

MENA Markets Daily Report

April 8, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Tunisia 11 Lebanon 12 Morocco 13	MENA Countries						
	Kuwait	Premier Market Index	▲	5,093.81	0.4%	(27.0%)	32.4%
	Kuwait	Main 50 Index	▼	3,879.72	(0.6%)	NA	NA
	Kuwait	Main Market Index	▼	3,994.18	(0.4%)	(18.7%)	3.6%
	Kuwait	All Share Index	▼	4,723.25	0.1%	(24.8%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,986.40	1.8%	(16.7%)	7.2%
	UAE-Dubai	DFM General Index	▲	1,785.45	5.5%	(35.4%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,228.27	6.8%	(30.0%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	3,928.23	5.5%	(22.6%)	3.3%
	Qatar	QE 20 Index	▲	8,979.49	3.1%	(13.9%)	1.2%
	Bahrain	Bahrain All Share	▲	1,313.33	0.2%	(18.4%)	20.4%
	Oman	MSM 30 Index	▼	3,397.82	(0.1%)	(14.7%)	(7.9%)
	Egypt	EGX 30	▲	9,840.62	4.2%	(29.5%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	▼	593.19	(0.8%)	(24.5%)	(19.6%)
	Tunisia	Tunisia Index	▲	6,262.81	0.6%	(12.1%)	(2.1%)
	Morocco	MASI	▼	9,056.04	(2.0%)	(25.6%)	7.1%
	Syria	DSE Weighted Index	=	6,101.21	0.0%	4.5%	(5.7%)
	Emerging Markets						
	China	SSE Composite Index	▼	2,817.30	(0.1%)	(9.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,099.76	1.5%	(32.2%)	44.9%
	India	SENSEX	▲	30,671.69	2.0%	(33.1%)	14.4%
	Brazil	BOVESPA Stock Index	▲	76,358.10	3.1%	(39.9%)	31.6%
	Mexico	BOLSA Index	▲	34,526.31	0.4%	(24.0%)	4.6%
	Korea	KOSPI Index	▲	1,841.33	1.0%	(18.5%)	7.7%
	Taiwan	TAIEX Index	▲	10,137.47	1.4%	(18.2%)	23.3%
	Global Markets						
	World	MSCI World Index	▲	1,895.04	0.7%	(24.7%)	25.2%
	Asia	MSCI Asia Pacific	▲	139.49	2.4%	(22.4%)	16.3%
	Europe	DJ Stoxx 600	▲	326.61	1.9%	(25.7%)	23.2%
	Europe	FTSEurofirst 300	▲	1,284.98	1.7%	(24.9%)	22.0%
	Emerging Markets	MSCI EM Index	▲	878.15	2.9%	(25.4%)	15.4%
	U.S.A	S&P 500	▼	2,659.41	(0.2%)	(23.0%)	28.9%
	U.S.A	DJIA	▼	22,653.86	(0.1%)	(26.2%)	22.3%
	U.S.A	NASDAQ Composite	▼	7,887.26	(0.3%)	(17.8%)	35.2%
	UK	FTSE 100	▲	5,704.45	2.2%	(28.2%)	12.1%
	Germany	DAX	▲	10,356.70	2.8%	(28.1%)	25.5%
	Japan	NIKKEI 225	▲	19,392.45	2.3%	(21.3%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	24,060.29	(0.8%)	(15.7%)	9.1%
	Commodities						
	Oil	OPEC Crude	▲	23.48	2.0%	(72.2%)	31.8%
	Oil	Brent	▲	32.92	3.3%	(48.7%)	22.7%
	Oil	Kuwait	▼	23.77	(3.3%)	(61.8%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.89	1.8%	(24.4%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,646.52	(0.1%)	6.8%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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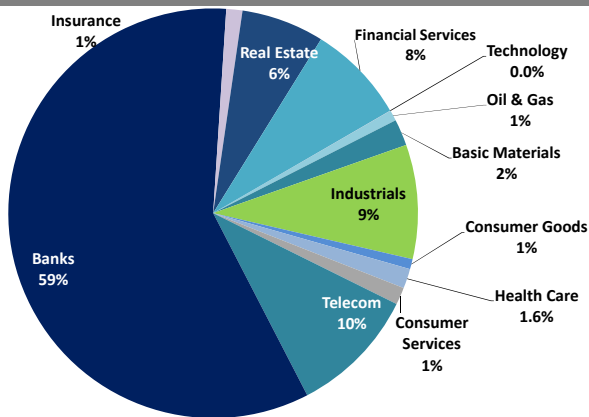
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 8, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,863.6	12.1	12.1%
2- Kuwait Finance House	4,346.4	17.5	12.5%
3- Zain	2,064.0	9.7	16.7%
4- Ahli United Bank - Bahrain	1,788.1	8.1	17.9%
5- Boubyan Bank	1,427.6	23.4	10.8%
6- Agility (PWC Logistics)	1,020.7	11.9	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	662.0	11.9	12.1%
9- Gulf Bank	615.7	12.0	8.0%
10- Burgan Bank	522.4	6.6	10.6%
Total	18,307	12.36	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Human Soft Holding Co.	2.475	0.225	10.0%
Kuwait Resorts Co.	0.047	0.004	10.0%
Automated Systems Co.	0.067	0.006	10.0%
Ajwan Gulf Real Estate Co.	0.011	0.001	9.9%
Metal & Recycling Co.	0.048	0.004	9.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.013	(0.001)	(9.7%)
UniCap Investment and Finance	0.037	(0.003)	(8.1%)
National International Holding Co.	0.063	(0.005)	(6.9%)
Mashaer Holding Co.	0.057	(0.003)	(5.2%)
Kuwait Cement Co.	0.151	(0.008)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.202	0.0%	20,027,148
Warba Bank	0.181	(2.2%)	20,018,695
Kuwait International Bank	0.191	(1.0%)	17,495,871
Zain	0.477	1.1%	14,948,725
Kuwait Finance House	0.623	0.3%	12,478,199

