

# MENA Markets Daily Report

March 9, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,232.07	0.1%	3.0%	(13.3%)
		Kuwait	Main 50 Index	▼	4,836.45	(0.2%)	4.3%	(7.1%)
		Kuwait	Main Market Index	▼	4,650.76	(0.2%)	2.2%	(7.3%)
		Kuwait	All Share Index	▼	5,701.02	0.1%	2.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,374.37	0.3%	7.9%	3.6%
		UAE - Dubai	DFM General Index	▼	2,540.39	(0.2%)	1.9%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,365.59	0.0%	9.9%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,685.09	(0.1%)	12.7%	(0.6%)
		Qatar	QE 20 Index	▲	10,052.23	0.5%	(3.7%)	0.1%
		Bahrain	Bahrain All Share	▲	1,476.82	0.0%	(0.9%)	(7.5%)
		Oman	MSM 30 Index	▲	3,667.71	0.3%	0.2%	(8.1%)
		Egypt	EGX 30	▼	11,459.51	(0.9%)	5.7%	(22.3%)
		Jordan	ASE Index	▲	1,773.65	0.09%	7.0%	(8.7%)
		Tunisia	Tunisia Index	▲	6,775.46	0.2%	(1.6%)	(3.3%)
		Morocco	MASI	▼	11,332.02	(0.2%)	0.4%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,421.41	(2.3%)	(1.5%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,447.46	(0.5%)	4.3%	(10.4%)
		India	SENSEX	▲	50,441.07	0.1%	5.6%	15.8%
		Brazil	BOVESPA Stock Index	▲	115,202.20	2.2%	(3.2%)	2.9%
		Mexico	BOLSA Index	▲	46,342.54	0.7%	5.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,339.31	(0.5%)	3.7%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,728.56	0.8%	1.4%	14.1%
		Asia	MSCI Asia Pacific	▼	691.72	(0.8%)	4.5%	17.1%
		Europe	DJ Stoxx 600	▲	417.25	2.1%	4.6%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,607.65	2.1%	4.6%	(5.4%)
		U.S.A	S&P 500	▼	3,821.35	(0.5%)	1.7%	16.3%
		U.S.A	DJIA	▲	31,802.44	1.0%	3.9%	7.2%
		U.S.A	NASDAQ Composite	▼	12,609.16	(2.4%)	(2.2%)	43.6%
		UK	FTSE 100	▲	6,719.13	1.3%	4.0%	(14.3%)
		Germany	DAX	▲	14,380.91	3.3%	4.8%	3.5%
		Japan	NIKKEI 225	▼	28,743.25	(0.4%)	4.7%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,540.83	(1.9%)	4.8%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	91.98	0.38%	2.27%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.39%)	1.25%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.45%)	(2.46%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.07%)	0.36%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	69.36	3.9%	33.9%	(21.5%)
		Oil	NYMEX	▲	66.09	3.5%	36.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.70	(1.6%)	6.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,700.64	0.2%	(10.4%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.25	(0.4%)	(4.4%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	49,053.13	2.4%	69.2%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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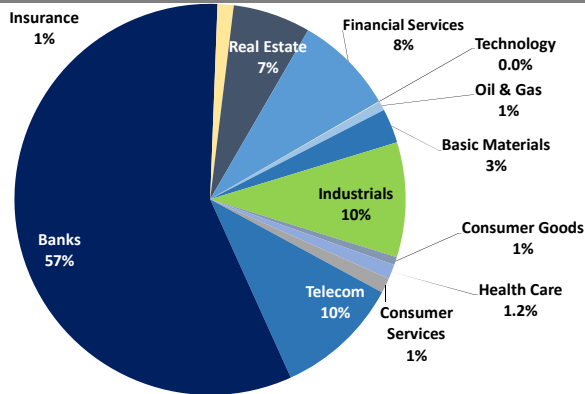
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 9, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,767.9	21.5	8.4%
2- Kuwait Finance House	5,655.8	35.0	8.6%
3- Zain	2,669.8	13.7	15.4%
4- Ahli United Bank - Bahrain	2,152.0	12.2	14.5%
5- Boubayan Bank	1,864.9	45.9	8.0%
6- Agility (PWC Logistics)	1,360.4	24.9	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	780.2	33.1	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	647.6	19.7	7.5%
<b>Total</b>	<b>22,562</b>	<b>22.58</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.056	0.006	11.3%
Fujairah Cement Industries Co.	0.036	0.003	9.8%
Injazzat Real Estate Development Co.	0.079	0.006	7.7%
Shuaiba Industrial Co.	0.180	0.010	5.9%
Credit Rating & Collection Co.	0.028	0.002	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.033	(0.003)	(7.7%)
Independent Petroleum Group	0.450	(0.030)	(6.2%)
Wethaq Takaful Insurance Co.	0.023	(0.001)	(5.8%)
First Investment Co.	0.068	(0.004)	(5.1%)
Yiaco Medical Co.	0.663	(0.034)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.068	(5.1%)	54,384,966
Gulf Bank	0.219	1.9%	26,571,354
Kuwait Finance & Investment Co.	0.056	11.3%	10,384,205
Shamal Az-Zour Al-Oula Power and Water Co	0.257	0.4%	9,998,614
Tijara Real Estate & Investment Co.	0.044	1.4%	9,713,796

