

MENA Markets Daily Report

April 9, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	8,302.45	3.1%	5.9%	4.8%	
	Kuwait	Main 50 Index	▲	6,765.64	2.4%	(0.6%)	24.0%	
	Kuwait	Main Market Index	▲	7,024.11	1.2%	1.7%	24.0%	
	Kuwait	All Share Index	▲	7,741.13	2.7%	5.1%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,302.76	1.0%	(6.1%)	0.6%	
	UAE - Dubai	DFM General Index	▲	4,890.33	1.9%	(5.2%)	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,863.71	1.1%	(8.2%)	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	8,989.10	0.5%	(4.6%)	(1.7%)	
	Qatar	QE 20 Index	▲	9,896.65	1.3%	(6.4%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,899.37	0.1%	(4.4%)	0.7%	
	Oman	MSX 30 Index	▲	4,260.72	0.9%	(6.9%)	1.4%	
	Egypt	EGX 30	▲	30,648.98	0.6%	3.1%	19.5%	
	Jordan	ASE Index	▲	2,565.28	0.7%	3.1%	2.4%	
	Tunisia	Tunisia Index	▲	10,998.21	0.4%	10.5%	13.7%	
	Morocco	MASI	▲	16,479.06	1.4%	11.5%	22.2%	
		Emerging Markets						
		China	SSE Composite Index	▲	3,145.55	1.6%	(6.2%)	12.7%
		India	SENSEX	▲	74,227.08	1.5%	(5.0%)	8.2%
		Brazil	BOVESPA Stock Index	▼	123,931.89	(1.3%)	3.0%	(10.4%)
		Mexico	BOLSA Index	▼	50,316.59	(0.3%)	1.6%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,002.60	0.1%	(6.8%)	5.3%
		Global Markets						
		World	MSCI ACWI Index	▼	742.96	(0.3%)	(11.7%)	17.3%
		Asia	MSCI Asia Pacific	▲	519.90	0.2%	(8.7%)	8.2%
		Europe	DJ Stoxx 600	▲	486.91	2.7%	(4.1%)	6.0%
		Europe	FTSEurofirst 300	▲	1,936.06	2.7%	(4.0%)	6.7%
		U.S.A	S&P 500	▼	4,982.77	(1.6%)	(15.3%)	23.3%
		U.S.A	DJIA	▼	37,645.59	(0.8%)	(11.5%)	12.9%
		U.S.A	NASDAQ Composite	▼	15,267.91	(2.2%)	(20.9%)	28.6%
		UK	FTSE 100	▲	7,910.53	2.7%	(3.2%)	5.7%
		Germany	DAX	▲	20,280.26	2.5%	1.9%	18.8%
		Japan	NIKKEI 225	▲	33,012.58	6.0%	(17.3%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	20,127.68	1.5%	0.3%	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▼	102.96	(0.3%)	(5.10%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.28	0.32%	1.99%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.42%	5.83%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.05%)	0.08%	(0.2%)
		Other Asset Classes						
		Oil	Brent	▼	62.82	(2.2%)	(15.8%)	(3.1%)
		Oil	NYMEX	▼	59.58	(1.9%)	(16.9%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.47	(5.2%)	9.8%	6.8%
		Gold	Gold Spot \$/Oz	▼	2,983.27	(0.0%)	13.7%	26.3%
		Silver	Silver Spot \$/Oz	▼	29.81	(0.9%)	3.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	77,052.89	(2.4%)	(17.8%)	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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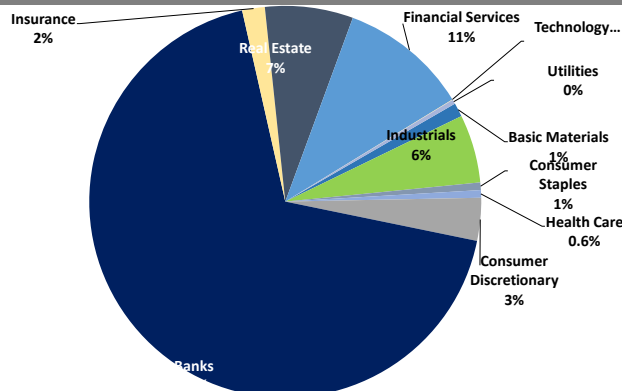
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,211.1	22.0	10.9%
2- National Bank of Kuwait	8,148.3	13.6	14.6%
3- Boubayan Bank	2,708.2	28.0	10.6%
4- Zain	2,033.7	9.8	16.9%
5- Commercial Bank of Kuwait	1,350.8	8.6	21.1%
6- Gulf Bank	1,305.6	21.7	7.2%
7- Mabanee Co.	1,174.2	18.0	9.7%
8- Warba Bank	925.8	41.3	6.7%
9- Burgan Bank	839.7	18.1	5.3%
10- Ahli Bank of Kuwait	728.0	13.9	8.3%
Total	32,425	16.97	12.0%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Senergy Holding Co.	0.050	0.006	14.2%
NOOR Financial Investment Co.	0.310	0.034	12.3%
Gulf Franchising Co.	0.087	0.007	9.4%
Specialities Group Holding Co.	0.151	0.012	8.6%
Munshaat Real Estate Projects Co.	0.143	0.011	8.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.993	(0.052)	(5.0%)
Gulf Insurance Group	1.140	(0.059)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.100	(0.005)	(4.8%)
Warba Capital Holding Co.	0.262	(0.013)	(4.7%)
Al Kout for Industrial Projects Co.	1.000	(0.049)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.715	3.0%	32,463,009
Arzan Financial Group For Fin. & Invest.	0.276	4.2%	30,979,450
National Industries Group	0.237	2.2%	17,977,968
Int'l Financial Advisors Co.	0.466	1.1%	16,879,227
Kuwait Business Town Real Estate Co.	0.121	6.1%	16,649,137