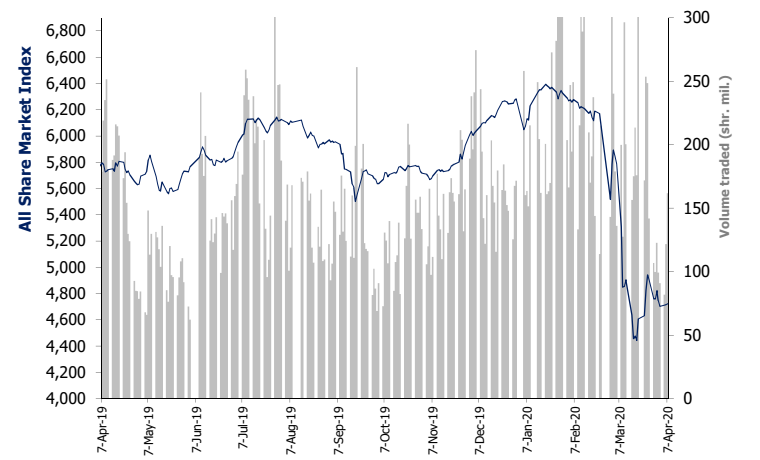
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,122.1	▼	(0.1%)	(2.3%)	(25.4%)
Oil & Gas	230.4	▲	0.0%	0.7%	(10.6%)
Basic Materials	565.4	▲	1.0%	0.3%	(30.0%)
Industrials	2,439.4	▲	0.2%	0.2%	(25.9%)
Consumer Goods	219.6	▲	2.6%	12.9%	11.2%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	369.2	▲	0.3%	(0.9%)	(33.1%)
Telecommunications	2,733.0	▲	0.4%	(7.8%)	(20.1%)
Banks	15,898.5	▼	(0.3%)	(2.2%)	(27.7%)
Insurance	345.6	▼	(0.7%)	(0.9%)	(0.5%)
Real Estate	1,775.0	▼	(0.8%)	(0.7%)	(21.5%)
Financial Services	2,117.3	▼	(0.2%)	(2.5%)	(23.5%)
Technology	6.7	▲	10.0%	10.0%	(5.2%)

Market Breadth	▲ 46	▼ 44	■ 84		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,093.81	18.0	0.4%	(2.0%)	(27.0%)
Main 50 Index	3,879.72	(23.9)	(0.6%)	(3.0%)	NA
Main Market Index	3,994.18	(17.8)	(0.4%)	(2.2%)	(18.7%)
All Share Market Index	4,723.25	6.1	0.1%	(2.1%)	(24.8%)
Market Cap (KWD Mn)	27,122.08	(38.2)	(0.1%)	(2.3%)	(25.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

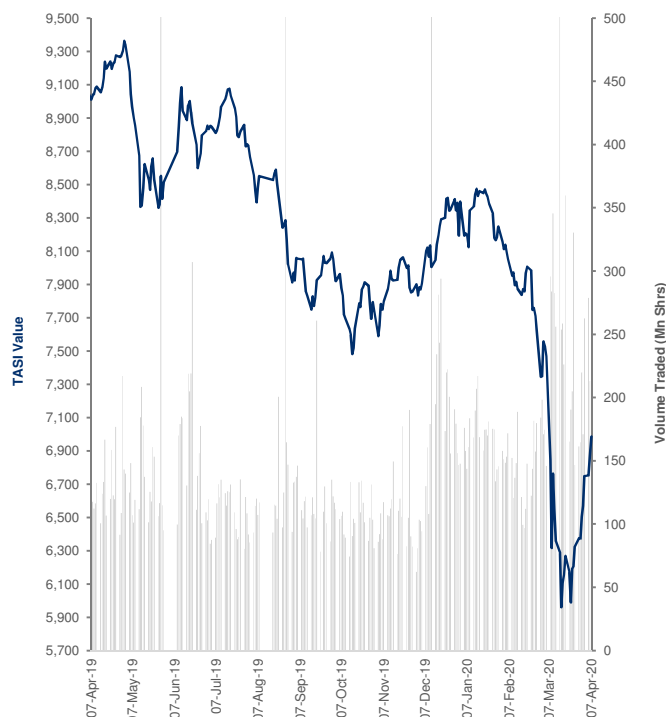
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	161.8	40.2	33.0%	205.3	88.6
Value Traded (KWD Mn)	42.2	13.6	47.8%	41.3	16.9
No. of Trades	11,743	2,871	32.4%	9,517	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.623	0.3%	7,765,250
Zain	0.477	1.1%	7,139,762
National Bank of Kuwait	0.710	0.1%	5,765,599
Ahli United Bank - Bahrain	0.202	0.0%	4,059,634
Warba Bank	0.181	(2.2%)	3,586,107