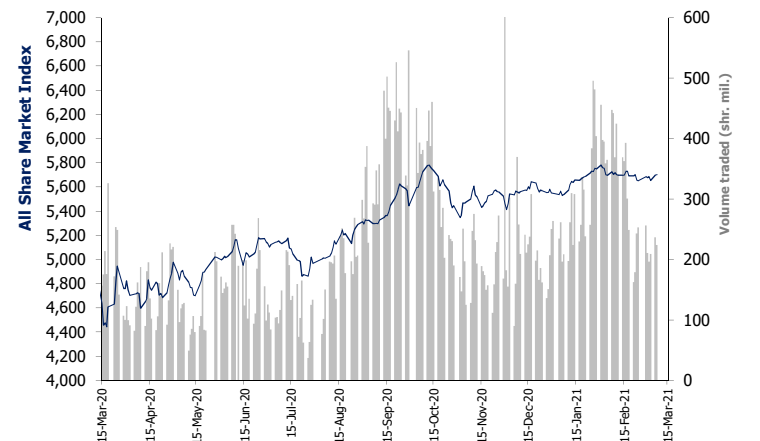
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,856.4	▲	0.1%	0.9%	2.6%
Oil & Gas	262.0	▼	(3.0%)	(4.2%)	(6.6%)
Basic Materials	956.0	▲	0.9%	9.0%	19.3%
Industrials	3,181.3	▲	0.4%	0.5%	0.2%
Consumer Goods	228.3	▼	(0.7%)	(0.6%)	(1.6%)
Health Care	402.7	▼	(0.1%)	(0.1%)	(1.8%)
Consumer Services	414.8	▼	(0.6%)	0.0%	(1.1%)
Telecommunications	3,472.8	▼	(0.4%)	(1.3%)	2.8%
Banks	19,266.6	▲	0.2%	1.5%	2.4%
Insurance	445.8	▼	(0.4%)	1.6%	4.1%
Real Estate	2,157.8	▼	(0.1%)	0.5%	5.1%
Financial Services	2,777.2	▼	(0.4%)	(1.0%)	2.8%
Technology	8.4	▼	(1.8%)	(3.3%)	21.6%
Utilities	282.7	▲	0.4%	0.4%	(7.2%)

Market Breadth	 48	 64	 59		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,232.07	9.0	0.1%	1.2%	3.0%
Main 50 Index	4,836.45	(8.1)	(0.2%)	0.3%	4.3%
Main Market Index	4,650.76	(10.0)	(0.2%)	0.0%	2.2%
All Share Market Index	5,701.02	3.3	0.1%	0.9%	2.8%
Market Cap (KWD Mn)	33,856.40	18.0	0.1%	0.9%	2.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

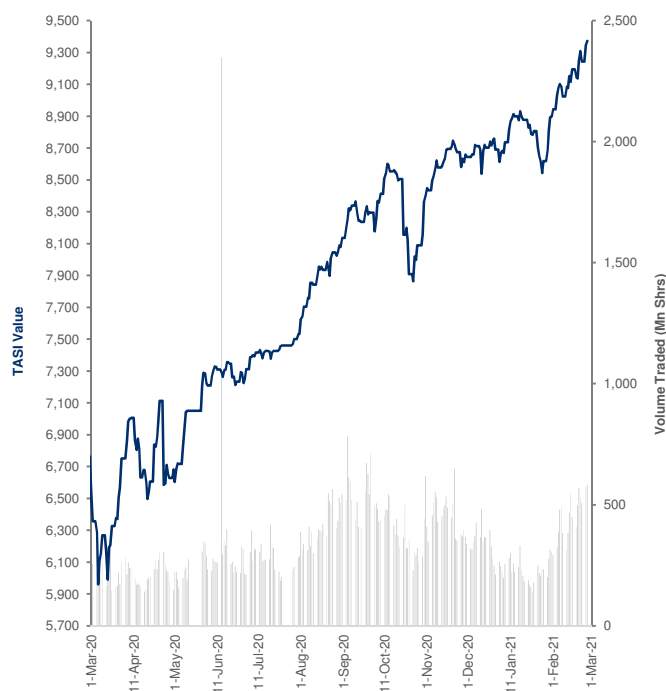
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	223.8	(12.7)	(5.4%)	305.2	220.9
Value Traded (KWD Mn)	39.7	1.5	3.8%	44.1	40.0
No. of Trades	10,598	1,119	11.8%	11,024	8,707

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.219	1.9%	5,768,237
Kuwait Finance House	0.737	0.4%	5,324,265
First Investment Co.	0.068	(5.1%)	3,837,664
National Bank of Kuwait	0.842	0.2%	3,380,616
Shamal Az-Zour Al-Oula Power and Water Co	0.257	0.4%	2,599,778

### Saudi Tadawul Daily Report

March 9, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,214,892.2	0.3%	4.2%	2.6%
Materials	663,579.1	(0.1%)	3.4%	11.5%
Capital Goods	20,366.0	(0.9%)	2.8%	9.6%
Commercial & Professional Svc	7,672.8	(1.0%)	2.0%	(1.6%)
Transportation	16,062.6	(1.2%)	3.9%	9.5%
Consumer Durables & Apparel	5,141.0	0.9%	11.0%	20.5%
Consumer Services	27,683.0	(1.6%)	2.7%	2.5%
Media	6,685.2	(1.4%)	(0.3%)	(5.7%)
Retailing	37,556.5	(0.3%)	3.6%	2.6%
Food & Staples Retailing	13,812.7	(1.1%)	(1.5%)	1.3%
Food & Beverages	105,420.2	(0.0%)	0.7%	(4.3%)
Health Care Equipment & Svc	72,263.9	(0.3%)	0.8%	5.8%
Pharma, Biotech & Life Science	4,776.0	(1.2%)	(1.1%)	1.5%
Banks	704,039.9	0.9%	2.6%	11.5%
Diversified Financials	35,008.6	(1.0%)	4.5%	5.5%
Insurance	53,435.4	0.5%	3.1%	2.9%
Telecommunication Services	266,072.0	(0.0%)	(1.4%)	7.9%
Utilities	91,975.1	0.2%	1.9%	1.0%
REITs	16,316.1	(0.2%)	1.8%	2.3%
Real Estate Mgmt & Dev't	90,925.7	(1.3%)	5.4%	4.5%
Software & Services	4,068.0	4.1%	8.3%	46.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	40.85	10.0%
Saudi Arabian Amiantit Co	28.80	9.9%
Fitaihi Holding Group	26.60	9.9%
Amana Cooperative Insurance Co	42.90	9.3%
Al Moammar Information Systems	146.80	6.5%

