

MENA Markets Daily Report

July 11, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,920.22	(0.2%)	14.4%	(13.3%)
		Kuwait	Main 50 Index	▼	5,516.40	(1.3%)	19.0%	(7.1%)
	3	Kuwait	Main Market Index	▼	5,288.39	(0.7%)	16.2%	(7.3%)
		Kuwait	All Share Index	▼	6,367.32	(0.3%)	14.8%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,825.01	(1.2%)	24.6%	3.6%
		UAE - Dubai	DFM General Index	▼	2,779.75	(0.1%)	11.5%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,724.64	(0.2%)	21.7%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,963.23	(0.1%)	38.0%	(0.6%)
	6	Qatar	QE 20 Index	▼	10,842.99	(0.2%)	3.9%	0.1%
	7	Bahrain	Bahrain All Share	▼	1,575.02	(0.2%)	5.7%	(7.5%)
	8	Oman	MSM 30 Index	▲	4,120.41	0.3%	12.6%	(8.1%)
	9	Egypt	EGX 30	▼	10,184.80	(0.9%)	(6.1%)	(22.3%)
	10	Jordan	ASE Index	▼	2,080.85	(0.62%)	25.6%	(8.7%)
	11	Tunisia	Tunisia Index	▲	7,256.35	0.2%	5.4%	(3.3%)
	12	Morocco	MASI	▼	12,234.85	(0.3%)	8.4%	(7.3%)
	13							
Emerging Markets								
		China	SSE Composite Index	▼	3,524.09	(0.0%)	1.5%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,635.04	0.5%	17.8%	(10.4%)
		India	SENSEX	▼	52,386.19	(0.4%)	9.7%	15.8%
		Brazil	BOVESPA Stock Index	▼	125,427.80	(1.3%)	5.4%	2.9%
		Mexico	BOLSA Index	▲	49,768.35	0.4%	12.9%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,318.18	0.2%	2.1%	15.8%
Global Markets								
		World	MSCI World Index	▲	3,053.12	1.0%	13.5%	14.1%
		Asia	MSCI Asia Pacific	▼	674.03	(0.0%)	1.8%	17.1%
		Europe	DJ Stoxx 600	▲	457.67	1.3%	14.7%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,766.01	1.3%	14.9%	(5.4%)
		U.S.A	S&P 500	▲	4,369.55	1.1%	16.3%	16.3%
		U.S.A	DJIA	▲	34,870.16	1.3%	13.9%	7.2%
		U.S.A	NASDAQ Composite	▲	14,701.92	1.0%	14.1%	43.6%
		UK	FTSE 100	▲	7,121.88	1.3%	10.2%	(14.3%)
		Germany	DAX	▲	15,687.93	1.7%	14.4%	3.5%
		Japan	NIKKEI 225	▼	27,940.42	(0.6%)	1.8%	16.0%
		Hong Kong	HANG SENG INDEX	▲	27,344.54	0.7%	0.4%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.13	(0.31%)	2.44%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.39	0.83%	1.69%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.19	0.26%	(2.78%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.02%	1.04%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	75.55	1.9%	45.8%	(21.5%)
		Oil	NYMEX	▲	74.56	2.2%	53.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.67	(0.4%)	35.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,808.32	0.3%	(4.7%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.10	0.7%	(1.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	33,522.57	2.2%	15.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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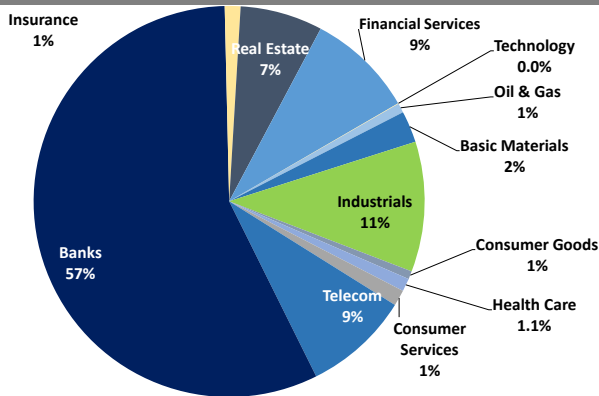
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 11, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,381.8	41.4	8.3%
2- National Bank of Kuwait	6,121.0	24.2	7.7%
3- Zain	2,522.7	13.9	16.3%
4- Boubyan Bank	2,378.4	64.6	6.9%
5- Ahli United Bank - Bahrain	2,351.2	17.9	10.7%
6- Agility (PWC Logistics)	2,091.8	47.1	3.9%
7- Commercial Bank of Kuwait	1,015.9	NM	NM
8- Mabanee Co.	842.2	33.2	5.2%
9- Gulf Bank	740.7	23.0	5.1%
10- Ahli United Bank - Kuwait	702.8	27.5	5.6%
Total	25,149	28.44	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Financial Centre	0.155	0.010	6.9%
Automated Systems Co.	0.113	0.007	6.6%
Amar For Finance And Leasing Co.	0.060	0.003	5.8%
Munshaat Real Estate Projects Co.	0.059	0.003	5.8%
Al-Deera Holding	0.204	0.011	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.162	(0.018)	(10.0%)
Commercial Bank of Kuwait	0.510	(0.040)	(7.3%)
Injazzat Real Estate Development Co.	0.073	(0.003)	(3.3%)
United Projects Group	0.273	(0.009)	(3.2%)
Osoul Investment Co.	0.079	(0.002)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.232	(0.9%)	20,793,446
Kuwait Real Estate Co.	0.126	(0.8%)	13,307,218
Manazel Holding Co.	0.044	1.2%	11,811,556
GFH Financial Group	0.064	0.8%	9,486,524
MAZAYA Holding Co.	0.112	(0.9%)	9,403,045