Saudi Tadawul Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,059,073.3	0.6%	6.6%	(10.7%)
Energy	6,430,185.9	0.2%	6.2%	(9.3%)
Materials	454,398.2	2.0%	13.0%	(16.1%)
Capital Goods	10,323.3	2.0%	7.0%	(19.6%)
Commercial & Professional Svc	6,922.8	2.3%	1.6%	(24.8%)
Transportation	10,070.4	1.5%	3.0%	(27.6%)
Consumer Durables & Apparel	2,236.4	1.0%	5.8%	(22.2%)
Consumer Services	18,598.8	2.5%	4.1%	(18.8%)
Media	5,082.5	0.1%	1.2%	(21.6%)
Retailing	27,753.9	2.9%	8.2%	(17.7%)
Food & Staples Retailing	10,336.6	4.0%	9.3%	22.0%
Food & Beverages	82,204.4	2.2%	8.3%	3.9%
Health Care Equipment & Svc	39,495.5	0.7%	NA	NA
Pharma, Biotech & Life Science	3,144.0	0.8%	(3.1%)	(3.9%)
Banks	524,908.7	2.2%	7.3%	(24.0%)
Diversified Financials	26,138.1	0.7%	2.9%	(13.2%)
Insurance	35,865.5	2.8%	7.6%	(8.5%)
Telecommunication Services	209,957.6	3.4%	6.3%	(8.7%)
Utilities	73,431.3	1.3%	7.1%	(15.2%)
REITs	13,458.8	(0.1%)	1.6%	(9.2%)
Real Estate Mgmt & Dev't	73,744.8	1.7%	4.9%	(16.1%)
Software & Services	816.0	1.0%	12.3%	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Marketing Co	18.70	10.0%
Mobile Telecommunications Co S	10.86	9.8%
Etihad Etisalat Co	25.15	7.9%
Savola Group/The	40.80	7.8%
Arabian Centres Co Ltd	23.08	7.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Alinma Bank	22.02	(3.5%)
Yamama Cement Co	19.72	(2.9%)
National Shipping Co of Saudi	33.85	(2.4%)
Astra Industrial Group	15.00	(2.1%)
Red Sea International Co	11.14	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	22.02	34,266
Seera Group Holding	14.36	13,580
Saudi Kayan Petrochemical Co	8.67	12,655
Rabigh Refining & Petrochemica	15.20	11,513
Dar Al Arkan Real Estate Devel	8.68	7,648

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,986.40	125.48	1.8%	7.4%	(16.7%)
Market Cap (SAR Mn)	8,059,073	44,811	0.6%	6.6%	(10.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	262.8	49.9	23.5%	247.4	120.6
Value Traded (SAR Mn)	5,345.4	841.2	18.7%	4,243.7	2,811.6
No. of Trades	224,319	30,266	15.6%	188,829	102,321

Market Breadth	▲ 142	▼ 42	= 16
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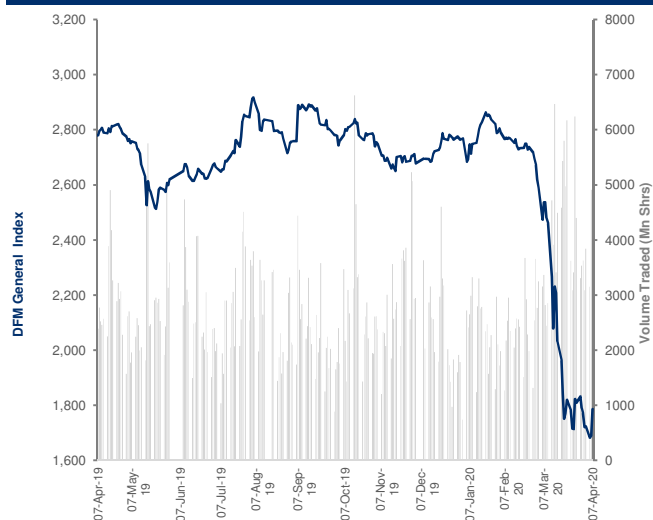
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	22.02	(3.51%)	758.44
Al Rajhi Bank	55.00	1.10%	396.45
Saudi Arabian Oil Co	32.00	0.16%	194.13
Seera Group Holding	14.36	3.16%	193.75
Rabigh Refining & Petrochemica	15.20	3.97%	176.21

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	266,501.6	4.3%	0.1%	(28.5%)
Banking	142,599.2	5.2%	(2.4%)	(30.7%)
Consumer Staples	2,999.3	1.9%	1.4%	(9.5%)
Investment & Financial	12,330.2	6.0%	4.0%	(27.8%)
Insurance	4,682.4	0.5%	(0.1%)	(7.6%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	46,646.9	6.8%	4.5%	(40.5%)
Telecommunication	24,516.1	(0.2%)	2.7%	(3.4%)
Transportation	20,125.8	1.0%	1.9%	(19.6%)
Services	7,460.7	0.1%	3.6%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates NBD	7.53	14.8%
EMAAR DEVELOPMENT	2.17	13.0%
DUBAI FINANCIAL MARKET PJSC	0.62	11.7%
UNION PROPERTIES PJSC	0.24	10.0%
AAN DIGITAL SERVICES CO	0.12	8.1%

Worst Return Performers	Price (AED)	Daily % Chg
DUBAI ISLAMIC INSURANCE CO	0.37	(4.9%)
Al Salam Bank - Bahrain	0.65	(4.9%)
Ektitab Holding Company	0.12	(4.7%)
DAR AL TAKAFUL	0.43	(3.4%)
Gulf Finance House	0.54	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.24	100,162
DEYAAR DEVELOPMENT PJSC	0.23	51,256
Gulf Finance House	0.54	32,335
EMAAR MALLS PJSC	1.12	27,787
EMAAR PROPERTIES PJSC	2.35	27,256

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,785.45	93.79	5.5%	0.8%	(35.4%)
Market Cap (AED Mn)	266,502	10,931	4.3%	0.1%	(28.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	389.0	201.6	107.5%	187.2	129.6
Value Traded (AED Mn)	336.8	46.9	16.2%	223.7	187.3
No. of Trades	6,433	1,523	31.0%	3,113	2,456