Worst Return Performers	Price (SAR)	Daily % Chg
National Metal Manufacturing &	39.30	(6.2%)
Baazeem Trading Co	103.20	(5.5%)
Saudi Real Estate Co	19.40	(5.3%)
Tabuk Agriculture	38.55	(4.0%)
Basic Chemical Industries Ltd	39.40	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.01	66,361
Saudi Advanced Industries Co	39.75	32,250
Methanol Chemicals Co	14.20	31,057
Saudi Kayan Petrochemical Co	15.78	24,658
Arabian Pipes Co	26.00	22,668

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,374.37	23.29	0.2%	2.5%	7.9%
Market Cap (SAR Mn)	9,457,752	23,378	0.2%	3.7%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	582.3	9.3	1.6%	317.3	161.6
Value Traded (SAR Mn)	15,892.4	1,110.8	7.5%	10,488.0	3,854.4
No. of Trades	622,476	52,768	9.3%	416,518	171,147

Market Breadth	▲ 61	▼ 132	= 11
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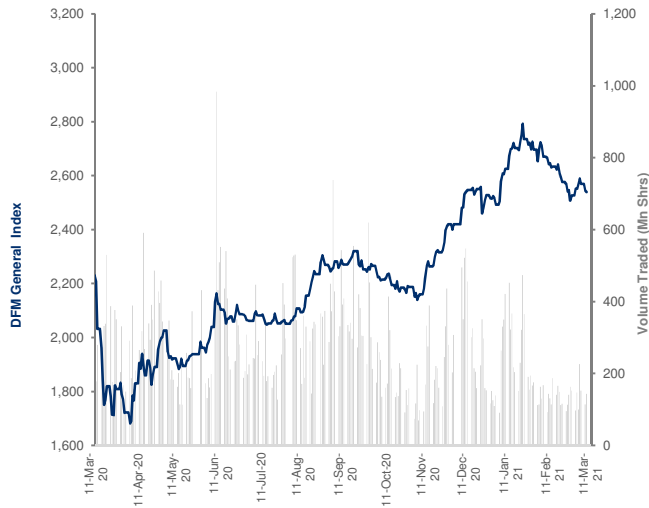
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	39.75	(3.6%)	1324.47
Dar Al Arkan Real Estate Devel	9.01	(2.0%)	606.57
Arabian Pipes Co	26.00	4.1%	583.36
Al Jouf Agricultural Developme	80.80	4.7%	501.91
Methanol Chemicals Co	14.20	1.4%	444.81

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

March 9, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	347,195.2	0.9%	0.5%	3.3%
Banking	177,352.3	2.0%	0.6%	3.0%
Consumer Staples	3,827.4	(1.7%)	(4.5%)	64.0%
Investment & Financial Services	18,121.1	(1.1%)	(0.3%)	6.9%
Insurance	5,465.8	0.3%	0.2%	(1.1%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	70,029.8	(1.4%)	(0.0%)	(2.7%)
Telecommunication	31,856.0	2.9%	2.5%	21.6%
Transportation	25,994.5	(0.3%)	0.1%	(3.1%)
Services	9,860.8	0.3%	(0.8%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Islamic Bank	8.00	5.3%
Ajman Bank Pjsc	0.75	3.0%
Ithmaar Holding	0.24	3.0%
Emirates Integrated Telecomm	7.00	2.9%
Emirates Nbd	11.05	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	19.55	(9.9%)
Damac Properties Dubai Co	1.17	(3.3%)
Al Salam Group Holding	0.33	(2.9%)
Emaar Properties Pjsc	3.56	(1.9%)
Dubai Financial Market Pjsc	1.05	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.08	76,237
Emaar Properties Pjsc	3.56	10,249
Dubai Islamic Bank	4.72	8,153
Union Properties Pjsc	0.26	7,962
Islamic Arab Insurance Com	0.85	5,442

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,540.39	(5.25)	(0.2%)	(0.4%)	1.9%
Market Cap (AED Mn)	347,195	3,027	0.9%	0.5%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	143.8	29.9	26.2%	194.1	143.9
Value Traded (AED Mn)	153.6	2.3	1.5%	264.8	198.7
No. of Trades	2,415	484	25.1%	3,401	2,488

Market Breadth	▲ 10	▼ 16	= 36
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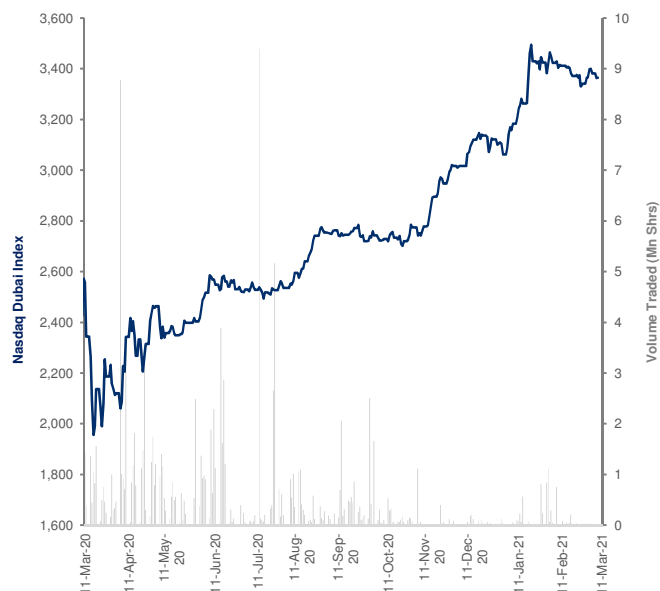
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	4.72	(1.05%)	38.60
Emaar Properties Pjsc	3.56	(1.93%)	36.56
Emirates Integrated Telecomm	7.00	2.94%	17.81
Emirates Nbd	11.05	2.31%	14.70
Aramex Pjsc	3.88	(1.27%)	9.12