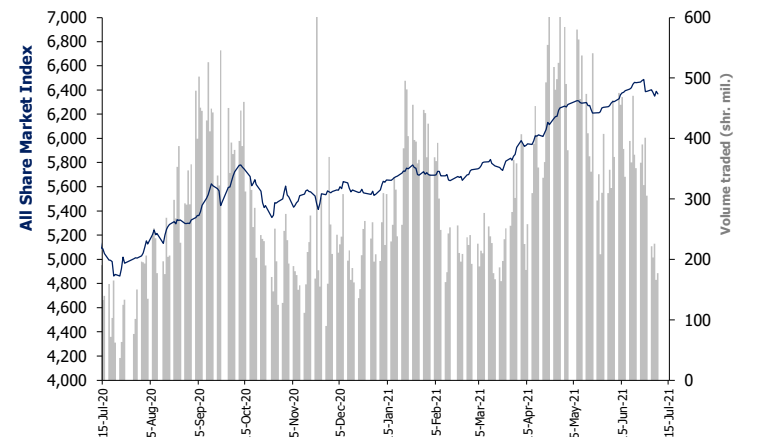
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,644.6	▼	(0.3%)	(0.2%)	14.1%
Oil & Gas	295.2	▲	0.5%	(1.0%)	5.3%
Basic Materials	973.4	▲	0.1%	(0.4%)	21.5%
Industrials	4,030.4	▲	0.5%	0.7%	26.9%
Consumer Goods	244.4	▲	0.7%	(0.7%)	5.3%
Health Care	398.3	=	0.0%	1.7%	(2.8%)
Consumer Services	497.2	▲	1.3%	0.5%	18.6%
Telecommunications	3,279.6	▼	(0.7%)	(1.0%)	(3.0%)
Banks	21,310.0	▼	(0.6%)	(0.4%)	13.3%
Insurance	494.6	▼	(0.5%)	(3.2%)	15.5%
Real Estate	2,545.5	▲	0.2%	(0.9%)	24.0%
Financial Services	3,320.5	▲	0.3%	0.7%	22.9%
Technology	11.3	▲	6.6%	0.0%	63.5%
Utilities	244.2	▼	(1.3%)	(2.6%)	(19.9%)

Market Breadth	 57	 64	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,920.22	(14.3)	(0.2%)	(0.2%)	14.4%
Main 50 Index	5,516.40	(70.0)	(1.3%)	(0.4%)	19.0%
Main Market Index	5,288.39	(36.7)	(0.7%)	(0.5%)	16.2%
All Share Market Index	6,367.32	(20.8)	(0.3%)	(0.3%)	14.8%
Market Cap (KWD Mn)	37,644.62	(122.5)	(0.3%)	(0.2%)	14.1%

Index Performance relative to Volume



Market Trading Data and Volatility

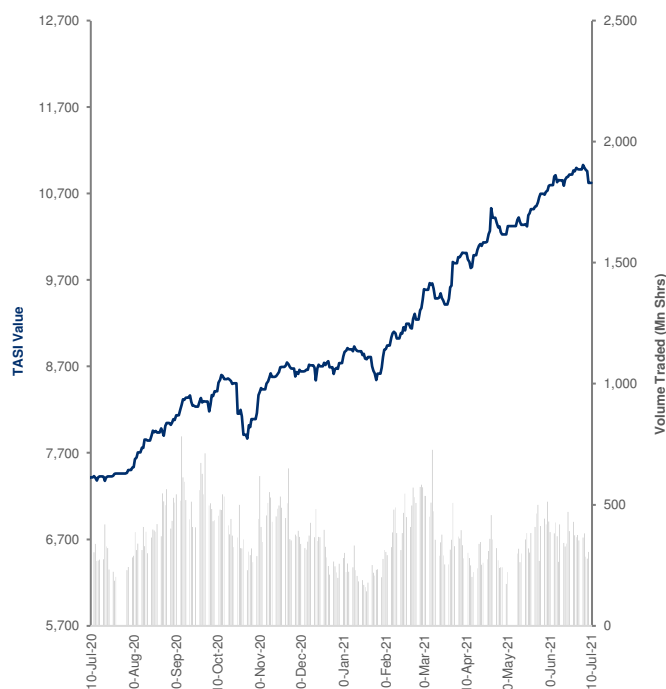
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	176.9	11.1	6.7%	336.2	172.8
Value Traded (KWD Mn)	33.6	1.8	5.8%	52.4	34.8
No. of Trades	9,390	1,172	14.3%	12,147	8,186

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.232	(0.9%)	4,857,593
Kuwait Finance House	0.756	0.1%	2,804,136
Agility (PWC Logistics)	0.938	0.9%	2,733,755
National Bank of Kuwait	0.851	(0.7%)	1,942,838
Kuwait Real Estate Co.	0.126	(0.8%)	1,680,900

Saudi Tadawul Daily Report

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,015,591.0	(0.3%)	(0.7%)	(0.3%)
Materials	750,269.5	(1.2%)	(1.4%)	26.0%
Capital Goods	24,978.9	(0.8%)	(1.4%)	34.5%
Commercial & Professional Svc	8,046.8	(0.6%)	(3.3%)	3.2%
Transportation	21,310.4	(0.7%)	(2.0%)	45.2%
Consumer Durables & Apparel	7,759.4	(2.2%)	(2.9%)	81.8%
Consumer Services	30,805.4	(1.1%)	(1.4%)	14.0%
Media	13,759.4	(1.5%)	(6.1%)	94.2%
Retailing	45,265.8	(0.7%)	(2.9%)	23.7%
Food & Staples Retailing	13,820.5	(1.4%)	(2.5%)	1.4%
Food & Beverages	119,242.9	(0.6%)	(3.5%)	8.3%
Health Care Equipment & Svc	94,858.9	1.1%	(2.4%)	38.8%
Pharma, Biotech & Life Science	6,804.0	0.4%	(1.7%)	44.6%
Banks	841,496.0	(1.8%)	(1.9%)	33.2%
Diversified Financials	45,624.1	0.7%	0.5%	37.5%
Insurance	58,241.5	(0.2%)	0.6%	12.2%
Telecommunication Services	295,540.2	(0.1%)	(2.3%)	19.9%
Utilities	106,936.5	(2.6%)	3.0%	17.5%
REITs	19,215.1	(0.1%)	1.1%	20.4%
Real Estate Mgmt & Dev't	105,559.5	(1.4%)	(1.7%)	21.3%
Software & Services	5,356.0	(2.4%)	21.0%	92.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Gulf Union Cooperative Insuran	22.82	6.9%
Arabian Pipes Co	22.16	3.3%
Alkhorayef Water and Power Technologies Co.	118.40	3.0%
Al Yamamah Steel Industries Co	54.10	2.9%
Swicorp Wabel REIT	9.11	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	158.00	(3.8%)
Fitaihi Holding Group	33.60	(3.7%)
Rabigh Refining & Petrochemica	26.00	(3.5%)
Ataa Educational Co	55.20	(3.5%)
Baazeem Trading Co	153.80	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Swicorp Wabel REIT	9.11	26,110
Dar Al Arkan Real Estate Devel	10.18	18,179
Saudi Kayan Petrochemical Co	18.70	13,717
Alinma Bank	21.16	11,722
Methanol Chemicals Co	27.10	10,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,825.01	(133.54)	(1.22%)	(1.4%)	24.6%
Market Cap (SAR Mn)	9,630,482	(51,350)	(0.5%)	(0.9%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	304.6	27.5	9.9%	341.1	230.1
Value Traded (SAR Mn)	10,816.8	194.7	1.8%	10,738.7	6,545.8
No. of Trades	439,913	21,960	5.3%	418,164	207,324