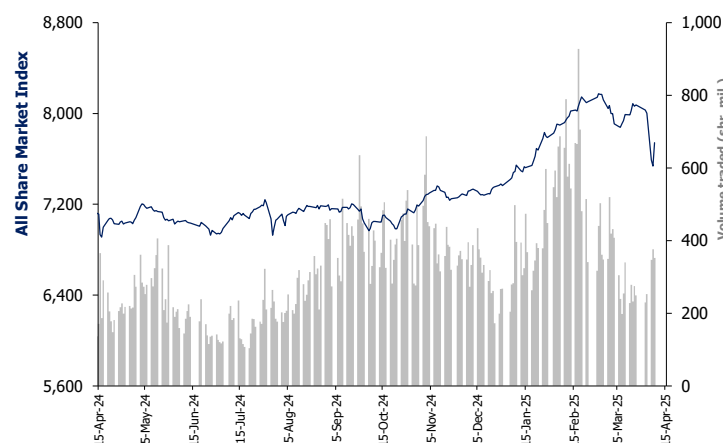
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,741.1	▲	2.7%	(4.1%)	5.1%
Energy	1,280.7	▼	(1.1%)	(3.3%)	7.7%
Basic Materials	866.4	▲	0.0%	(3.6%)	(4.9%)
Industrials	714.7	▲	2.8%	(4.1%)	(1.2%)
Consumer Staples	890.3	▼	(0.0%)	(9.8%)	(10.8%)
Health Care	570.6	=	0.0%	0.0%	24.5%
Consumer Discretionary	2,257.2	▲	2.1%	(4.4%)	6.3%
Telecommunications	1,034.1	▲	2.1%	(1.5%)	1.6%
Banks	1,954.9	▲	3.1%	(4.4%)	8.0%
Insurance	2,030.9	▼	(1.5%)	(4.8%)	(1.2%)
Real Estate	1,487.9	▲	3.1%	(1.9%)	10.0%
Financial Services	1,423.9	▲	2.5%	(5.6%)	(5.7%)
Technology	1,105.8	▲	2.0%	2.7%	6.3%
Utilities	386.8	▲	2.8%	(4.5%)	(2.6%)

Market Breadth	▲ 97	▼ 24	■ 21		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,302.45	248.1	3.1%	(4.3%)	5.9%
Main 50 Index	6,765.64	160.7	2.4%	(4.4%)	(0.6%)
Main Market Index	7,024.11	79.8	1.1%	(3.4%)	1.7%
All Share Market Index	7,741.13	206.3	2.7%	(4.1%)	5.1%
Market Cap (KWD Mn)	46,755.78	880.3	1.9%	(1.0%)	7.7%

Index Performance relative to Volume



Market Trading Data and Volatility

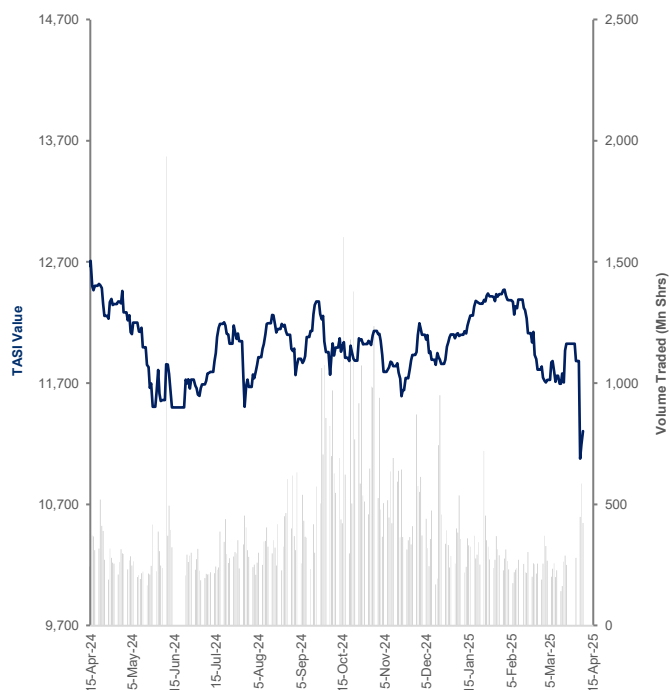
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	352.1	(23.2)	(6.2%)	423.5	227.5
Value Traded (KWD Mn)	106.4	(9.3)	(8.0%)	117.6	56.7
No. of Trades	23,747	(4,405)	(15.6%)	19,595	13,599

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.715	3.0%	23,209,324
National Bank of Kuwait	0.932	0.4%	8,788,452
Arzan Financial Group For Fin. & Invest.	0.276	4.2%	8,389,873
Int'l Financial Advisors Co.	0.466	1.1%	7,919,700
National Industries Group	0.237	2.2%	4,260,282

Saudi Tadawul Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,370,790.1	0.7%	(5.4%)	(8.1%)
Energy	6,221,359.4	0.6%	(5.0%)	(9.4%)
Materials	552,332.8	0.3%	(7.2%)	(12.5%)
Capital Goods	56,202.2	3.3%	(8.7%)	(16.7%)
Commercial & Professional Svc	13,803.1	1.7%	(6.2%)	(11.0%)
Transportation	39,360.0	1.2%	(9.5%)	(19.0%)
Consumer Durables & Apparel	7,852.5	(0.9%)	(8.0%)	(13.6%)
Consumer Services	59,999.6	0.4%	(7.8%)	(12.8%)
Media	32,938.9	0.4%	(11.3%)	(31.4%)
Consumer Discretionary Distribution &	29,987.2	0.2%	(3.8%)	(0.5%)
Consumer Staples Distribution & Retail	46,715.6	0.6%	(5.8%)	0.8%
Food & Beverages	106,980.6	0.6%	(4.3%)	(7.9%)
Health Care Equipment & Svc	167,610.7	0.8%	(2.7%)	(4.1%)
Pharma, Biotech & Life Science	15,670.0	2.4%	(6.2%)	(7.4%)
Banks	972,119.8	1.3%	(7.5%)	(0.2%)
Financial Services	61,394.2	(0.7%)	(2.8%)	(9.3%)
Insurance	80,221.2	2.5%	(7.4%)	(17.3%)
Telecommunication Services	282,412.7	1.1%	(1.6%)	11.2%
Utilities	321,206.8	(0.7%)	(5.5%)	(17.7%)
REITs	14,833.0	0.2%	(2.0%)	(4.5%)
Real Estate Mgmt & Dev't	165,109.8	0.7%	(7.0%)	29.6%
Software & Services	122,314.0	3.8%	(5.2%)	(11.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Zamil Industrial Investment Co	36.00	9.9%
Saudi Paper Manufacturing Co	58.40	8.1%
Aldrees Petroleum and Transpor	141.00	6.8%
Retal Urban Development Company	16.54	6.7%
Astra Industrial Group	142.00	6.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Americana Restaurants International PLC	1.90	(5.0%)
Al Majed Oud Co	122.00	(3.8%)
Abdullah Saad Mohammed Abo Moa	37.10	(2.5%)
Saudi Arabian Mining Co	40.90	(2.0%)
City Cement Co	20.30	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.90	122,425
Batic Investments and Logistic	2.29	27,935
Saudi Arabian Oil Co	25.40	18,445
Shams	0.79	17,030
Umm Al Qura for Development and Construction Co	23.00	12,531