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 9, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,134.0	0.0%	2.8%	6.0%
Al Baraka Banking Group	304.5	0.0%	0.0%	(5.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	6,988.7	0.0%	(2.8%)	(12.2%)
Nasdaq, Inc.	23,845.9	(0.0%)	4.6%	13.0%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,364.39	(17.29)	(0.5%)	0.0%	9.9%
Market Cap (USD Mn)	32,134	0	0.0%	2.8%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(100.0%)	0.152	1.40
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.1	14.14
No. of Trades	2	(3)	(100.0%)	6	155

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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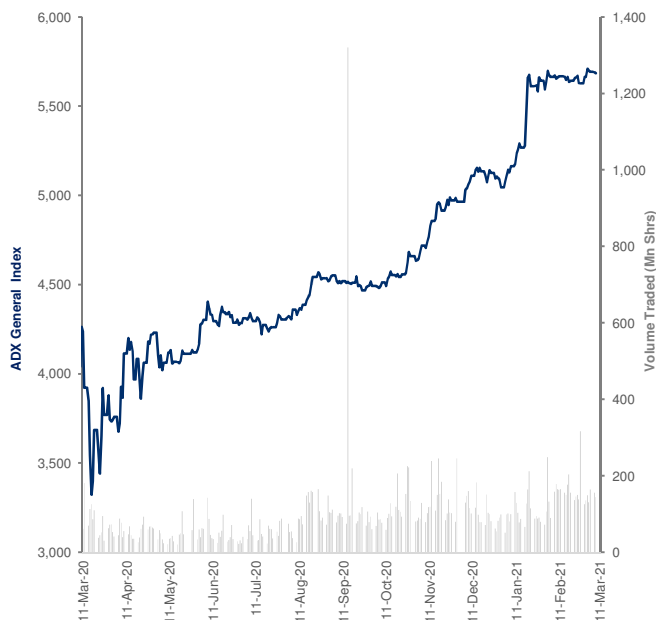
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Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

March 9, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	822,000.2	(0.3%)	0.2%	9.6%
Banks	252,782.9	(0.3%)	0.0%	9.3%
Investment & Financial Services	2,321.4	(0.8%)	(4.0%)	(2.6%)
Real Estate	30,637.6	(1.1%)	0.1%	15.5%
Energy	213,188.9	(1.0%)	0.3%	(0.3%)
Consumer Staples	92,772.2	(0.1%)	1.9%	16.5%
Industrial	7,638.2	0.3%	(3.9%)	(5.5%)
Insurance	9,556.5	(1.5%)	2.1%	(1.5%)
Telecommunication	199,009.8	0.6%	(0.2%)	18.3%
Services	14,092.7	(0.7%)	(2.8%)	38.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.32	8.2%
Ras Al Khaimah Cement Co Psc	0.72	1.3%
Sudatel Telecom Group Ltd	0.40	1.3%
Sharjah Islamic Bank	1.35	0.7%
Emirates Telecom Group Co	20.30	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	6.50	(10.0%)
Abu Dhabi Natl Co For Buildi	0.20	(9.6%)
Emirates Driving Company	14.22	(7.9%)
Arkan Building Materials Co	0.77	(3.6%)
Abu Dhabi Ship Building Co	2.20	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.66	62,511
First Abu Dhabi Bank Pjsc	14.92	16,088
National Bank Of Ras Al-Khai	3.70	13,205
Adnoc Distribution	4.24	11,406
Dana Gas	0.72	6,503

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,685.09	(6.37)	(0.1%)	0.4%	12.7%
Market Cap (AED Mn)	822,000	(2,480)	(0.3%)	0.2%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	144.4	(11.3)	(7.3%)	134.7	39.1
Value Traded (AED Mn)	897.2	105.6	13.3%	701.8	133.9
No. of Trades	2,789	493	21.5%	2,973	1,338

Market Breadth	▲ 9	▼ 18	= 37
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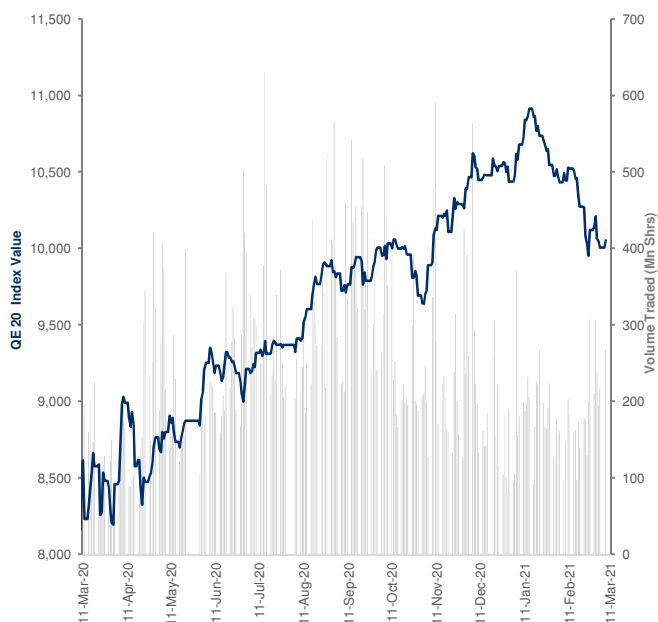
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.92	0.13%	240.51
Aldar Properties Pjsc	3.66	(1.08%)	229.84
International Holdings Company Pjsc	48.00	0.00%	156.34
Emirates Telecom Group Co	20.30	0.69%	51.82
National Bank Of Ras Al-Khai	3.70	(1.33%)	48.86