Market Breadth	▲ 37	▼ 154	= 14
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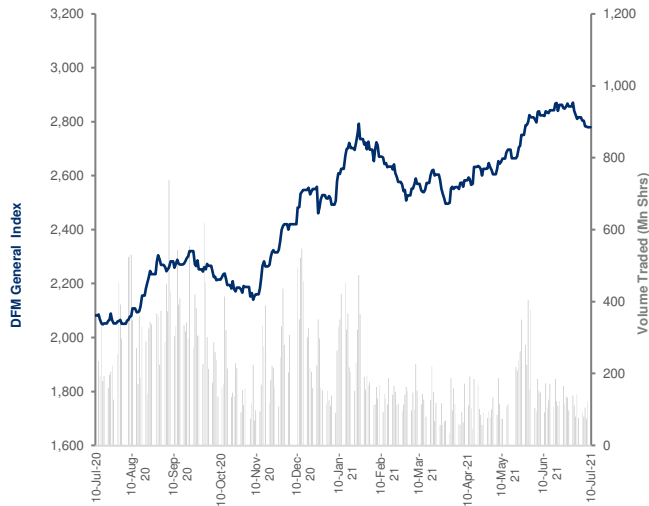
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Vitrified Clay Pipe Co L	115.80	0.3%	560.75
Al Rajhi Bank	108.40	(2.2%)	393.25
Al-Omran Industrial Trading Co.	122.80	(3.2%)	383.69
Saudi Basic Industries Corp	117.00	(1.7%)	329.18
Methanol Chemicals Co	27.10	0.6%	279.75

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	376,006.3	(0.1%)	(1.1%)	11.8%
Banking	192,695.9	0.1%	(0.2%)	12.0%
Consumer Staples	3,927.2	(0.2%)	(2.2%)	68.3%
Investment & Financial Services	19,396.7	0.0%	(2.3%)	14.4%
Insurance	5,559.4	(0.3%)	(1.3%)	0.6%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	80,841.4	(0.1%)	(2.5%)	12.3%
Telecommunication	30,415.0	(0.6%)	(2.9%)	16.1%
Transportation	28,180.4	(0.3%)	0.0%	5.0%
Services	10,357.0	(0.7%)	(2.0%)	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	0.78	6.9%
Dubai Islamic Insurance Co	1.01	1.9%
Gulf Finance House	0.75	0.5%
Shuaa Capital	0.61	0.5%
Islamic Arab Insurance Com	0.81	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.19	(6.8%)
Dar Al Takaful	0.97	(6.7%)
Emirates Refreshments Co	5.01	(4.9%)
Aan Digital Services Co	0.16	(3.1%)
Dubai National Insurance	4.20	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.19	44,111
Union Properties Pjsc	0.26	11,461
Gulf Finance House	0.75	9,855
Emaar Properties Pjsc	4.03	7,943
Emaar Malls Pjsc	1.97	7,271

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,779.75	(2.33)	(0.1%)	(1.1%)	11.5%
Market Cap (AED Mn)	376,006	(240)	(0.1%)	(1.1%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	121.5	47.5	64.1%	153.5	242.2
Value Traded (AED Mn)	138.2	0.5	0.4%	220.6	244.4
No. of Trades	2,282	504	28.3%	2,855	3,736

Market Breadth	▲ 8	▼ 14	= 40
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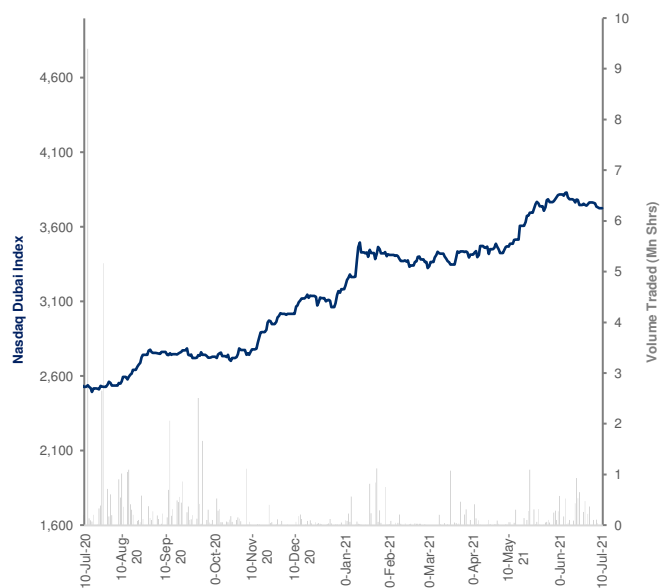
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.03	0.00%	32.08
Aramex Pjsc	3.85	(1.28%)	20.09
Emaar Malls Pjsc	1.97	0.00%	14.28
Dubai Islamic Bank	4.81	0.21%	13.15
Emirates Nbd	13.40	0.00%	10.92