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,302.76	108.74	1.0%	(6.0%)	(6.1%)
Market Cap (SAR Mn)	9,370,790	66,030	0.7%	(5.4%)	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	423.5	(161.2)	(27.6%)	293.2	369.5
Value Traded (SAR Mn)	7,878.6	(2,586.1)	(24.7%)	6,016.1	8,974.5
No. of Trades	690,579	(229,274)	(24.9%)	475,757	545,538

Market Breadth

▲ 187 ▼ 56 = 17

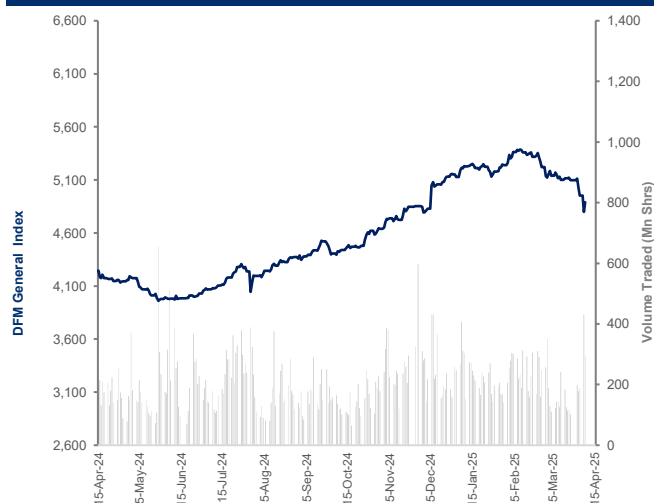
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.30	1.9%	655.84
Saudi Arabian Oil Co	25.40	0.6%	470.79
Saudi National Bank	32.60	0.6%	304.37
Umm Al Qura for Development and Construction Co	23.00	0.2%	295.66
Americana Restaurants International PLC	1.90	(5.0%)	239.17

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	859,615.9	1.5%	(3.9%)	(5.0%)
Financials	364,381.0	1.5%	(2.0%)	1.8%
Real Estate	168,149.8	1.4%	(11.6%)	(12.2%)
Industrial	97,479.5	1.6%	0.3%	(3.9%)
Materials	1,557.2	3.8%	1.6%	24.7%
Consumer Staples	29,299.4	1.5%	(0.4%)	(7.8%)
Consumer Discretionary	33,945.7	3.9%	(7.9%)	(7.6%)
Telecommunication	36,263.2	0.0%	(0.7%)	6.8%
Utilities	128,540.0	1.4%	(2.0%)	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	7.70	8.5%
Watania International Holding	0.64	6.5%
Shuaa Capital	0.21	5.6%
Al Salam Bank - Bahrain	1.93	5.5%
EMPOWER	1.68	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	20.70	(10.0%)
National International Holding	2.20	(4.3%)
Union Properties Pjsc	0.51	(1.9%)
Takaful Emarat Insurance	1.24	(1.6%)
UNION COOP	2.21	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.30	47,657
Shuaa Capital	0.21	44,556
Drake & Scull International	0.30	39,229
Emaar Properties Pjsc	11.70	26,397
DEWA	2.42	18,840

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	4,890.33	91.32	1.9%	(4.0%)	(5.2%)
Market Cap (AED Mn)	859,616	12,734	1.5%	(3.9%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	293.5	(137.2)	(31.8%)	220.4	178.1
Value Traded (AED Mn)	751.0	(531.8)	(41.5%)	655.8	383.0
No. of Trades	16,568	(9,423)	(36.3%)	13,562	7,895

Market Breadth	▲ 34	▼ 9	= 32
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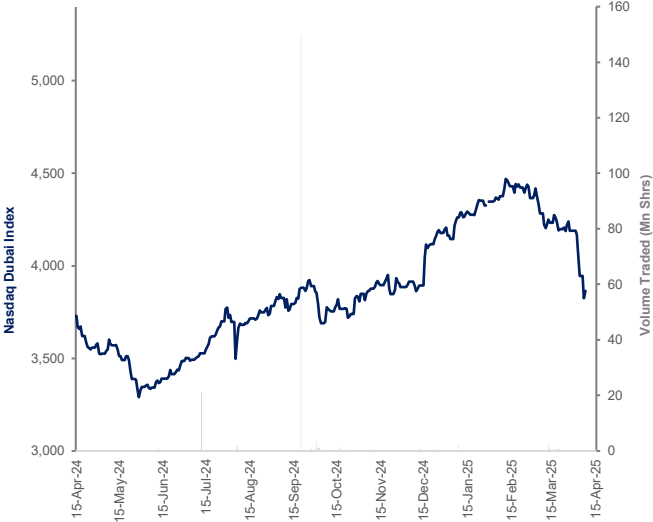
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.70	1.30%	309.73
Emaar Development	10.65	1.91%	63.18
TALABAT Holding PLC	1.30	4.00%	61.95
Dubai Islamic Bank	6.94	2.21%	56.36
DEWA	2.42	1.26%	45.78