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 9, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	582,212.9	0.4%	(1.0%)	(3.3%)
<b>Banking &amp; Finance Sector</b>	280,373.6	0.1%	(1.3%)	(5.2%)
<b>Goods &amp; Consumer Services</b>	34,862.5	0.7%	1.5%	1.0%
<b>Industrial Sector</b>	137,107.0	1.6%	0.9%	2.7%
<b>Insurance Sector</b>	12,306.2	1.4%	(0.2%)	0.4%
<b>Real Estate</b>	60,849.2	(0.0%)	0.5%	(10.1%)
<b>Telecom</b>	27,686.7	(1.1%)	(10.0%)	(6.9%)
<b>Transport</b>	29,027.6	0.1%	(3.9%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Zad Holding Co</b>	16.11	10.0%
<b>Investment Holding Group</b>	0.72	6.1%
<b>Qatar Industrial Manufacturing</b>	3.05	5.4%
<b>Qatar Islamic Insurance Group</b>	7.58	3.8%
<b>Qatar National Cement Co QSC</b>	4.55	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Ahli Bank QSC</b>	3.85	(3.8%)
<b>Diala Brokerage &amp; Investments</b>	1.71	(2.7%)
<b>Baladna</b>	1.69	(2.1%)
<b>Ooredoo Qpsc</b>	6.73	(1.9%)
<b>Al Khaleej Takaful Group QSC</b>	2.60	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	0.72	122,663
<b>Salam International Investment</b>	0.62	18,964
<b>Baladna</b>	1.69	16,641
<b>Aamal Co</b>	0.94	13,043
<b>Qatar Aluminum Manufacturing C</b>	1.11	9,203

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,052.23	48.04	0.5%	(0.9%)	(3.7%)
<b>Market Cap (QAR Mn)</b>	582,213	2,579	0.44%	(1.0%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	267.2	50.8	23.5%	186.1	86.1
<b>Value Traded (QAR Mn)</b>	465.2	(0.6)	(0.1%)	456.4	243.7
<b>No. of Trades</b>	11,368	(249)	(2.1%)	9,901	5,801

Market Breadth	▲ 30	▼ 16	= 2
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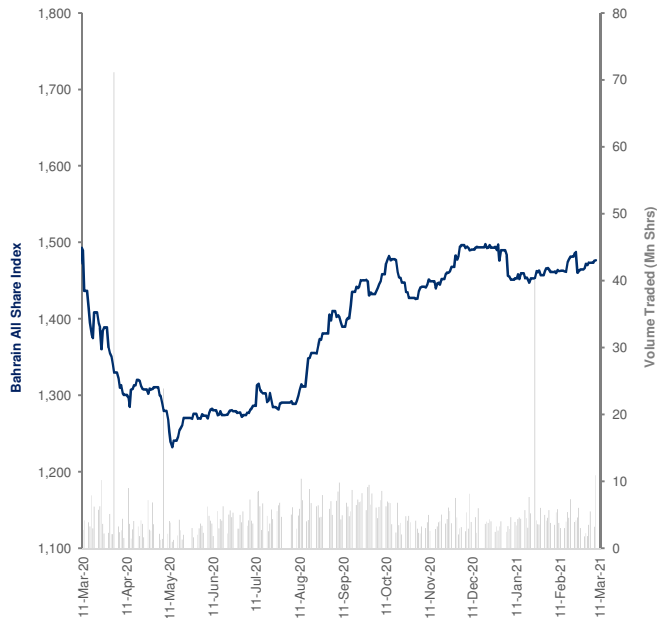
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	0.72	6.06%	85.41
<b>Qatar National Bank QPSC</b>	16.75	0.42%	64.73
<b>Baladna</b>	1.69	(2.15%)	28.23
<b>Barwa Real Estate Co</b>	3.30	1.23%	19.51
<b>Industries Qatar QSC</b>	11.66	2.19%	18.02

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 9, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,291.5	0.0%	0.7%	(0.9%)
Commercial Banks	4,734.3	(0.0%)	0.1%	(1.0%)
Investment	1,966.8	(0.2%)	0.0%	(0.9%)
Insurance	178.5	0.1%	2.8%	11.5%
Services	1,500.1	(0.5%)	1.2%	(5.1%)
Hotel & Tourism	122.2	(0.0%)	0.0%	(2.7%)
Industrial	789.7	1.8%	5.3%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.55	1.9%
Bahrain Kuwait Insurance Co Bs	0.39	0.3%
APM Terminals Bahrain	1.52	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,476.82	0.33	0.0%	0.7%	(0.9%)
Market Cap (BHD Mn)	9,292	2	0.0%	0.7%	(0.9%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.46	(1.3%)
Gfh Financial Group Bsc	0.18	(1.1%)
Zain Bahrain Bsc	0.12	(0.9%)
BMMI Bsc	0.75	(0.8%)
Bahrain Telecommunications Co	0.56	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	10,929	7,711	239.6%	5,164.5	3,240.5
Value Traded (BHD '000)	4,670	3,962	559.1%	934.9	889.8
No. of Trades	70	11	18.6%	75	66

Market Breadth	▲ 3	▼ 8	= 32
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Trafco Group Bsc	0.30	3,214
Bahrain Duty Free Complex	0.63	2,835
Bahrain Kuwait Insurance Co Bs	0.39	1,318
Ahli United Bank Bsc	0.74	795
BBK Bsc	0.54	695

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Duty Free Complex	0.63	0.00%	1.79
Trafco Group Bsc	0.30	0.00%	0.95
Bahrain Kuwait Insurance Co Bs	0.39	0.26%	0.52
BBK Bsc	0.54	0.00%	0.38
Aluminium Bahrain Bsc	0.55	1.87%	0.27