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,441.7	0.0%	0.7%	26.8%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	35.5	0.0%	(3.7%)	(22.1%)
Emirates REIT (CEIC) Limited	41.7	0.0%	0.0%	(22.0%)
ENBD REIT (CEIC) Limited	112.3	0.0%	3.2%	3.5%
Hikma Pharmaceuticals GDR	8,125.9	0.0%	4.4%	2.1%
Nasdaq, Inc.	29,188.9	0.0%	(0.1%)	38.3%
Orascom Construction Limited	549.9	0.0%	(5.8%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,732.16	(3.18)	(0.1%)	(0.5%)	21.9%
Market Cap (USD Mn)	38,442	0.0	0.0%	0.7%	26.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.04	(0.1)	(100.0%)	0.176	1.10
Value Traded (USD Mn)	0.009	(0.5)	(100.0%)	0.1	11.95
No. of Trades	7	(1)	(100.0%)	6	117

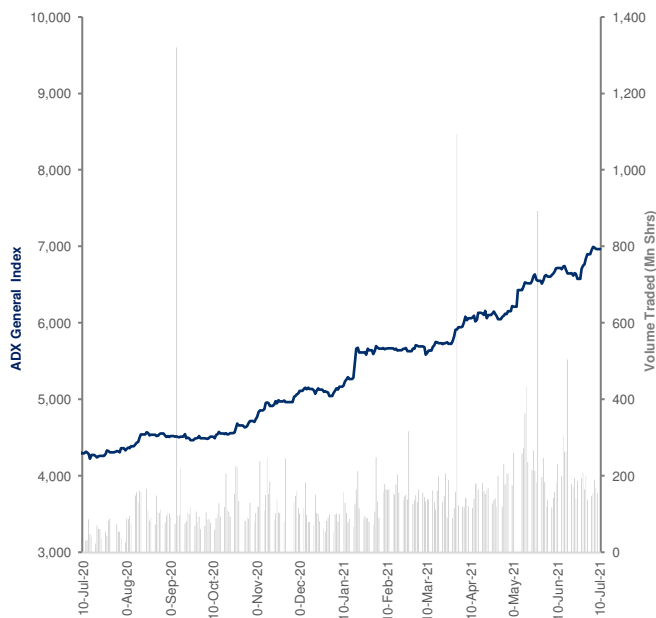
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,222,708.0	0.2%	4.1%	63.1%
Banks	275,422.6	(0.6%)	(1.7%)	19.1%
Investment & Financial Services	209,446.4	0.3%	21.6%	8,692.3%
Real Estate	32,003.2	(0.3%)	(0.6%)	20.6%
Energy	214,500.1	0.5%	(0.8%)	0.3%
Consumer Staples	235,586.2	0.0%	6.1%	195.8%
Industrial	10,658.3	0.8%	6.9%	31.8%
Insurance	9,235.9	(1.2%)	(1.0%)	(4.8%)
Telecommunication	216,016.8	1.0%	1.3%	28.4%
Services	19,838.4	5.5%	7.4%	94.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	10.12	14.9%
Bank Of Sharjah	0.59	8.8%
Abu Dhabi Natl Co For Buildi	0.29	8.5%
Ras Al Khaimah Cement Co Psc	2.71	7.5%
Gulf Cement Co	0.80	4.0%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.61	(10.0%)
National Corp Tourism & Hote	3.10	(3.1%)
Abu Dhabi National Insurance	4.99	(3.1%)
National Bank Of Ras Al-Khai	3.83	(3.0%)
Ras Al Khaimah Ceramics	2.19	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.80	56,880
First Abu Dhabi Bank Pjsc	16.36	18,682
Ras Al Khaimah Cement Co Psc	2.71	14,339
Adnoc Distribution	4.38	9,702
Arkan Building Materials Co	1.34	9,397

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,963.23	(6.41)	(0.1%)	1.9%	38.0%
Market Cap (AED Mn)	1,222,708	2,798	0.2%	4.1%	63.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	154.2	(14.9)	(8.8%)	177.0	52.0
Value Traded (AED Mn)	1,184.4	3.3	0.3%	1,119.9	152.2
No. of Trades	4,775	242	5.3%	3,161	1,802

Market Breadth	▲ 16	▼ 14	= 35
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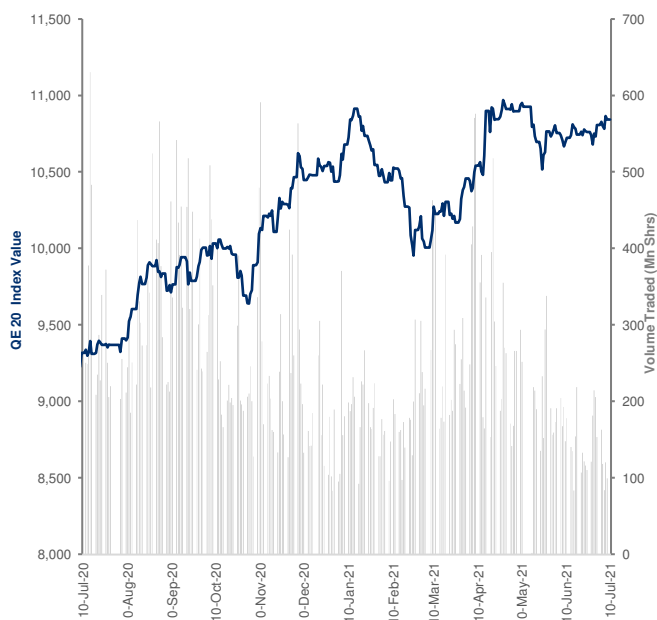
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	126.30	0.00%	364.07
First Abu Dhabi Bank Pjsc	16.36	(0.97%)	306.89
Aldar Properties Pjsc	3.80	(0.26%)	216.67
Alpha Dhabi Holding PJSC	20.66	0.29%	78.28
Adnoc Distribution	4.38	(0.23%)	42.43