Market Breadth	▲ 26	▼ 7	= 35
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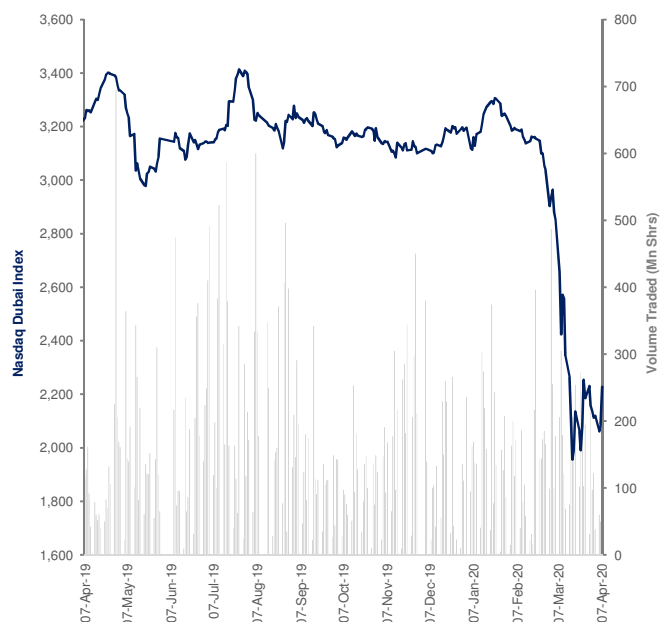
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	3.14	3.29%	64.29
EMAAR PROPERTIES PJSC	2.35	4.44%	64.01
EMAAR DEVELOPMENT	2.17	13.02%	33.97
EMAAR MALLS PJSC	1.12	6.67%	30.96
ARAMEX PJSC	2.68	3.47%	25.75

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,662.7	(0.4%)	4.8%	0.2%
Al Baraka Banking Group	338.1	0.0%	0.0%	(12.3%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	1.3%	(3.1%)
DP World	12,948.0	(1.0%)	3.9%	19.1%
Emirates REIT (CEIC) Limited	76.1	0.0%	(1.6%)	(55.7%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,752.5	(0.0%)	14.3%	4.9%
Nasdaq, Inc.	15,649.2	0.0%	2.2%	(11.6%)
Orascom Construction Limited	641.0	(0.0%)	(0.0%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
DP World	15.60	(1.0%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.60	880
Emirates REIT (CEIC) Limited	0.25	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,228.27	141.60	6.8%	4.3%	(30.0%)
Market Cap (USD Mn)	36,663	(133)	(0.4%)	4.8%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.91	(0.1)	(8.8%)	1.3	0.62
Value Traded (USD Mn)	13.73	12.6	1,097.2%	14.1	6.27
No. of Trades	110	60	120.0%	153	152

Market Breadth	▲ 0	▼ 1	= 8
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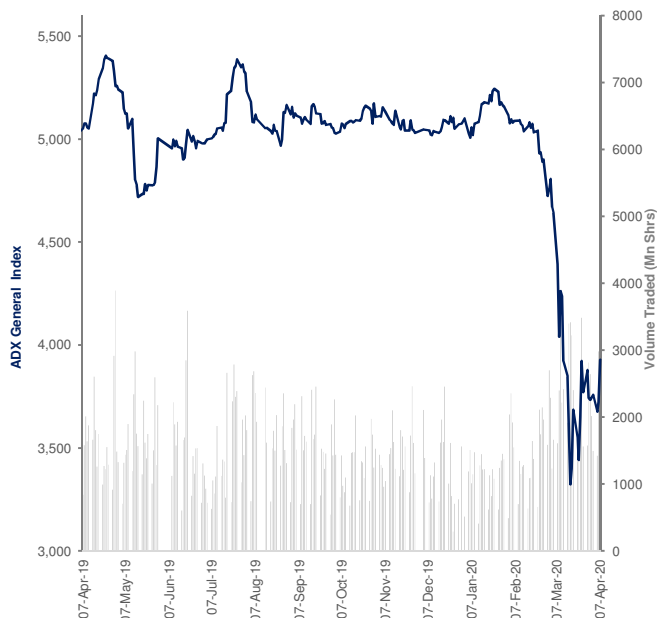
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.60	(1.02%)	13.72
Emirates REIT (CEIC) Limited	0.25	0.00%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	447,414.5	3.7%	3.6%	(18.0%)
Banks	191,876.5	7.9%	5.7%	(29.8%)
Inv. & Financial Services	2,634.3	0.1%	(4.9%)	(37.1%)
Real Estate	12,932.2	1.2%	(3.3%)	(30.7%)
Energy	44,419.2	(1.7%)	7.5%	(5.2%)
Consumer Staples	29,079.8	(0.1%)	2.3%	106.0%
Industrial	5,696.3	1.9%	0.9%	(14.8%)
Insurance	8,617.8	(1.0%)	(1.3%)	9.4%
Telecommunication	144,067.9	1.7%	1.6%	(12.8%)
Services	8,090.5	(0.0%)	(0.6%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
METHAQ TAKAFUL INSURANCE	0.59	14.8%
FIRST ABU DHABI BANK PJSC	11.20	12.0%
ARKAN BUILDING MATERIALS CO	0.40	11.2%
ABU DHABI SHIP BUILDING CO	1.65	10.0%
ABU DHABI NATIONAL ENERGY CO	0.65	8.3%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.69	(5.0%)
ABU DHABI NATIONAL INSURANCE	3.52	(4.9%)
ABU DHABI ISLAMIC BANK	3.33	(4.9%)
Agthia Group	3.02	(4.1%)
ADNOIC Distribution	2.90	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.48	30,585
DANA GAS	0.61	15,384
ABU DHABI COMMERCIAL BANK	4.05	8,015
ADNOIC Distribution	2.90	5,019
ESHRAQ PROPERTIES CO PJSC	0.23	3,611

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,928.23	205.29	5.5%	5.2%	(22.6%)
Market Cap (AED Mn)	447,414	15,871	3.7%	3.6%	(18.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	77.1	(10.9)	(12.4%)	51.8	46.2
Value Traded (AED Mn)	176.1	(22.6)	(11.4%)	154.4	182.0
No. of Trades	2,281	(699)	(23.5%)	1,670	1,506