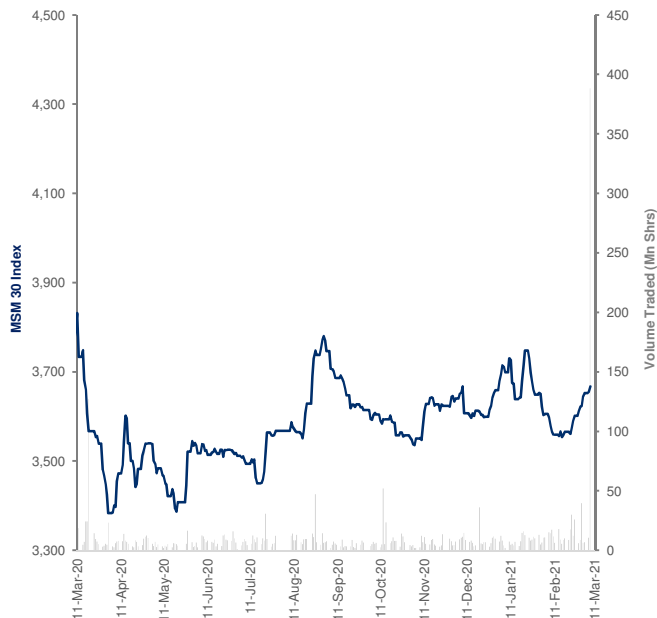
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 9, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,347.0	0.3%	1.9%	(0.1%)
Financial	3,477.1	0.6%	4.4%	(0.4%)
Industrial	730.8	(0.7%)	0.4%	3.4%
Services	2139.2	0.1%	(1.4%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.16	6.5%
National Aluminium Products Co.	0.11	5.7%
Al Omaniya Financial Services Co.	0.08	4.1%
National Bank Of Oman	0.14	2.9%
Al Jazeera Steel Products Co.	0.22	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.25	(7.8%)
Al Maha Petroleum Products Marketing Co.	0.56	(4.8%)
United Finance Co.	0.04	(4.5%)
Al Jazeera Services Co.	0.30	(3.8%)
Oman Investment & Finance Co.	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.11	319,097
Al Anwar Holding	0.08	2,929
Al Madina Takaful Co.	0.10	1,280
National Aluminium Products Co.	0.11	925
Oman & Emirates Investment Holding Co.	0.05	803

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,667.71	12.54	0.3%	1.5%	0.2%
Market Cap (OMR Mn)	6,347.0	17.3	0.3%	1.9%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	388,212.4	319,366.1	3,013.6%	18,876.5	12,185.4
Value Traded (OMR '000)	44,517.2	(688.2)	(34.2%)	2,336.6	2,332.5
No. of Trades	682	120	21.4%	213	577

Market Breadth	▲ 15	▼ 8	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.08	1.32%	0.23
Bank Muscat	0.42	0.47%	0.16
Al Madina Takaful Co.	0.10	0.00%	0.13
National Aluminium Products Co.	0.11	5.71%	0.10
Oman Qatari Telecommunications Co.	0.40	(0.99%)	0.09

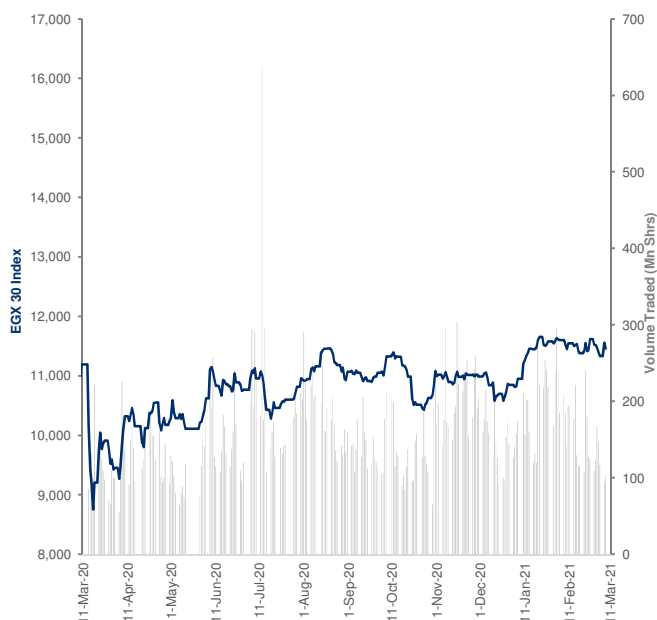
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 9, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	493,197.3	0.2%	(2.2%)	4.5%
<b>Banks</b>	145,962.5	(0.5%)	1.6%	1.3%
<b>Basic Resources</b>	22,607.9	(1.3%)	0.7%	9.0%
<b>Chemicals</b>	35,368.8	0.5%	4.1%	11.1%
<b>Construction and Materials</b>	15,697.2	(0.2%)	(0.7%)	(6.9%)
<b>Financial Services excluding Banks</b>	45,708.5	(1.3%)	(3.8%)	7.2%
<b>Food and Beverage</b>	7,306.7	(1.0%)	(4.9%)	2.0%
<b>Healthcare</b>	4,287.1	(1.3%)	1.5%	(0.5%)
<b>Industrial Goods, Services, Automobile:</b>	39,754.2	(0.1%)	0.5%	(4.1%)
<b>Media</b>	1,247.8	(1.8%)	(9.9%)	(5.6%)
<b>Oil and Gas</b>	4,171.5	3.2%	6.6%	3.5%
<b>Personal and Household Products</b>	39,332.8	(1.2%)	(3.8%)	8.5%
<b>Real Estate</b>	52,314.1	(1.2%)	(2.1%)	2.1%
<b>Telecommunication</b>	56,759.3	6.5%	(15.4%)	18.0%
<b>Travel &amp; Leisure</b>	22,678.8	(0.4%)	(0.2%)	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	23.00	11.3%
Alexandria Mineral Oils Co.	3.23	3.2%
Odin Investments	8.11	1.9%
Delta Sugar Co	10.88	1.4%
Abou Kir Fertilizers & Chemicals	22.64	0.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Pioneers Holding Co. For Financial Inv.	5.13	(4.3%)
Extracted Oils	1.93	(3.7%)
Asec Co For Mining	9.97	(2.9%)
Amer Group Holding	1.15	(2.9%)
Arab Polvara Spinning And Weaving	4.13	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.84	9,648
Elsaeed Contracting & Real Est. Inv.	0.91	8,960
Arab Cotton Ginning	2.84	7,599
Qalaa Holdings Sae	1.41	6,639
Alexandria Spinning & Weaving	2.49	6,466