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	627,795.6	(0.0%)	0.9%	4.3%
Banking & Finance Sector	304,323.2	(0.3%)	0.1%	2.9%
Goods & Consumer Services	35,138.4	(0.1%)	0.2%	1.8%
Industrial Sector	152,215.9	(0.1%)	1.5%	14.1%
Insurance Sector	13,261.8	(0.1%)	0.5%	8.2%
Real Estate	63,457.5	1.9%	2.6%	(6.2%)
Telecom	30,071.6	(1.1%)	(0.4%)	1.1%
Transport	29,327.2	(0.1%)	4.4%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.89	3.2%
Ezdan Holding Group QSC	1.69	2.9%
Qatar Islamic Insurance Group	8.13	1.6%
Medicare Group	8.90	0.9%
Mazaya Qatar Real Estate Devel	1.11	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.70	(7.5%)
Qatar German Co for Medical De	2.83	(2.0%)
Widam Food Co	4.46	(1.4%)
Ooredoo Qpsc	7.27	(1.4%)
Qatar Oman Investment Co QSC	0.97	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.69	18,163
Salam International Investment	0.95	13,902
Investment Holding Group	1.11	12,001
Mazaya Qatar Real Estate Devel	1.11	6,556
Qatar Gas Transport Co Ltd	3.19	4,769

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,842.99	(22.89)	(0.2%)	1.0%	3.9%
Market Cap (QAR Mn)	627,796	(273)	(0.0%)	0.9%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	99.4	(20.7)	(17.2%)	214.1	163.5
Value Traded (QAR Mn)	258.0	(77.1)	(23.0%)	471.1	328.1
No. of Trades	7,575	214	2.9%	9,901	8,116

Market Breadth	▲ 15	▼ 27	= 6
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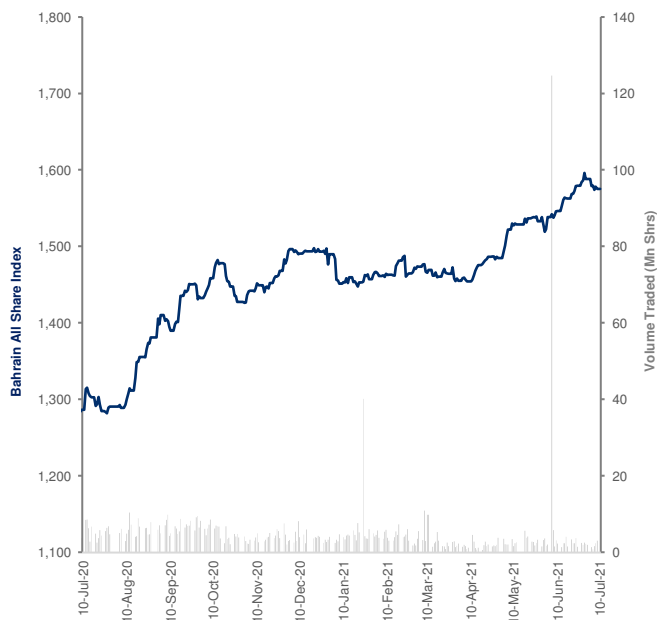
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.90	(0.44%)	48.28
Ezdan Holding Group QSC	1.69	2.92%	30.69
Industries Qatar QSC	13.60	(0.15%)	15.56
Qatar Gas Transport Co Ltd	3.19	(0.28%)	15.39
Investment Holding Group	1.11	0.45%	13.32

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,904.0	(0.2%)	(0.8%)	4.8%
Commercial Banks	5,118.1	0.0%	(1.5%)	7.0%
Investment	2,017.6	(0.9%)	(0.9%)	1.7%
Insurance	180.0	0.0%	0.1%	(22.8%)
Services	1,534.9	(0.1%)	0.2%	(2.8%)
Hotel & Tourism	110.9	0.0%	(1.0%)	(11.7%)
Industrial	942.4	0.2%	1.5%	26.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.21	0.5%
National Bank Of Bahrain Bsc	0.61	0.2%
Aluminium Bahrain Bsc	0.65	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,575.02	(2.84)	(0.2%)	(0.8%)	5.7%
Market Cap (BHD Mn)	9,904	(18)	(0.2%)	(0.8%)	4.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.05	(25.0%)
Nass Corp Bsc	0.04	(2.2%)
Seef Properties Bsc	0.17	(0.6%)
Al Baraka Banking Group Bsc	0.22	(0.5%)
APM Terminals Bahrain	1.29	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,001	659	28.1%	4,396.9	4,264.9
Value Traded (BHD '000)	627	(209)	(25.0%)	796.5	871.6
No. of Trades	64	11	20.8%	60	57

Market Breadth	▲ 3	▼ 6	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding Bsc	0.05	1,271
BBK Bsc	0.50	357
Al Salam Bank-Bahrain Bsc	0.07	277
Aluminium Bahrain Bsc	0.65	229
Gfh Financial Group Bsc	0.21	154

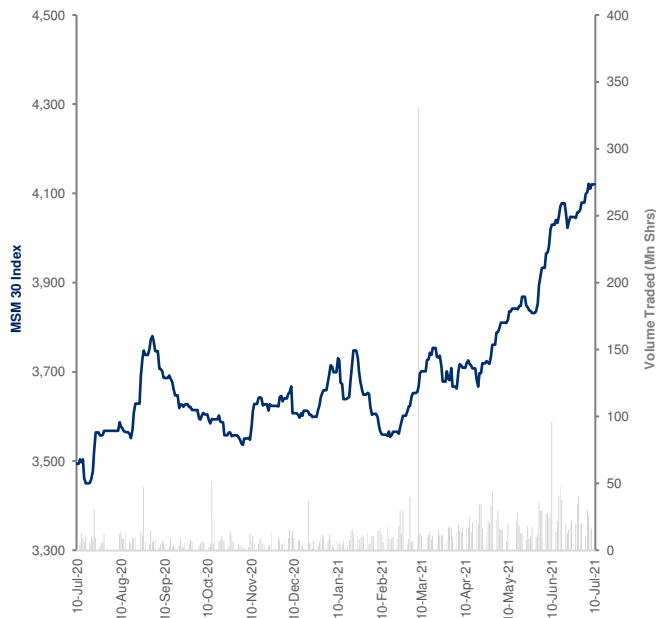
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.50	(0.20%)	0.18
Aluminium Bahrain Bsc	0.65	0.15%	0.15
Arab Insurance Group Bsc	0.46	0.00%	0.06
National Bank Of Bahrain Bsc	0.00	0.00%	0.04
Ahli United Bank Bsc	0.78	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,117.4	0.3%	1.4%	12.0%
Financial	3,986.7	0.9%	2.3%	14.2%
Industrial	848.4	(1.2%)	(1.3%)	20.0%
Services	2282.4	(0.2%)	0.7%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.05	65.5%
Oman Investment & Finance Co.	0.13	2.4%
Bank Muscat	0.44	2.3%
Phoenix Power Co.	0.05	2.0%
United Finance Co.	0.06	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	1.04	(10.0%)
Al Ahlia Insurance	0.33	(9.8%)
Dhofar Cattle Feed Co.	0.09	(7.5%)
Oman & Emirates Investment Holding Co.	0.07	(2.7%)
Ominvest	0.32	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.13	3,755
Al Madina Takaful Co.	0.11	3,452
Bank Muscat	0.44	1,266
Oman Qatari Telecommunications Co.	0.41	842
Oman Cables Industry Co.	1.04	728