Market Breadth	▲ 16	▼ 9	= 40
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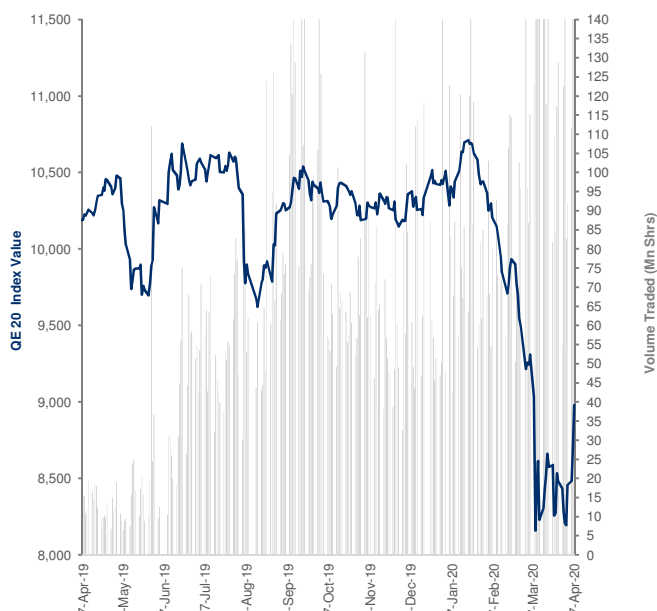
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	1.48	0.68%	45.80
ABU DHABI COMMERCIAL BANK	4.05	6.02%	32.41
FIRST ABU DHABI BANK PJSC	11.20	12.00%	31.00
EMIRATES TELECOM GROUP CO	14.28	2.00%	22.22
ADNOIC Distribution	2.90	(3.33%)	14.75

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	506,963.1	3.5%	10.1%	(13.0%)
Banking & Finance Sector	288,289.9	3.7%	9.7%	(7.6%)
Goods & Consumer Services	28,659.2	2.6%	5.2%	(19.0%)
Industrial Sector	102,576.6	4.3%	15.8%	(23.2%)
Insurance Sector	11,026.9	2.9%	7.2%	(24.4%)
Real Estate	31,140.2	0.8%	4.7%	(14.2%)
Telecom	24,633.3	4.0%	9.7%	(10.7%)
Transport	20,637.0	2.7%	5.3%	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QSC	1.12	10.0%
Al Khaleej Takaful Group QSC	1.54	10.0%
Qatar German Co for Medical De	0.50	10.0%
Mesaieed Petrochemical Holding	2.12	10.0%
Diala Brokerage & Investments	0.48	9.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.30	(5.7%)
Zad Holding Co	14.10	(0.7%)
Qatar Industrial Manufacturing	2.53	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.53	31,285
Aamal Co	0.55	25,966
Qatar Aluminum Manufacturing C	0.60	20,363
Mesaieed Petrochemical Holding	2.12	13,516
Qatar Gas Transport Co Ltd	2.20	12,178

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,979.49	272.33	3.1%	9.4%	(13.9%)
Market Cap (QAR Mn)	506,963	17,359.5	3.5%	10.1%	(13.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	178.0	37.0	26.3%	103.8	10.3
Value Traded (QAR Mn)	333.6	43.6	15.0%	277.3	290.2
No. of Trades	10,267	(25)	(0.2%)	6,875	5,981

Market Breadth	▲ 41	▼ 3	= 3
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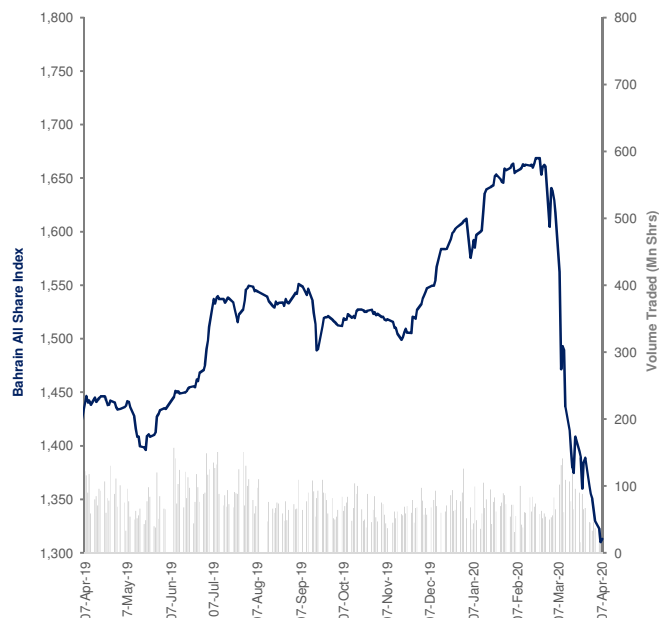
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.90	4.83%	41.18
Mesaieed Petrochemical Holding	2.12	9.96%	27.86
Qatar Gas Transport Co Ltd	2.20	3.05%	26.61
Masraf Al Rayan QSC	3.80	1.20%	18.13
Industries Qatar QSC	7.34	2.37%	16.83

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,527.6	0.2%	(3.2%)	(19.7%)
Commercial Banks	4,312.0	0.7%	(3.4%)	(23.8%)
Investment	1,321.4	(0.6%)	(4.9%)	(20.0%)
Insurance	114.9	(0.1%)	(0.1%)	7.4%
Services	1,144.9	(0.4%)	(0.8%)	(9.1%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	515.1	(0.8%)	(4.5%)	(14.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.04	5.3%
Ahli United Bank BSC	0.65	1.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,313.33	3.18	0.2%	(2.8%)	(18.4%)
Market Cap (BHD Mn)	7,528	12	0.2%	(3.2%)	(19.7%)

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.05	(4.5%)
GFH FINANCIAL GROUP BSC	0.14	(2.1%)
Arab Banking Corp BSC	0.34	(0.9%)
Aluminium Bahrain BSC	0.36	(0.8%)
National Bank of Bahrain BSC	0.60	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,669.5	0.3	12.1%	4,577.5	5,522.4
Value Traded (BHD '000)	301.4	(0.15)	(32.5%)	957.3	1,428.8
No. of Trades	35	(2)	(5.4%)	67	96