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	45,641.6	0.0%	(9.2%)	(11.7%)
DEPA Limited (AED)	124.8	0.0%	5.0%	(14.1%)
Emirates REIT (CEIC) Limited	144.0	0.0%	7.0%	(10.1%)
ENBD REIT (CEIC) Limited	136.5	0.0%	0.0%	55.1%
Hikma Pharmaceuticals GDR	5,370.8	0.0%	(7.3%)	(2.8%)
Nasdaq, Inc.	39,253.7	0.0%	(9.7%)	(12.9%)
Orascom Construction Limited	611.9	0.0%	0.0%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.44	15.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	3,863.71	39.99	1.0%	(7.8%)	(8.2%)
Market Cap (USD Mn)	45,642	0.2	0.0%	(9.2%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.015	(0.05)	(77%)	0.188	0.12
Value Traded (USD Mn)	0.007	(0.02)	(77%)	0.1	0.06
No. of Trades	1.0	(3.00)	(75%)	8	6

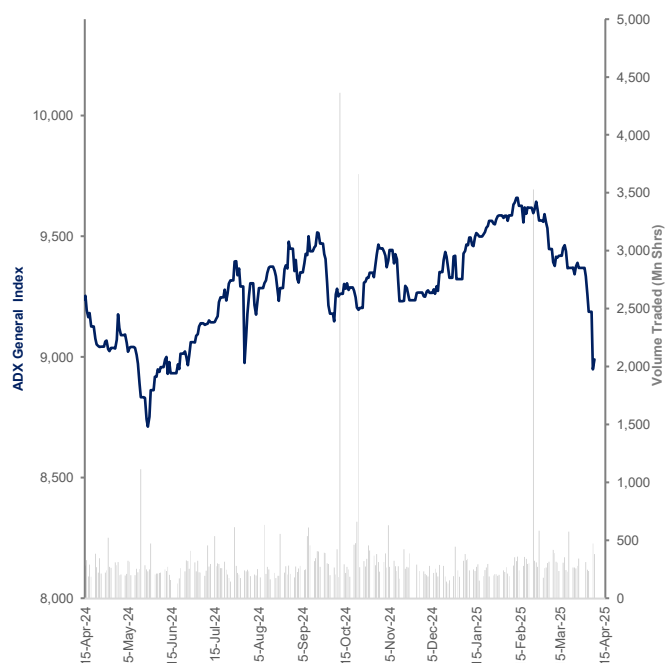
Market Breadth	▲ 0	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.44	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,727,043.9	0.9%	(5.1%)	(6.8%)
Financials	1,349,496.7	0.4%	(1.8%)	(1.9%)
Telecommunication	179,710.3	(1.9%)	(5.0%)	1.6%
Consumer Discretionary	60,029.4	(0.9%)	(9.0%)	(12.8%)
Industrial	212,985.6	2.5%	(6.6%)	(0.8%)
Real Estate	64,262.7	(1.2%)	(10.5%)	(1.6%)
Basic Materials	94,028.3	3.9%	3.4%	1.7%
Energy	357,058.1	1.9%	(8.2%)	(14.5%)
Utilities	348,546.2	2.6%	(11.7%)	(11.7%)
Consumer Staples	23,800.2	(0.3%)	(10.7%)	(36.3%)
Health Care	37,126.3	(1.1%)	(13.3%)	(26.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	5.60	7.7%
ADNOC Drilling	4.88	7.5%
Alpha Dhabi Holding PJSC	10.50	5.8%
Eshraq Investments P.J.S.C	0.40	5.2%
Borouge	2.54	4.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	4.01	(9.9%)
Emirates Insurance Co.	7.25	(8.8%)
Abu Dhabi National Takaful Co.	5.42	(7.7%)
Fujairah Cement Industries	0.32	(7.5%)
Gulf Medical Projects Co.	1.80	(5.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Borouge	2.54	79,911
Eshraq Investments P.J.S.C	0.40	43,184
Multiply Group	1.50	40,317
ADNOCGAS UH EQUITY	2.89	37,106
Phoenix Group	0.75	18,700

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	8,989.10	39.93	0.4%	(4.1%)	(4.6%)
Market Cap (AED Mn)	2,727,044	25,079	0.9%	(5.1%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	381.1	(92.5)	(19.5%)	335.8	225.1
Value Traded (AED Mn)	1,370.0	(241.3)	(15.0%)	1,238.4	906.0
No. of Trades	31,623	(9,191)	(22.5%)	20,685	12,797

Market Breadth

▲ 29 ▼ 30 = 30

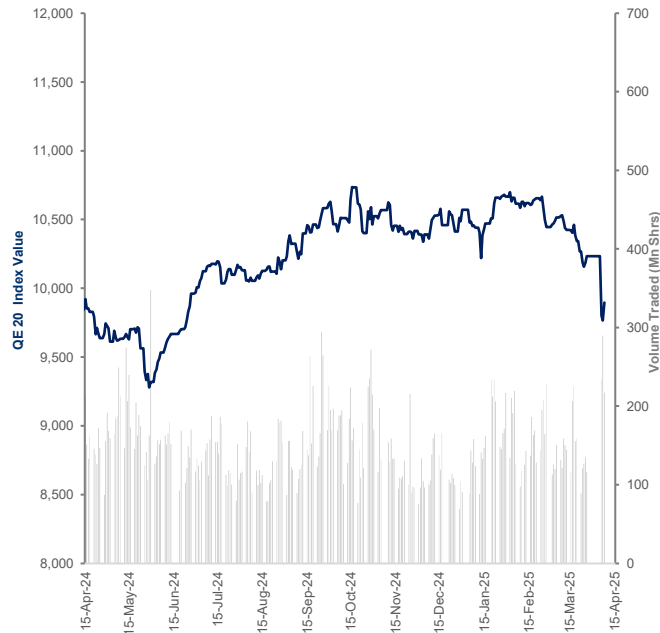
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.10	0.02%	238.21
Borouge	2.54	4.53%	201.61
ADNOCGAS UH EQUITY	2.89	1.05%	108.83
Abu Dhabi Islamic Bank	15.50	2.65%	99.28
Al Dar Properties Co.	7.50	(1.32%)	91.71