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,120.41	10.51	0.3%	1.4%	12.6%
Market Cap (OMR Mn)	7,117.4	21.2	0.3%	1.4%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	16,422.2	(1,397.0)	(7.8%)	19,520.3	10,166.8
Value Traded (OMR '000)	3,487.7	971.8	38.6%	2,788.8	2,041.7

Market Breadth	▲ 11	▼ 17	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	1.04	(10.00%)	0.75
Bank Muscat	0.44	2.33%	0.56
Oman Investment & Finance Co.	0.13	2.36%	0.49
Al Madina Takaful Co.	0.11	(0.94%)	0.36
Oman Qatari Telecommunications Co.	0.41	0.00%	0.35

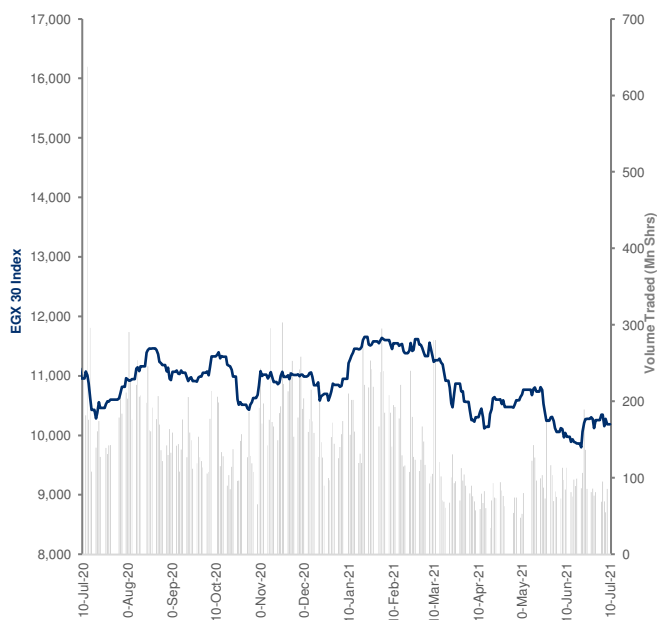
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	450,472.9	(0.6%)	(0.8%)	(4.5%)
Banks	133,442.4	0.1%	2.4%	(7.4%)
Basic Resources	23,024.5	(1.2%)	(5.4%)	11.0%
Chemicals	31,139.8	(0.1%)	(1.1%)	(2.2%)
Construction and Materials	12,234.9	(1.0%)	0.3%	(27.4%)
Financial Services excluding Banks	41,720.8	(1.6%)	(2.7%)	(2.2%)
Food and Beverage	6,863.0	(1.0%)	(6.8%)	(4.2%)
Healthcare	4,322.8	(0.8%)	(2.4%)	0.3%
Industrial Goods, Services, Automobile:	36,801.3	(1.3%)	(3.4%)	(11.2%)
Media	986.1	(2.8%)	(6.5%)	(25.4%)
Oil and Gas	4,158.6	0.0%	1.9%	3.2%
Personal and Household Products	33,192.0	(1.3%)	(2.5%)	(8.4%)
Real Estate	51,644.9	(0.5%)	(0.0%)	0.7%
Telecommunication	48,430.6	(0.6%)	(2.0%)	0.7%
Travel & Leisure	22,511.3	0.0%	(1.5%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Palm Hills Developments Sae	1.91	3.1%
El Kahera Housing	30.44	2.7%
National Bank Of Kuwait - Egypt	47.11	2.0%
Sidi Kerir Petrochemicals Co	11.98	1.4%
Egyptian Resorts Co	1.75	0.7%

Worst Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.73	(4.5%)
Misr Cement Co	11.96	(4.1%)
Egyptian Iron & Steel Co	1.64	(3.9%)
Misr Beni Suf Cement Co	18.78	(3.6%)
Delta Sugar Co	8.58	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Palm Hills Developments Sae	1.91	34,927
Qalaa Holdings Sae	1.17	5,185
Talaat Moustafa Group	6.75	3,681
Amer Group Holding	0.81	3,599
Alexandria Mineral Oils Co.	3.22	3,226

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,184.80	(92.45)	(0.9%)	(0.7%)	(6.1%)
Market Cap (EGP Mn)	450,473	(2,519)	(0.6%)	(0.8%)	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	85.5	30.4	55.2%	121.3	109.3
Value Traded (EGP Mn)	372.5	63.7	20.6%	499.7	565.2
No. of Trades	13,689	3,099	29.3%	15,855	15,633