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,459.51	(98.34)	(0.9%)	(0.6%)	5.7%
Market Cap (EGP Mn)	493,197	741	0.2%	(2.2%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	101.9	9.1	9.8%	172.6	65.9
Value Traded (EGP Mn)	534.0	145.8	37.6%	625.3	410.6
No. of Trades	16,766	1,014	6.4%	19,715	11,398

Market Breadth	▲ 11	▼ 37	= 11
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Delta Sugar Co	10.88	1.40%	67.57
Commercial International Bank	62.24	(0.58%)	62.92
Telecom Egypt Co	11.26	(1.83%)	39.46
Pioneers Holding Co. For Financial Inv.	5.13	(4.29%)	32.23
Eastern Co Sae	14.22	(1.39%)	30.85

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

March 9, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,897.2	(0.0%)	0.3%	5.0%
Banking	6,441.8	0.2%	(0.7%)	1.5%
Insurance	88.3	(0.5%)	(0.8%)	(2.5%)
Diversified Financial Services	187.3	1.5%	7.7%	11.7%
Real Estate	203.1	(1.2%)	0.4%	1.8%
Health Care Services	25.0	2.5%	(0.7%)	(1.8%)
Educational Services	218.5	0.2%	(0.0%)	(2.7%)
Hotels and Tourism	79.4	0.0%	(0.4%)	(4.5%)
Transportation	62.4	1.1%	1.4%	(2.1%)
Technology & Communications	316.5	(0.6%)	(2.1%)	3.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	491.2	2.7%	4.8%	16.1%
Commercial Services	69.8	(0.1%)	(0.4%)	2.6%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	21.3	0.8%	2.7%	4.8%
Food & Beverages	72.3	(0.8%)	0.3%	(0.1%)
Tobacco & Cigarettes	810.7	(0.1%)	(0.1%)	(0.0%)
Mining & Extraction Industries	630.2	(3.3%)	9.3%	81.7%
Engineering & Construction	28.6	(1.8%)	(1.5%)	42.6%
Electrical Industries	29.5	0.7%	(0.6%)	2.0%
Textiles , Leathers & Clothings	57.5	(2.1%)	(6.5%)	(8.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Salam Intl Transport & Trad	0.63	5.0%
Jordan Petroleum Refinery Co	2.98	4.9%
Union Investment Corp	1.42	4.4%
Travertine Co Ltd	0.24	4.3%
Jordan Steel	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	(5.3%)
Jordanian Real Estate For De	0.38	(5.0%)
Universal Modern Industries	1.94	(4.9%)
Arab Union Intl Insurance	1.56	(4.9%)
Ready Mix Concrete & Constr	0.40	(4.8%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Jordan Industrial Resources	0.33	1,222
Jordan Petroleum Refinery Co	2.98	771
National Aluminum Industrial	1.18	471
Jordanian Electric Power	1.22	311
Jordan Phosphate Mines	6.90	240

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,773.65	1.52	0.1%	0.7%	7.0%
Market Cap (JD Mn)	9,897.19	(1.08)	(0.0%)	0.3%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	4,777.9	501.1	11.7%	4,695.8	3,399.6
Value Traded (JD <sup>000</sup> )	6,927.7	1,666.7	31.7%	5,133.6	4,043.4
No. of Trades	2,760	780	39.4%	2,165	1,503

Market Breadth	▲ 16 ▼ 25 = 80
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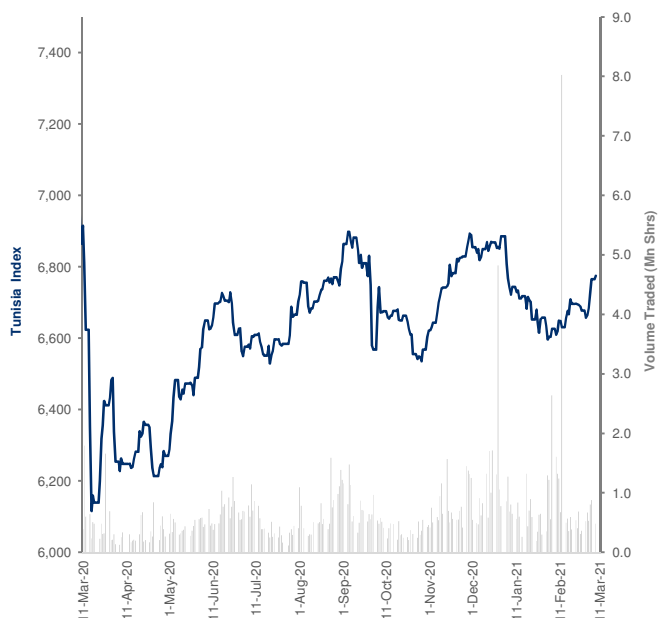
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.98	4.93%	2.29
Jordan Phosphate Mines	6.90	(3.77%)	1.66
National Aluminum Industrial	1.18	2.61%	0.54
Jordan Industrial Resources	0.33	3.13%	0.39
Jordanian Electric Power	1.22	(0.81%)	0.38

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 9, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,325.0	0.1%	1.5%	(1.7%)
Banking	7,414.6	0.6%	0.4%	(3.7%)
Insurance	904.3	0.5%	3.2%	(2.0%)
Leasing	520.6	0.1%	(0.2%)	(2.2%)
Financial Services	1,862.4	0.0%	2.8%	(5.6%)
Industrial	1,698.5	(0.1%)	1.4%	(0.3%)
Chemical Industry	467.8	(1.0%)	(0.5%)	4.3%
Food & Beverage	5,738.2	(0.2%)	3.6%	2.6%
Retailing	1,057.2	(0.2%)	(1.2%)	(2.5%)
Others	1,661.4	(0.7%)	0.4%	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Bank	28.01	3.0%
Union Bancaire pour le Commerc	21.83	3.0%
Banque de Tunisie et des Emira	7.48	2.9%
Banque de l'Habitat	8.23	2.9%
Industries Chimiques du Fluor	78.39	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.93	(5.1%)
Air Liquide Tunisie	96.68	(4.5%)
Societe Ciments de Bizerte	1.35	(2.9%)
Universal Auto Distributors Ho	1.21	(2.4%)
Amen Bank	21.00	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.21	68
Societe Tunisienne de L'Air	0.60	65
ADWYA SA	4.66	61
Euro Cycles SA	29.10	35
Societe Tunisienne de Verrerie	6.90	34