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,880.2	1.4%	(3.5%)	(6.7%)
Banking & Finance Sector	274,974.4	0.9%	(4.3%)	(10.0%)
Goods & Consumer Services	29,919.3	1.1%	(1.7%)	(2.8%)
Industrial Sector	140,081.0	1.8%	(4.3%)	(5.6%)
Insurance Sector	10,110.8	4.2%	1.4%	(8.9%)
Real Estate	39,725.6	4.0%	(1.6%)	(8.9%)
Telecom	45,536.8	1.9%	(1.2%)	1.8%
Transport	39,532.3	0.3%	(1.5%)	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	1.90	5.6%
Ezdan Holding Group QSC	0.95	4.9%
Al Mahhar Holding	2.27	4.6%
Qatar General Insurance & Rein	1.02	4.3%
Aamal Co	0.89	4.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	10.87	(1.1%)
Qatar Electricity & Water Co Q	14.60	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	9,896.65	130.60	1.3%	(3.3%)	(6.4%)
Market Cap (QAR Mn)	579,880	8,178	1.4%	(3.5%)	(6.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	217.5	(72.2)	(24.9%)	159.0	165.7
Value Traded (QAR Mn)	564.4	(116.6)	(17.1%)	421.2	506.1
No. of Trades	46,448	12,507	36.8%	16,325	16,279

Market Breadth	▲ 50	▼ 2	= 2
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.20	30,217
Ezdan Holding Group QSC	0.95	26,238
Masraf Al Rayan QSC	2.17	15,343
Baladna	1.15	14,963
Mesaieed Petrochemical Holding	1.36	12,954

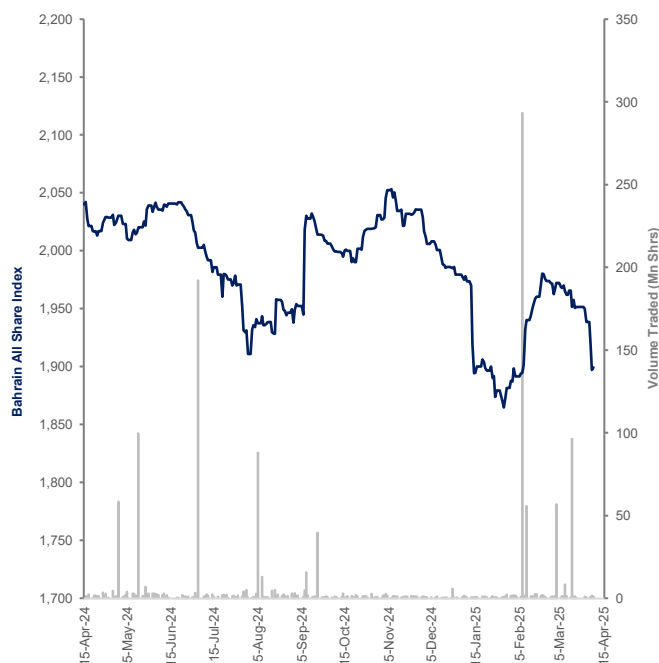
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.13	0.13%	51.66
Industries Qatar QSC	12.17	2.27%	49.33
Qatar Islamic Bank SAQ	20.00	2.46%	37.50
Qatar Aluminum Manufacturing C	1.20	2.12%	36.29
Gulf International Services QS	2.96	1.75%	36.04

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	40,436.7	1.3%	(3.6%)	4.2%
Materials	1,512.3	(1.4%)	(4.9%)	(18.1%)
Industrial	121.5	0.0%	(8.7%)	(7.2%)
Consumer Discretionary	225.9	0.0%	(2.5%)	(3.3%)
Consumer Staples	123.4	0.3%	0.3%	(1.7%)
Financials	37,527.0	1.4%	(3.6%)	5.6%
Communication Services	860.4	(0.1%)	(2.5%)	(2.4%)
Real Estate	66.2	5.1%	(10.6%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	6.5%
Al Salam Bank-Bahrain BSC	0.20	2.1%
Trafco Group BSC	0.30	1.7%
Kuwait Finance House - Bahrain	2.37	1.6%
BBK BSC	0.48	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	(1.8%)
Aluminium Bahrain B.S.C	1.07	(1.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.11	385
Al Salam Bank-Bahrain BSC	0.20	213
Trafco Group BSC	0.30	75
Ithmaar Holding BSC	0.02	60
Bahrain Telecommunications Co	0.49	56

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,899.37	2.41	0.1%	(2.7%)	(4.4%)
Market Cap (BHD Mn)	40,436.7	510.4	1.3%	(3.6%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	995	(593)	(37.4%)	8,960.9	8,316.3
Value Traded (BHD '000)	301	(695)	(69.7%)	6,870.3	2,488.4
No. of Trades	43	(52)	(54.7%)	40	54