Market Breadth	▲ 9	▼ 43	= 7
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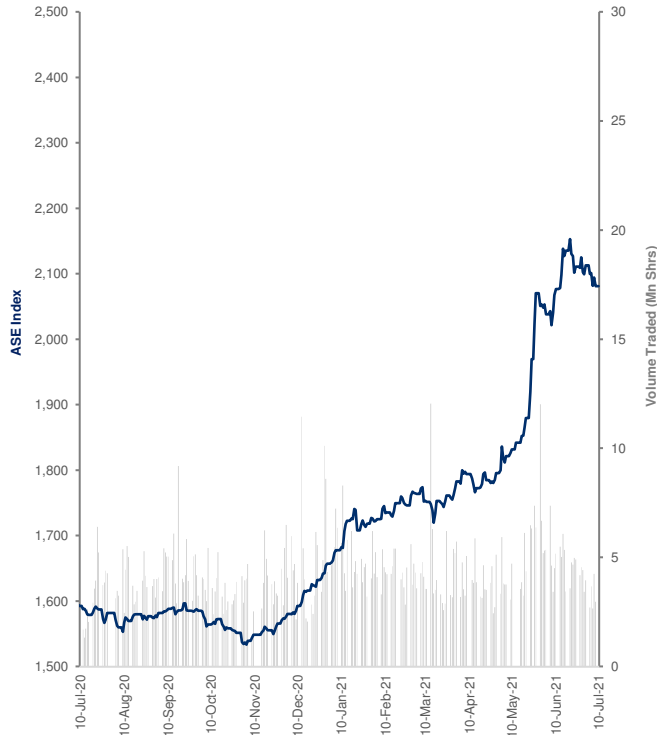
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	54.18	0.30%	92.56
Palm Hills Developments Sae	1.91	3.08%	66.63
Talaat Moustafa Group	6.75	(1.89%)	24.84
Elsawedy Electric Co	8.07	(1.59%)	15.27
Ezz Steel Co Sae	12.17	(1.22%)	13.49

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,235.0	(0.2%)	(2.0%)	30.2%
Banking	7,742.4	(0.4%)	(2.8%)	22.0%
Insurance	95.5	0.3%	(1.5%)	5.4%
Diversified Financial Services	182.4	0.7%	(2.0%)	8.8%
Real Estate	220.3	0.2%	(1.4%)	10.5%
Health Care Services	23.1	0.0%	0.0%	(9.0%)
Educational Services	219.7	(0.4%)	(2.1%)	(2.2%)
Hotels and Tourism	93.2	0.0%	(1.1%)	12.1%
Transportation	68.2	(0.2%)	(1.2%)	7.0%
Technology & Communications	418.4	(0.4%)	(0.9%)	36.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	548.9	(1.3%)	3.3%	29.7%
Commercial Services	71.0	(0.1%)	(0.1%)	4.5%
Pharmaceutical & Medical Industries	44.2	0.6%	(0.6%)	366.9%
Chemical Industries	18.7	(0.5%)	2.9%	(8.1%)
Food & Beverages	67.8	(0.1%)	(1.1%)	(6.4%)
Tobacco & Cigarettes	801.8	(0.0%)	(0.0%)	(1.1%)
Mining & Extraction Industries	1,484.3	0.6%	(2.1%)	328.0%
Engineering & Construction	21.7	1.2%	(1.1%)	8.2%
Electrical Industries	29.3	0.7%	0.0%	1.3%
Textiles , Leathers & Clothings	59.3	0.0%	0.6%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al-Tajamout For Catering Hs	1.05	5.0%
International Brokerage And	0.86	4.9%
Arab East Investment	0.65	4.8%
Arab Banking Corp/Jordan	0.94	4.4%
National Cable & Wire Manuf	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Barter Co For Investment & T	0.27	(3.6%)
Zarka Education & Investment	1.45	(3.3%)
United Financial Investments	0.68	(2.9%)
Capital Bank Of Jordan	1.55	(1.9%)
Jordan Petroleum Refinery Co	3.62	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.20	500
Al-Tajamout For Catering Hs	1.05	478
Jordan Steel	0.45	293
Arab East Investment	0.65	288
International Brokerage And	0.86	234

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,080.85	(13.05)	(0.6%)	(0.9%)	25.6%
Market Cap (JD Mn)	12,235.01	(30.66)	(0.2%)	(2.0%)	30.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	2,958.6	(1,281.7)	(30.2%)	4,586.4	3,188.0
Value Traded (JD ⁰⁰⁰)	4,516.0	(2,455.0)	(35.2%)	6,449.3	3,525.0
No. of Trades	2,298	(723)	(23.9%)	2,564	1,304

Market Breadth	▲ 15	▼ 22	= 84
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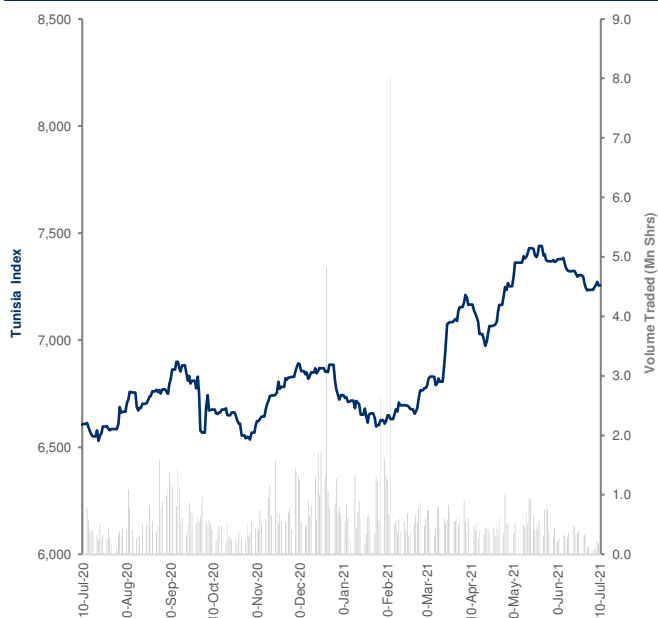
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.20	0.58%	0.97
Jordanian Electric Power	1.20	0.00%	0.60
Jordan Petroleum Refinery Co	3.62	(1.90%)	0.60
Al-Tajamout For Catering Hs	1.05	5.00%	0.49
Capital Bank Of Jordan	1.55	(1.90%)	0.32