Market Breadth	▲ 2	▼ 5	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	1,486
Khaleeji Commercial Bank BSC	0.04	650
Ahli United Bank BSC	0.65	200
Bahrain Telecommunications Co	0.36	127
National Bank of Bahrain BSC	0.60	59

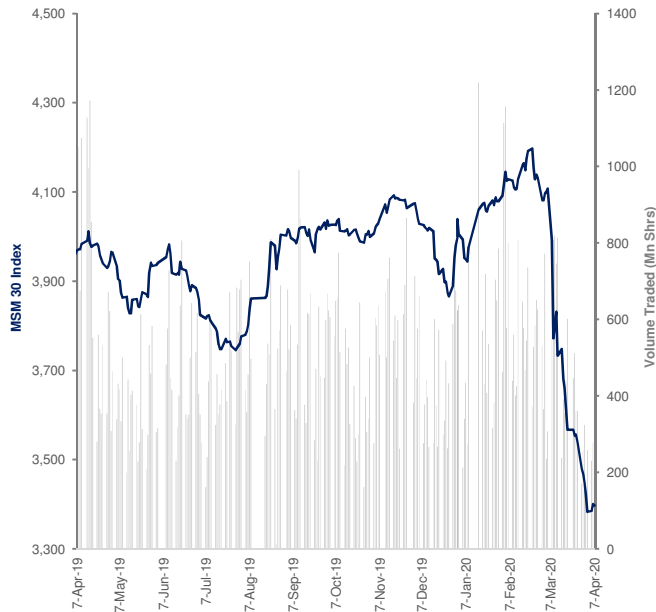
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.14	(2.08%)	0.08
Ahli United Bank BSC	0.65	1.57%	0.05
Bahrain Telecommunications Co	0.36	0.00%	0.05
National Bank of Bahrain BSC	0.60	(0.17%)	0.04
APM TERMINALS BAHRAIN	1.05	(4.55%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,684.9	0.3%	(1.5%)	(13.7%)
Banking	2,922.5	(0.3%)	(2.0%)	(17.7%)
Industry	645.2	0.1%	(2.3%)	(7.0%)
Services	2117.1	1.0%	(0.6%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Investment Services Co.	0.06	7.4%
Oman Fisheries Co.	0.09	6.2%
Al Anwar Holding	0.08	5.6%
Phoenix Power Co.	0.05	4.1%
Oman Telecommunications Co.	0.58	3.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Hotels Co. Ltd.	3.88	(10.0%)
United Power Co.	1.55	(6.4%)
Bank Nizwa	0.09	(5.6%)
Dhofar Insurance Co.	0.15	(5.2%)
Takaful Oman Insurance	0.12	(4.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.08	1,944
Galfar Engineering & Contracting Co.	0.05	590
Al Suwadi Power Co.	0.05	480
Al Madina Takaful Co.	0.06	391
Al Batinah Power Co.	0.05	380

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,397.82	(3.12)	(0.1%)	(1.5%)	(14.7%)
Market Cap (OMR Mn)	5,684.9	14.4	0.3%	(1.5%)	(13.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	6,049.7	3,585.8	145.5%	13,372.9	14,895.6
Value Traded (OMR '000)	718.1	296.9	70.5%	2,858.3	2,423.6
No. of Trades	554	276	99.3%	533	436

Market Breadth	▲ 12	▼ 7	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.58	3.55%	0.16
Al Anwar Holding	0.08	5.56%	0.15
Bank Muscat	0.31	0.65%	0.11
National Bank Of Oman	0.16	0.00%	0.05
Oman Qatari Telecommunications Co.	0.40	1.52%	0.04

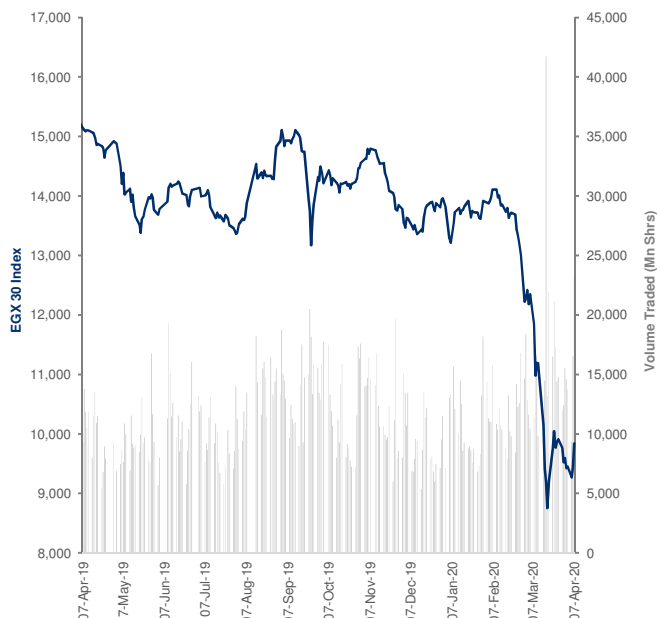
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	415,919.8	3.0%	1.6%	(25.9%)
Banking & Finance	147,087.1	3.1%	1.0%	(23.4%)
Basic Resources	14,338.2	3.3%	(2.2%)	(34.4%)
Chemical	23,250.2	4.0%	(1.6%)	(27.3%)
Construction & Material	13,754.0	2.0%	1.5%	(27.6%)
Financial Services	34,471.4	3.5%	5.8%	(32.9%)
Food & Beverage	6,891.3	5.5%	0.2%	(30.5%)
Healthcare & Pharma.	5,553.5	3.7%	(0.9%)	(15.8%)
Ind. Goods, Services, Auto.	34,256.0	4.0%	8.2%	(32.4%)
Media	610.6	4.5%	3.2%	(24.9%)
Oil & Gas	2,983.4	6.5%	6.9%	(36.4%)
Personal & Household	32,781.1	1.8%	0.9%	(20.5%)
Real Estate	41,282.4	4.3%	3.7%	(30.8%)
Telecommunication	39,237.1	1.3%	(2.8%)	(14.7%)
Travel & Leisure	19,423.3	1.4%	1.5%	(23.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	11.85	9.6%
EFG Hermes	10.04	9.0%
Heliopolis Housing	3.78	8.6%
El Nasr Clothes & Textiles	0.48	7.6%
Sidi Kerir Petrochemicals Co	5.75	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Medinet Nasr Housing	2.93	(7.6%)
Credit Agricole Egypt SAE	29.11	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Palm Hills Developments SAE	1.12	50,541
Qalaa Holdings SAE	1.16	29,497
Medinet Nasr Housing	2.93	13,645
Talaat Moustafa Group	5.14	13,314
Ghabbour Auto	1.55	12,592