Market Breadth

▲ 7

▼ 2

= 35

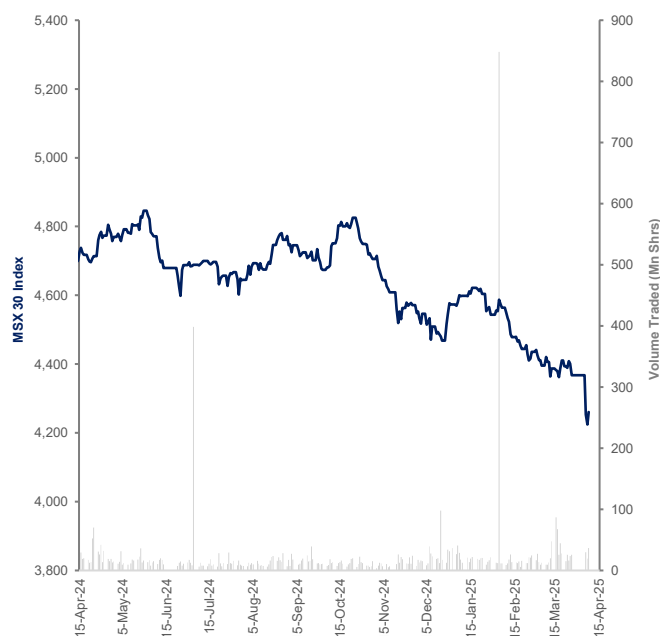
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.07	(1.39%)	0.05
Ahli United Bank BSC (\$)	2.37	0.00%	0.05
Kuwait Finance House - Bahrain	2.37	1.59%	0.05
Al Salam Bank-Bahrain BSC	0.20	2.08%	0.04
Bahrain Telecommunications Co	0.49	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,313.2	1.2%	(2.5%)	(7.5%)
Financial	5,059.3	1.1%	0.2%	(2.7%)
Industrial	4,039.5	1.5%	(5.9%)	(11.4%)
Services	2214.4	0.7%	(2.3%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	11.1%
Raysut Cement Co.	0.09	9.8%
Muscat Gases Co.	0.094	9.3%
Muscat Finance Co. Ltd.	0.05	9.3%
Oman & Emirates Investment Holding Co.	0.06	8.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.22	(7.3%)
Muscat City Desalination	0.06	(5.9%)
Muscat Thread Mills Co.	0.13	(3.8%)
National Bank Of Oman	0.28	(3.4%)
Oman Chlorine Co.	0.37	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	10,657
OQ BASE INDUSTRIES (SFZ)	0.10	5,680
Bank Muscat	0.25	4,637
Sohar Bank	0.13	4,601
Abraj Energy Services	0.22	2,335

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,260.72	36.89	0.9%	(2.4%)	(6.9%)
Market Cap (OMR Mn)	11,313.2	133.07	1.2%	(2.5%)	(7.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	36,421.9	17,487.1	92.4%	34,631.2	37,911.3
Value Traded (OMR '000)	5,596.3	2,562.3	84.5%	3,503.5	3,265.0

Market Breadth	▲ 28	▼ 11	= 79
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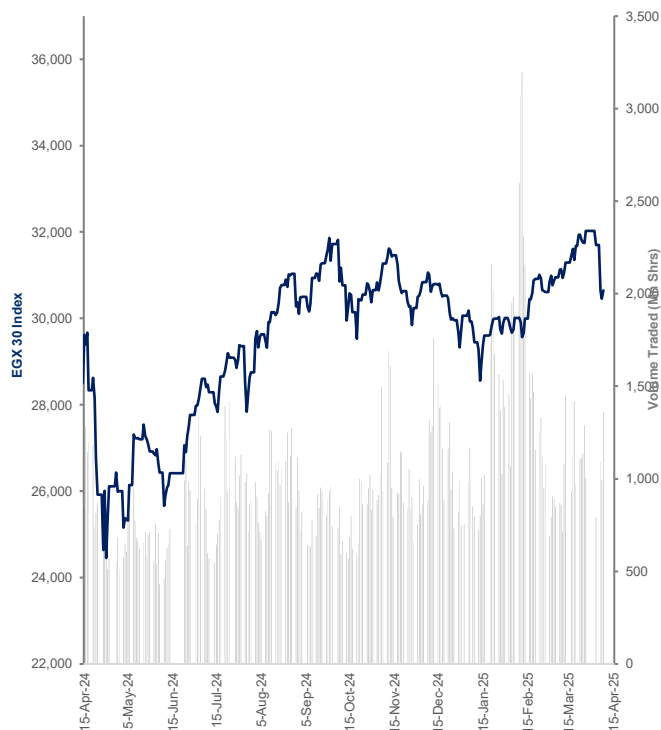
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.13	1.59%	1.36
Bank Muscat	0.25	2.02%	1.16
Sohar Bank	0.13	3.97%	0.60
OQ BASE INDUSTRIES (SFZ)	0.10	3.06%	0.56
Abraj Energy Services	0.22	0.00%	0.50

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,154,470.6	(0.3%)	(3.9%)	1.5%
Banks	416,631.8	(6.1%)	(9.8%)	(4.8%)
Basic Resources	338,661.3	0.8%	(2.4%)	15.2%
Industrial Goods	190,049.1	2.0%	(0.9%)	6.9%
Health Care & Pharmaceuticals	54,538.8	0.1%	(2.2%)	11.5%
Real Estate	322,379.1	0.3%	(5.4%)	3.7%
Travel and Leisure	66,748.4	(0.0%)	0.5%	(7.9%)
Food, Beverages & Tobacco	201,234.2	3.7%	(0.3%)	7.6%
Energy and Support Services	17,305.3	1.1%	(2.9%)	(11.2%)
Trade and Distributors	18,552.0	(2.0%)	(6.5%)	3.5%
Shipping and Transport	71,608.3	2.1%	0.9%	(6.8%)
Education Services	24,381.4	(0.2%)	(3.1%)	1.4%
Contracting and Construction Eng	40,379.4	(0.1%)	(4.0%)	0.0%
Textiles and Durables	28,529.0	3.0%	(1.7%)	(0.4%)
Building Materials	28,693.0	4.6%	(0.2%)	26.1%
Media & Communication Services	148,832.3	1.3%	(3.6%)	(1.0%)
Paper and Packaging	2,552.5	0.2%	(0.1%)	0.9%
Non-bank Financial Services	183,394.6	0.5%	(1.7%)	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Zahraa Maadi Investment & Development	3.90	20.0%
Sinai Cement	44.80	14.2%
Al Tawfeek Leasing Company-A.T.LEASE	4.50	12.2%
El Shams Housing & Urbanization	6.84	11.6%
Arab Valves Company	6.72	10.2%