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,775.46	9.96	0.1%	1.5%	(1.6%)
Market Cap (DT Mn)	21,325	15.8	0.1%	1.5%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	482.0	(396.7)	(45.1%)	890.3	477.2
Value Traded ('000 DT)	3,937.7	(1,372.5)	(25.8%)	5,442.5	3,218.6
No. of Trades	1,600	(929)	(36.7%)	1,401	1,305

Market Breadth	▲ 17	▼ 17	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	29.10	(1.69%)	1.02
Attijari Bank	28.01	2.98%	0.40
Societe Frigorifique et Brasse	19.60	(0.51%)	0.29
ADWYA SA	4.66	1.08%	0.28
Societe D'Articles Hygieniques	12.94	(0.46%)	0.24

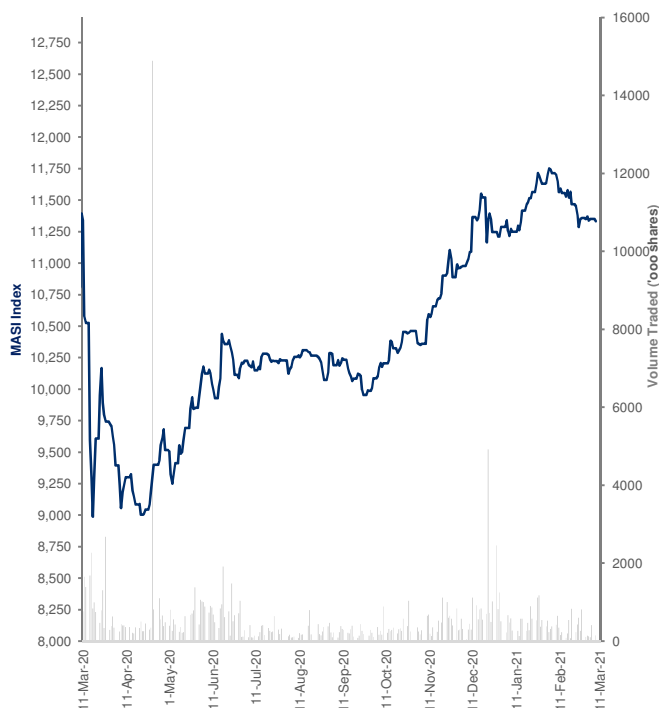
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 9, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	526,387.7	(0.1%)	(0.3%)	(0.5%)
Banking	189,530.7	(0.6%)	(1.1%)	(1.3%)
Beverages	8,760.9	(0.0%)	0.0%	(4.8%)
Chemicals	2,071.1	1.3%	(0.2%)	11.6%
Construction & Building Material	63,068.4	(0.2%)	0.4%	0.3%
Distributors	14,016.8	0.2%	(0.6%)	3.5%
Electrical & Electronic Equipment	296.1	0.0%	3.6%	(2.2%)
Electricity	22,338.3	2.9%	0.9%	3.5%
Food Producers & Processors	27,511.6	0.7%	3.0%	13.1%
Holding Companies	2,995.0	(0.0%)	(0.0%)	(2.0%)
Insurance	23,293.6	0.0%	(2.1%)	(1.9%)
Investment & other Finance	3,565.2	0.1%	1.9%	5.7%
Leisures & Hotel	1,563.1	1.9%	(2.9%)	(4.3%)
Materials, Software & Computer	5,628.7	0.7%	0.8%	4.6%
Mining	18,555.7	(1.9%)	(2.2%)	7.8%
Oil & Gas	15,339.5	0.0%	(1.8%)	8.0%
Real Estate	3,319.9	(0.3%)	(0.3%)	(1.4%)
Telecommunications	121,139.3	0.0%	0.4%	(5.0%)
Transport	869.2	0.1%	0.6%	3.3%
Utilities	2,489.6	(2.7%)	(6.3%)	(16.8%)
Forestry & Paper	34.9	3.2%	4.0%	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	522.30	4.0%
Med Paper SA	13.52	3.2%
TAQA Morocco SA	947.00	2.9%
Colorado SA	48.96	2.0%
RISMA	109.10	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1981.00	(3.9%)
Lyonnaise des Eaux de Casablan	311.20	(2.8%)
Credit du Maroc SA	451.00	(2.0%)
Managem SA	1250.00	(1.8%)
Alliances Developpement Immobi	35.50	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.30	101.9
Attijariwafa Bank	417.00	15.2
Societe Metallurgique D'imiter	1981.00	9.5
Maroc Telecom	137.80	4.7
Credit Immobilier et Hotelier	260.00	4.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,332.02	(18.10)	(0.16%)	(0.23%)	0.40%
Market Cap (MAD Mn)	526,388	(704)	(0.1%)	(0.3%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	148.7	(264.4)	(64.0%)	415.2	669.3
Value Traded (MAD Mn)	30.50	(28.59)	(48.4%)	72.2	125.0

Market Breadth	▲ 17	▼ 10	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Metallurgique D'imiter	1981.00	(3.88%)	18.89
Attijariwafa Bank	417.00	(0.48%)	6.38
Societe Des Boissons du Maroc	2360.00	(0.04%)	1.33
Credit Immobilier et Hotelier	260.00	0.06%	1.09
Maroc Telecom	137.80	0.04%	0.65

Source: Bloomberg, Kamco Research

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