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	9,840.62	393.63	4.2%	2.6%	(29.5%)
Market Cap (EGP Mn)	415,920	12,309	3.0%	1.6%	(25.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	226.0	118.1	109.4%	81.3	110.4
Value Traded (EGP Mn)	952.4	350.1	58.1%	473.4	706.1
No. of Trades	23,195	6,675	40.4%	12,958	16,530

Market Breadth	▲ 50	▼ 2	= 7
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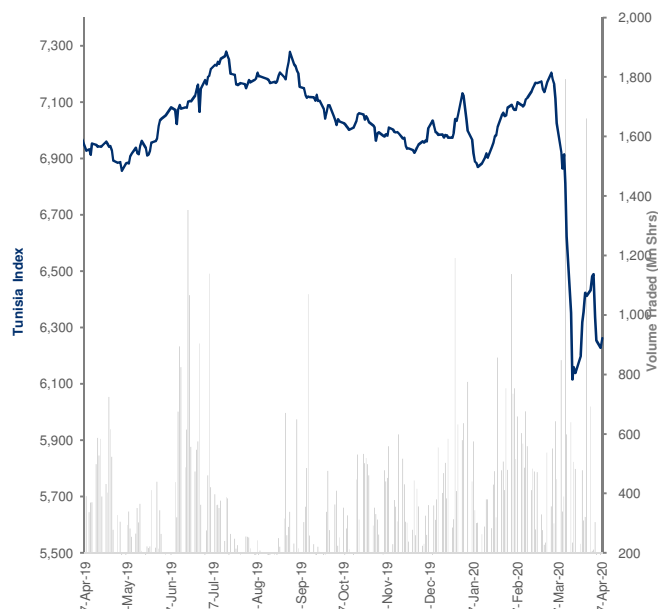
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	59.99	5.25%	258.19
Talaat Moustafa Group	5.14	6.20%	68.43
Palm Hills Developments SAE	1.12	5.49%	56.33
Juhayna Food Industries	6.00	6.57%	55.38
EFG Hermes	10.04	9.01%	54.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,228.6	0.2%	(3.1%)	(11.2%)
Banking	8,223.0	0.5%	(4.3%)	(14.5%)
Insurance	773.4	0.5%	2.4%	(5.5%)
Leasing	486.0	(1.0%)	(0.1%)	(2.7%)
Financial Services	2,214.0	0.0%	(4.6%)	(6.1%)
Industrial	1,395.7	0.9%	(0.8%)	(19.7%)
Chemical Industry	401.6	0.2%	2.9%	(26.2%)
Food & Beverage	4,158.4	(0.2%)	(3.4%)	(5.5%)
Retailing	1,185.9	(1.6%)	(0.4%)	(0.3%)
Others	1,390.4	1.4%	(2.9%)	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	76.45	2.9%
Accumulateur Tunisienne Assad	6.05	2.9%
Wifack International Bank	6.44	2.9%
Societe Tunisienne d'Equipemen	4.15	2.9%
Tunisie Leasing SA	9.00	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	29.88	(3.0%)
Banque de l'Habitat	9.12	(3.0%)
Societe Nouvelle Maison de la	7.26	(2.9%)
Societe de Placements et de De	8.58	(2.9%)
Delice Holding	11.30	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
ADWYA SA	2.56	51
SOTUMAG	3.25	25
STE Industrielle de Papier et	6.25	24
Societe Moderne de Ceramique	0.79	21
Societe D'Articles Hygieniques	9.19	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,262.81	34.90	0.6%	(3.4%)	(12.1%)
Market Cap (DT Mln)	20,229	47	0.2%	(3.1%)	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	252.3	126.4	100.3%	488.2	537.8
Value Traded ('000 DT)	1,506.3	235.9	18.6%	3,618.6	4,381.1
No. of Trades	910	352	63.1%	1,273	8,182

Market Breadth	▲ 25	▼ 17	▬ 26
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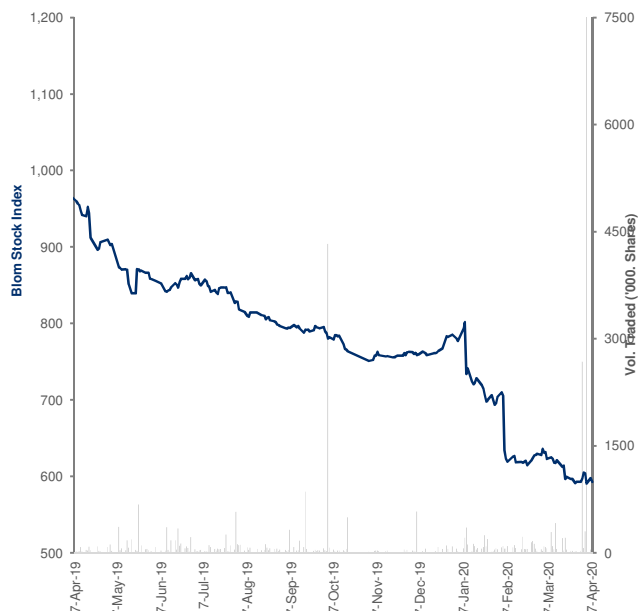
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.19	0.55%	0.16
STE Industrielle de Papier et	6.25	1.63%	0.15
ADWYA SA	2.56	2.81%	0.13
Banque de Tunisie	7.20	1.41%	0.12
Industries Chimiques du Fluor	67.00	(2.90%)	0.11