Worst Return Performers	Price (EGP)	Daily % Chg
International Agricultural Products	13.44	(5.7%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.04	(3.7%)
Taaleem Management Services	10.32	(2.5%)
El Obour Real Estate Investment	11.71	(2.3%)
Commercial International Bank (Egypt)	76.42	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰ 00 Shrs)
Zahraa Maadi Investment & Development	3.90	318,312
Al Khair River For Development Agricultural Investment&Envir	0.63	112,844
Orascom Investment Holding	0.64	108,601
Egyptians For Investment & Urban Development	0.27	71,561
Orascom Financial Holding	0.41	61,081

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,648.98	195.0	0.6%	(4.3%)	3.1%
Market Cap (EGP Mn)	2,154,470.6	(6,274.6)	(0.3%)	(3.9%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,360.8	368.7	37.2%	1,314.2	1,044.7
Value Traded (EGP Mn)	4,527.0	1,044.0	30.0%	3,335.4	5,034.3
No. of Trades	103,514	1,409	1.4%	87,121	146,215

Market Breadth	▲ 120	▼ 31	= 70
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	3.90	20.00%	1105.56
Misr National Steel - Ataq	10.05	4.15%	362.73
Eastern Company	34.01	7.05%	225.59
Commercial International Bank (Egypt)	76.42	(2.21%)	160.29
T M G Holding	48.00	(0.04%)	149.66

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,389.3	0.6%	(3.4%)	5.7%
Banks	7,705.4	0.7%	(5.5%)	0.6%
Insurance	290.6	(0.2%)	(1.0%)	4.9%
Diversified Financial Services	262.2	(0.2%)	(1.7%)	(3.6%)
Real Estate	295.9	(1.0%)	(1.9%)	(3.0%)
Health Care Services	47.7	0.0%	(2.8%)	(7.4%)
Educational Services	291.2	(0.4%)	0.4%	4.3%
Hotels and Tourism	239.3	0.4%	(0.7%)	(7.1%)
Transportation	88.8	(0.4%)	(1.9%)	4.3%
Technology and Communication	579.4	0.7%	(0.7%)	6.6%
Utilities and Energy	1,023.9	1.0%	(1.6%)	6.6%
Commercial Services	248.5	(0.0%)	1.3%	(3.9%)
Pharmaceutical and Medical Industries	68.8	0.5%	(1.5%)	4.2%
Chemical Industries	61.2	1.0%	0.5%	6.2%
Food and Beverages	213.6	(0.1%)	(0.5%)	(2.0%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,830.8	0.7%	(2.5%)	14.9%
Engineering and Construction	91.7	0.9%	(2.6%)	(16.2%)
Electrical Industries	18.9	0.0%	(3.6%)	(6.9%)
Textiles Leathers and Clothings	30.3	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INSURANCE	0.45	4.7%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.32	3.2%
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.35	2.9%
JORDAN KUWAIT BANK	2.68	2.3%
LATENT ENERGIES FOR INVESTMENTS	0.60	1.7%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.02	(7.3%)
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.63	(4.5%)
EURO ARAB INSURANCE GROUP	1.29	(4.4%)
SABAEK INVEST COMPANY P.L.C	0.44	(4.3%)
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	1.12	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.35	3,112
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	222
CAPITAL BANK OF JORDAN	1.95	144
JORDAN ISLAMIC BANK	4.28	102
JORDAN INTERNATIONAL INSURANCE	0.45	99

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,565.28	18.73	0.7%	(2.9%)	3.1%
Market Cap (JD Mn)	18,389.31	116.03	0.6%	(3.4%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	5,297.2	1,430.0	37.0%	3,071.6	2,618.3
Value Traded (JD ^{'000})	7,414.9	(3,111.3)	(29.6%)	5,868.0	3,022.7
No. of Trades	2,273	(770)	(25.3%)	2,069	1,611

Market Breadth	▲ 29	▼ 29	▬ 103
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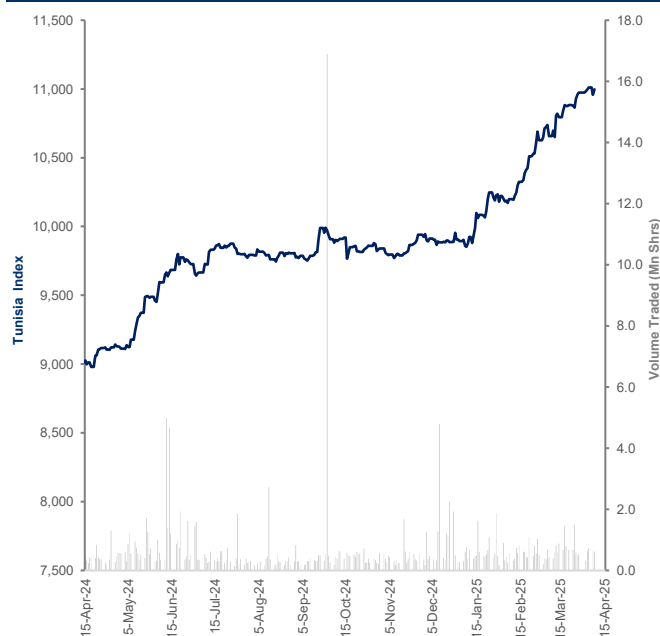
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.35	2.94%	1.03
JORDAN ISLAMIC BANK	4.28	0.47%	0.44
ARAB BANK	4.40	0.92%	0.42
CAPITAL BANK OF JORDAN	1.95	1.56%	0.28
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	0.00%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,995.7	(0.3%)	0.2%	11.5%
Banking	12,694.8	(1.5%)	(1.5%)	9.2%
Insurance	1,051.9	(0.1%)	1.5%	7.2%
Leasing	984.8	0.3%	0.7%	7.8%
Financial Services	2,241.0	3.7%	13.2%	43.4%
Industrial	2,322.6	0.0%	0.1%	12.8%
Chemical Industry	462.3	(0.6%)	(2.3%)	8.9%
Food & Beverage	4,395.3	0.7%	(0.8%)	10.1%
Retailing	1,310.8	0.5%	0.9%	14.7%
Others	1,532.1	(0.4%)	(1.0%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	1.87	4.5%
Banque de Tunisie et des Emira	5.86	4.5%
Poulina Group	12.45	3.8%
City Cars	16.44	3.1%
Industries Chimiques du Fluor	116.50	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Bank	69.40	(5.6%)
Air Liquide Tunisie	105.05	(4.5%)
Societe Chimique ALKIMIA	13.50	(4.4%)
Manufacture de Panneaux Bois D	10.49	(3.2%)
Arab Tunisian Bank	3.00	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.90	89
Tunisie Profiles Aluminium SA	8.40	66
SOTUMAG	6.10	61
Societe Frigorifique et Brasse	12.00	35
Banque de Tunisie	5.15	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,998.21	41.40	0.4%	0.2%	10.5%
Market Cap (DT Min)	26,996	(88.88)	(0.3%)	0.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	603.7	(19.0)	(3.1%)	618.3	364.6
Value Traded ('000 DT)	6,038.0	(499.8)	(7.6%)	6,043.3	3,669.4
No. of Trades	2,047	(26)	(1.3%)	1,646	962

