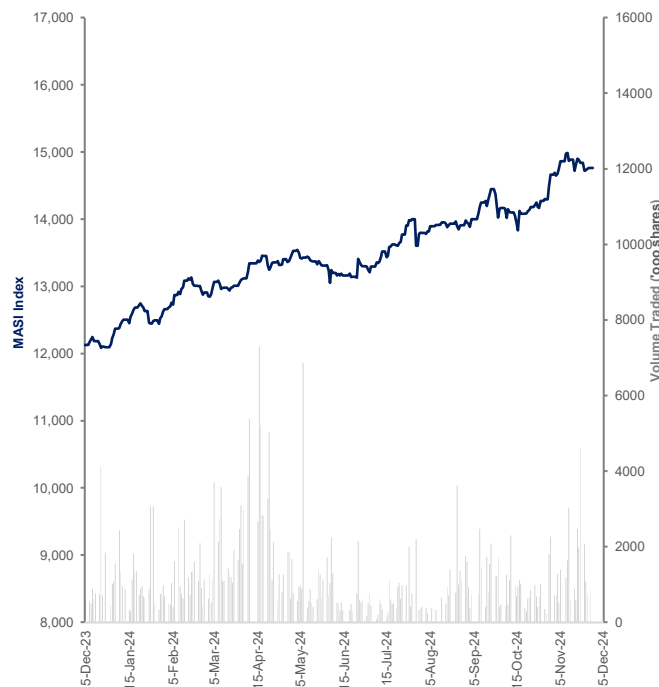
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	623,070.3	(0.8%)	(0.4%)	14.2%
Banking	256,707.1	(2.1%)	(0.8%)	16.9%
Beverages	9,003.0	0.7%	(0.3%)	(0.6%)
Chemicals	2,445.6	1.9%	5.3%	15.8%
Construction & Building Material	78,116.1	0.1%	(1.4%)	8.8%
Distributors	16,529.0	(0.5%)	1.1%	(1.1%)
Electricity	30,971.8	0.1%	(0.2%)	19.4%
Food Producers & Processors	25,964.5	(0.3%)	(1.2%)	0.3%
Holding Companies	4,686.6	0.4%	0.9%	50.7%
Insurance	31,225.2	(0.4%)	1.4%	15.6%
Investment & other Finance	3,810.5	2.6%	8.6%	16.4%
Leisures & Hotel	2,995.0	0.0%	(2.3%)	1.0%
Materials, Software & Computer	5,263.9	1.0%	(0.7%)	(9.7%)
Mining	40,169.9	(0.1%)	(0.3%)	86.0%
Oil & Gas	12,925.0	(2.3%)	(1.6%)	(6.0%)
Real Estate	25,723.2	1.8%	1.2%	209.2%
Telecommunications	75,593.4	(0.0%)	0.1%	(14.0%)
Transport	844.7	0.4%	5.7%	20.9%
Forestry & Paper	95.7	0.0%	(0.5%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	110.45	4.99%
SNEP	580.10	3.59%
Alliances Developpement Immobili	454.00	3.18%
Salafin	568.00	2.90%
Eqdom	1219.00	2.27%

Worst Return Performers	Price (MAD)	Daily % Chg
Attijariwafa Bank	575.00	(4.17%)
Afrikaia Gaz	3760.00	(2.34%)
Credit du Maroc SA	955.00	(2.05%)
Lesieur Cristal	271.15	(1.40%)
Label Vie	4150.00	(1.17%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,762.43	12.84	0.1%	(0.5%)	22.1%
Market Cap (MAD Mn)	623,070	(5,261)	(0.8%)	(0.4%)	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	827.4	88.5	12.0%	1,245.1	862.2
Value Traded (MAD Mn)	93.80	31.60	50.8%	157.2	95.5

Market Breadth	▲ 21	▼ 13	= 7
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	39.00	639.0
Alliances Developpement Immobili	454.00	44.6
Maroc Telecom	85.99	38.8
Attijariwafa Bank	575.00	37.3
Hightech Payment Systems SA	545.50	20.2

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	39.00	0.88%	22.48
Attijariwafa Bank	575.00	(4.17%)	17.60
Hightech Payment Systems SA	545.50	1.02%	10.77
Alliances Developpement Immobili	454.00	3.18%	9.43
LafargeHolcim Maroc SA	1983.00	(0.10%)	6.79

Source: Bloomberg, Kamco Research

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