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,236.8	(0.2%)	(0.0%)	2.5%
Banking	8,051.9	(0.3%)	(0.8%)	4.6%
Insurance	895.3	(0.2%)	0.0%	(3.0%)
Leasing	562.8	(0.2%)	0.5%	5.7%
Financial Services	2,305.2	0.0%	(0.5%)	16.9%
Industrial	1,728.6	0.5%	1.7%	1.5%
Chemical Industry	500.6	(0.4%)	0.3%	11.6%
Food & Beverage	5,462.4	0.0%	1.0%	(2.4%)
Retailing	1,134.3	(1.1%)	(1.4%)	4.7%
Others	1,595.8	(0.2%)	0.1%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	7.41	2.9%
Societe des Industries Pharmac	5.30	2.9%
Societe D'Articles Hygieniques	12.70	1.1%
Societe Tunisienne de Verrerie	6.75	0.7%
Manufacture de Panneaux Bois D	3.83	0.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.66	(2.9%)
Attijari Leasing SA	10.32	(2.9%)
Societe de Production Agricole	1.37	(2.1%)
Automobile reseau tunisien et	5.35	(1.8%)
Societe Tunisienne de Banque	2.80	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.49	26
Arab Tunisian Bank	2.66	18
Societe D'Articles Hygieniques	12.70	17
Manufacture de Panneaux Bois D	3.83	11
SOTUMAG	3.44	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,256.35	(15.34)	(0.2%)	0.1%	5.4%
Market Cap (DT Mln)	22,237	(35.4)	(0.2%)	(0.0%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	177.7	(36.7)	(17.1%)	615.8	500.3
Value Traded ('000 DT)	1,260.1	(530.2)	(29.6%)	4,162.1	3,805.0
No. of Trades	628	(7)	(1.1%)	1,267	1,353

Market Breadth	▲ 8	▼ 23	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.70	1.11%	0.22
Attijari Bank	31.14	(0.19%)	0.14
Banque Internationale Arabe de	62.50	0.00%	0.09
Societe Frigorifique et Brasse	18.49	0.05%	0.07
Societe Tunisienne de Verrerie	6.75	0.75%	0.07

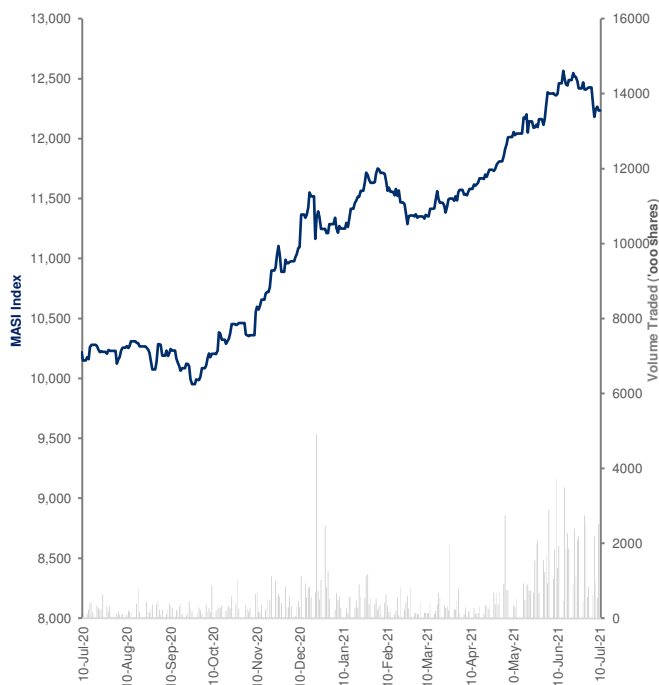
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	561,937.2	(0.3%)	(1.2%)	6.2%
Banking	204,150.5	(0.2%)	(0.8%)	6.3%
Beverages	9,775.6	(1.4%)	0.0%	6.2%
Chemicals	2,698.8	(0.3%)	1.1%	45.4%
Construction & Building Material	70,101.4	(0.9%)	(3.4%)	11.5%
Distributors	16,951.1	0.3%	0.4%	25.1%
Electricity	23,565.0	(1.1%)	(2.7%)	9.2%
Food Producers & Processors	29,911.1	(1.0%)	(3.9%)	22.9%
Holding Companies	2,877.7	0.0%	2.7%	(5.9%)
Insurance	25,478.9	0.3%	(0.8%)	7.3%
Investment & other Finance	4,171.5	(2.4%)	(5.0%)	23.7%
Leisures & Hotel	1,671.2	(2.0%)	(5.4%)	2.3%
Materials, Software & Computer	5,626.3	(0.1%)	1.6%	4.6%
Mining	20,758.6	(2.0%)	0.5%	20.6%
Oil & Gas	15,958.3	0.0%	(0.3%)	12.3%
Real Estate	5,191.7	3.4%	0.7%	54.2%
Telecommunications	119,117.4	0.1%	(1.1%)	(6.6%)
Transport	882.8	(0.0%)	(0.7%)	4.9%
Utilities	2,560.0	0.0%	2.4%	(14.4%)
Forestry & Paper	41.0	2.1%	1.7%	16.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	84.34	4.0%
Douja Promotion Groupe Addoha	10.55	3.9%
Med Paper SA	15.87	2.1%
Nexans Maroc	199.90	2.0%
Saham Assurance	1207.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1235.00	(4.0%)
Credit Immobilier et Hotelier	271.00	(2.5%)
Managem SA	1479.00	(2.1%)
RISMA	116.65	(2.0%)
Societe Des Boissons du Maroc	2650.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.55	2,136.9
Alliances Developpement Immobi	42.79	135.2
Maroc Telecom	135.50	73.3
Cosumar	261.00	53.5
Attijariwafa Bank	445.70	36.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,234.85	(31.21)	(0.3%)	(1.4%)	8.39%
Market Cap (MAD Mn)	561,937	(1,865)	(0.3%)	(1.2%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,509.0	1,959.5	356.6%	765.1	775.8
Value Traded (MAD Mn)	115.58	46.60	67.6%	139.3	132.7

Market Breadth	▲ 10	▼ 21	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	10.55	3.94%	22.27
Attijariwafa Bank	445.70	0.17%	16.30
Cosumar	261.00	(1.25%)	13.99
Maroc Telecom	135.50	0.15%	9.94
Saham Assurance	1207.00	1.94%	7.24

Source: Bloomberg, Kamco Research

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