Market Breadth	▲ 19	▼ 25	= 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.90	(0.56%)	0.78
Attijari Bank	69.40	(5.58%)	0.60
Tunisie Profiles Aluminium SA	8.40	0.96%	0.55
Poulina Group	12.45	3.75%	0.41
Societe Frigorifique et Brasse	12.00	1.01%	0.41

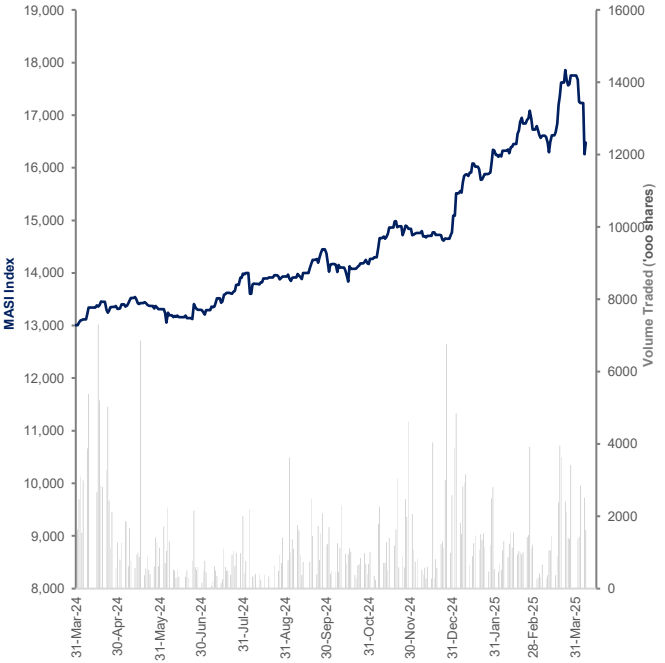
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	698,912.2	1.6%	(7.3%)	13.3%
Banking	269,100.7	1.1%	(5.3%)	6.4%
Beverages	8,221.3	(2.7%)	(2.3%)	(9.8%)
Chemicals	2,803.9	3.2%	(2.0%)	10.8%
Construction & Building Material	74,909.6	4.5%	(6.4%)	(1.8%)
Distributors	17,257.0	0.2%	(4.4%)	3.3%
Electricity	46,917.6	1.5%	(13.9%)	48.4%
Food Producers & Processors	27,305.1	0.0%	(7.0%)	4.1%
Holding Companies	6,745.2	6.9%	(6.1%)	35.1%
Insurance	31,151.8	1.1%	(7.4%)	1.1%
Investment & other Finance	3,824.6	(3.0%)	(3.5%)	2.0%
Leisures & Hotel	4,013.7	1.5%	(6.6%)	25.0%
Materials, Software & Computer	5,655.4	2.4%	(7.3%)	(0.8%)
Mining	63,588.9	2.1%	(4.8%)	58.0%
Oil & Gas	14,609.4	6.3%	(1.3%)	13.0%
Real Estate	26,659.5	0.9%	(12.9%)	0.9%
Telecommunications	94,942.3	0.9%	(11.8%)	31.7%
Transport	1,103.4	3.0%	(18.6%)	(18.0%)
Forestry & Paper	102.9	6.9%	(8.4%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2148.00	8.16%
Disway	780.00	7.59%
Delta Holding SA	77.00	6.93%
Med Paper SA	21.52	6.91%
Ciments du Maroc	1828.00	6.90%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1151.00	(5.89%)
Salafin	665.00	(3.62%)
Fenie Brossette	235.00	(3.31%)
Eqdom	1046.00	(2.24%)
Bank of Africa	187.00	(1.58%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	39.90	912.3
Maroc Telecom	108.00	311.1
Attijariwafa Bank	658.90	95.5
Banque Centrale Populaire	273.00	66.3
Alliances Developpement Immobi	480.00	63.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,479.06	218.76	1.3%	(7.2%)	11.5%
Market Cap (MAD Mn)	698,912	10,876	1.6%	(7.3%)	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 000 Shares)	1,629.3	(883.8)	(35.2%)	1,538.1	1,369.1
Value Traded (MAD Mn)	288.75	(164.90)	(36.3%)	306.4	131.2

Market Breadth	▲ 30	▼ 7	= 4
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	658.90	1.92%	61.09
Sonasid	1807.00	2.09%	49.80
Maroc Telecom	108.00	0.93%	33.51
Douja Promotion Groupe Addoha	39.90	1.53%	30.77
Alliances Developpement Immobi	480.00	0.05%	29.77

Source: Bloomberg, Kamco Research

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