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,519.8	(2.2%)	(1.1%)	(12.8%)
Banking & Finance	6,877.4	(3.2%)	(4.7%)	(26.5%)
Industries	219.8	0.0%	0.5%	0.3%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,333.0	(0.1%)	7.1%	38.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	10.10	0.5%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi - GDR	2.00	(16.3%)
Solidere A	10.10	(0.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Bank Audi - GDR	2.00	31
Solidere A	10.10	28
Solidere B	10.10	13.50

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	593.19	(4.7)	(0.8%)	(0.7%)	(24.5%)
Market Cap (USD Mn)	10,519.8	(233.0)	(2.2%)	(1.1%)	(12.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	73.1	26.0	55.4%	276.5	2,860.6
Value Traded ('000s USD)	484.7	50.1	11.5%	905.3	13,075.2

Market Breadth	▲ 1 ▼ 2 = 23
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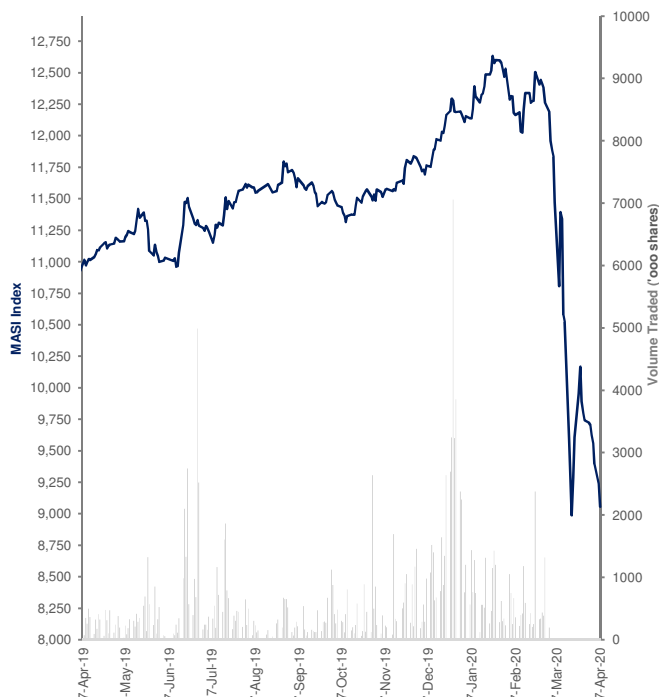
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	10.10	(0.49%)	0.29
Solidere B	10.10	0.50%	0.14
Bank Audi - GDR	2.00	(16.32%)	0.062

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	426,689.0	(2.0%)	(6.8%)	(25.5%)
Banking	155,176.8	(3.8%)	(10.4%)	(30.5%)
Beverages	8,686.9	(2.8%)	(5.6%)	(21.0%)
Chemicals	1,852.9	1.4%	4.4%	(6.3%)
Construction & Building Material	46,122.6	(1.0%)	(8.4%)	(32.5%)
Distributors	11,553.9	(1.5%)	(4.3%)	(9.6%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	18,634.9	0.1%	(0.6%)	(15.0%)
Food Producers & Processors	19,879.8	(1.3%)	(1.2%)	(22.5%)
Holding Companies	2,443.2	(4.0%)	(7.0%)	(18.5%)
Insurance	19,625.7	(0.9%)	(2.3%)	(17.3%)
Investment & other Finance	3,836.3	0.0%	(0.3%)	(15.8%)
Leisures & Hotel	1,289.4	0.0%	(8.2%)	(47.1%)
Materials, Software & Computer	3,038.9	1.9%	1.6%	(7.0%)
Mining	8,361.7	(2.0%)	(7.2%)	(39.6%)
Oil & Gas	11,996.9	0.0%	(7.3%)	(8.2%)
Real Estate	3,243.3	1.4%	(4.9%)	(31.4%)
Telecommunications	106,898.0	(1.1%)	(4.3%)	(20.5%)
Transport	771.0	(4.0%)	(11.4%)	(26.9%)
Utilities	2,960.0	0.1%	(2.6%)	(17.0%)
Forestry & Paper	45.2	1.0%	0.0%	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immo	29.48	3.8%
Ciments du Maroc	1240.00	3.7%
Hightech Payment Systems SA	3499.00	3.22%
SNEP	464.95	2.4%
Med Paper SA	17.50	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	27.89	(4.0%)
Bank of Africa	138.25	(4.0%)
Banque Centrale Populaire	199.70	(4.0%)
Attijariwafa Bank	326.30	(4.0%)
CTM	628.90	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	172.00	128.2
Attijariwafa Bank	326.30	124.3
Maroc Telecom	121.60	58.7
Banque Centrale Populaire	199.70	45.8
LafargeHolcim Maroc SA	1174.00	25.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,056.04	(183.96)	(2.0%)	(6.7%)	(25.6%)
Market Cap (MAD Mn)	426,689	(8,850)	(2.0%)	(6.8%)	(25.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	431.7	185.2	75.1%	782.0	370.2
Value Traded (MAD Mn)	129.85	97.28	298.7%	154.9	35.1

Market Breadth	▲ 10	▼ 20	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	326.30	(3.99%)	40.68
LafargeHolcim Maroc SA	1174.00	(3.77%)	30.01
Cosumar	172.00	(1.74%)	22.20
Banque Centrale Populaire	199.70	(3.99%)	9.18
Label Vie	2650.00	(1.85%)	8.83

Source: Bloomberg, Kamco Research

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